



REYNAGOLD

District-Scale Gold Exploration in Northwestern
Mexico / 在墨西哥西北部进行区域规模的黄金勘探

Forward Looking Statements / 前瞻性陈述

Certain statements contained in this presentation constitute “forward-looking information” or “forward-looking statements” (collectively, “forward-looking statements”) within the meaning of applicable Canadian and United States securities laws relating to, without limitation, expectations, intentions, plans and beliefs, including information as to the future events, results of operations and the Company’s future performance (both operational and financial) and business prospects. In certain cases, forward-looking statements can be identified by the use of words such as “expects”, “estimates”, “forecasts”, “intends”, “anticipates”, “believes”, “plans”, “seeks”, “projects” or variations of such words and phrases, or state that certain actions, events or results “may” or “will” be taken, occur or be achieved. Such forward-looking statements reflect the Company’s beliefs, estimates and opinions regarding its future growth, results of operations, future performance (both operational and financial), and business prospects and opportunities at the time such statements are made, and the Company undertakes no obligation to update forward-looking statements if these beliefs, estimates and opinions or circumstances should change.

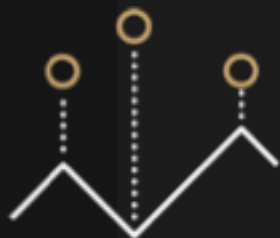
Forward-looking statements are necessarily based upon a number of estimates and assumptions made by the Company that are inherently subject to significant business, economic, competitive, political and social risks, uncertainties and contingencies. Forward-looking statements are not guarantees of future performance. In particular, this presentation contains forward-looking statements pertaining, but not limited, to: expectations regarding the price of silver and sensitivity to changes in such prices; industry conditions and outlook pertaining to the silver market; expectations respecting future competitive conditions; industry activity levels; and the Company’s objectives, strategies and competitive strengths.

By their nature, forward-looking statements involve numerous current assumptions, known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to differ materially from those anticipated by the Company and described in the forward-looking statements.

With respect to the forward-looking statements contained in this presentation, assumptions have been made regarding, among other things: current and future silver prices; future global economic and financial conditions; demand for silver and related products, and the supply of silver; the accuracy and veracity of information and projections sourced from third parties respecting, among other things, future industry conditions and demand for silver; and, where applicable, each of those assumptions set forth in the footnotes provided herein in respect of particular forward-looking statements.

A number of factors, risks and uncertainties could cause results to differ materially from those anticipated and described herein including, among others: volatility in market prices and demand for silver; effects of competition and pricing pressures; risks related to interest rate fluctuations and foreign exchange rate fluctuations; changes in general economic, financial, market and business conditions in the silver and precious metals industry; alternatives to and changing demand for silver; potential conflicts of interests; and actual results differing materially from management estimates and assumptions.

Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in its forward-looking statements, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that forward-looking statements will materialize or prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. The forward-looking statements contained in this presentation are expressly qualified by this cautionary statement. Readers should not place undue reliance on forward-looking statements. These statements speak only as of the date of this presentation. Except as may be required by law, the Company expressly disclaims any intention or obligation to revise or update any forward-looking statements or information whether as a result of new information, future events or otherwise.



Large Strategic Land Positions / 大规模战略性土地

57,200 hectares/572 km² of strategic land positions on the Mojave-Sonora Megashear and Sierra Madre Occidental Gold-Silver Belt, with over 75 km of prospective strike
/ 在Mojave-Sonora Megashear和Sierra Madre Occidental金银带拥有超过57200公顷/572平方公里的土地，超过75公里有勘探前景的走向



Exceptional Team / 出色的团队

Exploration team led by MAG Silver Co-Founder Peter Megaw and Doug Kirwin
Former VP Exploration Ivanhoe Mines / 勘探团队由MAG Silver联合创始人Peter Megaw和Ivanhoe Mines前勘探高级副总裁Doug Kirwin带领



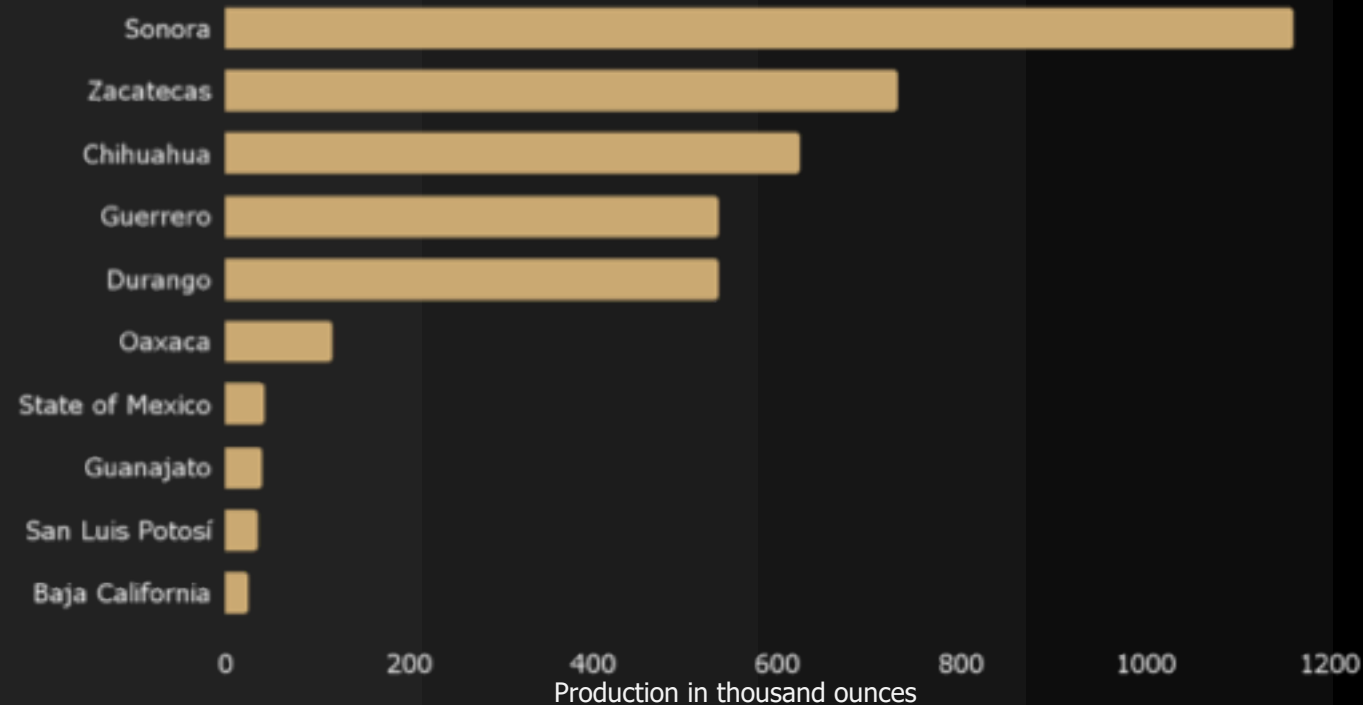
Strong Support / 强大的股东支持

Strong shareholder base and institutional backing. Raised \$13.6m CAD / 强大的股东和机构支持，募集了1360万加元

Why **Gold** Exploration in Northwestern Mexico? / 为何选择在墨西哥西北部进行**黄金**勘探?

- Two Major Gold System Identified with over 50m ounces of gold discovered mainly in the last 30 years / 确定了两个大型黄金系统，在过去30年里发现了超过5000万盎司的黄金
- 45% of Mexico's Gold Production comes from Sonora and Chihuahua (Northwestern Mexico) / 墨西哥45%的黄金产量来自索诺拉州和奇瓦瓦州（墨西哥西北部）。
- Nevada, California and Arizona across the border have produced over 350m ounces of gold; Nevada continues to produce around 5% of global gold supply / 相邻的美国内华达州、加利福尼亚州和亚利桑那州已经生产了超过3.5亿盎司的黄金；内华达州继续生产全球黄金供应量的约5%。
- Large disseminated gold deposits and high-grade vein systems have been discovered / 已发现大型浸染型金矿和高品位矿脉系统
- The geological knowledge of the gold systems in Northwestern Mexico is still relatively limited and presents a vast opportunity for Gold Exploration / 现在墨西哥西北部金矿系统的地质知识仍然相对有限，具有巨大的黄金勘探机会。

Top **gold**-producing states in Mexico, 2020 / 2020年墨西哥最大的**黄金**生产州



Source / 来源: Statista

WELL-FUNDED, STRONG SUPPORT /
资金充足，强大的股东支持

Capital Structure / 资本结构

Board,
Management &
Advisors / 董事、
管理层和顾问
21%



Institutional /
机构
34%

SUMMARY DETAILS / 摘要详情

Shares Outstanding / 发行在外股票	66,756,221
Price Per Share / 每股价格	\$0.40 CAD / 0.40加元
Market Cap / 市值	\$26.7 M CAD / 2670万加元
Cash Raised / 募集现金	\$13.6 M CAD / 1360万加元
Warrants @ 65c / 认股权证@ 65c	13,092,394
Options @ 40c / 认股权证@ 40c	4,825,000
Finders Warrants @ 40c / 介绍人认股权证@ 40c	1,665,003

