

Pursuing Canada's Next High-Grade Gold Discovery

CSE: MVT Frankfurt: M1N OTC: MTEHF



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This presentation contains forward-looking statements. All statements, other than of historical fact, that address activities, events or developments that the Company believes, expects or anticipates will or may occur in the future (including, without limitation, statements regarding the estimation of mineral resources, exploration results, potential mineralization, potential mineral resources and mineral reserves) are forward-looking statements. Forward-looking statements are subject to a number of risks and uncertainties that may cause the actual results of the Company to differ materially from those discussed in the forward-looking statements. Factors that could cause actual results or events to differ materially from current expectations include, among other things, failure to establish estimated mineral resources, the possibility that future exploration results will not be consistent with the Company's expectations, changes in structure of transactions, world metals markets and other risks. Any forward-looking statement speaks only as of the date on which it is made and, except as may be required by applicable securities laws, the Company disclaims any intent or obligation to update any forward-looking statement.

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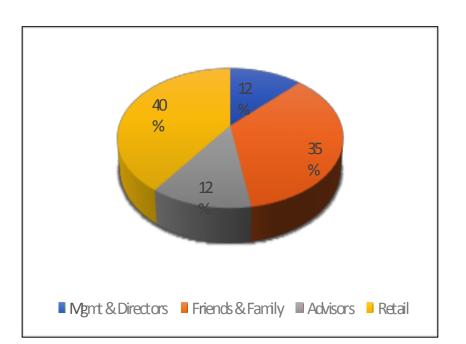
CAPITAL STRUCTURE & OWNERSHIP

Capitalization:

Shares Outstanding: 66,094,862

Reserved for Issuance: 9,336,512

Fully Diluted Shares: 75,431,374



- Management is the Largest Shareholder 12%
- 60% of Total Float in Friendly Hands
- Three Listings : CSE: MVT; Frankfurt: M1N; OTC: MTEHF

MANAGEMENT



PETER WILSON, CEO: Mr. Wilson has been the lead financier for public and private companies raising over \$300 million worth of equity and debt financings in the mining and energy fields internationally during the last 20 years. As president of Hana Mining Ltd based in Vancouver, Canada, he orchestrated the creation and discovery of a major copper/ silver district in Botswana, Africa positioning Hana into a market capitalization of over \$580 million dollars.

AVROM E. HOWARD, MSc, P. Geo, QP: Mr. Howard is a minerals exploration geologist with forty years mining industry experience obtained in ventures involving a variety of commodities and geological settings around the world, with an emphasis on gold. A number of projects he was instrumental in advancing are currently in production. Mr. Howard obtained his Bachelor's degree in Geology from the University of Toronto, in 1979, and his Master's degree in Geology from the University of Colorado at Boulder, in 1992, his thesis having been written on a gold-silver telluride deposit in the Colorado Mineral Belt. Avrom has served in both a technical and executive capacity in a number of public resource ventures. He is registered with the Professional Geoscientists of Ontario.

JAMES ROGERS, SENIOR VP EXPLORATION, P. Geo : Mr. Rogers is a geologist with forty years of experience in the gold mining and exploration industry. Starting as a mine geologist in 1980, Jim has almost 30 years in the Red Lake Gold mining camp in roles as Chief Geologist, Exploration Manager and as president of a junior exploration company. In 1988 Jim was awarded the CIM Professional Proficiency metal when he was Chief Mine Geologist at Dickenson Mine, predecessor to the Red Lake Gold Mines. The first exploration drill holes into what ultimately became Goldcorp's High Grade Gold Zone were drilled on his watch. Jim also spent 9 years as chief geologist at the Eskay Creek Mine where grade control and metallurgical study were critical to profitable mining and to expanding reserves. While at Eskay Creek Mine as Chief Geologist, he was part of the team that received the E.A. Schultz Award for Mine Development.

