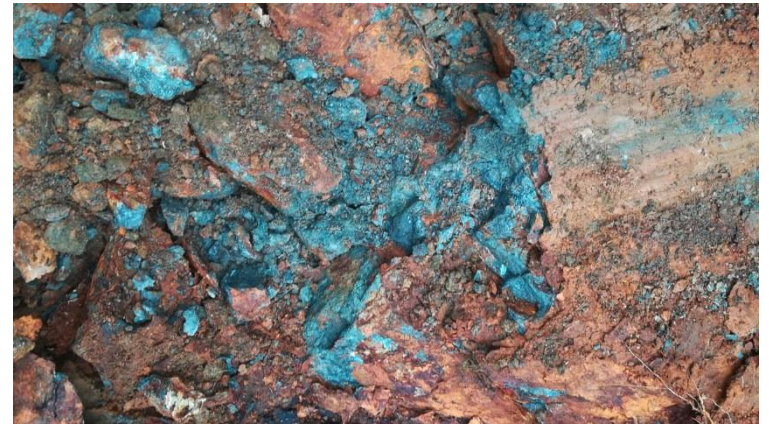
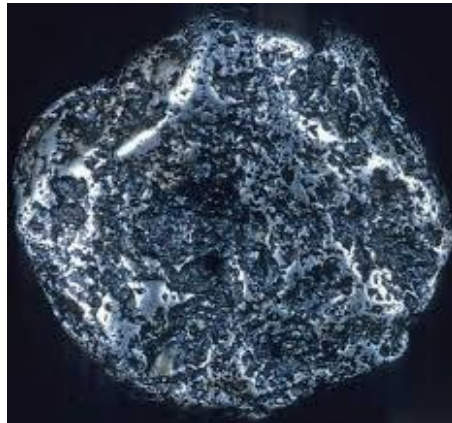


MAX

RESOURCE CORP.

MAXIMIZING INVESTOR RETURNS



TSX.V: MXR | OTC: MXROF | FSE :M1D1

MAY 2019

The Company



Share Structure				
Shares Outstanding		65,960,564		
Warrants Outstanding		19,260,366		
Series	A	2023/01/17	\$0.075	5,375,000
Series	B	2020/02/06	\$0.12	3,930,000
Series	C	2020/05/06	\$0.25	9,955,066
Options		2024/03/20	\$0.60	450,000

Folkston Investments Ltd	11%
Insiders/Associates	47%
Cash on hand	\$1M
Since Jan 30, 2019 top price	\$0.50

As of May 7, 2019, Max has the right to acquire up to 100% interest in Andagueda Mining Pty Ltd. in exchange for 25,000,000 Max shares. Andagueda Mining holds an Exploration and Exploitation Agreement with the Tahami Indigenous Reservation of Alto Andagueda (“TAHAMI”) over a 500 sq. km area to now be called for the North Choco Gold-Copper Project;

As of April 4, 2019 Max has received shareholder and TSXV approval whereby Max purchased the assets of Condoto Platinum Ltd (“Condoto”) in exchange for for \$500,000 (\$250,000 paid) in cash and 26,665,896 MAX common shares;

The Condoto Assets include a 30-man exploration camp and infrastructure, which is located adjacent to Max’s Choco Gold-Platinum Project, mineral concession and, most important to Max, rights of first refusal to the 1,050 sq. km Novita Higher Community Council indigenous land package.

Brett Match, Mech. Eng – Chief Executive Officer and President - Director

Mr. Match has over 25 year's mining industry experience, both in Australia & Canada, he served as Managing Director/President/CEO for a number of ASX and TSXV mineral companies. He is currently a member of the American Society of Civil Engineers (ASCE) & the Australian Institute of Company Directors (AICD). Past successes include: Acclaim Exploration NL (ASX:AEX): as CEO developing the Wingelina deposit to JORC Resource of 227mt at 1% nickel Eq; Fox Resources Ltd (ASX:FXR); as CEO completed a BFS and reactivated of the West Pilbara nickel mine; Aztec Resources Ltd (ASX:AZR:) as CEO he identified the Koolan DSO hematite deposit leading to a A\$300 million merger with Mount Gibson Iron Ltd (ASX:MGX); Cap-Ex Iron Ore Ltd (TSXV:CEV) as CEO developed an un-drilled occurrence through to NI43:101 Resource of 8BT at 29% and complete PEA, receiving Top 50 TSXV membership in 2012.

Dr. Chris Grainger – Colombia Geological Expert – Advisory Board

Dr. Grainger resides in Medellin Colombia and has over 20 years of geological expertise with extensive experience in South America, including Colombia, specializing in grassroots and brownfields exploration, and resource definition and development within a number of different commodities and diverse geological environments. Prior to joining Cordoba Minerals in 2012, Dr. Grainger was the Vice President Exploration (Regional Projects) for Continental Gold and Chief Geologist for Colossus Minerals Inc. Additionally, Dr. Grainger has held senior level positions at Troy Resources, Lion Ore Australia, INCO Brazil and CVRD Brazil. He holds a Bachelor of Science (first class honors) and a PhD in Economic Geology from the University of Western Australia and is a member of the Australia Institute of Geoscientist (AIG). He is a Qualified Person (QP) as defined in National Instrument 43-101.

