

**GOLD  
SHORE**



**GOLDSHORE RESOURCES INC.**  
**公司報告**

**TSX.V: GSHR | OTC: GSHRF | FRA: 8X00.F**

2022年4月

# 免責聲明

## Introduction

Goldshore is an emerging junior gold development company, and owns the Moss Lake Gold Project located in Ontario. Wesdome Gold Mines Ltd. is currently a strategic shareholder of Goldshore with an approximate 26% equity position in the Company. Well-financed and supported by an industry-leading management group, board of directors and advisory board, Goldshore is positioned to advance the Moss Lake Gold Project through the next stages of exploration.

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All information is presented in Canadian dollars unless otherwise stated, as of the date indicated on the face page of this presentation.

Galen McNamara, is the Qualified Person as defined by NI 43-101, and has prepared and approved the technical data and information in this presentation.

# 打造加拿大安大略省 下一個 一級資產

## 一級資產標準：

- 超過1000萬盎司黃金資源量(礦產總存量)
- 礦山壽命超過10年(+可能增加)
- 年均產量超過50萬盎司
- 處在成本曲線的下半部分<\$900

\*見附錄中的免責聲明和來源



齊心協力的頂級管理團隊和董事會，擁有深厚的經驗和創造價值的履歷



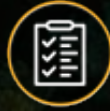
安大略省是全球主要的黃金產區，擁有豐富的採礦歷史，也是一個低風險的管轄區



在該項目20多公里長的礦產趨勢帶上分佈多個礦床，擁有400萬盎司歷史資源的勘探空間未被開發



規劃了100,000米的積極鑽探和其他勘探活動



巨大的項目經濟效益和未來經濟潛力



過去18個月裡籌集了\$5000萬的資金

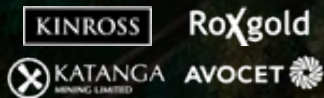
# 管理層



**Brett Richards**

首席執行官兼董事

- 在採礦和金屬領域擁有超過34年的經驗，包括礦山融資、礦山開發、高水平運營及並購
- 帶領Banro Corp.經歷了向私營公司的運營轉型，剝離了某些資產
- 曾任Roxgold (TSX:ROXC)的臨時首席執行官，曾任Katanga Mining (TSX:KAT)的高管
- 曾在Kinross Gold (TSX:K)和Co-Steel (TSX:CEI)擔任高級管理職務



**Peter Flindell**

勘探副總裁

- 在礦產勘探和可行性研究方面有35年的經驗
- 帶領團隊在東南亞、中亞、西非、中非、歐洲和中美洲發現、開發和擴建了多座金礦、銅礦
- 在基本金屬和鐵礦石項目上也有豐富的經驗
- 在紐蒙特礦業公司任職12年，在Avocet Mining和Signal Delta分別任職11年和8年



**Marlis Yassin**

首席財務官、特許專業會計師、註冊會計師

- 超過15年與包括採礦、科技和工業產品在內的各行各業公司合作的經驗
- 曾在多家上市公司擔任高級財務管理職務，包括一家大型工業產品公司和中等規模的礦業公司
- 在德勤積累了豐富的經驗，主要為自然資源領域的上市公司提供報告、諮詢和審計服務
- 卑詩省的特許專業會計師、註冊會計師，擁有卑詩大學商學士學位

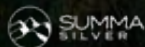


## 董事會



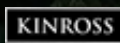
**Galen McNamara**

董事會主席



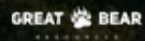
**Brett Richards**

首席執行官兼董事



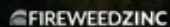
**Doug Ramshaw**

董事



**Brandon Macdonald**

董事



**Shawn Khunkhun**

董事



**Victor Cantore**

董事



**Joanna Pearson**

董事



**Michael Michaud**

董事



**Heather Laxton**

董事



## 戰略顧問委員會



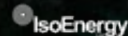
**David Garofalo**

戰略顧問



**Craig Parry**

戰略顧問



**Bryan Slusarchuk**

戰略顧問



**Leo Hathaway**

戰略顧問



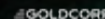
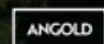
**Daniel J. Kunz**

戰略顧問



**Adrian Rothwell**

戰略顧問



項目位置

# 在安大略省一個具有高度前景的地區 進行全年勘探，項目現場附近有大量的 基礎設施

|                          |                     |   |  |
|--------------------------|---------------------|---|--|
| Detour <sup>1</sup>      | Kirkland Lake Gold  | 探明和基本探明：1570萬盎司黃金<br>測定和指示：1470萬盎司黃金<br>推斷：110萬盎司黃金 | 金品位0.82克/噸<br>金品位0.80克/噸<br>金品位0.81克/噸 |
| Rainy River <sup>1</sup> | New Gold            | 探明和基本探明：260萬盎司黃金<br>測定和指示：190萬盎司黃金<br>推斷：20萬盎司黃金    | 金品位1.06克/噸<br>金品位2.57克/噸<br>金品位1.77克/噸 |
| Côté <sup>1</sup>        | IAMGOLD & Sumitomo  | 探明和基本探明：730萬盎司黃金<br>測定和指示：1020萬盎司黃金<br>推斷：380萬盎司黃金  | 金品位1.0克/噸<br>金品位0.88克/噸<br>金品位0.6克/噸   |
| Moss Lake*<br>(歷史估測)     | Goldshore Resources | 測定和指示：147萬盎司黃金<br>推斷：251萬盎司黃金                       | 金品位1.08克/噸<br>金品位0.98克/噸               |



