



Investor Presentation / 公司报告

September 2021 / 2021年9月

CSE: GSK FSE: 4KG

Forward Looking Statements:

This presentation contains certain statements that may be deemed “forward-looking statements”. All statements, other than statements of historical fact, that address events or developments that Goldseek Resources Inc. expects to occur, are forward-looking statements.

Forward-looking statements are statements that are not historical facts and are generally, but not always, identified by the words “expects”, “plans”, “anticipates”, “believes”, “intends”, “estimates”, “projects”, “potential” and similar expressions, or that events or conditions “will”, “would”, “may”, “could” or “should” occur.

Although Goldseek Resources believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results may differ materially from those in the forward-looking statements. Factors that could cause the actual results to differ materially from those in forward-looking statements include market prices, exploration and production successes or failures, continued availability of capital and financing, inability to obtain required shareholder or regulatory approvals, and general economic market or business conditions. Forward-looking statements are based on the beliefs, estimates and opinions of Goldseek’s management on the date the statements are made.



President & CEO / 总裁兼首席执行官

Jon Deluce CA, CPA / 注册会计师

Former Manager at Ernst & Young specializing in Mining and Metals; worked with numerous NYSE and TSX listed intermediate mining companies / 曾在安永会计师事务所担任经理，专门负责采矿和金属业务，曾与多家在纽约证券交易所和多伦多证券交易所上市的中级矿业公司合作

Was responsible for the March 2020 Carscallen discovery (Melkior Resources), which led to closing a \$110M option / joint venture with Kirkland Lake Gold. / 曾负责2020年3月 Carscallen的发现（Melkior Resources），这促成与Kirkland Lake Gold完成了\$1.1亿的期权/合资企业

Member of the Deluce Family Office who has developed projects privately and financed junior mining companies for the past 20 years. / 是Deluce家族办公室成员，在过去20年中，开发私营项目并为初级矿业公司提供资金



CFO / 首席财务官

Eric Myung CPA, CA / 注册会计师

Mr. Myung is a Senior Financial Analyst of Marrelli Support Services Inc. and has previously worked in a public accounting firm focused on small and medium business for seven years. Mr. Myung is a Canadian Chartered Professional Accountant and has a Master of Accounting degree from University of Waterloo. / Myung先生是Marrelli Support Services Inc.的高级财务分析师，此前曾在一家专注于中小型企业的公共会计师事务所工作了7年，是加拿大特许专业会计师，并拥有滑铁卢大学的会计硕士学位。



VP Exploration Quebec / 魁北克省勘探副总裁

Steven Lauzier P.Geo / 专业地质学家

Operates a consulting company named SL Exploration Inc since 2010, which provides services to exploration companies in Quebec. The Company developed a specialization in soil sampling and is associated with multiple recent soil discoveries in James Bay and the Abitibi area. Steven is also well versed in claim management, stakeholder relations (citizens, municipalities, MRC, first nations, CPTAQ, and land owners), and the permitting process of the different Quebec ministries related to mineral exploration and project development. / 自2010年起经营一家名为SL Exploration Inc的咨询公司，为魁北克省的勘探公司提供服务。公司发展了土壤采样的专业性，并与最近在James Bay和Abitibi地区的多个土壤发现有关。Steven还精通矿权区管理、利益相关者关系（公民、市政当局、MRC、原住民、CPTAQ和土地所有者），以及与矿产勘探和项目开发相关的魁北克省不同部委的许可程序



Senior Geologist / 资深地质学家

Martin Demers P.Geo / 专业地质学家

Mr. Demers is a professional Geologist with over two decades of experience with much of it focused on the Abitibi Gold Region of Quebec, Canada.

Mr. Demers' deep regional experience ranges from field operations up to the commencement of mining operations. Mr. Demers was part of the initial on-the-ground team that oversaw core logging, geological interpretation, drilling program planning, and evaluation of Aurizon's, Casa Berardi Mine. He was an integral member of the management team and contributed extensively to the company's evolution from early stage exploration to the commencement of mining operations. His vertically integrated skill set led Mr. Demers to become the primary point of contact with senior mining analysts and investment bankers. In 2013 Hecla Mines (USA) acquired Aurizon for \$796 million. / Demers先生是一名专业地质学家，拥有超过20年的经验，其中大部分经验集中在加拿大魁北克省的Abitibi黄金地区。他的深厚区域经验包括从现场运营到开始采矿作业。Demers先生是最初的现场团队的一员，负责监督岩芯测井、地质解释、钻探计划的规划以及对Aurizon公司Casa Berardi矿的评估，是管理团队中不可或缺的成员，为公司从早期勘探到开始采矿作业的发展做出了重大的贡献。他的垂直一体化技能使Demers先生成为与高级矿业分析师和投资银行家的主要联系点。2013年，Hecla Mines（美国）以7.96亿美元收购Aurizon。



Geophysical Lead / 地球物理学专家

Joël Dubé P.Eng / 专业工程师

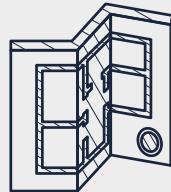
Over his 21 years of experience in diversified working environments, Mr. Dubé has gained strong technical knowledge of virtually all geophysical methods applied to mineral exploration. After exploring for uranium, REE, base metals and gold for Soquem in Northern Québec, Joël specialized in exploration geophysics with Val D'Or Sagax and Sagax Maghreb, where he applied several ground and borehole techniques to exploration problems for a broad range of geological environments and commodities. He spent 6 years in Morocco, where he used his skills on gold, silver, base metals, cobalt and industrial minerals exploration projects. / 在他21年的多元化工作环境的经验中，Dubé先生获得了几乎所有应用于矿物勘探的地球物理方法的强大技术知识。在为魁北克省北部的Soquem勘探铀、稀土元素、基本金属和黄金之后，Joël在Val D'Or Sagax和Sagax Maghreb专门从事勘探地球物理学工作，在那里他将几种地面和钻孔技术应用于广泛的地质环境和商品的勘探问题。他在摩洛哥工作了6年，在那里将自己的技能用于黄金、白银、基本金属、钴和工业矿物勘探项目。



Strong near-resource flagship complemented by diversified grassroots portfolio / 旗舰项目即将发布强劲的资源量数据，还有多元化的草根项目



Proven exploration team / 有成功履历的勘探团队



All projects in mining friendly jurisdictions (Ontario & Quebec) / 所有项目都位于矿业友好辖区（安大略省和魁北克省）
Large management/insider ownership position aligns management with shareholder interests / 管理层和内部人士持股比例大，管理层与股东利益一致



Focus on effective capital management to limit dilution and get the most out of every dollar raised for exploration / 专注于有效的资本管理，以限制股权稀释，从而为勘探筹集的每一块钱中获得最大收益



