



LEVEL  JUMP
HEALTHCARE CORP.

TSXV TIER 1 COMPANY
TSXV: JUMP
OTCQB: JMPHF
FSE: 75J
Q2-2021

DISCLAIMERS 免责声明

Forward -Looking Statements and Information 前瞻性声明和信息

Certain information set forth in this Presentation contains forward-looking statements or forward-looking information under applicable securities legislation that involve substantial known and unknown risks and uncertainties. These forward-looking statements or information are subject to numerous risks and uncertainties, certain of which are beyond the control of the Company. Such forward-looking statements are based on current expectations, estimates and projections about JUMP' industry, management beliefs and certain assumptions made by management. Readers are cautioned that the factors and assumptions used in the preparation of such information, although considered reasonable at the time of preparation, may prove to be imprecise or incorrect and, as such, undue reliance should not be placed on forward-looking statements or information. Forward-looking statements or information typically contain statements with words such as "anticipate", "believe", "expect", "plan", "intend", "estimate", "propose", "project", "should", "target", "will", "may", "potential" or similar words (including negative and grammatical variations) suggesting future outcomes or statements regarding an outlook. Forward-looking statements or information in this Presentation include, but are not limited to, statements or information with respect to: the Transaction (including the completion thereof); the expected synergies resulting from the Transaction; regulatory approval of the Transaction and the expected timing thereof; the anticipated performance of the Company's operations; the Company's plans to market, sell and distribute its products and technologies; the Company's business strategy and objectives, including international strategies and plans; expected demand for the Company's products and services; the duration and effects of COVID-19 and any other pandemics on the Company's workforce, business, operations and financial condition; and other expectations, beliefs, plans, objectives, assumptions, intentions or statements about future events or performance. Actual results, performance or achievements could differ materially from those expressed in, or implied by, these forward-looking statements or information and, accordingly, no assurances can be given that any of the events anticipated by the forward-looking statements or information will transpire or occur, or if any of them do, what benefits the Company will derive therefrom. In addition to other factors and assumptions which may be identified in this Presentation, assumptions have been made regarding, among other things: the anticipated benefits of the Transaction; the Company will succeed with its domestic and international expansion plans; the duration of COVID-19 and the extent of its economic and social impact; the impact of competition from other industry participants; the ability to adequately protect the Company's intellectual property and trade secrets; the general stability of the economic and political environment in which the Company operates; the timely receipt of any required regulatory approvals for the business plans of the Company; the ability of the Company to obtain qualified staff, equipment and services in a timely and cost efficient manner; the ability of the Company to close the proposed private placement offerings of securities of the Company on the terms acceptable to the Company and to obtain future financing on acceptable terms; anticipated costs of capital expenditures relating to the products and services of the Company; currency, foreign exchange and interest rates; the regulatory framework regarding taxes and regulatory matters in the jurisdictions in which the Company operates; the success that the Company will have in developing its products and services and the results from such products and services; that counterparties to material agreements will perform in a complete and timely manner; and that the Company will have sufficient capital to conduct its business plan. Readers are cautioned that the foregoing list is not exhaustive of all factors and assumptions which have been used.

Forward-looking statements or information are based on current expectations, estimates and projections that involve substantial known and unknown risks and uncertainties which are beyond the control of the Company and which could cause actual results to differ materially from those anticipated by the Company and described in the forward-looking statements or information. Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in the forward-looking statements, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. All subsequent forward-looking statements or information, whether written or oral, attributable to the Company or persons acting on its behalf are expressly qualified in their entirety by these cautionary statements. Furthermore, the forward-looking statements or information are made as at the date of this Presentation and unless required by law, the Company undertakes no obligation to update publicly any forward-looking statements, whether as a result of new information, future events, or otherwise to reflect future events or circumstances or reflect the occurrence of unanticipated events.

