

NEXOPTIC

SEE FURTHER

CORPORATE
PRESENTATION
FALL 2018

FORWARD-LOOKING STATEMENTS



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We engineer the most efficient depth-to-aperture ratio camera lenses in the world as well as image-stabilizing artificial intelligence that drastically reduces image noise and motion blur common in long range viewing and difficult lighting environments.



OUR NEWEST BOARD MEMBER

“The company’s sensing capabilities impact a range of applications that affect our lives, from leisure activities to security. The NexOptic team is innovative, collaborative, and capable of moving this technology to market.”

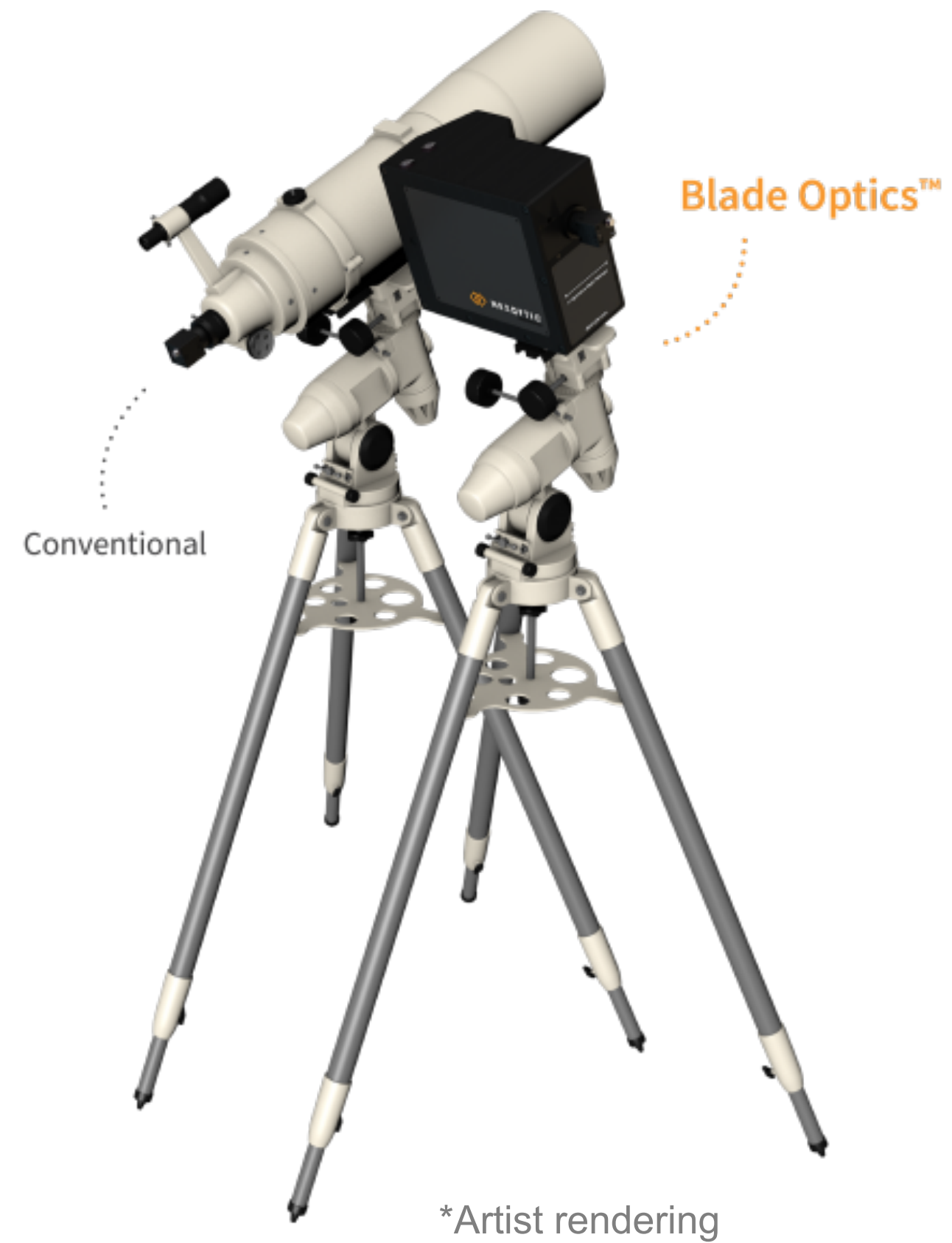
BOBBY BRAUN

NEXOPTIC DIRECTOR & FORMER
NASA CHIEF TECHNOLOGIST

SEE FURTHER



IT'S WHAT HAPPENS WHEN YOU BREAK THE RULES



We achieved the near-impossible when we built the largest known lens aperture in a fixed depth (1x1), demonstrating our major advantage to the world.

