



PEAK FINTECH™ GROUP

CSE: PKK | OTCQX: PKKFF

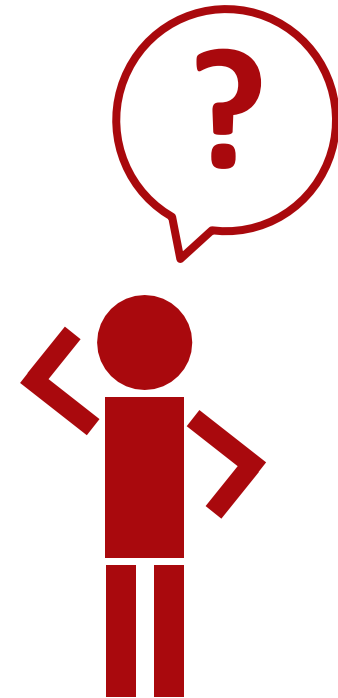
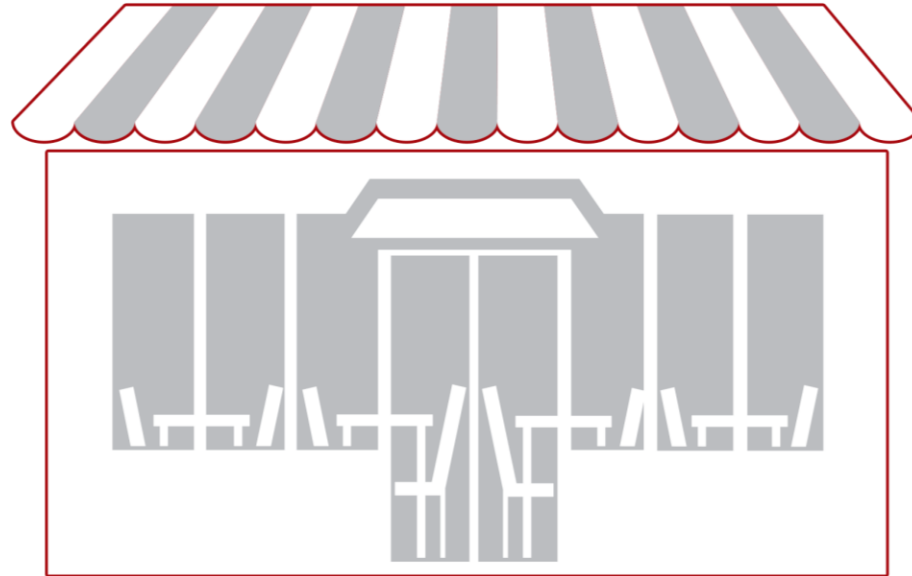
July 2021 Overview

FORWARD-LOOKING STATEMENTS

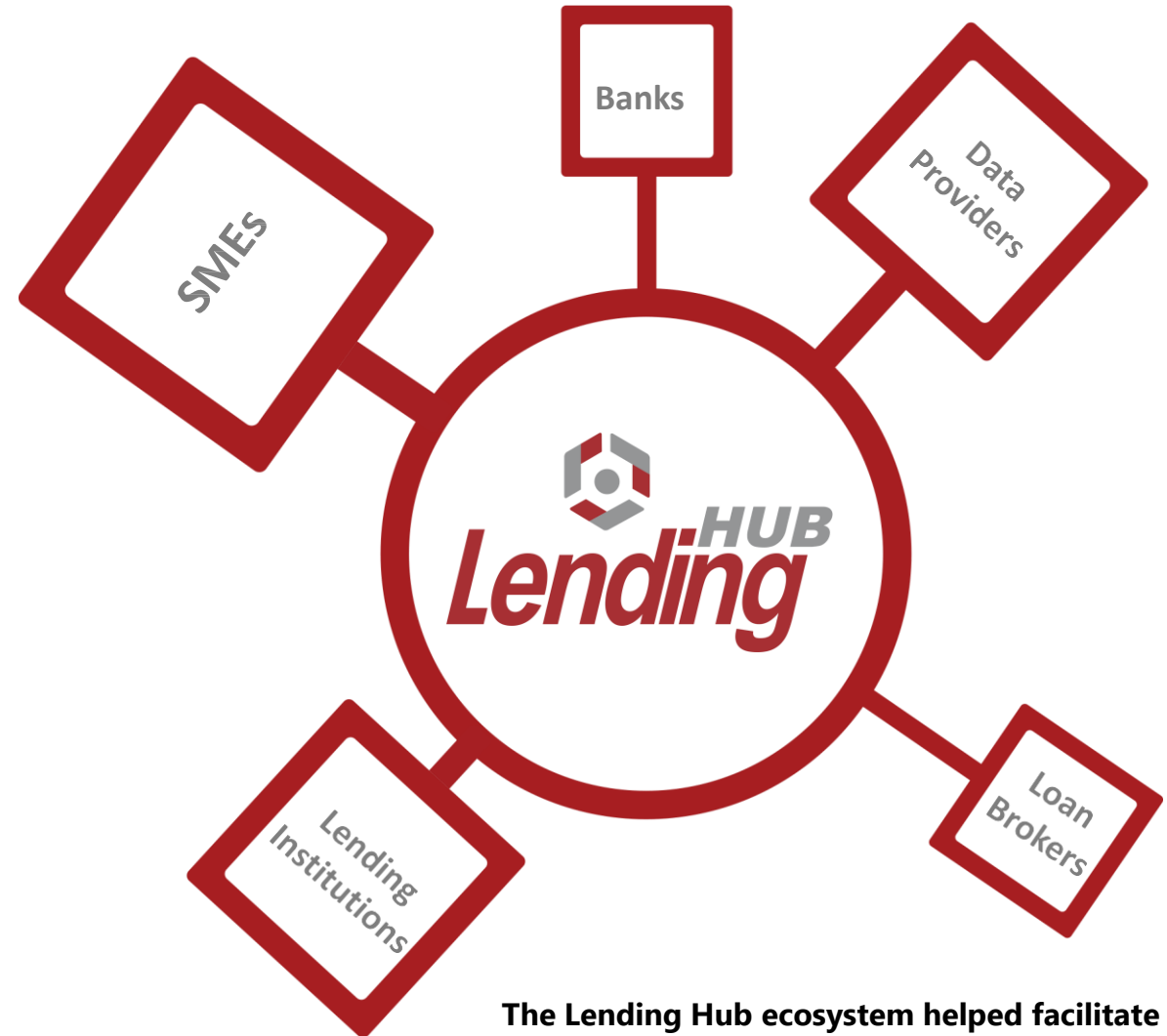
Apart from historical data, this document may contain information and statements concerning the future results of Peak Fintech Group (the “Corporation”, the “Peak Group” or “Peak”) which should be considered as prospective and forward-looking. These statements, when utilized, reflect the current vision of the Corporation concerning future events; they are based on information currently available to the Corporation and on assumptions which are considered reasonable. These prospective statements are subject to risks, uncertainties and other factors likely to influence the results, performance and achievements of the Corporation such that they could differ substantially from the results, performance and achievements prospective statements of this nature might imply.

