

NEXOPTIC

SEE FURTHER.

INVESTOR PRESENTATION
FALL 2018

FORWARD-LOOKING STATEMENTS



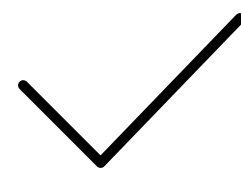
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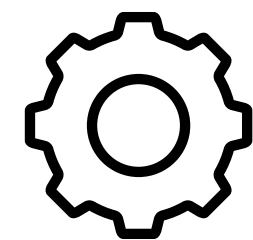
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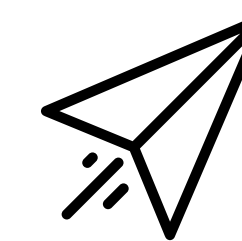
WHO WE ARE

We create optical technologies that enable people to see further, **always looking beyond the horizon.**



WHAT WE DO

We are currently developing the world's largest aperture for smartphone lenses, our state of the art outdoor imaging devices and more.



WHY?

Lenses should bring the action closer and enhance your view of the world. **Our optics will change the human experience.**



MEET OUR NEWEST DIRECTOR:

FORMER NASA CHIEF TECHNOLOGIST,
BOBBY BRAUN

“The company’s sensing capabilities impact a range of applications that affect our lives, from leisure activities to security. The NexOptic team is **innovative, collaborative, and capable** of moving this technology to market.”

B O B B Y B R A U N



BLADE OPTICS™

T H E F U T U R E O F I M A G I N G .

With or without the use of flat optical elements, our suite of disruptive optical technologies, known as **Blade Optics™**, allows for larger apertures and longer focal lengths in imaging devices; enabling us to see further and with much higher resolution.

Blade Optics™ includes NexOptic's lens designs, algorithms, mechanics, and all of the company's intellectual property and know how, which vary from patent-pending to patented.



SEE FURTHER.

IT'S ABOUT THE APERTURE

“As a general rule, the larger the aperture . . . The farther and more precisely you can see . . . People get hung up on magnification, which is a function of lenses in the eyepiece, when it's the aperture that's much more important.”

- Kelly Beatty, Senior Contributing Editor of *Sky & Telescope* magazine and member of the astronomy faculty at the Clay Center Observatory in Boston





U N S H A C K L E D F R O M O P T I C A L D O G M A

THE ORIGINAL PROOF OF CONCEPT

Utilizing our patented flat optical element design, we achieved an unprecedented telescopic form factor in our first prototype. This lens design is just one of several in the **Blade Optics™** suite of optical technologies.

