

FUTURE FARM
TECHNOLOGIES

**INVESTOR PRESENTATION
JUNE 2017**

CSE: FFT

OTCQB: FFRMF

Forward Looking Statements

The information set forth in this document contains “forward-looking statements.” Statements in this document, which are not purely historical, are forward looking and include statements regarding beliefs, plans, expectations or intentions regarding the future.

Except for the historical information presented herein, matters discussed in this document contain forward-looking statements that are subject to certain risks and uncertainties that could cause actual results to differ materially from any future results, performance or achievements expressed or implied by such statements. Statements that are not historical facts, including statements that are preceded by, followed by, or that include such words as “estimate,” “anticipate,” “believe,” “plan,” “intend,” “expect,” “may,” “should,” or similar statements are forward-looking statements. Risks and uncertainties for the Company include, but are not limited to, the risks associated with the impact of general economic conditions in countries in which the Company conducts business, the impact of competitive products and pricing, product demand and market acceptance, new product development, the continuation and development of key customer and supplier relationships, and the availability of high-quality, qualified personnel and management. Other risks include, but are not limited to, factors affecting development and expansion activities generally including access to capital to meet all of the Company’s financial requirements and the Company’s ability to control costs. There can be no assurance that the Company’s efforts will succeed and the Company will ultimately achieve sustained commercial success. These forward-looking statements are made as of the date of this document, and the Company assumes no obligation to update the forward-looking statements, except as required by applicable securities laws, or to update the reasons why actual results could differ from those projected in the forward-looking statements.

Although the Company believes that the beliefs, plans, expectations and intentions contained in this document are reasonable, there can be no assurance those beliefs, plans, expectations or intentions will prove to be accurate.

This information contained in the document has been prepared by management of the Company, who takes full responsibility for its contents. This document shall not constitute an offer to sell or the solicitation of an offer to buy any securities of the Company in any jurisdiction.

Who We Are – A Premier AgTech Company

Future Farm Technologies (CSE:FFT, OTCQB:FFRMF) is rapidly becoming a leading indoor plant growth technology company specializing in vertical farming solutions, cannabis oil extraction and LED lighting.

Divisions

- 01 Cultivation (Vertical Farming Technology)
- 02 Cannabis Extraction (Alcohol Extraction Technology)
- 03 Commercial Lighting & Growing Supplies (LEDCanada & COBGrowlights)



Geographic Focus

California, Florida, Maryland, Rhode Island



Management & Board of Directors

Bill Gildea, MBA: Chairman & CEO

Mr. Gildea is the founder and president of ECAP LLC, a boutique investment firm committed to transforming environmental concerns into environmental and business opportunities. With over 20 years of experience, he is recognized as a pioneer in the field of environmental insurance, and has a strong record of successfully advancing environmental businesses and projects through effective finance and investment strategies.

John Sweeney: Director & COO

Mr. Sweeney brings with him 16 years of direct cGMP (current Good Manufacturing Practices) manufacturing experience in operations of industry leading biotechnology companies including Pfizer, Wyeth, Genzyme and most recently as Vice President of Operations at Tilray, a 60,000-square foot, federally licensed Canadian medical cannabis operation on Vancouver Island. He has extensive knowledge and experience in the requirements of regulated manufacturing for commercial and clinical products and served as liaison for auditing regulatory agencies including the FDA and EMA. Mr. Sweeney holds an MS in Engineering Management from Tufts University in Medford, MA and a BS in Biology from the University of New Hampshire, Durham.

Scott Davis, CPA, CGA: CFO

Mr. Davis is a partner of Cross Davis & Company LLP Chartered Professional Accountants. His past experience consists of senior management positions, including four years at Appleby as an Assistant Financial Controller, two years at Davidson & Company LLP Chartered Professional Accountants as an Auditor.

Scott McDermid: Director, Manager of LED Canada

Mr. McDermid is the proprietor of Rocky Mountain Investments, a real-estate investment company. Mr. McDermid's experience in land development and real estate management extends over 20 years.

Craig Stanley: Director

Mr. Stanley is CEO of CBO Financial, Inc., which he founded in 1999 as a financial consulting firm that aids mission driven organizations in the development and financing of projects that revitalize distressed communities. Since then, Mr. Stanley and CBO have facilitated investment of \$850 million in flexible, below market financing to help transform low income communities and the lives of people who call them home. CBO has received six awards totaling \$150M from the U.S. Treasury Department under the New Markets Tax Credit program, in addition to securing 11 additional awards for clients totaling \$378M. CBO is headquartered in Columbia, MD and serves a nationwide service area including Puerto Rico and Guam.

