



Redzone Resources

TSXV: REZ

Dedicated to building a world class battery metals exploration company



Forward-looking statements

The following presentation may include certain “forward-looking information” within the meaning of applicable Canadian Securities Laws and the United States Private Litigation Reform Act of 1995. All statements, other than statements of historical fact, included in the presentation, including, without limitation, statements regarding potential mineralization and reserves, exploration results, and future plans and objectives of Redzone Resources Inc. (the “Company”) are forward-looking statements. Words such as “expect”, “anticipate”, “estimate”, “may”, “will”, “should”, “intend”, “believe” and other similar expressions are forward-looking statements. Forward-looking statements are not guarantees of future events and are subject to risks uncertainties assumptions and other factors. Actual results and future events could differ materially from those anticipated in such forward-looking statements. There can be no assurance that such forward-looking statements will prove to be accurate.



Investment highlights

Strong battery metals demand

Highly prospective mineral resource

Traditional mining extraction and processing potential

Attractive mining jurisdiction

Experienced management team with track record of discovery, development and production

Executing against strategy



[Recent Progress]





July 2016

Developed strategy
for targeting lithium projects

August 2016

Signed earn-in agreement
for Fortner & Boyd deposit

January 2017

Expanded the
number of claims to 24



February 2017

Completed 43-101 technical report including identifying 10 additional dykes, 7 of which are mineralized

September 2017

Expanded the number of claims to 26

January 2018

Expansion to 200 lode claims for 4132 acres. Mapping and sampling program. Drill permit application for trenching and drilling underway.



February 21, 2018

Staked an additional 36 lode claims or 744 acres at or near our Fortner & Boyd Lithium Property. This area increases the company's total land holding by 18% to 236 lode claims totaling 4,876 acres.

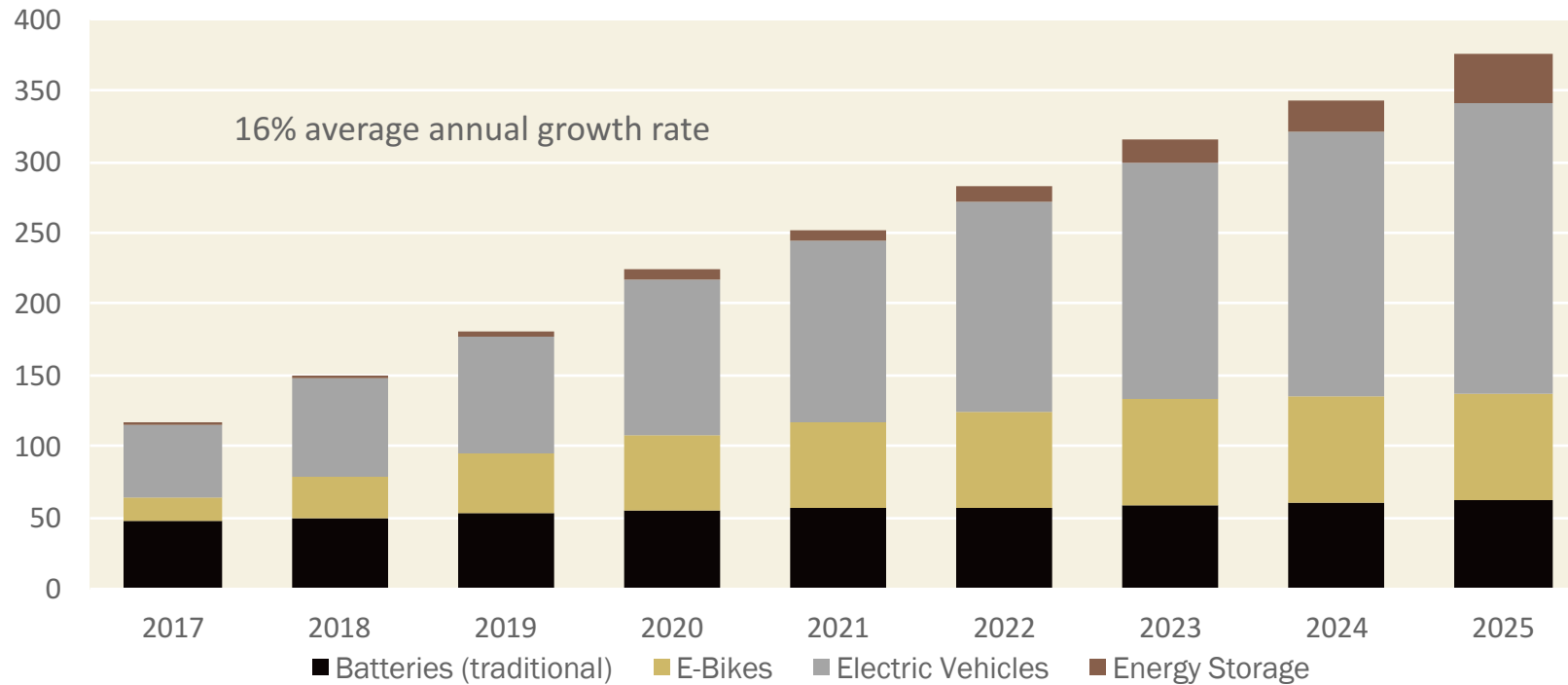
March 5, 2018

Completion of initial sampling program for Arizona lithium property, returning samples as high as 4.13% Li_2O .

