



HEMPSANA

Hempsana Inc

May 2021 / 2021年5月



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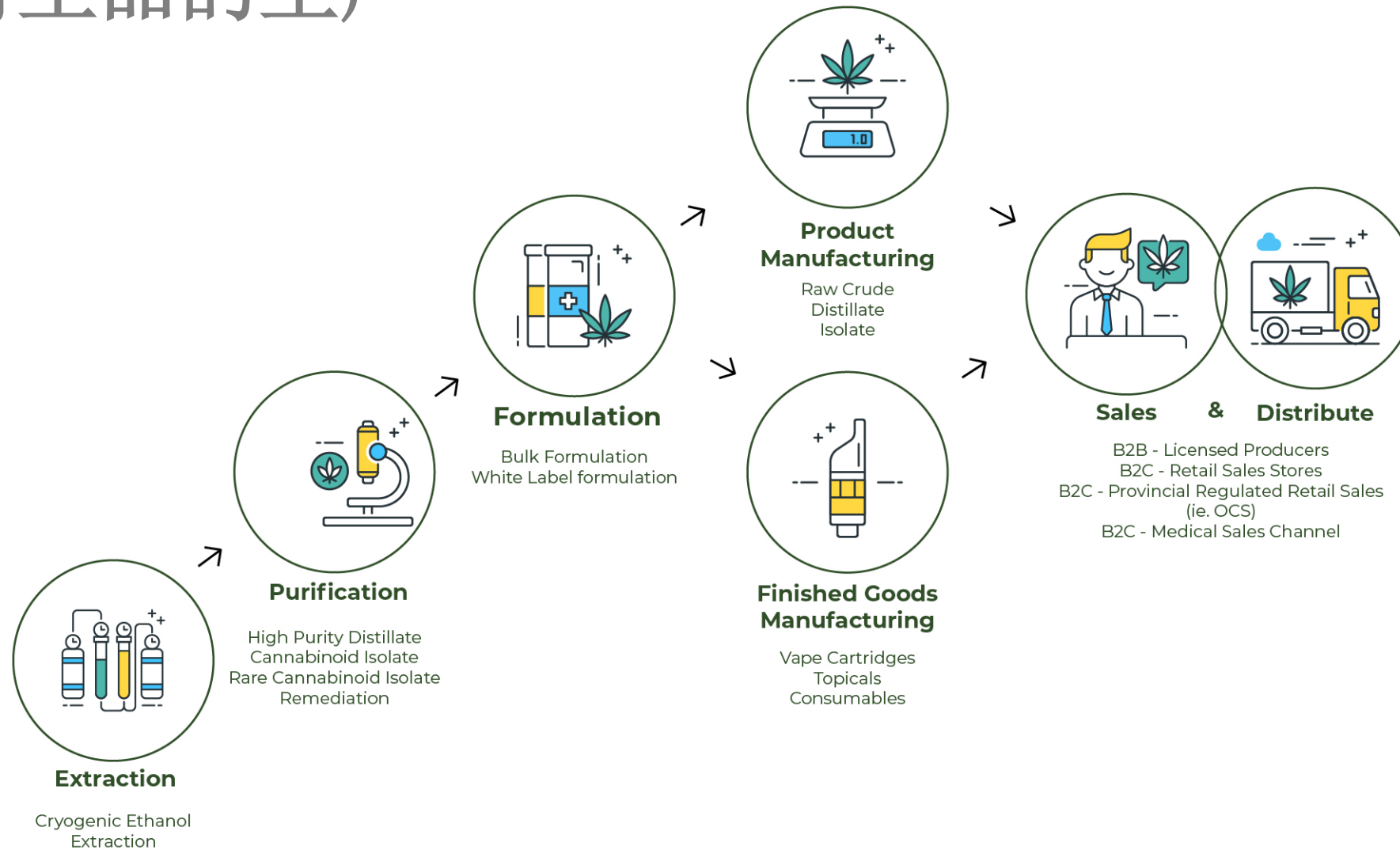
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# Cannabis Derivative Production