Cannabis Advisory Board

John Sweeney, Chairman (See Management Slide)

Chris Lesh: Mr. Lesh has over 10 years experience within the cannabis cultivation and dispensary industry in Washington State. Mr. Lesh previously served as Production Director for Privateer Holdings, Inc., where he was responsible for the operational oversight of cannabis production at Tilray's Vancouver facility, and for the sourcing of additional production capacity throughout the west coast and Canada. Mr. Lesh adds great experience when it comes to sourcing capital, increasing production capacity, and setting up the facilities to operate efficiently and effectively.

Derek Ross: Mr. Ross has over ten years of experience working as a consultant for various non-profit dispensary and cultivation organizations all across the United States. Mr. Ross is the CEO and Founder of Cannatech LLC, a Rhode Island-based cannabis consulting company as well as Cannatech Medicinals, a Massachusetts registered cannabis dispensary. Mr. Ross has been central to the design of controlled environment cultivation facilities for clients, ranging from residential to industrial scale and regularly conducts extensive training seminars and classes on the best practices for fruitful cultivation. His expert knowledge, extensive background, and industry relationships makes Mr. Ross the perfect strategic addition to the Board, as he will be able to add value on several near term initiatives.

Donny Sizemore: Mr. Sizemore is a proven project developer, brand conceptualizer and organizational builder. Mr. Sizemore melds 28 years of project development experience and a penchant for serious industry analysis with a unique set of brand building acumen. Mr. Sizemore is CEO of Dominion Solaris, LLC, which consults and teaches best practices in sorting through various state compliance, building code, and operational metrics within the cannabis industry. Mr. Sizemore focuses on bottom line results that are data driven, spanning from seed-to-sale production through full brand development. His cannabis industry competence and connections will be fully implemented across a various mix of disciplines and creative endeavors for Future Farm Technologies.

David Gawitt: Mr. Gawitt has over ten years of experience working as a consultant for various dispensary and cultivation organizations, primarily in the western United States. Mr. Gawitt is the CEO and Founder of CannaSure Agriculture LLC, a Denver, Colorado based cannabis-consulting company, which serves as a consultant to startups as well as established producers. Mr. Gawitt is experienced in production, retail design, regulatory compliance and marketing strategies as well as brand building.

Cannabis Industry

- **Medical Uses:** Epilepsy, Alzheimer's, Cancer Treatment, Migraines, Nerve Damage, HIV/AIDS, Multiple Sclerosis, etc.
- 29 states and the District of Columbia currently have laws legalizing marijuana in some form – 8 States including DC for Recreational Use
- Estimated amount of cannabis that Americans consume annually: 8.8 - 17.6 million pounds (*WhiteHouse.gov*)
- Estimated wholesale value per pound of high quality, dried, trimmed, outdoor California cannabis: \$1,500–\$1,800 (*interviews with farmers*)
- California to account for 40% of US cannabis market in 2017 (*GreenWave Advisors*)



59.3%

of U.S. population now lives in a state where marijuana has been legalized

29

States plus Washington DC have medical marijuana law

19

States plus Washington DC Operating Dispensaries

State of the Cannabis Market

- “Cannabis concentrates and edibles are the largest and fastest growing segments of the cannabis market, which many experts believe will overtake cannabis whole flower sales by 2020.” ([Marijuana Business Magazine](#))
- “The North American marijuana market posted \$6.7 billion in revenue in 2016, up 30% from the year before, according to a new report from Arcview Market Research, a leading publisher of cannabis market research.” ([Business Insider](#))
- “...data provided by Arcview Market Research projects that Florida's market will grow to \$1.6 billion by 2020 at a compound annual growth rate of 140%. That would make it half the size of California's projected \$2.6 billion market and top the projected \$1.5 billion medical marijuana market for Colorado.” ([Forbes](#))

