The Klaza Project: High-Grade Gold and Silver in Canada’s Yukon / Klaza：加拿大育空地区高品位的黄金和白银项目

GCFF Virtual Conference / 国际金融投资博览会线上会议

September 23, 2021 / 2021年9月23日

TSX-V: RK

FORWARD LOOKING STATEMENTS / 前瞻性声明

Certain information contained herein may constitute forward-looking statements within the meaning of applicable securities laws. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. The Company cautions the actual performance will be affected by a number of factors, many of which are beyond the Company's control, and that future events and results may vary substantially from what the Company currently foresees. Discussion of the various factors that may affect future results is contained in the Company's Annual Report which is available at www.sedar.com. The Company's forward-looking statements are expressly qualified in their entirety by the cautionary statement.

Additional information about the 2020 Klaza property Preliminary Economic Assessment is summarized in Rockhaven's technical report with an effective date of July 10 2020 and titled, "Technical Report and Preliminary Economic Assessment Update for the Klaza Property, Yukon, Canada." which can be viewed at www.sedar.com under the Rockhaven profile or on the Rockhaven website at www.rockhavenresources.com.

The technical information in this presentation has been approved by Matthew R. Dumala, P.Eng., a geological engineer with Archer, Cathro & Associates (1981) Limited and qualified person for the purpose of National instrument 43-101.

All figures in USD unless otherwise noted

Corporate Summary / 公司摘要

Management / Directors / Advisors / 管理层/董事/顾问

Matt A. Turner, B.Sc. / 理学学士	President, CEO and Director / 总裁、首席执行官兼董事
Manuel Estrada, B.Sc. / 理学学士	COO / 首席运营官
Larry Donaldson, CA / 注册会计师	CFO / 首席财务官
Bruce A. Youngman, B.Sc. / 理学学士	Chairman and Director / 董事会主席兼董事
Rob C. Carne, M.Sc., P.Geo. / 理学硕士、专业地质学家	Director / 董事
Doug Eaton, B.A., B.Sc. / 文学学士、理学学士	Director / 董事
Bradley J. Shisler, B.Sc., B.A., MBA / 理学学士、文学学士、工商管理硕士	Director 董事
Glenn R. Yeadon, B.Comm., LLB. / 商学士、法学士	Director / 董事
Randall Thompson	Technical Advisor / 技术顾问
Stephen Quin, B.Sc., P.Geo. / 理学学士、专业地质学家	Technical Advisor / 技术顾问

SHARES OUTSTANDING: 发行在外股数：	208,036,470
SHARES FULLY DILUTED: 完全稀释后总股数	251,567,729
MARKET CAPITALIZATION: 市值：	C$22,000,000 2200万加元
WORKING CAPITAL: 营运资本：	~C$1,700,000 约170万加元
CORPORATE DEBT: 企业债务	NONE 无

As of September 2021 / 截至2021年9月

TOP SHAREHOLDERS / 大股东

Strategic metals ltd.

69 million shares- 33% / 6900万股，持股33%

Condire Resource Partners

38.3 million shares- 18% / 3830万股，持股18%

Insiders 内部人士

19.6 million shares- 9% / 1960万股，持股9%

COMPANY HIGHLIGHTS / 公司亮点

- **Rockhaven's road accessible Klaza project is one of Yukon's highest grade, plus one million ounce gold deposits / Rockhaven有道路通达的Klaza项目是育空地区品位最高、超过一百万盎司的金矿床之一**
- **Robust PEA with a Post-Tax NPV(5%) of C$378 million and an IRR of 37% ($1,450/oz Au & $17/oz Ag) / 强大的初步经济评估结果显示，税后净现值(折现5%)为3.78亿加元，内部收益率为37%（按照金价$1450/盎司和银价$17/盎司计算）**
- **Klaza Deposit is 100% owned and royalty free / Klaza矿床是100%拥有的，没有权利金费用**
- **District scale land position with significant exploration upside / 地区规模的土地面积，有巨大的勘探潜力**

- **Attractively valued with respect to peer group / 估值与同行相比极具吸引力**
- **New vein complex discovered in 2020 drilling at the Rusk Target / 2020年发现了新的复合矿脉，正在对Rusk靶区进行钻探**
- **Clear path forward with aggressive exploration and resource upgrades in 2021 / 经过2021年积极的勘探和资源升级，向前推进的道路畅通无阻**

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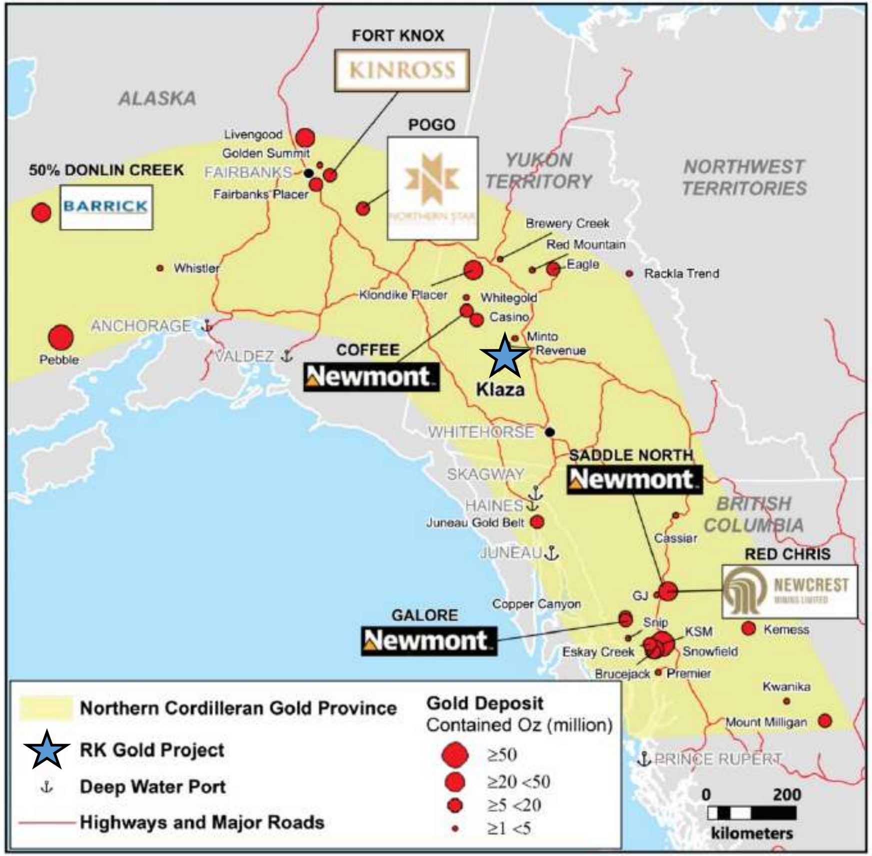
NORTHERN CORDILLERAN GOLD PROVINCE / 北科迪勒兰黄金区

