



Payment Processing Technology for Crypto Businesses as low as 2.99%

#1 Plug & Play Fiat-to-Crypto Gateway On-ramp

Solution for Exchanges, Wallets and Cryptocurrency Businesses. Mobilum is a licensed financial institution offering Visa and Mastercard payment methods.

Zero risk, zero chargebacks

sales dashboard

Transactions

from May 13 from May 10

AMOUNT 0.05960 AMOUNT 0.05511

Report Summary

Last Month PREVIOUS PERIOD

NET SALES +448 NET SALES +345

C\$ 931,556.34



DISCLAIMER

This corporate document contains “forward-looking statements” and “forward-looking information” (collectively, “forward-looking information”) within the meaning of applicable securities legislation.” Thereafter, all references should be to “forward-looking information”). This corporate document may use words such as “may”, “would”, “could”, “will”, “likely”, “except”, “anticipate”, “believe”, “intend”, “plan”, “forecast”, “project”, “estimate”, “outlook”, and other similar expressions to identify forward-looking statements. Actual results, performance or achievement could differ materially from that expressed in, or implied by, any forward-looking statements in this corporate document, and, accordingly, investors should not place undue reliance on any such forward-looking statements.

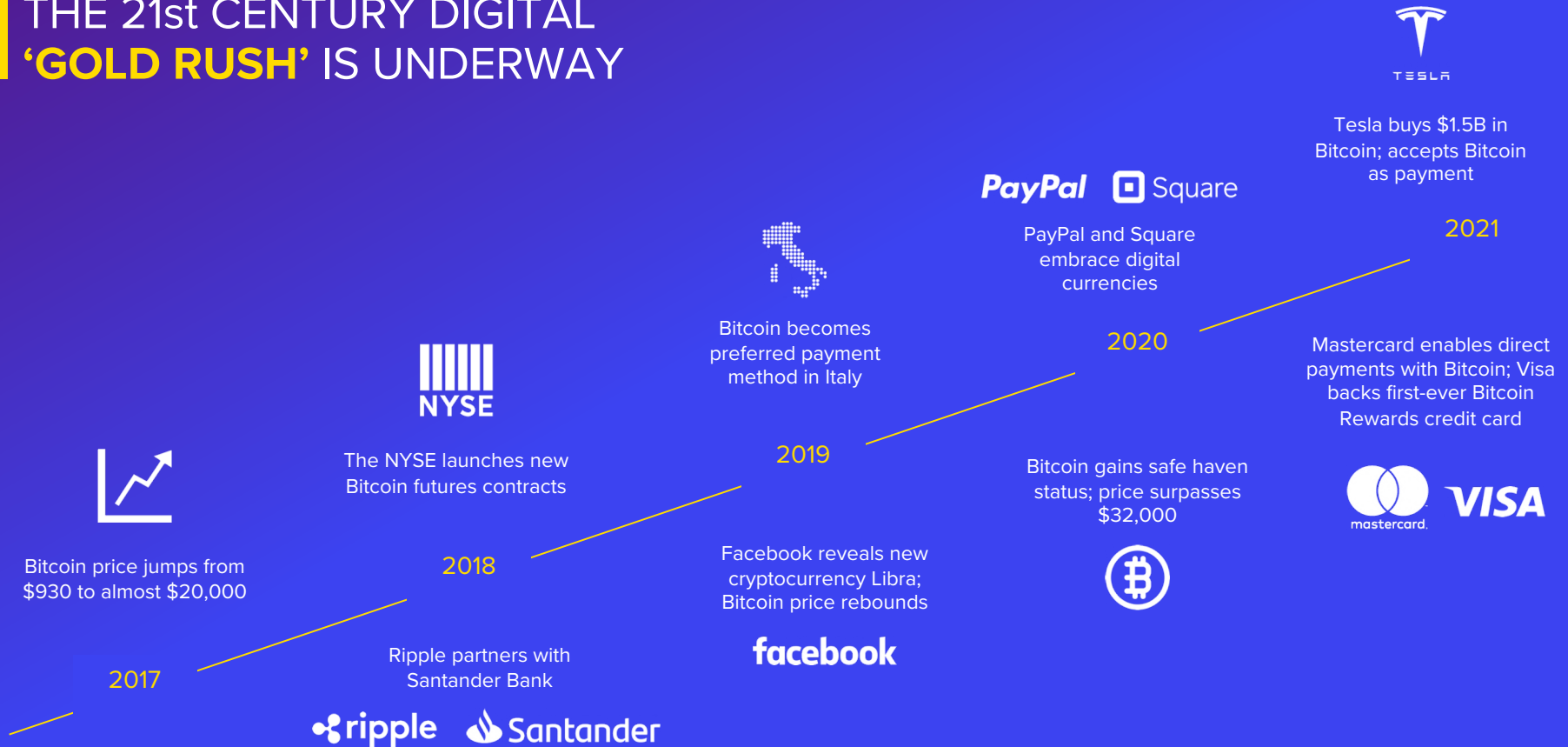
Forward-looking information involves significant risks, assumptions, uncertainties and other factors that may cause actual future results or anticipated events to differ materially from those expressed or implied in any forward-looking statements and accordingly, should not be read as guarantees of future performance or results.

