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Brigadier Gold Limited

INVESTOR PRESENTATION

公司报告

OCTOBER 2020 / 2020年10月

TSXV: BRG

USA: BGADF

FSE: B7LM

TARGETING HIGH  
GRADE  
GOLD/SILVER IN  
MEXICO

勘探墨西哥的高品  
位黄金/白银

# Disclaimer 免责声明

## **Cautionary Statement on Forward Looking Statements**

This presentation contains “forward-looking statements” within the meaning of applicable Canadian securities legislation. Statements in this news release pertaining to expected financings, filings, uses of proceeds or project completion dates are forward-looking statements. These forward-looking statements are based on assumptions and address future events and conditions and are subject to known and unknown risks, uncertainties and other factors that may cause the actual results, performance or achievements of the Company to be materially different from those expressed or implied by such forward-looking statements. Such projections are and will inevitably always be dependent on assumptions about future mineral prices and development costs which will be subject to fluctuation due to global and local economic and industry conditions. Further information regarding risks and uncertainties which may cause results to differ from those contained in forward-looking statements is included in filings by the Company with securities regulatory authorities and is available at [www.sedar.com](http://www.sedar.com). Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. The Company does not undertake to update any forward-looking statements that are contained herein, except in accordance with applicable securities laws.

Technical information in this presentation has been reviewed by Michelle Robinson, M.A.Sc., P.Eng., a Qualified Person as defined by NI-43-101.



Brigadier Gold Limited

TSX Venture: BRG

# MAIDEN DRILL PROGRAM 初次钻探活动

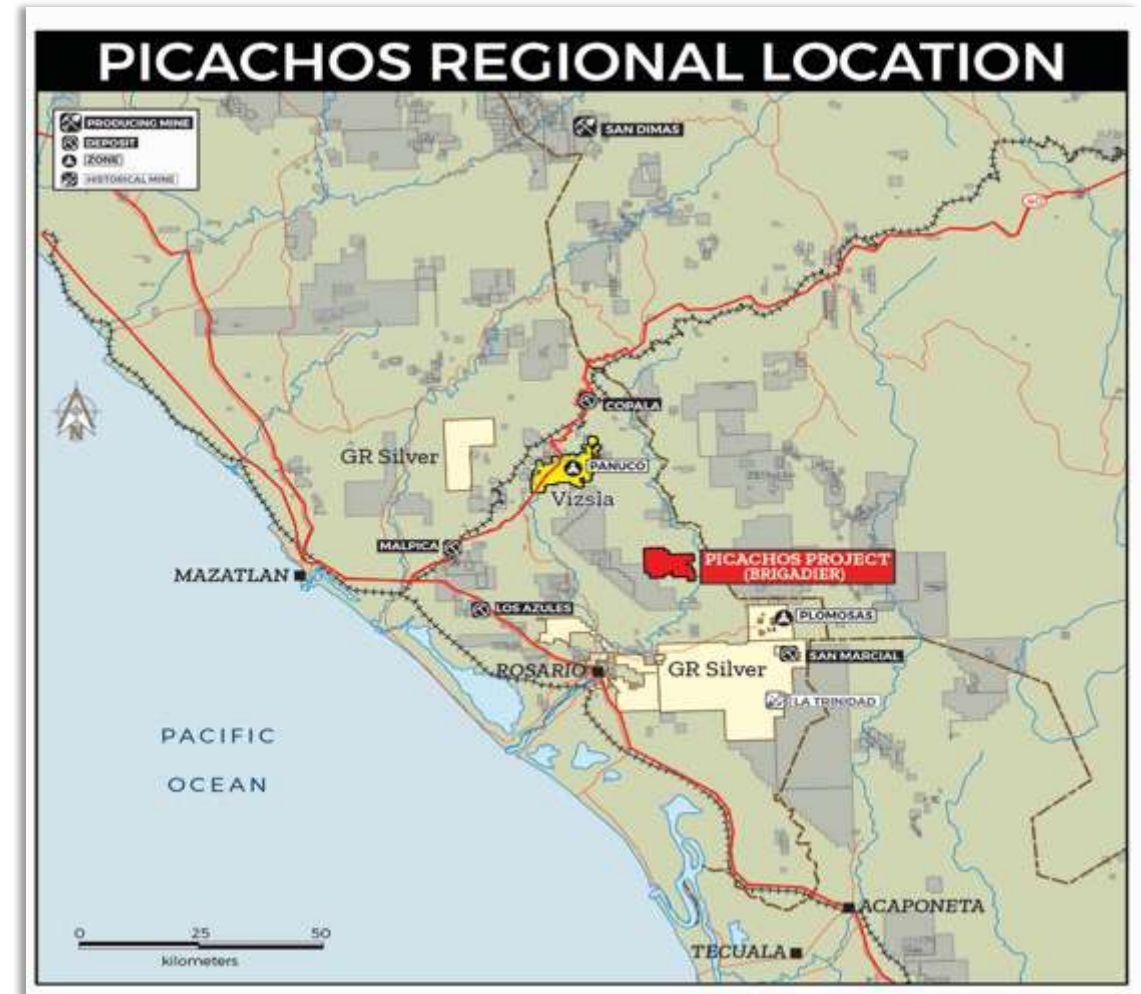
TARGETING HISTORIC HIGH-GRADE VEINS 针对历史高品位矿脉

**100% controlled Picacho's** is centered on Mexico's Viva Zapata National Mineral Reserve, ~15 miles from neighbouring bonanza grade discoveries./ **100%控制的Picachos**位于墨西哥Viva Zapata国家矿产保护区中心位置，距离临近的高品位发现区约15英里。

**Brigadier Gold Limited** is the first company to systematically drill test the vein system surrounding the historic high grade San Agustin gold-silver mine. **Brigadier Gold Limited**是第一家系统地钻探测试历史的高品位San Agustin金银矿周围矿脉系统的公司。

**Multiple compelling targets identified.** 已确定多个诱人的靶区

**Fully funded 5,000 meter** drill program, underway; results pending. / **5000米**钻探活动的资金充足，正在进行钻探，即将发布结果



# UNTAPPED POTENTIAL 未开发的潜力

## BRIGADIER'S FOCUS / BRIGADIER的重点工作

Proving the depth, strike length and continuity of the high-grade gold-silver veins. 证实高品位金银矿脉的深度、走向长度和连续性