INSTITUTIONAL SHAREHOLDERS / 机构股东



World-Class Technical Advisors / 世界顶尖的技术顾问

WITH A TRACK RECORD
OF DISCOVERIES / 拥有资源发现的成功履历

Two of the world's preeminent exploration geologists who have both discovered district scale properties and have both recognized by their peers being recipients of the prestigious PDAC Thayer Lindsley Award - awarded for substantial mineral discoveries. Kirwin in 2004 for Oyu Tolgoi in Mongolia, and Megaw in 2017 for Juncipio in Mexico / 两位全球杰出的勘探地质学家，都发现了地区规模的项目，都被他们的同行认可，获得了著名的PDAC Thayer Lindsley奖 - 授予发现重大矿产的人。Kirwin于2004年因蒙古国的Oyu Tolgoi而获奖，Megaw于2017年因墨西哥的Juncipio而获奖。



Dr. Peter Megaw / Peter Megaw博士
Chief Technical Advisor / 首席技术顾问

- Co-Founder of MAG Silver / MAG Silver联合创始人
- PH.D work at University of Arizona included study on the Santa Eulalia District, Chihuahua and Carbonate Replacement Deposits (CRDs) / 在亚利桑那大学工作，研究奇瓦瓦州Santa Eulalia地区和碳酸盐交代矿床（CRD）。
- **Multiple discoveries include / 获得多个发现，包括：**
 - Juanicipio (MAG Silver)
 - Valdecañas (MAG Silver)
 - Cinco de Mayo (MAG Silver)
 - Platosa (Excellon)



Douglas Kirwin
Senior Technical Advisor / 资深技术顾问

- Executive VP of Ivanhoe Mines Ltd. from 1995-2012 / 1995-2012年间担任Ivanhoe Mines的执行副总裁
- MSc Geology / 地质学理学硕士
- **Multiple discoveries include / 获得多个发现，包括：**
 - Hugo Dummett ore body, Oyu Tolgoi in Mongolia / 蒙古国Oyu Tolgoi矿的Hugo Dummett矿体
 - Gold deposits at Eunsan, South Korea / 韩国Eunsan的黄金矿床
 - Seruyung Mine, Indonesia / 印度尼西亚的Seruyung矿
 - Modi Taung Mine, Myanmar / 缅甸的Modi Taung矿

Key Personnel

Michael Wood

Chief Executive Officer

- Co-Founder and CFO of Reyna Silver (RSLV:TSXV)
- Director of **Emerging Markets Capital**, a mining focused investment company based in Hong Kong.
- Director of Cassiar Gold Corp (GLDC:TSXV), Orogenic Gold Exploration in B.C. Canada and Infinitum Copper (INFI:TSXV), Copper Exploration in Mexico

Ariel Navarro

VP Exploration

- 25 years in mineral exploration mainly in Mexico
- Started career with Phelps Dodge/Newmont Gold exploring in the Sierra Madre Occidental, Mojave-Sonora Megashear, Sierra Madre Oriental, Potosino Altiplano, and Trans-Mexican Volcanic Belt (TMVB).
- Former exploration geologist for **Pan American Silver**

Jorge Ramiro Monroy

Executive Chairman

- Co-Founder and CEO of **Reyna Silver** (RSLV:TSXV)
- Founder and Managing Director of Emerging Markets, a mining focused investment company based in Hong Kong
- Director of Sierra Madre Gold & Silver (SM:TSXV)
- Founding Director of Prime Mining (PRYM:TSXV)

Jorge Rafael Gallardo

Technical Advisor

- Senior Exploration Geologist with > 35 years of experience in exploration in Mexico and South America
- Part of Peñoles exploration team from 1984 to 1991
- Worked alongside Peter Megaw at **Minera Cascabel** since 1992

Dr. Cástulo Molina

Director

- Over 25 years of mineral exploration experience, primarily in Northern Mexico
- From 2007 to 2013, served as Mexico Exploration Manager for Couer D'Alene Mines. From 2013 to 2020, served as Senior Vice President of **Couer Mining Mexico**
- M.Sc. and Ph.D. in Geological Sciences from the University of Texas at El Paso (UTEP)

Jaudiel García

Exploration Manager – La Gloria

- 11 years experience focused on exploration of orogenic gold deposits on Mojave-Sonora Megashear with Fresnillo PLC at La Herradura Mine and AuRico Gold at El Chanate Mine
- Former exploration geologist for Pan American Silver and **McEwen Mining**

Alex Langer

Director

- Co-Founder and Vice President of Prime Mining (PYRM:TSXV) and Millennial Lithium (ML:TSXV) where he handled Capital Markets for both companies
- Founder and CEO of **Sierra Madre** (SM:TSXV)
- Founding Director of Reyna Silver Corp. (RSLV:TSXV)
- Former Investment Advisor at Canaccord Genuity

Steve Letwin

Advisor

- Over 30 years in resource extraction industry
- President & CEO of Mancal Corporation
- Formerly President & CEO of **IAMGOLD** from 2010-2020
- Holds an MBA from the University of Windsor, and a graduate of the Harvard Advanced Management Program

关键人员

Michael Wood

首席执行官

- Reyna Silver (RSLV:TSXV)联合创始人和首席财务官
- 香港一家矿业投资公司**Emerging Markets Capital**的董事
- 在加拿大卑诗省从事造山型黄金勘探的Cassiar Gold Corp (GLDC:TSXV)的董事，在墨西哥从事铜勘探的Infinitum Copper (INFI:TSXV)的董事

Ariel Navarro

勘探副总裁

- 25年矿产勘探经验，主要在墨西哥
- 职业生涯始于Phelps Dodge/Newmont Gold，负责勘探Sierra Madre Occidental、Mojave-Sonora Megashear、Sierra Madre Oriental、Potosino Altiplano和跨墨西哥火山带(TMVB)。
- 曾任Pan American Silver的勘探地质学家。

Jorge Ramiro Monroy

执行董事会主席

- **Reyna Silver** (RSLV:TSXV)的联合创始人和首席执行官
- 香港一家矿业投资公司**Emerging Markets**的**创始人和董事总经理**
- Sierra Madre Gold & Silver (SM:TSXV)的董事
- Prime Mining (PRYM:TSXV)的创始董事

Jorge Rafael Gallardo

技术顾问

- 高级勘探地质学家，有35年以上在墨西哥和南美洲进行勘探的经验
- 1984年至1991年是Peñoles勘探团队的成员
- 1992年以来在**Minera Cascabel**与Peter Megaw一起工作

Dr. Cástulo Molina

董事

- 25年以上矿产勘探经验，主要在墨西哥北部
- **2007年至2013年担任**Couer D'Alene Mines的墨西哥勘探经理，2013年至2020年担任**Couer Mining Mexico的高级副总裁**
- 拥有德克萨斯大学埃尔帕索分校(UTEP)的地质科学专业理学硕士和博士学位

Jaudiel García

勘探经理 – La Gloria

- 11年工作经验，专注于Mojave-Sonora Megashear上造山型黄金矿床的勘探，曾任职于Fresnillo PLC的La Herradura矿和AuRico Gold的El Chanate矿。
- 曾任Pan American Silver和**McEwen Mining**的勘探地质学家

Alex Langer

董事

- Prime Mining (PYRM:TSXV)和Millennial Lithium (ML:TSXV)的联合创始人和副总裁，负责两家公司的资本市场事务
- **Sierra Madre** (SM:TSXV)创始人和首席执行官
- Reyna Silver Corp. (RSLV:TSXV)的创始董事
- 曾任Canaccord Genuity的投资顾问

Steve Letwin

顾问

- 30多年的资源开采行业的工作经验
- Mancal Corporation的总裁兼首席执行官
- 2010年至2020年曾任**IAMGOLD**的总裁兼首席执行官
- 拥有温莎大学工商管理硕士学位，毕业于哈佛大学商学院高级管理班

Large Strategic Land Positions

LA GLORIA

- **Flagship asset:** 24,215 ha. within the Mojave-Sonora Megashear
- Historically ~\$5 million in exploration expenditures: 13,000+ meters of drilling and 5000+ samples
- Two regional faults identified with 75.9km of strike length prospective for orogenic gold mineralization
- 40+ historic workings and numerous gold showings
- Reyna Gold Team has obtained high-grade samples up to 93.9 g/t gold
- Geology and mineralization similar to La Herradura, Mesquite, American Girl and El Chanate

EL DURAZNO

- Large underexplored land package 24,629 ha in Sierra Madre Occidental gold-silver belt
- Geology & mineralization similar to the deposits now under production at La India (Agnico Eagle) and Mulatos (Alamos Gold)
- Adjacent to and surrounded by mining concessions of Agnico Eagle, Alamos Gold, First Majestic and Peñoles

LA CENTELLA

- 4,485 ha. land package within the Mojave-Sonora Megashear zone put together by Dr Peter Megaw
- Hosts several old artisanal mining works and areas of significant alteration showing Au-Ag, Pb-Zn and Cu mineralization
- 11 potential mineralization targets identified with samples up to 15.5 g/t gold