OUR SPECTACULAR FIRST IMAGES

Using identical image processing techniques, we successfully compared the image quality of our 5" aperture telescope to a 3 times longer, 5" aperture Schmidt-Cassegrain telescope.

Image results are nearly indistinguishable.

Schmidt-Cassegrain

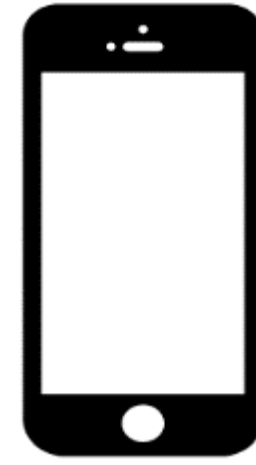


~14 inches deep

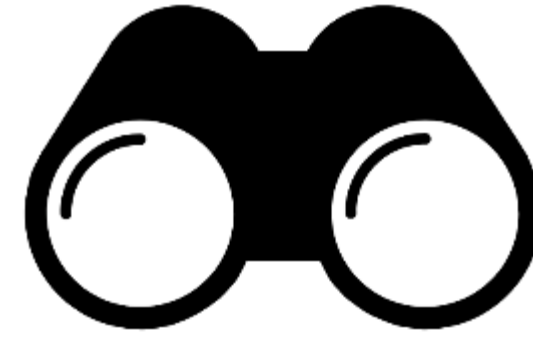
 NEXOPTIC
Blade Optics™



~5 inches deep



Mobile



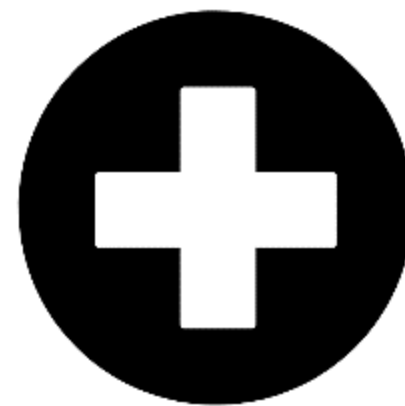
Sport Optics



Drones

NUMEROUS POTENTIAL VERTICALS

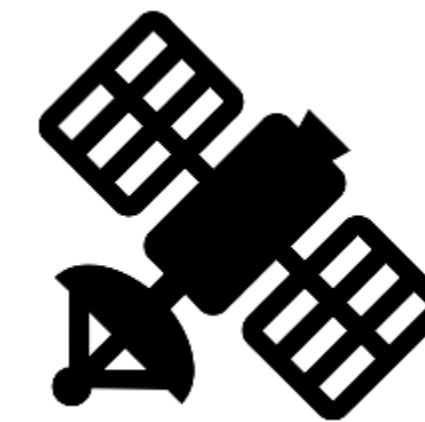
Designed for adaptability, our Blade Optics™ lenses and artificial intelligence programs can be modified for numerous applications and industries.



Medical Equipment



Autonomous Vehicles



Space

MOBILE LENS REVOLUTION



NexOptic's Smartphone Advantages

- 3.5x more light-gathering area
- At least 35% better resolution than best-rated smartphone lens



DOUBLETAKE™

BINOCULARS REIMAGINED

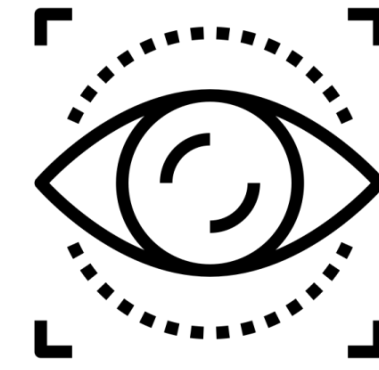
INTRODUCING DOUBLETAKE

BINOCULARS REIMAGINED



DOUBLETAKE

B I N O C U L A R S R E I M A G I N E D



“Double-Take”

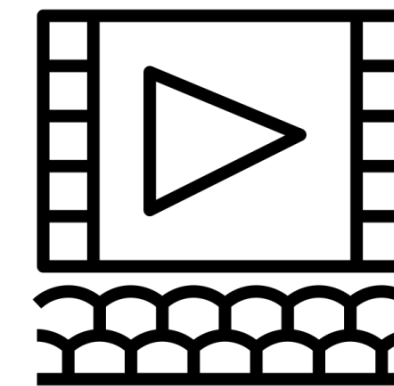
Quickly and accurately target distant and moving objects at 3x & 10x magnification from our multi-lens system