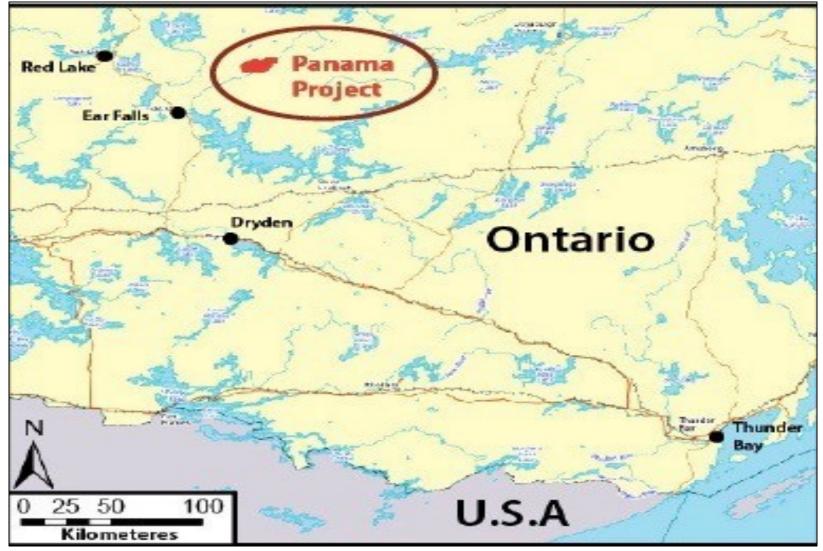
EUGENE HODGSON, INDEPENDENT DIRECTOR: Mr. Hodgson is a graduate of the University of Calgary and holds a Bachelor of Arts Degree in Political Science. He has held senior positions in both the public sector for the Northwest Territories and British Columbia governments. He has served on the Board of Directors of various companies including Grandfield Pacific Corporation, Arimex Resources Inc., Equitable Real Estate Investment Corp., Sea Breeze Power Corp. Silvermex Resources Inc., Chair of Pacific Cascade Minerals and Director of Timmins Gold Corp. a TSE and NYSE listed company.

ALEX TSAKUMIS, DIRECTOR: Mr. Tsakumis has over 25 years investment experience within the North American capital markets with private and public companies. Beginning his career in 1989, he has experience in capital formation, management and growth of listed companies including mergers and acquisitions, finance, corporate governance, marketing and corporate communications. Born and raised in Vancouver, Mr. Tsakumis is a graduate of University of British Columbia with a BA in Economics.

MICHAEL BANDROWSKI, ADVISOR: Escarpment Capital Advisors is a leading independent advisory firm offering a full range of services to public and private mining companies around the globe. Our team of professionals has a long track record of sourcing and executing all types of transactions exclusive to the mining space. We build strong long lasting relationships and act with integrity and respect.

RED LAKE: A WORLD CLASS GOLD DISTRICT





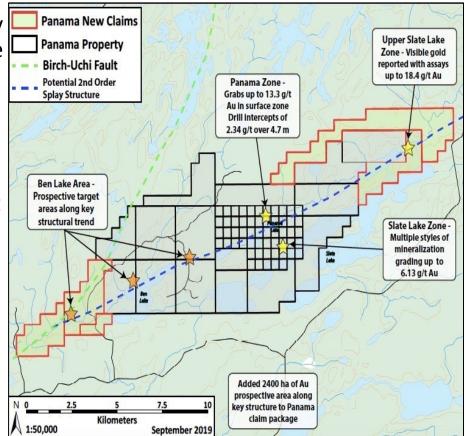
MAXTECH PANAMA LAKE PROJECT HIGHLIGHTS:



- World-class Red Lake mining district known for high-grade gold deposits
- Located 60 km east of Great Bear Resources "Dixie Lake" discovery
- Located near past producing South Bay and Uchi Gold Mines
- Over 28 million ounces of gold produced to date
- 11,700 hectares land package; 88.5 sq km
- Excellent infrastructure including roads and skilled work force
- 2018 drill program intersected 1.58gpt gold over 7.6m confirming the 1989 Noranda Exploration results of up to 1.2gpt over 15m including 2.8gpt gold over 4.3m
- Property hosts one of the highest gold grain counts in till sampling completed by the Ontario Geological Survey (OGS) in the Red Lake district
- 2019 geophysical survey traces known mineralized structures and has helped to outline extensions and new mineralized structural trends / targets

