



TSXV:BYN | OTCQB:BYAGF

育空地區新一輪淘金潮

金屬投資者大會
卑詩省溫哥華
2023年5月26日

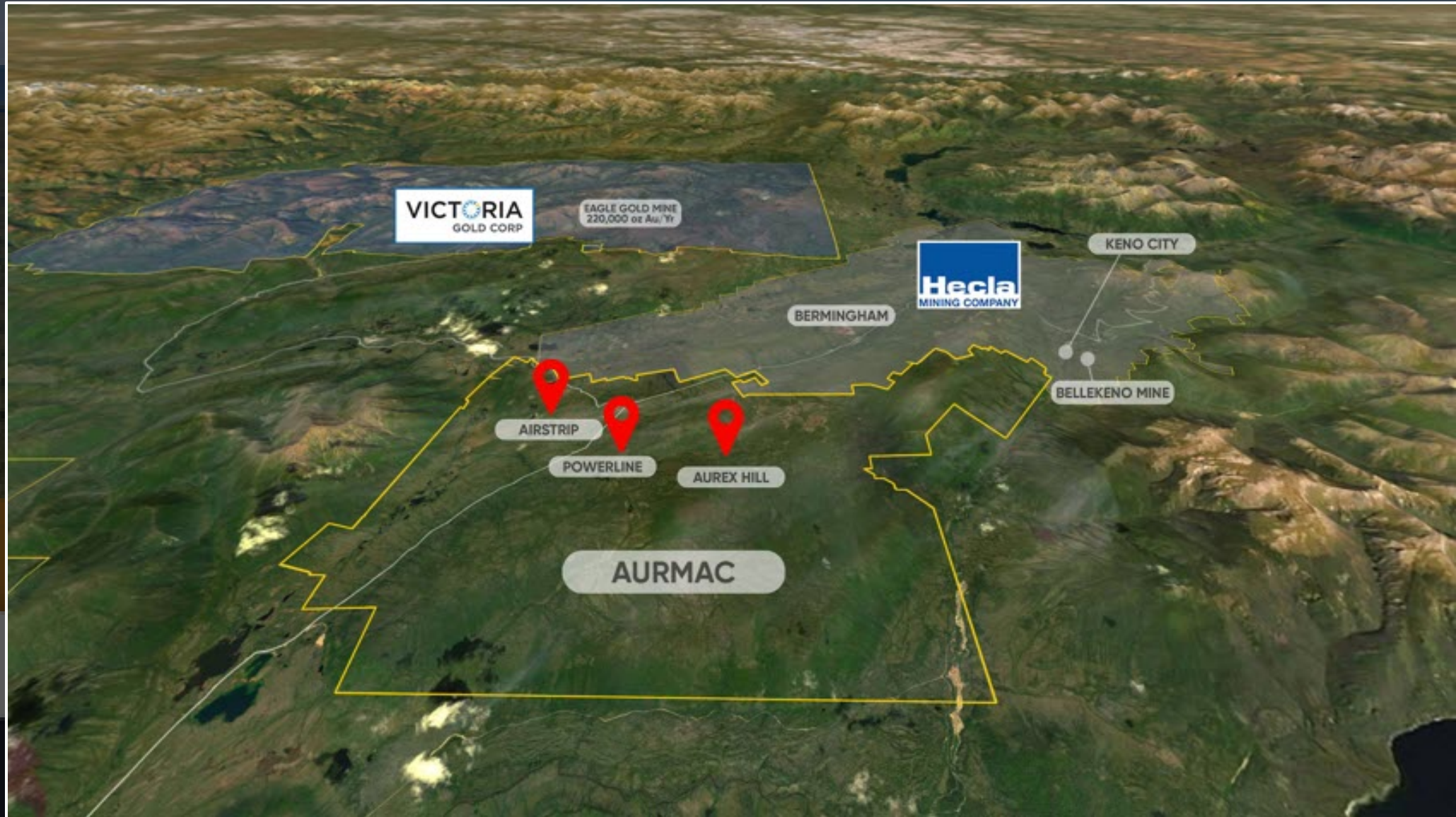
This presentation contains forward-looking information, which is not comprised of historical facts. Such information can generally be identified by the use of forwarding-looking wording such as “may”, “will”, “expect”, “estimate”, “anticipate”, “intend”, “believe” and “continue” or the negative thereof or similar variations. Forward-looking information involves risks, uncertainties and other factors that could cause actual events, results, performance, prospects and opportunities to differ materially from those expressed or implied by such forward-looking information. Forward looking information in this presentation includes, but is not limited to, the potential for the Powerline and Airstrip Deposits and Aurex Hill Zone to host on-surface and near-surface gold mineralization; the future expansion of the mineralized footprint at the Powerline and Airstrip Deposits; future drilling at the AurMac Property and the expected timing thereof; the timing and expected scope of the planned 2022 AurMac Property exploration program; Banyan’s objectives, goals or future plans; statements regarding exploration expectations, exploration or development plans; and mineral resource estimates. Factors that could cause actual results to differ materially from such forward-looking information include, but are not limited to, uncertainties inherent in resource estimates, capital and operating costs varying significantly from estimates, the preliminary nature of metallurgical test results, delays in obtaining or failures to obtain required governmental, environmental or other project approvals, political risks, uncertainties relating to the availability and costs of financing needed in the future, changes in equity markets, inflation, changes in exchange rates, fluctuations in commodity prices, environmental liability and insurance; reliance on key personnel; the potential for conflicts of interest among certain officers, directors or promoters with certain other projects; competition; dilution; the volatility of common share price and volume, delays in the development of projects and the other risks involved in the mineral exploration and development industry, enhanced risks inherent to conducting business in any jurisdiction, and those risks set out in Banyan’s public documents filed on SEDAR. Although Banyan believes that the assumptions and factors used in preparing the forward-looking information in this presentation are reasonable, undue reliance should not be placed on such information, which only applies as of the date of this presentation, and no assurance can be given that such events will occur in the disclosed time frames or at all. Banyan disclaims any intention or obligation to update or revise any forward-looking information, whether as a result of new information, future events or otherwise, other than as required by law.

