



CMX GOLD & SILVER CORP.



CORPORATE PRESENTATION

JULY 2017

www.cmxgoldandsilver.com



Forward-Looking Statements



This presentation includes certain “forward-looking statements” within the meaning of Canadian securities legislation. All statements, other than statements of historical fact, included herein, without limitation, and the use of net proceeds are forward-looking statements. Forward-looking statements involve various risks and uncertainties and are based on certain factors and assumptions. There can be no assurance that such statements will prove to be accurate, and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from the Company’s expectations include uncertainties related to fluctuations in gold and other commodity prices and currency exchange rates, uncertainties relating to interpretation of drill results and the geology, uncertainty of estimates of capital and operating costs, the need for cooperation of government agencies in the development of the Company’s mineral projects, the need to obtain additional financing to develop the Company’s mineral projects, the possibility of delay in development programs or in construction projects, and uncertainty of meeting anticipated program milestones for the Company’s mineral projects.



Corporate Snapshot



Attributes:

- Ground floor investment opportunity in public junior mining exploration company
- Focused on silver-lead-zinc in mining-friendly jurisdiction of Idaho, U.S.A.
- Clayton Silver Mine in southeast Idaho - 100% owned historical, past-producing property
- “Brownfield” exploration project with excellent potential for additional deposits
- Team has track record in resource companies



Stock Listing



- Canadian Securities Exchange (CSE)
Symbol: **CXC**
- United States: OTC Markets
Symbol: **CXXMF** (DTC Eligible)



Capital Structure



Shares issued

Currently issued 34,215,724

Warrants @ average exercise price

Currently issued 22,284,240 @ \$0.18

Management & Directors' Options

Stock options 3,200,000 @ \$0.10

Management/Directors Ownership*

Shares 9,793,893 28.8%*

Warrants 7,980,000 35.8%*

**Including held by associates; % of shares
or warrants currently outstanding*



Directors



Jan M. Alston B.A., LL.B.

J. David Clements B.Sc. (Geology)

Bruce J. Murray B.Comm.

John A. Niedermaier B.Sc., P.Eng.



Management & Key Personnel



Jan M. Alston B.A., LL.B.

President & C.E.O.

Randal Squires B.Sc. (Bus. Admin), MBA

Chief Financial Officer

James P. O'Sullivan B.Sc., LL.B.

Corporate Secretary

Richard Walker M.Sc. (Geology), P. Geo.

Consulting Geologist

Glen Alston B.Comm.

Corp. Dev. Consultant

Robert Corrigan

Project Consultant (Idaho)

Lossie Alston

Senior Executive Assistant



Clayton Silver Mine, Idaho





Clayton Silver Mine Old Mill





Vicinity of Clayton Silver Mine



- Located in southeast Idaho
- Accessible year around; paved road to site



Clayton Silver Mine, Idaho (100% Owned)



Property Details:

- The Clayton Silver Mine is an example of a replacement deposit in carbonate rocks
- 565 acres of 29 patented mining claims and 2 patented mill sites, plus 119 acres of 6 unpatented BLM lode claims
- Patented claims include surface ownership rights
- No government royalties, minimal property maintenance costs
- No legacy environmental issues



Clayton Silver Mine Production



Production History to closure in 1986:

Tonnes of Ore milled	2,145,000
• Silver (ounces)	7,031,110
• Lead (lbs)	86,771,527
• Zinc (lbs)	28,172,211
• Copper (lbs)	1,664,177
• Gold (ounces)	1,454

Gross Value* **USD \$240,098,700**

Gross Value per Tonne* **USD \$111.93**

** Based on the following prices in USD for demonstration purposes and not intended to represent fair value of historical production: Silver \$17/oz, Lead \$0.95/lb, Zinc \$1.15/lb, Copper \$2.40/lb, Gold \$1,200/oz*



