GlobeX Data

Swiss Secure Cloud and Communications

Leader in Swiss Hosted Secure Data Management and Secure Communications

A Cybersecurity and Internet Privacy leader in Swiss hosted Secure Document Management, Secure Email and and Secure Communications

OTCQB
SWISF

SWIS
LISTED ON CSE

Disclaimer

A final prospectus containing important information relating to the securities described in this document has been filed with the security's regulatory authorities in British Columbia, Alberta and Ontario. A copy of the final prospectus, and any amendment, is required to be delivered with this document. This document does not provide full disclosure of all material facts relating to the securities offered. Investors should read the final prospectus, and any amendment, for disclosure of those facts, especially risk factors relating to the securities offered, before making an investment decision.

This presentation provides a very brief summary of GlobeX Data Ltd. (the "Company") derived from the disclosure contained in the Company's final prospectus dated May 8, 2019 (the "Prospectus") that this information was derived from that contains "forward-looking statements". Forward-looking statements can be identified by words such as: "anticipate," "intend," "plan," "goal," "seek," "believe," "project," "estimate," "expect," "strategy," "future," "likely," "may," "should," "will" and similar references to future periods. Examples of forward-looking statements include, among others, statements regarding:

- Anticipated levels of expenditures for the next twelve months;
- Expectations of ongoing relationships with reseller and partners;
- Timing of completion of software integrations and updates;
- Management's belief that we have sufficient liquidity to fund the Company's business operations during the next twelve months; and
- Strategy for customer retention, growth, product development, market position, financial results and reserves.

Forward-looking statements are neither historical facts nor assurances of future performance. Instead, they are based only on management's current beliefs, expectations and assumptions regarding:

- the future of the Company's business;
- the success of marketing and sales efforts of the Company;
- the projections prepared in house and projections delivered by channel partners;
- the Company's ability to complete the necessary software updates;
- increases in sales as a result of investments software development technology;
- consumer interest in the Products;
- future sales plans and strategies;
- reliance on large channel partners and expectations of renewals to ongoing agreements with these partners;
- anticipated events and trends; and
- the economy and other future conditions;

Because forward-looking statements relate to the future, they are subject to inherent uncertainties, risks and changes in circumstances that are difficult to predict and many of which are outside of our control. The Company's actual results and financial condition may differ materially from those indicated in the forward-looking statements. Therefore, you should not rely on any of these forward-looking statements.

Important risk factors that could cause the Company's actual results and financial condition to differ materially from those indicated in the forward-looking statements include, among others, the following: speculative nature of investment risk; history of operating loss; going-concern risk; the Company's reliance on resellers and other distribution channels to sell its products; dependency on large channel partners; dependency on key personnel; dependency on third parties; software bugs; competition; security threats; research and development; commitments; obsolescence; growth; dilution; unissued share capital; liquidity and future financing risk; market risk for securities; and increased costs of being a publicly traded company. Actual results may vary from such forward-looking information for a variety of reasons, including but not limited to, risks and uncertainties disclosed in this prospectus. See "Risk Factors" on page 41 of the Prospectus.

These forward-looking statements are made as of the date of the Prospectus and are based on the reasonable beliefs, expectations and opinions of management on the date of this prospectus (or as of the date they are otherwise stated to be made). Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. New factors emerge from time to time, and it is not possible for management to predict all of such factors and to assess in advance the impact of each such factor on the Company's business or the extent to which any factor, or combination of factors, may cause actual results to differ materially from those contained in any forward-looking statement. There is no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. We do not undertake to update or revise any forward-looking statements, except as, and to the extent required by, applicable securities laws in Canada.

Readers are cautioned against placing undue reliance on forward-looking statements.

Who We Are

GlobeX Data Ltd. distributes, designs and develops Swiss hosted cyber security and Internet privacy solutions for secure data management and secure communications. The Company distributes a suite of secure cloud-based storage, document management and collaboration, encrypted e-mails, and secure communication tools. GlobeX Data Ltd. sells its products through approved distributors and telecommunications companies worldwide. GlobeX Data Ltd. serves consumers, businesses and governments worldwide.

GlobeX Data Ltd. is a publicly traded company trading in United States and Canada under ticker symbols (OTCQB: SWISF) and (CSE: SWIS).