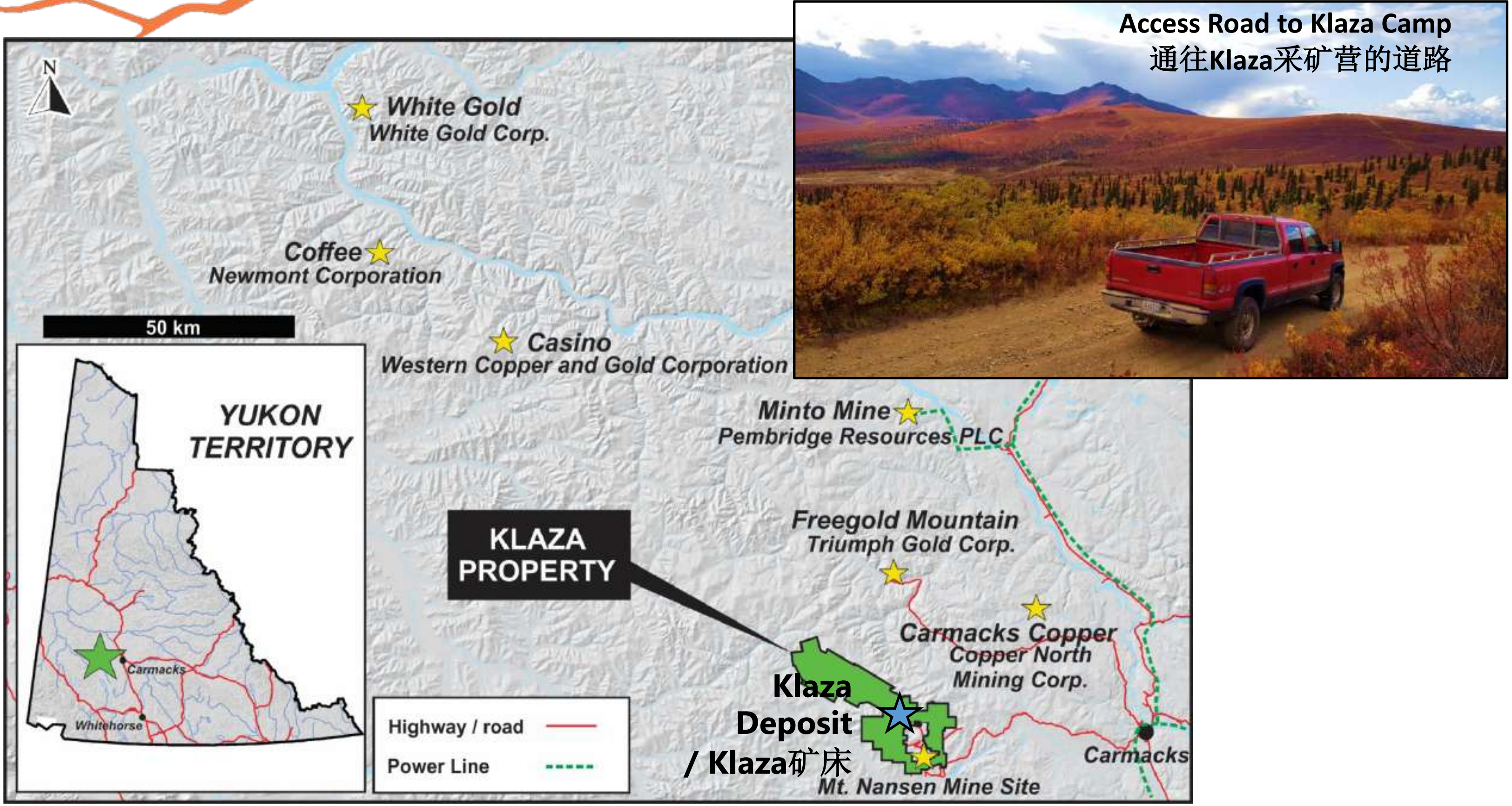
- **Mining friendly jurisdiction with world class mineral potential. / 对矿业友好的管辖区，具有世界级的矿产潜力。**

- **The Northern Cordilleran Gold Province comprises less than 1% of the world's land mass but has more than 10% of the world's known gold resources. / 北科迪勒兰黄金区占世界陆地面积不到1%，但拥有世界已知黄金资源的10%以上。**

- **Deposits within the Northern Cordilleran Gold Province have produced and contain more than 400 million ounces of gold, and new discoveries are still being made. / 北科迪勒兰黄金区内的矿床已经生产并含有超过4亿盎司的黄金，而且还在不断有新的发现。**



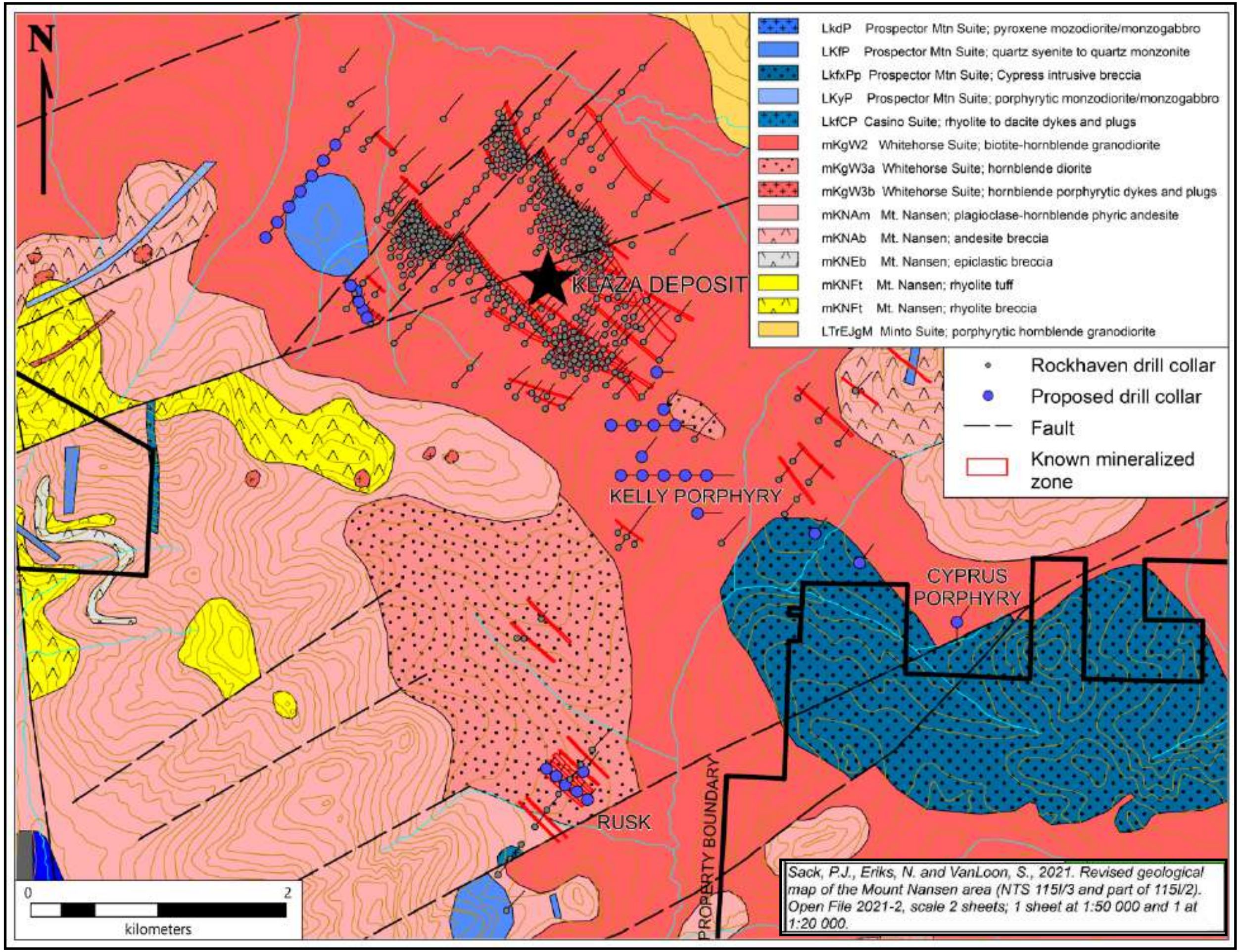
GREENFIELDS DISCOVERY WITHIN THE +15 Moz Au DAWSON GOLD BELT
位于超过1500万盎司黄金的DAWSON黄金带中的绿地发现区



