



ADVANCING  
PRECIOUS  
METAL ASSETS

TSX.v **XIM**  
OTCQB **XXMMF**  
FRA **1XMA**



[XimenMiningCorp.com](http://XimenMiningCorp.com)

FEBRUARY 2021  
/ 2021年2月



## Disclaimer 免责声明

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Forward-looking statements relate to future events or future performance and reflect Ximen Mining Corps management's expectations or beliefs regarding future events and include, but are not limited to, statements with respect to completion of the private placement and related matters.

In certain cases, forward-looking statements can be identified by the use of words such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved" or the negative of these terms or comparable terminology. By their very nature forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of Ximen Mining Corps to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; future prices of resources; possible variations in ore reserves, grade or recovery rates; accidents, labour disputes and other risks of the mining industry; delays in obtaining governmental approvals or financing or in the completion of development or construction activities; as well as those factors detailed from time to time in Ximen Mining Corp's interim and annual financial statements and management's discussion and analysis of those statements, all of which are filed and available for review on SEDAR at [www.sedar.com](http://www.sedar.com).

Although Ximen Mining Corp has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward looking statements.

Dr. Mathew Ball, P.Geo., VP Exploration for Ximen Mining Corp. and a Qualified Person as defined by NI 43-101, approved the technical information contained in this disclosure. Dr. Ball verified the data disclosed, including sampling, analytical, and test data underlying the information or opinions contained in this disclosure. Verification included collection of check samples from remaining drill core and assaying for gold to verify gold values. The drilling database was re-compiled, geological logs reviewed, drill core photos examined, and mine plans reviewed. This verification is subject to limitation as it relies on information gathered at the time the exploration was conducted, including drill hole locations, down-hole survey information and mine excavation surveys.



Share Structure: January 2021

股权结构: 2021年1月

Shares Outstanding 流通股.....71,489,368

Warrants 认股权证.....20,715,668 @ \$ 0.64

Options 期权.....2,685,000 @ \$ 0.54

52wk Range/ 52周高低点 .....\$0.26 - \$0.80

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# Key Facts

## 主要数据

Markets 市场

Canada 加拿大..... TSX.v:XIM

USA 美国..... OTCQB:XXMMF

Germany 德国..... FRA: 1XMA

Contact Info 联系信息

P 电话: 604-488-3900

F 传真: 604-488-3910

E 电邮: [ir@XimenMiningCorp.com](mailto:ir@XimenMiningCorp.com)

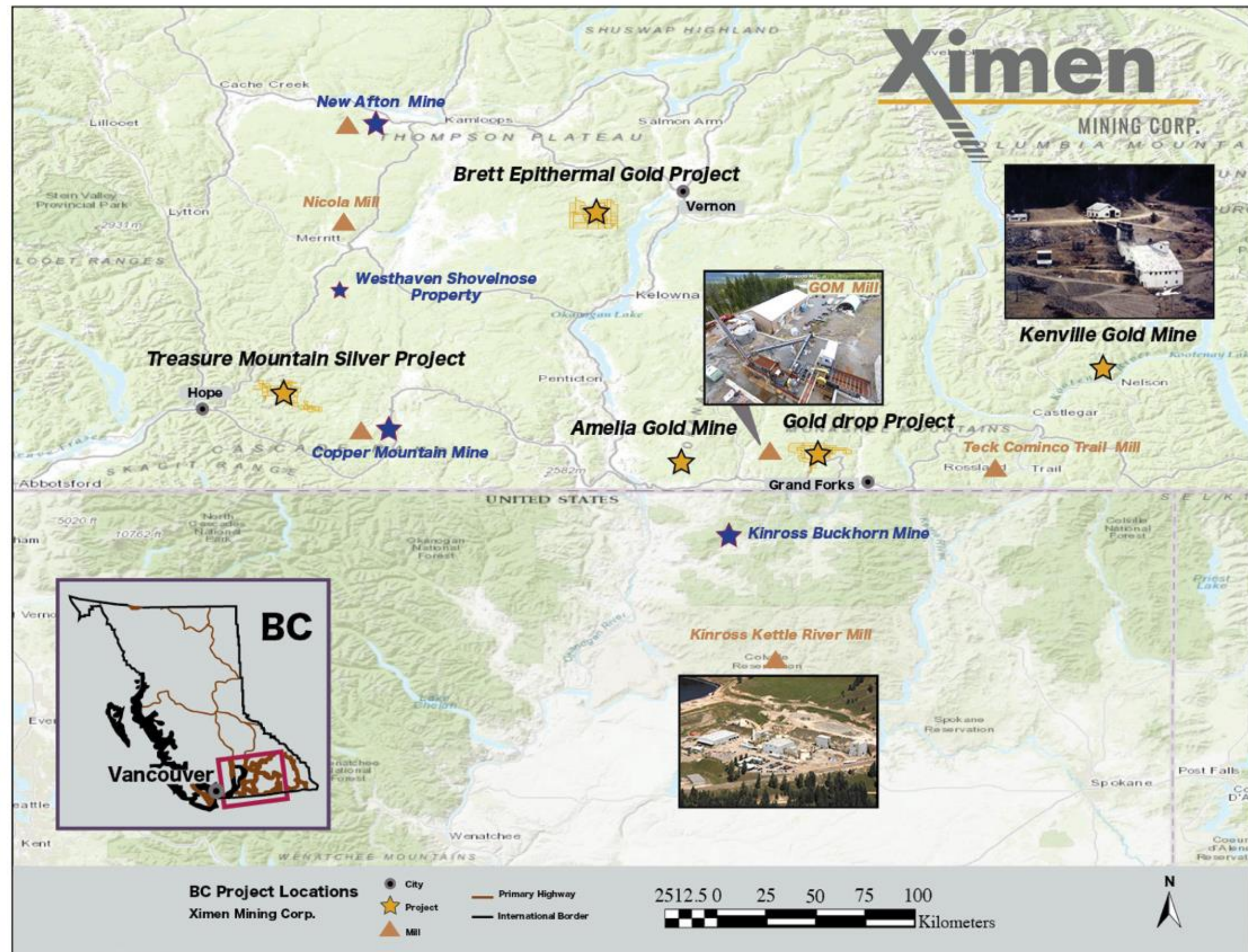
888 Dunsmuir Street, Suite 888

Vancouver, BC, V6C 3K4



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**XIMEN MINING** IS FOCUSED ON BEING THE NEXT  
SIGNIFICANT HIGH GRADE **GOLD PRODUCER** IN  
SOUTHERN BRITISH COLOUMBIA, ONE OF THE BEST  
MINING JURISDICTIONS IN THE WORLD , THROUGH  
SELF FUNDING ITS OWN EXPLORATION. / **XIMEN  
MINING**致力于通过自筹资金进行勘  
探， 成为卑诗省南部（世界上最好  
的矿区之一）的下一个重要的高  
品位**黄金生产商**。





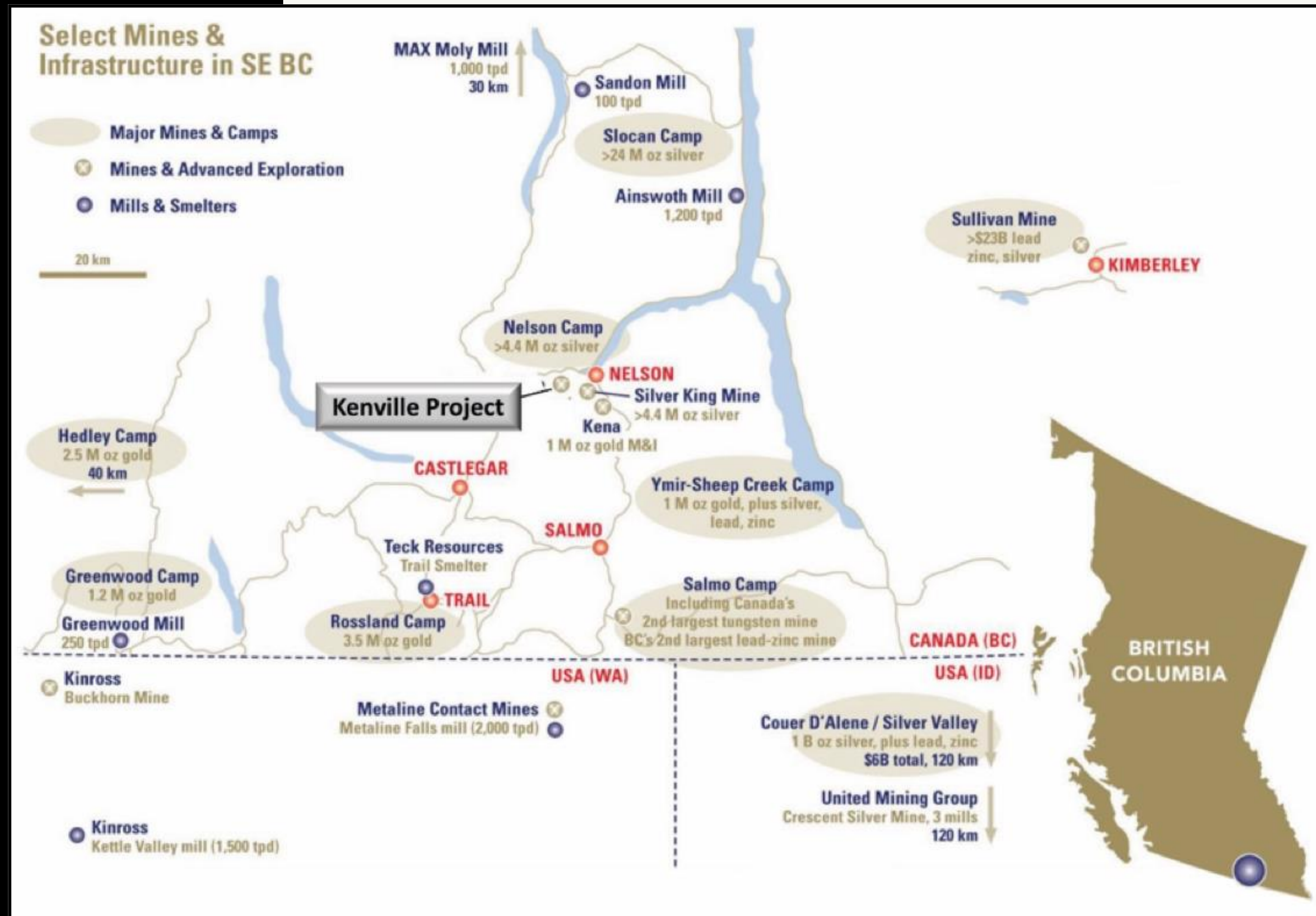
# HIGHLIGHTS 亮点

## Significant Land Package 良好的土地组合

- Excellent exploration potential - three extensive property groups 良好的勘探潜力--三个大范围的项目组合
- Brett Epithermal Gold Project - Potential multi-million ounce project - underground development and drilling program being permitted / Brett Epithermal黄金项目--潜在的数百万盎司项目--地下开发和钻探计划正在获准。
- Greenwood Camp - completed exploration drilling and trenching in 2020, follow up drilling planned / 2020年完成勘探钻探和槽探，计划进行后续钻探。

## Kenville Gold Mine Area / Kenville金矿区

- Kenville Gold Mine - high grade underground mine, 100% owned, no NSR / Kenville金矿 - 高品位地下矿，100%拥有，无净熔炼权利金。
- Planned 1200-meter decline, 20,000 meters drilling, 10,000 tonne bulk sample 计划挖掘进行1200米坡道、20000米钻探和1万吨大量采样。
- Existing infrastructure - roads, hydropower, local workforce 现有基础设施----道路、水电、当地劳动力；
- Positive metallurgical results 99% combined gold recovery 积极的冶金结果 - 综合金回收率99%
- Completed work to existing portal for ventilation and a second egress to the future mine 完成了现有平峒口的通风和通往未来矿井的第二个出口的工程
- Completion of new underground rail connecting to the current rail line 完成连接现有铁路线的新的地下铁路线的建设