The Products, all of which are in a commercialization stage and are currently in use by customers, were developed by GlobeX Data S.A., a privately held Swiss based cyber security and secure communications company and licensed to GlobeX Data Ltd. in perpetuity.

What We Do

We protect data and communications for consumers, enterprises and public entities.

We combine Proprietary Technology And The Highest-Grade Encryption with Swiss Data Privacy Laws

PrivaTalk®

Secure Communications

Secure and private audio/video calling, chat, self deleting chat, file transfer and email via any mobile device, tablet or desktop. Communications are transmitted in Switzerland within the Swiss hosted secure servers.

Custodia®

Secure Email

Secure and Private eMail and Collaboration Platform with the highest Security and Privacy standards. Businesses can move their domain hosting to Custodia's Swiss hosted secure hosting environment.

DigitalSafe®

Secure File Management

Data backup, file sharing, password management and communication. Multiple user management, access rights, file-sharing, private label secure email hosted in Switzerland.
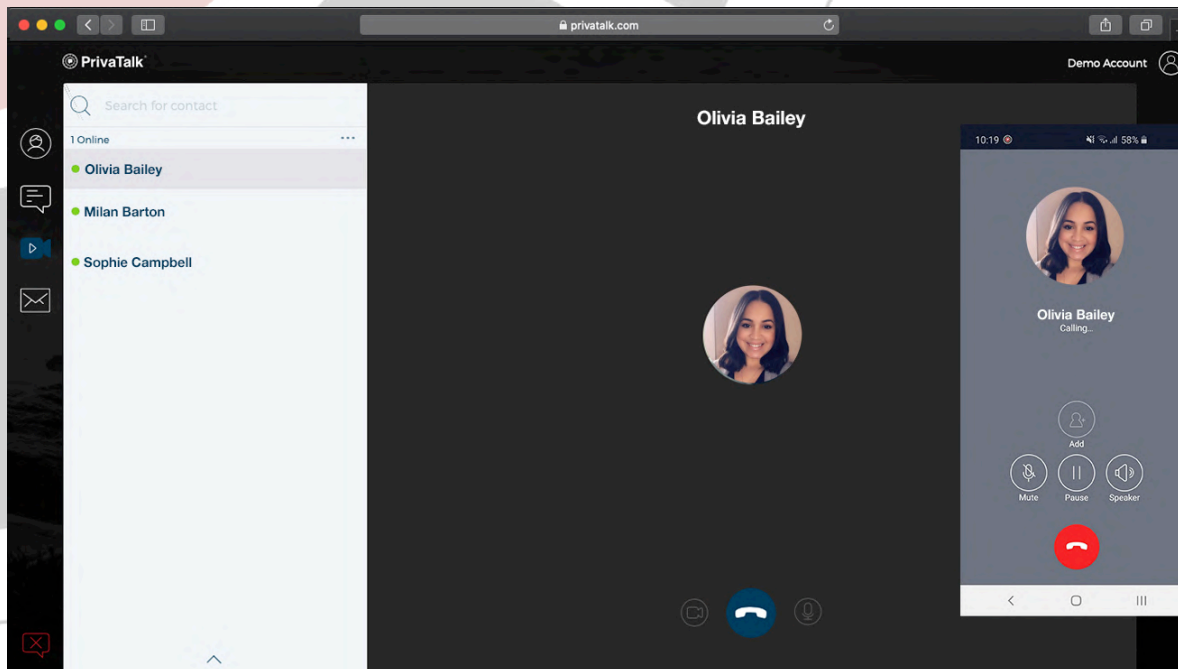
Sekur®

Executive Solutions

Executives and HNWI solutions for secure data and communications management. All Data and Communication are routed only through our Swiss based servers.

- **Encrypted messages from proprietary software.**

- **All conversations are encrypted and directed through our servers in Switzerland.**

- **Encrypted private video calls with anyone on the PrivaTalk network, we don't store any part of your conversation.**

- **Multiple users create a master account and invite and collaborate with business partners. It is perfect for small or large companies.**