Access Road to Klaza Camp
通往Klaza采矿营的道路

FIRST NATION AND LOCAL SUPPORT / 原住民和地方支持

PROPERTY GEOLOGY DETAILED / 项目区的详细地质情况

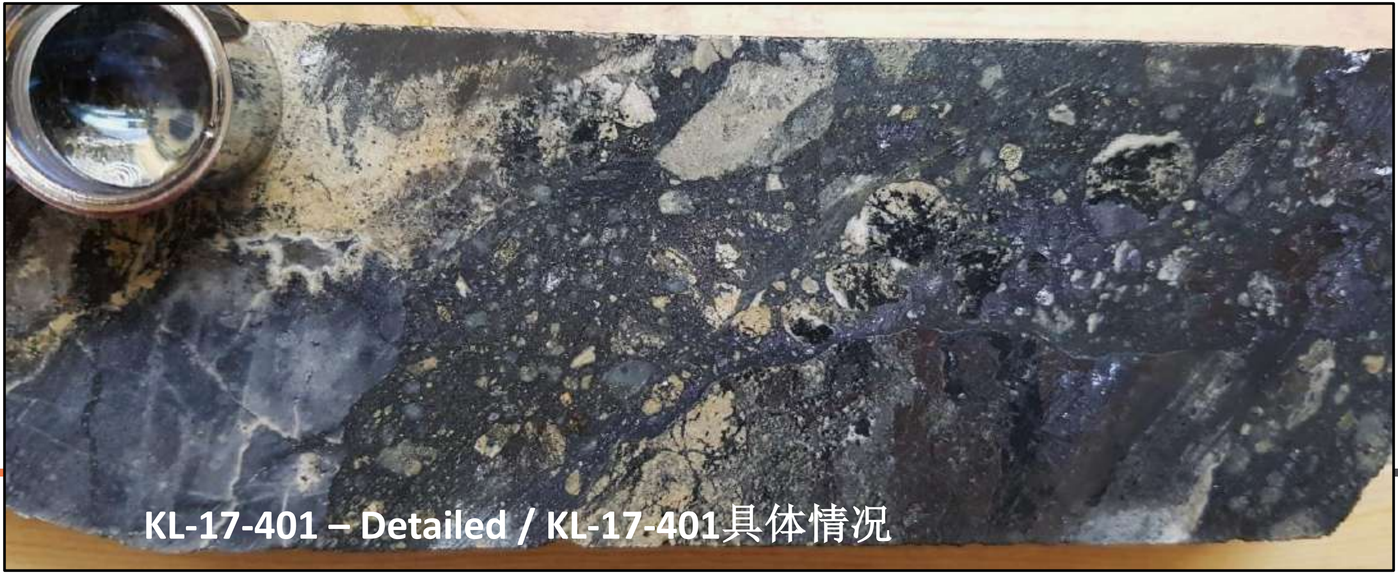


HIGH-GRADE EPITHERMAL GOLD-SILVER MINERALIZATION / 高品位浅成热液型金银矿化结构

94.09 g/t gold, 545 g/t silver, 2.86% lead and 4.21% zinc over 2.63 m

金品位94.09克/吨、银品位545克/吨、铅2.86%和锌4.21%的2.63米矿段

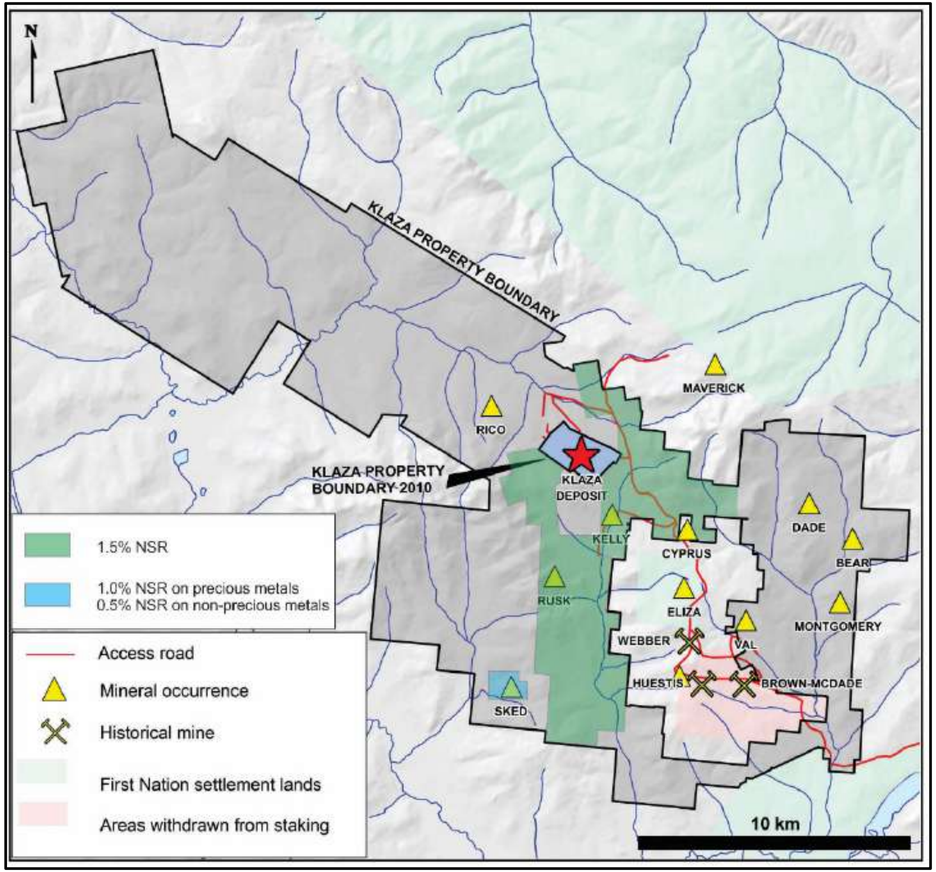
KL-17-401



KL-17-401 – Detailed / KL-17-401具体情况

PROPERTY OWNERSHIP / 项目区所有权

- 100% owned by Rockhaven with **no underlying royalties** on resource areas / 100%由Rockhaven拥有，资源区域**没有潜在的权利金关系**
- Property covers 287 sq kms / 项目区占地287平方公里
- 1,273 of the total 1,478 claims are unencumbered by royalties or interests / 1478项矿权中1273项未被权利金或权益所束缚
- Claims have been acquired patiently over time and in-line with our growing knowledge of the district / 这些矿权是随着时间的推移，以及我们对该地区的理解不断增加，耐心积累获得的



1.6 MILLION AUEQ RESOURCE WITH 60% INDICATED / 160万黄金当量资源量， 60%为指示性资源量

Klaza Property - Total Inferred and Indicated Mineral Resource Estimate Summary [1]
Klaza项目区—总的推断和指示矿产资源量估测摘要[1]

Category 分类	Tonnes 吨 (kt / 千吨)	Grade / 品位 Au / 金 (g/t 克/吨)	Ag / 银 (g/t 克/吨)	Pb / 铅 (%)	Zn / 锌 (%)	Au EQ / 黄金当量[4] (g/t 克/吨)	Contained Metal / 含金属 Au 黄金 (koz / 千盎司)	Ag 白银 (koz / 千盎司)	Pb 铅 (klb / 千磅)	Zn 锌 (klb / 千磅)	Au EQ / 黄金当量[4] (koz / 千盎司)
Indicated / 指示资源量[5]											
Pit-Constrained / 矿坑[2,3]	2,447	5.3	90	0.7	1.0	6.7	414	7,096	39,143	52,935	529
Underground / 地下[3]	2,010	4.2	108	0.8	0.9	5.8	272	6,974	34,125	39,172	378
Total / 汇总	4,457	4.8	98	0.7	0.9	6.3	686	14,071	73,268	92,107	907
Inferred / 推断资源量[5]											
Pit-Constrained / 矿坑[2,3]	1,754	2.6	43	0.4	0.5	3.3	147	2,429	14,897	18,599	187
Underground / 地下[3]	3,960	2.8	90	0.7	0.8	4.2	359	11,472	62,647	70,578	538
Total / 汇总	5,714	2.8	76	0.6	0.7	3.9	507	13,901	77,544	89,176	725

