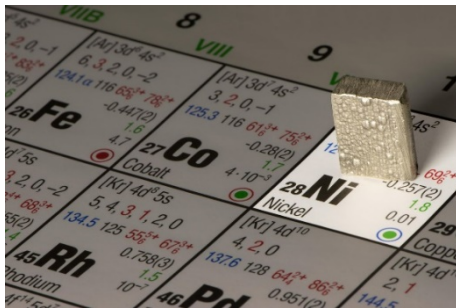


Unlocking the Clean Nickel Potential of the Shaw Dome Timmins, Ontario

释放安大略省Timmins内 **Shaw Dome** 的清洁镍的潜力

GCFF Forum- Base Metals & Energy Metals Day
February 9, 2022

国际金融投资博览会 – 基本金属与能源金属日，2022年2月9日



This presentation contains certain forward-looking information and forward-looking statements (collectively, “forward-looking statements”) within the meaning of applicable securities laws, including statements that relate to future events or to future performance, business prospects or opportunities of EV Nickel Inc. (“EV Nickel”, “EVNi”, or the “Company”).

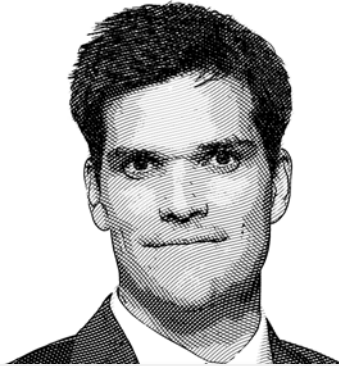
Forward-looking statements are statements that are not historical facts and are generally, but not always, identified by the words “expects”, “plans”, “anticipates”, “believes”, “intends”, “estimates”, “projects”, “potential” and similar expressions, or that events or conditions “will”, “would”, “may”, “could” or “should” occur. Although the Company believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance, are subject to risks and uncertainties, and actual results or realities may differ materially from those contained in the forward-looking statements. Such material risks and uncertainties include, but are not limited to, the Company’s ability to raise sufficient capital to fund its obligations under various contractual arrangements, to maintain its mineral tenures and concessions in good standing, to explore and develop its projects and for general working capital purposes, changes in economic conditions or financial markets, the inherent hazards associated with mineral exploration, future prices of metals and other commodities, environmental challenges and risks, the Company’s ability to obtain the necessary permits and consents required to explore, drill and develop its projects and if obtained, to obtain such permits and consents in a timely fashion relative to the Company’s plans and business objectives, changes in environmental and other laws or regulations that could have an impact on the Company’s operations, compliance with such laws and regulations, the Company’s ability to obtain required shareholder or regulatory approvals, dependence on key management personnel and general competition in the mining industry. Forward-looking statements are based on the opinions and estimates of management as of the date such statements are made. Except as required by law, the Company undertakes no obligation to update these forward-looking statements in the event that management’s beliefs, estimates or opinions, or other factors, should change. Given the aforementioned uncertainties, readers are cautioned not to place undue reliance on any of these forward-looking statements. All of the forward-looking statements contained in this presentation speak only as of the date of this presentation and are expressly qualified by the foregoing cautionary statements. This presentation includes market and industry data obtained from various publicly available sources and other sources believed by the Company to be true. Although the Company believes it to be reliable, the Company has not independently verified any of the data from third party sources referred to in this presentation or analyzed or verified the underlying reports relied upon or referred to by such sources, or ascertained the underlying assumptions relied upon by such sources. The Company does not make any representation as to the accuracy of such information. This presentation does not constitute an offer to sell or a solicitation of an offer to buy any securities in the United States of America. The securities have not been and will not be registered under the United States Securities Act of 1933 (the “U.S. Securities Act”) or any state securities laws and may not be offered or sold within the United States or to U.S. Persons (as defined in the U.S. Securities Act) unless registered under the U.S. Securities Act and applicable state securities laws, or an exemption from such registration is available.

Historical Information

The information in this presentation has been reviewed and approved by Dr. Scott Jobin-Bevans, P.Geo., who is a Qualified Person for the Company under the definitions established by National Instrument 43-101 (“NI 43-101”). Historical mineral resources for the Langmuir Nickel Property were estimated by SRK Consulting (Canada) Inc., as documented in a report entitled, “Golden Chalice Resources Inc., Mineral Resource Evaluation, Langmuir W4 Project, Ontario, Canada”, dated June 28, 2010 (the “**Historical Report**”). A qualified person, as defined by NI 43-101, has not done sufficient work to verify the historical assay results and technical information reported herein. The Company is not treating the Historical report as current. The reader is cautioned not to rely upon any of the historical report, or the estimates therein. The historical estimates are presented herein as geological information only, as a guide to follow-up technical work, and for targeting of confirmation and exploration drilling. The Issuer is not using the Historical Report and any historical estimate therein in an economic analysis or as the basis for a production decision, and will not be adding on or building on the historical estimate or adding the historical estimate to current mineral resource or mineral reserve estimates.

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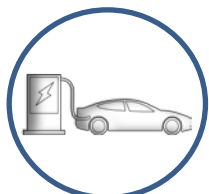
Sean Samson - President, CEO and Director / 总裁、首席执行官兼董事

Mr. Samson is a mining executive with more than 20 years of management and financial experience. Prior to becoming CEO of Rogue Resources in 2016, he was VP & Head of Corporate Development at FNI Mining for four years, including a period of six months as interim COO, responsible for safety, mine development and operations at a 250-person underground mine near Sudbury, Ontario. In 2012, he won the Canadian Young Mining Leader award from the CIM. Prior to FNI, he was VP Commercial Development at Kinross Gold Corporation for five years where he had diverse, multi-functional responsibilities including: supply chain, energy, merger integration, enterprise risk and capital approvals, leading a team of more than 300 people across eight countries. Before Kinross he was a management consultant at Bain & Company and traded for investment banks in New York and Europe. / Samson先生是一位拥有超过20年管理和财务经验的矿业主管，在2016年成为Rogue Resources的首席执行官之前，在FNI Mining担任了四年的副总裁兼企业发展主管，包括六个月的临时首席运营官，负责安大略省Sudbury附近一个250人的地下矿的安全、矿山开发和运营，2012年获得了CIM颁发的加拿大青年矿业领袖奖。在加入FNI之前，他曾在Kinross Gold Corporation担任商业开发副总裁达五年之久，承担了多样化、多职能的职责，包括：供应链、能源、合并整合、企业风险和资本审批，领导一个来自八个国家的300多人的团队，在任职于Kinross之前，曾任贝恩公司的管理顾问，并在纽约和欧洲的投资银行从事交易工作。

Sean received his A.B. from Harvard University, an MBA from Cambridge and has completed his Surface Miner Common Core in Ontario. / Sean获得了哈佛大学的文学学士学位、剑桥大学的工商管理硕士学位，并在安大略省完成了他的地表采矿必修知识的学习。

He is a past elected PDAC board member and a Cleantech advisor at MaRS, a Toronto-based Innovation Centre. / 他曾当选为PDAC董事会成员，也是位于多伦多的创新中心MaRS的清洁技术顾问。

What is EV Nickel? / 什么是电动汽车用的镍?



- **Electric Vehicles (“EV”) driving the new demand in Nickel / 电动汽车驱动着镍的新需求** ⁽³⁾
- **EVs want to source the “cleanest” metals** (Langmuir – Canada, hydro power, high-grade sulphide) / 电动汽车希望采购“最清洁”的金属 (Langmuir - 加拿大, 水电, 高品位硫化物) ⁽⁴⁾
- **Acquired 100% of the Langmuir Nickel Project** from Rogue Resources Inc. (TSXV:RRS) / 从Rogue Resources Inc. (TSXV:RRS)收购Langmuir镍项目100%权益
- **Includes W4, with the 2010 historical estimate of 677K tonnes @ 1% Ni, ~15M lbs Nickel (Class 1) / 包括W4, 2010年历史资源量评估为镍品位1.0%的67.7万吨, 约1500万磅镍 (一级)** ^{(a)(1)}

Location / 位置



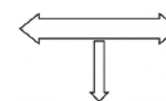
Easy access to Timmins, established mining camp with clean, hydro power. / 方便到达Timmins – 成熟的矿业营地和清洁的水电

1%

Grade / 品位

Initial Resource on W4 has good nickel grade, near surface. Shaw Dome historic production has had even higher grade. / Langmuir W4上的初始资源量镍品位高, 接近地表, Shaw Dome的历史产量品位更高

Potential / 潜力



9,100 hectares with 30km of strike, W4 extends east, west and down. / 9,100公顷的Langmuir项目有30公里的走向, W4向东方、西方和向下开放



Focused now on 3 things:
专注于三件事情:

- 1. Find more Nickel at Langmuir / 在Langmuir找到更多镍**
- 2. Secure more land in the Shaw Dome / 在Shaw Dome收购更多土地**
- 3. Create a Clean Nickel business / 打造清洁镍的业务**

Note: (a) Historical mineral resources for the Langmuir Nickel Property were estimated by SRK Consulting (Canada) Inc., as documented in a report entitled, “Golden Chalice Resources Inc., Mineral Resource Evaluation, Langmuir W4 Project, Ontario, Canada”, dated June 28, 2010 (the “Historical Report”). A qualified person, as defined by NI 43-101, has not done sufficient work to verify the historical assay results and technical information reported herein. The Company is not treating the Historical Report as current. The reader is cautioned not to rely upon any of the historical report, or the estimates therein. The historical estimates and presented herein as geological information only, as a guide to follow-up technical work, and for targeting of confirmation and exploration drilling. // 注: (a) Langmuir镍矿的历史矿产资源是由SRK Consulting (加拿大)估计的, 记录在2010年6月28日的报告中, 题为“Golden Chalice Resources Inc., 矿产资源量评估, Langmuir W4项目, 加拿大安大略省”(“历史报告”)。根据NI 43-101的定义, 合格人士没有做足够的工作来验证这里报告的历史分析结果和技术信息。公司不把历史报告当作最新的报告。提醒读者不要依赖任何历史报告, 或其中的估计值。历史估计值和在此提出的估计值仅作为地质信息, 作为后续技术工作以及确认和勘探勘探的指导。

