



# WHITE GOLD CORP

Corporate Overview

企业概况

TSX-V: WGO | OTC: WHGOF | FRA: 29W

*Leading Yukon's Modern Gold Rush*

引领育空地区的现代淘金热



# IMPORTANT NOTICE 重要公告



*This presentation includes certain statements that constitute “forward-looking statements”, and “forward-looking information” within the meaning of applicable Canadian and United States securities laws (“forward-looking statements” and “forward-looking information” are collectively referred to as “forward-looking statements”, unless otherwise noted). All statements, other than statements of historical fact, may be forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as “believe”, “anticipate”, “estimate”, “project”, “intend”, “expect”, “may”, “will”, “plan”, “should”, “would”, “contemplate”, “possible”, “attempts”, “seeks”, “goals”, “targets” and similar expressions. These forward-looking statements appear in a number of places and include statements regarding our intent, or the beliefs or current expectations of our officers and directors. Forward-looking statements may relate to the Company’s future outlook and anticipated events or results and may include statements regarding the White Gold properties mentioned herein, including, but not limited to, exploration and development plans with respect thereto and exercise of the Option, other exploration and development activities, the Company’s future financial position, business strategy, budgets, litigation, projected costs, financial results, taxes, plans and objectives. We have based these forward-looking statements largely on our current expectations and projections about future events and financial trends affecting the financial condition of our business.*

*Forward-looking statements are based on certain estimates, expectations, analysis and opinions that management believed reasonable at the time they were made or in certain cases, on third party expert opinions. These forward-looking statements were derived utilizing numerous assumptions regarding expected growth, results of operations, performance and business prospects and opportunities, general business and economic conditions, interest rates, the supply and demand for, deliveries of, and the level and volatility of prices of gold and related products, regulatory and governmental approvals, market competition, accuracy of mineral resource and mineral reserve estimates and geological, operational and price assumptions on which such estimates are based, conditions in financial markets, future financial performance of the Company, our ability to attract and retain skilled staff, our ability to procure equipment and supplies and results of exploration and development activities. While the Company considers these assumptions to be reasonable, based on information currently available, they may prove to be incorrect. Accordingly, you are cautioned not to put undue reliance on these forward-looking statements. Forward-looking statements should not be read as a guarantee of future performance or results. To the extent any forward-looking statements constitute future-oriented financial information or financial outlooks, as those terms are defined under applicable Canadian securities laws, such statements are being provided to describe the current anticipated potential of the Company and readers are cautioned that these statements may not be appropriate for any other purpose, including investment decisions.*

*Such forward-looking statements involve known and unknown risks and uncertainties and other factors that may cause our actual events, results, performance or achievements to be materially different from any future events, results, performance or achievements expressed or implied by such forward-looking statements. Risks and uncertainties that may cause actual events, results, performance or achievements to vary materially include, but are not limited to, risks inherent to mineral exploration and development activities, changes in gold prices, changes in interest and currency exchange rates, inaccurate geological and metallurgical assumptions, unanticipated operational difficulties, government action or delays in the receipt of government approvals, adverse weather conditions, unanticipated events related to health, safety and environmental matters, labor disputes, political risk, social unrest, failure of counterparties to perform their contractual obligations, changes or further deterioration in general economic conditions, and other risks discussed in under the heading "Risks and Uncertainties" in the Company’s most recently filed MD&A.*

*Forward-looking statements speak only as of the date those statements are made. Except as required by applicable law, we assume no obligation to update or to publicly announce the results of any change to any forward-looking statement contained to reflect actual results, future events or developments, changes in assumptions or changes in other factors affecting the forward-looking statements. If we update any one or more forward-looking statements, no inference should be drawn that we will make additional updates with respect to those or other forward-looking statements. You should not place undue importance or reliance on forward-looking statements. All forward-looking statements contained in this presentation are expressly qualified in their entirety by this cautionary statement.*

## QUALIFIED PERSON

*The scientific and technical information contained in this presentation has been reviewed and approved by Terry Brace, P.Geol. and Vice President of Exploration for the Company, who is a “qualified person” within the meaning of National Instrument 43-101 – Standards of Disclosure of Mineral Projects.*

## District Scale Land Package

### 地区规模的土地面积

- Large, highly prospective land package consisting of **over 420,000** hectares 由**超过42万**公顷的大块、极具潜力的土地组成
- Favourable mining jurisdiction, site of the historic Klondike Gold Rush 友好的矿业辖区，历史上克朗代克淘金热的所在地
- Adjacent to other recently discovered gold deposits, including Coffee (acquired by Goldcorp for \$520M) 毗邻其他新近发现的金矿，包括Coffee（被Goldcorp以\$5.2亿收购）

## Unique Value Proposition

### 独特的价值主张

- Defined high-grade gold deposits: 确定的高品位金矿床：
  - **Golden Saddle/Arc: 1,139,900 oz Au Indicated & 402,100 oz Au Inferred** 指示资源量**113.99万**盎司黄金，推断资源量**40.21万**盎司黄金
  - **VG: 230,000 oz Au Inferred** 推断资源量**23万**盎司黄金
- Recent exciting gold discoveries include Titan, Ryan's Surprise, Vertigo and Betty 近期振奋人心的黄金发现区包括Titan、Ryan's Surprise、Vertigo和Betty
- Extensive regional portfolio and exploration pipeline 广泛的区域项目组合和勘探线路

## Experienced Management

### 经验丰富的管理团队

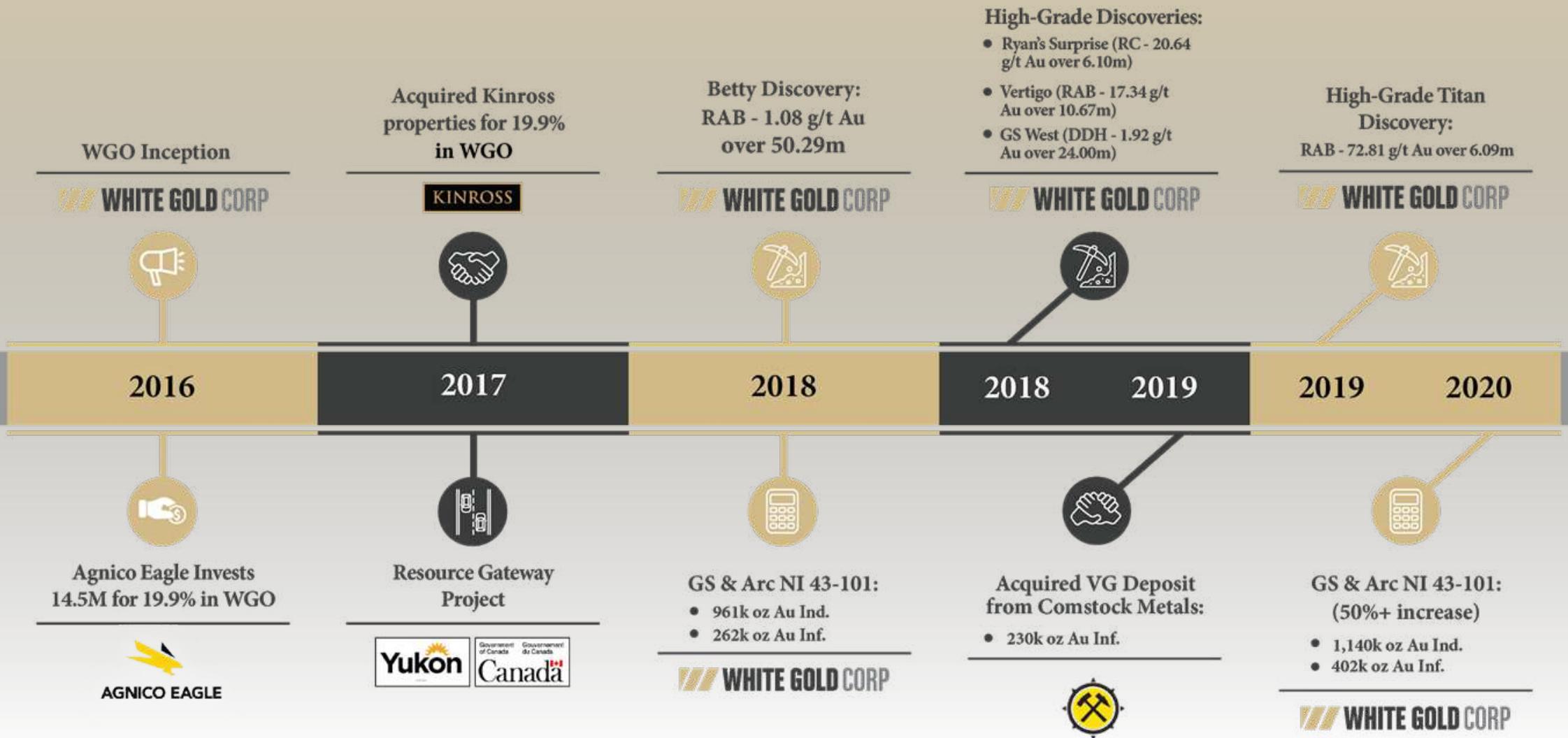
- Shawn Ryan – prospecting the Klondike district for the last **25 years**, leading to the White & Coffee discoveries 过去**25年**专注于在克朗代克地区进行勘探，导致了White和Coffee矿的发现
- Terry Brace – **40 years** of experience in mineral exploration and mine development / **40年**的矿产勘探和矿山开发经验
- PowerOne Group – **15+ years** of experience in investing, financing and managing public natural resource companies 在投资、融资和管理上市自然资源公司方面拥有**15年**以上的经验

## Strategic Partners

### 战略合作伙伴

- Financial backing and technical expertise from: 资金支持和技术专长来自：
  - Agnico Eagle
  - Kinross
  - Eric Sprott
- Strong capital markets relationships 牢固的资本市场关系

# KEY EVENTS TIMELINE 重要事件时间表 / WHITE GOLD CORP

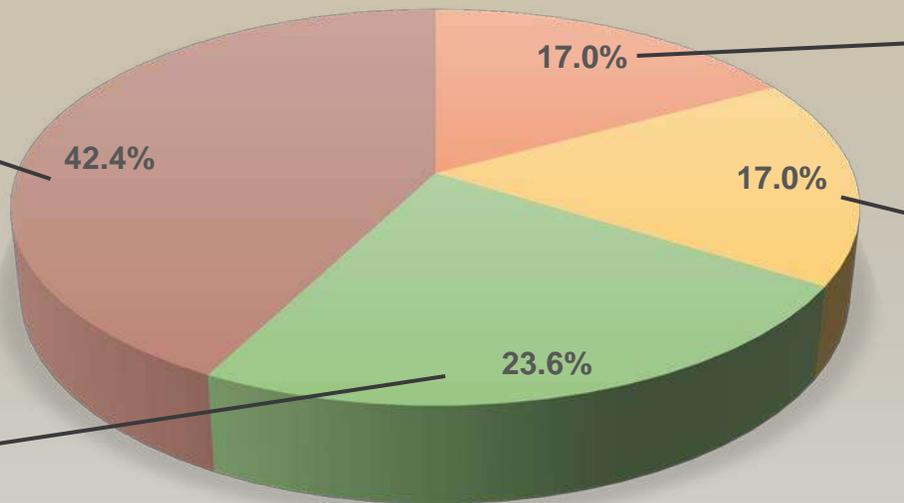


# CAPITAL STRUCTURE 资本结构



Eric Sprott,  
Strategic Institutions  
战略机构,  
Public Float  
公众持股

Management  
& Insiders  
管理层和内部人士



AGNICO EAGLE

Shares Outstanding 流通股数量: **131.9M / 1.319亿股** | Warrants 认股权证: **0.7M / 70万份** | Options 期权: **8.1M / 810万份**