Compact

High quality zoom in a remarkably compact form factor

Bright 5” screen and ruggedized body
6 hours of continuous use



Capture

High resolution 18+MP image sensor plus AI encryption



Share

Push to nearby devices with WiFi Direct

Upload to social media from your smartphone

ARTIFICIAL INTELLIGENCE

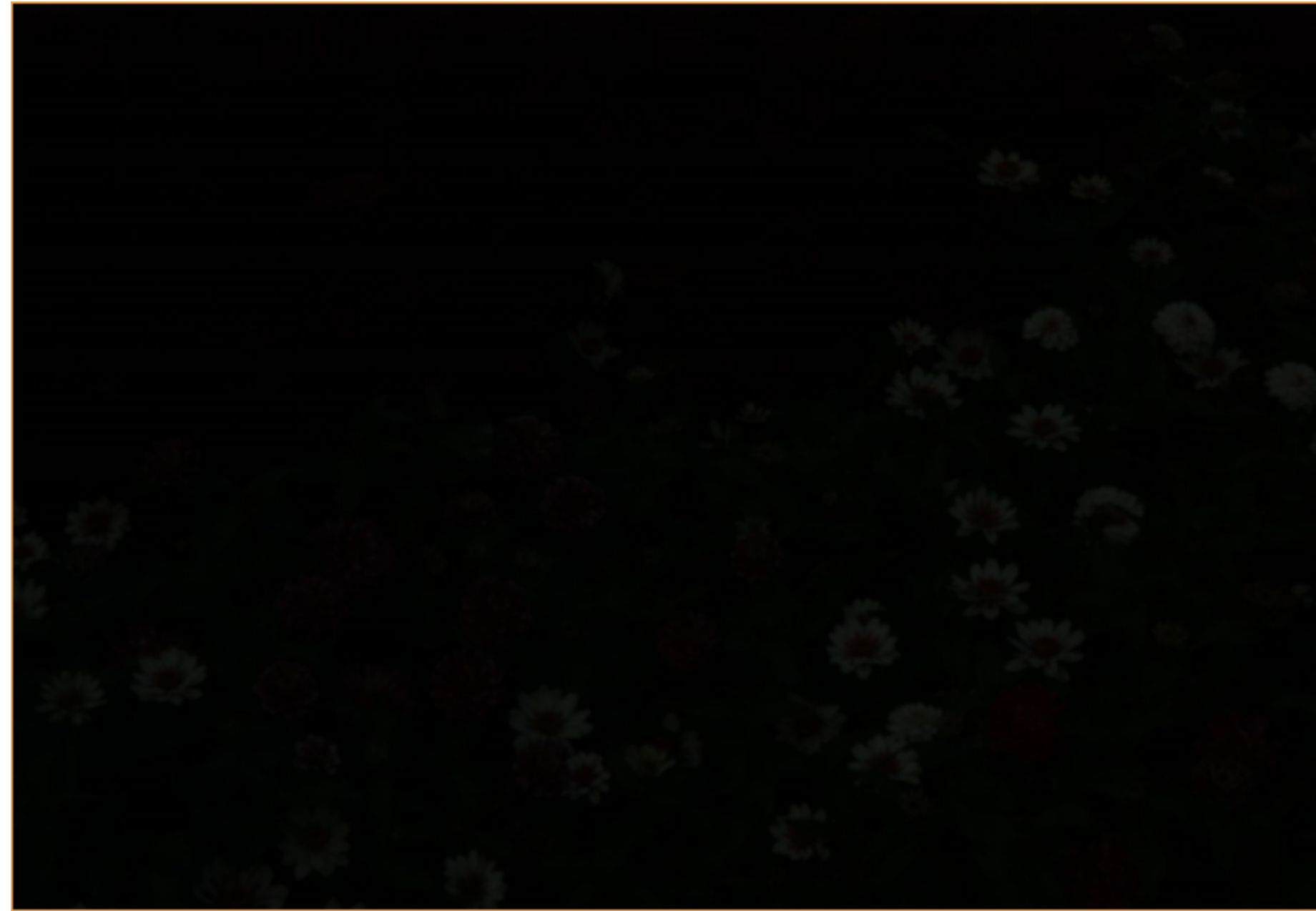


ARTIFICIAL INTELLIGENCE FOR PHOTOGRAPHY

Our Artificial Intelligence technology consists of deep neural networks that learn to reduce image noise patterns, allowing for better imaging across extreme lighting situations.

