



ADVANCING  
PRECIOUS  
METAL ASSETS

TSX.v **XIM**  
OTCQB **XXMMF**  
FRA **1XMA**



[XimenMiningCorp.com](http://XimenMiningCorp.com)

FEBRUARY 2021





## Disclaimer

**XimenMiningCorp.com**

Forward-looking statements relate to future events or future performance and reflect Ximen Mining Corps management's expectations or beliefs regarding future events and include, but are not limited to, statements with respect to completion of the private placement and related matters.

In certain cases, forward-looking statements can be identified by the use of words such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved" or the negative of these terms or comparable terminology. By their very nature forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of Ximen Mining Corps to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; future prices of resources; possible variations in ore reserves, grade or recovery rates; accidents, labour disputes and other risks of the mining industry; delays in obtaining governmental approvals or financing or in the completion of development or construction activities; as well as those factors detailed from time to time in Ximen Mining Corp's interim and annual financial statements and management's discussion and analysis of those statements, all of which are filed and available for review on SEDAR at [www.sedar.com](http://www.sedar.com).

Although Ximen Mining Corp has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward looking statements.

Dr. Mathew Ball, P.Geo., VP Exploration for Ximen Mining Corp. and a Qualified Person as defined by NI 43-101, approved the technical information contained in this disclosure. Dr. Ball verified the data disclosed, including sampling, analytical, and test data underlying the information or opinions contained in this disclosure. Verification included collection of check samples from remaining drill core and assaying for gold to verify gold values. The drilling database was re-compiled, geological logs reviewed, drill core photos examined, and mine plans reviewed. This verification is subject to limitation as it relies on information gathered at the time the exploration was conducted, including drill hole locations, down-hole survey information and mine excavation surveys.



## Share Structure: January 2021

Shares Outstanding.....71,489,368

Warrants.....20,715,668 @ \$ 0.64

Options.....2,685,000 @ \$ 0.54

52wk Range.....\$0.26 - \$0.80

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# Key Facts

## Markets

Canada.....TSX.v:XIM

USA.....OTCQB:XXMMF

Germany.....FRA: 1XMA

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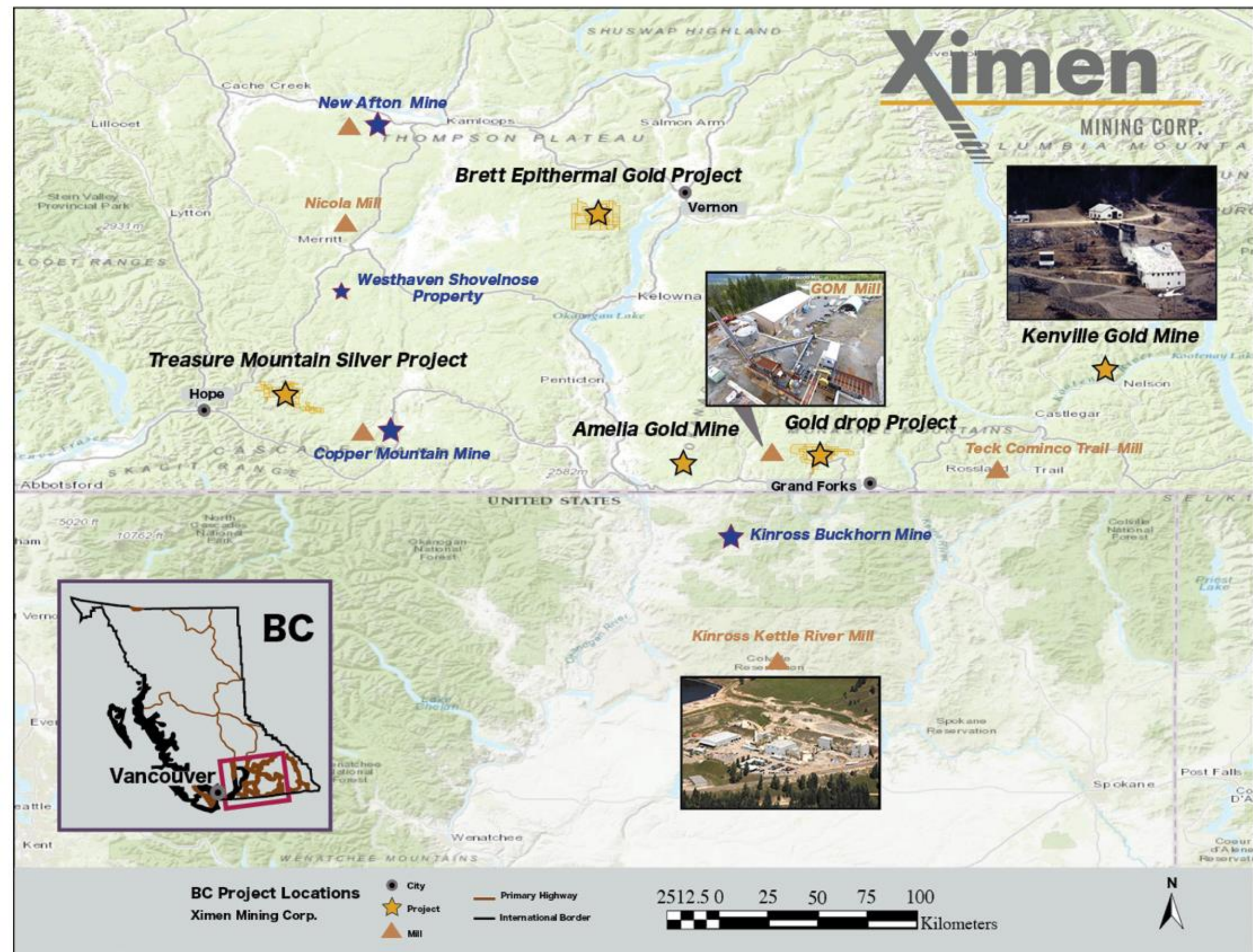
Vancouver, BC, V6C 3K4



**XIMEN MINING IS FOCUSED ON  
BEING THE NEXT SIGNIFICANT  
HIGH GRADE GOLD PRODUCER IN  
SOUTHERN BRITISH COLOUMBIA,  
ONE OF THE BEST MINING  
JURISDICTIONS IN THE WORLD ,  
THROUGH SELF FUNDING ITS OWN  
EXPLORATION.**

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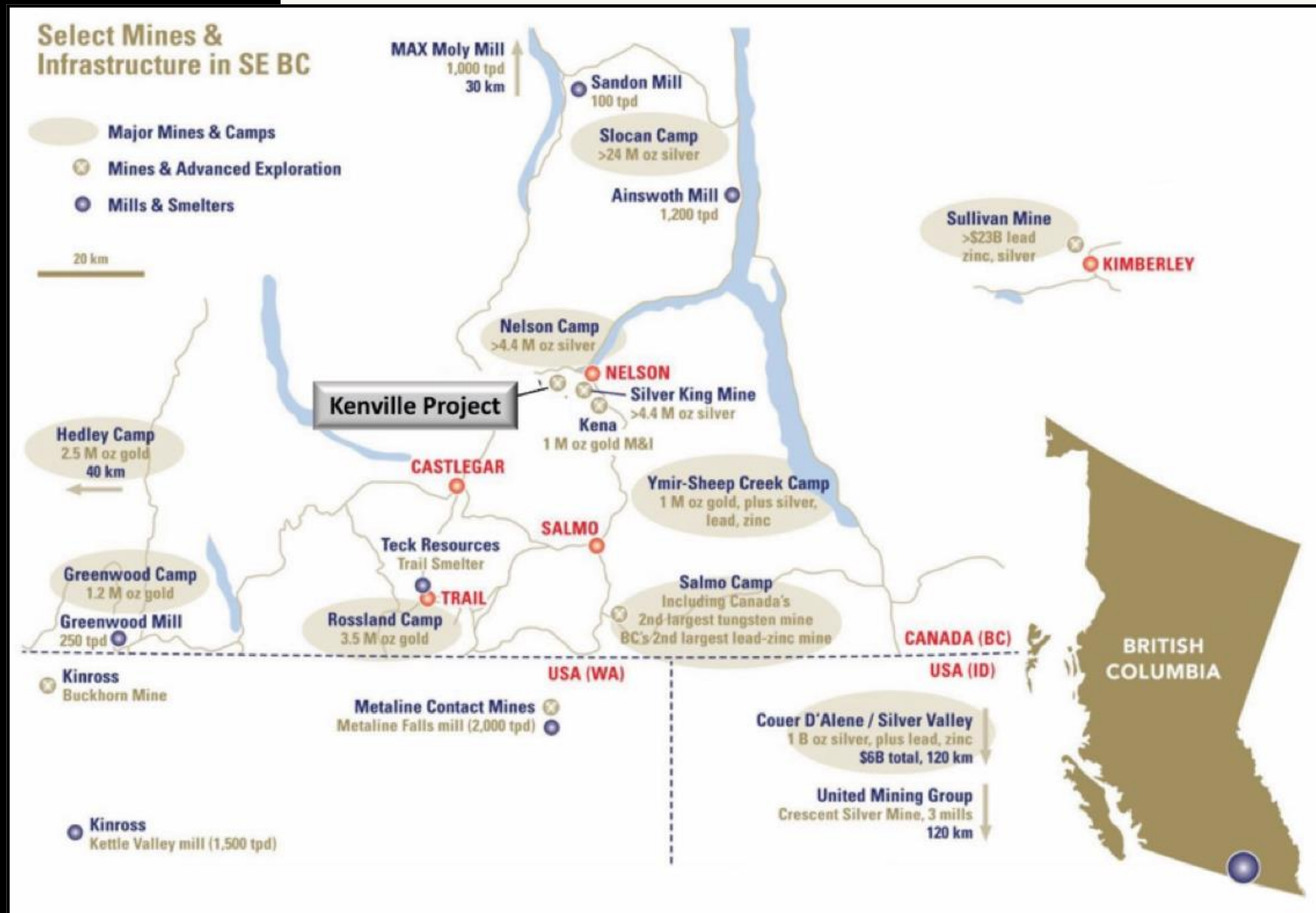
# HIGHLIGHTS

