



RENFORTH RESOURCES INC.

Corporate Presentation
April 2020

Document Purpose

- This presentation is intended to give the reader an overview of the assets of Renforth Resources Inc.
- Renforth is publicly traded as “RFR” on the CSE, as “RFHRF” on the OTC Pink and as “A2H9TN” in Frankfurt.
- Information presented in this document is derived from Renforth’s public disclosure, available on [SEDAR](#) under Renforth’s corporate profile, or Renforth’s website www.renforthresources.com
- Statements within this presentation may rely upon forward looking assumptions, in whole or in part. If those assumptions do not come to pass then forward looking statements may be materially affected.
- Information cited in this document not pertaining to Renforth, if any, has been obtained from public sources or the public domain
- Renforth cautions the reader to, as always, **do your own due diligence**
- Follow up questions or comments can be directed to Nicole Brewster, President and CEO, via email at nicole@renforthresources.com
- Please follow Renforth to stay informed on [Facebook](#), [LinkedIn](#), [Twitter](#) and [Instagram](#).
- Consider signing up for our [newsletter](#) to receive press releases as they are issued, sign up on the bottom of our homepage



WHO IS

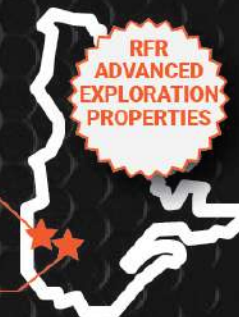
RENFORTH RESOURCES INC.

DEFINING OPPORTUNITY IN QUEBEC'S
ABITIBI GOLD CAMP

CSE : RFR

THE RIGHT LOCATION

SURROUNDED BY FORMER & PRODUCING GOLD MINES
SURPLUS TOLL MILLING CAPACITY IN IMMEDIATE VICINITY



THE RIGHT GEOLOGY

FLAGSHIP PROPERTIES COMBINE FOR 3.2KM OF STRIKE
ON THE CADILLAC BREAK IN THE PROLIFIC ABITIBI GREENSTONE BELT.
SURFACE MINERALIZATION WITH OPEN PIT POTENTIAL

