



HANSA RESOURCES

MARINE MINING

TSXV:HRL



Nowhere Else on Earth

TARGETING LARGE CONCENTRATIONS OF GOLD BEARING AGGREGATES

The Power of Partnership



On February 1, 2018 Hansa Resources Ltd. (TSXV: HRL) ("Hansa") entered into a MINERAL PROPERTY OPTION AGREEMENT with Poseidon Offshore Minerals Inc. ("Poseidon"). Poseidon is a private company based in Toronto, Canada with operations in Ghana, West Africa.

Hansa has agreed to provide US \$4,000,000 in funding for the exploration and development costs over a three year period to earn a 60% interest in Poseidon's subsidiary and its associated license, permitting exploration along the shallow continental shelf of Ghana. The license, granted by the Government of Ghana, is integral to Poseidon's development of a large offshore GOLD & AGGREGATE project with a HEAVY MINERALS (includes ilmenite, zircon and industrial diamonds) credit as an added bonus.

Poseidon will be the Operator of the project (the "JV").



Project Overview



Dredging for Heavy Minerals

*The statements herein pertaining to production are conceptual in nature. There has been insufficient exploration to date to define a mineral resource and it is uncertain if further exploration will result in the target being delineated as a mineral resource.

An Innovative Opportunity

Poseidon has been granted a unique reconnaissance license covering an approximate area of 20,000 km² on the entire continental shelf of Ghana. Poseidon believes the target has the potential to contain a significant amount of gold, aggregate and economic heavy minerals.

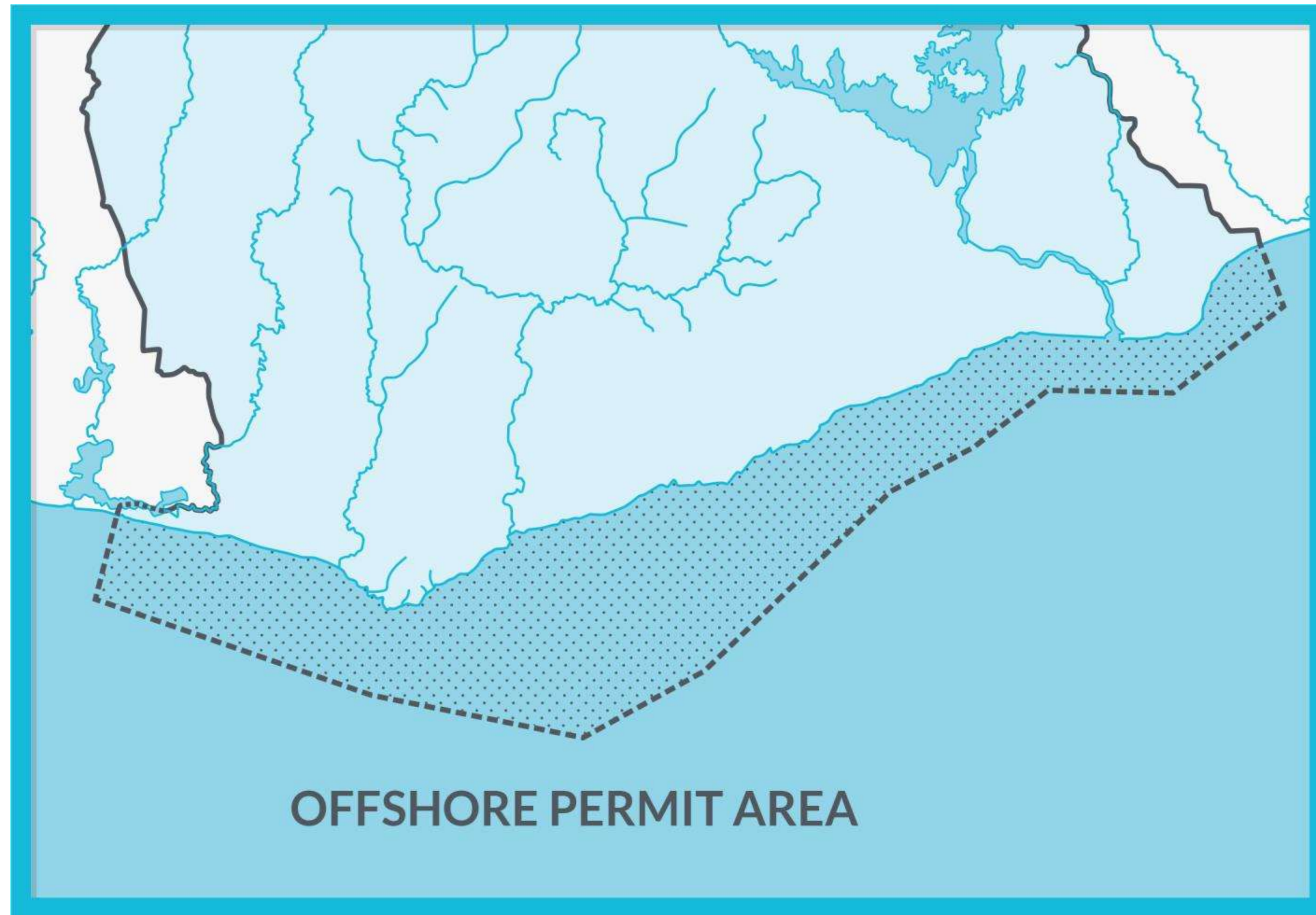
The Objective

To identify prospective ground to support a novel gold and aggregate mining joint venture operating within 25-80 km of shore. The local crushed stone market has been assessed as worth approximately \$610M/USD per annum. (www.researchgate.com)

