

N E X O P T I C

You'll Never See The World The Same Way Again

Corporate Presentation
June 2020

Forward-Looking Statements

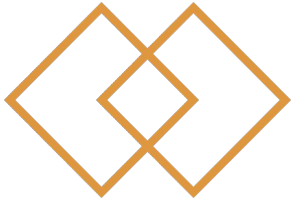
Information Contained in this Presentation This presentation is a summary description of Nexoptic Technology Corp. ("Nexoptic" or the "Company") and its business and does not purport to be complete. This presentation is not, and in no circumstances is to be construed as a prospectus, advertisement or a public offering of securities. Except where otherwise indicated, the information contained in this presentation has been prepared by the Company and there is no representation or warranty by the Company or any other person as to the accuracy or completeness of the information set forth herein. Except as otherwise stated, information included in this presentation is given as of the date hereof. The delivery of this presentation shall not imply that the information herein is correct as of any date after the date hereof. Certain information contained in the Presentation includes calculations or figures which have been prepared internally and have not been audited or verified by a third party. Where any information and statistics are quoted from an external source, such information or statistics should not be interpreted as having been adopted or endorsed by the Company as being accurate. Use of different methods for preparing, calculating or presenting information may lead to different results and such differences may be material.

Forward-Looking Information The information contained herein contains "forward-looking statements" within the meaning of the United States Private Securities Litigation Reform Act of 1995 and "forward-looking information" within the meaning of applicable Canadian securities legislation. "Forward-looking information" includes, but is not limited to, statements with respect to the activities, events or developments that the Company expects or anticipates will or may occur in the future, including statements regarding the market and industry in which the Company operates, its business plans and strategy, the potential of its products and technologies and the potential commercialization of its products. Forward-looking information and statements are based on the then current expectations, beliefs, assumptions, estimates and forecasts about the Company's business and the industry and markets in which it operates. Forward-looking information and statements are made based upon numerous assumptions and although the assumptions made by the Company in providing forward-looking information or making forward-looking statements are considered reasonable by management at the time, there can be no assurance that such assumptions will prove to be accurate. Forward-looking information and statements also involve known and unknown risks and uncertainties and other factors, which may cause actual results, performances and achievements of the Company to differ materially from any projections of results, performances and achievements of the Company, including, without limitation, risks commonly associated with the development of new technologies, including that the Company's technology, product designs and prototypes are at an early stage and additional work will be required to confirm potential applications and feasibility thereof or bring products to market; the Company may not be able to complete product development as currently expected; potential applications of the Company's technology are based on limited studies and may not be representative of the broader market; the Company's products and designs may not achieve expected results; the Company may not be able to commercialize its products as planned or at all; the Company may not have access to necessary financing on acceptable terms or at all; pending or future patent applications may not be approved; risks associated with licensing and information technology matters; the expected benefits of partnerships and other early stage business relationships may not be achieved as accepted or at all; and risks inherent with technology and product development and the business of the Company; and other risks set forth in the Company's publicly filed documents from time to time, copies of which are available at www.sedar.com. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in the forward-looking information or implied by forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that forward-looking information and statements will prove to be accurate, as actual results and future events could differ materially from those anticipated, estimated or intended. Accordingly, readers should not place undue reliance on forward-looking statements or information. The Company undertakes no obligation to update or reissue forward-looking information as a result of new information or events except as required by applicable securities laws.

External Information Where this presentation quotes any information or statistics from any external source, it should not be interpreted that the Company has adopted or endorsed such information or statistics as being accurate. The Company advises readers that some of the information presented herein is based on or derived from statements by third parties, has not been independently verified by or on behalf of the Company, and that no representation or warranty, express or implied, is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of this information or any other information or opinions contained herein, for any purpose whatsoever.

No Investment Advice This presentation is not, and is not intended to be, an advertisement, prospectus or offering memorandum, and is made available on the express understanding that it does not contain all information that may be required to evaluate, and will not be used by readers in connection with, the purchase of or investment in any securities of any entity. This presentation accordingly should not be treated as giving investment advice and is not intended to form the basis of any investment decision. It does not, and is not intended to, constitute or form part of, and should not be construed as, any recommendation or commitment by the Company or any of its directors, officers, employees, direct or indirect shareholders, agents, affiliates, advisors or any other person, or as an offer or invitation for the sale or purchase of, or a solicitation of an offer to purchase, subscribe for or otherwise acquire, any securities, businesses and/or assets of any entity, nor shall it or any part of it be relied upon in connection with or act as any inducement to enter into any contract or commitment or investment decision whatsoever. Readers should not construe the contents of this presentation as legal, tax, regulatory, financial or accounting advice and are urged to consult with their own advisers in relation to such matters.