DON PORFIRIO

- 3,917 ha. land package put together by Dr Peter Megaw also located in Sierra Madre Occidental gold-silver belt
- Two structural systems identified with samples up to 27.7 g/t gold and 474 g/t silver
- Limited exploration with modern techniques



大规模战略性土地

LA GLORIA

- 旗舰资产：Mojave-Sonora Megashear内24,215公顷土地
- 过去该地区勘探开支约\$500万：1.3万米钻探和5000多个样品
- 确定两个地区规模的断层，有造山型黄金矿化结构前景的75.9千米走向
- 40多处历史巷道和多个黄金表象区
- Reyna Gold团队已经获得了高品位的样品，样品品位最高达93.9克黄金/吨
- 地质和矿化结构方面类似于La Herradura、Mesquite、American Girl和El Chanate

EL DURAZNO

- 位于Sierra Madre Occidental金银带的大型未开发的24,629公顷土地
- 地质和矿化结构方面类似于在产矿床La India (Agnico Eagle)和Mulatos (Alamos Gold)
- 周围是Agnico Eagle、Alamos Gold、First Majestic和Peñoles的矿权区

LA CENTELLA

- Peter Megaw博士在Mojave-Sonora Megashear区整合了4485公顷土地。
- 拥有几个老式手工采矿点和显示存在金-银、铅-锌和铜矿化结构的重大蚀变区域
- 确定了11个潜在的矿化结构靶区，样品品位高达15.5克/吨

DON PORFIRIO

- Peter Megaw博士在Sierra Madre Occidental金银带整合了3,917公顷土地。
- 确定了两个结构系统，样品品位高达27.7克黄金/吨和474克白银/吨。
- 使用现代技术勘探的区域有限





La Gloria

LOCATED WITHIN THE HEART OF MOJAVE-SONORA MEGASHEAR / 位于MOJAVE-SONORA MEGASHEAR的中心位置

Significant location within the heart of Mojave-Sonora Megashear, a broad NW-striking structural zone where over 35 million ounces gold have been discovered / **优越的位置**: 位于Mojave-Sonora Megashear的中心位置, 这是一个大规模的西北走向结构区, 已经发现了超过3500万盎司的黄金。

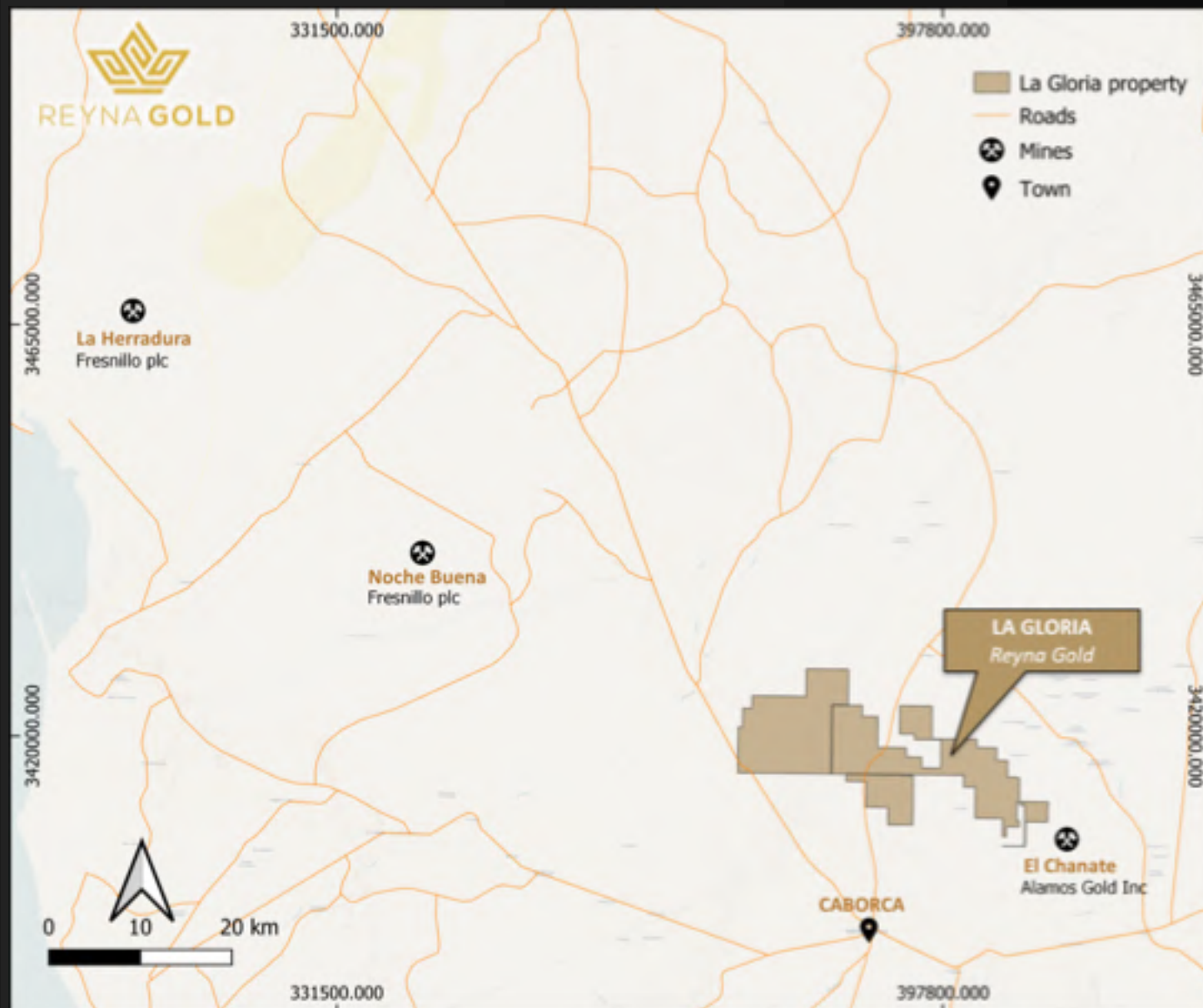
Geology: Regional metamorphism is associated with several intrusive and orogenic episodes. Gold mineralization is hosted by metamorphic and metasedimentary rock types and different gold deposits styles exist including veins and breccias, structurally controlled deposits and disseminated gold deposits / **地质**: 区域变质作用与几个侵入和造山作用的事件有关。黄金矿化结构赋存于变质岩和变质碎屑岩。存在不同的黄金矿床风格, 包括矿脉和角砾岩、结构控制的矿床和浸染型黄金矿床。

Multi Million Ounce Gold Mines: La Herradura, Mesquite, American Girl, El Chanate and San Francisco all multi-million ounce gold mines. All are orogenic gold deposits characterized by high-angle structures bringing Gold mineralization to near surface. / **数百万盎司的金矿**: La Herradura, Mesquite, American Girl, El Chanate和San Francisco都是数百万盎司的金矿。所有这些都是造山型金矿, 其特点是高角度结构将黄金矿化结构带至近地表。