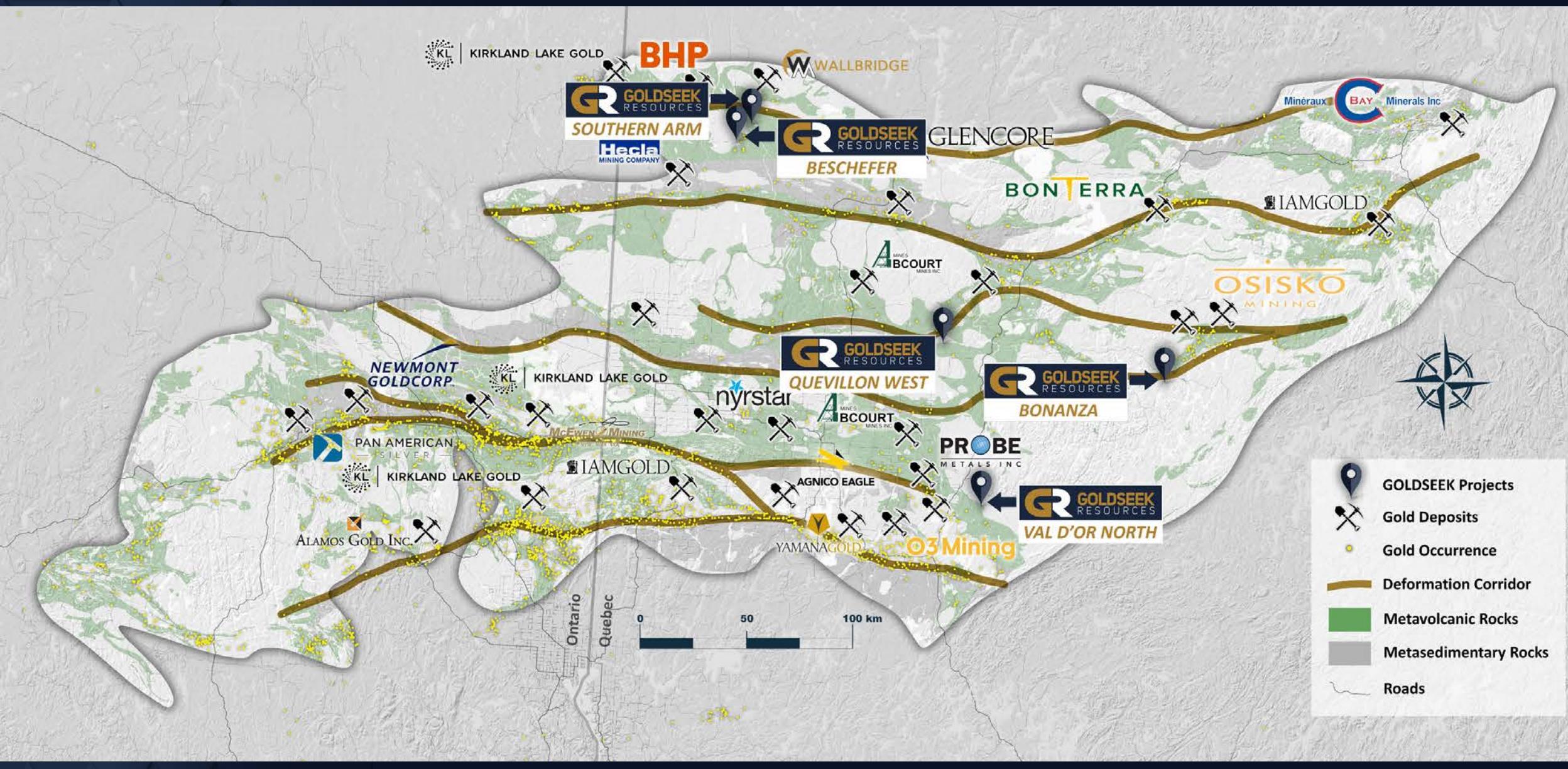
Continuous work programs and updates (investment catalysts) / 持续的工作方案和更新（投资催化剂）



Significant projects in the following Canadian active gold exploration camps: / 在以下加拿大活跃的黄金勘探营地的重要项目：

- **Near-Resource Flagship:** Beschefer Project on Detour Gold Trend (Wallbridge Mining) / 即将发布资源量信息的旗舰项目：Detour 黄金趋势带上的Beschefer项目(Wallbridge Mining)
 - Hemlo (Barrick Gold)
 - Urban Barry (Osisko, Bonterra)
 - Quevillon (Osisko)
 - Val D'Or North

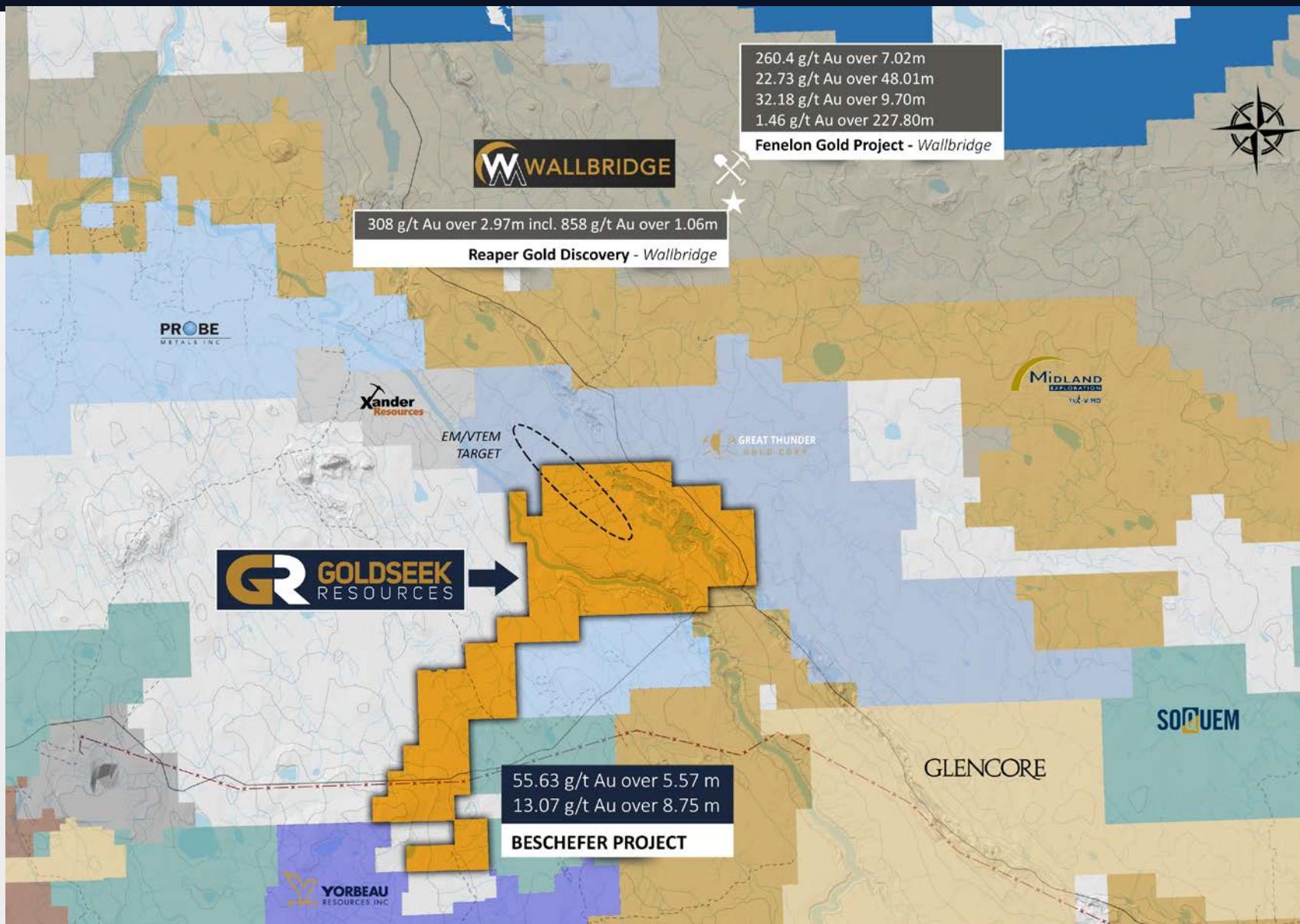
PORTFOLIO APPROACH – QUEBEC FOCUSED / 项目组合方法 - 专注于魁北克省