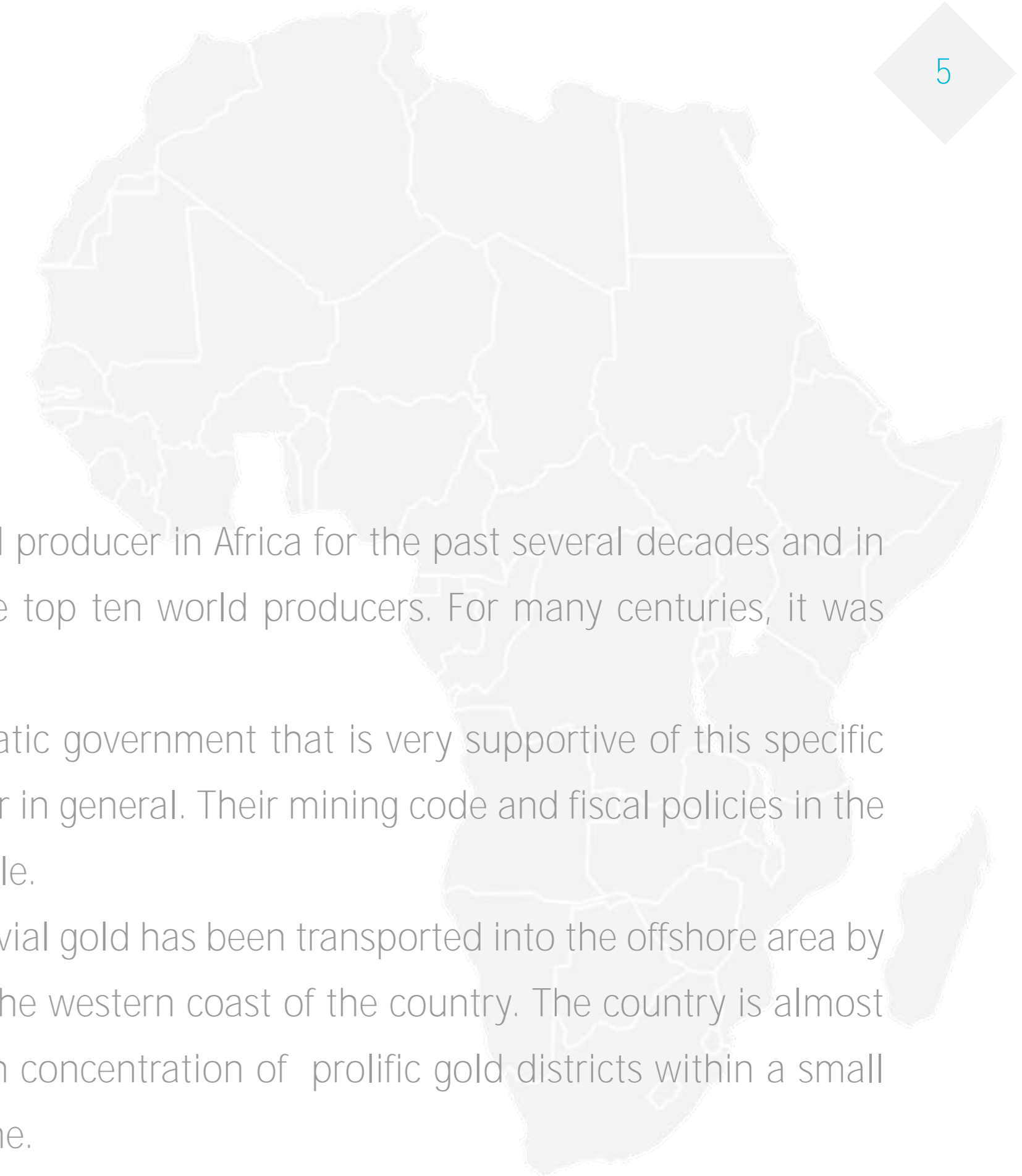
Targeting Multiple Revenue Streams

Management is targeting an initial production of 100,000 ounces of gold per suction dredge and plans to increase to up to 5 dredges, producing up to 500,000 ounces of gold per annum*. Production zone targets will include heavy minerals containing magnetite, rutile, rare earth elements and, in selected areas, industrial diamonds. The JV will also be able to monetize the "waste" (aggregate) material.

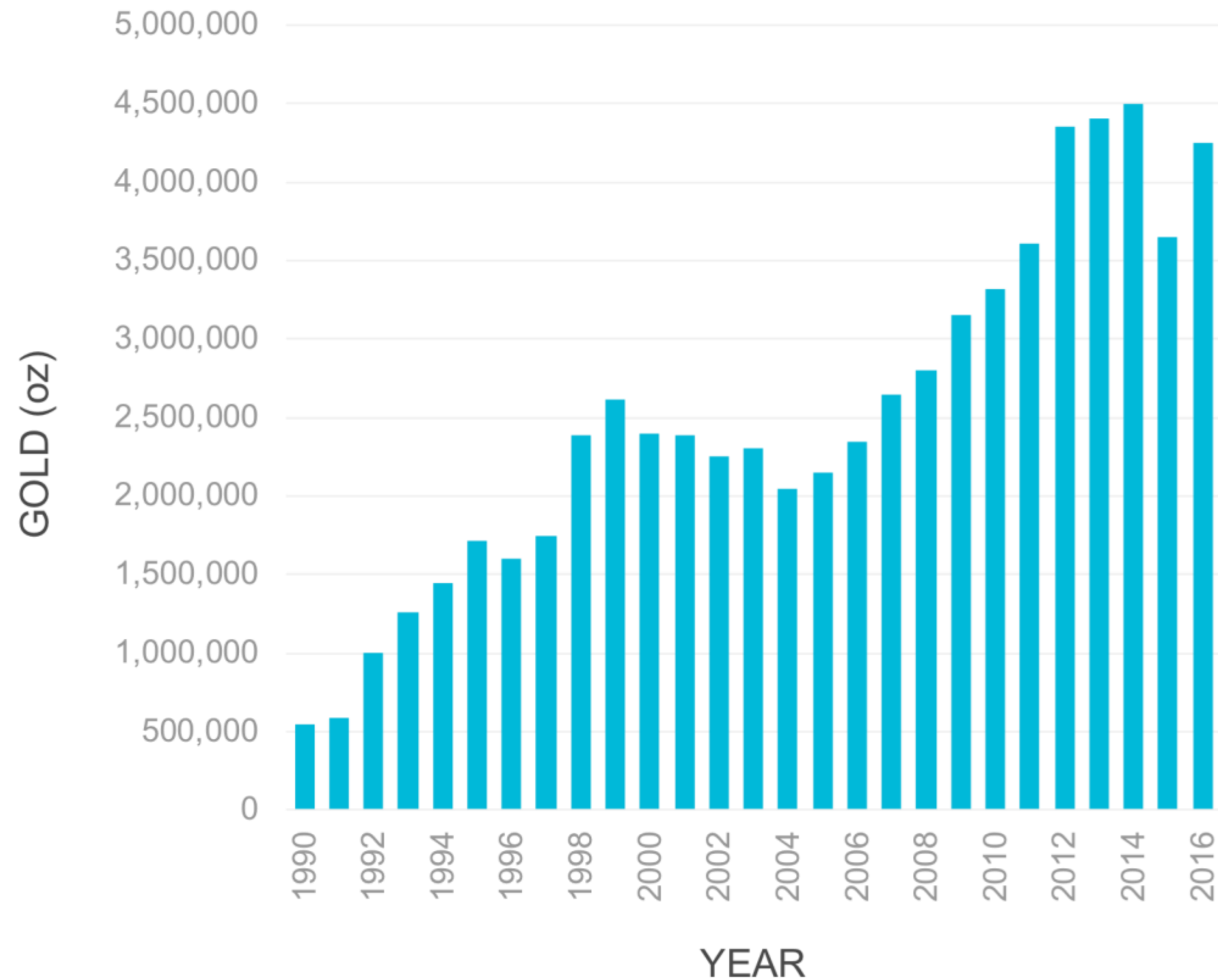
Offshore Permit Survey Area (APPROX. 20,000KM2)



Why Ghana?