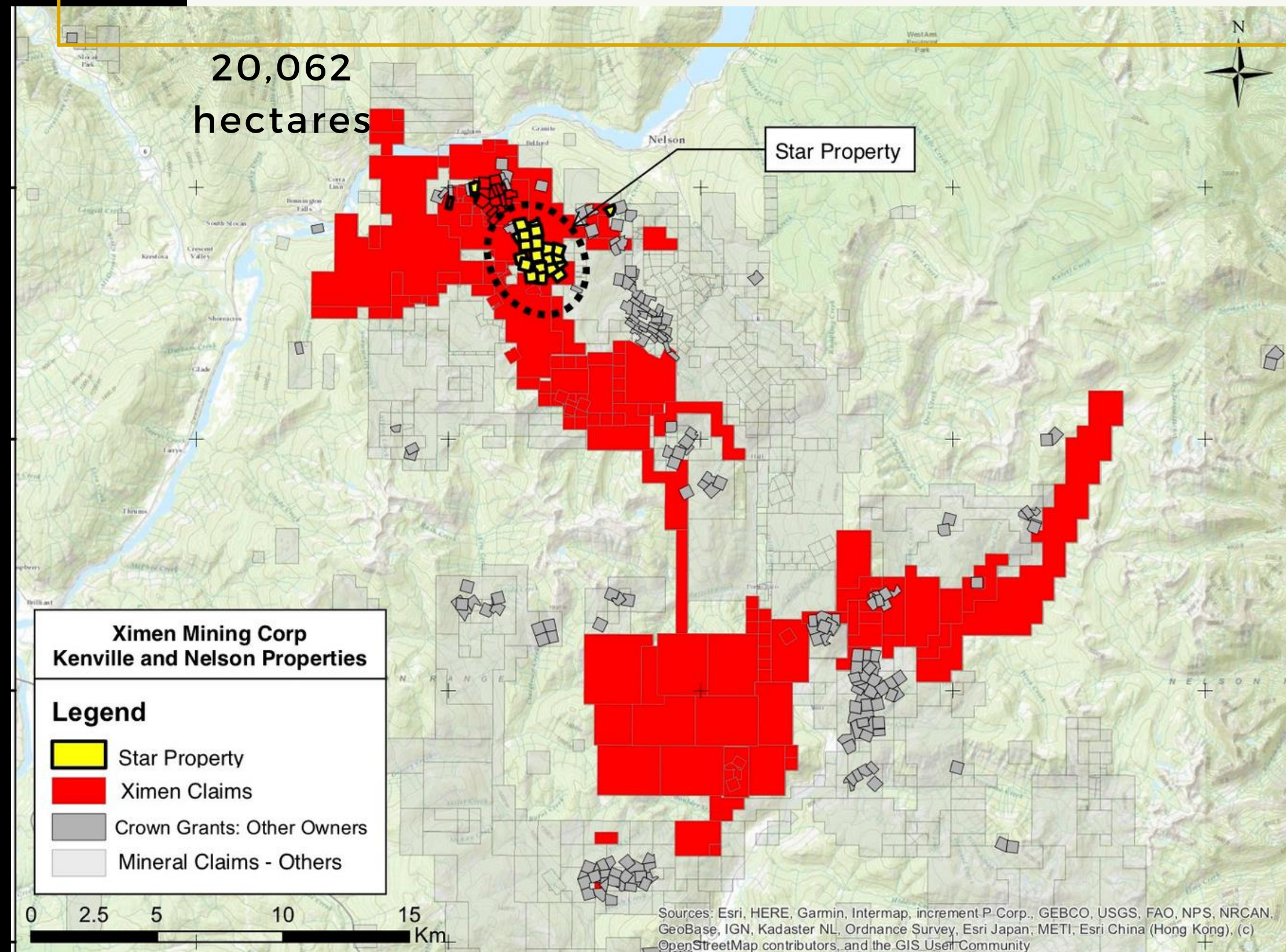


# Ximen's Kenville Area Holdings

/ Ximen的Kenville区域土地



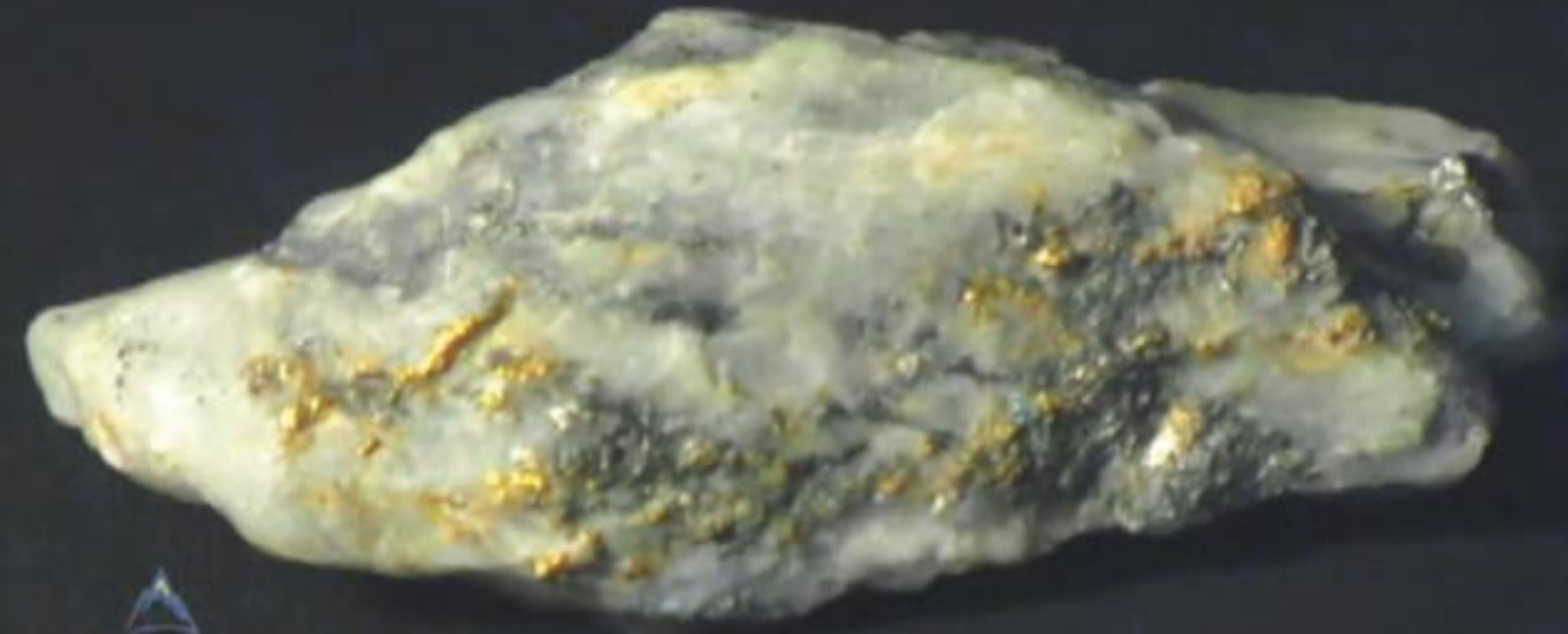
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# Kenville Mine / kenville矿



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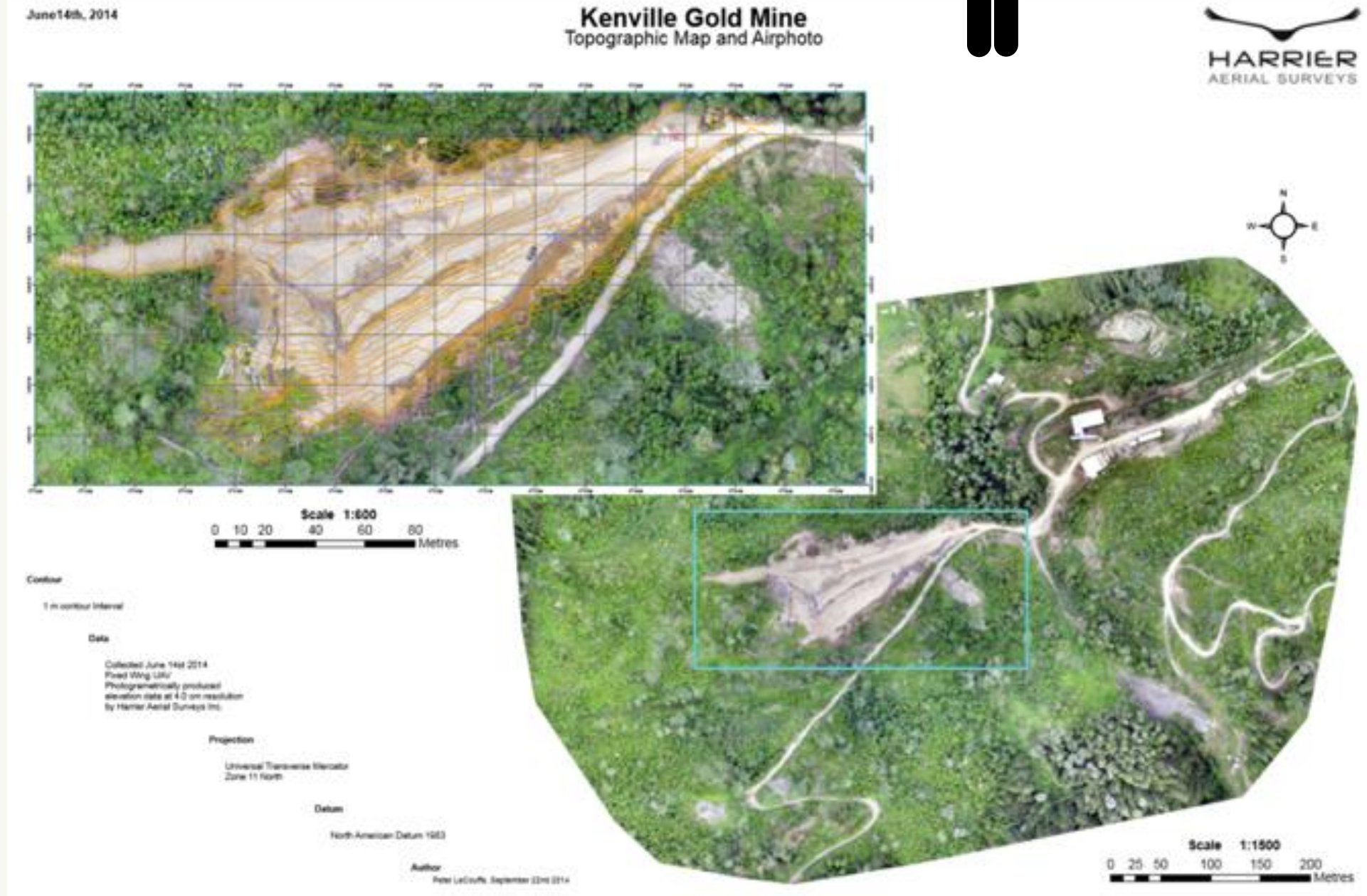
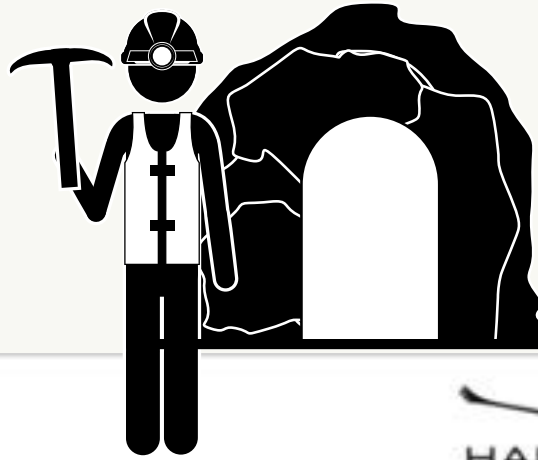
- Multi-vein high grade gold deposit, historic producer. 多矿脉高品位金矿床，历史悠久的生产矿
- Located in southern British Columbia, Canada, 10kms outside Nelson. 位于加拿大卑诗省南部，距离Nelson 10公里。
- Currently renewing and extending permits for underground operations. 目前正在对地下作业许可证进行续期和延期。
- Planned for 2021 - a 1200m decline diamond drill program, bulk sample of 10,000 tonnes. / 2021年计划--1200米金刚石钻探计划，大量取样10000吨。
- Zero Net Capital after bulk sample recovery. 批量样品回收后净资本为零。
- Low environmental footprint. 环境影响小

