

ACKIO: A New NEAR-SURFACE URANIUM DISCOVERY in the Athabasca Basin Area

ACKIO: 位于阿萨巴斯卡盆地区域一个新的近地表的铀发现区



CORPORATE PRESENTATION / January 2022
公司报告 / 2022年1月

TSXV FIND | OTCQB BSENF

Forward Looking Statements / 前瞻性声明

WE ARE IN THE MINERAL EXPLORATION AND DEVELOPMENT BUSINESS. IT IS INHERENTLY RISKY, AND ALL INVESTORS SHOULD BE KEENLY AWARE OF THIS

This presentation contains forward-looking statements. All statements, other than of historical fact, that address activities, events or developments that Baselode Energy Corp. believes, expects or anticipates will or may occur in the future (including, without limitation, statements regarding the estimation of mineral resources, exploration results, potential mineralization, potential mineral resources and mineral reserves) are forward-looking statements. Forward-looking statements are generally identifiable by use of the words "may", "will", "should", "continue", "expect", "anticipate", "estimate", "believe", "intend", "plan" or "project" or the negative of these words or other variations on these words or comparable terminology. Forward looking statements are subject to a number of risks and uncertainties, many of which are beyond Baselode Energy Corp. ability to control or predict, that may cause the actual results of the project to differ materially from those discussed in the forward-looking statements. Factors that could cause actual results or events to differ materially from current expectations include, among other things, without limitation, failure to establish estimated mineral resources, the possibility that future exploration results will not be consistent with Baselode Energy Corp.'s expectations, changes in world gold markets and other risks disclosed to the Canadian provincial securities regulatory authorities. Any forward-looking statement speaks only as of the date on which it is made and, except as may be required by applicable securities laws, Baselode Energy Corp. disclaim any intent or obligation to update any forward-looking statement.

All currency numbers are in \$CAD unless otherwise stated.

QP STATEMENT

The technical information contained in this news release has been reviewed and approved by Cameron MacKay, P.Geo., Vice-President, Exploration & Development for Baselode Energy Corp., who is considered to be a Qualified Person as defined in "National Instrument 43-101, Standards of Disclosure for Mineral Projects."

Investment HIGHLIGHTS / 投资亮点

ACKIO zone: A new high-grade Uranium discovery in the Athabasca Basin – Athabasca 2.0

ACKIO区：阿萨巴斯卡盆地一个新的高品位铀发现区 - 阿萨巴斯卡2.0

Planning for minimum 10,000 metres diamond drilling Q1 2022

正规划在**2022年第一季度**进行至少**10,000米**的金刚石钻探

CEO, James Sykes,
continues to deliver with a
**proven track record of
discoveries**

首席执行官James Sykes拥
有多项**矿产发现的成功履历**,
将再创辉煌

Fully-funded with **>\$20 M in the
treasury**, and tight
capital structure with
~20% controlled by insiders

资金充足，**账面上有\$2000多万的
资金**，资本结构紧凑，内部人士持
股近**20%**



**Four exploration projects in the
Athabasca area** targeting near-
surface, basement hosted
uranium deposits

阿萨巴斯卡地区的四个勘探项目，
目标是近地表、基底赋存铀矿床

**Strong uranium
fundamentals:** demand is
increasing while supply keeps
decreasing

强大的铀基本面：需求不断增加
的同时供应不断减少

Athabasca 2.0 Thesis: Near-Surface, Basement-Hosted Deposits

阿萨巴斯卡2.0：近地表的基底赋存矿床

A Discovery on the First Drill Program – ACKIO / 第一个钻探计划获得的发现区 - ACKIO

ATHABASCA 2.0

LOOKING OUTSIDE THE BASIN FOR NEW

DISCOVERIES WITH VIABLE ECONOMICS.

在盆地外寻找具有经济可行性的新发现区

SHALLOW

浅层

Basement-hosted with near-surface depths
and less than 100 m sandstone cover.

近地表深度、砂岩覆盖层不足100米的基底赋存矿床

OUTSIDE OF BASIN

盆地外

Baselode is exploring **227,000 hectares** of highly prospective land
covering three projects outside the Athabasca Basin.

Baselode正在勘探227,000公顷极具前景的土地，涵盖阿萨巴斯卡盆地以外的三个项目

ECONOMICS OVER HIGH-GRADE

高品位矿床
的经济效益

Over **2 billion pounds** of high grade U₃O₈ have been discovered,
yet only a few deposits have ever gone into production. **Why?**
已经发现了**20多亿磅**的高品位八氧化三铀，但只有少数几个矿床投产，为什么？

Athabasca sandstone deposits are wrought with technical challenges.

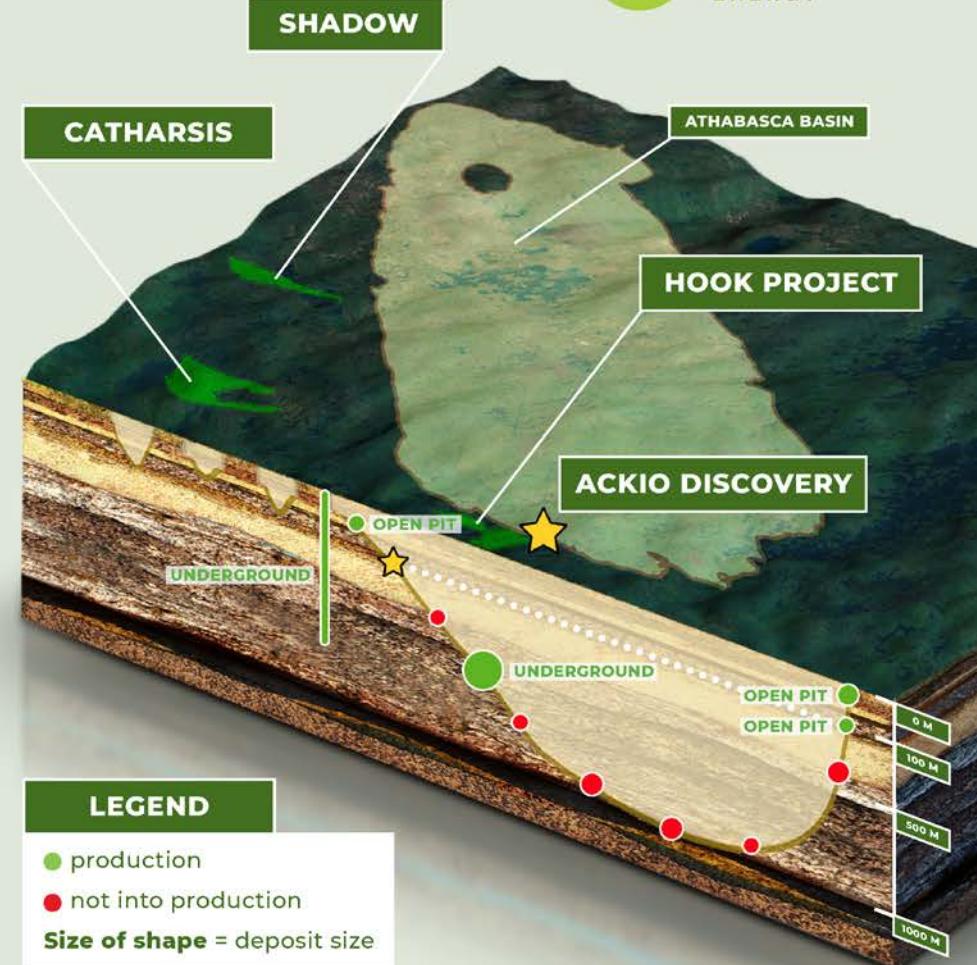
阿萨巴斯卡砂岩矿床面临着技术挑战

BASELODE IS CARVING ITS OWN PATH FOR
EXPLORATION SUCCESS OUTSIDE OF THE BASIN.

