



**COPALA-PANUCO SILVER-GOLD DISTRICT**

**COPALA-PANUCO 银金产区**

**FEBRUARY 2021 / 2021年2月**

**GCFF VIRTUAL CONFERENCE -PRECIOUS METALS DAY**

**国际金融投资博览会线上会议 - 贵金属日**

**TSX-V: VZLA OTCQB: VIZSF**



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## **Cautionary Statements**

### Forward-Looking Statements

This presentation contains “forward-looking statements” regarding Vizsla Resources Corp. (the “Company”) within the meaning of applicable Canadian securities legislation. These include, without limitation, statements with respect to: possible events, conditions or financial performance that is based on assumptions about future economic conditions and courses of action; the strategic plans, timing, costs and expectations for the Company’s future exploration and development activities on the Panuco property; information with respect to high grade areas and size of veins projected from underground sampling results and drilling results; and the accessibility of future mining at the Panuco property. Assumptions have been made regarding, among other things: the reliability of historical information, the conditions in general economic and financial markets; availability and costs of mining equipment and skilled labour; operations not being disrupted or delayed by unusual geological or technical problems; ability to explore and develop the Panuco property; and effects of regulation by governmental agencies. The actual results could differ materially from those anticipated in these forward forward-looking looking statements as statements as a result of the risk factors set forth below and elsewhere in this presentation: fluctuations in precious metals prices, price of consumed commodities and currency markets; uncertainty as to actual capital costs, operating costs, production and economic returns, and uncertainty that exploration and development activities will result in profitable mining operations; risks related to mineral resource figures being estimates based on interpretations and assumptions which may result in less mineral production under actual conditions than is currently anticipated; the interpretation of drilling results and other geological data; receipt, maintenance and security of permits and mineral property titles; environmental and other regulatory risks; project cost overruns or unanticipated costs and expenses; and general market and industry conditions. The assumptions used in the preparation of such statements, although considered reasonable at the time of preparation, may prove to be imprecise and, as such, readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date the statements were made. The Company undertakes no obligation to update or revise any forward-looking statements included in this presentation, except as otherwise required by applicable law.

### Qualified Person

The content of this presentation has been reviewed and approved by Stewart Harris, P.Geo., independent consultant to the Company and a Qualified Person as defined under the terms of National Instrument 43-101 - Standards of Disclosure for Mineral Projects.

### Technical Disclosure

A qualified person has not done sufficient work to classify the historical estimates contained in this presentation as current mineral resources or mineral reserves. At this time the Company is unaware of how much of the above historical estimates has been exploited.

The properties described in the figure on slide 6 are not directly comparable to Panuco as they have established mineral resource and/or mineral reserves and/or recent production documented. The figure presents a plan view of the surface expressions of the vein systems of the respective properties and may not have any bearing on the quantities and/or grade of any mineralization that may or may not be hosted on the respective properties.



# VISION STATEMENT

## 愿景声明



### VISION 愿景

Vizsla intends on becoming a low cost, high margin sustainable producer of silver and gold on a large scale / Vizsla致力于成为一家低成本、高利润、大规模、可持续发展的白银和黄金生产商。



### OBJECTIVE 目标

Vizsla is working to discover and delineate high-grade precious metals resources at the Panuco silver district in Mexico. Following this, Vizsla will move towards production, utilizing the project's excellent infrastructure. Vizsla正在墨西哥的Panicu银矿区努力发现和确定高品位贵金属资源。在此之后，Vizsla将利用该项目优良的基础设施推向生产阶段。



### CORPORATE RESPONSIBILITY 公司责任

Vizsla endeavours to create a safe and healthy environment for its team and the communities it works in. The company also aims to create meaningful value for its stakeholders. / Vizsla致力于为其团队和工作的社区创建一个安全和健康的环境。公司还致力于为股东创造有意义的价值。



# VIZSLA - COMPANY SNAPSHOT 公司概况

## CAPITALIZATION SUMMARY 资本化摘要

## VZLA - HISTORICAL TRADING PRICE & VOLUME 历史交易价格和数量

### Capitalization Summary 资本化摘要

Capitalization 资本化	VZLA
Last Close 收盘价 (C\$/sh)	\$ 1.53
52 Week High / 52周高点 (C\$/sh)	\$ 2.93
52 Week Low / 52周低点 (C\$/sh)	\$ 0.24
Basic Outstanding 基本流通股 (M Shares) (百万股)	91.0
Market Capitalization 市值(Basic) (C\$M)	\$139.2M / 1.392亿
Working Capital @ 1/11/2021 (C\$M) 截止2021年1月11日营运资本 (百万加元)	\$25.00

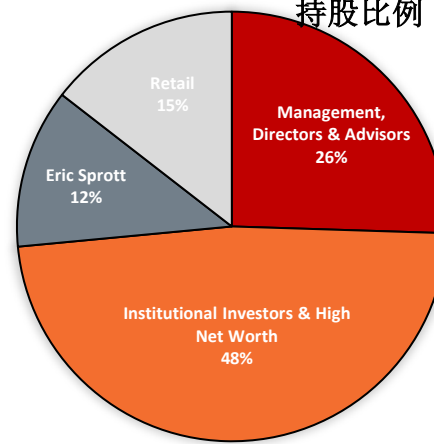
### Warrants & Stock Options 认股权证和期权

Basic Shares Outstanding 流通股	91,049,998
Warrants 认股权证	23,876,179
Options 期权	8,802,000
Fully Diluted Shares Outstanding 完全摊薄后流通股	123,728,177



### VZLA SHAREHOLDERS - % OUTSTANDING / VZLA流通股股东

持股比例





# PANUCO SILVER GOLD DISTRICT - OVERVIEW

## PANUCO 银金区 - 概述



Consolidated for the first time in its 450-year production History 在450年生产历史中第一次整合



At 9,500 ha, Panuco compares to famous epithermal silver fields – but never been systematically explored / Panuco面积为9500公顷，可与著名浅成热液产银区相比，但是从未进行系统地勘探



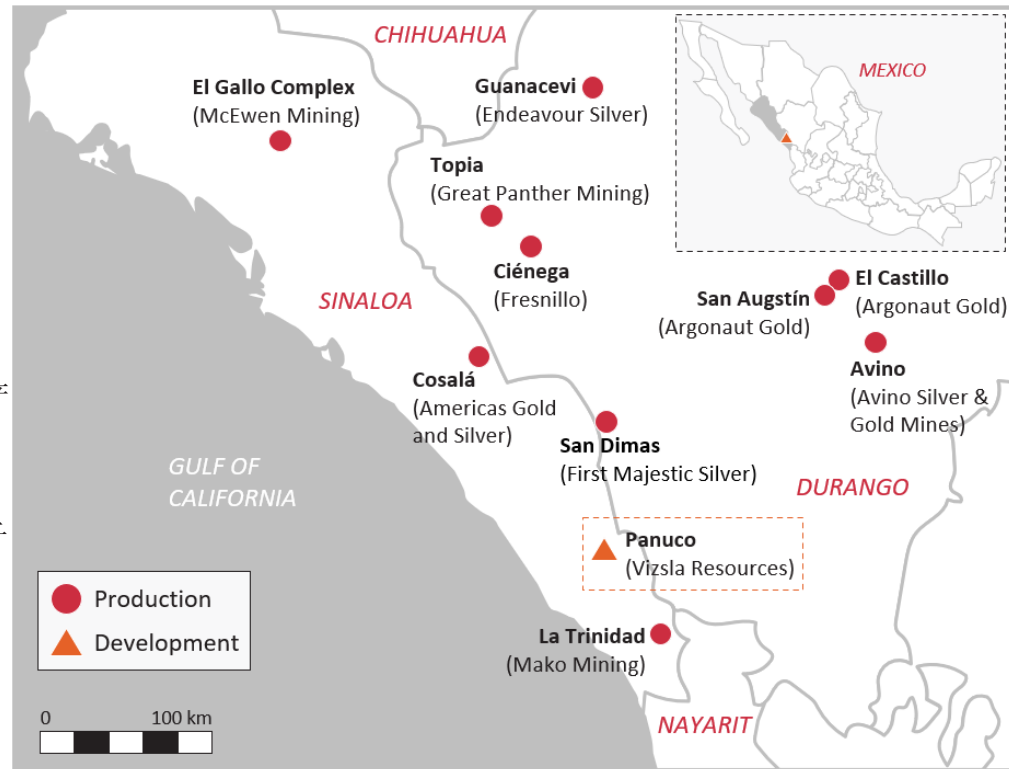
Vizsla has a pathway to production through an operational mill, tailings and permits that are under option / Vizsla的投产之路是利用有选择权的加工厂、尾矿和许可证。



Panuco contains over 75km of total vein strike and 35km underground mines / Panuco包含75千米的岩脉走向和35千米的地下矿。



