



ProStar®

PRECISION MAPPING SOLUTIONS

PointMan®

A World Leader in Precision Mapping Solutions™

TSXV: MAPS

FSE: 5D00

Corporate Presentation – April 2021

CONFIDENTIAL

Intended Only for Designated Recipients

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PROSTAR'S SOLUTION

A patented and commercialized solution that provides the ability to capture, record and display the precise location of critical infrastructure including buried utilities and pipelines

- ✓ Existing marquee customers in multiple verticals
- ✓ Growing pipeline of new customers
- ✓ Veteran management team with extensive software, cloud & mobile and capital markets experience



INFRASTRUCTURE

2.4 million miles of paved roads that we rely on to support our businesses and industries.

This infrastructure is becoming dilapidated and in serious need of repair and replacement.

The White House is preparing a massive infrastructure bill of which \$620 billion is to overhaul a portion of our roads, bridges and railways as well as \$111 billion for the water infrastructure and another \$100 billion for broadband.

According to the ASCE the total repair and replacement cost in order to reach acceptable levels to support our Nation's demands is estimated to be over \$2.5 Trillion.



THE OTHER INFRASTRUCTURE



WHAT LIES BENEATH



US INDUSTRY STATISTICS

35 Million

Miles of underground Pipelines and Utilities

— [Federal Highway Administration Research and Technology 2019](#)

500 Thousand

Number of Strikes per year, up 16% from 2019

— [DIRT Report, Released September 2019](#)

100 Percent

Construction projects required by law to identify the location of utilities before any digging occurs

— [DIRT Report, Released September 2019](#)

\$10 Billion

Annual estimate to locate underground infrastructure prior to construction

— [Prepared for the Geospatial Information & Technology Association by Geoff Zeiss and Dr. Sakura Shinoaki](#)

\$30 Billion

Annual estimated impact of underground damage on the economy

— [DIRT Report, Released September 2019](#)



EXPERIENCED LEADERSHIP TEAM



PAGE TUCKER – CEO

- Over 25 years in developing data management and GIS solutions
- Author of several of several pioneer patents in mobile and cloud geospatial technology



VASA DASAN – COO

- 15 years as CTO of Sun Microsystems Services Division
- All 3 of the start-ups Vasa was involved in after Sun Microsystems have been acquired



JONATHAN RICHARDS – CFO

- Founded Redfern Consulting Ltd, provider of fully-managed accounting solutions
- Extensive experience with TSX and TSXV listed companies from all over the world



CARL LASHUA – VP

- Former CIO of HSBC Canada and Europe
- Managed a team of 500+ software engineers and IT professionals

OUR FOCUS IS INFRASTRUCTURE

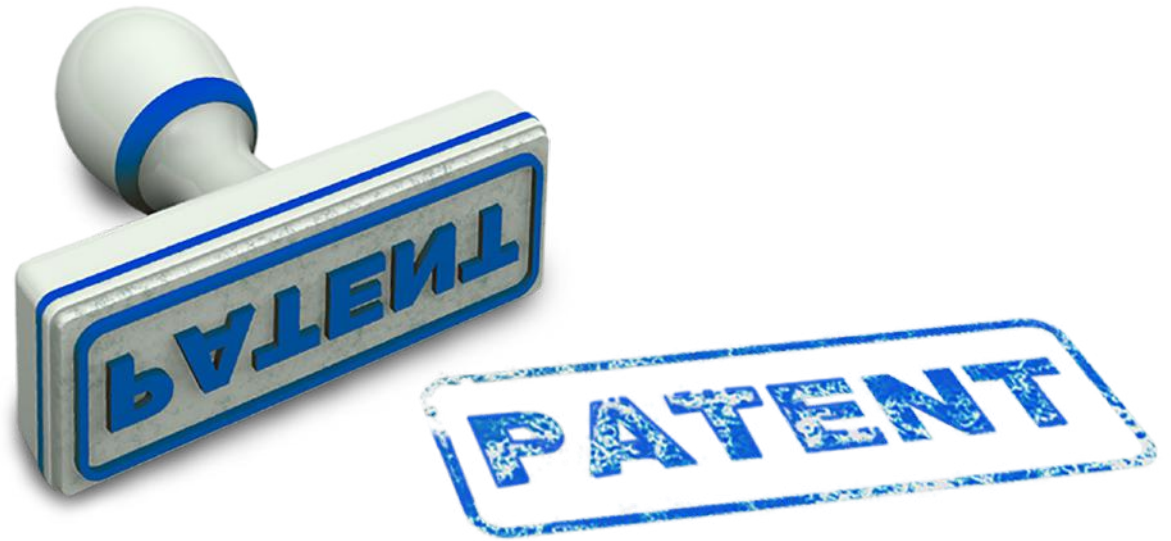
A growing number of marquee clients that include Fortune 500, government agencies, and some of the largest Subsurface Utility Engineering firms in North America.



