



**TRIUMPH
GOLD**

Freegold Mountain

A District Scale Gold Project in Yukon

Corporate Presentation
JULY 2017





Forward Looking Statement

Certain of the statements contained in this presentation, including, without limitation, statements regarding the anticipated content, commencement and cost of exploration programs, anticipated exploration program results, the discovery and delineation of mineral deposits/resources/reserves, the anticipated preparation and timing of an updated 43-101 resource estimate, the potential for a significant expansion of the resource, the economic outlook for the gold mining industry, Triumph Gold's (the Company) expectations regarding gold prices and production, and its future liquidity and capital resources and planned expenditures, are forward-looking statements.

Information concerning mineral resource estimates may also be deemed to constitute forward-looking statements in that these statements reflect predictions of mineralization that would be encountered if a mineral deposit were to be developed and mined. Although the Company believes that such statements are reasonable, it can give no assurance that such expectations will prove to be correct.

Accordingly, the Company cautions that any forward-looking statements are not guarantees of future results or performance, and that actual results may differ materially from those set out in the forward-looking statements as a result of; among other factors, variations in the nature, quality and quantity of any mineral deposits that may be located, the Company's inability to obtain any necessary permits, consents or authorizations required for its activities, material adverse changes in economic and market conditions, changes in the regulatory environment and other government actions, fluctuations in commodity prices and exchange rates, the inability of the Company to raise the necessary capital for its ongoing operations, and business and operational risks normal in the mineral exploration, development and mining industries, as well as the risks and uncertainties disclosed in the Company's most recent Management Discussion and Analysis.

The Management Discussion and Analysis is filed with certain provincial securities commissions in Canada, available at www.sedar.com. The Company undertakes no obligation to update publicly or release any revisions to these forward-looking statements to reflect events or circumstances after the date of this presentation or to reflect the occurrence of unanticipated events. All subsequent written or oral forward-looking statements attributable to the Company or any person acting on its behalf are qualified by the cautionary statements herein.

Tony Barresi, Ph.D., P. Geo., VP Exploration of Triumph Gold Corp., is the qualified person, as defined by NI 43-101, and has reviewed the technical information in this corporate presentation.

For more detailed information about the Company, please see documents available from www.sedar.com or our website, www.triumphgoldcorp.com.



Management and Directors

John Anderson, Executive Chairman of the Board and Director

- Raised +\$35 million for TIG before joining the board
- Founding General Partner in Aquastone Capital LLC, a New York based gold fund; Previously Bema Gold

Paul Reynolds, P Geo., President & Director

- Professional geoscientist with 30years experience working in Canada, USA, Bolivia, Guyana and Argentina
- 20 years experience managing public companies as a director or executive officer

Tony Barresi, Ph.D., P.Geo, Vice-President Exploration

- Professional geologist with 11 years experience in mineral exploration, preceded by three years experience working with the Yukon and BC geological surveys

Glen Diduck, CFO

- Over 30 years of experience in public accounting with a focus on accounting, audit, and taxation of small to medium sized businesses.
- Director and Chief Financial Officer of Eagle Plains Resources Ltd. and Chief Financial Officer of Omineca Mining and Metals Ltd.

Joseph Campbell, Director

- Professional geologist with 34 years of experience in exploration and mining, including roles as Exploration Manager, Mine Manager, Chief Mine Geologist of various gold and base metal mines, and as Project Manager for advanced mine development projects, both open pit and underground
- In 2002 he co-founded GeoVector Management Inc., a geoscientific consulting firm based in Ottawa, Ontario
- Highlights of Joe Campbell's career include the definition of a 250 million tonne Nickel laterite deposit in Cuba (Pinares) while Chief Geologist, and the discovery of the Meliadine gold project in Nunavut while Project Manager for a seven year period from discovery through to pre-feasibility

Marco Strub, Director

- Former partner of Exulta AG from 1997 to 2003
- Principal of Sircon AG, a consulting and investment research company based in Zurich

Gregory Sparks, Director

- Registered Professional Engineer and is currently the Managing Director–Metals of John T. Boyd Company Mining and Geological Consultants. Over 40 years of diverse experience relating to surface and underground mines and plants.
- Has held numerous senior executive roles for both exploration and development projects
- B.Sc. In Mining Engineering from the Missouri School of Mines



Financial Structure and Valuation

Historic Chart for Cdn:TIG by Stockwatch.com 604.687.1500 - (c) 2017
Wed Jun 21 2017 Op=0.34 Hi=0.34 Lo=0.315 Ci=0.33 Vol=53,250 Year hi=0.50 lo=0.16



Capital Structure¹

Issued and Outstanding	60.50MM
Warrants ²	23.40MM
Options	0.49MM
Fully Diluted	84.39MM

Major Shareholders

Goldcorp	19.9%
Institutional	25.3%
Directors & Officers	8.7%

Market Cap \$20.0 million

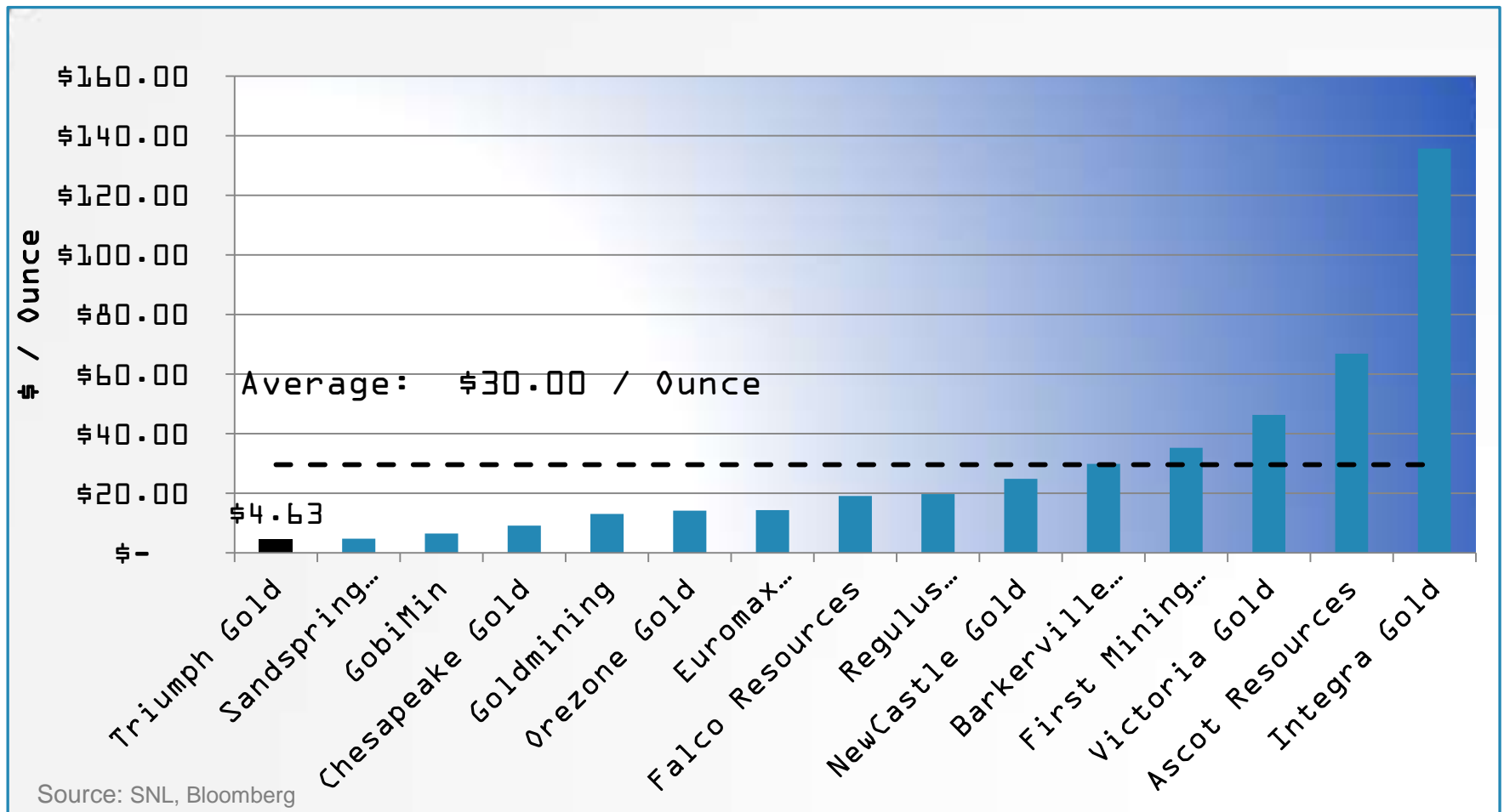
Cash \$7.1 million

TSX.V: TIG
Frankfurt: 8N61

¹As of May 31, 2017
²Avg \$0.17 (2 – 4 years)