The Corporation is in no way obliged nor does it intend to update or revise these prospective statements on the basis of new information, future events, etc.

- Over 100M* small businesses in China have had a hard time getting access to credit within the past three years
- Blindly knocking on bank doors often leads to rejection and frustration



- Access to all data on small business that would be required by any lender to qualify the business for credit
 - Accounting software
 - Bank statements
 - Government
 - Other
- Specific lending criteria for each member lending institution
 - Sales
 - Cash conversion cycle
 - Interest coverage ratio'
 - ...any other criteria
- Bring together and match small businesses and lending institutions based on AI, analytics and lending criteria
- Free to join Hub and only pay per transaction



The Lending Hub ecosystem helped facilitate approximately CAD\$2.24B worth of transactions since 2018, with approximately 31 000 SMEs in the ecosystem

SME Value Proposition

- Free to sign up
- No shopping around, we bring lenders to you
- Significantly increase chances of getting funded
- Pre-qualify for credit to be accessed any time
- Several options from variety of lenders

Bank and Lending Institution Value Proposition

- No need to search, we bring ideal clients to you
- Instantly qualify clients based on specific lending criteria
- Minimize lending risk
- Save time and money
- Grow loan portfolio

Loan Brokers Value Proposition

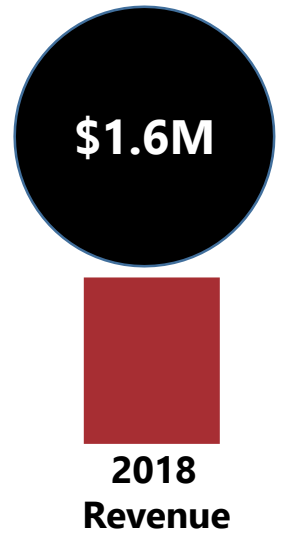
- Minimize wasted leads
- Spend less time gathering data and building files
- Increase commissions



2018: Proof of Concept

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- Lending platform launched in Wuxi
- Over 2,500 transactions
- Less than 2% loan defaults
- \$1.6M in revenue



2019: Established Service Demand

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- Buy-in from banks and local lending institutions
- Expansion to cities of Jiangyin and Xi'An (in 3 cities by end of 2019)
- Strong service demand
- \$11.7M in revenue



\$11.7M



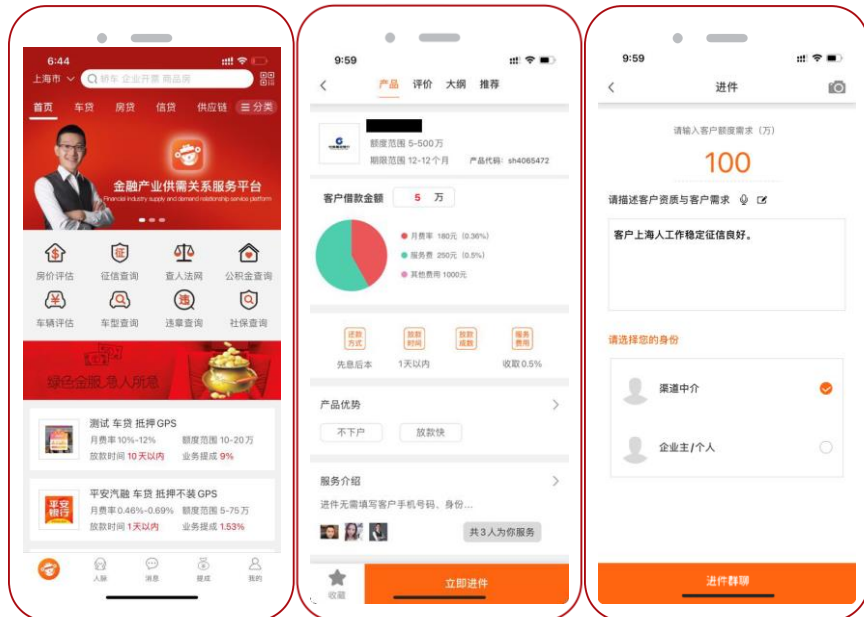
**2019
Revenue**

2020: Growth and Service Expansion

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- Acquisition of Jinxiaoer loan brokerage platform
- Over 40K loan sales reps
- 2,700 loan brokerage companies
- 31 cities across China
- Recorded revenue of \$42.7 M

\$42.7 M



2020
Revenue

- Integration of **Jinxiaoer**, a loan brokerage company, to Lending Hub (April 2020).