[1] CIM Definition Standards (2014) were used for reporting the Mineral Resources. Using drilling results to December 31, 2017. / 矿产资源量的报告使用CIM定义标准(2014)。用到了2017年12月31日的钻探结果。

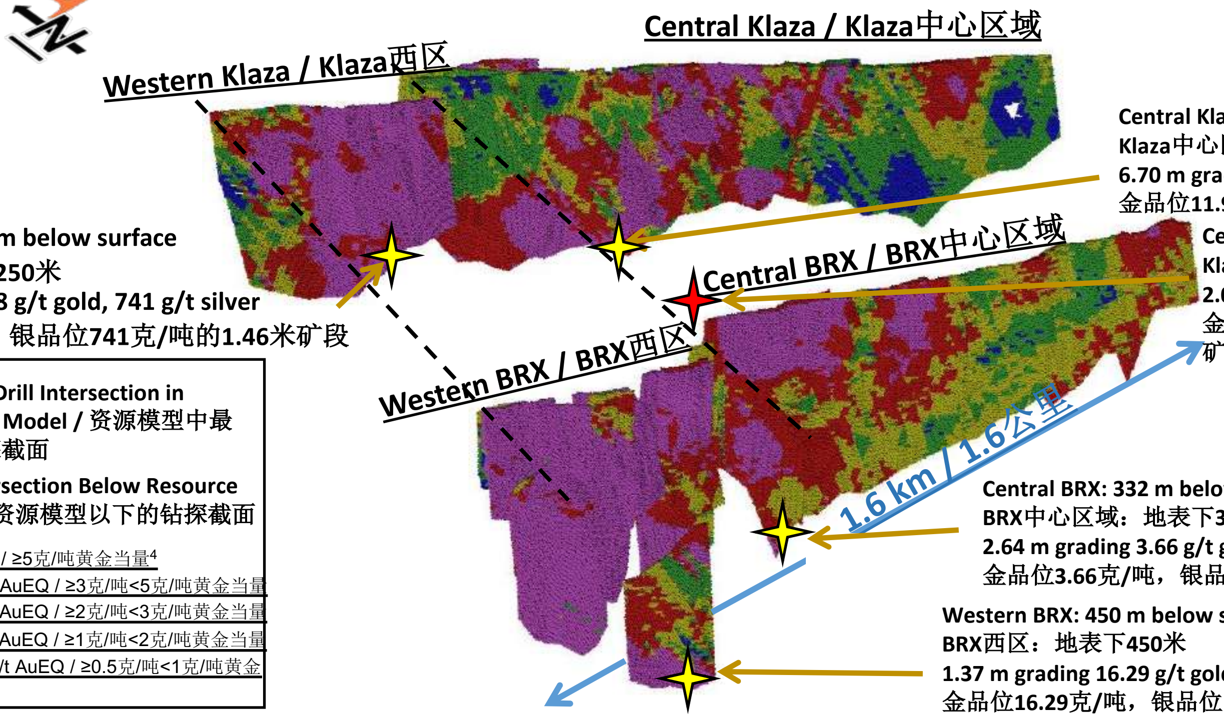
[2] Near surface Mineral Resources are constrained by an optimized pit shell at a metal prices of $1,400/oz Au, $19/oz Ag, $1.10/lb Pb, and $1.25/lb Zn at an exchange rate of $0.80 US to $1.00 Canadian. / 近地面矿产资源量是优化后矿坑内的资源量，计算时使用的金属价格为黄金$1400/盎司、白银$19/盎司、铅$1.10/磅和锌$1.25/磅，汇率为0.80美元兑1.00加元。

[3] Cut-off grades applied to the pit-constrained and underground resource are 1.0 g/t and 2.3 g/t AuEQ respectively. / 矿坑内和地下资源量计算中使用的边际品位分别为1.0克/吨黄金当量和2.3克/吨黄金当量。

[4] Gold equivalent values for Mineral Resources assume $1,400/oz Au, $19/oz Ag, $1.10/lb Pb, and $1.25/lb Zn, and variable recoveries for the different metals. / 矿产资源中黄金当量值假设金价为$1400/盎司、银价$19/盎司、铅$1.10/磅和锌$1.25/磅，以及不同金属的不同采收率。

[5] Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability. / 矿产资源量不同于矿产储量，未被证明具有经济可行性。

KLAZA DEPOSIT BLOCK MODEL / KLAZA矿床区块模型



Central Klaza: 325 m below surface
Klaza中心区域：地表下325米
6.70 m grading 11.90 g/t gold
金品位11.90克/吨的6.70米矿段

Central Klaza: 450 m below surface
Klaza中心区域：地表下450米
2.00 m grading 3.18 g/t gold and 43.52 g/t silver
金品位3.18克/吨和银品位43.52克/吨的2.00米矿段

Western Klaza: 250 m below surface
Klaza西区：地表下250米
1.46 m grading 15.38 g/t gold, 741 g/t silver
金品位15.38克/吨、银品位741克/吨的1.46米矿段

Central BRX: 332 m below surface
BRX中心区域：地表下332米
2.64 m grading 3.66 g/t gold, 112 g/t silver
金品位3.66克/吨，银品位112克/吨的2.64米矿段

Western BRX: 450 m below surface
BRX西区：地表下450米
1.37 m grading 16.29 g/t gold, 1435 g/t silver
金品位16.29克/吨，银品位1435克/吨的1.37米矿段

Deepest Drill Intersection in Resource Model / 资源模型中最深的钻探截面

Drill Intersection Below Resource Model / 资源模型以下的钻探截面

- ≥5 g/t AuEQ / ≥5克/吨黄金当量[4]
- ≥3 g/t <5 g/t AuEQ / ≥3克/吨<5克/吨黄金当量
- ≥2 g/t <3 g/t AuEQ / ≥2克/吨<3克/吨黄金当量
- ≥1 g/t <2 g/t AuEQ / ≥1克/吨<2克/吨黄金当量
- ≥0.5 g/t <1 g/t AuEQ / ≥0.5克/吨<1克/吨黄金当量