THE RIGHT APPROACH

90%

OF CAPITAL RAISED GOES INTO PROJECTS



SURROUNDING PRODUCERS

AGNICO, YAMANA

INNOVATIVE THINKING

CONSIDERING USING A DRILL/BLAST/
PROCESSING MODEL TO FUND
FUTURE EXPLORATION

TIERED EXPLORATION

(2)
PROPERTIES
RESOURCE EST.
EXPECTED 2020

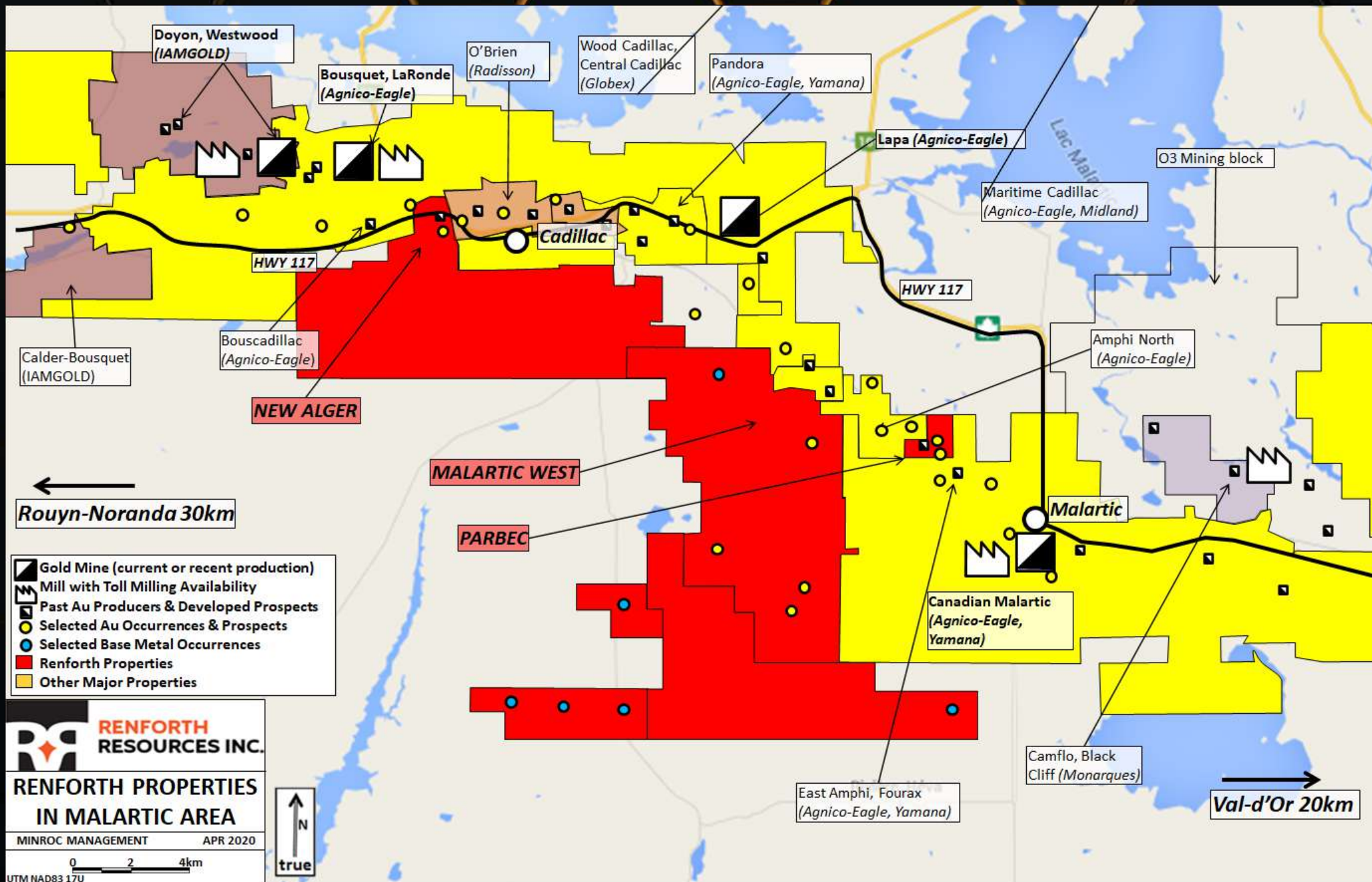
ADVANCED
EXPLORATION/
DEFINITION

(2)
PROPERTIES
FUNDED/ SPRING
EXPLORATION

PROVEN EXPLORATION
MID-STAGE



FOLLOW THE MONEY
INVESTOR GROUP



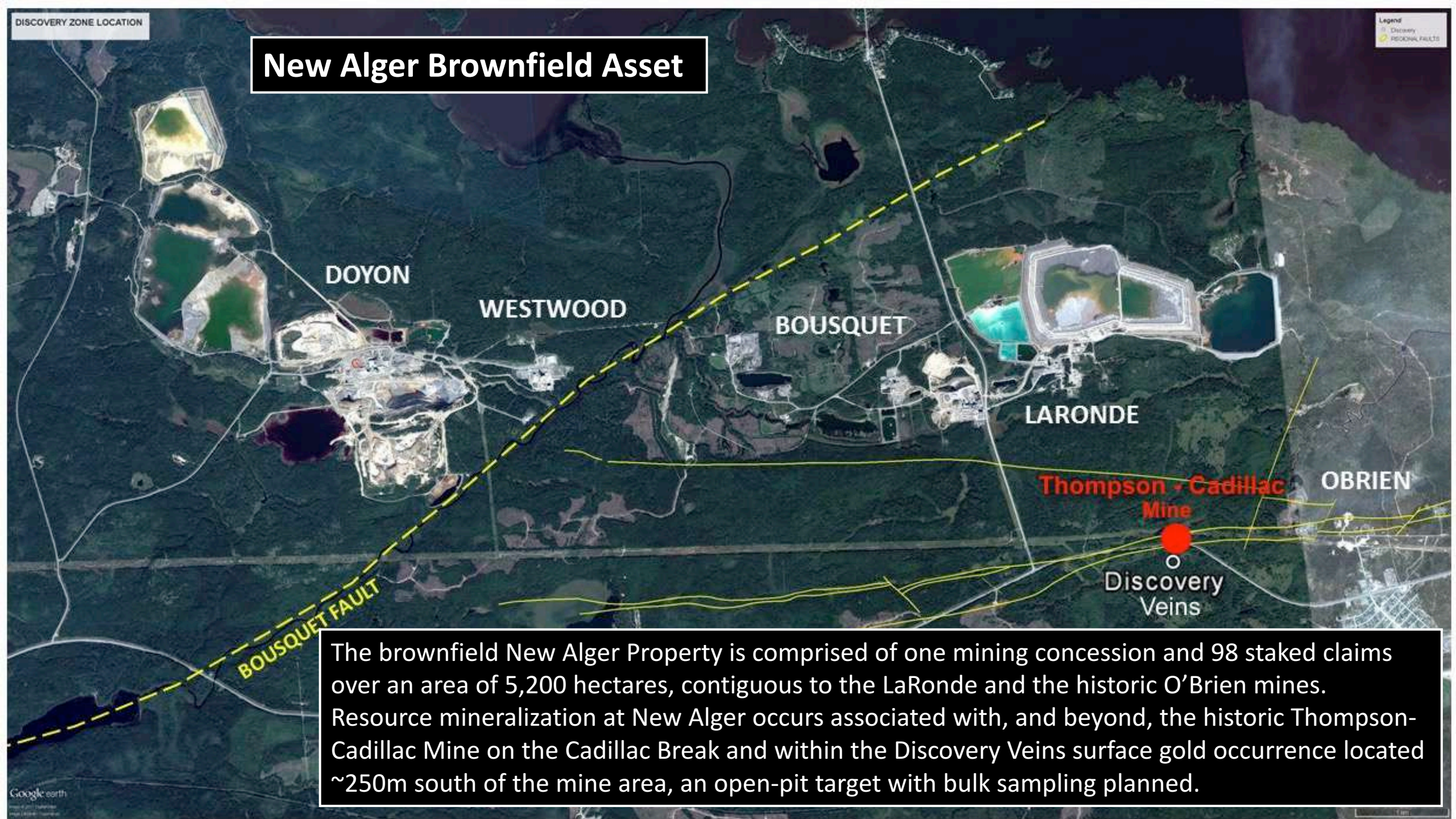
Tiered Exploration – Renforth’s Unique Low Risk Regional Advantage

- Renforth’s wholly owned mineralized properties fall into the following categories;
 - **DEFINITION STAGE** – New Alger and Parbec Brownfield Assets
 - Proven resource bearing, pre-development phase, focus on increasing resources as each deposit is open to expansion
 - **PROVEN EXPLORATION STAGE** – Malartic West and Nixon-Bartleman Properties
 - Proven mineralized, structures and occurrences not fully defined and open to exploration

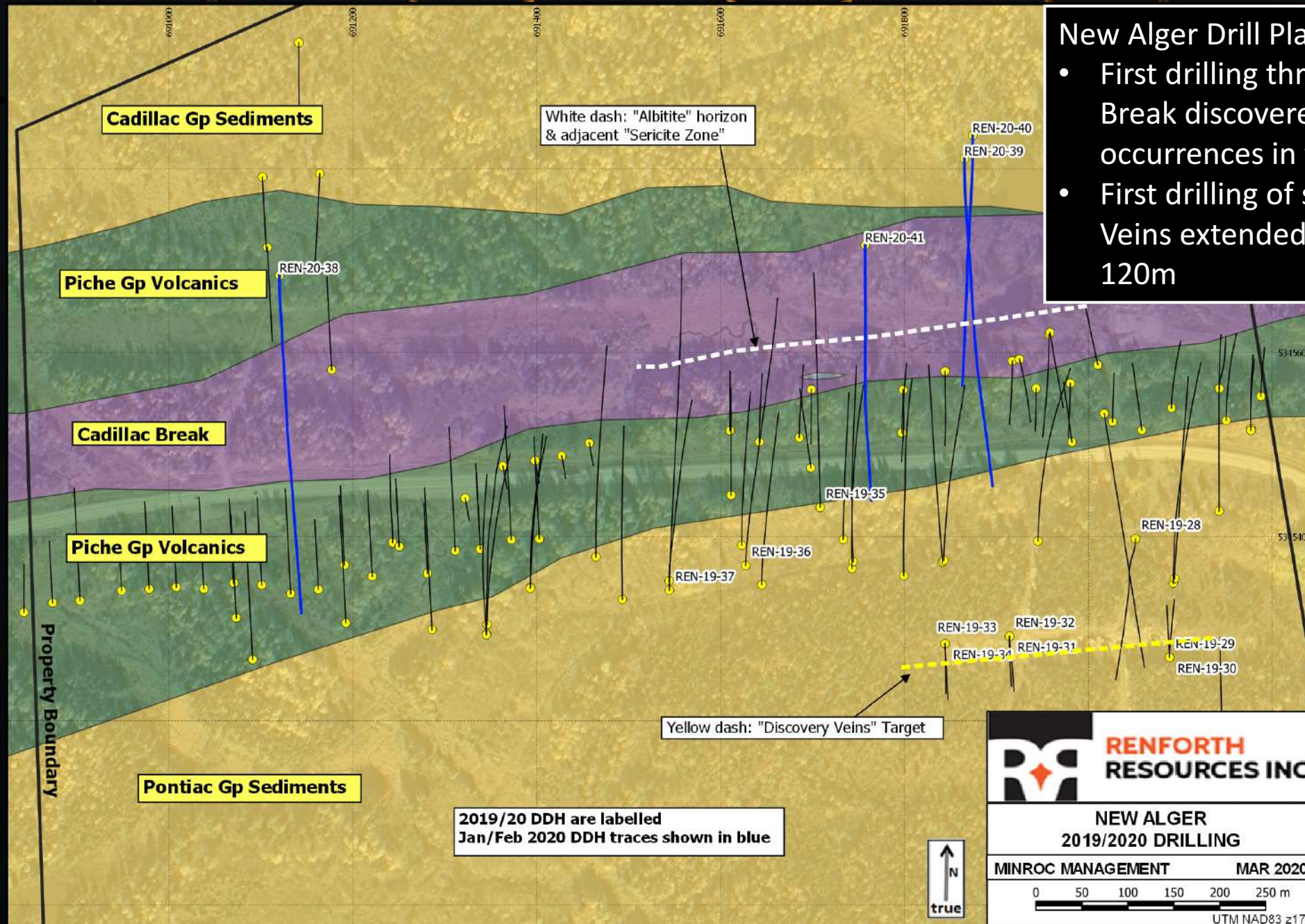
“Renforth is not engaged in searching for mineralization, we have several mineralized assets we can mature with field operations, continuing to define their extent and de-risk the deposits. Renforth is engaged in adding value to our properties while moving toward initial production at New Alger ” states Nicole Brewster, President and CEO of Renforth