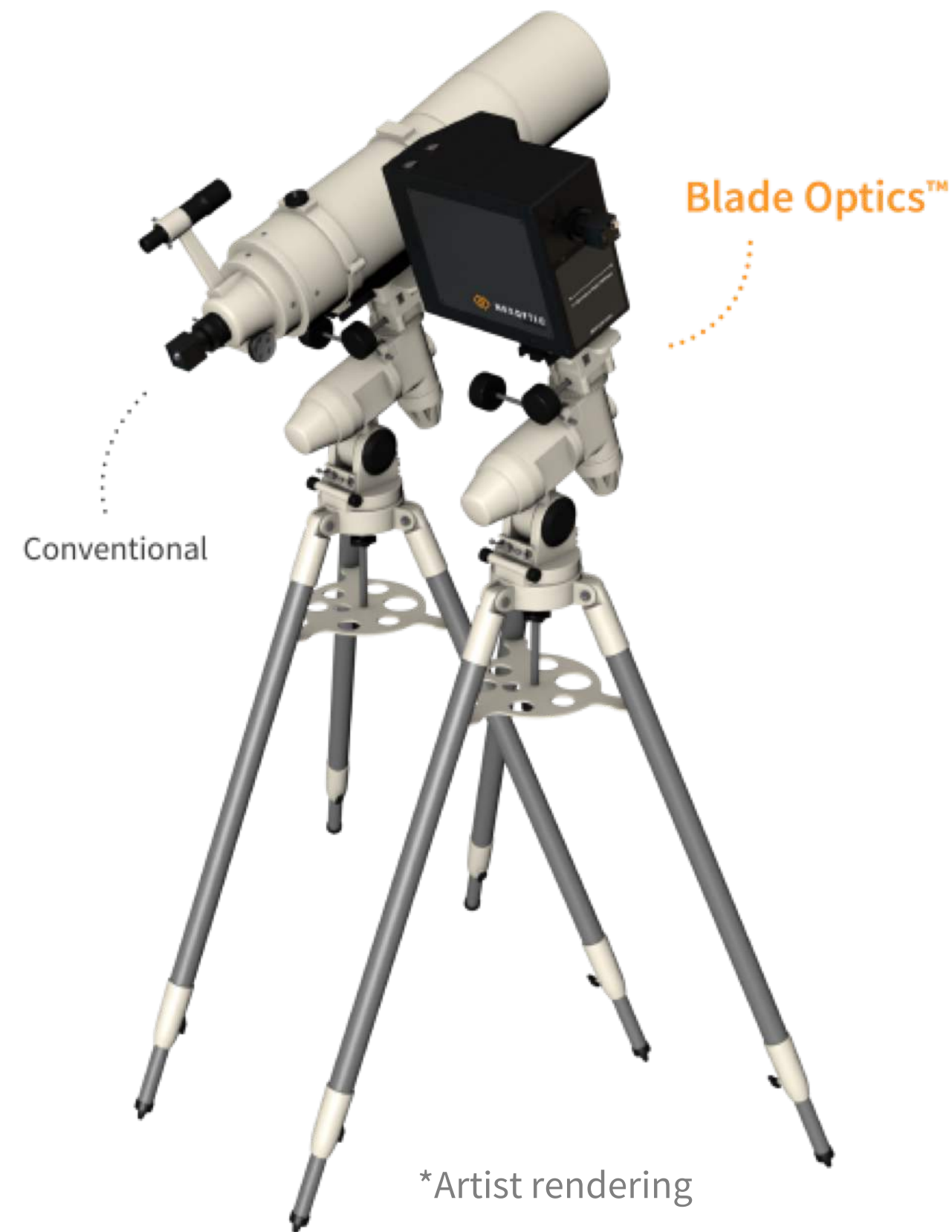
Our proof-of-concept prototype was a telescope system containing flat optical elements, a square aperture, and near **1:1 lens stack depth to aperture ratio.**



SEE FURTHER.

BREAKING THE MOULD

We achieved the largest possible aperture in a fixed depth, and demonstrated our dramatic form factor benefits.



PROOF-OF-CONCEPT RESULTS

Using identical image processing techniques, we successfully compared the image quality from our 5 “ aperture telescope to a leading 5” aperture Schmidt Cassegrain telescope. - **The image results are near indistinguishable.**

Schmidt-Cassegrain

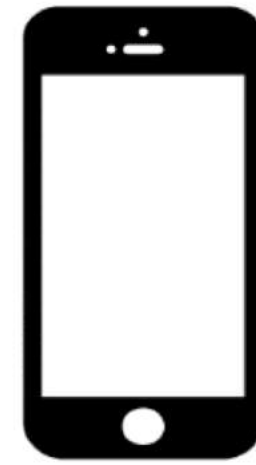


~14 inches deep

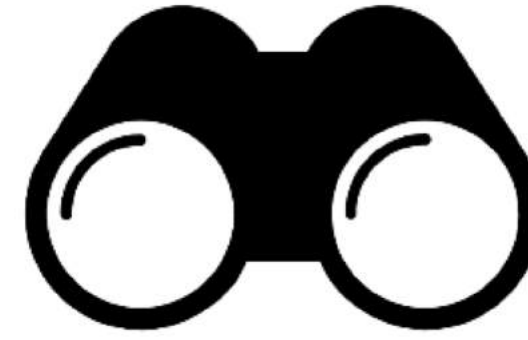
 NEXOPTIC
Blade Optics™



~5 inches deep



Mobile



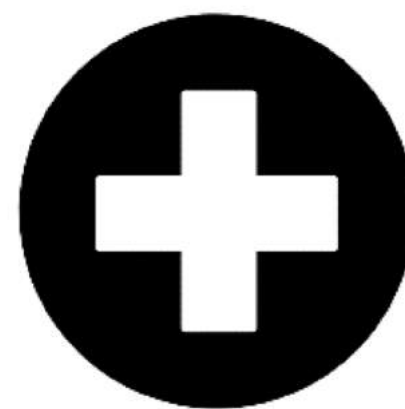
Sport Optics



Drones

NUMEROUS POTENTIAL VERTICALS

Designed with scalability in mind, **Blade Optics™** lens designs hold the potential to be used in a wide variety of applications.



