

## CAPITAL STRUCTURE (AS OF MARCH 31, 2017)

Shares Outstanding: 434.3 Million

52 Week H/L: \$0.205/\$0.035

Warrants: 221.4 Million

Options: 22.3 Million

Fully Diluted: 678 Million

Insider Position\* : 59.4%

Market Capitalization: \$80.3 Million

\* Insider position based on a fully-diluted basis

**Peak Positioning Technologies ("PKK")** is an IT portfolio management company whose portfolio includes a group of holding companies, operating companies and financial technology ("fintech") assets either located or commercialized in Hong Kong or mainland China. PKK's shares are listed on the Canadian Securities Exchange and the company's mission is to be a bridge that allows North American investors to participate in China's technology revolution, particularly in the area of fintech.



兴菲资金  
ASIASYNERGY  
FINANCIAL CAPITAL

\*"ASFC" will be a Shanghai based financial institution, owned by ASC and the preferred financial partner of AST and ASDS



GOLD RIVER

Gold River is a metals and raw materials procurement and related financial services platform owned by PKK



CUBELER

Cubeler is a commercial lending fintech platform whose Chinese commercial rights are the exclusive property of PKK

## About PKK Group Subsidiaries & Assets

### Asia Synergy Limited

Hong Kong based 100% owned holding subsidiary of PKK

### Asia Synergy Capital\*

Hong Kong based holding company

### Asia Synergy Holdings

Shanghai based 100% owned holding subsidiary of ASL



"AST" is a Shanghai based 100% owned subsidiary of ASH and the operator of the Gold River platform



"ASDS" is a Shanghai based 100% owned subsidiary of ASH and the exclusive operator of the Cubeler platform in China



\*Official registration of Asia Synergy Capital and Asia Synergy Financial Capital were still pending as of the date of this factsheet

## Peak Positioning - Operational Highlights & Key Milestones

<b>MAY 2016</b>	●	Peak and ZHWY close \$4 M investment transaction
<b>JUNE 2016</b>	●	Peak established Chinese operating subsidiary (AST)
<b>JULY 2016</b>	●	AST signs first agreements for purchase order commitments totalling \$575M through 2017
<b>SEPT. 2016</b>	●	AST launches Gold River platform and processes first online transactions
<b>NOV. 2016</b>	●	AST posts \$25.9M in revenue in Q3
<b>MAR. 2017</b>	●	Peak established Chinese operating subsidiary (ASDS)
<b>MAR. 2017</b>	●	Peak signs licensing agreement with Cubeler

## Directors and Key Personnel

**CHARLES-ANDRÉ TESSIER, LL. L.,** CHAIRMAN OF PEAK

**JOHNSON JOSEPH, MBA,** PRESIDENT, CEO & DIRECTOR OF PEAK

**LAVAL BOLDUC, CPA CA,** CFO & DIRECTOR OF PEAK

**MARK DUMAS, B. SC.,** DIRECTOR OF PEAK

**JIANG WANG,** CHAIRMAN OF ZHWY AND DIRECTOR OF PEAK

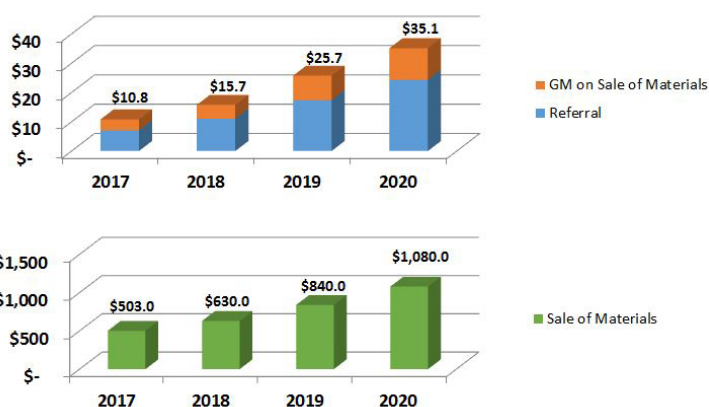
**LIANG (GOLDEN) QIU, M. SC.,** CEO OF ASIA SYNERGY TECHNOLOGIES

**YAN (IRENE) ZHENG, BA,** COMMUNICATIONS COORDINATOR, ASIA SYNERGY TECHNOLOGIES

## PKK Share Information & Investment Opportunity Summary

- Bridge and pipeline for Canadian investors to hottest tech (fintech) sectors in China
- Acquire rights to technologies globally and bring them to China
- Currently 2 Chinese operating subsidiaries
  - AST – product procurement and financing for raw materials and commodities
  - ASDS – commercial lending platform matching lenders and businesses
- Value proposition for global technology providers
  - Access to the world's largest and fastest growing fintech market
  - Established operating subsidiaries and partnerships
  - Proven track record of Chinese operational success
- Right time, right place, right opportunity

(AST Revenue Targets in Millions of CA\$)



**DISCLAIMER:** This Peak Positioning Technologies Inc. (PKK) factsheet includes forward-looking statements that are subject to risks and uncertainties. Forward-looking statements involve known and unknown risks, uncertainties, and other factors that could cause the actual results of the Company to be materially different from the historical results or from any future results expressed or implied by such forward-looking statements.

All statements within, other than statements of historical fact, are to be considered forward looking. Although PKK believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results may differ materially from those in forward-looking statements. There can be no assurances that such statements will prove accurate. Readers are advised to rely on their own evaluation as to the future growth prospects of PKK.

## For more information, please contact:

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