



scottie

RESOURCES CORP

JANUARY 2022 / 2022年1月

TSX.V: SCOT – FSE: SR8 – OTCQB: SCTSF

FORWARD LOOKING STATEMENTS / 前瞻性陈述

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Forward-looking statements relate to future events or the anticipated performance of the Company and reflect management's expectations or beliefs regarding such future events and anticipated performance. In certain cases, forward-looking statements can be identified by the use of words such as "plans", "expects", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "believes", or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved", or the negative of these words or comparable terminology. By their very nature forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance of the Company to be materially different from any anticipated performance expressed or implied by the forward-looking statements.

Important factors that could cause actual results to differ from these forward-looking statements include risks related to failure to define mineral resources, to convert estimated mineral resources to reserves, the grade and recovery of ore which is mined varying from estimates, future prices of gold and other commodities, capital and operating costs varying significantly from estimates, political risks arising from operating in certain jurisdictions, uncertainties relating to the availability and costs and availability of financing needed in the future, changes in equity markets, inflation, changes in exchange rates, fluctuations in commodity prices, delays in the development of projects, conclusions of economic evaluations, changes in project parameters as plans continue to be refined, uninsured risks and other risks involved in the mineral exploration and development industry.

Although the Company has attempted to identify important factors that could cause actual performance to differ materially from that described in forward-looking statements, there may be other factors that cause its performance not to be as anticipated. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. These forward-looking statements are made as of the date of this presentation and the Company does not intend, and does not assume any obligation, to update these forward-looking statements.

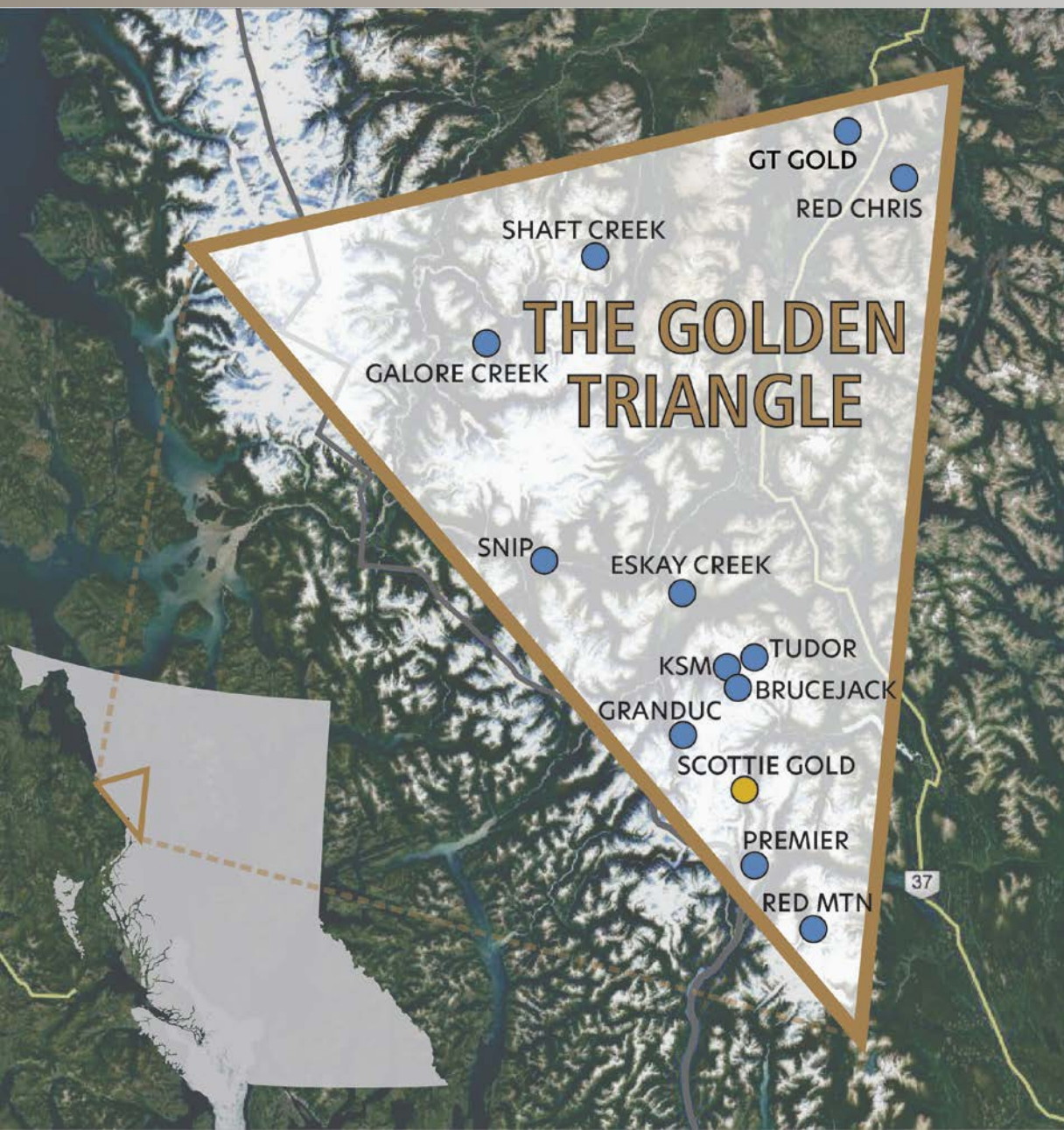
† **Qualified Persons**

Thomas Mumford, Ph.D., P.Geo., Scottie Resources Corp., is the Qualified Person as defined by National Instrument 43-101 (NI 43-101) for the Scottie Gold Project, and has verified the data disclosed in this presentation, including sampling, analytical, and test data underlying the information disclosure.