# Historical 历史矿



- The Kenville Mine is the first recorded underground mine in British Columbia, having started production in 1890. / Kenville矿是卑诗省第一个有记录的地下矿，于1890年开始生产。
- Historical production reportedly produced 65,381 oz gold (avg, .39oz/t) and 27,685 oz silver intermittently between 1889 and 1954. 据报道，在1889年至1954年期间，历史产量为65,381盎司黄金（平均0.39盎司/吨）和27,685盎司白银。
- The dilution factor was high at the time due to the shallow angles of the veins and limitations of equipment for narrow vein extraction. 由于矿脉的角度较浅，加之窄矿脉提取设备的限制，当时的稀释系数较高。



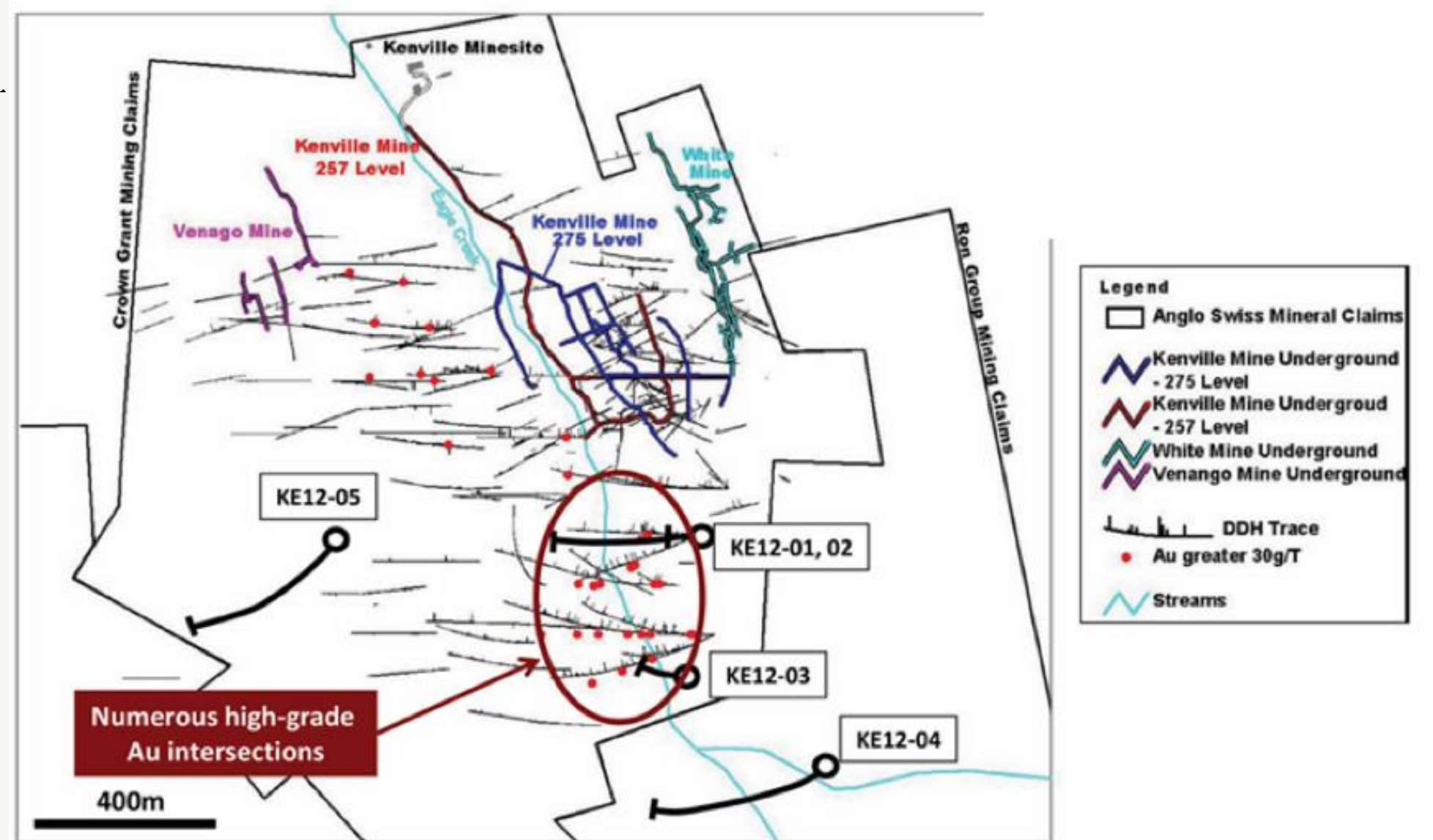


# New Zones Discovered

## 发现新的区域



- Since 2009, three drill programs that intersected a new, untouched vein system directly south and west of the existing mine. 自2009年以来，三个钻探项目，在现有矿山的正南和西面见到了一个新的、未被开发的矿脉系统。
- Drilling produced consistent intersections, on multiple veins, over a distance of 700m with 250m dip length. 钻探在多条矿脉上产生了一致的交汇点，距离700米，下倾250米。
- Veins are open to the south/west/east and to depth. 矿脉向南/西/东及深处开放。
- Intercepts range from .28 meters to .94 meters. 矿段从0.28米到0.94米不等。
- Grade ranges between 26.6 g/tonne to 88.1 g/tonne. 品位在26.6克/吨至88.1克/吨之间。



# Underground Development Plan

## 地下开发计划



- Drive a new underground access, with rubber tired equipment to allow both lateral and vertical development.开辟一条新的地下通道，采用橡胶设备，以便横向和纵向开发。
- Underground drilling will closely define the West Vein Area Bulk Sample, simultaneously as the access tunnel proceeds to the South Vein Area.地下钻探将密切确定西矿脉区大块样品的位置，同时进入隧道进入南矿脉区。
- Once initial target 524 meters is reached and 4500 meters of underground drilling is completed, a bulk sample of 10,000 tonnes is planned.一旦达到初步目标524米，完成4500米地下钻探，计划批量取样10000吨。

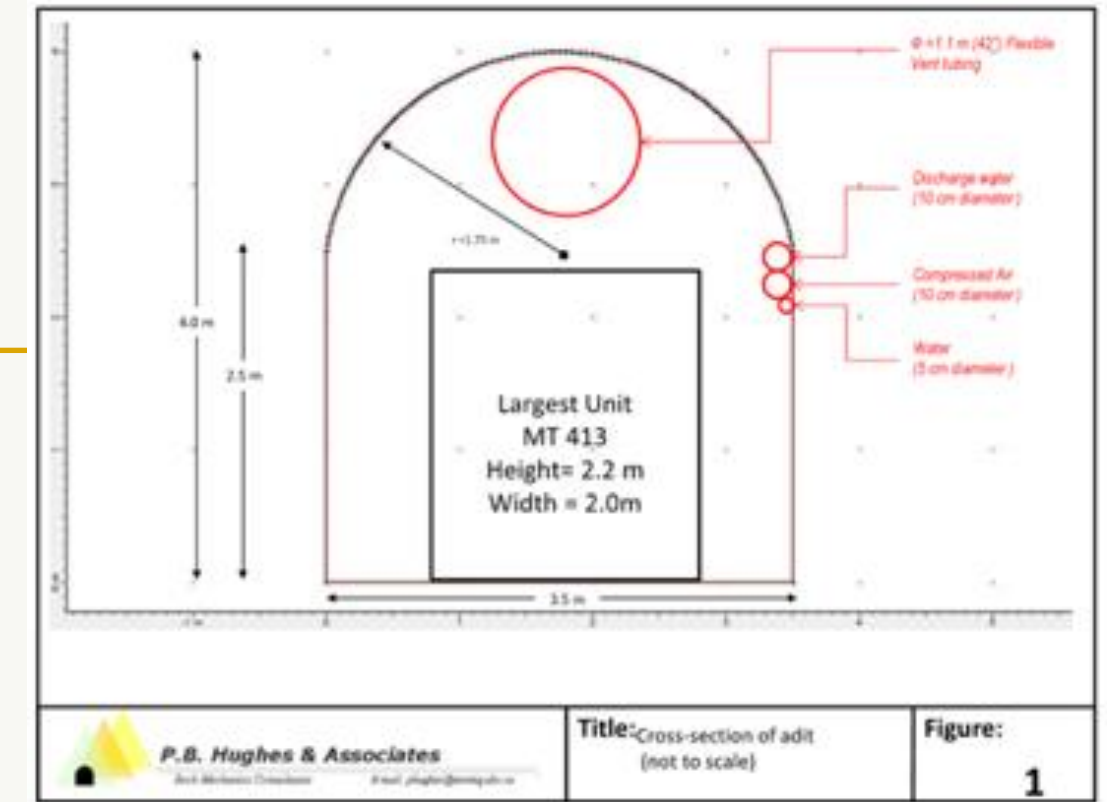
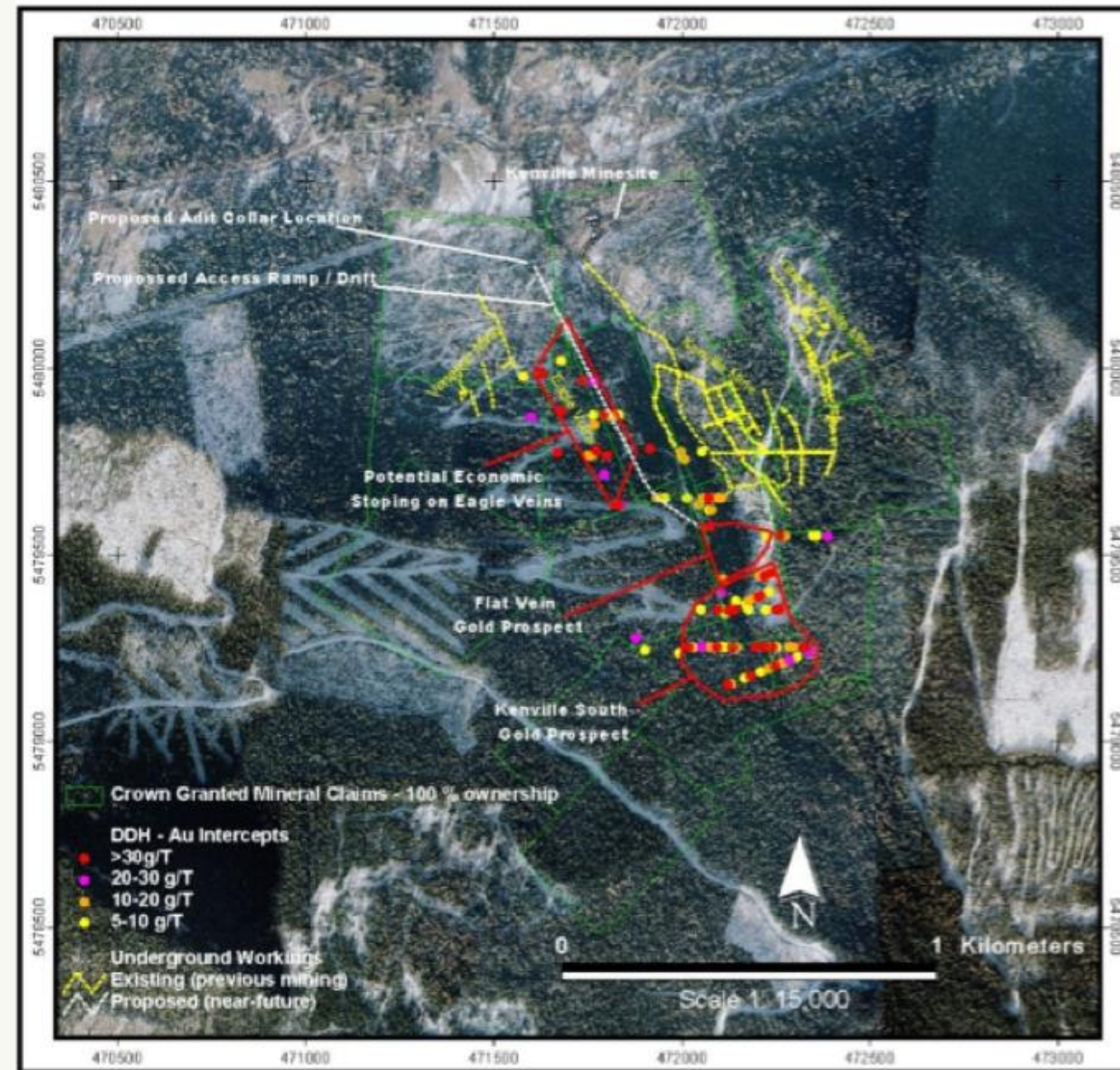