PrivaTalk is a Swiss Hosted Private and Secure communications application offering:
Secure Chat with Self-Destruct feature, Secure Voice and Video calling (web), Secure Email and File Transfer via any mobile device, tablet or desktop.
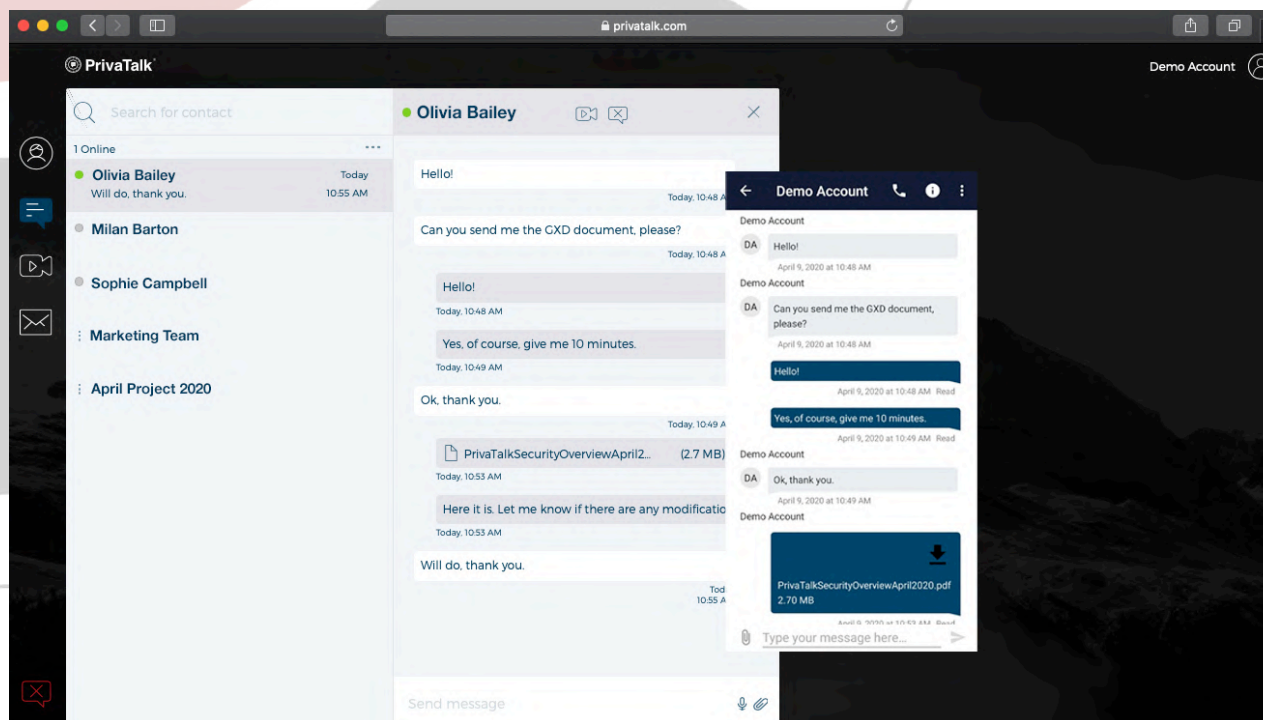
Essentially a Secure and Private version of WhatsApp and Skype. All data is hosted and transmitted in our secure servers located in Switzerland. Military Grade Encryption.