INVESTMENT HIGHLIGHTS / 投资亮点

- **Location: BC's Golden Triangle / 位置：卑诗省金三角**
 - Located in the southern tip of this prolific Tier 1 mining jurisdiction / 位于这个多产的一级矿业辖区南部边缘部分
 - Favourable geologic position within this highly prospective but underexplored area / 这个区域前景非常好，地质环境有利，但是勘探不足
 - 7 past producing mines / 7座历史生产矿
- **Infrastructure & Accessibility / 基础设施和可达性**
 - 40 km from the mining town of Stewart BC, situated on the Portland Canal / 距离位于Portland Canal的卑诗省Stewart矿业镇40公里
 - Access to transmission line, 4 season road and existing mining infrastructure / 可连接输电线路，全年可通达道路，现有采矿基础设施
- **Commanding land position / 位于支配地位的土地**
 - Over 52,000 hectares in the Stewart Mining Camp / 在Stewart采矿营地内超过5.2万公顷土地
 - Properties adjacent to Ascot Resources, Newcrest Mining / 项目区临近Ascot Resources和Newcrest Mining的项目
- **Experienced Management Team / 经验丰富的管理团队**
 - History of successfully advancing assets in the Golden Triangle and globally / 拥有成功在金三角地区和全球推进资产的履历
 - Deeply entrenched in the Golden Triangle and surrounding communities / 深深扎根于金三角和周围社区
- **Strong Cash Position / 资金实力强**
 - ~\$3.7 Million / 约\$370万

GOLDEN TRIANGLE / 金三角



RECENT HIGHLIGHTS / 最近亮点:

Seabridge - **\$1.53 B** - 38 Moz gold resource / Seabridge - **\$15.3亿** - 3800万盎司黄金资源量

Pretivm - **\$3.5 B** - producing 350,000 gold oz/year / Pretivm - **\$35亿** - 每年生产35万盎司黄金

❖ \$3.5 Billion takeout by Newcrest, Nov 2021 / 2021年11月被Newcrest以\$35亿收购

Ascot - **\$435 M** - 2,800 ton mill operational in 2022 / Ascot - **\$4.35亿** - 2022年加工厂处理2800吨矿石

❖ \$20 Million investment by Yamana Gold, April 2021 / 2021年4月Yamana Gold 投资\$2000万

Tudor - **\$382 M** - inaugural resource delivered / Tudor - **\$3.82亿** - 发布首份资源量报告

GT Gold - **\$455 M** - sold to Newmont March 2021 / GT Gold - **\$4.55亿** - 2021年3月出售给Newmont

Skeena - **\$845 M** - 4.3 g/t AuEq open pit resource / Skeena - **\$8.45亿** - 露天矿坑资源的品位为4.3克黄金当量/吨。

❖ \$57.5 Million bought deal financing, May 2021 / 2021年5月包销融资\$5750万

❖ \$100 Million earn in for 60% Snip Mine / 投资\$1亿挣得Snip矿60%权益

Eskay Mining - **\$415 M** - strategic land position / Eskay Mining - **\$4.15亿** - 战略性土地

LAND PACKAGE / 土地包

OVER 52,000 HECTARES

OF PROSPECTIVE GROUND IN THE

GOLDEN TRIANGLE / 金三角 角内5.2万公顷前景好的土地

BORDERING / 临近

NEWCREST MINING

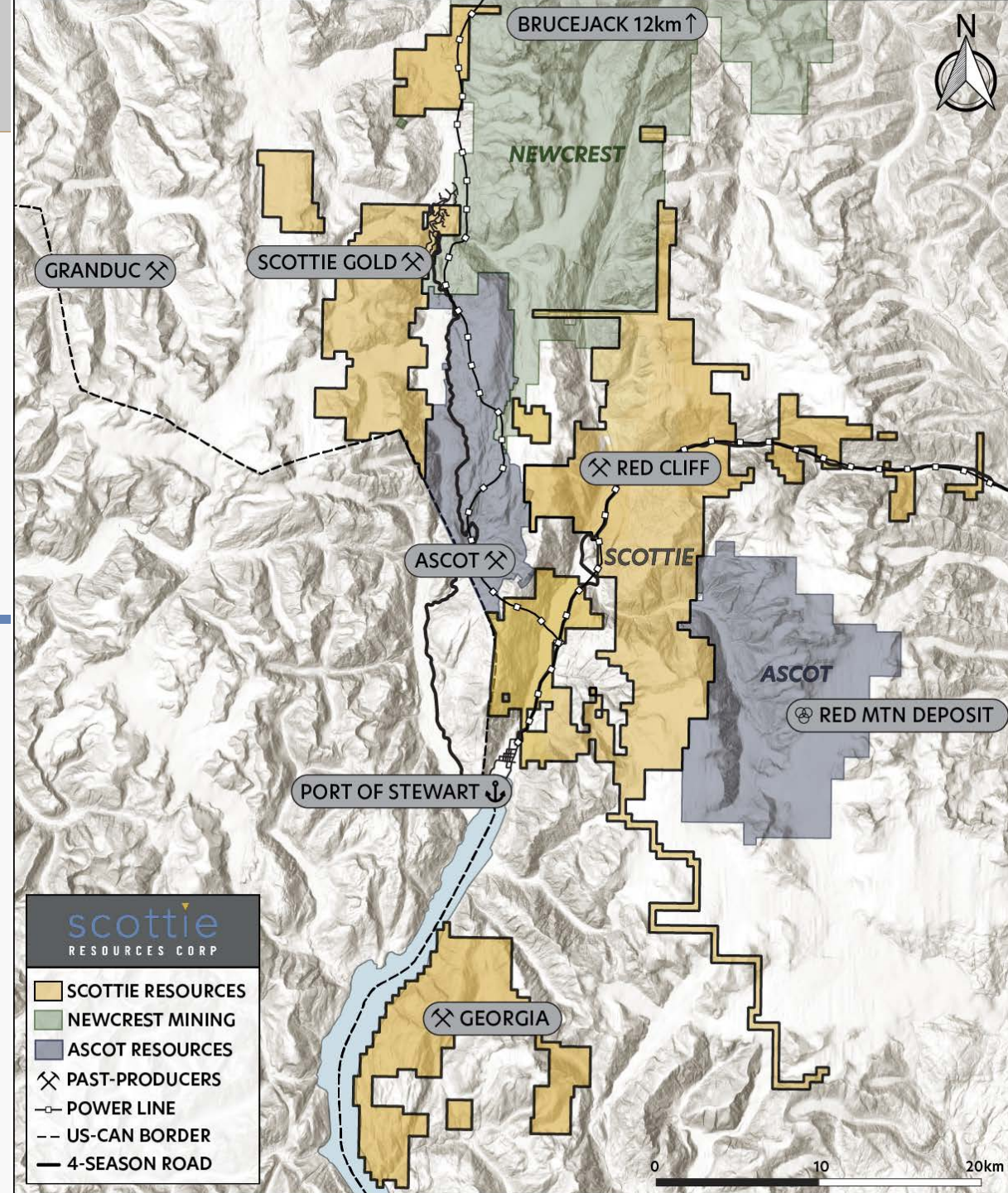
produced 347,743 oz of gold in 2020 / 2020年生产了347,743盎司黄金