**Marijuana
Business Magazine®**
Insights for cannabis executives, investors & entrepreneurs

**BUSINESS
INSIDER**

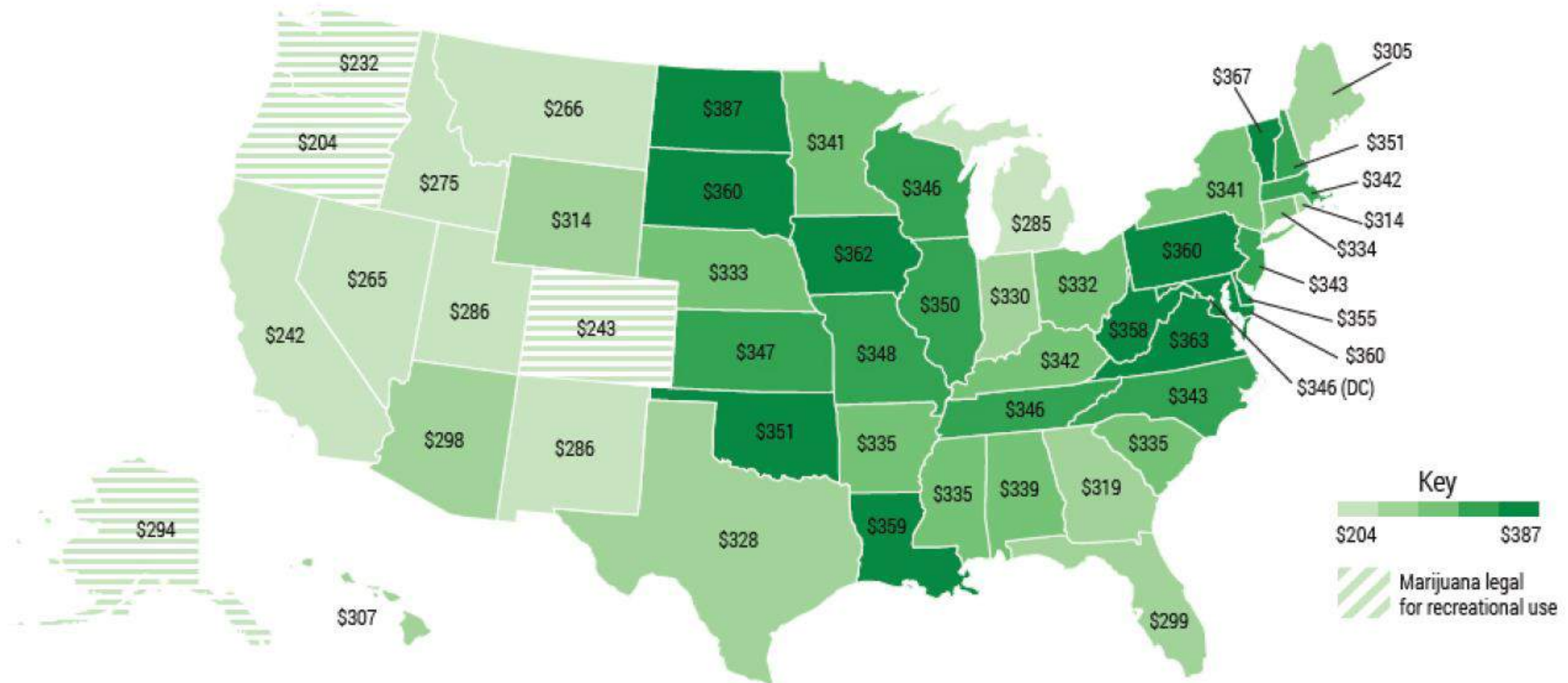
Forbes

Cannabis Market Data – Price/Ounce

THE PRICE OF WEED IN EACH STATE



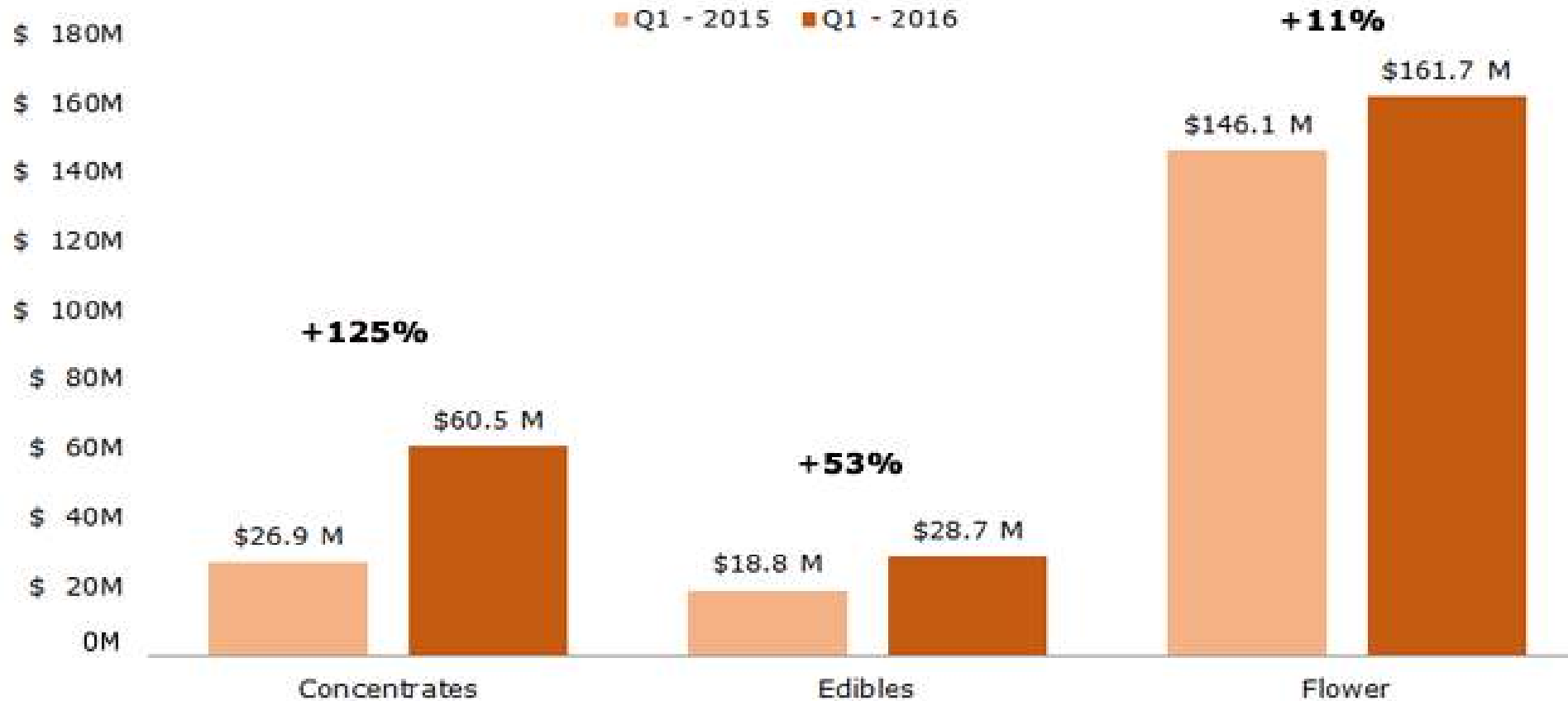
The states where the price for an ounce of high quality marijuana are the least expensive are also the states where recreational marijuana is legal.



Cannabis Market Data – Sales Growth

Marijuana Concentrates, Edibles & Flower Sales Growth in Colorado

Colorado cannabis retail sales



Includes both medical and recreational marijuana sales

US & Canadian Marijuana Index – Potential Valuation

Future Farm's Market Cap is well below the average for US and CAD companies listed on the Marijuana Index.

MARKET	# Companies Reporting	Total Market Cap	Average Market Cap	Future Farm Market Cap
US	20	US\$4,940,000,000	US\$247,000,000	US\$24,345,592
CAD	12	CA\$4,540,000,000	CA\$378,333,333	CA\$32,460,789

As of April 27, 2017

Source: MarijuanaIndex.com

01 Cultivation Technology

Benefits of Future Farm's Controlled Environment Agriculture (CEA)

- 90% less water, fertilizer and land used
- Zero chemical pesticides
- Zero fuel & oil use by farm machinery
- Zero bulk plant transportation
- 10x Greater Yield than greenhouse & 100x Greater Yield than conventional
- 30x less Food Miles travelled (50 vs 1500)
- 100% Pure & Organic Products



01 Cultivation Technology

Business Model: Build-Own-Operate

Cannabis Farms

- Turnkey medical marijuana growing operation together with capital necessary to commence and stabilize operations
- Additional private sector equipment leasing opportunities
- Lease equipment to individual cannabis growers

Produce Farms

- Future Farm is in advanced discussions with several targeted projects in the Eastern US
- Each license deal is >US\$3M
- New Market Tax Credit (Federal Government Program) Projects in partnership with CBO Financial

License & Patent

- Future Farm has secured a worldwide perpetual license to use and license proprietary vertical farming technology



02 Cannabis Extraction

EQUIPMENT OVERVIEW

- Closed loop liquid-liquid phase system (patent pending)
- Falling film technology in a safe, non-pressurized design using alcohol as solvent
- Low temperatures and short residence times preserve all the essential components including cannabinoids, terpenes, and flavonoids
- California to start
- High-throughput while maintaining quality (20 lbs. per hr.)