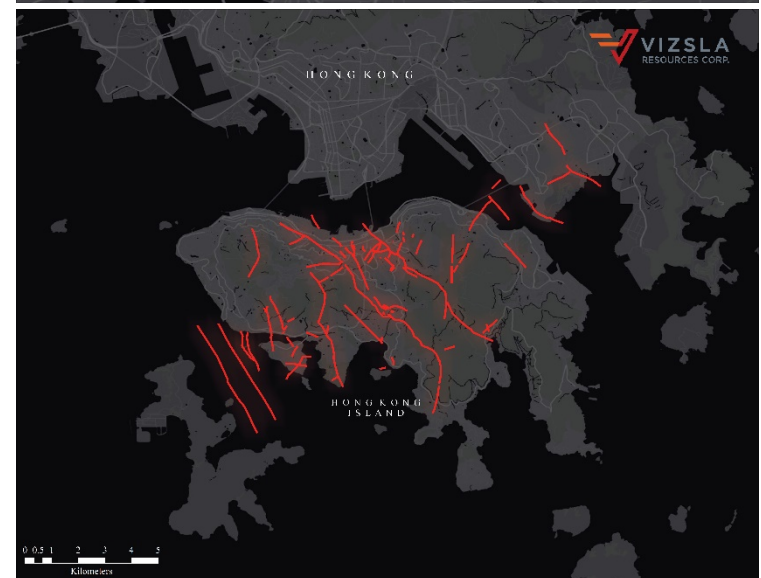
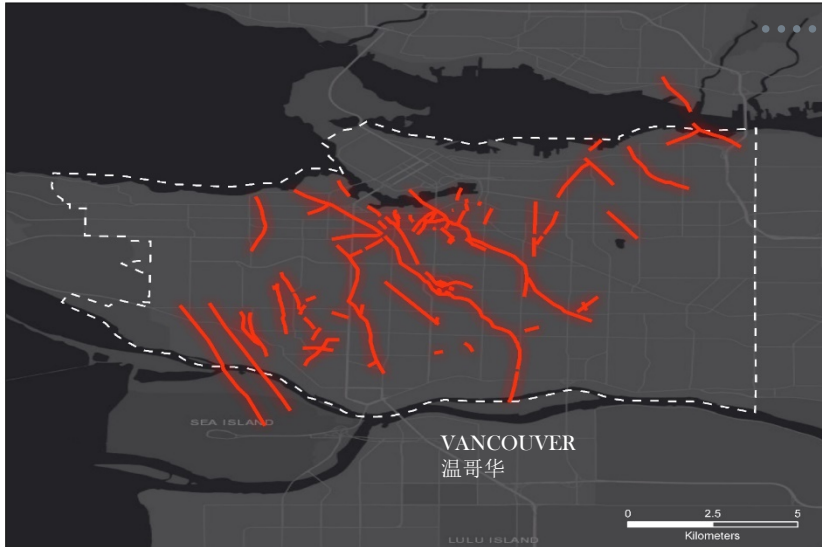
Located in a prolific silver trend that includes First Majestic's flagship mine, San Dimas, only 80 km away 位于多产的白银趋势带，包括相距80公里的First Majestic的旗舰矿山 San Dimas矿。





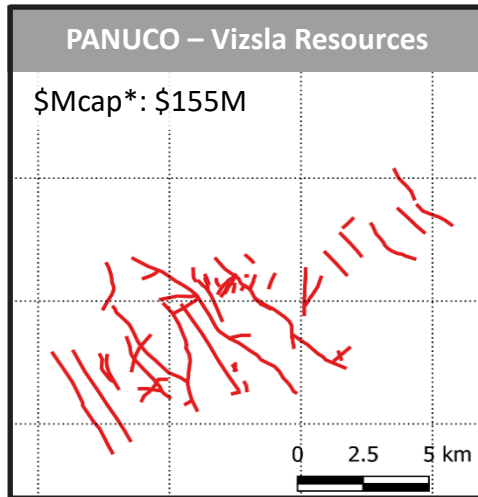
# PANUCO VEINS OVER CITIES AROUND THE WORLD

## 全球范围内不同城市的PANUCO矿脉

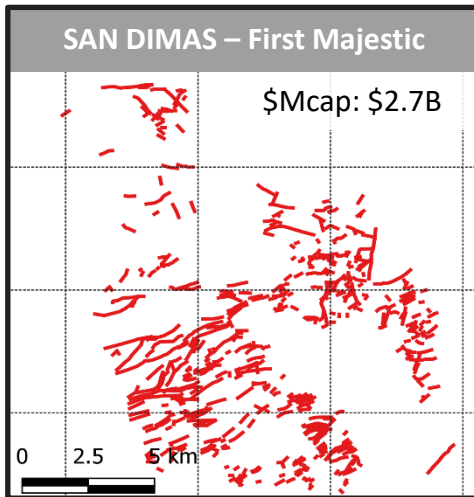




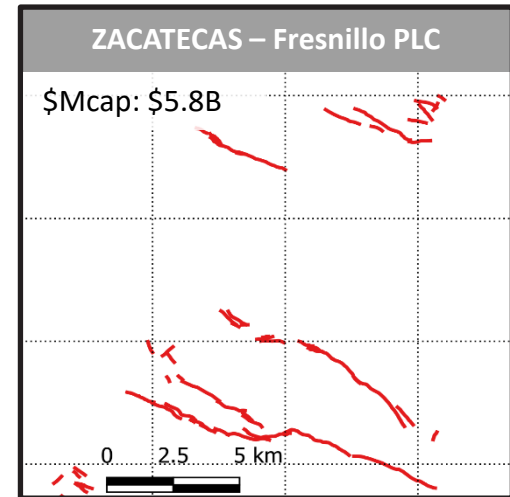
# SCALE COMPARISON TO MEXICAN VEIN FIELDS 与墨西哥 岩脉区域的规模进行比较



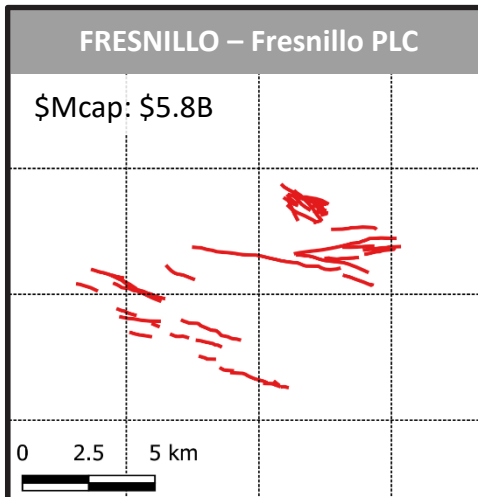
Unknown historic production  
75.9 km of cumulative vein strike



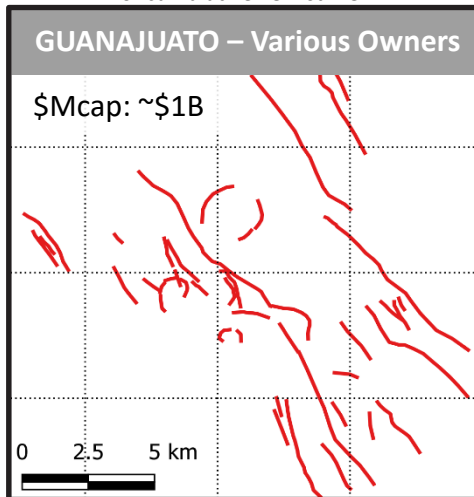
582 Million ounces of silver historic production<sup>1</sup>  
70.7 Million ounces M&I Resources<sup>2</sup>  
171.2 km of cumulative vein strike



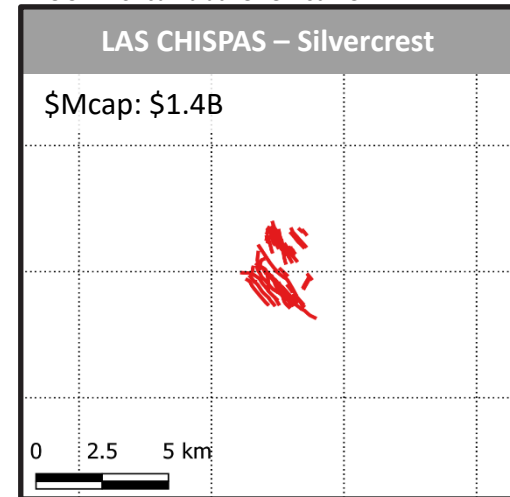
120 Million ounces of silver in P&P reserves and  
417 million ounces of silver in M&I Resources<sup>3</sup>  
48.5 km of cumulative vein strike



149 Million ounces of silver in P&P Reserves and  
416.5 Million ounces of silver in M&I Resources<sup>3</sup>  
47.2 km of cumulative vein strike



Significant Historic Production  
86.2 km of cumulative vein strike



23 Million oz of silver and 225k oz of gold in  
indicated resource and 39 Million ounces of  
silver and 388k oz of gold in inferred resources.<sup>4</sup>



1 – Primero Mining, 2014, San Dimas Property, San Dimas District, Durango and Sinaloa states, Mexico, Technical Report  
2 – First Majestic, 2019, Measured, Indicated Mineral Resources with an effective date of December 31, 2019

3 – Fresnillo, 2019, Total Proven and Probable Reserves and Total Measured and Indicated Resources as of May 31, 2019.  
4 – Silvercrest, 2019, Technical Report and Preliminary Economic Assessment for the Las Chispas Property, Sonora, Mexico  
\* Market caps as of May 28<sup>th</sup>, 2020



# SIMILARITIES TO THE SAN DIMAS MINE

## 与VEIN FIELDS矿的类似之处

Both First Majestic's San Dimas Mine and Vizsla's Panuco project are located in one of the most productive silver belts in Mexico / First Majestic的San Dimas矿和Vizsla的Panuco项目均位于墨西哥最多产的一个白银带内

The projects are share many similarities 项目有许多类似之处:

- San Dimas is located only 80km to the north of Panuco on the Sinaloa-Durango border / San Dimas位于Panuco以北仅80公里处, 也处于Sinaloa-Durango边界上。
- Near identical geology (Cretaceous to Eocene volcanics and intrusions)近乎相同的地质构造(白垩纪至始新世火山岩和侵入岩)。
- Near identical style of mineralization几乎相同的矿化结构
- Both have long lived multiple episodes of vein formation两者都有长寿命的多次发作的矿脉形成
- Panuco and San Dimas share a mining history of over centuries / Panuco和San Dimas都有几个世纪的采矿历史。

However, San Dimas has historically produced over **582 million ounces of silver and 11 million ounces of gold** – and produced 6.3 million ounces of silver and 87,400 ounces of gold in 2019 然而, San Dimas历史上已经生产了超过5.82亿盎司的白银和1100万盎司的黄金--2019年生产了630万盎司的白银和8.74万盎司的黄金。

Vizsla's Panuco district historic production has not been accurately recorded, though it has been in production for the same period and is the same scale district. Panuco has only been held back by fractured ownership limiting systematic exploration / Vizsla的Panuco区历史产量没有准确的记录, 尽管它在同一时期也在生产, 而且是同一规模的区。Panuco只是由于所有权分散, 限制了系统性的勘探。

In 2018 First Majestic **acquired Primero Mining for the San Dimas mine for total consideration of USD\$320 million** (with a crippling streaming agreement) 2018年, First Majestic公司以3.2亿美元的总代价收购了Primero Mining的San Dimas矿(有残缺的金属流协议)。