ASCOT RESOURCES

financed for mill reactivation

in 2021 and production in Q1 2023 / 2021年为加工厂重启进行融资，
2023年第一季度投产

TSX.V: SCOT



INFRASTRUCTURE / 基础设施

Four season access road / 全年可通达道路

Northwest transmission line <1.5 km away /
距离西北地区输电线路不到1.5千米

Stewart, BC deep water port <40 km away /
距离卑诗省Stewart的深水港不到40千米

Six portals, shafts, rail system, 7 km of drifts /
六个入口、竖井、轨道系统、7公里水平巷道

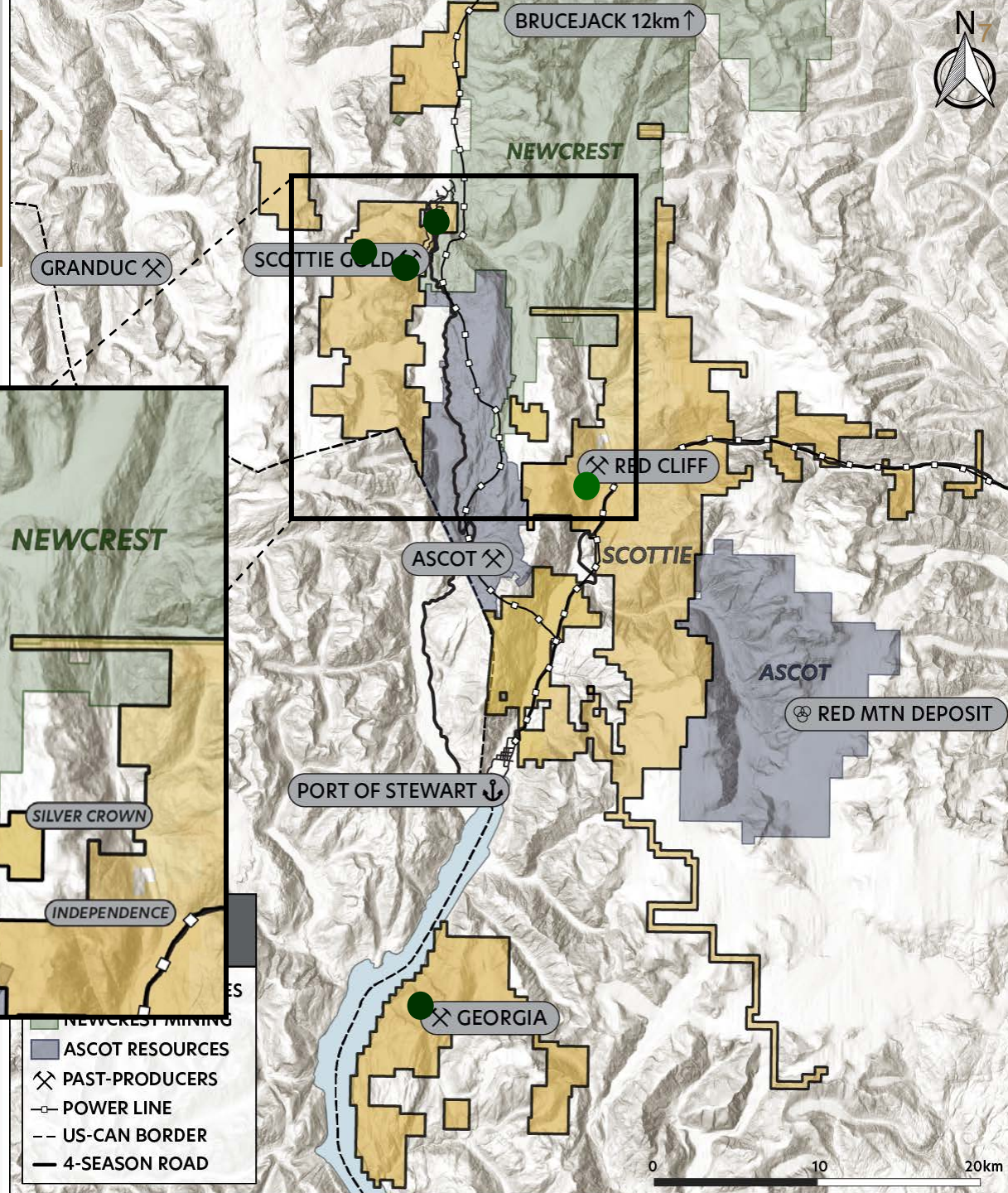
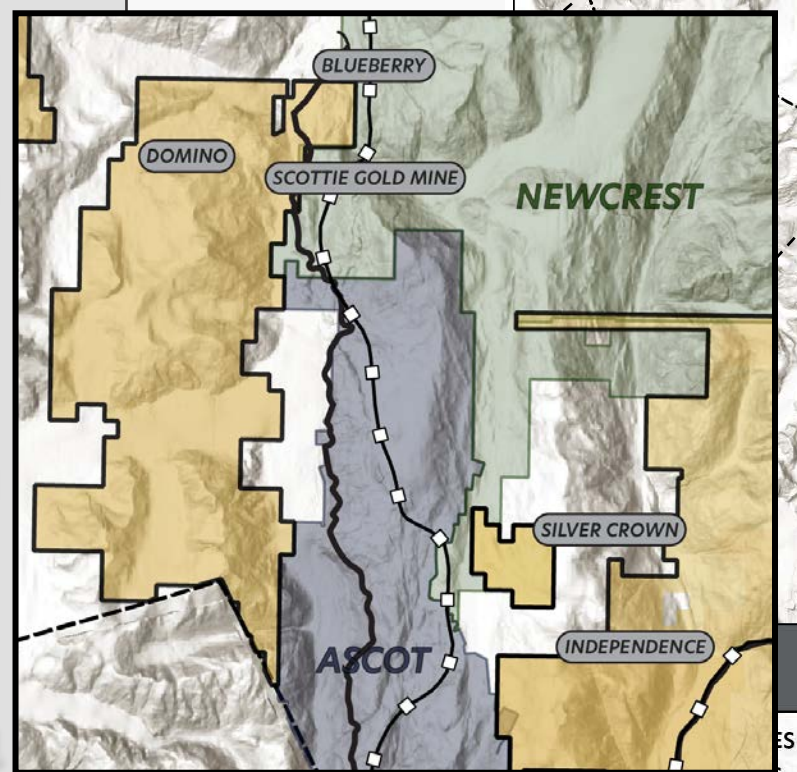
Flat areas available for new infrastructure / 有
平坦区域建设新的基础设施