# Bulk Sample 批量取样

The *bulk sample* will start in month 6 from start up and expected to take 7 months to complete. 批量样品将从启动的第6个月开始，预计需要7个月完成。

Ramp up from a start of 15 tonnes/day to 125 tonne/day.  
从最初的15吨/日提升到125吨/日。

Mining procedures will be refined so that once the *bulk sample* is completed, crews and systems will be in place for continuous operations.  
采矿程序将得到完善，一旦完成批量取样，工作人员和系统将到位，以便连续作业。

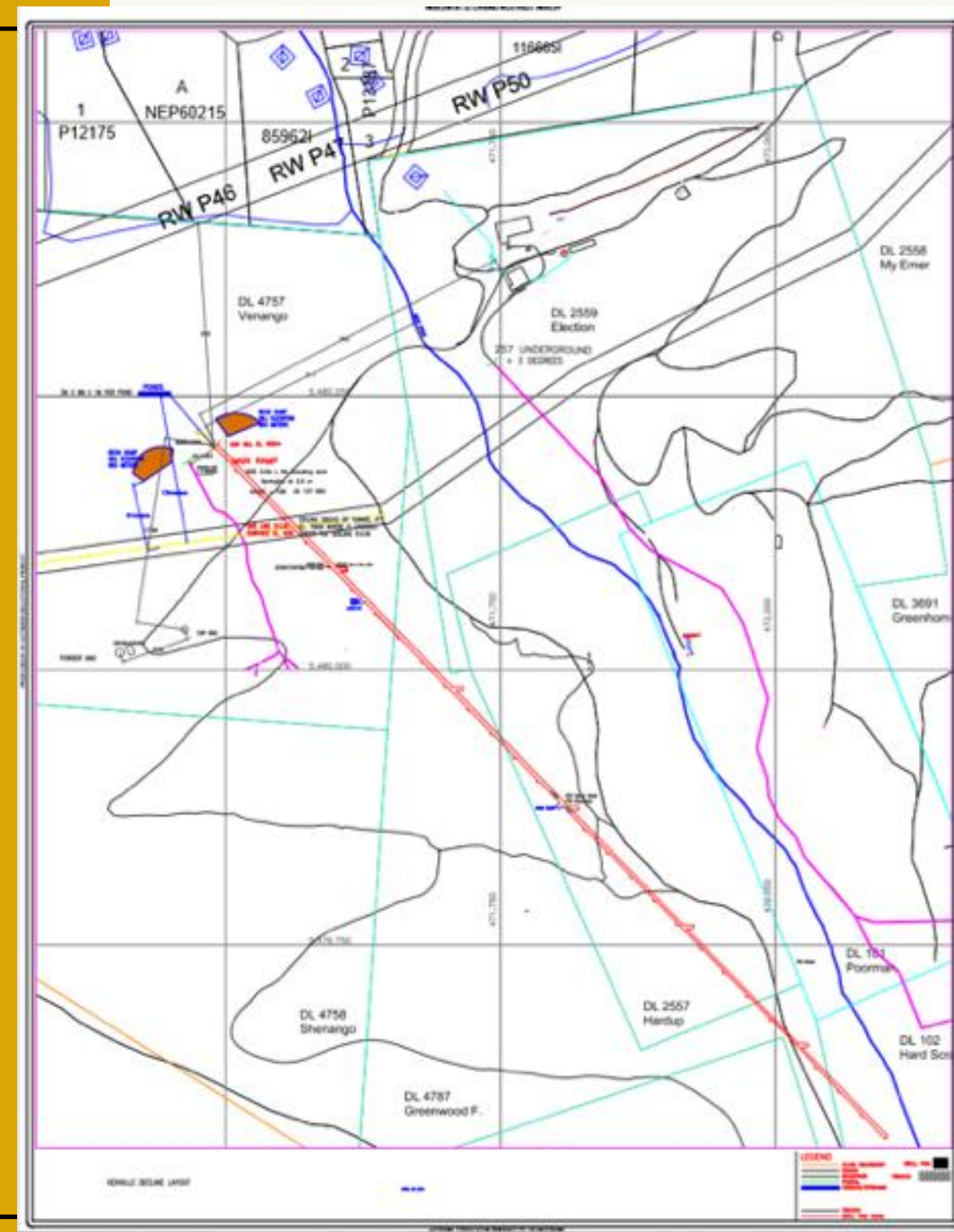
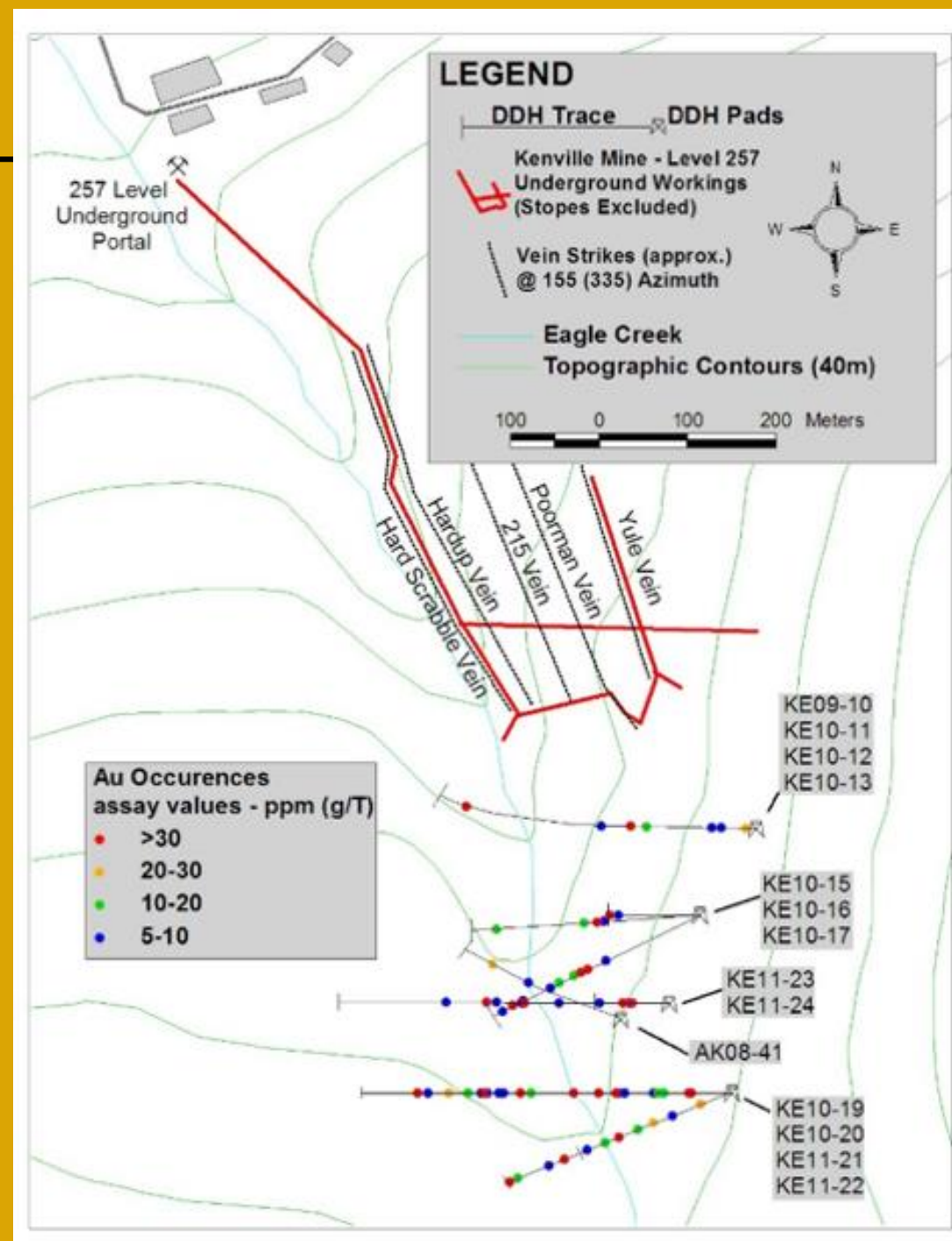