PrivaTalk® Messenger

- **Military level encrypted chat.**

- **Transfer of confidential files.**

- **Group creation.**

- **Confidential contact search.**

- **Self-destruction of messages.**

- **No metadata storage.**

- **Anti-phishing technology.**

- **Email and SecureSend Email.**
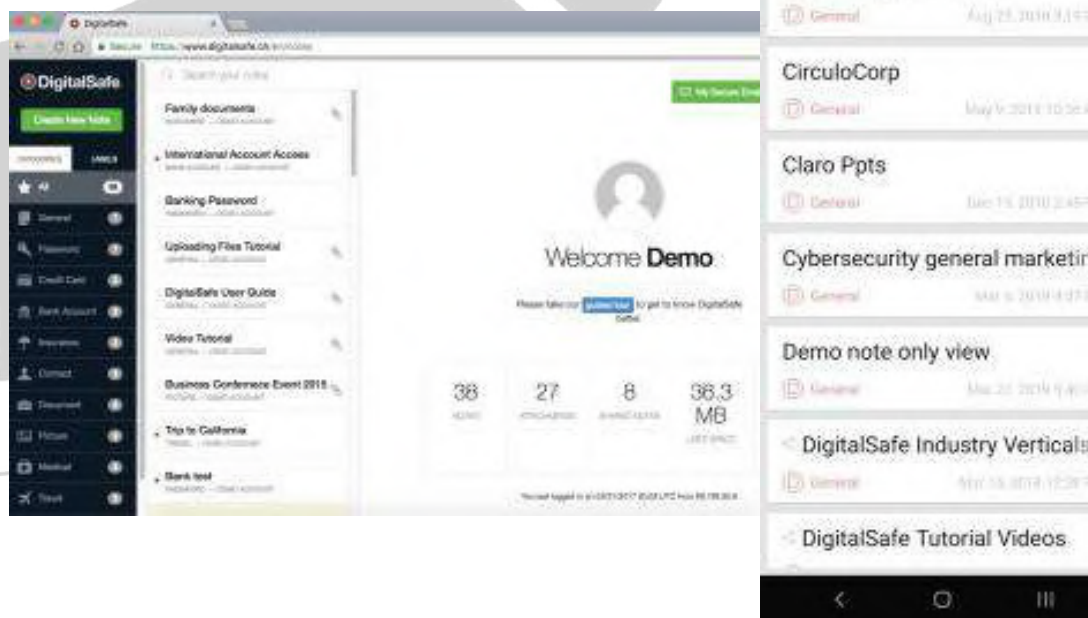
- **Compatible with Android and iOS.**

PrivaTalk Messenger is a Swiss encrypted and private messaging app that offers maximum security with our own proprietary code.

PrivaTalk Messenger encrypts all your communications end-to-end including messages, group chats, files and emails. Only you and the recipient of your message have access to the communications. Self delete chats make sure nothing can be found on your device.
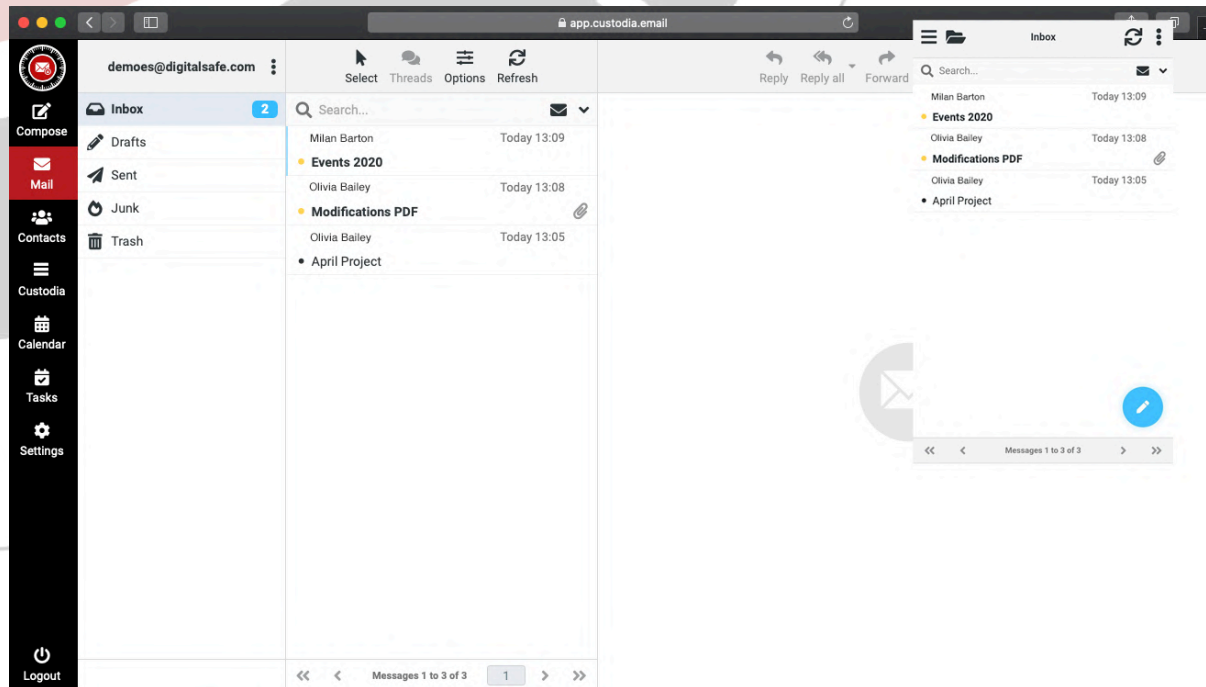
- Encrypted document management, data loss prevention, group collaboration tool.
- Send notes and files with secure PIN, allows you to control who views your shared data.
- Share unlimited size notes with SecureShare.
- Creating groups with granular access permissions that allow information control.
- Tracking files once sent to verify views, downloads, access points.
- Encrypted password manager with complexity meter and visualization cipher.
- Encrypted emails at rest or in transit that do not leave the servers with SecureSend.
- Standby encrypted backup on Swiss servers.