INTRODUCTION & OPPORTUNITY 公司介绍和机会

Leveljump Healthcare Corp. (“JUMP”)

Through our subsidiary, Canadian Teleradiology Services, Inc. (“CTS”), we are building a healthcare company focused on diagnostic imaging. We deliver our services via B2B telehealth services as well as IHF diagnostic imaging centers.

通过我们的子公司Canadian Teleradiology Services, Inc. (“CTS”), 我们正在建立一个专注于诊断成像的医疗保健公司。我们通过B2B远程医疗服务以及IHF诊断成像中心提供我们的服务。

JUMP also owns and operates Leveljump Healthcare Technologies Inc. (“LHT”) for the purpose of acquiring new, disruptive healthcare technologies. JUMP 还拥有并经营Leveljump Healthcare Technologies Inc. (“LHT”), 目的是收购新的、颠覆性的医疗保健技术。

JUMP’s focus and operations are unique to the public markets JUMP 的重点和业务在公开市场中是独一无二的。

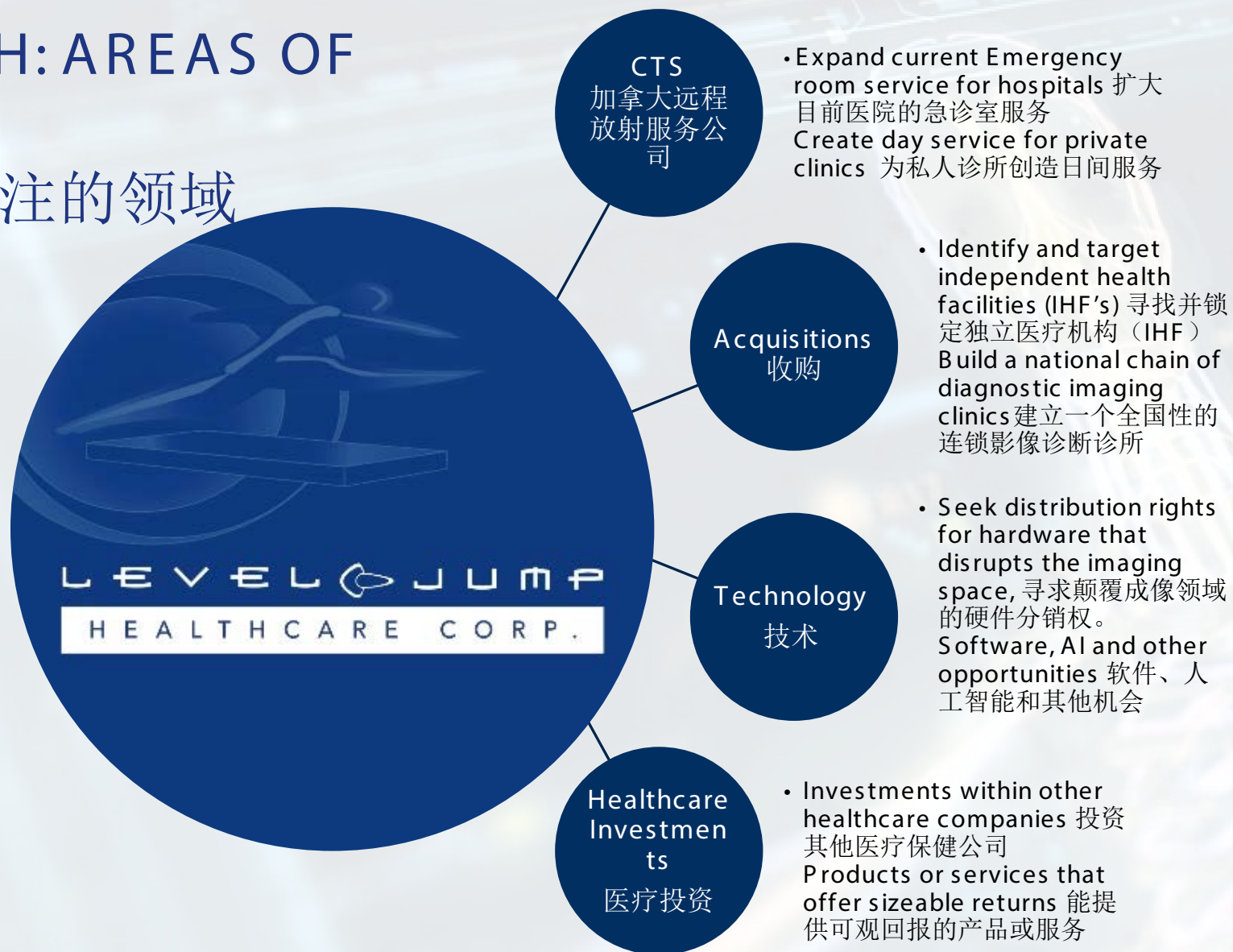
WHY DIAGNOSTIC IMAGING? 为何选择诊断成像?