Alex Andres Trivino – Colombian Representative - Advisory Board

Mr. Trivino, a Colombian national located in Toronto, is the President of the Canadian Colombian Chamber of Investment of Trade. He is fluent in 3 languages and has 21 years of professional experience with international firms, including; BP Amoco PLC, ABN AMRO Bank and most recently, Price Waterhouse Coopers Canada where he advised clients in Canada, United States, Mexico, Cuba, Dominican Republic, Venezuela, Brazil and Colombia.

Management



John Theobald, P. Geo and M. Eng – Director

Mr. Theobald has been in the mining industry for 35yrs. He is currently President of I-Minerals Inc. (TSXV), and has held senior operational roles in Africa, with significant experience in gold & base metals, including sedimentary copper. He has a B.Sc. with Honor's in Geology from the University of Nottingham (UK), is a Chartered Engineer with the UK Engineering Council, Fellow of the Institute of Materials Minerals and Mining (UK) and Member of the Institute of Directors (UK).

Stuart Rogers – Director

Mr. Rogers is currently President of West Oak Capital Group, Inc., a private investment banking firm specializing in the financing of resource projects. He has served as an officer or director of client companies listed on the, TSX and NASDAQ Small Cap Market. Mr. Rogers is currently President and Director of TerraX Minerals Inc. (TSX.V: TXR).

Alex Helmel, B.Sc, CISA – Chief Financial Officer

Mr. Helmel is a management consultant with specific expertise facilitating private to public market transitions and the reorganization of distressed public vehicles for the purpose of reverse takeovers or amalgamations and their subsequent redeployment into the Canadian capital markets. Mr. Helmel has served as CFO, director and/or officer for numerous private and listed CSE and TSX-V companies.

Tim Henneberry, P.Geo – Exploration Manager QP

Mr. Henneberry, P.Geo is a Professional Geoscientist registered in British Columbia. He has over 37 years of experience in both exploration and production and as a member of executive management with public companies. His extensive experience in mineral exploration and development for precious and base metals and has worked Canada, the US, Africa and South America. He is a former Director and Interim CEO of Sojourn Exploration Inc. and a former director of Broadway Gold Mining Ltd. He sits on the Advisory Board and/or acts as QP for Canadian Zeolite Corp. (TSX.V:CNZ), Cava Resources Inc. (TSX.V:CVA), Glacier Lake Resources Inc. (TSX.V:GLI), Resolve Ventures Inc. (TSX.V:RSV), and Tasca Resources Ltd. (TSX.V:TAC).

Dario Cujar, M.Eng – (Ex - Choco Pacific)

Mr. Cujar is Novita onsite (Mining Engineer.). He was previously senior Mining Engineer for Choco Pacific. He is established in Novita area onsite for MXR.

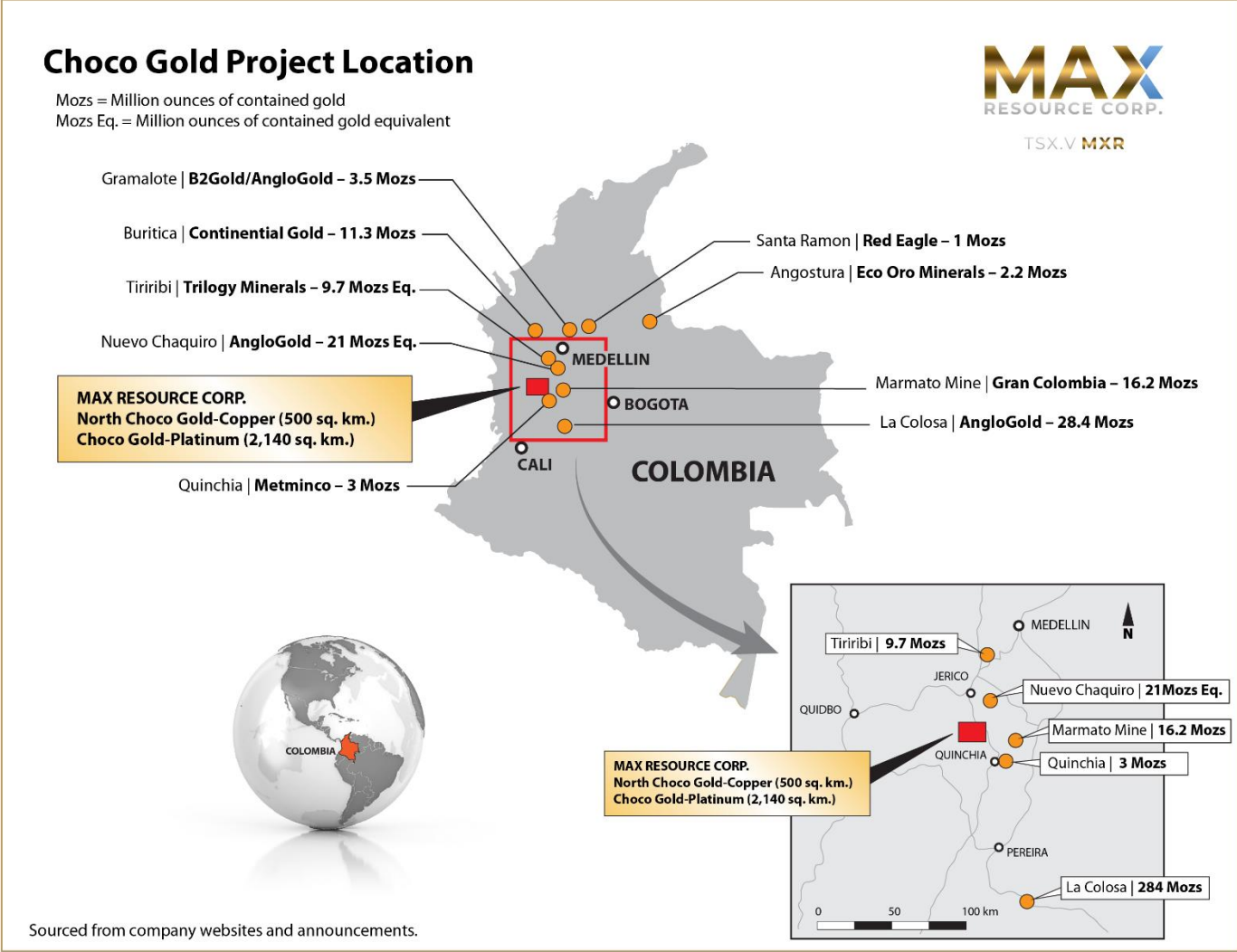
Why Choco Colombia?