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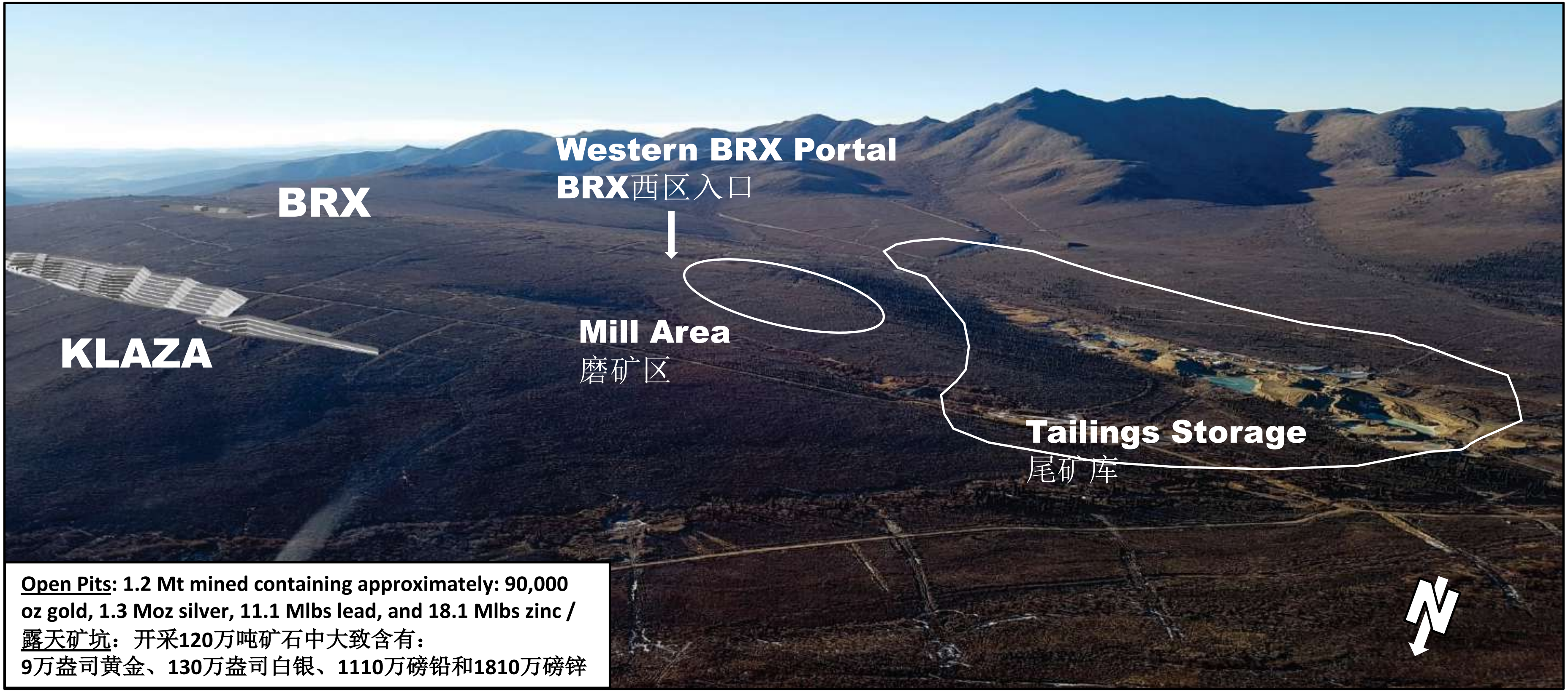
2020 PEA HIGHLIGHTS / 2020年初步经济评估亮点

- **NPV(5%) –** After-tax C$378 m & Pre-tax C$529 million ($1450 gold, $17 silver, CAD:USD 0.72) / **净现值**(折现5%)—税后3.78亿加元，税前5.29亿加元(使用$1450/盎司金价、$17/盎司银价和0.72的加元兑美元汇率计算得出）
- **IRR** – 37% After-tax & 45% Pre-tax / **内部收益率**—税后37%，税前45%
- **Leverage to $1,740 gold** – After-tax NPV(5%) of C$540 million and IRR of 49% / **按照每盎司黄金$1740计算**—项目税后净现值(折现5%)为5.4亿加元，内部收益率为49%
- **Opex –** LOM cash costs of $613/oz AuEq* AISC of $875/oz AuEQ* / **运营支出**—矿山寿命期内现金成本为$613/盎司黄金当量* 全部维持成本为$875/盎司黄金当量*
- **Initial capex** – C$244 million / **初期资本支出**—2.44亿加元
- **Head grade to mill (avg)** – 3.4 g/t Au, 79 g/t Ag, 0.6% lead and 0.7% zinc, for **4.4 g/t AuEq* / 进加工厂的原矿品位(平均)**—3.4克/吨黄金、79克/吨白银、0.6%铅和0.7%锌，**黄金当量品位4.4克/吨***
- **LOM** – 12-year – production of 750,000 oz gold and 13.8 Moz silver / **矿山寿命**—12年— 生产75万盎司黄金和1380万盎司白银
- **Peak Production** - +100kozpaAuEq in years 3 to 7 / **高峰期产量**—第3年至第7年，每年超过10万盎司黄金当量
- **Upside –** Opportunity to extend LOM or production scale via resource expansion / **上升空间**—有机会通过资源扩张来提高矿山寿命或生产规模

*Gold equivalent values for mining purposes assume base case metal prices and recoveries are calculated using the following formula: AuEQ=1*Au+Ag/107.75+Pb/3.93+Zn/4.45
*用于开采目的的黄金当量值假定为基本的金属价格和采收率，使用以下公式计算：黄金当量=1*黄金+白银/107.75+铅/3.93+锌/4.45

KLAZA PROJECT – PEA SURFACE OVERVIEW / Klaza项目—初步经济评估地表概述



<u>Open Pits</u>: 1.2 Mt mined containing approximately: 90,000 oz gold, 1.3 Moz silver, 11.1 Mlbs lead, and 18.1 Mlbs zinc /
<u>露天矿坑</u>：开采120万吨矿石中大致含有：
9万盎司黄金、130万盎司白银、1110万磅铅和1810万磅锌

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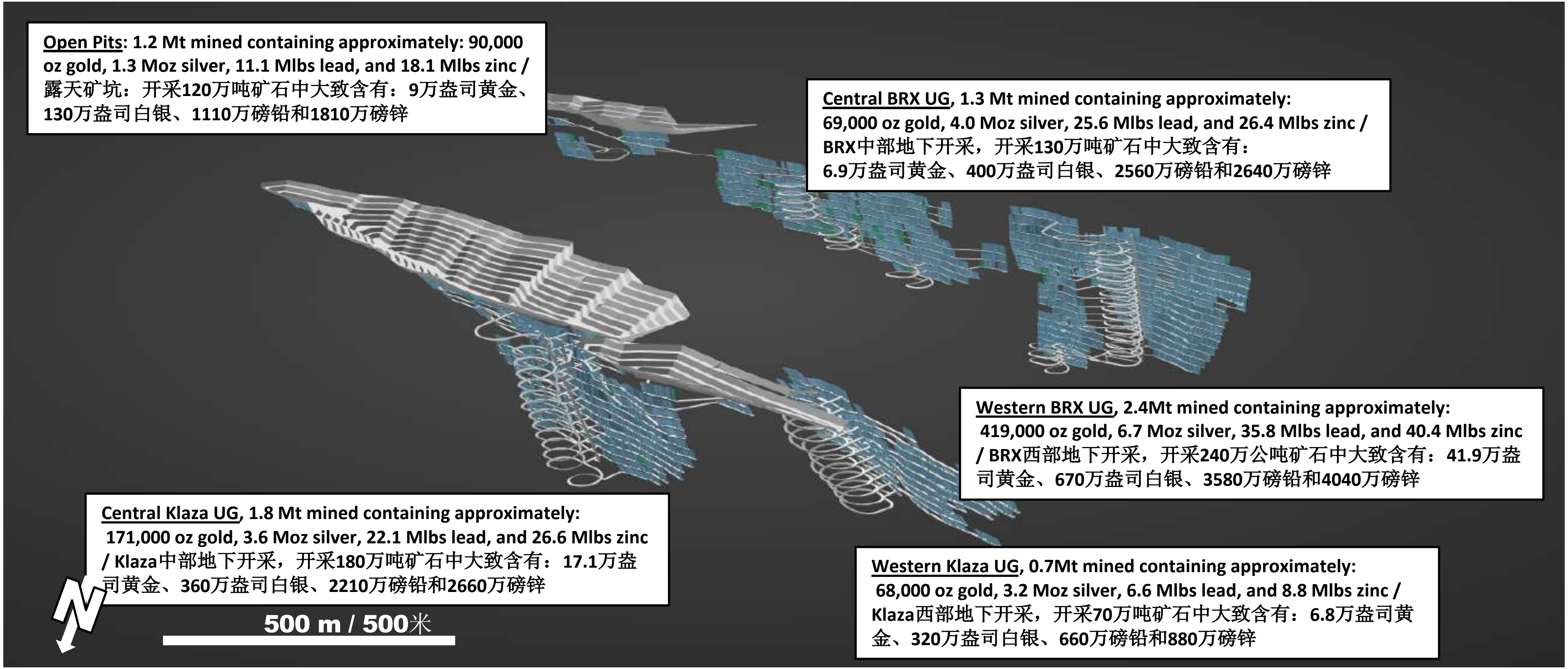
KLAZA 2020 PEA – MINE PLAN / KLAZA项目2020年初步经济评估—采矿计划