Proving the potential for high-grade gold-silver veins that could be developed using underground mining methods. 证实可以采用地下开采方法进行开发的高品位金银矿脉的潜力。

Understanding the source of the vein hosted mineralization and its potential relationship to copper porphyry mineralization identified on the property. 了解赋存矿脉的矿化结构的来源，并了解其与项目区上已确定铜斑岩矿化结构的潜在关系。



# OVERVIEW 概述

## **VETERAN TEAM** 经验丰富的团队

- 100+ Years collective experience in resource development + capital markets. 总计拥有100多年资源开发和资本市场的经验

## **WELL FUNDED** 资金充足

- \$4.2 million raised since re-listing in June. 自六月份重新上市以来融资\$420万。

## **100% CONTROLLED FLAGSHIP "PICACHOS" / 100%控制** **的旗舰"PICACHOS" 项目**

- 3,954 hectares ~15 miles from recent bonanza grade gold and silver discoveries (Vizsla & GR Silver) / 3,954 公顷，距离最近发现的高品位金银发现区(Vizsla & GR Silver)约15英里。

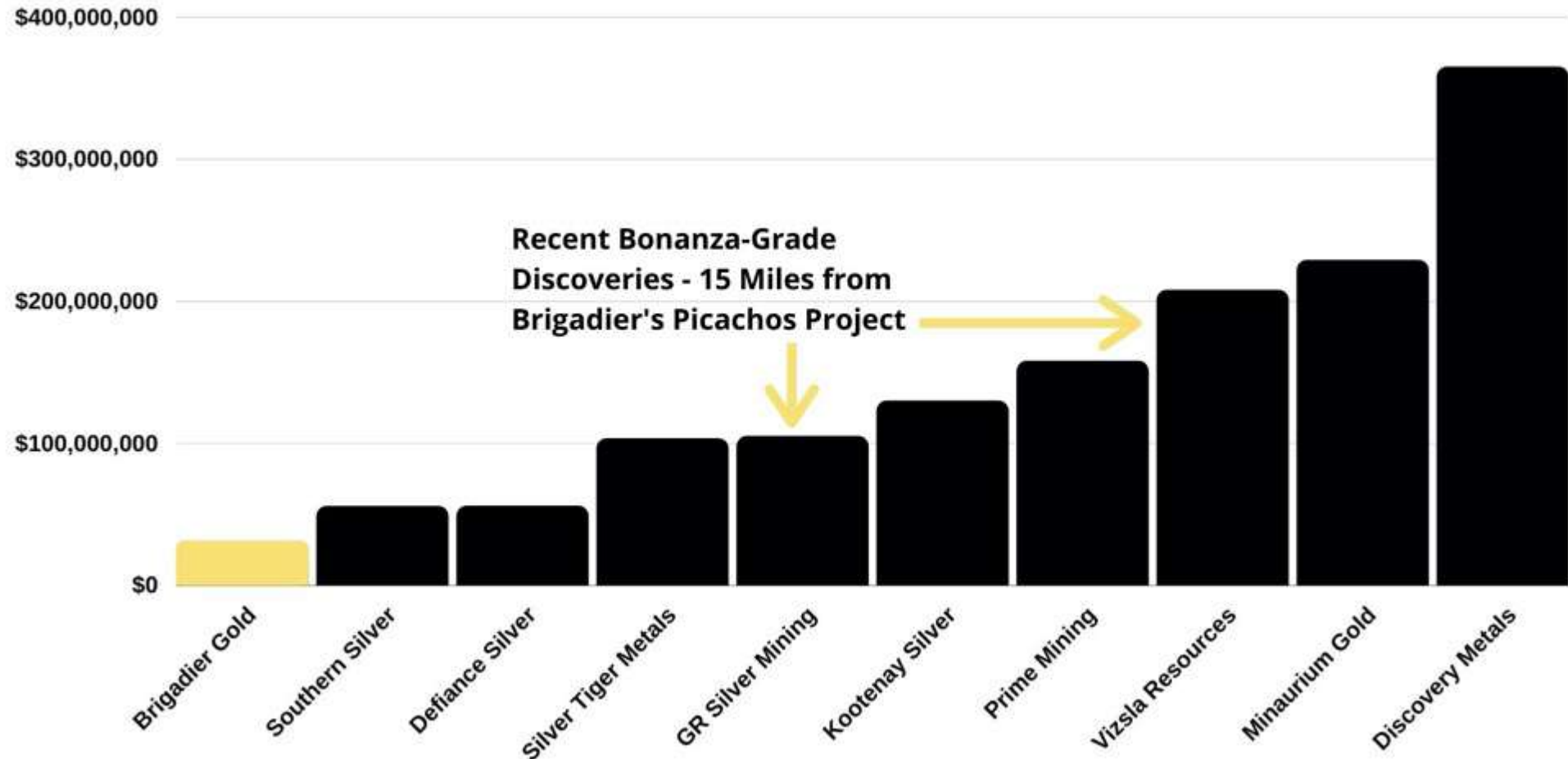
## **DRILL READY** 准备钻探

- Over 160 historic mines and workings 约160处矿山和巷道
- Road accessible (internal and external), drill permits in place. 有道路通达（内部和外部），已获得钻探许可证。
- Targeting drill-ready high grade veins open at depth. 钻探目标是向深处开放的高品位矿脉。