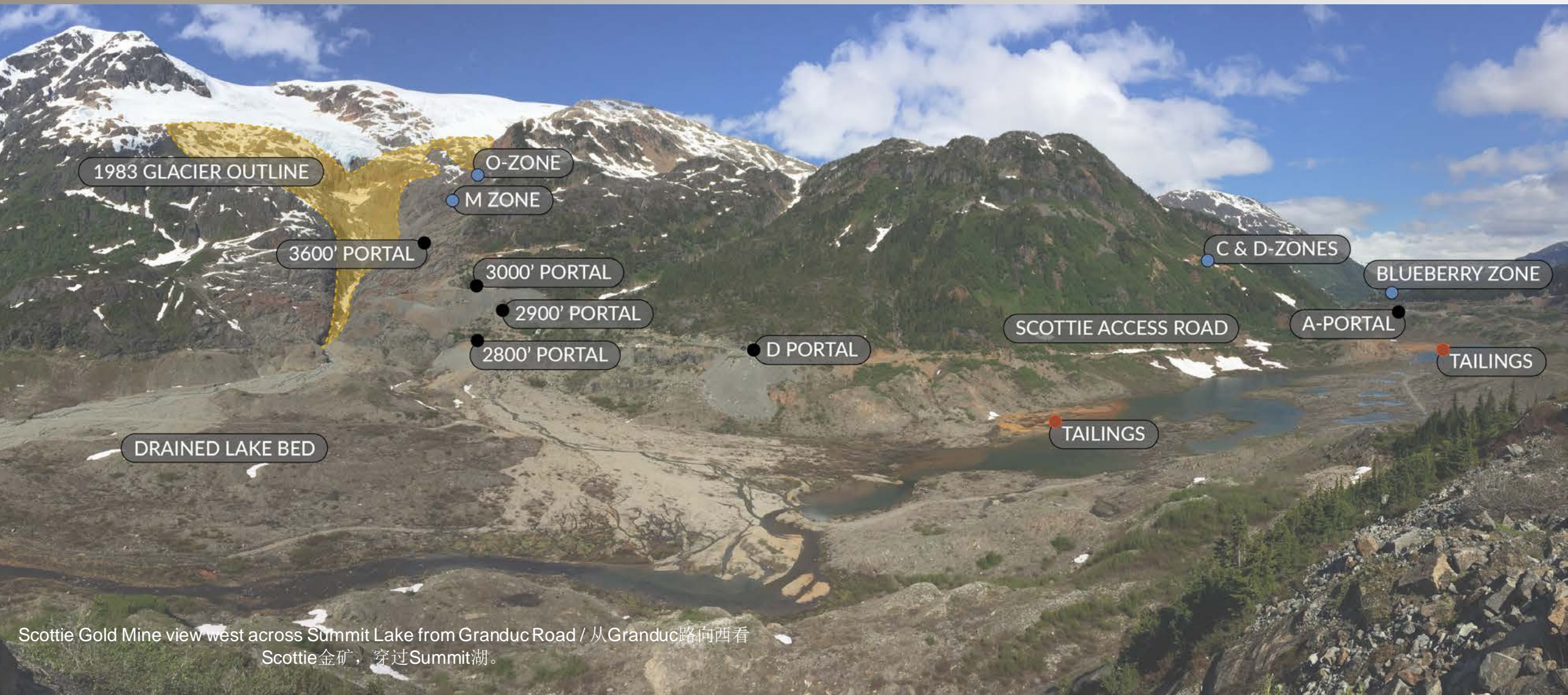
2021 PROGRAM / 2022年活动

EXPLORATION PROGRAM / 勘探活动

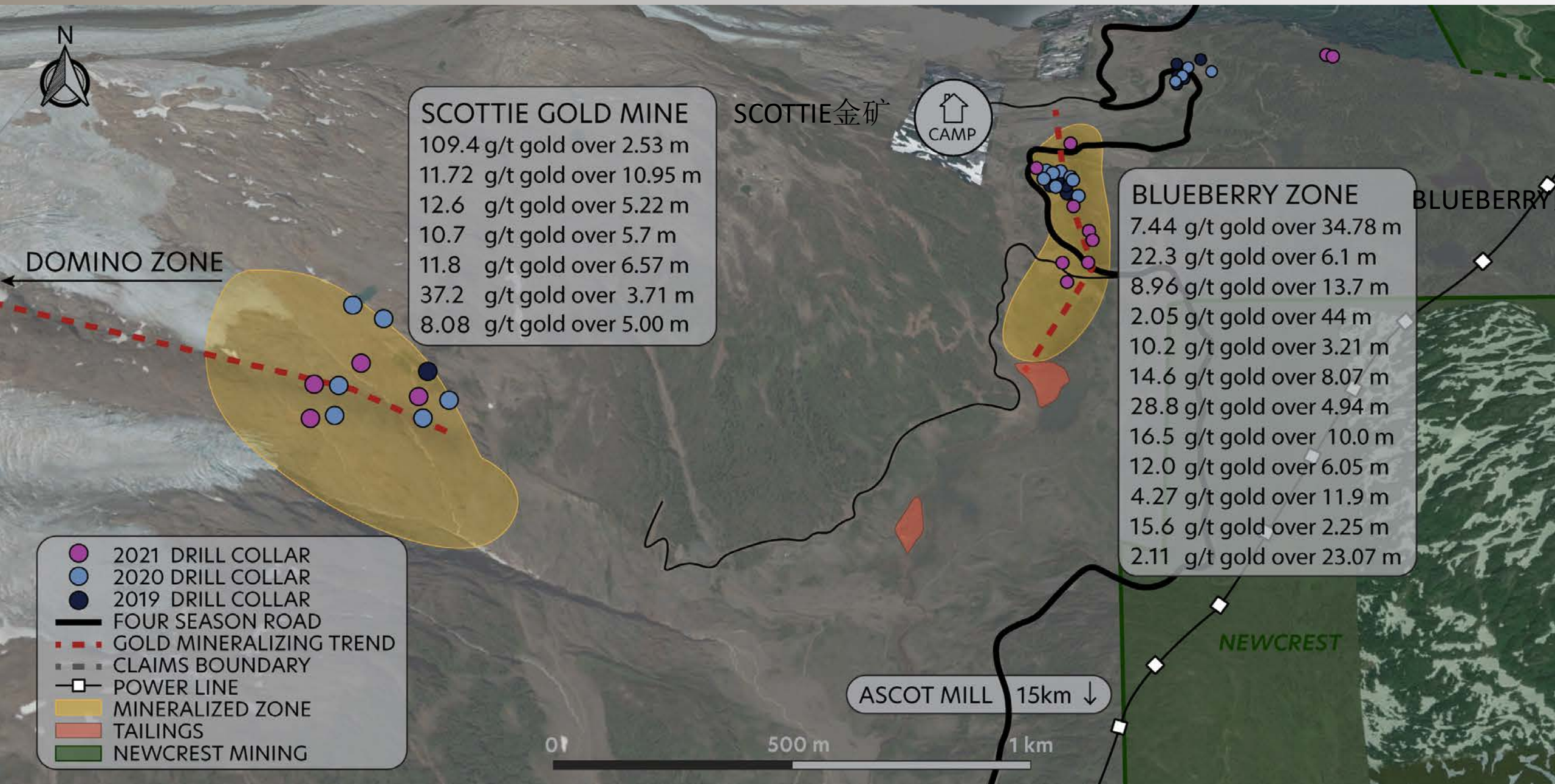
- 14,500M DRILL PROGRAM / 1.45万
米钻探活动
COMPLETED / 已完成
- 3D IP SURVEY / 三维激发极化勘
测
 - ✓ Domino
 - ✓ Blueberry
- 2D IP SURVEY / 二维激发极化勘
测
 - ✓ Independence
- DOWNHOLE EM SURVEY / 井内电
磁勘测
 - ✓ Scottie Gold Mine / Scottie金矿