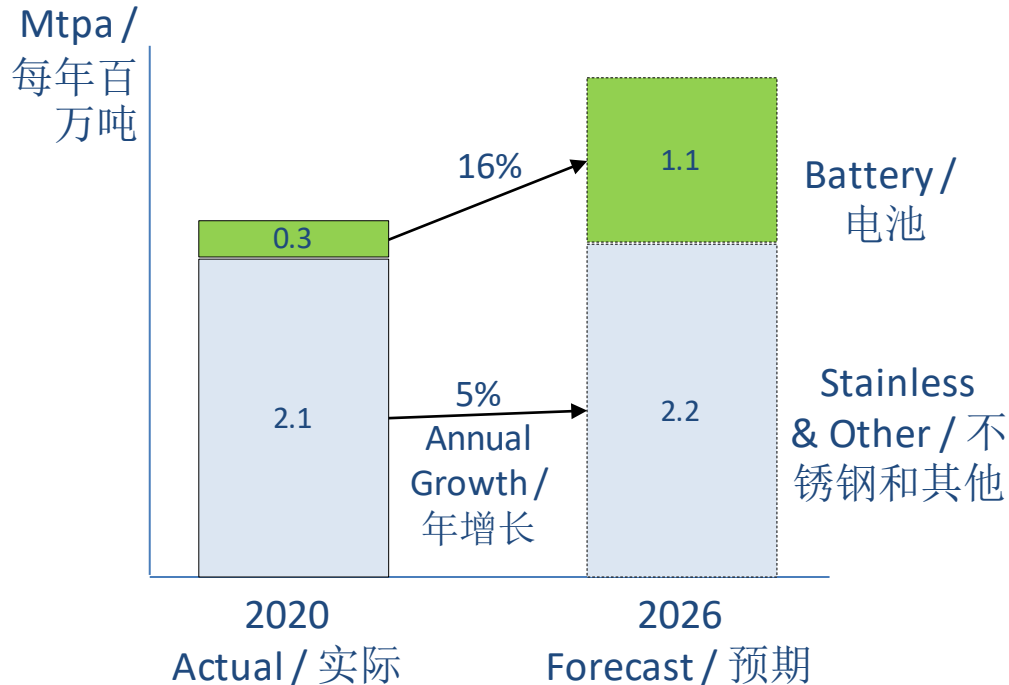
Sources: (1) LaCole, G., Montgomery, K., Bernier, S., and Couture, J-F., 2010. Mineral Resource Evaluation Langmuir W4 Project, Ontario, Canada. Prepared for Golden Chalice Resources Inc. by SRK Consulting (Canada) Inc. June 28, 2010, (2) Fraser Institute: Annual Survey of Mining Companies, / 来源: (1) LaCole, G., Montgomery, K., Bernier, S.和Couture, J-F., 2010. 加拿大安大略省Langmuir W4项目矿产资源量评估, SRK Consulting (Canada) Inc. 于2010年6月28日为Golden Chalice Resources Inc.制备; (2) 菲沙研究所: 矿业公司年度调查

Nickel Market: Demand from EVs is stressing the Market

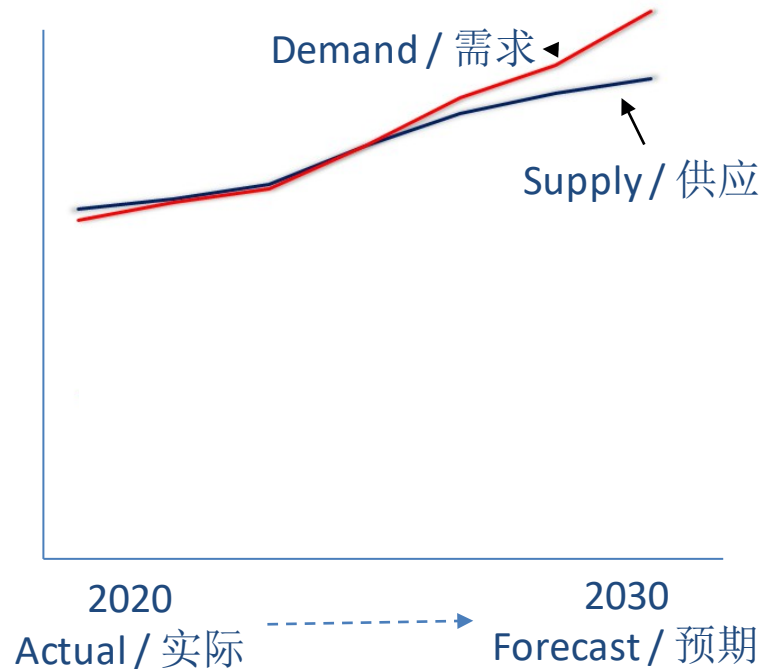
镍市场：来自电动汽车的需求对市场产生压力



Global Nickel Demand / 全球镍需求



Global Nickel Market / 全球镍市场

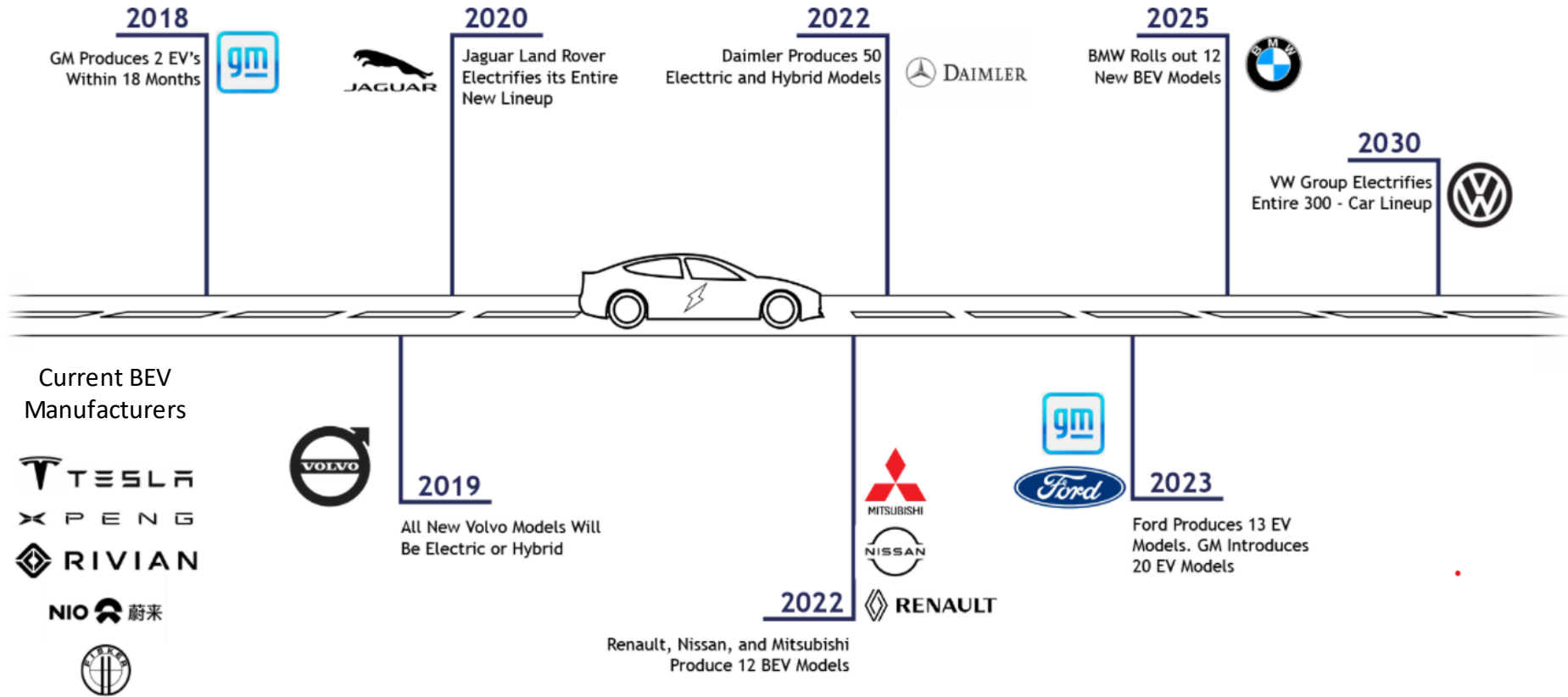


- Unlike other essential battery inputs (ex. lithium), the battery market is not currently the dominant user of nickel. Right now, nickel is a *stainless steel story*. / 与其他必需的电池材料（如锂）不同，电池市场目前不是镍的主要用途。现在，镍主要用于不锈钢
- Surging demand from batteries will place huge pressure on nickel supply chains. / 来自电池的需求激增将给镍的供应链带来巨大压力。

Sources: Rystad Energy, International Nickel Study Group and EVNi Analysis / 来源：Rystad Energy、国际镍研究小组和EVNi分析

Nickel Market: the EV Revolution is well underway

镍市场：电动汽车革命风头正盛



Nickel Market: New Nickel Buyers are Pushing Suppliers

镍市场：新的镍买方正在推动供应商的发展

- EV companies require battery makers to focus on the footprint of their supply chains. / 电动车公司要求电池制造商关注其供应链的碳足迹。
- The raw materials are a priority, demanding miners search for efficiencies in their production and move towards a *carbon neutral* product. / 原材料是一个优先事项，要求矿企在生产中提高效率，并朝着碳中和产品的方向发展。
- The current globally-integrated nickel industry, includes ore upgraded and transported around the world... the new buyers are asking for a better way. / 目前全球一体化的镍工业，包括矿石升级和运输到世界各地.....新的买家正在要求一个更好的方式。