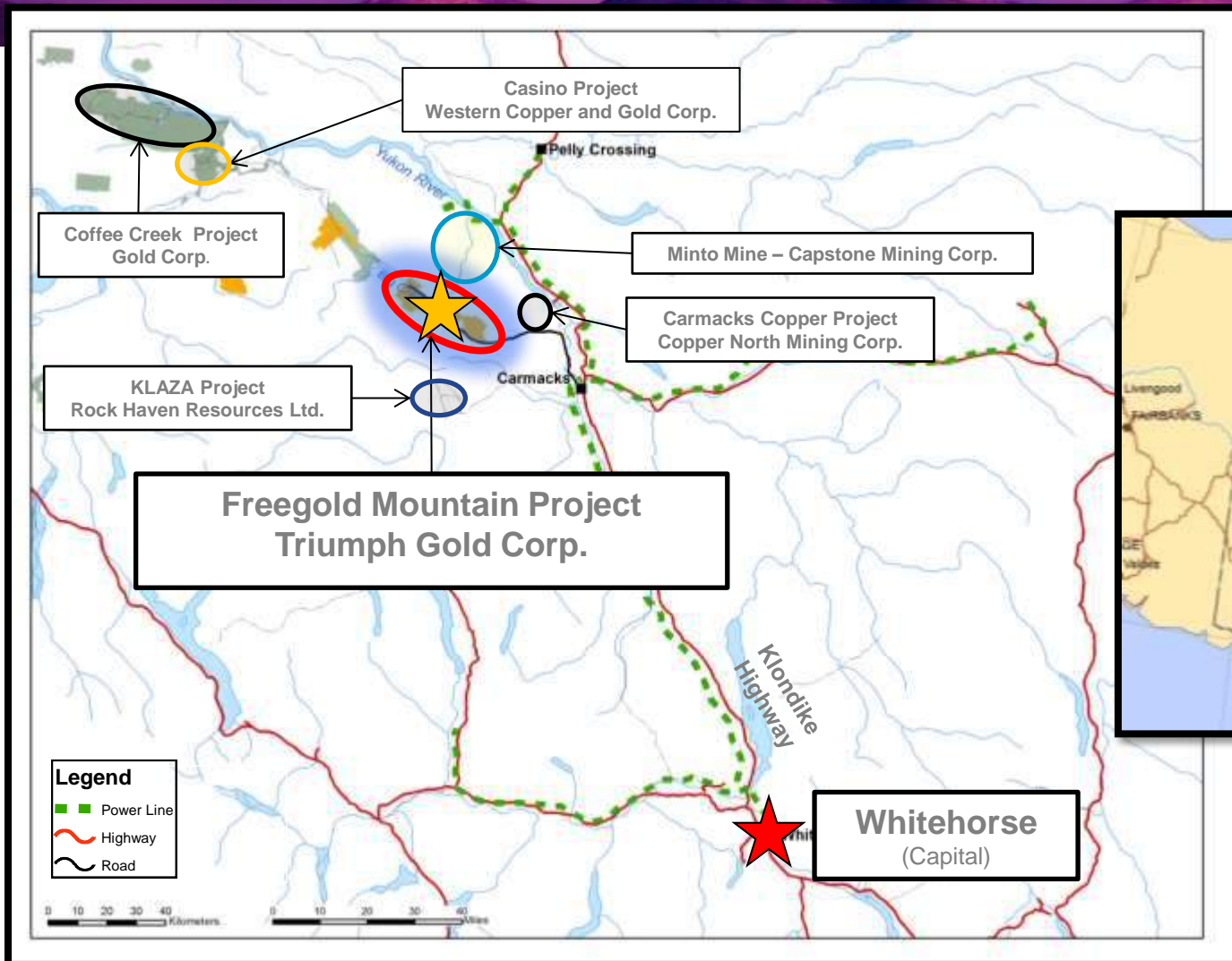
Comparing Ounces in the Ground



Source: SNL, Bloomberg



Property Location and Background

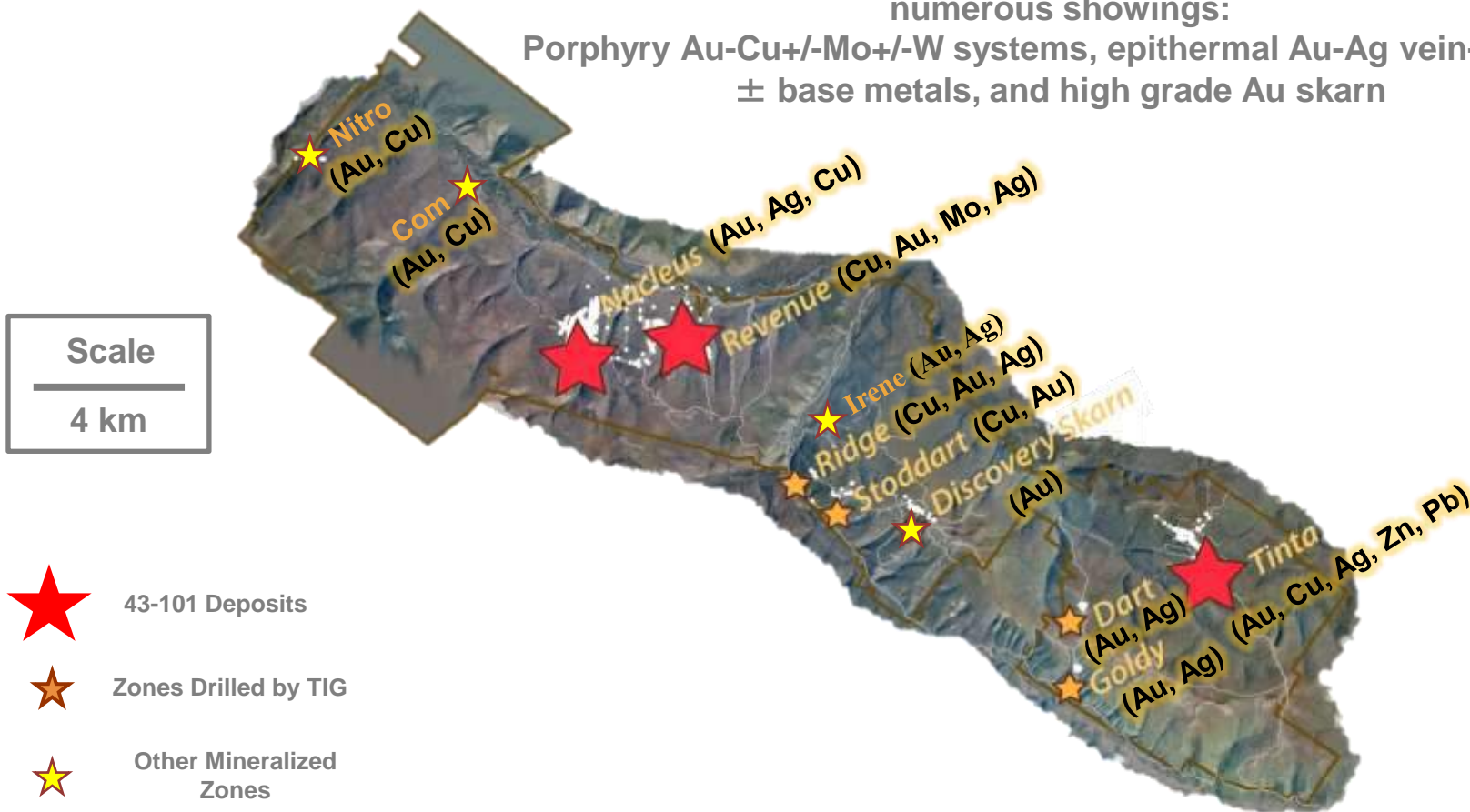




District Scale Freegold Mountain Project, Yukon

200 square km property that is host to three deposits and numerous showings:

Porphyry Au-Cu+/-Mo+/-W systems, epithermal Au-Ag vein-breccia ± base metals, and high grade Au skarn





Freegold Mountain – 43-101 Resources (Dec. 15, 2014)

Nucleus (Dec. 15, 2014)									
AuEq* (g/t)		Gold		Silver		Copper		AuEq	
Cut-off	Tonnes	Grade (g/t)	Ozs	Grade (g/t)	Ozs	Grade (%)	lbs	Grade (g/t)	Ozs
Indicated									
0.30 g/t	74,740,000	0.544	1,310,000	0.906	2,180,000	0.06	105,340,000	0.662	1,590,000
0.60 g/t	23,390,000	1.068	800,000	1.199	900,000	0.08	41,300,000	1.218	920,000
Inferred									
0.30 g/t	63,790,000	0.390	800,000	1.535	3,150,000	0.05	69,160,000	0.495	1,020,000
0.60 g/t	8,700,000	0.866	240,000	2.373	660,000	0.04	8,080,000	0.974	270,000

Revenue – Inferred Resource (Dec. 15, 2014)											
AuEq* (g/t)		Gold		Silver		Copper		Molybdenum		AuEq*	
Cut-off	Tonnes	g/t	Ozs	g/t	Ozs	%	lbs	%	lbs	g/t	Ozs
0.5 g/t	80,800,000	0.39	1,010,000	3.45	8,960,000	0.14	241,360,000	0.05	82,850,000	0.92	2,520,000

Tinta – Inferred Resource (Dec. 15, 2014)											
Au (g/t) Cut-off	Tonnes	Grade					Contained Metal				
		Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	Ozs Au	Ozs Ag	Lbs Cu	Lbs Pb	Lbs Zn
0.5 g/t	2,160,000	1.89	54.9	0.27	0.99	1.41	131,000	3,810,000	13,000,000	47,100,000	67,200,000

- Gold equivalent (AuEq) is calculated based upon prices of US\$1250/oz for gold, US\$22.00/oz for silver, US\$2.90/lb for copper, and US\$10.00/lb for molybdenum, and assumes 100% metal recovery. All figures are rounded to reflect the relative accuracy of the estimate and numbers may not add up due to rounding.
- The resource estimate is categorized as Indicated and Inferred as defined by the CIM guidelines for resource reporting. Mineral resources do not demonstrate economic viability, and there is no certainty that these mineral resources will be converted into mineable reserves once economic considerations are applied.
- The above mineral resource estimates have been prepared in compliance with the standards of NI 43-101 by J. Campbell, B.Sc., P. Geo., A. Armitage, Ph.D., P. Geol., A. Sexton, M.Sc., P. Geo., and D. Studd, M.Sc., P. Geo. of GeoVector Management Inc.