SUMMARY - BESCHEFER PROJECT / 总结 - BESCHEFER项目

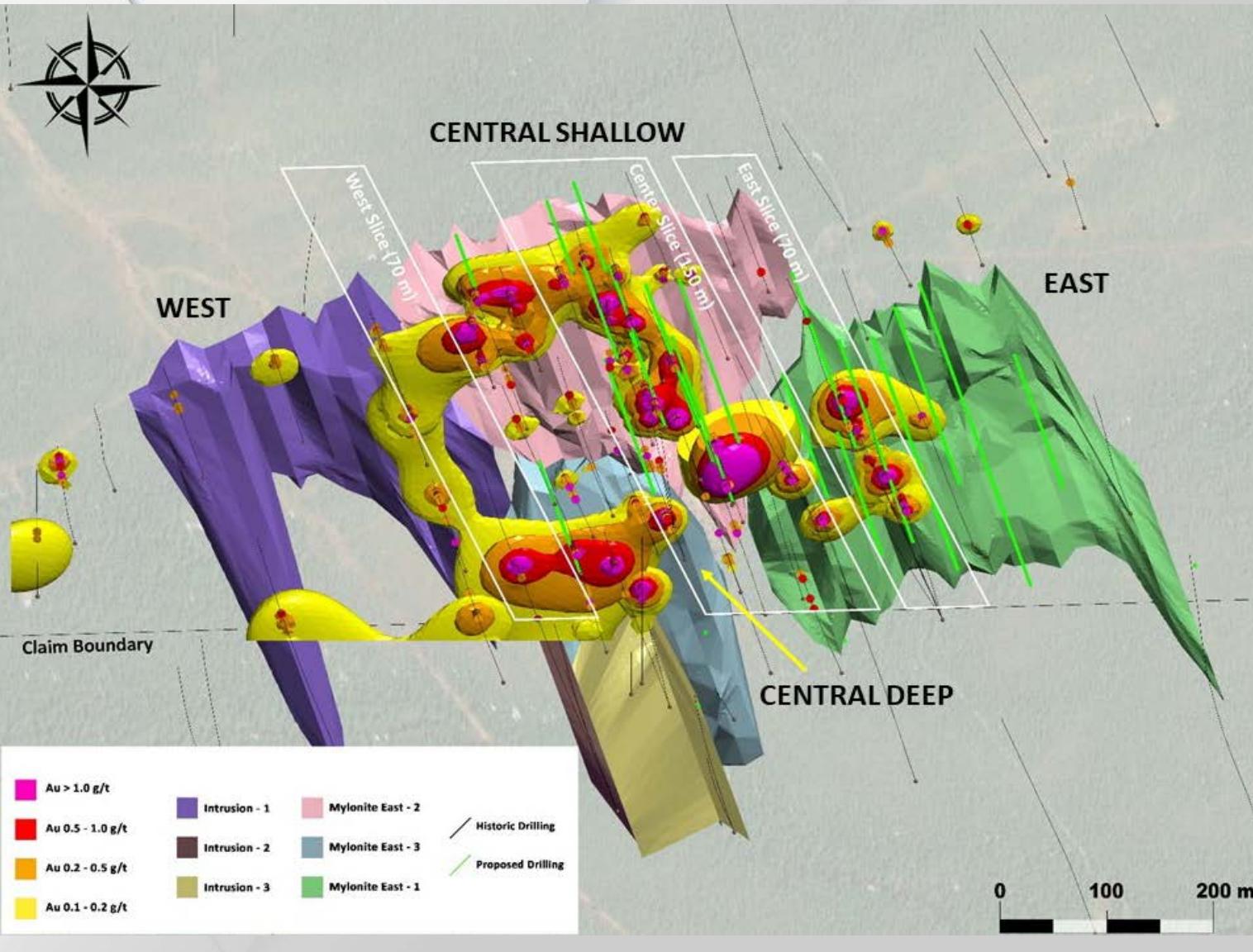


- Contiguous claims (1,000 acres) in the **Detour Gold Trend**, 30 km south of Wallbridge Mining's Fenelon Project / **Detour金矿趋势带**中的连续矿权区（1,000英亩），在Wallbridge Mining的Fenelon项目以南30公里处
- Under option to earn 100% from Walbridge Mining (TSX:WM) / 拥有选择权可以从Walbridge Mining (TSX:WM) 获得100%权益
- Advanced gold exploration project with significant near-term resource potential /具有重大近期资源潜力的高级黄金勘探项目
- Beschefer highlighted intersections:/ Beschefer优秀矿段:
 - 55.63 g/t gold over 5.57 metres / 金品位 55.63克/吨的5.57米矿段**
 - 13.07 g/t gold over 8.75 metres / 金品位 13.07克/吨的8.75米矿段**
 - 3.56 g/t gold over 28.4 metres / 金品位3.56克/吨的28.4米矿段**
 - 10.28 g/t gold over 8.00 metres / 金品位 10.28克/吨的8.00米矿段**
 - 12.40 g/t gold over 3.78 metres / 金品位 12.40克/吨的3.78米矿段**
- Continuous large-scale gold-bearing structure (B-14 Zone) with known continuity and additional known parallel mineralized shear zones. / 连续的大型含金结构（B-14区），具有已知的连续性和其他已知的平行矿化剪切带