SCOTTIE GOLD PROJECT / SCOTTIE黄金项目



SCOTTIE 2019/20 DRILL RESULTS / SCOTTIE 2019/20年钻探结果¹⁰



SCOTTIE GOLD MINE / SCOTTIE 金矿

Existing small mine permit / 现有小矿许可证

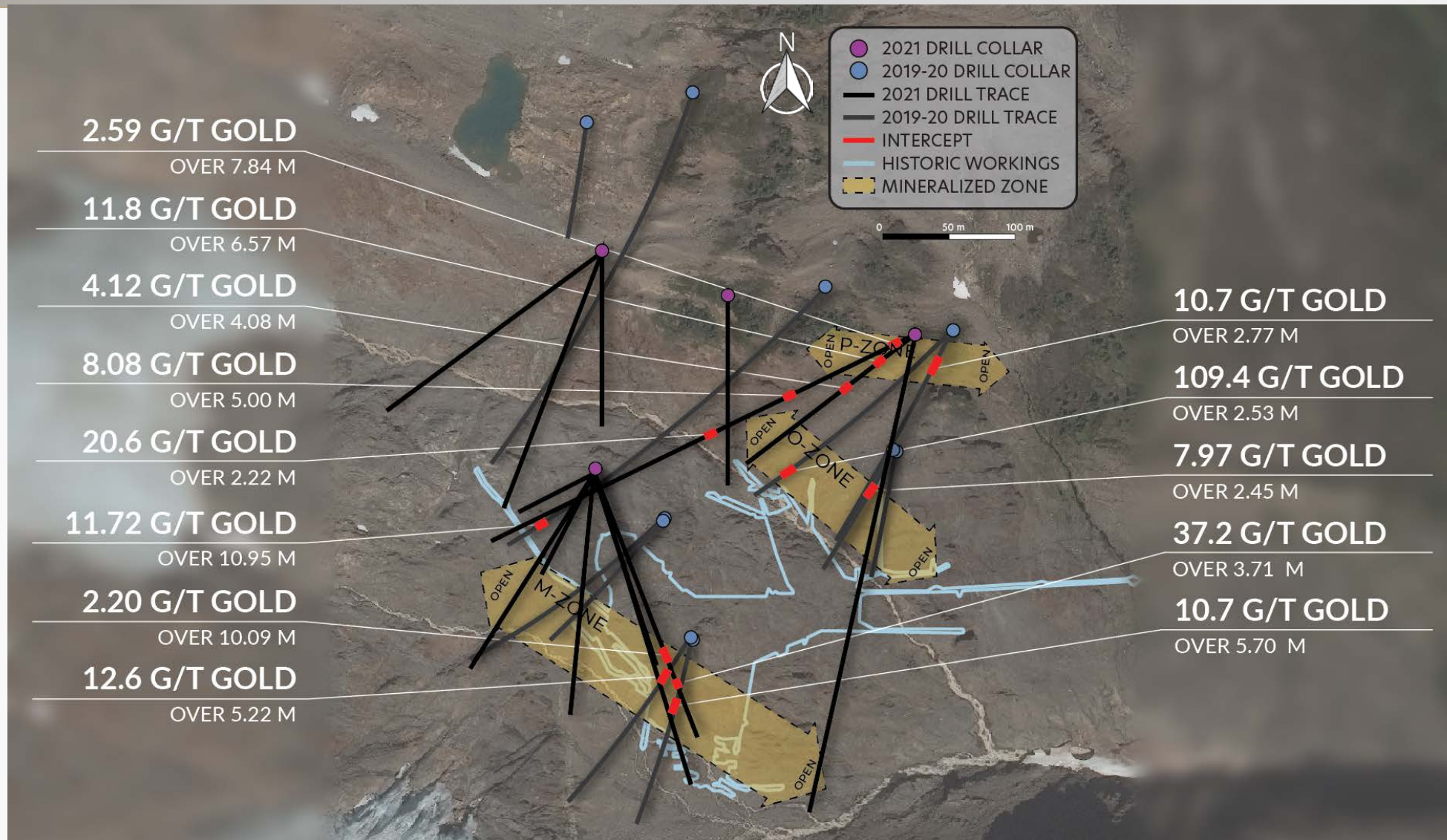
Mine produced 95,426 ounces of gold / 矿山生产了95,426盎司黄金