Nucleus/Revenue/Stoddart Au Geochemical Anomalies



Legend

- NFR Drill Holes
- Historic Drill Holes

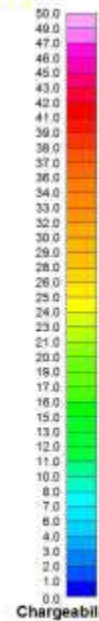
Nucleus Deposit

Revenue Deposit

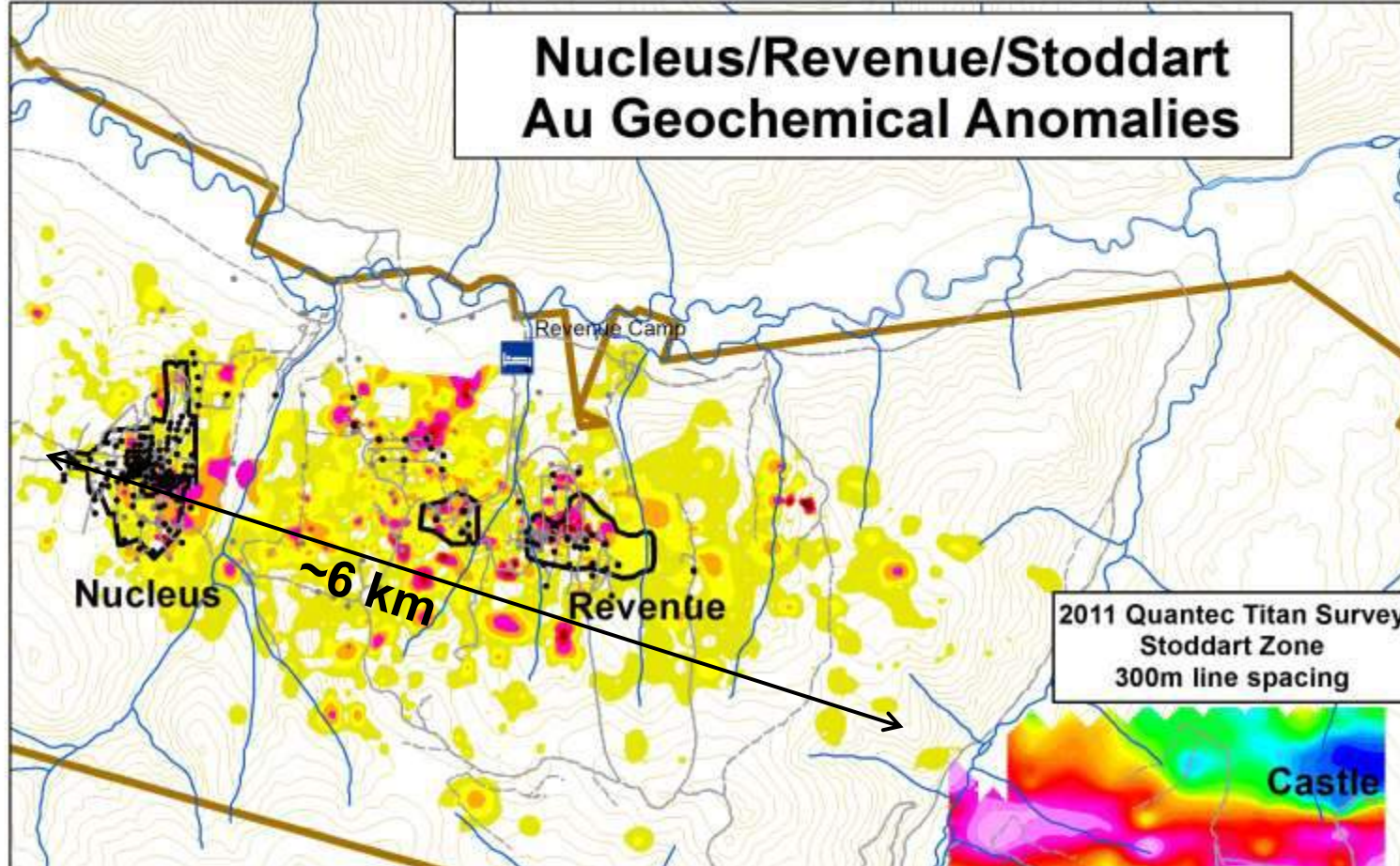
Northern Freegold Claim Boundary

Geochemical Anomalies Au

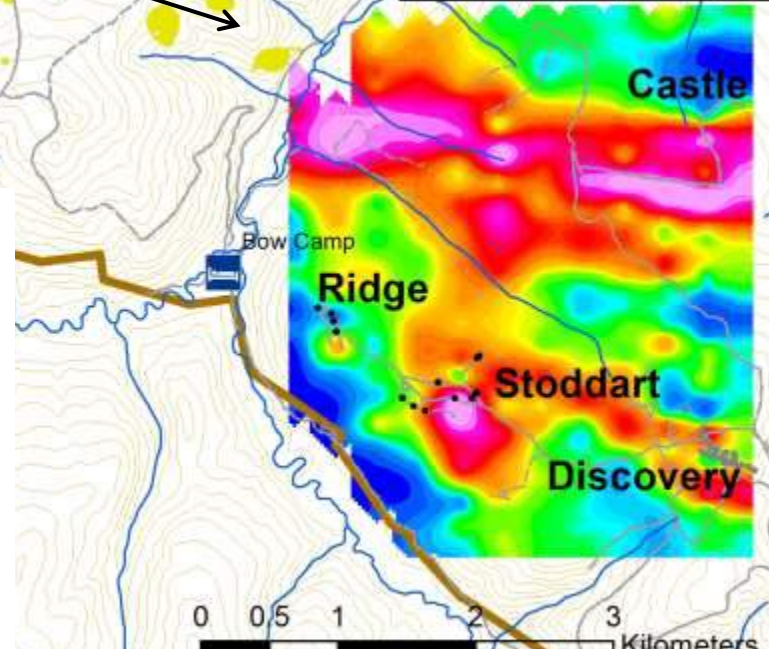
- > 1000 ppb
- 500-1000 ppb
- 200-500 ppb
- 100-200 ppb
- 50-100 ppb
- 20-50 ppb



1:50,000



2011 Quantec Titan Survey
Stoddart Zone
300m line spacing



2008 Ridge Drill Result Highlights:

14.50 m of 4.29 g/t Au, 61.5 g/t Ag, 0.67% Cu including
5.75 m of 6.46 g/t Au, 116.2 g/t Ag, 1.25% Cu

2008 Stoddart Drill Result Highlights:

08ST-05 165.35 m of 0.10% Cu including
20.50 m of 0.19% Cu
08ST-07 122.19 m of 0.16% Cu including
19.48 m of 0.21% Cu
08ST-09 229.9 m of 0.09% Cu including
1.45 m of 0.87% Cu
and including 0.55 m of 0.455% Mo

Historical Discovery Trench Highlights:

Trench G-1 5 m of 365.90 g/t Au & 106 g/t Ag
Trench U 1.1 m of 41.83 g/t Au & 885 g/t Ag

Nucleus/Revenue/Stoddart Cu Geochemical Anomalies



Legend

- NFR Drill Holes
- Historic Drill Holes

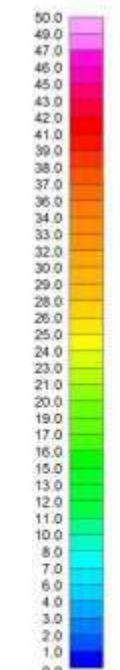
Nucleus Deposit

Revenue Deposit

Northern Freegold Claim Boundary

Geochemical Anomalies Cu

- 500-15000 ppm
- 100-500 ppm
- 50-100 ppm



Chargeability
(mradian)

1:50,000



Nucleus

Revenue Camp

Revenue

2011 Quantec Titan Survey
Stoddart Zone
300m line spacing

Bow Camp

Ridge

Stoddart

Discovery

Castle

~6 km

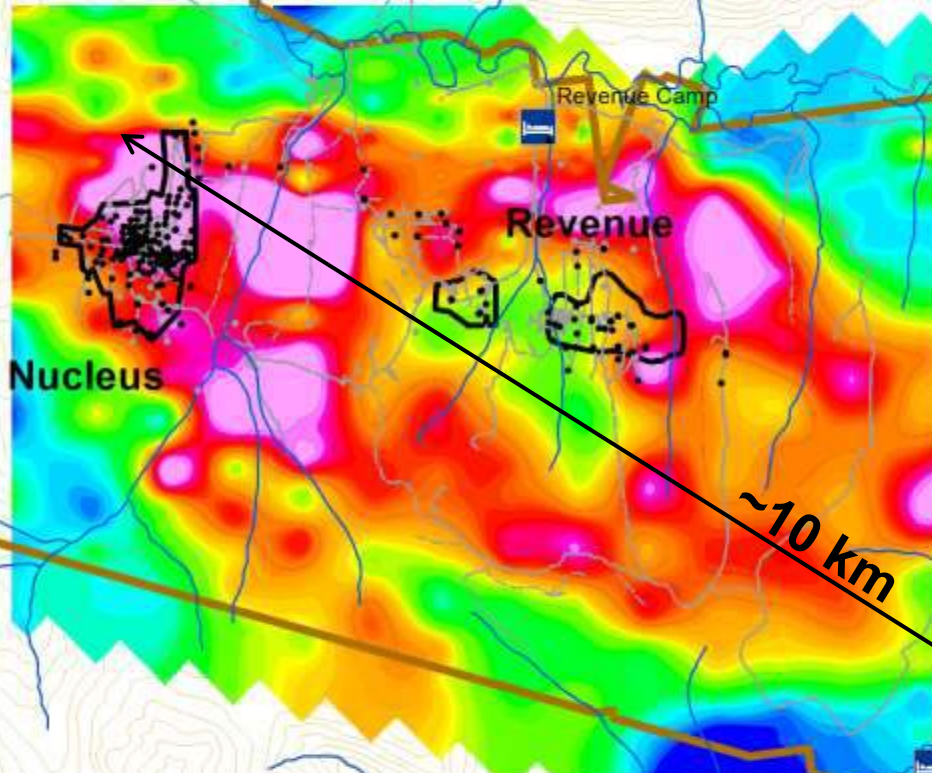


Nucleus/Revenue/Stoddart 600m Elevation IP Chargeability

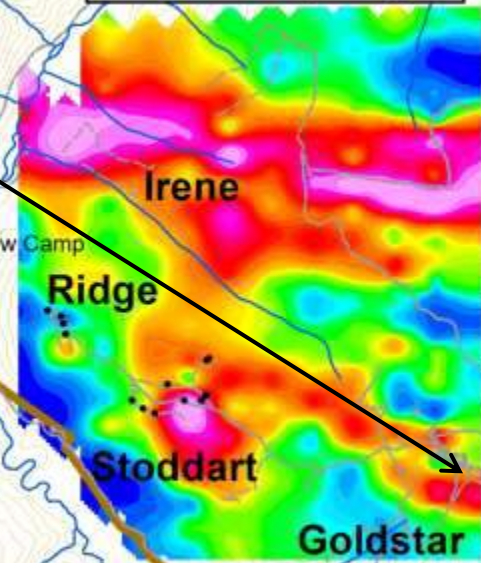


Legend

- NFR Drill Holes
- Historic Drill Holes
- Nucleus Deposit
- Revenue Deposit
- Northern Freegold Claim Boundary