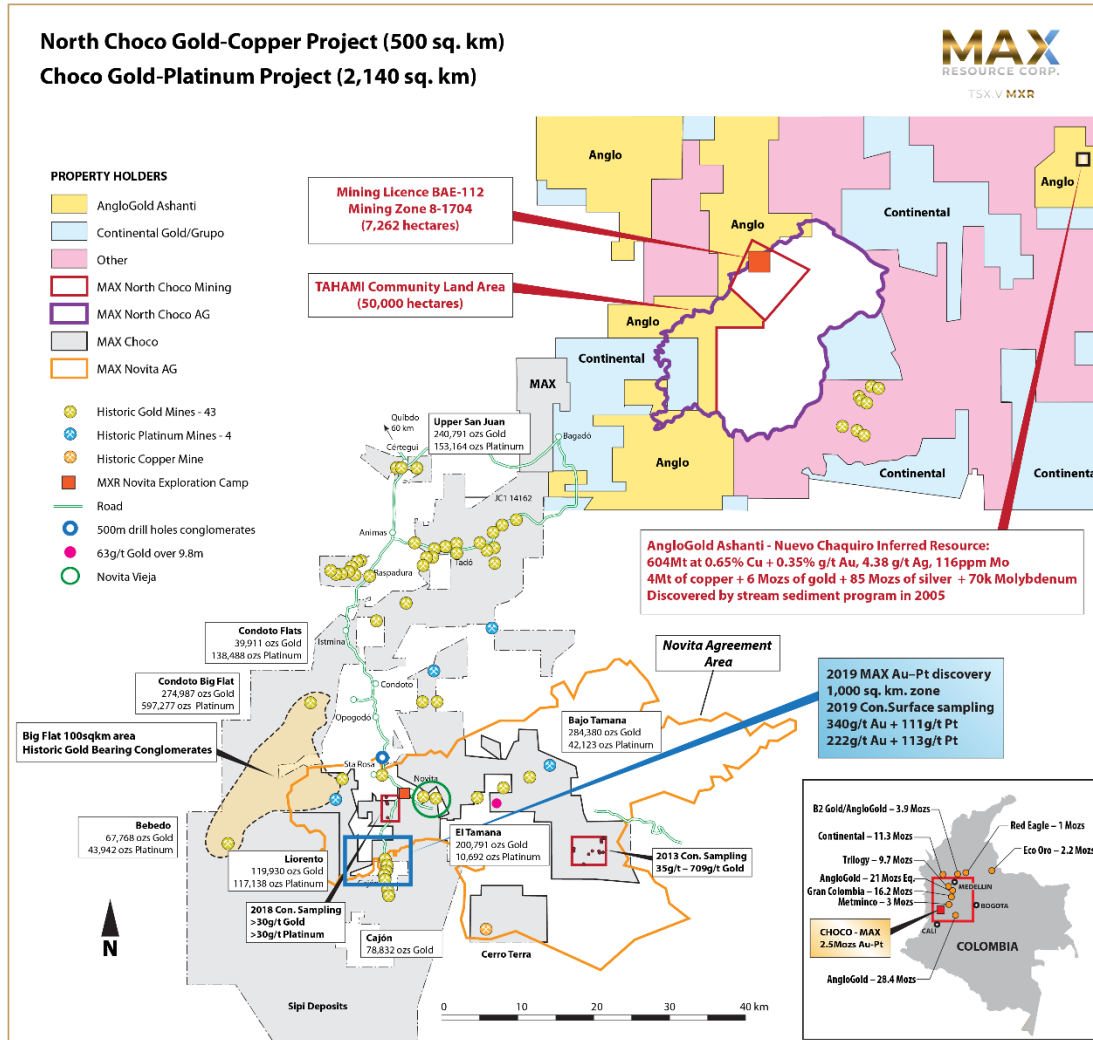
- Colombia has never repatriated a mineral title and Choco indigenous landholders own all mineral rights and are pro-mining;
- 2018; Mining group says “tax bill will attract foreign investment under the newly elected President of Colombia who is pro-business and investment”;
- “Newmont Mining CEO reports - It is viewing Colombia much like it viewed Peru 20 years ago“ and “Newmont invests \$175m in Continental Gold”;
- Choco Colombia; established historic mining area which goes as far back as the Spanish in the 1600’s – the “*El Dorado*”;
- Choco Pacific Mining; MAX’s 2,140 sq. km covers or adjacent to; historic 2.5Mozs gold/platinum; (1906 gold was \$21per/oz to 1990 gold \$383per/oz)
- North Choco: MAX covers 500 sq. km; gold produced for over 400yrs known for mines rich in gold.