-
- **1st distributor: Beijing Dianjing Company Ltd.**, a consumer electronics product distributor.
 - Launched the program with its +60,000 online retail clients.
 - Exclusive distribution rights to ~200,000 Petro-China convenience stores and also online retail giant JD.com.

-
- **2nd distributor: Beijing Jingying Corporate Management Ltd.** brings Peak's Cubeler Lending Hub financing solution to BJM and its +250,000 retail clients.

- China UnionPay subsidiary, **Rongbang Technology Ltd.** ("Rongbang"), a payment processing company.

- Processes payments, settles transactions and transfers funds between lending institutions, banks and the businesses that are part of the Lending Hub ecosystem.

-
- **Gruppo Coin** ("Coin"), Italy's largest department store chain, empowers social media influencers to sell their products.
 - Influencers are using popular social media platforms.
 - The Hub provides short-term loans to Coin's social-media-influencers.



Peak adds digital currency and electronic payment features to both Gold River & Cubeler Hub platforms.

- **3rd distributor: Xiamen Guangzhui Ltd.**, a beverage distributor that owns distribution rights to several popular beverages in China.
- Exclusive rights for Red Bull energy drinks at PetroChina convenience stores in Guizhou province.

-
- The launch of a new Cubeler Lending Hub financing program for **JD.com** product suppliers that will allow them to receive cash advances on product orders they get from JD.

- Peak signs up with **Qiyuesuo**, China's leading digital document signing service provider, that will allow members of its Lending Hub ecosystem to digitally sign legally binding agreements with one another.

-
- Strategic partnership agreement with **ShopEx**, who provides a complete suite of solutions and related services to help entrepreneurs & retailers easily create, manage and market stores on China's top e-commerce marketplaces like (to name a few):

1. TAOBAO: <https://www.taobao.com>
2. TMALL: <https://www.tmall.com>
3. JD.COM: <https://www.jd.com>
4. PINDUODUO: <http://yangkeduo.com>
5. TIK TOK: <https://www.douyin.com>



PKK acquires banking AI software company Zhongke Software Intelligence Ltd. ("Zhongke"). Zhongke develops analytics and AI software used by banks and financial institutions.

- City-wide Financial Centers powered by Lending Hub
 - Replicate Jiangyin model to other cities
- Industry-specific solutions
 - Replicate supply-chain model to industries such as trucking and vehicle dealerships
- E-Commerce portals
 - Expanding ecosystem to online merchants in partnership with China's largest e-commerce portals
- Other markets
 - Possible service expansion beyond China



- Peer companies in Fintech space trading at 10 to 15 times revenue
- Listed in Canada on Canadian Securities Exchange under ticker “**PKK**”
- Listed in the US on OTCQX under ticker “**PKKFF**”
- Looking to up-list on TSX and NASDAQ and list on the Hong Kong Exchange by the end of 2021

Capitalization Table

Shares Outstanding:	160,960,341
Warrants:	30,121,036
Options:	9,318,500
Fully Diluted:	200,399,877
Stock Price:	CAD\$ 2.46
Basic Market Cap:	CAD\$ 395,962,439
Fully Diluted Market cap:	CAD\$ 492,983,697

(Data as of July 16, 2021)

Some Chinese Commercial Lending Stats

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OTCQX: PKKFF



Number of SMEs as of
December 2018

- China Association for Small &
Medium Commercial Enterprises -



Total value of commercial
loans made in 2018 (in CAD\$)

- Statistics and Analysis Dept. of the
People's Bank of China -



Number of non-bank lenders
as of Dec. 2018

- Statistics and Analysis Dept. of the
People's Bank of China -



Average time it takes to
process and make decision
on a loan application

- Statistics and Analysis Dept. of the
People's Bank of China -



Number of micro enterprises*
as of Dec. 2018

- China Association for Small & Medium
Commercial Enterprises -



Number of chartered banks
as of Dec. 2018

- China Banking and Insurance
Regulatory Commission -



Percentage of total 2018
commercial loans made to
SMEs and micro enterprises

- Statistics and Analysis Dept. of the
People's Bank of China -

* According to Wikipedia, a micro enterprise is a business with 9 or fewer employees

- Retailer, Wholesaler and Distributor

2019 Aggregate Data on Retailer, Wholesaler & Distributor in China

Legal entities in wholesale and retail trade	242544
Wholesale and retail purchase	70.95 T rmb
Wholesale and retail merchandise sale	78.25 T rmb
Total Retail Sales of Consumer Goods in Society	40.80 T rmb
Total Retail Sales of Consumer Goods in Society (in 2020)	39.20 T rmb

- Retailer, Wholesaler and Distributor x Our Projects & Programs
 - **Distributor & Retailer Financing Program**
 - Partnership with
 - ShopEx
 - Beijing Jingying Corporate Management Ltd.
 - Xiamen Guangzhui Ltd.
 - Beijing Dianjing Company Ltd.
 - Dajinpengli
 - Bianlifeng
 - **JD Financing Program**
 - **Social Media Influencers Financing Program**