La Gloria

CABORCA GOLD BELT / CABORCA黄金带

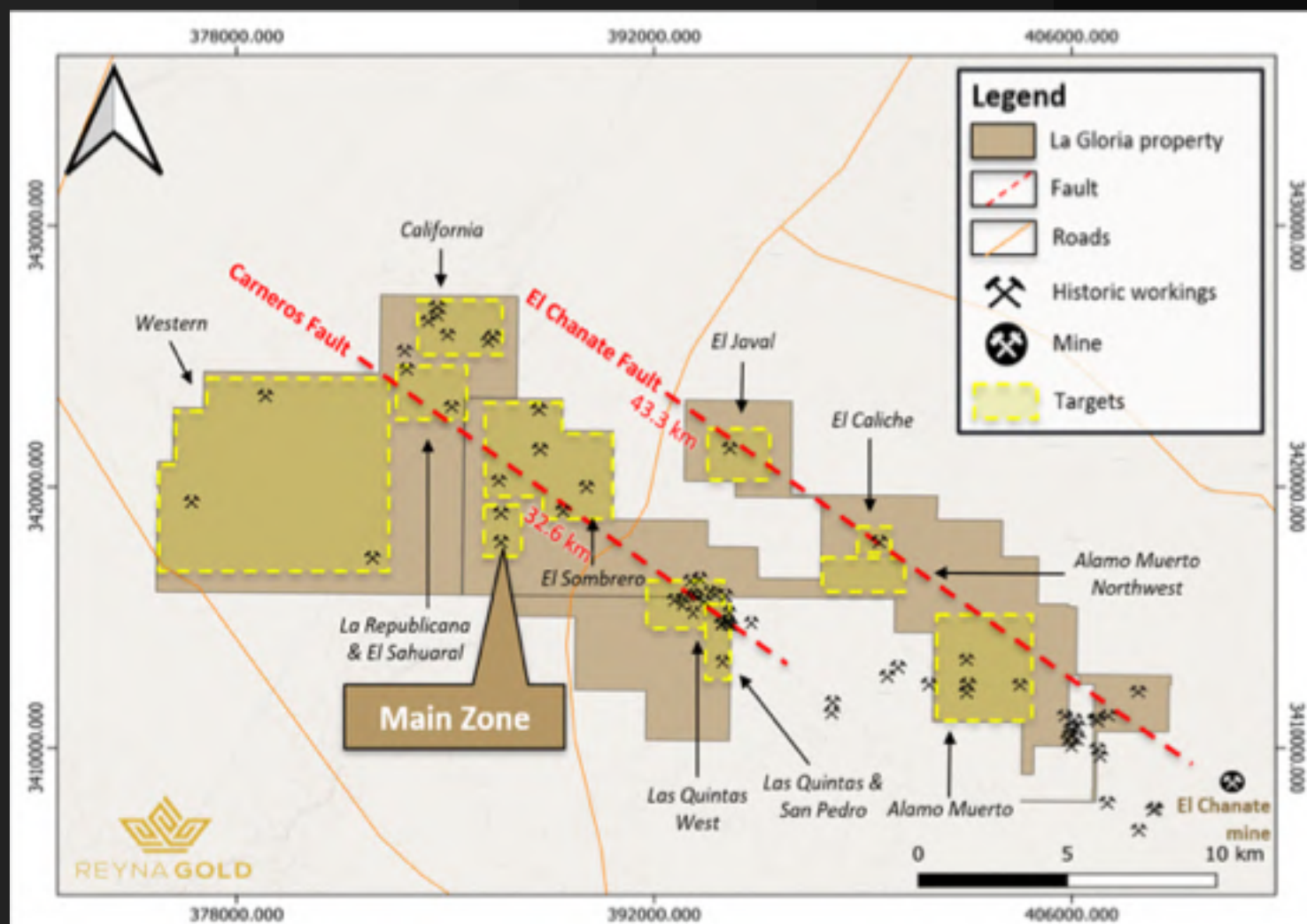
- 18m+ ounces of gold has been discovered on the “Caborca Gold Belt” / 在“Caborca黄金带”已经发现了1800万盎司以上的黄金
- Strong similarities are demonstrated between the Late Proterozoic and Cambrian sedimentary stratigraphic sequence of the Caborca Gold Belt and that of eastern California and southern Nevada / Caborca黄金带的晚元古代和寒武纪沉积地层与加州东部和内华达州南部的地层之间有强烈的相似性。
- El Chanate mine is 2.4 KM East-southeast of La Gloria and the trend continues to the West-northwest to Noche Buena (Fresnillo) and La Herradura (Fresnillo) 35km and 57 km / El Chanate矿位于La Gloria东南部2.4公里处，其趋势继续向西北偏西方向延伸至Noche Buena (Fresnillo) 和La Herradura (Fresnillo)，距离分别为35公里和57公里。
- Favorable topography for exploration and open pit mining / 有利于勘探和露天采矿的地形条件
- Great access to infrastructure: highways, access and dirt roads, water, electricity and labor in town of Caborca population 70,000 / 基础设施良好：公路、通道和土路、水、电和人口为7万的Caborca镇。



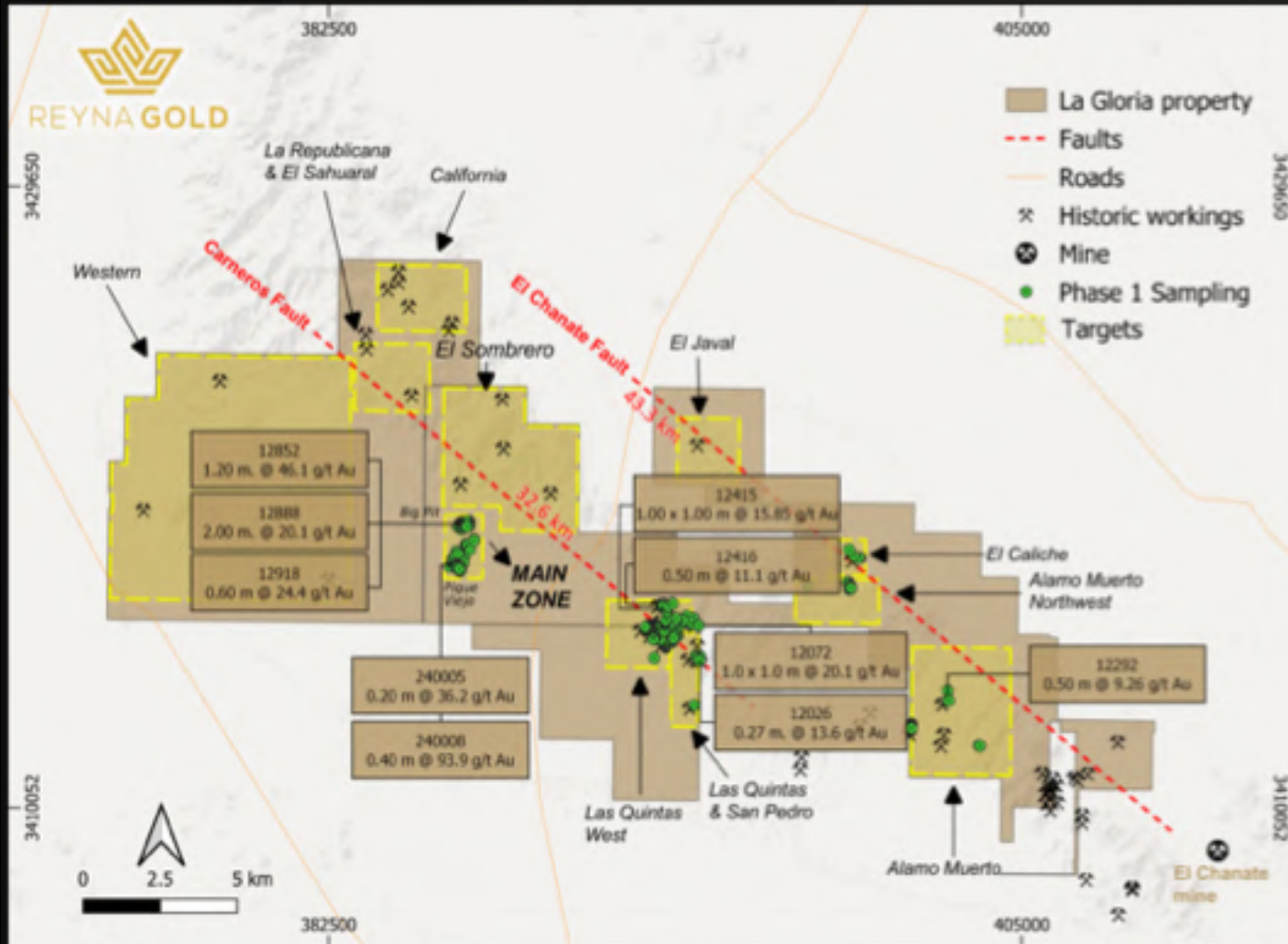
La Gloria

TWO REGIONAL FAULTS, ELEVEN TARGETS, FOUR GOLD MINERALIZATION TYPES / 两个区域断层、11个靶区、4个金矿化类型

- Two NW-SE regional faults, the **El Chanate fault** and the **Carneros fault** have over 75km of strike length on the property – both are high angle faults / 两个西北-东南的区域性断层 - El Chanate断层和Carneros断层在该项目区上的走向长度超过75公里，这两个断层都是高角度断层。
- 40+ Historic Workings along the faults and numerous gold showings, with shafts 30m from surface / 沿着断层有40多个历史上的巷道和许多黄金表象区，有距离地表30米的竖井
- **Eleven targets** identified on the property up to date / 截止目前在项目区上发现了11个靶区
- Four different Gold Mineralization types hosted in metasedimentary rocks / 四种不同的黄金矿化结构赋存于变质沉积岩中:
 - **Orogenic Quartz Veins** at Main Zone (Pique Viejo), Las Quintas, San Pedro and Las Quintas West / Main Zone (Pique Viejo)、Las Quintas、San Pedro和Las Quintas West的造山型石英矿脉
 - **Shearzone** at Main Zone (Big Pit) and El Sombrero / Main Zone (Big Pit)和El Sombrero的剪切区
 - **Intrusion Related Mineralization** at Main Zone (Placeres) Las Quintas, San Pedro and Las Quintas West / Main Zone (Placeres) Las Quintas、San Pedro和Las Quintas West的侵入型矿化结构
 - **Stockwork Mineralization** at La Republicana and California / La Republicana and California的网状脉矿化结构