The Choco Pacific Mining production figures are taken from: R.J. Fletcher and Associates (2011) Review of Gold and Platinum Exploration and Production in Choco Province Colombia Part 3. Private Report for Condoto Platinum Ltd.

Over 100Mozs gold (+copper equivalent) deposits



Choco Gold-Copper-Platinum District – 3,240 sq. km



North Choco gold-copper property

- 500 sq. km contiguous to AngloGold & Continental Gold
- Historic 120yrs of gold mining
- AngloGold porphyry discovery on 2005 (access expired)

Choco gold-platinum property

- 2,140 sq. km covers or adjacent to 1.5Moz gold and 1.0Moz historic production (1906-1990)
- 2019 gold discovery targets area 1,000 sq. km

The historic production figures are taken from: R.J. Fletcher and Associates (2011) Review of Gold and Platinum Exploration and Production in Choco Province Colombia Part 3. Private Report for Condoto Platinum Ltd.

North Choco Gold-Copper Property



North Choco Gold-Copper Property (500 sq. km) is located 70km SW of Medellin, Colombia; includes the rights to exploration and development of economic mineral resources cover 7,256 hectares, where AngloGold in 2005 identified pyrite, chalcopyrite, galena, sphalerite and arsenopyrite, in a matrix of quartz and calcite from historic gold mines and copper porphyry prospects; there was no follow up because of access restrictions.

In January 2019, reconnaissance channel sampling results on historic gold mines include;

- 0.3m at 262.0 g/t gold + 0.57% copper + 941 ppm cobalt
- 2m at 29.1 g/t gold 1.6m at 20.7 g/t gold + 592 ppm cobalt
- 0.1m at 49.3 g/t gold + 11.4% copper + 502 ppm cobalt

North Choco; is on trend, 47 km SW of AngloGold's 2005 Nuevo Chaquiro porphyry copper discovery; discovered from a stream sediment sampling program, now has Inferred Resource of 604Mt at 0.65% copper and 0.32g/t gold for contained metal content of 4Mt of copper and 6Moz of gold. This is one of five area porphyry discoveries; North Choco is contiguous to AngloGold Ashanti and Continental Gold

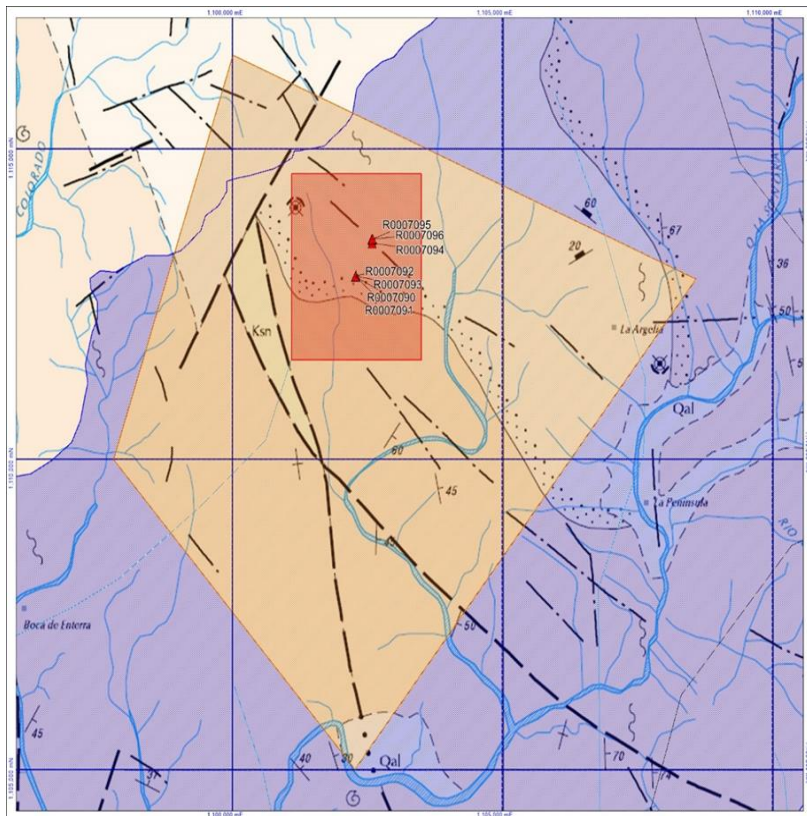
North Choco exploration program underway; continues through to June, the methodology of the program will be similar to the effective program utilized by AngloGold Ashanti that lead to the Nuevo Chaquiro discovery;

6 week exploration program underway with 60-man field team; first results expected very soon;

The mineralization at Nuevo Chaquiro is not necessarily indicative of similar mineralization at North Choco.