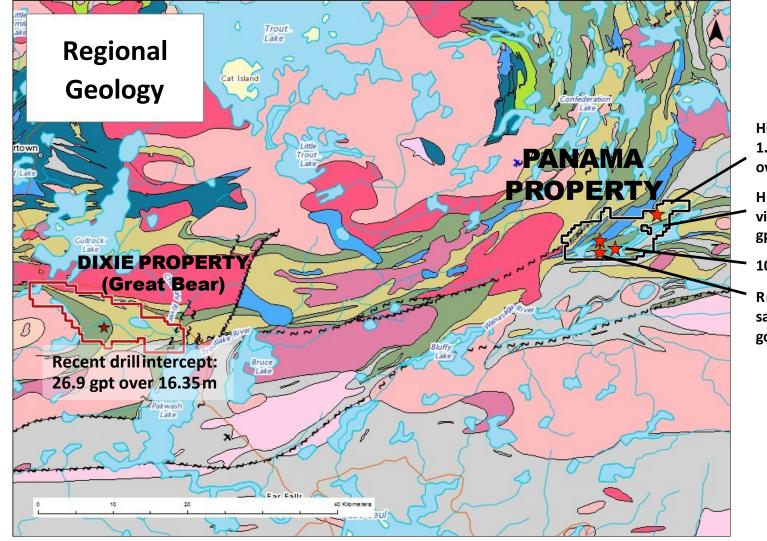
PANAMA LAKE EXPANSION: + RECENT ADDITIONAL 2,000 HECTARES

- Additional claims were recently acquired totaling 20 square kilometers staked;
- Covering at least one historical gold occurrence, at one end;
- An area covering geochemical and geophysical features of interest, at the other;
- Both lie along the same interpreted fault splay that crosscuts the entire property, none of which have been explored comprehensively;
- Expanding the Panama Lake property to a total of 88.5 sq km.



PROPERTY: A NEW RED LAKE DISCOVERY





Historical drilling over 1.2 km, up to 2.8 g/t Au over 4.5 m

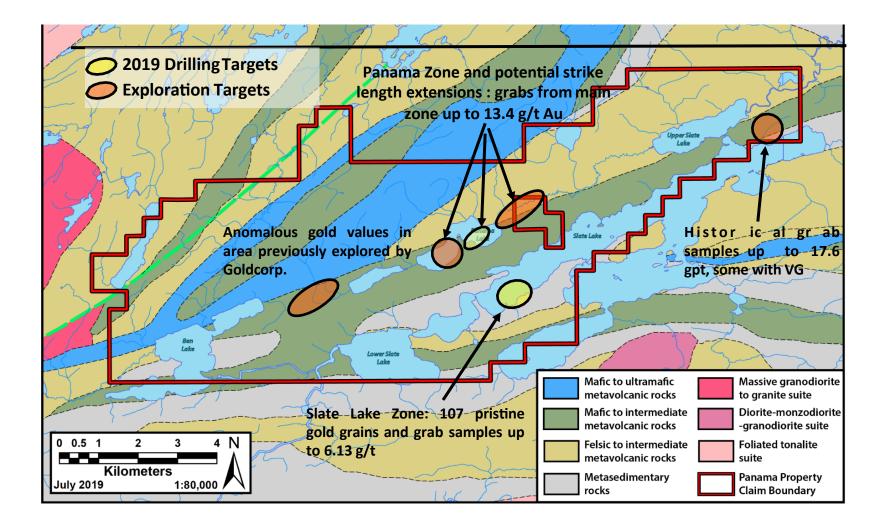
Historical grabs with visible gold up to 18.4 gpt

107 gold grains in till

Recent Benton grab sampling: up to 6.17 gpt gold

EXPLORATION ADVANCES VALUE





HISTORICAL DRILLING IDENTIFIED GOLD SYSTEM



- Original drilling at the Panama Zone by Noranda, in 1989, intersected up to 1.2 gpt gold over 15 m and 2.8 gpt over 4.5 m;
- Recent drill program by Benton Resources confirmed Panama mineralization with intercepts up to 2.34 gpt gold over 4.7 m;
- Gold is hosted within a silicified shear zone within strongly deformed and hydrothermally altered metavolcanic and metasedimentary rocks.



Tourmaline in mineralized quartz vein



Intense carbontate alteration in sheared argillite host rock

SLATE ZONE



- Highest glacial till gold grain count in the Red Lake district (Geological Survey of Canada till survey);
- New surface discovery samples up to 6.17 gpt gold in arsenopyrite-rich quartz veins within a carbonate-altered shear zone;
- Drilling intersected an 8.4 m wide zone hosting 0.18 g/t gold, confirming the prospectivity of the Slate Lake shear zone;
- New discovery arsenopyriterich, gold-anomalous intensely altered feldspar porphyry.