PERFORMANCE OVERVIEW

Load Capacity per 1 hour run:	20 lbs
Run Time:	1 hour (24 potential runs daily)
Oil Yield:	10% on average (15-20% potential)
Est Yield per 1 hour run:	908 grams
Est Wholesale Price per Gram:	\$20
Potential Revenue:	908g x \$20 = \$18,160 per hour



03 Commercial Lighting & Growing Supplies

LED MARKET & PLAN

- Critical mass adoption of LED for Residential and Commercial Lighting by 2020
- LED Horticulture Light Module Market at \$395 Million in 2014 and Forecast To Reach \$1.8 Billion by 2021
- Its Growthstar brand of LED lights have been top rated for almost 5 years
- Its COB and MCOB ('Chip on Board' and 'Multiple Chips on Board') technologies provide **50% reduction in power use**
- Scorpion LED COB Grow Lights recently passed Intertek's ETL certification process



Scorpion Grow Lights Help Take Home 1st Place Award at Cannabis Cup

Online Direct Sales:



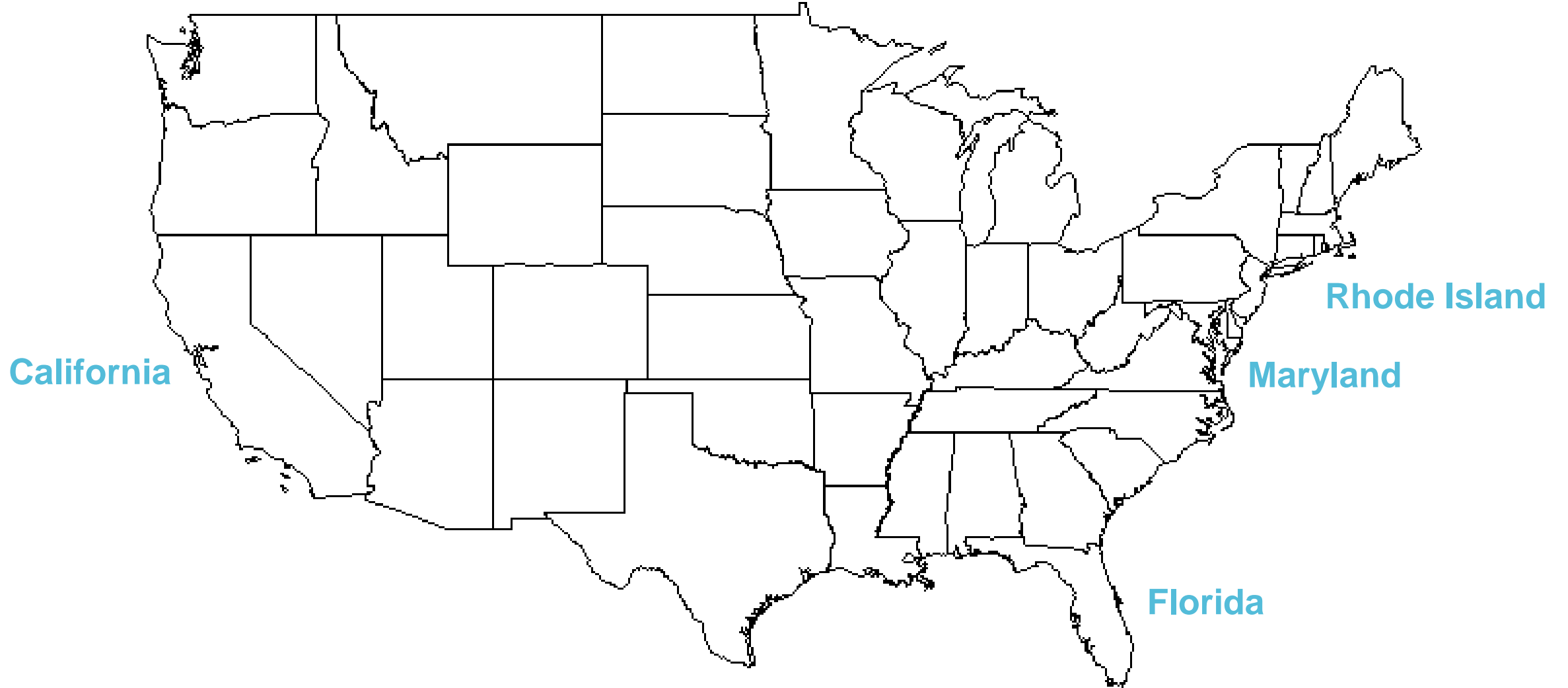
www.LEDCanada.com



www.COBGrowLights.com



Future Farm's Cultivation & Extraction Portfolio



California Projects: Cannabis Cultivation & Extraction

California Cannabis Market

- California is the 6th largest economy in the world
- California to account for 40% of US cannabis market in 2017 (*GreenWave Advisors*)
- The cannabis market in California is expected to reach US\$6.5 billion by 2020 (*ArcView Research*)

Partners

- FFM Consulting Services, LLC (“FFM”), Future Farm’s majority owned subsidiary, is under agreement with a California non-profit to:
 - Manage the cultivation of premium grade cannabis in Riverside County, California
 - Manage the manufacture of cannabis oil using a non-volatile method in Huntington Park, CA (southeastern LA County)