BESCHEFER PROJECT – 3D MODEL AND ZONE DETAILS /

BESCHEFER项目 - 三维模型和区域详情



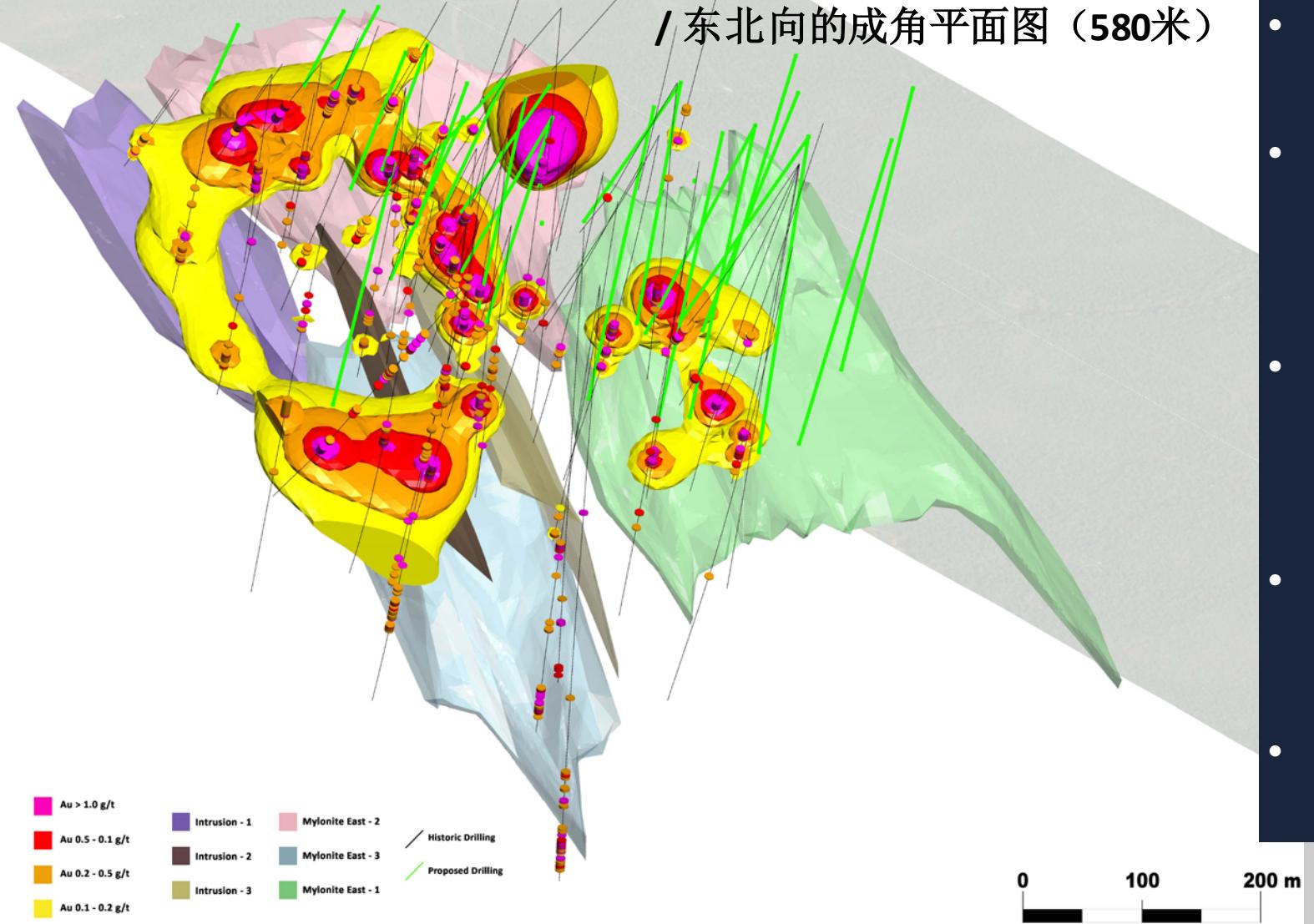
BESCHEFER PROJECT – 3D MODEL AND ZONE DETAILS /

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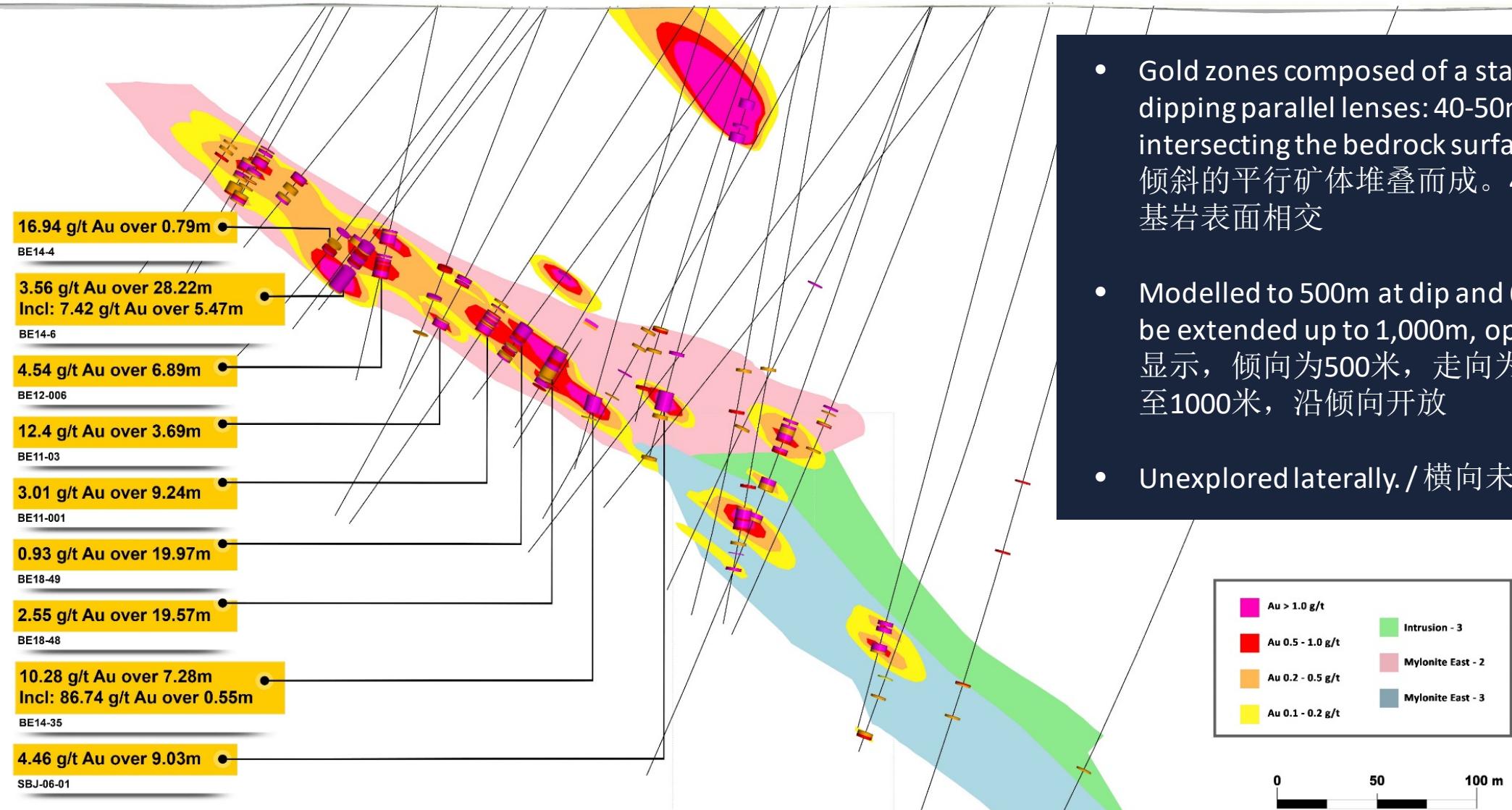
Angled plan view looking NE (580m)