Medical Equipment



Autonomous Vehicles



Space

BLADE OPTICS

MOBILE LENS SOLUTION



SEE FURTHER.



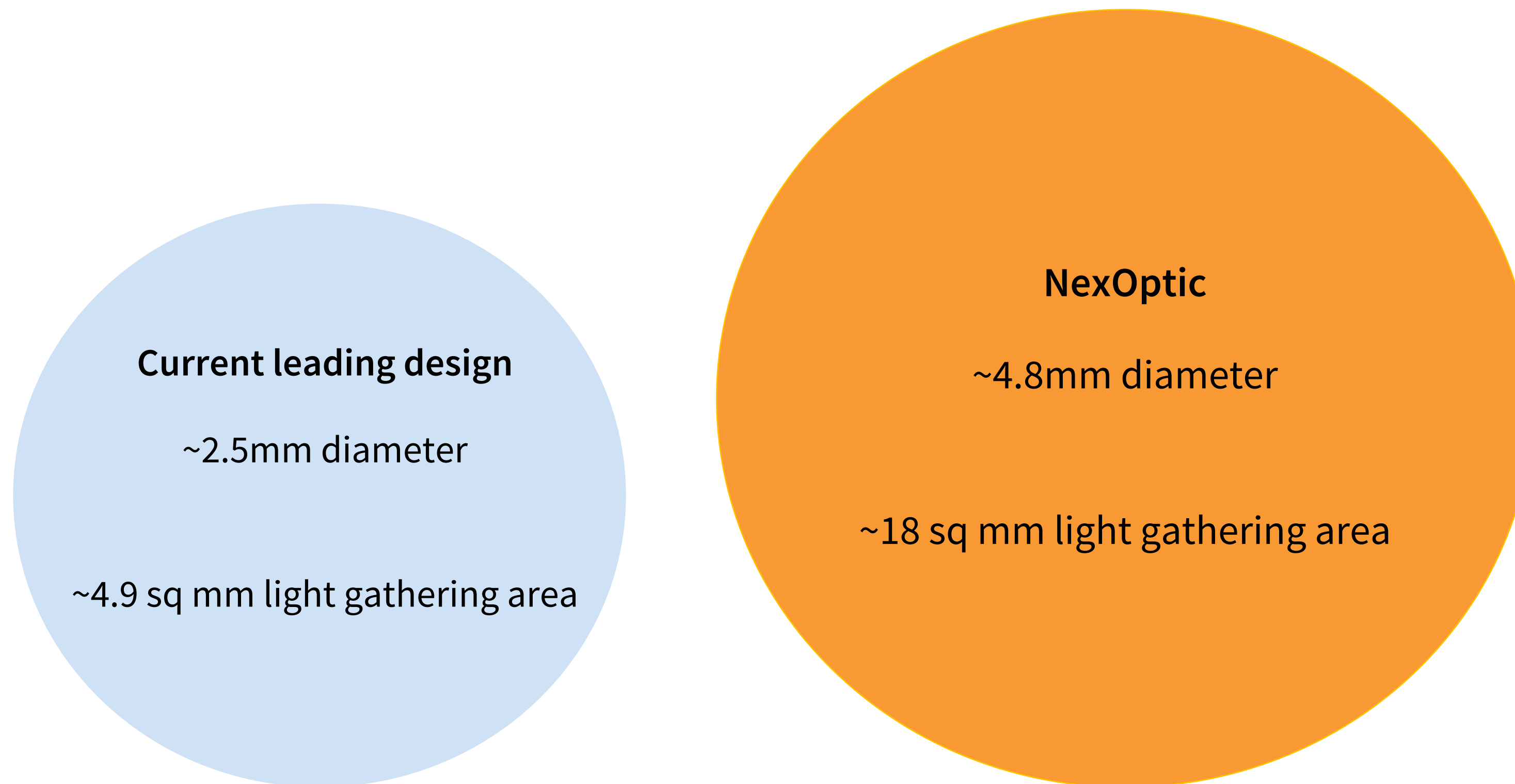
BETTER LENSES. BETTER IMAGES. BETTER MEMORIES.