U.S. Non-Solicitation This presentation is not an offer of securities for sale in the United States and is not an offer to sell or solicitation of an offer to buy any securities of the Company nor shall it form the basis of, or be relied upon in connection with any contract for purchase or subscription. The securities of the Company have not been and will not be registered under the U.S. Securities Act of 1933 or the securities laws of any state and may not be offered or sold in the United States absent registration or pursuant to an applicable exemption therefrom.



**The world's first trillionaires are going to come
from somebody who masters AI and all its derivatives,
and applies it in ways we never thought of.**
”

Mark Cuban

TSX-V: NXO

OTCQX: NXOPF

Frankfurt: E301

MARKET CAP: 50M



All Light Intelligent Imaging Solutions



We give machines sight.

**And solve industry problems
with algorithms that learn to see.**



At the forefront of an AI revolution.

Transforming video, images and data.

On everyday devices.



Endless Potential

Smart Security

Mobile

Photography

Automotive

IoT

Augmented & Virtual Reality

Medical Imaging

Industrial Automation



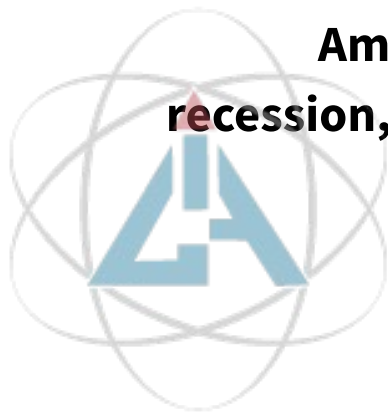
Growth Despite Uncertain Times

Amid the COVID-19 crisis and the looming economic recession, the Artificial Intelligence (AI) market worldwide will grow by a projected US\$376 Billion

”

Global Industry Analysts, Inc.

May 2020





We produce learning for licensing.

Per unit. Per market.

Tiered by features.



Launched 2019

Qualcomm Partnership 12 months after launch

First Mover Advantage Ready for deployment

In Demand World's largest corporations

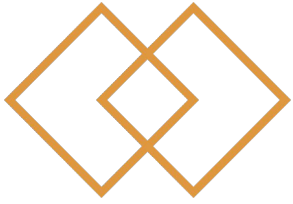


Give machines sight.

Grow existing and new partnerships.

Innovate to anticipate industry needs.

Become ubiquitous throughout industry.



Interested?
Contact Bill.
look@nexoptic.com



Bill Cawker

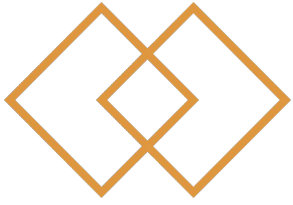
Investor Relations

TSX-V: NXO

OTCQX: NXOPF

Frankfurt: E301

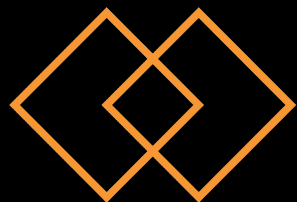
MARKET CAP: 50M



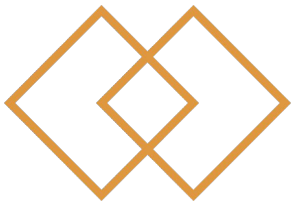
**There isn't an imaging system in the world that
won't benefit from aliis.**

”

Rich Geruson, Chairman

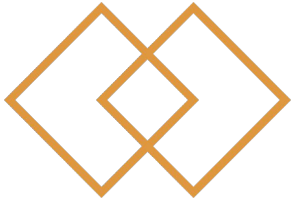


NEXOPTIC



Appendix

- A) The NexOptic Team**
- B) IP Representation**
- C) Awards and Accolades**
- D) Share Structure**
- E) Stock Chart**
- F) Current aliis solutions**
 - 1) Low light**
 - 2) Super resolution**
 - 3) Anti-glare**
 - 4) Data compression**