Finding of additional spodumene bearing pegmatite dykes and extends the lithium occurrences through identifying a lithium bearing dyke swarm

Batteries driving significant demand growth

Global demand in thousands of metric tonnes lithium carbonate equivalent



LITHIUM: HIGH ENERGY DENSITY, EFFICIENT AND LIGHTWEIGHT



Spodumene: the most important lithium-bearing mineral

Typically 8.03% lithium oxide

Conventional hard-rock mining extraction

Proven processing technology

Lower capex, less processing time and higher recoveries than brine evaporation

ACCELERATES MINE
DEVELOPMENT AND
PRODUCTION TIMELINES

Arizona Lithium Project



Staked an additional 36 lode claims at or near our Fortner & Boyd Lithium Property

Total land holding: 236 lode claims totaling 4,876 acres

Hard-rock lithium deposit with economic grade potential

Close to local infrastructure

Initial mineralized zones defined by historic exploration

STRONG EXPLORATION UPSIDE

Arizona:
a top 10
mining
jurisdiction



Major resource producer
> Ag, Au, Cu, Mo

Listed 7th best mining
jurisdiction by Fraser
Institute

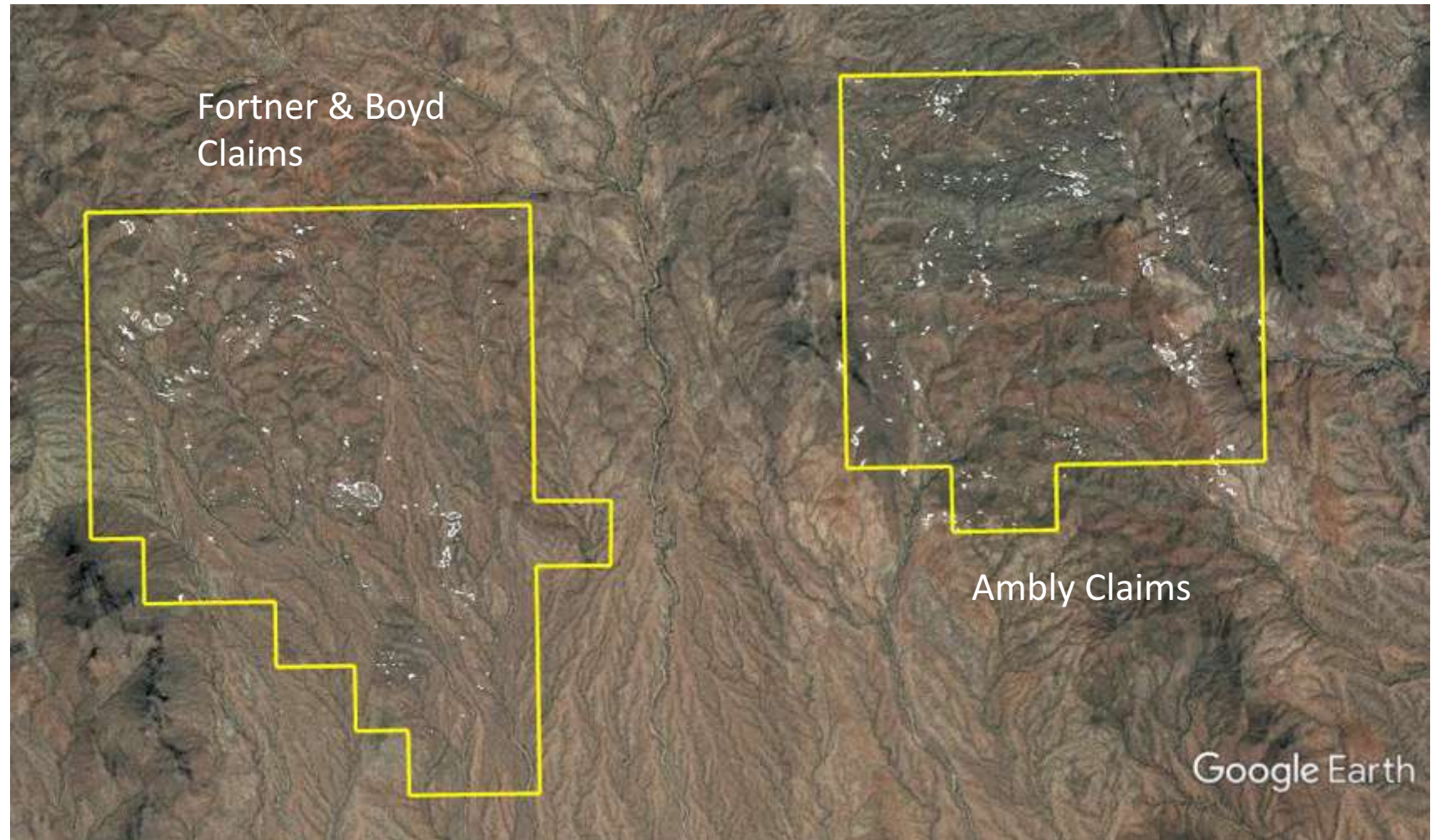
Supportive state
and local governments

Clear permitting process

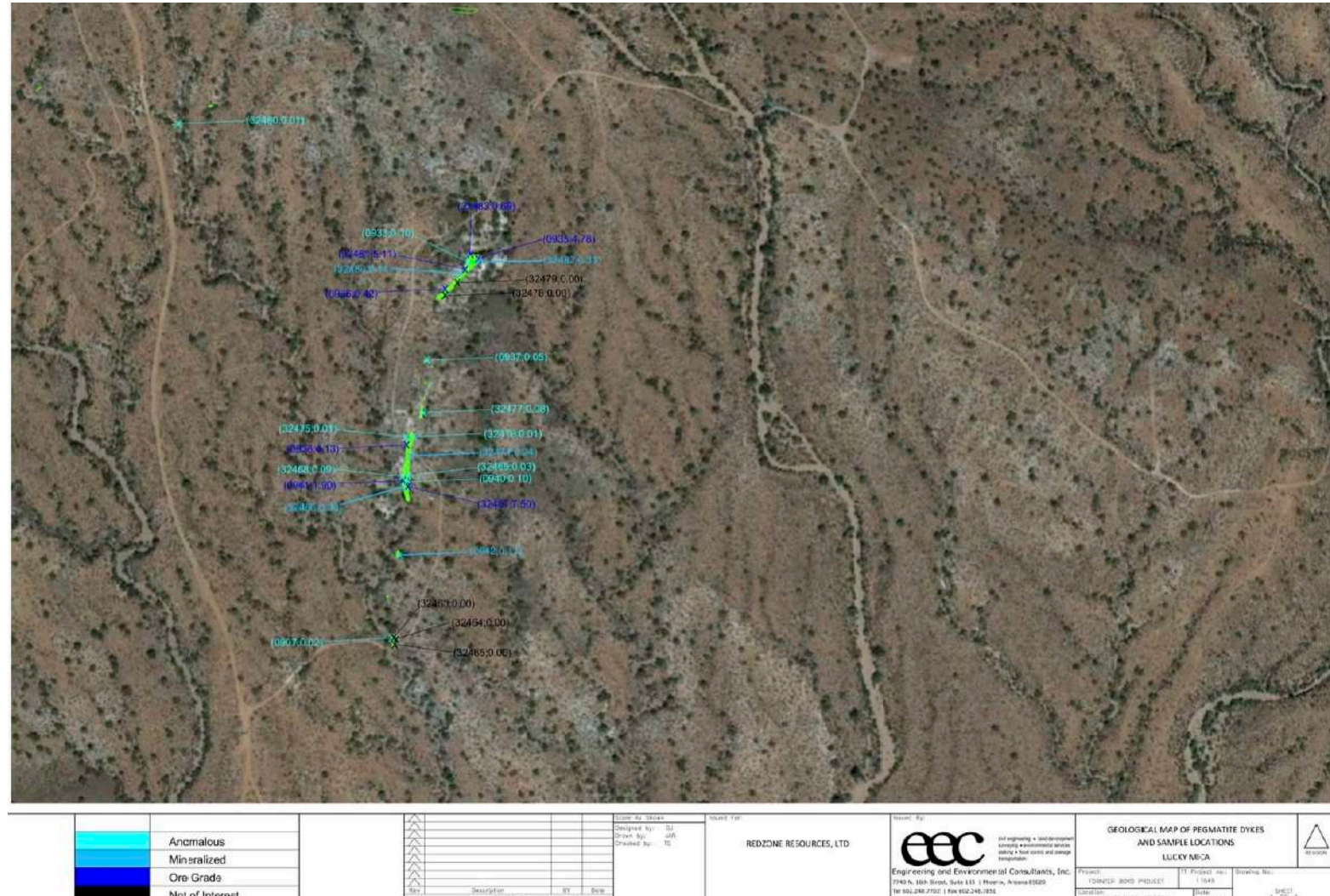
CLOSE TO TESLA'S GIGAFACTORY 1