BASELODE正在为盆地外的勘探成功开辟自己的道路

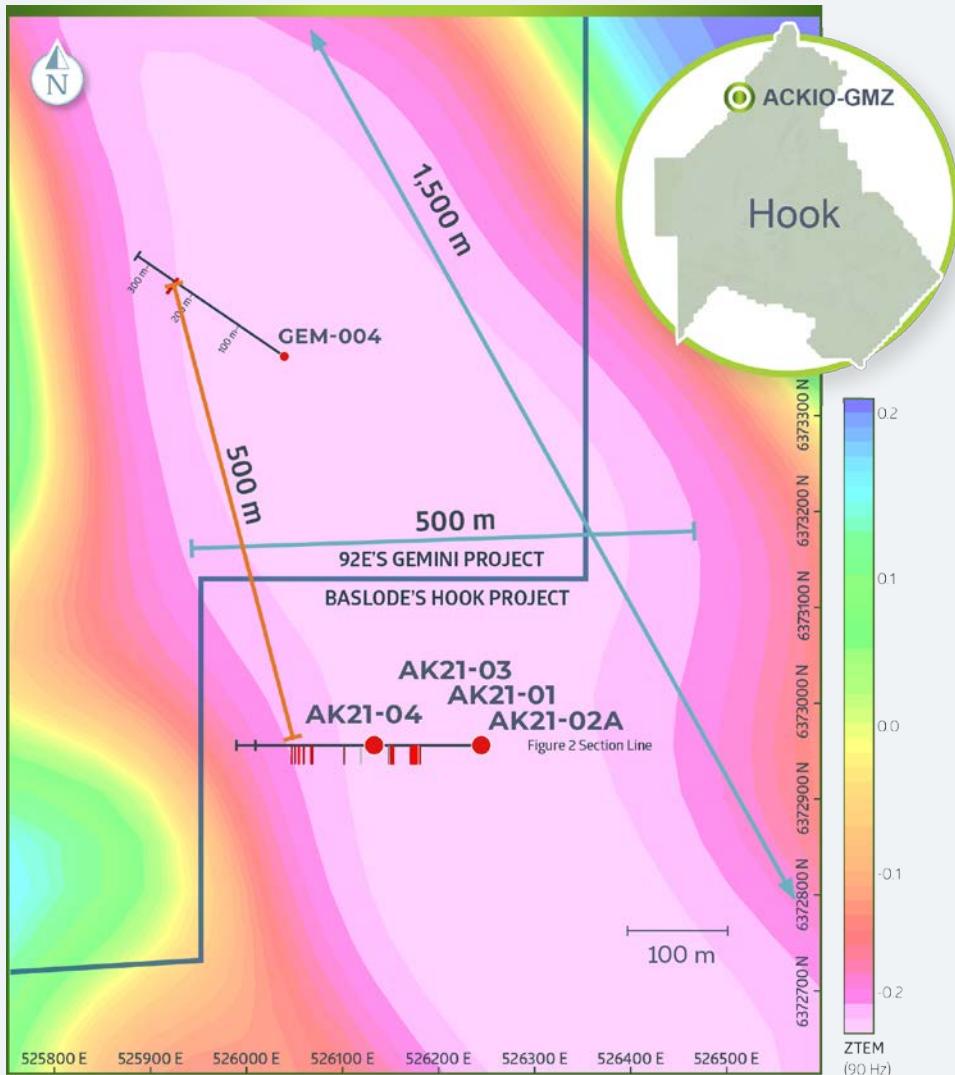


BASELODE
ENERGY



ACKIO 2021 Drill Hole Results – AK21-01 to AK21-04

ACKIO 2021年钻探结果 - 钻孔AK21-01至AK21-04



BASELODE – ACKIO

Drill Hole AK21-01 / 钻孔AK21-01

0.13 wt% U₃O₈ over 15.5 m at 134.3 m / 在134.3米处钻获含有八氧化三铀0.13 wt%的15.5米矿段

includes high-grade mineralization of / 包括高品位矿化结构

- 1.29 wt% U₃O₈ over 0.5 m at 138.8 m / 在138.8米处钻获含有八氧化三铀1.29 wt%的0.5米矿段

- 0.66 wt% U₃O₈ over 0.5 m at 142.3 m / 在142.3米处钻获含有八氧化三铀0.66 wt%的0.5米矿段

Drill Hole AK21-02A / 钻孔AK21-02A

No significant results / 没有重要的结果

Drill Hole AK21-03 / 钻孔AK21-03

0.24 wt% U₃O₈ over 5.5 m at 128.6 m / 在128.6米处钻获含有八氧化三铀0.24 wt%的5.5米矿段