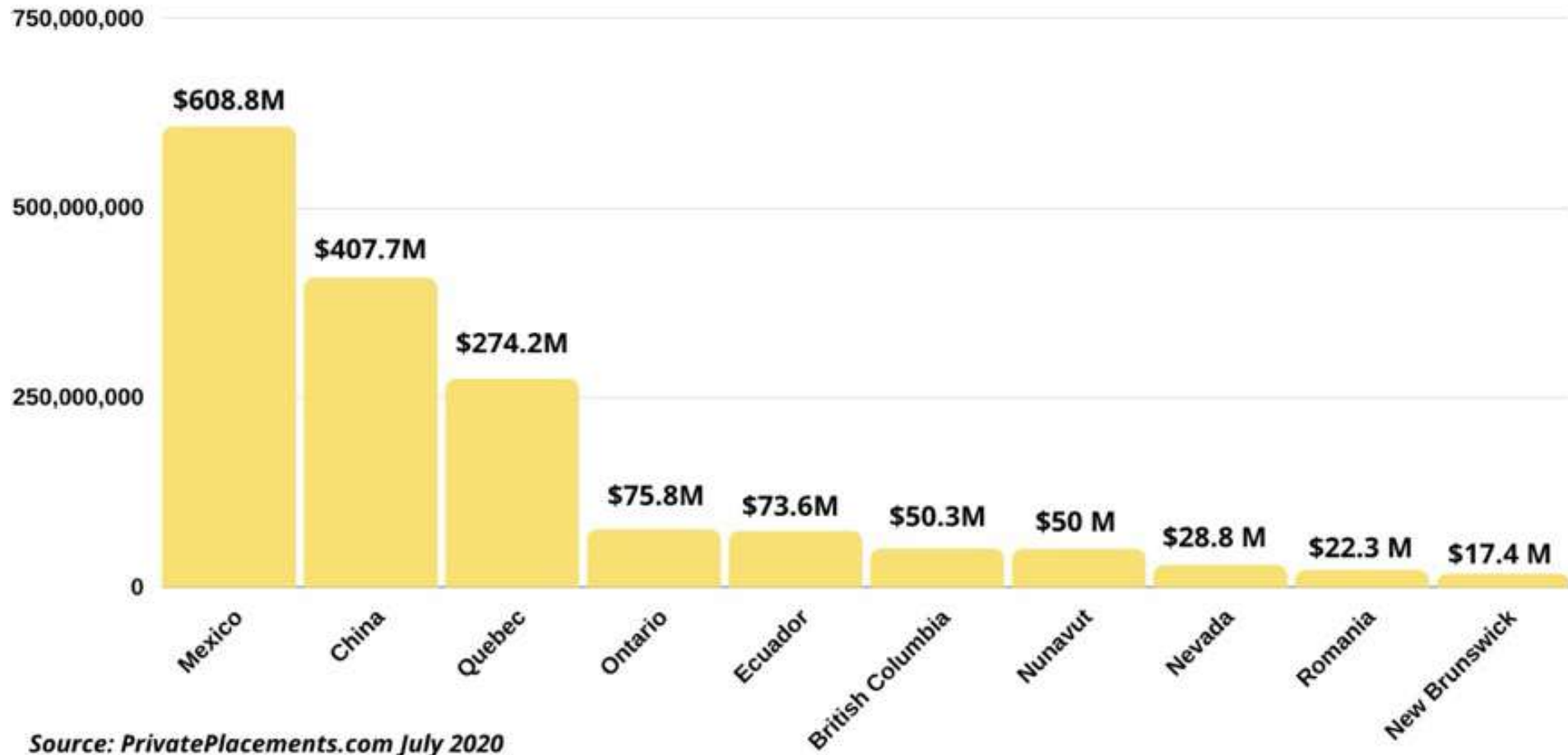
# PEER COMPARABLES 可比公司

## Market Cap Of Canadian Exploration Companies Operating In Mexico



# Mexico Leads Gold Financing, June 2020

Top Financing by Region (\$CAD) 2020年6月，墨西哥在金矿融资方面处于领先地位



# Picachos Highlights

## Picachos亮点

### LOCATION 位置

- Centred over the historic Viva Zapata national mineral reserve, Sinaloa, Mexico. 位于墨西哥锡那罗亚州历史的Viva Zapata国家矿产保护区的中心位置。

### GEOLOGY 地质

- Overlaps one of the largest, most contiguous and highest amplitude anomalies for gold, silver and base metals in regional fine-fraction stream sediment samples in the Western Sierra Madre. 与西马德雷山脉区域细粒级水系沉积物样品中最大、连续性最好、波幅最高的黄金、白银和基本金属异常区之一重叠

### ACCESS 道路

- Road accessible - 4 hours from Mazatlan 有道路通达 - 距离马萨特兰四个小时
- +20km roads internal to project 内部道路到项目20多公里。
- Recently renewed surface access agreement with local community. 最近与当地社区续期了地表道路协议

### CATALYSTS 催化剂

- San Agustin high grade veins never tested with diamond drilling. / San Agustin高品位矿脉从未进行金刚石钻探勘测。
- Several high priority drill targets identified. 已确定多个高度优先的钻探靶区。
- Potential for near-term maiden 43-101 resource estimate. 近期有望发布首份43-101资源量报告。





## Picachos

### San Agustin Mine / San Agustin矿

~665 meters of historic underground development. 历史地下开发约665米

Underground sampling by Thunderbird Projects implies an average grade of **81.22 g/t Au and 73.36 g/t Ag across 1.2m** (18 June 1997 News Release). / Thunderbird Projects的地下采样表明，**1.2米矿段中平均品位81.22克黄金/吨和73.66克白银/吨。**

MCA produced about 1850 tonnes of muck from a shaft about 12 long, 1.5 m wide and 45 m deep at the end of the main level (JJV Slot). **Values from the bottom of this shaft were 185 g/t Au.** / MCA在主采面（JJV槽）从12米长、1.5米宽和45米深的竖井中获得了1850吨淤泥。

In June of 2014, Vane Minerals test mined three rounds from the south face. The average assay values of these three rounds were **15.8 g/t Au and 63 g/t Ag across a width of 2.5 m.** / 2014年6月Vane Minerals从南面测试开采了三轮，这三轮的平均分析数值为2.5米矿段中金品位15.8克/吨、银品位63克/吨。

**Veins are open at depth and have never been drill tested.** 矿脉向深处开放，从未进行钻探测试。

## Main Extraction Level 646m

### 主要的开采面646米



# ROCK CHIP SAMPLES

## 岩芯采样



**Fig. 8.27 Photo of Mina San Antonio. Sample 19856 cut from the pillar left below the samplers yielded results of 44.09 g/t Au, 47 g/t Ag, 0.4% Cu, 0.2% Pb, 0.7% Zn and 6.7% Fe. 图8.27为Mina San Antonio的图片，从采样人员左下方的柱子上切割下来的样品19856分析结果显示，黄金品位44.09克/吨、白银47克/吨、铜0.4%、铅0.2%、锌0.7%、铁6.7%。**