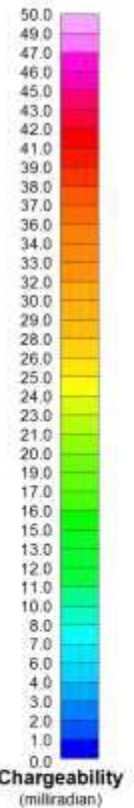


2011 Quantec Titan Survey
Stoddart Zone
300m line spacing



2010 Quantec Titan Survey
Nucleus/Revenue Zone
500m line spacing

~10 km



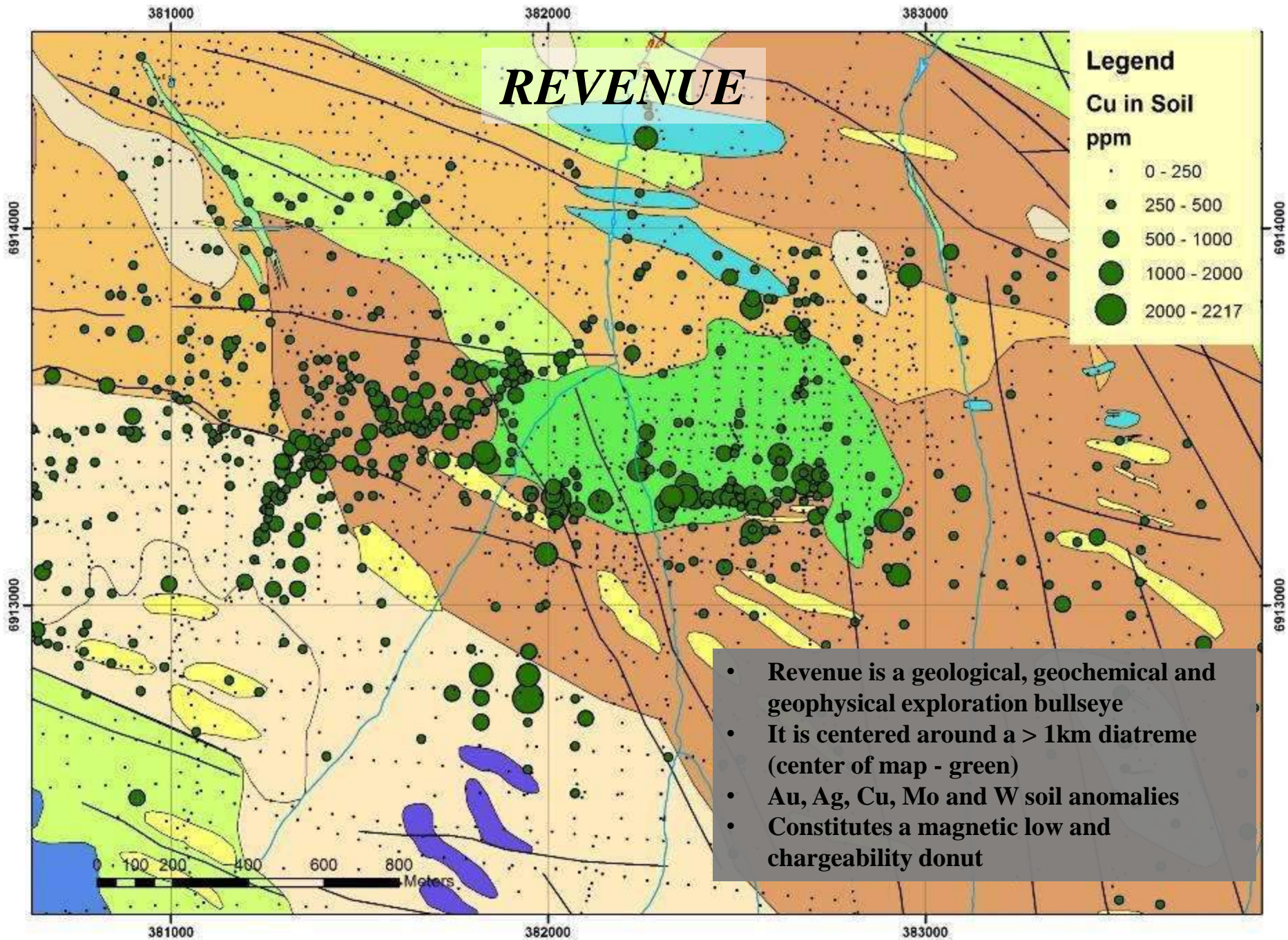
1:50,000



2016 Exploration – “Data Mining”

- Brings new shareholder value to the \$35 million spent since 2007
- A fresh look using geological first principles
- Produces fact based evaluation of prospectivity
- Lowest cost exploration (<\$100,000)

Identified Four Drill-Ready Exploration Opportunities



REVENUE

Legend

Cu in Soil ppm

- 0 - 250
- 250 - 500
- 500 - 1000
- 1000 - 2000
- 2000 - 2217

- Revenue is a geological, geochemical and geophysical exploration bullseye
- It is centered around a > 1km diatreme (center of map - green)
- Au, Ag, Cu, Mo and W soil anomalies
- Constitutes a magnetic low and chargeability donut



381000

382000

383000

6914000

6914000

6913000

6913000

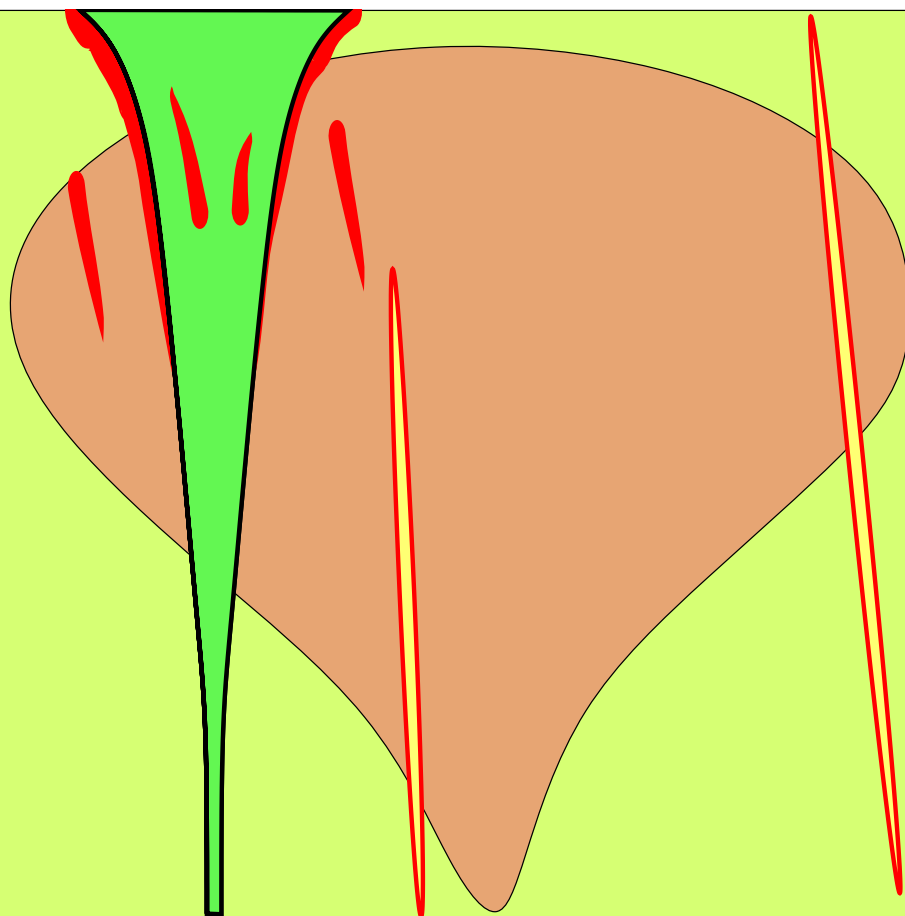
381000

382000

383000



Revenue Geology and Mineralization

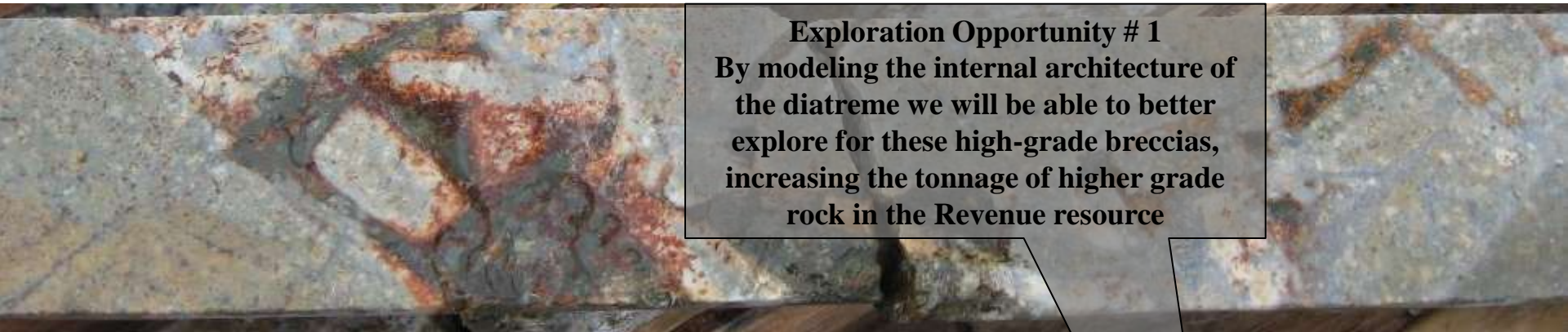


Geology at Revenue is dominated by a diatreme (dark green – the root of an explosive volcano). It was emplaced through Paleozoic metamorphic rock (pale green) and a granite stock (brown), at the same time as porphyry dykes (yellow).

Mineralization (red) is concentrated near the margins of the diatreme, which have been the main focus of past exploration.