Current Property Outlines

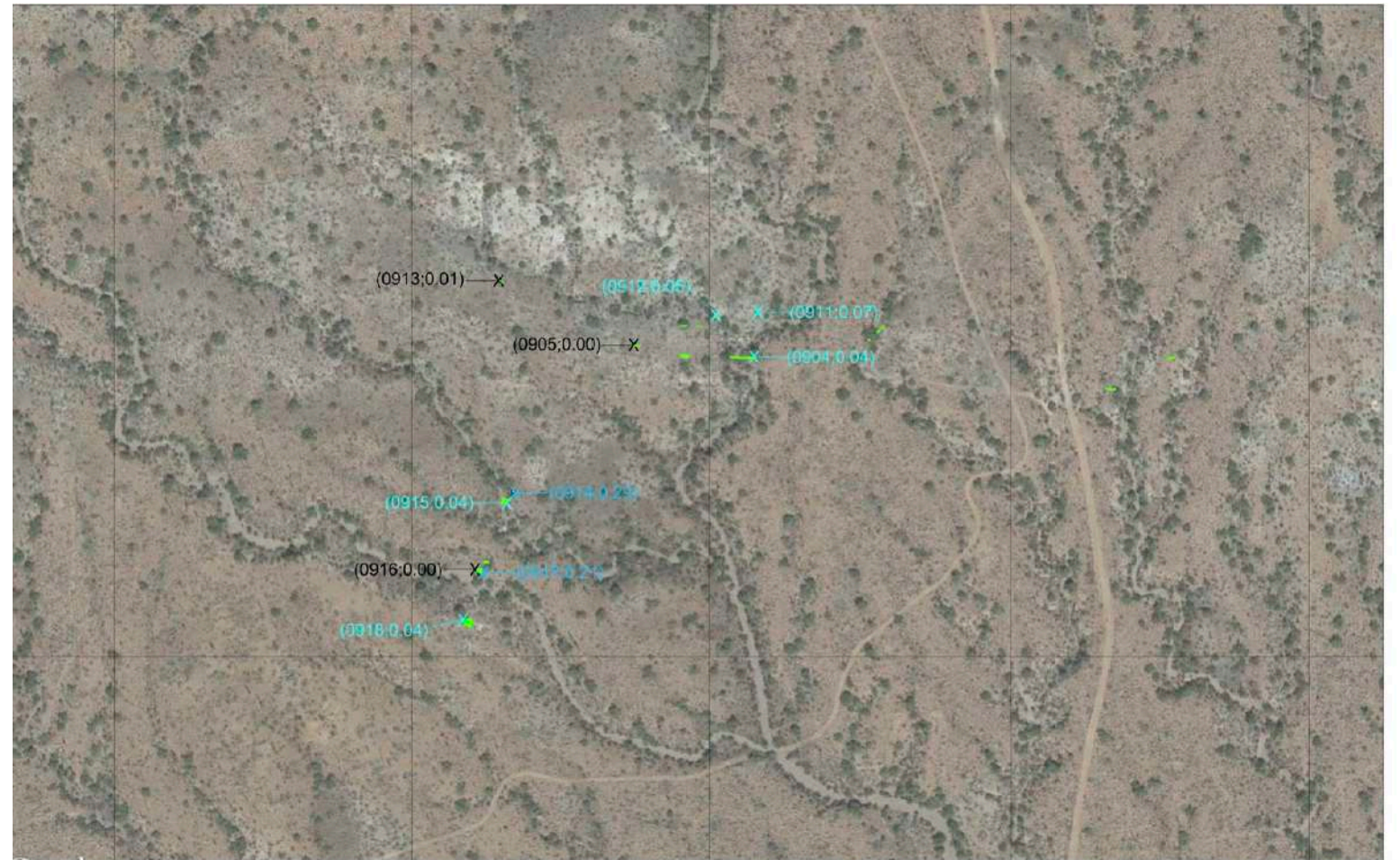
- The white markings are outcrops



Aerial Lucky Mica R

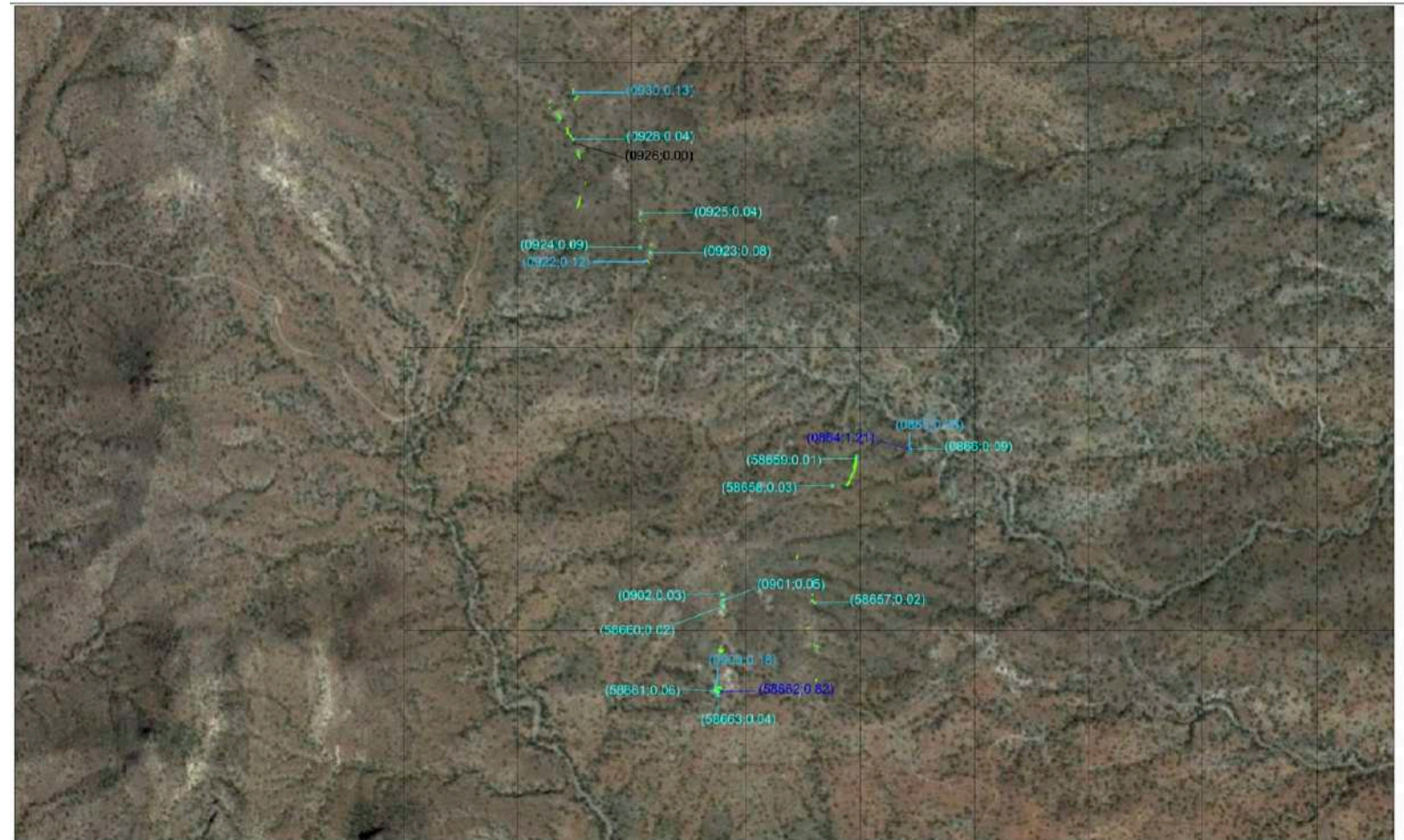


Aerial West Lucky Mica R



	Anomalous	<table border="1"> <thead> <tr> <th>Date</th> <th>Description</th> <th>BY</th> <th>Date</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table>	Date	Description	BY	Date													<table border="1"> <tr> <td>Checked by:</td> <td> </td> </tr> <tr> <td>Designed by:</td> <td> </td> </tr> <tr> <td>Drawn by:</td> <td> </td> </tr> <tr> <td>Checked by:</td> <td> </td> </tr> </table>	Checked by:		Designed by:		Drawn by:		Checked by:		REDZONE RESOURCES, LTD  <small>Engineering and Environmental Consultants, Inc. 1001 W. 10th Street, Suite 100 Phoenix, Arizona 85009 Tel: 602.248.7702 Fax: 602.248.7034</small>	GEOLOGICAL MAP OF PEGMATITE DYKES AND SAMPLE LOCATIONS WEST LUCKY MICA <table border="1"> <tr> <td>PROJECT:</td> <td>FOUNDER ROAD PROJECT</td> <td>BY:</td> <td> </td> <td>DATE:</td> <td> </td> </tr> <tr> <td>LIBRARY:</td> <td> </td> <td>DATE:</td> <td> </td> <td> </td> <td> </td> </tr> </table>	PROJECT:	FOUNDER ROAD PROJECT	BY:		DATE:		LIBRARY:		DATE:				 SHEET 1 OF 1
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Aerial Dove R