includes high-grade mineralization of / 包括高品位矿化结构

- 0.67 wt% U₃O₈ over 0.5 m at 131.6 m / 在131.6米处钻获含有八氧化三铀0.67 wt%的0.5米矿段

Drill Hole AK21-04 / 钻孔AK21-04

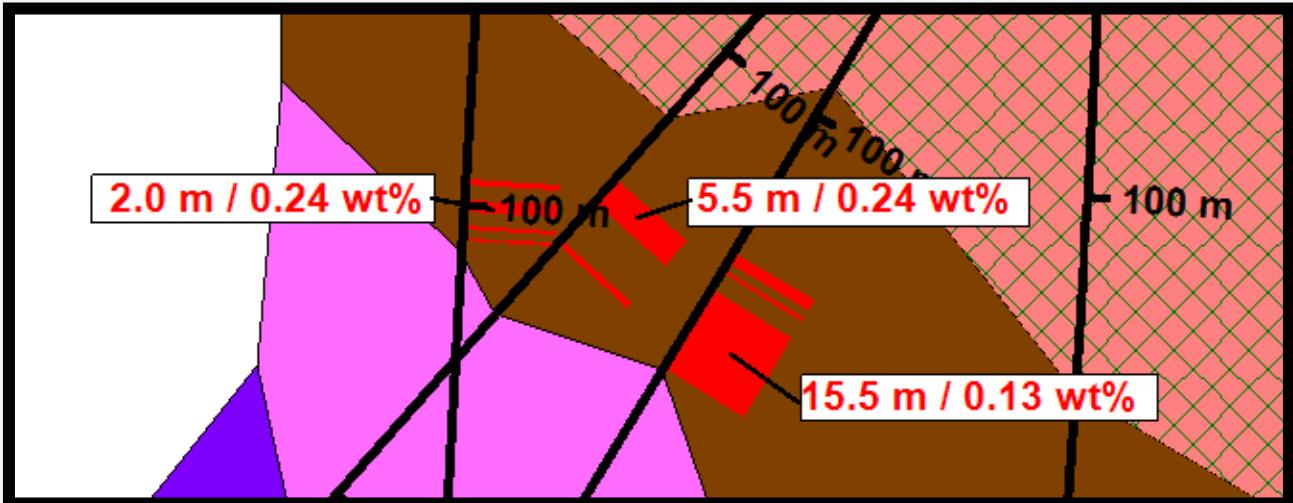
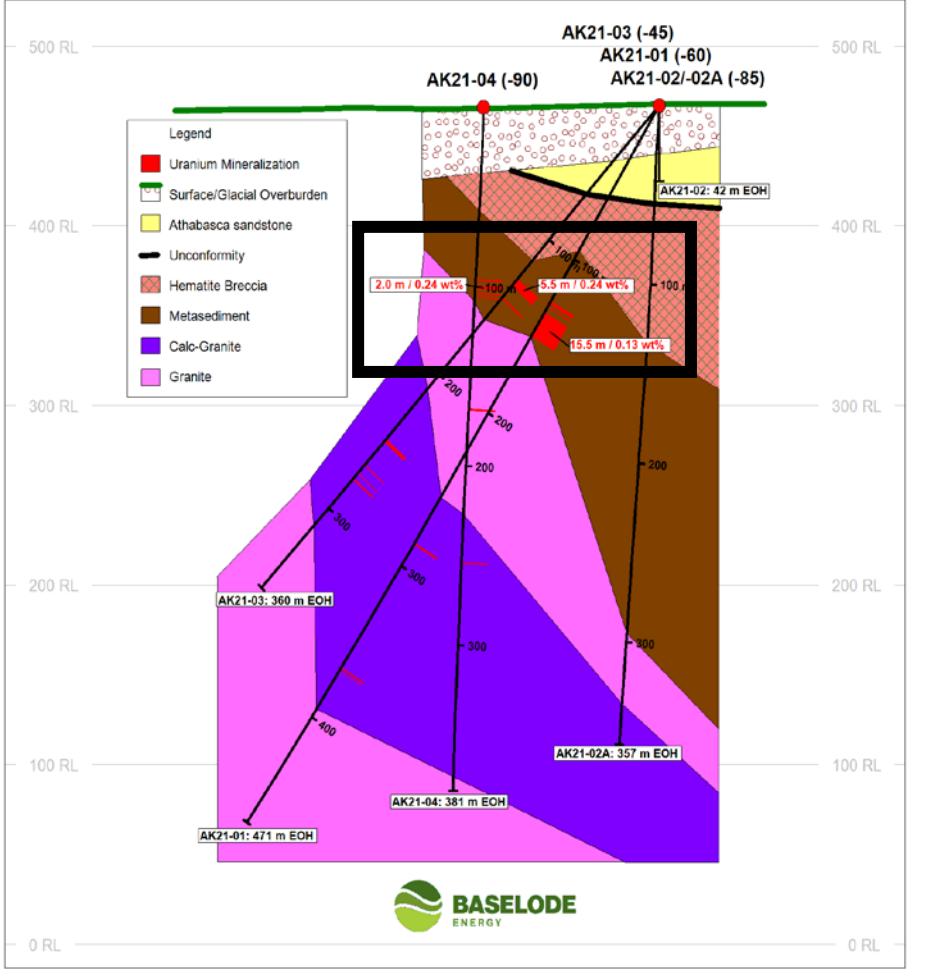
0.17 wt% U₃O₈ over 1.0 m at 95.5 m / 在95.5米处钻获含有八氧化三铀0.17 wt%的1.0米矿段

0.24 wt% U₃O₈ over 2.0 m at 99.0 m / 在99.0米处钻获含有八氧化三铀0.24 wt%的2.0米矿段

The Upper Zone – Main Mineralization

上层区域 - 主要矿化结构

Cross-section is looking north



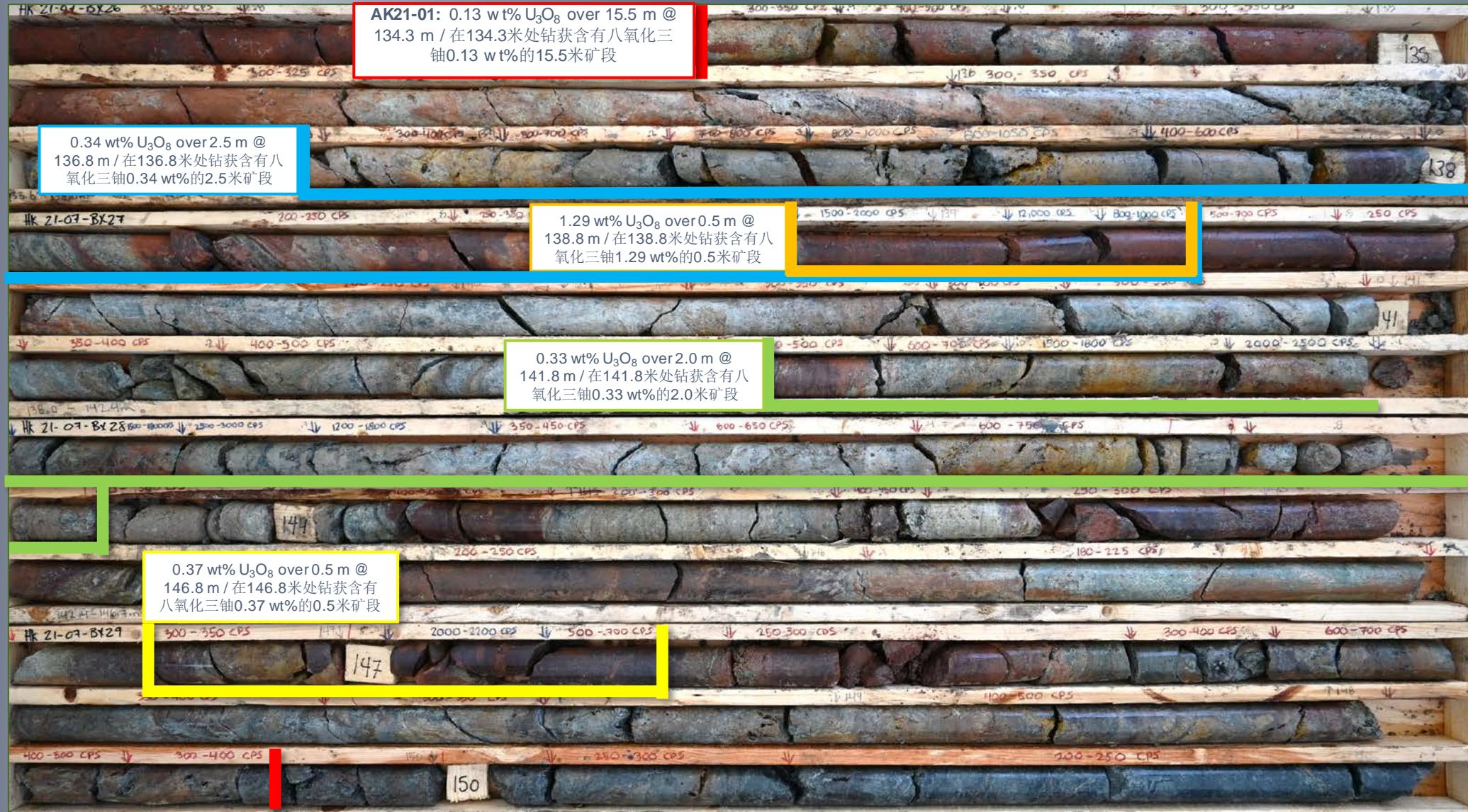
BASELODE – ACKIO

Upper Zone details / 上层区详情

- 90 to 125 m below surface / 地表以下90至125米
- 45 m wide / 宽45米
- 2 DDH with high-grade Uranium / 两个金刚石钻孔遇到高品位铀矿化结构
- Open in all directions / 成矿作用向所有方向开放

