

GROWTH THROUGH GOLD MINE DEVELOPMENT and EXPLORATION

JUNE 13, 2017

CSE: ASE
FRANKFURT: 1A9
OTC: ASGOF
Share Price: \$0.11

Issued/Outstanding: 47,595,477 Fully Diluted: 68,748,042

Near Term goals are to:

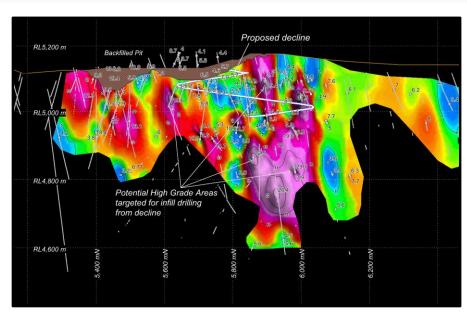
Create - value through growth

Develop - Kubi Gold Project to production

Explore - high potential brownfields properties for major new gold discoveries

Acquisitions - continue to source
other potentially high
grade gold projects





Kubi Composite Assay Long Section showing proposed decline from Kubi pit east wall and indicated high grade areas targeted for definition drilling from decline

- Discovered up to 289.5 g/t gold over 0.5 metres on Fahiakoba concession, Ghana
- February 2015, signed an Option to acquire up to 100% of Kubi Gold Project in Ghana
- July 2015 former Mine Manager of AngloGold Ashanti Obuasi Mine, Bashir Ahmed, appointed VP Prod. & Dev.
- August 2015 optioned from Perseus (Ghana) up to 100% of Betenase license; initial drilling to 3.14g/t gold/4metres
- Ned Goodman appointed Chairman of the Board, July 2016
- August 2016, optioned two licenses adjoining Kubi and six on Asankrangwa Gold Belt, Ghana; September 2016 acquired option to earn up to 100% of Keyhole licenses
- March 2017, closed \$1.25 million private placement \$0.18
- April 2017 intersected 13.1g/t Au over 3m at Keyhole in maiden drill program new trenching/drilling planned

KUBI GOLD MINE JV - Development

- Brownfield near term development project: AngloGold Ashanti mined 58,696 oz Au @ 3.65g/t from surface oxide ore; backfilled pits
- US\$30 million previous exploration and development by BHP, Nevsun Resources, PMI Gold
- Current NI 43-101 Measured + Indicated resources of 233,000 oz Au @ 5.48 g/t; inferred 115,000 oz @ 5.31 g/t (see www.sedar.com)
- Prime location and infrastructure;
 20 year renewable Mining Lease
- Subject to financing, plan to develop Kubi as a ~550tpd underground, direct shipping and custom milling operation

KEYHOLE – Exploration

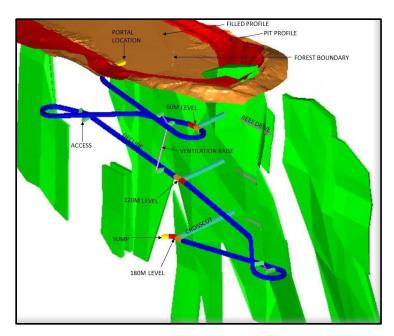
Located at the intersection of continent scale mineralized trends on Asankrangwa Gold Belt. Maiden 12 hole drill program has discovered a mineralized shear zone with best grades to 13.1g/t Au over 3m at a depth of 120m under the historical MEM showing. Surface and drill data suggest that the shear zone is mineralized over 250m of strike and is open to expansion in all directions. Further ground geophysics to outline additional drill targets under the extensive alluvial mined areas and trenching in the MEM showing area has commenced.

BETENASE – Exploration

Initial drilling discovered 3.14g/t Au over 4m in a 750m long co-incident gold-in-soil/IP target. Further IP geophysics to cover extensive alluvial gold mined areas and follow up drilling is planned.

FAHIAKOBA – Exploration

Asante completed 4,985 metres of drilling in 30 holes: Best hole intersected 289.5 g/t Au over 0.5m at a depth of 201.8m. Additional ground geophysics planned to outline new drill targets.



Kubi JV – oblique view looking SW to backfilled pit; showing proposed portal and decline, level crosscuts and reef drives, mineralization (after MBC, Ghana)

BELOW: Photo of ½ core from DDH MEM17-001B 140.3m 27.5g/t over 1m



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