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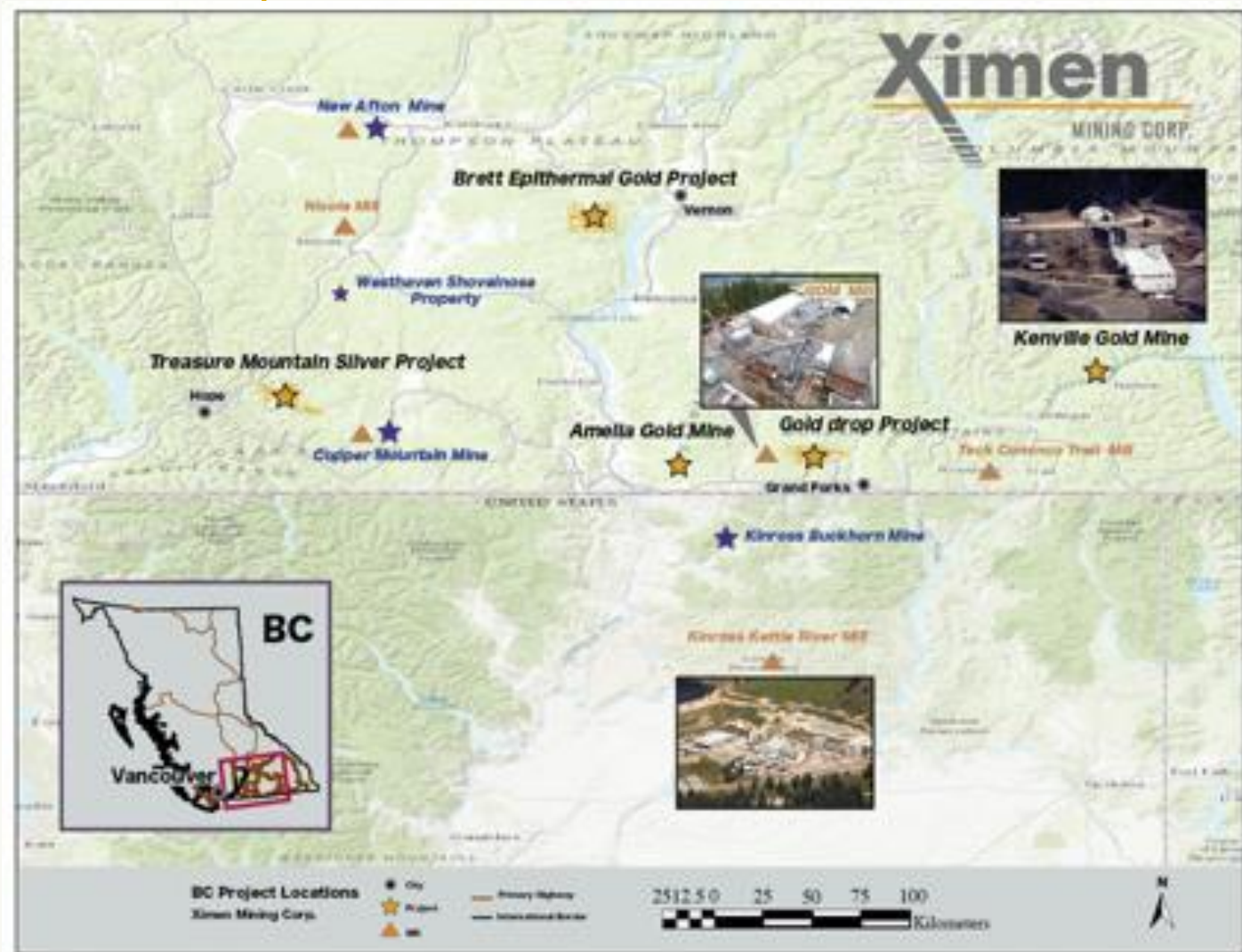
HOLES DRILLED,  
THEY ALL HIT MULTIPLE  
**GOLD VEINS**

已钻探14口钻孔，都遇到多个黄金矿脉

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## The Mill 加工厂



Permitted Greenwood Mill - 200 Ton / Day Capacity 获得许可的Greenwood加工厂 - 日产能200吨  
Lined Tailings Pond 尾矿池

- Ximen has initiated talks with Golden Dawn Minerals to use its mill facility in Greenwood, BC to process gold feed material from the Kenville Gold Mine / Ximen已开始与Golden Dawn Minerals公司进行谈判，希望使用其位于卑诗省Greenwood的工厂加工来自Kenville金矿的黄金矿石。
- The mill is a **200 tonne per day** gravity and floatation process plant that has been on care and maintenance since 2009. 该加工厂有一个日产**200吨**的重力和浮选工艺设备，自2009年以来一直在进行养护和维护。
- Ximen believes that material from Kenville mine could be trucked 150 km from Nelson to the Greenwood plant and processed using the current configuration. / Ximen认为，来自Kenville矿的原材料可以用卡车从Nelson运到150公里外的Greenwood工厂，利用目前的配置进行加工。



# Sustainability

## 可持续性

### Environmental 环境

- Committed to maintaining a low environmental footprint in the environmentally conscientious district of Neslon. 致力于保持Neslon环保意识区的低环境足迹。
- Engaged Masse Environmental Consultants who previously conducted a one-year property wide quality water baseline study and commissioned an updated water baseline study and a full suite of water samples. 聘请的Masse Environmental Consultants之前进行为期一年的全项目水质基线研究，并委托进行最新的水基线研究和全套水样。
- Discharge water is clean enough to drink (see photo beside). 排水干净得可以饮用（见旁边照片）。
- Collaborative relationship with the Ministry of Environment and Ministry of Mining. 与环境部和矿业部的合作关系。

### Stakeholders 股东

- Local town halls meetings are regularly held for each project on mine site. 矿区每个项目都会定期召开当地村民大会。
- Excellent relationship with the community. 与社区的关系非常好。
- Commitment to creating high paying, local jobs. 致力于创造高薪的本地就业岗位。
- No First Nations issues due to surface lands being fully deeded 由于地表土地已被完全转让，不存在原住民问题
- During the permitting process relevant groups were contacted and remain at arms length due to our private land status. 在审批过程中，我们联系了相关团体，但由于我们的私人土地地位，这些团体仍然保持距离。

# Permitting 许可

- The underground development and drilling program has been permitted.地下开发和钻探计划已获批准。
- The existing exploration permit is in the process of being amended to accommodate the bulk sample, development and drilling. **All public consultations have been completed, in final stages of review.** 现有的勘探许可证正在修改，以适应批量取样、开发和钻探的需要。所有的公众协商都已完成，处于审查的最后阶段。
- Early in the bulk sample phase a small mines permit will be submitted so as to move seamlessly into continuous production.在批量取样阶段的早期，将提交一份小矿许可证，以便无缝进入连续生产。



# Kenville Current Progress / Kenville当前进展

## Portal 257 / 257号平峒口

- Excavation of the portal – **completed** 平峒口的掘进 – 完成
- New steel sets installed to replace old timber – **completed** 安装了新的钢套，以取代旧的木材 – 完成
- New steel sets to be installed underground – **completed** 地下将安装新的钢套 - 完成
- Installation of the new steel culvert – **completed** 安装新的钢制排水渠 – 完成

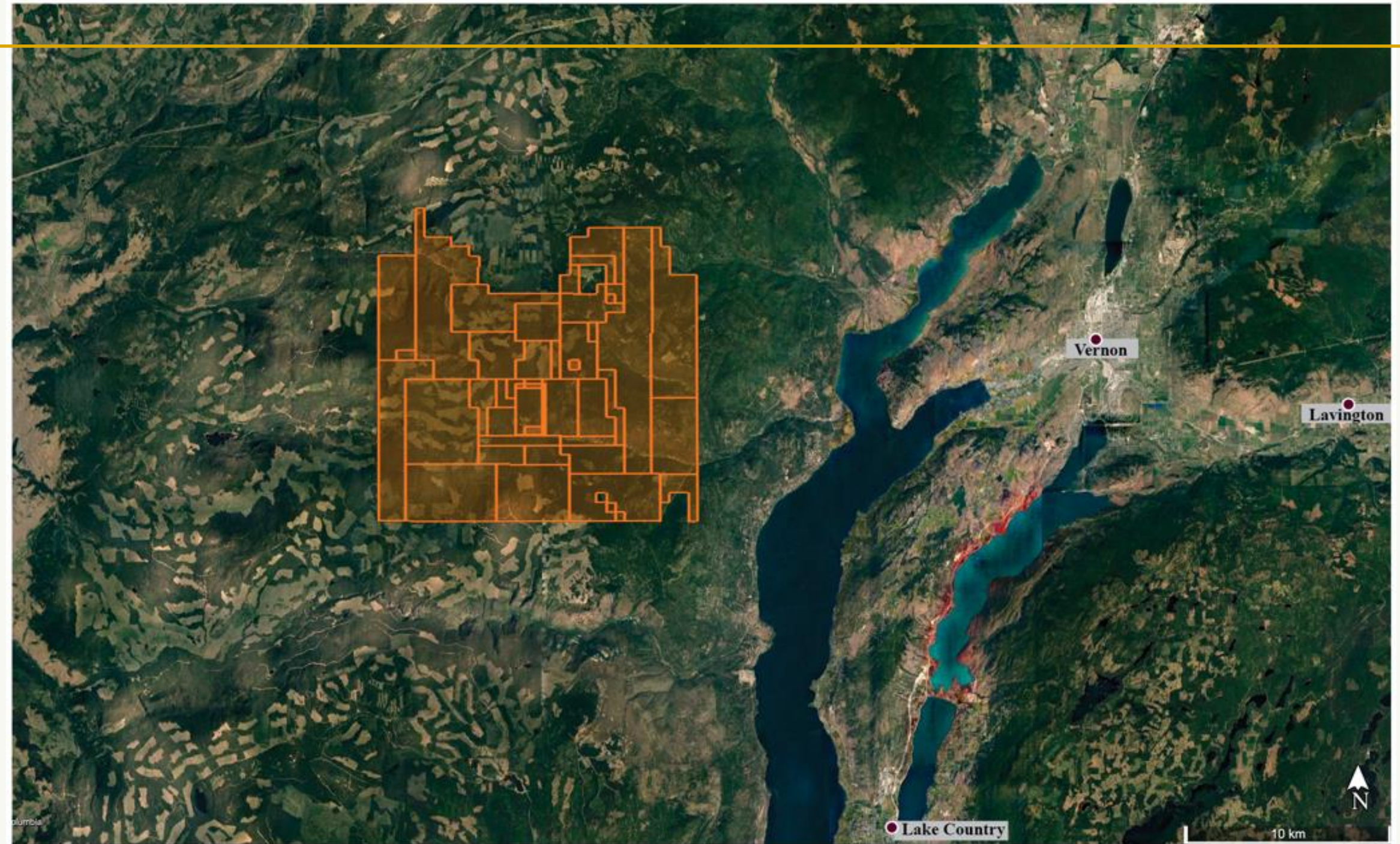
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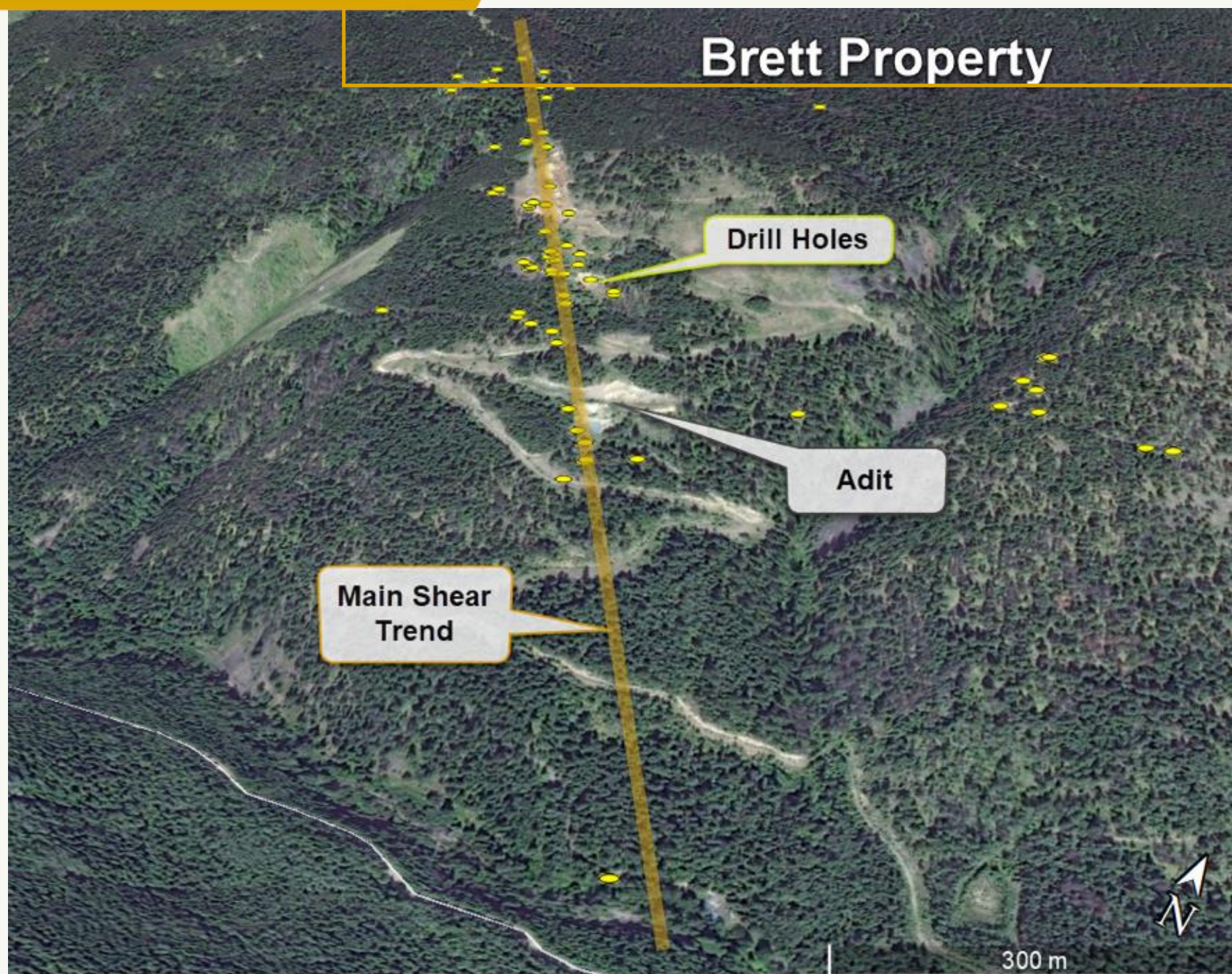
# Brett Epithermal Gold Project / Brett Epithermal 黄金项目