■ Supply Chain

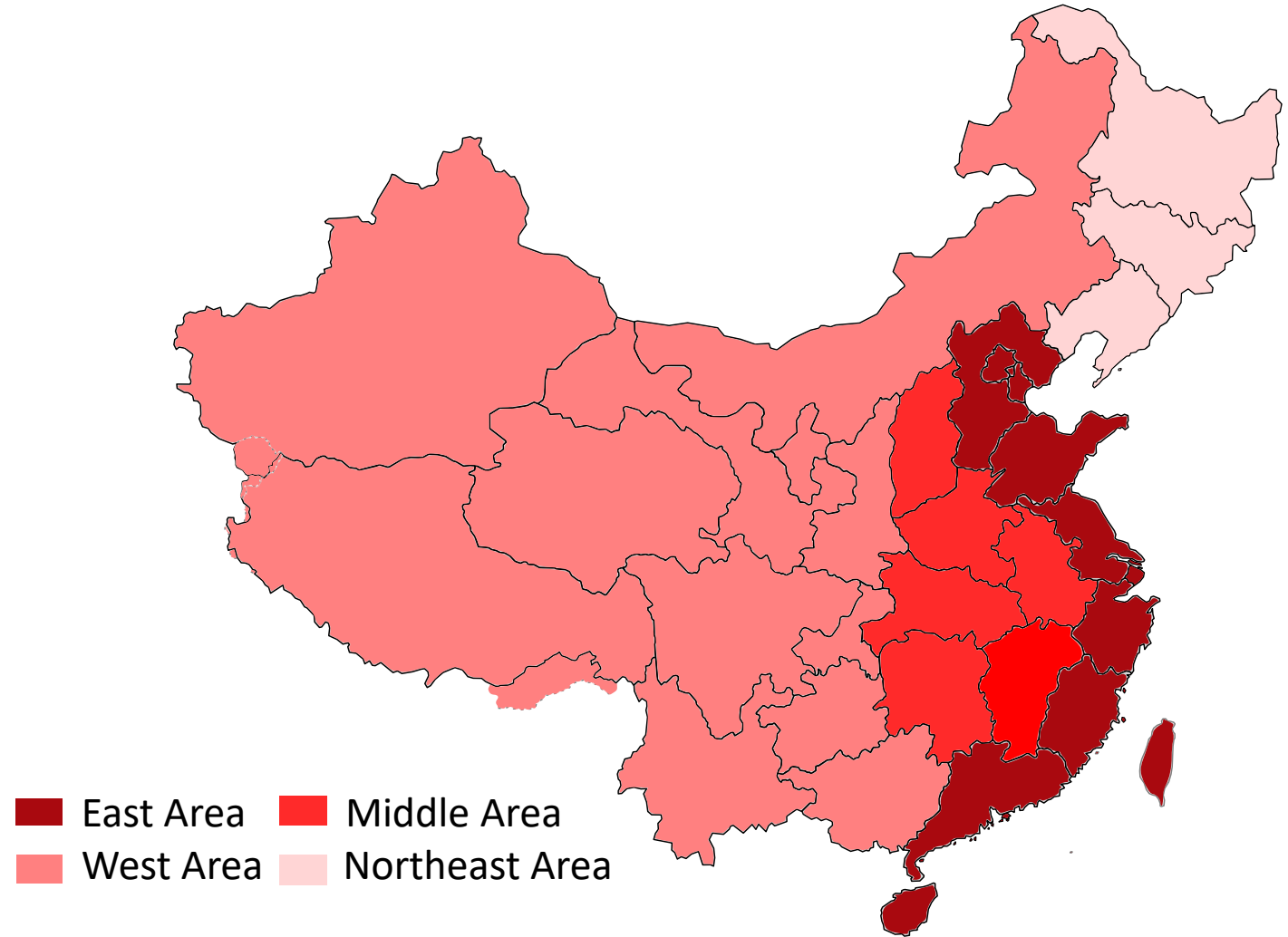
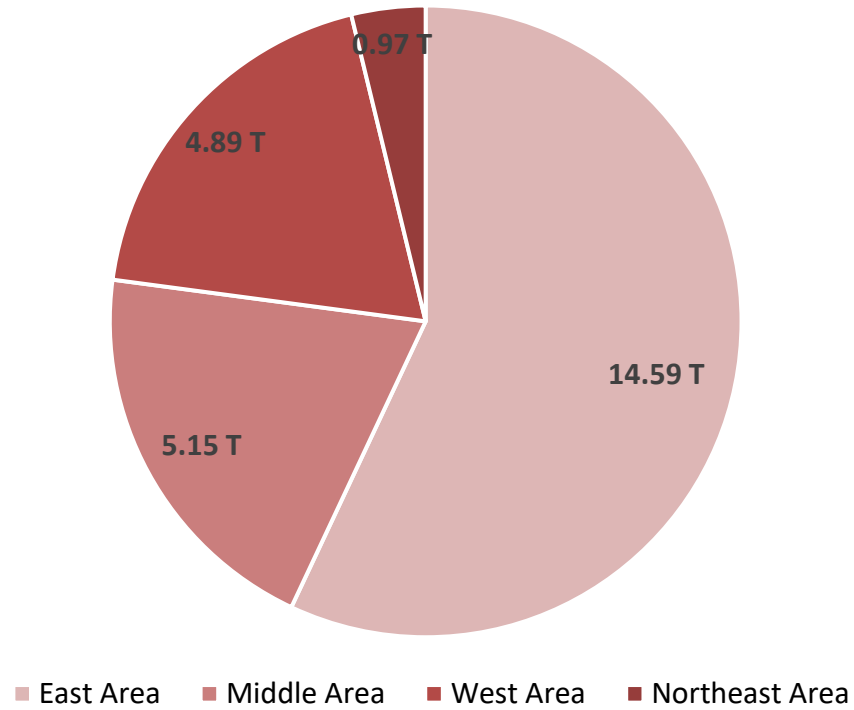
Average May 2020 – May 2021 Supply Chain Index in China