GOLD PRODUCTION GHANA: 1990 - 2016



- Ghana has been the # 2 gold producer in Africa for the past several decades and in recent years has been in the top ten world producers. For many centuries, it was known as the “Gold Coast.”
- Ghana has a strong democratic government that is very supportive of this specific project and the mining sector in general. Their mining code and fiscal policies in the country are generally favorable.
- An enormous amount of alluvial gold has been transported into the offshore area by mature river systems along the western coast of the country. The country is almost unique in having such a high concentration of prolific gold districts within a small area very close to the coastline.
- The geology along the inland coast of Ghana is also very favorable for the erosion and concentration of a wide variety of valuable heavy minerals along the shelf area.

Why Ghana?

- In addition to gold, other heavy minerals of potential commercial interest include iron oxides (especially magnetite and hematite) that could be used as iron ore if a nearby steel factory is established. In addition, titanium oxides (mainly rutile and ilmenite) are recovered in most heavy mineral sand operations, in part as a source for titanium metal but mainly for the very large titanium oxide pigment industry, which continues to grow at a substantial rate.
- Other valuable by-products of heavy mineral operations commonly include zircons and, in recent years, rare earth minerals are being sourced from some onshore operations. In addition, some areas along the coast adjacent to the Ankobra and Pra rivers are likely to contain concentrations of industrial diamonds from nearby inland alluvial deposits. Ghana's expanding supply of offshore gas production could provide low cost energy to companies that can process and upgrade heavy mineral products from offshore operations.
- Ghana's expanding supply of offshore gas production could provide low cost energy to companies that can process and upgrade heavy mineral products from offshore operations.
- Ghana has an acute shortage of aggregate to meet the growing demand for large infrastructure and urban housing programs along the heavily populated coastal areas of the country. Sand and gravel from offshore sources could greatly alleviate this shortage.