Historical Data

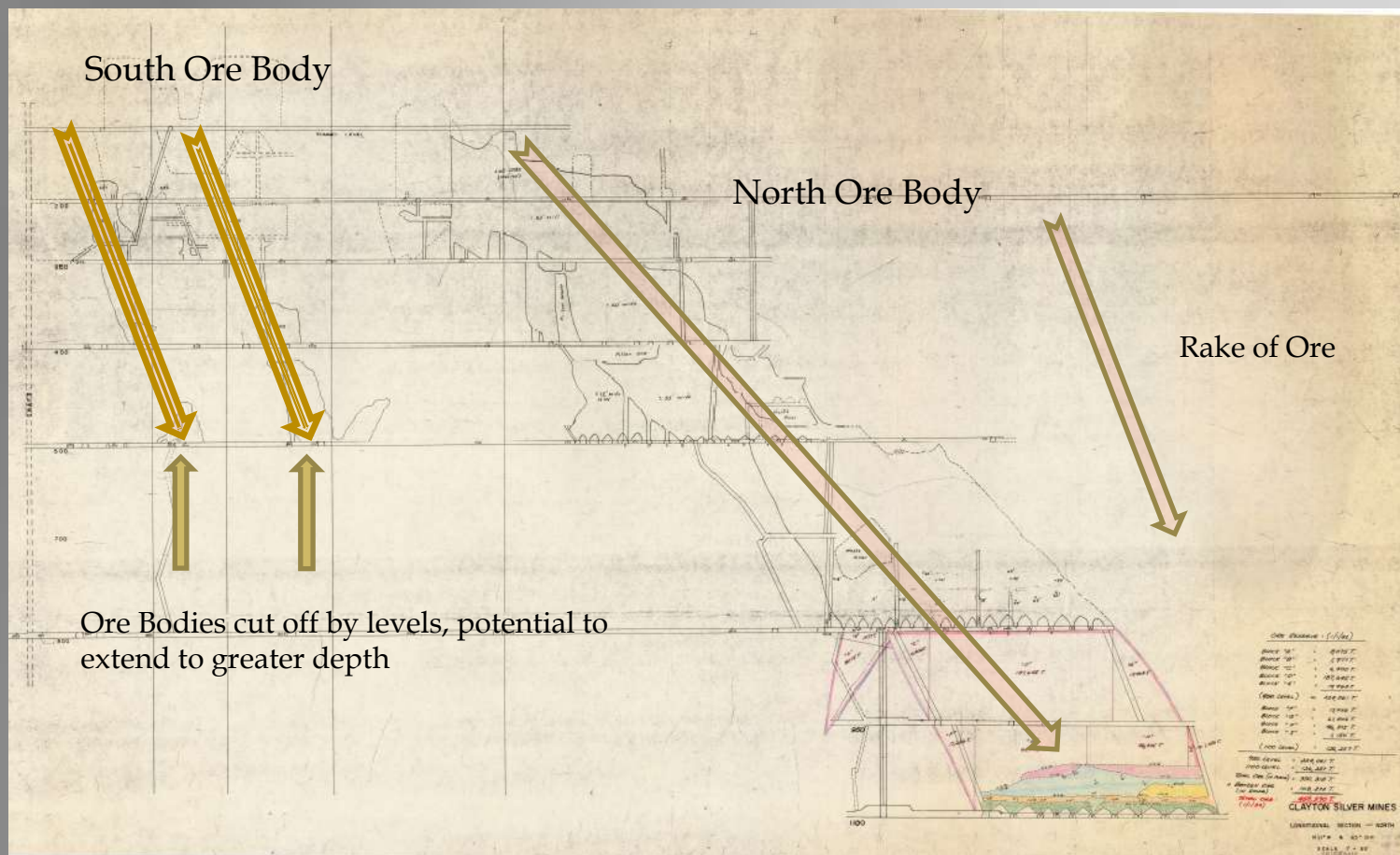


- Clayton Mine developed on 8 levels to 1100 ft depth
- 6,000 m (19,690 ft) of underground development
- Two major ore bodies developed: “South” & “North”
- Mine records indicate North Ore Body not all mined before closure
- Additional tonnage down to 1530 ft level not mined
- Interpretation indicates open to depth, and additional potential east and west of South Ore Body workings

Note: Data not NI 43-101 compliant, but believed reliable



Longitudinal of Workings





Historical Drilling



Previous drill holes suggest upside potential:

- Confirms North Ore Body mineralization below 1100 ft depth of old mine workings to at least 1500 ft depth
- In 1960's drill hole 1501-A intersected 22 ft of mineralization at 1425 ft level with grades of: silver 4 oz/ton, lead 5.75%, zinc 5.37%*