	Manufacturing Industry (%)		Nonmanufacturing Industry (%)
PMI	51.26	PMI	54.75
Production Index	53.51	New Orders Index	52.15
New Orders Index	52.29	In-hand Order Index	44.93
Finished Goods Inventory Index	47.00	Inventory Index	47.79
Purchasing Volume Index	52.35	Practitioners' Index	48.71
Raw Material Inventory Index	48.07	Supplier Delivery Time Index	51.53
Practitioners' Index	49.25	Business Activity Expectations Index	61.92
Supplier Delivery Time Index	49.70	Construction Business Activity Index	58.90
Expected Index of Production and Business Activities	58.60	Services Business Activity Index	53.16
Composite Output PMI: 54.24			

- Supply Chain x Our Projects & Programs
 - Developed Supply Chain Network in the Yangtze Delta, the most developed economic area in China
 - Partnership with Chinese top suppliers such as
China's 2nd largest steel supplier Xingcheng Special Steel Works Ltd
(subsidiary of conglomerate China CITIC Group)

Commercial Lending

25.6 Trillion rmb
2019 Aggregate Social Financing in China



2019 Aggregate Social Financing in China

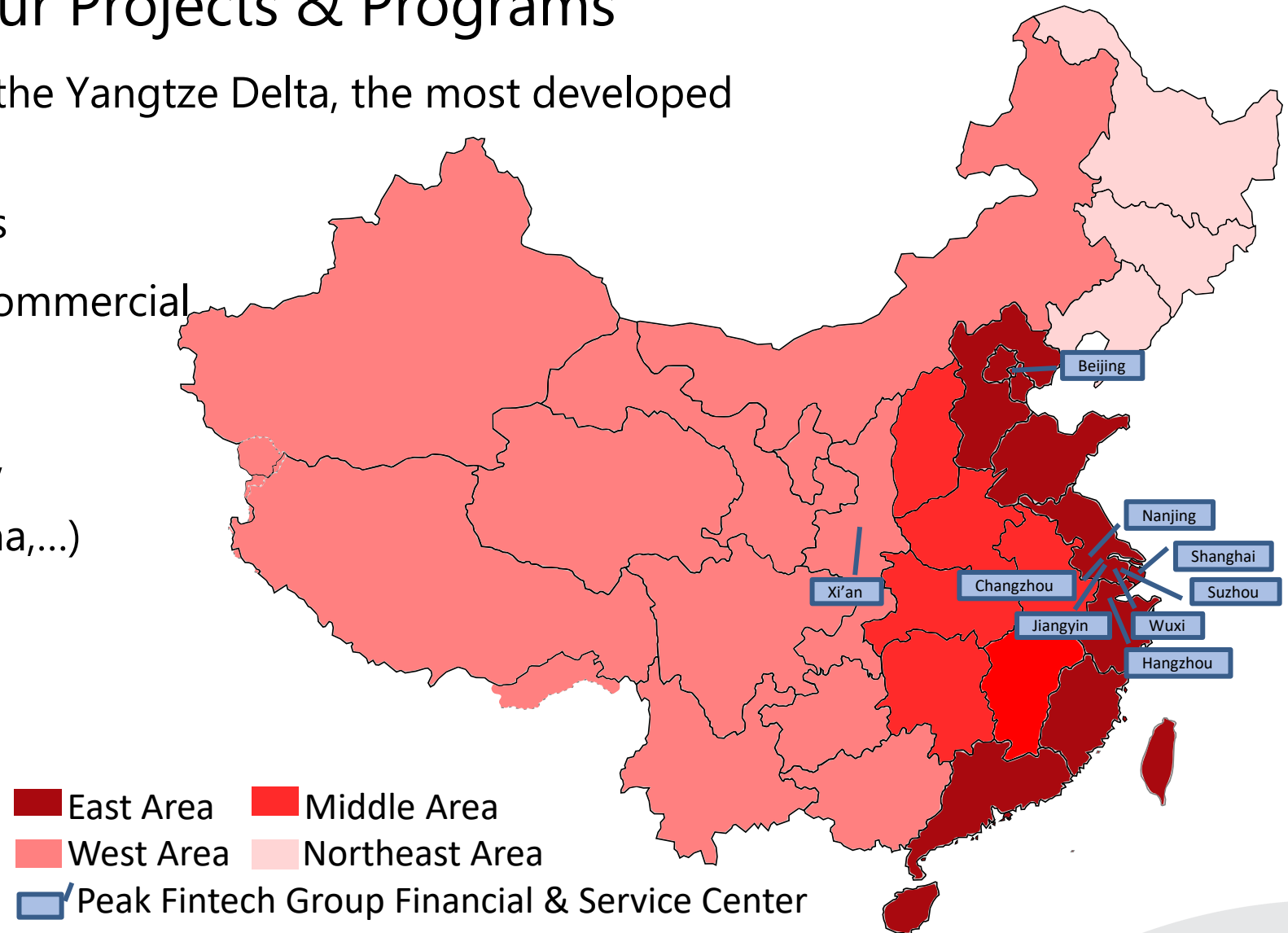
	East Area (in rmb)		Middle Area (in rmb)		West Area (in rmb)		Northeast Area (in rmb)	
		%		%		%		%
rmb Loans	9.79 T	67.1	3.54 T	68.7	3.18 T	65.1	0.81 T	83.3
Foreign Currency Loans (in rmb)	-0.13 T	-0.9	0.05 T	1.0	-0.01 T	-0.2	-0.02 T	-1.8
Entrust Loans	-0.60 T	-4.1	-0.12 T	-2.4	-0.13 T	-2.6	-0.09 T	-9.1
Trust loans	-0.44 T	-3.0	-0.03 T	-0.5	-0.04 T	-0.8	0.07 T	7.5
Undiscounted Banker's Acceptance	0.16 T	1.1	-0.10 T	-1.9	-0.08 T	-1.7	-0.15 T	-15.9
Corporate Bond	2.67 T	18.3	0.52 T	10.2	0.47 T	9.6	0.00 T	-0.3
Domestic Stock Financing of Non-financial Enterprises	0.28 T	1.9	0.05 T	0.9	0.05 T	1.1	0.01 T	0.6
Government Bond	1.42 T	9.7	0.81 T	15.7	1.03 T	21.1	0.20 T	20.8
Others	1.46 T	10.0	0.38 T	7.3	0.42 T	8.5	0.14 T	14.7
Total	14.61 T	100	5.09 T	100	4.89 T	100	0.97 T	100