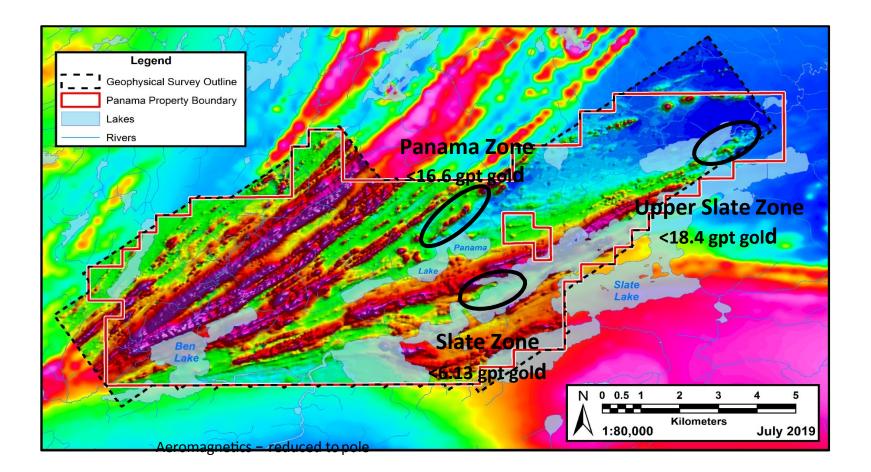
Sericite altered feldspar porphyry



Altered volcaniclastic with pyrrhotite stringers

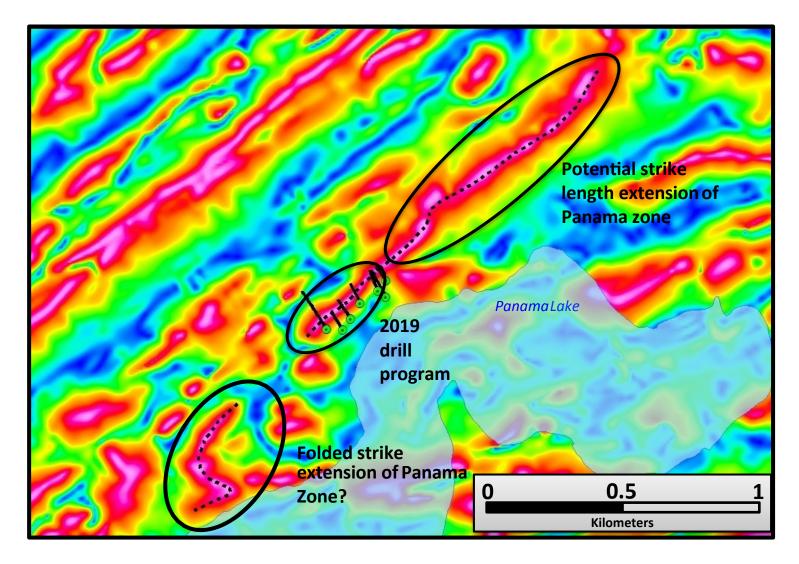
AIRBORNE GEOPHYSICS





AIRBORNE GEOPHYSICS – Panama Zone Closeup





PANAMA GOLD – Exploration Program



- Compile all recent drilling results, past surveys and historical data;
- Detailed interpretation of airborne magnetic survey including structural interpretation targeting favourable gold traps;
- Detailed mapping, prospecting program to be completed over the entire Panama project;
- Further drilling to expand the Panama zone as well as areas identified on Slate Lake which may represent the source of the GSC gold grains along the Slate Zone trend.





Hole	From (m)	To (m)	Interval (m)	Gold (g/ t)	Composite
PL-19-01	79.6	87.2	7.6	1.58	1.58 g/t over 7.6 m
including	79.6	84.3	4.7	2.34	2.34 g/t Au over 4.7 m
PL-19-02	148.5	155	6.5	1.23	1.23 g/t Au over 6.5 m
PL-19-03	79.6	85.4	5.8	1.21	1.21 g/t Au over 5.8 m
including	82.4	84.4	2	2.55	2.55 g/t Au over 2 m
PL-19-04	72.8	78.6	5.8	1.07	1.07 g/t Au over 5.8 m
including	75.8	78.6	2.8	1.67	1.67 g/t Au over 2.8 m
PL-19-05B	77.5	93.6	16.1	0.57	0.57 g/t Au over 16.1 m
including	89	91	2	2.07	2.07 g/t Au over 2 m
PL-19-06	82	83	1	0.427	0.427 g/t Au over 1 m
PL-19-07	35.4	36.4	1	0.563	0.563 g/t Au over 1 m
PL-19-08	270.5	279	8.4	0.18	0.18 g/t Au over 8.4 m
PL-19-09	100	102	2	0.425	0.425 g/t Au over 2 m

MAXTECH VENTURES INC.



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