In addition to diagnostic imaging being one of the most important parts of a strong healthcare system; 诊断成像是一个强大的医疗系统的最重要部分之一，除此之外

- ▶ Diagnostic imaging services are a core pillar of healthcare treatment that combined with an aging and growing population will continue to grow in market size. 诊断成像服务是医疗保健治疗的核心支柱，加上老龄化和人口增长，市场规模将继续增长。
- ▶ Revenue streams include government payments, leading to consistent flow of funds and reduced accounts receivables 收入来源包括政府付款，这样，资金流稳定和应收账款降低
- ▶ Many ailments, potential injuries, and procedures are diagnosed and/or treated with the help of diagnostic imaging. 许多疾病、潜在的伤害和手术都是在影像诊断的帮助下进行诊断和/或治疗。
- ▶ MRI, CT, US, Xray, and Mammography are some of the common diagnostic imaging tests that patients require. / MRI、CT、US、X射线和乳房X光检查是病人需要的一些常见的诊断性影像检查。

GROWTH: AREAS OF FOCUS

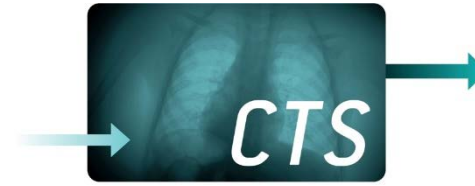
成长：专注的领域



CURRENT OPERATIONS

当前的运营

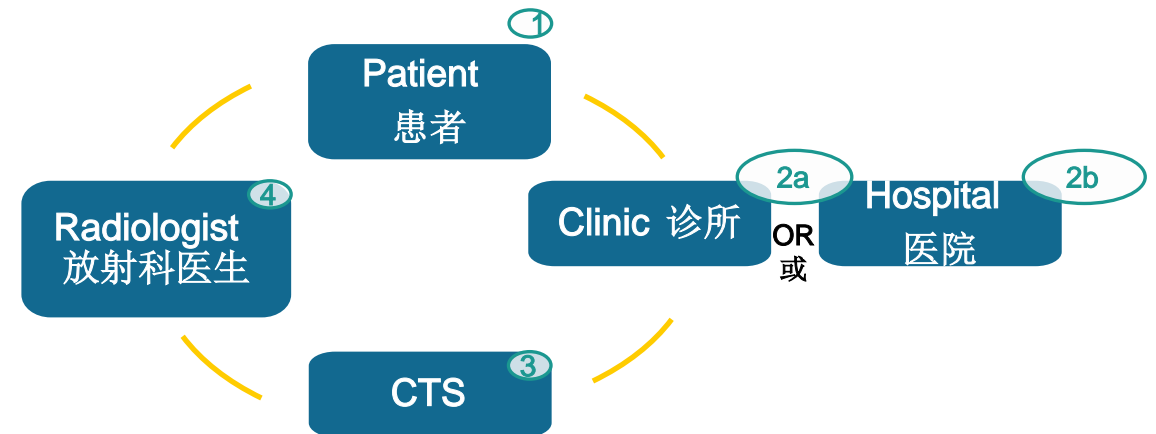
- ▶ CTS is a doctor to doctor (B2B) telehealth company with a 16+ year operating history, establishing itself as a leader in the Canadian Teleradiology space. / CTS是一家医生对医生（B2B）的远程保健公司，有16年以上的运营历史，在加拿大远程放射学领域确立了自己的领先地位。
- ▶ CTS provides Teleradiology Services to Canadian hospitals and clinics to fill the void of radiology shortages 24-7. / CTS向加拿大的医院和诊所提供远程放射学服务，全天候服务，以填补放射学短缺的空白。
- ▶ Teleradiology is the process of providing remote off-site reading of radiology scans such as CT, MRI, US and X-ray 远程放射学是提供CT、MRI、US和X射线等放射学扫描的远程、非现场读片的过程。
- ▶ Providing solutions for overworked radiology groups and emergency care, in smaller urban centers and rural communities. 在较小的城市中心和农村社区，为工作量过大的放射组和紧急护理人员提供解决方案。