Full Analyst Coverage: 完整分析师报告:	
Firm 公司	Recommendation 建议
Eight Capital	Covering: BUY \$3.20 / 买入价格\$3.20
Stifel Financial	Covering: BUY \$2.70 / 买入价格\$2.70
Canaccord Genuity	Watchlist 关注名单
Clarus Securities	Watchlist 关注名单
PI Financial	Watchlist 关注名单

# COMPARABLE ANALYSIS 比较分析



## Enterprise Value / Resources (US\$ / oz Au)

Source: Enbridge Capital



## Canadian Gold Deposit Landscape: 加拿大金矿床格局:

- White Gold Corp. gold resources: / White Gold Corp.的黄金资源量:
  - Golden Saddle & Arc Deposits – **1.14M** oz Au Indicated at 2.28 g/t & **0.40M** oz Au Inferred at 1.39 g/t / Golden Saddle和Arc矿床–指示资源量**114万**盎司黄金，金品位2.28克/吨；推断资源量**40万**盎司黄金，金品位1.39克/吨
  - VG Deposit – **0.23M** oz Au Inferred at 1.65 g/t / VG矿床–推断资源量**23万**盎司黄金，金品位1.65克/吨
- Trading at **\$36 US/Au oz** compared to industry average of **\$75-\$100 US/Au oz** 股价对应**每盎司黄金36美元**，行业平均为**每盎司75-100美元**
- Ranks amongst the **top** Canadian exploration-stage gold deposits with respect to size & grade 规模和品位在加拿大勘探阶段金矿床中名列前茅

# PROPERTY PORTFOLIO 项目区组合



## Largest Landholder in the District 该地区最大的土地持有者

Claims 矿权: >21,000

Properties 项目区: 32

Area 面积: >420,000 Hectares

超过42万公顷

(>1,000,000 Acres 超过100万公顷)

**40%** Of The District  
该地区40%

## Extensive Exploration Pipeline 广泛的勘探线路

### Early-Stage Properties

早期阶段的项目区

Nolan

Wolf

Carlisle

Pilot

Pedlar

Hayes

Ullis

20+ Additional Properties

还有20多个项目区

### Discovery-Stage Projects

发现阶段的项目

Titan

Vertigo

JPR Property (Multiple  
不止一个)

Ryan's Surprise

GS West

Betty

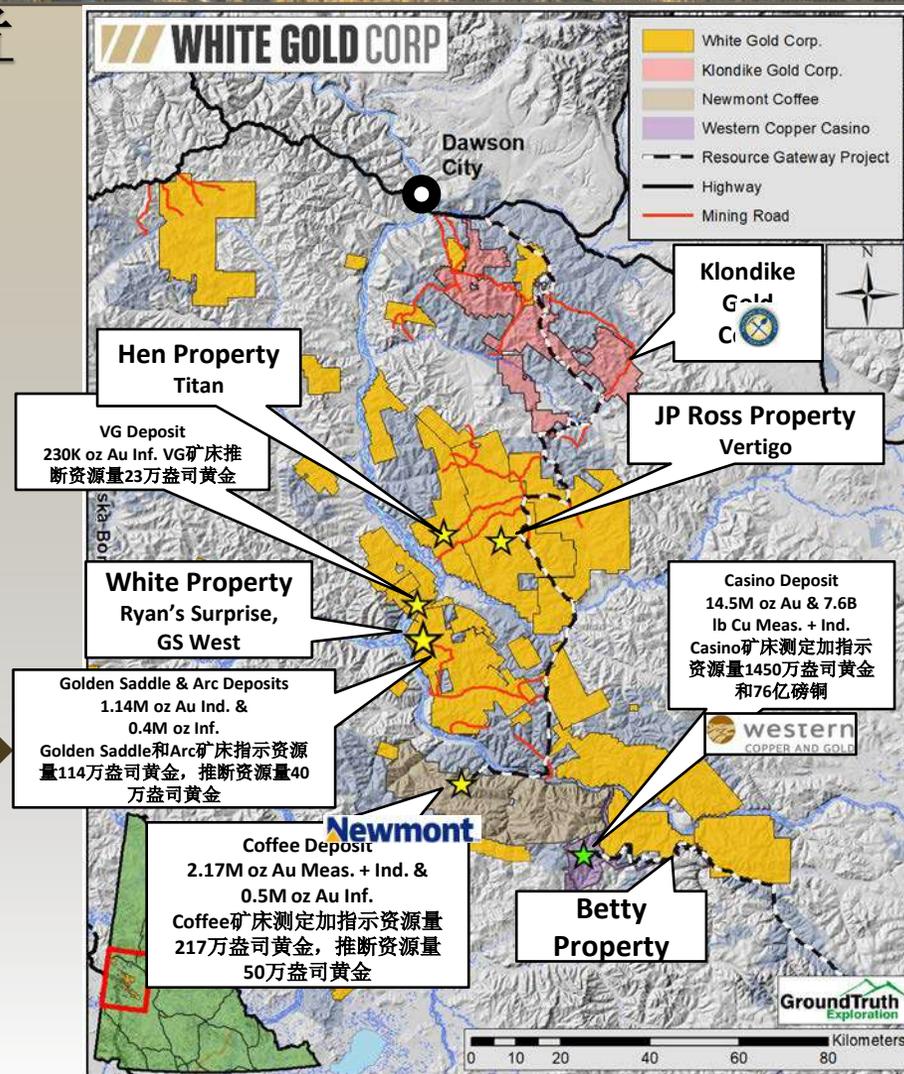
### Advanced-Stage Projects

高级阶段的项目

Golden Saddle

Arc

VG Zone



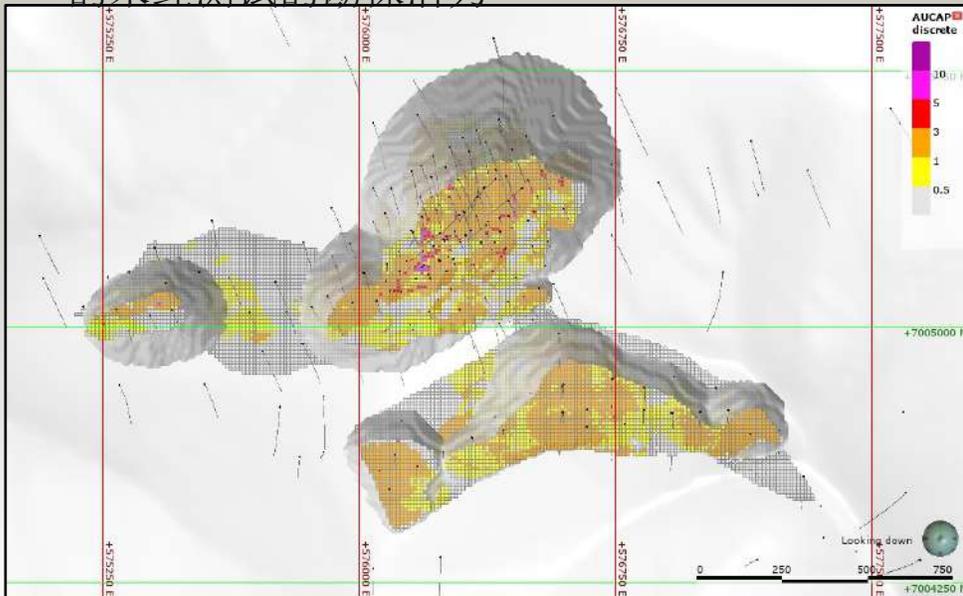
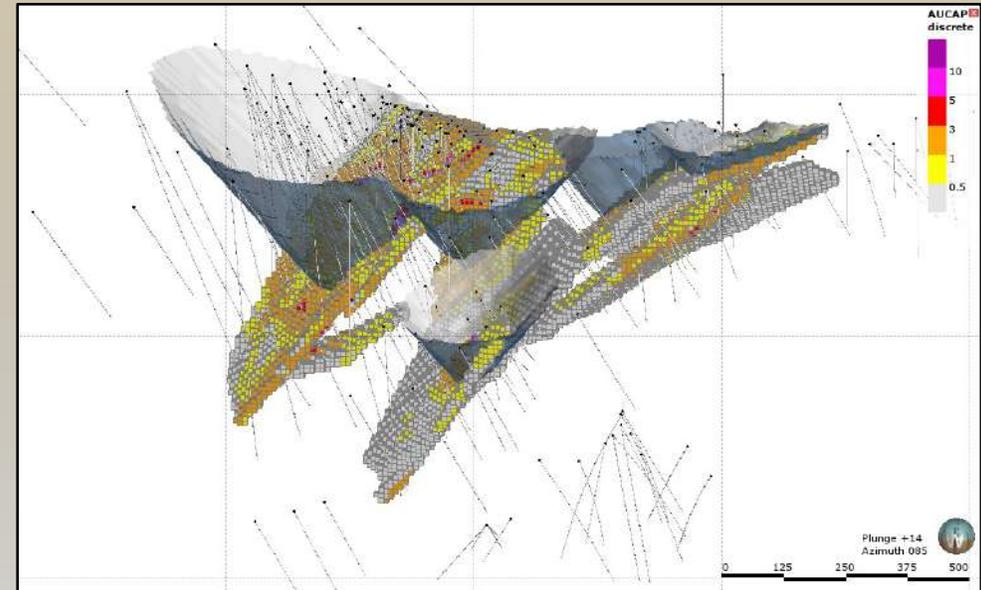
# GOLDEN SADDLE & ARC DEPOSITS

## GOLDEN SADDLE 和 ARC 矿床



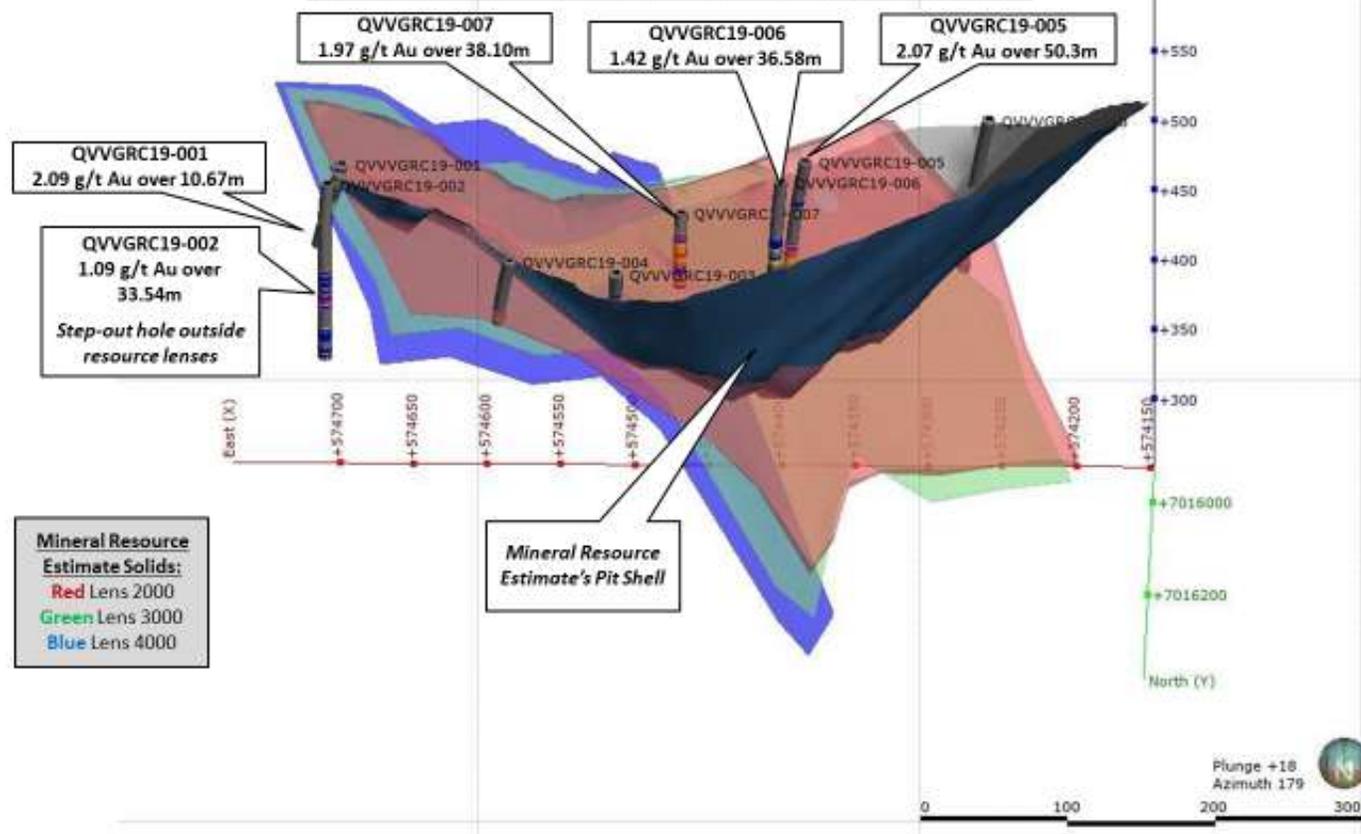
### The Project: 项目:

- First discovery in the White Gold District / White Gold 矿区的第一个发现区
- Located 95 km south of Dawson City, Yukon 位于育空地区道森市以南95公里
- Airstrip, barge access, and a fully operational exploration camp 飞机跑道、驳船停靠、一个全方位运营的勘探营地
- Mineralization known to extend beyond the limits of the current resource 已知矿化范围超出了当前资源范围的限制
- Excellent untested exploration potential in surrounding area 周边地区有很好的未经测试的勘探潜力



2020 Mineral Resource Estimate / 2020年矿产资源量估测 (White Gold Corp.)						
Area 区域	Type 类型	Classification 资源类别	Cut-off 边界品位 (g/t 克/吨)	Tonnes 吨 (000's 千)	Grade 品位 (g/t 克/吨)	Contained Gold 含金 (oz 盎司)
GS	Open Pit 露天矿坑	Indicated 指示	0.5	14,815	2.31	1,098,300
		Inferred 推断		3,454	1.43	159,100
	Underground 地下矿井	Indicated 指示	3	143	4.53	20,800
		Inferred 推断		326	4.33	45,300
Arc	Open Pit 露天矿坑	Indicated 指示	0.5	613	1.06	20,800
		Inferred 推断		5,221	1.18	197,700

## Isometric View Looking South with Mineral Resources Estimate Pit Shell 南望等距视图与矿产资源量估测坑外形



- Located approximately 11 km north of the Golden Saddle deposit, with similar geology and gold mineralogy 位于Golden Saddle矿床以北约11公里，地质和金矿学相似
- 230,000 oz Au inferred 推断资源量23万盎司黄金
- VG deposit remains open along strike and downdip / VG矿床继续沿走向和向下倾方向开放

### 2014 Mineral Resource Estimate / 2014年的矿产资源量估测 (Comstock Metals Ltd.)

Deposit 矿床	Classification 资源类别	Cut-off 边界品位 (g/t 克/吨)	Tonnes 吨 (000's 千)	Grade 品位 (g/t 克/吨)	Contained Gold 含金 (oz 盎司)
VG	Inferred 推断	0.5	4,390	1.65	230,000

# 2020 EXPLORATION PROGRAM / 2020年勘探计划 // WHITE GOLD CORP

**\$4M Fully Funded Program**

**\$400万全勘探资金部落实**

**Ryan's Surprise – 1,500m diamond drill program to test for strike and down-dip extensions of mineralization**

**Ryan's Surprise – 1500米金刚石钻探计划，测试矿化走向和下倾延伸**

**Titan – 1,500m diamond drill program to test high-grade mineralization encountered in 2019 RAB drilling (72.81 g/t Au over 6.09m)**

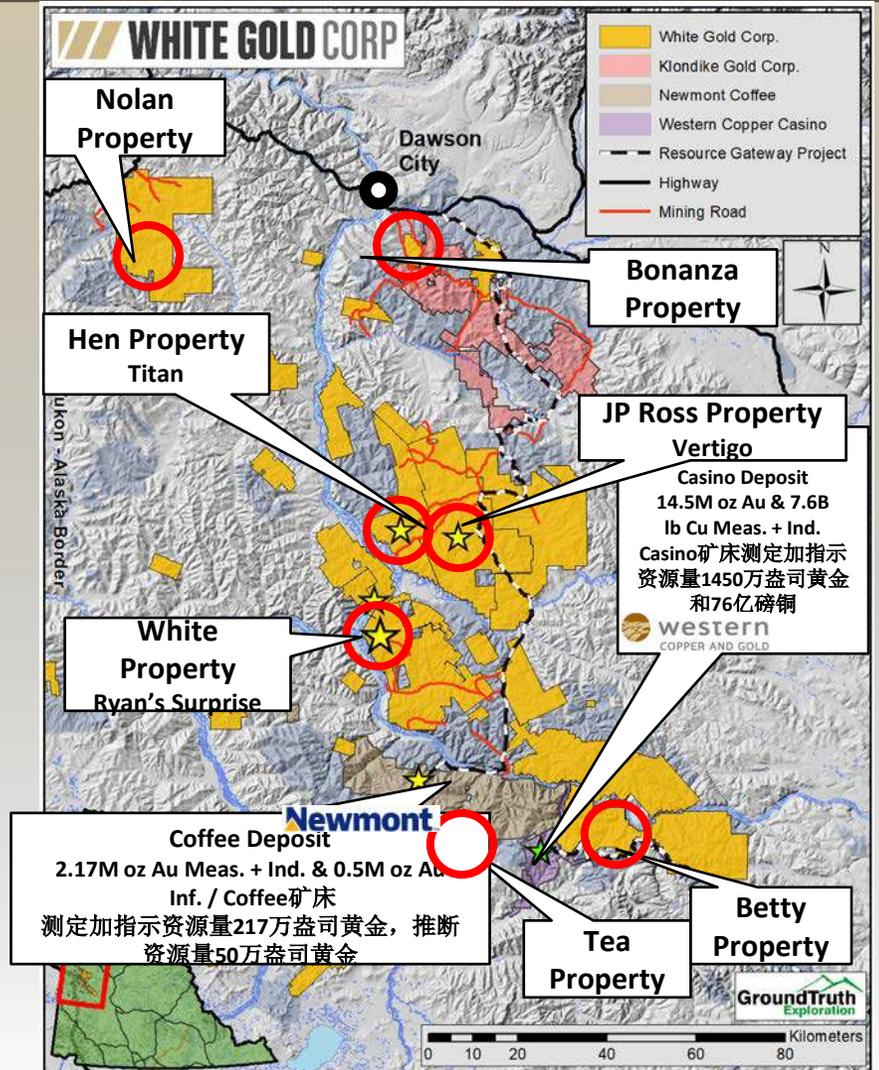
**Titan -1500米金刚石钻探计划将测试2019年回转式空气爆破钻探中遇到的高品位矿化结构(6.09米矿段中见金品位72.81克/吨)**

**20+ RAB holes to test high-priority targets on Hen & JP Ross properties**

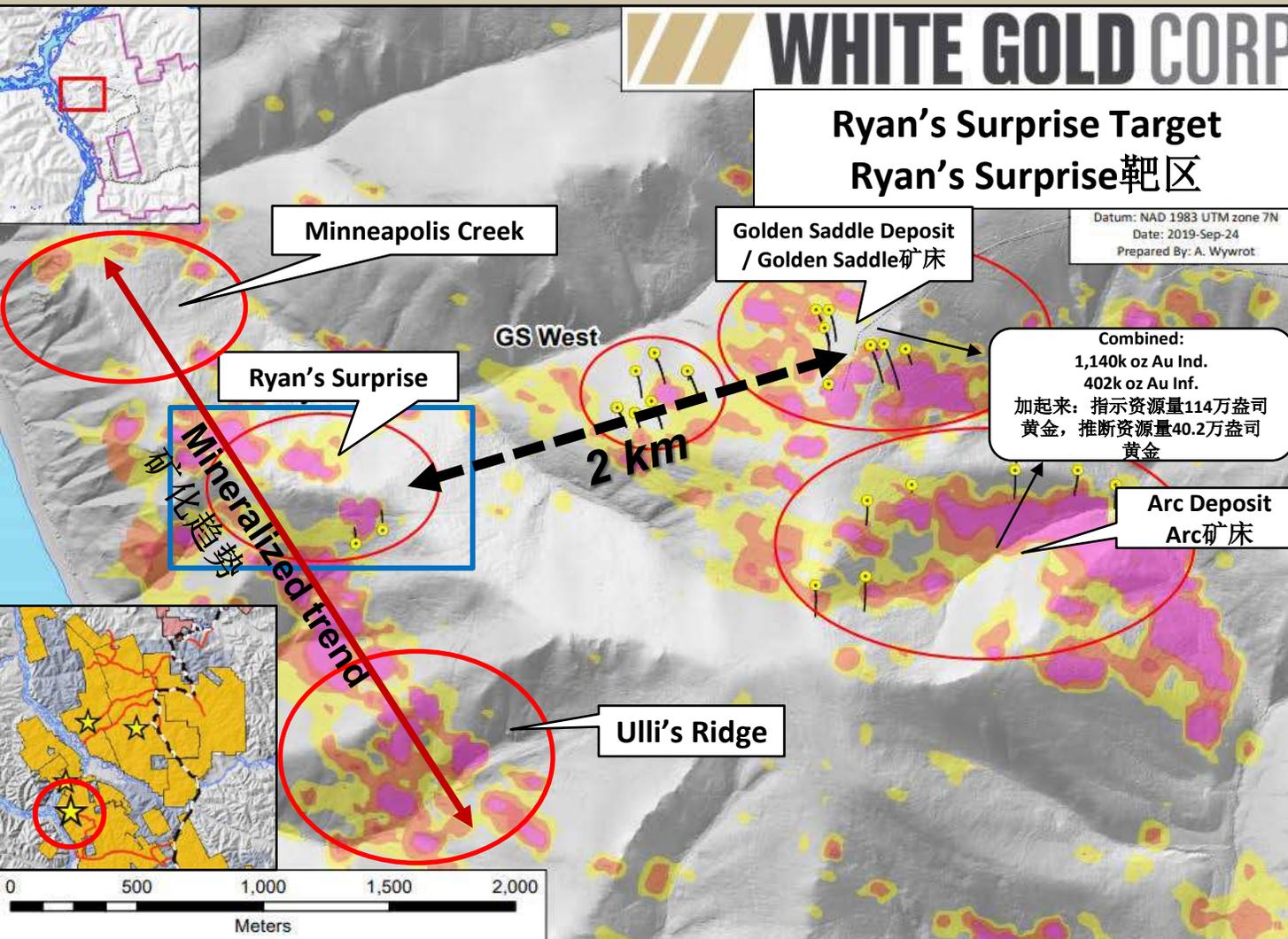
**20多个回转式空气爆破钻孔，将测试Hen和JP Ross项目区的高度优先靶区**