## 大麻衍生品的生产



# Cannabis Derivative Production 大麻衍生品的生产

Crude Extraction 粗提



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# Cannabis Derivative Production 大麻衍生品的生产

Crude Extraction 粗提

Distillate & Isolate

蒸馏和分离



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# Cannabis Derivative Production 大麻衍生品的生产

Crude Extraction 粗提

Distillate & Isolate 蒸馏和分离

Custom Formulation  
定制制剂



# As-A-Service Offerings

## 服务类型



# Service Offerings 服务类型

Extraction-As-A Service  
提取服务



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# Service Offerings 服务类型

Extraction-As-A Service 提取服务  
Post-Processing-As-A Service  
后加工服务



# Service Offerings 服务类型

Extraction-As-A Service

提取服务

Post-Processing-As-A Service

后加工服务

Formulation-As-A Service

制剂服务



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# Product Offerings

## 产品类型



# Product Offerings

## 产品类型



Topicals  
外用



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# Product Offerings 产品类型



Topicals 外用  
Tinctures 酊剂



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# Product Offerings

## 产品类型



Topicals外用  
Tinctures酊剂  
Vape Pens  
电子烟



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# Product Offerings

## 产品类型



Topicals 外用  
Tinctures 酊剂  
Vape Pens 电子烟  
Edibles 食品



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# State of the Union 总体介绍



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# State of the Union 总体介绍

+120%

Retail Sales Growth in 2020 (Canada)  
2020年零售额增长（加拿大）



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# State of the Union 总体介绍

+120%

Retail Sales Growth in 2020 (Canada)  
2020 年零售额增长 (加拿大)

\$3B

2020 CAD Cannabis Market  
2020 年加拿大大麻市场\$30亿



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# State of the Union 总体介绍

+120%

Retail Sales Growth in 2020 (Canada)  
2020 年零售额增长 (加拿大)

\$3B

2020 CAD Cannabis Market  
2020 年加拿大大麻市场\$30亿

\$21B

2020 Global Cannabis Market  
2020 年全球大麻市场\$210亿





# Future Cannabis Trends 未来大麻趋势

↑ Growth in Cannabis Industry 大麻行业的增长

↑ Commoditization of Cannabis 大麻商品化

↑ Growth in Extract-Based Cannabis  
以提取物为基础的大麻的增长



# Future Cannabis Trends 未来大麻趋势

+170%

Extract-Based Product Growth in 2020  
2020 年基于提取物的产品增长



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# Future Cannabis Trends 未来大麻趋势

+170%

Cannabis Extract Growth in 2020  
2020年基于提取物的产品增长

\$10B

2024 CAD Cannabis Market  
2024年加拿大大麻市场\$100亿



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# Future Cannabis Trends 未来大麻趋势

+170%

Cannabis Extract Growth in 2020  
2020年基于提取物的产品增长

\$10B

2024 CAD Cannabis Market  
2024年加拿大大麻市场\$100亿

\$47B

2024 Global Cannabis Market  
2024年全球大麻市场\$470亿





# Product Availability 产品可及性



ONTARIO  
CANNABIS  
STORE

1065

Products on OCS.ca  
在OCS.ca上的产品

341

Brands on OCS.ca  
在OCS.ca上的产品品牌



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# The Problem 问题



ONTARIO  
CANNABIS  
STORE



Cannabis 3.0 Products  
on OCS

在OCS上大麻3.0产品



# The Problem 问题

3 < 0.3%

Cannabis 3.0 SKUs  
on OCS  
在OCS上大麻3.0库存单位

Cannabis 3.0 Products  
on OCS  
在OCS上大麻3.0产品





# The Problem 问题

3 < 0.3%

Cannabis 3.0 SKUs  
on OCS  
在OCS上大麻3.0库存单位

Cannabis 3.0 Products  
on OCS  
在OCS上大麻3.0产品



The Opportunity 机会

Cannabis 3.0 Products

大麻3.0产品



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# The Solution 解决方案

↑ 20+ ↑ 2%

Rare Cannabinoid SKUs  
by Hempsana on OCS.ca  
在OCS.ca上Hempsana提  
供的少见大麻素库存单位

Hempsana Products on OCS  
在OCS上Hempsana的产品







# The Solution 解决方案

↑ 20+ ↑ 2%

Rare Cannabinoid SKUs  
by Hempsana on OCS.ca  
在OCS.ca上Hempsana提  
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Hempsana Products on OCS  
在OCS上Hempsana的产品