Average recovered grade of 16.2 g/t gold / 黄金的平均回采品位为16.2克/吨

Operated with a 10 g/t gold cutoff / 按照黄金边界品位10克/吨运营

Historic drilling was production focused / 历史钻探区域是生产重点

Average hole length was only 75.2 m long / 钻孔平均长度仅75.2米



BLUEBERRY ZONE DRILL PROGRESS

BLUEBERRY区钻探进展

2019 发现 DISCOVERY

630 METRES 钻探
DRILLED 630米

7.44 G/T GOLD
OVER 34.78 M

黄金品位7.44克/吨的34.78米矿段

2020 测试 TESTING

DEVELOPED 开发
GEOLOGICAL 地质
MODEL 模型

1,624 METRES 钻探
DRILLED 1624米

155M STRIKE 155米
走向

190M DEPTH
深度190米

2021 证实 VALIDATION

CONFIRMED
CONTINUITY
OF
MINERALIZED
STRUCTURE

确认矿化结构的连
续性

4,900 METRES 钻探
DRILLED 4900米

650M+ STRIKE 650米
走向

ASSAYS PENDING
等待分析结果

2022 扩张 EXPANSION

TARGETING TO
DEVELOP A
RESOURCE
目标是开发资源量



计划1万米钻探

+10,000 METRES
PLANNED

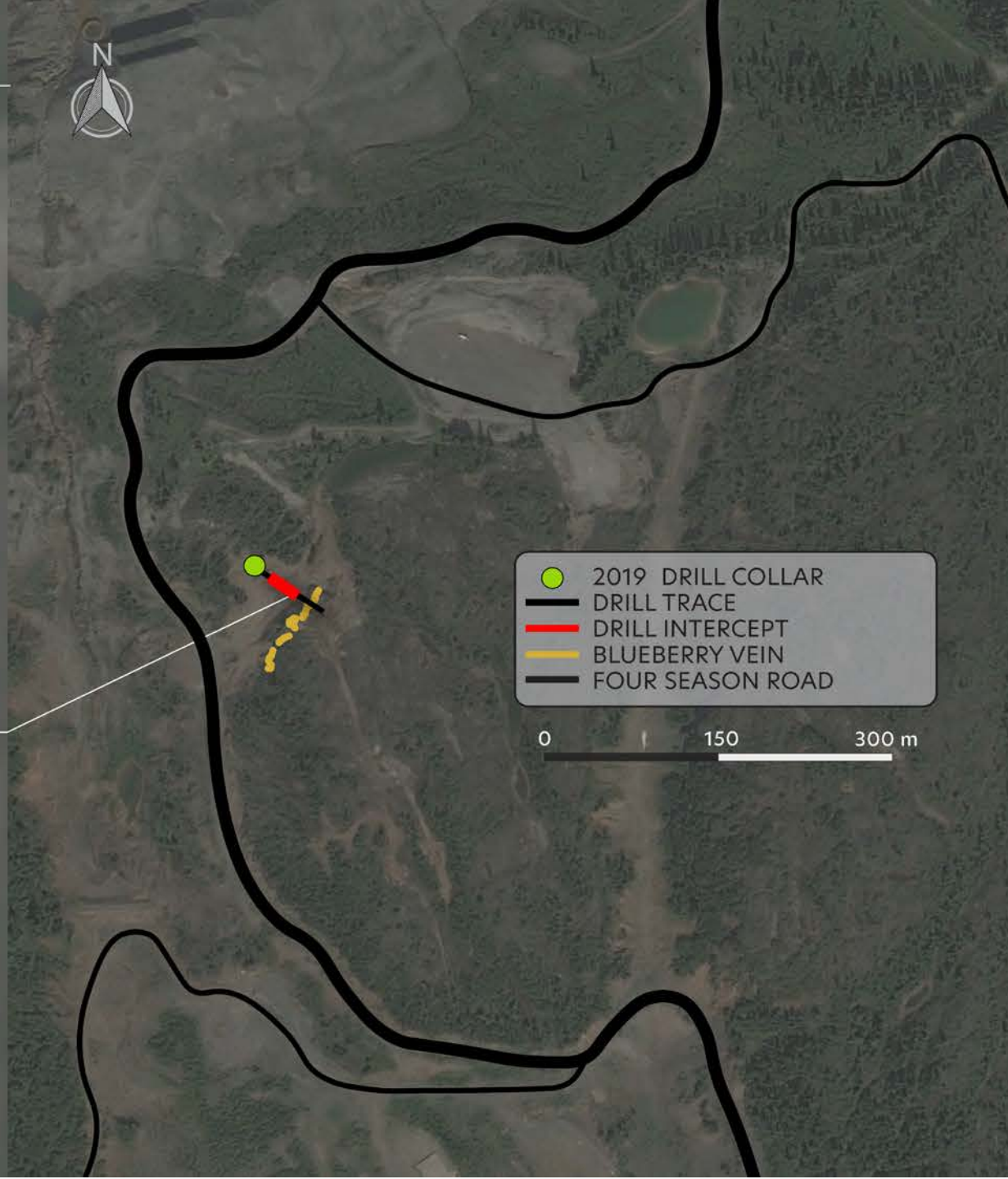
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2019
DRILL PROGRAM
2019年钻探活动