Cautionary Note to U.S. Investors Concerning Estimates of Measured, Indicated and Inferred Resources: This presentation uses the terms “Measured”, “Indicated” and “Inferred” Resources. U.S. investors are advised that while such terms are recognized and required by Canadian regulations, the Securities and Exchange Commission does not recognize them. “Inferred Resources” have a great amount of uncertainty as to their existence, and great uncertainty as to their economic and legal feasibility. It cannot be assumed that all or any part of an inferred resource will ever be upgraded to a higher category. Under Canadian rules, estimates of Inferred Resources may not form the basis of feasibility or other economic studies. U.S. investors are cautioned not to assume that all or any part of an Inferred Mineral Resource exists, or is economically or legally mineable.

Qualified Person:

Paul D. Gray, P.Geo. is a “qualified person” within the meaning of such term as set forth in National Instrument 43-101 of the Canadian Securities Administrators, has verified and supervised the preparation of all of the scientific and technical information contained in this presentation.

AURMAC: 資源量快速提升



投資BANYAN的五大理由

620萬盎司 礦坑內推斷資源量

Aurex Hill – 144.4萬盎司，平均品位0.60克/噸，邊界品位0.3克/噸

Airstrip – 89.7萬盎司，平均品位0.68克/噸，邊界品位0.25克/噸

Powerline – 384萬盎司，平均品位0.61克/噸，邊界品位0.25克/噸

(按照NI-43-101標準製備)

參考新聞稿：2023年5月24日，Ginto Consulting Inc. 專業工程師、應用工程碩士Marc Justras編制



大小與規模

620萬盎司資源量
一級資產



管理層

價值創造的成功履歷



基礎設施

道路、電力、通信



位置

一級轄區，臨近兩座礦，許可流程成熟，政治穩定

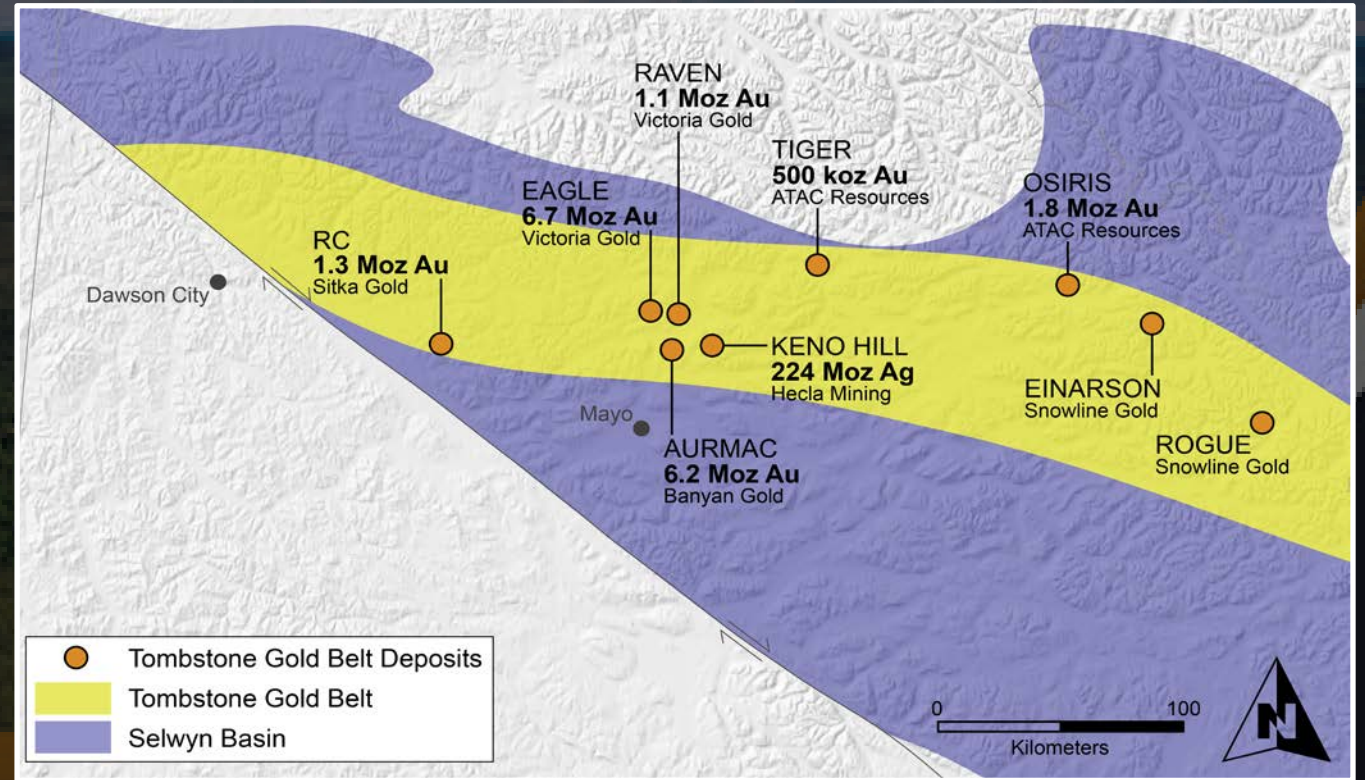


全年可勘探

催化劑與勘探

育空地區新一輪淘金熱 勘探不足的 Tombstone黃金帶

- Newmont Gold Corp. (Coffee - \$5.2億), Agnico-Eagle、Barrick、Coeur、Kinross、Osisko & Hecla
- Aurmac周圍50千米內存在1600多萬盎司黃金當量資源



