

FULLY FUNDED ASSET RICH



RENFORTH RESOURCES INC.

#### Renforth - All the RIGHT STUFF 所有因素都是合适的

RIGHT ROCKS - Asset deep, Renforth is not looking for mineralization, we have it 合适的矿石 – Renforth不是在寻找矿化结构,已经确定了矿化结构。

- Definition Stage wholly owned Parbec brownfield open-pit constrained gold resource, adjacent to Canadian Malartic Mine, on strike to former East Amphi Mine, ongoing drill program adding to resource 确定阶段--全资拥有Parbec棕地露天金资源,毗邻Canadian Malartic矿,与之前的East Amphi矿的走向一致,正在进行的钻探计划增加了资源量。
- Discovery Stage large scale Surimeau VMS/Nickel Sulphide discovery, south of Cadillac Break, adjacent to Canadian Malartic 发现阶段 -- -- 在Cadillac Break以南发现大规模的Surimeau VMS/硫化镍,毗邻Canadian Malartic。
- Proven Exploration Assets three other wholly owned mineralized properties, gold and polymetallic, in Quebec and Ontario探明的勘探资产--位于魁北克省和安大略省的其他三处全资拥有的金矿和多金属矿。

RIGHT LOCATION – All of Renforth's properties are located in established mining camps 合适的位置--Renforth的所有项目都位于成熟的矿区。

- Logistical Advantage properties are all road accessible with local services, allows lowest possible operating costs物流优势--所有项目均可通过道路到达,可获得当地服务,使运营成本降至最低。
- Brownfield Assets properties are all on/near major mineralized geological structures in proximity to operating mines 褐地资产 所有项目均位于或邻近大型矿化地质结构,邻近运营矿山。
- No Jurisdiction Risk with properties located in Quebec (4) and Ontario (1), Renforth faces no jurisdiction risk无辖区风险--由于项目位于魁北克省(4)和安大略省(1),Renforth不会面临辖区风险。

RIGHT TIME – The timing is, simply put, right 合适的时机 – 时机合适

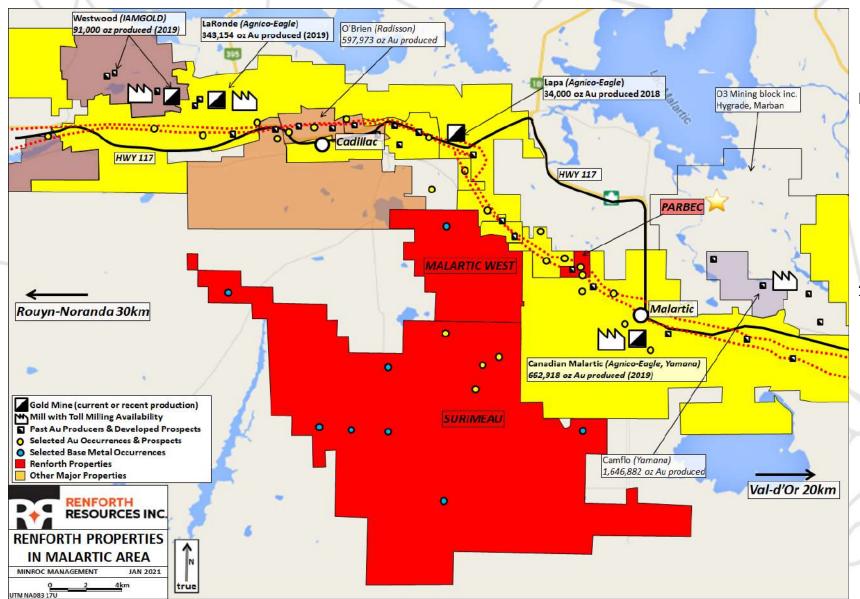
- Renforth is fully funded, with ~6.8 million CAD in cash and securities, the proceeds of the sale of New Alger and the sale of 24 million shares of Renforth at 13.5 cents per share, a significant premium to the current trading price. / Renforth资金充足,拥有约680万加元的现金和证券,出售New Alger的收益,以及以每股13.5分的价格出售2400万股Renforth的股票,比目前的交易价格大幅溢价。
- "Senior producers spending 3 to 4 times in G&A than what is spent on exploration" \*Kitco Exploration Insights Sept. 20, 2020 This supports the concept of a need for ounce replacement, with M&A a logical way to meet the need. "高级生产商在行政费用上的支出是勘探支出的3到4倍" \*Kitco 勘探观点 2020年9月20日。这支持了盎司替代需求的概念,并购是满足需求的合理方式。
- Renforth's flagship asset, the Parbec open pit constrained gold deposit, is contiguous to Canada's largest open pit gold mine, Canadian Malartic, which, as it processes 50,000t of material a day, needing to replace ounces on an ongoing basis. Parbec offers nearby and accessible surface ounces at a higher grade than the published throughput grade (1.14 g/t) of the operating mine. / Renforth的旗舰资产Parbec露天金矿床与加拿大最大的露天金矿Canadian Malartic相邻,后者每天处理5万吨矿石,需要不断更换矿石。Parbec提供了附近的、可获得的地表资源,其品位高于运营矿山公布的吞吐矿石品位(1.14克/吨)。
- October 28<sup>th</sup> financials for Agnico Eagle disclose declining production from the Canadian Malartic pit due to an unexpected number of underground openings encountered and restricted footprint affecting production, also emphasis on East Amphi exploration drilling. / 10月28日Agnico Eagle的财务数据披露了Canadian Malartic 矿坑的产量下降,原因是遇到了意想不到的地下开口,范围受限,影响了产量,同时也强调了East Amphi 勘探钻探。

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### Renforth's Malartic, Quebec Properties / 魁北克省项目Renforth的Malartic

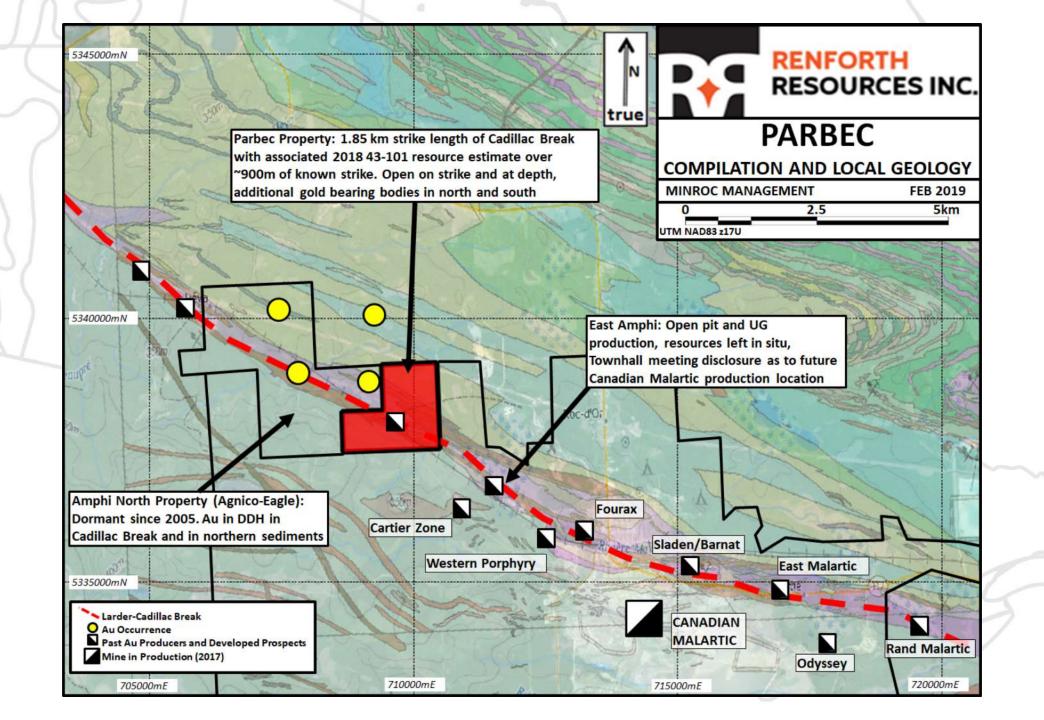
Location Map for 3 of 5 Wholly Owned Assets in Renforth's Mineralized Property Portfolio 地图中显示了Renforth的五个全资所有的矿产项目中的三个

