



BRASCAN GOLD INC.

CORPORATE PRESENTATION / 公司报告

January 2022 / 2022年1月 | [CSE: BRAS](https://www.cse.com/quote/BAS)

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ABOUT / 公司介绍

Brascan Gold Inc.

Brascan Gold Inc. (CSE:BRAS) is a mineral exploration company primarily focused on GOLD. /
Brascan Gold Inc. (CSE:BRAS) 是一家专注于黄金的矿产勘探公司。

Our approach is to option, joint venture or outright acquire mining projects utilizing the 120 years of experience of the Brascan team. / 我们的方法是利用Brascan团队120年的经验，通过选择权、合资或直接收购的方式获得矿产项目。

- **Brascan has entered into an option agreement to acquire a 100% interest in the Black Cat Property located 40 km south of the town of Baie Verte, Newfoundland / Brascan 已经签署了项目区收购选择权协议，拥有收购位于纽芬兰省Baie Verte镇以南40公里的Black Cat项目区100%权益的选择权。**
- **Brascan has signed a property option agreement to earn 100% in the Middle Arm Gold property located in Baie Verte, Newfoundland. Brascan will conduct a phase 1 exploration program. Capital funding will come from the \$ 2.4M private placement at \$.30 per share recently announced by Brascan. / Brascan 已经签署了项目区收购期权协议，拥有收购位于纽芬兰省Baie Verte镇内Middle Arm黄金项目区100%权益的选择权。Brascan将实施一期勘探活动。活动资金来自Brascan最近宣布的以每股\$0.30的价格私募发行融资的\$240万。**
- **Brascan has entered into an option agreement to acquire a 100% interest in the Alegre Gold Property in Para State, Brazil / Brascan 已经签署选择权协议，拥有收购位于巴西帕拉州的Alegre黄金项目区100%权益的选择权。**
- **Brascan is evaluating several gold projects in the Americas with 1,000,000 ounces plus potential. / Brascan正在评估美洲有100万盎司以上黄金资源潜力的几个黄金项目。**
- **Brascan has a global network to cast a wide net to source and catch promising gold projects. / Brascan有一个全球网络，可以大范围寻找和捕捉前景良好的黄金项目。**





Financing / 融资

FINANCING: / 融资: \$.30 per unit / 每单位\$0.30

STOCK PRICE TODAY: /当前价格 \$.45 per share / 每股\$0.45
Unit pricing at a 33% discount to market with a warrant sweetener. / 单位定价为市场价格折价33%，拥有认股权证“甜味剂”

The company is also pleased to announce that it intends to complete a non-brokered private placement of up to eight million units of the company at a price of 30 cents per unit, for gross proceeds of up to \$2.4-million. Each unit will consist of one common share and one-half of one transferable common share purchase warrant, each warrant exercisable at a price of 40 cents for 24 months from issuance. The company intends to use the proceeds of the private placement for exploration expenditures and working capital and to acquire and explore additional gold properties in Brazil and Newfoundland. The company may pay finders' fees to eligible parties who introduce subscribers to the private placement. All securities issued in connection with the private placement will be subject to a four-month-and-one-day statutory hold period in accordance with applicable securities laws. / 本公司欣然宣布，计划进行非经纪人私募融资，以每单位\$0.30的价格发行800万个单位，总融资额\$240万。每个单位中将包括一股普通股，以及半份普通股认股权证，每份认股权证将使持有人有权在发行之日起两年内以\$0.40的价格认购本公司的一股普通股。本公司计划将此次私募融资资金用作勘探开支和营运资金，还用于在巴西和纽芬兰省收购和勘探更多黄金项目区。本公司可能向介绍认购此次私募融资额度的合格方支付介绍费。根据适用的证券法，所有与此次私募融资有关的发行证券将有四个月零一天的法定禁售期。





GOLD / 黄金

Time to invest in Gold / 投资黄金的时机

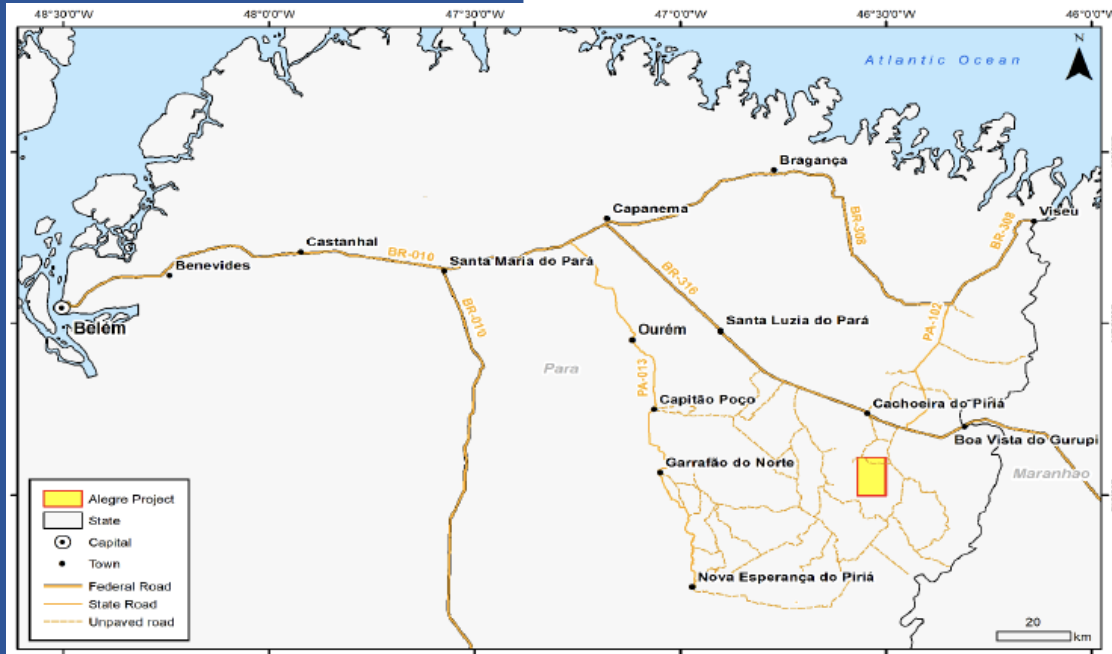
Gold hit an all time high in 2020 of \$ 2,067 an ounce.