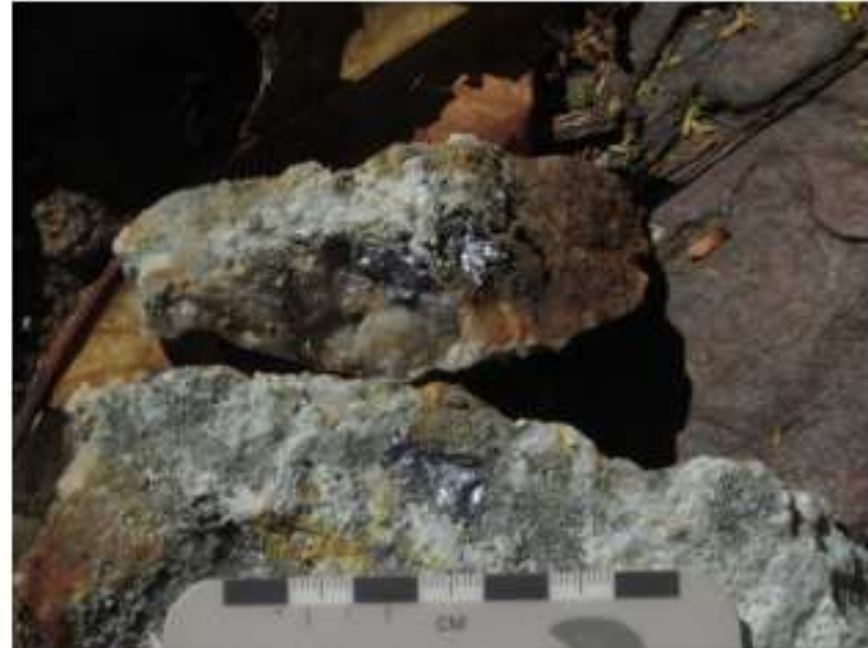
**Fig. 8.26. Photo of Guayabo. A chip-channel sample across the vein yielded results of 5.2% Cu, 347 g/t Ag and 0.1 g/t Au across 0.7m (sample 15953).**

图8.26为Guayabo的图片，矿脉的岩芯0.7米槽的取样结果显示，铜5.2%、白银347克/吨、黄金品位0.1克/吨。

# FIELD GEOLOGY 现场地质状况



*Fig. 8.7 Author of this report standing under gently east-dipping quartz-molybdenum UST layers (25 m NE of Fig. 8.3). The bright yellow oxide is ferrimolibdite. Uppermost person is crouched on a UST layer.*

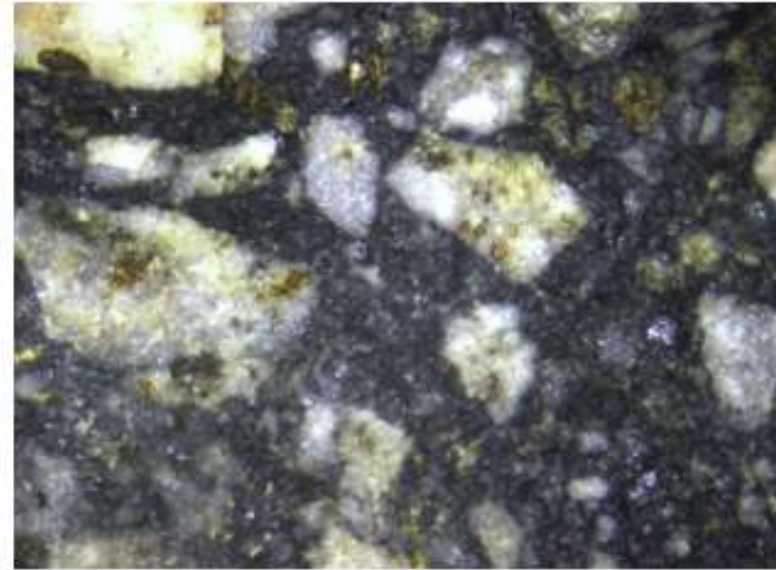


*Fig. 8.8 Close-up of rocks from the cliff of Fig. 8.4 showing coarsely crystalline molybdenite and quartz.*

# FIELD GEOLOGY 现场地质状况



*Fig. 8.9 Sheeted quartz veins in pervasively metasomatized country rocks (possibly sediments or andesitic rocks of Late Cretaceous age; 426304E, 2569454N, 520 m elev). These rocks are strongly magnetic (abundant magnetite) with values of up to 220 SI units recorded from this zone. Sheeted quartz veins occur where lithostatic and volatile pressure were sub-equal, and this implies the presence of a buried intrusion with UST's below.*



*Fig 8.10 Tourmaline matrix breccia (425924 E, 2569193 N, 520 m elev). Sample 24050 contains 128 ppm Mo and 103 ppm Cu (XRF). Angular phyllic-altered aplite fragments in a black quartz-tourmaline matrix with disseminated pyrite and minor chalcopyrite. Breccias form when volatile pressure exceeds lithostatic pressure. Also see Fig. 6.21.*

# FIELD GEOLOGY 现场地质状况



*Fig. 8.20 Historic stope at San Agustin. A grab sample of the dump next to this stope carries values of 682 g/t Ag and 18.14 g/t Au (sample 19140).*



*Fig. 8.21 Drift about 7 meters below and a few meters southwest from the point in Fig. 8.19 along the San Agustin Vein. Sample 105021 yielded a result of 148.2 g/t Ag and 60 g/t Au across 0.8 m.*