<sup>1</sup>來源：公司披露文件

這些信息不一定能說明Moss Lake項目的礦化情況。

\*見附錄中的免責聲明和來源

# Moss Lake初步經濟評估

2020；修訂自2013年 - 基本情況

所有\$數字為美元

| 項目投入/參數             | 結果             | 意見          | Goldshore策略                     |
|---------------------|----------------|-------------|---------------------------------|
| 可開採的資源量             | 128,154,775 噸  |             | ● 擴大和提高資源規模和品質                  |
| 總包含的黃金投入            | 3,000,684 盎司   |             | ● 利用鑽探結果提高品位或優化邊際品位             |
| 總包含的黃金產出            | 2,439,678 盎司   |             | ● 大幅增加                          |
| 礦山壽命<br>(不包括生產前的四年) | 10 年           |             |                                 |
| 礦山壽命期內品位            | 0.73 克/噸       | 邊際品位0.3克/噸  |                                 |
| 總廢料                 | 377,595,176 噸  |             |                                 |
| 總OVB                | 76,867,692 噸   |             |                                 |
| 總轉移                 | 582,617,645 噸  |             |                                 |
| 總的剝采比               | 2.96:1 礦山壽命期內  |             | ● 將在未來的研究中進行優化                  |
| 日均礦山產量              | 40,000 噸       |             | ● 將在未來的研究中進行優化                  |
| 日均加工                | 15,000 \$1,458 | 基於已知的冶金測試工作 | ● 有待優化-將有望大幅提升                  |
| 黃金採收率 (區間)          | 80-85% 進料      |             | ● 有待優化-有望大幅增加至約95%              |
| 礦山壽命期內平均運營現金成本      | \$922 每盎司產量    |             | ● 將根據新的經濟狀況進行更新                 |
| "一級資產"狀態的框架         |                |             | ● 將在未來的研究中進行優化，重點是在資源量更新時大幅提高產量 |

# 關鍵的項目經濟產出

2020；修訂自2013年 - 基本情況

可開採的資源量 128,154,775噸  
 總包含的黃金投入 3,000,684盎司  
 總包含的黃金產出 2,439,678盎司

|                             |  | \$1,546     | \$1,600     | \$1,700     | \$1,800     | \$1,900     | \$2,000     | \$2,100     | \$2,200     | \$2,300     | \$2,400     | \$2,500     |
|-----------------------------|--|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| 敏感的黃金價格                     |  |             |             |             |             |             |             |             |             |             |             |             |
| 淨現值<br>稅後 (2020)            |  | \$3.34<br>億 | \$4.53<br>億 | \$5.72<br>億 | \$6.91<br>億 | \$8.10<br>億 | \$9.29<br>億 | \$10.5<br>億 | \$11.7<br>億 | \$12.9<br>億 | \$14.1<br>億 | \$15.3<br>億 |
| Goldshore估測市值 @ 0.3<br>倍淨現值 |  | \$1.00<br>億 | \$1.36<br>億 | \$1.72<br>億 | \$2.07<br>億 | \$2.43<br>億 | \$2.79<br>億 | \$3.15<br>億 | \$3.51<br>億 | \$3.87<br>億 | \$4.23<br>億 | \$4.59<br>億 |
| 稅前淨現值 2020                  |  | \$6.03<br>億 | \$8.17<br>億 | \$10.3<br>億 | \$12.5<br>億 | \$14.6<br>億 | \$16.7<br>億 | \$18.9<br>億 | \$21.0<br>億 | \$23.2<br>億 | \$25.3<br>億 | \$27.4<br>億 |
| 稅前淨現值 2013                  |  | \$3.53<br>億 | \$4.40<br>億 | \$6.54<br>億 | \$8.68<br>億 | \$10.9<br>億 | \$12.3<br>億 | \$15.1<br>億 | \$17.2<br>億 | \$19.4<br>億 | \$21.5<br>億 | \$23.7<br>億 |
| 內部收益率<br>稅後 (2020)          |  | 18%         | 21%         | 24%         | 27%         | 30%         | 33%         | 36%         | 40%         | 43%         | 46%         | 50%         |
| 稅前內部收益率 2020                |  | 24%         | 28%         | 32%         | 36%         | 40%         | 44%         | 48%         | 52%         | 56%         | 60%         | 64%         |
| 稅前內部收益率 2013                |  | 17%         | 19%         | 23%         | 27%         | 31%         | 35%         | 39%         | 43%         | 47%         | 51%         | 55%         |
| 推測的未來交易區間                   |  |             |             |             |             |             |             |             |             |             |             |             |

當前金價: \$1,950



# 可比公司

| 市值<br>/歸屬資源量<br>加元/盎司黃金當量 | \$12                | \$21         | \$20              | \$25             | \$54         | \$37               | \$25              | \$44               | \$77             | \$83          | \$171          |         |
|---------------------------|---------------------|--------------|-------------------|------------------|--------------|--------------------|-------------------|--------------------|------------------|---------------|----------------|---------|
|                           | Goldshore Resources | Troilus Gold | First Mining Gold | Moneta Porcupine | Mayfair Gold | Treasury Metals    | Integra Resources | Perpetua Resources | Maple Gold Mines | Probe Metals  | Marathon Gold  |         |
| 旗艦項目                      | Moss Lake           | Troilus      | Springpole        | Porcupine        | Fenn-Gib     | Goliath / Goldlund | Delamar           | Stibnite           | Douay Gold       | Val-d'Or East | Valentine Lake |         |
| 位置                        | 安大略省                | 魁北克省         | 安大略省              | 安大略省             | 安大略省         | 安大略省               | 愛達荷州              | 愛達荷州               | 魁北克省             | 魁北克省          | 紐芬蘭和拉布拉多省      |         |
| 階段                        | 資源量                 | 初步經濟評估       | 預可行性研究            | 初步經濟評估           | 資源量          | 初步經濟評估             | 初步經濟評估            | 可行性研究              | 資源量              | 資源量           | 可行性研究          |         |
| 市值                        | 加元                  | \$4900萬      | \$1.68億           | \$1.92億          | \$2.05億      | \$1.17億            | \$9100萬           | \$1.13億            | \$3.50億          | \$1.06億       | \$2.86億        | \$7.06億 |
| 測定和指示                     | 千盎司黃金當量             | 1,474        | 4,960             | 6,794            | 3,967        | 2,078              | 1,965             | 3,940              | 6,628            | 211           | 866            | 3,140   |
| 推斷                        | 千盎司黃金當量             | 2,515        | 3,150             | 2,951            | 4,399        | 75                 | 528               | 507                | 1,338            | 1,176         | 2,558          | 1,000   |
| 測定和指示資源品位                 | 黃金當量品位<br>克/噸       | 1.08         | 0.87              | 1.01             | 0.89         | 0.92               | 1.1               | 0.71               | 1.56             | 1.52          | 1.85           | 1.72    |
| 推斷資源品位                    | 黃金當量品位<br>克/噸       | 0.98         | 0.84              | 0.58             | 0.89         | 0.62               | 0.72              | 0.56               | 1.15             | 1.03          | 2.04           | 1.7     |