ACKIO – Visually Similar to Other Basement-Hosted U Deposits

ACKIO - 视觉上类似于其他基底赋存铀矿床

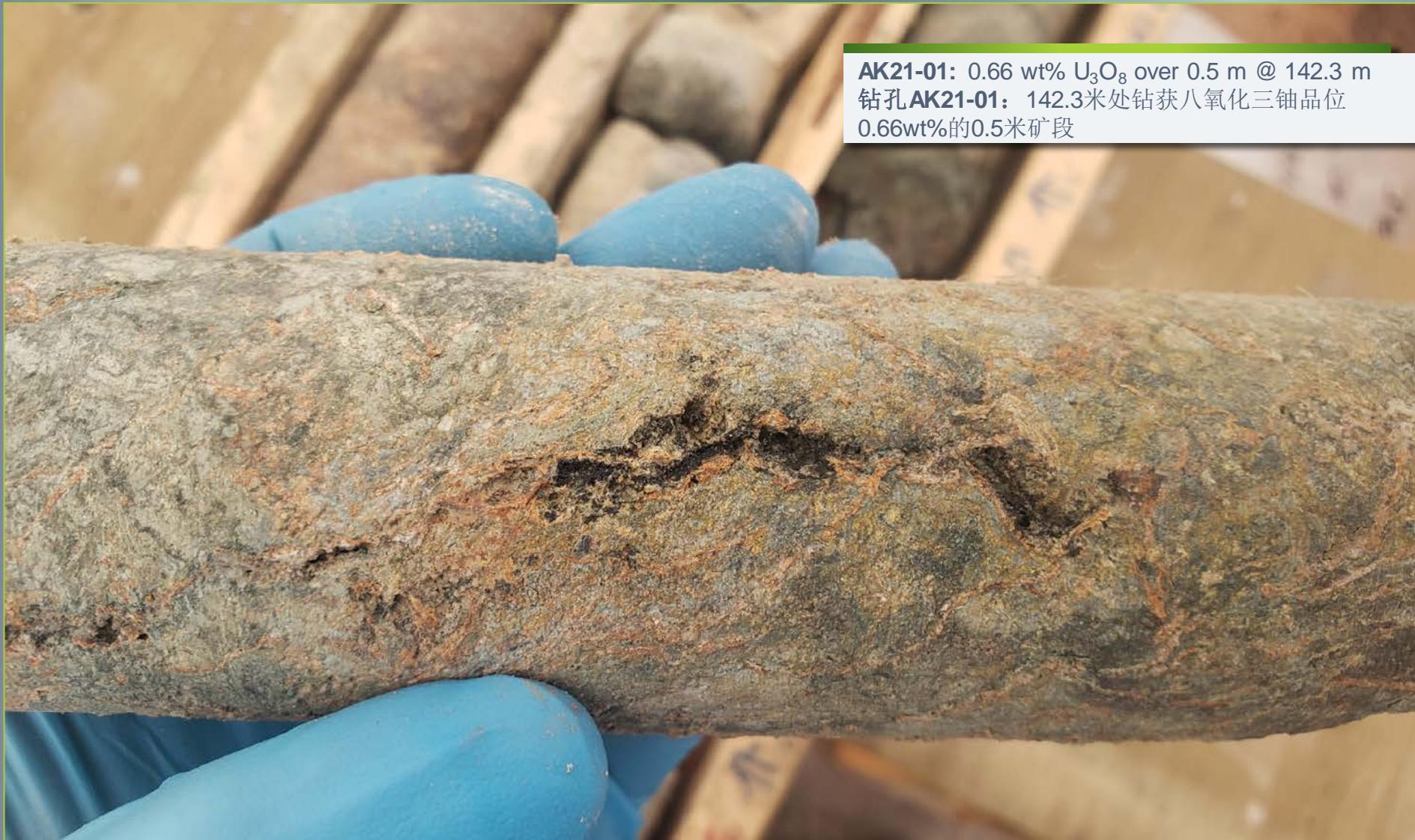


Red interval cut-off grade = 0.045 wt% U_3O_8 , Orange cut-off grade = 1.00 wt% U_3O_8
红色矿段边际品位=八氧化三铀0.045 wt%， 橙色边际品位=八氧化三铀1.00 wt%