The Solution 解决方案

Be First to Market  
率先进入市场



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# Global Strategy 全球战略

Canada  
Distillate & Isolate  
Topicals  
Tinctures  
Vape Pens

Mexico  
Topicals  
Tinctures  
Vape Pens

Peru  
Topicals  
Tinctures  
Vape Pens

UK  
Topicals  
Tinctures  
Vape Pens

Spain  
Topicals  
Tinctures  
Vape Pens

Germany  
Distillate & Isolate

Switzerland  
Topicals  
Tinctures  
Vape Pens

Austria  
Topicals  
Tinctures  
Vape Pens





# World-Class Visionaries 世界一流的远见者



**Randy Ko**

Co-founder, CEO & President  
联合创始人、首席执行官兼总裁



**Sohil Mana**

Co-founder, Chief Quality Officer  
联合创始人、首席质量官



**David Chan**

Chief Financial Officer  
首席财务官



**Adam Potts**

Head of Sales & Business  
Development 销售和业务发展主管



**Doug Sommerville**

Director 董事



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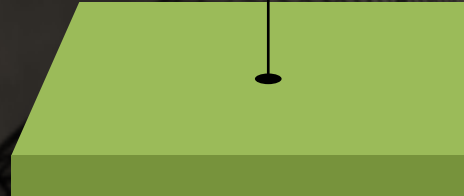


# Corporate Milestones 公司里程碑



November 2018 / 2018年11月

Purchased land and building for future processing and manufacturing facility in Goderich, Canada 在加拿大戈德里奇购买了土地和建筑，用于未来的加工和制造设施。



January 2019 / 2019年1月

Submitted Standard Processing License Application to Health Canada 向加拿大卫生部提交了标准加工许可证申请

August 2019 / 2019年8月

Received Industrial Hemp License from Health Canada 获得加拿大卫生部颁发的工业大麻许可证



March 2020 / 2020年3月

LOI with Hemp Origin, Ontario based hemp supplier, for long term supply 与安大略省的工业麻供应商Hemp Origin签订长期供应意向书

May 2020 / 2020年5月

Received Health Canada Cannabis Processing License 获得了加拿大卫生部的大麻加工许可证

September 2020 / 2020年9月

Signed Extraction-As-A-Service contract with a Licensed Producer 与特许生产商签订了提取服务合同

October 2020 / 2020年10月

Signed MOU with CB Supply Chain Inc. for supply and extraction. 与CB Supply Chain Inc. 签署了关于供应和提取的谅解备忘录。

December 2020 / 2020年12月

Begins commercial production of cannabis derivatives 开始商业化生产大麻衍生品



January 2021 / 2021年1月

Signed LOI with Canbud Corps. providing access to medical patient sales channel 与Canbud Corps 签署了意向书，提供了进入医疗患者销售渠道的机会。

November 2020 / 2020年11月

Signed LOI with sales and distribution company for sales of cannabis 2.0 products 与销售和分销公司签署了销售大麻2.0产品的意向书

April 2021 / 2021年4月

Announced Business Combination Agreement with Stralak Resources as part of go-public initiative. 宣布与Stralak Resources 的业务合并协议，作为上市计划的一部分。

May 2021 / 2021年5月

Begin production on EaaS Agreement for 27,000 KG of hemp biomass 根据提取服务协议开始生产27,000公斤工业麻生物质。



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Thank You. 谢谢

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Twitter: [@HempsanaCBD](https://twitter.com/HempsanaCBD)