



Revolutionizing Casino Gaming

Investor Presentation
June 2021

www.jackpotdigital.com
TSX-V:JJ || OTCQB:JPOTF



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JACKPOT!

digital

Uncontested in the global ETG poker market

JACKPOT!

digital

The Time is Now



Jackpot Digital

A positive disruptor in the casino business, Jackpot Digital is a leading electronic table game manufacturer and mobile gaming provider for the cruise ship industry and regulated casino industry. The Company specializes in multiplayer poker and casino gaming products, which are complemented by a robust suite of backend tools for operators to efficiently control and optimize their gaming business.

Flagship Product

The company's proprietary next-generation gaming platform, Jackpot Blitz, is essentially a digital 'smart table' which brings the social benefits of multiplayer casino games, such as poker, blackjack and baccarat, into the digital era.

Our proprietary, GLI certified software and hardware serve as a springboard to easily launch new gaming products for casinos or online.

Jackpot Blitz™



The Problem We Solve

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The Poker Problem

- Casinos need to offer poker, but dealer salaries often make it expensive to run a poker room
- Retaining talented dealers is often time-consuming and difficult
- Slow gameplay in between shuffling can limit rake revenues and profit

The Solution:

JackpotBlitz™

Jackpot Blitz™ increases poker revenues, decreases costs, and creates a stunning player experience



Reputable and Growing Client List

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PRINCESS CRUISES



Holland America Line®
SAVOR THE JOURNEY



AIDA



BARRIÈRE

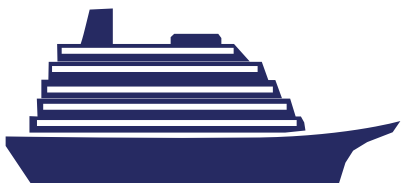


VOYAGES



A Global Market Opportunity

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160

Cruise Ship
Casinos



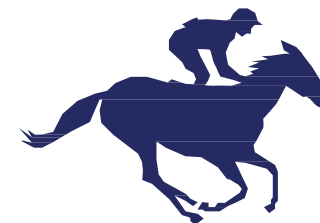
6,590

Live Poker
Tables in
Canada &
United States



5,877

Casinos
Worldwide



521

Racetracks
Worldwide

Leadership

- Jackpot is the dominant global leader in the manufacture and installation of electronic poker table games

Reputable and Growing Client List

- Jackpot's tables operate aboard several major cruise lines including Carnival Cruise Lines, Princess, Virgin Voyages and Costa Cruise Lines, with installations aboard Royal Caribbean ships coming soon

Resurgence & Expansion

- The imminent re-opening of cruise lines represents a significant revenue ramp-up for Jackpot Digital
- Jackpot's digital tables are GLI certified for onshore regulated casinos, positioning the company for explosive growth in the land-based casino marketplace worldwide
- Jackpot has only just begun to tap into the massive onshore casino market. Aggressive expansion is underway, with installations into land-based casinos happening now

Disruptive Technology

- The company offers an unrivaled player experience which includes a digital touch screen and a stunning 84-inch, 4k display table which replicates the live poker playing experience, combining the social benefits of in-person poker with the cost, efficiency and profitability benefits of digital
- Jackpot Digital's Jackpot Blitz is helping to increase poker revenues and decrease costs

Recurring Revenue

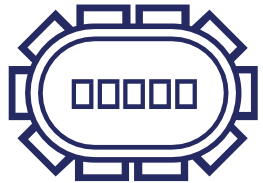
- Jackpot Digital's electronic poker tables produce recurring revenue for the company, with Jackpot Digital earning an attractive licensing royalty of the Gross Gaming Revenue from Jackpot Blitz operations

Growth from New Products

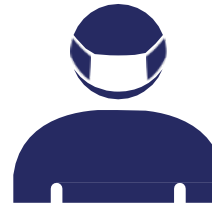
- Using the same backbone of the Jackpot Blitz poker table, Jackpot is now designing new games tailored for the enormous Asian casino market

Safety

- COVID-19 made our products more compelling for onshore casinos as there is no exchange of chips, cards or cash