**NI 43-101 Report dated March 7, 2013 by Dr. J. Thomson*



Clayton Silver Mine

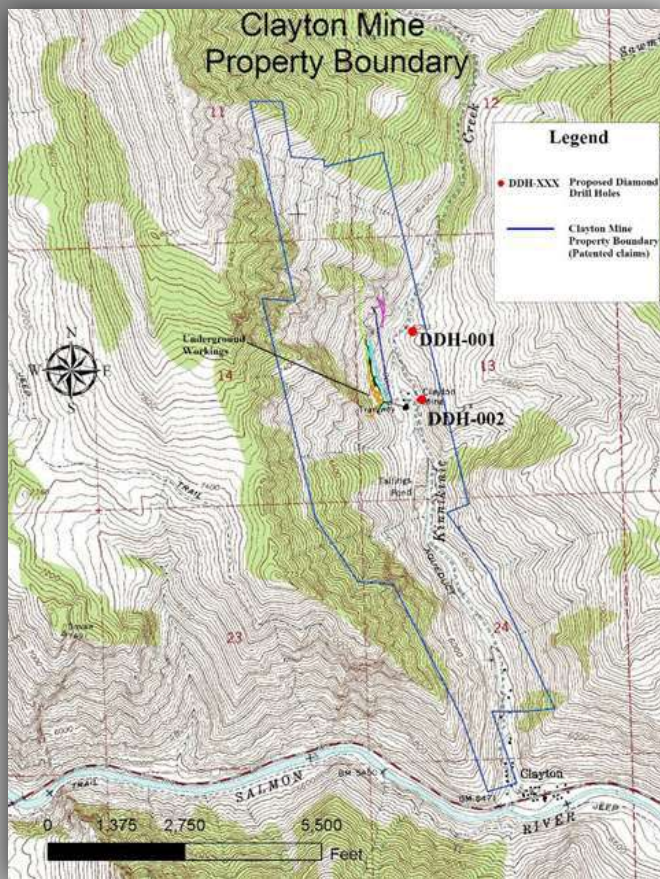


Small “Mom & Pop” Operations 1935 – 1986:

- Absentee owner in 1980’s didn’t use modern mining methods
- Old, inefficient processing equipment and technology used in mill
- Inferior mining techniques diluted grade milled
- Mining ceased in mid-1980’s due to low metal prices (silver < \$6/oz, lead < \$0.20/lb) ***with active mine operations still in mineralization***



Clayton Property Boundary



- DDH-001 and DDH-002 possible drilling locations
- No drilling permits required for patented claims



Mine Dump Sampling Program



2014 Sampling Program:

- Preliminary sampling program to determine potential for recoverable metals in mine dump
- In excess of 3,000 kilograms of samples collected
- 16 locations on dump, 3 on tailings pile
- 12 foot deep trench at each location and 5 representative samples taken each weighing roughly 33 kg at 2-3 foot intervals



Mine Dump Sampling Results



2014 Dump Sampling Program Results:

Statistical averages of 16 locations

- Au – 0.80 gms/t
- Ag – 24.31 gms/t
- Mn – 0.60%
- Pb – 0.44%
- Zn – 0.27%

Tailings had significant Manganese – 3 locations averaged 1.28% Mn.



CMX Short Term Objectives



Short term objectives:

- Carry out a comprehensive, second phase sampling program of the mine dump to support a Preliminary Economic Assessment
- Conduct a geophysical exploration program
- Complete an initial shallow diamond drilling program to test targets identified by the geophysical program (potentially in vicinity of the South Ore Body)
- Prepare a planning report for building a custom mill and reactivating the Clayton Silver Mine



CMX Medium Term Objectives



Medium term objectives:

- Carry out site preparation work
- Commence preliminary work to refurbish the mill
- Conduct further drilling programs with the objective of:
 - 1) confirming remaining, and
 - 2) establishing new,resource potential on the Clayton Mine Property



Clayton Project Long Term Objectives



Long term objectives:

- Build a modern, efficient custom mill
- Refurbish/rebuild the underground mine workings
- Reactivate operations at the Clayton Silver Mine
- Investigate other potentially economic mining opportunities in the area



Clayton Exploration Plans



Phases 1a and 1b Drilling Program \$488,000 (funding dependent)

- 2,200 feet of drilling to test for potential mineralization in the vicinity of the shallower South Ore Body workings

Phase 2 (Preliminary) \$970,000 (funding dependent)

- Based on success in Phase I, several additional holes are proposed aggregating 6,100 feet



Junior Mining Cycle



Protracted downturn ending:

- Junior mining market peaked in March 2011
- Gold and silver prices fell 42% and 70%, respectively, from peaks, but now recovering
- World silver production falling but demand increasing, both industrial and investment
- Other metals markets, especially for zinc, are recovering - leading to increasing investor interest in mining stocks



Silver Prices 2007 to Present (US\$)



July 24/17
U.S. \$16.46



Why Invest Now?



- Stage set for commodities cycle to turn up again – resulting in significant upside for silver, lead and zinc
- Contrarian approach: Get in early as cycle turns positive and benefit from price recovery
- Many investors recognize mining sector currently undervalued relative to broader markets
- Continued easy money policies of central banks around the world combined with improving growth in U.S economy bullish for future commodity prices



Investment Considerations



CMX represents a “Ground Floor” investment opportunity:

- Early stage public junior mining company focused on Clayton Property for silver-lead-zinc
- No legacy high-priced financings
- Idaho is a mining-friendly jurisdiction
- Clayton Project past-producer is drill-ready
- “Brownfield” exploration project with excellent potential for additional deposits
- Capable team with track record of success



Company Contact



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The technical and scientific information contained in this presentation has been reviewed by Richard Walker, M.Sc. (Geology), P. Geo., the Company's Qualified Person as defined in National Instrument 43-101.

Additional information can be obtained from the Company's website: www.cmxgoldandsilver.com. Also, the National Instrument 43-101 Clayton Report is filed on SEDAR at www.sedar.com