## Significant Land Package

- Excellent exploration potential - three extensive property groups
- Brett Epithermal Gold Project - Potential multi-million ounce project - underground development and drilling program being permitted
- Greenwood Camp - completed exploration drilling and trenching in 2020, follow up drilling planned

## Kenville Gold Mine Area

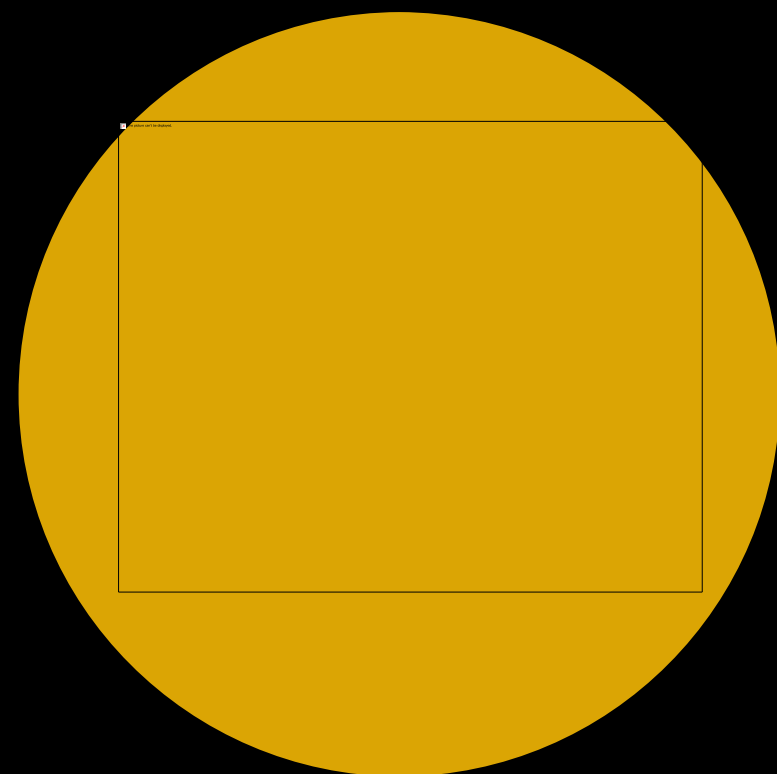
- Kenville Gold Mine - high grade underground mine, 100% owned, no NSR
- Planned 1200-meter decline, 20,000 meters drilling, 10,000 tonne bulk sample
- Existing infrastructure - roads, hydropower, local workforce
- Positive metallurgical results 99% combined gold recovery
- Completed work to existing portal for ventilation and a second egress to the future mine
- Completion of new underground rail connecting to the current rail line



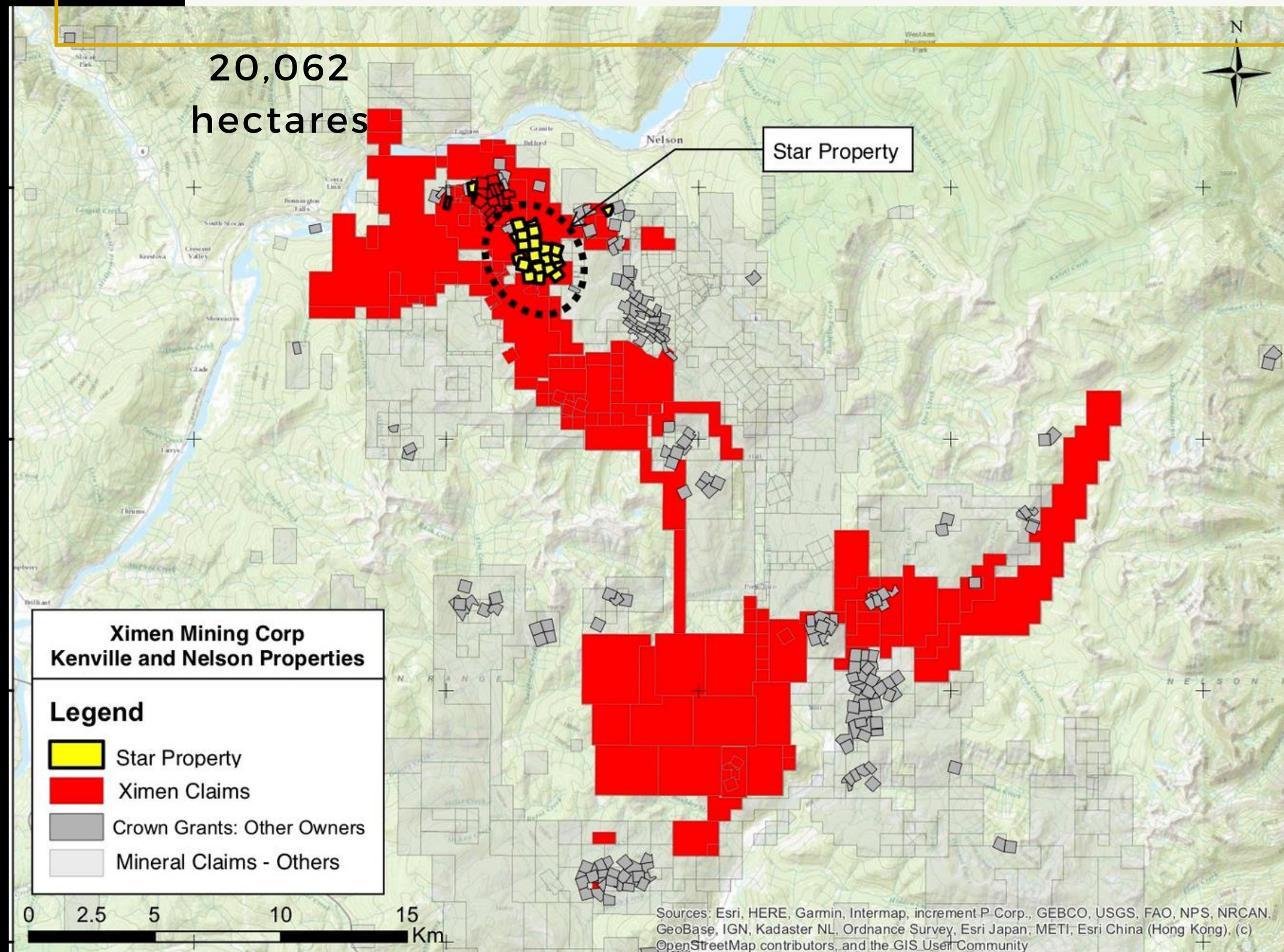




# Ximen's Kenville Area Holdings

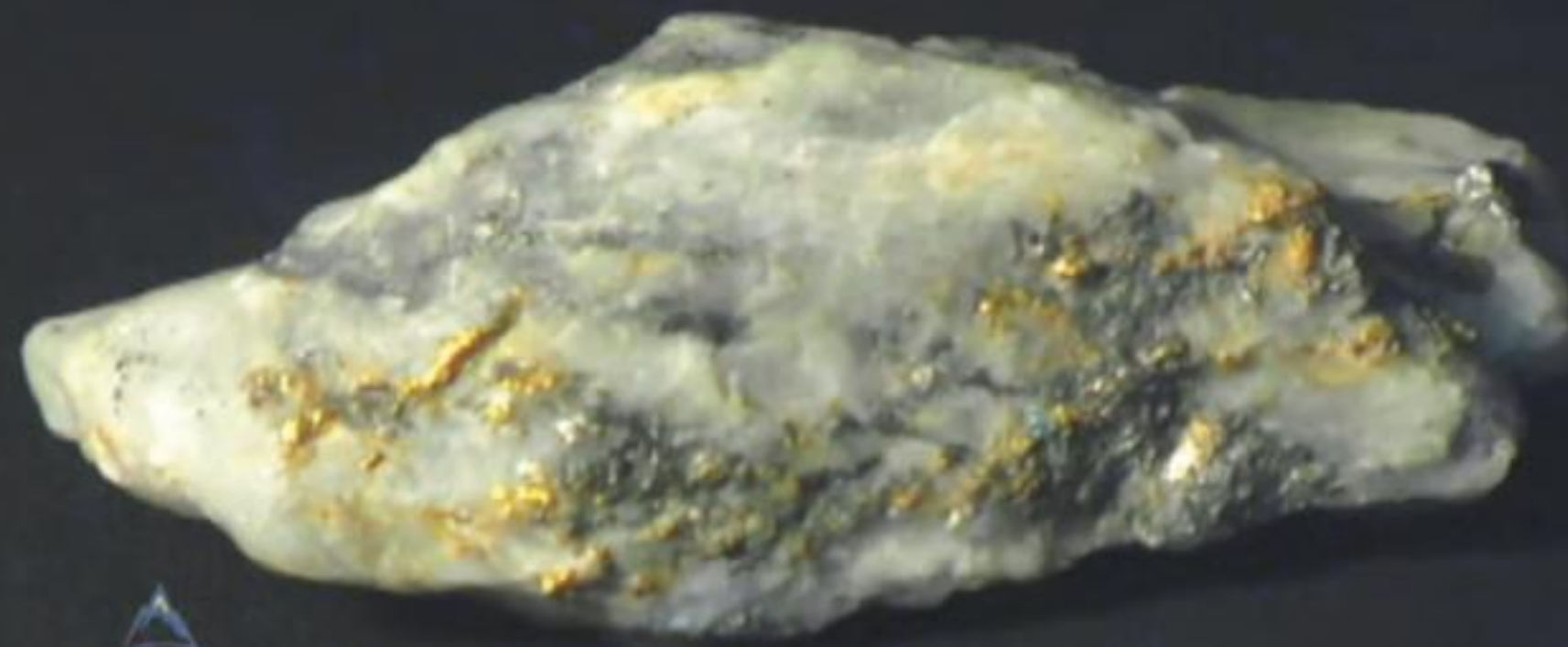


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# Kenville Mine



- Multi-vein high grade gold deposit, historic producer.
- Located in southern British Columbia, Canada, 10kms outside Nelson.
- Currently renewing and extending permits for underground operations.
- Planned for 2021 - a 1200m decline diamond drill program, bulk sample of 10,000 tonnes.
- Zero Net Capital after bulk sample recovery.
- Low environmental footprint.