“In order to scale, we really need to make sure that we’re not constrained by total nickel availability. / 为了扩大规模，我们真的需要确保我们不受总镍供应量的限制。”

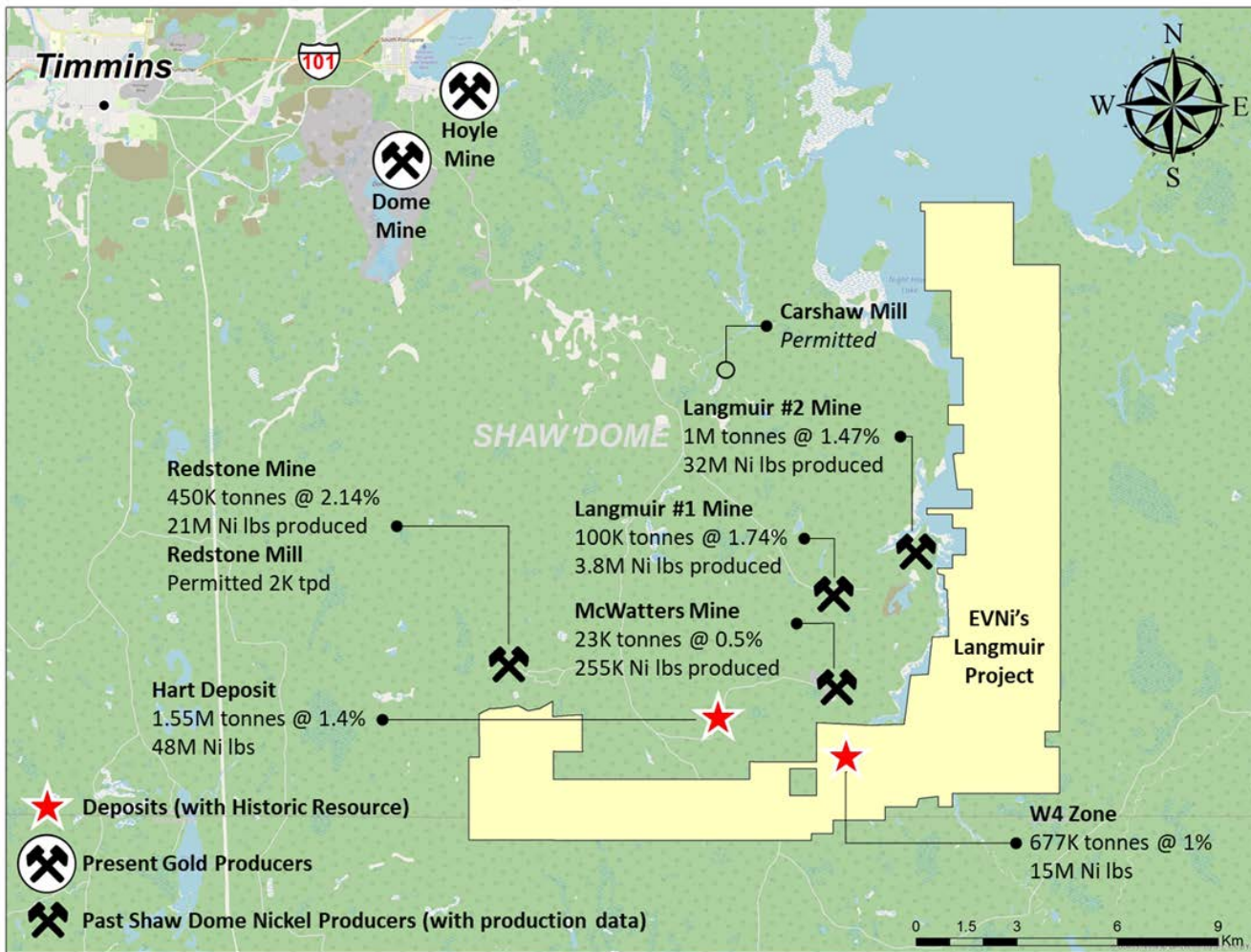


“It’s insanely complicated. If you look at a small world journey of a nickel atom, ‘What happens to me?’ It’s crazy. It’s like you’re going around the world 3x, like digging a ditch, filling the ditch in, and digging the ditch again. / 它复杂得令人难以置信。如果你看一下一个镍原子的小世界旅程，“我身上会发生什么？”这很疯狂。这就像你绕着世界转了三圈，就像挖沟，把沟填平，再挖沟。”

Elon Musk, at Tesla Battery Day-
September 22, 2020 / 2020年9
月22日Elon Musk在特斯拉电
池日上所讲

Why the Shaw Dome? Location, Location, Location

为何选Shaw Dome? 位置、位置，还是位置



Timmins

- Regional population of >85K / 当地人口超过85000人
- Historic gold mining district, well developed mining service centre, 20 operating mines and advanced development projects / 历史悠久的金矿区，发达的采矿服务中心，20个运营中的矿山和高级阶段的开发项目
- Served by clean hydro power / 采用清洁的水电

Langmuir Project / Langmuir项目

- Within 50km of Timmins / 距离Timmins不到50公里
- 9,100 Ha of prospective geology, alongside a horizon which has hosted multiple mines and deposits / 9,100公顷有地质前景的土地，旁边的地层赋存多个矿山和矿床。
- 30km long of favourable komatiitic units / 30公里长地质有利的科马提岩
- Easy access to all season gravel road and power lines and located / 方便进入四季可通行的碎石路，方便连接电线

Note: The above noted figure with respect to the Langmuir #1, Langmuir #2, McWatters and Redstone Mine are projects with historical production. The Hart Deposit and the W4 Deposit are historical estimates. Historical mineral resources for the Langmuir Nickel Property were estimated by SRK Consulting (Canada) Inc., as documented in a report entitled, "Golden Chalice Resources Inc., Mineral Resource Evaluation, Langmuir W4 Project, Ontario, Canada", dated June 28, 2010 (the "Historical Report"). A qualified person, as defined by NI 43-101, has not done sufficient work to verify the historical assay results and technical information reported herein. The Company is not treating the Historical Report as current. The reader is cautioned not to rely upon any of the historical report, or the estimates therein. The historical estimates and presented herein as geological information only, as a guide to follow-up technical work, and for targeting of confirmation and exploration drilling. / 注：上述关于Langmuir #1、Langmuir #2、McWatters和Redstone矿的数字是有历史产量的项目。Hart矿床和W4矿床是历史估值。Langmuir镍矿的历史矿产资源是由SRK Consulting（加拿大）估计的，记录在2010年6月28日的报告中，题为“Golden Chalice Resources Inc., 矿产资源评估，Langmuir W4项目，加拿大安大略省”（“历史报告”）。根据NI 43-101的定义，合格人士没有做足够的工作来验证这里报告的历史分析结果和技术信息。公司不把历史报告当作最新的报告。提醒读者不要依赖任何历史报告，或其中的估计值。历史估计值和在此提出的估计值仅作为地质信息，作为后续技术工作以及确认和勘探钻探的指导。

Source: Shaw Dome Map - modified from Houle and Hall (2007). / 来源：Shaw Dome地图 - Houle and Hall修改（2007）

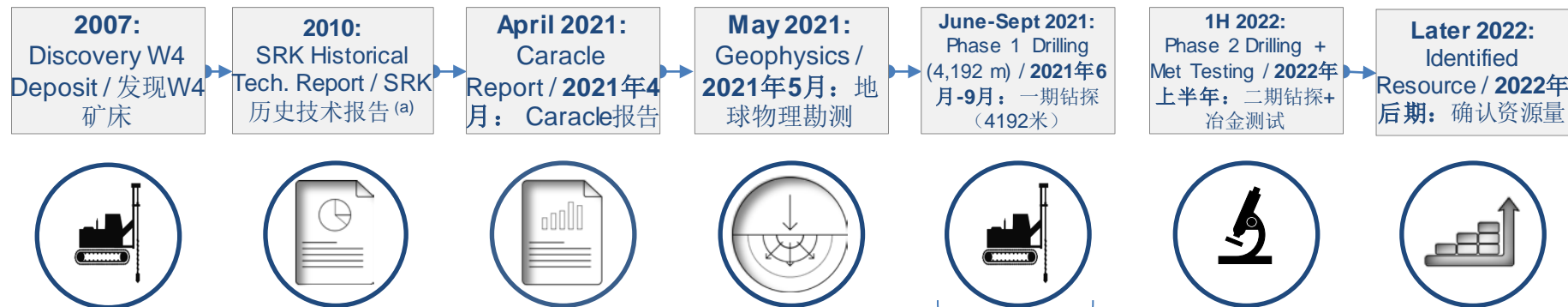
Langmuir Project: Historic, Current and Future Work

Langmuir项目：历史、当前和未来的工作



Complete / 已完成

Future Milestones / 未来里程碑



Q1 2021 – Acquired Langmuir Nickel Project & Closed Successful Financing / 2021年第一季度 – 收购Langmuir镍项目，成功完成融资

- Acquired Langmuir Nickel Project from Rogue Resources Inc. (TSXV:RRS) for \$150K, 6.6M shares plus a future payment of up to \$5M / 从Rogue Resources Inc. (TSXV:RRS)收购Langmuir镍项目，支付\$15万、660万股股票和未来支付最高\$ 500万
- March 2021: Closed financing for \$2.0M / 2021年3月: 完成融资\$200万