19

Number of issued patents

ProStar's patents protect the methods required to digitally identify, capture, map and visualize underground utilities.



THE PROBLEM

Utilities are often not mapped and if maps are available, they are in the form of design drawings or sketches which are simply not accurate



≡ CURRENT PRACTICES

The current method of identifying the location of buried utilities include a utility locate device and a paint can used to mark the approximate location of where the utility is buried.

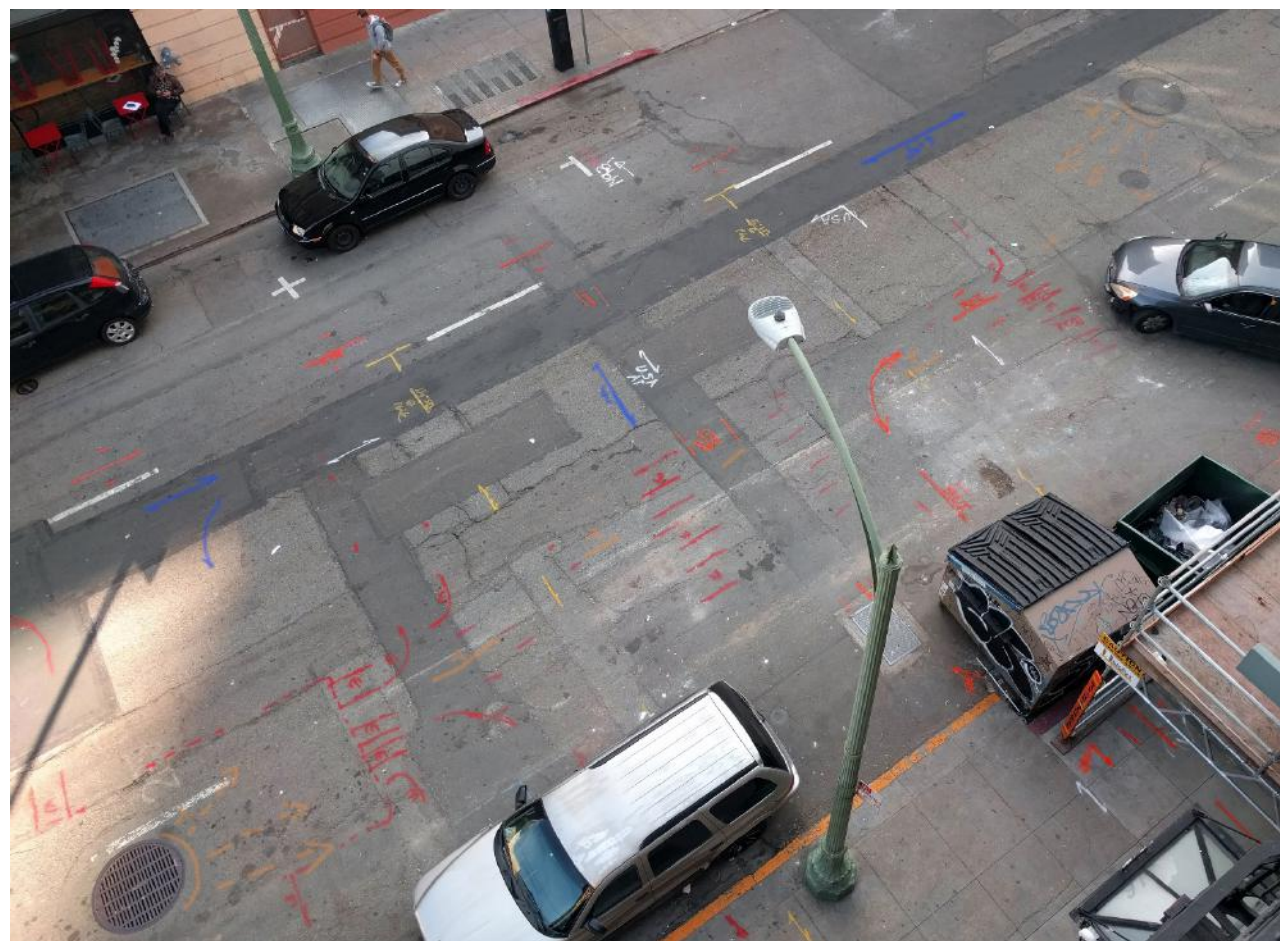


≡ CURRENT PRACTICES

Hydrovac Excavation is a form of non-destructive excavation designed to expose buried infrastructure. The process liquefies the soil, which is extracted by a vacuum system into a tank that is mounted on a truck.