# Historical

- The Kenville Mine is the first recorded underground mine in British Columbia, having started production in 1890.
- Historical production reportedly produced 65,381 oz gold (avg, .39oz/t) and 27,685 oz silver intermittently between 1889 and 1954.
- The dilution factor was high at the time due to the shallow angles of the veins and limitations of equipment for narrow vein extraction.

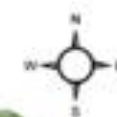




June 14th, 2014

## Kenville Gold Mine Topographic Map and Airphoto

HARRIER  
AERIAL SURVEYS



Scale 1:600  
0 10 20 40 60 80 Metres

Contour

1 m contour interval

Date

Collected June 14th 2014  
Fred Wang UAV  
Photogrammetrically produced  
elevation data at 4.0 cm resolution  
by Harrier Aerial Surveys Inc.

Projection

Universal Transverse Mercator  
Zone 11 North

Datum

North American Datum 1983

Author

Peter LeGoffe, September 22nd 2014

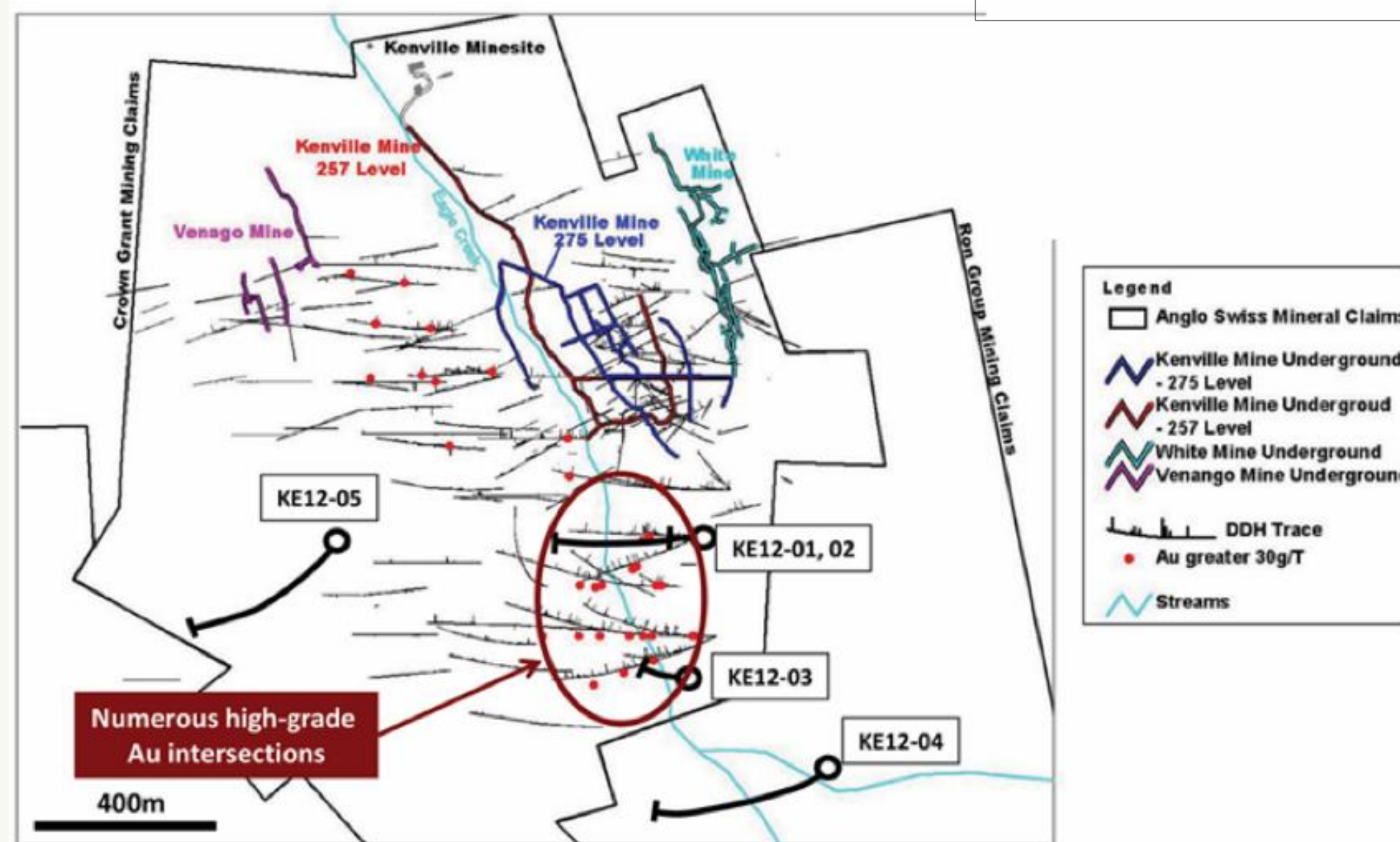
Scale 1:1500  
0 25 50 100 150 200 Metres





# New Zones Discovered

- Since 2009, three drill programs that intersected a new, untouched vein system directly south and west of the existing mine.
- Drilling produced consistent intersections, on multiple veins, over a distance of 700m with 250m dip length.
- Veins are open to the south/west/east and to depth.
- Intercepts range from .28 meters to .94 meters.
- Grade ranges between 26.6 g/tonne to 88.1 g/tonne.





# Underground Development Plan

- Drive a new underground access, with rubber tired equipment to allow both lateral and vertical development.
- Underground drilling will closely define the West Vein Area Bulk Sample, simultaneously as the access tunnel proceeds to the South Vein Area.
- Once initial target 524 meters is reached and 4500 meters of underground drilling is completed, a bulk sample of 10,000 tonnes is planned.



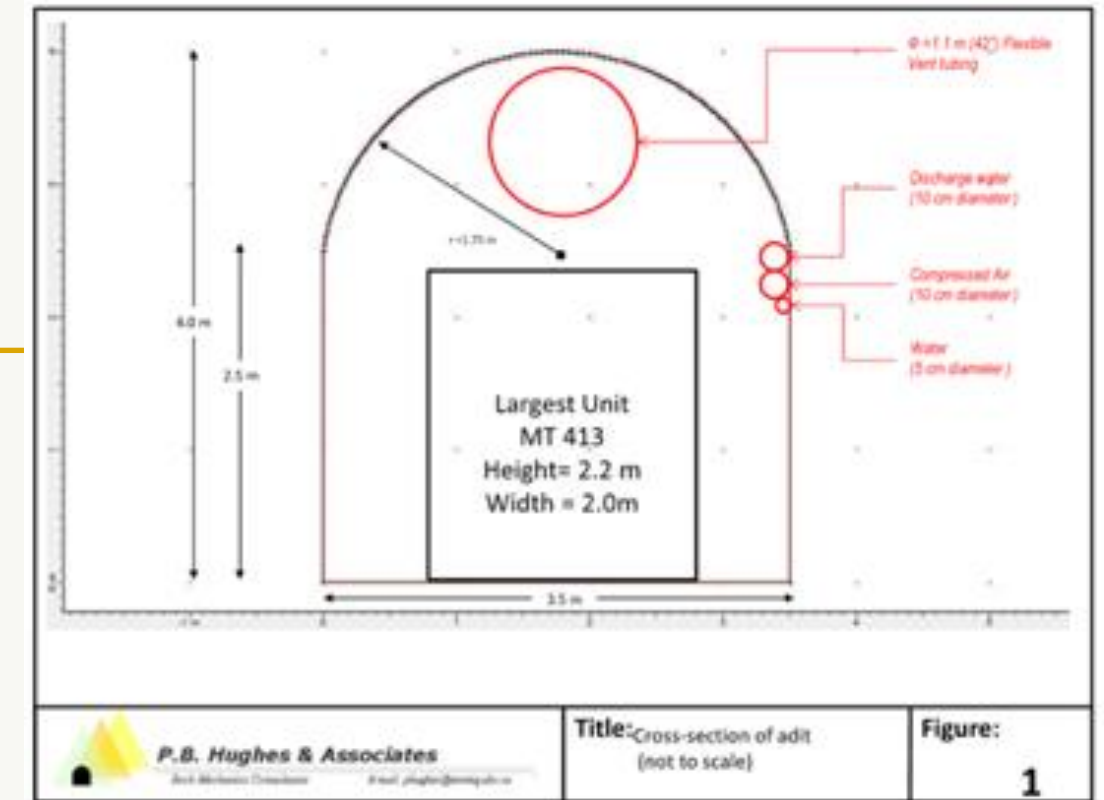
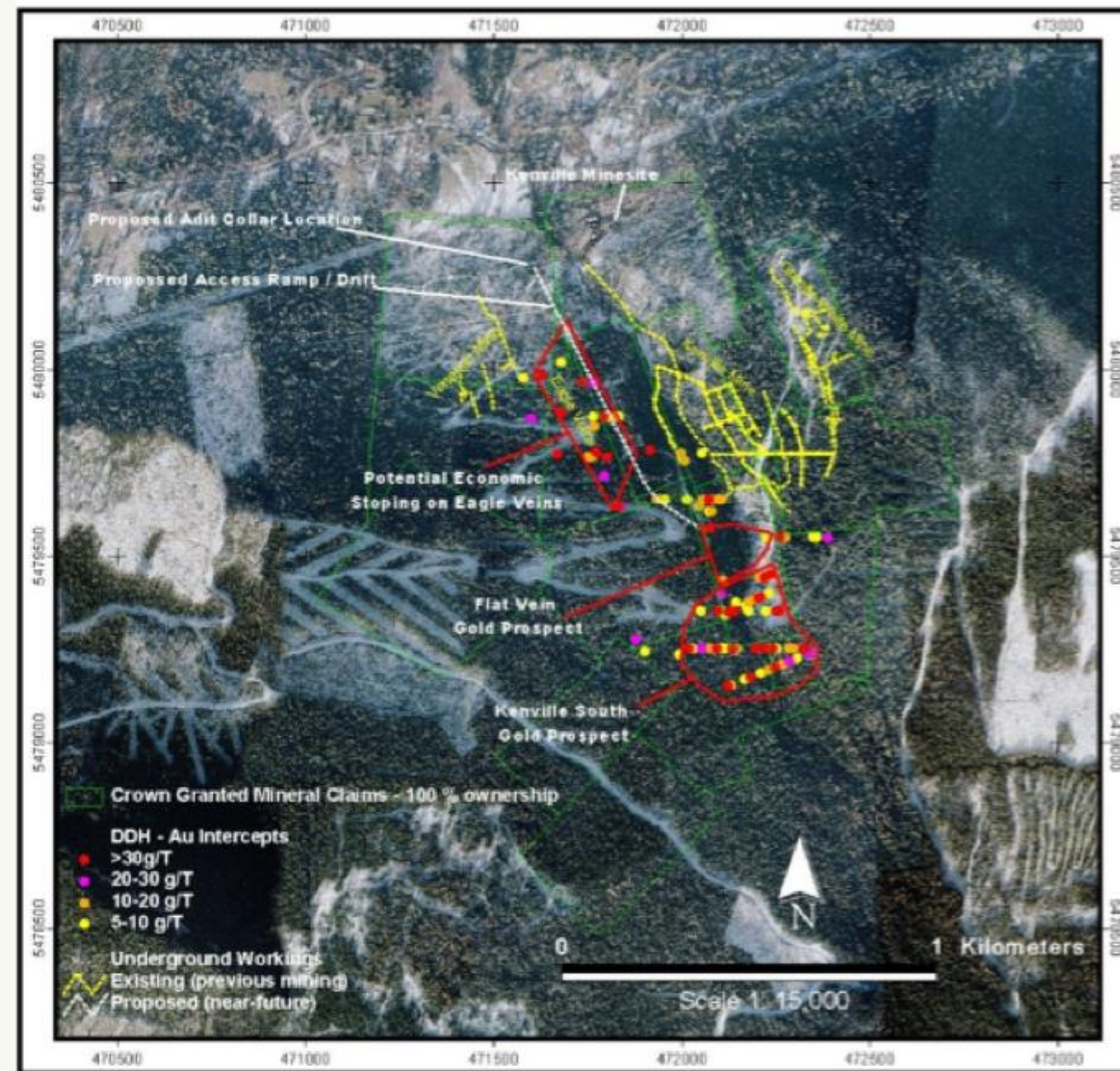