100% Ownership  
20,000 Ha



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# Brett Property / Brett项目区



Northwest trending gold bearing shears are located roughly 50 to 60 meters apart and can be followed along strike for at least 1200 meters and occur over at least 1 kilometer in an east west direction. Potential exists for 15 to 20 parallel gold-bearing shears. 西北走向的含金剪切带大致相距50至60米，沿走向至少可跟踪1200米，并在东西方向上至少出现1公里。有可能出现15至20条平行的含金剪切带。

## June 2020 - Magnetometer Drone Survey

2020年6月 - 磁力无人机勘测

## August 2020 - Permits received to drill

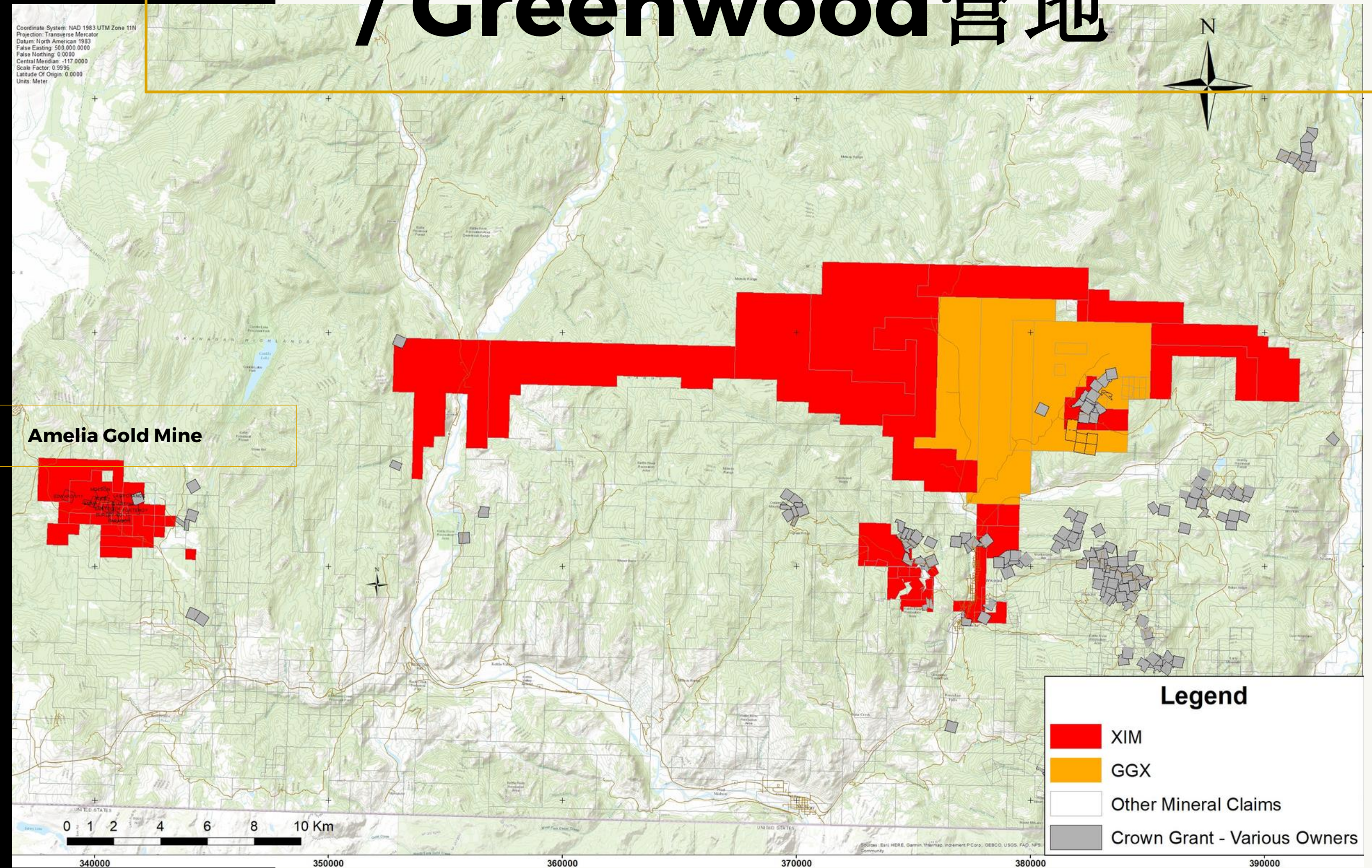
2020年8月 - 已经收到钻探许可

## Pending - Permits for underground drilling

正在等待地下钻探的许可证



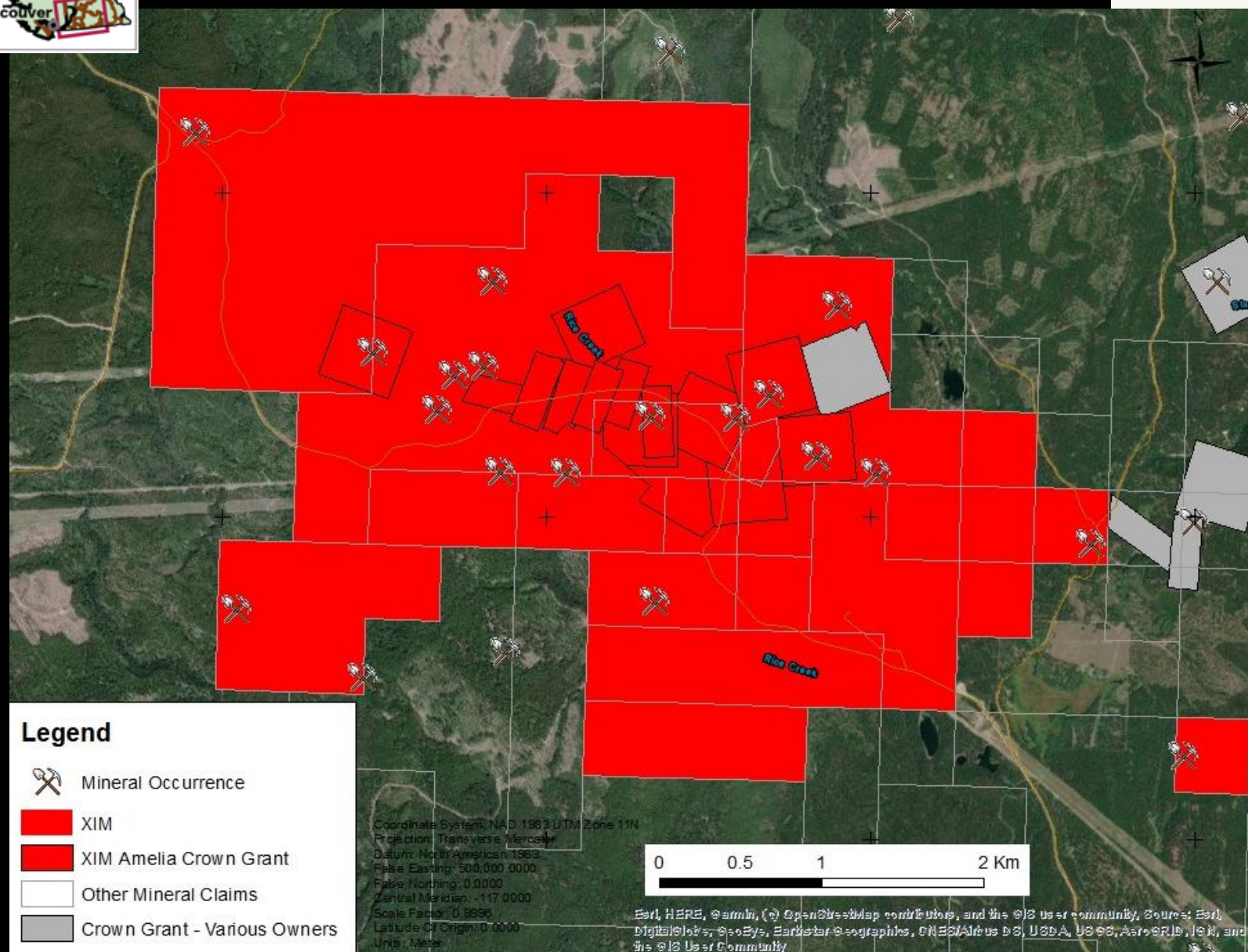
# Greenwood Camp / Greenwood 营地



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199 Ha / 199公顷Crown  
Grants  
官方授权: 15  
100% Ownership /  
100%拥有



# Amelia Gold Mine / Amelia金矿

**Completed**- Prospecting and geological work 2020  
已完成 - 踏勘和2020年地质工作

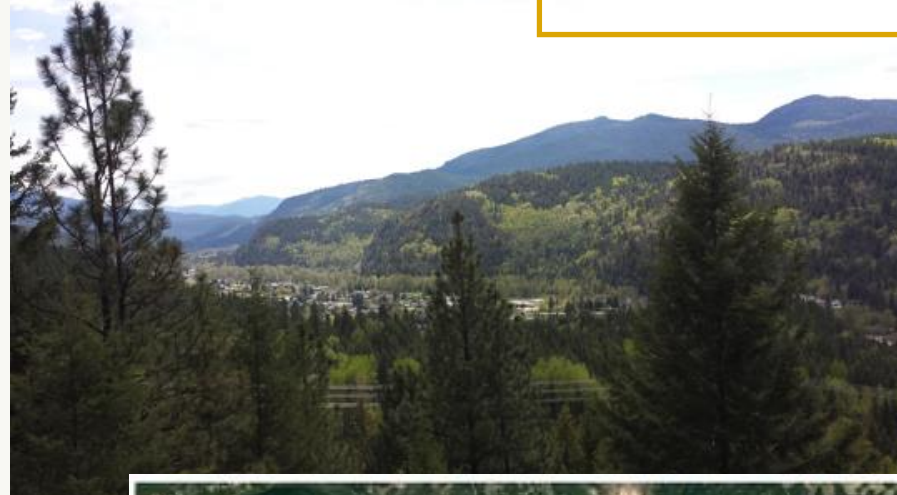
**Results** - 103g/t Au, 1465g/t Ag 结果 - 金品位103克/吨,  
银品位1465克/吨