	Anomalous
	Mineralized
	Ore Grade
	Not of Interest

Rev	Description	By	Date

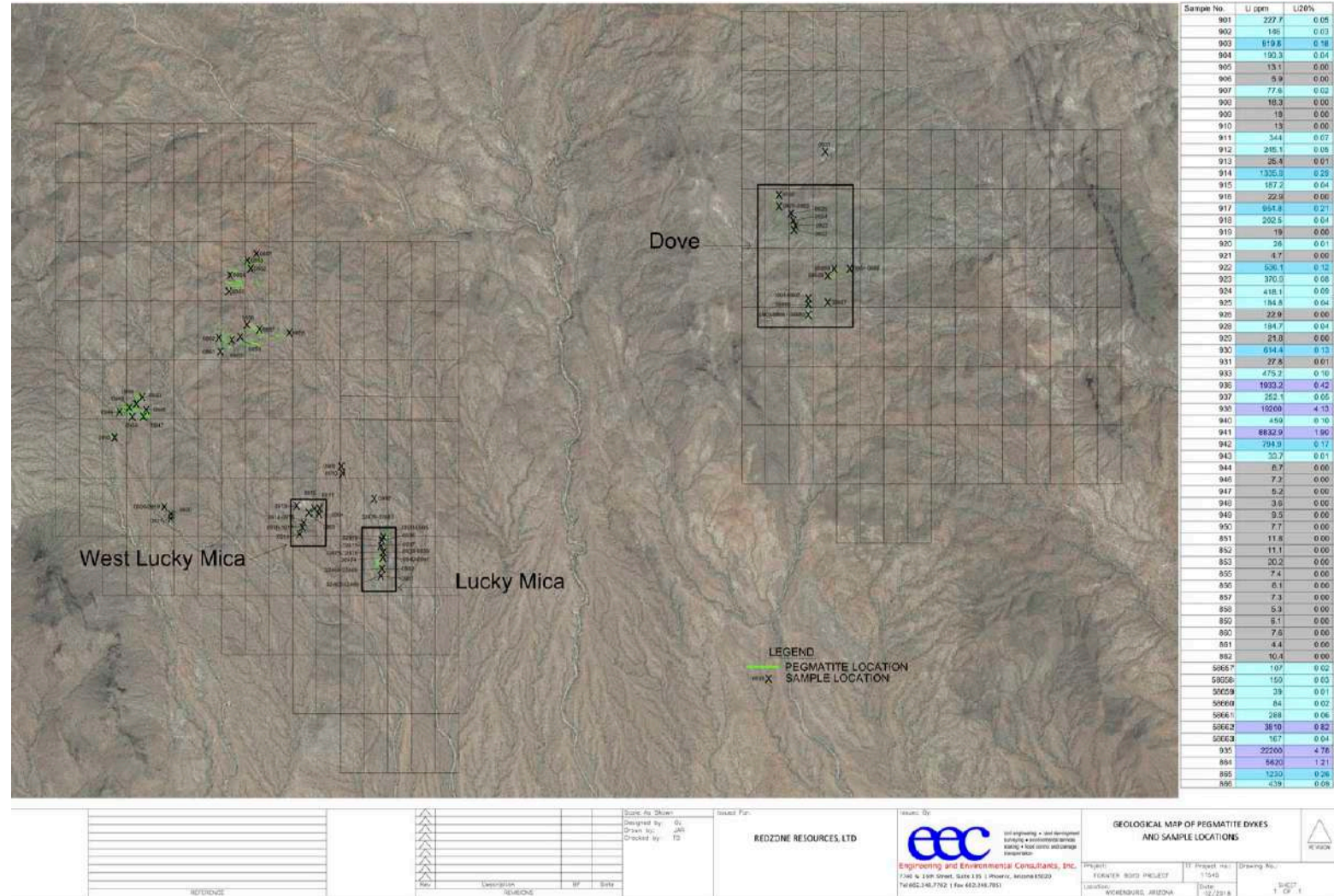
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 Checked by: FS

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GEOLOGICAL MAP OF FEGMATITE DYKES AND SAMPLE LOCATIONS DOVE		
PROJECT: CONRACK GOOD PROJECT LOCATION: MICHAELSON/RED ZONE	PROJECT NO.: 17145 DATE: 05/19/2016	DRAWING NO.: SHEET: 1 OF 1

Aerial Assay Table



DIRECTION
183 deg(T)