Cultivation Facility – Riverside County

- Incorporates the use of Future Farm's proprietary vertical farming technologies and COB LED lighting solutions
- Provides controlled supply of locally grown, high-grade raw material for extraction operations

Extraction Facility – Huntington Park

- The non-profit has secured a sublicense to legally manufacture cannabis oil using a non-volatile method compliant under the Medical Marijuana Regulation And Safety Act (“MMRSA”)
- The new state-of-the-art extraction facility will produce highly pure cannabis concentrates to supply California’s medical marijuana patients’ rapidly growing demand for both THC and CBD oil
- Inventory and capacity will be increased as California prepares to create a market for legal recreational cannabis

California Projects: Cannabis Cultivation & Extraction

Timeline

Corporate Partnership Agreements in Place	Siting/ Permitting	Funding	Site Construction	Operations	First Harvest	Revenue
✓	✓	✓	✓	✓		

Florida Projects: 35 Acres of Potential Cannabis Growth

Florida Regulations & Market Data

- Floridians voted yes in November 2016 on Amendment 2, which broadened medical cannabis usage to individuals with "debilitating" medical conditions as certified by a licensed physician
- Florida cannabis market projected to be \$1.8B in annual sales by 2020
- One of the larger US markets for medical marijuana, even without considering the potential for recreational legislation

Properties

- **15-acre parcel of land in Redland, Florida**
 - Primarily a Miami suburb and a major agricultural area
- **10-acre operating greenhouse in Apopka, Florida**
 - Fully operational 10-acre greenhouse business in full production, with option for additional 10 acres. The greenhouse property, which has been family operated since 1959, currently grows ornamental plants sold in large box stores throughout North America. In the past 12 months, it has generated over US\$2,600,000 in revenue with EBITDA of over US\$400,000, which is expected to continue. Future Farm is planning on utilizing its vertical farming technology to increase output while it is in the process of obtaining cannabis cultivation and extraction licenses.



- Both acquisitions are in counties that are designated to legally cultivate, process and dispense cannabis.

Maryland Project: Baltimore Produce Farm

Partners



CBO FINANCIAL

CBO Financial, Inc. (“CBO”)

- ✓ Arranged \$5,000,000 in NMTC based financing
- ✓ Plan, co-finance, and perform day-to-day operations at the farm



Future Farm Technologies Inc. (“FFT”)

- ✓ System design (vertical farming, LED lighting)
- ✓ Off-take agreements
- ✓ Ongoing O&M support

Highlights

The Baltimore Farm will:

- ✓ Produce fresh food
- ✓ Provide quality jobs in a low income community
- ✓ Provide job training and therapy opportunities



Volunteers of America Chesapeake (“VOAC”)

- ✓ Leasing 25,000 sq ft while contributing generous rent concessions
- ✓ Co-located in a residential reentry center, which helps ex-offenders reenter society and the workforce after serving federal prison sentences
- ✓ The farm will provide job training and therapeutic opportunities for VOAC’s residents

Rhode Island Project: North Kingstown Farm

Location & Market

- North Kingstown, Rhode Island farm will showcase Future Farm's proprietary scalable, indoor Controlled Environment Agriculture (CEA) technology
- Rhode Island is a small, but densely populated state with just over one million residents.
- The farm will serve Rhode Island residents and the entire Northeast market where there is strong consumer demand for organic produce, and an opportunity to significantly reduce "food miles" associated with transporting produce from California and Arizona.
- The farm's proximity to numerous northeast routes will enable the farm to capitalize on many channels of distribution.

Partner

- Mr. Jim Coull is leading the design & construction work at the farm. He offers commercial design-build, general contracting and preconstruction services to the cleanroom laboratory, advanced technology, education and healthcare industries.
- Mr. Coull has experience with Future Farm's CEA technology, and even helped to refine the CEA system by creating greater efficiencies during growth trial phases.