CANADIAN TELERADIOLOGY SERVICES
*Effective & Efficient for a
Strong Healthy Community*

Work Flow 业务流程

- Patient arrives at clinic or hospital to take a medical scan (Xray, CT, US, MRI) 患者到达诊所或医院进行医疗扫描（X射线、CT、US、MRI）
- Clinic or hospital sends medical scan to CTS remotely 诊所或医院远程发送医疗扫描到CTS
- Radiologist logs into CTS server to view images and dictate a report 放射科医生登录CTS服务器，查看图像并口述报告
- Report is transmitted back to hospital doctors where patient is located 报告被传回给患者所在的医院医生





BUSINESS MODEL 商业模式

- ▶ Multi-year contracts with hospitals and medical clinics, featuring automatic renewals, to provide Teleradiology services 与医院和医疗诊所签订多年合同，提供远程放射学服务，自动续约
- ▶ Hospitals and medical clinics bill insurance plans (e.g. OHIP) fees per radiology scan, which varies according to the scans being conducted 医院和医疗诊所向保险计划（如OHIP）收取每次放射学扫描的费用，费用根据所进行的扫描而不同。
- ▶ Upon receipt of payment from insurance plans, which occurs on monthly basis, hospitals and medical clinics remit fees to CTS 在按月收到保险计划的付款后，医院和医疗诊所会将费用汇给CTS
- ▶ Recurring revenues, long lasting relationships 经常性的收入，长期持久的关系
- ▶ Aggressive growth strategy to dominate the marketplace 主导市场的积极增长战略

CTS can be used by any hospital or outpatient clinic, working remotely and accessed worldwide
CTS可以在任何医院或门诊部使用，可以远程工作并在全世界范围内访问。

TELERADIOLOGY SERVICES 远程放射学服务

- ▶ CTS' contracts provide services 7 days week, 365 days a year, creating a daily revenue stream /CTS的合同提供一周7天、一年365天的服务，创造日常收入来源
- ▶ CTS provides a cohesive dependable relationship between radiologist, technologist and ER doctors /CTS在放射科医生、技术人员和急诊室医生之间提供了一种有凝聚力的可靠关系
- ▶ CTS provides customized reporting workflows offering the best solutions for client hospitals / CTS提供定制的报告工作流程，为客户医院提供最佳解决方案
- ▶ CTS radiology reports are supplied via secure server and meet all regulatory requirements / CTS的放射学报告是通过安全服务器提供的，并符合所有的监管要求
- ▶ CTS services can be accessed from any healthcare facility that has an internet connection, making it ideal for global expansion. Providing services to countries in need of Canadian licensed radiologists 任何有互联网连接的医疗机构均可使用CTS的服务，这使其成为全球扩张的理想选择。向需要加拿大持牌放射医师的国家提供服务