7.44 G/T GOLD
OVER 34.78 M

黄金品位7.44克/吨的
34.78米矿段



2019 & 2020

DRILL PROGRAMS

2019年和2020年钻探活动

35.8 G/T GOLD

OVER 2.33 M

2.05 G/T GOLD

OVER 44.0 M

8.96 G/T GOLD

OVER 13.68 M

7.44 G/T GOLD

OVER 34.78 M

22.3 G/T GOLD

OVER 6.10 M

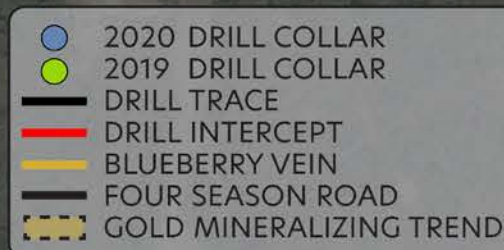
黄金品位35.8克/吨的2.33米矿段

黄金品位2.05克/吨的44米矿段

黄金品位8.96克/吨的13.68米矿段

黄金品位7.44克/吨的34.78米矿段

黄金品位22.3克/吨的6.10米矿段



0 150 300 m

2021 DRILL PROGRAM
本次发布 THIS RELEASE

2021年钻探活动

2021年钻探活动
之前的发布

2021 DRILL PROGRAM
PREVIOUS RELEASES

16.9 G/T GOLD
OVER 0.89 M

黄金品位16.9克/
吨的0.89米矿段

21.5 G/T GOLD
OVER 1.71 M

黄金品位21.5克/
吨的1.71米矿段

15.3 G/T GOLD
OVER 13.49 M

黄金品位15.3克/
吨的13.49米矿段

36.2 G/T GOLD
OVER 4.14 M

黄金品位36.2克/吨
的4.14米矿段

18.7 G/T GOLD
OVER 3.17 M

黄金品位18.7克/吨
的3.17米矿段

黄金品位28.8克/吨
的4.94米矿段

黄金品位16.5克/吨
的10.0米矿段

黄金品位3.21克/吨
的10.0米矿段

黄金品位15.63克/吨
的2.25米矿段

黄金品位2.11克/吨
的23.1米矿段

黄金品位12.0克/吨
的6.05米矿段

黄金品位4.27克/吨
的11.9米矿段

28.8 G/T GOLD
OVER 4.94 M

16.5 G/T GOLD
OVER 10.0 M

3.21 G/T GOLD
OVER 10.00 M

15.63 G/T GOLD
OVER 2.25 M

2.11 G/T GOLD
OVER 23.1 M

12.0 G/T GOLD
OVER 6.05 M

4.27 G/T GOLD
OVER 11.9 M

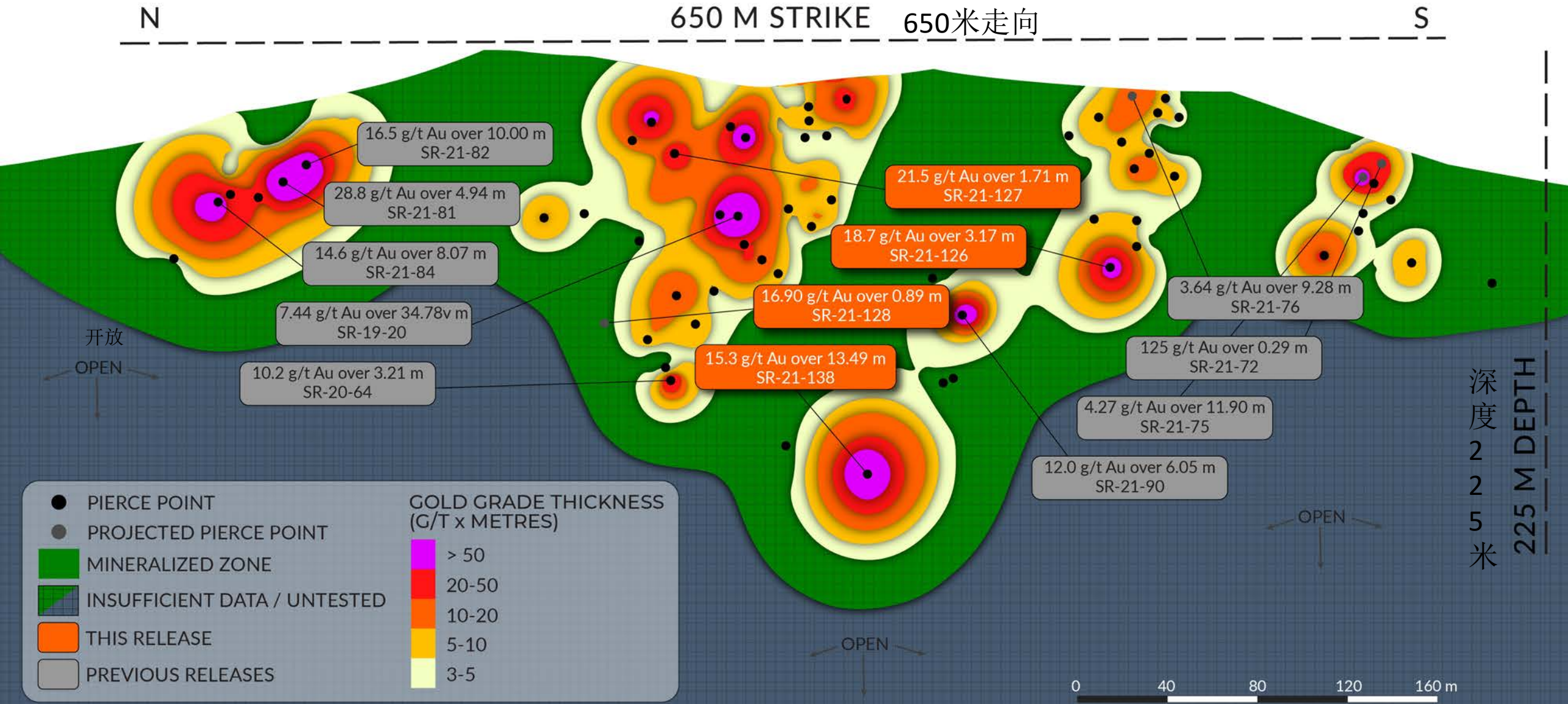


BLUEBERRY BLUEBERRY ZONE LONG SECTION

区纵剖面

GRADE THICKNESS CONTOUR MODEL

品位厚度轮廓模型



Bradley Rourke	<p>President & CEO, Director / 总裁兼首席执行官, 董事 A Corporate Finance Executive with 30 years experience and a proven track record in Mining, Energy, and Real Estate Development. / 拥有30年经验的企业财务高管, 在矿业、能源和不动产开发领域拥有成功的履历</p>
Thomas Mumford, Ph.D, P.Geo / 博士、专业地质学家	<p>VP Exploration / 勘探副总裁 Professional exploration geologist with a comprehensive field, technical and academic background in the Golden Triangle mining district. / 专业勘探地质学家, 拥有金三角采矿地区的实地、技术和学术三方面的综合背景</p>