Hydrothermal Breccias Cutting Tuff



Exploration Opportunity # 1
By modeling the internal architecture of the diatreme we will be able to better explore for these high-grade breccias, increasing the tonnage of higher grade rock in the Revenue resource



High-grade domains at Revenue are characterized by sulfide matrix hydrothermal breccias

The locations of these are currently being identified and modeled in 3D to aid in future drilling



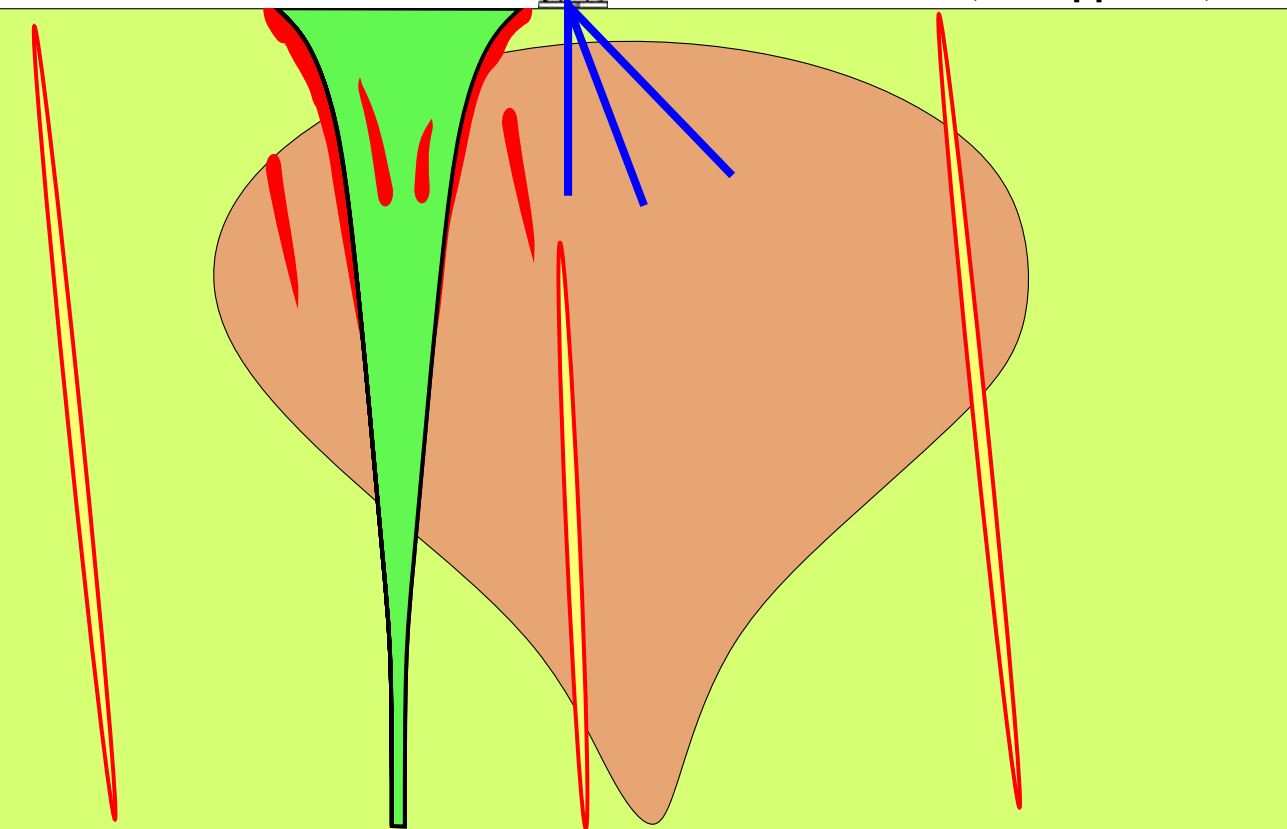
A Second Target at Revenue



RVD11-022 0.13% Cu, 0.3 ppm Au / 211 m

RVD11-019 0.15% Cu, 0.6 ppm Au / 196 m

RVD11-028 0.22% Cu, 0.47 ppm Au, 0.11% Mo / 145 m



The current geology model, which attributes mineralization to emplacement of the diatreme, does not explain these drill intersections from drill holes collared 170m east of the diatreme