**Extensive trenching and regional exploration work on remaining properties (14,000 soils, 780 km Mag/VLF)**

**在项目区剩余区域进行大量的槽探和局部勘探工作(14,000处土壤，780公里磁/甚低频)**



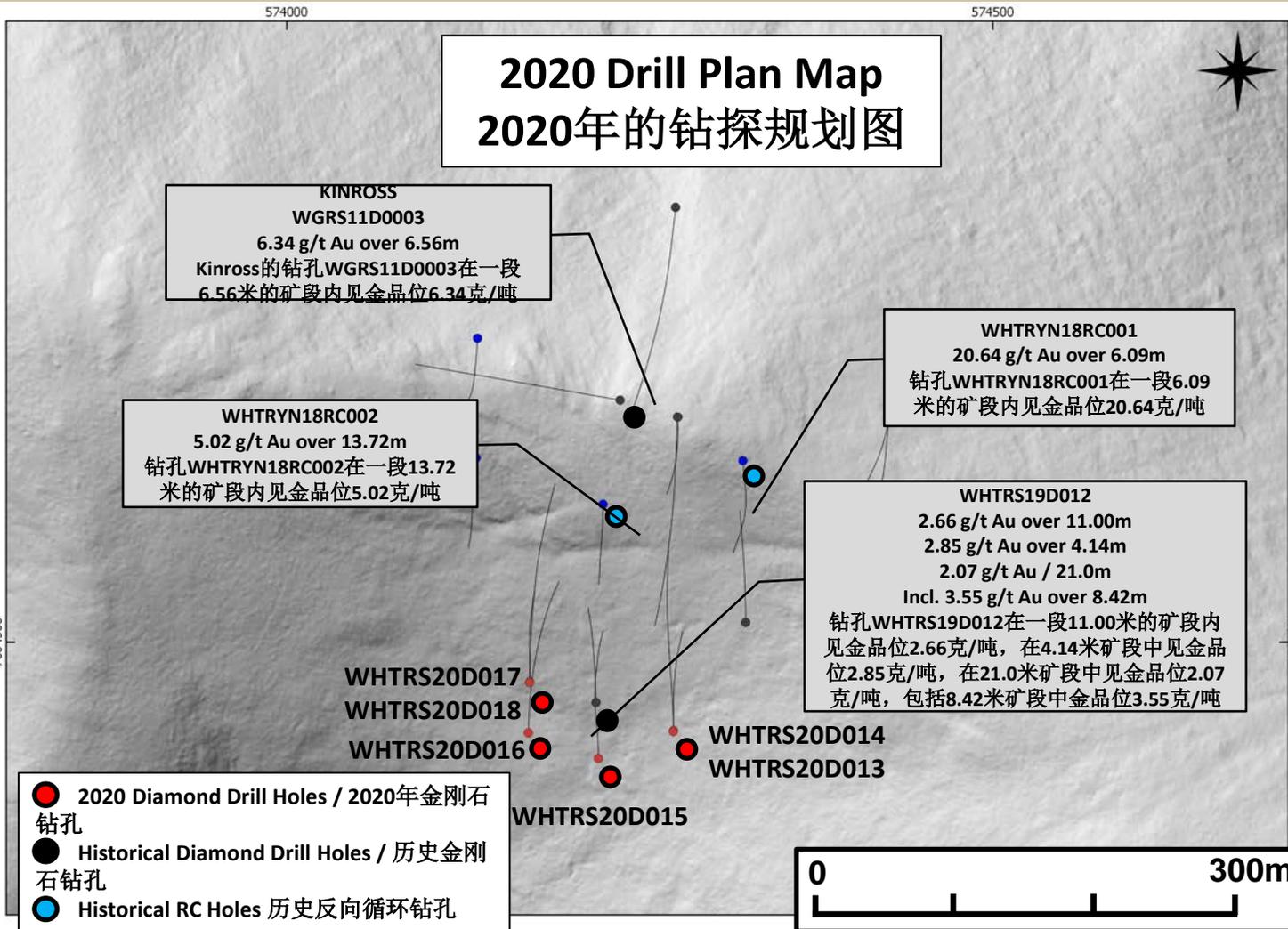
# RYAN'S SURPRISE TARGET / RYAN'S SURPRISE 靶区 // WHITE GOLD CORP



- Located 2km west of the Golden Saddle deposit 位于Golden Saddle矿床以西2公里
- Ryan's Surprise target situated on a distinct 6km x 1km NW mineralized trend which hosts several additional prospective such as Ulli's Ridge and Minneapolis Creek targets / Ryan's Surprise 靶区位于一个独特的6公里x1公里的西北部矿化趋势上, 这个趋势带上还有多个其他的潜在靶区, 比如Ulli's Ridge和Minneapolis Creek



# RYAN'S SURPRISE TARGET / RYAN'S SURPRISE 靶区 WHITE GOLD CORP



## 2020 Diamond Drilling Program

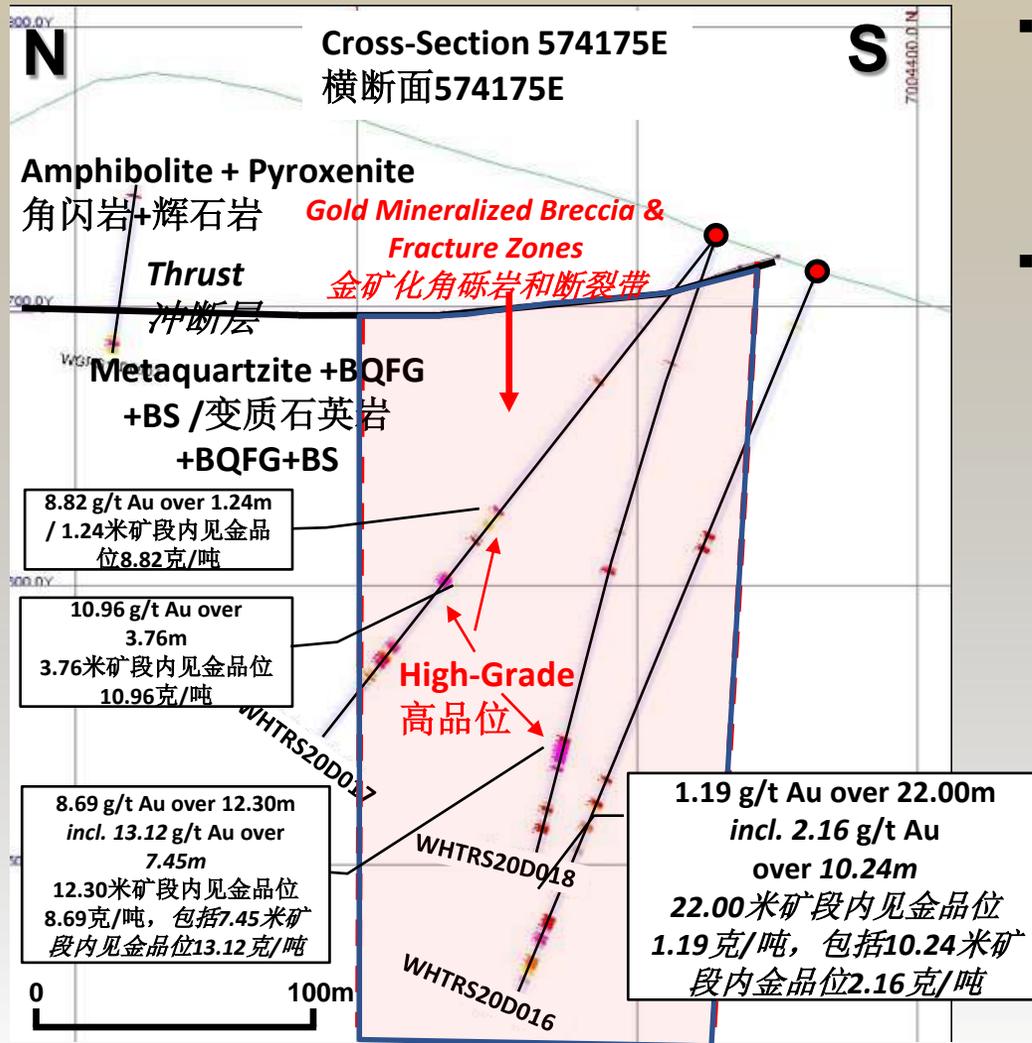
### 2020年金刚石钻探计划

- 6 holes totalling 1,632.5m / 6个钻孔共计1632.5米

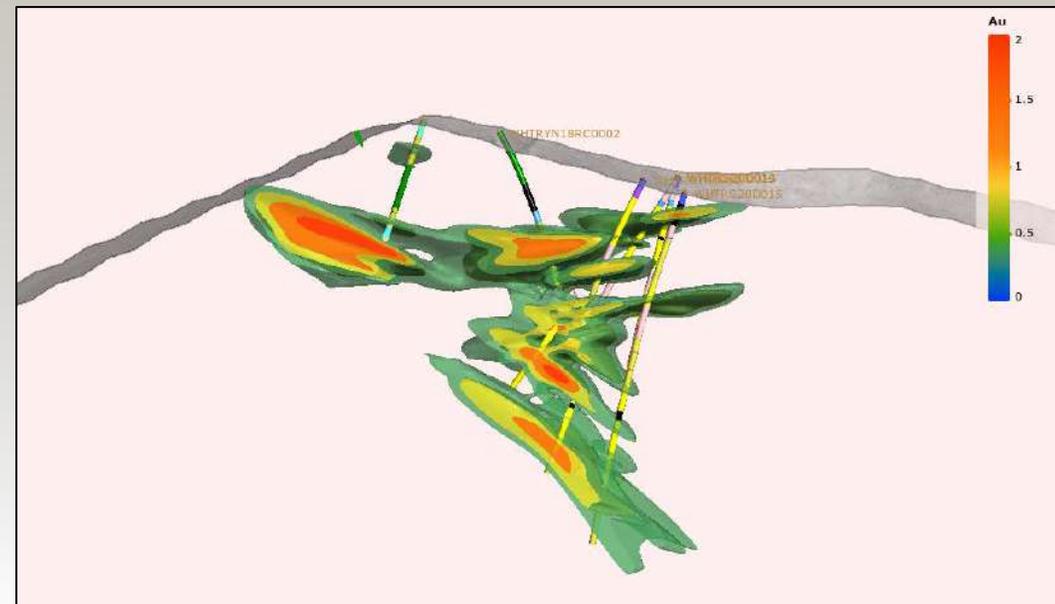
### 2020 Drilling Highlights / 2020年钻探亮点

Hole ID 钻孔编号	From 从 (m 米)	To 至 (m 米)	Gold 金 (g/t 克/吨)	Width 宽度 (m 米)
WHTRS20D013	53.00	56.4	17.40	3.47
WHTRS20D014	125.00	131.50	3.28	6.50
<i>Incl. 包括</i>	128.00	129.00	12.80	1.00
WHTRS20D015	23.00	25.00	4.90	2.00
<i>Incl. 包括</i>	24.00	25.00	9.10	1.00
WHTRS20D016	251.00	273.00	1.19	22.00
<i>Incl. 包括</i>	251.00	261.24	2.16	10.24
WHTRS20D017	125.12	126.36	8.82	1.24
	156.00	159.76	10.96	3.76
WHTRS20D018	187.70	200.00	8.69	12.30
<i>Incl. 包括</i>	189.55	197.00	13.12	7.45
<i>And 和</i>	191.80	195.28	20.39	3.48