Our telephoto lens system could provide **3.5x more light-gathering area** in comparison to leading smartphone long-range lenses with a 2.5mm aperture—which would allow for dramatically improved long-ranged imaging.



3.5x THE LIGHT-GATHERING AREA

Size Matters.



S E E F U R T H E R .

MOBILE “FIRST LIGHT” RESULTS

A world leader in optical and electro-optical metrology, **Optikos Corporation**, conducted a series of technical tests on our first smartphone lens assembly.

Our optical engineers conclude that our initial lens assembly has an **overall angular resolution of greater than 35%** relative to a comparative, industry leading telephoto lens.



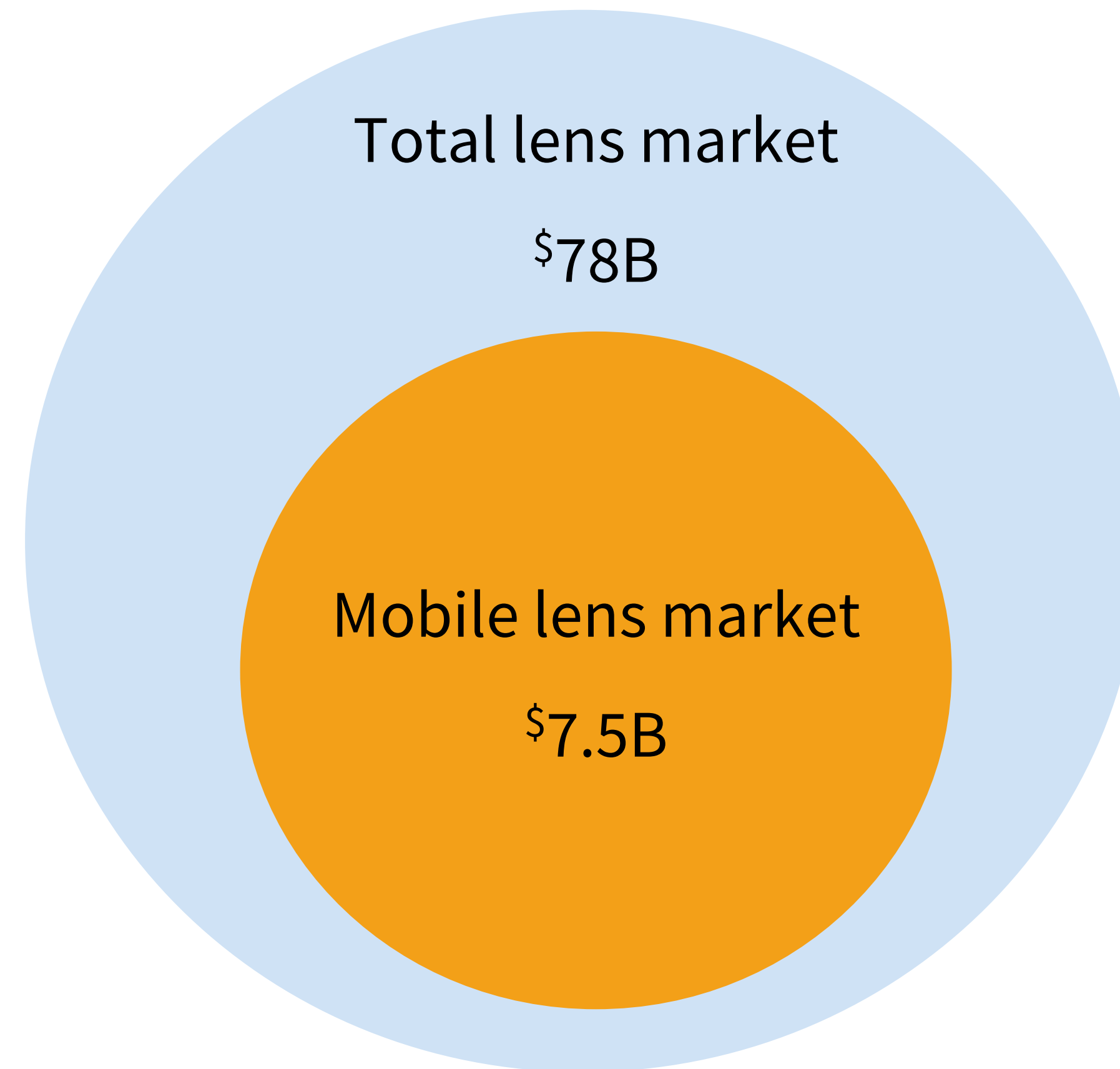
**InfoTrends estimates people will take
over 1.2 trillion images this year.**