- Parbec ☆
   Open Pit
   Gold Deposit
   / Parbec露天
   金矿床
- 2) Malartic West Copper/Silver Discovery / Malartic West 铜/银发现区
- 3) Surimeau Large Scale Nickel and VMS systems / Surimeau大规 模镍和块状硫 化物系统



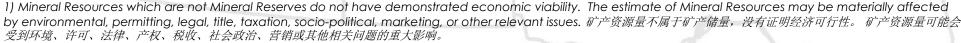
Not Shown 没有展示:

- 1) Nixon-Bartleman Surface Gold system west of Timmins ON / 安大 略省Timmins以西的 Nixon-Bartleman地 表黄金系统
- 2) Denain-Pershing Copper/Gold occurrences east of Val d'Or Qc (optioned out) 位于 魁北克省Val d'Or以 东的Denain-Pershing铜/金表象区 (按照期权可以转出)



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Parbec Mineral Resource Estimate / Parbec矿产资源量 (1-6)								
Area 区域	Classification 类别	Cut-off Au (g/t) 边界品位 黄 金(克/吨)	Tonnes (k) 千吨	Au (g/t) 黄金 (克/吨)	Au (koz) 黄金 (千盎司)			
Pit Constrained 矿坑	Indicated 指示	0.32	1,782	1.77	101.4			
	Inferred 推断	0.32	1,997	1.56	100.3			
Out-of-Pit 矿坑外	Indicated 指示	1.44	40	2.38	3.1			
	Inferred 推断	1.44	1,125	2.13	77.0			
Total 总计	Indicated 指示	0.32 + 1.44	1,822	1.78	104.5			
	Inferred 推断	0.32 + 1.44	3,122	1.77	177.3			



2) The Inferred Mineral Resource in this estimate has a lower level of confidence than that applied to an Indicated Mineral Resource and must not be converted to a Mineral Reserve. It is reasonably expected that the majority of the Inferred Mineral Resource could be upgraded to an Indicated Mineral Resource with continued exploration. 推断矿产资源量的可信度低于指示矿产资源量的可信度,不一定能够转化为矿产储量。有理由预计,通过继续勘探,大部分推断矿产资源量可以升级为指示矿产资源量。

3) The Mineral Resources in this report were estimated using the Canadian Institute of Mining, Metallurgy and Petroleum (CIM), CIM Standards on Mineral Resources and Reserves, Definitions and Guidelines prepared by the CIM Standing Committee on Reserve Definitions and adopted by the CIM Council.本报告中的矿产资源量是根据加拿大采矿、冶金和石油学会(CIM)矿产资源量和储量标准、定义和准则进行估算的,这些标准是由CIM储量定义常设委员会编制并由CIM理事会通过的。

4) Historically mined areas were depleted from the Mineral Resource model. 历史上的矿区在矿产资源模型中已经被耗尽。

5.) The pit constrained Au cut-off grade of 0.32 g/t Au was derived from US\$1,450/oz Au price, 0.75 US\$/C\$ exchange rate, 95% process recovery, C\$17/t process cost and C\$2/t G&A cost. The constraining pit optimization parameters were C\$2.50/t mineralized mining cost, \$2/t waste mining cost, \$1.50/t overburden mining cost and 50 degree pit slopes. 矿坑限制性金矿边界品位为0.32 克/吨,是根据1450美元/盎司的黄金价格、0.75美元/加元的汇率、95%的加工回收率、17加元/吨的加工成本和2加元/吨的行政成本得出的。限制性矿坑优化参数为每吨矿化开采成本2.50加元、废矿开采成本2美元/吨、覆土开采成本1.50加元/吨和50度矿坑坡度。

6.) The out of pit Au cut-off grade of 1.44 g/t Au was derived from US\$1,450/oz Au price, 0.75 US\$/C\$ exchange rate, 95% process recovery, C\$66/t mining cost, C\$17/t process cost and C\$2/t G&A cost. The out of pit Mineral Resource grade blocks were quantified above the 1.44 g/t Au cut-off, below the constraining pit shell and within the constraining mineralized wireframes. Additionally, only groups of blocks that exhibited continuity and reasonable potential stope geometry were included. All orphaned blocks and narrow strings of blocks were excluded. The longhole stoping with backfill method was assumed for the out of pit Mineral Resource Estimate calculation. 矿坑外金矿的边界品位为1.44克/吨,是根据1,450美元/盎司的黄金价格、0.75美元/加元的汇率、95%的加工回收率、66加元/吨的采矿成本、17加元/吨的加工成本和2加元/吨的行政成本得出的。矿坑外矿产资源品位区块的定量高于1.44克/吨金的分界线,低于限制性矿坑外壳,并在限制性矿化线框内。此外,只有表现出连续性和合理的潜在矿床几何形状的区块组被包括在内。所有单个区块和狭窄的区块串被排除在外。矿井外矿产资源估算计算假定采用长孔回填法。