La Gloria Phase 1 Sampling / La Gloria的一期采样



HIGH GRADE SAMPLES AT MULTIPLE TARGETS / 多个靶区见高品位样品

MAIN ZONE

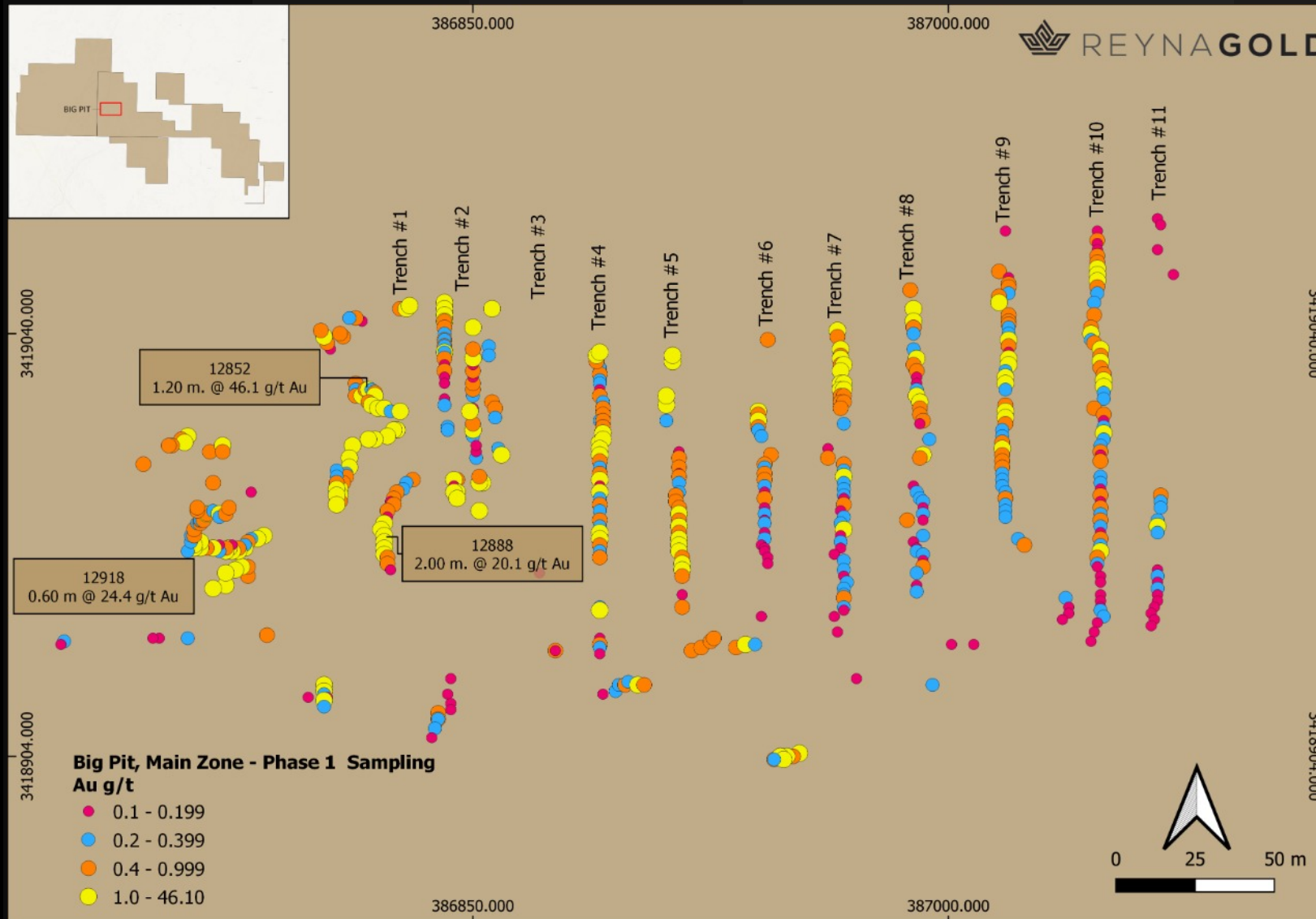
- 93.9 g/t & 36.2 g/t gold samples at Pique Viejo, Main Zone / 在Main Zone的Pique Viejo见黄金品位93.9克/吨和36.2克/吨的样品
- 46.1 g/t, 24.4 g/t & 20.1 g/t gold samples in Big Pit, Main Zone / 在Main Zone的Big Pit见黄金品位46.1克/吨、24.4克/吨和20.1克/吨的样品
- 555 samples out of 713 (78%) at Big Pit, Main Zone greater than 0.1 g/t gold / 在Main Zone的Big Pit的713个样品中555个(78%)的黄金品位高于0.1克/吨
- 23 samples greater than 5.0 g/t gold at Big Pit, Main Zone / 在Main Zone的Big Pit, 23个样品的黄金品位高于5.0克/吨

OTHER TARGET AREAS / 其他靶区

- 20.1 g/t gold sample at Las Quintas / 在Las Quintas见黄金品位20.1克/吨的样品
- 15.9 g/t, 13.3 g/t & 11.1 g/t gold samples at Las Quintas West / 在Las Quintas West见黄金品位15.9克/吨、13.3克/吨和11.1克/吨的样品
- 13.6 g/t gold sample at San Pedro / 在San Pedro见黄金品位13.6克/吨的样品
- 9.3 g/t gold sample at Alamo Muerto / 在Alamo Muerto见黄金品位9.3克/吨的样品

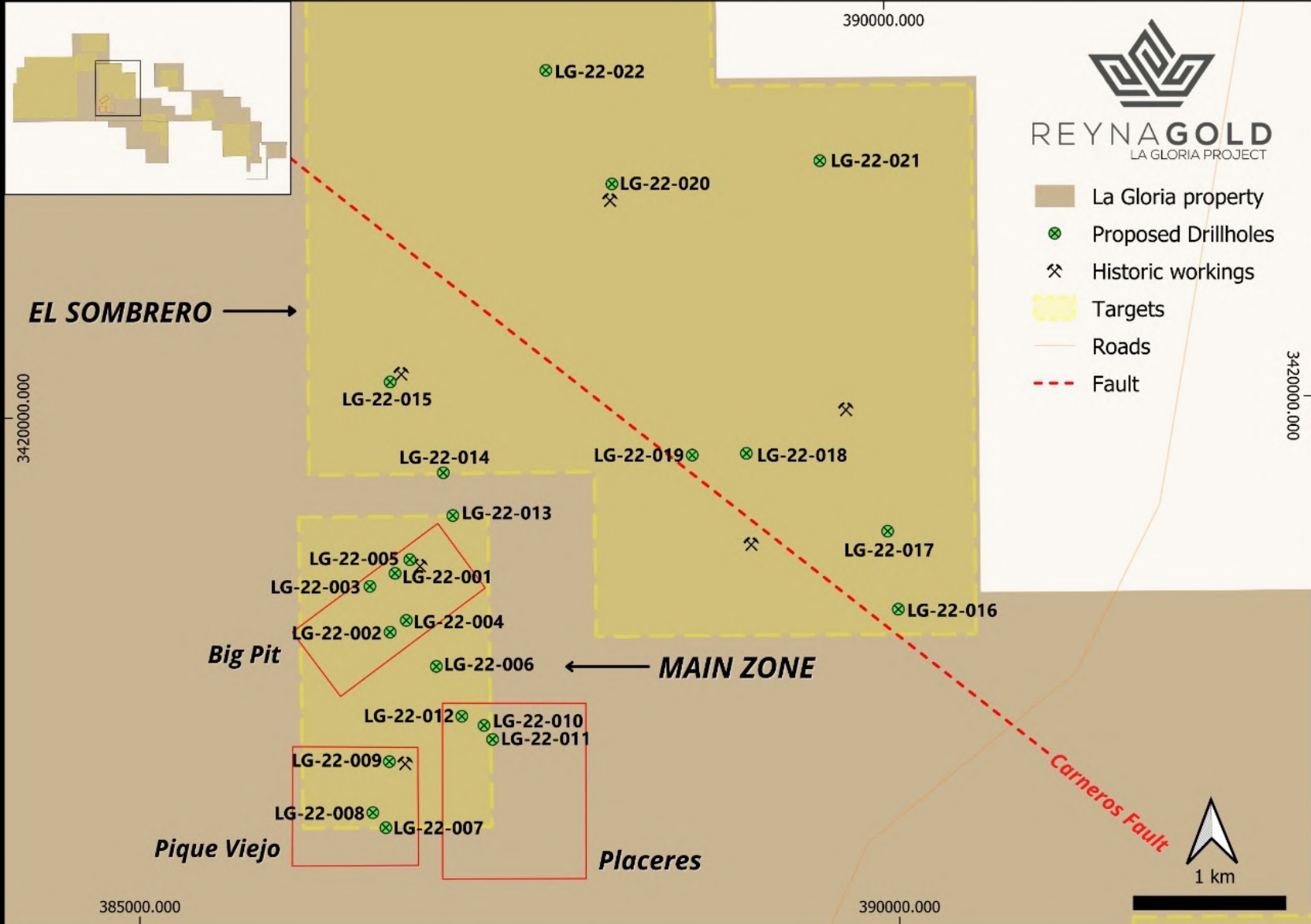
PREVIOUS HIGHEST GRADE SAMPLE FOUND 8.9 g/t / 之前发现的最高样品品位为8.9克/吨。

BIG PIT SAMPLING MAP - HIGH GRADE ZONE DISCOVERED TO WEST OF HISTORIC TRENCHES / BIG PIT采样图 - 在历史槽探的西部发现高品位区



BIG PIT

- High Grade Zone to West of trenches, most of historic work done around the trenches / 槽探西部的高品位区，槽探周围的大部分历史工作完成
- 46.1 g/t, 24.4 g/t & 20.1 g/t gold samples in Big Pit, Main Zone / 在Main Zone的Big Pit见黄金品位46.1克/吨、24.4克/吨和20.1克/吨的样品
- 555 samples out of 713 (78%) at Big Pit, Main Zone greater than 0.1 g/t gold / 在Main Zone的Big Pit的713个样品中555个(78%)的黄金品位高于0.1克/吨
- 23 samples greater than 5.0 g/t gold at Big Pit, Main Zone / 在Main Zone的Big Pit，23个样品的黄金品位高于5.0克/吨