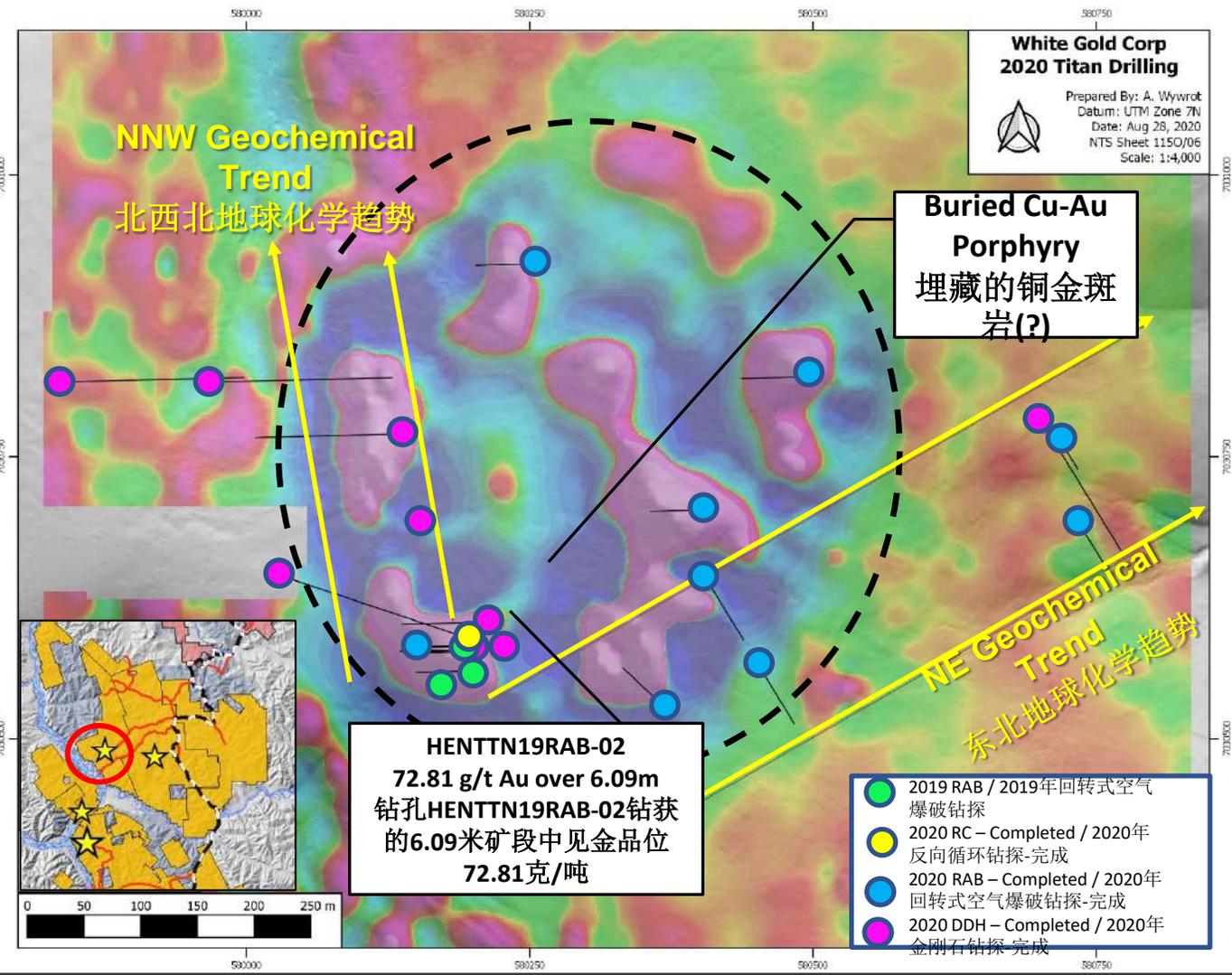
# RYAN'S SURPRISE TARGET / RYAN'S SURPRISE 靶区 WHITE GOLD CORP



- Mineralization is structurally controlled in brittle fracture and breccia zones predominately in metaquartzite and shows a strong association with anomalous arsenic 矿化在结构上受控于脆性断裂和角砾岩区，主要在变质石英岩中，并显示出与砷异常的强烈关联
- Mineralization encountered over a strike length of 250m by 130m and at a vertical depth of 300m and remains open in all directions 在250米乘130米的走向上和300米的垂直深度上发现了矿化，并保持向所有方向开放



# TITAN TARGET / TITAN靶区



## The Target 靶区

- Well developed (600m) circular magnetic low feature with discrete magnetic highs 发育良好的（600米）环形磁低特征，有离散的磁高点
- Two separate linear Au-Bi soil geochemical trends (NNW and NE) and anomalous Cu-Mo soil anomaly over magnetic low feature 两个独立的线性金-铋土壤地球化学趋势(北西北和东北)和磁低特征之上的铜-钼土壤异常
- Soil geochemistry signature is consistent with a buried Cu-Au porphyry system 土壤地球化学特征与埋藏的铜金斑岩系统一致

## Drilling 钻探

### 2019

- 3 RAB holes 三个回转式空气爆破钻孔
  - Hole HENTTN19RAB-02 intersected high-grade gold returning **72.81 g/t Au over 6.09m** 钻孔HENTTN19RAB-02钻获的高品位金矿段中，一段6.09米的矿段中见金品位72.81克/吨

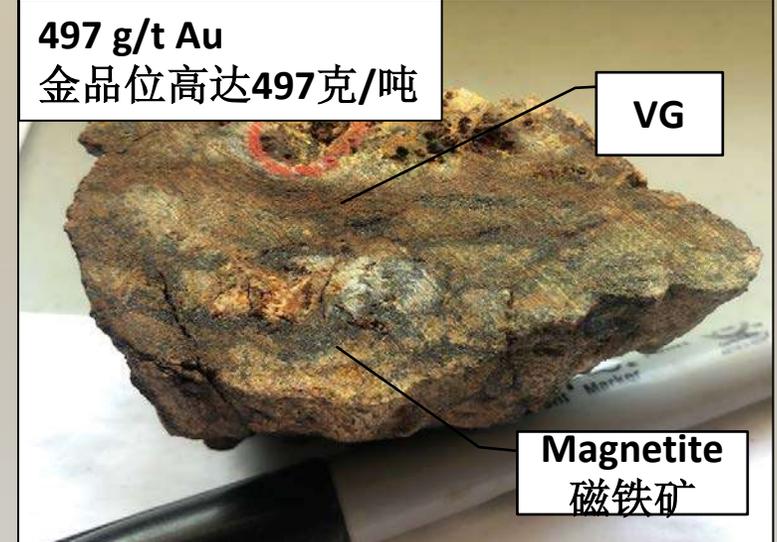
### 2020 (assays pending)

- RC & RAB Drilling - 950m反向循环钻探和回转式空气爆破钻探 - 950米
- Diamond Drilling - 1,500m 金刚石钻探- 1500米