### Parbec Gold Deposit Grade/Interval Summary / Parbec黄金矿床品位/矿段总结

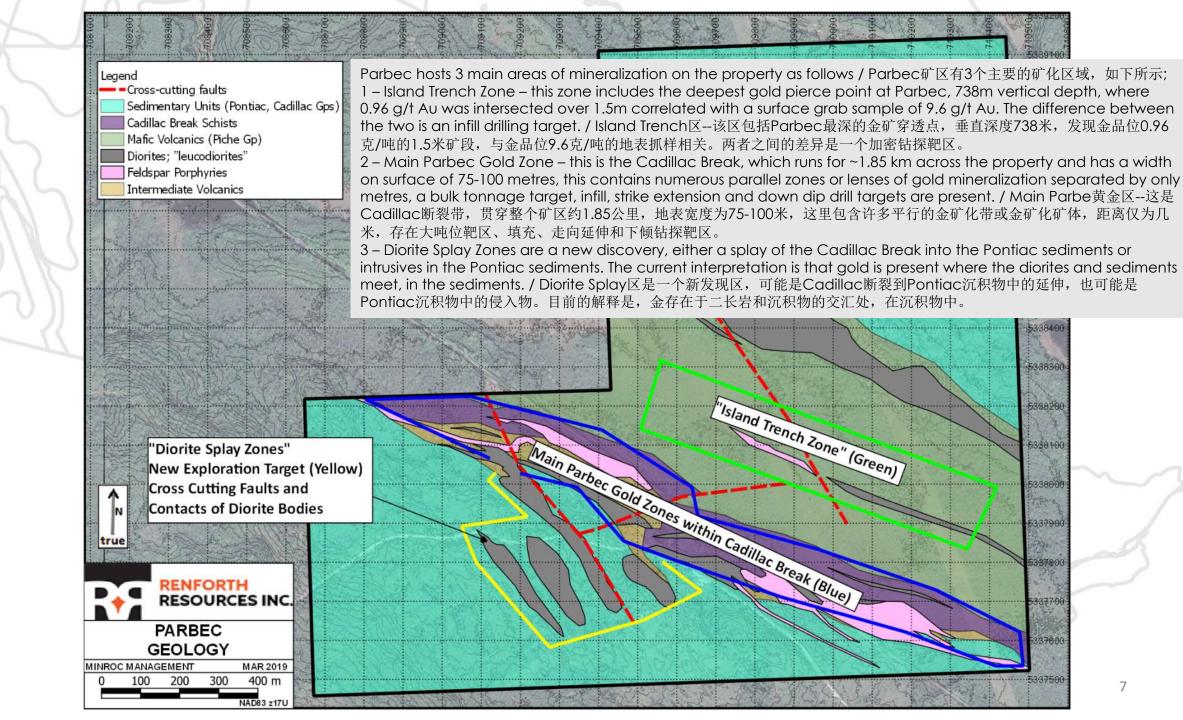
Project 项目	Feature 特点	Au g/t 黄金 克/吨	Length 长度	Location 位置
Parbec	High Assay 高品位	67.54	0.76	Par-86-06
Parbec	High Assay高品位	56.57	0.61	Par-87-32
Parbec	High Assay高品位	38.1	0.9	Par-10-01
Parbec	High Assay高品位	25.82	2.1	Par-93-54
Parbec	High Assay高品位	25	0.6	Par-19-95
Parbec	High Assay高品位	24.62	0.9	Par-18-92
Parbec	High Assay高品位	17.67	1.25	Par-18-84
Parbec	High Assay高品位	17.55	1.15	Par-19-95
Parbec	High Assay高品位	15.66	1.2	Par-18-78
Parbec	Notable Interval 显著矿段	5.98	12.5	Par-86-06
Parbec	Notable Interval显著矿段	3.64	19.3	Par-18-78
Parbec	Notable Interval显著矿段	9.5	7.25	Par-93-54
Parbec	Notable Interval显著矿段	3.31	19.4	Par-10-05
Parbec	Notable Interval显著矿段	9.86	5.9	Par-10-01
Parbec	Notable Interval显著矿段	4.66	9.45	Par-18-84
Parbec	Notable Interval显著矿段	1.42	25	Par-18-73
Parbec	Notable Interval显著矿段	1.92	14.05	Par-17-63
Parbec	Notable Interval显著矿段	2.46	10.5	Par-18-74
Parbec	Notable Interval显著矿段	1.41	14.1	Par-17-68

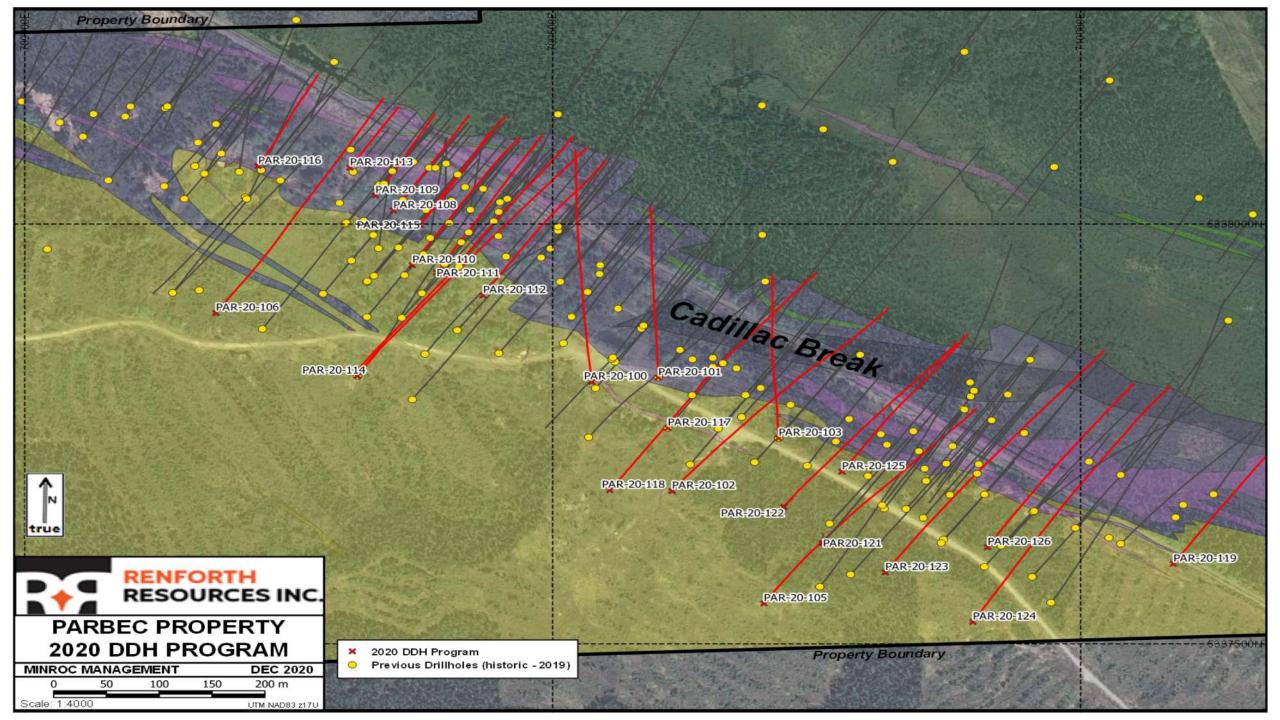


- Parbec consists of both high grade gold, which is typically not visible to the eye, and certain gold bearing lithologies which are of a generally lower grade but larger extent. / Parbec既包括通常肉眼看不到的高品位金,也包括通常品位较低但范围较大的某些含金岩体。
- Quartz veining is present at Parbec, typically as fracture fill, and is associated with the presence of gold, Renforth does not consider Parbec to be a "gold-in-quartz" style of deposit 石英脉在Parbec存在,通常是作为断裂填充物,并与金的存在有关,Renforth不认为Parbec是"石英中的金"型矿床。
- Renforth considers Parbec to be a "bulk tonnage" target, with gold present in multiple parallel zones or lenses within the framework of the Cadillac Break / Renforth认为Parbec是一个 "大吨位 "的靶区,在Cadillac Break的框架内有多个平行的区域或扁豆状矿体内存在金矿。 renforthresources.com