DigitalSafe is your Swiss Safe For All Your Data.
Encrypted Password Manager, Secure Data Vault, Secure File-share and Secure Email all in one. Your information is completely confidential as your information is safely stored in Switzerland. Military Grade security and Swiss Privacy is 100% assured.

- Advanced Message Control. Freeze FWD per user.

- Real-time tracking for email and files in real time with display of sender´s action's.

- Encrypted email with self-destruct function on external inbox using SecureSend.

- High transfer capacity sends secure emails up to 5GB.

- Timer sets password-protected display timers.

- Messages do not leave the server and cannot be intercepted.

- E-Audits email monitoring to collaborators for fraud detection and information leakage prevention.

- Encrypted SecureSend emails with expiration date options, Auto Erase, PIN settings and number of file or document reads.

Extremely secure end-to-end encrypted emails from servers in Switzerland.
Works with any email address and supports unlimited external recipients with encryption inside and outside the users of the organization.

Sekur®

Government, Executive and HNWI solutions for **Security** and **Privacy** in Data Management and Communications

Secure Communications

Secure Email

Secure Digital Vault

Encrypted Communications suite. Voice, video, email solution. All communications run through secure Swiss based servers.

Encrypted email with tracing of all emails in groups. SecureSend for non traceable email outside the organization.

Encrypted data storage, collaboration, secure file share, data loss prevention and archiving with password manager.

You are *Safe* Everywhere When Your Data is Securely Hosted in Switzerland

LONG LASTING POLITICAL STABILITY

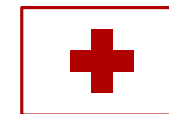**LOW ENVIRONMENTAL RISKS and ENERGY INDEPENDENT**

HIGHEST DATA PRIVACY

NEUTRALITY

EXCELLENT INTERNATIONAL RELATIONS

LOW NETWORK LATENCY

INDEPENDENT FROM BIG PLAYERS (USA and EU)

Cyber-attacks and theft of data are identified as two of the top 10 business risks most likely to happen.

Until recently, the growth of data and communications applications was based on convenience and ease of use.

The rise of ransomware, data interception and infiltration and the billions of dollars in damages, demands robust defences.

Can a data and communications application combine convenience and the best tools in Cybersecurity and Internet privacy?

GlobeX Data has the Solution.

Global Cyber-threats Statistics

There have been 9,395 recorded security breaches between January 1, 2005 and August 31, 2018.

Theft Resource Center

Ransomware damages will rise to 11.5B in 2019 and a business will fall victim to this attack every 14 seconds at that time.

Cybersecurity Ventures

41% of companies have over 1,000 sensitive files including credit card numbers and health records left unprotected.