*Fig. 8.23 San Agustin Portal, 646 m level.*

# STREAM SEDIMENTS - GOLD & SILVER

## 水系沉积物 - 黄金和白银

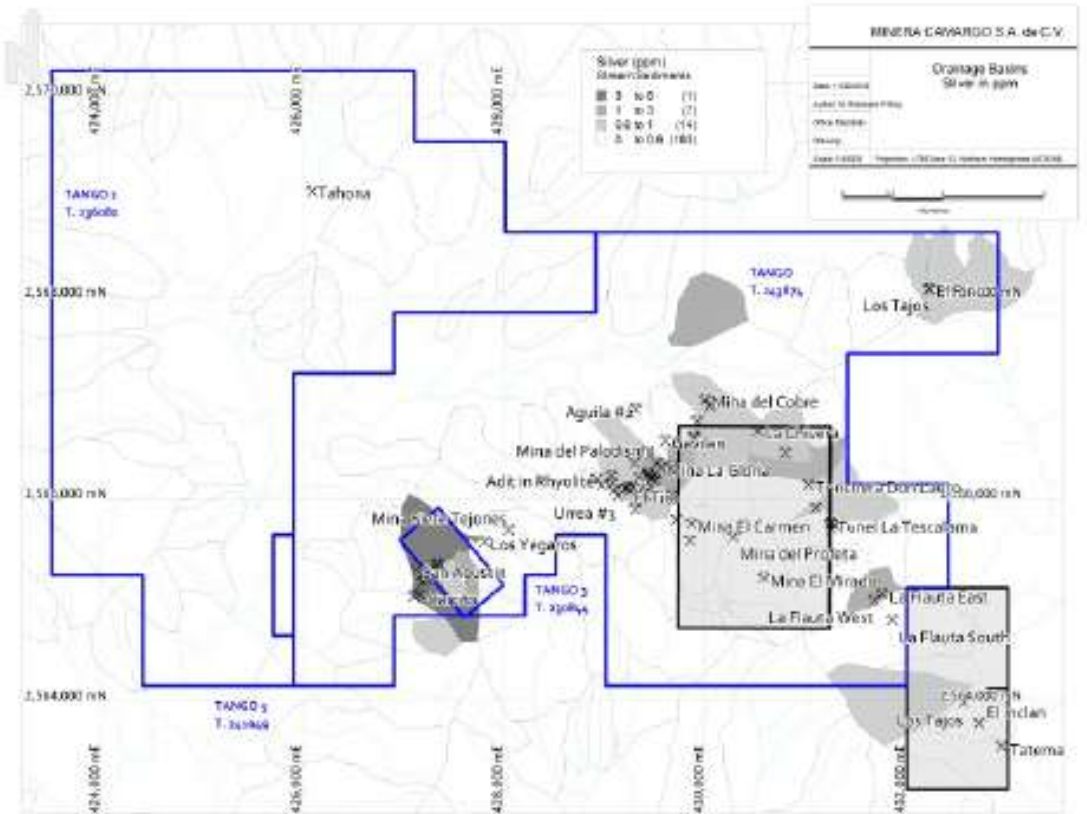
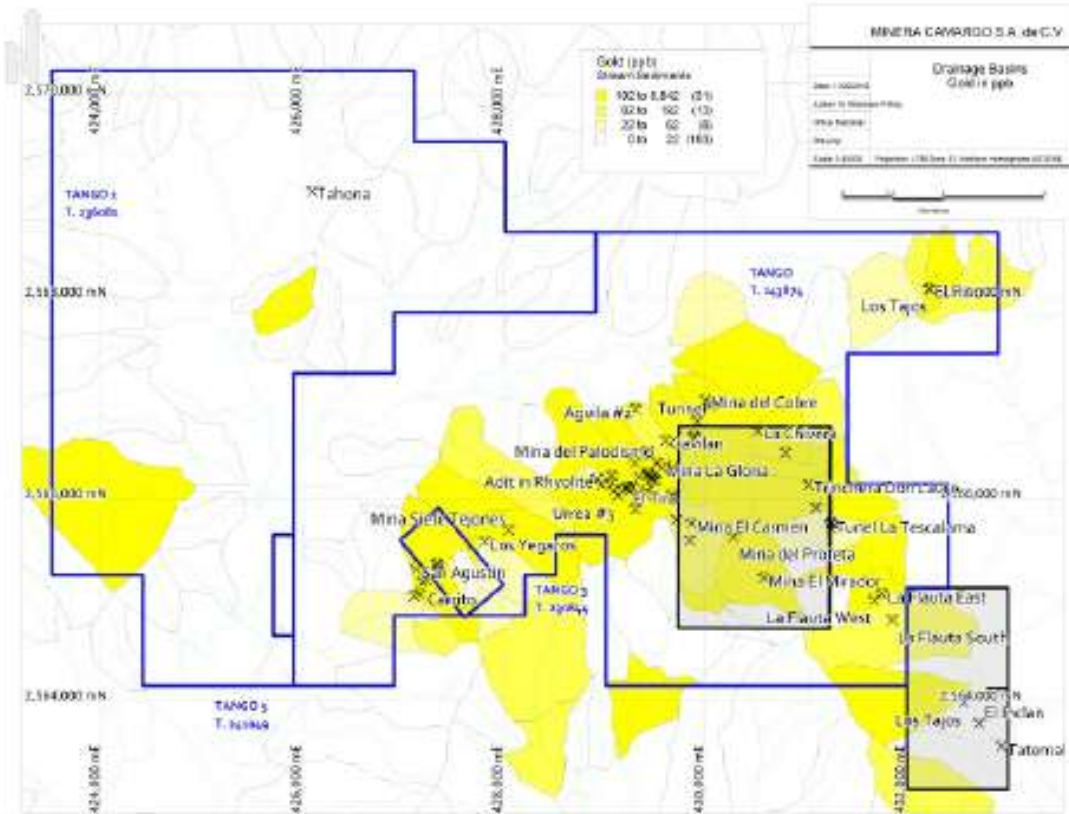


Fig. 9.3 Map of gold geochemistry in stream sediment samples.

Fig. 9.4 Map of silver geochemistry in stream sediment samples.

# OUR TEAM 我们的团队

## **Ranjeet Sundher, CEO** 首席执行官

Mr. Sundher is the President of Canrim Ventures Ltd., a Singaporean advisory firm specializing in early stage project finance and structure and has raised over \$50 million for companies in which he was a founder / partner. Ranjeet has lived in Asia for the last 20 years and has 25 years of capital markets experience and has developed and sold several successful private and public companies in the technology and resource and software space. / Sundher先生是新加坡一家专业从事早期项目融资和股权结构的咨询公司Canrim Ventures Ltd.的总裁，作为创始人/合伙人为多家公司筹集了\$5000多万，过去20年间生活在亚洲，拥有25年资本市场经验，开发并出售了几家技术、资源和软件领域成功的私营和上市公司。