TRIUMPH
GOLD

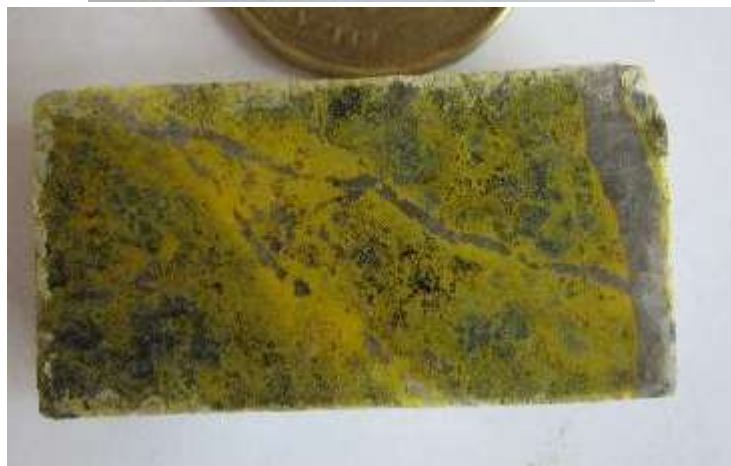
TSX-V: TIG

The Drill Holes Encountered a Dense Stockwork Zone



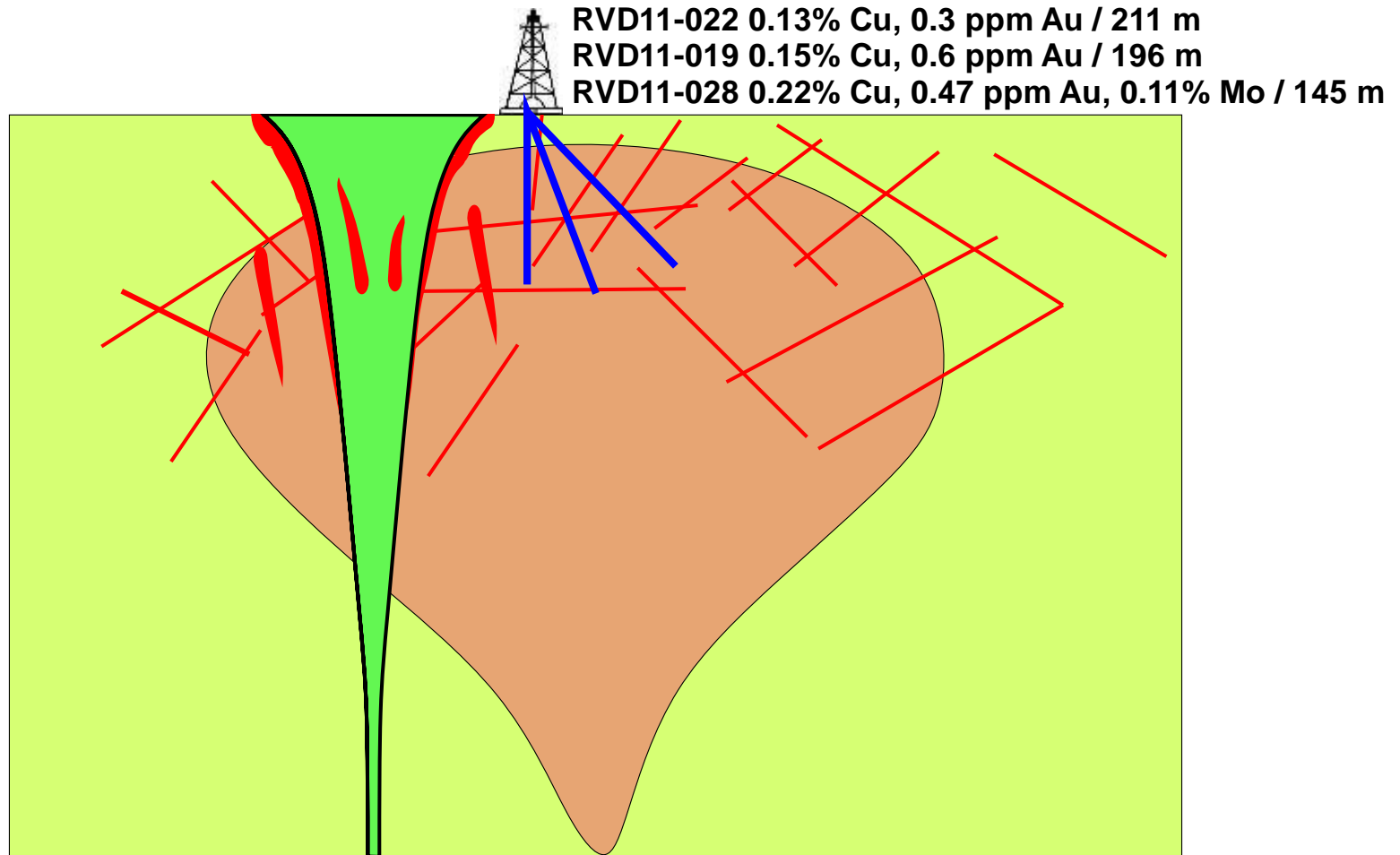


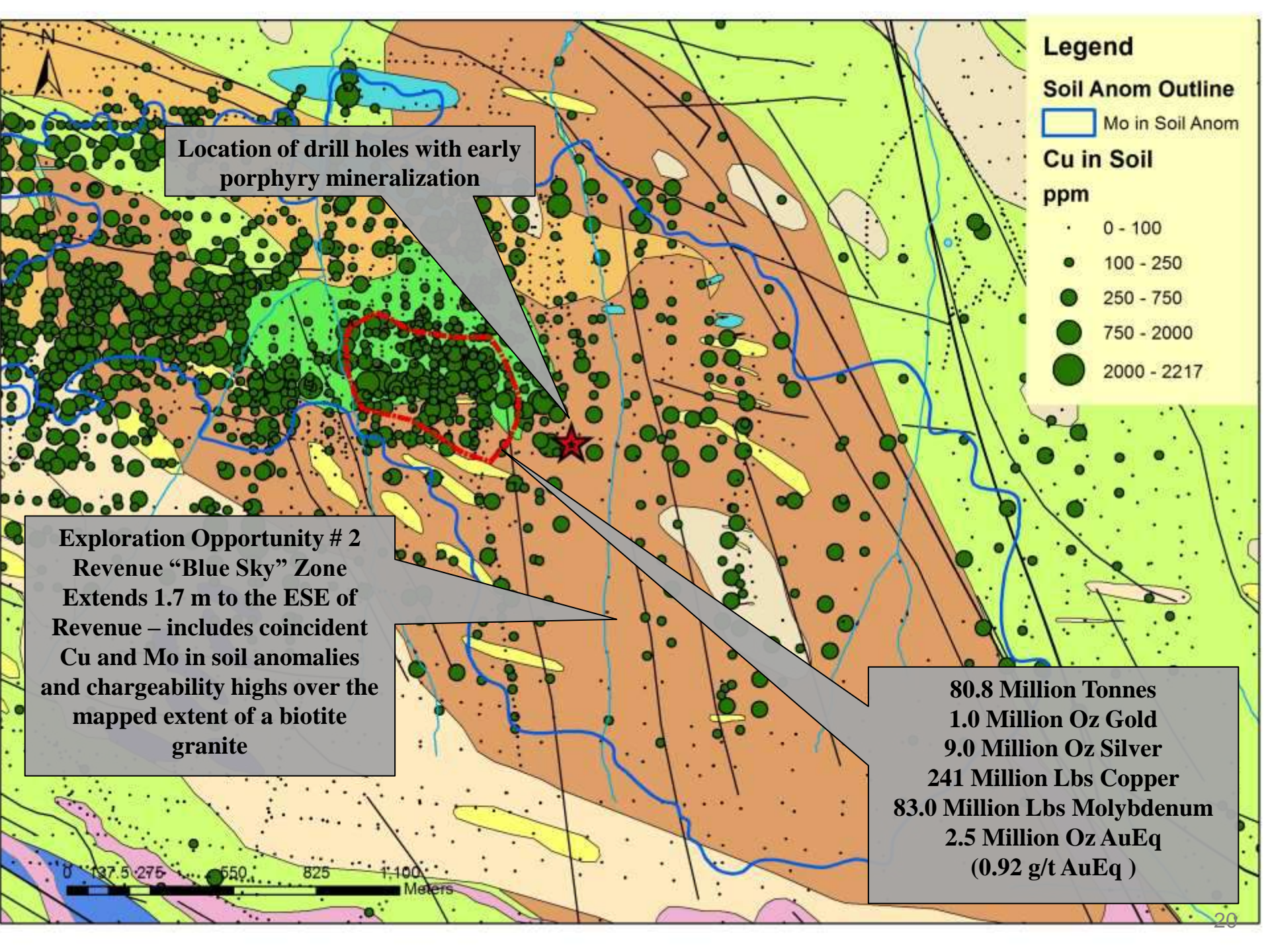
High Temperature (Porphyry Style) Alteration: Secondary K-Feldspar in Paragenesis with Mineralized Veins






New Interpretation – Overprinted and Enriched by Emplacement of The Diatreme










Legend

Soil Anom Outline

 Mo in Soil Anom

Cu in Soil

ppm

-  0 - 100
-  100 - 250
-  250 - 750
-  750 - 2000
-  2000 - 2217

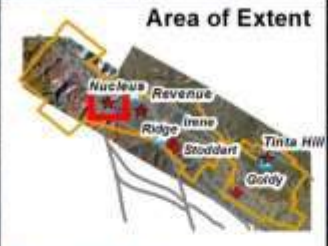
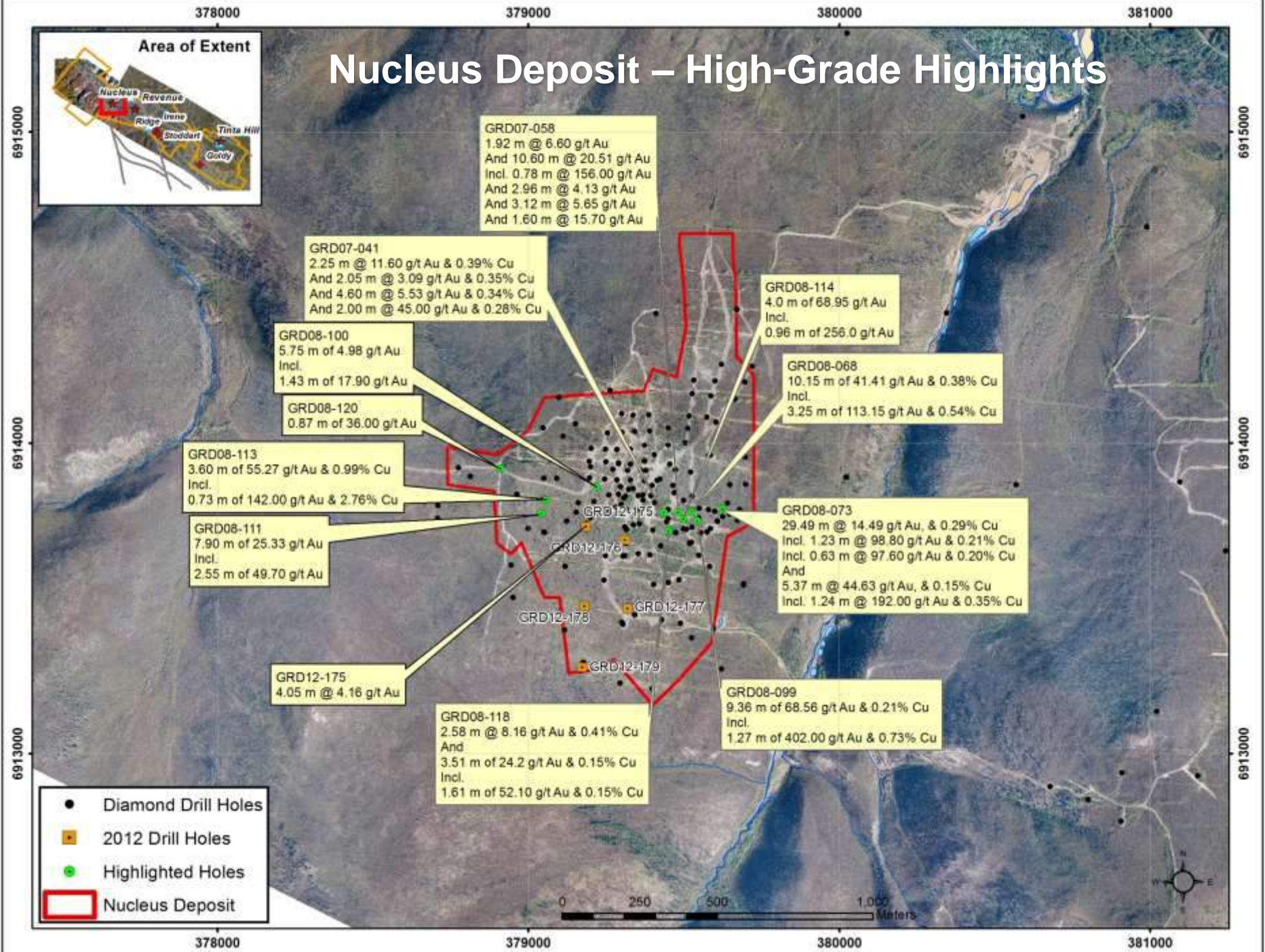
Location of drill holes with early porphyry mineralization

Exploration Opportunity # 2
Revenue "Blue Sky" Zone
 Extends 1.7 m to the ESE of Revenue – includes coincident Cu and Mo in soil anomalies and chargeability highs over the mapped extent of a biotite granite

80.8 Million Tonnes
1.0 Million Oz Gold
9.0 Million Oz Silver
241 Million Lbs Copper
83.0 Million Lbs Molybdenum
2.5 Million Oz AuEq
(0.92 g/t AuEq)

0 127.5 275 550 825 1100 Meters

Nucleus Deposit – High-Grade Highlights



GRD07-058
 1.92 m @ 6.60 g/t Au
 And 10.60 m @ 20.51 g/t Au
 Incl. 0.78 m @ 156.00 g/t Au
 And 2.96 m @ 4.13 g/t Au
 And 3.12 m @ 5.65 g/t Au
 And 1.60 m @ 15.70 g/t Au

GRD07-041
 2.25 m @ 11.60 g/t Au & 0.39% Cu
 And 2.05 m @ 3.09 g/t Au & 0.35% Cu
 And 4.60 m @ 5.53 g/t Au & 0.34% Cu
 And 2.00 m @ 45.00 g/t Au & 0.28% Cu

GRD08-114
 4.0 m of 68.95 g/t Au
 Incl.
 0.96 m of 256.0 g/t Au

GRD08-100
 5.75 m of 4.98 g/t Au
 Incl.
 1.43 m of 17.90 g/t Au

GRD08-068
 10.15 m of 41.41 g/t Au & 0.38% Cu
 Incl.
 3.25 m of 113.15 g/t Au & 0.54% Cu

GRD08-120
 0.87 m of 36.00 g/t Au

GRD08-113
 3.60 m of 55.27 g/t Au & 0.99% Cu
 Incl.
 0.73 m of 142.00 g/t Au & 2.76% Cu

GRD08-073
 29.49 m @ 14.49 g/t Au, & 0.29% Cu
 Incl. 1.23 m @ 98.80 g/t Au & 0.21% Cu
 Incl. 0.63 m @ 97.60 g/t Au & 0.20% Cu
 And
 5.37 m @ 44.63 g/t Au, & 0.15% Cu
 Incl. 1.24 m @ 192.00 g/t Au & 0.35% Cu