IMAGING CENTER ACQUISITION STRATEGY

影像中心收购战略

Acquire Independent healthcare facilities.
“IHF'S”收购独立医疗机构

- Purchase independent Diagnostic Imaging Centers, creating a National player 收购独立的诊断成像中心，创建一个全国性的公司
- Consolidate a segmented industry that currently doesn't have a national or large regional presence 整合一个目前没有全国性或大型区域性公司的细分行业
- Identifying existing clinics that offer strong revenue, profitability and cash flows. 寻找能够提供强大的收入、盈利能力和现金流的现有的诊所

Identify Synergies for maximum earnings. 寻求协同效应以获得最大收益

- Find efficiencies with Radiologist reading (move to telehealth services), daily operations, software systems, buyside equipment and other areas that increase profitability 在放射科医生阅片、日常运作、软件系统、购买（转为远程医疗服务）设备和其他增加盈利的领域寻找效率
- Maximize profitability by streamlining administration 通过精简行政管理，最大限度地提高利润率
- Maximize provincial fee codes where applicable 在适用的情况下，最大限度地提高省级收费标准

National Branding. 全国性品牌建设

- National branding, building a reputation based on value and patient care 全国性的品牌建设，在价值和患者护理的基础上建立声誉
- Establish core principals for professional patient care 确立专业患者护理的核心原则
- Establish a name that referring physicians can depend on 建立一个转诊医生可以信赖的机构名字
- Think national, be involved locally to continue community roots. 着眼全国，参与地方，继续深耕社区基础
- Create an image and environment for staff that leads to success and the best in patient care. 为员工创建一个影像和环境，打造最好的患者护理并获得成功

- ▶ Medical diagnostic imaging is an \$40 billion worldwide marketplace, growing annually 全球医学诊断成像是一个\$400亿的市场，每年都在增长。
- ▶ Teleradiology can be performed from anywhere there is high speed internet 远程放射学可以在任何有高速互联网的地方进行。
- ▶ Canadian board-certified radiologists are in demand 加拿大委员会认证的放射科医生很抢手
- ▶ Leveljump can capitalize on this growing trend utilizing its current infrastructure / Leveljump 利用其现有的基础设施，抓住这一增长趋势。

GLOBAL MARKET PLACE, LIMITLESS POSSIBILITIES

全球市场，无限可能

CORPORATE GOALS 公司目标

Over the next few years, we plan to aggressively grow our company through;

在接下来的几年里，我们计划通过以下方式积极发展我们的公司

- organic growth, new customer contracts and acquisitions 有机增长、新客户合同和收购
- acquisitions that have both positive cash flow and net income 同时具有正现金流和净收入的收购项目
- expanding to other provinces and jurisdictions 扩张到其他省份和辖区
- establishment of daytime radiologist reading groups for IHF services 为IHF服务建立日间放射医师阅片小组

As well as to以及;

- Acquire diagnostic imaging centers and build a national brand, positioned for long term international growth 收购诊断成像中心并建立一个全国性的品牌，为长期的国际增长做好准备。
- growing earnings per share and return value for shareholders 增加每股收益，为股东回报价值

CORPORATE STRUCTURE 股权结构

	Amount 数量	Insider Ownership 内部人士持股	Volume Weighted Exercise Price 成交量加权行权价
Common Shares O/S (Including Management) 已 发行普通股 (包括管理层)	50,658,844		N/A
Management Shares 管理层持股		22,335,152	
Warrants 认股权证	20,186,662		\$0.35
Options 期权	4,131,112		\$0.44
Broker Warrants 经纪商认股权证	696,040		\$0.45
Common Shares Fully Diluted 完全摊薄后普通股	76,368,657		

MANAGEMENT & BOARD OF DIRECTORS 管理层与董事会



Mitch Geisler
CEO, Chairman
首席执行官、董事会主席

Mitch has been the CEO of CTS since 2010 and has overseen its operations and growth from \$850,000 in gross revenues to approximately \$5.4 million in gross revenues. Mitch is a seasoned entrepreneur in multiple sectors including, healthcare, mining and hospitality. Mitch has built companies from the ground up and has extensive experience in operations management and oversight. He has experience implementing policies and procedures, directing marketing and growth strategies, and providing initiatives for long term corporate success. Mitch is a graduate of York University where he earned a Bachelor of Art degree in History.