# TITAN TARGET / TITAN靶区



**Massive Magnetite**  
大块磁铁矿



**497 g/t Au**  
金品位高达497克/吨

**VG**

**Magnetite**  
磁铁矿



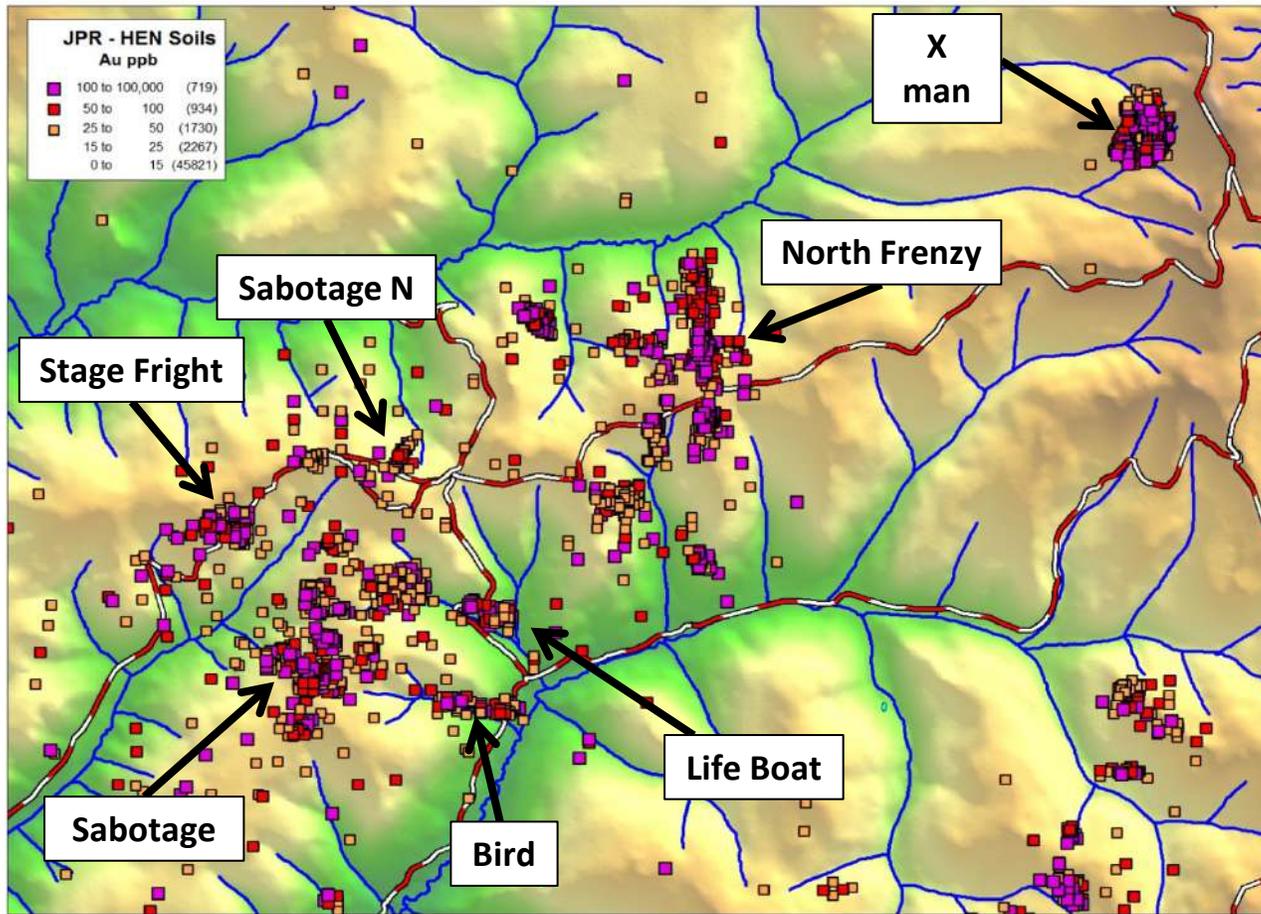
**Massive Magnetite**  
大块磁铁矿

# JP ROSS PROPERTY / JP ROSS项目区 WHITE GOLD CORP

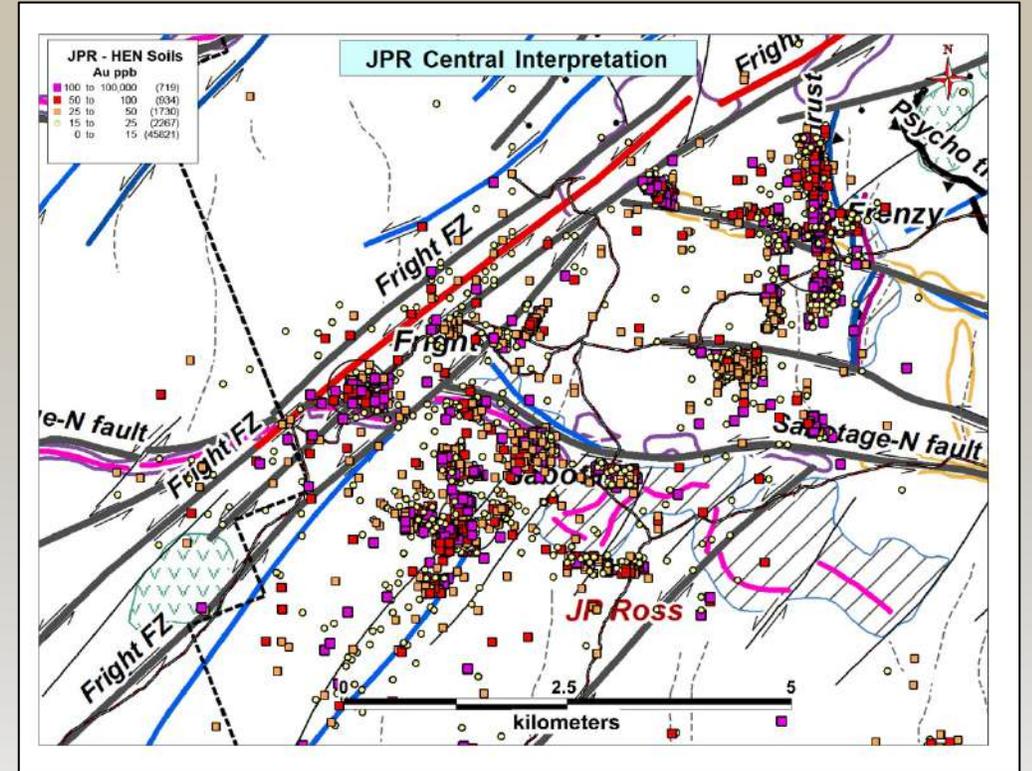
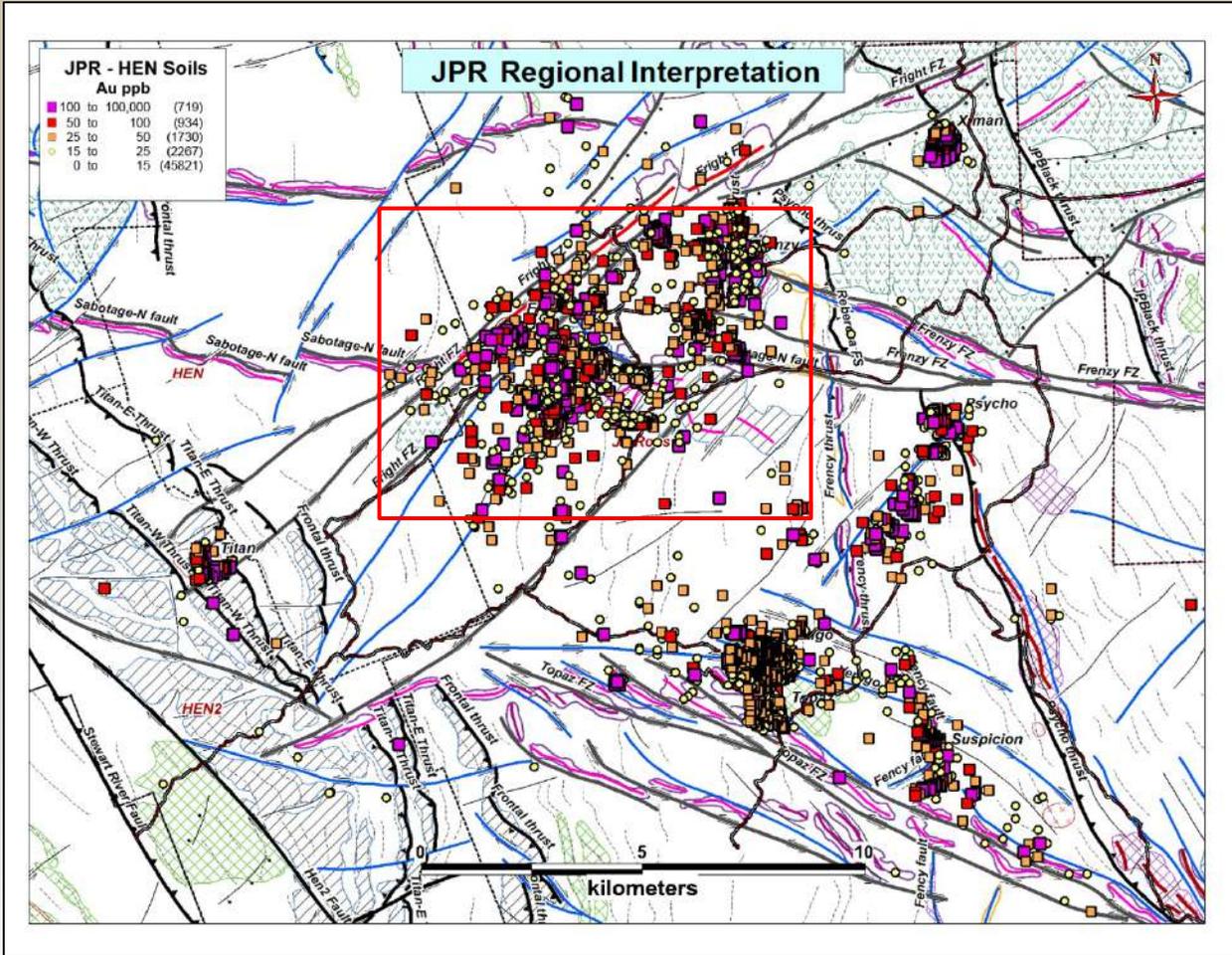
## JP Ross Property - Gold Targets

### JP Ross项目区- 黄金靶区

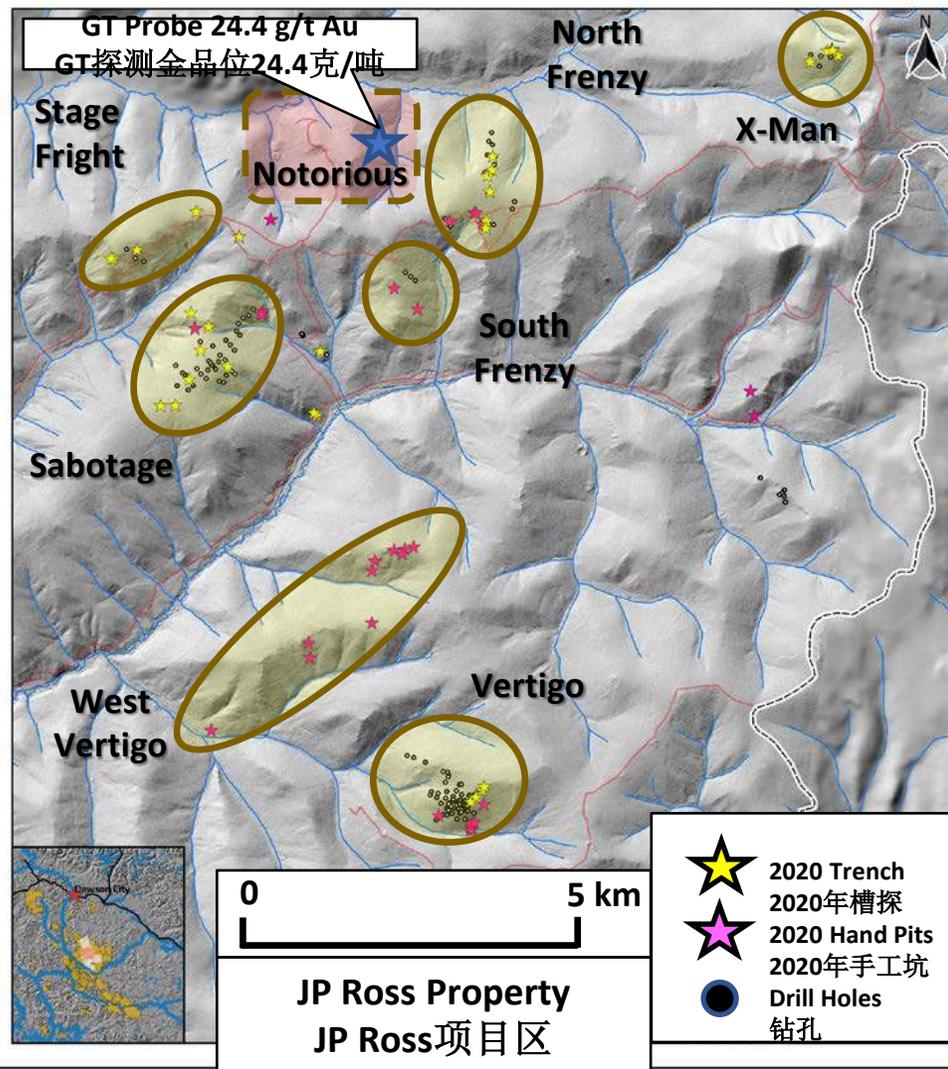
Strategic Trenching – Easy Access – Understanding Structure  
 战略性槽探—进出便利—结构好理解



# JP ROSS PROPERTY / JP ROSS项目区 WHITE GOLD CORP



# JP ROSS PROPERTY / JP ROSS项目区 WHITE GOLD CORP



## 2020 Mechanical Trenching Program

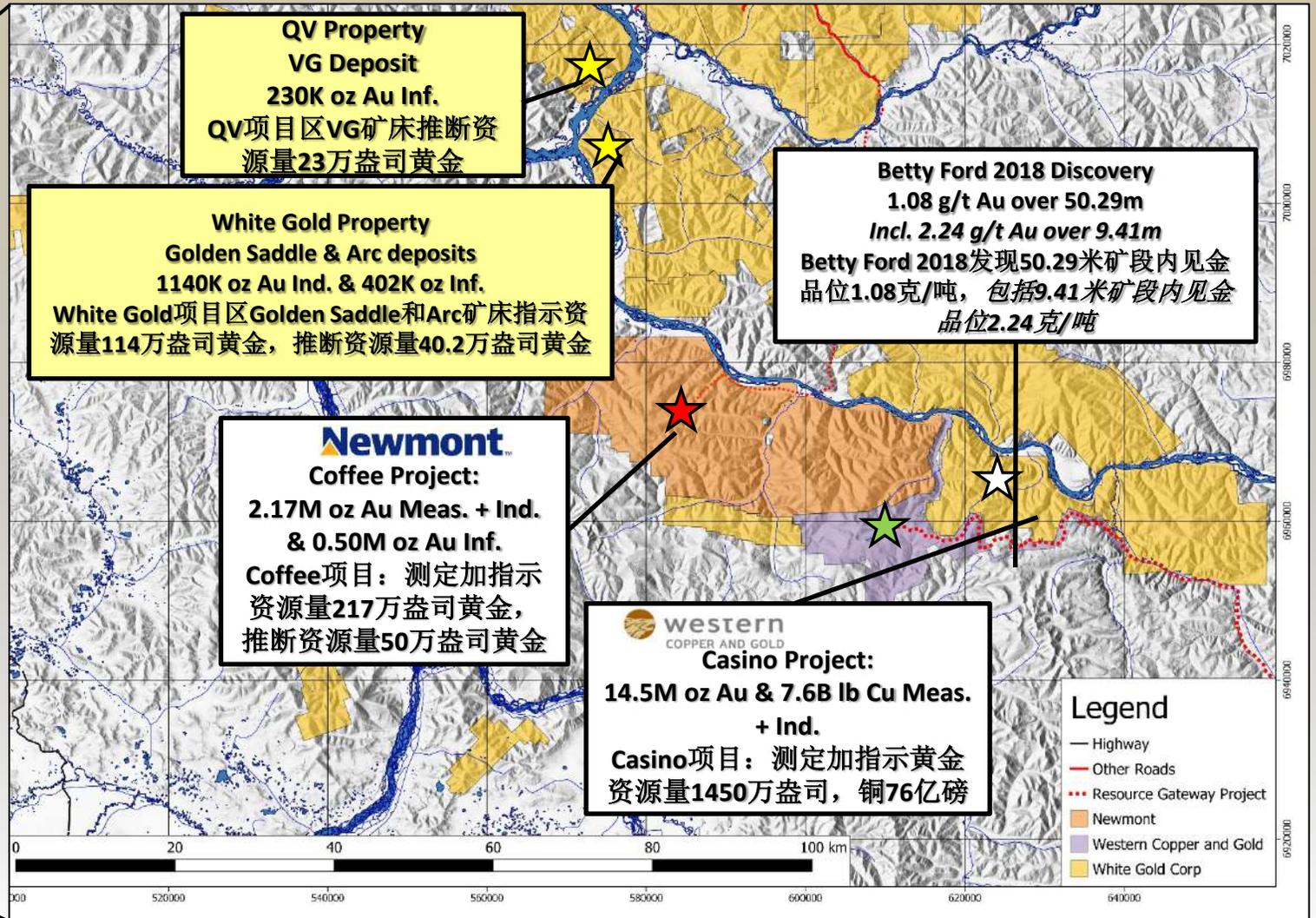
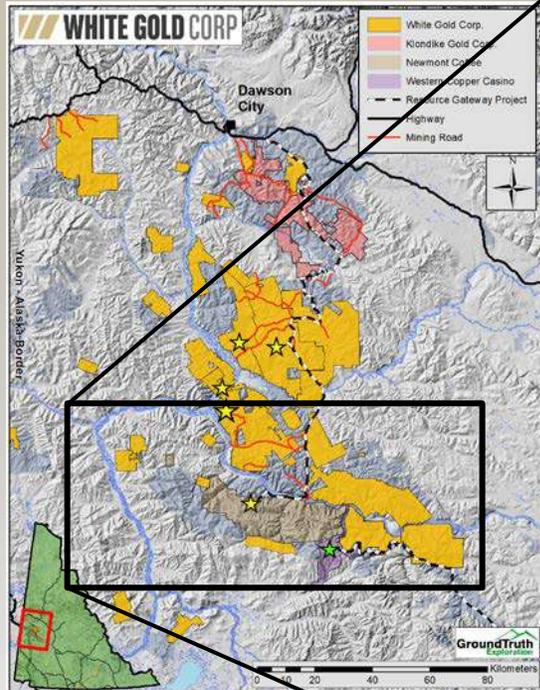
### 2020年机械槽探方案