New Alger Brownfield Asset



The brownfield New Alger Property is comprised of one mining concession and 98 staked claims over an area of 5,200 hectares, contiguous to the LaRonde and the historic O'Brien mines. Resource mineralization at New Alger occurs associated with, and beyond, the historic Thompson-Cadillac Mine on the Cadillac Break and within the Discovery Veins surface gold occurrence located ~250m south of the mine area, an open-pit target with bulk sampling planned.



New Alger Drill Plan 2019/20

- First drilling through Cadillac Break discovered new gold occurrences in the Break
- First drilling of stripped Discovery Veins extended gold as deep as 120m



**NEW ALGER
2019/2020 DRILLING**

MINROC MANAGEMENT

MAR 2020



UTM NAD83 z17U

New Alger Cadillac Break Mineralization



Left: Several boxes of the Sericite Discovery core from REN-19-36. A new gold bearing zone discovered in the previous undrilled Cadillac Break itself at New Alger, this zone is further north than any prior drilling, encountered in all 3 holes in 2019 over a strike of 160m, it assayed as high as 11.2 g/t over 0.5m, this discovery remains open on strike.



Right: This specimen sample of visible gold was drilled at New Alger and, in addition to showing spectacular gold in quartz mineralization a fragment of gold-bearing biotite alteration is visible in the bottom left, this is part of the lower-grade “halo” at New Alger. The other part of this piece of core assayed **149.98 g/t Au**.

New Alger Mine Area Gold Results Summary

Project	Feature	Au g/t	Length m	Location
New Alger	High Assay	149.98	0.5	REN-14-18
New Alger	High Assay	41	0.5	REN-15-25
New Alger	High Assay	39.38	1	REN-14-11
New Alger	High Assay	34.7	0.1	REN-15-26
New Alger	High Assay	32.33	0.4	REN-20-39
New Alger	High Assay	20.11	1	REN-14-10
New Alger	Notable Interval	3.67	15.2	REN-10-05
New Alger	Notable Interval	2.12	22.7	REN-14-11
New Alger	Notable Interval	1.04	40	REN-10-08
New Alger	Notable Interval	5.54	6	REN-14-10
New Alger	Notable Interval	1.35	26.9	REN-10-04
New Alger	Notable Interval	5.38	4.8	REN-19-35
New Alger	Notable Interval	1.49	11	REN-19-37
New Alger	Notable Interval	1.49	9	REN-20-41
New Alger	Notable Interval	1.26	22.5	NA-07-07

Assay results taken from drill holes within the Piché and Cadillac Break lithologies associated with the mine area. Results are presented to illustrate the presence of high grades with a nugget effect, and the presence of significant widths, due in part to the “halo” effect unique to New Alger.



Discovery Vein Stripping

Located ~250m south of the Thompson-Cadillac Mine Area and the Cadillac Break at New Alger.

Discovery Veins are currently stripped over ~275m, exposing gold on surface.

Mineralization has been sampled over ~500m, geophysics extends the trend hosting mineralization further to the west. Several areas within the Discovery Veins offer concentrations of gold averaging 1g/t Au and will be targeted in bulk sample.

New Alger Discovery Vein Mineralization



Left: Typical channel cut into the Discovery Vein mineralization hosted in quartz veining swarms with arsenopyrite alteration along with subtle biotite alteration, like the Cadillac Break. This particular sample ran at 1.76 g/t Au, Discovery Vein grades to date have varied from as low as elevated gold to as high as 12.33 g/t Au in a channel.