Mitch自2010年以来一直担任CTS的首席执行官，负责其运营和发展，期间公司总收入从\$85万增长到大约\$540万，是一位经验丰富的企业家，涉足多个领域，包括医疗保健、矿业和酒店业，曾从头开始建立公司，在运营管理和监督方面有丰富的经验，还在实施政策和程序、指导营销和增长战略、为企业的长期成功提供规划方面经验丰富。他毕业于约克大学，在那里他获得了历史学的文学学士学位。



ROB LANDAU
CFO, Director
首席财务官、董事

Rob has been working as a consultant to CTS since 2009 and became its CFO in 2019. He has advised on its operational growth and accounting matters. Rob has many years of experience with corporate finance and structuring, corporate accounting and auditing as well as working with start-up companies. Rob has a great ability to think outside the box to assist in problem solving, securing funding and creating structured corporate vision and focus. Rob has a Bachelor of Commerce degree from the University of Toronto specializing in Actuarial Science and Corporate Finance.

Rob自2009年以来一直担任CTS的顾问，并在2019年成为其首席财务官，曾为其运营增长和会计事务提供建议，在公司财务和结构、公司会计和审计以及与初创公司合作方面有多年的经验，有很强的能力，能够跳出固有思维框架，协助解决问题，获得资金，创造结构化的企业愿景和重点。Rob拥有多伦多大学的商学学士学位，专攻精算学和公司财务。

BOARD CONTINUED 董事

SANDRA J. HALL
Director 董事



Sandra Hall has provided financial, administrative and executive services to numerous publicly traded companies independently since 1996 ranging from President of EnerNorth Industries Inc., an American Stock Exchange listed company, to secretary and director of TSX-V Canadian Capital Pool companies Good2Go Corp and Good2Go2 Corp. As such, Ms. Hall has extensive practice in corporate secretarial, financial administration, and regulatory and investor communications for public and private companies. Throughout her career, Ms. Hall has also held various directorships and executive positions in reporting issuers including: Corporate Secretary and Comptroller of Novicius Corp., President, of EnerNorth Industries Inc, Secretary, Comptroller and Director of API Technologies Corp., Director of TNK Resources, Special Committee Member and a Director of Quarry Oil & Gas Ltd, and a director of Rally Energy Corp. Ms. Hall has a comprehensive understanding of financial statements, accounting practices, audit committee responsibilities and reporting requirements in Canada and the United States. 自1996年以来, Sandra Hall为多家上市公司独立提供财务、行政和管理服务, 包括担任美国证券交易所上市公司EnerNorth Industries Inc.的总裁, 以及多交所创业板加拿大资本池公司Good2Go Corp和Good2Go2 Corp的秘书和董事, 因此在上市和私营公司的公司秘书、财务管理以及监管和投资者沟通方面拥有广泛的实践经验, 曾在多家公司担任董事和高管职务, 包括Novicius Corp.的公司秘书和审计官、EnerNorth Industries Inc总裁、API Technologies Corp.秘书、审计官和董事、TNK Resources董事、Quarry Oil & Gas Ltd特别委员会委员和董事、Rally Energy Corp.董事。Hall女士对加拿大和美国的财务报表、会计实务、审计委员会的责任和报告要求有全面的了解。

JEFF STEVENS
Director 董事



Jeff is the CEO of Psyched Wellness, a Canadian-based health supplement company focused on the distribution of functional mushroom and associated consumer packaged goods. He is a seasoned capital markets and deal structuring professional, who has taken several companies public including Datametrex AI Limited, Graph Blockchain, New Wave Esports, and Psyched Wellness via reverse takeovers on various Canadian stock exchanges and has advised on numerous M&A opportunities. He has held both senior officer and director roles with public companies including: Co-Founder, President and COO of Datametrex AI Limited, Interim CEO of Graph Blockchain, Director of New Wave Esports and Director of Global UAV Technologies.