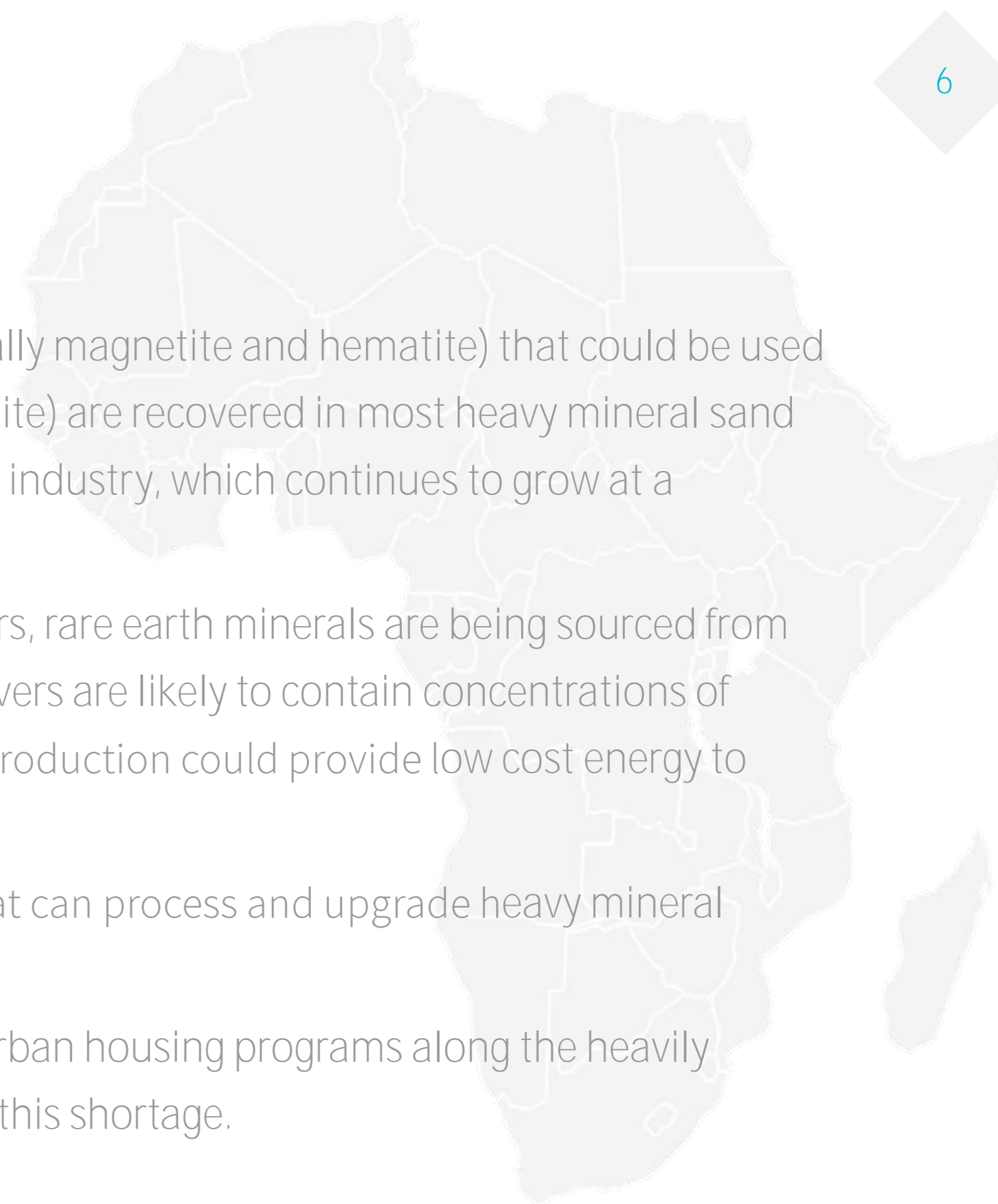
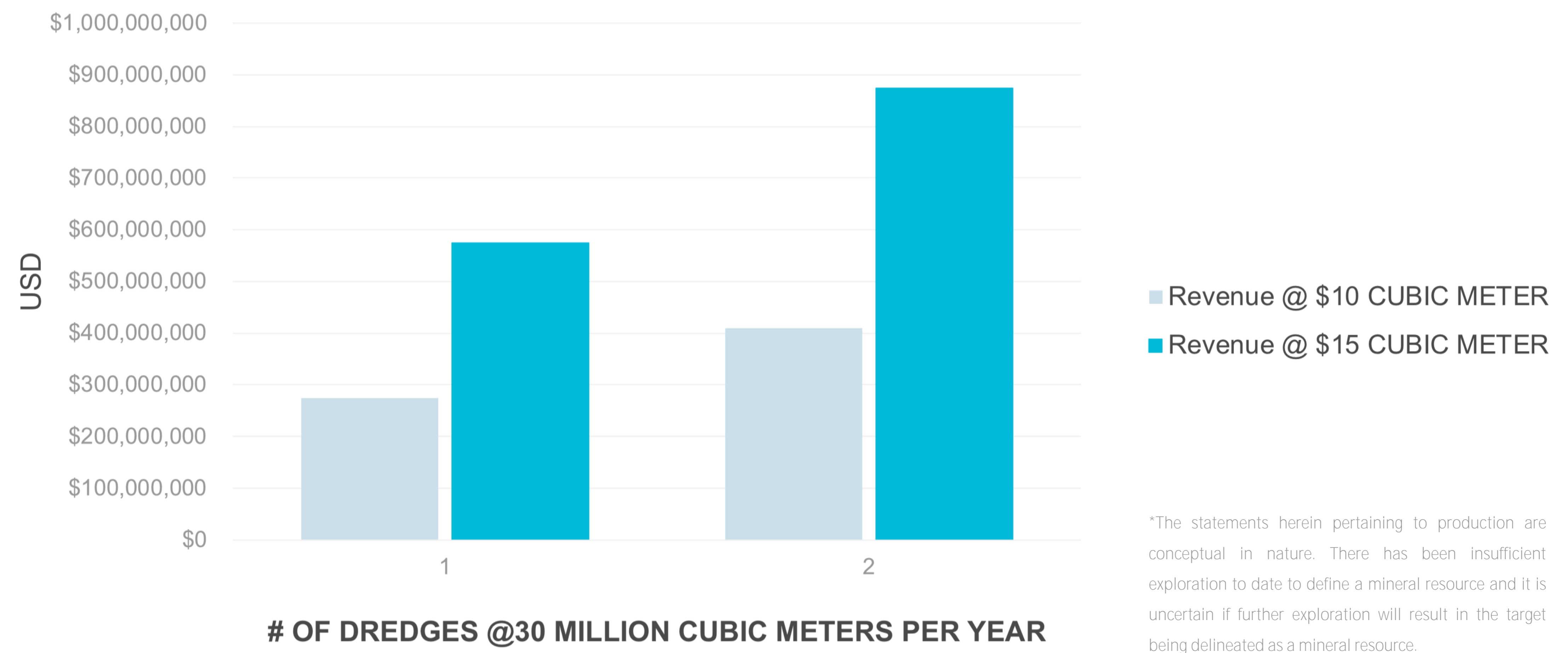
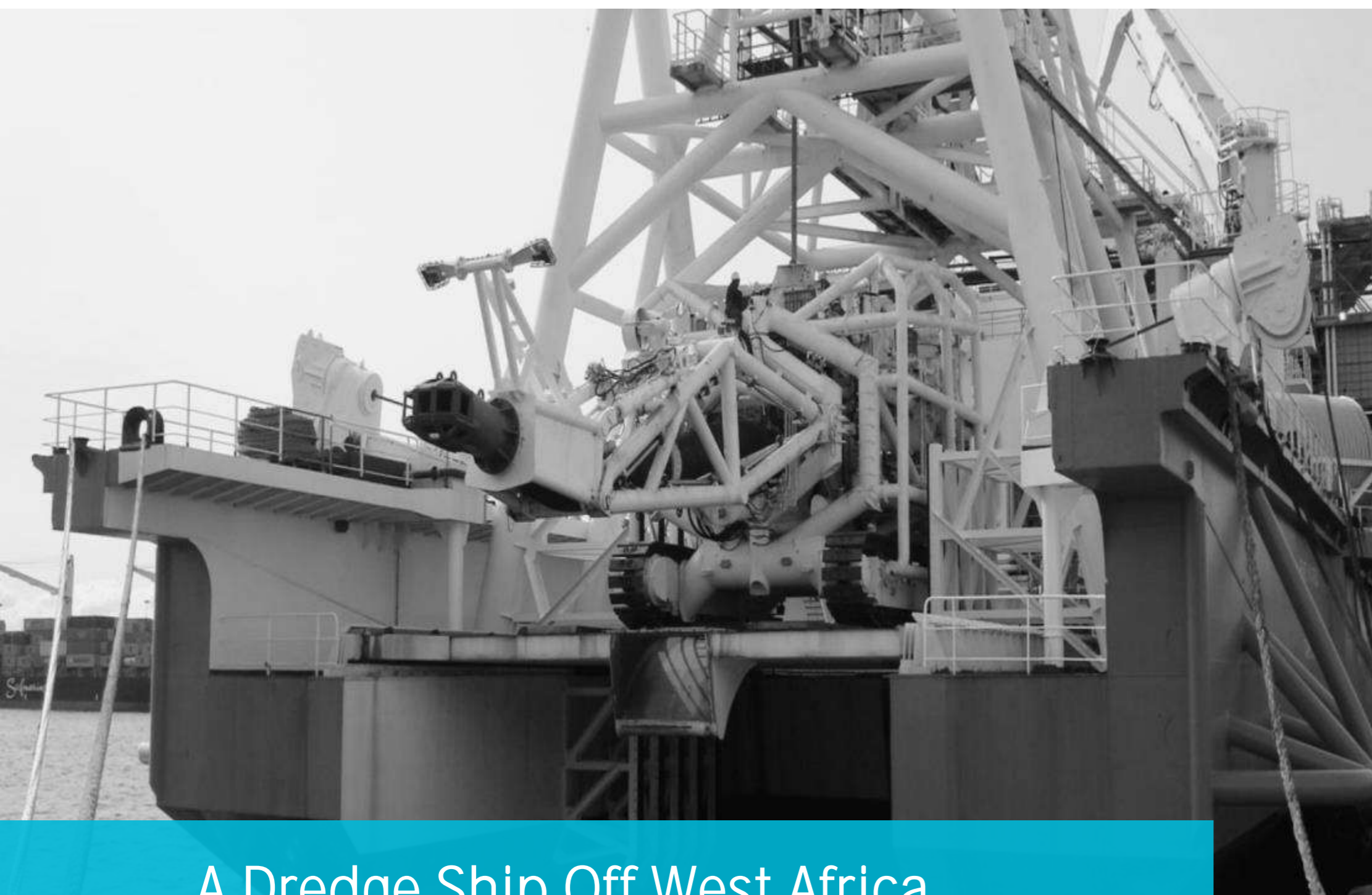