# 資本結構

代碼

TSX.V: GSHR  
OTC:GSHRF  
8X00.F

普通股總數

1.355億股<sup>\*\*</sup>

當前自由流通

7010萬股<sup>\*</sup>

截至：2022年2月20日

<sup>\*</sup> Goldshore的所有普通股以及向Wesdome發行的Goldshore股票都受到12個月至36個月的轉售限制（第一批股票在交易日起四個月後解禁）。

認股權證<sup>\*\*</sup>

500萬份<sup>\*\*</sup>

期權<sup>\*\*</sup>

880萬份 已授予  
(3年的行權計劃)

現金 (截至2022年4月6日)

\$2210萬

<sup>\*\*</sup> 基於2022年3月16日完成\$1000萬融資的預估値。

## 股東構成



- 22% Wesdome Gold Mines Ltd.
- 12% 董事會、管理層和內部人士
- 23% 機構投資者
- 43% 個人投資者

# Moss Lake擁有398萬盎司的歷史黃金資源量，擁有大量的基礎設施，是一個地區規模的採礦營地\*



11號公路 / Yonge Street – Trans-Canada高速公路

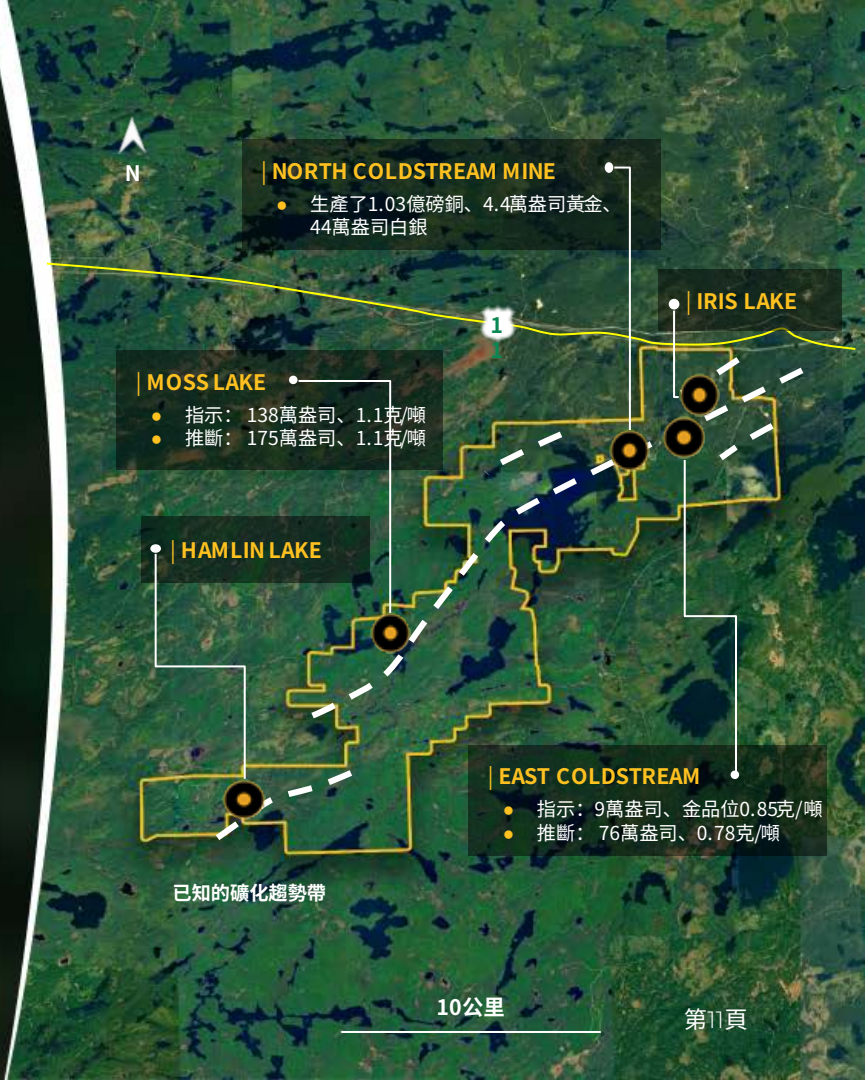


公路、鐵路、人員、承包商、水、天然氣供應、政府

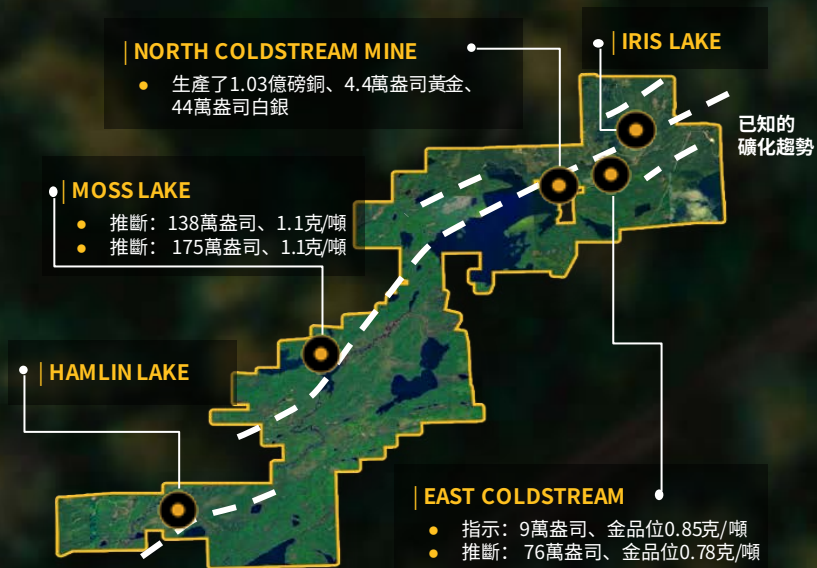


電力- 項目現場電費\$0.10/千瓦時

\*見附錄中的免責聲明和來源



# Moss Lake 歷史鑽孔亮點<sup>1</sup>



## Moss Lake礦床\*

- 1983年至2017年期間，376個鑽孔共鑽探了108,000米
- 金品位1.44克/噸的72.8米礦段<sup>89-172</sup>
- 金品位1.30克/噸的178.6米礦段<sup>87-100</sup>
- 金品位1.19克/噸的163.1米礦段<sup>87-101</sup>

## Iris Lake前景區\*

- 2011年進行了5600米的偵察鑽探
- 金品位11.4克/噸的7.9米礦段<sup>IL-11-02</sup>
- 金品位1.28克/噸的29.7米礦段<sup>IL-11-20</sup>
- 金品位254克/噸的0.5米礦段<sup>IL-11-12</sup>

## East Coldstream礦床\*

- 1988年至2017年期間139個鑽孔鑽探了38,000米
- 金品位4.86克/噸的27.3米礦段<sup>C-10-15</sup>
- 金品位1.12克/噸的111.3米礦段<sup>C-10-16</sup>

## Hamlin Lake區\*

- 2008年至2011年期間26個鑽孔鑽探了9000米
- 金品位0.90克/噸、銅0.35%的150.7米礦段<sup>HAM-11-74</sup>

\*見附錄中的免責聲明和來源

<sup>1</sup>鑽孔的結果基於0.3克/噸的黃金邊際品位，可能包括最多達10米的內部稀釋。此處披露的與鑽探結果有關的數據均為歷史數據。本公司或合資格人士尚未核實這些數據，因此投資者不應過分依賴這些數據。本公司未來的勘探工作將包括對這些數據的驗證。

# 在早期的鑽孔中 發現了巨大的橫 向資源擴展潛力

從103.3米鑽獲金品位6.30克/噸的58.85米礦段，  
其中包括：  
- 從103.3米鑽獲金品位61.1克/噸的4.35米礦段  
- 從139.0米鑽獲金品位8.76克/噸的9.30米礦段