According to Market Watch, gold analysts see the present price around \$ 1,800 an ounce as “exceptionally cheap”.

[The Sprott Market Report](#) /黄金在2020年创下了每盎司2067美元的历史新高。根据Market Watch，黄金分析师认为目前每盎司1,800美元左右的价格是“特别便宜的”。[Sprott市场报告](#)



Why Para State, Brazil? / 为何选择巴西帕拉州?



Second Most Active Mining State in Brazil with Excellent Infrastructure. Electricity, Water, Road Access and Skilled Workforce. / 帕拉州是巴西矿业活跃度排名第二的州，拥有良好的基础设施，包括电力、水、道路通行和熟练的劳动力。

Para State has low tax rates and transparent permitting processes. / 帕拉州的税率低，许可程序透明

Generally, Brazil faces challenging economic times, high unemployment and a devalued currency. / 总的来说，巴西面临着经济挑战、高失业率和货币贬值

BRAZIL presents an excellent timely opportunity for BRASCAN to acquire, explore and discover gold deposits at lower costs. Moreover, Brascan is positioned to look at the best gold opportunities with its stellar technical team situated in Brazil, particularly PARA STATE. / 巴西为BRASCAN提供了一个极好的时机，能够以较低的成本收购、勘探和发现黄金矿床。此外，Brascan的优秀技术团队位于巴西，特别是帕拉州，目标是寻找最佳黄金机会。



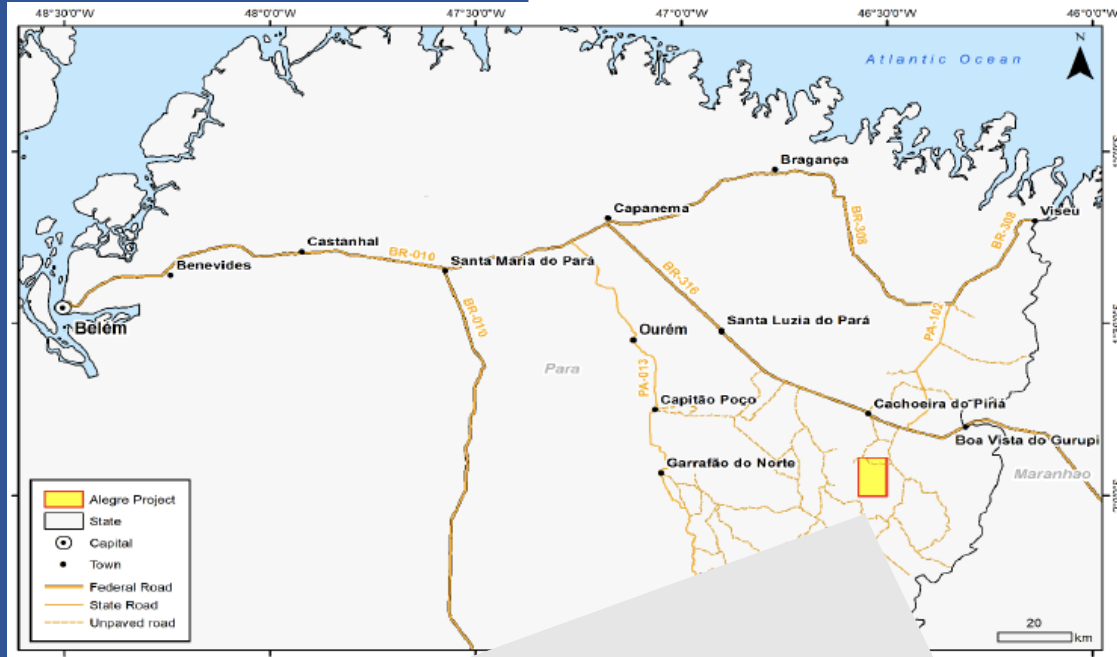


PROJECT - PARÁ STATE, BRAZIL / 项目 - 巴西帕拉州

Alegre Gold Project / Alegre 黄金项目

CBM's Alegre Gold Property has excellent potential to discover and delineate a gold resource that can support industrial-scale gold production. Gold production from the small-scale garimpeiro operations that are active on the property are reportedly producing in excess of 1 kilogram of gold per week (32 troy ounces) from shallow surface excavations which have exposed a mineralized shear zone with widths of up to 40 metres. Gold mineralization has been traced via the garimpo operations along a strike length of approximately 7.5km. / CBM 的Alegre黄金项目区具有发现和确定黄金资源的巨大潜力，可以支持工业规模的黄金生产。据报道，在该项目区上活跃的小规模挖掘作业的黄金产量每周超过1公斤黄金（32金衡盎司），这些浅层地表的挖掘发现了宽度达40米的矿化剪切带。通过小规模挖掘作业，已经沿着大约7.5公里的走向追踪到了黄金矿化结构。