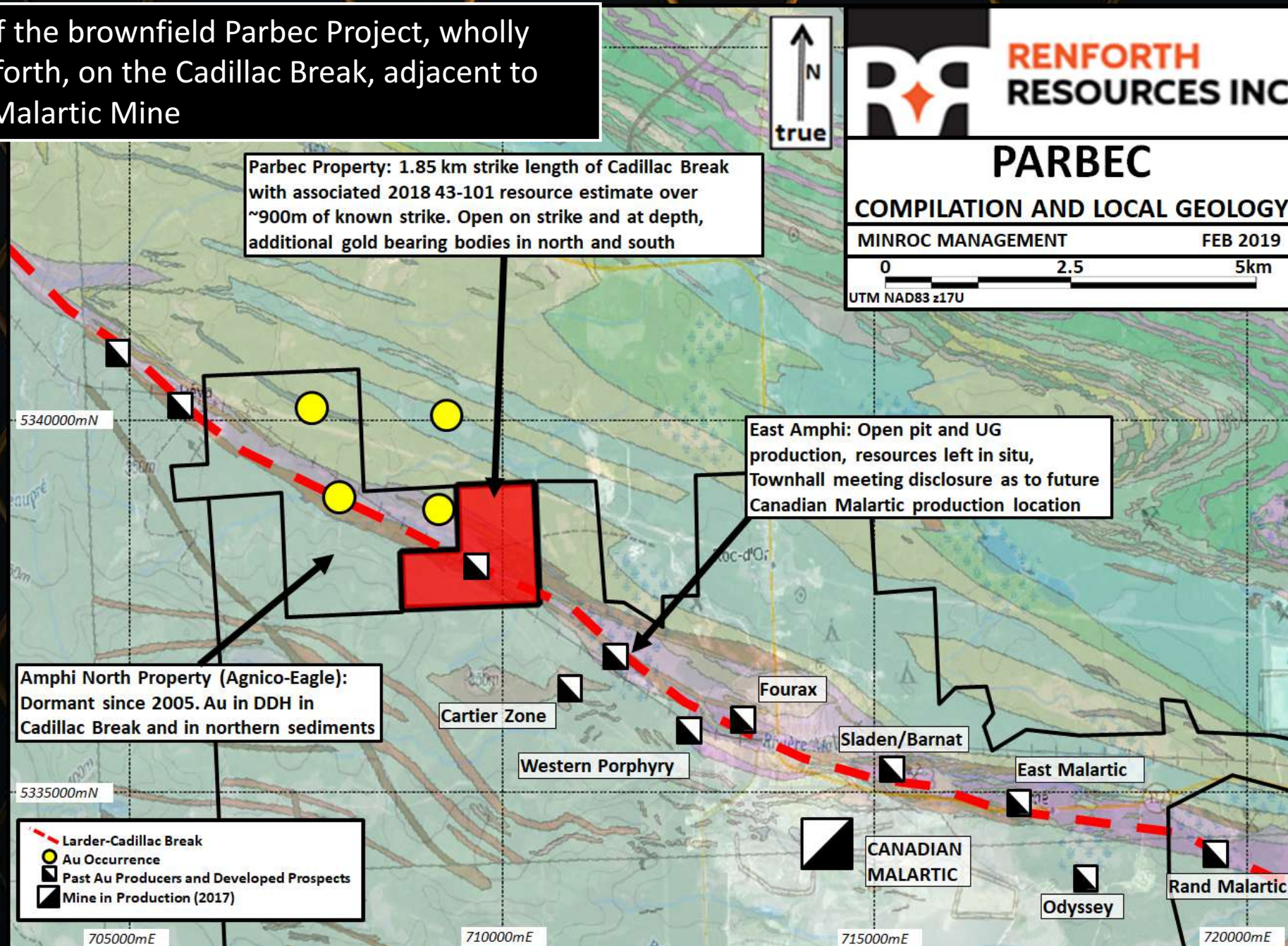
Right: This core sample, taken from NA-07-06, assayed 6.37 g/t Au over a length of 0.9m. This is interesting as the sample comes from a depth of about 35m and is located south of the Discovery Vein stripping. It should be noted that the stripped Discovery Veins are the central gold horizon of three horizons identified to date in the Pontiac sediments, this sample is from the southern horizon.

New Alger Discovery Veins Gold Results Summary

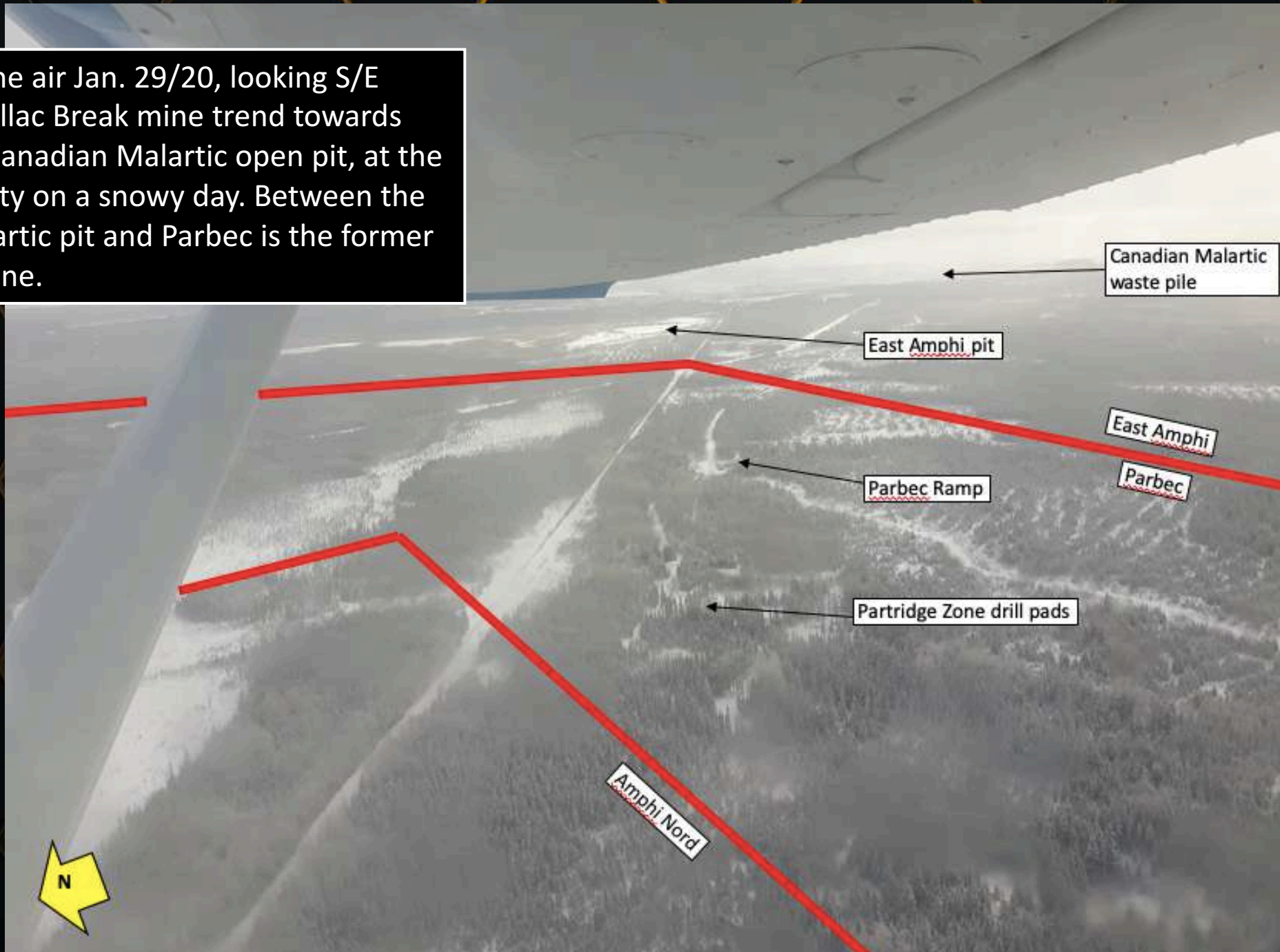
Project	Feature	Assay	Length	Location
Discovery Veins	High Assay	20.8	0.5	2019 Channel L
Discovery Veins	High Assay	7.81	0.7	2017 Channel 9
Discovery Veins	High Assay	7.69	0.9	2017 Channel 11
Discovery Veins	High Assay	11.6	0.5	2014 Channel 6
Discovery Veins	High Assay	12.33	0.7	2014 Channel3
Discovery Veins	Notable Interval	0.6	23.4	REN-19-34
Discovery Veins	Notable Interval	5.05	1.4	2019 Channel 11
Discovery Veins	Notable Interval	5.41	2.05	2019 Channel L
Discovery Veins	Notable Interval	2.65	3.7	2017 Channel 9
Discovery Veins	Notable Interval	3.8	2.4	2014 Channel 6
Discovery Veins	Notable Interval	0.76	16	REN-19-34
Discovery Veins	Notable Interval	1.95	5.6	2014 Channel 3