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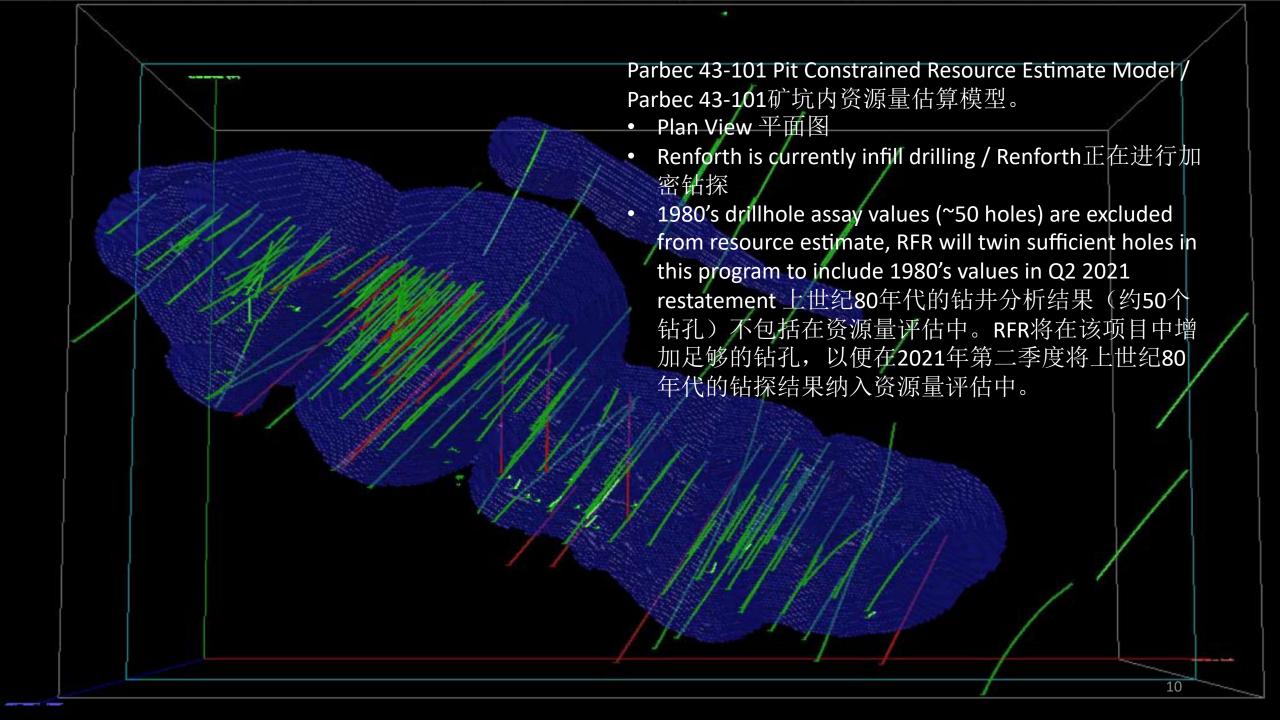


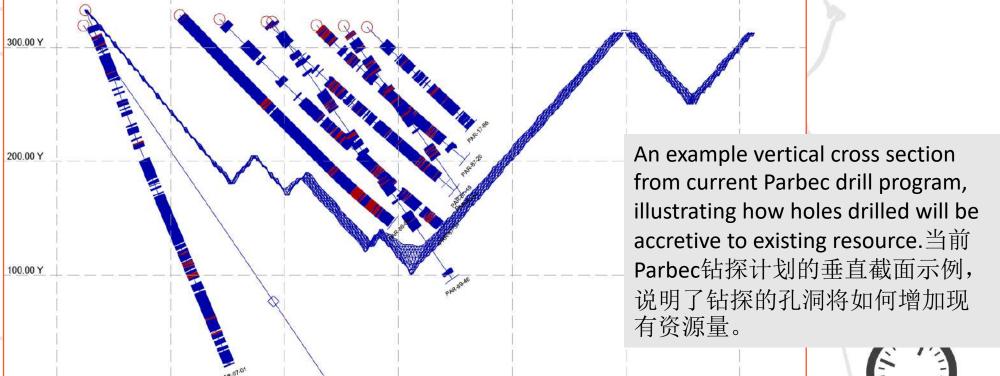


NORTH (Y)

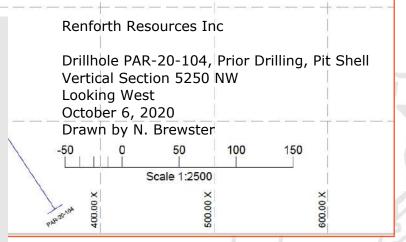
May 2020 Parbec 43-101 Pit-Constrained Resource Estimate Model / 2020年5月 Parbec 43-101 矿坑内资源量估算模型

- Looking North 北望
- Whittle Open Pit in transperant blue 透明蓝色代表Whittle露天矿坑
- Renforth 2020 drilling in red, prior drilling in green 红色代表 Renforth 2020年的钻探,绿色代表之前的钻探。
- Prior drilling totals 40,575m in 210 DDH, of that RFR drilled 8399m in 37 DDH, obtaining gold in each hole 之前的钻探总深度为40,575米,共210口钻孔。RFR钻探了8399米,共37口钻孔,每口孔都钻遇含金矿段。
- · Deepest point of pit outline is 220m 坑口轮廓最深处为220米。