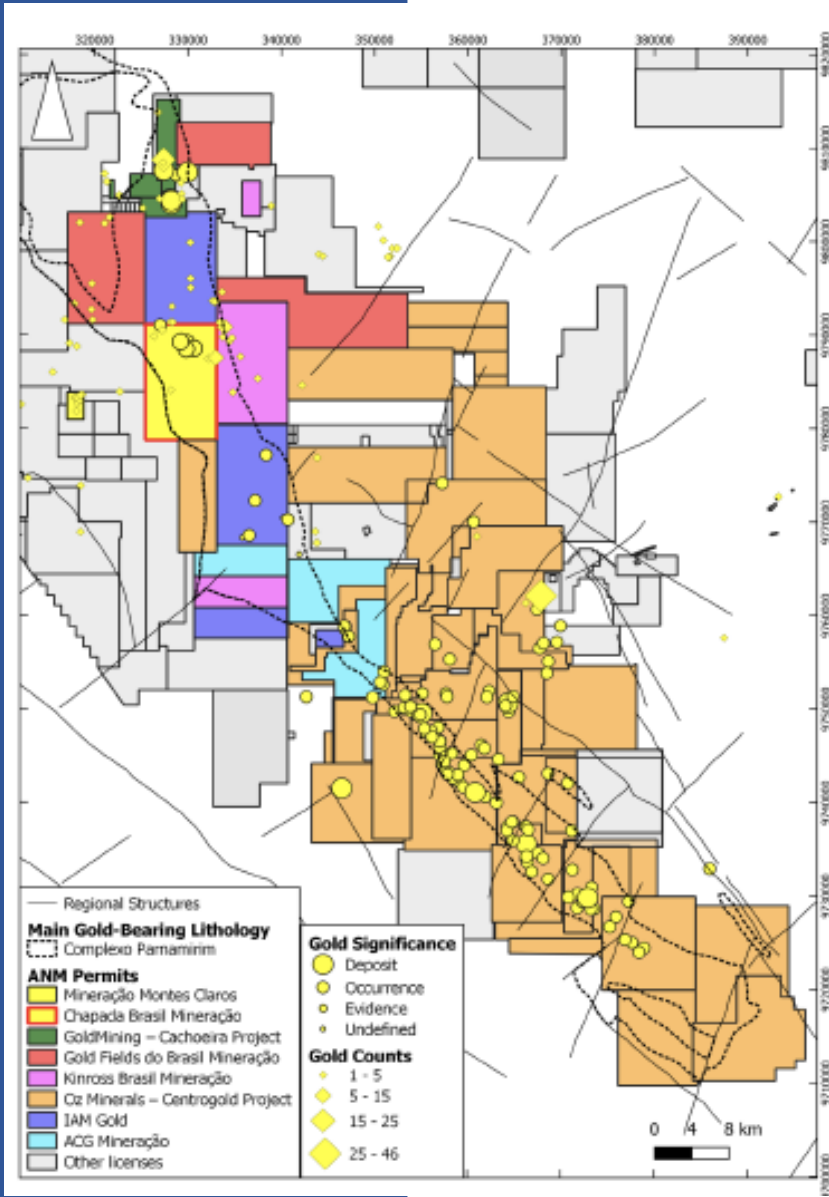
Introduction / 介绍



- Encompasses a number of gold occurrences that are associated with the north-west trending Tentugal Shear Zone of the Gurupi Greenstone Belt in the State of Pará, Brazil / 包括一些与巴西帕拉州Gurupi绿岩带西北走向的Tentugal剪切带有关的金矿点
- Four active small scale gold “garimpeiro” mining operations on the Project and at least three other areas which have supported shallow small-scale production / 项目上有四个活跃的小规模黄金挖掘开采作业，以及至少三个支持浅层小规模生产的其他区域
- Gold mineralization has been traced via the garimpo operations along a strike length of approximately 7.5km / 通过小规模挖掘作业，已经沿着大约7.5公里的走向追踪到了黄金矿化结构
- No systematic mineral exploration has been conducted on the Project / 本项目没有进行过系统的矿产勘探
- The Project covers the same gold-bearing structural trend that hosts the Cachoeira deposit of Gold Mining (GOLD-TSX) situated 15 kilometres to the north, and Oz Minerals (OSL-ASX) Centrogold Project situated 30 kilometres to the south-east / 本项目涵盖的含金结构趋势带与赋存位于北部15公里处的Gold Mining (GOLD-TSX)的Cachoeira矿床和位于东南部30公里处的Oz Minerals (OSL-ASX)的Centrogold项目的趋势带相同
- The Alegre Gold Project is owned 100% by Chapada do Brasil Ltda., a private company registered in Brazil / Alegre黄金项目由在巴西注册的私营公司Chapada do Brasil Ltda. 完全拥有
- The Project covers roughly 9,465 hectares and is held under a single exploration licence issued by the Agência Nacional de Mineração (“ANM”) under registration number 850.995/2021 / 本项目占地约9,465公顷，由国家矿业局(“ANM”)颁发的单一勘探许可证持有，注册号为850.995/2021