## **Steve Vanry**

Mr. Vanry has 25-years professional experience in senior management positions with public and private companies, providing expertise in capital markets, strategic planning, corporate finance, mergers and acquisitions, regulatory compliance, accounting and financial reporting. His breadth of experience spans various industries, including; mining, oil and gas, renewable energy, high-technology and manufacturing. Mr. Vanry regularly consults for other listed companies in the role of director and/or senior executive. He is currently Director and CFO of Oroco Resource Corp, developing the advanced San Tomas copper project in Sinaloa State, Mexico and was a Senior Officer and Director of Invecture Group (private) which owns and operates the Piedras Verdes Cu mine in Sonora, Mexico. Steve holds the right to use the Chartered Finance Analyst (CFA) and Canadian Investment Manager (CIM) designations and is a member of the CFA Institute and the Vancouver Society of Financial Analysts. / Vanry先生拥有25年的专业经验，在上市和私营公司担任高级管理职位，提供资本市场、战略规划、公司财务、并购、合规、会计和财务报告方面的专业知识，并且涉足包括采矿、石油和天然气、可再生能源、高科技和制造业等多个行业，也以董事和/或高管的身份定期为其他上市公司提供咨询服务，目前是Oroco Resource Corp的董事兼首席财务官，负责墨西哥锡那罗亚州的San Tomas铜矿项目开发，还是一家私营企业Invecture Group的高管和董事，该公司拥有并经营着墨西哥索诺拉州的Piedras Verdes铜矿。Steve拥有特许金融分析师(CFA)和加拿大投资经理人(CIM)的资格，还是CFA协会和温哥华金融分析师协会的成员。

# OUR TEAM 我们的团队

## **Geoffrey Fielding, Special Advisor 特别顾问**

Geoffrey was educated at the Sorbonne in Paris and has an LLB from the Faculty of Law at the London School of Economics. He was an equity partner at Grenfell & Colegrave, one of the oldest city of London Stockholding firms before the company was acquired by CIBC, Canada's largest retail bank. As a London Director of CIBC's Investment Division, Geoffrey founded up the overseas investment division in the Caribbean where he built up and managed funds of over US\$ 1 billion in 3 years. In 2007, Geoffrey moved to Southeast Asia where he is now is currently President and CEO of All State Asset Management in Asia, a Chinese asset investment management company. And is Chairman of Wealth Technology Limited. / Geoffrey曾在巴黎索邦大学接受教育，并拥有伦敦经济学院法学院的法学学士学位。他曾是伦敦最古老的控股公司之一Grenfell & Colegrave的股权合伙人，直到该公司被加拿大最大的零售银行加拿大帝国商业银行（CIBC）收购。作为CIBC投资部门的伦敦负责人，Geoffrey在加勒比地区成立了海外投资部，并在3年内建立并管理了超过10亿美元的基金。2007年，他移居到东南亚，目前担任一家中国的资产投资管理公司All State Asset Management in Asia的总裁兼首席执行官。他还是Wealth Technology Limited的董事会主席。

## **Garry Clark, Director 董事**

Mr. Clark is the Executive Director of the Ontario Prospectors Association (OPA). He has been a Director, Vice President or President of OPA since its formation in the early 1990s. Mr Clark currently serves on the Minister of Mines Mining Act Advisory Committee (Ontario) and the Ontario Geological Survey Advisory Board. He graduated with an HBSc (Geology) from Lakehead University, Thunder Bay. / Clark先生是安大略省探矿者协会（OPA）的执行董事，自从该协会在上个世纪90年代初成立以来，一直担任董事、副总裁或总裁，目前供职于安大略省矿业法咨询委员会以及安大略省地质调查咨询委员会，毕业于桑德贝的湖首大学，拥有地质学荣誉学士学位。

Mr. Clark brings to the company extensive experience in managing large scale exploration and development programs internationally including Asia and North America. In addition to over 30 years of consulting experience, he held geological positions with a number of mining companies and has served as a director of other TSX Venture Exchange listed companies including his current position at NexOptic Technology Corp. and US Cobalt Inc. (USCO.V) / Clark先生为公司带来了丰富的国际项目管理经验，包括亚洲和北美的大型勘探和开发项目。他不仅拥有30多年的咨询经验，还曾在多家矿业公司担任地质方面的职位，在一些多伦多证券交易所创业板的上市公司担任董事，包括目前任职的NexOptic Technology Corp. 和US Cobalt Inc. (USCO.V)。



# OUR TEAM 我们的团队

## **Oscar Mendoza, Senior Advisor, Mexico** 墨西哥特别顾问

Oscar Mendoza was born and raised in Mexico and currently resides near the city of Monterrey, Mexico. Mr. Mendoza is a Graduate of The University of North Texas in the United States where he completed his undergraduate degree with Honors in Political Science and Finance. After five years of work experience in the U.S. Mr. Mendoza moved to Japan where he obtained his MBA at the International University of Japan. He graduated as Salutatorian for his class while completing full course requirements in four distinct concentration areas. Mr. Mendoza then went on to work for investment banks including Morgan Stanley and Frontier Securities, covering Natural Resources & Energy sectors. He actively led and successfully closed several financing transactions in equity capital markets with a focus on mining and resource companies and has facilitated and structured several custom tailored debt and investment banking transactions for mining companies listed on the London Stock Exchange, Toronto Stock Exchange, Australian Stock Exchange and Mongolian Stock Exchange. / Oscar Mendoza是土生土长的墨西哥人，现居住在墨西哥蒙特雷市附近，毕业于美国北德克萨斯大学，并获得了该校政治和金融荣誉学士学位。在美国工作了五年之后，Mendoza先生移居日本，并在日本国际大学获得了工商管理硕士（MBA）学位，还因完成四个不同专业领域的全部课程要求，以致辞毕业生的身份从班级毕业。此后，他投身于一些大的投行，包括摩根士丹利和Frontier Securities，主要负责自然资源和能源行业，而且积极带领并成功完成了股权资本市场上的几笔融资交易，主要是矿业和资源公司，还为一些在伦敦证券交易所、多伦多证券交易所、澳大利亚证券交易所和蒙古证券交易所上市的矿业公司促成了几笔量身定制的债务和投资银行交易。

Mr. Mendoza is frequently invited as guest speaker for various panel discussions and conferences held in Beijing, Hong Kong and Ulaanbaatar including such events as Power Asia and Mines & Money. He is also a recurrent editorial expert for several Mexican Local Newspapers and a Local Television Show where his area of expertise and advice are shared with large audiences. Mr. Mendoza has also served as board member with various leading companies and has provided finance related lectures to graduate students at the Autonomous University of Coahuila (UAC) in Northern Mexico. / Mendoza先生还经常受邀作为演讲嘉宾出席在北京、香港和乌兰巴托举行的各种专题讨论会和会议，包括Power Asia和Mines & Money的活动。除此之外，他还定期在几家墨西哥当地的报纸上发表文章，并做客墨西哥当地的一档电视节目，将其在专业领域的知识和建议与大批观众分享。Mendoza先生还是多家行业领先的公司的董事会成员，并为墨西哥北部的科阿韦拉自治大学研究生提供金融方面的相关讲座。