Fig 1. Management Targeted Revenue in USD



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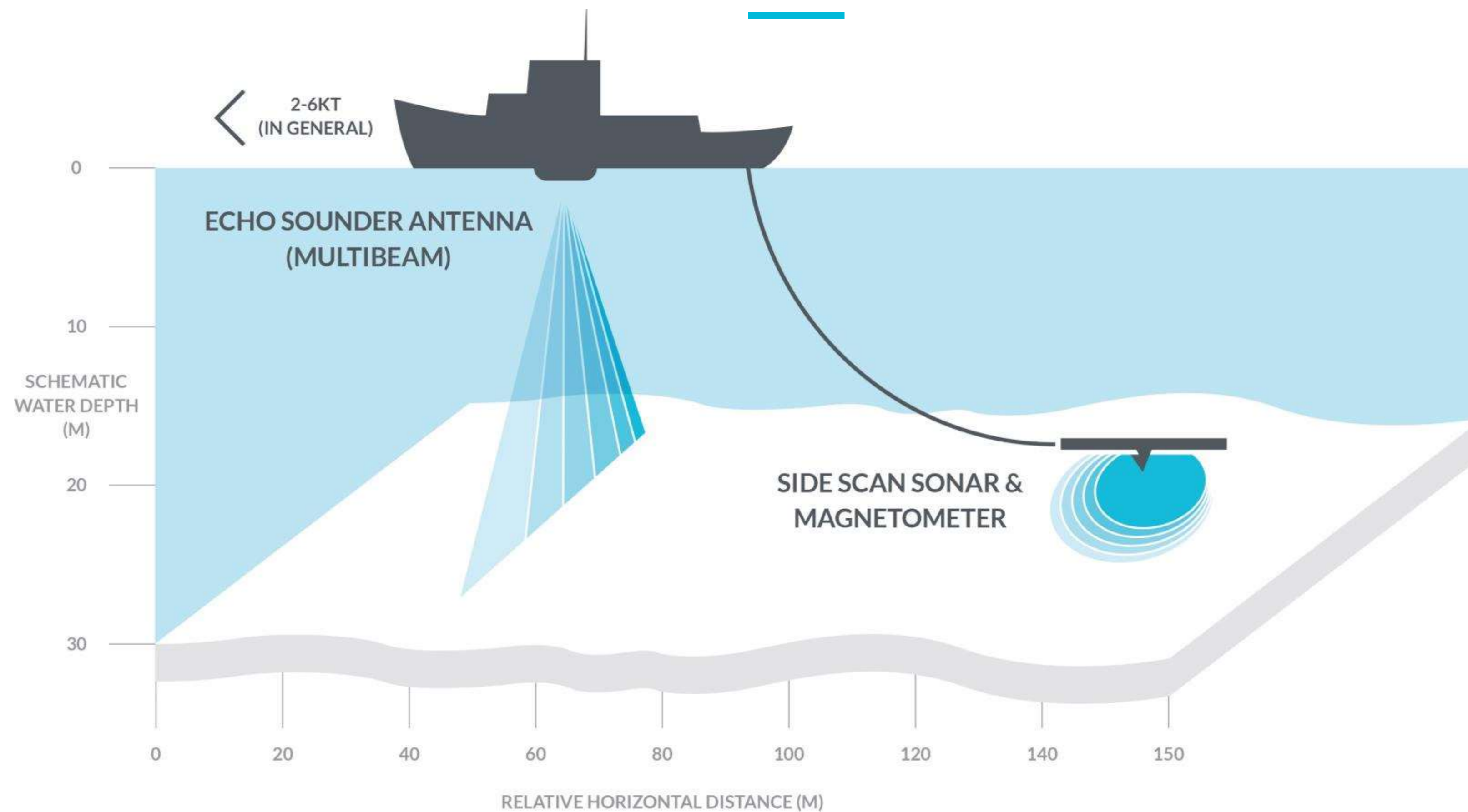
Phase 1 Work Plan



A Dredge Ship Off West Africa

- Identify offshore concentrations of gold and other valuable heavy minerals in old beach sands, delta sands and gravel
- Systematically survey along lines spaced 800 m apart followed by a more detailed follow up in selected areas on line spacings of 400 m
- Target area is from shore to approximately 25-80 km from shore and covers 250 km along the coast
- Identify targets to sample for heavy minerals in the sediments with a Magnetometer survey
- Follow-up with a systematic sampling on specific targets with a view to outlining resource potential

Fig 2. Schematic Representation of Geophysical Sub-Sea Survey



Many mining operations take place on the ocean floor at water depths ranging from 70 to 140 meters (much deeper than Ghana)

Table 1. Project Budget: Phase I

MAGNETIC SURVEY & PRELIMINARY DRILLING		(\$USD)
Magnetic and Sonar Survey	20,000 line-km @ \$30/line-km	\$600,000
Preliminary drill testing	100 sites @ \$2,000/site	\$200,000
Purchase of survey and bulk sampling equipment		\$300,000
Deep diving and sea-floor examination	50 dives @ \$1,000/dive	\$50,000
Consulting and management services	12 months @ \$40,000/month	\$480,000
Metallurgical tests on sediment samples		\$100,000
On-shore facilities and infrastructure, contingency		\$270,000
PHASE ONE TOTAL		\$2,000,000