■ Commercial Lending

- Jan – April 2020
 - Banking institutions lent 12.79 trillion rmb to small and micro enterprises, 9.62% growth compared to Jan – April 2019
 - 22.45 million small and micro enterprises have loan balances, an increase of 1.3342 million compared to Jan – April 2019
- 2020
 - Small and micro enterprises' loan balances increase by 30+%
 - 11.76 trillion new short-term loans lent to small and micro enterprises

■ Commercial Lending x Our Projects & Programs

- Financial & Service Centers in the Yangtze Delta, the most developed economic area in China
 - Partnership with top banks
(such as Industrial and Commercial Bank of China,
China Construction Bank,
Agricultural Bank of China,...)
- Peak Fintech Group subsidiary Asia Synergy Financial Capital (ASFC) receives "A" credit rating from the Financial Supervisory Administration Bureau of Jiangsu Province





Asia Synergy Data Solutions

Manager of the Lending Hub ecosystem

- Service fees related to Lending Hub transactions



Asia Synergy Financial Capital

Lender and financial services provider

- Interest income earned on loans made



Asia Synergy Credit Solutions

Provider of credit outsourcing services to banks and lenders

- Service fees to manage loans on behalf of banks and lenders



Asia Synergy Supply Chain

Marketer of Lending Hub supply - chain related services

- Service fees related to Lending Hub supply - chain transactions



Asia Synergy Technologies

Manager of product procurement platform linked to Lending Hub that provides interface to order products which require financing

- Service fee for facilitating product purchase transactions



Jinxiaoer

Jinxiaoer

Manager of loan brokerage platform linked to Lending Hub

- Membership and service fees charged to loan sales reps and loan brokerage companies



Johnson Joseph, MBA.
Peak Group CEO

Mr. Joseph has been CEO of the Peak Group since 2011, guiding the company through a number of challenging periods and adjusting its business model to changing and difficult market conditions. He led the company's transition from being a software development company to an asset management company focused the Chinese Fintech and financial services sectors. His vision of giving Canadian investors access to some of China's most promising tech sector opportunities is now the driving force behind Peak's operations. Prior to joining Peak, he spent 8 years in the financial services industry with one of Canada's largest mutual fund and asset management companies. Mr. Joseph holds an MBA in Information Technology from HEC Montreal and a Bachelor's degree in Finance from Texas Tech University.



Jean Landreville, CPA, CA.
Peak Group CFO

Mr. Landreville is a senior executive with over 30 years of experience, acquired in Europe and Canada, in strategic, financial and operational management of various sizes of companies ranging from SMEs to large corporations in a number of manufacturing and services sectors. As the Director of Finance of a high-profile international construction group in France he contributed to the restructuring of the group's financial and operational management. He also successfully led several financial and operational restructurings in Canada through strategic and tactical initiatives to support business growth, contract negotiations, business flow optimization and human resource management. Mr. Landreville is a CPA, CA and holds a Bachelor's degree in Business Administration from HEC Montreal.



**Liang Qiu (Golden),
M. Sc.**
Peak Group China CEO,
Asia Synergy Data
Solutions CEO

Mr. Qiu is a successful IT entrepreneur. Prior to joining the Peak Group, he was the co-founder and CTO of Longkey Software Technology, a provider of cloud-based Software as a Service (SaaS) business management applications to small and medium size businesses. In his role as Peak Group China CEO, he is responsible for the overall execution of the company's strategic plan in China, both from a technological development and business development standpoint. He also serves as the main liaison between the Peak Group and all of its Chinese subsidiaries. Mr. Qiu holds a Master's degree in Computer Science from McGill University.



Bin Xu, CPA, CGA, MBA.
Peak Group China
Director of Finance

Mr. Xu's professional career began as a Financial Auditor with Ernst and Young in Shanghai. He then spent 4 years as the Finance Manager of a Shanghai-based international garment exporter, where his rich experience in managing relationships with the Chinese government and regulatory authorities was of critical value to the growth of the business. He moved to Montreal in 2015 where he most recently worked as a Financial Analyst at BNP Paribas Canada before joining the Peak Group. His fluency in Mandarin, English and French, his experience as a financial auditor and unique skillset all see him play a key role in the evolution of the Peak Group's operations in China. Mr. Xu is a CPA, CGA and holds an MBA from HEC Montreal.