**Upcoming** - Follow up exploration trenching and  
drilling planned to test beneath the mine 即将进行 -  
计划后续的槽探和钻探以测试该矿的下方

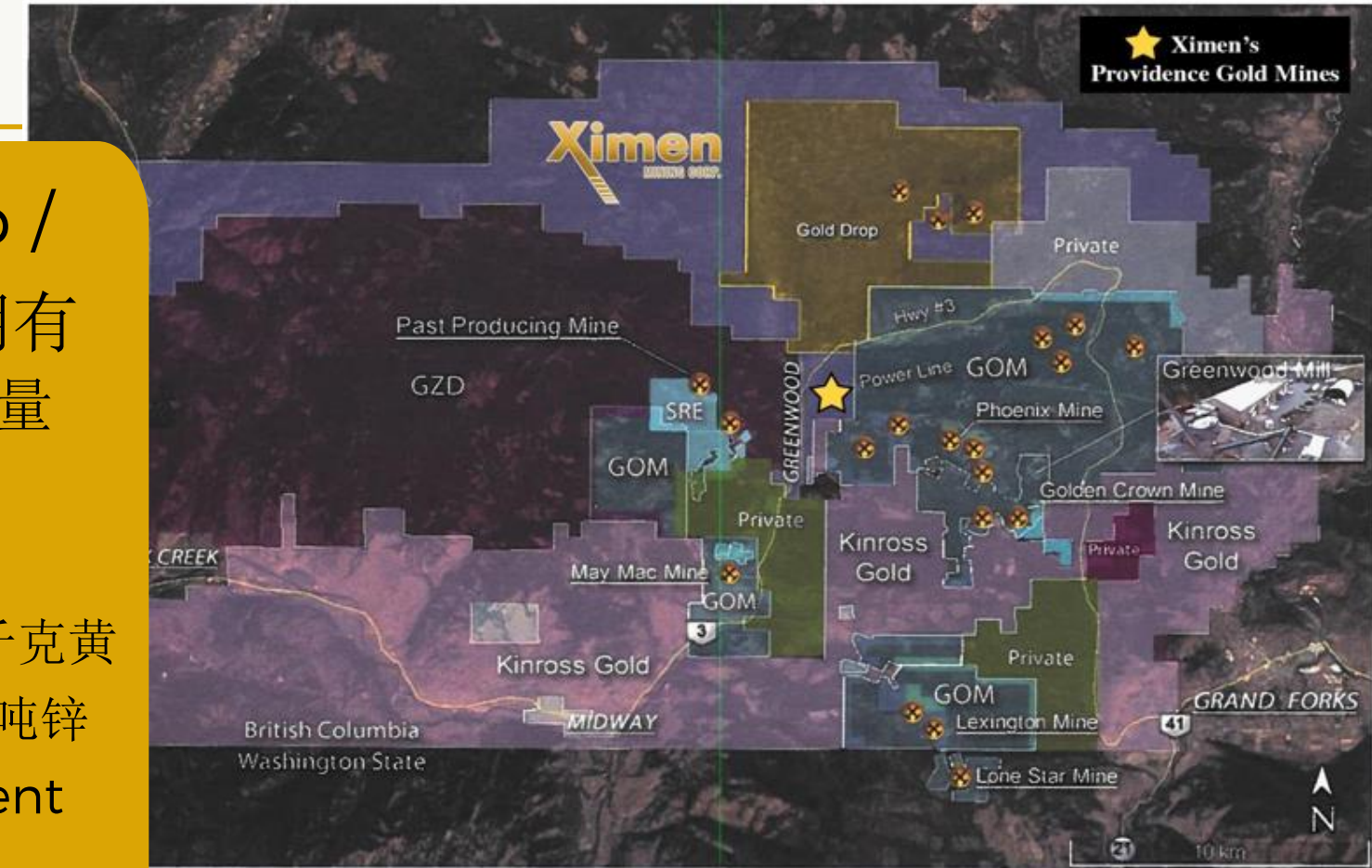


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# Providence Gold Mines / Providence金矿



- 190 Ha 100% Ownership /  
190公顷, 100%拥有  
Historical Production 历史产量
- 183 Kilograms of Gold, 42,552 Kilograms of Silver, 183 tonnes of Lead, and 118 Tones of Zinc / 183千克黄金、42552千克白银、183吨铅和118吨锌
  - 3000 meters of mine development 矿山开发3000米



Vein quartz from historic Providence mine 2.87 g/t gold and 127 g/t silver 来自历史的 Providence 矿的岩脉石英, 金品位2.87克/吨, 白银127克/吨。



Massive sulphide from historic pit 0.23% copper and 3.4 g/t silver 来自历史矿坑的块状硫化物, 铜品位0.23%, 白银品位3.4克/吨。

# Option Partner 期权合作伙伴



## Treasure Mountain Silver Project / Treasure Mountain 白银项目

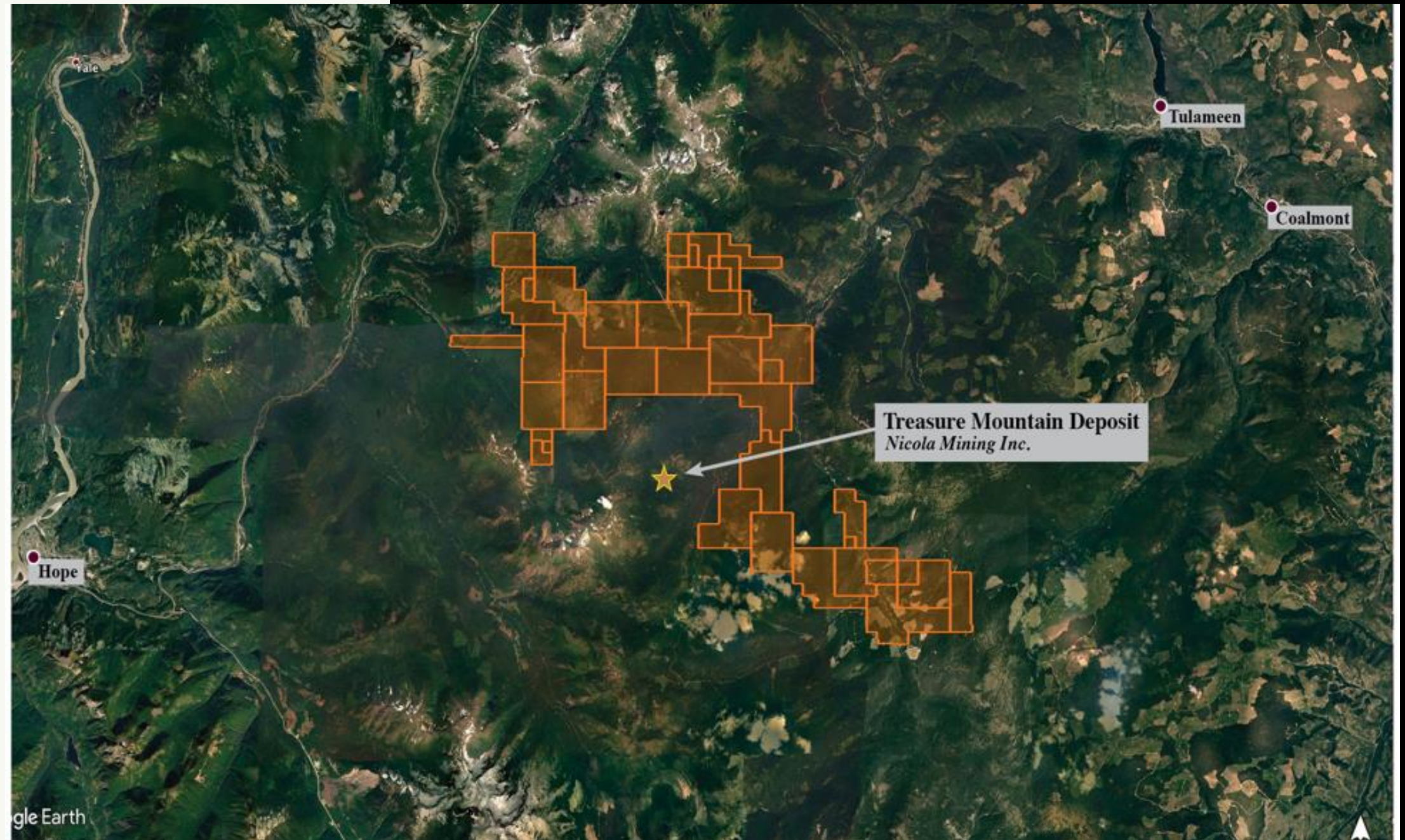
100% Ownership / 100% 拥有

10,800 Ha / 10800 公顷

Currently under option Ximen receives  
annual cash and stock payments . 按照当前的  
期权条件, Ximen 每年收到现金和股票。



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# THANK YOU 谢谢

CHRISTOPHER R. ANDERSON,  
PRESIDENT, CEO AND DIRECTOR  
总裁、首席执行官兼董事

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INVESTOR RELATIONS 投资者关系  
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# APPENDIX

# 附录



# Management 管理层

## **Christopher R. Anderson – President, CEO & Director** 总裁、首席执行官兼董事

Mr Anderson brings over 30 years of entrepreneurial experience with an astute emphasis on strategic planning, communications and creative marketing. He has been instrumental in facilitating tens of millions of dollars of financing for both public and private enterprises. With a specific focus on mining over the last decade, Mr Anderson successfully navigated the waters of one of the toughest bear markets in mining history. / Anderson先生拥有超过30年的创业经验，并对战略规划、沟通和创意营销有着敏锐的洞察力，在为上市和私营企业融资数千万美元的过程中发挥了重要作用，在过去的十年中专注于矿业，成功地度过了矿业历史上最艰难的熊市。

## **Scott Kent – Director** 董事

Mr. Kent brings over 20 years of sales and marketing experience to the team. For many years, Mr. Kent has been providing public relations counsel to various sectors including mining and manufacturing. He currently holds directorships with several public companies, as well as, provides finance and management consulting for both listed and private issuers. / Kent先生为团队带来了20多年的销售和营销经验，多年来，一直为采矿和制造业等各个领域提供公共关系顾问服务，目前在多家上市公司担任董事职务，并为上市和私人发行商提供财务和管理咨询。

## **Roy Davis – Director** 董事

Mr. Davis received an honours degree in mining engineering from Imperial College London, and was an associate at the Royal School of Mines. Throughout his career he has held senior positions in both private and public mining companies, including practical experience in exploration and production mining with amongst others, The National Coal Board(UK), NJ Zinc Company, Noranda, INCO and Goldquest. Mr. Davis also held senior agency positions in both advertising and PR with Burson Marsteller, and J Walter Thompson, specializing in copywriting, account management and new business development. He founded Short, Curnow and Cuthbert Media before merging it to form MediaPlus International(MPI) one of the foremost independent global media specialists in London. He was managing director of MPI for over ten years. / Davis先生获得了伦敦帝国学院的采矿工程学荣誉学位，并曾是皇家矿业学院的助理，在整个职业生涯中，曾在私人和公共采矿公司中担任高级职务，包括在英国国家煤炭局、新泽西州锌矿公司、Noranda、INCO和Goldquest等公司担任勘探和生产采矿的实践经验，还曾在Burson Marsteller和J Walter Thompson担任广告和公关的高级代理职位，专门从事文案写作、客户管理和新业务开发。成立了Short, Curnow and Cuthbert Media，然后将其合并成MediaPlus International（MPI），后者是伦敦最重要的独立全球媒体专家之一。曾担任MPI董事总经理，长达十多年。