# Bulk Sample

The *bulk sample* will start in month 6 from start up and expected to take 7 months to complete.

Ramp up from a start of 15 tonnes/day to 125 tonne/day.

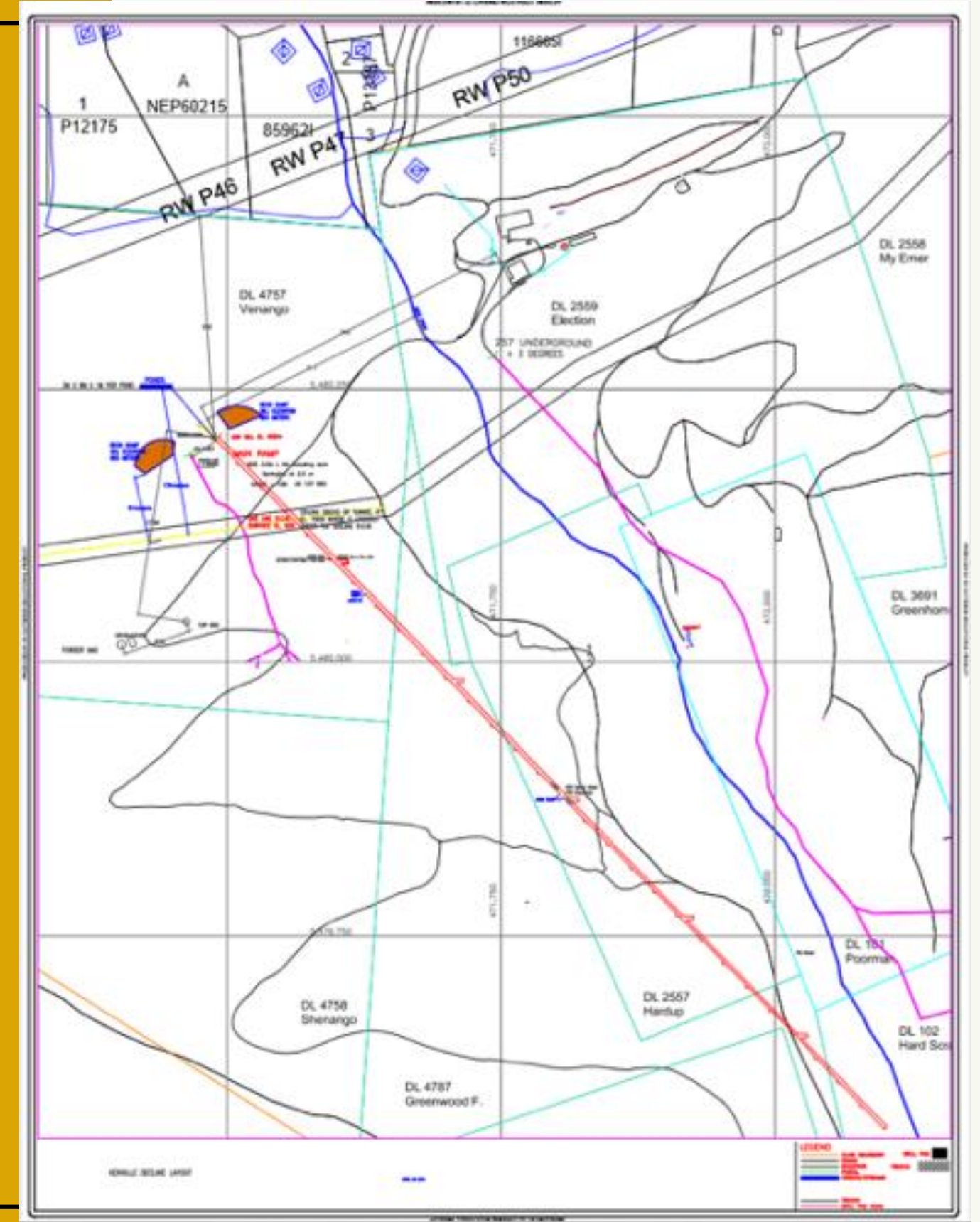
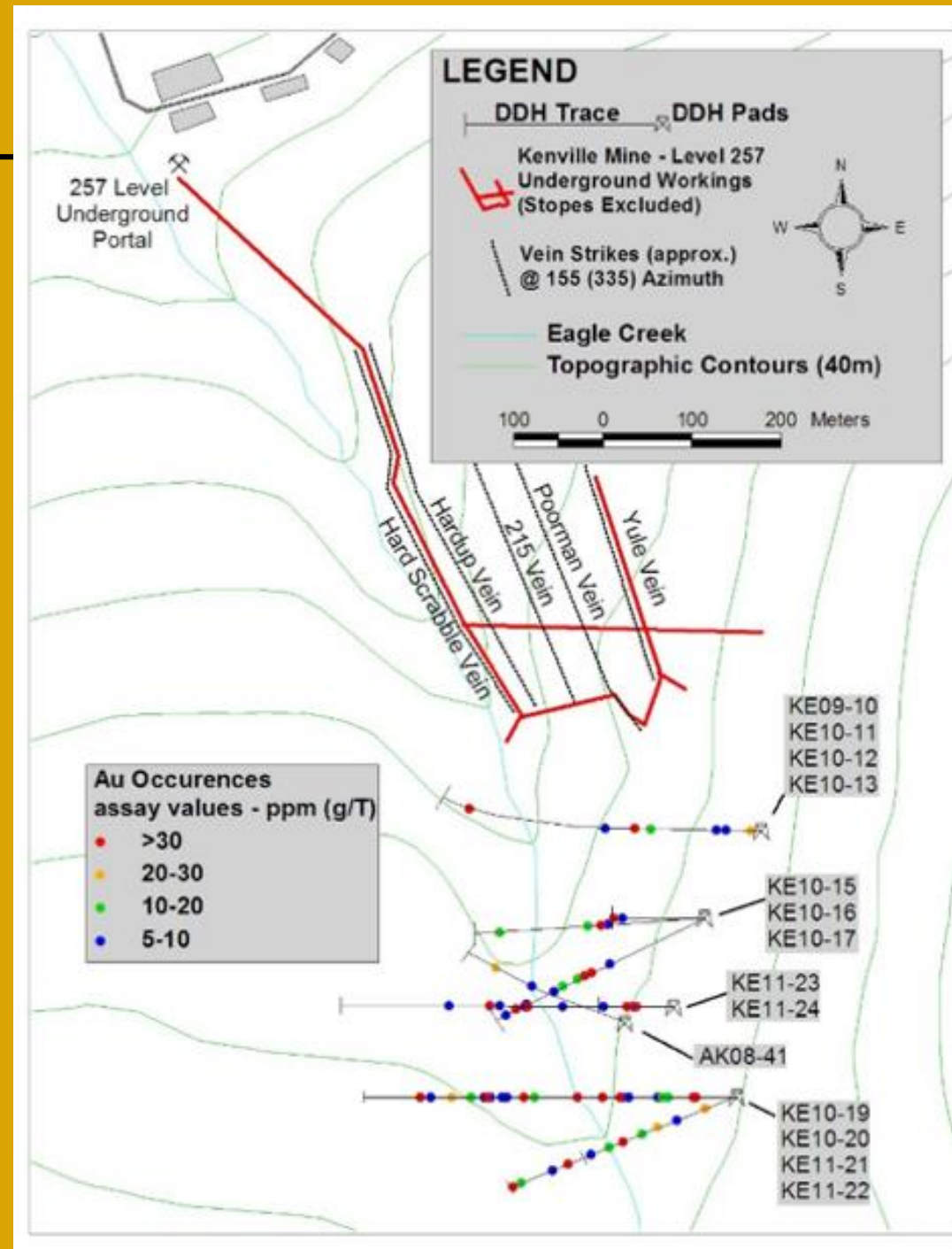
Mining procedures will be refined so that once the *bulk sample* is completed, crews and systems will be in place for continuous operations.