2019 Sampling & Assay Results

Sample No.	Sample Type	Sample Width (m)	Gold (g/t)	Copper (ppm)	Cobalt (ppm)
051455	Channel	0.3	262.000	5740	941
051456	Channel	2.0	29.100	66	37
051461	Channel	1.6	20.700	464	592
051457	Channel	0.1	49.300	114000	502
051453	Channel	0.3	5.990	308	46
051460	Channel	0.3	4.700	1005	353
051459	Channel	0.5	1.145	1710	192



Sampling Mina Morron



Massive mineralized system



Choco Camp & North Choco Support Team



Choco Gold-Platinum Property



Choco Property (2,140 sq. km) contains or is adjacent to historic production of 1.5Mozs of gold and 1.0Mozs of platinum mined from an average depth of 8m (1906 -1990)

2019 Gold Discovery

- Free gold was discovered in the underlying conglomerates (hard-rock) in 2019 by MAX's field team; The free gold was observed in concentrates (hard-rock) from each of 5 hard-rock surface pits and together with two outcrops are spread over a surface area of approximately 36 sq. km; open in all directions;
- Identified outcrop indicates a vertical thickness of 12 metres;
- LWIR correlates multiple anomalies conglomerate zones spread over 1,000 sq. km area; open NW and NE;
- Due to the fine gold contained within the underlined recently discovered hard-rock, test work has commenced to achieve optimum recovery of the fine gold; The exploration strategy is currently focused on locating enrichment zones, by sampling the weathered material, that overlays the hard-rock; exploration on-going
- As theorized, the entire system was essentially in-situ, so surface enrichment zones should continue at depth; Recently the concentrates of two surface samples graded 340 g/t gold plus 111 g/t platinum and 222 g/t gold plus 113 g/t platinum, both samples were located within the 36 sq. km area.

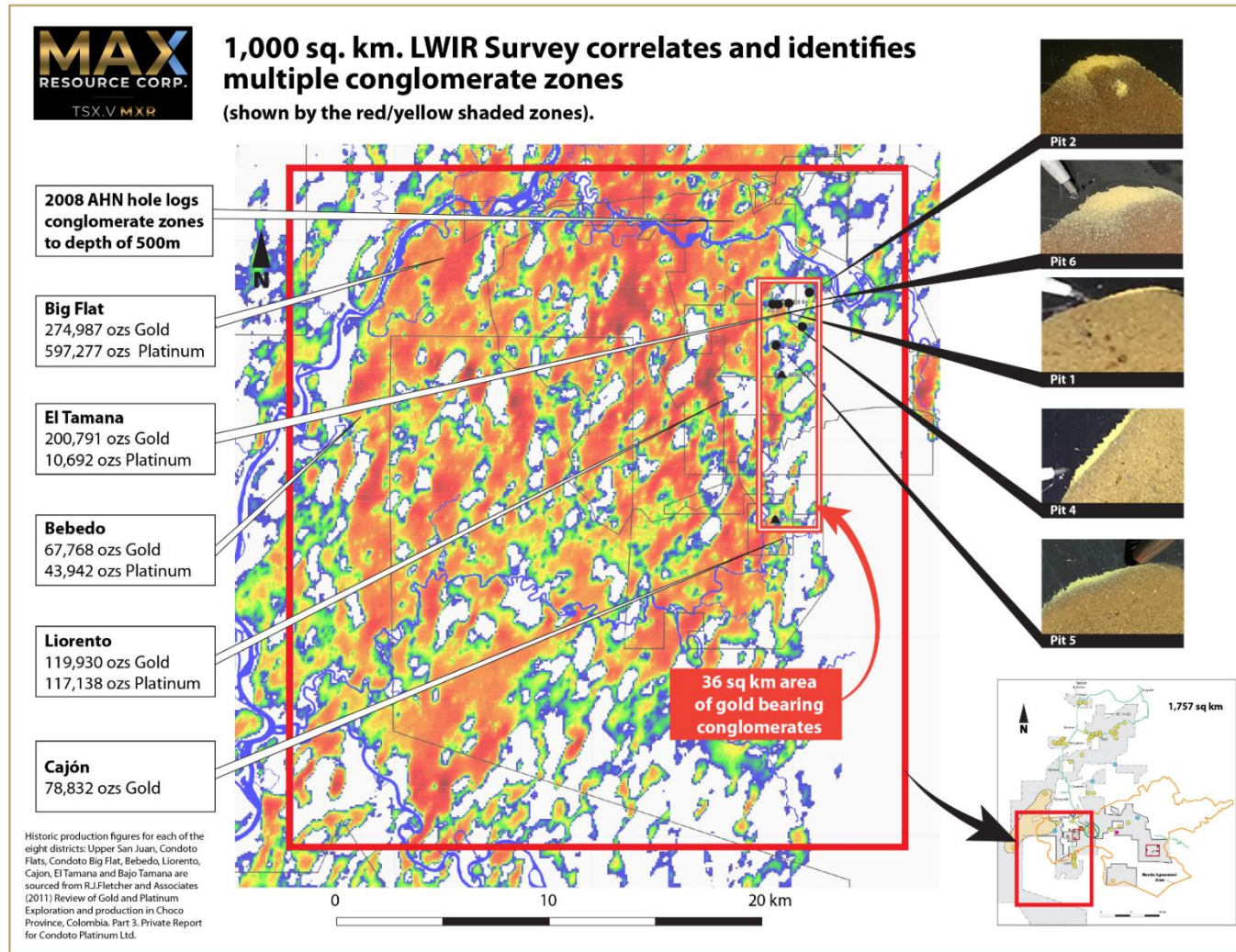
Sample		Concentrate			Tailings		
Number	Weight (g)	Weight (g)	Au (gpt)	Pt (g)	Weight (g)	Au (gpt)	Pt (gpt)
1	26,800	57.99	340.84	111.03	26,742	No assay	No assay
2	22,800	39.39	222.06	113.83	22,760.61	No assay	No assay