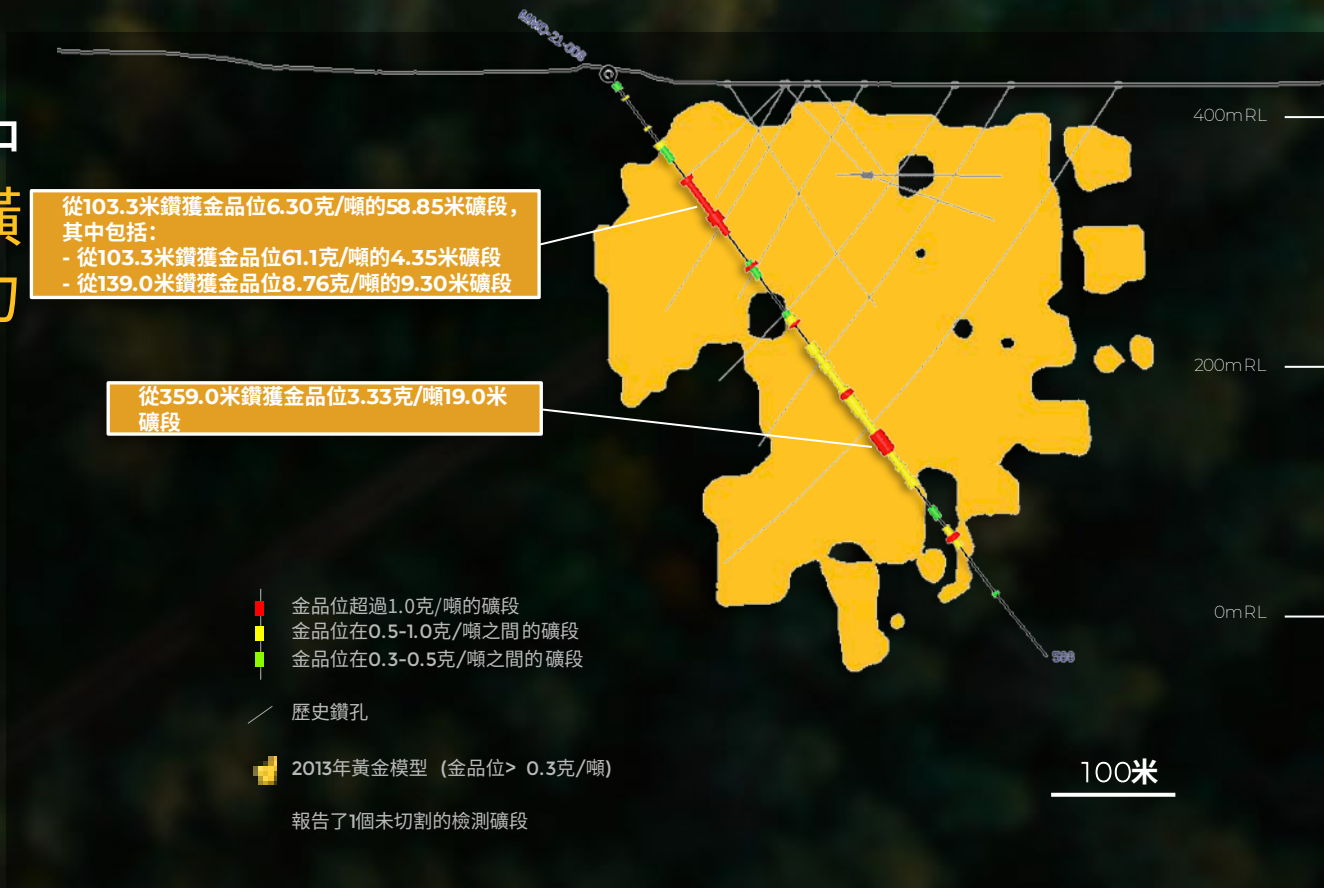
從359.0米鑽獲金品位3.33克/噸19.0米  
礦段

- 金品位超過1.0克/噸的礦段
- 金品位在0.5-1.0克/噸之間的礦段
- 金品位在0.3-0.5克/噸之間的礦段

— 歷史鑽孔

■ 2013年黃金模型 (金品位 > 0.3克/噸)

報告了1個未切割的檢測礦段



關於MOSS LAKE

# Moss Lake岩芯棚和營地

岩芯棚



現場住宿



服務室上方的辦公室



岩芯記錄區(容納400米)



