

**Rock Tech Lithium Inc.** is an exploration company focused on acquiring and exploring lithium properties.

The Company holds a 100% interest in the Georgia Lake lithium project located in the Thunder Bay Mining District of Northwest Ontario.

The Georgia Lake lithium project has an NI 43-101 resource estimate with an indicated resource of 3.19 million tonnes of 1.10%  $\text{Li}_2\text{O}$  along with an inferred resource of 6.31 million tonnes of 1.00%  $\text{Li}_2\text{O}$ .

"Spodumene is found distributed from wall to wall, in some cases, surprisingly uniformly" – Pye (1965)

The Company also has a low-cost option to acquire the El Nogalito lithium brine project in Mexico. The project has historic samples up to 1,166 parts per million ("ppm").

**Stock Exchanges:** TSX Venture Exchange  
Börse Frankfurt

**Ticker Symbol:** TSX-V: RCK  
Frankfurt: RJIB

**ISIN:** CA77273P2017

**Share Capital**  
(As of June 12, 2018)

Shares Outstanding: 33,741,079  
Stock Options: 2,830,000  
Warrants: 1,713,890  
Fully Diluted: 38,284,969

Share Price (June 12, 2018): \$1.28 (CAD)  
Market Capitalization: \$43.2 million (CAD)  
52 Week High/Low: \$2.16 / \$0.82

**Shareholders**  
Directors and Management 15%  
BTI International 11%  
Apeiron Investment Group 7%  
Other "Cornerstone" Investors 37%  
Free float and other 30%

## Board of Directors & Management

**Dirk Harbecke, MBA, Chairman**

**Prof. Dr. Peter Kausch, Ph.D.**

**Martin Stephan, Chief Executive Officer**

**Brad Barnett, MSc., Chief Financial Officer**

## Advisory Board

**Prof. Dr. Heinz Riesenhuber**

**Carl-Peter Forster**

**Norbert Steiner**

**Prof. Jens Gutzmer**

## Company Contact Details

**Brad Barnett**

Chief Financial Officer  
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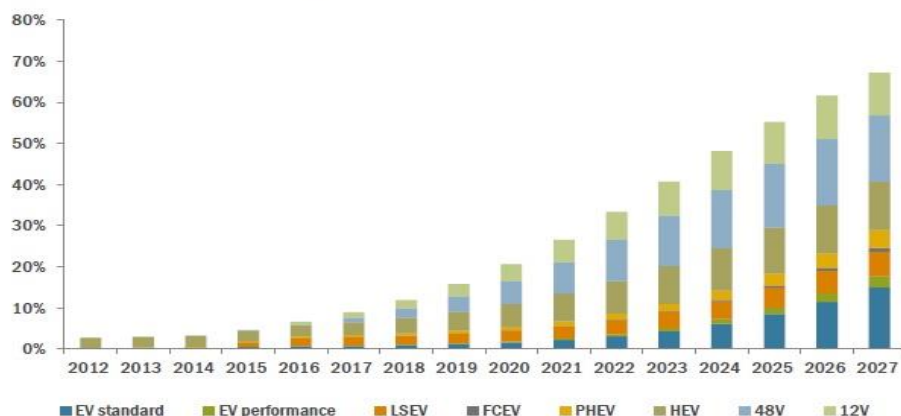
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*"Trend towards downstream integration could lead to under-supply of [lithium] concentrate to Chinese converters in the longer term. This could have a positive impact on spodumene concentrate prices."*

*Canaccord Genuity*

**Forecast electrification of passenger vehicles by type, 2012-2027 (% of total sales)**



Source: Roskill

- Based on higher than expected EV sales, coupled with more accommodative policies and announced automaker investment intentions, **Roskill has revised Lithium growth forecast upwards to 17.7% per year (CAGR);**
- Canaccord (2017):
  - LCE demand = **243,000 tonnes;**
  - LCE supply = **222,000 tonnes.**
- Roskill forecasts **1 million tonnes LCE demand per year by 2026;**
- The global stock of electric cars surpassed 3 million vehicles in 2017, a 56% YoY increase according to the International Energy Agency;
- Without subsidies cost-parity between EV's and Internal Combustion Engine vehicles will be reached within five years, **sparking mass adoption of EVs;**
- By 2025, world will need **14 "gigafactories"** to meet demand, a 4.5x increase in revenue for lithium miners to \$12.4 billion;
- Supportive policies and cost reductions are likely to lead to significant growth in the market uptake of EVs in the outlook period to 2030;
- Grid and home energy storage represents rapid upside demand.