/ 东北向的成角平面图 (580米)



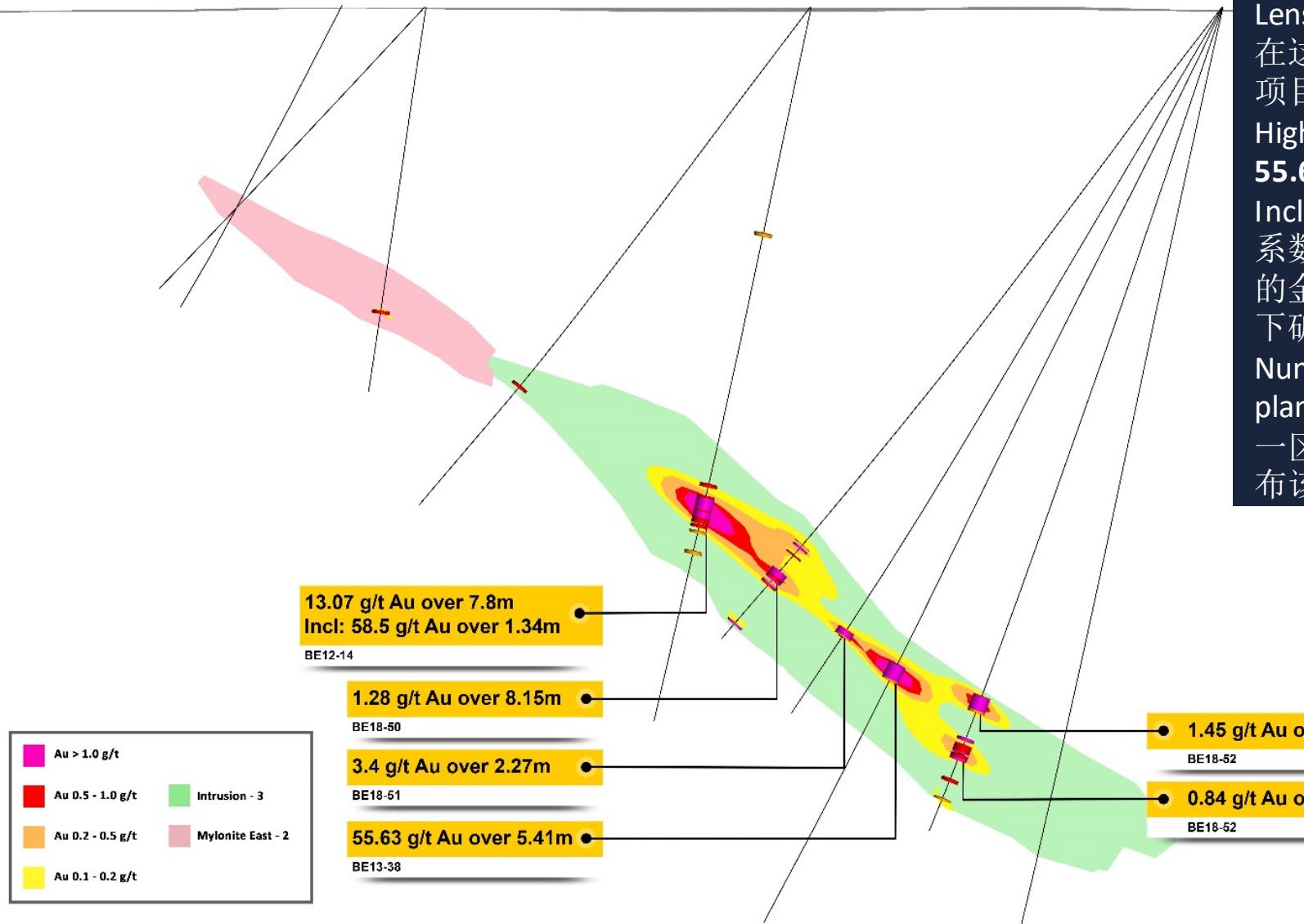
- Model based on 95 holes collared on the property for a total of more than 24,000 metres. / 模型基于在该矿区钻探的95个钻孔，总长度超过24,000米
- Strong geological control defining the mineralization outline as defined by a south dip structure coincident with a volcanic contact. / 强有力的地质控制确定了矿化结构轮廓，由一个与火山接触面相吻合的南倾结构确定
- 50 composites were created using a minimum cut off grade of 1 g/t over more than 2 metres for an average of 3.5 g/t over 7 metres. / 使用2米以上最低边界品位1克/吨的标准，创建了50个复合体，平均值为7米以上、3.5克/吨
- 500 metres proven down dip extension and 600 metres along strike, both remaining open. / 500米被证实的下倾延伸和600米的沿走向延伸，都保持开放
- Model open, limited by the drill pattern. / 模型开放，通过钻探确定

Center Slice (150 m)