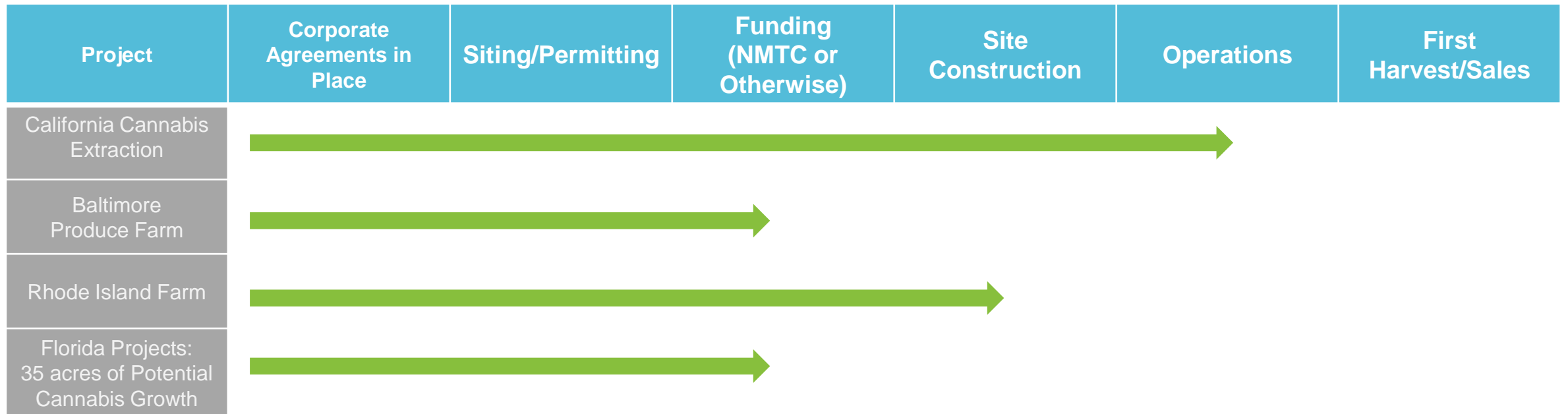
Opportunity

- Rhode Island has Medical Marijuana laws that allow urban farms to have designated areas to cultivate cannabis for medical purposes.

Project Pipeline

A diversified project pipeline with a focus on CEA

Future Farm is building a diverse portfolio of controlled environment agriculture (“CEA”) projects designed to create commercial success by 1) providing access to local, fresh produce in underserved areas, and 2) maximizing opportunities in the cannabis market.



Growth Opportunities and Business Development

- Focused on Expanding Cash Flows
- Expansion by building CEA farms in urban markets across North America and acquiring complementary agricultural technologies.
- Implementing a roll-up of agricultural technologies is a highly efficient & scalable business model, which can reach economies of scale quickly; an approach that will also bring efficiencies to the CEA farm portfolio.

Financial Summary

STOCK LISTING	CSE: FFT	OTCQB: FFRMF
Public Since	December 2014	
Shares Outstanding	90,168,859	
Management Ownership	5%	
52 Week High-Low	\$0.08 - \$0.63 CAD	\$0.05 - \$0.755 USD
Share Price	\$0.36 CAD	\$0.27 USD
Cash Runway	Q4 2017	
Options	3,400,000 (\$0.31 CAD)	
Warrants	5,706,121	
Fully Diluted	99,274,980	
Recent Financings	\$2,500,000	

*As of April 27, 2017

THE FUTURE IS NOW

Why Invest in Future Farm?

- ✓ Emerging as leader in state of the art extraction technology
- ✓ Diversified multi-state portfolio of Cannabis and Produce projects - CA, FL, RI, MD
- ✓ Award winning COB LED grow lights ready & ETL approved for sales to North America
- ❖ Looking to Become Cash Flow Positive by Q417



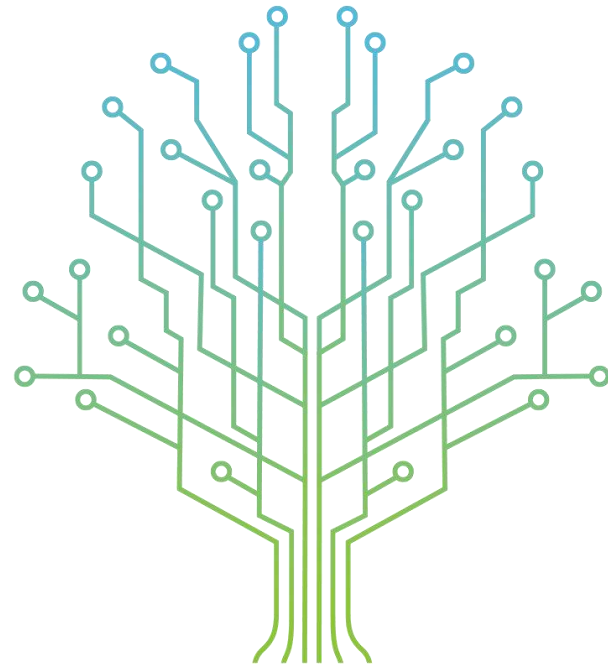
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APPENDICES