La Gloria Phase 1 Drilling / La Gloria 一期钻探

- Phase 1 drilling 10,000m / 一期钻探1万米
- Start with initial 22 holes at Main Zone and El Sombrero – 3,000m / 最初在Main Zone和El Sombrero钻探22个钻孔 – 3000米
- Over 20,000m of drill targets identified at 5 target areas: Main Zone, El Sombrero, Las Quintas, Las Quintas West and San Pedro / 在五个靶区（Main Zone、El Sombrero、Las Quintas、Las Quintas West 和 San Pedro）确定了超过2万米的钻探计划
- GOALS Initial 22 Holes: / 最初22个钻孔的目标:
 1. Extend known gold mineralization at Big Pit, aiming to show Shear zone width up to 40m / 延伸Big Pit的已知黄金矿化结构，目标是将剪切区宽度拓展至40米
 2. Drill high-grade quartz veins at Pique Viejo / 钻探Pique Viejo的高品位石英矿脉
 3. Drill mineralized structures on Trend NW from Placeres up towards Big Pit / 钻探从Placeres至Big Pit西北趋势带的矿化结构
 4. Show extensions of known mineralization from Main Zone N, NE and E into El Sombrero / 探明从Main Zone N、NE和E到El Sombrero的已知矿化结构的延伸情况。

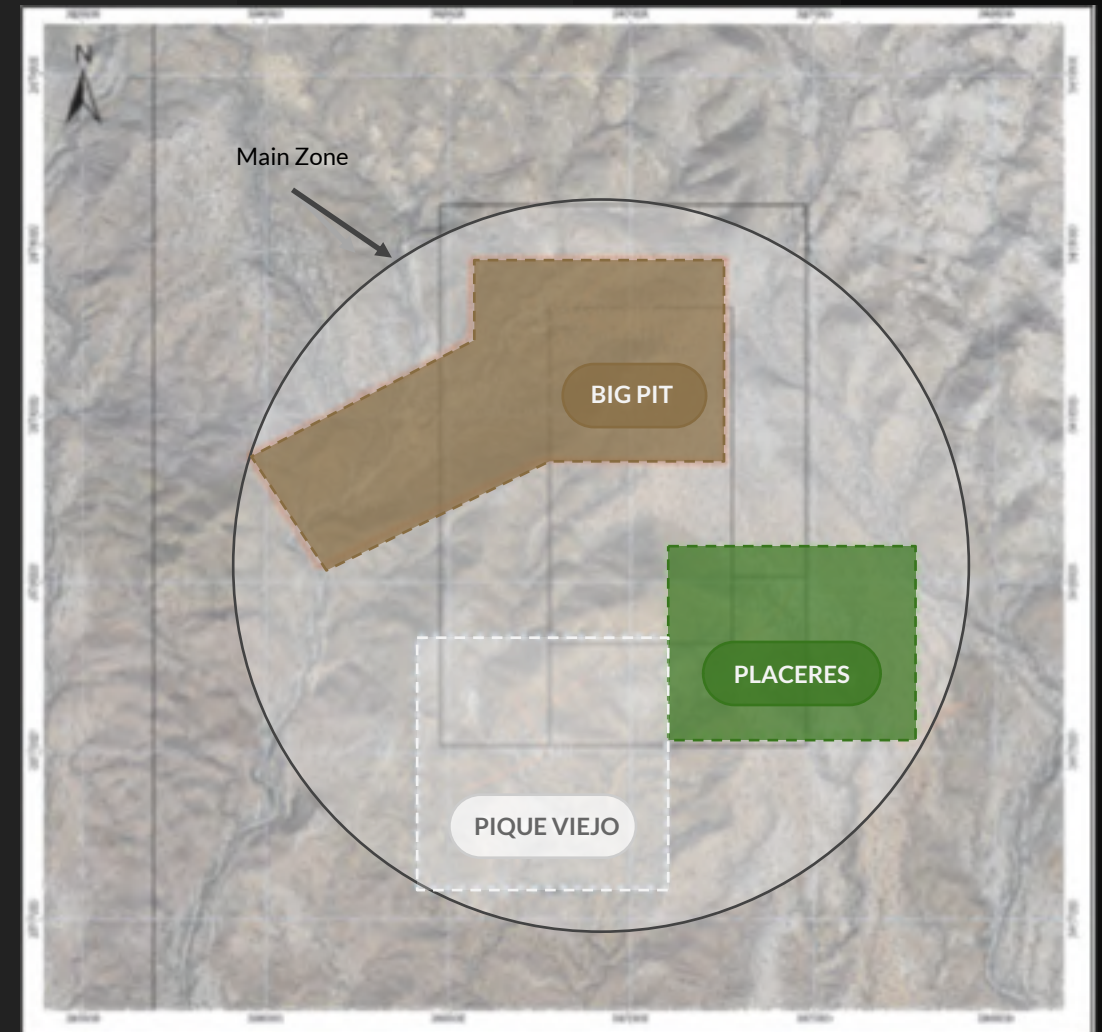
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MAIN ZONE

- **Main Zone** is made up of three zones (Big Pit, Pique Viejo and Placeres) / **Main Zone**由三个区构成（Big Pit、Pique Viejo和Placeres）
- **Big Pit** area, is low-angle fault/flat lying shear zone with known gold mineralization up to 40m thick in oxide zone / **Big Pit**是低角度断层/平坦的剪切区，已知的黄金矿化结构在氧化带中最厚达40米
- **Big Pit** Mineralized zone is approximately **1,000m long x 250m wide, cover 14m average** / **Big Pit**矿化区大约有1000米长x250米宽，平均覆盖14米。
- **Pique Viejo** traditional orogenic quartz veins, tracked up to 400 m long at surface / Pique Viejo传统的造山型石英矿脉，在地表追踪到400米长。
- **Placeres** free gold zone in situ, coming from mineralized intrusive and sediments / 原位的**Placeres**自由金区，来自成矿的侵入体和沉积物。
- Discontinuous mantles / layers and dikes (sills) with slight argillic and sericitic alteration, same mineralization observed at El Chanate. / 不连续的地幔/层和尖峰（山体），有轻微的页岩质和绢云母蚀变，与在El Chanate观察到的矿化结构相同。



<< Gold sample seen under the microscope (-20 mesh), obtained at the Big Pit Area >> / 显微镜下看到的黄金样品 (-20目)，在 Big Pit区获得的