**Confirmed W4 extends east, west and down
/ 确认W4向东方、西方和下方延伸**

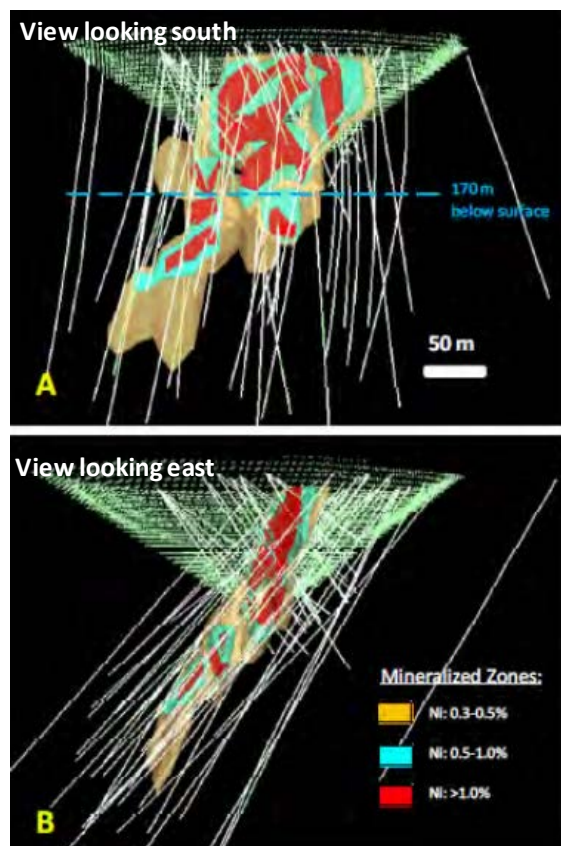
December 2021 – Initial Public Offering / 2021年12月 – 首次公开上市

- Closed financing for \$5.4M, included Hard \$ units and Flow-through shares / 完成融资540万，包括现金单位和可抵税流转股

Notes: (a) Historical mineral resources for the Langmuir Nickel Property were estimated by SRK Consulting (Canada) Inc., as documented in a report entitled, "Golden Chalice Resources Inc., Mineral Resource Evaluation, Langmuir W4 Project, Ontario, Canada", dated June 28, 2010 (the "Historical Report"). A qualified person, as defined by NI 43-101, has not done sufficient work to verify the historical assay results and technical information reported herein. The Company is not treating the Historical Report as current. The reader is cautioned not to rely upon any of the historical report, or the estimates therein. The historical estimates and presented herein as geological information only, as a guide to follow-up technical work, and for targeting of confirmation and exploration drilling. / 注: (a) Langmuir镍矿的历史矿产资源是由SRK Consulting (加拿大)估计的，记录在2010年6月28日的报告中，题为"Golden Chalice Resources Inc., 矿产资源量评估, Langmuir W4项目, 加拿大安大略省" ("历史报告")。根据NI 43-101的定义，合资格人士没有做足够的工作来验证这里报告的历史分析结果和技术信息。公司不把历史报告当作最新的报告。提醒读者不要依赖任何历史报告，或其中的估计值。历史估计值和在此提出的估计值仅作为地质信息，作为后续技术工作以及确认和勘探钻探的指导。

Langmuir W4: Deposit Targeting and Core / 矿床靶区和岩芯

- 22,152 metres of diamond drilling within the W4 area, (an additional 4,192 m completed in 2021) / W4区域进行22,152米金刚石钻探（2021年完成了另外4,192米）
- Mineralization subcrops to surface, ranges from 0 to 20m overburden / 矿化结构隐伏露头 and 露头，覆盖0米至20米
- The main mineralized channel is open at depth with known zones of additional nickel mineralization associated with the same basal contact along strike to the east / 主要的矿化通道在深处是开放的，已知的其他镍矿化区与东面的沿走向相同基底接触面有关。



Langmuir W4: 2010 Historical Estimate / 2010年历史预估值^(a)

- Approximately 15M lbs of Indicated Nickel in the historic estimate, with high-grade 1.0% Ni / 历史预估值中指示资源量约为1500万磅镍，镍品位高达1.0%^(a)
- 9,100 Ha of prospective land to explore / 9100公顷有前景的土地待勘探
- Mineralized zone open at depth with excellent exploration potential / 矿化区向深处开放，有良好的勘探潜力

Type / 类型	Category / 类别	Quantity / 数量 Tonnes / 吨 ^(a)	Grade / 品位 ^(a)		Metal / 金属	
			Ni / 镍 %	Cu / 铜 %	Ni lbs 000's / 千磅镍	Cu lbs 000's / 千磅铜
Open Pit / 露天矿坑 ⁽¹⁾	Indicated / 指示	590,000	0.99	0.06	12,816	840
	Inferred / 推断	125,000	0.88	0.06	2,437	157
Underground / 地下 ⁽²⁾	Indicated / 指示	87,000	1.04	0.08	1,997	149
	Inferred / 推断	46,000	0.91	0.05	923	53
Combined / 合并	Indicated / 指示	677,000	1.00	0.06	14,813	989
	Inferred / 推断	171,000	0.91	0.06	3,360	210

Notes: (a) Historical mineral resources for the Langmuir Nickel Property were estimated by SRK Consulting (Canada) Inc., as documented in a report entitled, "Golden Chalice Resources Inc., Mineral Resource Evaluation, Langmuir W4 Project, Ontario, Canada", dated June 28, 2010 (the "Historical Report"). A qualified person, as defined by NI 43-101, has not done sufficient work to verify the historical assay results and technical information reported herein. The Company is not treating the Historical Report as current. The reader is cautioned not to rely upon any of the historical report, or the estimates therein. The historical estimates and presented herein as geological information only, as a guide to follow-up technical work, and for targeting of confirmation and exploration drilling. / 注: (a) Langmuir 镍矿的历史矿产资源是由 SRK Consulting (加拿大) 估计的, 记录在 2010 年 6 月 28 日的报告中, 题为 "Golden Chalice Resources Inc., 矿产资源量评估, Langmuir W4 项目, 加拿大安大略省" ("历史报告")。根据 NI 43-101 的定义, 合资格人士没有做足够的工作来验证这里报告的历史分析结果和技术信息。公司不把历史报告当作最新的报告。提醒读者不要依赖任何历史报告, 或其中的估计值。历史估计值和在此提出的估计值仅作为地质信息, 作为后续技术工作以及确认和勘探钻探的指导。

(1) Open pit mineral resources are reported at a cut-off of 0.40% nickel inside a conceptual pit shell. / 露天矿坑的矿产资源量是按概念矿坑内镍边际品位 0.40% 报告的。

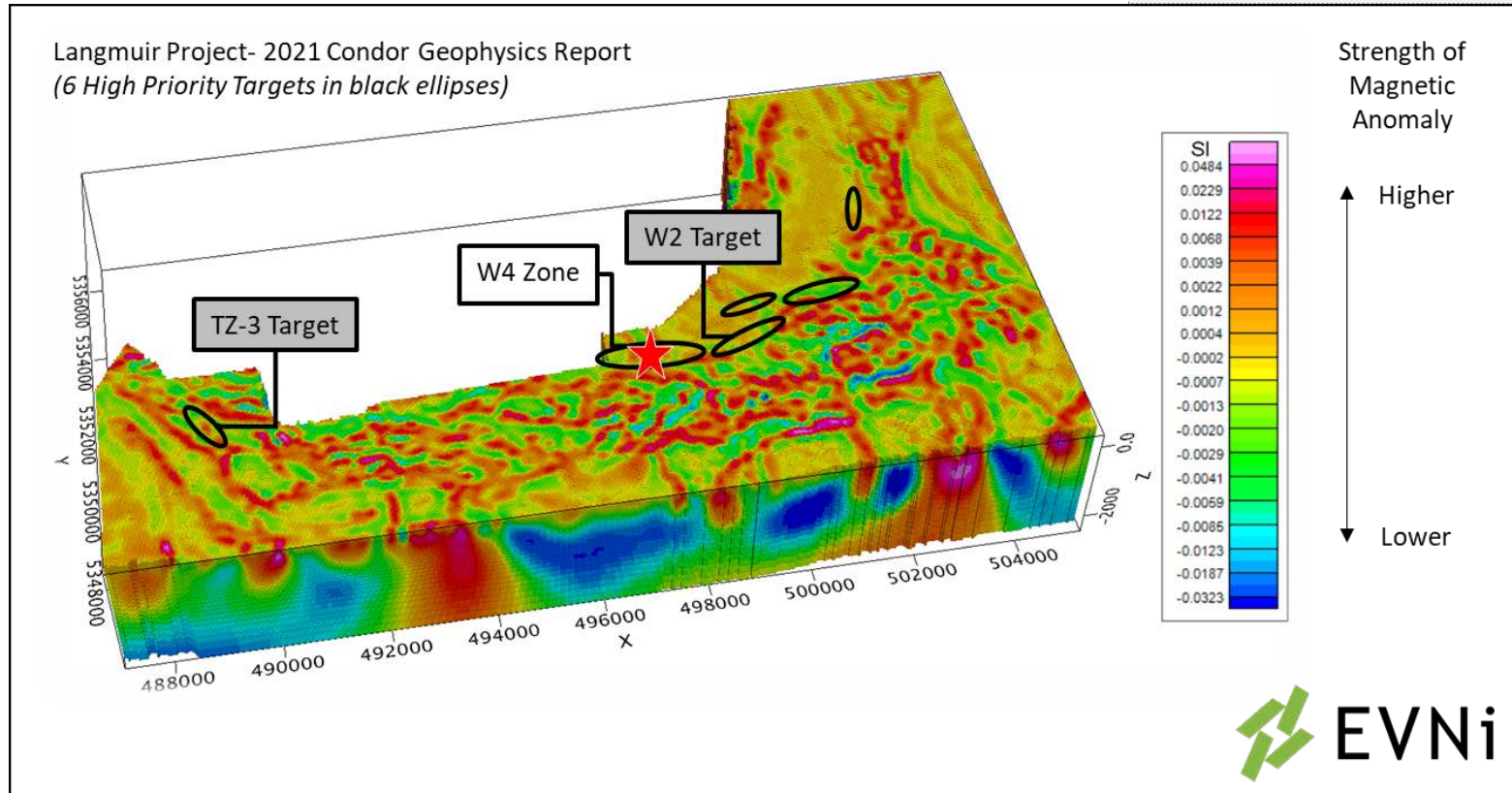
(2) UG mineral resources are reported at 0.70% nickel and include resource blocks above cut-off outside the conceptual pit shell. Cut-off grades are based on a nickel price of US\$8/lb and a metallurgical recovery of 87%, without considering revenues from other metals. / 地下矿坑的矿产资源量是按镍品位 0.70% 报告的, 包括概念性矿坑以外边际品位以上的资源部分。边际品位是基于镍价 8 美元/磅和 87% 的冶金回收率计算的, 没有考虑其他金属的收入。