# 環境、社會、治理(ESG)



## 建立良好關係

與原住民代表持續溝通和公開對話，建立支持性和富有成效的關係。  
期待2022年第二季度簽署勘探協議



## 支持當地社區

注重優先考慮本地企業，並在可能的情况下，優先考慮原住居民企業和關係。

- 一隻專注參與社區事務的團隊
- 物流團隊完全由原住民社區成員組成



## 環境足跡

與原住民社區相關顧問開始進行環境基線研究。



# 地球物理航空VTEM勘測



服務：  
直升飛機VTEM/磁力勘測



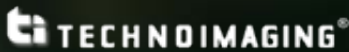
**3,400**  
航線公里，勘測整個礦區土地



在Moss Lake前景區上方航線間隔**50米**



整個項目區上方航線間隔**100米**



服務：  
處理勘測數據並生成三維靶區模型



深度穿透和  
精確的三維測量的優勢

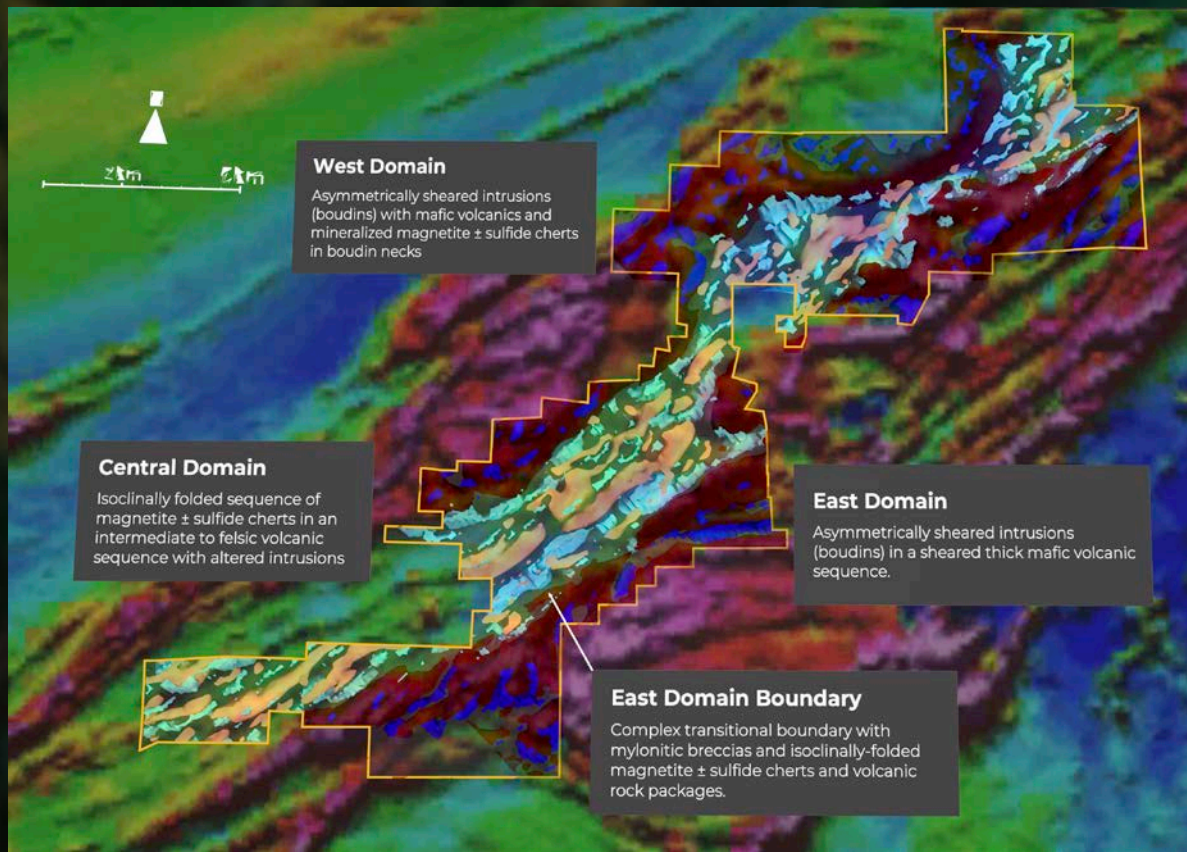