Maximizes revenue per ft²



Ease of sanitation,
compared to chips or
cards



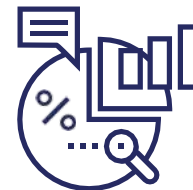
Dramatically lower
operational costs



Physical and network security
minimizes risk of money
laundering, tampering, or
theft



Stunning, stylish design



Exportable financial, user, and
gameplay



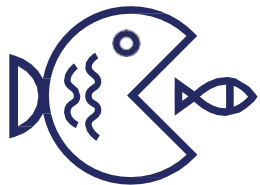
Security features
minimize risk of money
laundering, tampering,
theft



Database encryption
maximizes security for
user, financial and game
data

JackpotBlitz™ Player Benefits

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More exciting and stimulating player experience



Automated dealer eliminates dealer tips



Intuitive, fun, and easy to play



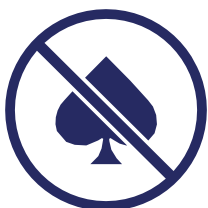
Cashless wagering system eliminates need for cash at table



Responsive to hand gestures



Voluntary self-exclusion can be set at account level to lock out players as required under VDE regulations



Fast, efficient, and error-free game play



Sanitary and socially distant gaming makes it safer from COVID-19

JackpotBlitz™ Product Overview

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- Jackpot Blitz is a fully automated, GLI certified 'smart table' which brings the social benefits of multiplayer casino games, such as poker, blackjack and baccarat, into the digital era
- More player seats and no dealer seats result in higher revenues and lower costs
- Poker, Baccarat and Blackjack only scratch the surface of our TAM (total addressable market)
- Our proprietary, GLI certified software and hardware serve as a springboard to easily launch new gaming products for casinos or online
- Jackpot's back-end platform enables user-friendly payments, player management, account funding, reporting and administration



- Jackpot Blitz™ was launched in 2017 onboard Carnival Corporation vessels
- Jackpot Blitz™ received GLI approval in November 2018 for GLI standards 12, 13, 16, 21, 24, and NIGC Class 2 Gaming Systems, enabling Jackpot to install tables in regulated land-based casinos
- Jackpot Blitz™ classified as a Class 2 Gaming Machine by the National Indian Gaming Commission (NIGC)
- Operating on the Carnival, Princess, Holland America, Virgin Voyages, and Costa Cruise Lines as well as a land-based casinos in France, Paraguay, and Canada
- New installations into casinos and cruise lines in the USA, France, and the Caribbean are ongoing



- Jackpot Blitz™ is:
 - Cleaner
 - Faster
 - More profitable
- Player seats can be locked easily to enable physical distancing with 4, 5 or 6 handed games based on a casino's physical distancing guidelines
- Cleaning is simple – a quick disinfecting wipe of the touchscreen and edge-rail between player sessions ensures no COVID-19 transmission by shared surfaces
- Plexiglass barriers between players can be easily mounted to further protect players
- COVID-19 made our products more compelling for casinos as there is no exchange of chips, cards or cash



Once Installed, Jackpot Blitz Tables Generate Recurring Revenue

Revenue Participation Lease

- Jackpot earns 20-25% of Blitz table Gross Gaming Revenues
- Lease includes hardware warranty, software and networking technical support for duration of product lease

Fixed Rate Lease

- Jackpot earns a recurring, fixed monthly licensing fee
- Lease includes hardware warranty, software and networking technical support for duration of product lease



Growth Drivers



Post-Pandemic Rebound

- Jackpot is emerging from the challenges of the pandemic with new orders and a re-start of the cruise ship and casino businesses. We are positioned to benefit from the strong economic rebound currently underway

Jackpot Blitz™ installations with regulated land-based casinos

- Jackpot Blitz™ is GLI certified (from Gaming Laboratories International), Jackpot can install its Jackpot Blitz™ tables in regulated casinos globally

Cruise Ship Clients

- Jackpot enjoys a virtual monopoly in electronic poker in cruise ship casinos, including deals with some of the largest and most recognized brands like Carnival, Virgin Voyages, and Royal Caribbean