# PANUCO - UNLOCKING A DISTRICT

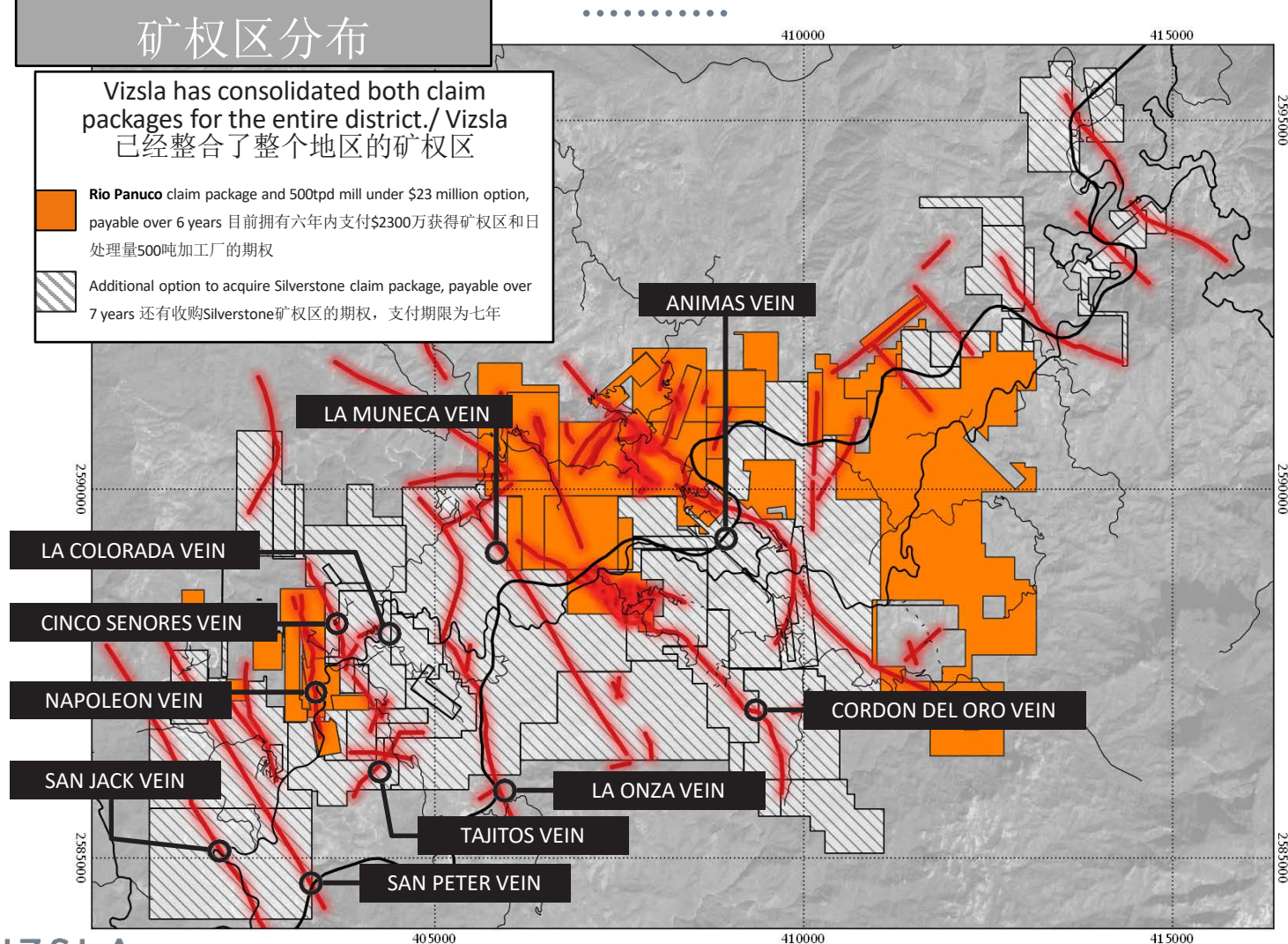
## 释放区域潜力

### CLAIM DISTRIBUTION

### 矿权区分布

Vizsla has consolidated both claim packages for the entire district./ Vizsla 已经整合了整个地区的矿权区

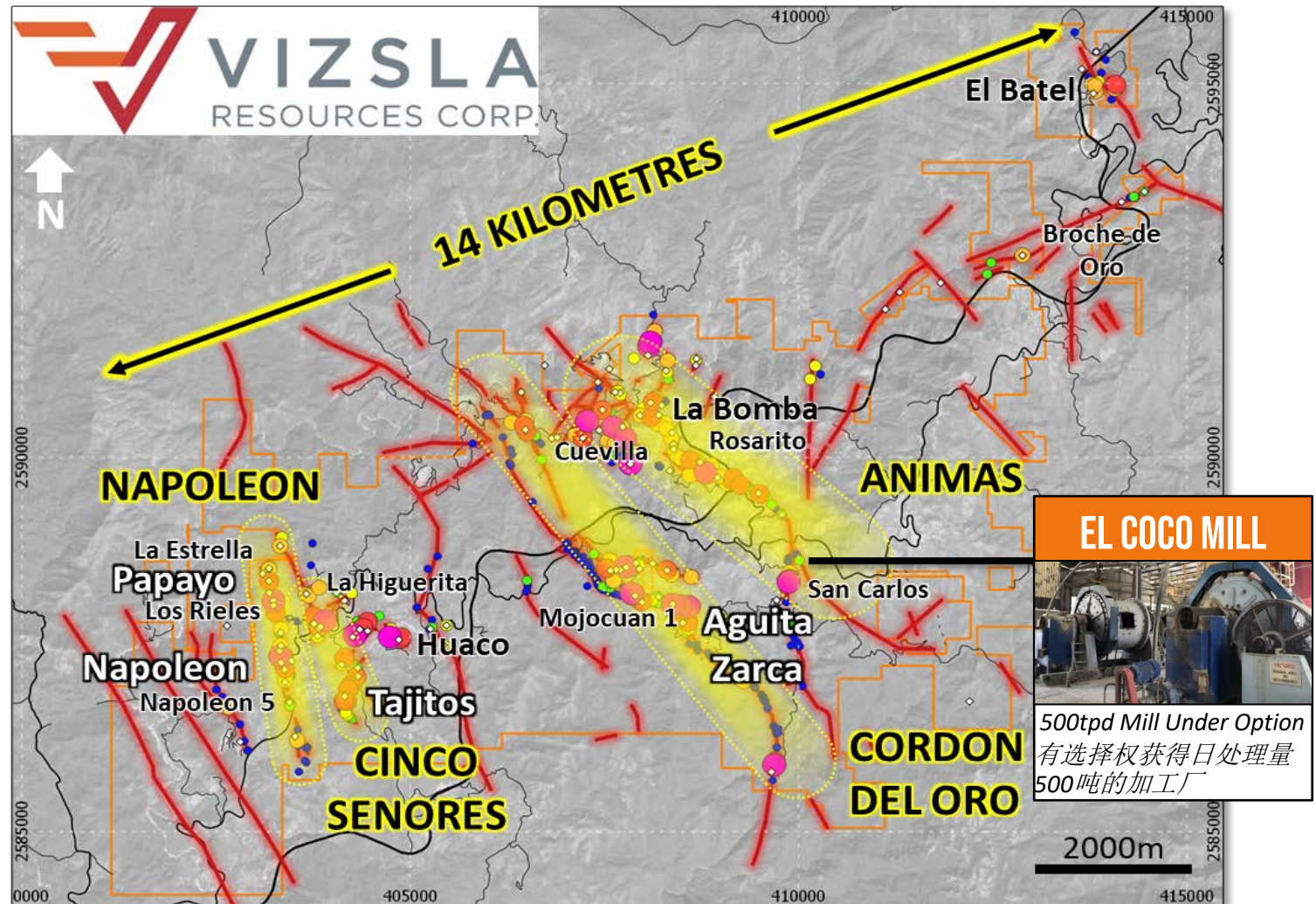
-  **Rio Panuco** claim package and 500tpd mill under \$23 million option, payable over 6 years 目前拥有六年内支付\$2300万获得矿权区和日处理量500吨加工厂的期权
-  Additional option to acquire Silverstone claim package, payable over 7 years 还有收购Silverstone矿权区的期权，支付期限为七年