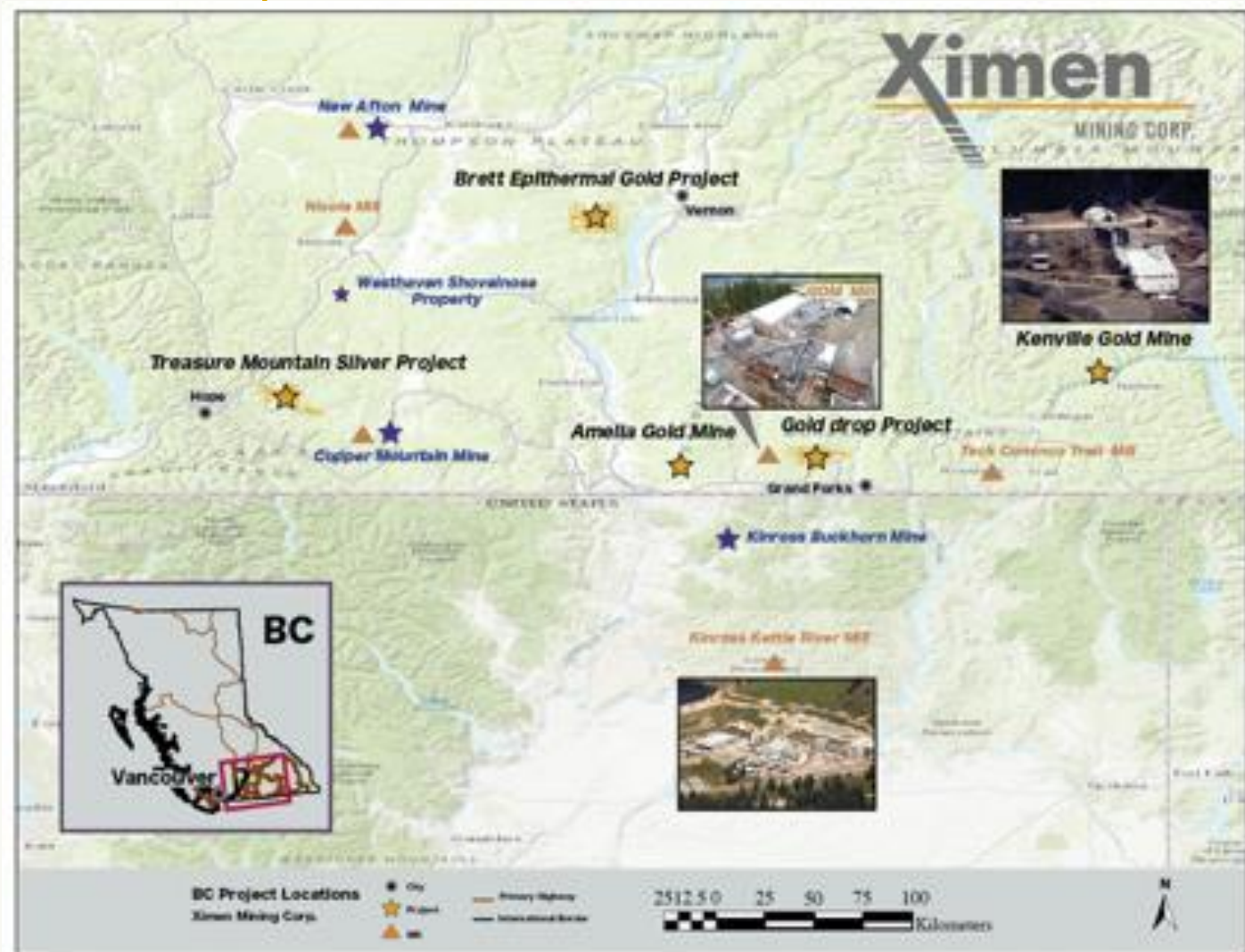
# 14

HOLES DRILLED,  
THEY ALL HIT MULTIPLE  
GOLD VEINS





# The Mill



Permitted Greenwood Mill - 200 Ton / Day Capacity  
Lined Tailings Pond

- Ximen has initiated talks with Golden Dawn Minerals to use its mill facility in Greenwood, BC to process gold feed material from the Kenville Gold Mine
- The mill is a **200 tonne per day** gravity and floatation process plant that has been on care and maintenance since 2009.
- Ximen believes that material from Kenville mine could be trucked 150 km from Nelson to the Greenwood plant and processed using the current configuration.





# Sustainability

## Environmental

- Committed to maintaining a low environmental footprint in the environmentally conscientious district of Neslon.
- Engaged Masse Environmental Consultants who previously conducted a one-year property wide quality water baseline study and commissioned an updated water baseline study and a full suite of water samples.
- Discharge water is clean enough to drink (see photo beside).
- Collaborative relationship with the Ministry of Environment and Ministry of Mining.

## Stakeholders

- Local town halls meetings are regularly held for each project on mine site.
- Excellent relationship with the community.
- Commitment to creating high paying, local jobs.
- No First Nations issues due to surface lands being fully deeded
- During the permitting process relevant groups were contacted and remain at arms length due to our private land status.



# Permitting

- The underground development and drilling program has been permitted.
- The existing exploration permit is in the process of being amended to accommodate the bulk sample, development and drilling. **All public consultations have been completed, in final stages of review.**
- Early in the bulk sample phase a small mines permit will be submitted so as to move seamlessly into continuous production.



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# Kenville Current Progress

## Portal 257

- Excavation of the portal - **completed**
- New steel sets installed to replace old timber - **completed**
- New steel sets to be installed underground - **completed**
- Installation of the new steel culvert - **completed**