Proven Gold District / 成熟的黄金区



- Alegre Project covers a portion of the Tentugal Shear Zone which is the same gold-bearing structural trend that hosts the: / Alegre项目覆盖Tentugal剪切区的一部分。Tentugal剪切区这一含金结构趋势带还拥有：
 - Centrogold project of Oz Minerals (OZL-ASX) / Oz Minerals (OZL-ASX) 的Centrogold项目
 - Indicated Resource of 21.0Mt @ 1.90 gm/t Au (1M toz Au) / 指示资源量2100万吨@1.90克黄金/吨（100万金衡盎司黄金）
 - Cachoeira gold deposit of GoldMining (GOLD-TSX) / GoldMining (GOLD-TSX) 的Cachoeira黄金矿床
 - Indicated Resource of 17.5Mt @ 1.23 gm/t Au (525k toz Au) / 指示资源量1750万吨@1.23克黄金/吨（52.5万金衡盎司黄金）
- IAM Gold (IMG-TSX) holds title to the ground to the north and southeast of Alegre / IAM Gold (IMG-TSX) 拥有Alegre以北和东南方向的土地的所有权
- Kinross Gold Corporation (K-TSE) owns the project situated along Alegre's eastern boundary / Kinross Gold Corporation (K-TSE) 的项目紧邻Alegre的东部边缘
- Four gold "garimpos" are actively producing gold on the Alegre concession / 四个黄金“掘钻人”正在Alegre矿权区上积极生产黄金。



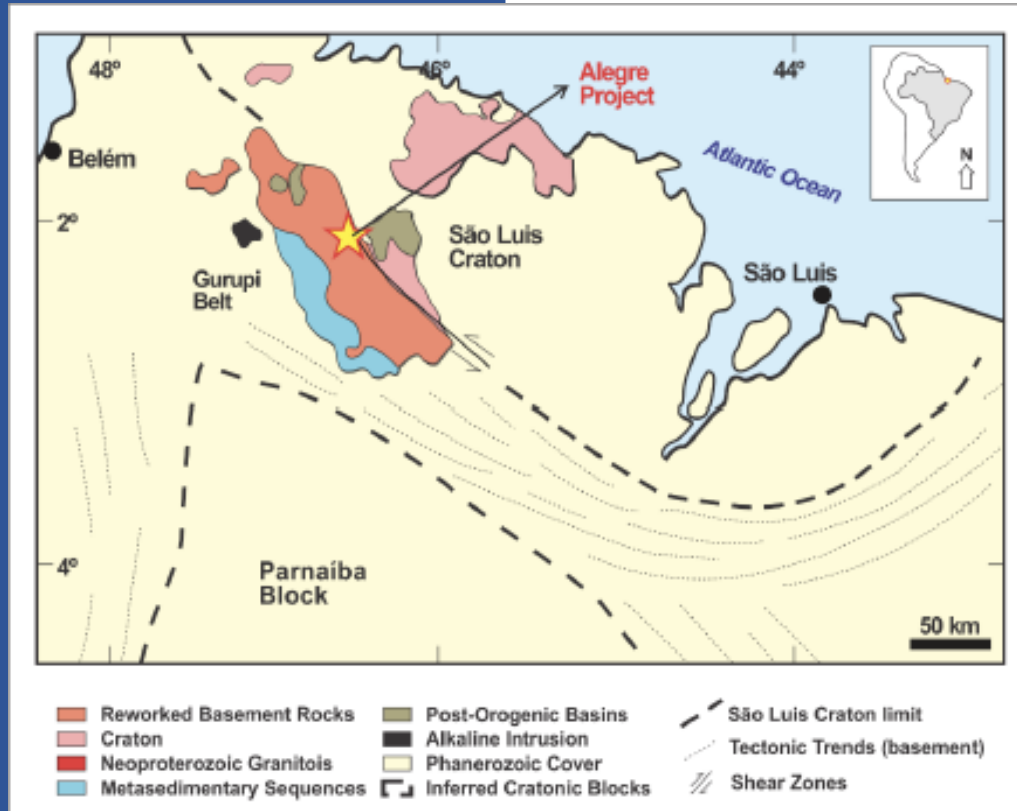
Garimpo Do Deoclécio and Gilmar / Garimpo Do Deoclécio和 Gilmar



- Recent, shallow excavations situated approximately 3 kilometres to the south-east of the Garimpo do Carlinho / 最近浅层的挖掘位于Garimpo do Carlinho东南方向约3公里处
- Garimpeiros use ground magnetics to map out the higher grade gold mineralization which reportedly is defined along the eastern edge of a magnetic high/ 掘钻人利用地面磁力绘制出较高品位黄金矿化结构的地图。据称，这是沿着磁力高点的东部边缘确定的。
- Gold mineralization appears to be associated with quartz veining and stockwork that occurs along the contact between a yellow quartz-mica schist and reddish-coloured shists that appear to be weathered gneissic rocks / 黄金矿化结构似乎与沿黄色石英云母片岩和似乎是风化片麻岩的红色片岩之间的接触发生的石英脉和网状脉有关。
- CBM geologists identified visible gold in quartz veins (see photo on right) / CBM地质学家在石英矿脉中发现了可见金（见右图）。



Geological Settings / 地质环境



- Alegre Gold Project is situated in the Gurupi Greenstone Belt, a Neo-Proterozoic mobile belt located along the southern margin of the São Luis Craton / Alegre黄金项目位于 Gurupi绿岩带内，这是一个位于圣路易斯科拉通南部边缘的新元古代移动带
- Gold deposits occur in the Gurupi Belt along a northwest-trending fault zone structure called the Tentugal Shear Zone / Gurupi带的黄金矿床沿西北走向的断层带结构分布，这个断层带名为 Tentugal剪切带
- Most of the gold mineralization is found in a volcano-sedimentary sequence called the Chega Tudo Formation / 大部分的黄金矿化结构是在名为Chega Tudo地层的火山沉积层中发现的