Launch of New Games

- Clients love our product, want new ETG content
- Explosive growth opportunities in North America, Asia and worldwide



Approved and In-Process

Vendor/Manufacturer Licenses Approved

- California Gambling Control Commission
- Seminole Tribe of Florida
- Rincon Tribe of California
- Soboba Tribal Gaming Commission (California)
- Rosebud Sioux Tribe (South Dakota)
- Alcohol and Gaming Commission of Ontario (Canada)
- New Brunswick Gaming, Liquor and Security Licensing Branch (Canada)
- Ministry of the Interior (France)

Vendor/Manufacturer Licenses in Process

- US Virgin Islands
- Virginia Department of Charitable Gaming

- GLI-12: Progressive Bonuses
- GLI-13: On-Line Monitoring & Control Systems
- GLI-16: Cashless Systems
- GLI-21: Client-Sever Systems
- GLI-24: Electronic Table Game Systems
- NIGC Standards



Growth Opportunities

Jurisdiction	Number of Casinos
Arkansas	2
California	146
Connecticut	3
Delaware	3
Indiana	12
Iowa	25
Manitoba	8
Massachusetts	5
New Brunswick	6
Ohio	5
West Virginia	5
Wisconsin	22
Wyoming	4
Tribal Gaming	392
TOTAL	638

Acquired Sole Competitor

On February 10, 2021 Jackpot acquired certain assets of 52 Gaming, LLC, including hardware, software, a US Patent and licensing contracts with five Holland American cruise ships and one with P&O Cruises Australia.

Benefits of acquisition:

- Increase customer base
- Cement uncontested position in ETG poker marketplace

Announced Proposed Spin-Out of Online Gaming Assets Into New Public Company

- Legalization of online betting continues to sweep North America and the world
- Software assets and regulatory back-end already in place
- Spinco to fully leverage and monetize the Company's online assets and casino relationships

About Jackpot Digital



Share Metrics

Shares Issued & Outstanding	67,278,112
Warrants	72,927,415
Stock Options	4,983,861
Fully Diluted	145,189,388

Our Timeline

- 1999** Company founded as Las Vegas From Home Entertainment Inc. and launches TigerGaming.com
- 2006** TigerGaming sold in 2006, and Company pivots to licensing gaming software
- 2014** Company licenses mobile games software to Carnival Cruise Lines for Carnival Mobile Casino
- 2015** Company rebrands as Jackpot Digital Inc. and purchases business assets of PokerTek Inc. to enter the ETG market
- 2017** Jackpot Blitz™ launched on Carnival Cruise Lines vessels. To date, over 50 Jackpot Blitz™ tables have been installed on Carnival, Princess, Holland America, Virgin Voyages and Costa vessels
- 2018** Jackpot Blitz™ receives GLI approval for standards 12, 13, 16, 21, 24 and NIGC Class 2 standards
- 2019** Signed agreements with Royal Caribbean, Virgin Voyages, and other partners for new Jackpot Blitz™ installations

Our Management and Board

Jake H. Kalpakian - President & CEO

Mr. Kalpakian has over 30 years in managing small-cap publicly listed companies. Mr. Kalpakian has served as President and CEO of Jackpot Digital Inc. (formerly Las Vegas From Home.com Entertainment Inc.) since 1999.

Neil Spellman - CFO

Mr. Spellman has served as a director of Jackpot Digital Inc. since 2002. Mr. Spellman has spent nearly 20 years as a First Vice President with a major Wall Street firm, Smith Barney. Mr. Spellman graduated from San Diego State University, cum laude, with a B.S. degree in Finance.

Alan Artunian - Director

Mr. Artunian has served as a director of Jackpot Digital since 2017. Mr. Artunian is the Chief Executive Officer of Nice Guy Holdings, Inc., a corporate and legal consulting company serving clients in many different industries.

Gregory T. McFarlane - Director

Mr. McFarlane has served as a director of Jackpot Digital and its predecessor company since 1999. He also ran an independent advertising firm and is a published personal finance author. Mr. McFarlane graduated from the University of Toronto with a degree in mathematics.

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