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SIMPLIFIED PROCESSING FLOW SHEET / 简化了的工艺流程图

Crushing & Grinding /粉碎和研磨
1,900 tpd / 日均1900吨

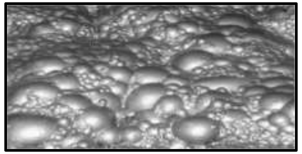
- High recovery of all metals to three separate concentrates / 所有的金属高采收为三种单独的精矿
- Arsenopyrite concentrate can be processed on-site using a small hydro-metallurgical circuit or be shipped for off-site processing / 砷黄铁矿精矿可以使用小型水力冶金回路进行现场加工，也可以运到场外加工
- Concentrate marketing analysis done in conjunction with metallurgy and shows concentrates are marketable / 与冶金学一起进行的精矿销售分析显示精矿具备销售条件

Sequential Flotation / 顺序浮选

Lead / 铅
(1.1% Mass Pull / 1.1%质量拉力)

Zinc / 锌
(2.2% Mass Pull / 2.2%质量拉力)

Arsenopyrite /砷黄铁矿
(12.1% Mass Pull / 12.1%质量拉力)



59.8% Pb / 59.8%铅
5,957 g/t Ag
5957克/吨银
129.9 g/t Au
129.9克/吨金

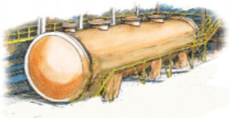
Acacia Leach / 浸出

60% Pb / 60%铅
4,815 g/t Ag
4815克/吨银
15.7 g/t Au
15.7克/吨金

95% Au Recovery / 95%金采收率
86% to Doré / 86%制成金块

48.0% Zn / 48.0%锌
1,318 g/t Ag
1318克/吨银
13.5 g/t Au
13.5克/吨金

7.21% As / 7.21%砷
24.4 g/t Au
24.4克/吨金



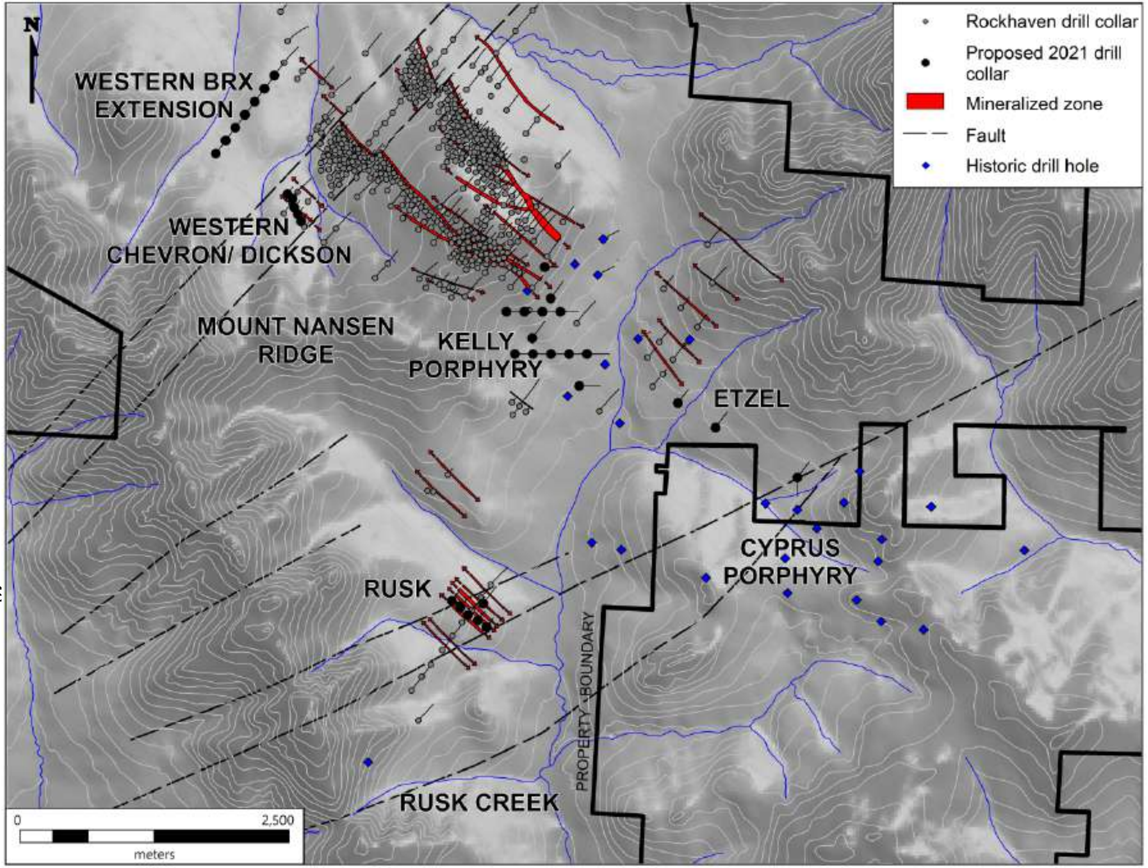
POX & CIP

~250 tpd
约日均250吨

2021 CATALYSTS / 2021年的催化剂

Exploration drilling on high-grade vein and porphyry targets: / 对高品位矿脉和斑岩靶区进行勘探钻探：

- **Rusk – 2.6 sq. km arsenic-in-soil anomaly with newly (2020) identified vein discoveries / Rusk靶区—2.6平方公里的土壤含砷异常，有新(2020年)发现的矿脉**
- **Kelly Porphyry – Porphyry and bulk tonnage targets adjacent to Klaza vein field / Kelly Porphyry—斑岩和大吨位靶区，毗邻Klaza矿脉区**
- **Western BRX Extension to explore expansion potential of richest vein on property / BRX向西延伸将勘探该项目区最丰富的矿脉的扩展潜力**
- **Western Chevron drilling will follow-up past drill and trench results / Western Chevron钻探将跟进过去的钻探和槽探结果**



For additional information about the 2021 Klaza property exploration program see press release dated of May 10 2021 which can be viewed at www.sedar.com under the Rockhaven profile or on the Rockhaven website at www.rockhavenresources.com.
关于Klaza项目区2021年勘探计划的其他信息，参见本公司2021年5月10日的新闻稿，可在www.sedar.com网站的Rockhaven页面，或在Rockhaven网站www.rockhavenresources.com上浏览。