CBM Team /CBM团队

Brascan is especially pleased to have the right to engage CBM's services, given CBM's experience in exploration and mining projects elsewhere in Brazil, and their current operation of an exploration camp and program only a 30 minute drive from the Project. / 考虑到CBM在巴西其他地方的勘探和采矿项目的经验，以及他们目前在离项目仅30分钟车程的地方运营一个勘探营地和项目，Brascan特别高兴能够聘用CBM。



KEN JOHNSON

Ken is a geologist with over 37 years of mining industry experience in both gold and diamond exploration. He is currently President and Founder of Lipari Mineração which owns and operates the Braúna diamond mine, South America's largest diamond producer. / Ken是一名地质学家，在黄金和钻石勘探方面有超过37年的矿业经验，目前担任Lipari Mineração的总裁和创始人，该公司拥有并经营南美洲最大的钻石生产矿 - Braúna钻石矿。



JOSÉ PAULO DONATTI

Paulo Donatti holds a PhD in geology from the State University of São Paulo. He has 15 years of international mining industry experience, having worked in Canada, Brazil and South Africa. Paulo is currently head of exploration for Lipari and CBM. / Paulo Donatti拥有圣保罗州立大学的地质学博士学位，有15年的国际矿业工作经验，曾在加拿大、巴西和南非工作，目前担任Lipari和CBM的勘探主管。



OTTO VAZ

Otto holds a Master Degree in Geology and Economic Geology from the State University of Rio de Janeiro. He has 5 years of field experience in mineral exploration, including mapping, soil sampling, trenches and auger drilling. He specializes in surveying drill hole locations and geologic-structural and geotechnical logging. / Otto拥有里约热内卢州立大学的地质学和经济地质学的硕士学位，有5年的矿产勘探实地经验，包括测绘、土壤取样、槽探和螺旋钻探，擅长测量钻孔位置和地质结构及岩土工程测井。



GEOVANI MARIZ

Geovani has 14 years of experience with in all phases of mining operations including exploration, development, operation and commercial production. Geovani holds an MBA degree in Finance, and undergraduate degrees in Economics and Accounting. / Geovani有14年的工作经验，涉足矿业运营的各个阶段，包括勘探、开发、运营和商业生产。Geovani拥有金融专业的工商管理硕士学位，以及经济学和会计学的本科学位。

[MORE INFO / 更多信息](#)



Newfoundland Gold Rush / 纽芬兰淘金热

Newfoundland is experiencing a modern day gold rush with over 30 companies exploring for gold on the island. / 纽芬兰岛正在经历现代的淘金热，30多家公司正在岛上勘探黄金。

Many geology experts have reinterpreted Newfoundland's potential to host multiple high-grade deposits in a geological setting that shares many of the similarities with the Goldfield's region of Victoria, Australia. / 许多地质专家重新解读了纽芬兰岛的潜力，其地质环境与澳大利亚维多利亚州Goldfield地区有许多相似之处，有潜力蕴藏着多个高品位矿床。

Newfoundland has been largely under explored for GOLD. / 纽芬兰岛的金矿没有得到充分的开发。

Baie Verte, Newfoundland is a mineral rich region with excellent infrastructure. / 纽芬兰岛的Baie Verte是一个矿产丰富的地区，拥有良好的基础设施。

The Middle Arm Fault and Black Cat gold properties are surrounded by mine operators, developers and explorers such as Shoreline Aggregates, Maritime Resources (TSX-V: MAE), Rambler Metals and Mining (AIM: RMM), Anaconda Mining (TSE: ANX) and others. / Middle Arm Fault黄金项目和Black Cat黄金项目区周围有多个矿山运营商、开发商和勘探商在运营项目，如Shoreline Aggregates、Maritime Resources (TSX-V: MAE)、Rambler Metals and Mining (AIM: RMM)、Anaconda Mining (TSE: ANX) 和其他。

In fact, the Middle Arm Fault gold property is adjacent to the Whiskers Valley project owned by Maritime Resources, and the Black Cat Property is located West and adjacent to the Gull Ridge Property held by Maritime Resources. / 事实上，the Middle Arm Fault黄金项目与Maritime Resources拥有的Whiskers Valley项目相邻，而Black Cat黄金项目与Maritime Resources持有的Gull Ridge项目相邻，位于其西部。

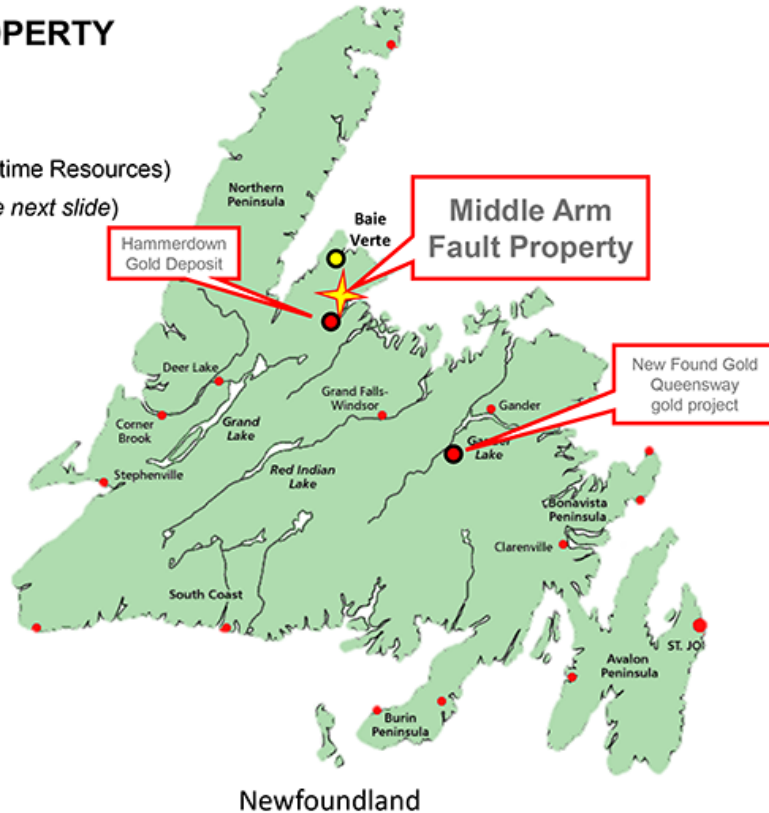
The mining-friendly region of Baie Verte was originally explored by Noranda Mines. / 矿业友好的Baie Verte地区最初是由Noranda Mines勘探的。