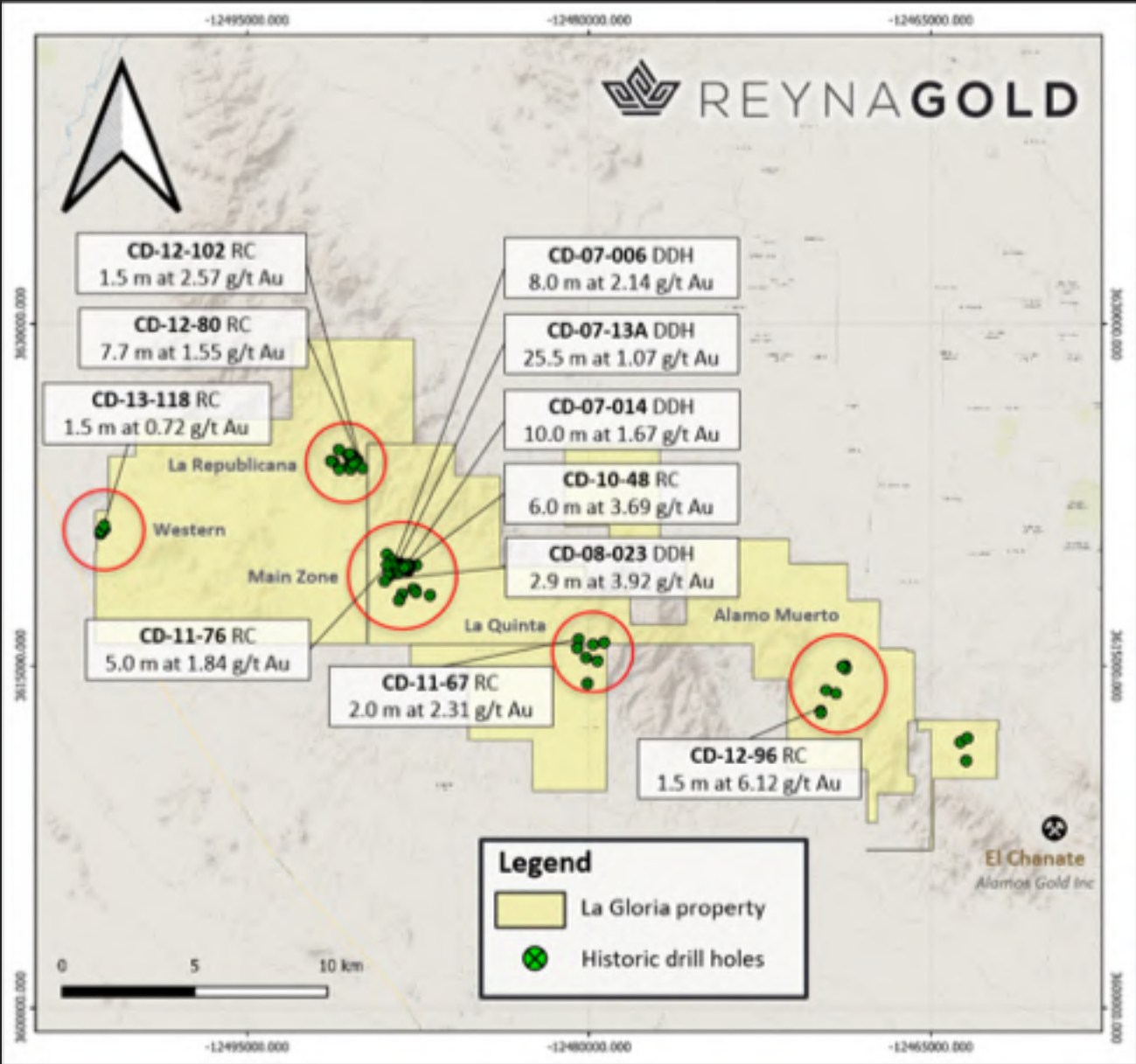


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PREVIOUS DRILLING PROGRAM / 历史钻探活动

Summary of Historical Drilling at La Gloria Project / La Gloria项目的历史钻探总结

ZONE / 区域	YEAR / 年份	METRES / 米
Main Zone	2007-2008	5,011.1
Main Zone	2010	1,107.5
La Quinta, La Republicana	2011	2,055.0
La Republicana, Main Zone, La Quintana, Alamo Muerto	2012	2,936.2
La Republicana, Western	2013	2,011.7
TOTAL / 总计		13,121.5



La Gloria

NEXT STEPS / 未来工作

- Rock chip and Trench sampling at Main Zone, El Sombero, San Pedro, Las Quintas, Las Quintas West, Alamo Muerto, Alamo Muerto Northwest and El Caliche: our team has taken over 1200 samples since August. / 在Main Zone、El Sombero、San Pedro、Las Quintas、Las Quintas West、Alamo Muerto、Alamo Muerto Northwest和El Caliche的岩屑和槽探样品：我们的团队自八月份已经获得了1200多个样品。
- Detailed structural mapping Main Zone, El Sombero, San Pedro, Las Quintas and Las Quintas West, Alamo Muerto, Alamo Muerto Northwest and El Caliche. / Main Zone、El Sombero、San Pedro、Las Quintas和Las Quintas West、Alamo Muerto、Alamo Muerto Northwest和El Caliche的详细结构图
- Satellite imaging Aster, WVIII and LiDAR. / Aster、WVIII和LiDAR的卫星成像
- Initial drill program focused on Main Zone starting Q1 2022. / 2022年第一季度开始的初始钻探活动聚焦Main Zone





El Durazno

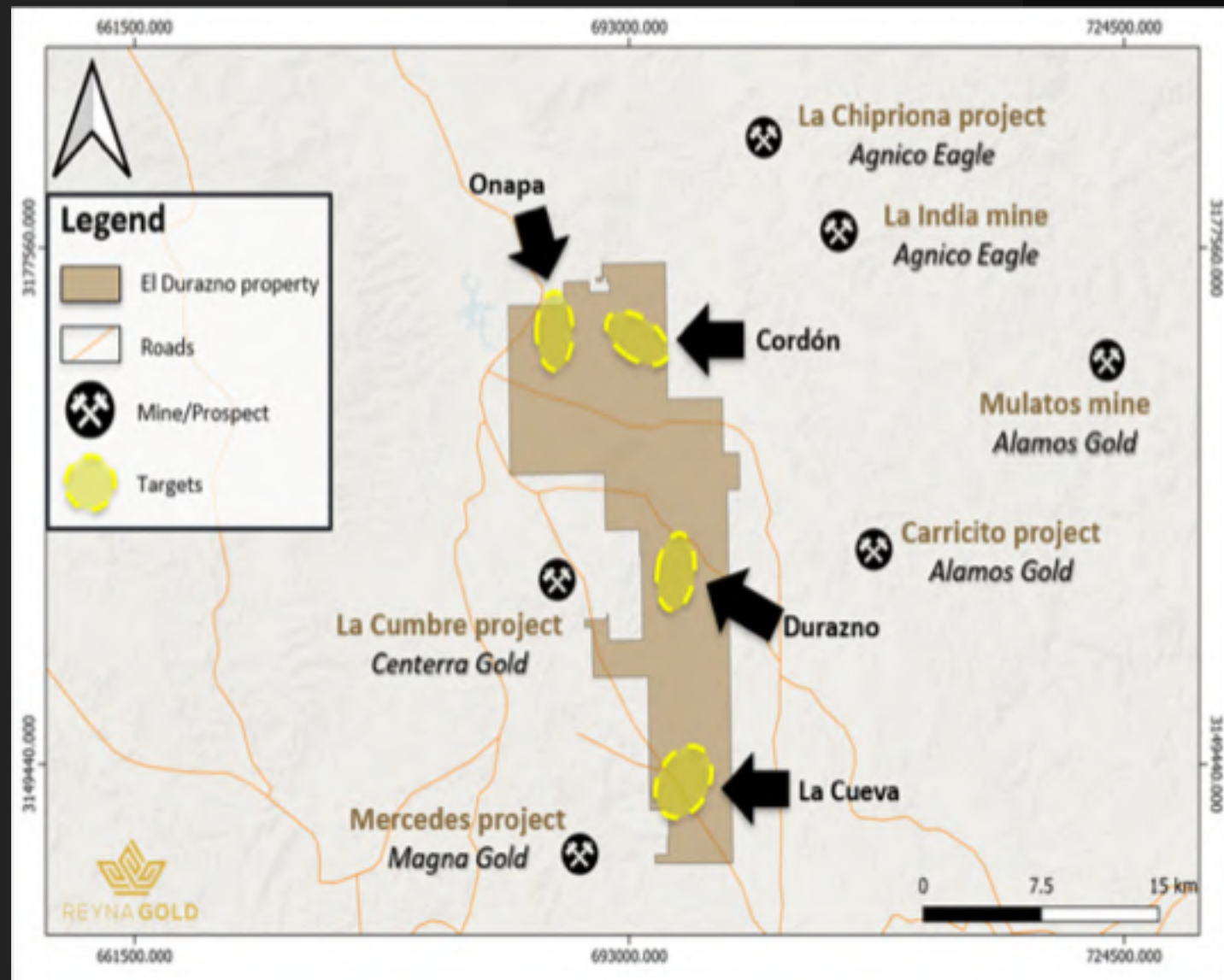
PRIME LOCATION ON THE SIERRA MADRE GOLD BELT / SIERRA MADRE 黄金带上优越的位置

- 24,629 ha. Land package located within Sierra Madre Occidental Gold & Silver Belt, where over 18m ounces of gold and 480m ounces of silver have been discovered in last 30 years / Sierra Madre Occidental 金银带内24,629公顷土地，过去30年该金银带发现了1800万盎司以上黄金和4.8亿盎司白银。
- El Durazno is within the old Mulatos Mining District, which produced 300Koz of gold before 1903 / El Durazno 位于老的Mulatos 采矿区内。该采矿区1903年前生产了30万盎司黄金。
- Geology & mineralization similar to the deposits now under production at La India (Agnico Eagle) and Mulatos (Alamos Gold) mines / 地质和矿化结构类似于目前正在生产的La India (Agnico Eagle) 矿和Mulatos (Alamos Gold) 矿的矿床。

El Durazno

EXPLORATION TARGETS / 勘探靶区

- El Durazno is surrounded by exploration projects Centerra Gold's La Cumbre Project (2.4 km west), Alamos Gold's Carricito Project (5.2 km east), and Magna Gold's Mercedes Project (5km west) / El Durazno周围有勘探项目Centerra Gold的La Cumbre项目（向西2.4公里）、Alamos Gold的Carricito项目（向东5.2公里），以及Magna Gold的Mercedes项目（向西5公里）。
- Several targets with typical alterations of high and low sulfidation epithermal gold and silver mineralization have been identified within the El Durazno Project including: / 在El Durazno项目中，已经确定了几个具有典型的高、低硫化物热液型金银矿化结构蚀变的靶区，包括：
 - Onapa Target / Onapa靶区
 - Cordón Target / Cordón靶区
 - Durazno Target / Durazno靶区
 - La Cueva Target / La Cueva靶区



