

In search of large, high-grade, copper and zinc deposits

- 100% owner of the > 1,000,000 acre Aston Bay Property, located 200km south of Teck's profitable, past-producing Polaris (Pb-Zn) Mine in Nunavut, a mining friendly jurisdiction.
- Blue Ridge Project is within a Cu-Pb-Zn-Au-Ag mineralized sedimentary and volcanic belt prospective for precious metal vein, SEDEX and Broken Hill type deposits, located on private lands in Virginia.

ASTON BAY PROPERTY

- Storm Copper Project and the Seal Zinc Deposit, with drill-confirmed, high-grade, near-surface copper and zinc mineralization, provide evidence for potential sediment-hosted copper and zinc mineralization concealed at depth.
- Mineralogy, zonation, grade and structural setting are similar to sediment-hosted copper deposits such as *Kamoa-Kakula* and zinc deposits such as *Polaris and Kipushi*.
- Seal Zinc initial resource 1Mt @ 10.24% Zn and 45.6 g/t Ag
- 2018 drilling targeted using new geologic model is complete results pending

Aston Bay Copper Property Northwest Territories Cambridge Bay Copper Property May River (on Ore) Resolute Bay Copper Property May River (on Ore) Resolute Bay Copper Property Nunavut Nunavut Diagram (out) Sag List (out) Resolute Common (out) Finalin blet Regan Northwest Country Alberts Saskatchewan Manitoba Manitoba

2018-2019 TIMELINE

- Q4 2018: 2018 exploration drill program results.
 Blue Ridge Project acquisition complete.
- Q1/Q2 2019: Geological and geophysical interpretation, drill targeting at both Aston Bay and Blue Ridge; proposed drilling at Blue Ridge Project.
- Q2/Q3 2019: Proposed geophysics and drill program at Aston Bay Property; continued work at Blue Ridge.

BLUE RIDGE PROJECT

- Airborne EM/Mag survey covering over 1.2 million acres
- Coincident regional stream sediment survey
- Archival drill core data from 20 diamond drill holes at area Cu-Zn-Pb and Au prospects. Highlights include:
 - 2.77% Cu, 0.94% Zn, 0.54% Pb, and 8.2 ppm Ag over
 5 metres
 - 1.17% Cu, 5.23% Zn, 0.90% Pb, and 21.3 ppm Ag over 2.5 metres
- Target- and data-rich, under-explored area with drill-ready targets and access to a large land position

WHY ASTON BAY?

- Technical expertise and mineproven discovery record
- Proven world-class districts
- Mining friendly jurisdictions
- Near infrastructure
- Drill-ready exploration
- Near-term discovery potential
- Year-round news flow





EXPERIENCED MANAGEMENT TEAM

Thomas Ullrich – Chief Executive Officer, Director

Over 20 years' experience in mineral exploration and geoscience.

Dr. David Broughton – Chief Geologist

- Acknowledged expert in sediment-hosted copper deposits with over 30 years' experience in mineral exploration.
- Former Executive Vice President Exploration for Ivanhoe Mines.
- Award-winning co-discoverer of Kamoa-Kakula and Flatreef.



Thomas Ullrich, CEO Aston Bay Holdings



David Broughton
Chief Geologist
Storm and Seal Projects



Donald Taylor, Advisor Blue Ridge Project

COMPANY SNAPSHOT (TSX-V: BAY) (as of Sept 17, 2018)

Share Price (CAD)	\$0.115
Market Cap (CAD)	\$13.5 M
Cash (CAD) (no debt)	\$1.3 M
Shares	117,570,861

MAJOR SHAREHOLDERS

Insiders	11%
Institutional	33%

- Commodity Discovery Fund (NL)
- JPMorgan Asset Management (UK)
- Mackenzie Investment Group
- Sprott Asset Management

Recent Addition: Donald Taylor - Advisor

- Former Chief Operating Officer for Arizona Mining and the 2018 Thayer Lindsley Award winner for his discovery of the Taylor Pb-Zn-Ag Deposit in Arizona, recently acquired by South32.
- Over 20 years' experience in the Blue Ridge Project including the past 10 years leading the exploration as CEO of Jack's Fork Exploration.

"The high-quality Virginia dataset and projects identified at the Blue Ridge Project have highlighted a very prospective base and precious metal terrane that are under explored. Based on the early drill success within the terrane there are high expectations for a significant discovery. Current plans by Aston are to follow up on that early success as well as expand exploration to investigate the numerous targets already generated." — Don Taylor

FOR MORE INFORMATION