Middle Arm Fault

MIDDLE ARM FAULT PROPERTY

- 650 Hectares
- Adjacent to Maritime Resources
- 4 km to 47.87 g/t Au sample (Maritime Resources)
- On regional Middle Arm Fault (see next slide)



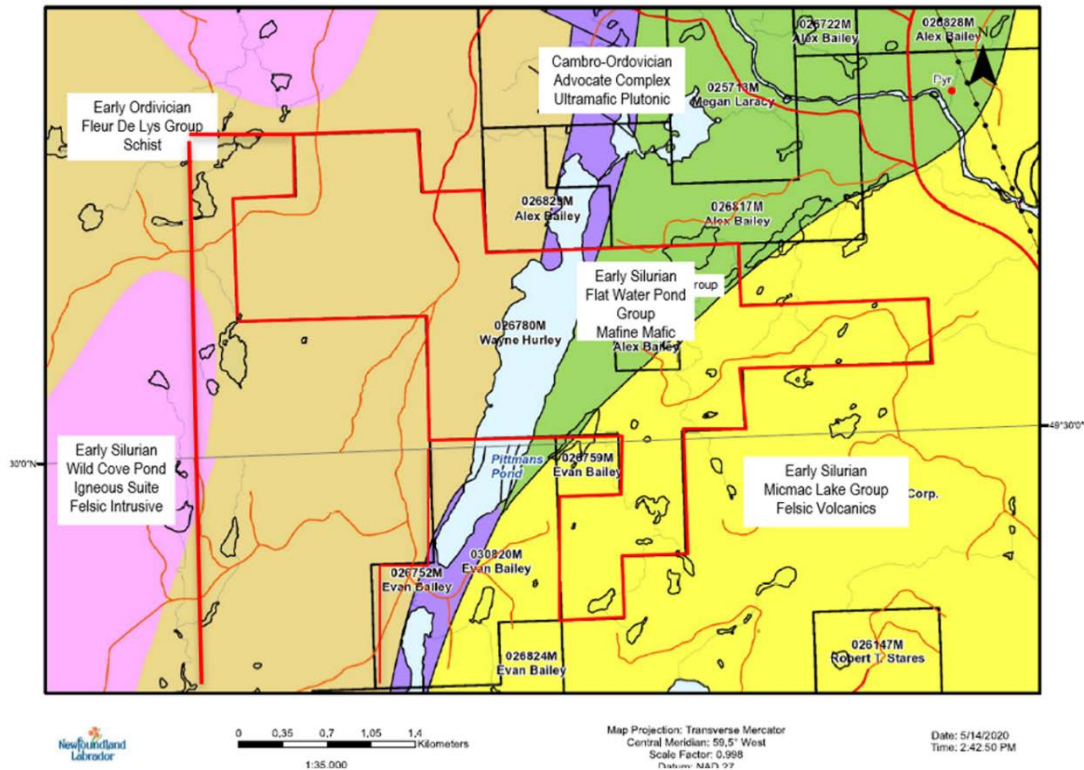
The Middle Arm Fault Property is located approximately 30 km south of the town of Baie Verte, Newfoundland. The Property comprises three contiguous minerals claims covering 650 hectares and is easily accessible by a forest road. / Middle Arm Fault项目区位于纽芬兰省Baie Verte镇以南约30公里处，包括三个毗连的矿权区，占地650公顷，可经由一条森林公路方便到达。

Newfoundland and Labrador is ranked among the top 10 mining jurisdictions world-wide by the Fraser Institute, and boasts excellent infrastructure reflecting its long mining history including roads, grid power, port facilities, complete mining services as well as a skilled and experienced workforce. / 纽芬兰和拉布拉多省被弗雷泽研究所评为全球前十位辖区之一，拥有反映其悠久采矿历史的优良基础设施，包括道路、电网电力、港口设施、完整的采矿服务以及技术熟练、经验丰富的劳动力。