T H E B I G G E R P I C T U R E .

GLOBAL LENS MARKET



14% compound annual growth rate (CAGR) of camera module industry between 2014-2020 est.

Source: IC Insights, Yole Development August, 2015

BLADE OPTICS

SPORT OPTICS SOLUTION

S E E F U R T H E R .

THE FUTURE OF THE GREAT OUTDOORS

Before giving us brilliant design, **NewDealDesign** of San Francisco helped iconic brands such as Intel, Microsoft, Google, Fitbit, Comcast and others make some of their best ideas real. This makes them integral to some of the most innovative and market-winning products created over the last two decades.

Combining our Blade Optics™ lens designs with modern electronic interfaces, our device is being engineered to redefine outdoor exploration by providing a truly transformative imaging experience.

We believe that our product will enhance everything from **hiking, fishing, and wildlife viewing—to boating, sporting events, and more.**





Optical excellence.

Powered by a dual Blade Optics™ lens system, our device features an equivalent focal length of greater than 500mm, allowing users to capture spectacular images and lifelike 4K video.



Digital powerhouse.

A quad-core Ambarella H2 processor enables state-of-the-art digital features such as image stabilization and real-time, high resolution panning — all viewable through a 5” high-definition LCD display.





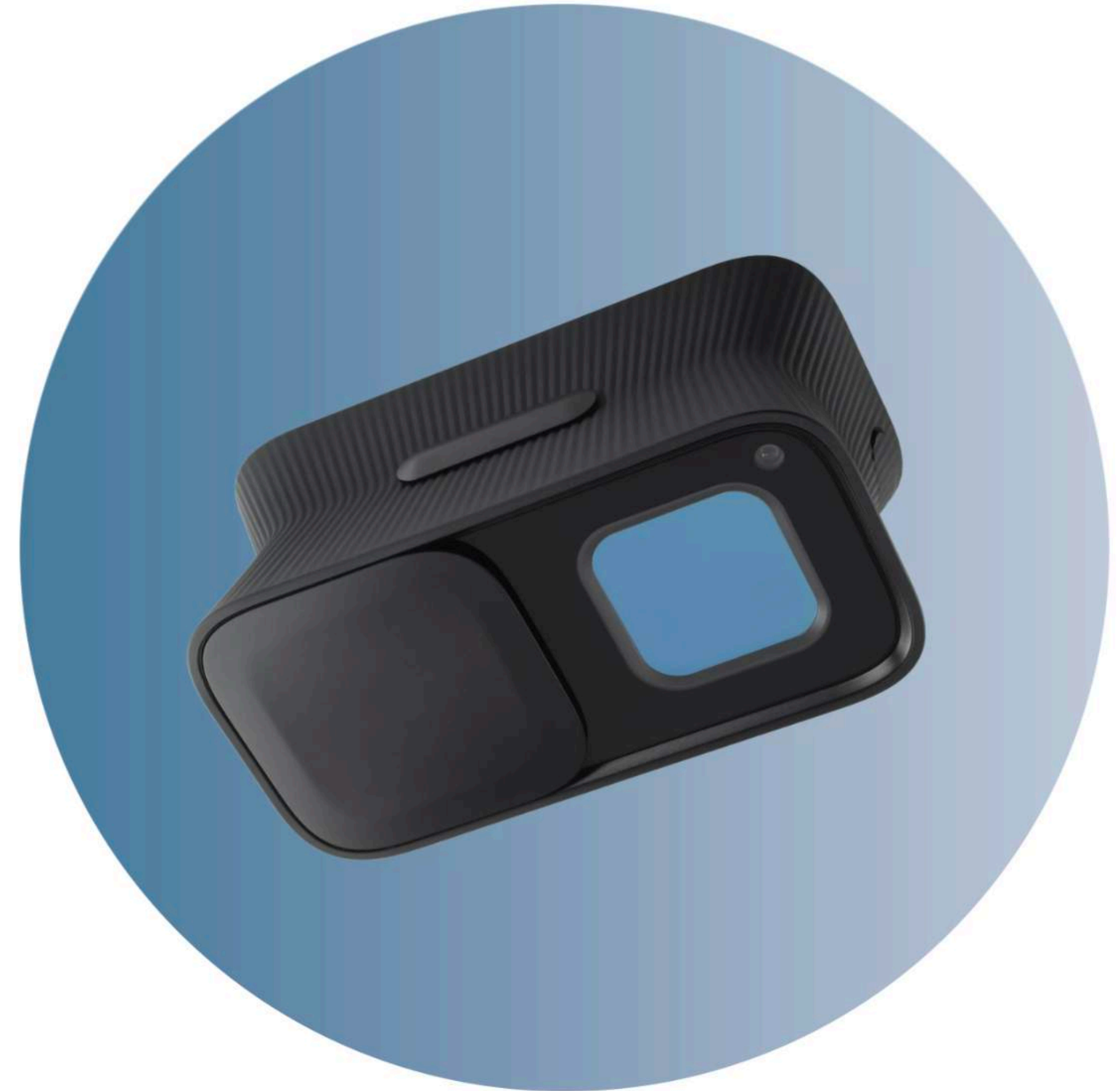
Rapid precision.