# 122 EXPLORATION TARGETS ACROSS THE DISTRICT

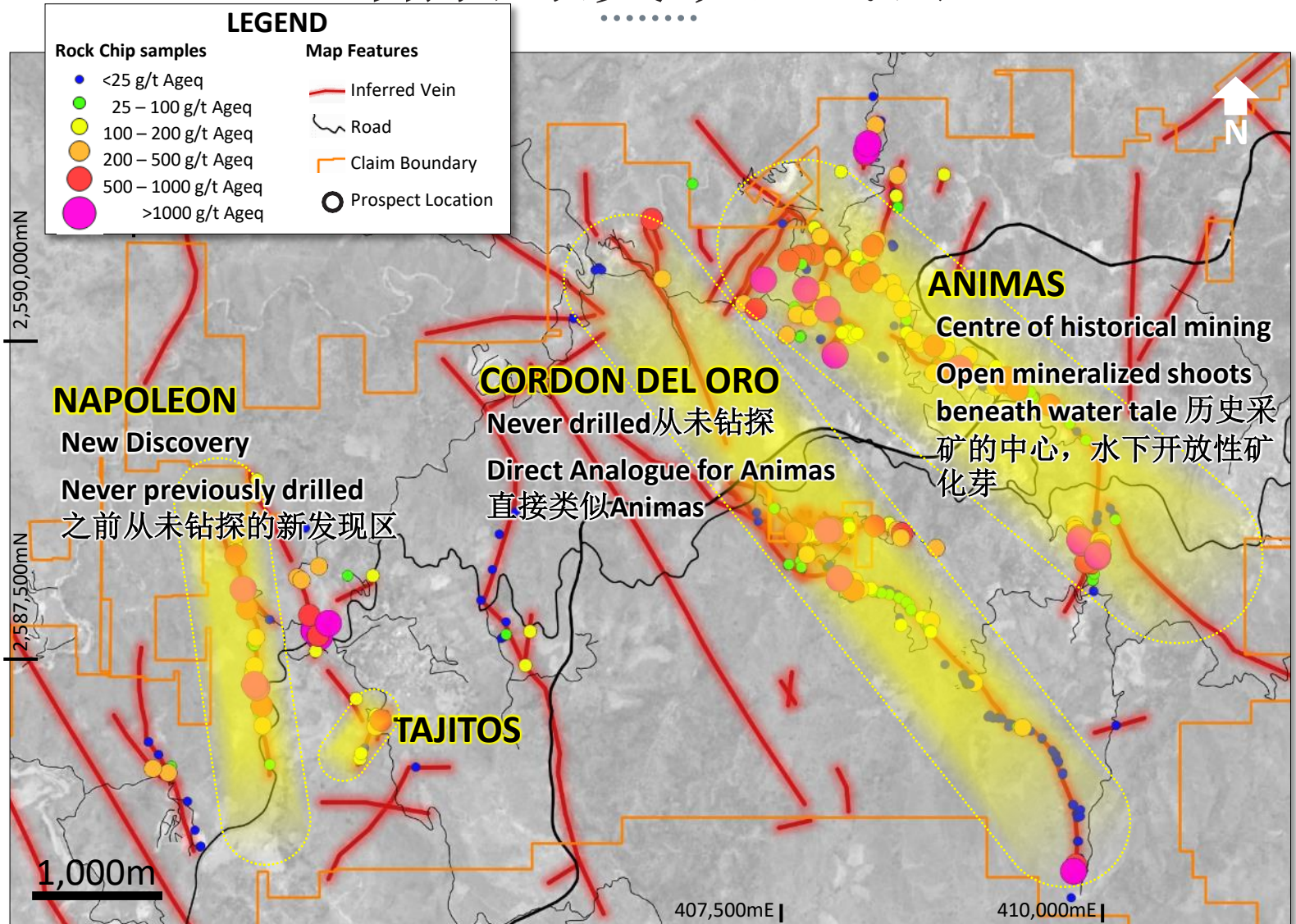
## 区域内有122个勘探靶区





# CURRENT DISCOVERY FOCUS

## 当前的发现重点



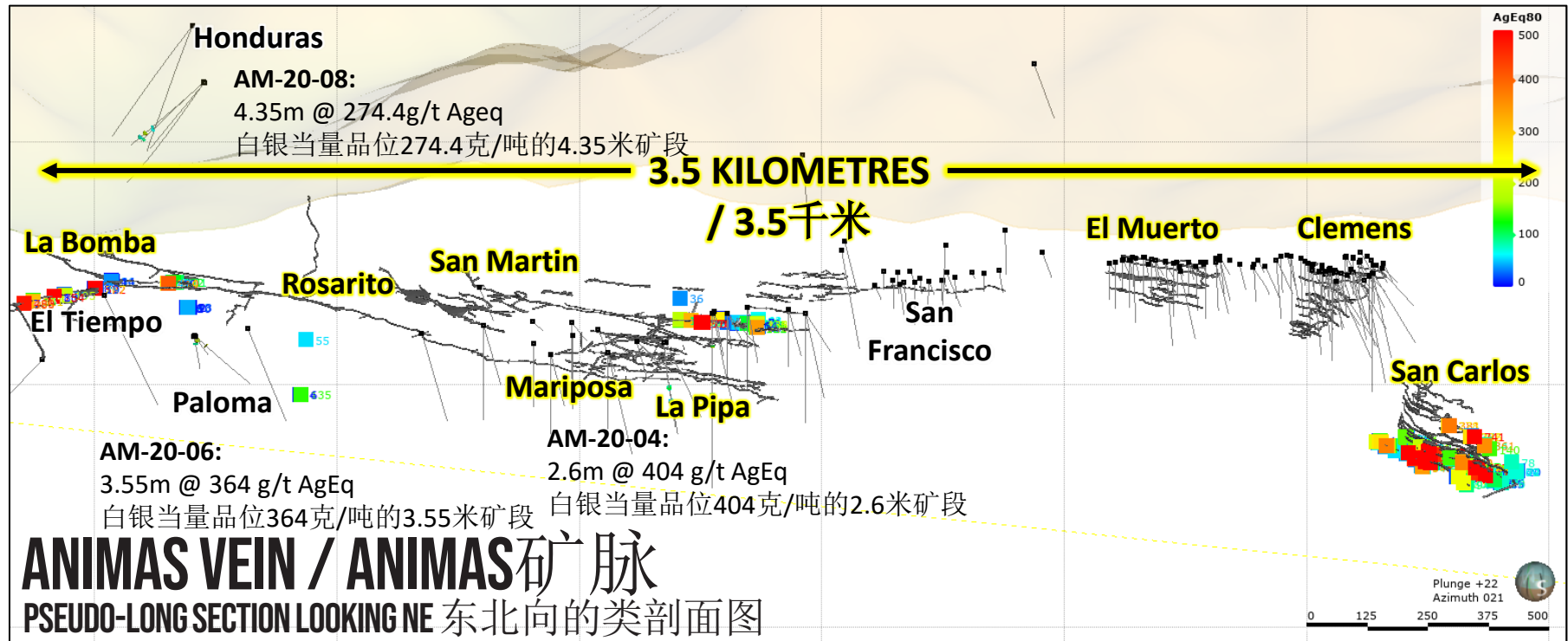
Note: Silver Equivalent (Ageq) is calculated using silver and gold with an 80:1 gold:silver ratio. 100% metallurgical recoveries are assumed. A full list of results is included in the appendix of this presentation  
注：银当量(Ageq)用银和金计算，金银比为80:1。假设100%的冶金回收率。完整的结果列表包含在本报告的附录中。



# ANIMAS – EIGHT MINED SHOOTS OVER 3.5 KM

## 在3.5千米的范围内有八个已开采矿脉芽

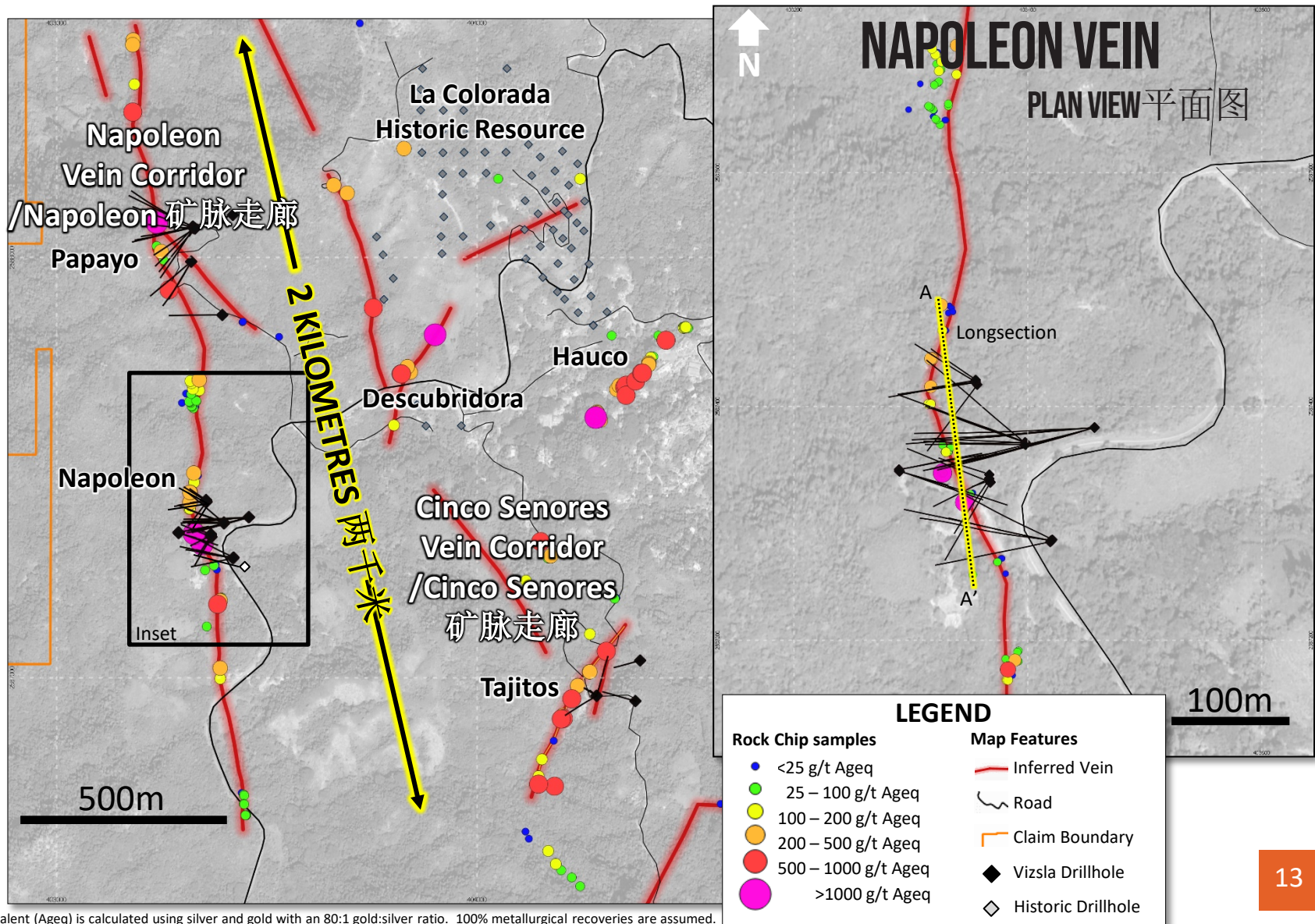
- The Animas Vein Corridor has been the focus of mining at Panuco / Animas矿脉走廊是Panuco开采的重点
- Historical drilling and mining defines eight mineralized shoots along the length of the vein 历史钻探和采矿沿着矿脉确定了八个矿化岩脉芽。
- New discoveries at Paloma and Honduras made by Vizsla in 2020 / 2020年Vizsla在Paloma和Honduras取得了新的发现。