33.87458°N
112.72239°W

ACCURACY 5 m
DATUM WGS84



2018-01-17
10:29:31-07:00

Established infrastructure nearby



PAVED ROADS, COMMUNITY AND SKILLED LABOUR NEARBY

Fortner & Boyd property exploration history

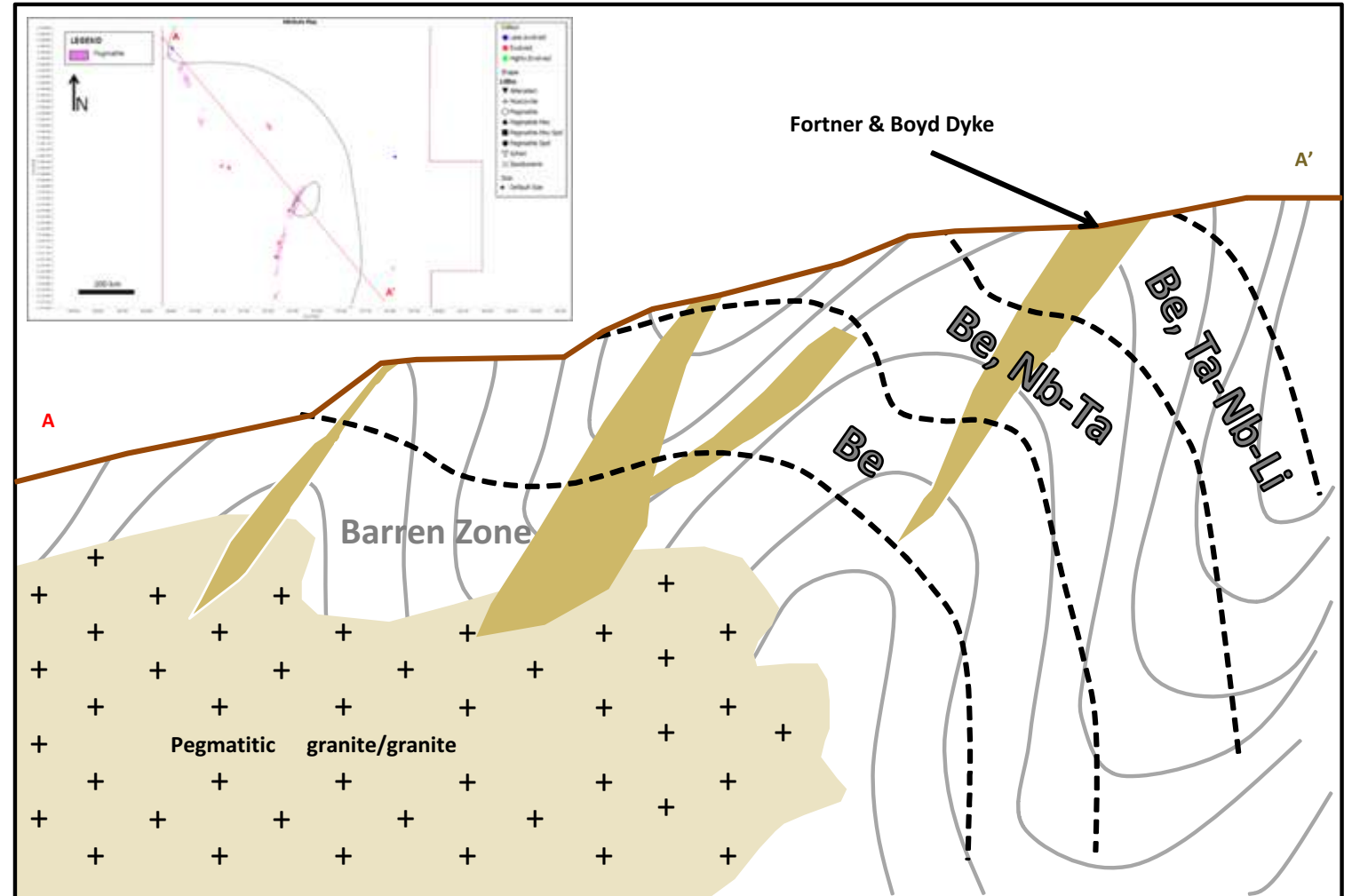


1950's-80's: trenching, drilling and 10m shaft created

INITIAL RESULTS POINT TO HIGHLY PROSPECTIVE DEPOSIT

Initial exploration results

Large lithium
pegmatite dyke identified



3-3.5% Li₂O CONTENT FOUND IN EARLY EXPLORATION

Field Inspection

Identified and sampled
10 new pegmatite
outcrops

35 grab samples assayed

Ore grade results range
from 0.69 to 7.5%
lithium oxide



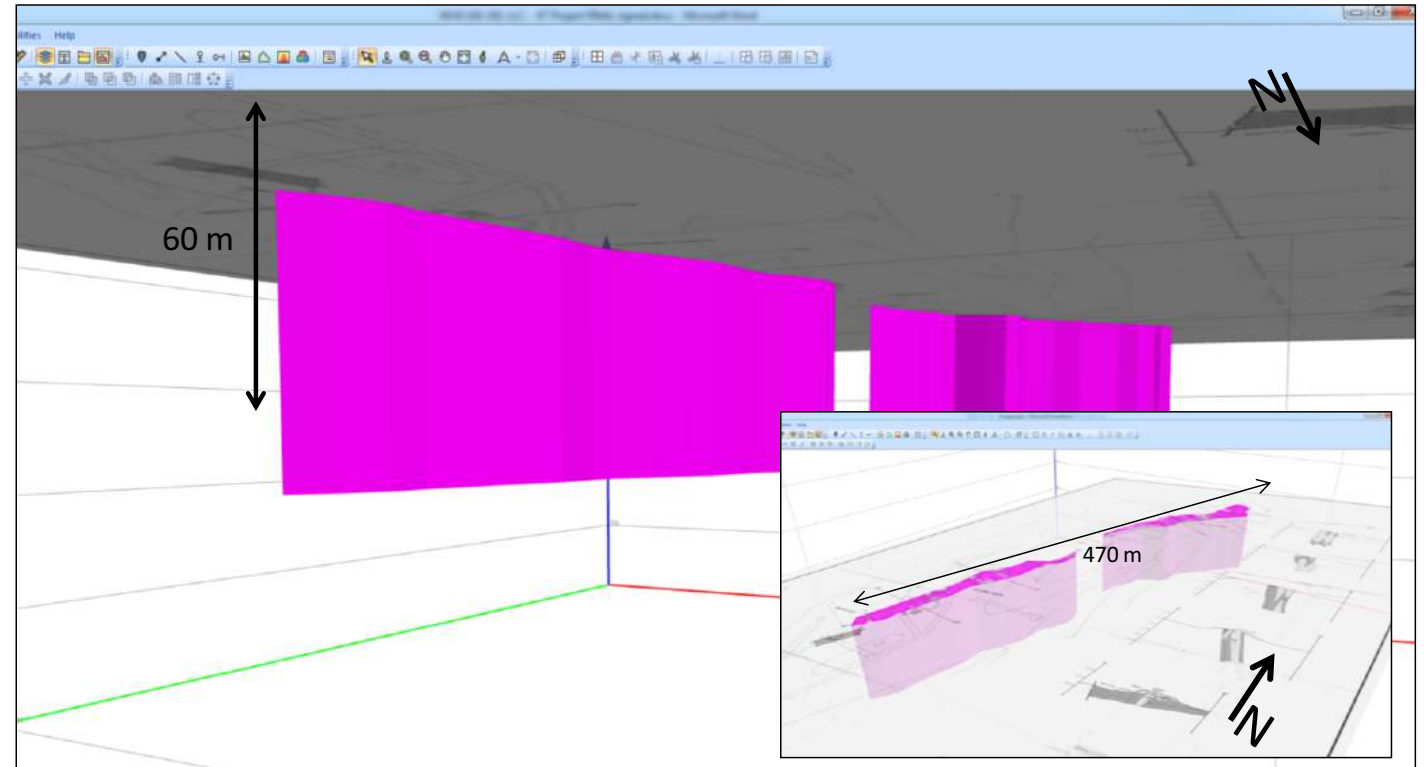
DRILLING REQUIRED TO ASSESS TRUE LITHIUM CONTENT AND DYKE EXTENT

Significant mineral potential

Fortner & Boyd Dyke
(pre-property expansion)
Estimated volume: 408,000M³

Estimated mineral potential:
330,000 – 552,000 tonnes
at grades between 0.3 to 2.5% Li₂O

7 other mineralized dykes
Tonnage range potential of 3.0Mt



3D digitization of Fortner & Boyd Dyke

GRADE POTENTIAL SIMILAR TO OTHER ECONOMICAL PROJECTS



2018 Exploration Strategy

Geological field mapping
of recently discovered
mineralized dykes

Sampling of dykes

Metallurgical testing

Exploration core drilling

Metallurgical testing

Detailed evaluation of
results and economics

Ongoing evaluation of
additional prospective
properties

Exploration budget and timeline

		(\$CAD)
Land acquisition	Dec 2017	\$110,000
Geological Field Mapping	Jan 2018	\$40,000
Soil Geochemistry and Rock Chip Sampling	Jan 2018	\$40,000
Permitting for Drilling	In process	\$15,000
Exploration Core Drilling	Q2 2018	\$370,000
Metallurgical Testing	Q2 2018	\$8,000
NI 43-101 Technical Resource Report	Q4 2018	\$60,000
TOTAL		\$643,000

PRUDENT CAMPAIGN FOCUSED ON EARLY RESULTS

Team with track record of success

Michael Murphy
BA, MBA, MSC, ICD
President/CEO/Director

Prior to joining Redzone Resources, Mr. Murphy was President and Chief Executive Officer and a director of Gleichen Resources (GRL-V) now known as Torex Gold trading on the TSX under symbol TXG. Torex Gold acquired and financed the Morelos Gold Property from Teck Resources a leading Canadian mining company. He remains on the Torex Gold board.

Cameron Bell, M.Sc.,
Director, P.Geo

Mr. Bell has over 30 years' experience working as a geologist and exploration manager. He was a Regional Exploration Manager for Vale from 2007 to 2016, with periods as North American Manager and Australasia Manager. Most recently, Mr. Bell managed exploration in the Sudbury Basin. Additionally, he held the role of Senior Geologist at Voisey's Bay and Sudbury.