Black Cat Property / Black Cat项目区

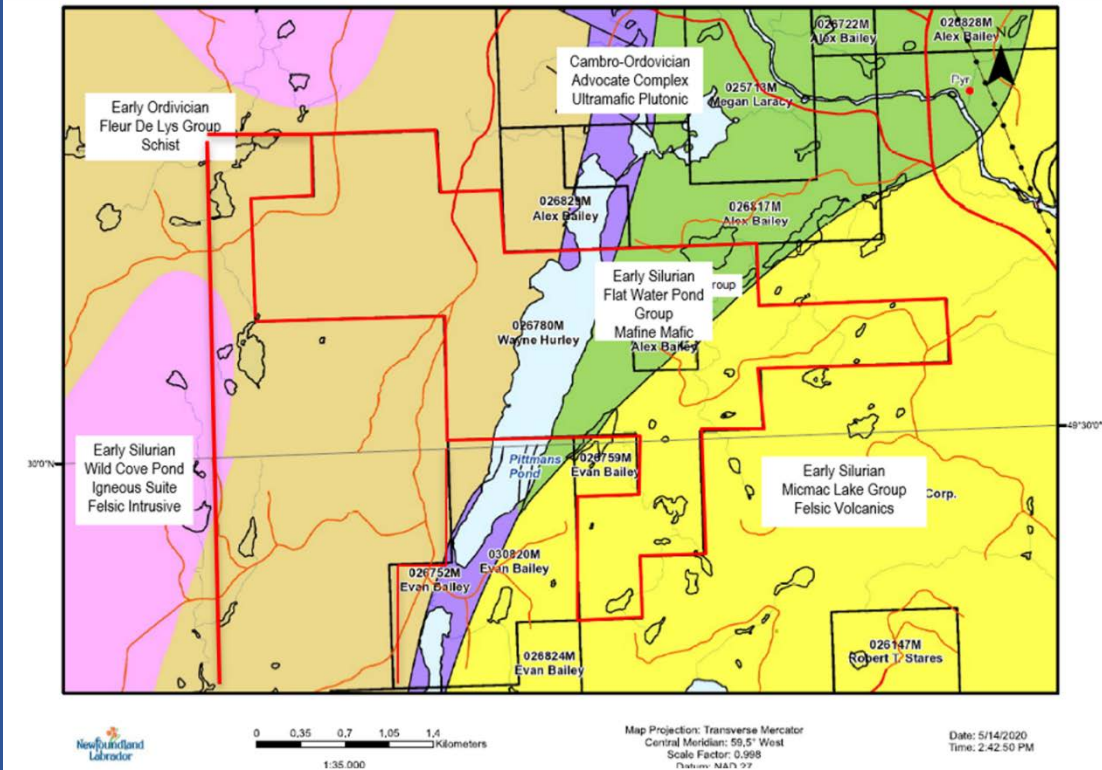
The Black Cat Property is located West and adjacent to the Gull Ridge Property held by Maritime Resources. The property spans a portion of the regionally significant Baie Verte-Brompton Line (BBL) which is interpreted as an NNE striking crustal scale fault. The BBL is one of 4 large suture zones that formed during the closure of the Iapetus Ocean. These crustal scale suture zones have been found to be related to the distribution of major ore deposits in Newfoundland and Ireland with the most significant deposits being the Dalradian Deposit in Ireland, Valentine Lake and the Queensway Project being explored by Newfound Gold. / Black Cat项目区位于Maritime Resources持有的Gull Ridge项目区的西部，与之相邻。该项目区横跨具有该区域重要的Baie Verte-Brompton线（BBL）的一部分，该线被解释为一个北东北走向的地壳规模断层。BBL是在巨神海关闭期间形成的4个大型缝合带之一。这些地壳规模的缝合带已被发现与纽芬兰和爱尔兰的大型矿床分布有关，其中最重要的矿床是爱尔兰的Dalradian矿床、Valentine Lake项目和Newfound Gold正在勘探的Queensway项目。



Exploration / 勘探

The Black Cat Project was explored in the late 1980s by Canastra Gold Limited who identified several significant gold occurrences in soil anomalies as well as identified a number of gold grains in till from various locations across the property. In recent years, local prospecting groups have held the claims and have reported local gold and copper occurrences from surface grab samples; as well several strongly mineralized quartz-pyrite veins outcropping on surface. / 20世纪80年代末, Canastra Gold Limited对Black Cat项目进行了勘探, 他们在土壤异常区发现了几个重要的金矿点, 并在整个矿区的不同位置发现了大量的金粒。近年来, 当地的探矿团体确定矿权区, 并报告说从地表抓取的样品中发现了当地的金和铜矿点, 还发现了地表露出的几个强矿化石英-黄铁矿脉。

The combination of gold occurring in soils and tills and grab samples on the property in close proximity to the Baie Verte Brompton Line makes this area highly prospective gold exploration target. / 在靠近Baie Verte Brompton线的项目区上, 土壤、冰碛土和抓取的样品中都有金, 这使得该地区成为前景极好的黄金勘探靶区。





PROJECTS. / BLACK CAT PROPERTY / 项目/BLACK CAT项目区

Proposed Work / 计划的工作

Phase 1: / 一期:

Line Cutting: 15 line-kilometers; Est. cost: \$1,500 Per line-kilometer for a total of \$22,500 / 航线确定: 15 航线公里, 预计成本: 每航线公里\$1,500, 总计\$ 2.25万

IP-Geophysics: 15 line-kilometers; Est. cost of \$7,500 per line-kilometer for a total of \$112,500 / 激发极化-地球物理: 15航线公里, 预计成本: 每航线公里\$7,500, 总计\$11.25万

Soil Sampling: 6,000 Samples; Est Cost of \$75 Per sample for a total of \$43,200 / 土壤取样: 6000个样品; 预计成本: 每个样品\$75, 总计\$4.32万

Trenching: 25 Hours; Est. Cost of \$250 per hour \$6,250 / 槽探: 25小时, 预计成本: 每小时\$250, 总计\$6,250

Prospecting, Mapping, Trench Clearing and Channel Sampling: \$65,550 / 踏勘、填图、沟槽清理和通道取样: \$65,550