Source: Cole, G., Montgomery, K., Bemier, S., and Couture, J-F., 2010. Mineral Resource Evaluation Langmuir W4 Project, Ontario, Canada. Prepared for Golden Chalice resources Inc. by SRK Consulting (Canada) Inc. June 28, 2010 / 来源: Cole, G., Montgomery, K., Bemier, S., and Couture, J-F., 加拿大安大略省 Langmuir W4 项目 2010 年矿产资源量评估, SRK Consulting (Canada) Inc. 于 2010 年 6 月 28 日为 Golden Chalice resources Inc. 制备。

Langmuir Project: May 2021 Geophysics

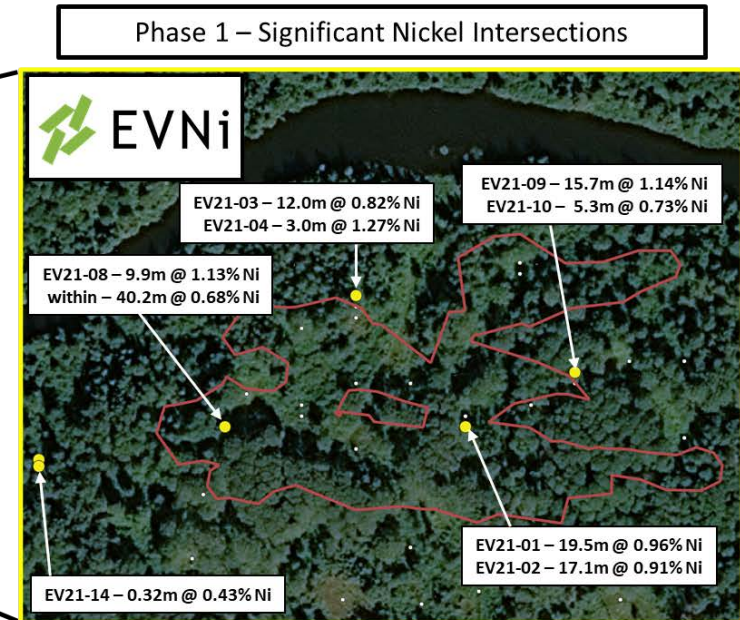
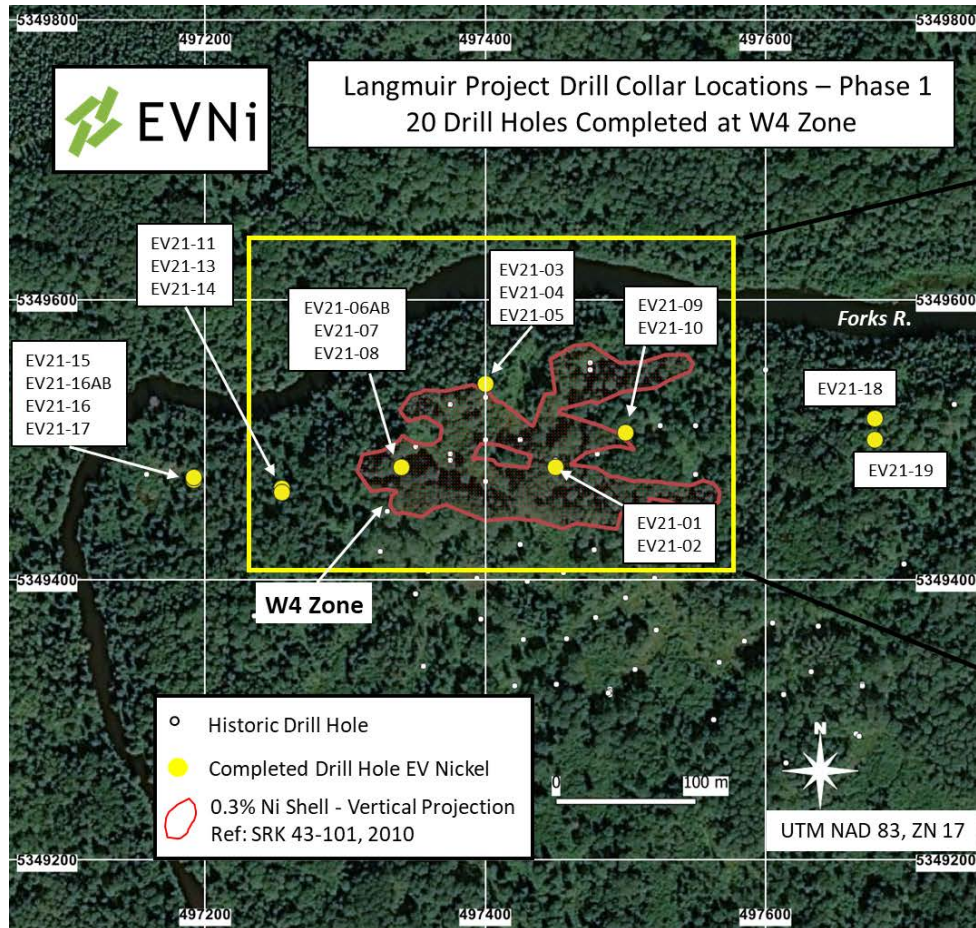
Langmuir项目：2021年5月地球物理勘测

- EVNi worked with Condor Consulting Inc. of Lakewood, Colorado, to re-process geophysical surveys from the historic exploration. The work Identified: / EVNi与科罗拉多州Lakewood的Condor Consulting Inc.合作，重新处理历史勘探中的地球物理勘测。这项工作确定了：



Langmuir Project: Phase 1 results (Summer 2021)

Langmuir项目：一期钻探结果（2021年夏季）



- Total of 20 holes, 4,192m of diamond drilling / 20个金刚石钻孔，共4192米
- Extremely high-grade nickel associated with W4 / 与W4相关的超高品位镍
 - including 8.66% Ni over 1.11 m in EV21-01 [*~30gpt AuEq!*] 包括EV21-01内镍含量8.66%的1.11米矿段（黄金当量约30克/吨）

- Very high nickel tenors ranging from 18% to >40% Ni (estimated content of nickel in 100% sulphide) / 非常高的镍含量，从18%到40%以上的镍（估计100%硫化物的镍含量）
 - anticipated to be reflected in concentrate grades during metallurgical testing / 预计在冶金测试期间将反映在精矿品位上

Phase 1 Drilling confirmed the W4 mineralization continues east, west and at depth / 一期钻探确认了W4矿化结构继续向东方、西方和深处延伸

* = using US\$19,950 per tonne for nickel and US\$1,780 per troy ounce for gold / 使用每吨镍19,950美元和每盎司黄金1780美元计算
 Note: for further information, please consult the December 8, 2021 & January 4, 2022 News Releases. / 注：欲了解进一步的信息，请参见2021年12月8日新闻稿和2022年1月4日新闻稿
 Source for Mineralization Shell- Mineral Resource Evaluation Langmuir W4 Project, Ontario, Canada. Prepared for Golden Chalice Resources Inc. by SRK Consulting (Canada) Inc. June 28, 2010) / 加拿大安大略省Langmuir W4项目的矿化结构来源-矿产资源量评估，2010年6月28日SRK Consulting (Canada) Inc.为Golden Chalice Resources Inc. 制备