Changsheng Zhuo, B. Sc.
Asia Synergy Financial
Capital CEO

Mr. Zhuo has over 15 years of experience in the financial services industry. He founded and served as the Chairman of Shanghai Chinguan Industrial Company Ltd., which provided financial consulting and loan insurance services to SMEs in the apparel and supply-chain industries. Just prior to becoming CEO of ASFC in June 2018, he served as the general manager of financial services company Jiu Dong Ltd., which is a minority partner in ASFC. His experience and knowledge of the various facets of Chinese financial services, and his understanding of complex financial software platforms allow him to significantly contribute to the overall success of the Peak Group in China. Mr. Zhou holds a Bachelor's degree in Computer Science from Central University of Finance and Economics in Beijing.



Haiqing Li, M. Mgt.
Asia Synergy Supply
Chain CEO

Mr. Li is an accomplished entrepreneur with deep ties to the supply-chain and financial services industries in Jiangyin. His professional career spans more than 18 years during which he founded and managed a number of successful companies, including of Jiangsu Zhongpu Financial Outsourcing Service Ltd. (ZFOS). With support from local and regional governments, ZFOS provides a comprehensive service offering to Jiangyin's supply-chain industry. In June 2019, ZFOS and Peak Group subsidiary ASDS joined forces to create ASSC and he was named CEO of ASSC. Mr. Li holds a Bachelor's degree in Business Administration and a Master's degree in Management Science from Suzhou University of Science and Technology.



Jiangang Qiu, CFP, BBA. Fin.
Asia Synergy Credit
Solutions CEO

Mr. Qiu brings a unique blend of entrepreneurial and banking experience to his role of CEO of ASCS. His professional career of more than 25 years in the financial services industry saw him occupy positions at some of China's most notable banks and financial institutions, including serving as Director of Credit at Ping An Bank. In 2015, after several years as an executive at China Construction Bank, one of China's "Big Four" banks, he founded Wenyi Financial Services Company Ltd. Wenyi was created as a turnkey credit outsourcing company to help banks meet the credit needs of SMEs. In December 2018, the Peak Group acquired Wenyi's operations, transferred them to ASCS and appointed him CEO of ASCS. Jiangang is a Certified Financial Planner and holds a Bachelor's degree in Finance from Nanjing University of Finance and Economics.



Tiegang Li, B. Sc.
Jinxiaoer CEO

Mr. Li started his career in the financial services industry in 2013 as Risk Control Director at Shanghai-based Financial Confidence Service Ltd. While there, he undertook the task of building a standardized risk control system that included borrower qualification scoring and risk control features. He went on to launch and operate Yatland Business Consulting Co., Ltd., a company active in the realm of vehicle and mortgage loan assistance. He eventually returned to Financial Confidence Service Ltd. as the company's National General Manager where he managed 93 branch offices throughout China, all providing vehicle and mortgage loan related services. He eventually left that position to create Jinxiaoer in 2016 and grew the platform to over 40,000 registered loan sales reps by the end of 2018. Mr. Li attended Shanghai Ocean University where he obtained a Bachelor's degree in Logistics Management.



John Roumeliotis
Peak Group China
Director of Operations

Prior to joining Peak, Mr. Roumeliotis spent 8 years at LongKey Software Ltd. in Wuxi, where he served as Creative Director and later COO, responsible for the company's brand and corporate image and managing a team of 40 designers, web developers and public relations managers. He left LongKey in 2016 and went on to create ChinaHow, a travel & business social media company providing services to business and leisure travelers as well as expats living in China. The ChinaHow app helps users in China find and connect with businesses and each other via a communication platform that supports text/voice messaging as well as file and photo sharing.

Before moving to China in 2008, John had a successful career in Canada as a marketing executive. In 1992, he started a marketing firm in Montreal called BuyDesign Inc., which later became BlackInk Communication Inc. The firm attracted such high-profile clients as Abbott Laboratories, and the Montreal Forum (home of the Montreal Canadiens hockey club at the time).



Mei Li, B. Econ.
Peak Group
Banking Business
Development
Manager

Ms. Li spent almost 20 years working in China's commercial banking industry where she occupied various management positions at some of the country's largest banks, including the Industrial and Commercial Bank of China (ICBC) and Ping An Bank among others. Having spent most of her professional career in China's regulatory, financial and economic hubs, including Beijing, Shanghai, Shenzhen (known as China's Silicon Valley) and Hangzhou (often rated as China's best commercial city by Forbes Magazine), she has extensive knowledge of the country's banking regulations, the regional characteristics of the sector and the opportunities they offer. She joined the Peak Group in the fall of 2019. In her role as Banking Business Development Manager, she helps identify and assess opportunities in the Chinese banking sector, as well as ways to work with Canadian banks for the benefit of Canadian companies operating in China.



Barry Ellison, M. Soc.
Peak Group
Director of Marketing
and Communications

Mr. Ellison brings more than 27 years of experience in senior-level positions at National Bank of Canada, Business Development Bank of Canada and most recently SureTraxx Cash Management Systems Inc. where he developed, lead and executed comprehensive marketing and communication strategies in line with corporate objectives. His strong communication skills, marketing prowess, knowledge of implementing effective social and digital media campaigns and understanding stakeholder relations makes him an ideal addition to the Peak team. At Peak he will be supporting Peak's outsourced IR agencies in Canada and the US, creating press release and media content and coordinating capital-market activities.