最近的VTEM勘查顯示了29個未鑽探過的高度優先靶區，並且擴大了前景區範圍

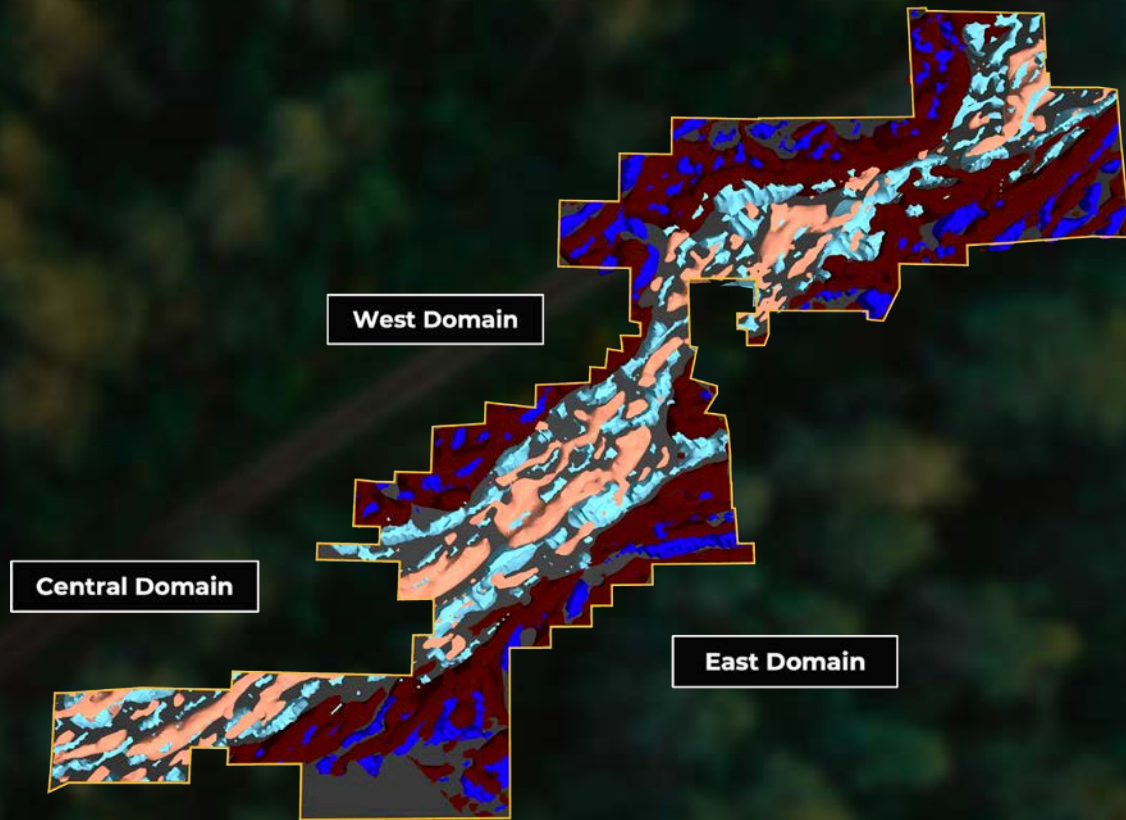
Moss Lake各靶區的走向長度從2.5公里擴大到11公里





最近的VTEM勘查顯示了29個未鑽探過的高度優先靶區，並且擴大了前景區範圍

Moss Lake各靶區的走向長度從2.5公里擴大到11公里





最近的VTEM勘查顯示了29個未鑽探過的高度優先靶區，並且擴大了前景區範圍

Moss Lake各靶區的走向長度從2.5公里擴大到11公里





最近的VTEM勘查顯示了29個未鑽探過的高度優先靶區，並且擴大了前景區範圍

Moss Lake各靶區的走向長度從2.5公里擴大到11公里

### Main Zone

**High magnetic gradient** between high and low anomalies reflects a rheology contrast that focusses strain and develops shearing