Immediately switch between 2.5x and 10x magnification with the click of a button, making accurate targeting and spotting effortless.



Brilliant design.

Our product offers a remarkably lightweight, compact imaging experience that is both shockproof and water resistant — ensuring uncompromising performance wherever your journey takes you.





“I believe humans are curious and always
strive to discover a **better, more
meaningful** view of our world. With
NexOptic’s technology, we have the
potential to transform the human
experience of the outdoors and make it
far more **sharable, social
and inclusive.**”

GADI AMIT, PRESIDENT & FOUNDER OF
NEW DEAL DESIGN



B R E A K I N G B O U N D A R I E S .

A NEW MARKET IN SIGHT

Action cameras, point and shoots, binoculars and smartphones have saturated their markets. Our sport optics product can appeal to both outdoor and gadget enthusiasts alike, providing an exciting alternative to conventional imaging devices.

OUTDOOR ENTHUSIASTS



GEAR & GADGET CULTURE



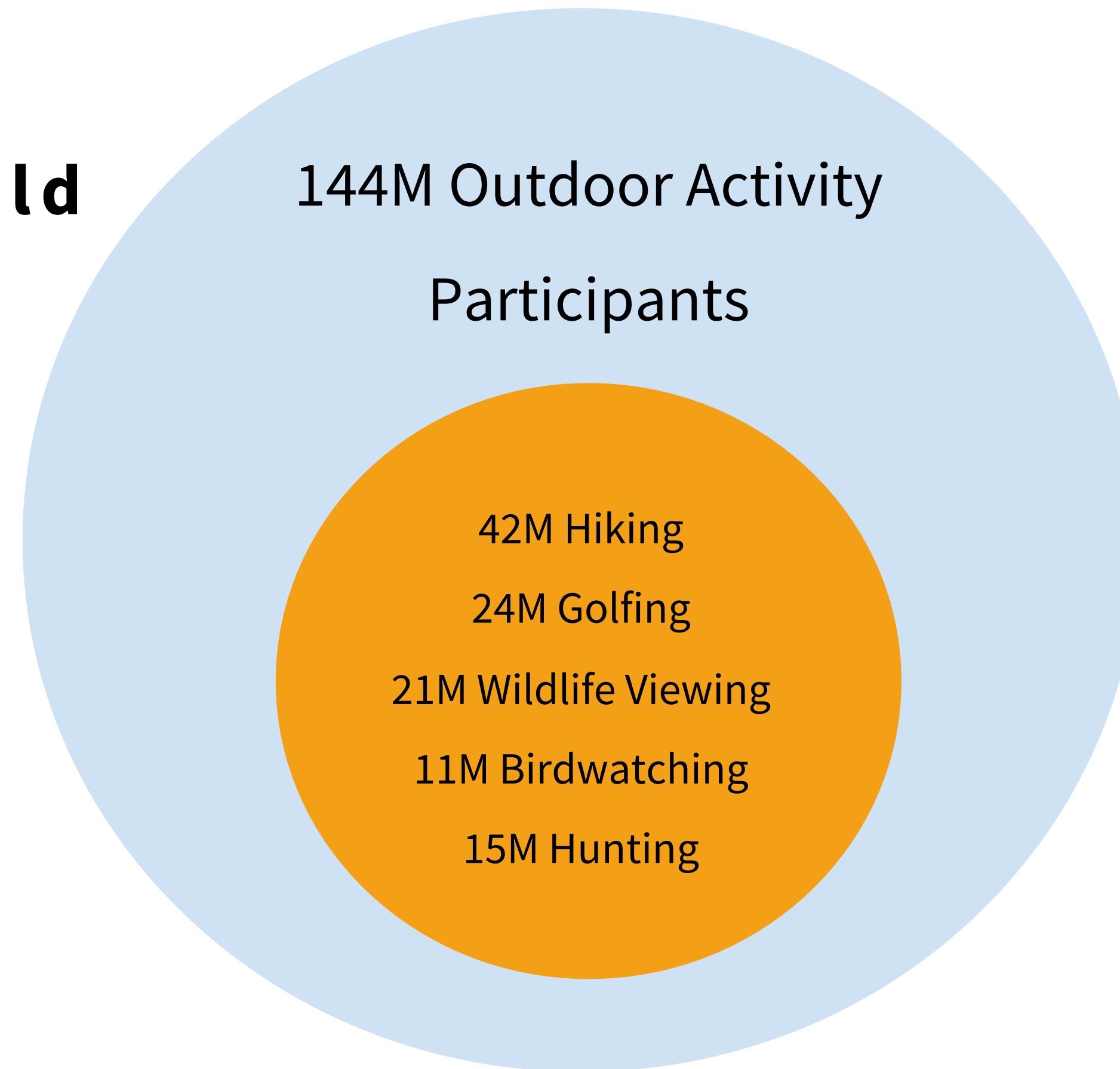


U N T A P P E D P O T E N T I A L .

ANNUAL MARKET SIZE IN THE UNITED STATES

2.3M binoculars sold

Source: Technavio Report 2017



Source: U.S. Outdoor Participation Report 2017

**25M digital
cameras sold