Langmuir Project: Phase 2 this year

Langmuir项目：今年二期钻探

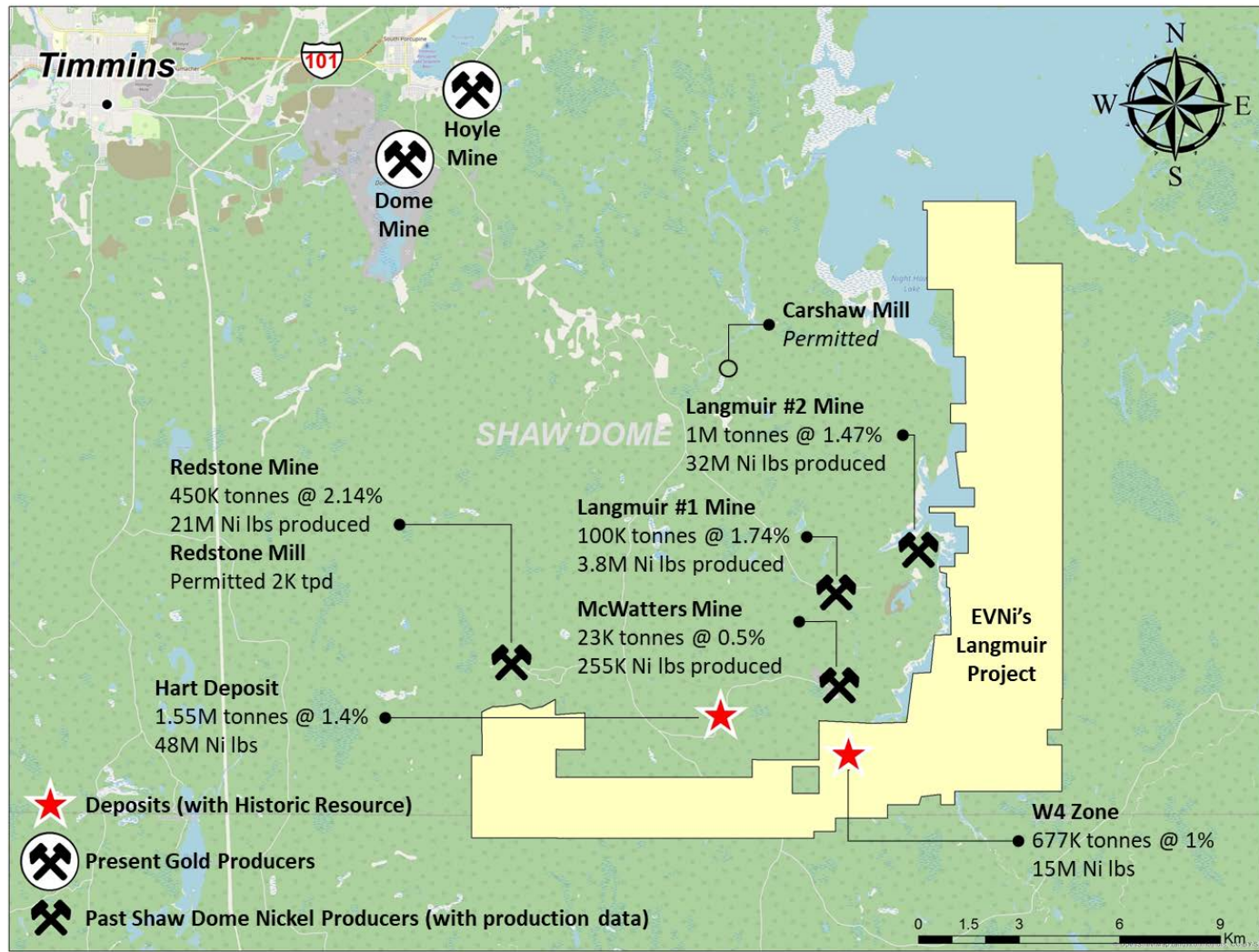


- Budgeted for 10,000m of diamond drilling / 计划进行1万米的金刚石钻探
- Contracted with Missinaibi Drilling Services / 与Missinaibi Drilling Services签订合同
 - Based in Porcupine, Ontario / 位于安大略省Porcupine
 - First Nations Owned and Operated / 原住民拥有和运营
- Moving on to begin assessing the remaining 5 High Priority Targets, including / 向前推进，开始评估剩余五个高品位靶区，包括：
 - TZ-3, located 8.5 km west of the W4 Zone (south of the Redstone Mill) / TZ-3 位于W4区以西8.5公里处（Redstone加工厂以南）
 - an attractive anomaly with an untested EM conductor / 一个有未经测试矿体的诱人异常区
 - 3 holes planned to test this target with up to an additional 6 holes contingent on drilling success / 计划用3个钻孔来测试这个靶区，如果钻探成功，最多可再打6个钻孔。
 - W2, east of W4 Zone, another unexplained anomaly / W2位于W4区以东，另一个未经勘测的异常区
 - W4 Zone, to complete / W4区，将完成
 - met test drilling, / 冶金测试钻探
 - testing the favourable stratigraphic horizon to the east / 测试东方地质条件有利的地层
 - and testing the down plunge potential of the W4 mineralization. / 测试W4矿化结构下倾的潜力



Shaw Dome: History of Nickel Production

Shaw Dome: 镍生产的历史

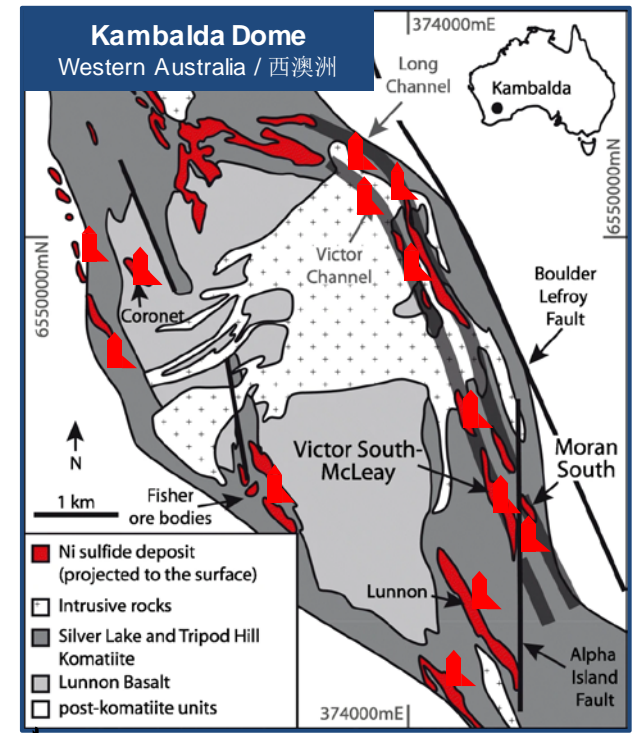
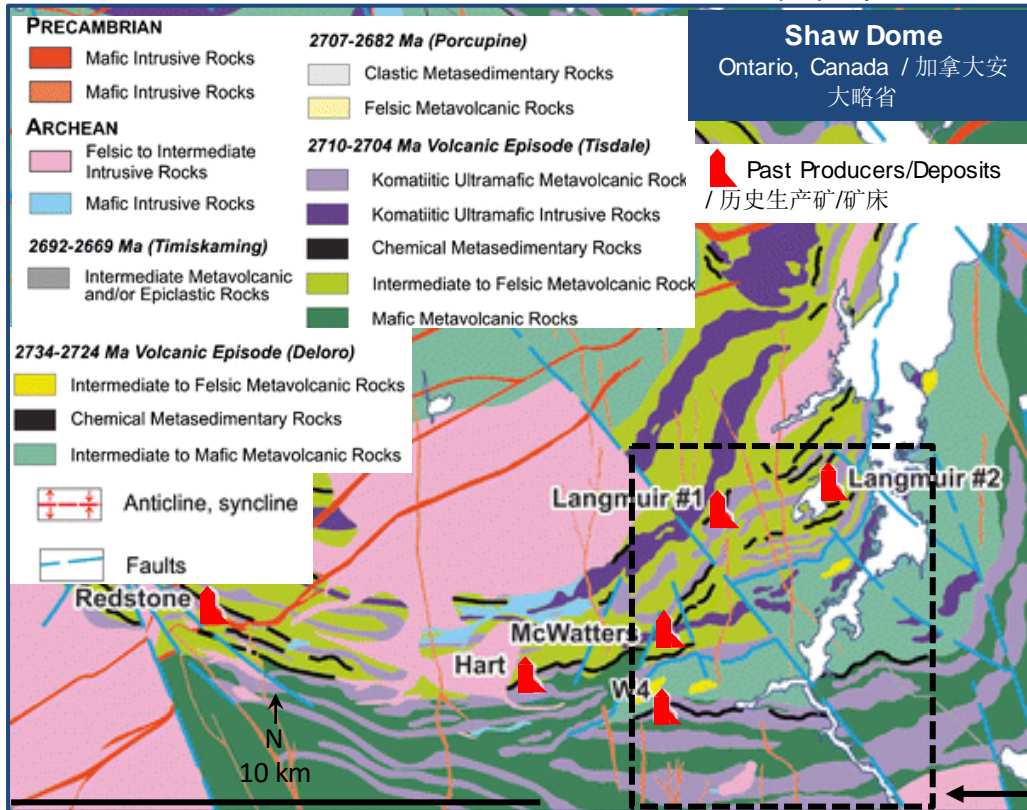


Note: The above noted figure with respect to the Langmuir #1, Langmuir #2, McWatters and Redstone Mine are projects with historical production. The Hart Deposit and the W4 Deposit are historical estimates. Historical mineral resources for the Langmuir Nickel Property were estimated by SRK Consulting (Canada) Inc., as documented in a report entitled, "Golden Chalice Resources Inc., Mineral Resource Evaluation, Langmuir W4 Project, Ontario, Canada", dated June 28, 2010 (the "Historical Report"). A qualified person, as defined by NI 43-101, has not done sufficient work to verify the historical assay results and technical information reported herein. The Company is not treating the Historical Report as current. The reader is cautioned not to rely upon any of the historical report, or the estimates therein. The historical estimates and presented herein as geological information only, as a guide to follow-up technical work, and for targeting of confirmation and exploration drilling. / 注: 上述关于 Langmuir #1、Langmuir #2、McWatters 和 Redstone 矿的数字是有历史产量的项目。Hart 矿床和 W4 矿床是历史估算值。Langmuir 镍矿的历史矿产资源是由 SRK Consulting (加拿大) 估计的, 记录在 2010 年 6 月 28 日的报告中, 题为 "Golden Chalice Resources Inc., 矿产资源量评估, Langmuir W4 项目, 加拿大安大略省" ("历史报告")。根据 NI 43-101 的定义, 合格人士没有做足够的工作来验证这里报告的历史分析结果和技术信息。公司不把历史报告当作最新的报告。提醒读者不要依赖任何历史报告, 或其中的估计值。历史估计值和在此提出的估计值仅作为地质信息, 作为后续技术工作以及确认和勘探的指导。