Martin Gallet, CPA.
Peak Group
Financial Controller

Mr. Gallet graduated from HEC Montreal in 2014 and holds a CPA designation. He began his professional career working for an accounting firm as an auditor and tax preparer before moving into consulting at Ernst & Young. He then transitioned to the business and information technology industry by joining CGI Group as a senior financial analyst where he prepared the financial analysis of results, forecasts, and budgets by acting as a business partner with the operational Vice-Presidents. He has contributed to the improvement of multiple financial information processes for which he obtained recognition awards for the quality of his work. In addition, since 2018, he has been involved with the Young Chinese Professional Association working as the treasurer.



**Charles-Andre Tessier,
LL. L.**

Director, Member of
Governance and
Nomination Committee

Mr. Tessier is a business lawyer and advisor working primarily in the IT, telecom and manufacturing sectors. He has either held positions with or serviced companies such as 20-20 Technologies Inc., R3D Consulting Inc., DMR Group Inc., BioChem Pharma, and BCF Business Lawyers LLP just to name a few. He sits on the board of a number of private and public companies and non-profit organizations and sat on the Executive Committee of the Association of Canadian General Counsel. Mr. Tessier holds a Civil Law degree and a Bachelor's degree in Administration from the University of Ottawa and has been a member of the Barreau du Quebec since 1980.



Michael Pesner, CPA, CA.

Director, Chair of Audit
Committee, Member of
Governance and Nomination
Committee & Human Capital
and Compensation Committee

Mr. Pesner is President of Hermitage Canada Finance Inc., a company he founded in 2002 that provides financial advisory, mergers and acquisitions as well as financial advisory services to public and private corporations in diverse industries. Prior to that, he spent 26 years at KPMG and predecessor firms where he accumulated a considerable amount of experience in financial management, corporate governance, and investment banking, including M&A transactions as well as debt and equity financing.

His past and present directorship experience includes KPMG, David's Tea, Fonds Régional de Montréal, FTQ, Well.ca, Le Château, SAQ (Société des alcools du Québec) and Wallbridge Mining to name just a few. His roles in various capacities including Lead Director, Audit Committee Chair, and Governance Committee Chair at such high-profile organizations earned him the distinction of being named as one of Quebec's Top 10 Corporate Directors in Montreal's Les Affaires newspaper.



**Sheldon Inwentash,
B. Comm., CA, CPA,
LL. D.**

Peak Group
Strategic Advisor

Mr. Inwentash is the Founder, Chairman and CEO of ThreeD Capital Inc. He has more than 30 years of investing experience. He co-founded Visible Genetics, the first commercial pharmacogenomics company, in 1994 and exited in 2001 to Bayer. Through two decades leading Pinetree Capital, Sheldon created significant shareholder value through early investments in various companies.

He obtained his B.Comm from the University of Toronto and is a Chartered Professional Accountant. In 2007, he was an Ontario finalist for the Ernst & Young entrepreneur of the year award. In 2012, Sheldon received an honorary degree, doctor of laws (LL.D) from the University of Toronto for his valuable leadership as an entrepreneur, his philanthropy, and inspirational commitment to making a difference in the lives of children, youth and their families.



**Dana Ades-Landy,
B. Sc., MBA.**

Director, Chair of
Governance and
Nomination Committee,
Member of Audit
Committee & Human
Capital and Compensation
Committee

Ms. Ades-Landy has 25+ years of experience in strategic development and governance in the banking and financial services sector, currently holding a position with the National Bank of Canada. Prior to that she has held senior positions at KPMG, Laurentian Bank of Canada and Scotiabank before serving as CEO of the Quebec chapter of the Heart and Stroke Foundation of Canada. Ms. Ades-Landy is a well-known advocate for the advancement of women in business, acting as the President and Chair of the Financial Women's Association of Quebec for 10 years, named one of Canada's Top 100 Most Powerful Women in 2007 and 2009. Ms. Ades-Landy sits on the board of several high-profile organizations, including Alithya Group Inc., a leader in digital transformation and strategy, and BFL Insurance, the largest private insurance brokerage in Canada. Ms. Ades-Landy holds a Bachelor of Science degree from McGill University and a Master of Business Administration in Finance from Concordia University.



Mark Dumas, B. Sc.

Director, Chair of Human
Capital and
Compensation
Committee, Member of
Audit Committee, Peak
Fintech Group

Mr. Dumas is an experienced executive and entrepreneur, having founded and been a key part of several companies and organizations. Mr. Dumas is currently Chief Strategy Officer at Culmen International, a private equity backed multinational corporation which has grown significantly since Culmen hired Mr. Dumas through its acquisition of a subsidiary of one of Mr. Dumas's companies. Prior to Culmen, Mr. Dumas founded, grew, and sold PlanetRisk (2014-2018), which provided solutions for commercial and government customers such as Apple and Starbucks to forecast and manage security risk. Prior to PlanetRisk, Mr. Dumas was a key part of the Corporate Development team as a Vice President at then NASDAQ-listed GeoEye (2010-2013) where he played an active role in M&A. Prior to GeoEye, Mr. Dumas founded, grew, and sold SPADAC (2002-2010), which was a technical sciences company that developed machine learning solutions and provided services to forecast risks and threats for the US Government. SPADAC paced the Inc.500 for several years of rapid growth. Since its founding in 2016, Mr. Dumas has been the Managing Director of Riverbend Capital 96, a venture capital firm. Mr. Dumas is a seasoned M&A executive on buy side, sell side, and general fundraising, and has been a part of over 45 M&A deals and counting. Mr. Dumas holds 2 patents and 1 pending patent, is a Distinguished Fellow from the Bagley College of Engineering at Mississippi State University, where he graduated with a Bachelor of Science degree in Electrical Engineering.



PEAK FINTECH™ GROUP

**Thank you for your interest in the Peak Fintech Group.
For more information, please contact:**

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