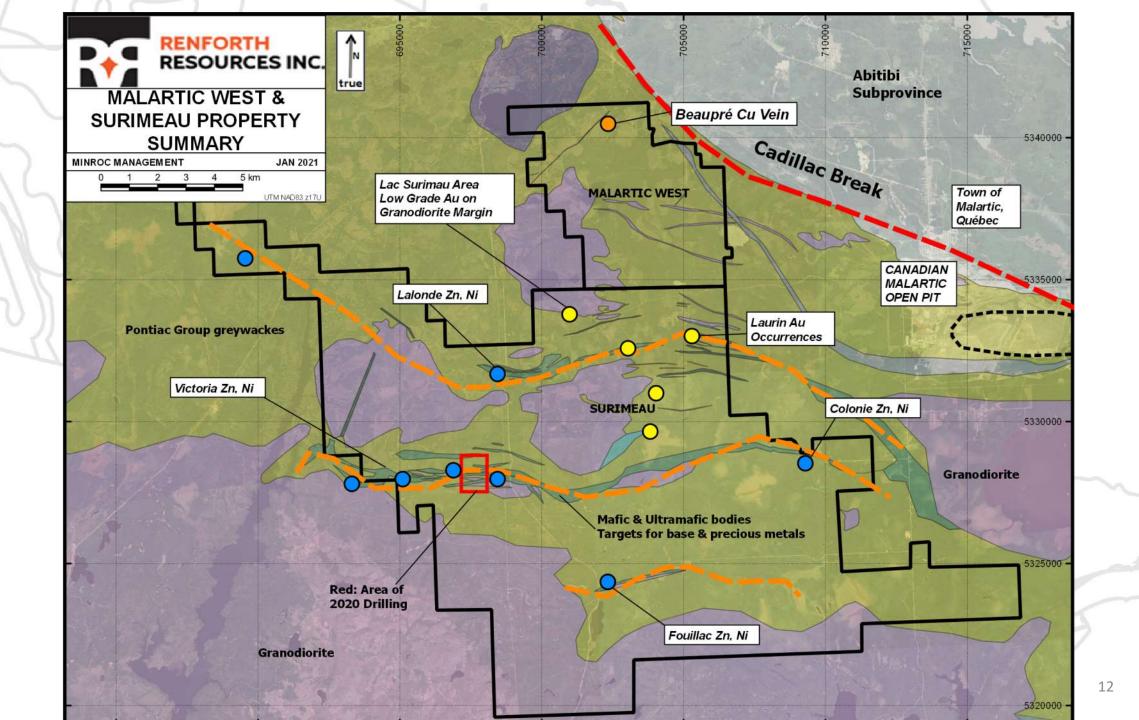
PAR-20-104, shown here in trace, is part of the ongoing Parbec Drill Program, assays are not yet received from the lab, the drillhole did intersect the targeted lithologies outside of, and below, the open pit. /PAR-20-104是正在进行的PARBEC钻探计划的一部分,实验室分析结果尚未收到,该钻探孔确实在露天矿坑外和下方与目标岩层相交。

