

SHARE STRUCTURE

ISSUED SHARES

68,630,583 common shares

OPTIONS OUTSTANDING

4,288,334 at CDN \$0.45 (Expire Dec. 2019)

2,105,000 at CDN \$1.50 (Expire Sep. 2021)

WARRANTS OUTSTANDING

5,518,055 at CDN \$0.70 (Expire Nov 2017)

5,981,250 at CDN \$1.60 (Expire Jan 2020)

SHARES FULLY DILUTED

86,523,222 shares

CASH POSITION (August 1, 2017)

CDN \$ 7.7 million

SHARE PRICE (August 1, 2017)

CDN \$ 1.53

MARKET CAPITAL (May 1 2017)

CDN\$ 105 million

MANAGEMENT

John E. Black

CEO / Director

Fernando Pickmann

President / COO / Director

Kevin B. Heather

Chief Geological Officer /
Technical Committee Chairman

Mark Wayne

CFO/Director

NON-EXECUTIVE DIRECTORS

Anthony Hawkshaw

Raymond Jannas

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CONTACTS

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Discover Regulus Resources

Adding Value Through Continued Discovery

Regulus Resources Inc. (TSX V.REG) is a well-funded Canadian exploration company lead by the former management of Antares Minerals Inc.; John E. Black, Kevin B. Heather and Mark Wayne. Regulus was created through the spin-out of the Rio Grande Cu-Au project in Argentina from Antares Minerals during the sale of Antares and the giant Haquira Cu-M-Au deposit in Peru to First Quantum Minerals (TSX.FM, UK FQM) in 2010 for approximately C\$650 million. Regulus has recently acquired a new flagship project, the AntaKori Cu-Au-Ag project in northern Peru, by means of a friendly merger with Southern Legacy Minerals and is well positioned to repeat the previous success of Antares Minerals.

REG now has a strong portfolio of projects located in 5 countries. Two of these projects, including the flagship AntaKori Cu-Au-Ag project in Peru, have reportable resources as summarized in the following table.

RESOURCE CATEGORY	TONNES (millions)	Au (g/t)	Cu (%)	Ag (g/t)	Au (M ozs)	Cu (B lbs)	Ag (M ozs)	Au EQ (M ozs)	Cu EQ (B lbs)
AntaKori Cu-Au-Ag									
Inferred	294.8	0.36	0.48	10.2	3.40	3.1	93.3	12.81	5.1
Rio Grande Cu-Au									
Indicated	55.3	0.36	0.34	4.4	0.64	0.4	7.8	1.81	0.7
Inferred	101.1	0.31	0.30	4.4	1.00	0.7	14.4	2.93	1.2

Au EQ and Cu EQ were calculated using the following metal prices: Au = \$US 1200 /oz, Cu = \$US 3.00 /lb, Ag = \$US 20 / oz

KEY RESULTS and CATALYSTS FOR 2017

- ★ AntaKori Project - collaborative exploration agreements in place with neighbors Minera Coimolache (Tantahuatay Mine) and Minera Colquerrumi in May 2016 - access to much larger area
- ★ 15-18,000m drilling program commenced at Antakori - April 2017

★ First Regulus diamond drill hole at AntaKori intersected the following results:

184 m with 1.54% Cu, 1.05 g/t Au and 11.9 g/t Ag from 250 m depth

includes 110.7 m with 2.34% Cu, 1.63 g/t Au and 17.9 g/t Ag

Mineralization is high sulphidation epithermal style - underlying skarn target to be tested next

- ★ Drilling continues with target for completion of revised resource estimate by March 2018
- ★ Re-evaluate strategy for Rio Grande and other Argentine projects in improved investment climate
- ★ Drilling program at Golden Brew JV in Nevada to commence in August 2017



ANTAKORI Cu-Au-Ag PROJECT, NORTHERN PERU

- *Regulus controls strategic portion of an emerging Cu-Au-Ag discovery
- *Porphyry/skarn system with overprinting high-sulphidation Au-Ag mineralization
- *Limited drilling has defined a substantial 43-101 resource that is open in several directions
- *Immediately adjacent to two modern operating mines (Tantahuatay & Cerro Corona)
- *Potential to be next major discovery in Peru - 15,000-18,000m drilling program in progress
- *Acquired via merger with TSX-V: LCY Southern Legacy Minerals
- *Southern Legacy has completed outstanding work to consolidate the district and establish social license to operate

RIO GRANDE Cu-Au PROJECT, NORTHWESTERN ARGENTINA

- *100% owned by Regulus
- *Large, alkali-affinity porphyry Cu-Au-(Mo) system
- *High-level system with good chance of preservation at depth
- *Large, low- to medium-grade, near surface 43-101 resource is open to depth
- *Several lines of geological evidence suggest deep, higher-grade targets
- *Potential synergies with nearby projects (Lindero Au and Taca Taca Cu-Mo)

PUCHULDIZA Au PROJECT, NORTHERN CHILE

- *100% owned by Regulus by merger with Southern Legacy Minerals
- *Hot-spring style Au-Ag deposit
- *Previous, limited shallow drilling on an outflow sinter has outlined low-grade, near-surface mineralization
- *Potential for higher-grade, up-flow feeder zones

GOLDEN BREW Au PROJECT, CENTRAL NEVADA, USA

- *50/50 joint venture with Highway 50 Gold (TSX-V: HWY) - Drilling program to commence in August 2017
- *New geological model has identified potential new Carlin district on an under-explored trend
- *Elephant Country, Mining Friendly, High Reward, Low Risk

5-STAR REASONS WHY REGULUS

Experienced
Team

Proven Track
Record

Well-funded
\$CDN 7.7
Million Working
Capital

Emerging
Cu-Au-Ag
Discovery
AntaKori Peru

Portfolio of
Additional
Opportunities