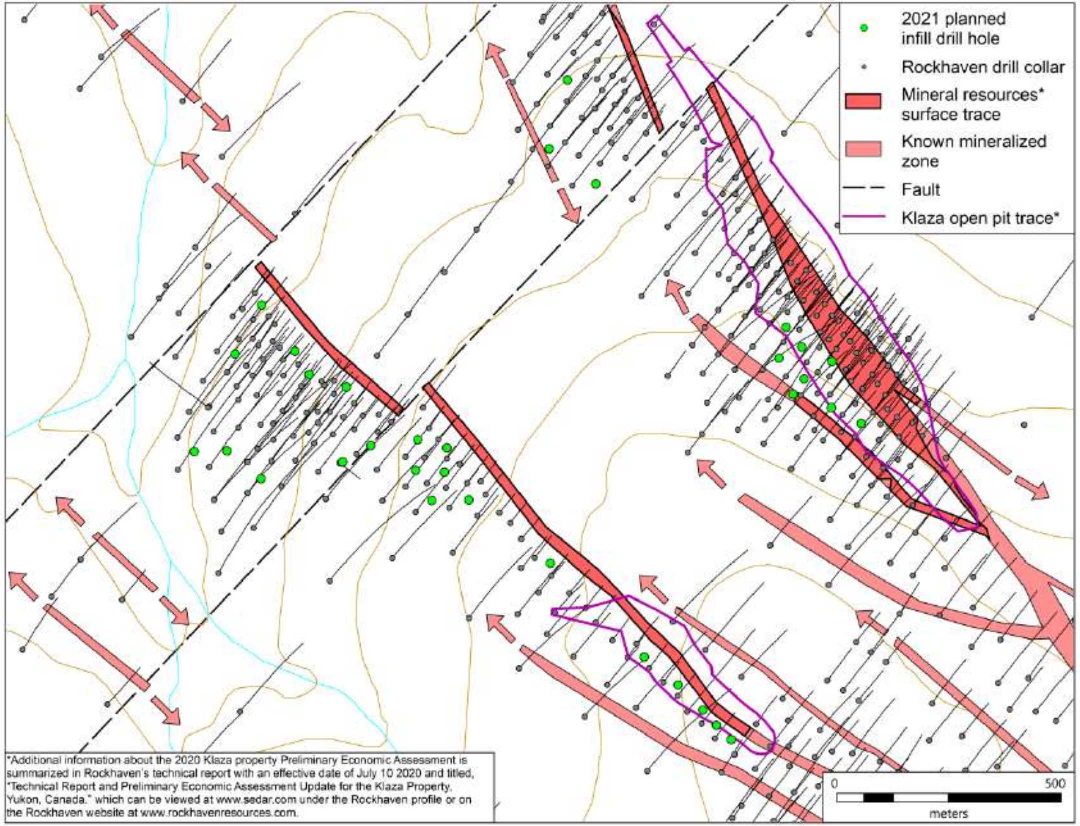
2021 INFILL DRILLING / 2021年加密钻探

- **Infill drilling of the Klaza Deposit will focus on upgrading inferred resources into indicated resources / Klaza矿床的加密钻探将专注于将推断资源量升级为指示资源量**

- **A total of 5,000 m in 33 holes is planned for 2021 / 计划在2021年进行33个钻孔，共5000米的钻探**

- **Previous upgrading was done at a low cost ($4/ounce) / 之前曾以较低成本进行了升级($4/盎司)**

- **This drilling will also support additional metallurgical test work and engineering studies as the Klaza project continues towards Pre-Feasibility / 随着Klaza项目继续向预可行性阶段推进，这次钻探也将支持更多的冶金测试工作和工程研究**



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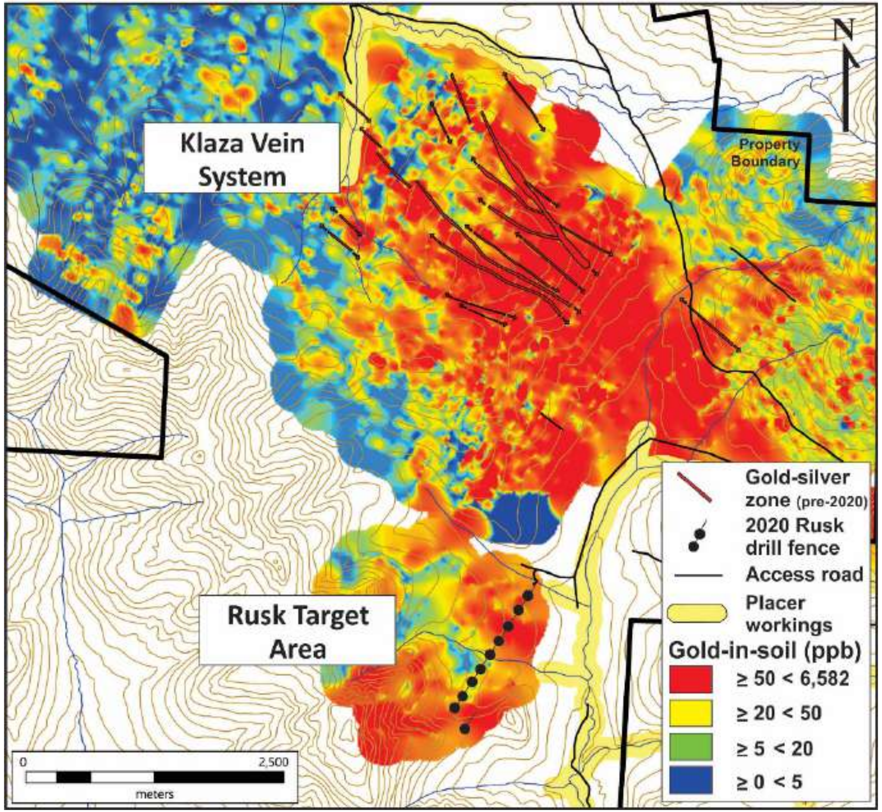
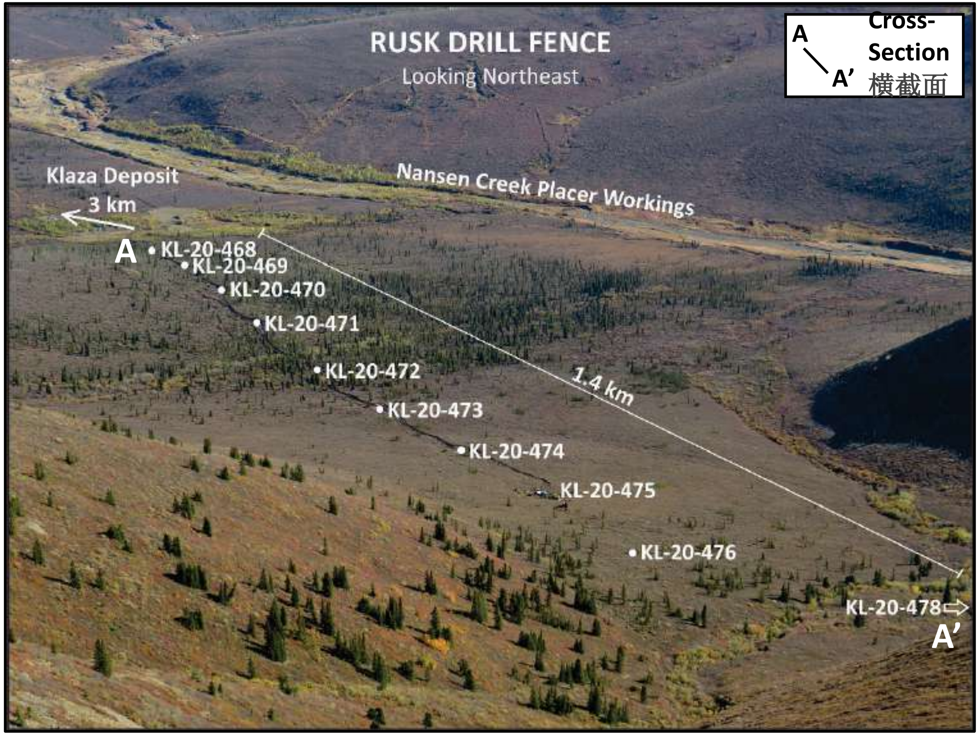
RUSK TARGET – 2021 FOLLOW-UP ON NEW DISCOVERY / RUSK靶区—新发现区2021年的跟进工作