Forward-Looking information involves risks and uncertainties including, but not limited to, the Company’s anticipated business strategies, anticipated trends in the Company’s business and anticipated market share, that could cause actual results or events to differ materially from those expressed or implied by the forward-looking information, general business, economic and competitive uncertainties, regulatory risks including risks related to the Cryptocurrency market in the United States and Canada, market risks, as well as those risk factors disclosed elsewhere in the Company’s public disclosure.

Any forward-looking statements speak only as of the date on which such statement is made and each of the Company disclaims any intention or obligation to update or revise any forward-looking information, where as a result of new information, future events or otherwise, unless required by applicable law. New factors emerge from time to time, and it is not possible for management to predict all of such factors and to assess in advance the impact of each such factor on the Company’s business or the extent to which any factor, or combination of factors, may cause actual results to differ materially from those contained in any forward-looking statements. Forward-looking information contained in this Presentation is based on the Company’s current estimates, expectations and projections, which the Company believes are reasonable as the current date.

The Company can give no assurance that these estimates, expectations and projections will prove to have been correct. Historical statements should not be taken as a representation that such trends will be replicated in the future. No statement in this Presentation is intended to be nor may be construed as a profit forces.

THE 21st CENTURY DIGITAL 'GOLD RUSH' IS UNDERWAY



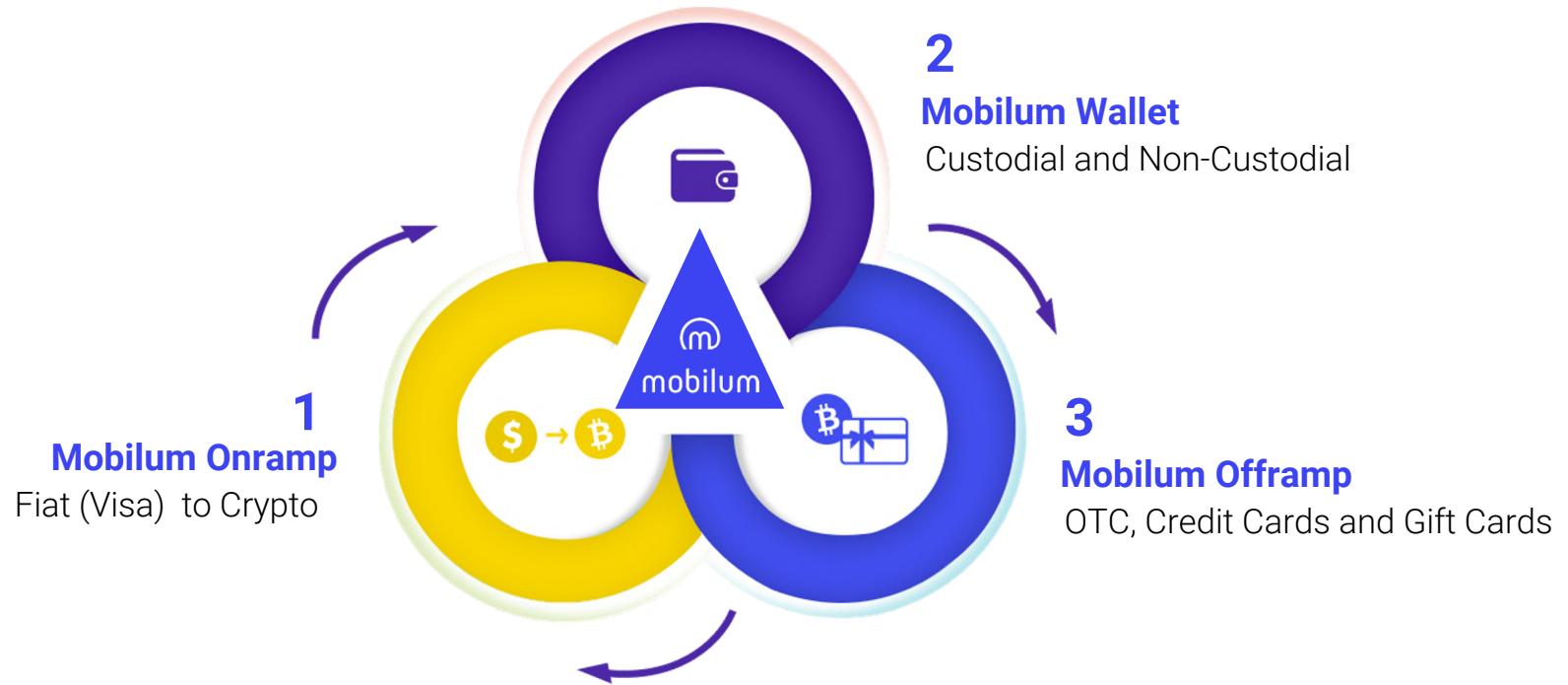
SOURCES: [CNBC >>](#) | [THE NEXGT WEB >>](#) | [GLOBAL COIN REPORT >>](#) | [THE GUARDIAN >>](#)

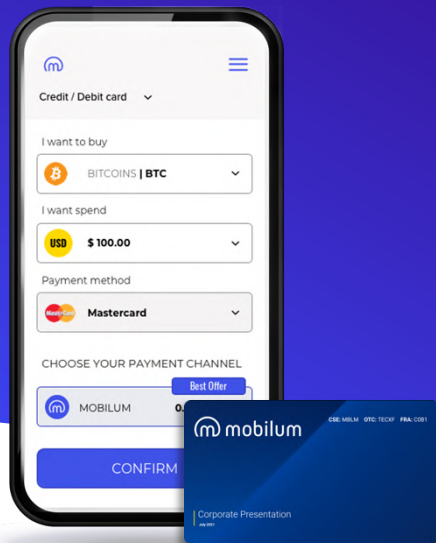
VISION

**Making traditional finance
digitally accessible through
compliant digital payment
infrastructure and digital asset
management technologies**