Assay results are taken from channel and drill holes results obtained from the Discovery Veins area of the New Alger property. The width and grade of these results on surface and at depth cause Renforth to consider the Discovery Veins an open pit target.

Local setting of the brownfield Parbec Project, wholly owned by Renforth, on the Cadillac Break, adjacent to the Canadian Malartic Mine

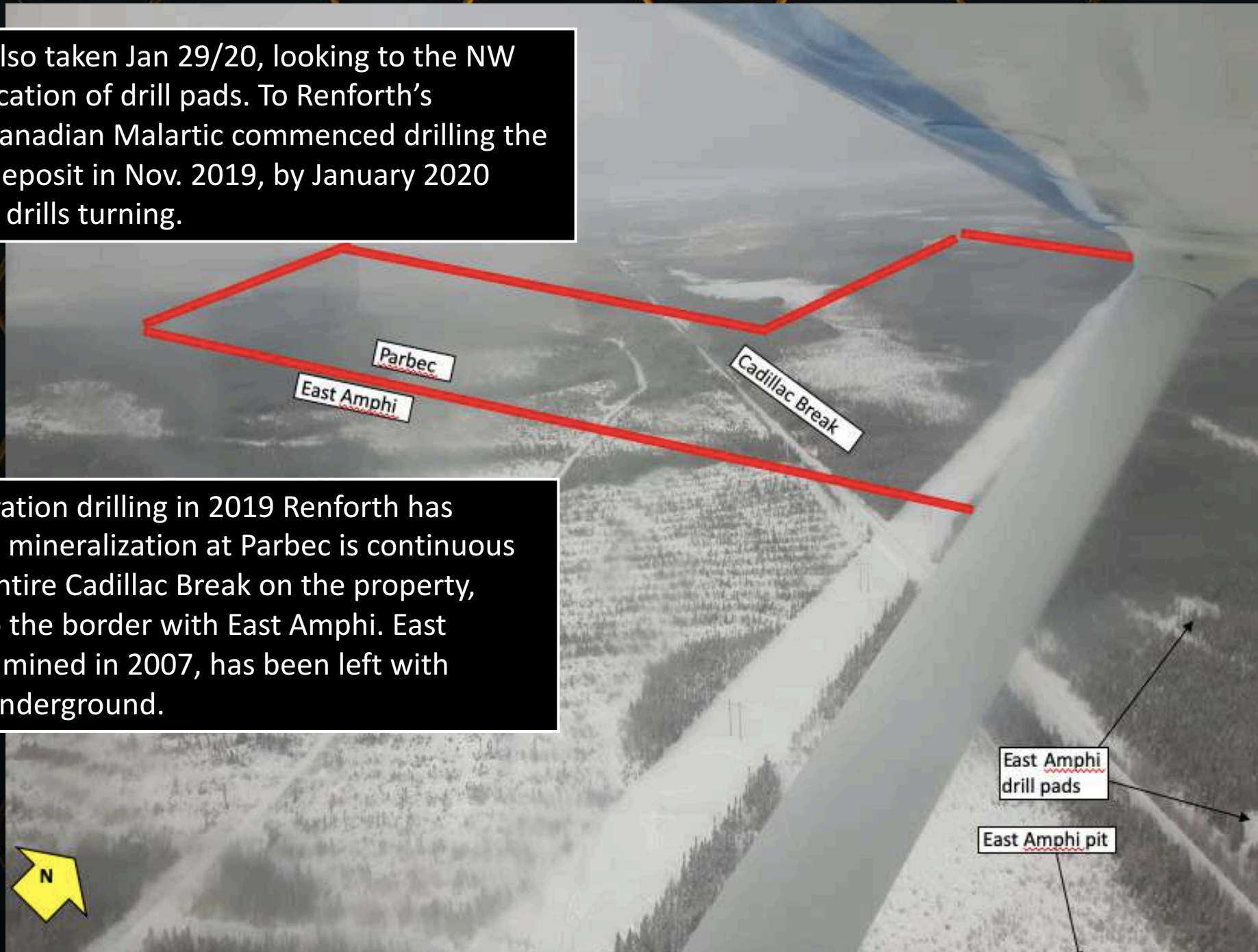


Parbec from the air Jan. 29/20, looking S/E along the Cadillac Break mine trend towards the adjacent Canadian Malartic open pit, at the edge of visibility on a snowy day. Between the Canadian Malartic pit and Parbec is the former East Amphi Mine.



This photo, also taken Jan 29/20, looking to the NW shows the location of drill pads. To Renforth's knowledge Canadian Malartic commenced drilling the East Amphi deposit in Nov. 2019, by January 2020 there were 3 drills turning.

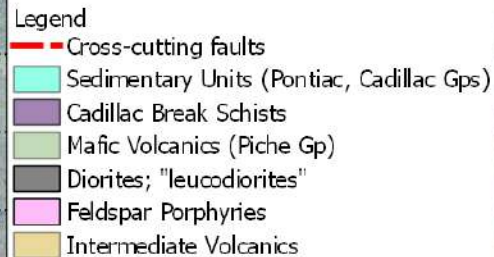
With exploration drilling in 2019 Renforth has proven that mineralization at Parbec is continuous along the entire Cadillac Break on the property, including to the border with East Amphi. East Amphi, last mined in 2007, has been left with resources underground.