La Centella

LOCATED IN SOUTHERN PART OF MOJAVE - SONORA MEGASHEAR / 位于MOJAVE - SONORA MEGASHEAR的南部

- Property put together by Dr Peter Megaw, total land package of 4,485 ha. / Peter Megaw博士将该项目区整合起来，土地面积总计4,485公顷。
- 60 km NE of Hermosillo / 埃莫西约市东北60公里处
- Great access to infrastructure, Highway No. 14, access and dirt roads, water, electricity and labor / 临近基础设施，14号公路、通道和土路、水、电和劳动力。
- The property hosts several old artisanal mining works, as well as areas of significant alteration, which show the existence of Au-Ag, Pb-Zn, Cu mineralization / 该项目区有几个老的手工采矿点，还有明显蚀变的区域，这表明存在金-银、铅-锌、铜矿化结构。



La Centella

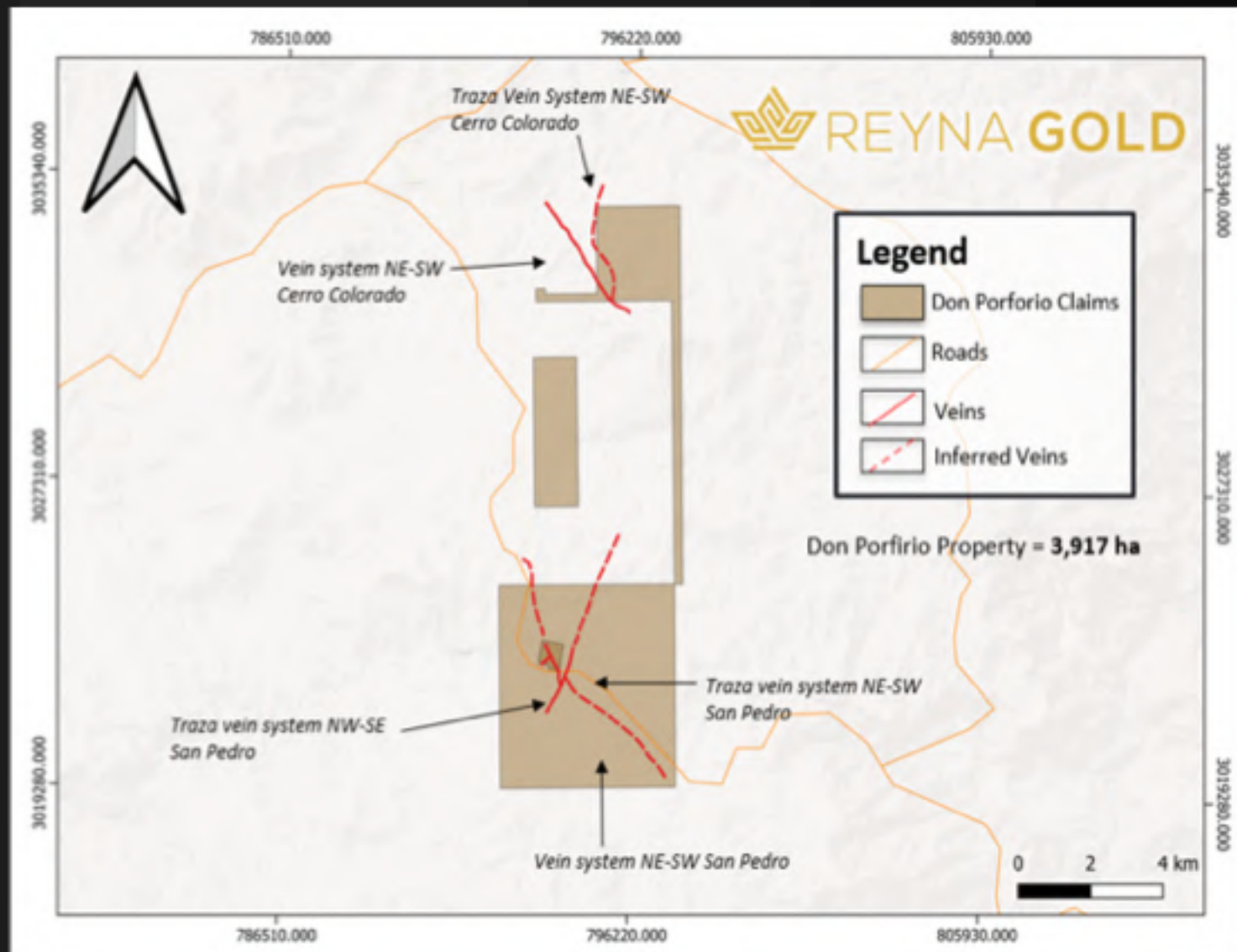
HIGH EXPLORATION POTENTIAL / 勘探潜力大

- Two types of dominant mineralization exist: veins and stockworks of hydrothermal-mesothermal origin (Au-Ag, Pb-Zn, Cu) and skarn mineralization in SW part of the project / 存在两种主要的矿化类型：热液-中温源的矿脉和网状矿脉（金-银、铅-锌、铜）以及项目西南部的矽卡岩矿化结构。
- 11 potential mineralization targets have been identified to date, with samples grades up to 15.5 g/t AU / 迄今为止，已经确定了11个潜在的矿化靶区，样品品位高达15.5克黄金/吨。



Don Porfirio Project / Don Porfirio项目

- Property put together by Dr Peter Megaw, total land package of 3,917 ha / 项目区由Peter Megaw博士整合在一起，土地总面积为3917公顷
- Highly prospective for low sulfidation Au-Ag deposits in this famous district. / 在这个著名的地区，低硫金-银矿的前景非常好。
- Samples grades obtained up to 27.7 g/t gold and 474 g/t silver / 获得的样品品位高达27.7克黄金/吨和474克白银/吨
- Two structural systems that control the low-sulfidation epithermal Au-Ag mineralization have been identified to date / 迄今为止，已经确定了两个控制低硫化物热液金-银矿化结构的结构系统
- NE-SW and NW-SE veins have been identified / 已经确定了东北-西南和西北-东南矿脉
- Don Porfirio project has never been explored in detail with modern techniques / Don Porfirio项目尚未采用现代技术详细勘探。





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Zone	Sample No.	Sample Type	Width (m)	AU g/t
Pique Viejo	240005	Channel	0.2	36.2
Pique Viejo	240007	Channel	0.3	3.55
Pique Viejo	240008	Channel	0.4	93.9
Pique Viejo	240024	Channel	0.45	4
Pique Viejo	240029	Channel	0.5	4.92
Pique Viejo	240052	Channel	0.4	3.37
Pique Viejo	240091	Channel	1.8	5.77
Pique Viejo	240099	Channel	2.0	2.05
Big Pit	12440	Channel	1.1	6.01
Big Pit	12442	Channel	0.7	6.35
Big Pit	12464	Trench	0.8	5.7
Big Pit	12468	Trench	2	9.84
Big Pit	12515	Trench	0.7	7.29
Big Pit	12606	Trench	0.55	7.82
Big Pit	12852	Channel	1.2	46.1
Big Pit	12857	Channel	1.2	9.41
Big Pit	12887	Channel	1.9	8.28
Big Pit	12888	Channel	2	20.1
Big Pit	12889	Channel	1	12.5
Big Pit	12898	Channel	0.75	6.57
Big Pit	12901	Channel	0.6	6.67
Big Pit	12902	Channel	1.1	5.46
Big Pit	12905	Channel	0.5	5
Big Pit	12907	Channel	0.4	14.45
Big Pit	12917	Channel	0.6	12.95
Big Pit	12918	Channel	0.6	24.4
Big Pit	12928	Channel	1.3	14.6
Big Pit	12935	Channel	0.8	5.4
Big Pit	12969	Channel	0.6	5.95
Big Pit	240197	Channel	0.7	8.52
Big Pit	240232	Channel	1.4	9.97

La Gloria Phase 1 Sampling Highlights / La Gloria一期采样样品亮点

Zone	Sample No.	Sample Type	Width (m)	AU g/t
Las Quintas	12072	Dump	1.00 x 1.00	20.10
Las Quintas	12109	Dump	2.00 x 1.00	7.23
Las Quintas	12172	Channel	1.00	4.30
Las Quintas	12174	Channel	1.00	3.68
Las Quintas West	12121	Dump	1.00 x 1.00	6.02
Las Quintas West	12135	Dump	1.00 x 1.00	5.42
Las Quintas West	12228	Selective	1.50 x 1.50	2.16
Las Quintas West	12321	Selective	1.00 x 1.00	13.30
Las Quintas West	12412	Selective	1.5 x 1.5	8.55
Las Quintas West	12413	Channel	0.90	2.96
Las Quintas West	12415	Selective	1 x 1	15.85
Las Quintas West	12416	Channel	0.50	11.10
Las Quintas West	12417	Channel	1.00	3.03
Las Quintas West	12427	Dump	1 x 1	8.79
San Pedro	12005	Chip	1.40	9.58
San Pedro	12026	Chip	0.27	13.60
San Pedro	12076	Dump	2.00 x 2.00	2.77
San Pedro	12093	Channel	0.90	3.39

The full list of assays may be found on the following link (Ctrl + Click to open the link) on Reyna Gold's website

Reynagold.com. / 样品分析的完整列表可通过下列链接 (Ctrl+ 点击打开链接) 在Reyna Gold的网站Reynagold.com上找到。

<https://reynagold.com/presentations/LaGloria-Results.pdf>