The historic production figures are taken from: R.J. Fletcher and Associates (2011) Review of Gold and Platinum Exploration and Production in Choco Province Colombia Part 3. Private Report for Condoto Platinum Ltd.

Choco Gold-Platinum Discovery

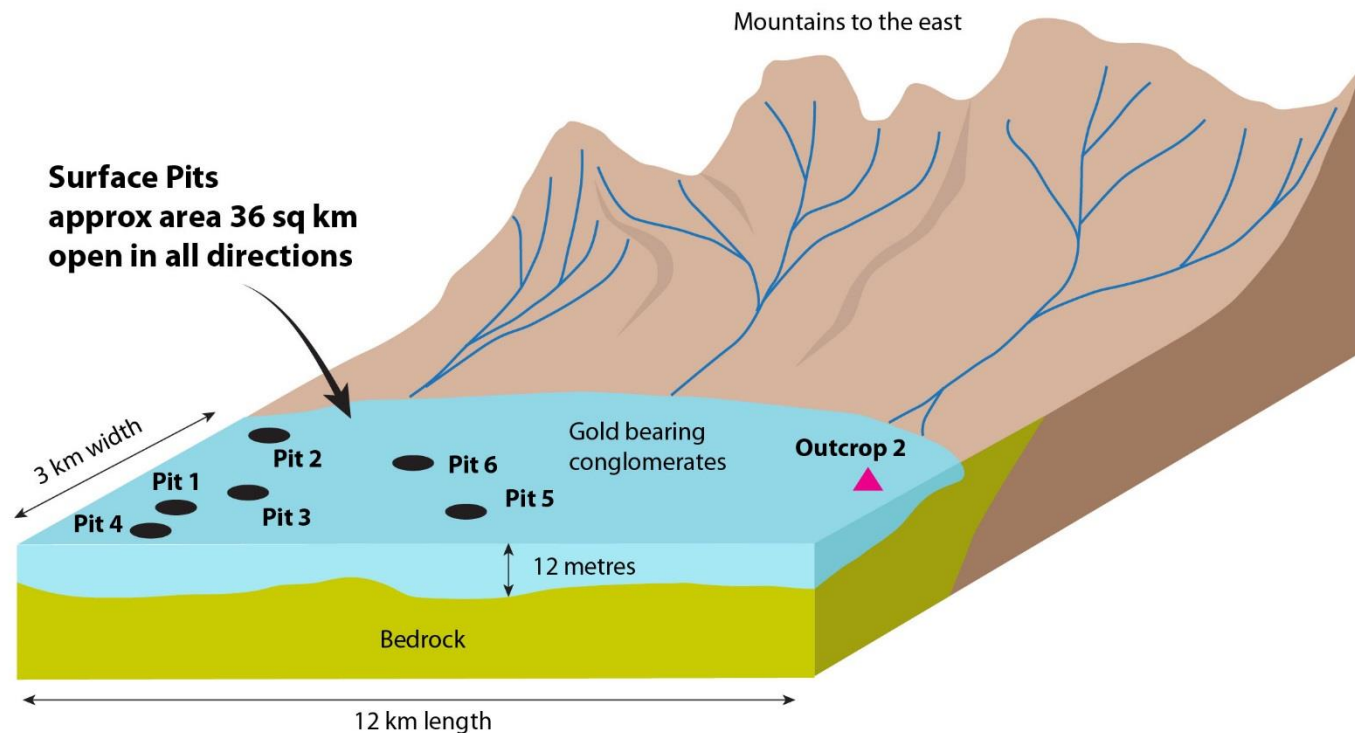


341g/t Au plus 111g/t Pt concentrate surface results



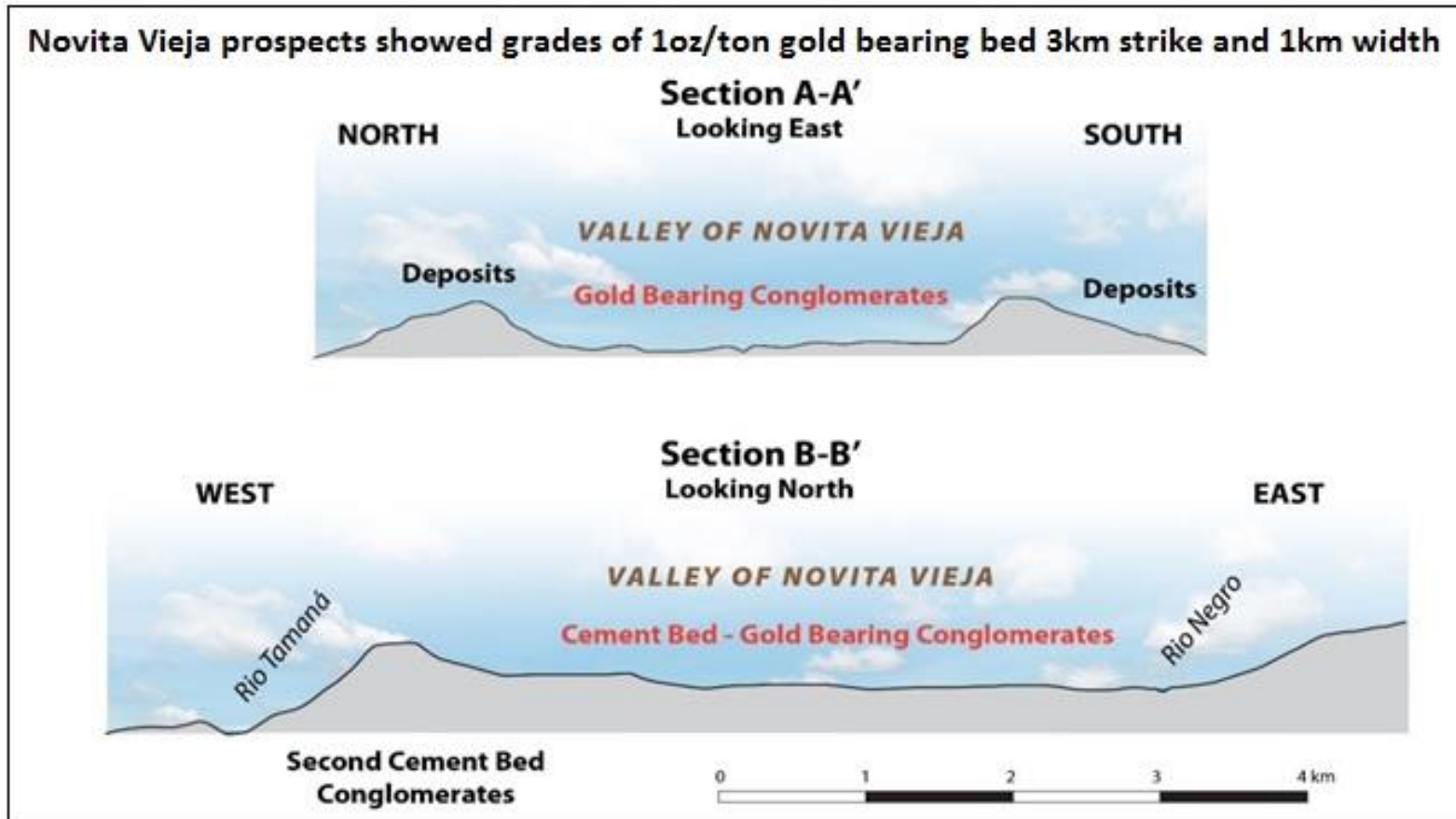
Flat lying hard-rock mineralization

Choco Gold Bearing Conglomerates Project – Schematic



Historic Novita Vieja deposits

Historic flat lying cross-section



** The historical estimate is documented by R.B. White in the February 20, 1897 issue of the Engineering and Mining Journal in the article "Gold and Platinum at Novita Vieja, Colombia". The author feels the estimate is relevant in the fact it supports the presence of gold bearing conglomerates within the boundaries of the Novita Higher Community Council land. The author cannot comment on the reliability as he has no way to verify the data used to establish the historical estimate. The author has no knowledge of the key assumptions, parameters, and methods used to prepare the historical estimate. The author would suggest this historic estimate would be comparable to an inferred mineral resource. Duplication of the geological mapping and sampling of the conglomerate on a systematic regular sample pattern would be required to move the historic estimate to an inferred mineral resource. The reader is cautioned the author has not done sufficient work to classify the historical estimate as current mineral resources. Max Resource Corp. is not treating the historical estimate as a current mineral resource