✓ 支持礦業 ✓ 穩定的轄區

- 現有的道路和電力基礎設施 • 成熟的許可流程/轄區安全

領導團隊 – 創造價值的成功履歷

管理層

運營



Tara Christie

應用工程碩士、專業工程師
總裁兼首席執行官



David Rutt

註冊管理會計師、特許專業
會計師
首席財務官



Jasmine Sangria

工商管理碩士，
企業公關副總裁



James Thom

理學碩士
勘探經理

董事

顧問



Marc Blythe

專業工程師



Steve Burleton

工商管理碩士、註冊金融分析師



David Reid

法學士



Jason Neal

法學士



Brad Thrall

工商管理碩士

行業領先

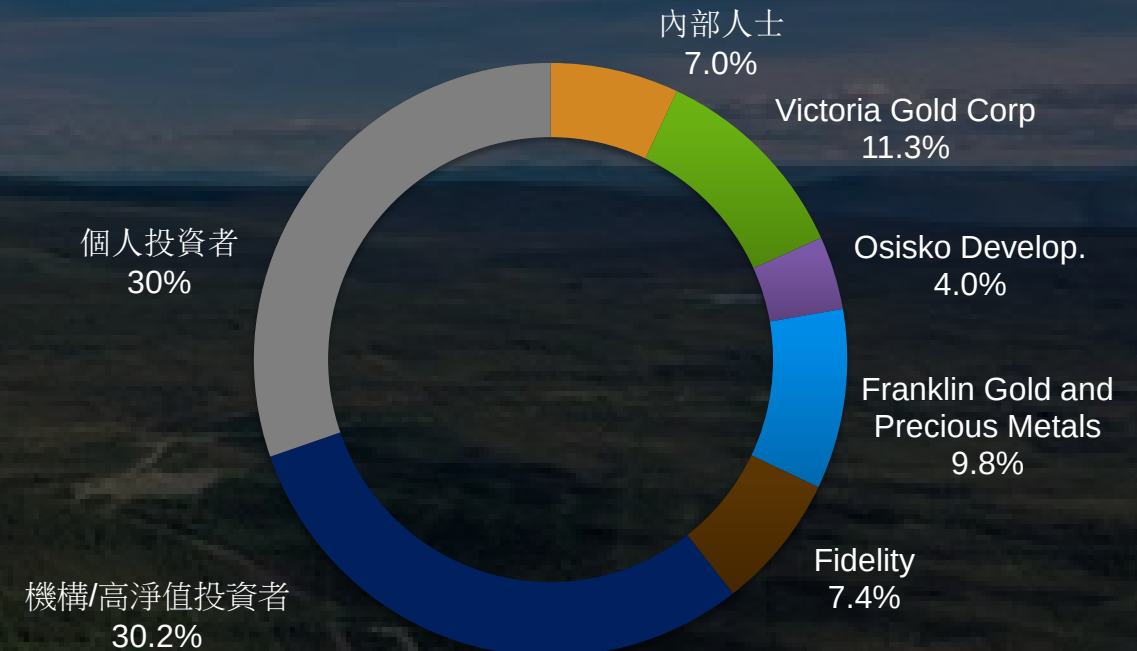
市值	當前股價	\$0.40	52周高點/低點	\$0.57/0.335
	流通股 (基本)	2.845億	市值	~\$1.2億
	完全稀釋後股數	3.079億	現金 (2022年12月)	\$1900萬
	未行權期權	2360萬	認股權證	0



分析師和新聞作家

- Cormark – Richard Gray –目標價\$1.25
- Paradigm – Don Blyth –目標價\$ 0.85
- Gwen Preston – Resource Maven
- Brien Lundin – Gold Newsletter

獲得行業內一些最專業人士的認可 股東中有20多位行業專家和礦業公司首席執行官



最近融資

- 2022年12月-融資\$1220萬-(以0.568的價格發行流轉股1290萬股；以0.40的價格發行1200萬股)
- 2022年6月-融資\$1700萬-(以0.63的價格慈善發行1620萬股；以0.55的價格發行流轉股530萬股，以0.45的價格發行860萬股)
- 2021年7/8月-融資\$1600萬-(以0.38的價格慈善融資\$1150萬；以0.35的價格流轉股融資\$220萬，以0.28的價格融資\$220萬)