Shaw Dome: Comparison to Australia's Kambalda Dome

Shaw Dome: 与澳大利亚的Kambalda Dome比较

- Studies have compared the Komatiite-associated deposits of the Shaw Dome with the Kambalda Dome / 有研究将Shaw Dome的科马提岩相关矿床与Kambalda Dome进行了比较⁽¹⁾
- Kambalda Dome mined ~51Mt grading 3.1% Ni from 1968 to 2020 / 从1968年到2020年，在Dome开采了约5100万吨品位为3.1%的镍⁽²⁾
- Komatiite-associated Nickel sulphide deposits tend to occur in clusters associated with a defined stratigraphic horizon / 与科马提岩相关的硫化镍矿床往往出现在与确定的地层相联系的群组中⁽³⁾
- 80 km² of historical favourable komatiitic units within EV Nickel's property / 在EV Nickel的项目区内有80平方公里的历史上地质有利的科马提岩⁽⁴⁾



Note: Dotted box in Shaw Dome equal in size to Kambalda Dome / 注: Shaw Dome 中的虚线框与Kambalda Dome 的大小相等。

Sources / 来源: (1) See Leshner, Michael & Keays, Reid. (2002). Komatiite-associated Ni-Cu-PGE deposits: Geology, mineralogy, geochemistry and genesis. The Geology, Geochemistry Mineralogy and Mineral Beneficiation of Platinum Group Elements. 54, in addition to Houlé, Leshner, et al. (2020). Overview of Ni-Cu-(PGE), Cr-(PGE), and Fe-Ti-V magmatic mineralization in the Superior Province: Insights on metallogenes and metal endowment. As published in Bleeker, W. and Houlé, M.G. (ed.), 2020. Targeted Geoscience Initiative 5: Advances in the understanding of Canadian Ni-Cu-PGE and Cr ore systems; Geological Survey of Canada. (2) Mincor Resources NI: Our Projects, Overview (3,4) Langmuir Nickel Project, April 2021, Caracle Creek International Consulting Inc. NI 43-101 Report.

Sources / 来源: Shaw Dome Map- Hiebert, Bekker, Houlé, et al. (2016). Tracing sources of crustal contamination using multiple S and Fe isotopes in the Hart komatiite-associated Ni-Cu-PGE sulfide deposit, Abitibi greenstone belt. Mineralium Deposita. Kambalda Map- Staude, S, Barnes, S.J. & Markl, G. Interspinifex Ni sulfide ore from Victor South-McLeay. Mineralium Deposita

Why EVNi is Excited About the Shaw Dome

EVNi对Shaw Dome非常看好的原因

Location 位置



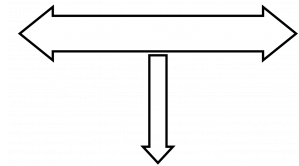
Easy access to Timmins – an established mining camp plus clean, hydro power. / 方便到达 Timmins – 成熟的矿业营地和清洁的水电

Grade 品位

1%

Initial Resource on Langmuir W4 has good nickel grade, close to surface. / Langmuir W4上的初始资源量镍品位高，接近地表
Shaw Dome historic production has had even higher grade. / Shaw Dome的历史产量品位更高

Potential 潜力



Langmuir Project, 9,100 hectares with 30km of strike and W4 is open at depth. / 9,100公顷的Langmuir项目有30千米的走向，W4向深处开放

Management: Track Record of Unlocking Value

管理层：释放价值的履历



Sean Samson - President, CEO and Director / 总裁、首席执行官兼董事

Mr. Samson is a mining executive with more than 20 years of management and financial experience. Prior to becoming CEO of Rogue Resources in 2016, he was VP & Head of Corporate Development at FNI Mining for four years, including a period of six months as interim COO, responsible for safety, mine development and operations at a 250-person underground mine near Sudbury, Ontario. In 2012, he won the Canadian Young Mining Leader award from the CIM. Prior to FNI, he was VP Commercial Development at Kinross Gold Corporation for five years where he had diverse, multi-functional responsibilities including: supply chain, energy, merger integration, enterprise risk and capital approvals, leading a team of more than 300 people across eight countries. Before Kinross he was a management consultant at Bain & Company and traded for investment banks in New York and Europe. Sean received his A.B. from Harvard University, an MBA from Cambridge and has completed his Surface Miner Common Core in Ontario. He is a past elected PDAC board member and a Cleantech advisor at MaRS, a Toronto-based Innovation Centre. / Samson先生是一位拥有超过20年管理和财务经验的矿业主管，在2016年成为Rogue Resources的首席执行官之前，在FNI Mining担任了四年的副总裁兼企业发展主管，包括六个月的临时首席运营官，负责安大略省Sudbury附近一个250人的地下矿的安全、矿山开发和运营，2012年获得了CIM颁发的加拿大青年矿业领袖奖。在加入FNI之前，他曾在Kinross Gold Corporation担任商业开发副总裁达五年之久，承担了多样化、多职能的职责，包括：供应链、能源、合并整合、企业风险和资本审批，领导一个来自八个国家的300多人的团队，在任职于Kinross之前，曾任贝恩公司的管理顾问，并在纽约和欧洲的投资银行从事交易工作。Sean获得了哈佛大学的文学学士学位、剑桥大学的工商管理硕士学位，并在安大略省完成了他的地表采矿必修知识的学习。他曾当选为PDAC董事会成员，也是位于多伦多的创新中心MaRS的清洁技术顾问。



Travis Gingras – CFO / 首席财务官

Mr. Gingras has more than twenty years of experience in finance, strategic planning, project management, accounting policy and financial reporting. Travis previously held CFO and executive level positions in a number of publicly-traded exploration and mining companies including as CFO of Integra Gold Corp (formerly TSXV:ICG, purchased by Eldorado Gold in 2017). / Gingras先生在财务、战略规划、项目管理、会计政策和财务报告方面拥有二十多年的经验，曾在一些公开上市的勘探和采矿公司担任首席财务官和行政级别的职位，包括担任Integra Gold Corp(原TSXV: ICG, 2017年被Eldorado Gold收购)的首席财务官。

Travis is a CPA, CMA and received his B.Comm and MBA from UBC. / Travis是一名特许专业会计师、注册管理会计师，在卑诗大学获得了商业学士学位和工商管理硕士学位。



Paul Davis - VP, Exploration / 勘探副总裁

Mr. Davis has over 30 years of executive, exploration and mine management experience for large multinational and junior companies. Prior to joining Rogue Resources in 2016, Paul was VP Exploration at FNI Mining and over his career he has headed mining and exploration teams in the discovery, development and mining of projects in Canada, Finland, Australia and Peru. His responsibilities have included: scoping and feasibility studies; project and mine permitting, environmental compliance and reporting, off-take and acquisition agreement negotiation, due diligence analysis and economic models. Paul also has direct experience in other corporate functions including budgeting, financing, investor relations and regulatory reporting and compliance. Paul graduated from the University of Western Ontario (BSc- Honours Geology) and the University of Alabama (MSc- Economic Geology). / Davis先生在大型跨国公司和初级公司拥有30多年的执行、勘探和矿山管理经验。2016年加入Rogue Resources之前，他曾是FNI Mining的勘探副总裁，在职业生涯中曾领导采矿和勘探团队，负责加拿大、芬兰、澳大利亚和秘鲁矿产项目的发现、开发和开采。他的职责包括：范围界定和可行性研究；项目和矿山许可、环境合规和报告、承购和收购协议的谈判、尽职调查分析和经济模型。Paul还有其他公司职能方面的直接经验，包括预算、融资、投资者关系和监管报告及合规。他毕业于西安大略大学(理学学士-地质学荣誉学位)和阿拉巴马大学(理学硕士-经济地质学)。



Phil Vicker- Director, Shaw Dome Exploration / 董事、Shaw Dome勘探

Mr. Vicker has over 30 years experience in minerals exploration, with large multinational and junior companies. Before EVNi, Phil worked with Falconbridge, Outokumpo and FNI Mining. His work with Falconbridge focused on the Raglan Project, in Ungava QC- with a series of layered flows, it's similar to the mineralization of the Shaw Dome- and the nickel deposits of the prolific Sudbury mining camp. With Outokumpo, Mr Vicker was exploring for nickel across the Abitibi Region. With FNI, he managed all nickel exploration. / Vicker先生有30多年的矿产勘探经验，曾在大型跨国公司和初级矿业公司任职，在EVNi之前曾在Falconbridge、Outokumpo和FNI Mining工作，在Falconbridge的工作主要集中在Raglan项目，在有一系列的分层流的Ungava QC，矿化结构与Shaw Dome以及多产的Sudbury采矿营的镍矿床相类似。在Outokumpo时，Vicker先生在整个Abitibi地区勘探镍矿。在FNI时，他负责所有的镍矿勘探。

Mr. Vicker graduated from the University of Western Ontario (BSc- Honours Geology) and the University of Toronto (MSc- Geology). / Vicker先生毕业于西安大略大学(理学学士-地质学荣誉学位)和多伦多大学(理学硕士-地质学)。

Board: Deep Regional and Community Representation

董事会：全身心投入的地方和社区代表



Linda Byron – Director / 董事

Ms. Byron owns Blue Heron Environmental, based in Timmins. Linda is a professional Environmental Scientist with more than 30 years of experience. She has been instrumental in the implementation of Certified Environmental Management Systems at large base-metal mining companies in Northern, assisted industries with permitting efforts as well as the development and implementation of compliance and training programs for mining operations in Canada and abroad. Linda has extensive operational expertise in the practical, real-life environmental issues encountered in the mining industry and graduated from Laurentian University (BSc – Honours). / Byron女士拥有位于蒂明斯的Blue Heron Environmental公司，是一位拥有30多年经验的专业环境科学家，在北方大型基本金属采矿公司实施认证环境管理系统方面发挥着重要作用，协助各行业的许可工作，以及为加拿大和国外的采矿业务制定和实施合规和培训计划。Linda在采矿行业所遇到的实际的、现实的环境问题方面具有广泛的业务专长，毕业于劳伦森大学(理学学士-荣誉)。