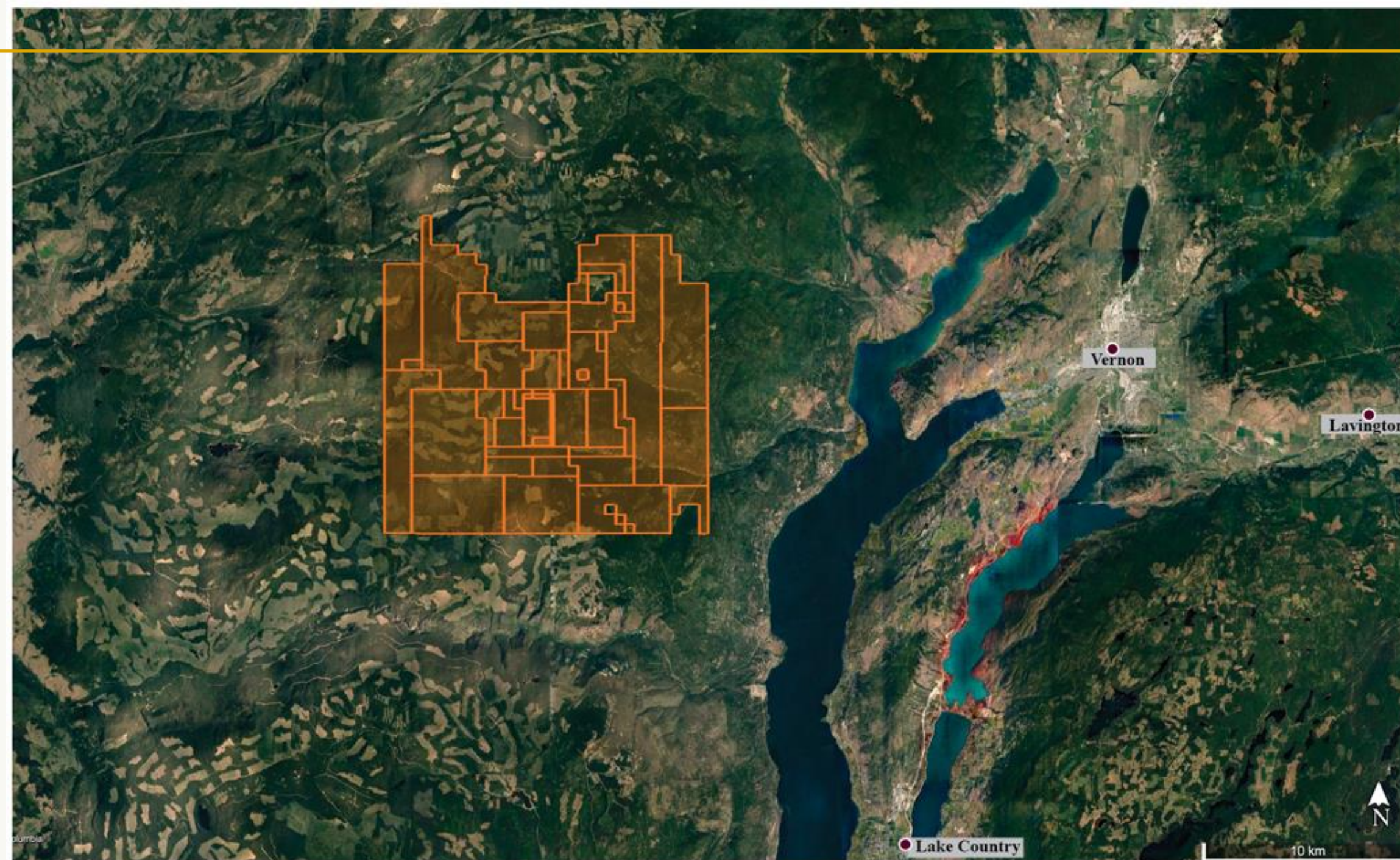






# Brett Epithermal Gold Project

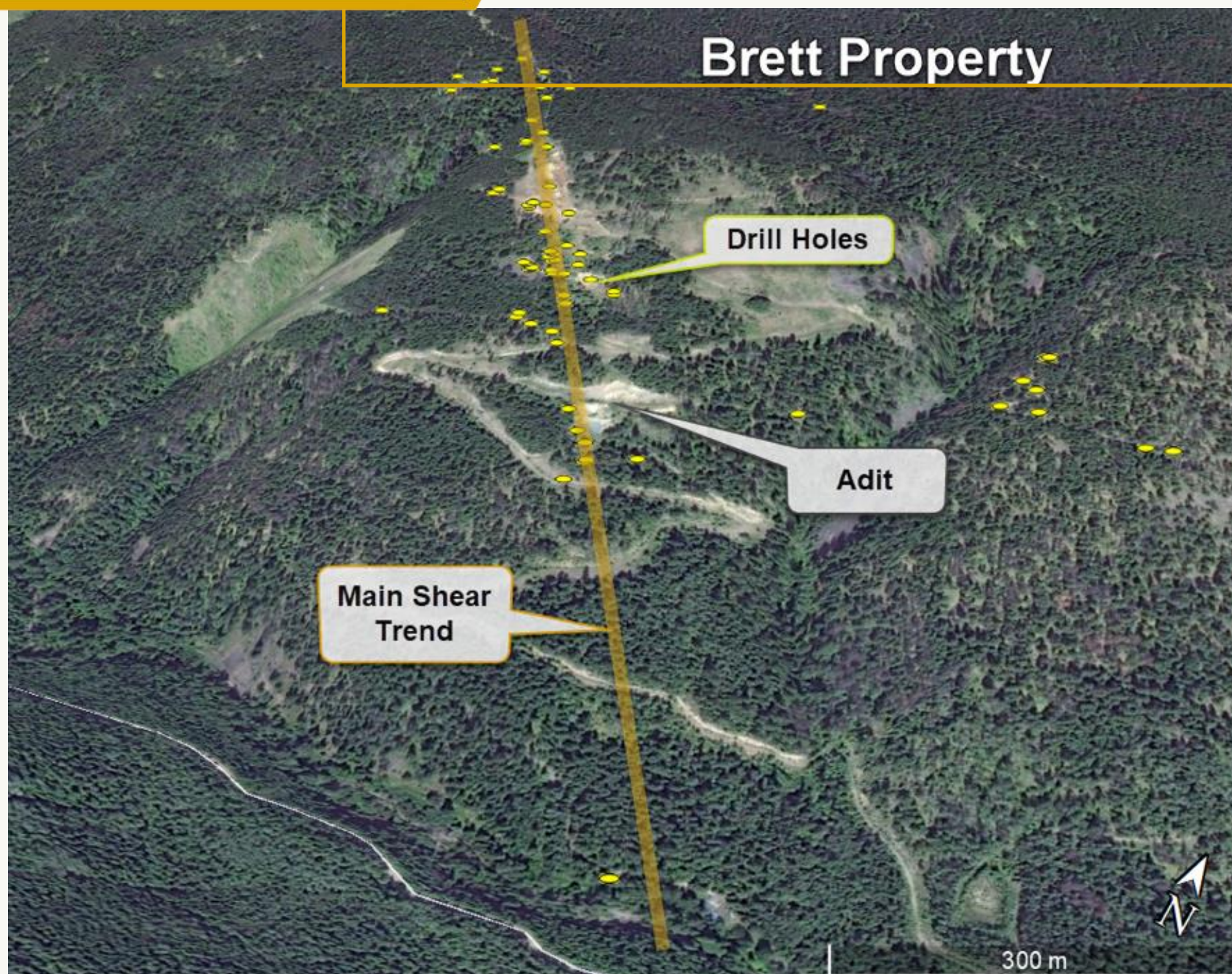
100% Ownership  
20,000 Ha



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# Brett Property



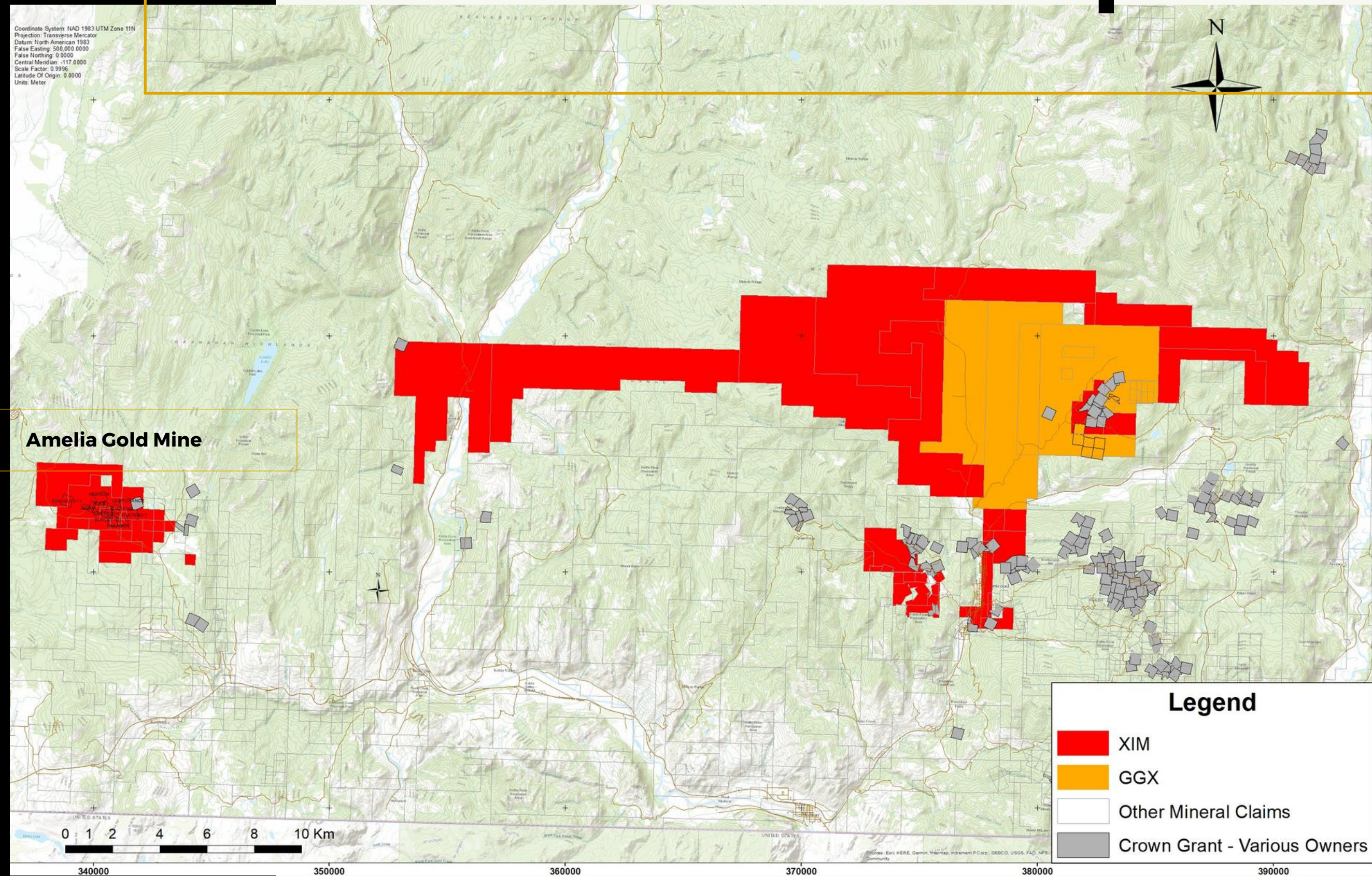
Northwest trending gold bearing shears are located roughly 50 to 60 meters apart and can be followed along strike for at least 1200 meters and occur over at least 1 kilometer in an east west direction. Potential exists for 15 to 20 parallel gold-bearing shears.

**June 2020 - Magnetometer Drone Survey**  
**August 2020 - Permits received to drill**  
**Pending - Permitt for underground drilling**