Estimated Total \$250,000 / 预计总成本: \$25万

Phase 2: / 二期:

Drilling: 3,500 m.; Est. cost \$ 150 per meter / 钻探: 3500米; 预计成本: 每米\$150

Estimated Total \$525,000 / 预计总成本: \$52.5万

Total Exploration Budget: \$775,000 / 勘探总预算: \$77.5万



Management Team & Board / 管理团队与董事

BALBIR JOHAL

DIRECTOR, CEO / 董事、首席执行官

Mr. Johal is a former securities lawyer with over 20 years' experience in the global capital markets. He has extensive experience in working with natural resources and exploration companies. Mr. Johal has served as a senior officer and director of a number of public companies and is presently CEO of his own merchant bank Midori Capital Inc. / Johal先生曾是一名证券律师，在全球资本市场拥有超过20年的经验，在与自然资源和勘探公司合作方面有丰富的经验，曾担任多家上市公司的高管和董事，目前是他自己的商业银行Midori Capital Inc.的首席执行官。

VIVIAN KATSURIS

INDEPENDENT DIRECTOR / 独立董事

President of Vivkor Holdings Inc, since August 2014, a private company providing corporate development, management, consulting, and corporate services. Vivian was an Investment Advisor at Global Securities Corp. for 10 years and was previously at Canaccord Capital (now Canaccord Genuity) for 10 years in the Canadian and US divisions. For the past 7 years, she has held director and officer positions with several CSE and TSXV listed companies. / 自2014年8月起担任Vivkor Holdings Inc的总裁，这是一家提供企业发展、管理、咨询和企业服务的私人公司。Vivian曾在Global Securities Corp.担任投资顾问10年，之前在Canaccord Capital（现在的Canaccord Genuity）的加拿大和美国分部工作了10年。在过去的7年中，她在多家加拿大证券交易所和多交所创业板的上市公司担任董事和高管职务。

BERN KLEIN

DIRECTOR / 董事

Mr. Klein is a Professor of Mineral Processing in Mining Engineering at UBC with over 30 years of experience in mineral process development and advancing innovative processing technologies. He is an expert in sensor-based sorting, comminution & gold metallurgy with considerable industry experience. / Klein先生是卑诗大学矿业工程学科的矿物加工专业教授，在矿物工艺开发和推进创新加工技术方面有30多年的经验。他是基于传感器的分选、粉碎和金矿冶金方面的专家，具有非常重要的行业经验。

GEOFF BALDERSON

CFO / 首席财务官

President of Flow Capital Corp. since June 2009; President of Harmony Corporate Services Ltd. since March 2015. Geoff has a highly impressive track record for successful IPOs. He has served as founder, director, and officer of many CSE and TSXV listed companies. As a former Investment Advisor at Union Securities and Georgia Pacific Securities, Geoff has extensive capital markets experience. / Geoff Balderson自2009年6月开始担任Flow Capital Corp.的总裁，自2015年3月开始担任Harmony Corporate Services Ltd.的总裁，在成功上市方面有着非常令人印象深刻的履历，曾担任多家在加拿大证券交易所和多交所创业板上市的公司的创始人、董事和高管，曾担任Union Securities和Georgia Pacific Securities的投资顾问，拥有丰富的资本市场经验。

ERIC WARREN

DIRECTOR / 董事

Lawyer, Partner of Warren & Eder since November 2000. He received his M.Sc (Mathematics) from the University of British Columbia in 1972 and his Bachelor of Laws degree from the University of British Columbia in 1979. For many years, Eric has served as a director and officer of various CSE and TSXV listed companies. / Eric Warren是一名律师，2000年11月以来担任Warren & Eder的合伙人，于1972年获得卑诗大学理学硕士（数学）学位，1979年获得卑诗大学法学学士学位，多年来一直担任多家在加拿大证券交易所和多交所创业板上市的公司董事和高管。

NICOLE LACSON

CORPORATE SECRETARY / 公司秘书

With over 15 years of experience in business and legal administration, Nicole is well versed in supporting venture issuers through corporate and securities matters. She specializes in financings, mergers and acquisitions, shareholder meetings, governance, and stock exchange compliance, her clients depend on her wide range of skills. / Nicole Lacson在商业和法律管理方面有过15年的经验，精通于通过公司和证券事务来支持企业发行人，擅长融资、兼并和收购、股东会议、治理和证券交易所合规，她的客户依赖她广泛的技能。



TEAM / 团队

Advisory Board / 顾问委员会



KEN JOHNSON

Ken is a geologist with over 37 years of mining industry experience in both gold and diamond exploration. He is currently President and Founder of Lipari Mineração which owns and operates the Braúna diamond mine, South America's largest diamond producer. / Ken是一名地质学家，在黄金和钻石勘探方面有超过37年的矿业经验,目前担任Lipari Mineração的总裁和创始人，该公司拥有并经营南美洲最大的钻石生产矿 - Braúna钻石矿。

[MORE INFO / 更多信息](#)





Stock Info & Share Structure / 股票信息与股权结构

Share Structure / 股权结构

As of January 12, 2022 / 截止2022年1月12日

Issued & Outstanding / 已发行股份	21,500,669
Options / 期权	1,650,000
Warrants / 认股权证	11,580,500
Fully Diluted / 完全摊薄后股数	34,731,169
Market Capitalization / 市值	\$13.0 M / \$1300万
Insider Ownership / 内部人士持股	30%
Treasury-cash on hand / 手中现金	\$2,000,000
Fully Diluted / 完全摊薄后现金	\$4 M / \$400万



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