Visible High-Grade URANIUM / 肉眼可见的高品位铀

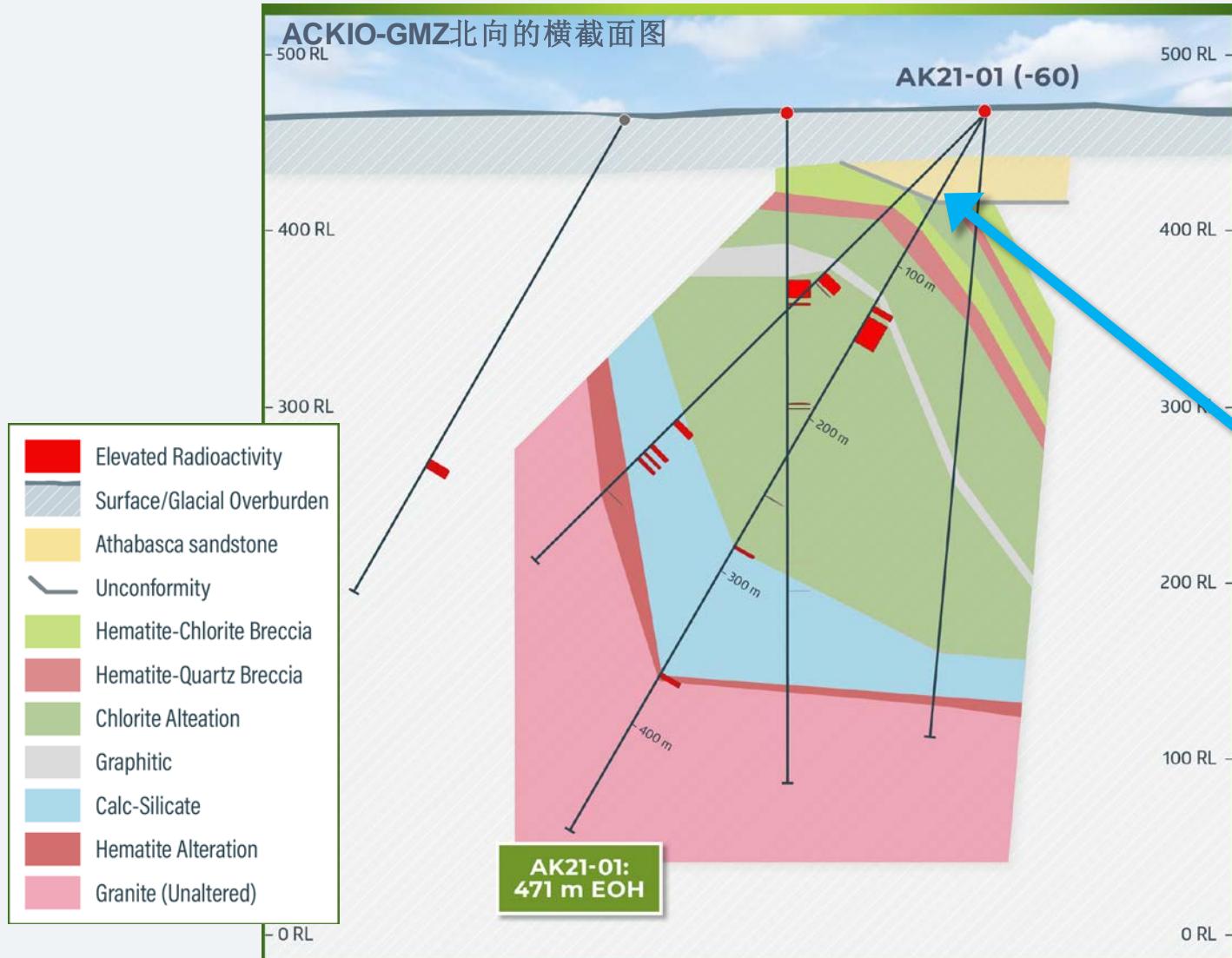


Similar to ARROW DEPOSIT Discovery Drill Hole 与ARROW矿床的发现钻孔相似



Unconformity Mineralization Potential / 不整合的成矿潜力

CROSS-SECTION OF ACKIO-GMZ LOOKING NORTH /



Drill Hole AK21-01: 57.4m

钻孔AK21-01: 57.4米

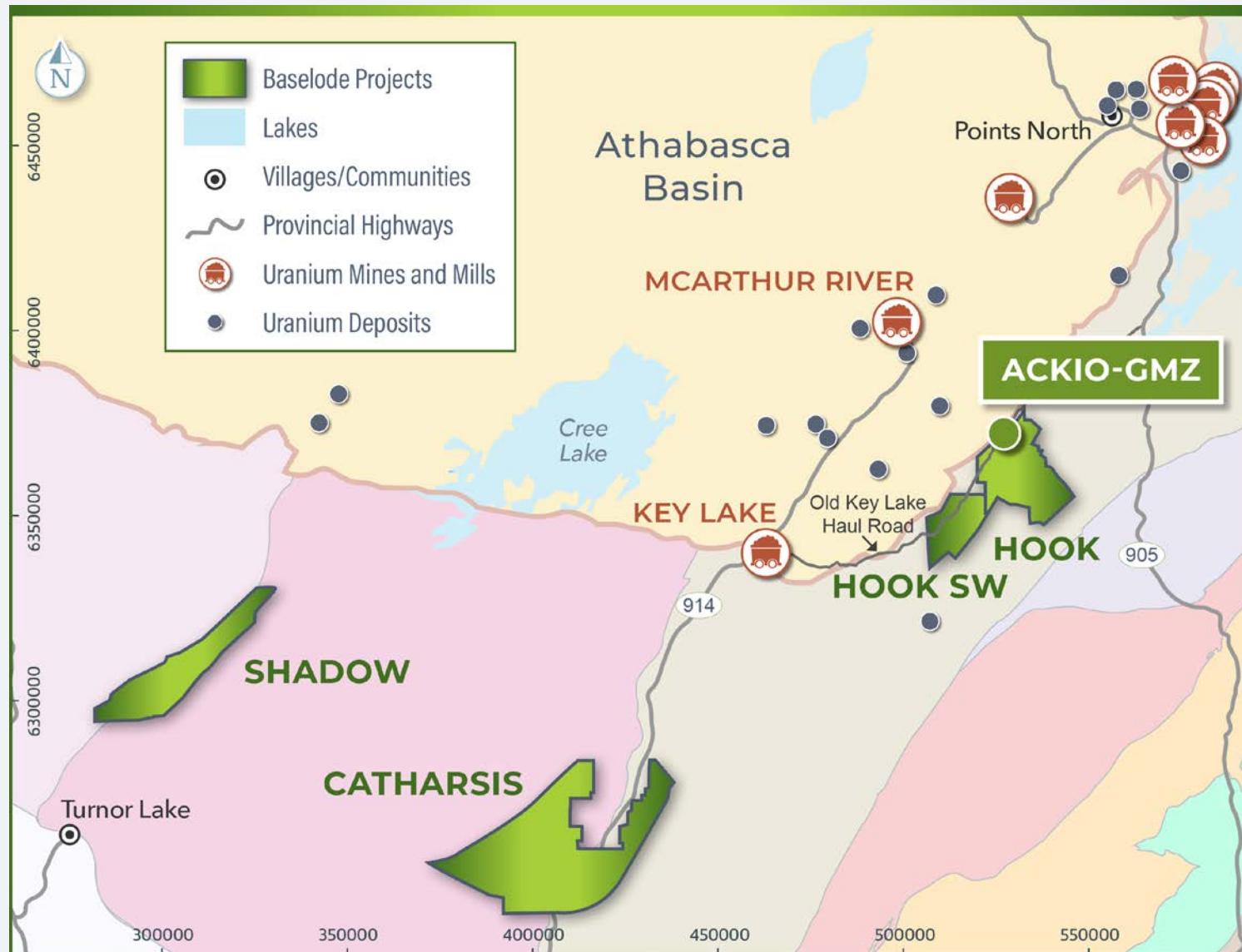
Fault offsetting Athabasca sandstone
with late quartz cement