# Greenwood Camp



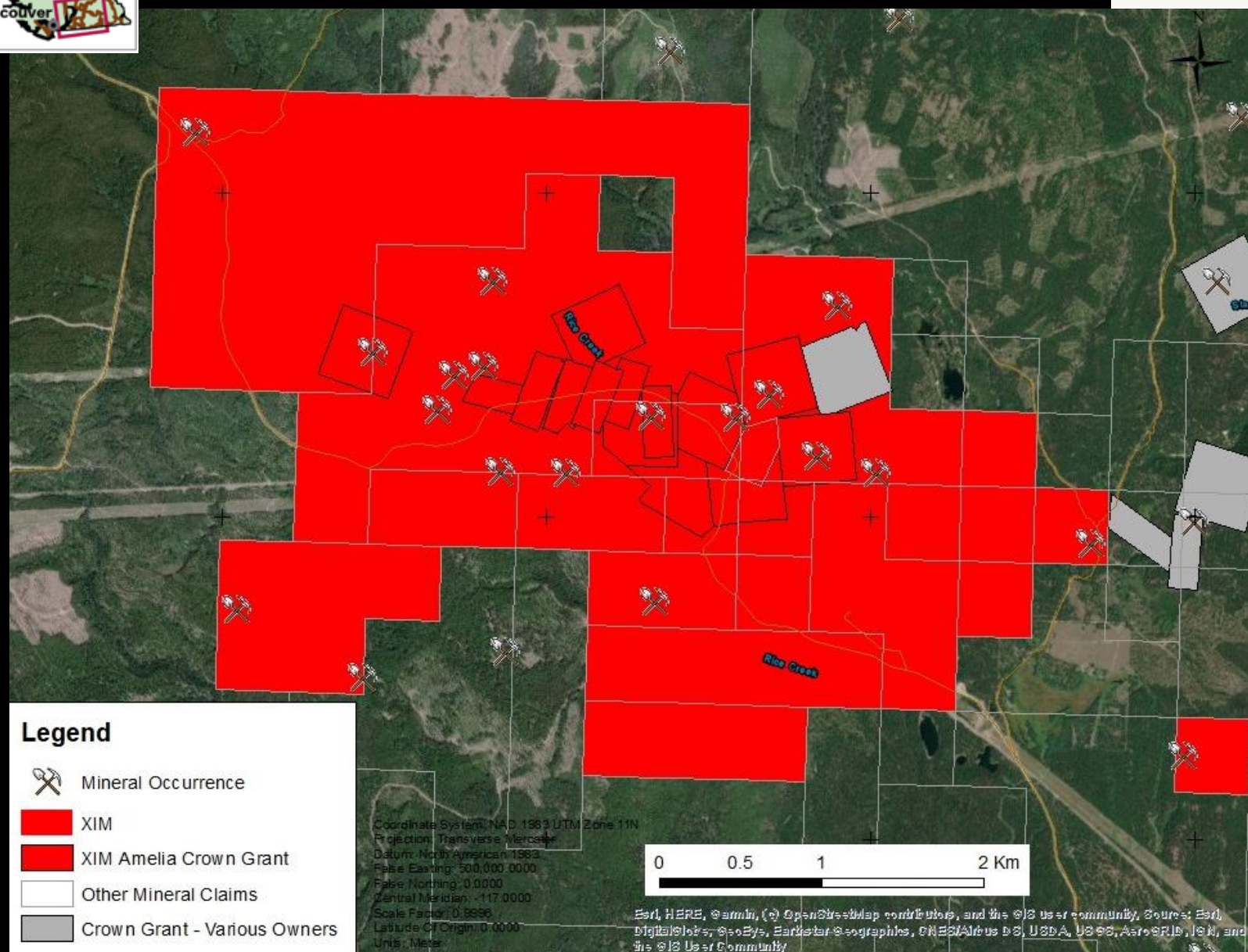
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199 Ha

Crown Grants: 15

100% Ownership



# Amelia Gold Mine

**Completed-** Prospecting and geological work 2020

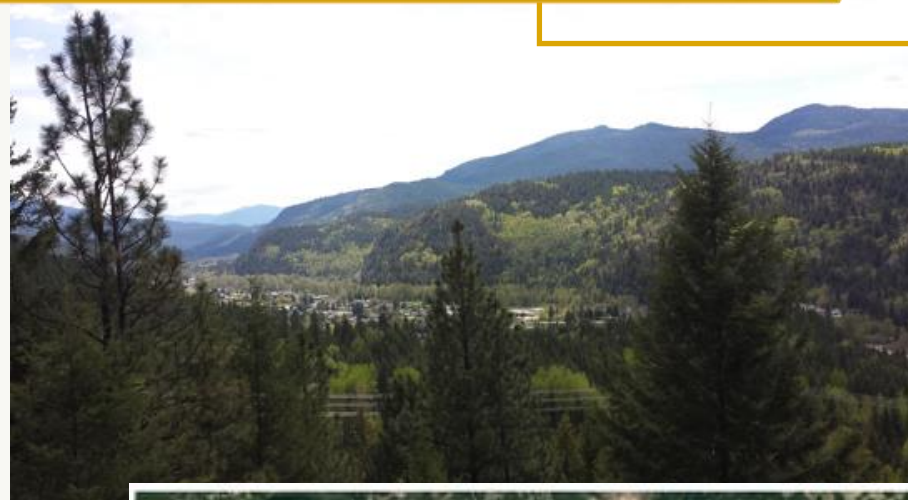
**Results** - 103g/t Au, 1465g/t Ag

**Upcoming** - Follow up exploration trenching and drilling planned to test beneath the mine



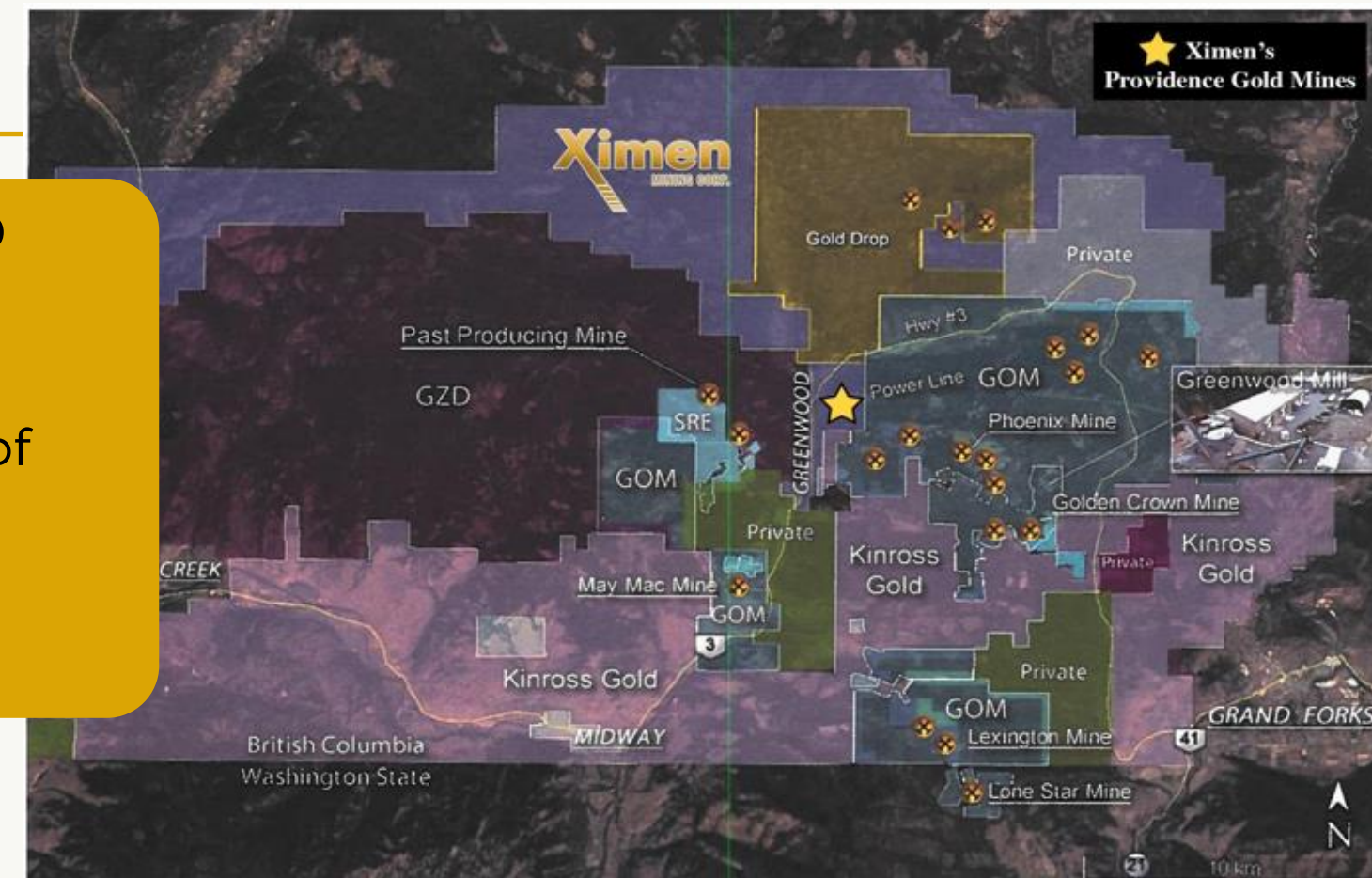


# Providence Gold Mines



190 Ha 100% Ownership  
Historical Production

- 183 Kilograms of Gold, 42,552 Kilograms of Silver, 183 tonnes of Lead, and 118 Tones of Zinc
- 3000 meters of mine development