MOBILUM CRYPTO ECOSYSTEM

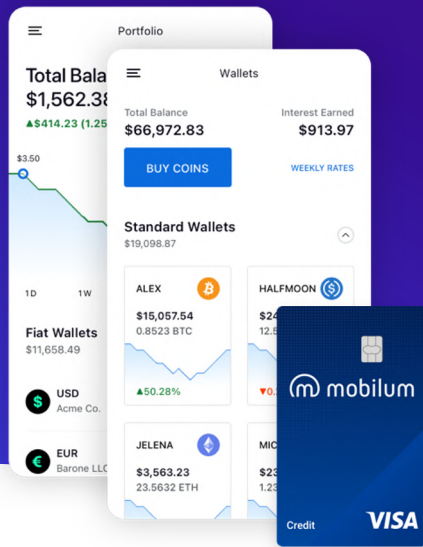




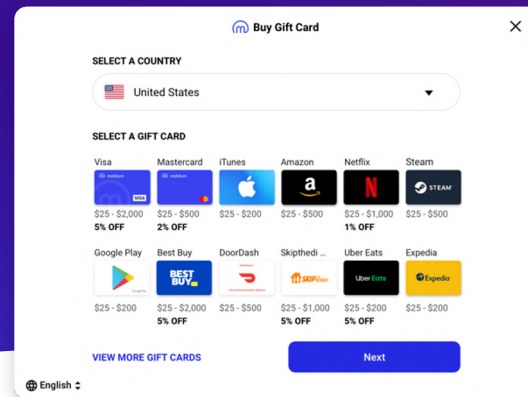
Visa/Mastercard Payment Processing



Lowest Fees.
Zero Chargebacks.



Decentralized and Centralized Fiat and Crypto Wallet including a Visa Credit Card



Crypto to Fiat Off Ramp Solution using Gift Cards, Debit and Credit Cards

MOBILUM ON-RAMP Fiat-to-Crypto Gateway Solution

Visa & Mastercard Processing  **VISA**







- 1** **Proven and tested**, working with cryptocurrency exchanges around the world
- 2** **Handle all AML & KYC** to ensure safety and security top of mind for clients
- 3** **Lowest rates** in the industry at 2.99% with zero chargebacks
- 4** **Constantly improving** with new features being added and updated to improve AI and user experience
- 5** **Currently processing** \$150,000 to \$200,000 per day

Credit/Debit Card





I Want to Spend: 1000 USD

I Want to Buy: BTC BTC

1. Payment Method

-  Visa/Mastercard
-  SEPA
-  Apple Pay
-  Google Pay

2. Choose Your Payment Channel

-  mobilum 0.02953506 BTC
-  mercuryo 0.02948904 BTC
-  simplex 0.02912355 BTC
-  banxa 0.02909035 BTC

MULTIPLE CRYPTO TO FIAT OFF-RAMP SOLUTIONS

THE COMPETITION

Bank Account



WALLET



Bank Account



Bank Account / Credit and Debit Card



WALLET



Payment Cards



Bank Account



Gift Cards

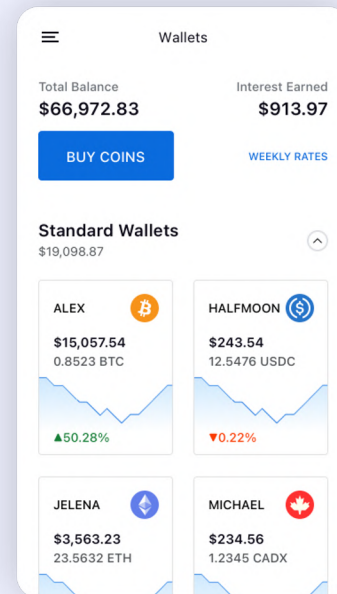
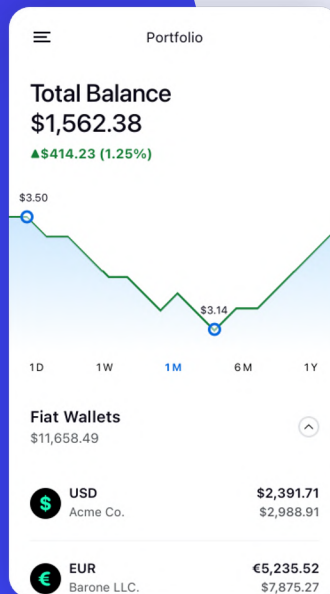


MOBILUM WALLET

DECENTRALIZED FINANCE SOLUTION

Coming
Soon

- 1 **Stake and earn high-yielding** interest rewards
- 2 **Swap multiple cryptocurrencies with lower fees** than Ethereum-based protocols but continue to have the ability to swap Ethereum-based tokens
- 3 **Farm DeFi tokens** and earn high interest yields
- 4 **Buy and sell over 237** cryptocurrencies
- 5 **On and off ramp** with credit & debit cards, EFT and gift cards