AURMAC – 620萬盎司黃金資源

礦坑內資源量預估值：
**620萬盎司@
0.61克黃金/噸**

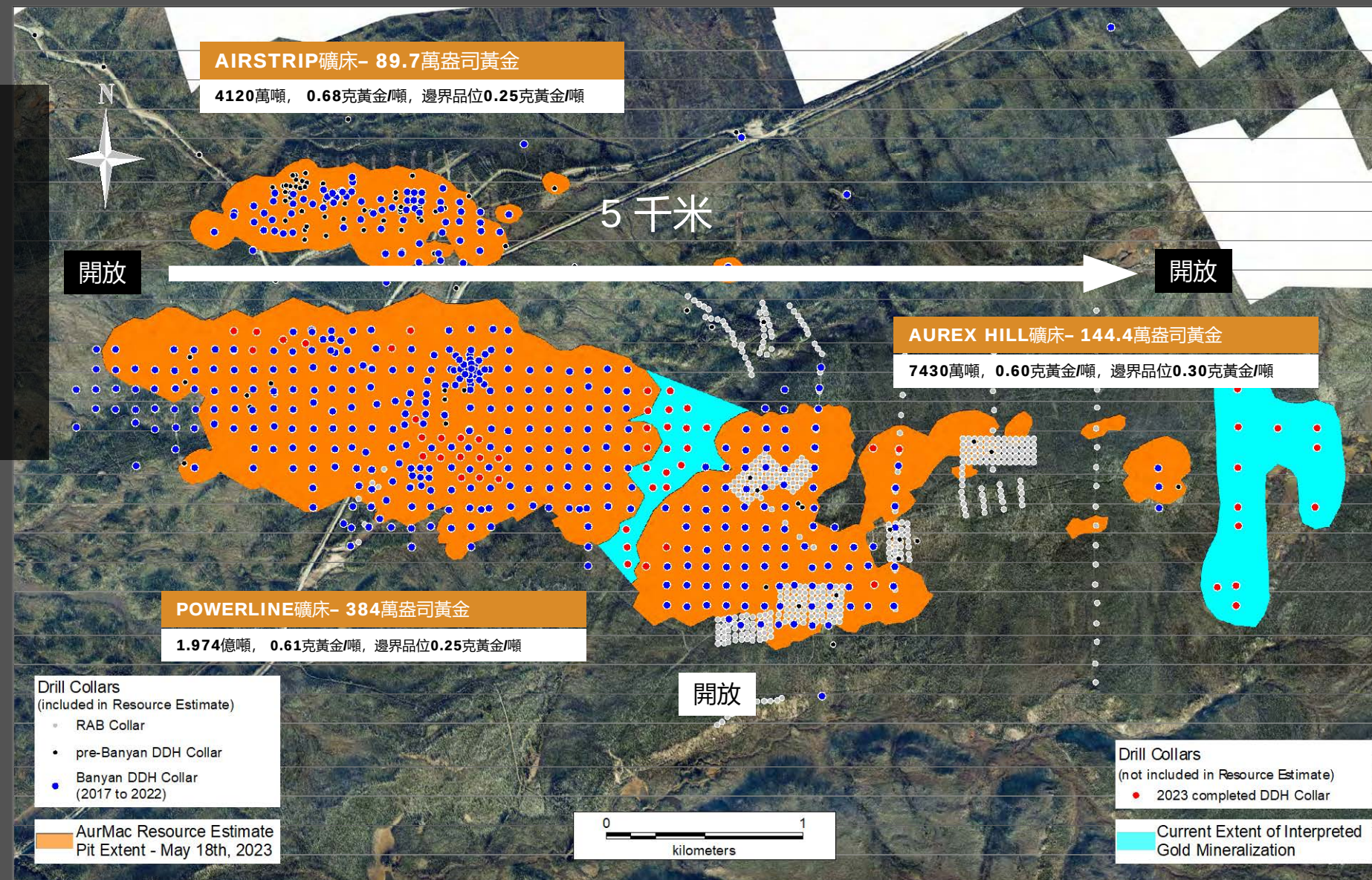
2023年5月24日*

參考2023年5月17日由Ginto Consulting Inc.專業工程師、應用工程碩士
Marc Justras編寫的技术報告

美元/加元的匯率為0.75，露天礦坑外殼用Lerchs-Grossman算法優化，
以限制礦產資源量。

參數：金價1700美元/盎司，開採成本2.50美元/噸，加工成本5.50美元/噸，
一般及行政開支2.00美元/噸，堆浸回收率80%，礦坑坡度45°。

LG礦坑外殼，金價1700美元/盎司，採礦成本10美元。技術報告將在45
天內提交



POWERLINE – 增長潛力

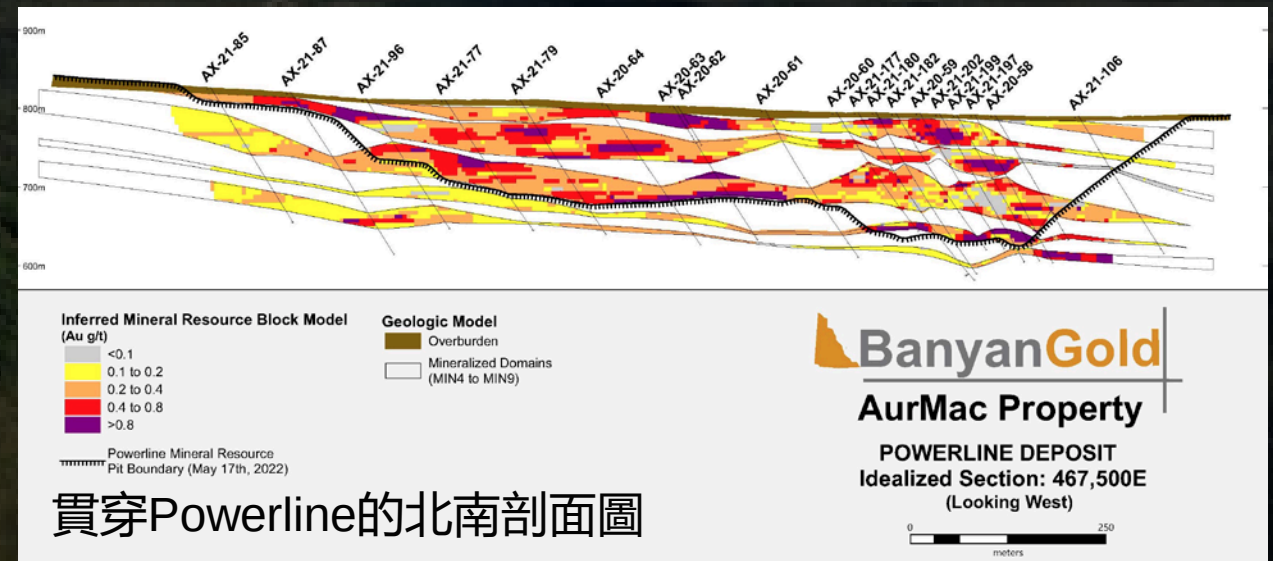
礦坑內推斷礦產資源量 Powerline礦床

黃金 邊界品位 (克/噸)	噸數 (噸)	平均黃金品位 (克/噸)	黃金含量 (盎司)
0.10	331,368,156	0.430	4,581,105
0.15	285,436,781	0.479	4,395,785
0.20	236,090,333	0.543	4,121,630
0.25	197,415,463	0.605	3,839,967
0.30	164,380,919	0.672	3,551,499
0.35	136,186,839	0.744	3,257,610
0.40	116,308,029	0.807	3,017,687
0.45	98,254,150	0.877	2,770,394
0.50	84,494,249	0.943	2,561,709

- ✓ 近地表礦化結構：剝采比0.34:1
- ✓ 較高品位與擴張潛力

2022年岩芯分析亮點包括：

金品位1.80克/噸的31.8米礦段
金品位1.50克/噸的27.1米礦段
金品位1.14克/噸的84.4米礦段
金品位1.48克/噸的30.5米礦段
金品位1.13克/噸的84.4米礦段