GRD08-111
 7.90 m of 25.33 g/t Au
 Incl.
 2.55 m of 49.70 g/t Au

GRD12-175
 GRD12-176
 GRD12-178
 GRD12-177
 GRD12-179

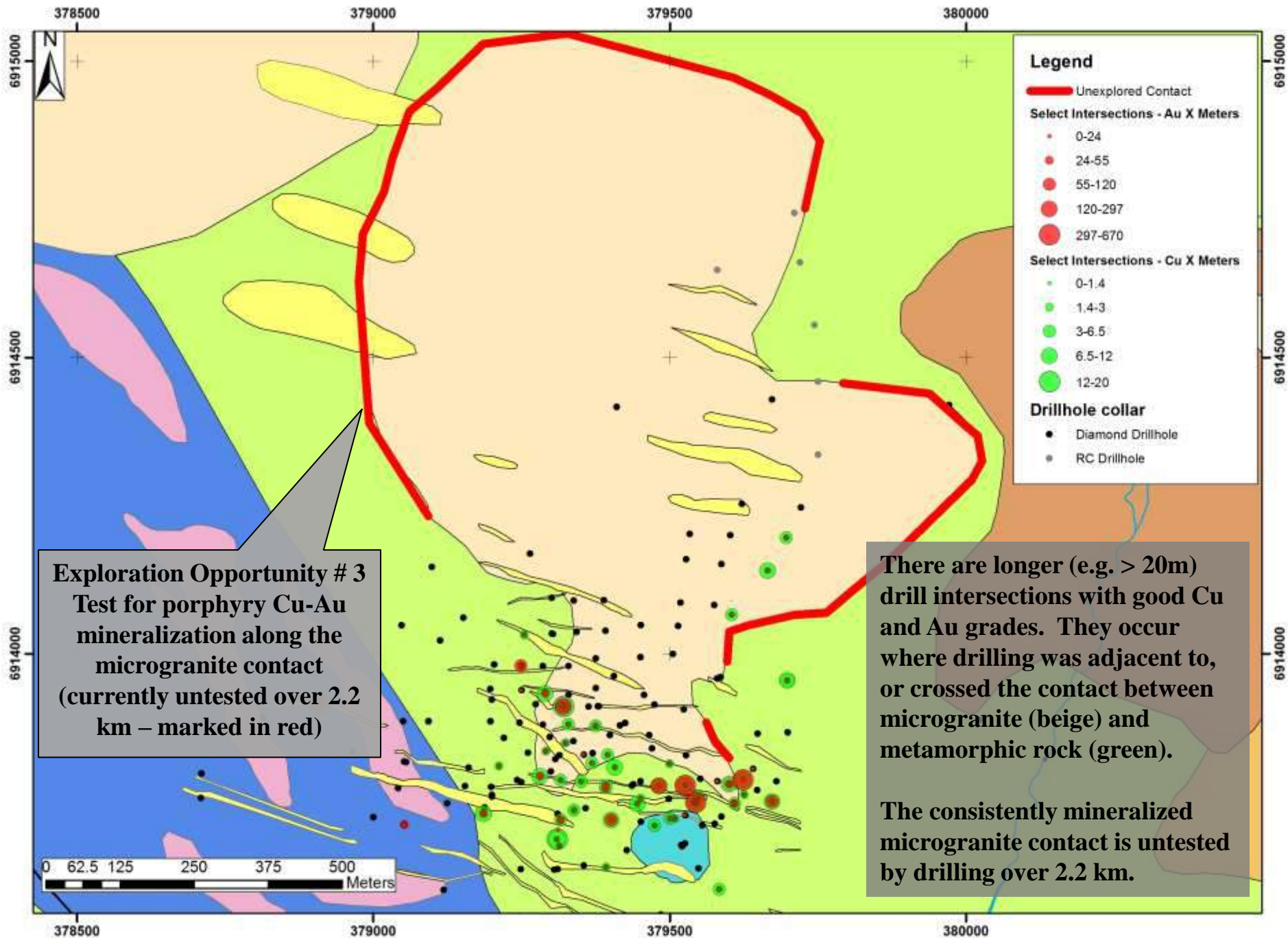
GRD12-175
 4.05 m @ 4.16 g/t Au

GRD08-099
 9.36 m of 68.56 g/t Au & 0.21% Cu
 Incl.
 1.27 m of 402.00 g/t Au & 0.73% Cu

GRD08-118
 2.58 m @ 8.16 g/t Au & 0.41% Cu
 And
 3.51 m of 24.2 g/t Au & 0.15% Cu
 Incl.
 1.61 m of 52.10 g/t Au & 0.15% Cu

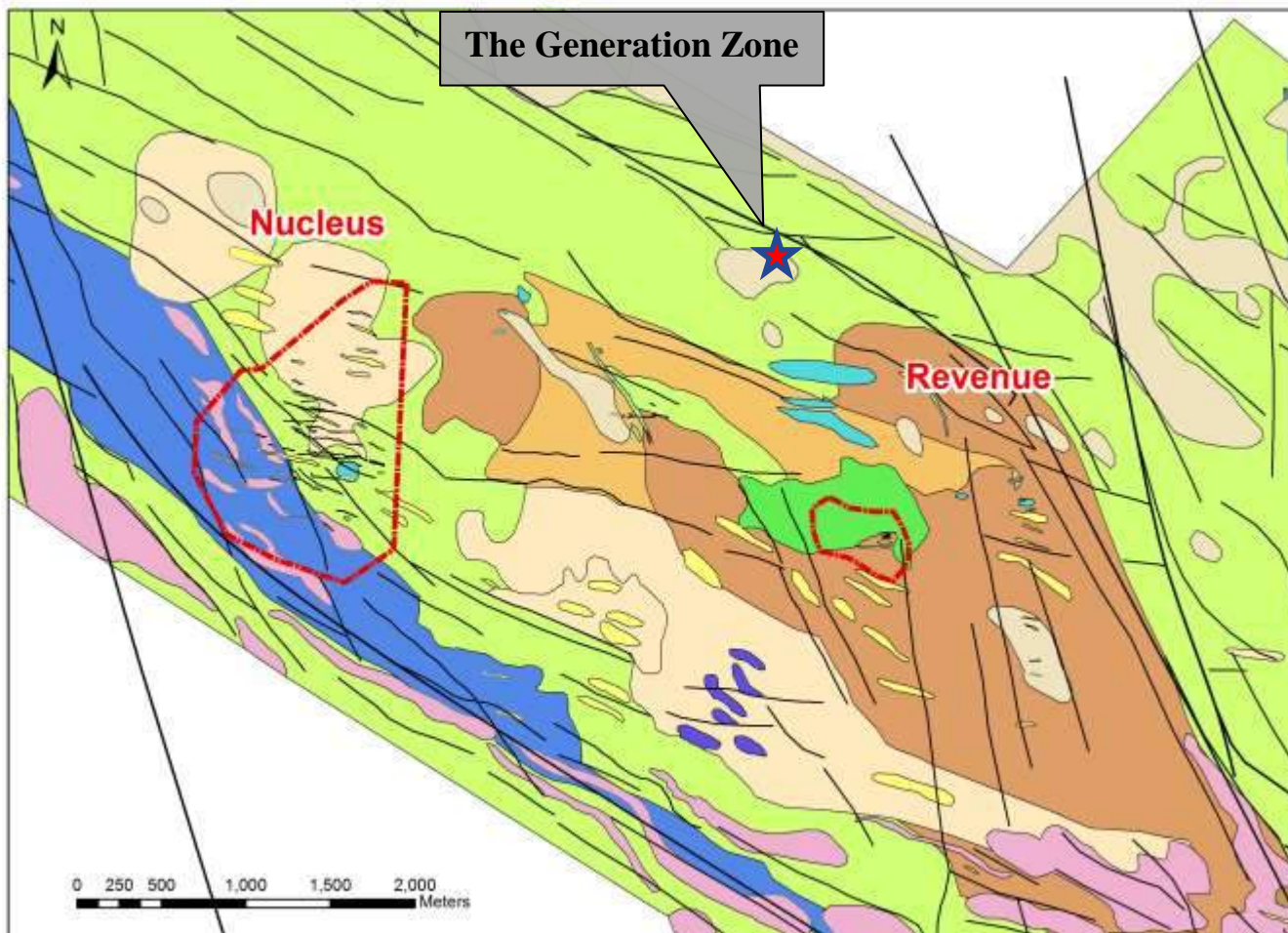
- Diamond Drill Holes
- 2012 Drill Holes
- Highlighted Holes
- Nucleus Deposit