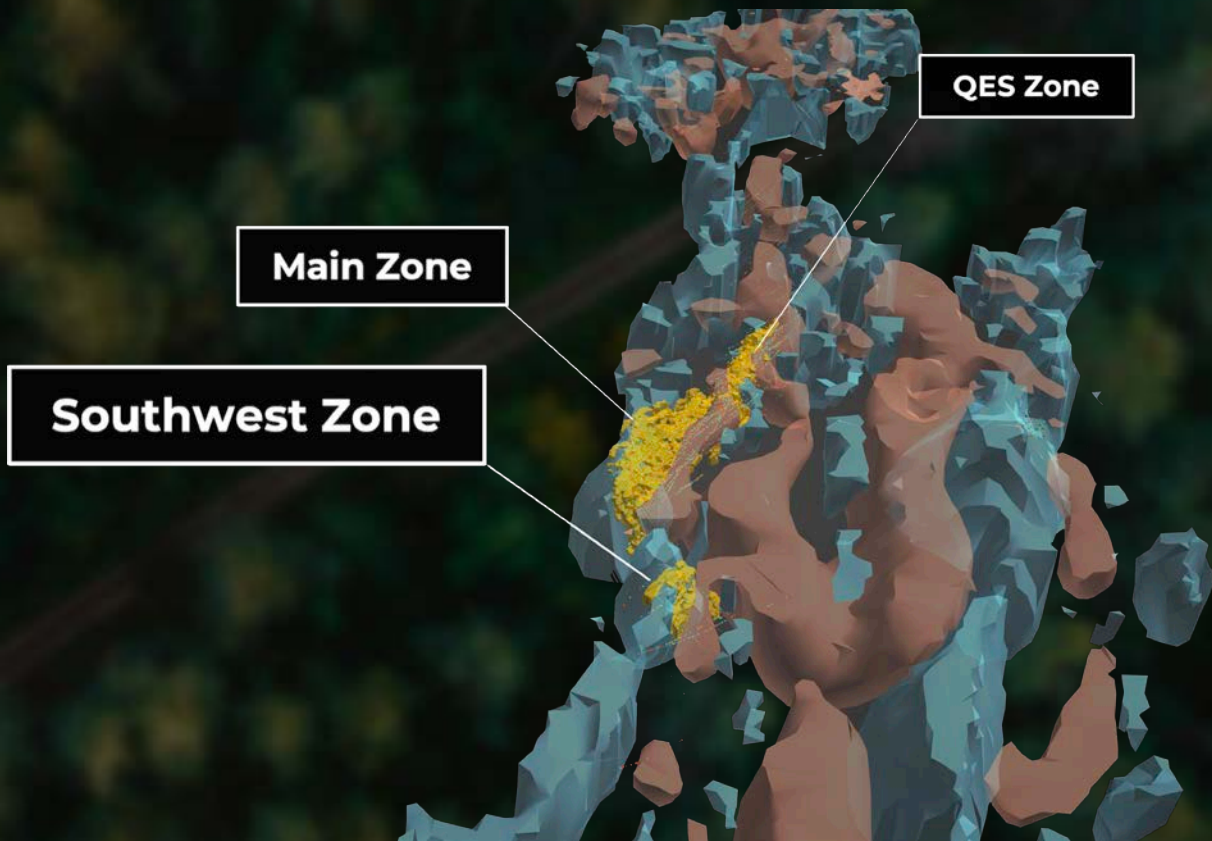
### QES

**Gold Mineralisation** occurs in and around structures developed along the axial plane to the isoclinal fold



最近的VTEM勘查顯示了29個未鑽探過的高度優先靶區，並且擴大了前景區範圍

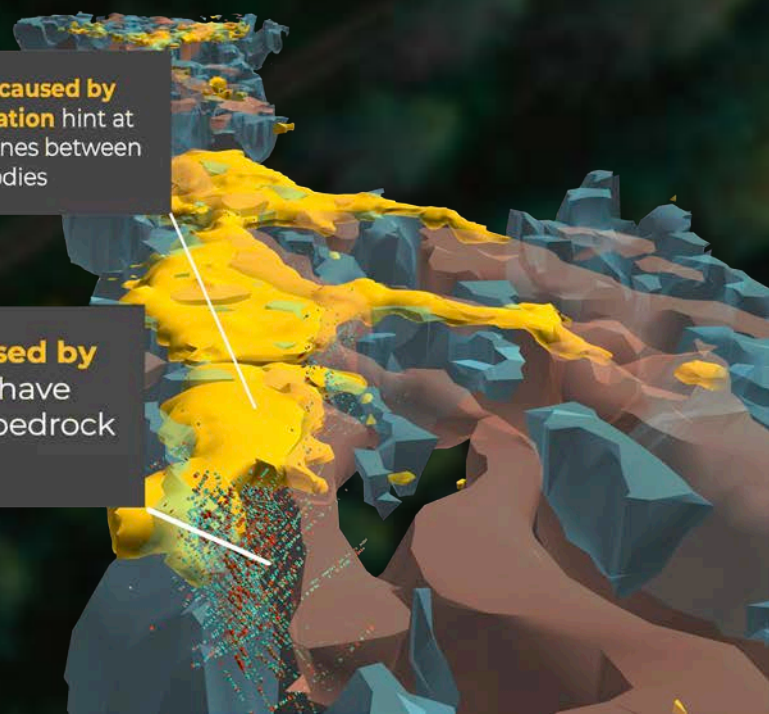
Moss Lake各靶區的走向長度從2.5公里擴大到11公里





最近的VTEM勘查顯示了29個未鑽探過的高度優先靶區，並且擴大了前景區範圍

Moss Lake各靶區的走向長度從2.5公里擴大到11公里

A 3D geological model of the Moss Lake area, showing various geological structures and mineralization zones. The model is rendered in shades of blue, yellow, and brown, with a grid overlay. Two callout boxes are present, pointing to specific features in the model.

**Chargeability anomalies caused by bedrock pyrite mineralization** hint at the fertility of structural zones between high and low magnetic bodies

**Chargeability anomalies caused by muskeg and lake sediments** have been removed but also mask bedrock pyrite mineralization