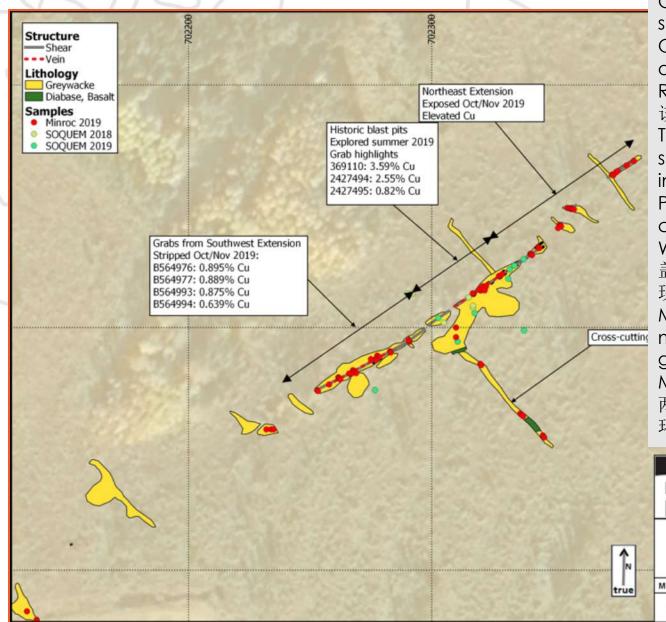






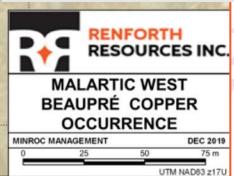


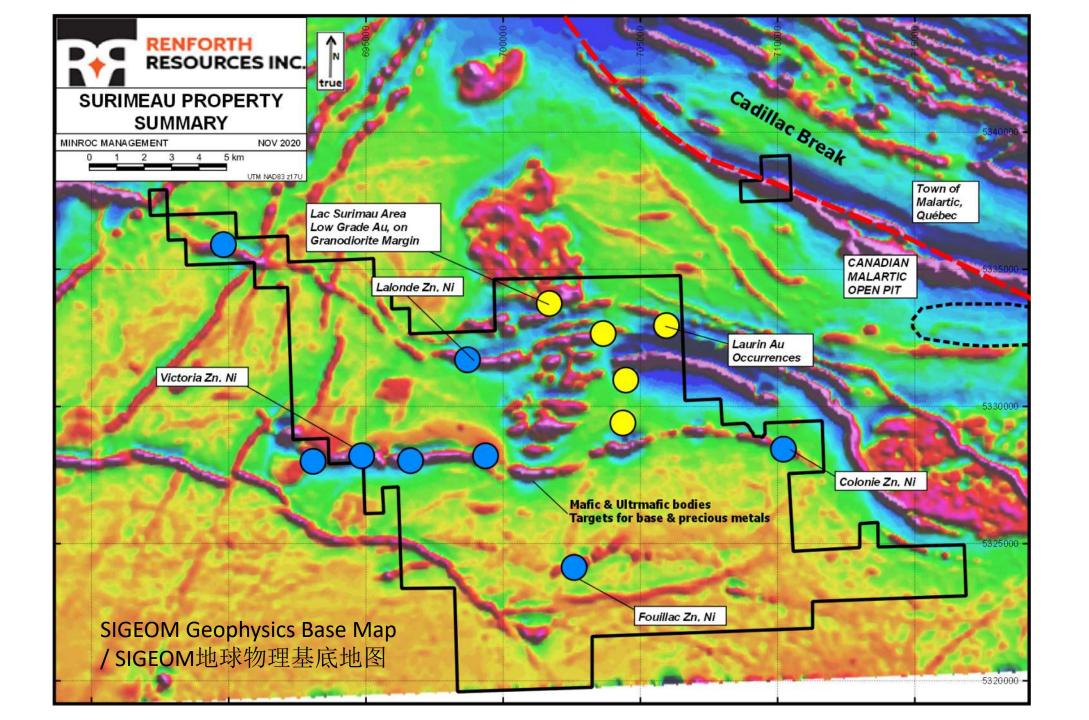


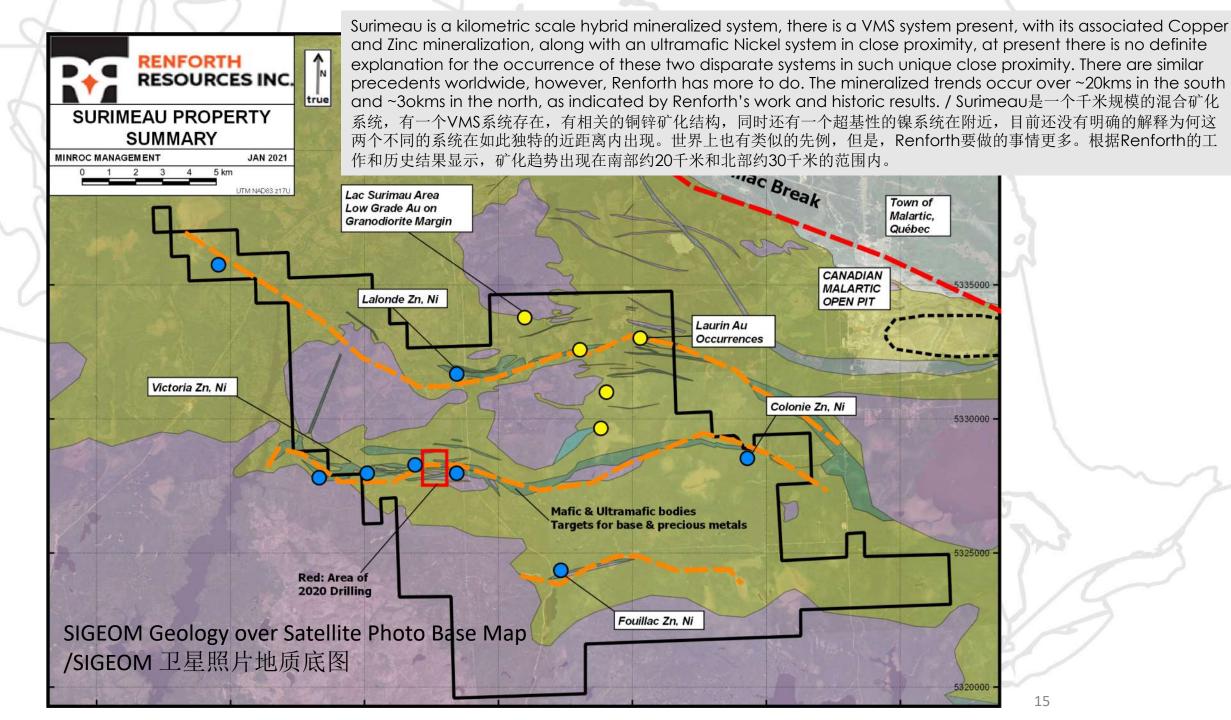


On the wholly owned Malartic West property Renforth discovered surface copper/silver mineralization in a shear system, the Beaupré Occurence, which has been traced over 165m on surface with available outcrop.在Renforth全资拥有的Malartic West项目上,Renforth在一个剪切系统中发现了地表铜/银矿化结构,即Beaupré表象区该矿区在地表有165米的露头。

The next step for Malartic West will be determining a geophysical survey technique that is effective at seeing under cover in order to indicate the scale and strike of this new discovery located in the Pontiac sediments, on the south side of the Cadillac Break, fairly close to the Break and between other known intrusives. Malartic West的下一步将是确定一种地球物理勘测技术,这种技术可以有效地在掩盖物下观察,以显示这个位于Cadillac Break南侧Pontiac沉积物中的新规则的规模和走向,相当接近Break,并位于其他已知侵入体之间。Malartic West is similar to Renforth's Parbec Property, both have mineralized instrusives in the Pontiac sediments, the same geological setting as the contiguous (to both properties) Canadian Malartic Mine property. / Malartic West与Renforth的Parbec项目类似两者都在Pontiac沉积物中发现了矿化物,与Canadian Malartic矿的地,环境相同(对两个项目而言)。







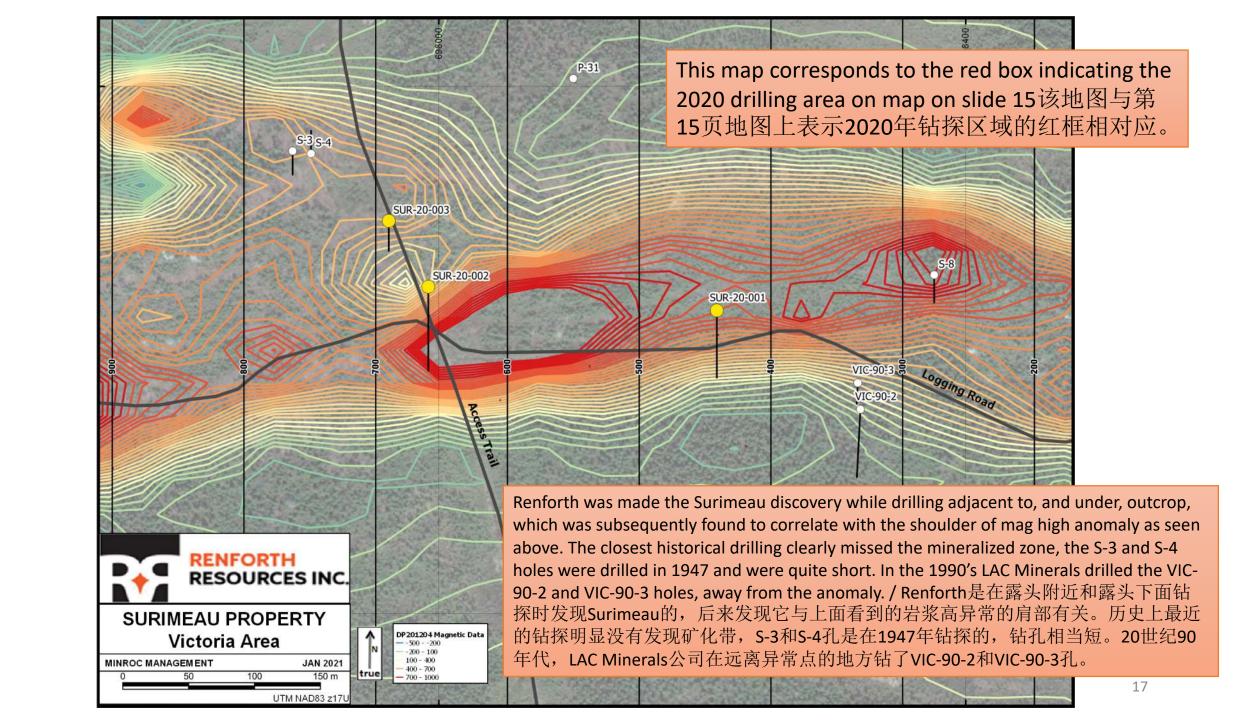
Renforth commenced a drill program, using a mobile track mounted drill, into the southern, 20km, geophysical feature at Surimeau. This program completed only ~200m of drilling in 2.5 holes. This shortened program demonstrated the presence of sub-surface VMS mineralization, associated with a highly magnetic graphitic mudstone layer, a potential future marker horizon. / Renforth开始了一项钻探计划,使用移动式履带钻机对Surimeau南部20公里的地球物理特征区进行钻探。该项目只完成了2.5个钻孔的约200米钻探。这个缩短了的钻探计划证明了地下VMS矿化的存在,与高磁性石墨泥岩层相关,是未来潜在的标志地层。

From Nov 24/20 Press Release 来自2020年11月24日新闻稿;