- Gold zones composed of a stacking of shallow dipping parallel lenses: 40-50m wide envelope intersecting the bedrock surface. / 黄金区由浅层倾斜的平行矿体堆叠而成。40-50米宽的包层与基岩表面相交
- Modelled to 500m at dip and 600m at strike, may be extended up to 1,000m, open down dip. / 模型显示，倾向为500米，走向为600米，可能延伸至1000米，沿倾向开放
- Unexplored laterally. / 横向未开发

East Slice (70 m)



Limited historical drilling on this high-grade gold East Lens . Blind target bordering the project to the east. / 在这个高品位的East黄金矿体的历史钻探有限。与项目东面接壤的Blind靶区

Highest metal factor intercept on the project:
55.63g/t Au over 5.41m (>300 Metal Factor)

Incl: 224g/t Au / 1.23m below. / 该项目最高的金属系数矿段：金品位**55.63克/吨的5.41米矿段**（>300的金属系数），包括：金品位224克/吨的1.23米以下矿段

Numerous high priority infill and extension drill holes planned on this zone for maiden program. / 计划在这一区域进行大量的优先加密和延伸钻探，目标是发布该区域首份资源量报告



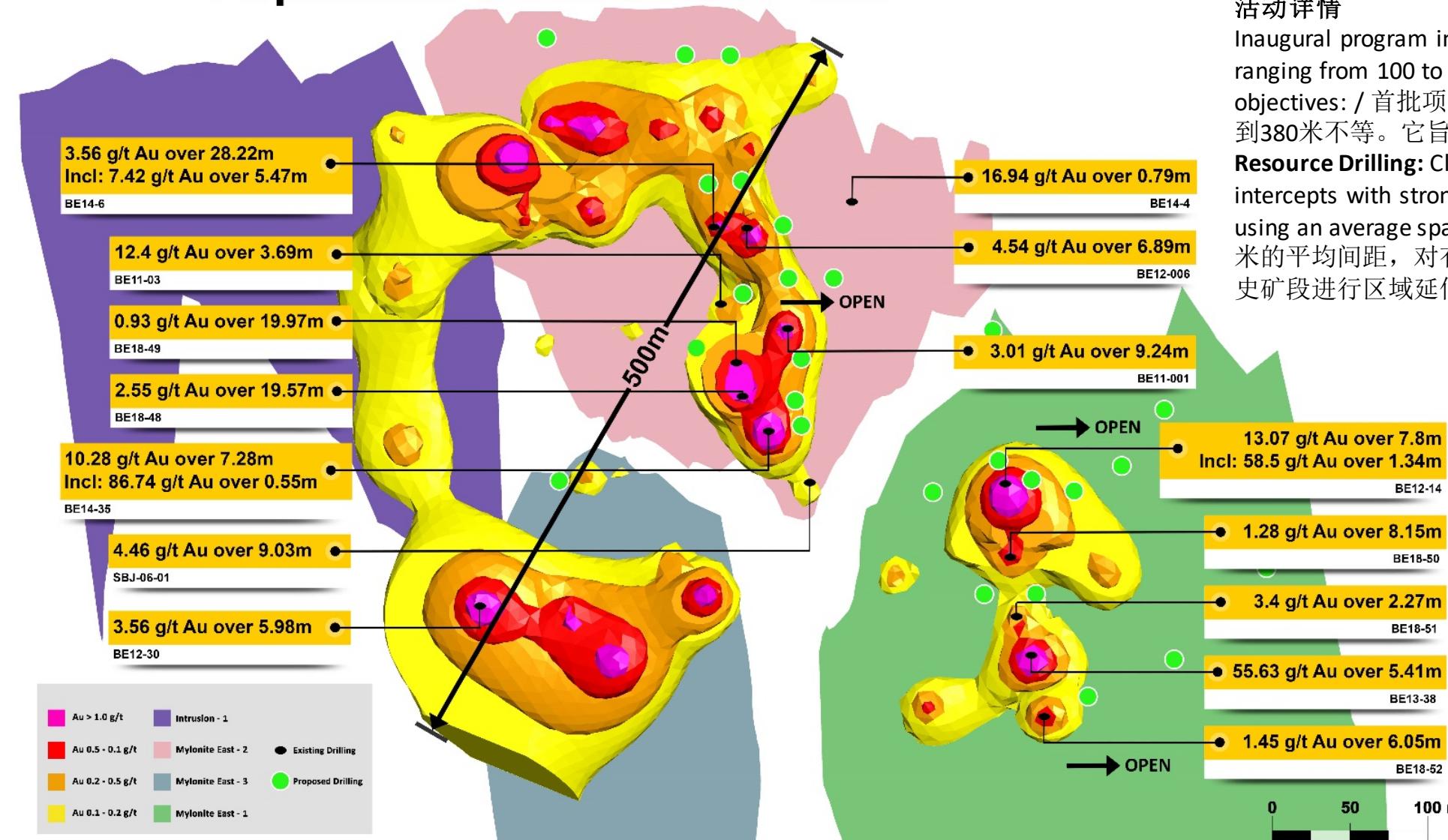
BESCHEFER PROJECT – HISTORICAL DRILL HOLES / BESCHEFER项目 - 历史钻孔



- Historically, the Beschefer area has mainly been explored for polymetallic VMS deposits similar to the Matagami camp and the Selbaie mine. / 历史上，Beschefer地区主要勘探的是类似于Matagami营地和Selbaie矿的多金属VMS矿床
- The Beschefer discovery (1995) was made during the last aggressive exploration done by Billiton Canada before the Selbaie Mine closed. The area was chosen by Billiton because the Beschefer environment has a similar signature to Selbaie. / Beschefer的发现（1995年）是在Billiton Canada关闭Selbaie矿之前所做的最后一次积极的勘探中发现的。Billiton之所以选择该地区，是因为Beschefer环境与Selbaie有相似的特征。
- Excellon Resources developed the project from 2011 to 2013 where they completed 17,000 metres of drilling. The known mineralization on the B-14 Zone extends over a strike length of 500 metres and down-dip to ~600 metres. Additional known parallel mineralized shear zones have been identified in the drilling. To date, it has only been tested by wide-spaced drilling with holes 75 to 100 metres apart. / 2011年至2013年，Excellon Resources开发了该项目，完成了17000米的钻探。B-14区的已知矿化结构延伸到500米的走向长度，并下倾延伸到约600米。在钻探中还发现了其他已知的平行矿化剪切带。截至目前，它只通过间隔75至100米的大间距钻探进行了测试