Parbec Gold Results Summary

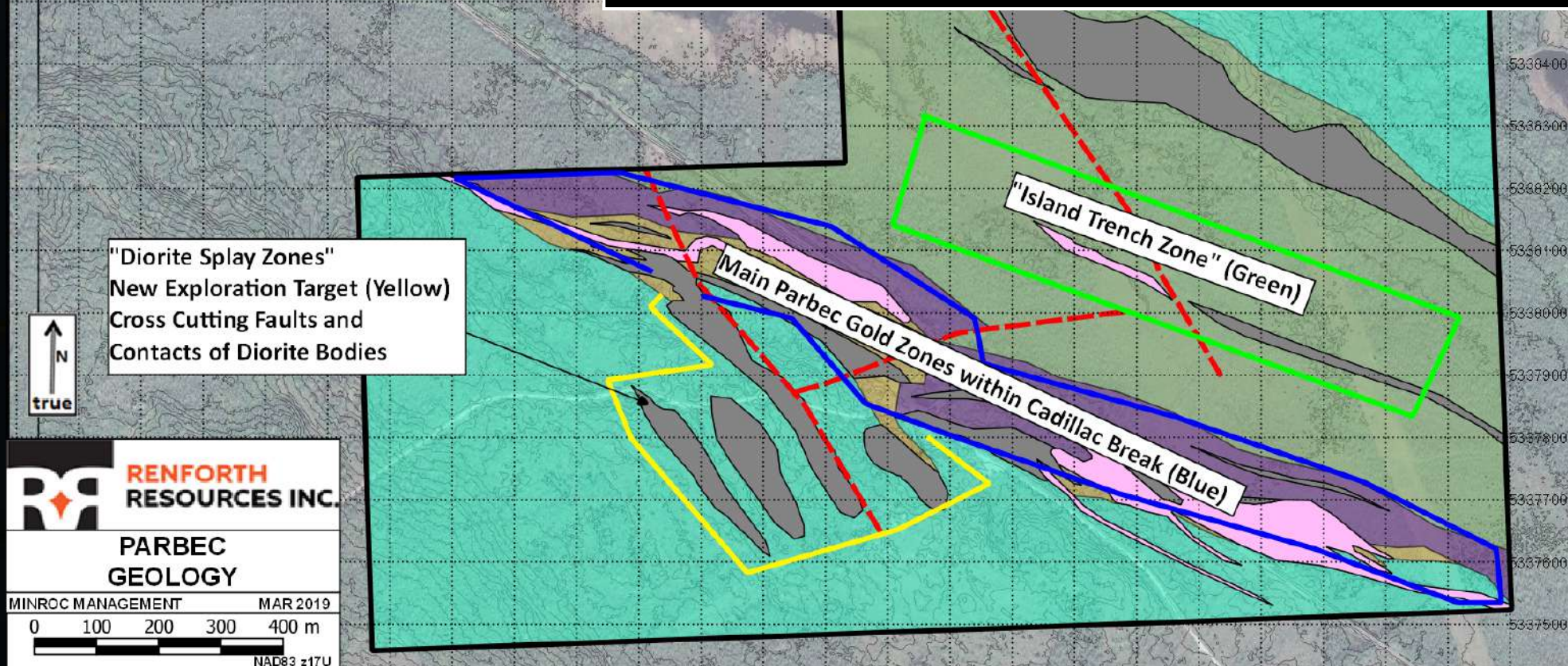
Project	Feature	Assay	Length	Location
Parbec	High Assay	67.54	0.76	Par-86-06
Parbec	High Assay	56.57	0.61	Par-87-32
Parbec	High Assay	38.1	0.9	Par-10-01
Parbec	High Assay	25.82	2.1	Par-93-54
Parbec	High Assay	25	0.6	Par-19-95
Parbec	High Assay	24.62	0.9	Par-18-92
Parbec	High Assay	17.67	1.25	Par-18-84
Parbec	High Assay	17.55	1.15	Par-19-95
Parbec	High Assay	15.66	1.2	Par-18-78
Parbec	Notable Interval	5.98	12.5	Par-86-06
Parbec	Notable Interval	3.64	19.3	Par-18-78
Parbec	Notable Interval	9.5	7.25	Par-93-54
Parbec	Notable Interval	3.31	19.4	Par-10-05
Parbec	Notable Interval	9.86	5.9	Par-10-01
Parbec	Notable Interval	4.66	9.45	Par-18-84
Parbec	Notable Interval	1.42	25	Par-18-73
Parbec	Notable Interval	1.92	14.05	Par-17-63
Parbec	Notable Interval	2.46	10.5	Par-18-74
Parbec	Notable Interval	1.41	14.1	Par-17-68

Parbec, like New Alger, nugget effect gold and a halo effect, associated with the Cadillac Break as well as mineralization discovered south and north of the Break



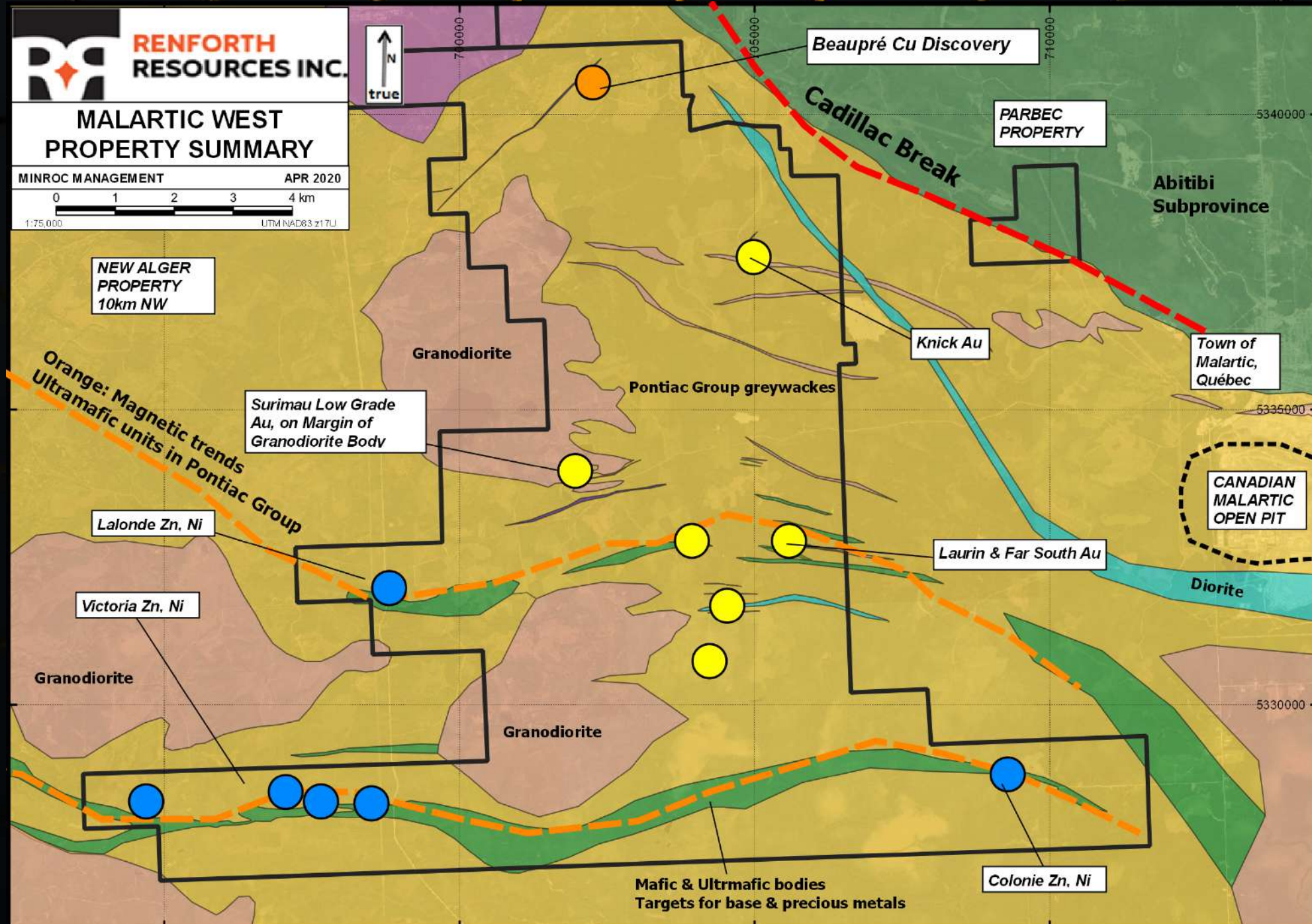
At Parbec Renforth has;