worldwide in
2017**

Source: CIPA Digital Camera Report 2017

CAP TABLE



S E E F U R T H E R .

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Vancouver, BC, Canada V7Y 1K8

www.NexOptic.com

SHARE OVERVIEW

Incorporated

Canada

Stock Exchanges & Symbols

TSX-V: NXO

OTCQX: NXOPF

Frankfurt: E3O1

Shares Issued

127,458,979

Insider Control

Approximately 39%

Options

7,997,000

\$1.10 Warrants⁽¹⁾

219,800

(Exp. February 2019)

\$1.12 Warrants⁽¹⁾

118,354

(Exp. February 2019)

\$1.12 Warrants⁽¹⁾

2,066,077

(Full breakdown at NexOptic.com)

\$1.50 Warrants

10,649,723

(Exp. February 2019)

\$1.75 Warrants

1,400,000

(Exp. June 2022)

⁽¹⁾ Converts to one common share
and one common share purchase
warrant exercisable at \$1.50

Transfer Agent

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ADDITIONAL CORPORATE INFORMATION

OUR MANAGEMENT



DARCY DAUGELA

Chairman

Mr. Daugela has a passion for leading development of practical applications from cutting edge technology. Over Mr. Daugela's 30 year career as a professional engineer, he has been granted several patents, with a history of innovation in a wide variety of applications and industries (including agriculture, oil and gas, information technology, process control, and optics).