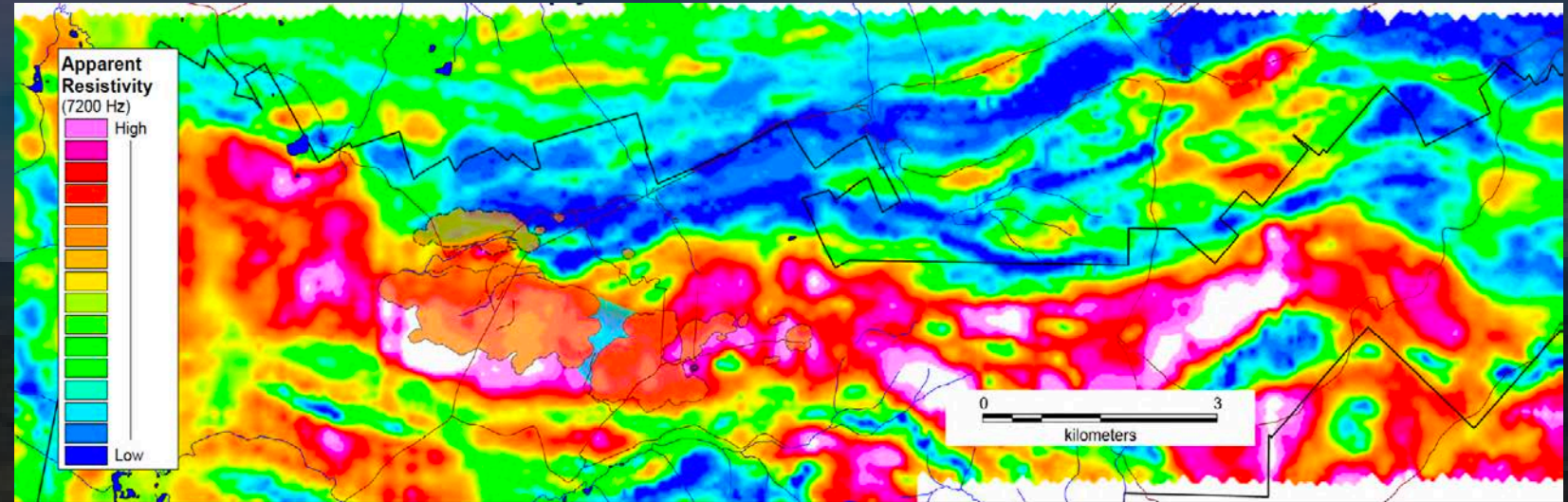


區域規模資源量潛力

所有資源未封閉

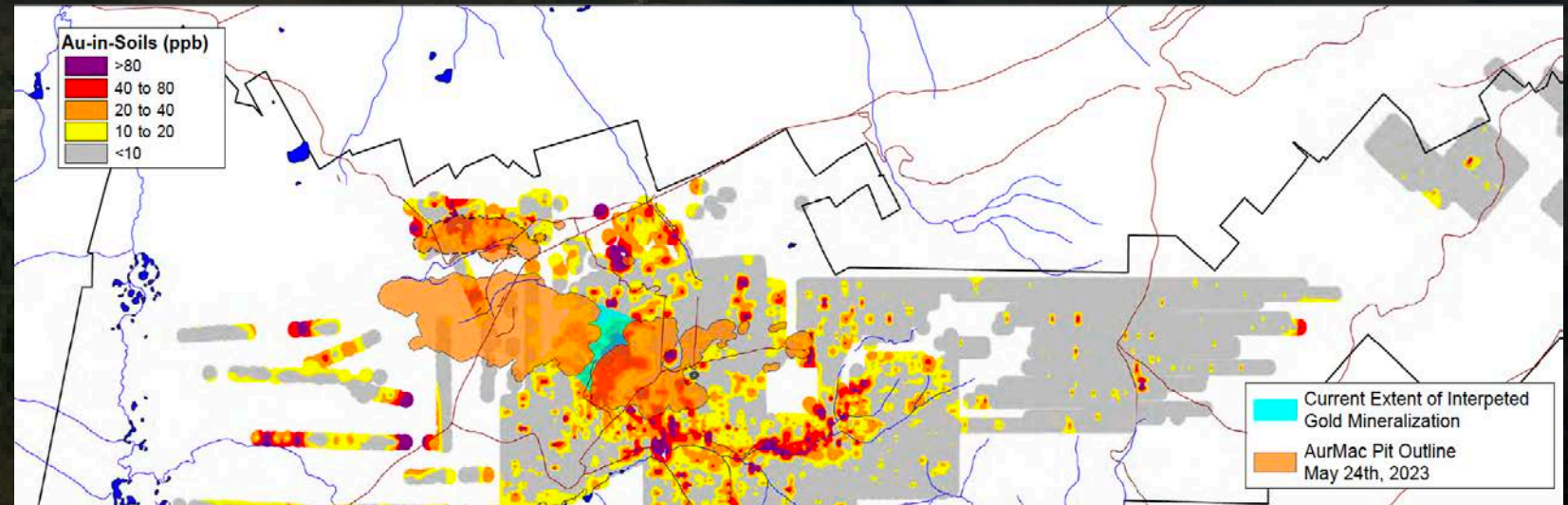
10平方千米以上的黃金土壤
異常區

只有不到5%的土地進行了勘
探



Powerline & Aurex Hill

- ✓ Powerline and Aurex Hill - 岩石的電阻 - 16.5千米走向長度
- ✓ Tombstone黃金帶 - 侵入相關黃金礦化結構- Elephant Country
- ✓ 與Victoria Gold和Snowline同時代的礦化結構
- ✓ Banyan尚未確定侵入源的位置