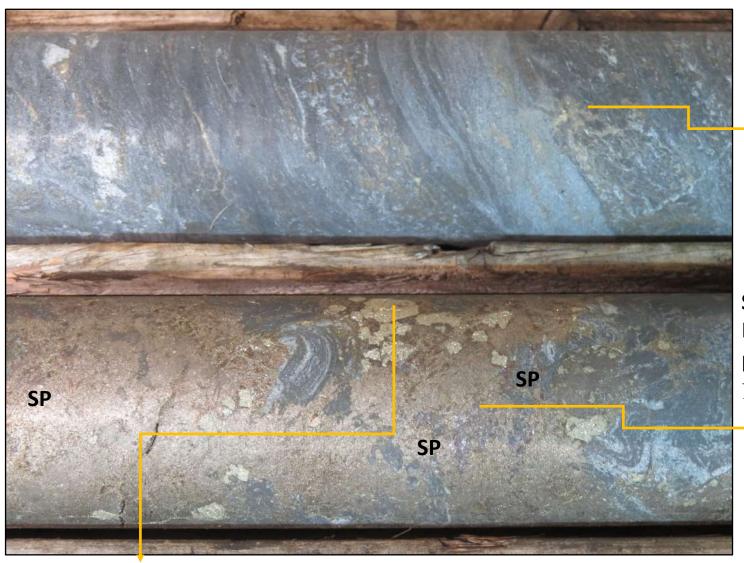
"In both holes SUR-20-001 and SUR-20-002, visual description identified intervals of strong stringers zones and disseminated sulfides, mainly pyrrhotite, on multiple intervals varying between 1 metres and 13 metres of core length. Overall, the sulfides bearing envelope makes respectively 26.5m and 60 metres for hole one and two which are located about 220 metres apart. 在SUR-20-001和SUR-20-002两个钻孔中,目测发现在岩芯长度1米至13米不等的多个区间上有强串带和散布的硫化物,主要是黄铁矿。总的来说,相距约220米的一号和二号孔的硫化物赋存范围分别为26.5米和60米。

Base metals sulfides such as sphalerite (zinc sulfide) and chalcopyrite (copper sulfide) were observed locally in association with pyrrhotite. Sulfides mineralization is hosted in varied lithologies, both sedimentary and volcanic. The strong structural layering suggests a remobilization of sulfides through deformation. 在局部地区观察到与黄铁矿有关的基本金属硫化物,如闪锌矿(硫化锌)和黄铜矿(硫化铜)。硫化物矿化分布在不同的岩性中,包括沉积岩和火山岩。强烈的结构分层表明,硫化物通过变形而重新移动。"

	Easting (UTMnad83)	From 自:	To 至:	Interval (m) 间隔 (米)	Observations 观察
SUR-20-001	698210	5.5	16.4	10.9	5-10 % pyrite-pyrrhotite, sphalerite in fractures / 5-10% 的黄铁矿-磁黄铁矿,裂缝中的闪锌矿。
SUR-20-001	698210	21.1	27.3	6.2	Up to 20 % pyrite-pyrrhotite layering with sphalerite高达20%的黄铁矿-磁黄铁矿与闪锌矿的分层。
SUR-20-002	697990	5.9	18.9	13	Sulfides stringer, up to 30 % pyrrhotite over metric intervals with sphalerite and chalcopyrite硫化物矿层,在几米矿段内,含闪锌矿和黄铜矿的黄铁矿达30%。
SUR-20-002	697990	35	42.8	7.8	10-20 % disseminated pyrrhotite with sphalerite / 10-20% 浸染的黄铁矿与闪锌矿;



#### SUR-20-002, 9 to 12 metres / 9-12米



Pyrite 黄铁矿

#### Host rock 主岩:

quartz breccia in bedded graphitic mudstone石墨质泥岩中的石英角砾岩

→ Pyrrhotite in replacement of sedimentary pyrite替代沉积黄铁矿的磁黄铁矿。
Chalcopyrite grain黄铜矿粒

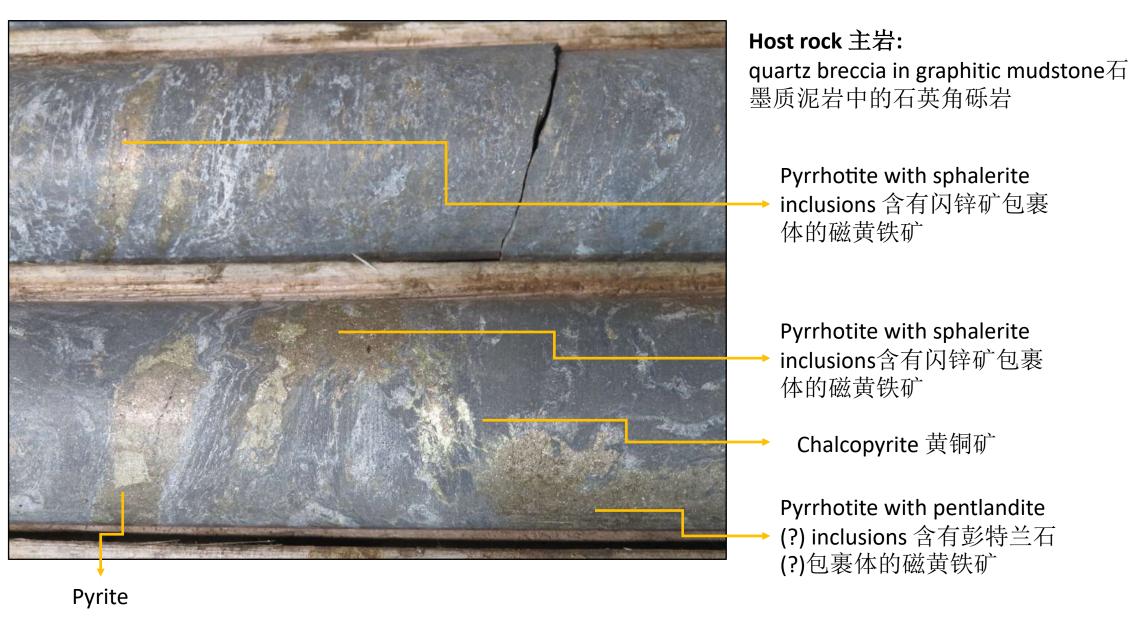
#### Structure 结构:

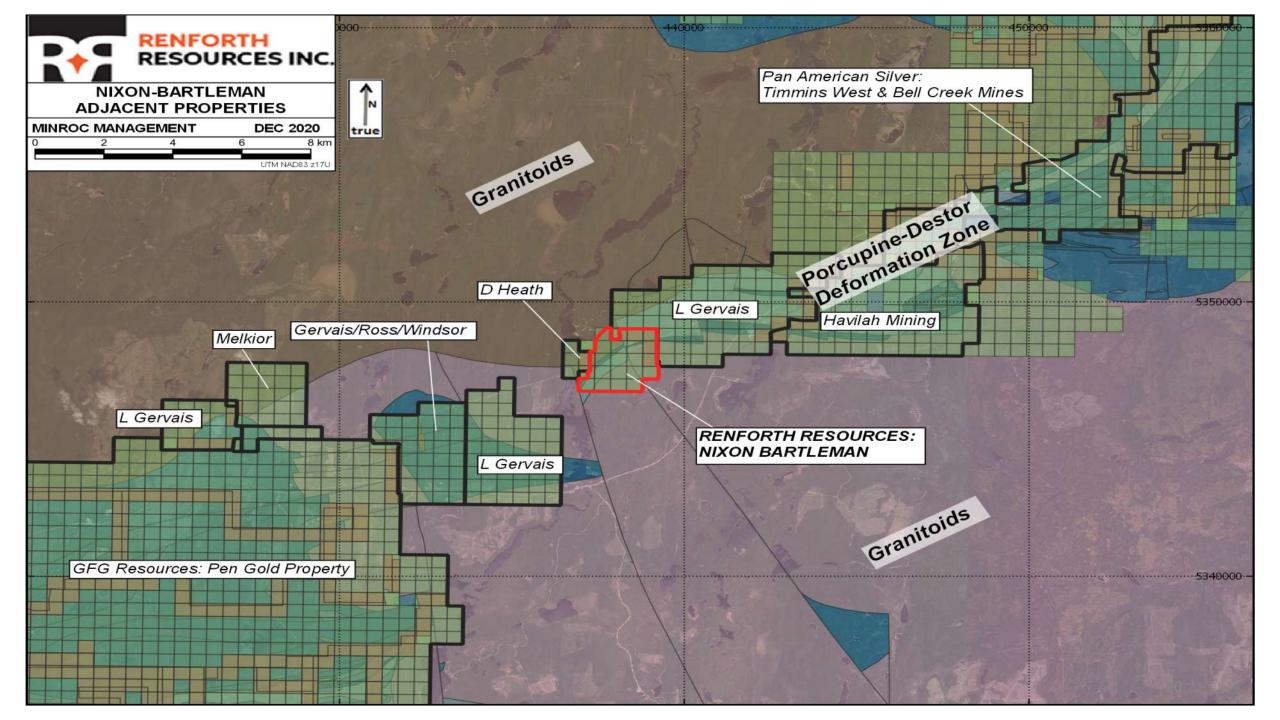
Remobilized pyrrhotite veins with piercement structures带有穿孔结构的磁 黄铁矿脉的再移动