- Results expanded known structurally controlled gold mineralization at multiple targets on road accessible JP Ross Property 结果扩大了JP Ross项目区内多个可通过道路抵达的靶区已知结构控制金矿化范围
- GT Probe (top of bedrock) samples on newly identified Notorious Target area encountered multiple anomalous gold values ranging from 0.17 g/t Au to **24.4 g/t Au** 在新发现的Notorious靶区位置的GT探测（基岩顶部）样本中发现了多个金异常数值，范围在0.17克/吨黄金到**24.4克/吨黄金**之间

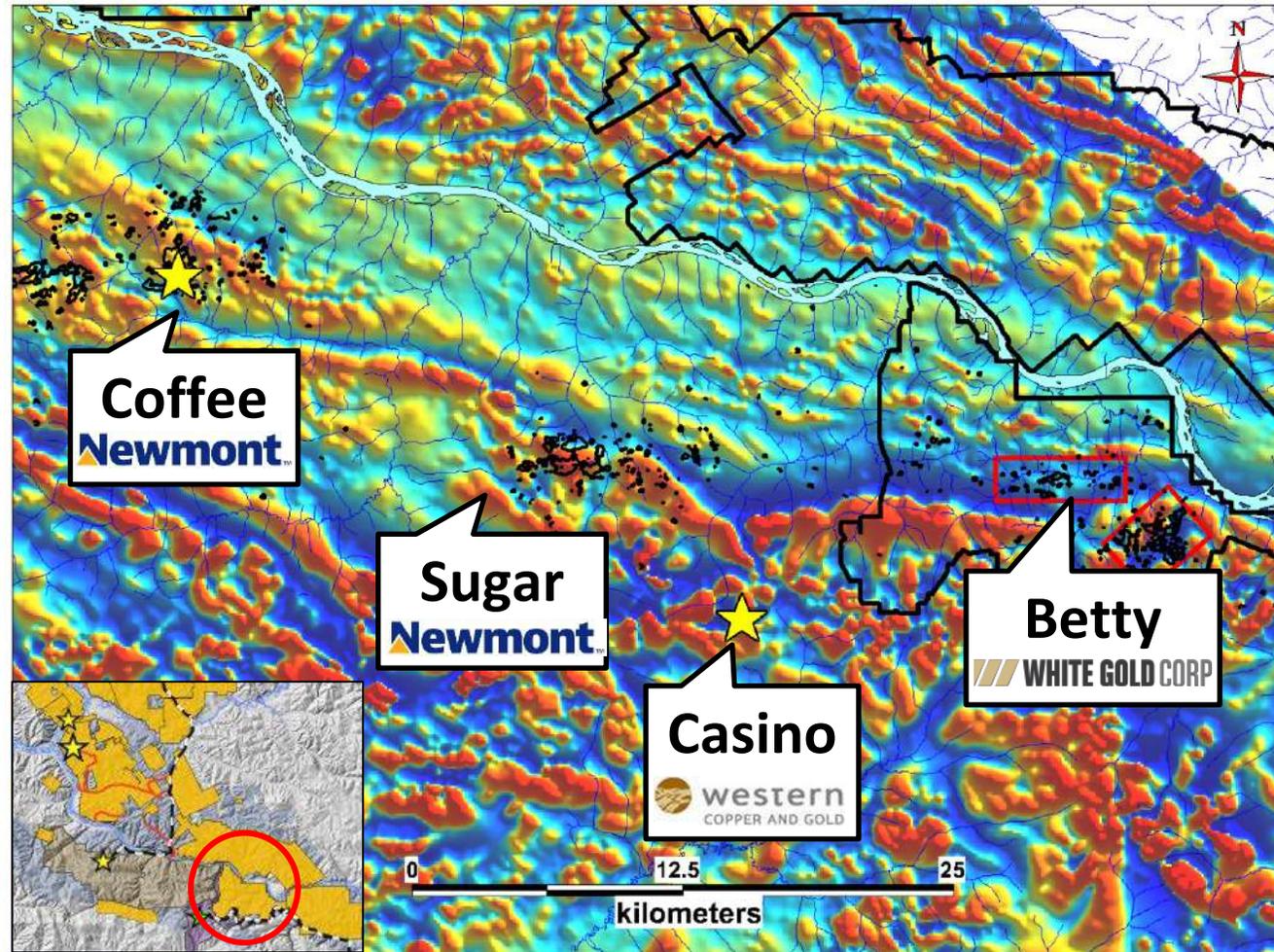
### Trenching Highlights 槽探亮点

Trench 槽编号	Target 靶区	Gold 黄金 (g/t 克/吨)	Width 宽度 (m 米)
JPRSF20T009	Stage Fright	8.88	2.5
JPRSF20T010	Stage Fright	1.06	2.5
		1.83	2.5
JPRSAB20T023	Sabotage	3.40	1.5
JPRSAB20T025	Sabotage	1.15	8.5
JPRSAB20T029	Sabotage	1.06	2.1
		15.00	0.8
JPRVER20T016	Vertigo	4.51	1.5

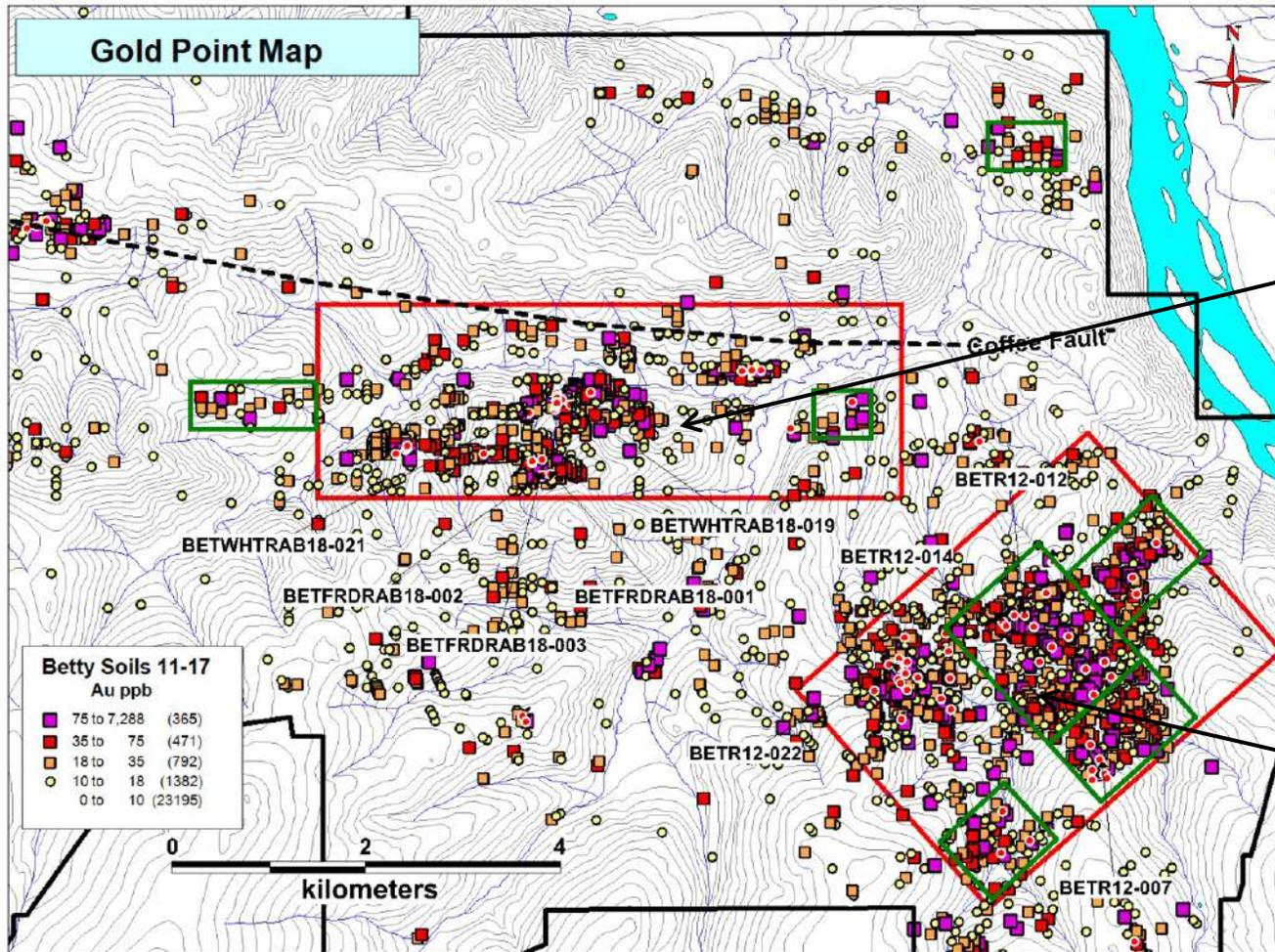
# BETTY PROPERTY / BETTY项目区



# BETTY PROPERTY / BETTY项目区



# BETTY PROPERTY / BETTY项目区



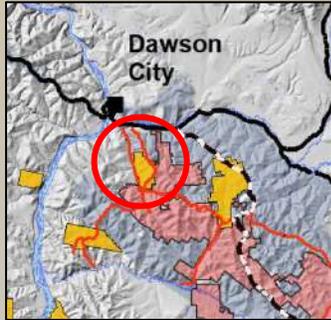
## White Gold Corp. – 2018 RAB Drilling / 2018年的回转式空气爆破(RAB)钻探

Zone 位置	Hole ID 钻孔编号	From 从 (m 米)	To 至 (m 米)	Interval 矿段 (m 米)	Au 金 g/t 克/吨
Betty Ford	BETFRDRAB18-001	19.81	44.20	<b>24.39</b>	<b>0.94</b>
	incl.	27.43	36.58	<b>9.15</b>	<b>1.72</b>
Betty Ford	BETFRDRAB18-002	4.57	54.86	<b>50.29</b>	<b>1.08</b>
	incl.	19.81	28.96	<b>9.15</b>	<b>2.24</b>
Betty Ford	BETFRDRAB18-003	0.00	13.72	<b>13.72</b>	<b>0.75</b>
	incl.	0.00	4.57	<b>4.57</b>	<b>1.23</b>