Varonis

Encryption software market expected to grow from USD 3.9b in 2017 to USD 13b by 2022 CAGR 28%
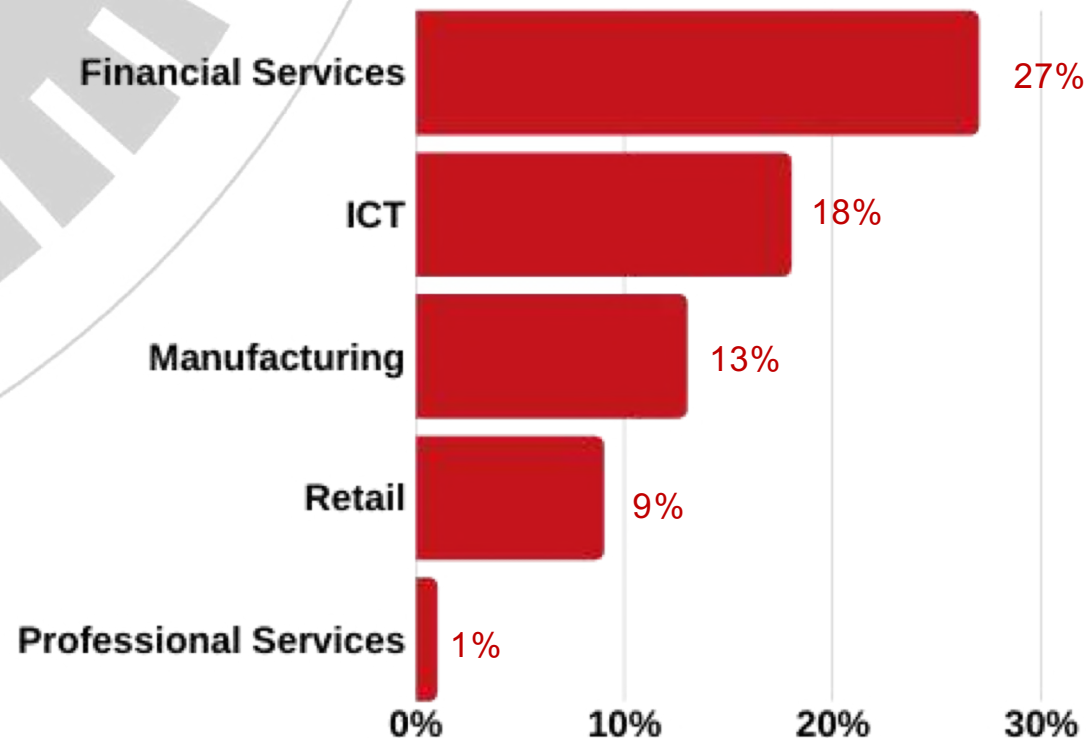
Accenture

About 60% of the most malicious domains are associated with spam campaigns.

Cisco

US$6 trillion annually by 2021 the damage related to cyber crime is projected to cost.

Cybersecurity Ventures

Volume of Cybersecurity Incidents by Sector

Financial Services — 27%

ICT — 18%

Manufacturing — 13%

Retail — 9%

Professional Services — 1%

0% 10% 20% 30%

Employees can potentially expose their organizations to huge amounts of cyber risk. Whether it's through careless handling of sensitive data, falling for phishing attacks, or poor password management, many data breaches are directly or indirectly caused by user awareness issues

Trends in shift away from mega cloud providers into more privacy and security focused solutions provider

Large data hacks, mass virus infections, mass technical glitches (44 million MS Office 365 with same username and password), open source coding lack of security.

Privacy and Security by design.

Revenue and Distribution Model

- **Monthly Recurring Revenues ("MRR")**
- **Partners bear the cost of client acquisition**
- **"Sticky" services. Once client uses services, they never leave.**
- **Massive market of USD 500 Billion a year**

- **Average Revenue Per User ("ARPU") per Month varies between USD 2.50 to USD 7.00 except for Sekur premium services, where ARPU monthly is USD 50.00.**

Geographic regions:

- **North America (NA)**
- **Latin America (LATAM)**
- **South Asian Association of Regional Cooperation (SAARC) and Asia Pacific (APAC)**
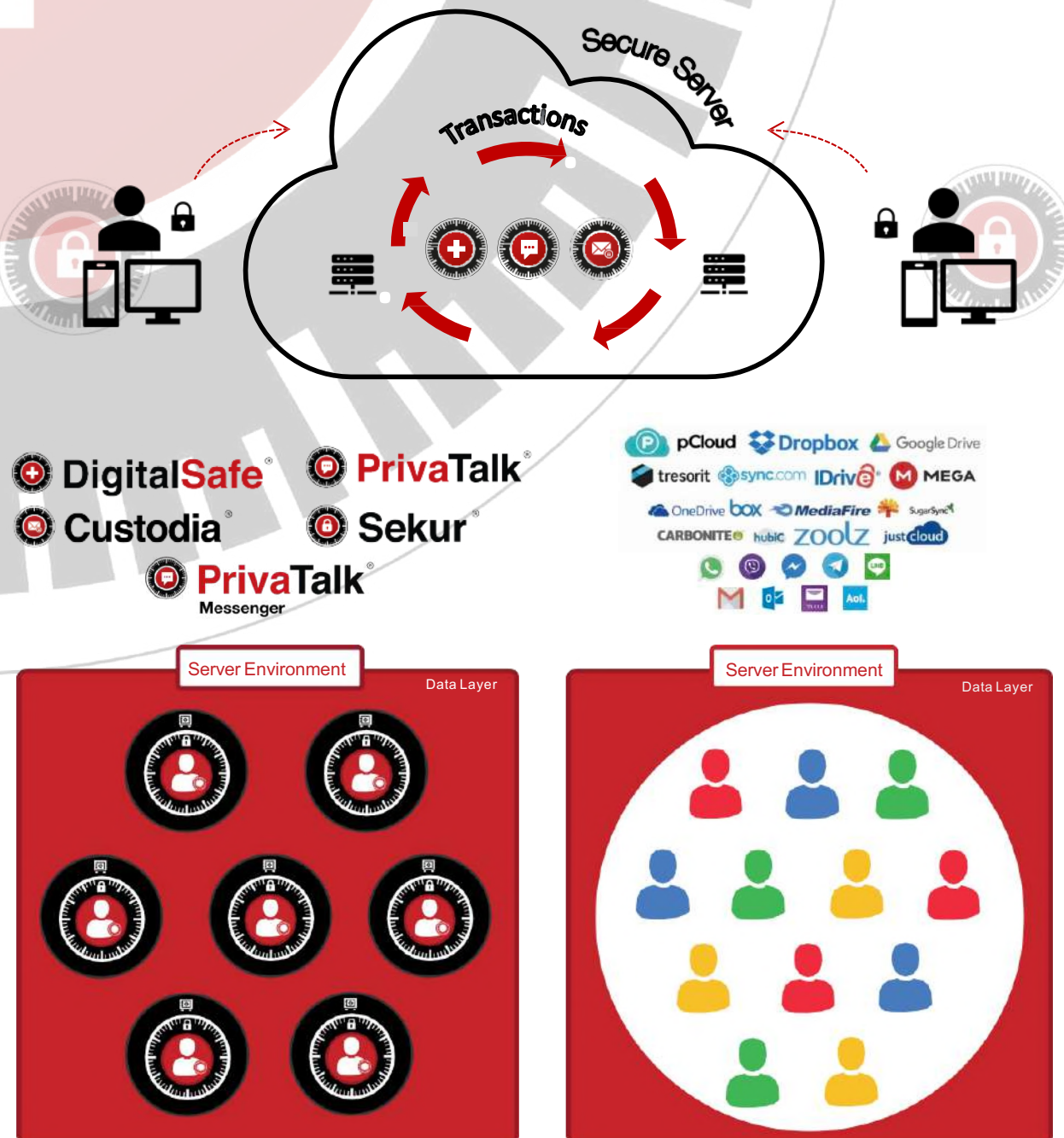- **Europe, Middle East, Africa (EMEA)**

Our **Unique** Proposition

- **Single platform for Secure Data Management and Secure Communications.**

- **Compliance with data protection laws of Switzerland. The Swiss Federal Data Protection Act (FADP) and the Swiss Federal Data Protection Ordinance. Not subject to the US Patriot Act and US Cybersecurity Law of 2015.**

- **All data stored only in Switzerland, all communications transit only in Switzerland.**

- **Proprietary technology and infrastructure.**

- **Compliance with the most stringent security standards, such as GDPR, PCI-DSS, HIPAA.**

- **No Amazon Web Services (AWS) or Google infrastructure use (unlike most competitors).**

- **Feature rich with unlimited scalability. Serving consumers, SMEs, enterprises and public sectors alike.**

- **On-Premise storage for public sectors.**

- **Works in parallel to existing IT for "Silo" effect and protection against insider leaks in corporations.**

Why GlobeX Data Security is the Best

- **No one else offers same range of services with same level of Security and Privacy.**

- **100% confidential and private information end-to-end.**

- **Encrypted Email, Chat, Voice and Video Calls.**

- **Option to self-destruct messages on all devices.**

- **No metadata storage.**

- **Anti-phishing technology (links can not be clicked on the application for security).**

- **Customizable and Scalable.**

- **Compatible with any device.**

- **Swiss Data Privacy and Military Grade encryption.**

Proprietary Technology

- **Proprietary VirtualVaults® technology encrypts individual users' data with their own encrypted virtual disk encryption layers, eliminating mass data loss and cyber penetration of mass database. Encrypted data is decrypted in multiple layers per account and per user. Data is transferred in an encrypted tunnel from device to secure servers, using our proprietary HeliX® technology. HeliX® wraps data transfer in 2048-bit encryption with multiple layers intertwined in HeliX® form on top of it. This creates multiple layers of encryption in data transfer, many times stronger than 2048-bit transfer encryption. This process takes more computing power than the competition.**