- Reduces image noise & motion blur drastically
- Leverages deep convolutional neural networks
- Enhances image quality
- Improves long-range stabilization and image capture in extreme lighting conditions

REMARKABLY INTELLIGENT PHOTOGRAPHY



Camera Output (JPG image captured at 1/3200s)



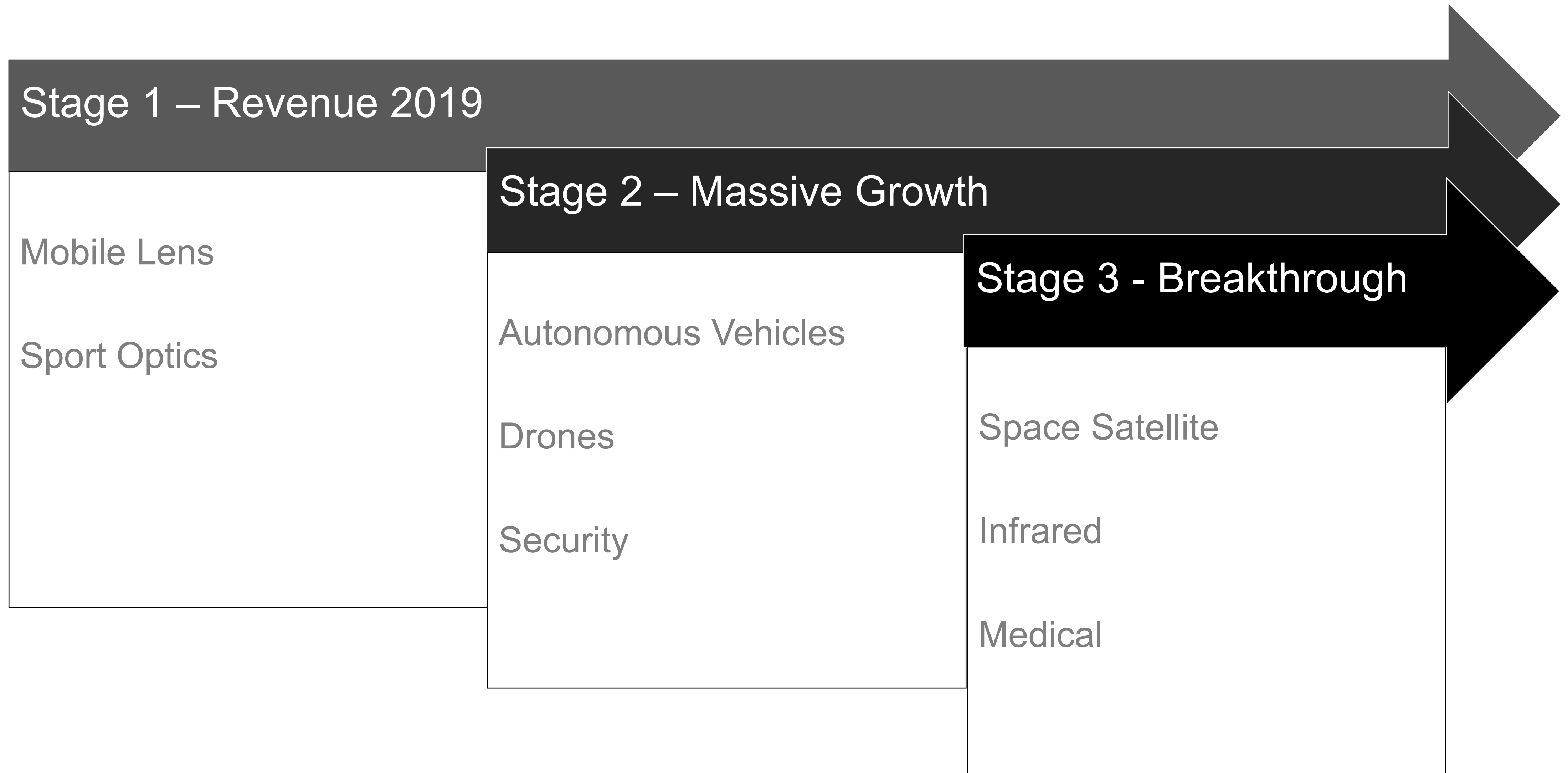
NexOptic AI

Camera output of scene with short exposure time (left), NexOptic AI output of same scene with same exposure time (right)

OUR STAGED DEVELOPMENT PLAN



SEE FURTHER



ADDITIONAL INFORMATION

OUR MANAGEMENT



DARCY DAUGELA

Chairman

Mr. Daugela has a passion for leading development of practical applications from cutting edge technology. Over Mr. Daugela's 30 year career as a professional engineer, he has been granted several patents, with a history of innovation in a wide variety of applications and industries (including agriculture, oil and gas, information technology, process control, and optics).