Jeff是Psyched Wellness的首席执行官, 这是一家总部设在加拿大的保健品公司, 专注于分销功能性蘑菇和相关的包装消费品。他是一位经验丰富的资本市场和交易结构的专业人士, 已经通过反向收购使多家公司在加拿大各证券交易所上市, 包括Datametrex AI Limited、Graph Blockchain、New Wave Esports和Psyched Wellness, 并为许多并购机会提供咨询服务, 曾在多家上市公司担任高官和董事职务, 包括Datametrex AI Limited的联合创始人、总裁和首席运营官, Graph Blockchain的临时首席执行官, New Wave Esports的董事和Global UAV Technologies的董事。

ADVISORY BOARD 顾问委员会



GARY PRIHAR
Advisor 顾问

Mr. Prihar Brings Extensive Health Care Experience to Spearhead Advanced Training in Outreach, Telemedicine, and Expansive Growth Strategies. Bringing comprehensive and advanced industry knowledge to the organization, with the critical lens of CPA and CA designations, Mr. Prihar's experience empowers management with an intimate understanding of the dynamics that create a platform for highly successful interactions between provider and recipient. Prior to being appointed to the advisory board, Gary Prihar's track record shows a legacy of commitment to strategic growth, with hallmarks of industry leadership and collaboration, including the President and Co-Founder of Move Health & Wellness.

Prihar先生带来了丰富的医疗保健经验，带领大家进行外展服务、远程医疗和广泛的增长战略方面的高级培训，为公司带来了全面和先进的行业知识，并拥有注册会计师资格。他的经验使管理层对创造一个提供者和接受者之间非常成功互动平台的动能有了深入的了解。Gary的成功履历表明，在被任命为顾问委员会成员之前，他致力于战略增长，具有行业领导和合作的履历，包括担任Move Health & Wellness的总裁和联合创始人。



LOWELL KAMIN
Advisor 顾问

Lowell has over 25 years of Capital Markets experience at Canadian and Global Investment Banks. Lowell has completed equity and debt financings for a broad range of public and private Canadian & U.S. companies. Lowell worked in Institutional Equity Sales at Scotia Capital & Bank of America Merrill Lynch in Toronto and New York. Prior to that, Lowell was an Investment Advisor at Scotia McLeod in Toronto where he helped start what is now Private Client Wealth Management. Lowell is Experienced at Securities Analysis, Asset Management, Investment Banking, Raising Capital, Leadership & has a unique understanding of Capital Markets, Small to Medium Enterprises & Real Estate both public and private. Lowell's Private Market Real Estate knowledge comes from growing up in his family's real estate business which included owning Mostport Park from 1966 to 1998.

Lowell在加拿大和全球投资银行拥有超过25年的资本市场经验，已经为加拿大和美国的众多上市和私营公司完成了股权和债务融资，曾在多伦多和纽约的丰业银行和美国银行美林证券从事机构股票销售，在此之前是多伦多Scotia McLeod的投资顾问，在那里他帮助创办了现在的私人客户财富管理公司。Lowell在证券分析、资产管理、投资银行、筹集资金、领导力方面经验丰富，对资本市场、中小型企业及公共及私人房地产有独特的理解。Lowell的私人市场房地产知识来自于他在家族房地产业务中的成长，包括从1966年到1998年拥有Mostport Park。



CONTACT INFORMATION 联系信息

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