Michael Fox – Director / 董事

Mr. Fox is President of Indigenous Community Engagement, based in Fort William First Nation, in northwestern Ontario. Michael has dedicated his career to building Aboriginal participation and partnerships. He obtained an honours degree in Political Science with a focus on Aboriginal Law & Resource Development from Lakehead University and an MBA from the University of Fredericton. Mr. Fox is a past elected PDAC board member and is originally from Weenusk First Nation. / Fox先生是安大略省西北部Fort William原住民土著社区参与组织的主席，职业生涯致力于建立原住民参与和伙伴关系。他拥有加拿大湖首大学政治学荣誉学位，重点研究原住民法律和资源开发，并在弗雷德里克顿大学获得工商管理硕士学位，他还曾当选PDAC董事会成员，籍贯是威努斯克原住民。



Gadi Levin – Director / 董事

Mr. Levin has been an Officer and Director of many publicly-traded Canadian resource companies. He began his career in public accounting at Arthur Anderson and Ernst & Young and is a certified chartered accountant in South Africa. Gadi holds undergraduate degrees from the University of Cape Town and the University of South Africa and an MBA from Bar Ilan University. / Levin先生曾在许多公开上市的加拿大资源公司担任过高管和董事，职业生涯始于Arthur Anderson和安永会计师事务所的公共会计工作，是南非的一名注册会计师，拥有开普敦大学和南非大学的本科学位以及巴伊兰大学的工商管理硕士学位。



Stephen Delaney – Director / 董事

Mr. Delaney is a Managing Director and the Head of Investment Banking at Eight Capital, an independent Canadian investment dealer. Prior to joining Eight Capital he was Managing Director, Investment Banking at Beacon Securities and before that worked at Paradigm Capital and GMP Securities. Stephen holds a Bachelor of Arts from Dalhousie University. / Delaney先生是加拿大独立投资交易商Eight Capital的常务董事和投资银行业务主管。在加入Eight Capital之前，他曾是Beacon Securities投资银行部的董事总经理，在此之前，他曾在Paradigm Capital和GMP Securities效力。Stephen拥有达尔豪斯大学的文学学士学位。

Capitalization as of January 11, 2022 / 截至2022年1月11日的资本化情况

Ticker / 代码		TSXV: "EVNI"
Share Price / 股价		\$0.30
Basic Shares Outstanding 基本流通股	Founders / 创始人	9.8M / 980万股
	Rogue Resources	6.6M / 660万股
	March 2021 Round / 2021年3月轮	6.8M / 680万股
	IPO Round / IPO轮	<u>7.0M / 700万股</u>
	Total / 共计	30.36M / 3036万股
Market Capitalization / 市值		\$15.2M / \$1520万
Total Debt / 总负债		--
Cash & Equivalents / 现金和等价物		~\$4M / ~\$400万

Escrow and Lock-up of Current Shares

现有股份的第三方托管和锁定

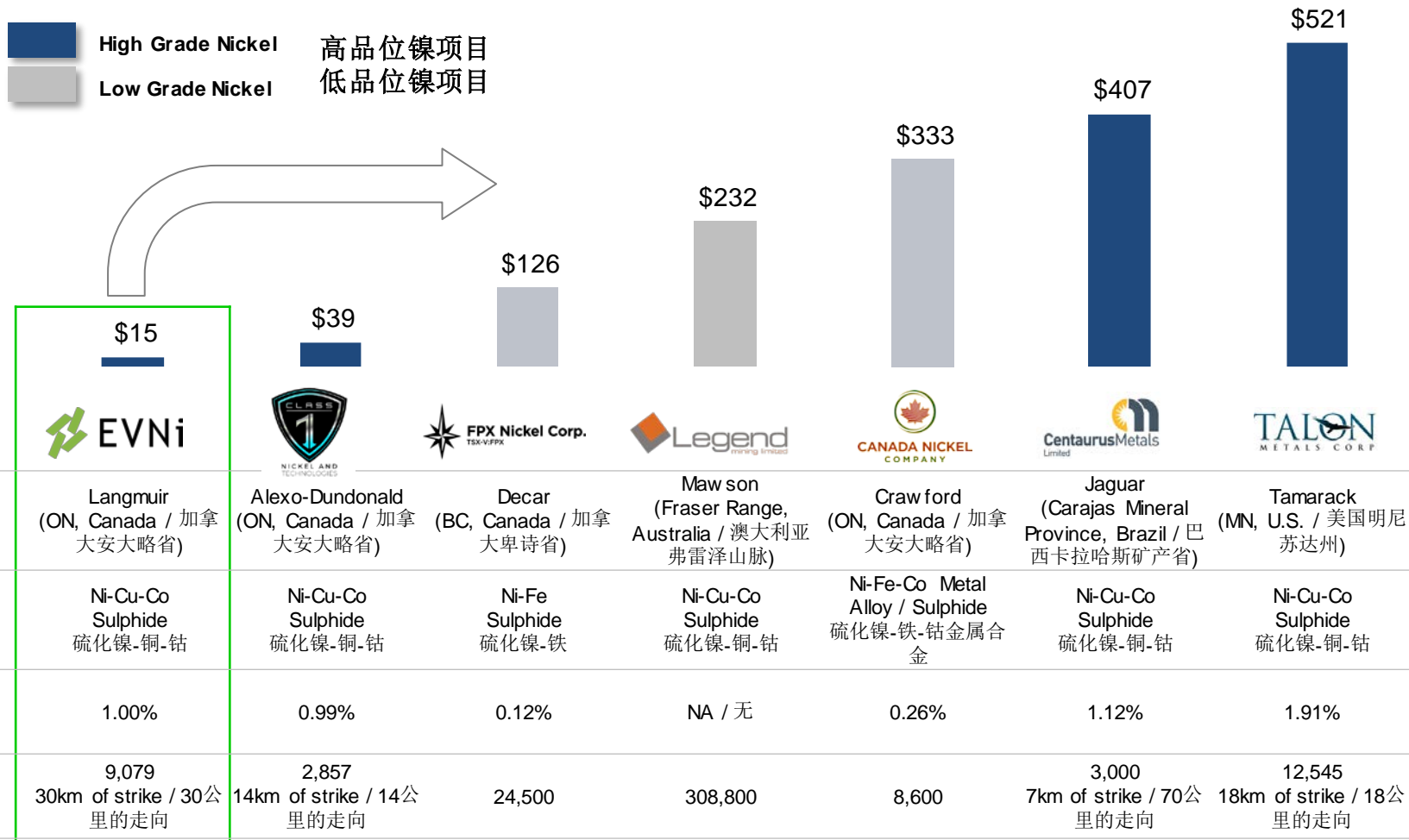
Shareholder Category / 股东类别	(Shares / 股票数量)	Schedule / 时间安排
Founders & Rogue Resources 创始人和Rogue Resources	16.4M 1640万股	10% on the listing date / 上市日的10% 15% + 6 months / 15% + 6个月 15% + 12 months / 15% + 12个月 15% + 18 months / 15% + 18个月 15% + 24 months / 15% + 24个月 15% + 30 months / 15% + 30个月 15% + 36 months / 15% + 36个月
March 2021 Round (@ 30 cents) 2021年3月融资轮 (@30分)	6.8M 680万股	20% on the listing date / 上市日的20% 20% + 1 month (<i>January 3rd, 2022</i>) / 20%+1个月 (<i>2022年1月3日</i>) 20% + 2 months (<i>February 3rd</i>) / 20%+2个月 (<i>2022年2月3日</i>) 20% + 3 months (<i>March 3rd</i>) / 20%+3个月 (<i>2022年3月3日</i>) 20% + 4 months (<i>April 3rd</i>) / 20%+4个月 (<i>2022年4月3日</i>)
IPO Round (@ 75 cents) IPO轮 (@75分)	7.0M 700万股	Free trading / 自由交易
Common Shares Outstanding 流通普通股	30.36M / 3036万股	

Nickel Project Comparables

镍项目行业对比



Market Cap, C\$ millions / 市值, 百万加元



Notes: Priced as of January 14, 2022, Converted AUD/CAD at C\$0.90 / 注意: 截至2022年1月14日的价格, 澳元/加元汇率为1澳元兑0.90加元

Source: Company disclosure, FactSet. / 数据来源: 公司披露, FactSet.

Why Invest in EVNI? What's next from here?

为何EVNI值得投资？接下来有何期待？



- EV Nickel is a great opportunity to participate in the Electric Vehicle boom through a top quality, *pick-and-shovel* style investment / EV Nickel是一个巨大的机会，投资者可以通过投资一家一流的、采掘企业来参与电动汽车的牛市
 - *Prospector Equipment and Supplies* → California Gold Boom of the 1840s and 1850s / 探矿设备和供应→ 19世纪40年代和50年代的加利福尼亚州淘金热
 - *Clean Nickel* → Electric Vehicle Boom of today / 清洁的镍→今天的电动车热潮
- Our Mission is to **Accelerate the Transition to Clean Energy**
- 我们的使命是**加快向清洁能源的过渡**

“The world needs more nickel and especially the type of high grade, clean nickel that we plan to build our business around.

Decarbonization is the challenge of a lifetime and we plan to source the material that will help the EV companies grow and help address that challenge.”

“世界需要更多的镍，特别是我们计划围绕其开展业务的高品位、清洁的镍。去碳化是一生的挑战，我们计划采购有助于电动车公司发展的材料，并帮助应对这一挑战。

Focused now on 3 things: / 当下专注于三件事：

1. Find more nickel at Langmuir / 在Langmuir找到更多镍
2. Secure more Land in the Shaw Dome / 在Shaw Dome收购更多土地
3. Create a Clean Nickel business / 打造清洁镍的业务



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