Alan F. Matthews, C.Eng.
Director

Mining Engineer and a Chartered Engineer (C. Eng.) with over 38 years of mining and exploration experience in the minerals industry. Founder and past director of several successful TSX companies. Formerly a Director of International Minerals Corporation and President, Chief Executive Officer and Director, Kernow Resources & Development Ltd., a mining exploration company.

Gary Brown, CA
Director

Mr. Brown is currently the Senior Vice President and Chief Financial Officer of Silver Wheaton having joined the Company in June 2008. Mr. Brown brings almost 22 years of experience as a finance professional as well as having earned a Masters Degree in Accounting from the University of Waterloo.

Team with track record of success

Craig Roberts, C.Eng.
Director

Mr. Roberts is a mining engineer with over 30 years of operations, consulting and investment banking experience. This includes work on feasibility studies for numerous mining projects worldwide, investment banking/due diligence roles in over 200 institutional equity financings, and significant experience advising management and boards on both friendly and hostile transactions.

Rebecca Moriarty, CA

Rebecca advises clients on matters related to financial management and public company reporting, and is particularly adept at handling complex issues and multiple stakeholders with a collaborative, team-based approach. She is currently the CFO of Redzone Resources Ltd., Cornerstone Metals Inc., Indigo Exploration Inc., Callinex Mines Inc. and Copper North Ltd.

Kevin Hisko

Kevin Hisko is Corporate Secretary for Redzone Resources. He obtained an arts degree and a law degree from Queen's University at Kingston in 1980 and 1983 respectively, and an M.B.A. from the University of British Columbia in 1991. He was called to the Bar in British Columbia in 1984. He is listed in both the Ninth and Tenth Editions of Best Lawyers in Canada in the area of securities law.

Lara property: Cu/Mo, PERU

1,800 hectares
400 km southeast of Lima

55% owned

Met initial \$2.5 M
project investment level

Drilled 10,000 metres
218 metres at .9% CuEQ
108 metres at .9% CuEQ

Exploring strategic options



TSXV: REZ

Capital Structure

as at March 6, 2018

Common Shares :	25,450,339
Options:	1,556,000
Warrants:	10,475,958
<hr/>	
Total:	37,482,297

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