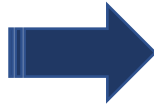
≡ CONGESTED CORRIDORS





CURRENT DATA WORKFLOWS

1. Locate Utilities



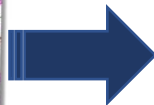
2. Survey Paint Marks



3. Upload the Data



4. Review the Data



5. Import to CAD or GIS



6. Send to Team members





THE SOLUTION



Utility Locate Device



Mobile

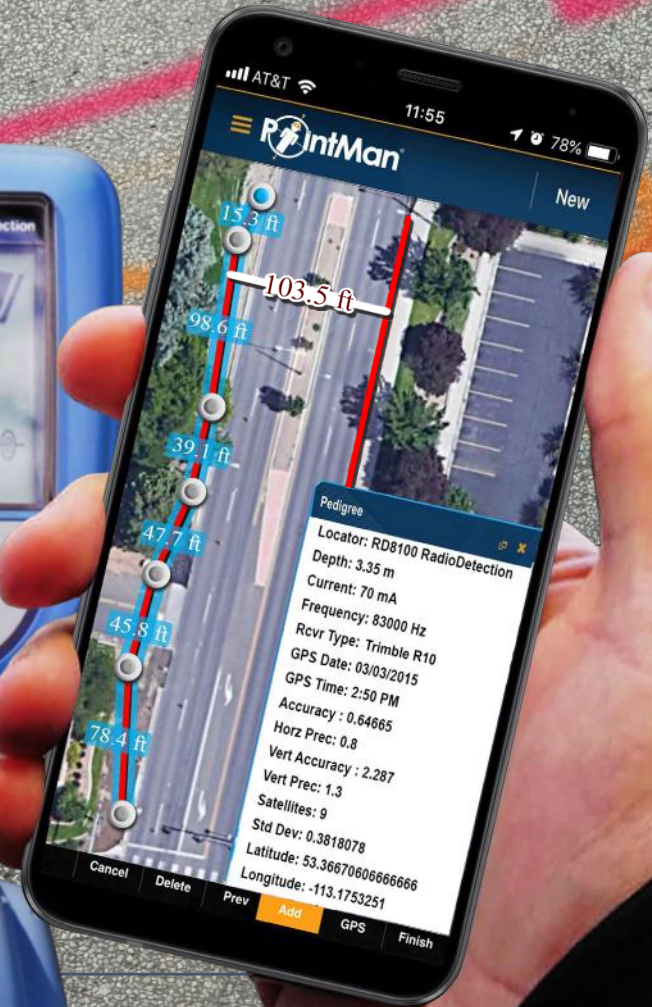


Precision GPS



Cloud





POINTMAN PRO WORKFLOW

1. Capture Field Data

2. Realtime Office Review

3. Available to Team Members



≡ 3 REVENUE SOURCES – SAAS MODEL



\$495 PER ANNUAL LICENSE

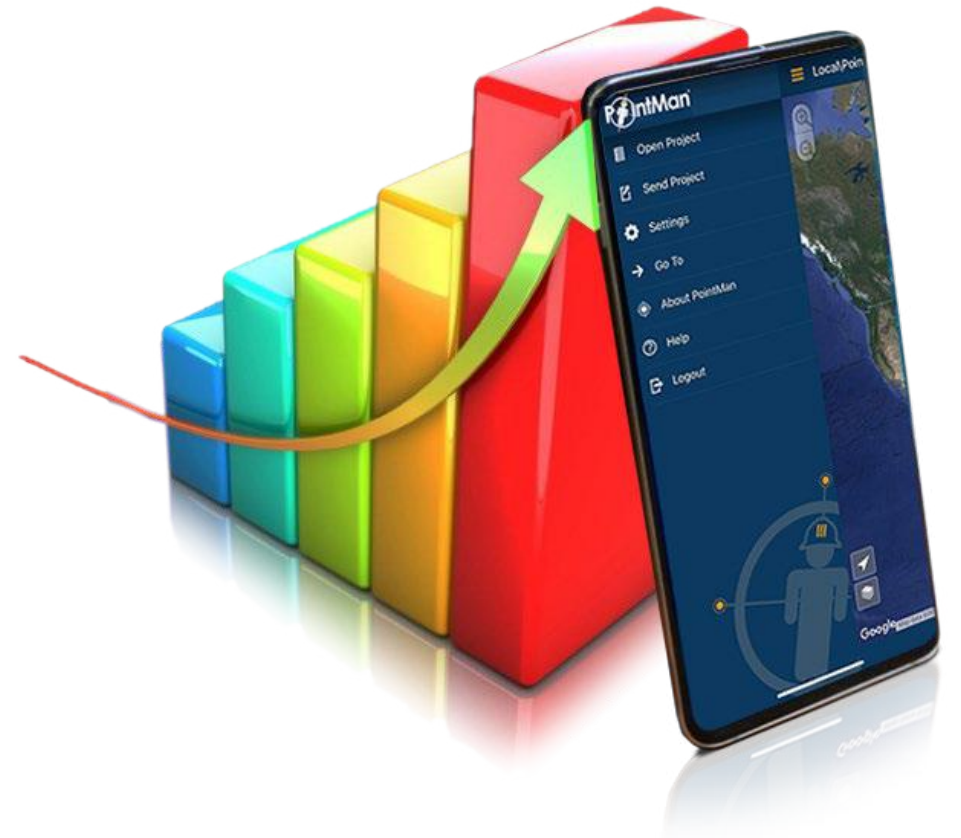


CALL FOR CONSULTATION



\$2,495 PER ANNUAL LICENSE

*All pricing in USD



DISTRIBUTION CHANNELS



Available for free on
Google Play and The Apple Store



PROSTAR INDUSTRY PARTNERS





- Seamless integration with Trimble hardware
- Global sales channel
- Dedicated resources
- 163 Trimble dealers worldwide



ProStar is a partner with Trimble (NASDAQ: TRMB - US\$17.5 Billion).

PRO-FORMA CAPITALIZATION

Common Shares Issued	91,137,861*
Broker Warrants Exercisable at CAD\$0.40	847,887
Broker warrants Exercisable at CAD \$0.70	100,100
Share Purchase Warrants Exercisable at CAD\$0.56	10,000,000
Share Purchase Warrants Exercisable at CAD\$0.60	7,000,000
Share Purchase Warrants Exercisable at CAD\$1.00	715,000
Incentive Stock Options at CAD\$0.40	7,000,000
Incentive Stock Options at CAD\$0.73	375,000
Fully Diluted Shares	117,175,848