CUSTOMERS & PARTNERS



NEAR TERM: FALL 2021 ECOSYSTEM REVENUE STREAMS

CURRENT

2.99%

commission on order value

Mobilum Daily Processing Volume:

C\$100,000 to C\$250,000

in transactions for cryptocurrency exchanges

1

OFF-RAMP Solution
(visa /debit cards + gift cards)



2

DIGITAL WALLET
(highest in industry, up to xx%)



STRATEGIC PARTNERSHIP WITH CATALYX EXCHANGE



The Most Trusted Crypto Currency Exchange in Canada
Secure. Convenient. Trustworthy.



THE MOST TRUSTED CRYPTOCURRENCY EXCHANGE IN CANADA



Best Rates in Canada



40+ Altcoins



Partnership with premier US-based Blockchain trading platform Bittrex



Partnered with Invest Alberta and the Alberta Securities Commission (ASC)



World's First Canadian Stablecoin - CADx



Restricted Dealer and ATS license (in progress)



Prime Trust Custodial Services








19% owned by TechX

Catalyx.io

Full-Featured Order Book and OTC Trades

COMPETITIVE LANDSCAPE

	Symbol	Price	MCAP
	MBLM	\$0.44	\$53.8M
VOYAGER	VYGR	\$21.58	\$3.11B
	MOGO	\$8.89	\$621M
	BIGG	\$1.87	\$404M
BANX 	BNXA	\$4.15	\$185M
	acquired by NVEI (\$250M cash)		

CAP STRUCTURE



Shares Outstanding:	129,726,753
Options:	13,540,000
Warrants:	10,351,000
Fully Diluted:	<u>153,617,753</u>

Current Cash position: \$8M (zero debt)
Warrants upon exercise (\$1.00): \$10M

EXPERIENCE LEADERSHIP TEAM



PETER GREEN CEO & Chairman

25+ years building high performance team within the international ICT marketplace. Initiated and led the largest contract in TELUS history (1B, 10-year contract BC Government).



DR. JOHN HENDERSON COO

Along with a career in institutional equity sales and corporate finance at brokerages such as PI Financial and Jennings Capital, John earned a PhD related to Data Science and an MBA in Finance.



ZARA KANJI Chief Financial Officer

Zara is experienced in financial reporting compliance for venture listed companies, taxation, and general accounting.



WOJCIECH KASZYCKI CEO of Mobilum

An experienced C-level executive and business consultant with 20+ years in IT, Financial Markets, e-commerce, and Retail.



Aaron Carter CEO of Xport Digital

Aaron has worked with various Fortune 500 companies in investment banking, online brokerages market data and a prominent US equity exchange.

DIRECTORS AND ADVISORS

BOARD OF DIRECTORS



PETER GREEN CEO & Chairman

25+ years building high performance team within the international ICT marketplace. Initiated and led the largest contract in TELUS history (1B, 10-year contract BC Government).



MICHAEL DEVINE Director

20+ years of executive technology experience in sales, marketing, and operations. Founded and advised multiple startup companies, including most recently Jet Digital.



ALEEM NATHWANI Director

Sixteen years of experience working with and advising startups. Earliest team members at Nutanix (\$4B+ MCAP).



MICHAEL VOGEL Director

Founder of Netcoins, and took it public in 2018 before it was acquired by BIGG Digital Assets Inc. Michael is currently the CEO of Coinstream, which offers an easy way to buy crypto for Americans.

ADVISORY BOARD



JAE PARK Strategic Advisor

CEO of CatalyX exchange and Innofoods which generates \$230 million USD per annum and successfully launched Inno Lifecare. Innofoods is Costco's largest organic snack food supplier in the world.



DOMINIC VOGEL Strategic Advisor

Founder & Chief Strategist of CyberSC, and recent appointee to the BC Provincial Cyber Security Advisory Committee. Dominic provides strategic security leadership to tech start-ups and small/midsize businesses to proactively solve their cyber risk challenges



PLEASE CONTACT FOR MORE INFORMATION

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Thank You