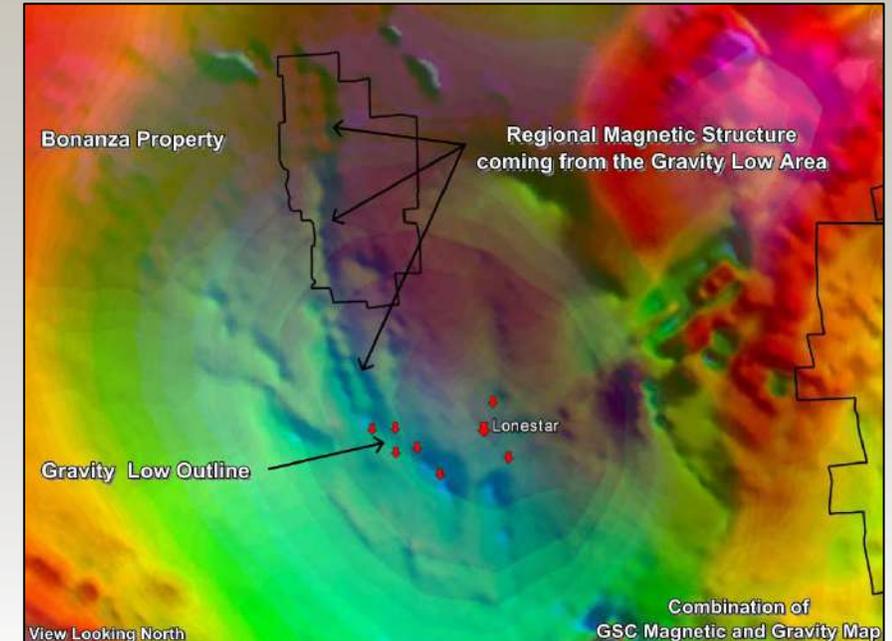
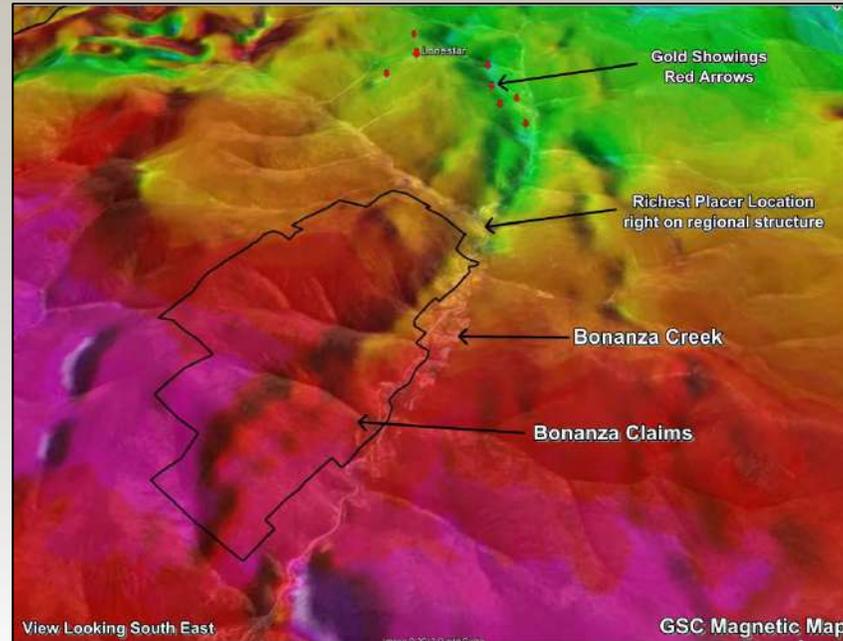
## Ethos Gold Corp. – 2012 RC Drilling / 2012年的反向循环钻探

Zone 位置	Hole ID 钻孔编号	From 从 (m 米)	To 至 (m 米)	Interval 矿段 (m 米)	Au 金 g/t 克/吨
Page	BETR12-022	16.80	57.90	<b>41.10</b>	<b>2.62</b>
	incl.	27.40	38.10	<b>10.70</b>	<b>8.68</b>
Boop	BETR12-012	27.10	30.20	<b>3.10</b>	<b>29.75</b>
Boop	BETR12-014	109.70	120.40	<b>10.70</b>	<b>2.19</b>
	incl.	109.70	112.80	<b>3.10</b>	<b>6.05</b>
Davis	BETR12-007	55.50	76.80	<b>21.30</b>	<b>1.48</b>
	incl.	70.70	76.80	<b>6.10</b>	<b>2.89</b>

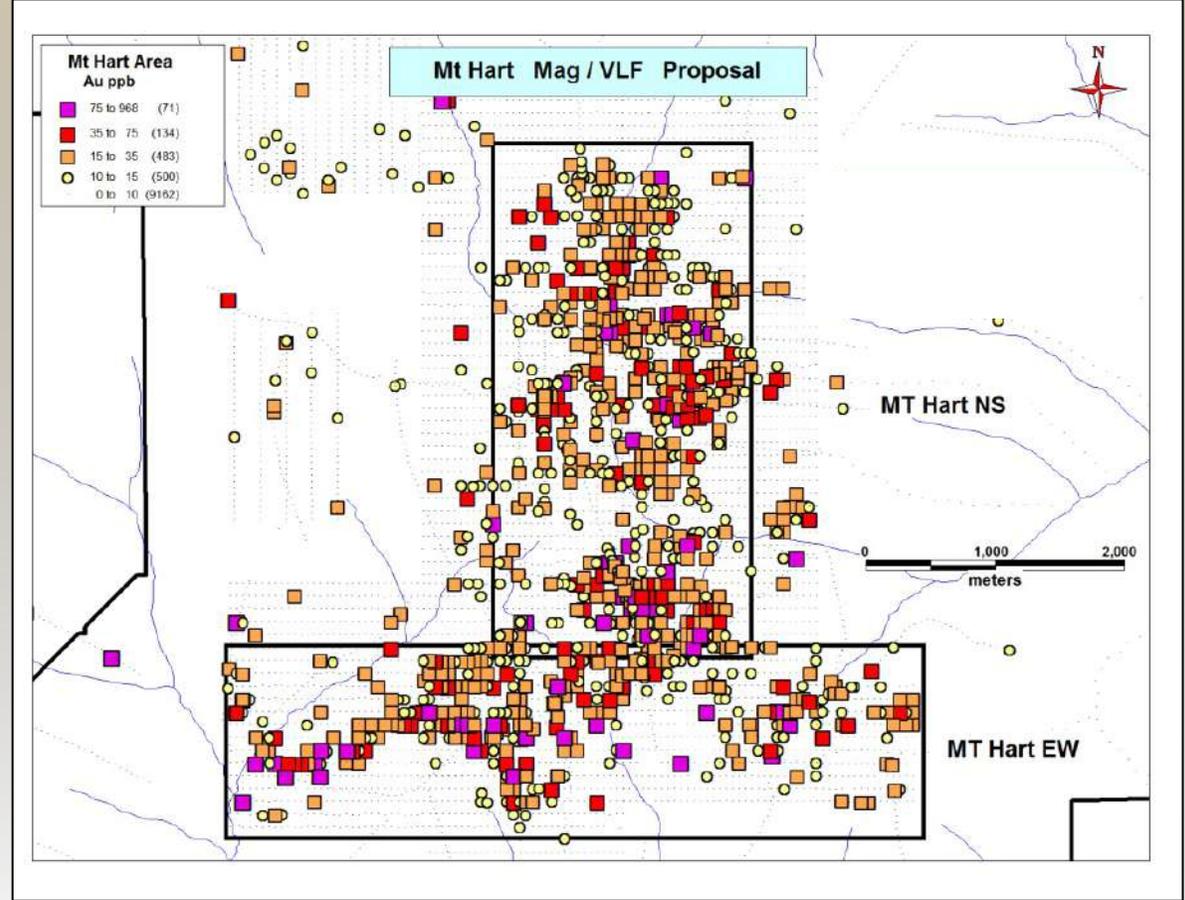
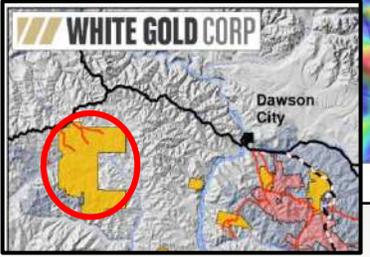
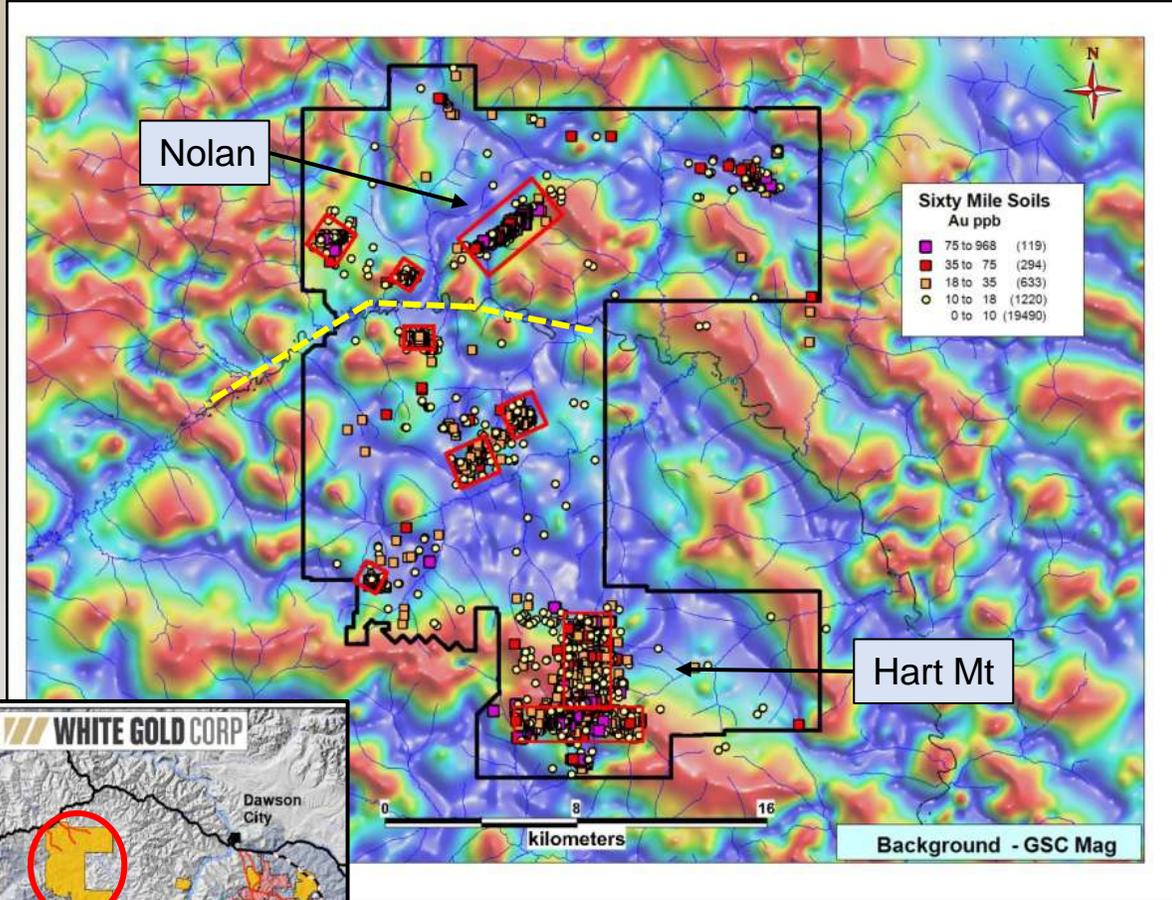
# BONANZA PROPERTY / BONANZA项目区 WHITE GOLD CORP



Located along the famous Bonanza Creek where 6 millions ounces of placer gold have been reported to be mined.  
位于著名的Bonanza Creek沿岸，该地区已经报告开采600万盎司砂金



# NOLAN PROPERTY / NOLAN项目区





# WHITE GOLD CORP

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