Vein quartz from historic Providence mine 2.87 g/t gold and 127 g/t silver



Massive sulphide from historic pit 0.23% copper and 3.4 g/t silver



# Option Partner



## Treasure Mountain Silver Project

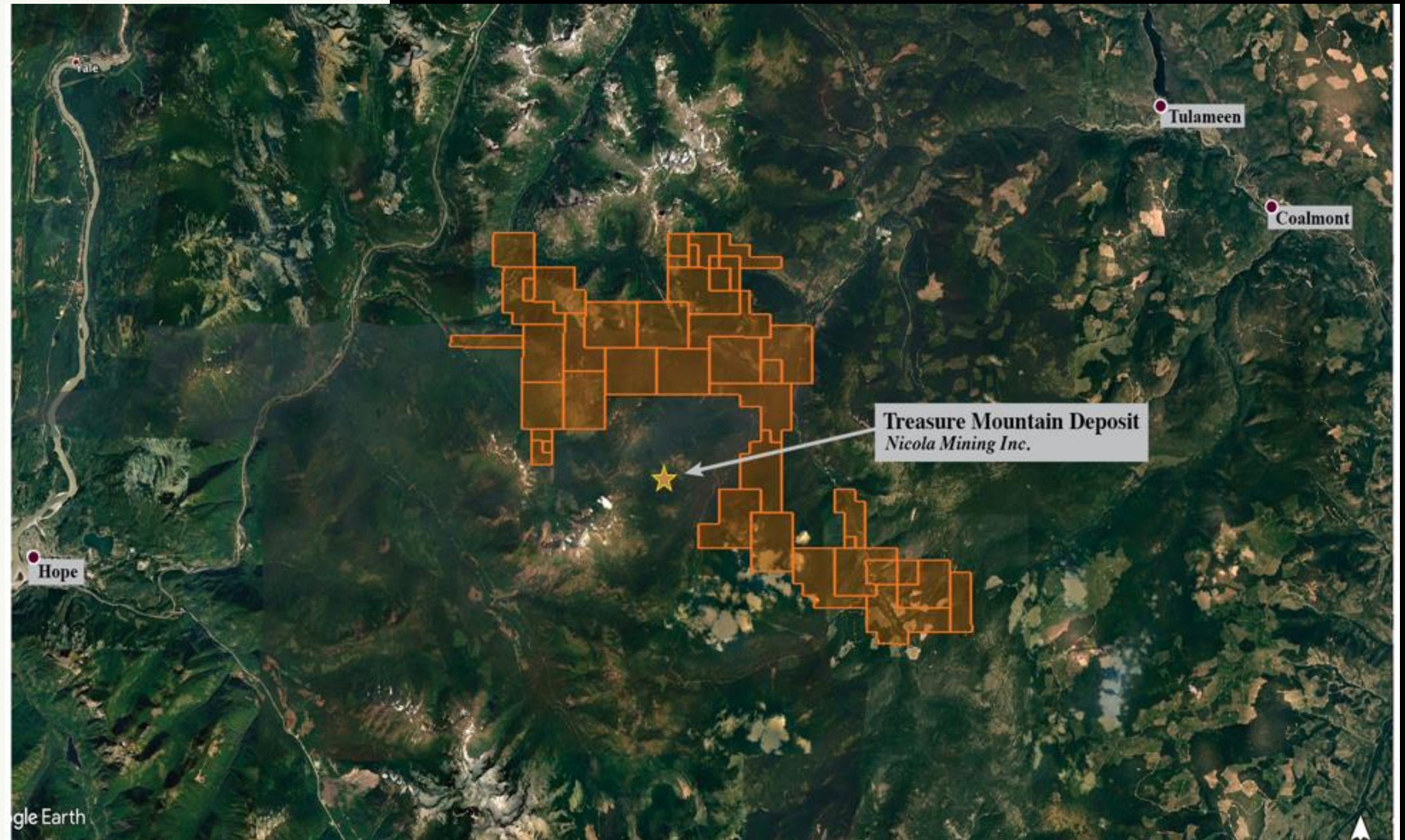
100% Ownership

10,800 Ha

Currently under option Ximen receives annual cash and stock payments .



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# THANK YOU

CHRISTOPHER R. ANDERSON,  
PRESIDENT, CEO AND DIRECTOR

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# APPENDIX





# Management

## **Christopher R. Anderson – President, CEO & Director**

Mr Anderson brings over 30 years of entrepreneurial experience with an astute emphasis on strategic planning, communications and creative marketing. He has been instrumental in facilitating tens of millions of dollars of financing for both public and private enterprises. With a specific focus on mining over the last decade, Mr Anderson successfully navigated the waters of one of the toughest bear markets in mining history.

## **Scott Kent - Director**

Mr. Kent brings over 20 years of sales and marketing experience to the team. For many years, Mr. Kent has been providing public relations counsel to various sectors including mining and manufacturing. He currently holds directorships with several public companies, as well as, provides finance and management consulting for both listed and private issuers.

## **Roy Davis – Director**

Mr. Davis received an honours degree in mining engineering from Imperial College London, and was an associate at the Royal School of Mines. Throughout his career he has held senior positions in both private and public mining companies, including practical experience in exploration and production mining with amongst others, The National Coal Board(UK), NJ Zinc Company, Noranda, INCO and Goldquest. Mr. Davis also held senior agency positions in both advertising and PR with Burson Marsteller, and J Walter Thompson, specializing in copywriting, account management and new business development. He founded Short, Curnow and Cuthbert Media before merging it to form MediaPlus International(MPI) one of the foremost independent global media specialists in London. He was managing director of MPI for over ten years.





# Management

## **Wesley Warthe-Anderson – Director**

Mr. Warthe-Anderson received an honours degree in economics from the University of Victoria. In addition, he has formal training working with public companies, financing, and governance compliance through Simon Fraser University. Mr. Warthe-Anderson has an extensive background in marketing and statistical analysis. Over the past seven years he has worked on various mining projects throughout Canada.

## **Nicole Keith (CGA) – CFO**

Ms. Keith brings over 20 years of accounting and managerial experience in both the public and private sectors. Ms. Keith has previously acted as chief financial officer of public companies listed on the TSX Venture Exchange and held a senior accounting role for a company listed on the New York Stock Exchange. Areas of focus for Ms. Keith will include regulatory reporting, capital management, business process improvements, system optimization, internal controls and management reporting. Ms. Keith earned an arts and science bachelor's degree from the University of Victoria and obtained the certified General Accountants (CGA) designation thereafter.





# Technical Team

## **Matt Ball (PhD Pgeo) – Vice President of Exploration**

Dr. Mathew Ball PhD PGeo has over 40 years of worldwide geological experience including underground precious metals mine development programs. Presently Dr. Ball is also President and Chief Geologist of Golden Dawn Minerals located near Greenwood B.C. Previously he held positions as president and chief operating officer at the Bralorne gold mine in British Columbia. Dr. Ball brings a wealth of practical experience and knowledge of lode and epithermal gold-silver, porphyry copper-gold and related skarn deposits, all of which potentially occur in Ximen's three 100-per-cent-owned projects in British Columbia.

## **Peter Cooper - Advisor**

Mr. Cooper has over 40 years' experience in the mineral exploration and mining business, working primarily for major producers in North America. He has been involved in three successful new gold mine start-ups and has overseen projects from the exploration stage right up to production. Mr. Cooper played a significant role in the exploration, pre-production and development of Kinross' Buckhorn gold mine located in North Central Washington State, close to the Canadian Border. Beginning in 2007, Mr. Cooper was Chief Geologist and then Manager of Operations strategy for Kinross Gold's Kettle River Operations. Prior to this, Mr. Cooper spent the better part of 20 years working in the Republic Gold District of Washington State.

## **Mohan R.Vulimiri (M.Sc., P. Geo) - Advisor**

Mohan Vulimiri has many years public company experience, having been involved in the management of numerous junior and established companies. A graduate of the Indian Institute of Technology (IIT Kharagpur, India) with a BSc Honours degree in Applied Geology and a MSc Degree in Economic Geology from the University of Washington, USA, he has over 30 years experience in the exploration and delineation of ore deposits with emphasis on structural controls and modes of occurrence of mineral zones.





# Technical Team

## **Shervin Teymouri (M.Eng, P.Eng) - Advisor**

Mr. Teymouri has acted as a consultant, engineer and operations specialist as a mining engineer for base, precious and industrial metals projects. His combined financial and mining engineering experience has developed his credibility to interpret, evaluate, and comment on the feasibility of mining projects., either underground or open pit. His involvement in mine finance and strategic mine planning has focused on the maximization of mine returns and aligning mine planning with project financial objectives. Prior to founding MinelT Consulting, Mr. Teymouri was a senior mining engineer with Roscoe Postle Associates and a senior mining engineer developing mining projects at Alexco Resource Corp

## **Alex Mcpherson - Advisor**

Mr. Mcpherson has over 60 years of experience in mining and mineral exploration. He has done extensive underground work including drifting, stoping, sinking shafts, driving raises, timbering, blasting and much more for a variety of private and public companies. Mr. Mcpherson has worked on many notable projects across Canada and the United States. Some of his work in B.C. includes sinking shafts for Bralorne Gold Mines and working underground at the former Dentoniamine.





# Technical Team

## **Shaun Dykes (M.Sc, P.Geo) - Advisor**

Mr. Dykes has over 35 years of practical experience in the management, exploration and analysis of mineral properties at varying stages of development from grass roots to pre-development; and has been directly involved or responsible for the discovery of several mineral deposits, five of which have been placed into commercial production. Mr. Dykes spent 16 years as Mosquito's exploration manager during which he played a key role in the acquisition and development of Mosquito's principal mining properties: CuMo, Pine Tree, Spring Creek, Trikey and Blackpoint. Previously, Mr. Dykes spent 15 years as a project geologist for Westmin Resources Ltd where he managed a wide variety of projects with budgets ranging into the millions. He was responsible for the outlining and discovery of the Premier open pit deposit as a result of the analysis and computerization of an extensive historical database. Mr. Dykes also founded Geologic Systems Ltd. in 1994 to supply geological expertise to the mining and exploration community. Clients included Cominco (now Teck Resources Ltd.), Rio Algom, Echo Bay, Billington, Placer Dome and Redfern Resources. He has been involved in the evaluation, exploration and/or development of some of the world's major mineral deposits including: CuMo, Voisey's Bay, Cariboo Gold, Petaquilla, Dunka Road (now Northmet), Red Chris, Tulsequah, Pine Point (extension), Wernecke, HW and Myra Falls and Premier.

## **David A. Martin (B.Sc, P.Geo) – Advisor**

Professional Geologist with approximately 20 years' experience in the mineral exploration industry. Graduated from the University of New Brunswick in 1984 with a Bachelor of Science Degree (Geology major) and from the New Brunswick Community College in 1994 with a Business Technology Diploma. Employed as a Geologist during numerous mineral exploration projects involving a variety of commodities including gold, silver, tin, tungsten, molybdenum, indium, copper, lead, zinc and antimony. Held senior managerial roles since 2005 including Regional Manager and VP New Brunswick Operations with Geodex Minerals Ltd. and VP Exploration with Great Atlantic Resources Corp. The majority of the exploration projects were in New Brunswick, Canada. Also involved in exploration projects and / or project generation in Nova Scotia; Newfoundland and Labrador; British Columbia; Spain; France and Ukraine. Played a key role during numerous mineral discoveries, the most significant being at the Sisson Tungsten – Molybdenum Project and the Mount Pleasant Tin – Indium Project, both in New Brunswick.