Mining Value Chain



AGGREGATE MARKET STUDY



TIME>

Fig 3. Gold Prospects and Producers in Southern Ghana

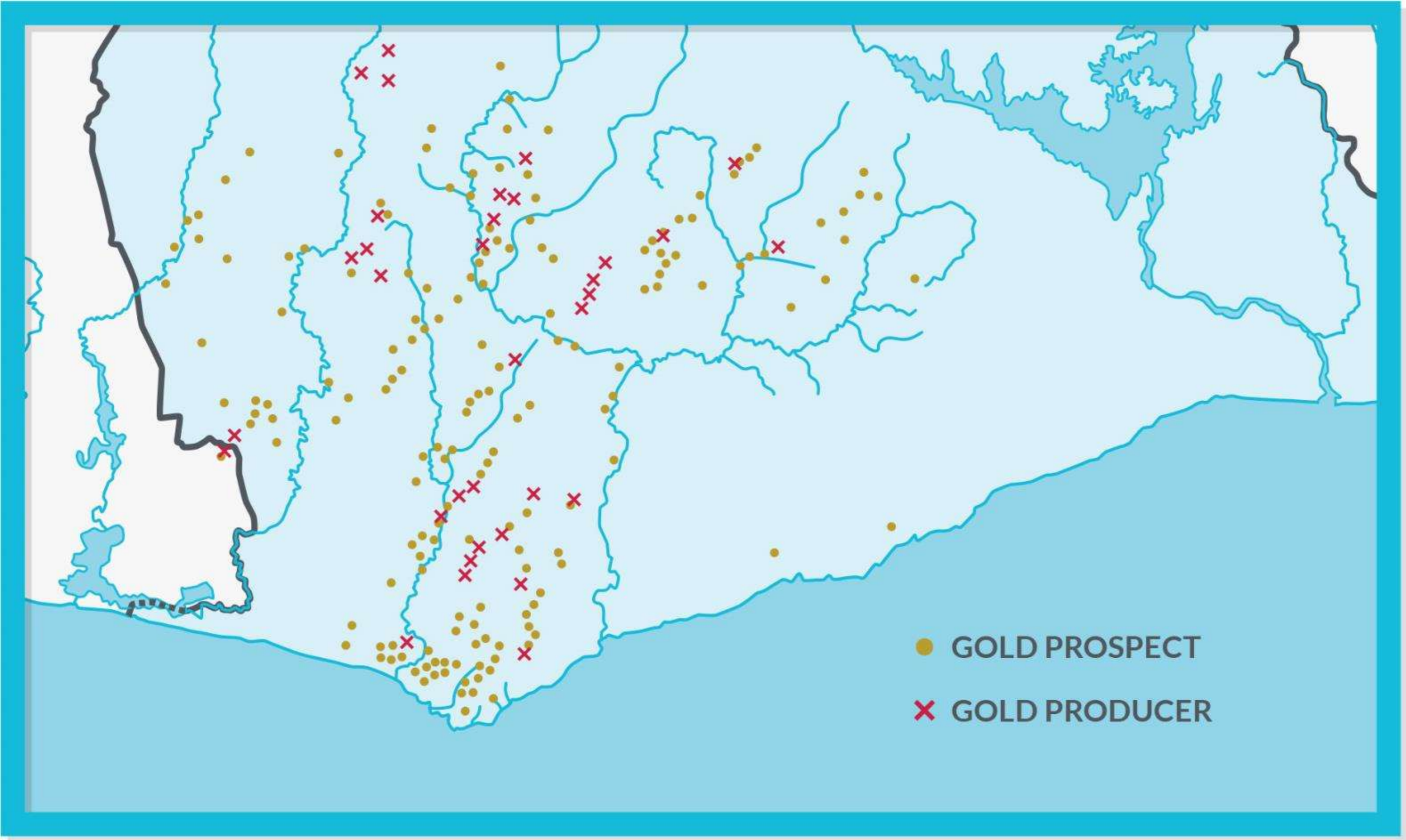
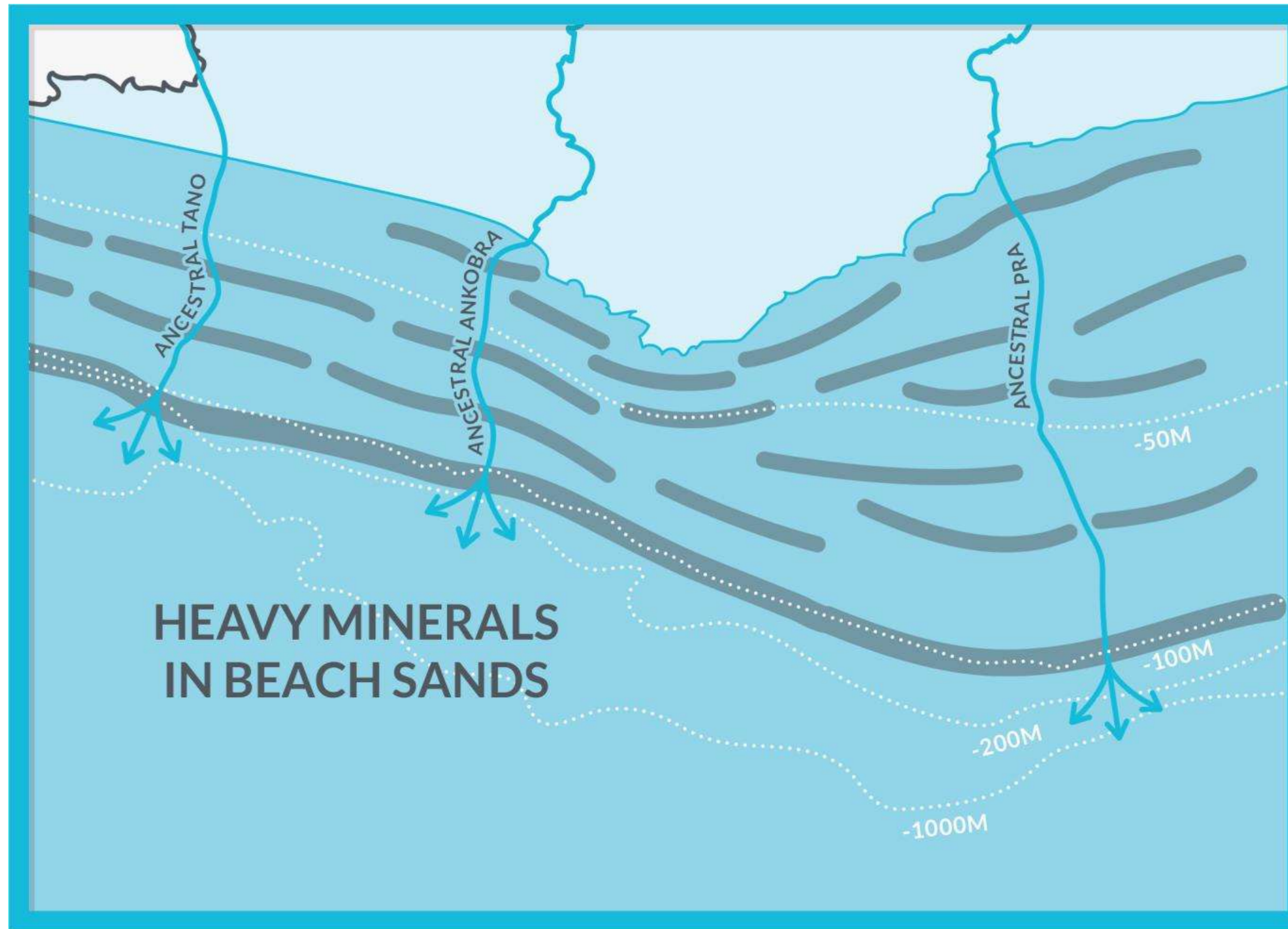


Fig 4. Offshore Area Highlighting Old River Channels and Beach Sands



About Hansa

Hansa Resources Limited (TSXV:HRL, Frankfurt:3F2, OTC:HRLTF) (“Hansa”) is a Canadian mineral exploration company engaged in the acquisition, exploration and development of base and precious metal properties.

Hansa is committed to building shareholder value through minimizing risk and maximizing potential value of the Company's projects, utilizing Hansa's highly experienced, flexible and successful Board of Directors and Management.

Hansa in Kazakhstan



Hansa Directors

John Nugent, *Chairman, President & CEO*

Mr. Nugent practiced corporate and commercial law in Toronto. He was an investment banker with Midland Doherty Ltd. and then became President of Gardiner Group Stock Brokers Inc., which was sold to the Toronto Dominion Bank. He is the co-founder and President of Romanex Limited – a mineral exploration company operating in South America and Africa that was sold to Sutton Resources Ltd., which was itself acquired by Barrick. He then became president of International Barytex Resources Ltd., a public mineral exploration company doing business in Canada and Tanzania.

Nick DeMare, *Director, CFO & Corporate Secretary*

Mr. DeMare has been a director and officer of many publicly listed companies in the resource sector since 1986 providing accounting, management, securities regulatory compliance and corporate secretarial services. He graduated from the University of British Columbia in 1977 with a Bachelor of Commerce.

Hansa Directors

Robert Atkinson, *Director*

Mr. Atkinson has been in the investment industry for over 30 years. He is former President and CEO of Loewen Ondaatje McCutcheon & Co Ltd., one of Canada's most respected investment dealers. He is currently the Vice Chairman of Atlantic Gold Corp. (TSXV:AGB), a producing mine in Nova Scotia.