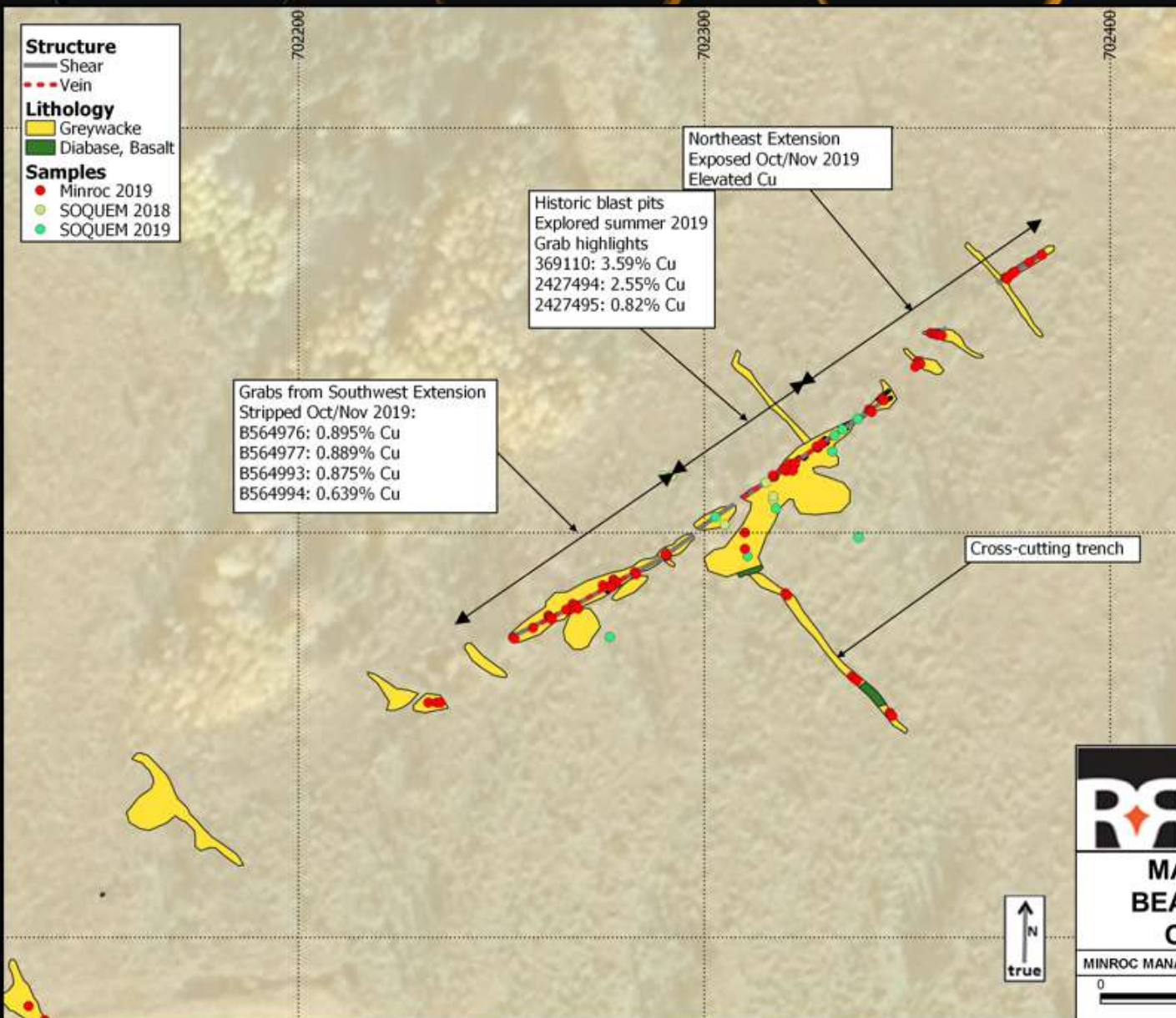
- 1 – Drilled gold mineralization across the entire "Main Parbec Gold Zone" (the Cadillac Break) which extends for ~1.8 kms, most gold results are currently above a 200m depth, the zone is open to depth
- 2 – Discovered gold on surface in the "Island Trench Zone", associated with drilled gold results as deep as 738m where 0.96 g/t Au was drilled over 1.5m, the current strike of this zone is ~500m within the Piché volcanics north of the Cadillac Break
- 3 – Discovered the "Diorite Splay Zone" located within the Pontiac Sediments south of the Cadillac Break. Gold is present within cross cutting faults and at contacts between sediments and Diorite intrusives



MALARTIC WEST PROPERTY SUMMARY

MINROC MANAGEMENT APR 2020





The Beaupré Copper Discovery at Malartic West has been traced over a surface distance of ~175m and remains open.

Renforth had optioned out Malartic West, after spending a significant amount of money on a very narrow thesis the property was returned to Renforth, upon review of the data it was revealed that an 8% copper grab sample had been taken.