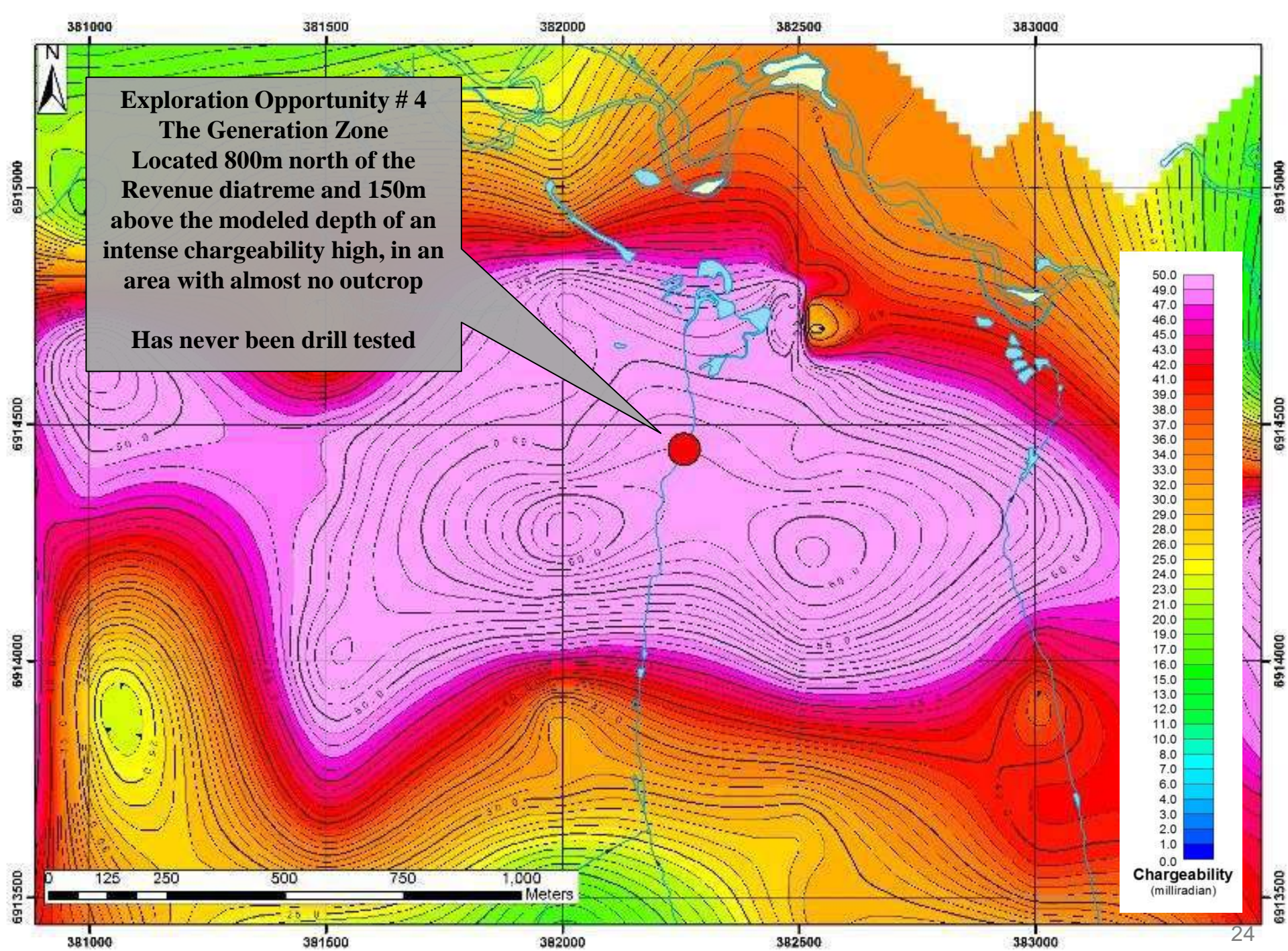






A Newly Recognized Porphyry Cu-Au Target The Generation Zone



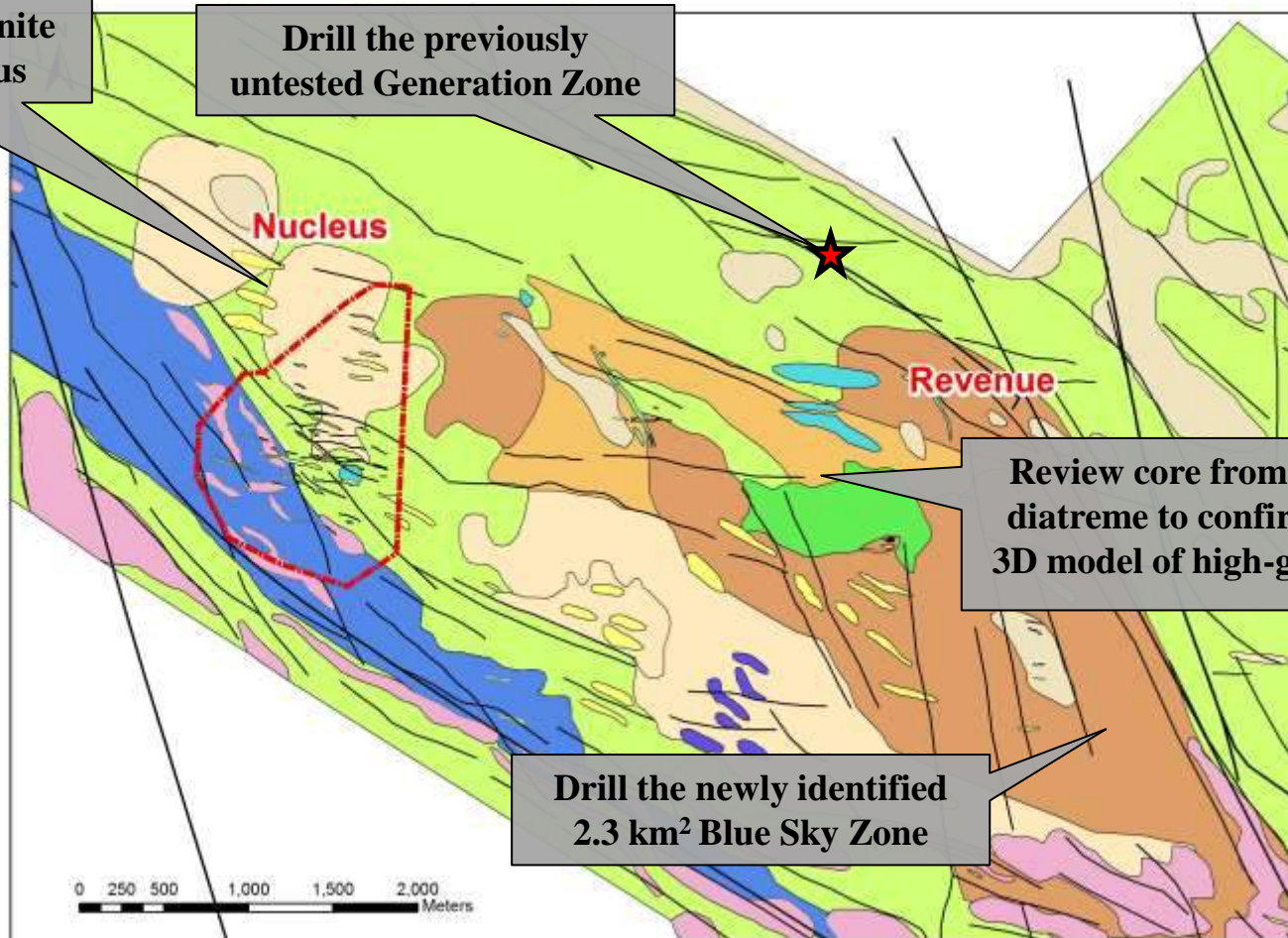




2017 Exploration:

Drill the microgranite contact at Nucleus

Drill the previously untested Generation Zone



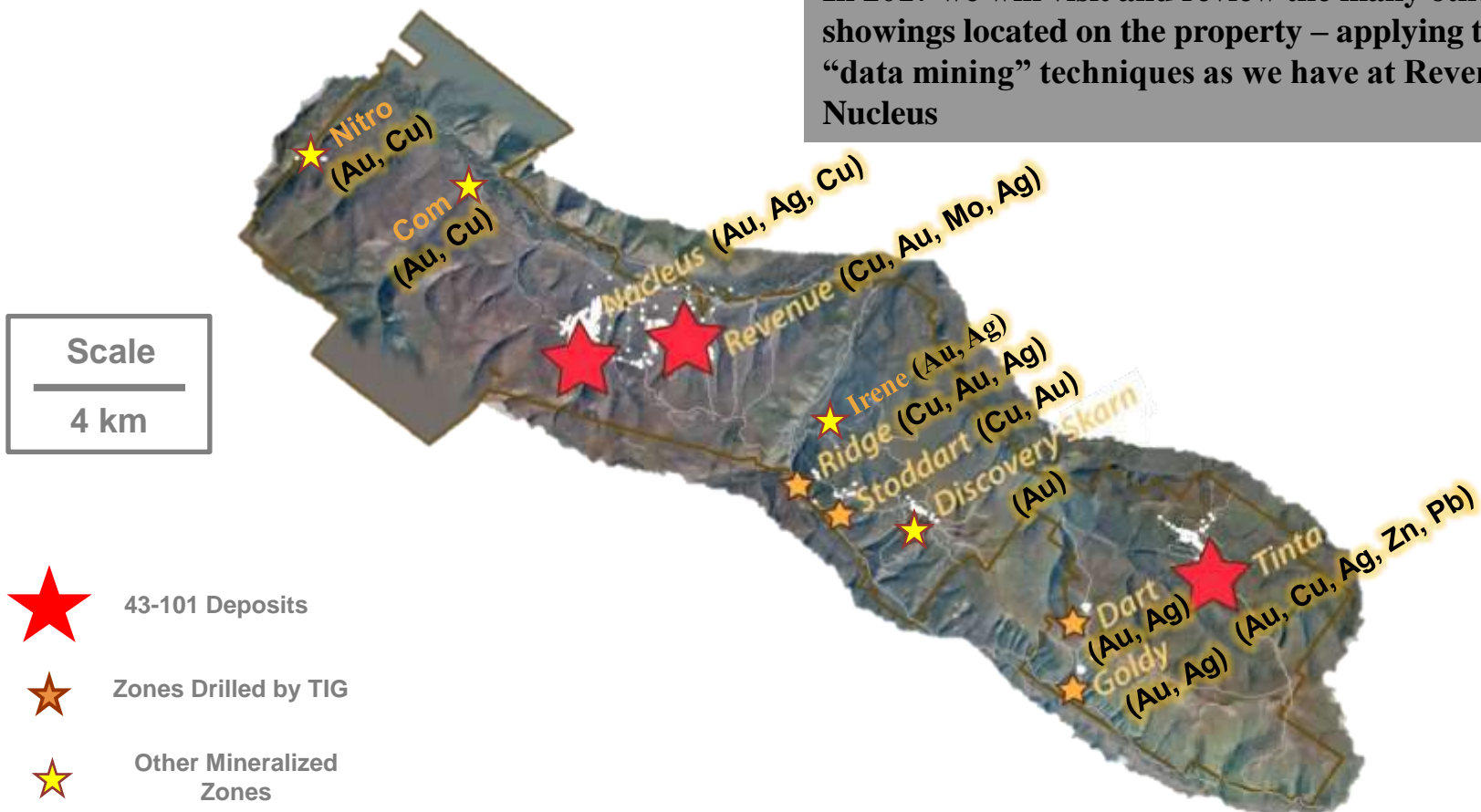
Review core from the Revenue diatreme to confirm and refine 3D model of high-grade domains

Drill the newly identified 2.3 km² Blue Sky Zone



“Data Mining” Property-Wide

In 2017 we will visit and review the many other showings located on the property – applying the same “data mining” techniques as we have at Revenue and Nucleus





Freegold Mountain Property - Summary

- Freegold Mountain has an impressive existing Cu and Au Resource
- Positive results from metallurgical work in resource areas
- Road accessible in a good mining district; straight-forward permitting; support from government, and local communities
- Great exploration potential (FOUR new targets identified)
 1. Blue Sky Zone at Revenue (drill ready)
 2. Microgranite Contact at Nucleus (drill ready)
 3. Generation Zone (newly recognized target – drill ready)
 4. High-Grade Breccias in the Revenue Diatreme (requires further core and data-base review prior to drilling in 2018)



TRIUMPH
GOLD



John Anderson, Chairman
Paul Reynolds, President
Tony Barresi, VP Exploration

Phone 604-893-8757
www.triumpgoldcorp.com