Donald Siemens, *Director*

Mr. Siemens has over 30 years of experience as a Chartered Accountant. Currently, he is an independent financial advisor who specializes in Corporate Finance, cross-border transactions and Mergers & Acquisitions. He serves as a director for a number of public companies. Previously, Mr. Siemens was Partner-in-Charge of Thorne Ernst & Whinney's (now KPMG) Vancouver office Financial Advisory Services group.

Paul DiPasquale, *Director*

Mr. DiPasquale has been involved in the securities industry from 1969 to 2010 and has held various executive positions with responsibility for sales and trading operations for a number of brokerage firms in his career including Canaccord Genuity Corp., where he served as an Executive Vice-President and Branch manager. Mr. DiPasquale is presently an independent advisor.

Hansa Technical Advisors

Mark Saxon

Mark Saxon (B.Sc. (Hons), GDipAppFin) is the President and CEO of Tasman Metals Ltd. (TSXV:TSM) and a co-founder and director of Mawson Resources Ltd. (TSX:MAW). He has experience with a wide range of mineralised terrains throughout Australia, South America and Europe and specializes in regional project generation for base metals, uranium and gold.

Michael Robert Hudson

Mike Hudson (B.Sc.(Hons) GDipAppFin MAusIMM MSEG MAIG) has extensive years of experience in mineral exploration in Australia, Asia, South America and Europe. Lately, Mr. Hudson has headed Mawson Resources (TSX:MAW) and, prior to that, he developed projects for the junior resource sector in Australia, Argentina, Peru and Mexico. His discoveries include the Portia gold deposit in the Olary district of South Australia. In 2005, Mr. Hudson received the Tolhurst Noall Prize for achieving the highest mark for "Mining Investment Analysis" in the State of Victoria, Australia for the FINSIA Graduate Diploma of Applied Finance and Investment.

Poseidon Directors

Tom Grriffis, *CEO and Chairman*

Mr. Griffis is the founder of Griffis Capital and has over 30 years experience in the resource industry focused on financing and developing mineral assets located in North and South America, Africa and Central Asia.

Dino Titaro, *Director*

Mr. Titaro is currently a director of Yamana Gold Inc. (TSX:YRI). He founded and was CEO of Carpathian Gold, now Eurosun Mining Ltd. (TSX:ESM) and was previously the majority owner & CEO of A.C.A. Howe International Limited.

Elia Crespo, *Director*

Ms. Crespo has served in various capacities at Griffis Capital since 1987. She is responsible for overseeing the functions of corporate development, law, compliance, internal audit, corporate secretarial matters, regulatory and Government affairs.

Roger Dent, *Financial Advisor*

Mr. Dent is the CEO and principal of Quinsam Capital (CSE:QCA). Formerly, he was Portfolio Manager at Matrix Strategic Small Cap Fund and Vice Chairman and Director of Research at Yorkton Securities.

Poseidon Technical Team

Dr. Bob Griffis, Heads Poseidon's technical group and led the discovery of the Bogosu Gold Mine and Abosso-Damang Gold Mine, Ghana. These projects are still in production, 30 years since their discovery. He is the co-author of highly regarded "Goldfields of Ghana" which in itself has led to numerous discoveries

David Horne is a Naval Architect and professional diver with over 10 years of experience in marine projects along the coast of Ghana

Poseidon will retain **Royal IHC** and **Watts Griffis & McOuat**, leaders in the fields of marine mining and geological & mining consulting, to develop a large offshore gold and heavy minerals project along the shallow continental shelf of Ghana.

Technical Experts



Royal IHC

- Supplier of specialized equipment for land-based and near shore mining, Royal IHC is the ideal partner for marine mining construction and operation.
- Specializing in providing services to the mineral sands industry: design and construction of mining and mineral processing plants and assaying, metallurgical test work and circuit development. <https://www.youtube.com/watch?v=UHoyF5dM7Yc>



Watts, Griffis and McOuat

- Canada's longest running independent firm of geological and mining consultants.
- For over 50 years, their guiding principle as a company and as professionals has been to provide value added professional services of the highest standards.

Proven Offshore Technology



DE BEERS
GROUP OF COMPANIES

- Debmarine (Namibia's leading Marine Diamond Exploration and Mining company) accounts for more than half the total diamond production in Namibia – and 90% of Namibia's total diamond deposits
- Operates a fleet of five mining vessels off the SW coast of Namibia in Atlantic 1 license area
- IHC (Dutch supplier of innovative and efficient equipment, vessels and services for the offshore, dredging and wet mining markets) designed crawler used to suction diamonds from the sea bottom. Certified to ISO14001
- Offshore aggregate operations exist in the UK, France, Belgium, Germany and Holland
- The UK gets 25% of its national gravel requirements from offshore mining operations

Debmarine Namibia is a joint venture marine diamond prospecting and mining company, owned in equal shares by the Government of the Republic of Namibia and De Beers

Table 2. Comparable Mineral Sand Companies Info

COMPANY	TYPE	PRIVATE	PUBLIC	MARKET CAP
Namdeb	Offshore Diamond Mining	Yes		
Richards Bay Minerals	Off Shore Minerals Sands	Yes		
Corridor Sands Corporation	JV Developing Mineral Sands	Yes		
Iluka Resources	Sierra Leone Offshore Mining		ASX	4 Billion
Tronox Resources	US Mineral Sands		NYSE	2 Billion
Sheffield Resources	Australian Mineral Sands		ASX	150 Million
Titanium Resources	Oil Sands Company		TSXV	80 Million
Image Resources	Australian Mineral Sands		ASX	40 Million
Hansa Resources Limited	Offshore Mineral Sands		TSXV	3 Million

Investment Case Summary



1. Location Location Location - “nowhere else on earth”
2. Strong Government Support
 - 10% equity carried ownership interest
 - 3% NSR
 - Project will pay 25% corporate income tax
3. Excellent management - Mature Country Experience, Proven Mining & Exploration Success
4. Strong Technical Partnerships
5. Proven Technology & Operations
6. Targeting Multiple Revenue Streams - Gold, Aggregate & Heavy Mineral Concentrate
7. Targeting high volume, low cost operations
8. Clear path to production

Table 3. Proposed Hansa Capital Share Structure

Current Issued Outstanding Shares	57,413,317
Director and Officers Options	4,000,000
Pre-Financing Fully Diluted:	61,413,317
Maximum number of shares issuable under the announced Financing 03/19/19	40,000,000
Maximum number of warrants issuable under the announced Financing 03/19/19	40,000,000
Maximum number of shares issuable under Finders Options	3,200,000
Maximum number of warrants issuable under Finders Options	3,200,000
Post-Financing Fully Diluted	147,813,317
Market Capitalization As at March 19, 2018	\$3.73 million

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TECHNICAL INFORMATION: Under National Instrument 43-101 Standards of Disclosure for Mineral Projects, the Qualified Person for this presentation is Samuel Torkornoo, Professional Geoscientist, who has reviewed and approved its contents.