Ernest Mast, M. Eng., P. Eng. / 工程学硕士、专业工程师	<p>Director / 董事 President of Doré Copper, former President and CEO, Primero Mining and of Minera Panama. Over 25 years experience in all stages of mining projects worldwide. / Doré Copper总裁, 曾任Primero Mining和Minera Panama的总裁和首席执行官, 拥有超过25年在全球各个阶段矿产项目的工作经验</p>
John Williamson, P.Geol. / 专业地质学家	<p>Director / 董事 Professional geologist and entrepreneur with over 30 years global mining experience, including as founder, director and officer of numerous public companies. / 专业地质学家和企业家, 拥有30多年的全球采矿经验, 包括担任多家上市公司的创始人、董事和高管</p>
Steven Stein	<p>Director / 董事 Founding shareholder and a current Director of the Black Diamond Group. Founder of a predecessor company of the Outland Group – one of Canada's largest logistics and camp businesses. / Black Diamond Group的创始股东, 目前是该公司董事。加拿大最大的物流和采矿营地企业之一Outland Group的一家前身公司的创始人</p>
Christina Boddy, B.Sc. / 理学学士	<p>Corporate Secretary / 企业秘书 Experience with a number of public companies including GT Gold Corp., ALX Resources Corp., Nevada Sunrise Gold Corporation, and Aton Resources Inc. / 曾任职多家上市公司, 包括GT Gold Corp.、ALX Resources Corp.、Nevada Sunrise Gold Corporation和Aton Resources Inc.</p>
Stephen Sulis	<p>CFO / 首席财务官 Experience in the financial sector with TD Canada Trust and provides accounting and consulting services with a number of public and private companies in the resource and technology industries. / 曾在道明加拿大信托公司的金融部门任职, 目前为资源和技术行业的多家上市和私营公司提供会计和咨询服务</p>

CAPITAL STRUCTURE / 资本结构

ISSUED & OUTSTANDING / 已发行股票	202,433,500
FULLY DILUTED / 完全摊薄后股票	240,071,811
MARKET CAP / 市值	~\$36.5 MILLION / 约\$3650万
CASH POSITION (NO DEBT) / 现金（无债务）	~\$3.7 MILLION / 约\$370万
TSX.V: SCOT – FSE: SR8 – OSTQB: SCTSF	

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