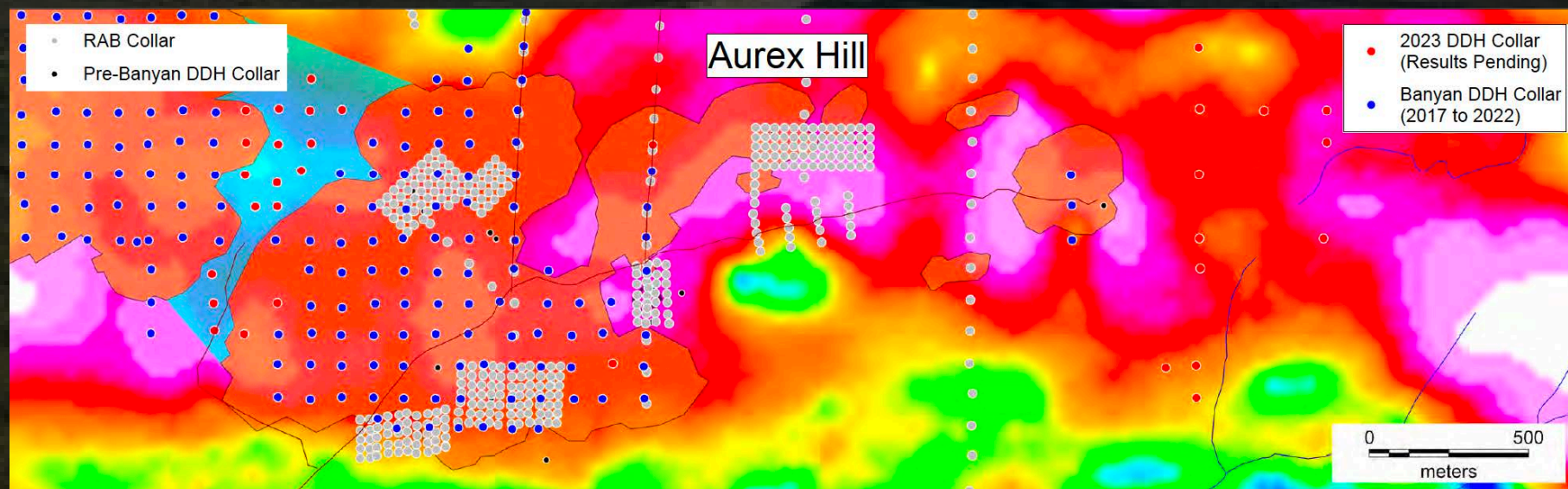
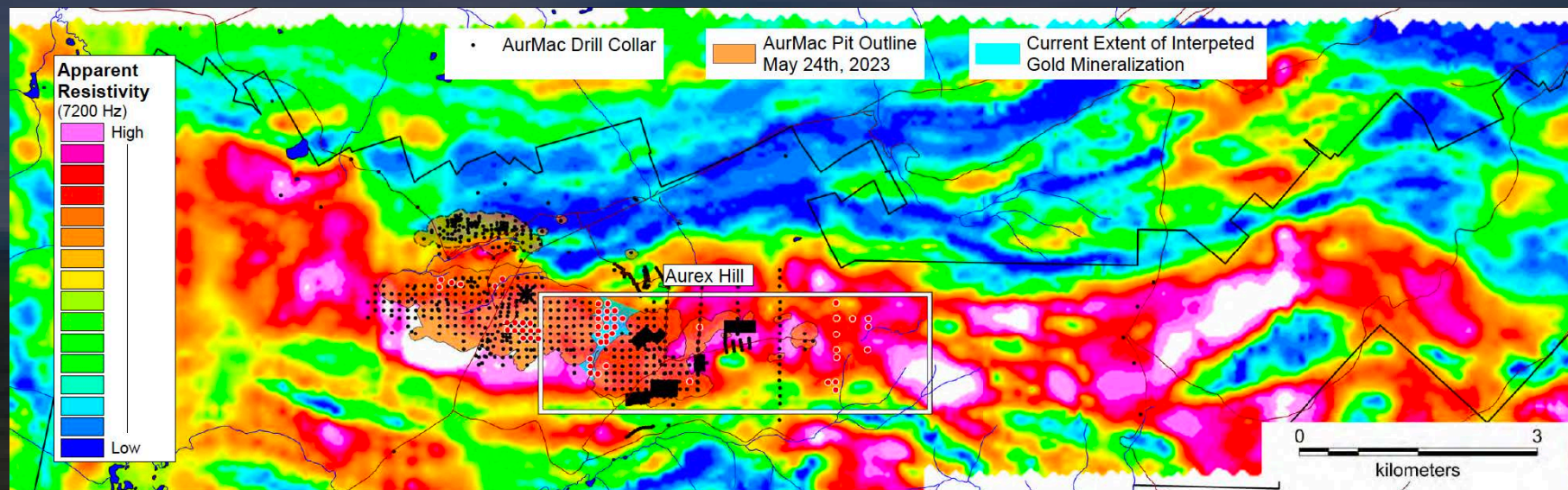
POWERLINE 和 AUREX HILL擴張

2023年鑽探重點

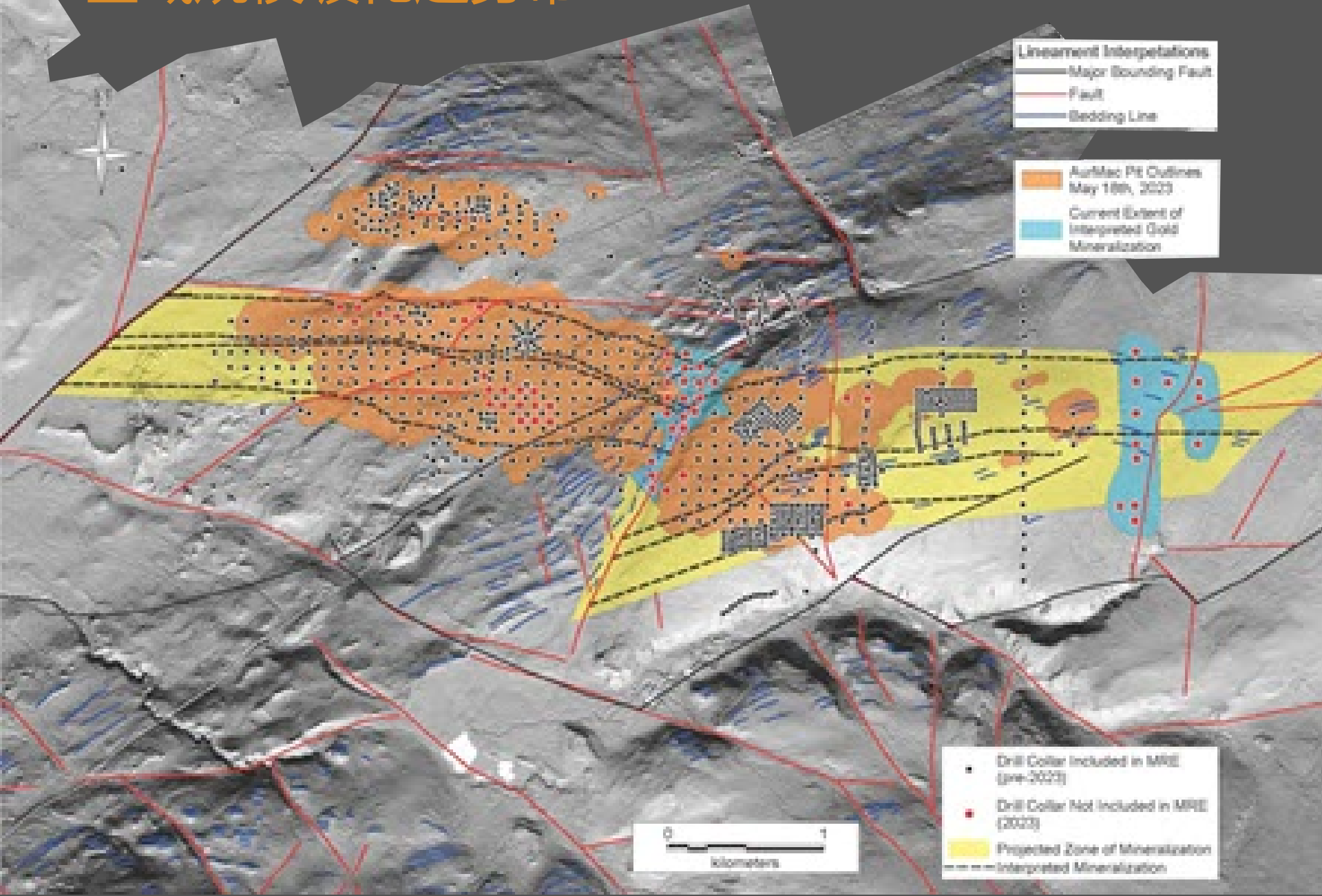
- ✓ 連通Powerline和Aurex Hill
- ✓ 擴張Aurex Hill