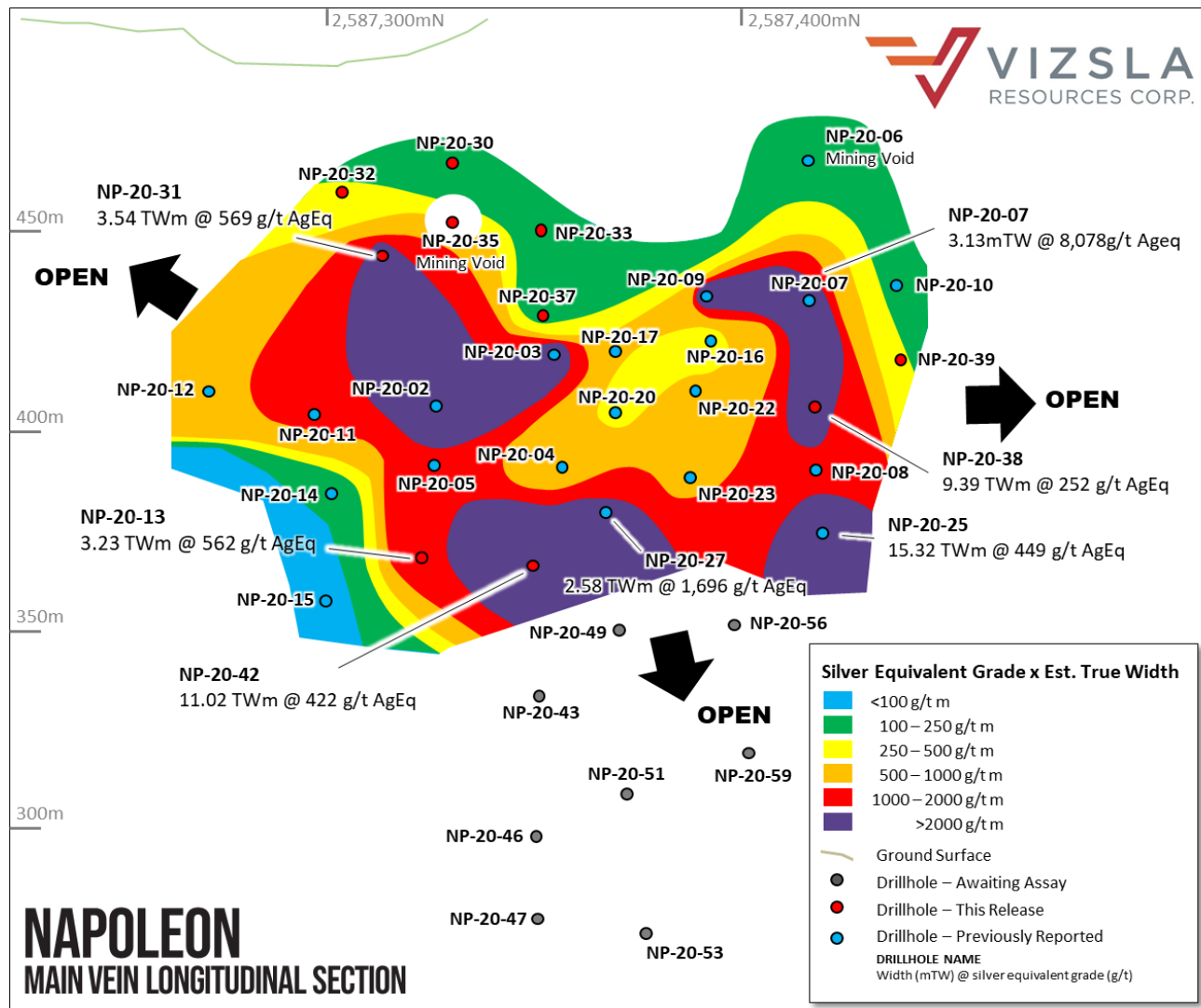
# NAPOLEON – 6 METRES AT 8077.6 G/T AGEQ

## 白银当量品位8077.6克/吨的6米矿段





# NAPOLEON – LONG SECTION 纵切面



Note: All numbers are rounded and widths represent downhole lengths. True widths are estimated at between 46-71% of downhole lengths. Silver equivalent is calculated using the following formula: Silver-equivalent =  $((Au\_g/t \times 52.48) + (Ag\_g/t \times 0.5289) + (Pb\_ppm \times 0.0013) + (Zn\_ppm \times 0.0013)) / 0.5627$ . Metal price assumptions are \$17.50 g/t silver, \$1,700 g/t gold, \$0.75 pound lead and \$0.85 pound zinc, recoveries assumptions are 96% gold, 94% silver, 78% lead and 70% zinc based on similar deposit types. 注：所有数字均为四舍五入，宽度代表井下长度。真正的宽度估计在井下长度的46-71%之间。银当量用以下公式计算。银当量 =  $((Au\_g/t \times 52.48) + (Ag\_g/t \times 0.5289) + (Pb\_ppm \times 0.0013) + (Zn\_ppm \times 0.0013)) / 0.5627$ 。金属价格假设为每盎司银\$17.50、每盎司金\$1,700、铅\$0.75及锌\$0.85，回收率假设为96%金、94%银、78%铅及70%锌，基于类似矿床类型。



# NAPOLEON - HIGH GRADE HOLE NP-20-07

## 高品位钻孔NP-20-07



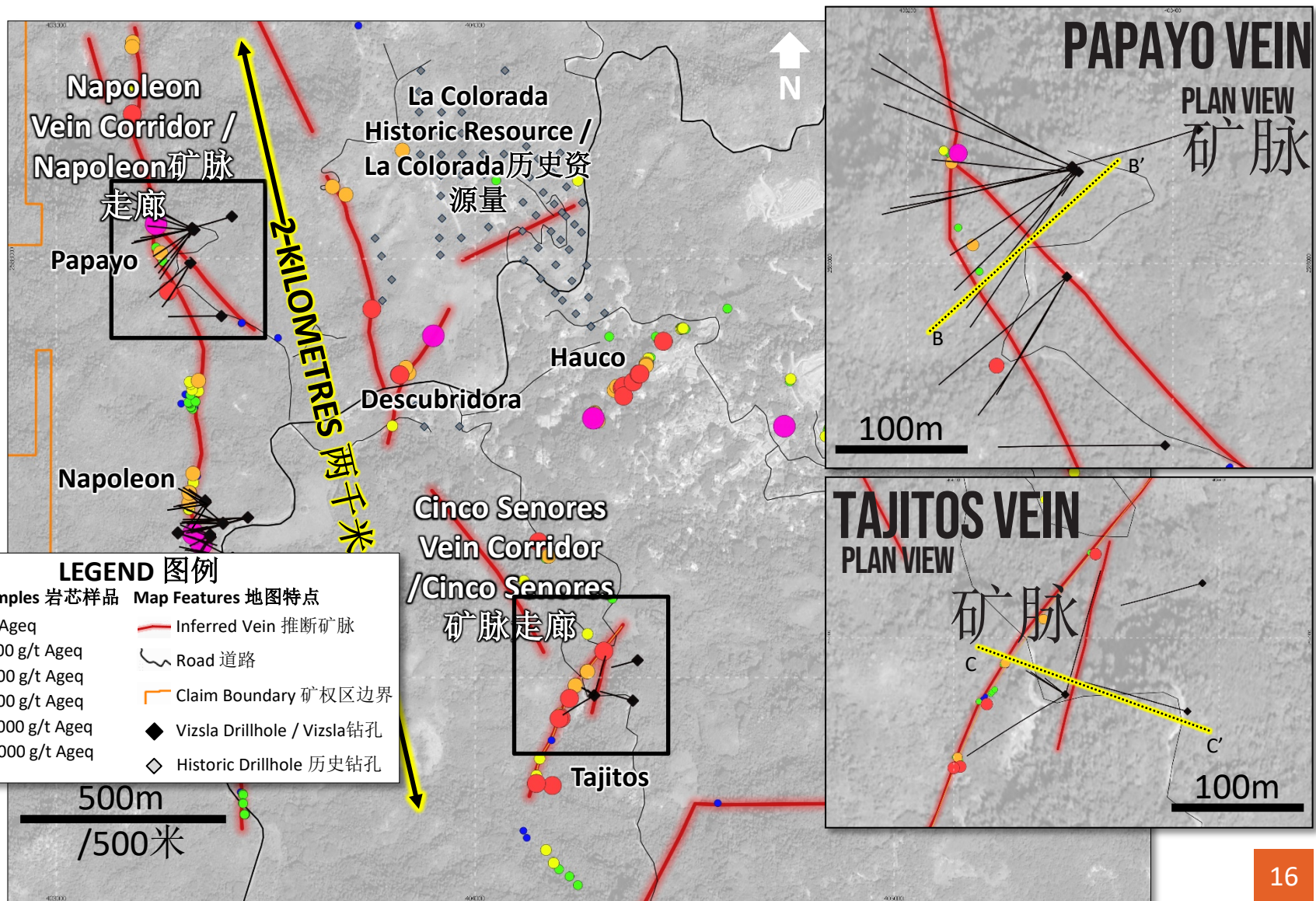
ABOVE: 6.0 M @ 8,078 G/T SILVER EQ. ( 1,808 G/T SILVER, 66.80 G/T GOLD ,2.99 % LEAD AND 3.30 % ZINC) 上面:  
白银当量品位8,078克/吨的6米矿段 (白银1808克/吨, 黄金66.8克/吨, 铅2.99%, 锌3.3%)

RIGHT: 0.85 M @ 21,034 G/T SILVER EQ. (2,240 G/T SILVER, 199.0 G/T GOLD , 1.285 % LEAD AND 3.27 % ZINC) 右面: 白银当量品位21,034克/吨的0.85米矿段 (白银2240克/吨, 黄金199.0克/吨, 铅1.285%, 锌3.27%)

Note: All numbers are rounded and widths represent downhole lengths. True widths are estimated at between 46-71% of downhole lengths. Silver equivalent is calculated using the following formula: Silver-equivalent =  $((Au\_g/t \times 52.48) + (Ag\_g/t \times 0.5289) + (Pb\_ppm \times 0.0013) + (Zn\_ppm \times 0.0013)) / 0.5627$ . Metal price assumptions are \$17.50 g/t silver, \$1,700 g/t gold, \$0.75 pound lead and \$0.85 pound zinc, recoveries assumptions are 96% gold, 94% silver, 78% lead and 70% zinc based on similar deposit types. 注: 所有数字均为四舍五入, 宽度代表井下长度。真正的宽度估计在井下长度的46-71%之间。银当量用以下公式计算: 银当量 =  $((Au\_g/t \times 52.48) + (Ag\_g/t \times 0.5289) + (Pb\_ppm \times 0.0013) + (Zn\_ppm \times 0.0013)) / 0.5627$ 。金属价格假设为每盎司银\$17.50、每盎司金\$1,700、铅\$0.75及锌\$0.85, 回收率假设为96%金、94%银、78%铅及70%锌, 基于类似矿床类型。