FORWARD-LOOKING INFORMATION: This presentation contains forward-looking statements and forward-looking information, which may include “future oriented financial information” and “financial outlook”, under applicable securities laws (collectively referred to herein as “forward-looking statements”) including statements regarding the future growth, management targets, results of operations, performance (both operational and financial), objectives and business prospects and opportunities of the Company, the Company’s venture with Poseidon Offshore Minerals Inc. (“Poseidon”) pursuant to a Mineral Property Option Agreement between the Company and Poseidon, Poseidon’s mineral exploration project (the “Project”) along the continental shelf of Ghana, including plans and ability to locate and mine mineralized material from the seafloor and estimates and expectations regarding anticipated costs and the work program, and future liquidity, working capital, and capital requirements.

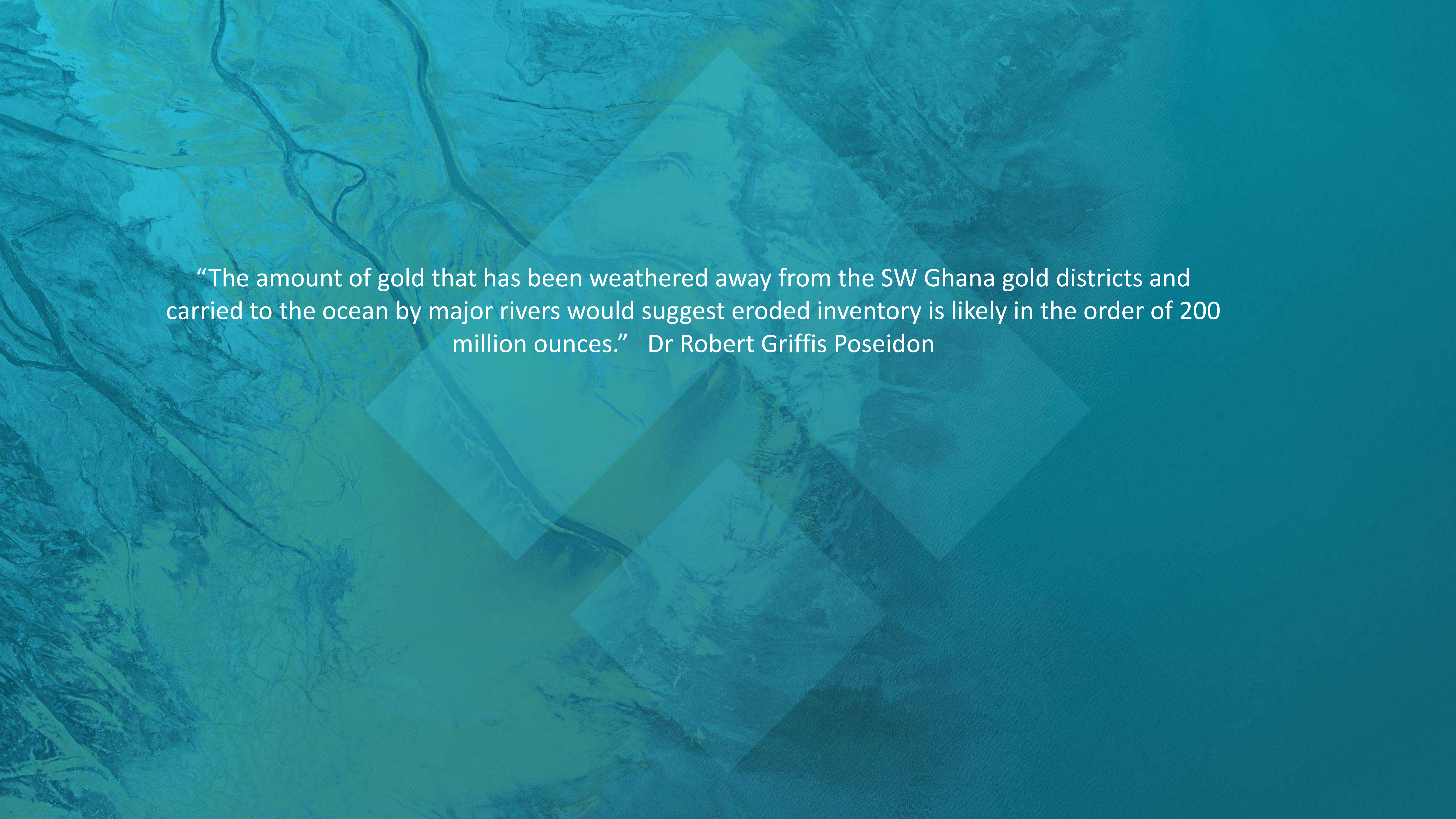
These forward-looking statements are based on a number of assumptions, including but not limited to assumptions: set out in this presentation and the Company’s other disclosure documents; that required funding will be obtained; that all required approvals will be obtained; that required equipment and personnel will be obtained; that anticipated costs will be as planned and that the work program will proceed as expected and within budget and have the results anticipated by management; that no events related to Poseidon that could adversely affect the Project will occur; and relating to the future price of gold, aggregate and other minerals.

Disclaimer Cont'd

Although the forward-looking statements contained in this presentation reflect management's current beliefs based upon information currently available to management and based upon what management believes to be reasonable assumptions, the Company cannot be certain that actual results will be consistent with these forward-looking statements. Forward-looking statements necessarily involve significant known and unknown risks, assumptions and uncertainties that may cause the Company's actual results, performance, prospects and opportunities in future periods to differ materially from those expressed or implied by such forward-looking statements. Factors that could cause results to differ materially from those anticipated in forward-looking statements include: the risk of failure to obtain required funding; the risk of changes in Project parameters as plans continue to be refined; any additional permitting or licensing requirements associated with any modifications to the scope of the Project; future prices of gold, aggregate and other minerals being lower than expected; the risk that the Project will not identify an economic deposit of mineralised material or will not commence production of mineralised material; events related to Poseidon that could adversely affect the Project, such as insolvency; delays or inability to obtain required equipment or services; variations in expected costs; variations in exchange rates; delays or failure to obtain regulatory approvals; changes in the cost of fuel and other inflationary factors; failure of plant, equipment or processes to operate as anticipated; and accidents, labour disputes and other risks of the mining industry.

Although the Company has attempted to identify important risks and factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors and risks that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, you should not place undue reliance on forward-looking statements. These forward-looking statements are made as of the date of this presentation and, except as required by applicable law, the Company assumes no obligation to update or revise them to reflect new events or circumstances.

All financial information contained herein is unaudited. There is a risk that audited information will differ significantly from the financial information presented herein.

An aerial topographic map of a river basin, showing a network of rivers and valleys. A large, semi-transparent diamond shape is overlaid on the map, centered on the main river channel. The text is positioned within this diamond shape.

“The amount of gold that has been weathered away from the SW Ghana gold districts and carried to the ocean by major rivers would suggest eroded inventory is likely in the order of 200 million ounces.” Dr Robert Griffis Poseidon