# Management 管理层

## **Wesley Warthe-Anderson – Director 董事**

Mr. Warthe-Anderson received an honours degree in economics from the University of Victoria. In addition, he has formal training working with public companies, financing, and governance compliance through Simon Fraser University. Mr. Warthe-Anderson has an extensive background in marketing and statistical analysis. Over the past seven years he has worked on various mining projects throughout Canada. / Warthe-Anderson先生获得了维多利亚大学的经济学荣誉学位，此外，还通过西蒙·弗雷泽大学（Simon Fraser University）接受了有关上市公司、融资和治理合规方面的正式培训，具有丰富的市场营销和统计分析背景，在过去的七年中，在加拿大各地从事各种采矿项目。

## **Nicole Keith (CGA) – CFO 首席财务官**

Ms. Keith brings over 20 years of accounting and managerial experience in both the public and private sectors. Ms. Keith has previously acted as chief financial officer of public companies listed on the TSX Venture Exchange and held a senior accounting role for a company listed on the New York Stock Exchange. Areas of focus for Ms. Keith will include regulatory reporting, capital management, business process improvements, system optimization, internal controls and management reporting. Ms. Keith earned an arts and science bachelor's degree from the University of Victoria and obtained the certified General Accountants (CGA) designation thereafter. / Keith女士在上市和私营企业拥有20多年的会计和管理经验，此前曾在多交所创业板上市的公司担任首席财务官，并在纽约证券交易所上市的公司担任高级会计职务，重点领域将包括监管报告、资本管理、业务流程改进、系统优化、内部控制和管理报告，在维多利亚大学获得了文理学士学位，并在此后获得了注册会计师（CGA）资格证书。



# Technical Team 技术团队

## **Matt Ball (PhD PGeo) – Vice President of Exploration 勘探副总裁**

Dr. Mathew Ball PhD PGeo has over 40 years of worldwide geological experience including underground precious metals mine development programs. Presently Dr. Ball is also President and Chief Geologist of Golden Dawn Minerals located near Greenwood B.C. Previously he held positions as president and chief operating officer at the Bralorne gold mine in British Columbia. Dr. Ball brings a wealth of practical experience and knowledge of lode and epithermal gold-silver, porphyry copper-gold and related skarn deposits, all of which potentially occur in Ximen's three 100-per-cent-owned projects in British Columbia. / Ball博士是一名专业地质学家，拥有超过40年的全球地质经验，包括管理地下贵金属矿开发项目，目前还担任位于卑诗省Greenwood附近的Golden Dawn Minerals的总裁和首席地质学家，此前曾在卑诗省的Bralorne金矿担任总裁兼首席运营官。Ball博士为Ximen带来了有关矿脉、浅成热液金银、斑岩铜金和相关矽卡岩矿床的丰富实践经验和知识，这都对于Ximen在卑诗省推进100%拥有的项目非常有帮助。

## **Peter Cooper – Advisor 顾问**

Mr. Cooper has over 40 years' experience in the mineral exploration and mining business, working primarily for major producers in North America. He has been involved in three successful new gold mine start-ups and has overseen projects from the exploration stage right up to production. Mr. Cooper played a significant role in the exploration, pre-production and development of Kinross' Buckhorn gold mine located in North Central Washington State, close to the Canadian Border. Beginning in 2007, Mr. Cooper was Chief Geologist and then Manager of Operations strategy for Kinross Gold's Kettle River Operations. Prior to this, Mr. Cooper spent the better part of 20 years working in the Republic Gold District of Washington State. / Cooper先生在矿产勘探和采矿业务方面拥有40多年的经验，主要为北美主要生产商工作，参与了三个成功的新金矿初创企业，并监督了从勘探阶段到生产的各个项目，在位于加拿大边境附近的华盛顿州中北部的金罗斯（Kinross）的Buckhorn金矿的勘探、预生产和开发中发挥了重要作用，从2007年开始担任Kinross Gold的Kettle River业务部的首席地质师和运营策略经理。在此之前，在华盛顿州的Republic Gold区工作了20年。

## **Mohan R.Vulimiri (M.Sc., P. Geo) - Advisor （理学硕士、专业地质工程师）——顾问**

Mohan Vulimiri has many years public company experience, having been involved in the management of numerous junior and established companies. A graduate of the Indian Institute of Technology (IIT Kharagpur, India) with a BSc Honours degree in Applied Geology and a MSc Degree in Economic Geology from the University of Washington, USA, he has over 30 years experience in the exploration and delineation of ore deposits with emphasis on structural controls and modes of occurrence of mineral zones. / Mohan Vulimiri拥有多年的上市公司经验，曾参与众多初级和成熟公司的管理，毕业于印度理工学院（印度哈拉格普尔理工学院），获得美国华盛顿大学应用地质学荣誉学士学位和经济地质学硕士学位，在矿床勘探和探边方面拥有30多年的经验，重点是矿区的结构控制和成矿模式。



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## **Shervin Teymouri (M.Eng, P.Eng) – Advisor** （工程硕士、专业工程师）——顾问

Mr. Teymouri has acted as a consultant, engineer and operations specialist as a mining engineer for base, precious and industrial metals projects. His combined financial and mining engineering experience has developed his credibility to interpret, evaluate, and comment on the feasibility of mining projects, either underground or open pit. His involvement in mine finance and strategic mine planning has focused on the maximization of mine returns and aligning mine planning with project financial objectives. Prior to founding MinelT Consulting, Mr. Teymouri was a senior mining engineer with Roscoe Postle Associates and a senior mining engineer developing mining projects at Alexco Resource Corp / Teymouri先生曾担任基本金属、贵金属和工业金属项目的顾问、工程师和运营专家，并担任采矿工程师，在金融和采矿工程方面的综合经验使他在解释、评估和评论采矿项目（地下或露天矿）的可行性方面的信誉得到增强，在矿山融资和战略性矿山规划方面的工作主要集中在最大化矿山收益和使矿山规划与项目财务目标保持一致上，在成立MinelT Consulting公司之前，曾是Roscoe Postle Associates的高级采矿工程师，也是Alexco Resource Corp的开发采矿项目的高级采矿工程师。

## **Alex Mcpherson - Advisor** 顾问

Mr. Mcpherson has over 60 years of experience in mining and mineral exploration. He has done extensive underground work including drifting, stoping, sinking shafts, driving raises, timbering, blasting and much more for a variety of private and public companies. Mr. Mcpherson has worked on many notable projects across Canada and the United States. Some of his work in B.C. includes sinking shafts for Bralorne Gold Mines and working underground at the former Dentoniamine. / Mcpherson先生在采矿和矿产勘探方面拥有60多年的经验，已经完成了广泛的地下工作，包括漂移、停井、沉井、打井、伐木、爆破等，还为多家私营和上市公司提供了更多服务，曾在加拿大和美国从事许多著名的项目，在卑诗省的从事过的一些工作包括Bralorne金矿沉井，以及前Dentoniamine的地下工作。



# Technical Team 技术团队

## **Shaun Dykes (M.Sc, P.Geo) – Advisor** （理学硕士、专业地质工程师）——顾问

Mr. Dykes has over 35 years of practical experience in the management, exploration and analysis of mineral properties at varying stages of development from grass roots to pre-development, and has been directly involved or responsible for the discovery of several mineral deposits, five of which have been placed into commercial production. Mr. Dykes spent 16 years as Mosquito's exploration manager during which he played a key role in the acquisition and development of Mosquito's principal mining properties: CuMo, Pine Tree, Spring Creek, Trikey and Blackpoint. Previously, Mr. Dykes spent 15 years as a project geologist for Westmin Resources Ltd where he managed a wide variety of projects with budgets ranging into the millions. He was responsible for the outlining and discovery of the Premier open pit deposit as a result of the analysis and computerization of an extensive historical database. Mr. Dykes also founded Geologic Systems Ltd. in 1994 to supply geological expertise to the mining and exploration community. Clients included Cominco (now Teck Resources Ltd.), Rio Algom, Echo Bay, Billington, Placer Dome and Redfern Resources. He has been involved in the evaluation, exploration and/or development of some of the world's major mineral deposits including: CuMo, Voisey's Bay, Cariboo Gold, Petaquilla, Dunka Road (now Northmet), Red Chris, Tulsequah, Pine Point (extension), Wernecke, HW and Myra Falls and Premier. Dykes先生在从草根勘探至开发前不同开发阶段的矿产项目的管理、勘探和分析方面有超过35年的经验，并直接参与或负责发现了几个矿床，其中五个矿床已经投入商业生产，曾在Mosquito担任勘探经理16年，在此期间，在Mosquito的主要矿产（CuMo、Pine Tree、Spring Creek、Trikey和Blackpoint）的收购和开发中发挥了关键作用，在此之前，曾在Westmin Resources Ltd.担任项目地质师15年，负责管理不同种类的预算高达数百万美元的项目，负责通过对大量历史数据库的分析和计算机化来确定和发现Premier露天矿床。Dykes先生于1994年成立了Geologic Systems Ltd.，向采矿和勘探界提供地质专业知识。客户包括Cominco（现为Teck Resources Ltd.）、Rio Algom、Echo Bay、Billington、Placer Dome和Redfern Resources。他曾参与评估、勘探和/或开发一些世界主要矿床，包括：CuMo、Voisey's Bay、Cariboo Gold、Petaquilla, Dunka Road（现为Northmet）、Red Chris、Tulsequah, Pine Point（延伸部分）Wernecke、HW and Myra Falls和Premier。

## **David A. Martin (B.Sc, P.Geo) – Advisor** （理学学士、专业地质工程师）——顾问

Professional Geologist with approximately 20 years' experience in the mineral exploration industry. Graduated from the University of New Brunswick in 1984 with a Bachelor of Science Degree (Geology major) and from the New Brunswick Community College in 1994 with a Business Technology Diploma. Employed as a Geologist during numerous mineral exploration projects involving a variety of commodities including gold, silver, tin, tungsten, molybdenum, indium, copper, lead, zinc and antimony. Held senior managerial roles since 2005 including Regional Manager and VP New Brunswick Operations with Geodex Minerals Ltd. and VP Exploration with Great Atlantic Resources Corp. The majority of the exploration projects were in New Brunswick, Canada. Also involved in exploration projects and / or project generation in Nova Scotia; Newfoundland and Labrador; British Columbia; Spain; France and Ukraine. Played a key role during numerous mineral discoveries, the most significant being at the Sisson Tungsten - Molybdenum Project and the Mount Pleasant Tin - Indium Project, both in New Brunswick. / David是一名专业的地质学家，在矿产勘探行业拥有约20年的经验，1984年毕业于新不伦瑞克大学，获得理学学士学位（地质专业），1994年毕业于新不伦瑞克社区学院，并获得了商业技术文凭，受聘成为众多矿产勘探项目的地质学家，涉及许多大宗商品，包括金、银、锡、钨、钼、钨、铜、铅、锌和锑，自2005年以来担任多个高级管理职务，包括Geodex Minerals Ltd.区域经理和新不伦瑞克运营副总裁以及Great Atlantic Resources Corp.勘探副总裁。David参与的大部分勘探项目位于加拿大新不伦瑞克省，还在新斯科舍省、纽芬兰和拉布拉多、卑诗省、西班牙、法国和乌克兰参与勘探项目和/或项目开发，在众多矿产发现过程中发挥了关键作用，其中最重要的是位于新不伦瑞克省的Sisson钨-钼项目和Mount Pleasant锡-钨项目。