

glance

CSE: GET | OTCQB: GLNNF | FKT: GJT

Glance Technologies offers a suite of mobile apps that change the way consumers shop and pay, and enable merchants to promote, engage and reward their customers more effectively.



WHY INVEST

- ✓ A clear vision and path to becoming the leader in the rapidly-growing mobile payments space.
- ✓ Leading-edge proprietary technology that is fast, secure and user-friendly.
- ✓ Strong balance sheet with over \$10 million of cash and no debt as of May 31, 2018.
- ✓ A management team with a successful track record in the fintech sector.

“We believe mobile devices are the future of payments and consumer engagement, and that blockchain is a fundamentally transformative technology.”



A streamlined payment system that revolutionizes how smartphone users choose where to shop, order goods and services, make payments, access digital receipts, redeem digital deals, earn great rewards and interact with merchants.



A downloadable app that will allow merchants and entrepreneurs to accept payments directly to their own mobile devices, with world-class built-in fraud-protection and loyalty rewards, and without the need for additional hardware.



Glance is planning to launch a blockchain-based rewards platform to enable merchants to reward, incentivise, and provide deals to their customers using a cryptocurrency token. Whitepaper available at glance.tech.



THE FUTURE OF PAYMENTS & LOYALTY PROGRAMS

Glance Coin™ will be the cryptocurrency for consumers, enabling a better way to pay and delivering a loyalty network without limits. Glance Coin™ builds on Glance's vision of a future where payments are seamless and always secure, where loyalty rewards give you an actual reward, and where merchants turn customers into regulars, not just repeats.

GROWTH OPPORTUNITIES

- Grow monthly recurring revenue through Software-as-a-Service (SaaS) subscription model and new revenue streams from value-added features.
- Expand into new vertical markets through direct sales and licensing partners.
- Launch of Glance PayMe™, a new downloadable merchant app to enable faster set-up and more cost efficient sales model.
- Build out Blockchain technology platform and Glance Coin™ rewards-based cryptocurrency.
- Broaden geographic footprint in North America and internationally.

FINANCIAL INFORMATION

Revenue: \$2.33 million
(12 months ended May 31, 2018)

Cash: \$10.3 million
(at May 31, 2018)

All figures in Canadian dollars.

STOCK INFORMATION

CSE:GET
OTCQB:GLNNF
Shares outstanding: 136.6 million
Market Capitalization: ~\$50 million

LEADERSHIP

DESMOND GRIFFIN, CFA
CEO & Co-Founder

SASCHA WILLIAMS
COO

JONATHAN HOYLES, J.D., MBA
CCO & General Counsel

ANGELA GRIFFIN, BSc
CTO

LAURA BURKE
CFO

LEWISA ANCIANO
Chief People & Culture Officer

PAOLA ASHTON
VP Business & Client Development

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FORWARD-LOOKING STATEMENTS This factsheet contains forward-looking information or forward-looking statements (collectively "forward-looking information") within the meaning of applicable securities laws. Forward-looking information is typically identified by words such as: "may", "believe", "thinks", "expect", "exploring", "expand", "could", "anticipate", "intend", "estimate", "plan", "pursue", "potentially", "projected", "should", "will" and similar expressions, or are those, which, by their nature, refer to future events. These forward-looking statements, which involve risks and uncertainties, relate to, among other things, the discussion of Glance's business strategies and its expectations concerning future operations (including advancing its technological roadmap), Glance's growth opportunities to grow monthly recurring revenue through a Software-as-a-Service subscription model and new revenue streams through value-added features, Glance's plans to expand into new vertical markets through direct sales and licensing partners, Glance's plans to launch a blockchain-based rewards platform, the expectation that Glance will broaden its geographic footprint in North America and internationally, and the roll out of Glance PayMe™. Although Glance considers these forward-looking statements to be reasonable based on information currently available to it, they may prove to be incorrect, and the forward-looking statements in this release are subject to numerous risks, uncertainties and other factors that may cause future results to differ materially from those expressed or implied in such forward-looking statements. Such risk factors include, among other things, risks related to Glance ability to add new merchants as planned, the risks related to the development of Glance PayMe™, the development of Glance Coin and integration into the Glance Pay app, risks related to expansion, both internationally and in North America, and risks related to, the business of Glance's licensing partners. For additional information with respect to these and other factors and assumptions underlying the forward-looking statements in this press release, see the section entitled "Risk Factors" in the most recent Annual Information Form and Prospectus of Glance, which may be accessed through Glance's profile on SEDAR at www.sedar.com. Glance cautions investors that any forward-looking information provided by Glance is not a guarantee of future results or performance, and that actual results may differ materially from those in forward-looking statements. Undue reliance should not be placed on such forward-looking information, as there can be no assurance that the plans, intentions or expectations upon which they are based will occur.