Drill Hole / 钻孔	From / 自	To / 至	Length / 长度	True Width / 真实宽度	Au / 黄金	Zone / 区域	Year / 年度	Company / 公司
BE13-038	(m) 323.36	(m) 328.93	(m) 5.57	(m) 5.41	(g/t) 55.63	B-14	2013	Excellon
BE12-014	220.75	229.5	8.75	7.8	13.07	B-14	2012	Excellon
Including / 包括...	228	229.5	1.5	1.34	58.5	B-14	2012	Excellon
B14-35	204	212	8	7.28	10.28	B-14	1997	Les Mines Selbaie
Including / 包括...	204.4	205	0.6	0.55	86.74	B-14	1997	Les Mines Selbaie
BE11-003	179.42	183.2	3.78	3.69	12.4	B-14	2011	Excellon
B14-6	156.1	184.1	28.4	28.22	3.56	B-14	1996	Les Mines Selbaie
Including / 包括...	178.6	184.1	5.5	5.47	7.42	B-14	1996	Les Mines Selbaie
SBJ-06-01	201.8	211.8	10	9.03	4.46	B-14	2006	Seagreen
BE12-006	114.95	122.75	7.8	6.89	4.54	B-14	2012	Excellon
BE12-030	362.94	369	6.06	5.98	3.56	B-14	2012	Excellon
B14-4	159.9	160.7	0.8	0.79	16.94	B-14	1996	Les Mines Selbaie
BE11-001	185.46	194.84	9.38	9.24	3.01	B-14	2011	Excellon
BE18-048	203.62	223.63	20.01	19.57	2.55	B-14	2018	Wallbridge
BE-18-049	170.39	170.89	0.5	0.49	20.22	New Zone / 新区域	2018	Wallbridge
BE-18-049	202.88	223.13	20.25	19.97	0.93	B-14	2018	Wallbridge
BE-18-050	314.85	323	8.15	8.15	1.28	B-14	2018	Wallbridge
BE-18-051	319.88	322.17	2.29	2.27	3.4	B-14	2018	Wallbridge
BE-18-052	320.65	327.07	6.42	6.05	1.45	B-14	2018	Wallbridge
BE-18-052	340.29	350.49	10.2	9.61	0.84	B-14	2018	Wallbridge

Perpendicular to Mineralization Trend



5,000 Meter Program Details (Started August) / 5000米钻探活动详情

Inaugural program includes 22 planned holes with length ranging from 100 to 380 meters. It aims at different objectives: / 首批项目包括22个计划的钻孔，长度从100米到380米不等。它旨在实现不同的目标：

Resource Drilling: Close range extension of historical intercepts with strong metal factors and grade above 10g/t using an average spacing of 25 metres. / 资源钻探：使用25米的平均间距，对有强劲金属系数和品位高于10克/吨的历史矿段进行区域延伸

Resource Drilling: Completing infill and delineation inside known lenses at a spacing between 25 and 50 metres. The objective is to create links between widely spaced previous drill holes with similar geological characteristics. / 资源钻探：在已知的矿体内完成加密钻探和探边，间距在25至50米之间。其目的是在具有类似地质特征的、间隔较大的先前钻井之间建立联系。

Expansion Drilling: Testing the lateral extension of the East lense. The modelled geometry supports the identification of a previously undrilled blind target corresponding to the eastern extension of the actual lens. / 扩张钻探：测试EAST矿体的横向延伸。模拟的几何形状支持确定一个以前未钻探的不确定靶区，相当于实际矿体的东面延伸。

- Phase 1 – Historical Data Review and Drill Target Modeling: (Complete) / 一期 – 历史数据评估和钻探靶区建模（完成）
- Phase 2 – 5,000 Meter Drill Program Underway / 二期 – 5000米钻探活动正在进行
- Phase 3 – 2022 Target / 三期 – 2022年目标
 - Maiden resource update based on historical and first year drilling / 基于历史钻探和第一年钻探更新首份资源量报告
 - New target identification / discovery / 新的靶区确定/发现
 - Significant re-rating potential / 巨大的再评估潜力