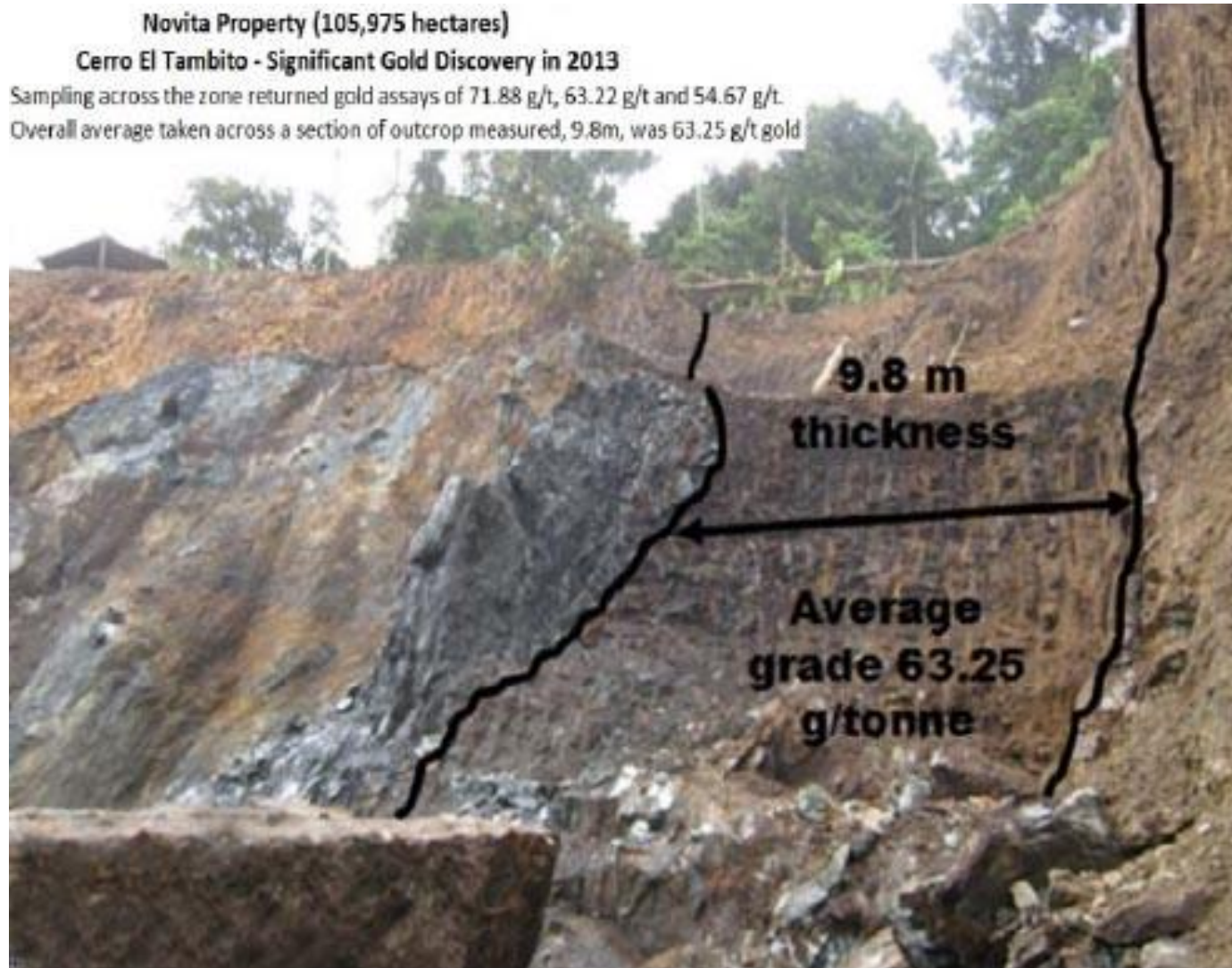
Historic 9.8m at 63.25 g/t gold shear zone

Novita Property (105,975 hectares)

Cerro El Tambito - Significant Gold Discovery in 2013

Sampling across the zone returned gold assays of 71.88 g/t, 63.22 g/t and 54.67 g/t.

Overall average taken across a section of outcrop measured, 9.8m, was 63.25 g/t gold



Management have built multiple discoveries;

- MAX CEO Mr. Matich, as CEO of Aztec Resources identified & helped develop the Koolan hematite deposit, AZR went from \$1M market cap to a \$300M merger. He also built 7.8BT at 29%Fe Resource (TSXV:CEV) + 227mt at 1% NickelEq Resource;
- Dr. Grainger. MAX's Colombian Geology Expert, was the Vice President Exploration (Regional Projects) for Continental Gold and Chief Geologist for Colossus Minerals Inc. Additionally, Dr. Grainger has held senior level positions at Troy Resources, Lion Ore Australia, INCO Brazil and CVRD Brazil.

Choco Gold-Platinum (2,140 sq. km); 1.5Mozs gold + 1.0Mozs platinum historic production (1906-1990);

- Free gold discovered in hard-rock samples, outcrops indicate a 12m thickness; LWIR anomalies spread over 1,000 sq. km;
- Concentrates grading 341g/t gold and 113g/t platinum from weathered material above the hard-rock; exploration ongoing

North Choco Gold-Copper (500 sq. km); contiguous to AngloGold & Continental Gold;

- 30km SW of Anglo (21Moz Eq. gold) 2005 discovery from stream sediment sampling program – 1 of 5 porphyry discoveries;
- Anglo discovery zone at North Choco (8,590ppb Au + 2,590ppm Cu) in 2005, no follow-up cause of land access;
- January 2019 reconnaissance visit channel samples grade up to 262g/t gold and 11.4% copper and 941 ppm cobalt;
- 6 week exploration campaign underway with 60-man field team; first results expected very soon;

Gachala Colombia - Sedimentary Hosted 250km long and up to 150km wide.\;

- Max to hold 6,000,000 shares (14%) of Universal Copper Ltd (TSXV: UNV);
- Max still holds 400 sq. km Gachala Copper land package.

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Disclaimer



R. Tim Henneberry, P. Geo. (BC), a member of MXR's Advisory Board, is the Qualified Person (QP) who has reviewed and approved the technical content in this presentation.

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