JOHN DAUGELA

Chief Executive Officer

Having managed several firms over his 25 year career, Mr. Daugela has been successful in many diverse leadership roles including President, Founder, Project Manager and Technology Development Lead. Mr. Daugela has been a key innovator in several core elements of intellectual property and has helped bring dozens of industrial products to market.

OUR MANAGEMENT



PAUL MCKENZIE

President & Chief Business Officer

Mr. McKenzie has acted in the capacity of Co-Founder, CEO, CFO, President and/or Director to several successful, publicly traded companies. He has been integral in raising over US \$70 million for his associated companies. He is the Co-Founder and Director of a company building highly sophisticated, multilingual applications for smartphones and desktops, designed to service a broad spectrum of the \$80 billion promotions market in terms of client profile and needs fulfillment.



SAMANTHA SHORTER

Chief Financial Officer

Ms. Shorter has over a decade of experience in providing reporting, assurance and accounting services to publicly traded companies, including technology companies. Her depth of governance and accounting knowledge insures effective implementation and oversight for financial reporting, administration and internal controls development and budgeting for NexOptic.

BOARD OF DIRECTORS



STEPHEN PETRANEK

Director

Mr. Petranek is a widely-recognized technology futurist and award-winning author, and is the former editor-in-chief of several respected scientific and financial publications. He is also the Co-Executive Producer of the National Geographic mini-series “MARS”, which is based on, and inspired by, his book, “How We’ll Live on Mars,” published by Simon and Shuster and the TED Conferences.



ARCH MEREDITH

Director

Mr. Meredith is Managing Partner of Kite Hill Capital, a private venture capital firm, which has been a pre-IPO and early investor in various companies in the technology sector, including, among others, Tesla Inc. and Uber Technologies Inc. Mr. Meredith was Co-Founder, former President and Chief Financial Officer of the Chroma Group, Inc., which developed patented technologies for pattern recognition and visualization.

BOARD OF DIRECTORS



KAREN FLEMING

Director

Ms. Fleming has extensive experience in securities and corporate legal matters and corporate governance initiatives. She is the former General Counsel Canada and Corporate Secretary to Canadian Pacific Railway (“CP”), where for 17 years she regularly advised senior executives and its Board of Directors on corporate governance and legal issues including financial transactions as well as due diligence, and securities matters.



BOBBY BRAUN

Director

Dr. Braun is the dean of engineering and applied science at the University of Colorado Boulder. He has worked in the space community for more than 30 years and served as NASA’s Chief Technologist. He was instrumental in the design and execution of the entry, descent and landing system for NASA’s Mars Pathfinder mission and has contributed to every U.S. Mars landed mission since.



S E E F U R T H E R .

INTELLECTUAL PROPERTY STRATEGY

NexOptic is working with two prestigious US IP law firms and Canada's leading IP law firm to advise on its intellectual property protection strategy.

NexOptic is currently patented and patent-pending on multiple applications specific to its lens technologies and designs.



INTELLECTUAL PROPERTY

LEWIS ROCA ROTHGERBER
CHRISTIE

Los Angeles, CA

STEVENS LAW GROUP

Silicon Valley, CA

SMART & BIGGAR

Toronto, ON





O U R L E G A L R E P R E S E N T A T I O N .

SECURITIES

SANGRA MOLLER LLP

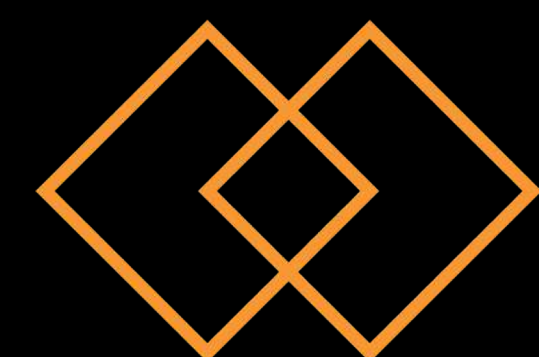
Vancouver, BC



Burns, Figa & Will

Denver, CO





NEXOPTIC