Country	Term	Scope
China	n/a	Ban of ICEs
Denmark	2050	CO2 Targets
France	2040	Ban of ICEs; Paris by 2030
Germany	2030	Ban of ICEs
India	2030	Ban of ICEs
Netherlands	2030	Ban of ICEs
Norway	2025	Ban of ICEs
South Korea	2020	EV target - 250,000 (30% market share 2017-2020)
Spain	2020	Ban of ICEV (Gas pre-2000 models / Diesel pre-2006 models)
Sweden	2030	Ban of ICEs
UK	2040	Ban of ICEs; Scotland by 2032
California	2027-2030	Ban of ICEs



[www.rocktechlithium.com](http://www.rocktechlithium.com)

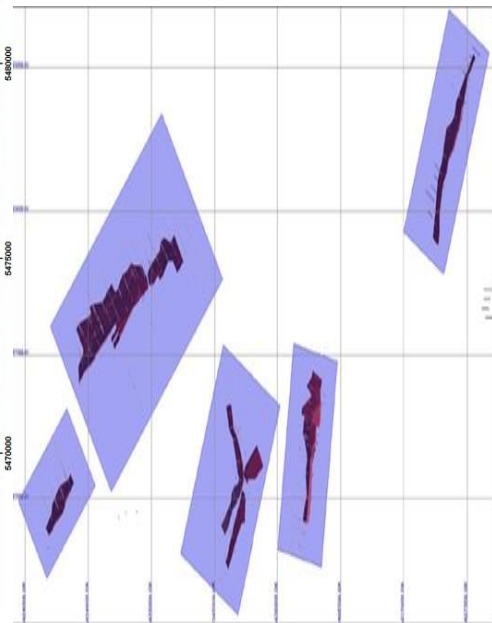
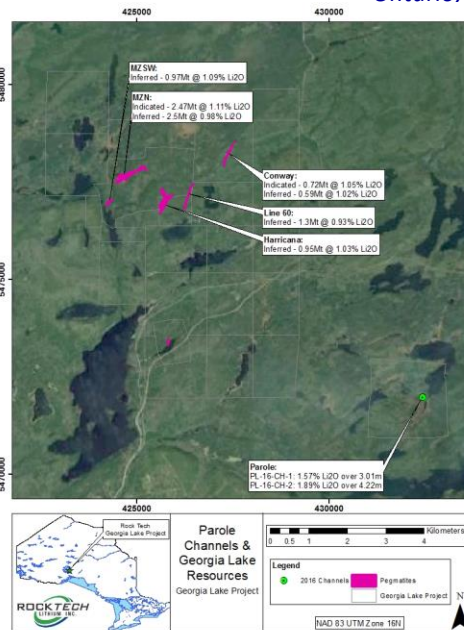


@RockTechLithium

*"Hard rock mines have less impurity variations than brines, which is attractive in the current market as lithium-ion battery manufacturers are demanding higher battery grade material."*

Julia Ralph  
CRU Group

## The Georgia Lake Lithium Project Ontario, Canada



### DISCLAIMER:

The material contained in this publication is for information purposes only and does not constitute an offer to sell or buy any security. The material is not impartial investment research. It has been prepared by the Company to provide the reader with a brief overview of the Company's assets, past developments and operational plans. Insofar as the plans are concerned, forward-looking statements that have been made are subject to change due to material conditions that are beyond the Company's control and contingent on future results. All investors are advised to seek consultation on all securities before making investment decisions. Rock Tech Lithium Inc. seeks safe harbor.

\*A qualified person has not done sufficient work to classify historical resource estimates as current mineral resources. Rock Tech Lithium Inc. is not treating historical resource estimates as current mineral resources and the historical resource estimates should not be relied upon.

### Current NI 43-101 resource estimate:

- Indicated resource: 3.19 million tonnes grading 1.10% Li2O;
- Inferred resource: 6.31 million tonnes grading 1.00% Li2O;

**Expansion Potential:** recent program increased lengths and widths of lithium-bearing pegmatites, led to multiple **new discoveries** on the property; additional historic resources to be confirmed;

**Battery-grade lithium carbonate:** (i) 99.96% Li2CO3 without any process optimization; (ii) 99.98% Li2CO3 with bicarbonate scrubbing; excellent metallurgical results;

**Accessibility:** Ideally located near well-developed infrastructure;

**Community Engagement:** Memorandum of Understanding and a strong working relationship with local First Nations;

**Near-term Catalysts:** Updated resource estimate with increased tonnage (Q2), Preliminary Economic Assessment (Q4), enhanced prospecting to develop more expansion targets (ongoing).