# PAPAYO AND TAJITOS DISCOVERIES / PAPAYO 和 TAJITOS发现区

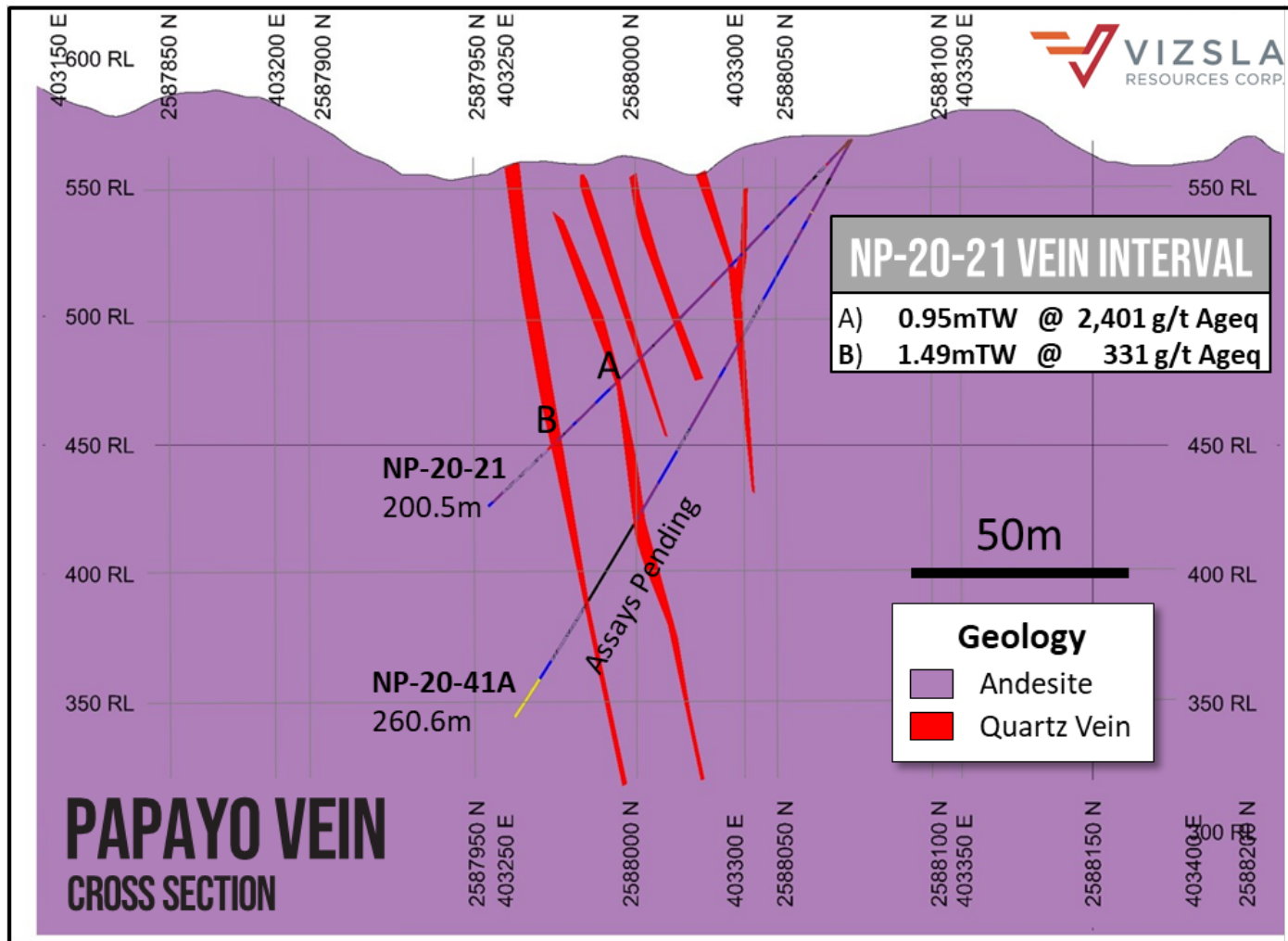


Note: Silver Equivalent (Ageq) is calculated using silver and gold with an 80:1 gold:silver ratio. 100% metallurgical recoveries are assumed.

注: 银当量(Ageq)用银和金计算, 金银比为80:1。假设冶金回收率为100%。



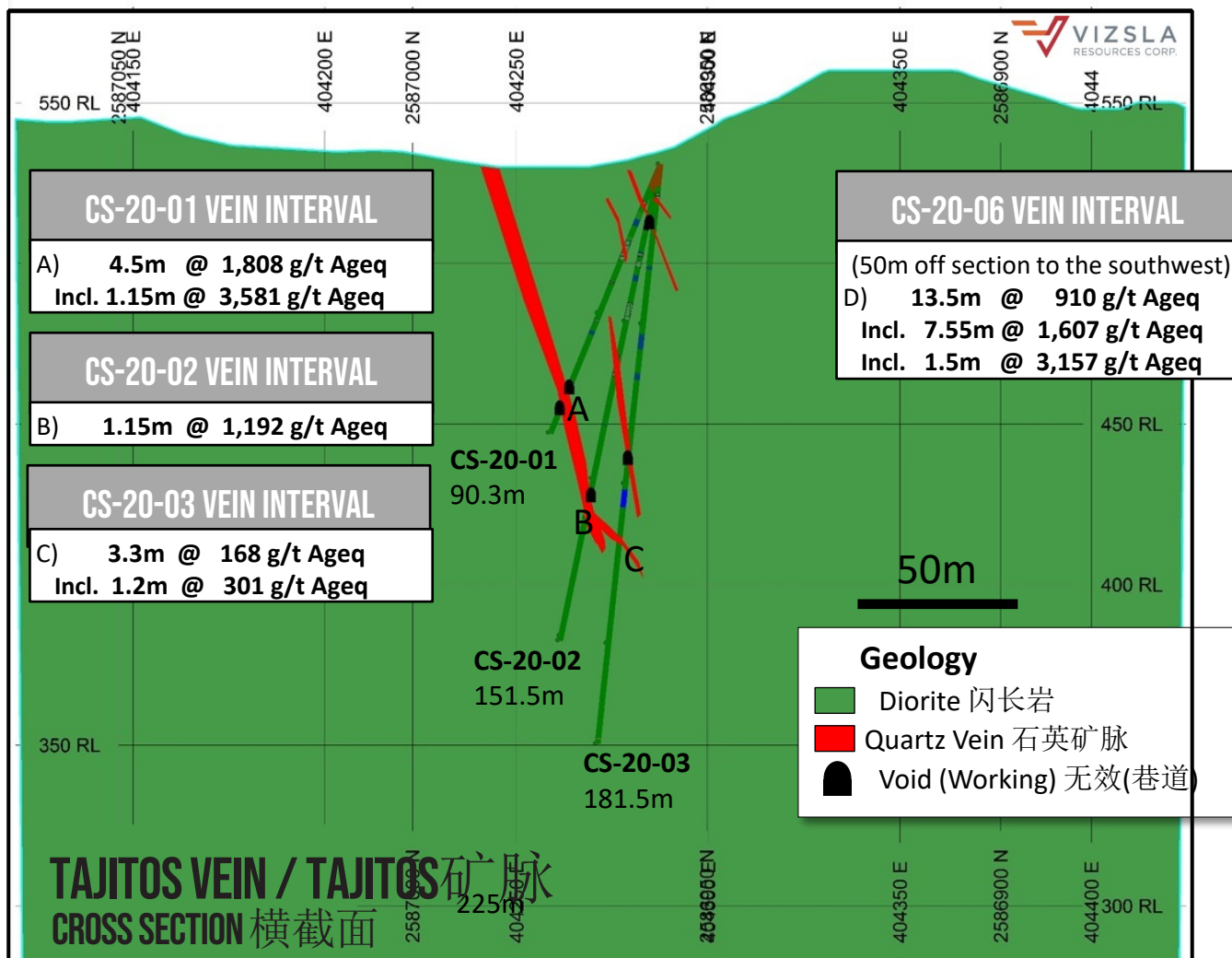
# PAPAYO - CROSS SECTION 横截面



Note: All numbers are rounded and widths represent downhole lengths. True widths are estimated at between 46-71% of downhole lengths. Silver equivalent is calculated using the following formula: Silver-equivalent =  $((Au\_g/t \times 52.48) + (Ag\_g/t \times 0.5289) + (Pb\_ppm \times 0.0013) + (Zn\_ppm \times 0.0013)) / 0.5627$ . Metal price assumptions are \$17.50 g/t silver, \$1,700 g/t gold, \$0.75 pound lead and \$0.85 pound zinc, recoveries assumptions are 96% gold, 94% silver, 78% lead and 70% zinc based on similar deposit types. 注：所有数字均为四舍五入，宽度代表井下长度。真正的宽度估计在井下长度的46-71%之间。银当量用以下公式计算。银当量 =  $((Au\_g/t \times 52.48) + (Ag\_g/t \times 0.5289) + (Pb\_ppm \times 0.0013) + (Zn\_ppm \times 0.0013)) / 0.5627$ 。金属价格假设为每盎司银\$17.50、每盎司金\$1,700、铅\$0.75及锌\$0.85，回收率假设为96%金、94%银、78%铅及70%锌，基于类似矿床类型。



# TAJITOS – CROSS SECTION 横截面



Note: All numbers are rounded and widths represent downhole lengths. True widths are estimated at between 46-71% of downhole lengths. Silver equivalent is calculated using the following formula: Silver-equivalent =  $((Au\_g/t \times 52.48) + (Ag\_g/t \times 0.5289) + (Pb\_ppm \times 0.0013) + (Zn\_ppm \times 0.0013)) / 0.5627$ . Metal price assumptions are \$17.50 g/t silver, \$1,700 g/t gold, \$0.75 pound lead and \$0.85 pound zinc, recoveries assumptions are 96% gold, 94% silver, 78% lead and 70% zinc based on similar deposit types.