- **On App levels for iOS and Android, we do not store or cache anything on the API for Apps. No information resides on mobile devices.**

Industries

Finance Insurance

Public Sector

Healthcare

Law Enforcement

Services

Professionals:
- Doctors
- Lawyers
- Accountants
- Consultants

- **Corporations and Public Sector entities that require levels of security and advanced control for sensitive company information for both internal and external clients.**

- **SMEs with few means to comply with information security regulations.**

- **Customers looking for advanced levels of privacy.**

Global Partnerships

North America Partners
(incl. America Móvil
22+ MM subscribers):

EU Partner America Móvil:
20+ MM subscribers

Central Asia Partners

Africa Partners:
100+ MM subscribers

SAARC and APAC Partners:
150+ MM subscribers

LATAM Partner
America Móvil:
300+ MM subscribers

Investors Will See Growth in 2020

- **Initial contracts signed in 2019 – e.g. America Movil, Keller Williams, GuardStreet, SAARC reseller.**

- **Already started generating revenues.**

- **Will generate accelerating revenues from Q1/Q2 2020.**

- **New contracts await announcements.**

- **Targeting profitability by end of 2020.**

Directors and Executives Officers

Alain Ghiai - Founder, Chief Executive Officer, Director

- **Alain Ghiai, founded the Company and has served as Director and CEO since March 2017. He has served as President and Corporate Secretary of the Company since June 2018. Alain Ghiai also founded GlobeX Data S.A. ("GDSA") in 2007 and has served as Director and CEO since August 2007. Alain also founded GlobeX Data, Inc. ("GlobeX US") in August 2012 and has served as Director and CEO of GlobeX US since August 2012. Alain Ghiai attended the California College of Arts in San Francisco, where he obtained his Bachelor of Architecture in 1994. Alain Ghiai has over 15 years of experience in the software industry and has been instrumental in the development of the company and its IPO in July 2019.**

Scott Davis, CPA, CGA- Partner, Cross Davis & Company LLP., CFO

- **Scott Davis is a Chartered Professional Accountant and a partner of Cross Davis & Company LLP Chartered Professional Accountants, a frm focused on providing accounting and management services for publicly listed companies. His experience includes CFO positions of several companies listed on the TSX Venture Exchange and his past experience consists of senior management positions, including four years at Appleby as an Assistant Financial Controller. Prior to that, he spent two years at Davidson & Company LLP Chartered Professional Accountants as an Auditor, five years with Pacifc Opportunity Capital Ltd. as an Accounting Manager and two years at Jacobson Soda and Hosak, Chartered Professional Accountants. Scott Davis obtained his CPA, CGA in 2003. Scott Davis has been a service provider to technology companies for over 8 years. He is working side by side with Alain Ghiai on the management of the finances of the Company.**

Henry Sjöman, Director

- Henry Sjoman has been an entrepreneur and angel investor since 1991. Henry has been involved in the electronics and telecommunications industry since 1974, building half of all Blackberry and Nokia phones at one time through his network of manufacturing worldwide. Henry Sjoman co-founded Elcoteq SE in 1991, an electronics manufacturing company that was listed on Euro NASDAQ until 2010. He received his BSc, Telecom from the Kipings Tkniska Institute (Sweden), in 1974.

  Henry is a Director of the Company, and a member of the Company's audit committee.

David K. Ryan, Director

- David Ryan has extensive experience in investment and public markets. He has been a Director and Investor Relations Officer of Ovation Science Inc. since March 2017; President, Secretary and Director of Canna-V Cell Sciences Inc. since April 2013; Director and CEO of Scotch Creek Ventures Inc. since January 2017; and Director and VP Corporate Communications of Manado Gold Corp. since August 2010 and Chief Financial Officer of Manado Gold Corp. since 2016. For the past 20 years, he has been part of in bringing multiple initial public offerings to market. He has helped raise both equity and debt fnancings for numerous public companies in both primary and secondary fnancings as well as served on the board of public companies and in various roles from president to director.

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