Cash	CAD \$4 Million
Debt	None

Director, Management and Employee Ownership – 30%

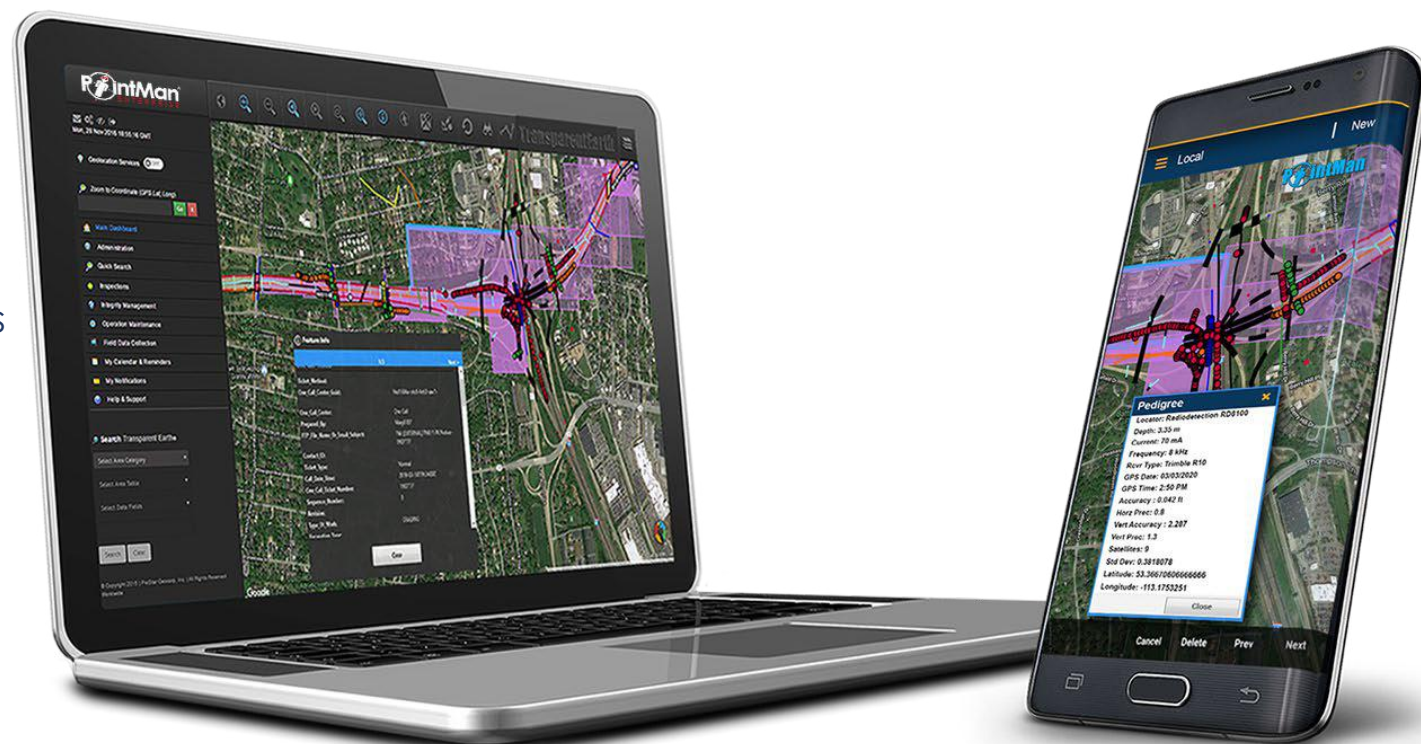
- * 46m shares are subject to resale restrictions ranging from 12 to 36 month release schedules, with the first tranches released 6 months from trade date.

As of March 10, 2021



INVESTMENT HIGHLIGHTS

- ✓ World-class leadership team
- ✓ Commercialized product
- ✓ Strong recurring revenue
- ✓ Several marquee clients in multiple verticals
- ✓ Growing sales pipeline
- ✓ Global distribution network
- ✓ Extensive patent portfolio





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