断层偏移的阿萨巴斯卡砂岩与晚期石英胶结物



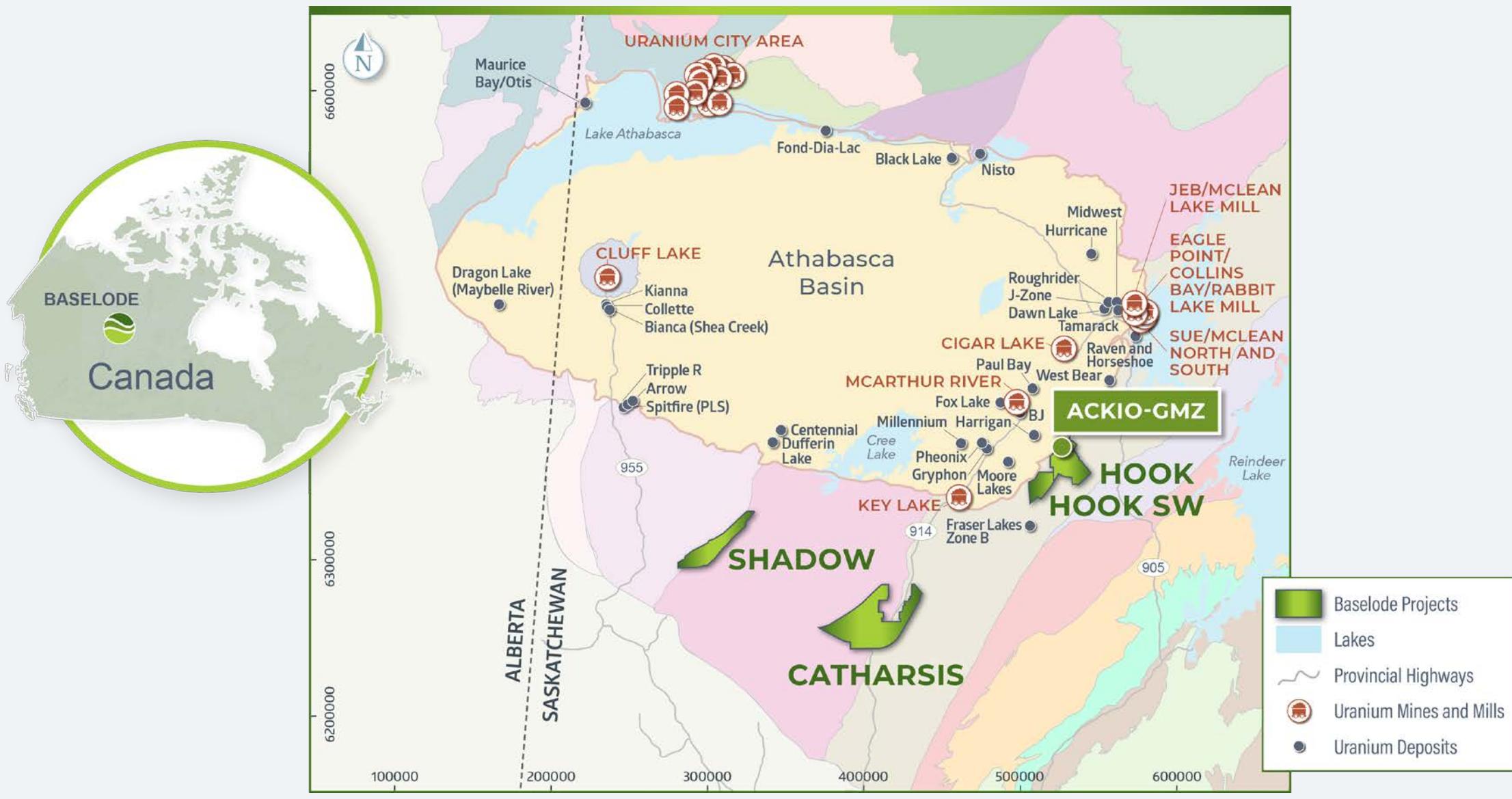
ACKIO Infrastructure and Economics / ACKIO基础设施和经济效益

- 30 km east of highway and powerline servicing Cameco/Orano's Key Lake mill and McArthur River mine / 距离为 Cameco/Orano的Key Lake加工厂和 McArthur River矿提供服务的公路和电力线以东30公里
- 70 km northeast from Key Lake mill / Key Lake加工厂东北70公里
- Old Key Lake haul road (OKL) passes right through ACKIO / 以前的Key Lake运料路 (OKL) 直接穿过ACKIO
- OKL used to accommodate semi-trucks / OKL以前可通行半挂车
- ~20% of 2021 exploration budget directly into Indigenous-owned businesses and employees / 2021年勘探预算的约20%直接用在原住民拥有的企业和员工上



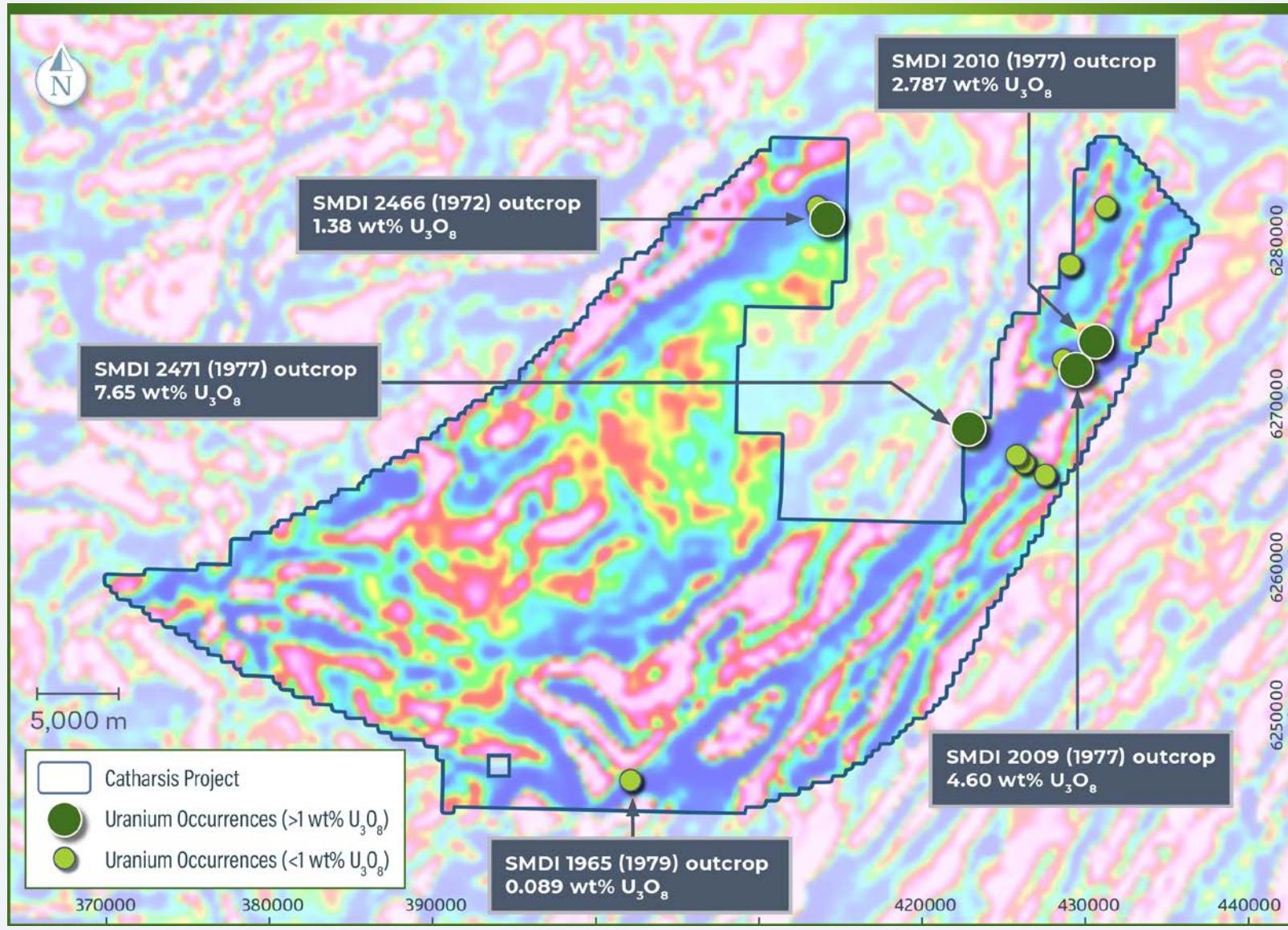
Athabasca 2.0: Baselode's Exploration Potential