區域規模和一級資產

- ✓ 所有資源量均開放
- ✓ 5千米走向 – 向東探邊2千米



區域規模礦化趨勢帶



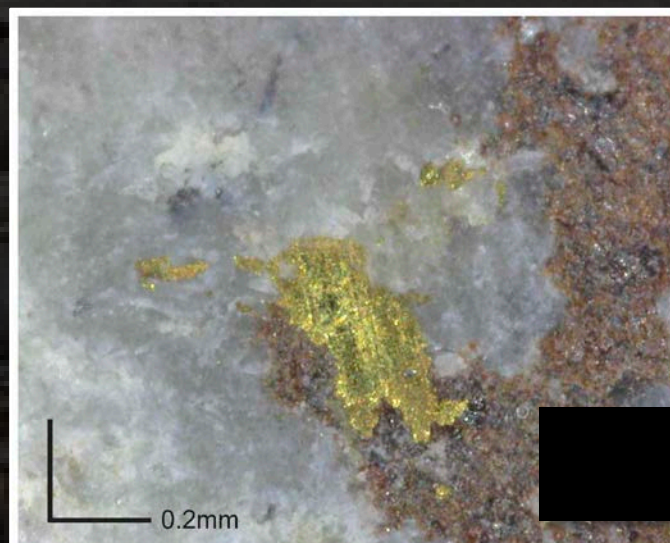
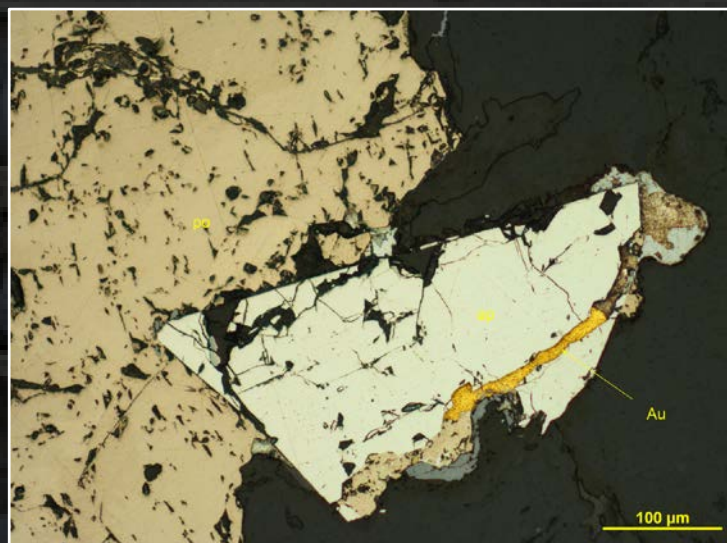
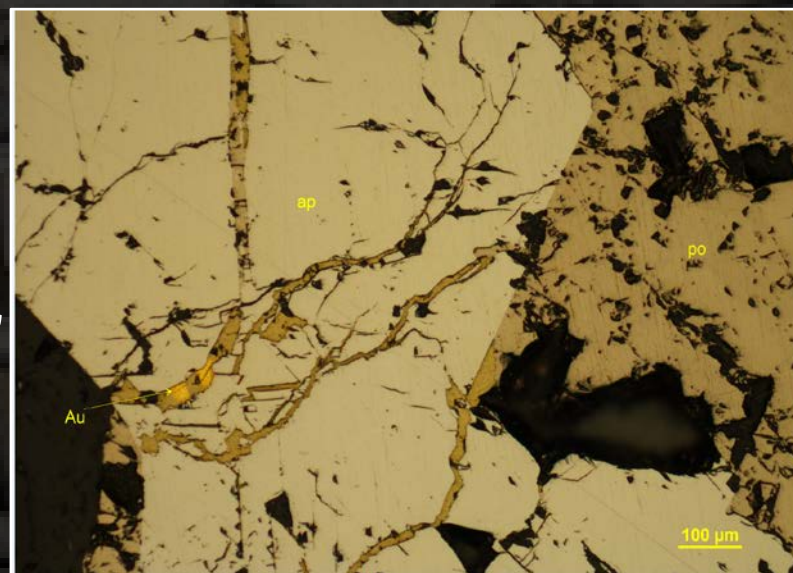
2023年計劃

- ❖ 結構 / 地球化學分析 – 專家
- ❖ 已經鑽探了項目區不到5%的土地
- ❖ 計劃25,000米 - \$1000萬
- ❖ 資源量擴張
- ❖ 高品位潛在啟動區域
- ❖ 積極的初步經濟評估/經濟價值數據

冶金 – 2023年強大的項目

平均回採率 90%

從Airstrip和Powerline（氧化物和硫化物）的平均回採率為90%，滾瓶測試（200目）



正在進行強勁的冶金測試

- 大規模區域 – 5km x 2km，礦化結構的變化（至少三種類型）
- 建立地質冶金域 - 在整個礦床中進行有代表性的採樣
- 黃金性質研究和診斷測試
- 氰化物親和性浸出
 - 滾瓶& CIL
- 管柱測試
- 礦石分選/重力