# OUR TEAM 我们的团队

## **Michelle Robinson**

**MASc., P.Eng., Geologist** 应用科学硕士、专业工程师、地质学家

Ms. Robinson worked for several major metal mining companies in the 1990's and early 2000's, including Noranda, Cominco (now Teck), Inco (now Vale), Westmin Resources Ltd. (now Nyrstar), Anglo American (Vancouver exploration group), and Hudbay Minerals (Flin Flon, Manitoba). In 1998 she moved to Mexico and domiciled several junior mineral explorers, including: Canamera Geological, Oro Gold Resources (now Mako Mining Ltd.), La Plata Gold (now Alphamin Resources Corp.) and Seafield Mineral Resources. She is a member of working groups organised by the Mexican Mining Chamber (CAMIMEX), speaks fluent Spanish and English, and is a Qualified Person as defined by NI 43-101. She has authored more than 20 technical reports and has published several papers for the Society of Economic Geologists. She won First Prize in both the Graduate and Undergraduate categories from the Society for Mining, Metallurgy and Exploration in 1994 and 1995. She is a member of the Association of Professional Engineers and Geoscientists of British Columbia; a Core Member of the Prospectors and Developers Association of Canada; a Fellow of the Society of Economic Geologists; a Member of the Geological Society of America; and a Member of the Asociación de Ingenieros de Minas, Metalurgistas y Geólogos de México, Asociación Civil. / Robinson女士在上世纪90年代和本世纪00年代初期曾在多家大型金属开采公司任职，包括Noranda、Cominco（现为Teck）、Inco（现为淡水河谷）、Westmin Resources Ltd.（现为Nyrstar）、Anglo American (Vancouver exploration group), 和Hudbay Minerals (Flin Flon, Manitoba)。1998年她移民到墨西哥，在几家初级矿业勘探公司任职，包括Canamera Geological、Oro Gold Resources（现为Mako Mining Ltd.）、La Plata Gold（现为Alphamin Resources Corp.）和Seafield Mineral Resources。她是墨西哥矿业商会(CAMIMEX)组织的工作小组的成员，会说流利的西班牙语和英语，是符合NI 43-101的合格人士。她已经撰写了20多份技术报告，已经代表经济地质学家学会出版多篇论文，1994年和1995年分别获得了开采、冶金和勘探学会的本科段和研究生段的一等奖。她是卑诗省专业工程师和地球科学家协会的会员、加拿大勘探者与开发者协会核心会员、经济地质学家协会会员、美国地质学会会员和墨西哥采矿工程师、冶金和地质学家协会会员

# Capital Structure 股权结构

**SHARES OUTSTANDING** 流通股  
**58,544,348**

**WARRANTS** 认股权证  
**14,000,000 @ 0.10**  
**Expiring Jun 24, 2021**  
**/ 2021年6月24日到期**

**13,461,538 @ 0.40**  
**Expiring Jul 24, 2021**  
**/ 2021年7月24日到期**

**OPTIONS** 期权  
**N/A 无**

**FULLY DILUTED**完全摊薄后股数  
**86,005,886**

**WARRANT PROCEEDS IF ALL EXERCISED**  
**如果全部行权，认股权证的收益**  
**\$6,784,614**



Brigadier Gold Limited

ACQUIRE. 收购  
EXPLORE. 勘探  
DEVELOP. 开发

Contact 联系方式:

(604) 377-0403

[corporate@brigadiergold.ca](mailto:corporate@brigadiergold.ca)

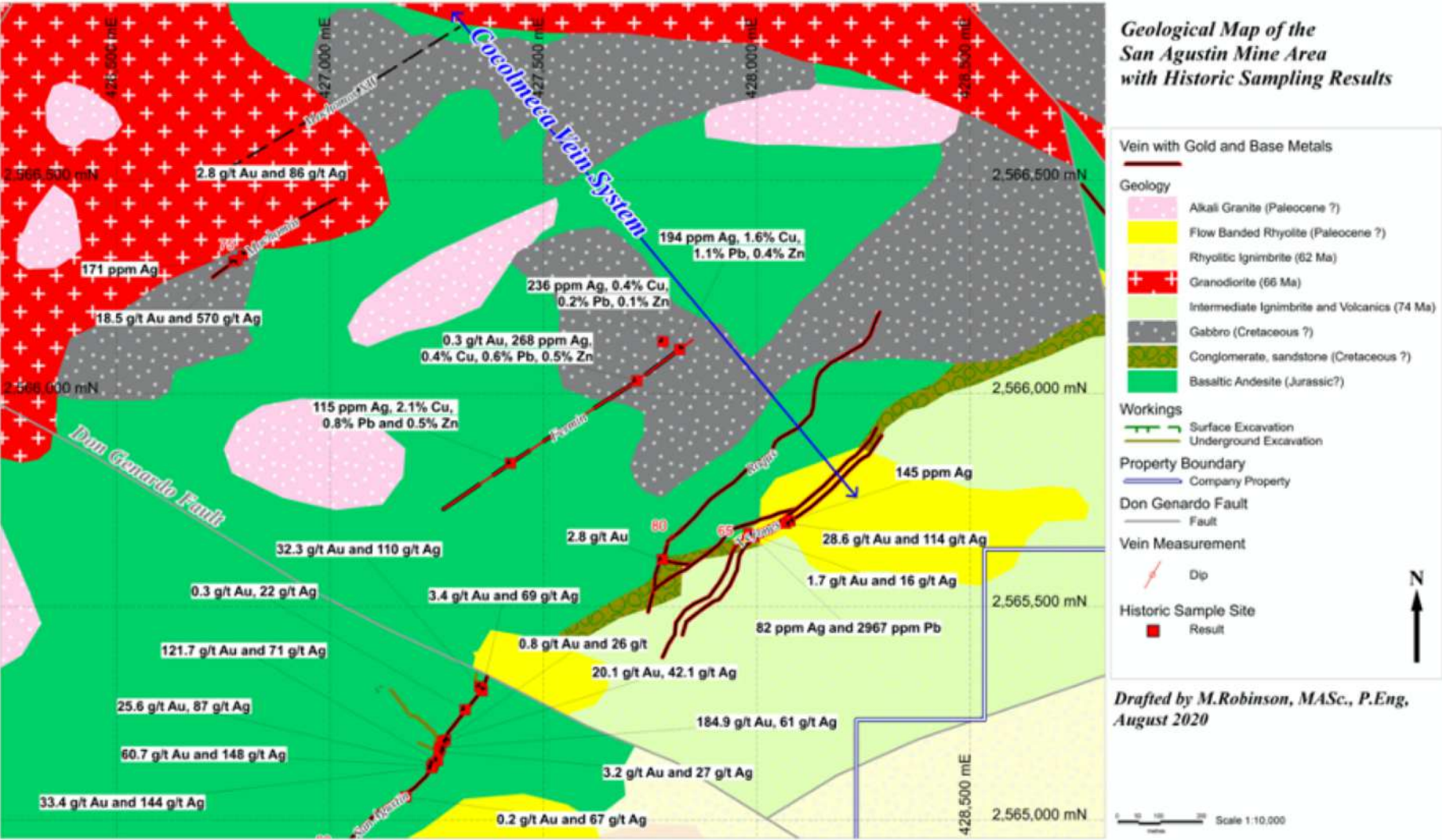
[brigadiergold.ca](http://brigadiergold.ca)