Beschefer Project: 5,000m Drill Program

3D Model and Drill Target Releases

Drill Program

Drill Assays

*Beschefer Project:
Winter Drill Program*

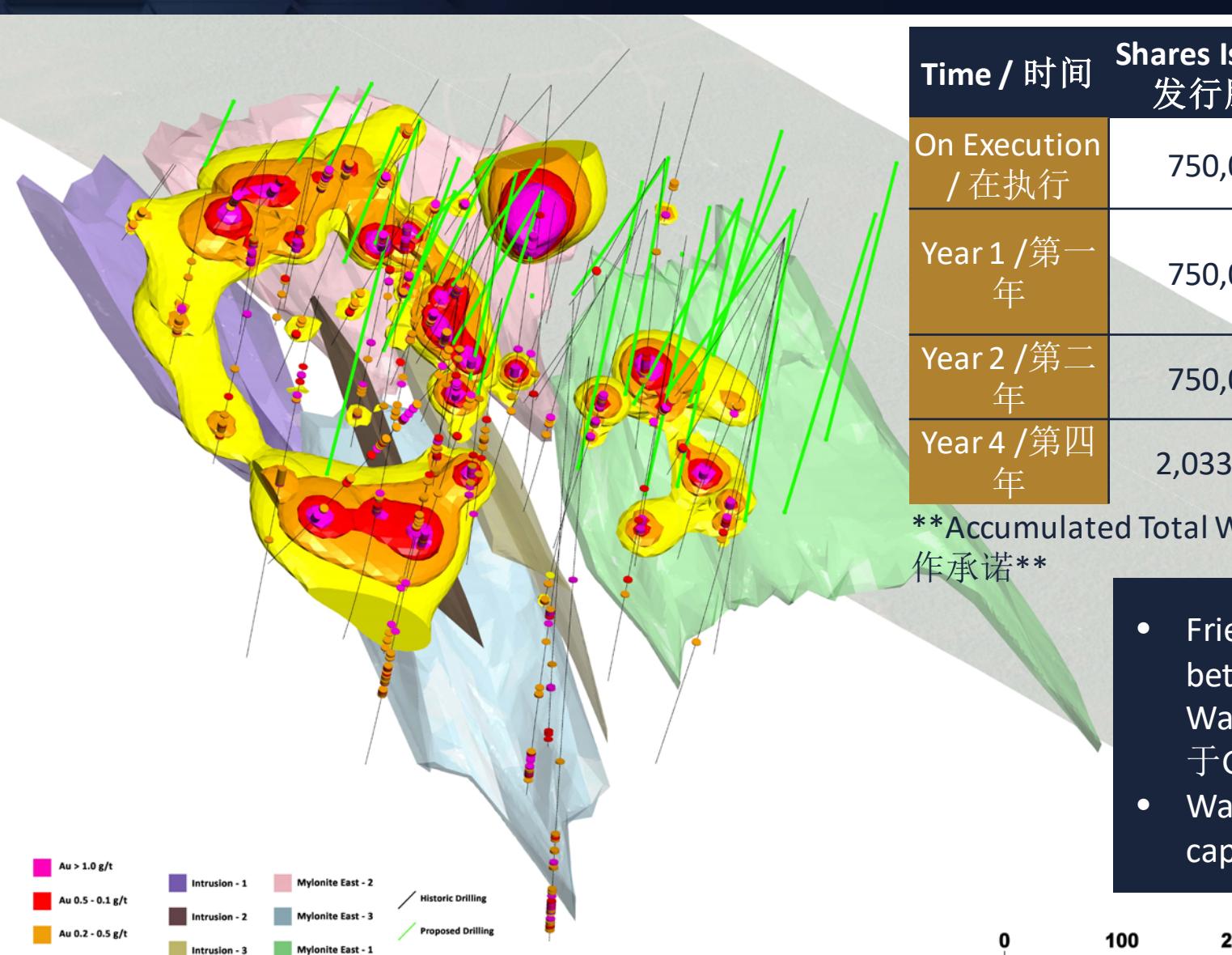
August

September

October

November

December



Time / 时间	Shares Issued / Work Commitment / 工作承诺**		Status 状态
	发行股票	工作承诺**	
On Execution / 在执行	750,000	N/A / 不适用	Completed / 完成
Year 1 / 第一年	750,000	\$500,000	\$1M in WC Budgeted by Dec 2021 / 到2021年12月，WC的预算为\$100万
Year 2 / 第二年	750,000	\$1,250,000	On Track
Year 4 / 第四年	2,033,672	\$3,000,000	On Track

Accumulated Total Work Commitment / 累积的总工作承诺

- Friendly option terms with Wallbridge Mining (WM.T) betting on Goldseek's equity for future upside / 与 Wallbridge Mining (WM.T)签订友好的期权条款，押注于Goldseek的股权，以获得未来的上升空间
- Wallbridge strong shareholder at over \$400M in market cap / Wallbridge是市值超过4亿美元的强大股东

CAPITAL STRUCTURE / 资本结构



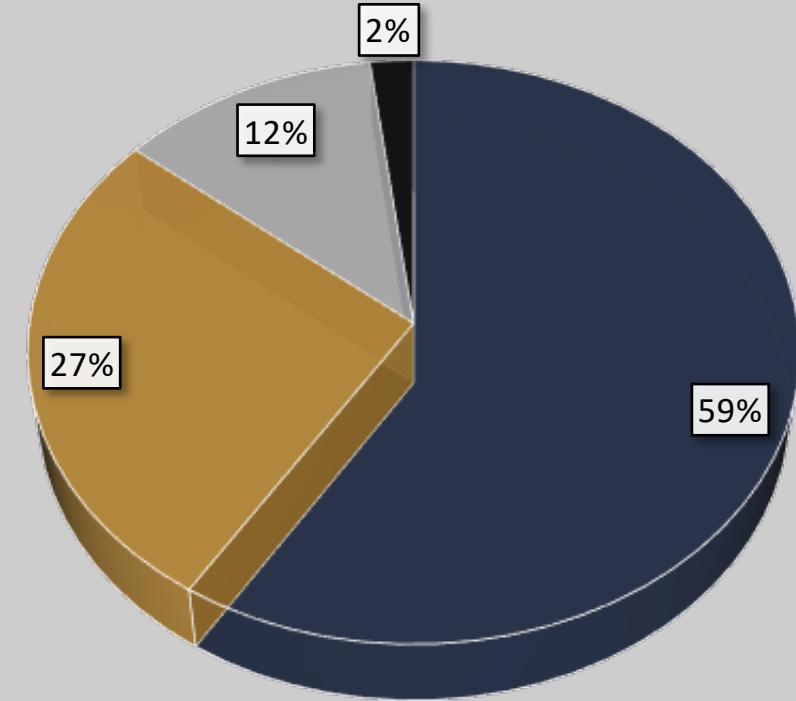
Prior Rounds:

Date	Amount Raised	Price	Shares	Warrants	Notes
June-July 2020	\$820,000	0.25	3,280,000	1/2 @ 0.50	Insiders / Deluce Family / Institutional
June-July 2020	\$392,500	0.27 N FT	1,455,185	1/2 @ 0.50	Insiders / Deluce Family / Institutional
June-July 2020	\$1,088,750	0.30 QC FT	3,845,000	1/2 @ 0.50	Institutional / Retail
Sept 2020	\$370,000	0.37	1,000,000	1 @ 0.57	Institutional
Nov 2020	\$907,750	0.37 QC FT	2,453,378	1/2 @ 0.60	Institutional

Canadian Stock Exchange

CSE : GSK

		(millions)		
Common Shares - basic		33.0		
Options	1.0	(\$0.28 Avg)		
Warrants	1.2	(\$0.13 expires February 14, 2022)		
Warrants	4.2	(\$0.50 expires June 11, 2022)		
Warrants	1.0	(\$0.57 expires September 22, 2023)		
Warrants	1.2	(\$0.60 expires November 13, 2023)		
Broker Warrants	0.6	(\$0.25 - \$0.30 expires June/July 2023)		
Common Shares - fully diluted	42.2			
Management & Insider Ownership	19.3	58%		
10.1 million shares escrowed			Over 3 years ending March 9, 2023	
Public Float	13.7	42%		



■ Management ■ Institutions ■ Retail ■ Wallbridge

INVESTMENT HIGHLIGHTS – Why Goldseek, Why Now? / 投资亮点：为何选择现在的Goldseek?



CEO Jon Deluce at Nov 2020 Trenching Program / 首席执行官Jon Deluce 在2020年11月槽探活动中

- Valuation: \$4.61M Market Cap (Sept 14th, 2021) / 估值: 市值461万 (2021年9月14日)
- Structure: 33 Million Shares O/S (59% Owned by Management/Family Office) / 股权结构: 发行在外股票3300万股 (管理层/家族办公室持有59%)
- Catalysts: Beschefer 5,000m Drill Program (Q3-Q4 2021) / 催化剂: Beschefer的5000米钻探活动 (2021年第三季度至第四季度)
- Alignment: Industry low G&A and continuous financing participation by management / 风险共担: 行业内低水平的一般和行政费用，管理层连续参与融资
- Potential: Maiden 2022 resource targeted and additional discoveries / 潜力: 2022年发布首份资源量报告，获得更多发现
- Funded for 2021 exploration plan (\$2 Million in Cash) / 用于2021年勘探活动的资金充足 (\$200万现金)



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