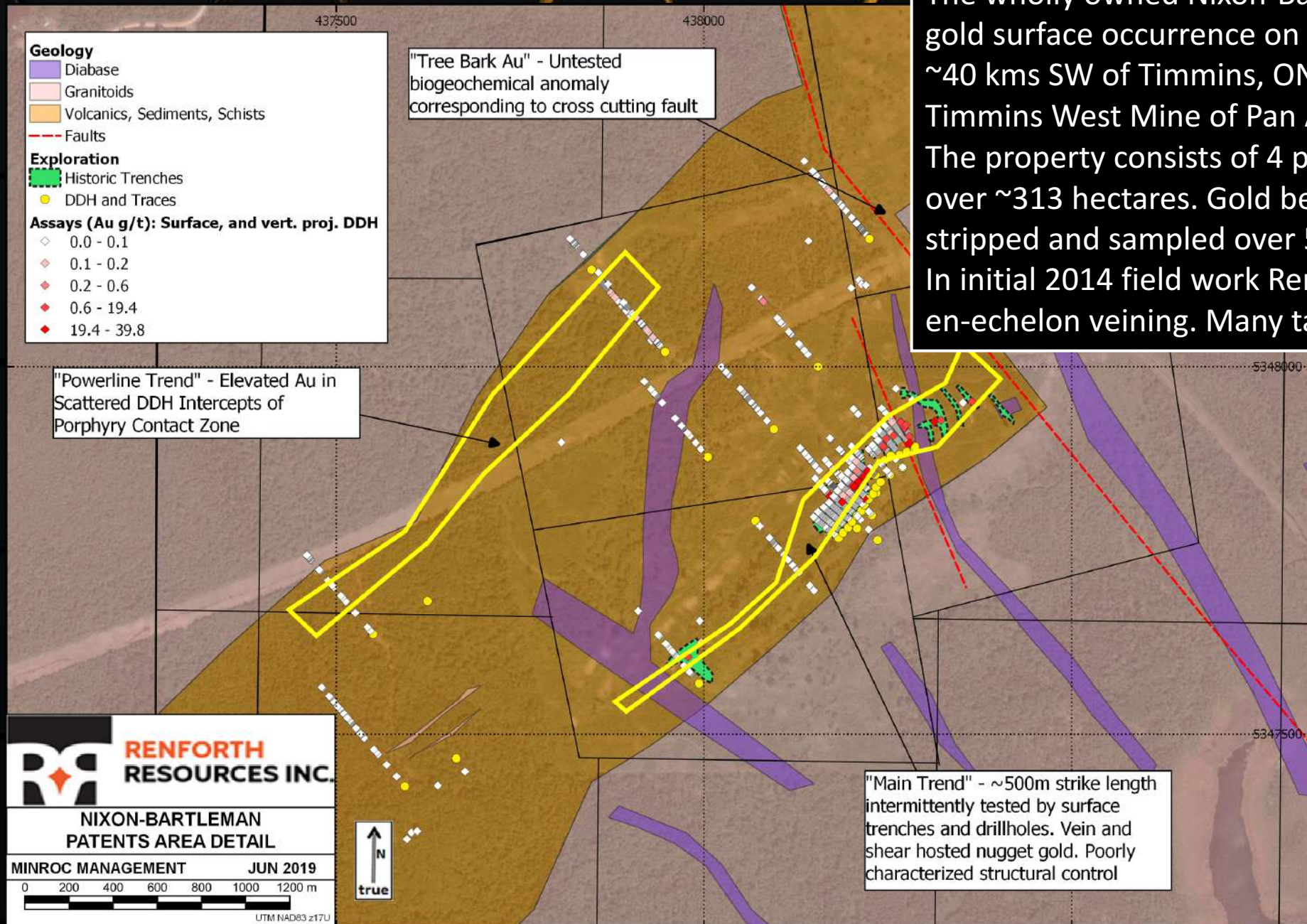
Renforth's channels and grab samples have revealed a copper and silver mineralized system which has only been briefly explored. 2020 will bring additional work on this discovery.

Malartic West Mineralization



Malartic West is a large property with several areas and commodities of interest;

- 1 – shown above is a channel sample from the Beaupré copper/silver discovery within a shear zone located in the northern part of the property between the Cadillac Break and two different intrusive bodies
- 2 – the central and southern part of the property has been documented as hosting gold on surface and in drill holes historically associated with an ultramafic magnetic feature (central) and an intrusive (south), Renforth plans to prospect these areas
- 3 – the very southern portion of the property hosts an ~21km long magnetic feature composed of mafic and ultramafic bodies which has only been explored historically at either end where elevated nickel and zinc occurrences are noted. A similar magnetic feature in the central portion of the property is known to host gold.



The wholly owned Nixon-Bartleman Property covers a gold surface occurrence on the Destor-Porcupine Break ~40 kms SW of Timmins, ON and only 10kms SW of the Timmins West Mine of Pan American Silver. The property consists of 4 patents and 15 staked claims over ~313 hectares. Gold bearing lithologies have been stripped and sampled over 500m, it has been drilled. In initial 2014 field work Renforth uncovered additional en-echelon veining. Many targets remain.

Nixon-Bartleman Mineralization



Nugget effect can make for spectacular samples! Nixon Bartleman was discovered in the 1920's and has been worked off and on since by several owners. The property has produced gold grades as high as 50 g/t (Teddy Bear Valley Mines), Renforth obtained 22.1 g.t Au in a quartz boudin over 0.3m in the channel shown.

Renforth is currently engaged in the definition of its brownfield resources and further work on its mineralized properties which are at a proven but preliminary stage.

Nicole Brewster, President and CEO of Renforth, assumed the role 7 years ago and owns >5 million shares personally.

Neither Nicole, or Kyle Appleby (Renforth's CFO) are paid cash, their services are paid for in shares. In Nicole's case the private company compensated for Nicole's services owns > 9 million shares.

Renforth has consistently raised capital as required for immediate project spending, to date Nicole has raised \$5,573,710 at \$0.05/share.

In that time Renforth has acquired 100% ownership of 5 gold bearing properties (New Alger and Parbec with resources, Malartic West and Nixon-Bartleman with proven mineralization and Denain-Pershing, a gold-bearing property which has been optioned out)

Renforth trades on the following exchanges – the CSE – **RFR**, the OTC Pink – **RFHRF** and on Frankfurt - **A2H9TN** – with 205,771,167 shares outstanding.

This presentation is intended to offer an overview of Renforth's assets. Should the reader have any questions or desire additional information please contact Nicole at 416-818-1393 or nicole@renforthresources.com