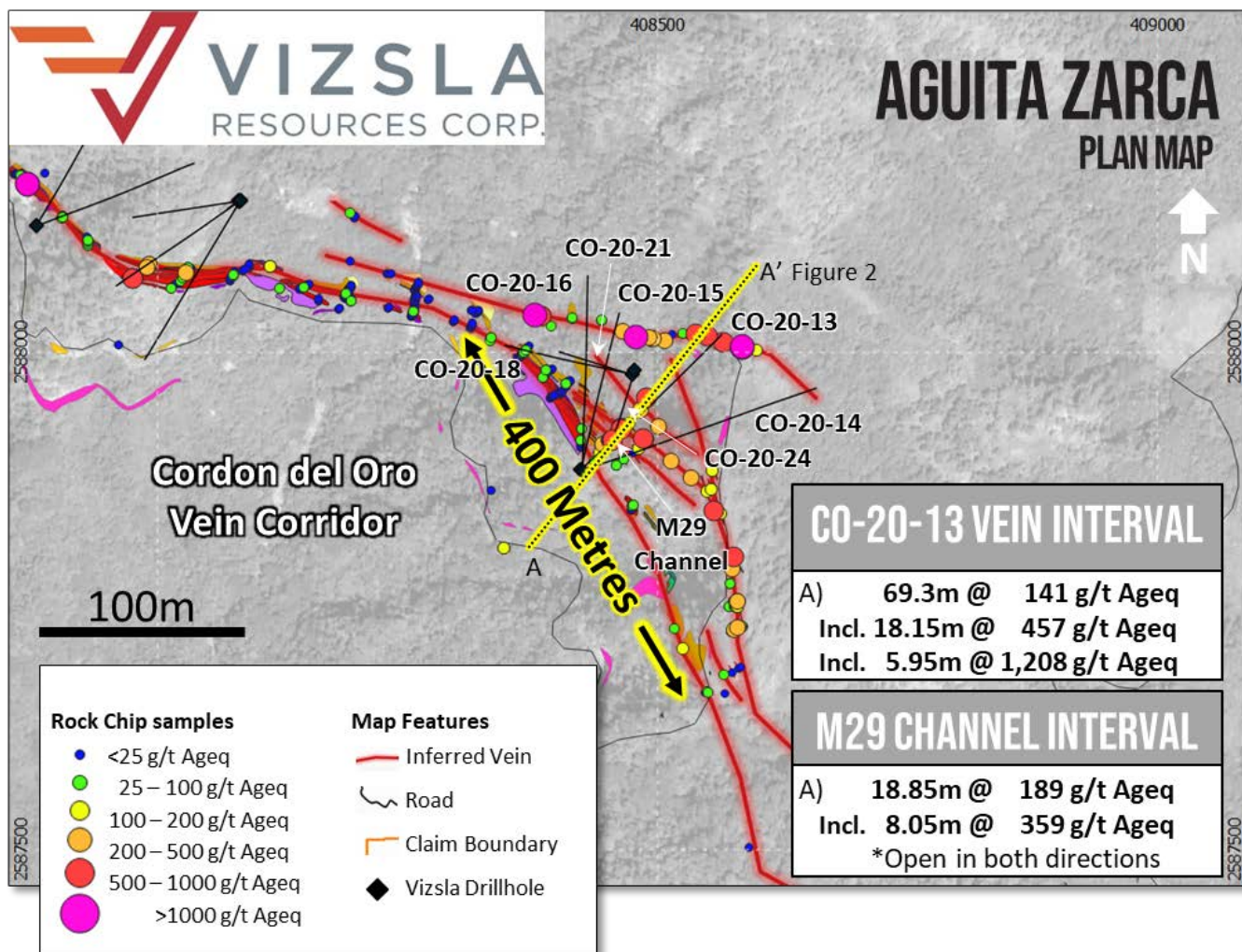
注：所有数字均为四舍五入，宽度代表井下长度。真正的宽度估计在井下长度的46-71%之间。银当量用以下公式计算。银当量 =  $((Au\_g/t \times 52.48) + (Ag\_g/t \times 0.5289) + (Pb\_ppm \times 0.0013) + (Zn\_ppm \times 0.0013)) / 0.5627$ 。金属价格假设为每盎司银\$17.50、每盎司金\$1,700、铅\$0.75及锌\$0.85，回收率假设为96%金、94%银、78%铅及70%锌，基于类似矿床类型。



# AGUITA ZARCA – BRAND NEW DISCOVERY

## 全新发现区

Vizsla has just drilled 18 metres of 457 g/t AgEq on Cordon del Oro / Vizsla刚刚在Cordon del Oro钻遇白银当量457克/吨的18米矿段。



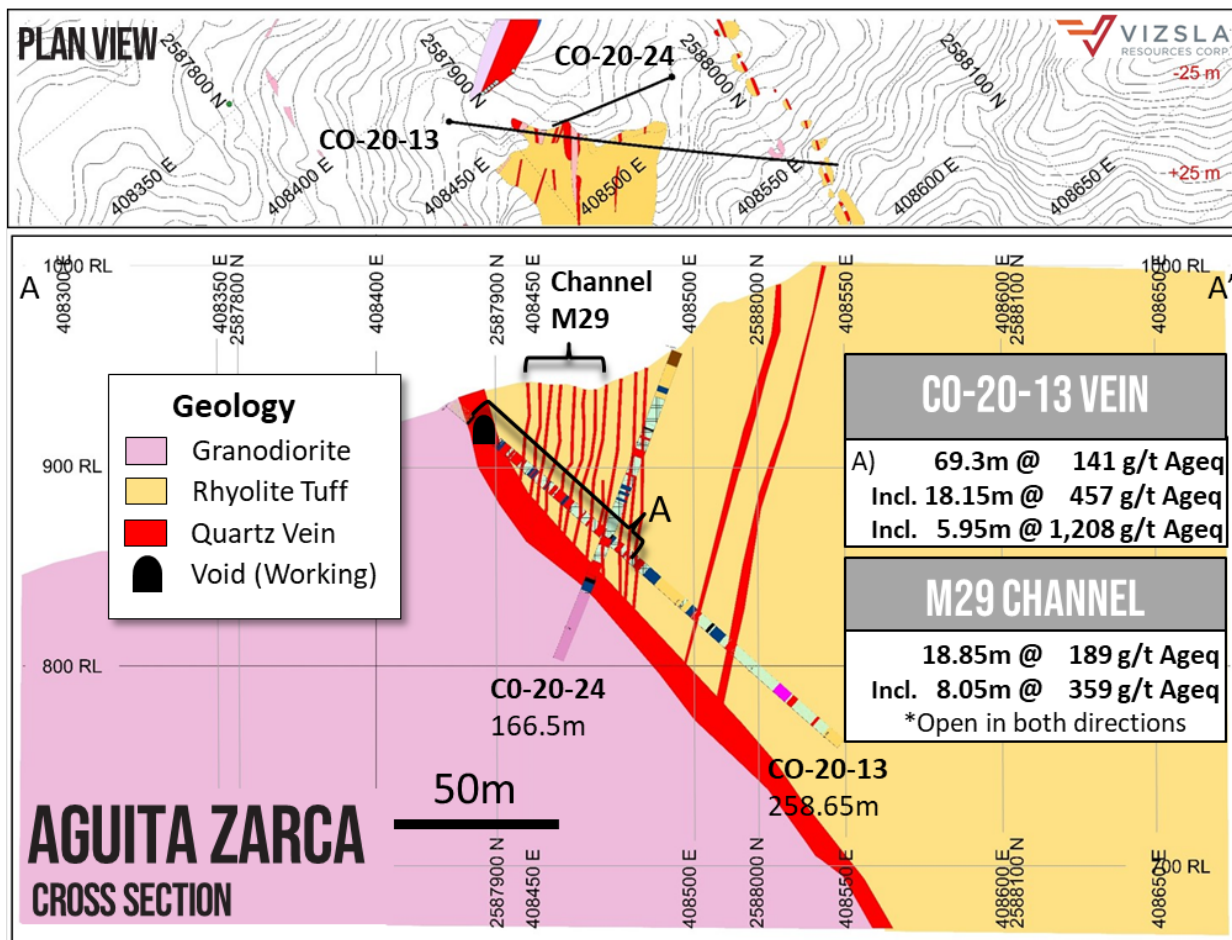
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注：银当量(Ageq)用银和金计算，金银比为80:1。假设冶金回收率为100%。



# AGUITA ZARCA - BRAND NEW DISCOVERY

## 全新发现区



Note: Silver Equivalent (Ageq) is calculated using silver and gold with an 80:1 gold:silver ratio. 100% metallurgical recoveries are assumed. A full list of results is included in the appendix of this presentation  
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# SYSTEMATIC EXPLORATION LEADS TO SUCCESS

## 系统勘探导致成功

### PANUCO EXPLORATION MATRIX

Identified Target	First Pass Prospecting	Detailed Mapping	Drilling	Advanced Drilling	Resource Drilling
Los Remedios P1	Cuevilla	Rosarito	El Tajito	Tajitos	Napoleon Mine
El Piojo	Dolores	Broche de Oro	Mojocuan 1	Papayo	
Faisan	La Bomba	Aguaje	La Higuera	Aguita Zarca Zone	
Santa Edwiges	San Salvador	Huaco Extension	Los Reiles	San Carlos	
El Muerto E	El Agua Prieta	La Estrella	Napoleon 05		
	El Gallinero	Venadillo	150 Upper / Front		
Nuevo San Dimas	Limoncito	Gallinero Sur	Paloma		
Flor de mayo	Napoleon 07	El Limon	Honduras		
La Esperanza	La Mus	El 40	Mariposa (Upper)		
El Nacaral	San Miguel 2	Chinacates	Mojocuan 2		
Tres Hermanos	El Creston del Oro	El Cerrito	La Pipa		
Coralillo	La Muñeca	El Capomo	Peralta		
La Vizcaina	San Francisco	Aguita Zarca	San Antonio		
LC1	Clemens	Los Generales			
PV1	El 200 (Lower)	Napoleon Sur/OdA			
Candelaria Crosscut	La Colorada	Aguaje			
La Espuela	El Rey	La Descubridora			
La Jabalina	Jesuita	La Tacoacha			
SB1	San Miguel	La Manzanilla			
Santa Marta	La Colorada 2	La Verdosailla			
C2	El Reliz	El Batel II			
Francisca 2	La Gallina	Agua Zarca			
Socavon	La Higuera	Cinco Señores #1			
Remedios	Mina Santa Ana	Cuernavaca			
Santana	El Otatillo	Papayo NW			
Chalatilla	La Cobriza	80 Pilares			
Piedra de Amparo	El Cajon	Lyos			
Potreriillos	La Luisa	El Tiempo			
San Fernando	Francisca 1	El 150			
SR1	Hundido San Antonio	Mango			
El Chorro	La Trompeta	Pecari			
	La Venada	Andrea			
	Los Negritos	Cordon de oro NW			
	El Alacran				
	La Pica				
	Mazatl				
	La Sacatera				
	C1				
Priority for Next Exploration Stage	EA1				
	El Magistral				