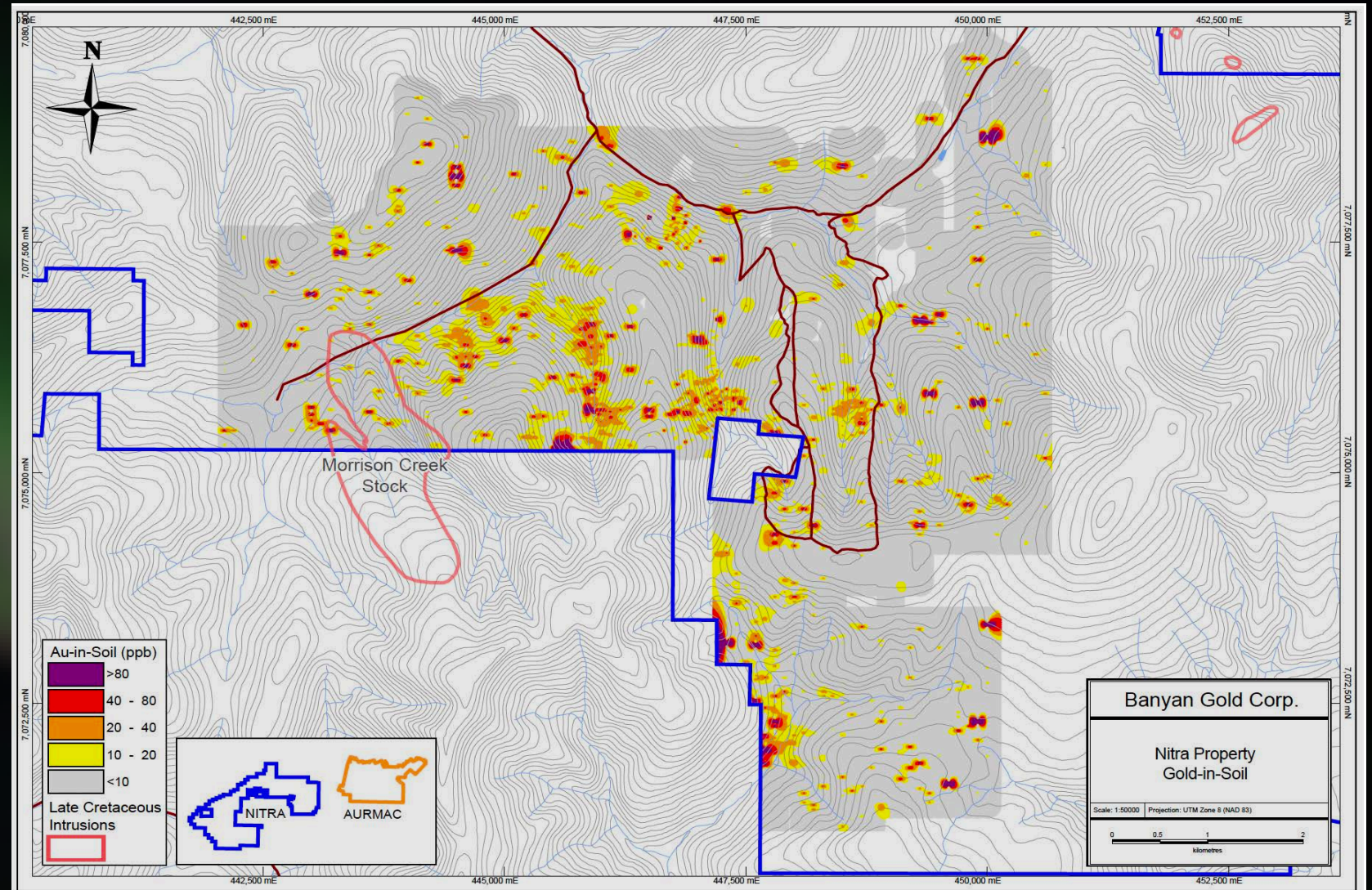
組建專家團隊

- Forte Analytical
- Brad Thrall, 冶金工程師
- Bob Cuttris, 獨立顧問

可見金不耐火

NITRA項目- 100%擁有

- ✓ AurMac地質模型 – 金-砷異常區
- ✓ 激光雷達和結構分析
- ✓ 2023年土壤採樣與槽探
- ✓ AurMac以西1.5米
- ✓ 有道路通達



下一代勘探家

環境

- 超過行業最高標準
- 最低限度的道路和小路- 冬季工作
- 基線勘測 – 3年
- 許可證至2028年5月
- 電線連接到水電站
- 再循環和再利用

社會

- 為社區做貢獻
- 每個學生，每一天
- 培訓
- 安全
- 強大的關係
- 當地勞動力

治理

- 行為準則
- 財務管理
- 多樣化

*Every Student,
Every Day*

VICTORIA GOLD YUKON STUDENT ENCOURAGEMENT SOCIETY

在育空地區捐贈了超過**\$185**萬的資金，用於資助幫助解決學生出勤問題的項目。

未來規劃



戰略優勢



- ✓ **並購：資源量超過600萬盎司黃金的项目稀缺**
 - 處於一流的位置
 - 現成的基礎設施



- ✓ **VICTORIA GOLD & HECLA MINING**
 - 獲得許可的現有礦山
 - 臨近且有增長潛力



- ✓ **當前估值有競爭力**
 - \$2000的金價



- ✓ **全年勘探**
 - 勘探成本低於\$7/盎司
 - 基礎設施 – 道路/電力



- ✓ **強大的股東支持和資金實力**
 - 一般及行政資金可用到2025年

催化劑



- ✓ **勘探結果**
 - 全年新聞
 - 礦床是開放的



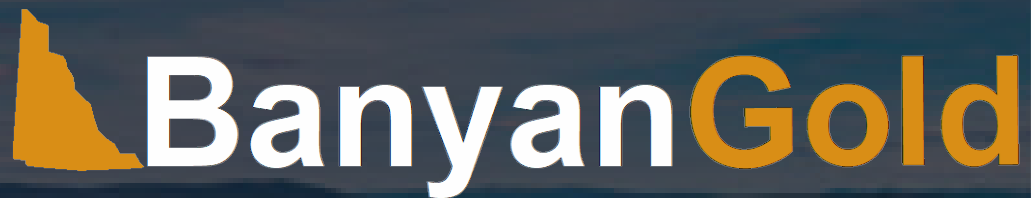
- ✓ **2023年勘探正在進行**
 - 2.5萬米的一期鑽探活動聚焦于提升資源量，展示潛力



- ✓ **向開發階段推進**
 - 降低項目風險：冶金/技術
 - 團隊增長



- ✓ **提高資源的數量和質量**
 - 提高黃金的數量和質量



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