2020 DISCOVERIES AT THE RUSK TARGET / 2020年在RUSK靶区的发现

2020 Drill Highlights* from the Rusk Target Include: / Rusk靶区2020年钻探亮点*包括：

16.35 g/t gold, 321 g/t silver, 1.98% lead and 1.01% zinc over 0.63 m / 金品位16.35克/吨、银品位321克/吨、铅1.98%和锌1.01%的0.63米矿段

16.15 g/t gold, 581 g/t silver, 2.06% lead and 1.26% zinc over 0.50 m / 金品位16.15克/吨、银品位581克/吨、铅2.06%和锌1.26%的0.50米矿段

2.10 g/t gold, 657 g/t silver, 12.98% lead and 6.17% zinc over 1.00 m / 金品位2.10克/吨、银品位657克/吨、铅12.98 %和锌6.17 %的1.00米矿段

2.05 g/t gold, 129 g/t silver, 2.29% lead and 4.67% zinc over 5.65 m / 金品位2.05克/吨、银品位129克/吨、铅2.29 %和锌4.67 %的5.65米矿段

4.43 g/t gold, 1230 g/t silver, 0.51% lead and 0.41% zinc over 0.70 m / 金品位4.43克/吨、银品位1230克/吨、铅0.51 %和锌0.41 %的0.70米矿段

1.42 g/t gold, 30.7 g/t silver, 0.48% lead and 0.60% zinc over 9.80 m / 金品位1.42克/吨、银品位30.7克/吨、铅0.48 %和锌0.60%的9.80米矿段

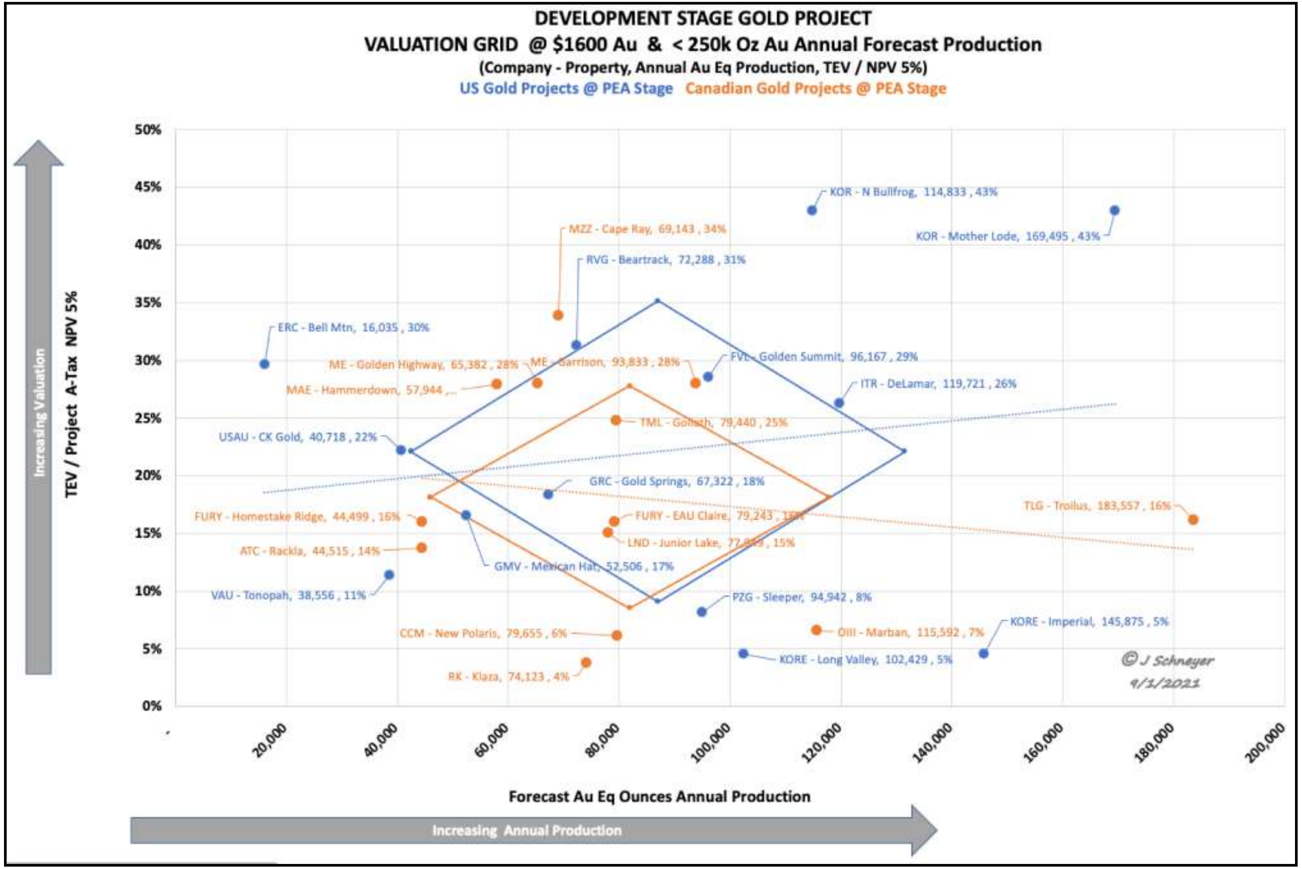
7.08 g/t gold, 884 g/t silver, 5.37% lead and 5.79% zinc over 0.50 m / 金品位7.08克/吨、银品位884克/吨、铅5.37 %和锌5.79 %的0.50米矿段

*See Rockhaven Press Release dated January 13, 2020 / 见Rockhaven 2020年1月13日的新闻稿

Rockhaven's President and CEO Matt Turner inspects the first veins from drilling at the Rusk Target in August 2020. Over twenty additional veins were intersected across the drill fence. / 2020年8月，Rockhaven总裁兼首席执行官Matt Turner检查在Rusk靶区钻探的第一批矿脉。 在整个钻探范围内，又有20多条矿脉相交。

Undervalued vs Peers / 与同行相比价值被低估

- **Rockhaven is the lowest valued (TEV/project after tax NPV5%) compared with peer group holding a PEA on a project located in the US and Canada (completed in the last five years) / 与在美国和加拿大有矿产项目而且拿到初步经济评估(在过去五年内完成)的同行相比， Rockhaven的估值最低（ TEV /项目税后折现5%净现值）**
- **Clear tasks forward for re-rating: Better communication of value proposition, expanded production profile, and further de-risk with advancement towards Pre-feasibility / 价值重估的任务明确：更好地宣传价值主张，扩大生产规模，并进一步降低风险，向预可行性研究推进**



COMPANY GOALS / 公司目标

- **Continued increase in overall resources / 继续增加整体资源量**
- **Infill drilling for conversion of remaining inferred resources / 加密钻探，转换剩余的推断资源量**
- **Trade-off study to evaluate off-site shipping of arsenopyrite concentrate / 权衡研究，评估砷黄铁矿精矿的场外运输**
- **Accelerated engineering, metallurgy & permitting studies / 加速工程、冶金和许可研究**
- **Pre-feasibility study and advancement into permitting / 开展预可行性研究和推进至许可阶段**

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Thank You!

感谢参阅 ！