阿萨巴斯卡2.0：Baselode的勘探潜力



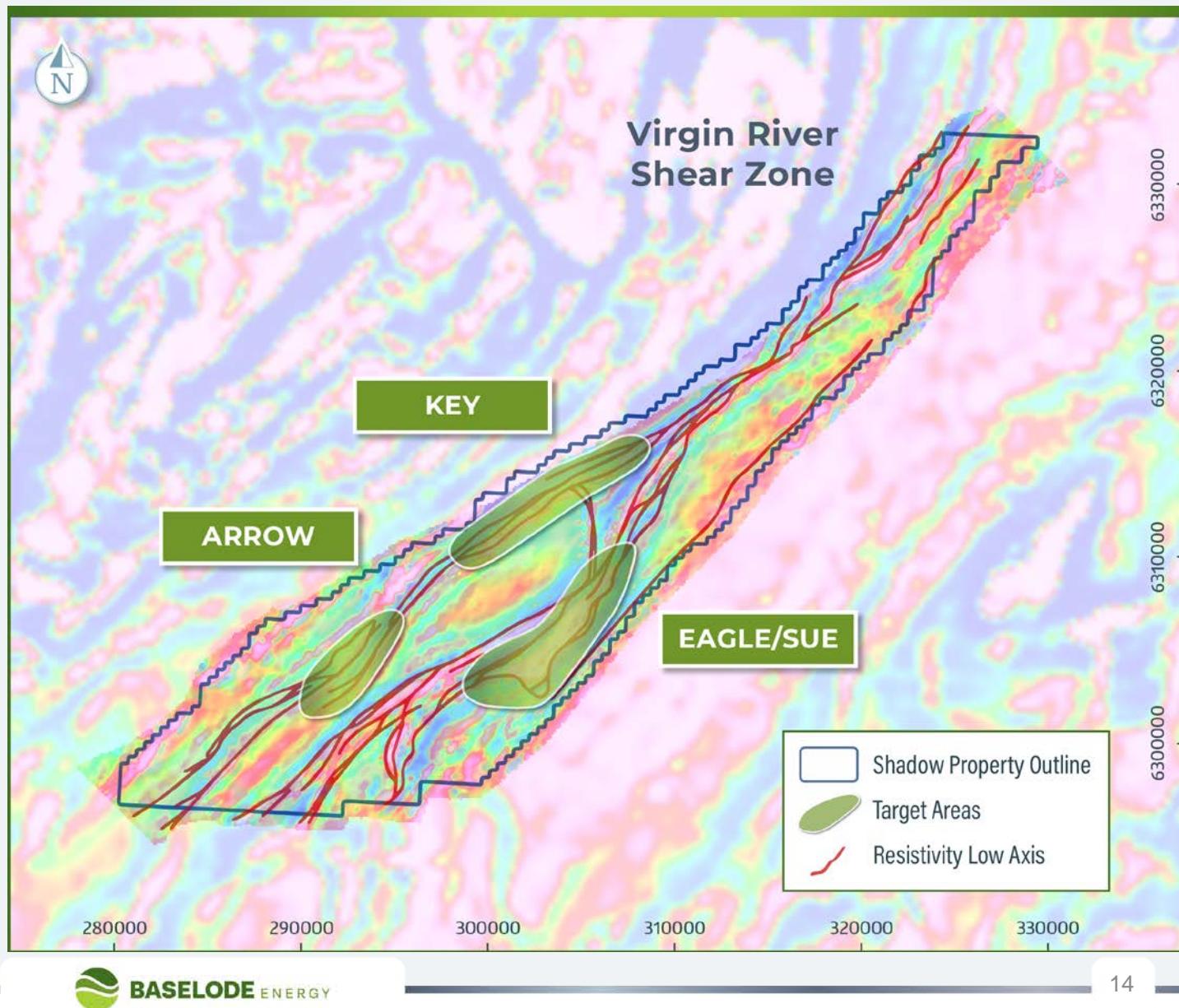
Catharsis Project / Catharsis项目

- **119,000 Hectares (1,190 km²)**
located 60 km south of the Athabasca Basin margin / 占地119,000公顷（1190平方公里），位于阿萨巴斯卡盆地边缘以南60公里处
- On-strike with a geological trend that hosts **more than 2 billion lbs. U₃O₈** / 与一个蕴藏超过20亿磅八氧化三铀的地质趋势带在同一走向上
- Project hosts numerous **high-grade uranium surface showings** / 该项目拥有众多高品位的铀矿地表表象区
- Airborne VTEM survey to be completed Q1 2022 / 将在2022年第一季度完成航空VTEM勘测
- **Drilling (3,500 – 5,000 m) planned for Q2/Q3 2022** / 计划在2022年第二/第三季度钻探（3500-5000米）



Shadow Project / Shadow项目

- **46,000 Hectares (460 km²) located 30 km south of the Athabasca Basin margin / 占地46,000公顷(460平方公里), 位于阿萨巴斯卡盆地边缘以南30公里处**
- Virgin River Shear Zone ("VRSZ") is one of the **largest structural trends** in northern Saskatchewan, hosts four uranium deposits / Virgin River剪切带("VRSZ")是萨斯喀彻温省北部最大的构造趋势带之一, 蕴藏着四个铀矿床
- **Planned airborne gravity survey** for Q2 2022 / 计划在2022年第二季度进行航空重力勘测
- **Indigenous consultation** remains on-going. Approval for diamond drilling is still pending. We remain engaged and have progressed forward in good faith discussions with the local Indigenous communities / 与当地原住民的协商仍在进行中。金刚石钻探计划仍在等待审批。我们仍在与当地的原住民社区进行真诚的讨论, 并取得了进展。



Exploration Plan 2022 / 2022年勘探计划

Q1
第一季度

- **10,000 metres diamond drilling (ACKIO discovery) / 10,000米金刚石钻探 (ACKIO发现区)**
- **Build exploration camp on-site / 在现场建造勘探营地**

Q2
第二季度

Q3
第三季度

Q4
第四季度

- **Minimum 10,000 metres diamond drilling (ACKIO discovery) / 至少10,000米金刚石钻探(ACKIO发现区)**
 - ~2,500 metres diamond drilling (Hook project) / 2500米金刚石钻探(Hook项目)
 - ~3,500 to 5,000 metres diamond drilling (Catharsis project) / 约3500至5000米金刚石钻探(Catharsis项目)
- **Four airborne geophysical surveys: VTEM, MT, magnetics / radiometrics, gravity (Catharsis, Hook, Hook SW and Shadow projects) / 四项航空地球物理勘测: VTEM、MT、磁力/放射性测量、重力测量(Catharsis、Hook、Hook SW和Shadow项目)**
- **Ground reconnaissance mapping, prospecting and sampling (Catharsis and Hook SW projects) / 地面勘察测绘、踏勘和取样(Catharsis和Hook SW项目)**