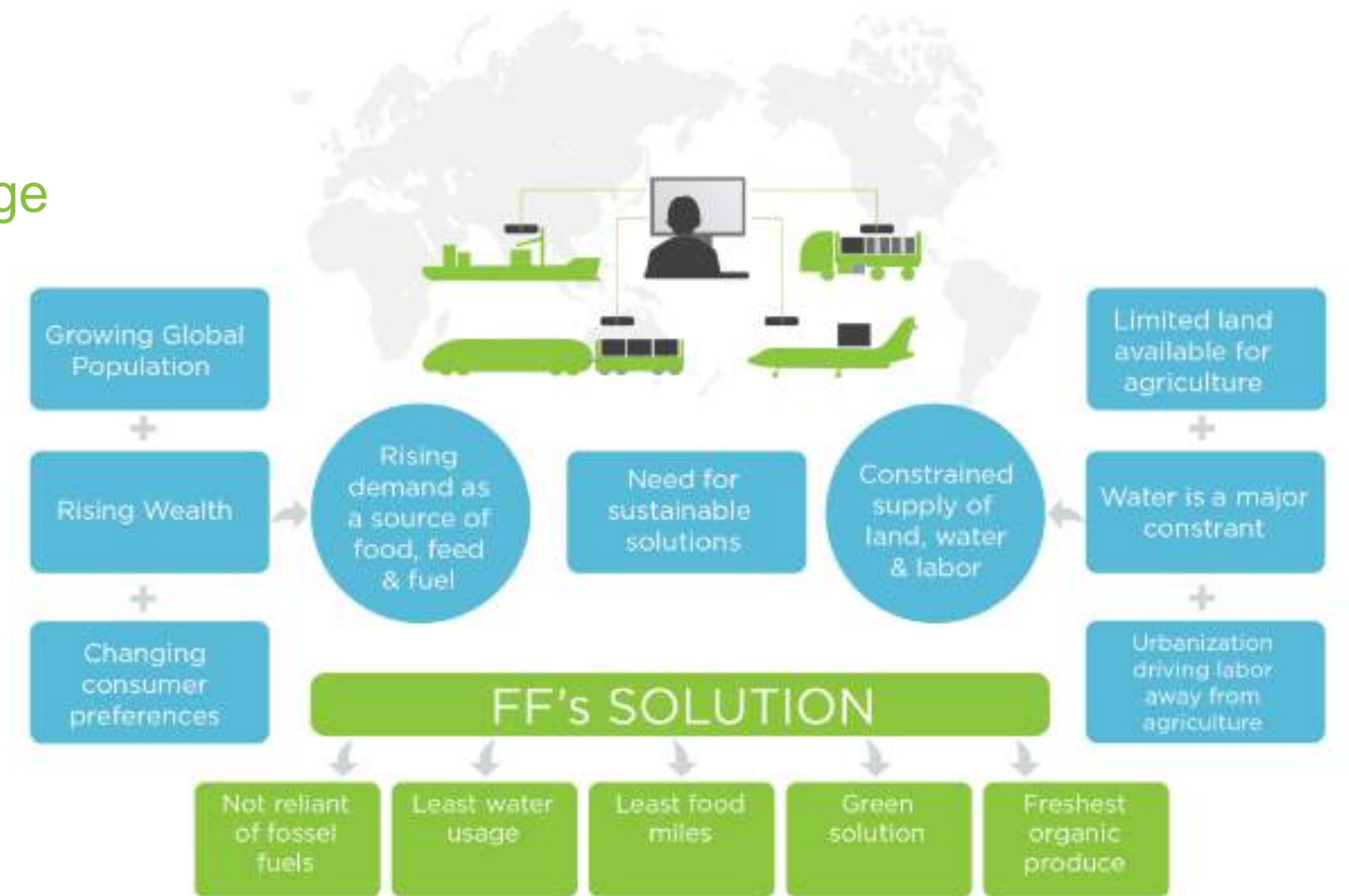
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01 Cultivation Technology

The Problem:

Global Food Supply Shortage

- Decreasing Arable Land
- Water Shortage
- Increase in food prices



Acquisition of Revenue Generating App Portfolio

- First acquisition in Mobile Agriculture Technology
- Consists of a large portfolio of revenue generating Apps and source code (“App Portfolio”).
- A seasoned team of app developers, which instantly expands the Company’s tech portfolio and positions it for rapid rollout of a suite of marijuana centric apps.
- Positioned to receive consistent monthly income



420AppGaming Division

- Established a new mobile gaming division (www.420AppGaming.com) with the intent to put out 420 themed games, which will generate revenue through In App Purchases (IAP) as well as through ad impressions.
- According to the Global Games Market Report, gamers worldwide will generate a total of \$99.6 billion in revenues in 2016, up 8.5% compared to 2015.
- For the first time, mobile gaming will take a larger share than personal computers with \$36.9 billion, up 21.3% globally.