THANK YOU.

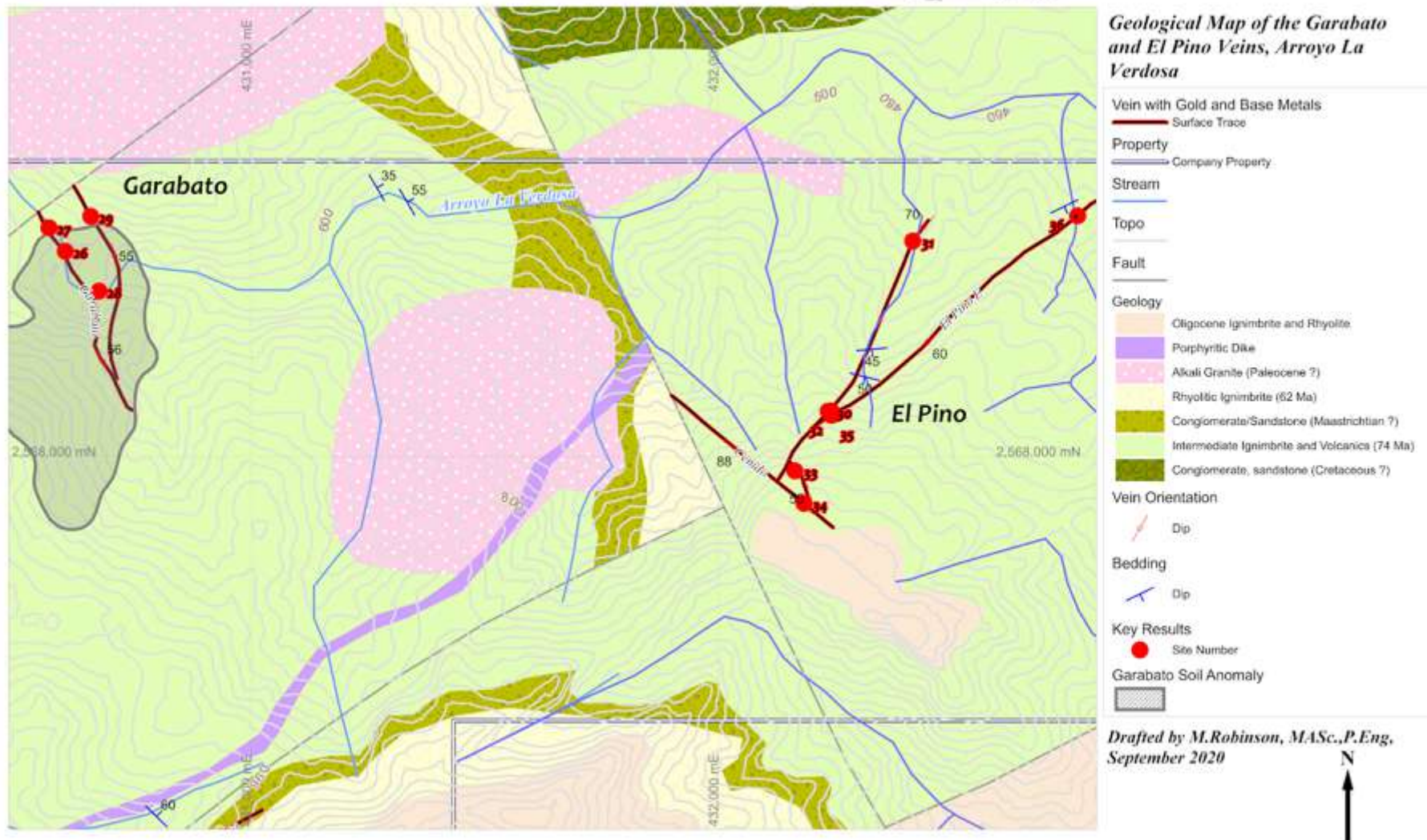
谢谢



# Appendix "A" 附录A

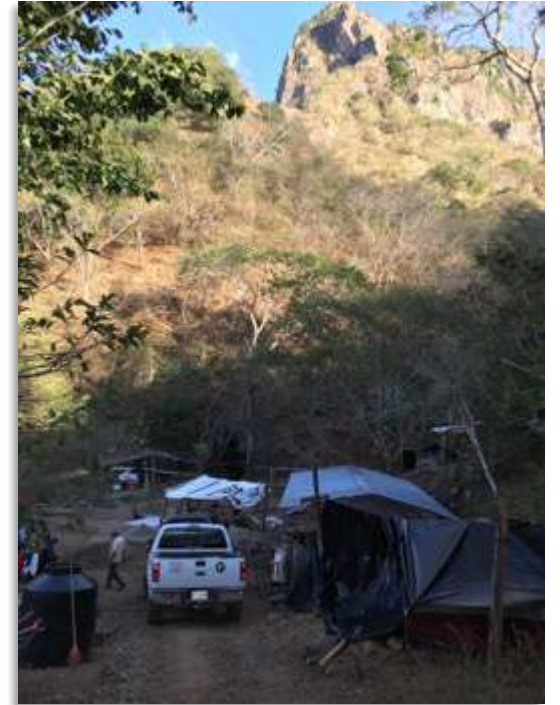


# Appendix "B" 附录B



# Photos From The Field

## 现场图片



# Photos From The Field

## 现场图片