Corporate Overview / 公司概况

Key Metrics / 关键指标		Share Price / 股价 – TSXV FIND														
TSX Venture Exchange / 多交所创业板	TSXV FIND															
Shares Outstanding (M) / 流通股(百万)	77.7															
Warrants and Options (M) / 权证和期权(百万)	32.9															
Share Price / 股价 (2022/01/10)	\$0.88															
Basic Market Capitalization (C\$) / 基本市值(加元)	\$68.4 M / 6840万加元															
Cash and Marketable Securities (C\$) / 现金和有价证券(加元)	\$20.0 M 2000万加元															
Shareholder Structure 股东结构	QC Copper and Gold 14% Company Insiders / 内部人士 3% Institutional + Funds / 机构和基金 50% Retail / 散户 33%															
Airborne MT Survey at Shadow Project / Shadow项目的航空MT测量		<table border="1"> <thead> <tr> <th colspan="2">Board / 董事会</th> </tr> </thead> <tbody> <tr> <td>James Sykes</td><td>CEO, President & Director 首席执行官、总裁兼董事</td></tr> <tr> <td>Kevin Canario</td><td>CFO / 首席财务官</td></tr> <tr> <td>Cameron MacKay</td><td>VP, Exploration & Development 勘探和开发副总裁</td></tr> <tr> <td>Stephen Stewart</td><td>Chairman of the Board / 董事会主席</td></tr> <tr> <td>Charles Beaudry</td><td>Director / 董事</td></tr> <tr> <td>Michael Mansfield</td><td>Director / 董事</td></tr> </tbody> </table>	Board / 董事会		James Sykes	CEO, President & Director 首席执行官、总裁兼董事	Kevin Canario	CFO / 首席财务官	Cameron MacKay	VP, Exploration & Development 勘探和开发副总裁	Stephen Stewart	Chairman of the Board / 董事会主席	Charles Beaudry	Director / 董事	Michael Mansfield	Director / 董事
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Baselode Part of / Baselode隶属于



Ore Group consists of in-house technical and financial expertise and is focused on premier jurisdictions and on metals with strong, long-term fundamentals /
Ore Group由内部技术和财务专家组成，专注于优秀的司法管辖区和具有强大长期基本面的金属

METAL ENERGY

MERG: TSXV
Nickel exploration, discovery & development
镍矿勘探、发现和开发

BASELODE ENERGY

FIND: TSXV
15X RETURN in Oct 2021 since IPO / 自IPO以来到2021年10月收获了**15倍的回报**

MISTANGO RIVER

MIS: CSE ~**10X RETURN** / 近10倍回报
post gaining control in October 2019, attracted strategic investor, Eric Sprott in 2020 / 在2019年10月获得控制权后，在2020年吸引了战略投资者Eric Sprott的投资



Proven Team / 有成功履历的团队

Strong inhouse financial and technical expertise

强大的内部财务和技术专长

Insiders highly aligned with shareholders

内部人士与股东意见高度一致

SHAREHOLDER VALUE CREATION:

股东价值创造:

- Delineating ACKIO - a new basement-hosted uranium discovery / 探边ACKIO — 一个新的基底赋存铀矿发现区
- Four exciting projects with the potential for near-surface, basement-hosted discoveries / 四个振奋人心的项目，拥有发现近地表、基底赋存铀矿床的潜力
- **Outside-The-Box Thinking:** applying unique ideas and interpretations where others are not exploring / 跳出思维定式的考量：在别人没有探索过的地方运用独特的想法和解读
- Finding the next mineable deposit / 寻找下一个可开采的矿床



Beginning of Another Uranium Bull Market / 另一个铀牛市的开启

Supply uncertainty far greater now than when compared to the Uranium run in 2007-2008

与2007-2008年的铀价走势相比，现在的供应不确定性要大得多

The current bull market has demonstrated more market volatility than the previous bull run i.e., **same spot price increase in 2 weeks (2021) vs 10 months (2005 to 2006)**

当前的牛市比以前的牛市表现出更大的市场波动性，现货价格2周涨幅(2021年)与10个月涨幅(2005年至2006年)相同



Board and Management / 董事会和管理层



JAMES SYKES

CEO, PRESIDENT & DIRECTOR
首席执行官、总裁兼董事

- 15 years of experience in uranium exploration and discovery / 15年的铀矿勘探和发现经验
- Directly and indirectly involved with the discovery of over 550M lbs of U₃O₈ in the Athabasca Basin / 直接和间接参与了在阿萨巴斯卡盆地发现超过5.5亿磅八氧化三铀的工作
- Discovered NexGen's Arrow Deposit and integral in the discovery of Hathor's Roughrider deposits / 发现了NexGen的Arrow矿床，并在发现Hathor的Roughrider矿床中发挥了重要作用



STEPHEN STEWART

CHAIRMAN OF THE BOARD
董事会主席

- 15 years of experience in the resource and finance industries / 在资源和金融行业有15年的经验
- Focused on the M&A, exploration and development of resource assets / 专注于资源类资产的并购、勘探和开发
- Held senior offices with numerous TSX Venture companies / 曾在多家多伦多证券交易所创业板公司担任高级职务



KEVIN CANARIO CPA, CA /

注册会计师
CFO / 首席财务官

- Finance professional with over 15 years of experience working in the mining industry / 拥有超过15年采矿行业经验的财务专家
- Most recently as a Corporate Controller of Battle North Gold Corporation, and prior as CFO of INV Metals Inc. / 最近担任过Battle North Gold Corporation的企业财务总监，之前曾担任INV Metals Inc.的首席财务官
- Worked at PricewaterhouseCoopers LLP for 5 years within the mining assurance practice managing audits for publicly listed clients / 在普华永道工作了5年，从事矿业审计业务，负责上市公司客户的审计工作



CHARLES BEAUDRY

DIRECTOR / 董事

- Geologist with more than 35 years of experience across the globe / 在全球范围拥有超过35年经验的地质学家
- 17 years with Noranda-Falconbridge-Xstrata as well as a tenure with IAMGOLD as General Manager of New Business Opportunities / 在Noranda-Falconbridge-Xstrata工作了17年，并在IAMGOLD担任新业务机会总经理



CAMERON MACKAY P.Geo / 专业地质学家

VICE-PRESIDENT, EXPLORATION & DEVELOPMENT / 勘探和开发副总裁

- 5 years with Purepoint Uranium Group as Senior Exploration Geologist helping delineate the high-grade Spittfire prospect / 在Purepoint Uranium Group工作5年，担任高级勘探地质学家，帮助确定高品位的Spittfire前景区
- Worked as Senior Bedrock Mapper with the Canada-Nunavut Geoscience Office, mapping the geology of the Hall Peninsula, Baffin Island, Nunavut / 在加拿大-努纳武特地区巴芬岛霍尔半岛的地质图
- Member of the Association of Professional Engineers and Geoscientists of Saskatchewan / 萨斯喀彻温省专业工程师和地球科学家协会成员



MICHAEL MANSFIELD

DIRECTOR / 董事

- Over 20 years experience as an investment advisor and is currently a Vice-President, investment professional with Industrial Alliance Securities / 拥有20多年的投资顾问经验，目前是Industrial Alliance Securities的副总裁，投资专家
- Track record of successfully taking public over 100 companies via qualifying transaction by Capital Pool Corporations and secondary financings / 通过资本池公司的合格交易和二次融资，成功将100多家公司上市的履历



TSXV: FIND | OTCQB: BSENF

JAMES SYKES
CEO / 首席执行官 – Baselode Energy Corp.

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www.baselode.com