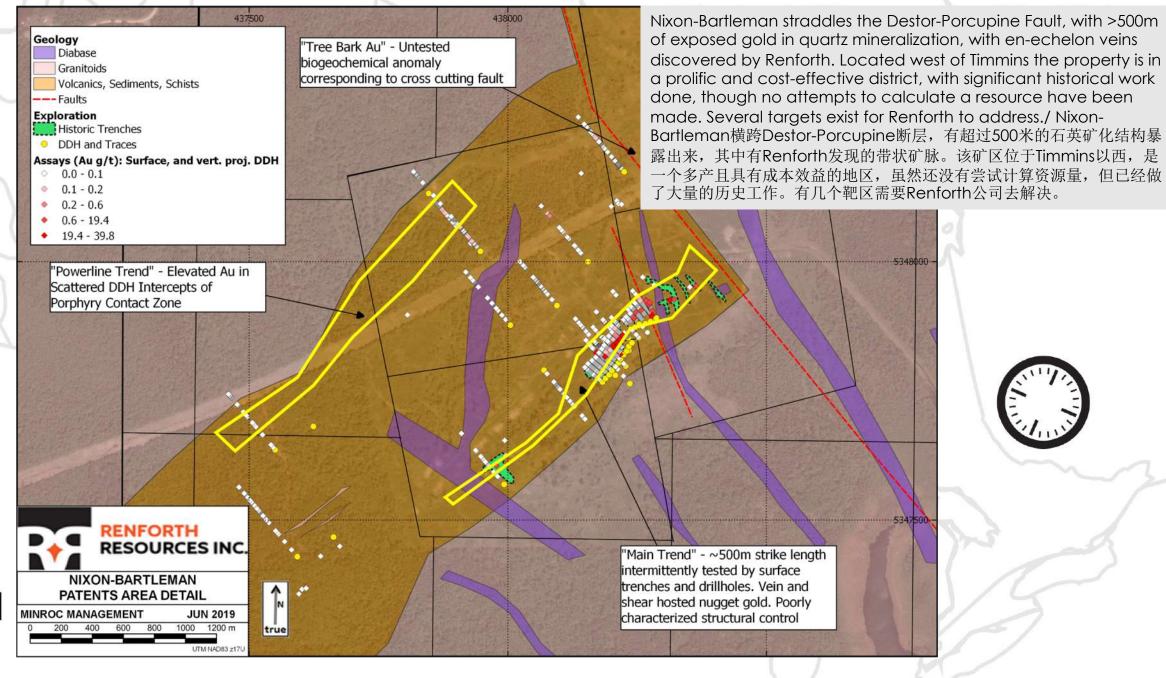
Pyrrhotite with pentlandite (yellowish) and sphalerite (SP,brown) inclusions.磁 黄铁矿,内含彭特兰石(淡黄色)和闪锌矿(SP,棕色)。

Under unknown sulfides (greyish) 在未知的硫化物下(灰色)

SUR-20-002, 9 to 12 metres / 9-12米







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Nixon-Bartleman is a source of spectacular specimen gold /Nixon-Bartleman是一个惊人的黄金标本产地



Renforth assayed 22.1 g/t over 0.3m in this channel cut at Nixon-Bartleman / Renforth在Nixon-Bartleman的槽探中见到金品位22.1克/吨的0.3米矿段。

# RFR - CSE

- Renforth, has ~\$6.8 million in cash and securities on hand, 255 million shares outstanding and 6 wholly owned mineralized properties / Renforth手头有约\$680万的现金和证券, 2.55亿股流通股和6个全资矿区。
- Renforth has a drill turning at Parbec with infill and depth extension targets, results are expected to be received through the end of the year and into 2021/Renforth在Parbec有钻机正在钻探,有加密钻探和深度延伸的靶区,预计到年底和2021年将收到结果。
- Renforth will pursue additional field work at Surimeau, geophysics at both Malartic West and Surimeau (assuming an effective technology can be identified) Renforth将在Surimeau开展更多的实地工作,在Malartic West和Surimeau开展地球物理勘测(假设能够确定有效的技术)
- Renforth is pursuing the upgrade of our US OTC listing to the OTCQB / Renforth正在寻求将我们的美国OTC上市升级到OTCQB。
- Renforth plans to continue drilling at Parbec in Q1 2021 with a resource restatement in Q2 2021
   /Renforth计划在2021年第一季度继续在Parbec进行钻探,并在2021年第二季度更新资源量。



For Additional Information Please Contact 欲了解更多信息,请联系:

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#### Document Purpose 文件目的

- This presentation is intended to give the reader an overview of the assets of Renforth Resources Inc., a junior gold resource company with assets in Quebec and Ontario, Canada / Renforth Resources Inc.是一家在加拿大魁北克省和安大略省拥有资产的初级黄金资源公司,本报告旨在向读者概述其资产情况。
- Renforth is publicly traded as "RFR" on the CSE, as "RFHRF" on the OTC US and as "A2H9TN" in Frankfurt. / Renforth在加拿大证券交易所的公开交易代码为 "RFR",在美国场外交易市场的公开交易代码为 "RFHRF",在法兰克福证券交易所的交易代码为 "A2H9TN"。
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- Renforth cautions the reader to, as always, do your own due diligence / Renforth提醒读者, 一如既往地做好自己的尽职调查。
- Follow up questions or comments can be directed to Nicole Brewster, President and CEO, via email at <u>nicole@renforthresources.com</u>后续问题或评论可通过电子邮件联系总裁兼首席执行官Nicole Brewster: nicole@renforthresources.com。
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