JOHN DAUGELA

Chief Executive Officer

Having managed several firms over his 25 year career, Mr. Daugela has been successful in many diverse leadership roles including President, Founder, Project Manager, and Technology Development Lead. Mr. Daugela has been a key innovator in several core elements of intellectual property and has helped bring dozens of industrial products to market.

OUR MANAGEMENT



PAUL MCKENZIE

President & Chief Business Officer

Mr. McKenzie has acted in the capacity of Co-Founder, CEO, CFO, President and/or Director to several successful, publicly traded companies. He has been integral in raising over US \$70 million for his associated companies. He is the Co-Founder and Director of a company building highly sophisticated, multilingual applications for smartphones and desktops, designed to service a broad spectrum of the \$80 billion promotions market in terms of client profile and needs fulfillment.



SAMANTHA SHORTER

Chief Financial Officer

Ms. Shorter has over a decade of experience in providing reporting, assurance and accounting services to publicly traded companies, including technology companies. Her depth of governance and accounting knowledge insures effective implementation and oversight for financial reporting, administration, and internal controls development and budgeting for NexOptic.

BOARD OF DIRECTORS



STEPHEN PETRANEK

Director

Mr. Petranek is a widely-recognized technology futurist and award-winning author, and is the former editor-in-chief of several respected scientific and financial publications. He is also the Co-Executive Producer of the National Geographic mini-series “MARS,” which is based on, and inspired by, his book, “How We’ll Live on Mars,” published by Simon and Shuster and the TED Conferences.



ARCH MEREDITH

Director

Mr. Meredith is Managing Partner of Kite Hill Capital, a private venture capital firm, which has been a pre-IPO and early investor in various companies in the technology sector, including, among others, Tesla Inc. and Uber Technologies Inc. Mr. Meredith was Co-Founder, former President and Chief Financial Officer of the Chroma Group, Inc., which developed patented technologies for pattern recognition and visualization.

BOARD OF DIRECTORS



KAREN FLEMING

Director

Ms. Fleming has extensive experience in securities and corporate legal matters and corporate governance initiatives. She is the former General Counsel Canada and Corporate Secretary to Canadian Pacific Railway (“CP”), where for 17 years she regularly advised senior executives and its Board of Directors on corporate governance and legal issues including financial transactions as well as due diligence, and securities matters.



BOBBY BRAUN

Director

Dr. Braun is the dean of engineering and applied science at the University of Colorado Boulder. He has worked in the space community for more than 30 years and served as NASA’s Chief Technologist. He was instrumental in the design and execution of the entry, descent, and landing system for NASA’s Mars Pathfinder mission and has contributed to every U.S. Mars landed mission since.

INTELLECTUAL PROPERTY



OUR LEGAL REPRESENTATION

LEWIS ROCA ROTHGERBER
CHRISTIE

Los Angeles, CA

STEVENS LAW GROUP

Silicon Valley, CA

SMART & BIGGAR

Toronto, ON





INVESTOR CONTACT

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(604) 669-7330
look@nexoptic.com

SHARE OVERVIEW

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Vancouver, BC, Canada V7Y 1K8
www.nexoptic.com

Incorporated

Canada

Stock Exchanges & Symbols

TSX-V: NXO
OTCQX: NXOPF
Frankfurt: E3O1

Shares Issued

127,458,979

Insider Control

Approximately 39%

Options

7,997,000

\$1.10 Warrants

219,800
(Exp. February 2019)

\$1.12 Warrants⁽¹⁾

118,354
(Exp. February 2019)

\$1.12 Warrants⁽¹⁾

2,066,077
(Full breakdown at NexOptic.com)

\$1.50 Warrants

10,649,723
(Exp. February 2019)

\$1.75 Warrants

1,400,000
(Exp. June 2022)

⁽¹⁾ Converts to one common share
and one common share purchase
warrant exercisable at \$1.50

Transfer Agent

Computershare
1-800-564-6253
www.computershare.com



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