Vizsla applies a methodical approach to identifying, benchmarking and prioritising targets at Panuco / Vizsla在Panuco采用了一种系统方法来确定、测试靶区并按照优先级排序。

These six steps are 共有六步;

- 1. Identified Target** - An opportunity found on maps, interpreted, or introduced by local miners 确定靶区  
- 在地图上发现、解读或当地矿工介绍
- 2. First Pass Prospecting** - Visited by Vizsla geologists and preliminary samples and observations have been made 第一关探矿——Vizsla地质学家进行了考察，并进行了初步取样和观察。
- 3. Detailed Mapping** - Detailed maps and systematic sampling of the target has been completed 详细填图 -- 已完成靶区的详细测绘和系统抽样。
- 4. Drilling** - Drilling has been completed on the target 钻探 - 已完成靶区钻探。
- 5. Advanced Drilling** - Step-out drilling has been completed to understand broad size of target 高级钻探——已经完成了探边钻探，以了解靶区的大致规模。
- 6. Resource Drilling** - A 5-30 million ounce silver equivalent, economic orebody is considered likely 资源量钻探 - 可能存在一个有经济价值的500-3000万盎司银当量的矿体。



# 2021: MEXICO'S MOST AGGRESSIVE JR EXPLORER

## / 2021: 墨西哥最有闯劲的初级勘探商

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Drilling only started in Jan 2020  
/ 2020年1月开始钻探



28,449m completed in 2020 /  
2020年完成28,449米



40,000m drilling in H1 2021 /  
2021年上半年钻探4万米



Increasing to eight rigs 增加至8  
台钻机



- **EXPANDED EXPLORATION PROGRAM** – Building on the Napoleon and Aguita Zarca discoveries the company has expanded the exploration program for 2021扩大的勘探计划--在Napoleon和Aguita Zarca发现区的基础上，公司扩大了2021年的勘探计划。
- **40,000+ METRES OF DRILLING IN H1 2021** – The scope of the drilling program has been increased to focus on new discoveries as well as the three main areas, Napoleon, Tajitos and Aguita Zarca / 2021年上半年钻探40,000多米--钻探计划的范围已经扩大，专注于新的发现区以及三个主要地区，即Napoleon、Tajitos和Aguita Zarca。
- **FIVE DRILL RIGS** – Five rigs are turning currently on the project, with plans to increase to eight rights by early March五台钻机--目前项目上有五台钻机正在作业，计划到3月初增加到八台。
- **\$12M BUDGET FOR H1, 2020** – An increased budget of \$12M to start for 2021 / 2020年上半年\$1,200万预算 - 2021年开始增加\$1,200万预算。
- **STRONG COMMUNITY RELATIONSHIPS** – Building long term community relationships for mutual benefit to all stakeholders强有力的社区关系 -- -- 建立长期的社区关系，使所有利益相关方共同受益。
- **A DYNAMIC EXPLOERATION TEAM** – Strong Mexican leadership allowedd for discoveries during a difficult year. New roles added to Vizsla included resource, engineering, CSR and safety expertise 充满活力的勘探团队--在困难的一年里，墨西哥强有力的领导下获得新的发现区。 Vizsla新增的职位包括资源、工程、企业社会责任和安全专家。



# \$23M PATH TO PRODUCTION / \$2300万投产之路

500 TPD MILL AND TAILINGS / 日处理量500吨的加工厂和尾矿

## EXPLORATION OPTION AND INFRASTRUCTURE PURCHASE 勘探选择权和基础设施购买

CASH PAYMENTS TO RIO PANUCO 向RIO PANUCO支付现金

INITIAL EXPLORATION OPTION 最初勘探选项			
RIO PANUCO	STATUS 状态	YEAR 年份	
\$ 450,000	- PAID 支付 -	2019	
\$ 280,000	- PAID 支付 -	2020	
\$ 750,000	Due in August 八月支付	2021	

INFRASTRUCTURE AND PRODUCTION PURCHASE 基础设施—产量购买 **OUTRIGHT FOR \$23M 全部对价为\$2300万**

RIO PANUCO	STATUS 状态	YEAR 年份	
\$ 2,600,000	Due in August 八月支付	2022	
\$ 4,000,000	Due in August 八月支付	2023	
\$ 5,000,000	Due in August 八月支付	2024	
\$ 5,000,000	Due in August 八月支付	2025	
\$ 5,000,000	Due in August 八月支付	2026	
\$ 23,080,000	GRAND TOTAL 总计		

- The Company may also exercise the Silverstone option in order to control the entire district for an additional \$20M over an additional 7 years 本公司也可行使Silverstone期权，以便在7年内以2000万美元的额外费用控制整个地区。
- Upon exercise of the options the Company will have rights to all existing mining operations including a mill, grid power to site, tailings facilities, mine permits, mining equipment and ejido agreements. 行使期权后，本公司将拥有所有现有采矿业务的权利，包括磨矿厂、现场电网、尾矿设施、采矿许可证、采矿设备及Ejido协议。
- The Company has the right to accelerate exercise of the Options at any time during the option period. 本公司有权在期权期间的任何时间加速行使期权。



# MANAGEMENT, DIRECTORS & ADVISORS

## 管理层、董事、顾问

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### CRAIG PARRY

Chairman  
董事会主席

- Senior Advisor and former and founding director of Nexgen Energy 高级顾问，Nexgen Energy前任和创始董事。
- Co-founder and Partner of Inventa Capital – a private natural resources investment company 一家私人自然资源投资公司 Inventa Capital的共同创始人和合伙人。
- Chairman Skeena Resources –Golden Triangle focused developer of Eskay Creek and Snip mines / Skeena Resources董事会主席--专注于在金三角地区开发项目，包括Eskay Creek矿和Snip矿。
- CEO and founder of IsoEnergy, a successful uranium exploration company focused on Canadian Assets / IsoEnergy的首席执行官和创始人，这是一家专注于加拿大资产的成功铀矿勘探公司。
- Founding shareholder and Senior Advisor to EMR Capital / EMR Capital的创始股东和高级顾问。
- 10 years at Rio Tinto 在力拓任职十年

### MICHAEL KONNERT

President, CEO & Director  
总裁、首席执行官、董事

- Founder, President and CEO of Vizsla Resources Corp / Vizsla Resources Corp.创始人、总裁兼首席执行官。
- Former CEO and co-founder of Cobalt One Energy –Acquired by Blackstone Minerals (ASX-BSX) / Cobalt One Energy 前首席执行官及联合创始人 - 被 Blackstone Minerals (ASX-BSX) 收购。
- Co-Founder and Managing Partner in Inventa Capital, 10+ years experience in mining and capital markets / Inventa Capital的联合创始人和管理合伙人，在矿业和资本市场有10多年的经验。
- Bachelor of Commerce from Royal Roads University皇家路大学商学学士

### CHARLES FUNK

VP Exploration 勘探  
副总裁

- More than 13 years of industry experience including; Former Vice President of New opportunities and Exploration at Evrim Resources, geologist with Newcrest Mining & Oz Minerals focusing on early stage exploration in North and South America超过13年的行业经验，包括：曾任Evrim Resources的新机会和勘探副总裁、Newcrest Mining和Oz Minerals的地质学家，专注于北美和南美的早期勘探。
- Bachelor in Space Science from La Trobe University and honours degree in Earth Science from the University of Melbourne 拉筹伯大学空间科学学士，墨尔本大学地球科学荣誉学位。

### SIMON CMRLEC

Director 董事

- Currently President, Americas at Ausenco, one of the world's foremost EPCM company 现任全球最重要的EPCM公司之一 Ausenco美洲区总裁。
- Past experience include Olympic Dam Operations for Western Mining, Goro Nickel in New Caledonia and roles of increasing seniority at Ausenco since joining in 2009 过去的经验包括为Western Mining和Goro Nickel 提供Olympic Dam运营服务，自2009年加入以来，在Ausenco担任的职务越来越高。
- B.Eng (Hons) in Metallurgical Engineering in from the Gartrell School of Mining, Metallurgy and Applied Geology at the University of South Australia 南澳大学Gartrell矿业、冶金和应用地质学院冶金工程（荣誉）学士。

### STUART SMITH

PhD. Director 董事

- Former Director of New Projects and Strategy and formerly Specialist Global Copper for Teck前新项目和战略总监，前Teck全球铜业专家。
- Previously Chief Geologist for Oxiana, G-Resources, Tigers Realm and EMR曾任Oxiana、G-Resources、Tigers Realm和EMR的首席地质学家。
- 30 years experience in global exploration / 30年全球勘探经验
- BSc (Hons 1) degree from the University of New England, Armidale, Australia and PhD from CODES at the University of Tasmania, Australia 澳大利亚阿米代尔的新英格兰大学理学士(荣誉1)学位，澳大利亚的塔斯马尼亚大学CODES博士。



# THREE MAIN TAKEAWAYS

## 需要记住的三个重点

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**Vizsla is well funded (\$>25M) and has FIVE rigs turning / Vizsla资金充足 (\$2500万以上)，有五台钻机在运营**

The three main points to take away are 投资者需要记住的三个重点:

**Grade** – the Panuco camp has spectacular grades 品位 – Panuco营地的品位非常惊人

**Size** – the district compares favourably to many of Mexico’s largest silver camps – and has never been systematically explored 规模 -该地区与墨西哥的许多最大的银矿区相比毫不逊色，但却从未进行系统地勘探

**Pathway to Production** - Through Vizsla’s unique option terms, the company can purchase all of the production infrastructure needed to rapidly transform into a producer 投产之路 -通过Vizsla独特的期权条款，公司可以购买快速转型为生产商所需的所有生产基础设施。