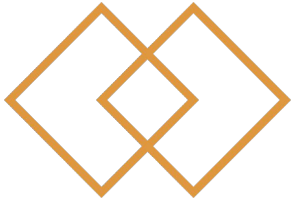
RICH GERUSON

Chairman



PAUL MCKENZIE

Chief Executive Officer



SAMANTHA SHORTER

Chief Financial Officer



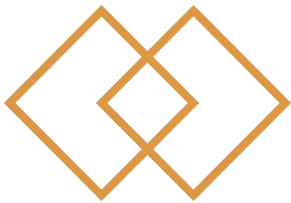
ARCH MEREDITH

Director



STEPHEN PETRANEK

Director



Colin D'Amore

Machine Learning Engineer



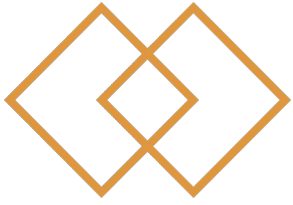
Kevin Gordon

VP AI Technologies



Martin Humphreys

Senior Software Engineer



Lewis Roca
ROTHGERBER CHRISTIE

Los Angeles, CA

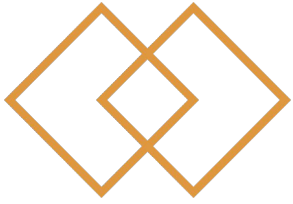


STEVENS
LAW GROUP

Silicon Valley, CA

SMART
& **BIGGAR**

Toronto, ON



Canada

Government of Canada
Grant Recipient



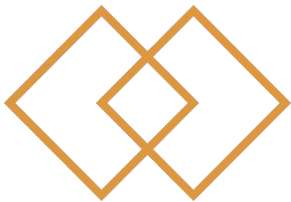
Edison Awards
Winner Sensory Enhancements



TSX Venture
Top 50 2018



TSX Venture
Top 50 2017

**Capital Market Enquiries**

Paul McKenzie
CEO
paul.mckenzie@nexoptic.com

Head Office

409 Granville Street, Suite 1500
Vancouver, BC
V6C 1T2

Incorporated

Canada

Stock Exchanges & Symbols

TSX-V: NXO
OTCQB: NXOPF
Frankfurt: E301

Shares Issued

137,796,856

Insider Control

Approximately 31%

Options

23,392,000

\$0.36 Warrants*

7,531,449
(Exp. December 2020)

1.75 Warrants*

1,111,923
(Exp. June 2022)

Transfer Agent

Computershare
1-800-564-6253
www.computershare.com

*Full warrant breakdown at www.nexoptic.com

NXO.V Nexoptic Technology Corp. TSXV

29-Jun-2020

© StockCharts.com

Open 0.450 High 0.490 Low 0.440 Close 0.490 Volume 373.9K Chg +0.045 (+10.11%) ▲





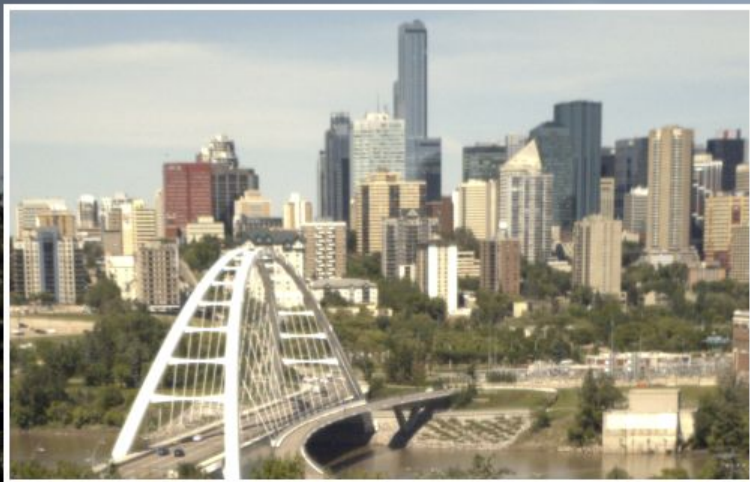
Low Light



Super Resolution

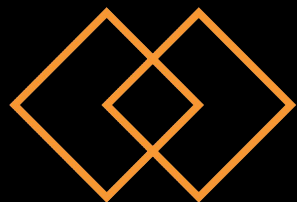


Anti-Glare



32% Reduction

Data Compression



NEXOPTIC