關於MOSS LAKE

最近的VTEM勘查顯示了29個未鑽探過的高度優先靶區，並且擴大了前景區範圍

Moss Lake各靶區的走向長度從2.5公里擴大到11公里

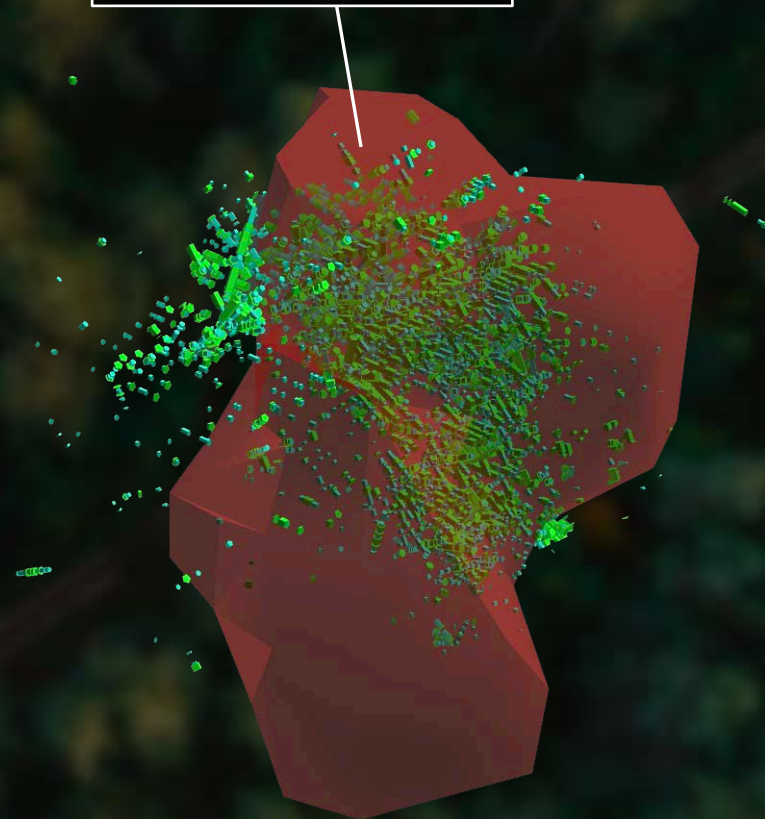




最近的VTEM勘查顯示了29個未鑽探過的高度優先靶區，並且擴大了前景區範圍

Moss Lake各靶區的走向長度從2.5公里擴大到11公里

### North Coldstream



20世紀40年代和50年代開發的地下礦井  
1957年至1967年間開採  
開採了270萬噸礦化物

**Au**  
黃金潛力

歷史上生產了  
**4.4萬盎司黃金**

**Ag**  
白銀潛力

歷史上生產了  
**44萬盎司白銀**

**Cu**  
銅潛力

歷史上生產了  
**1.02億磅銅**

**Co**  
鈷潛力

歷史鑽探結果顯示  
**鈷品位0.2-0.5%**



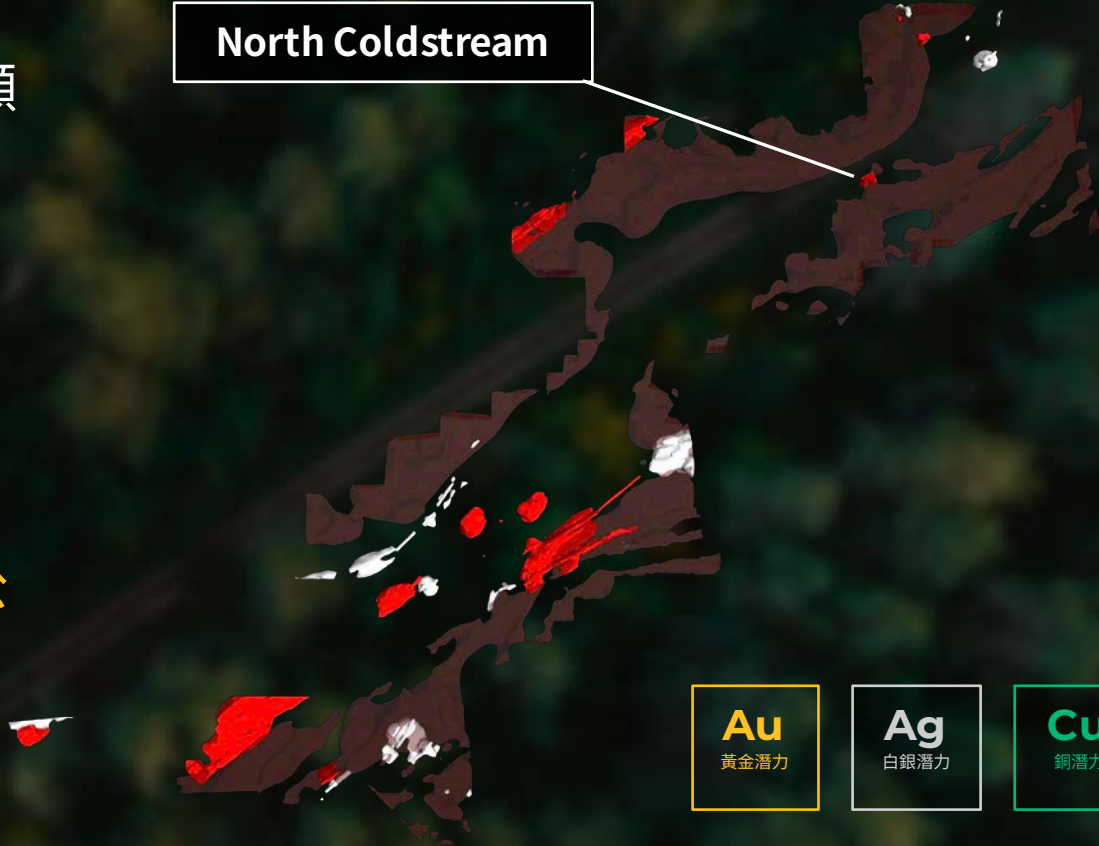


關於MOSS LAKE

最近的VTEM勘查顯示了29個未鑽探過的高度優先靶區，並且擴大了前景區範圍

Moss Lake各靶區的走向長度從2.5公里擴大到11公里

North Coldstream



**Au**

黃金潛力

**Ag**

白銀潛力

**Cu**

銅潛力

**Co**

鈷潛力

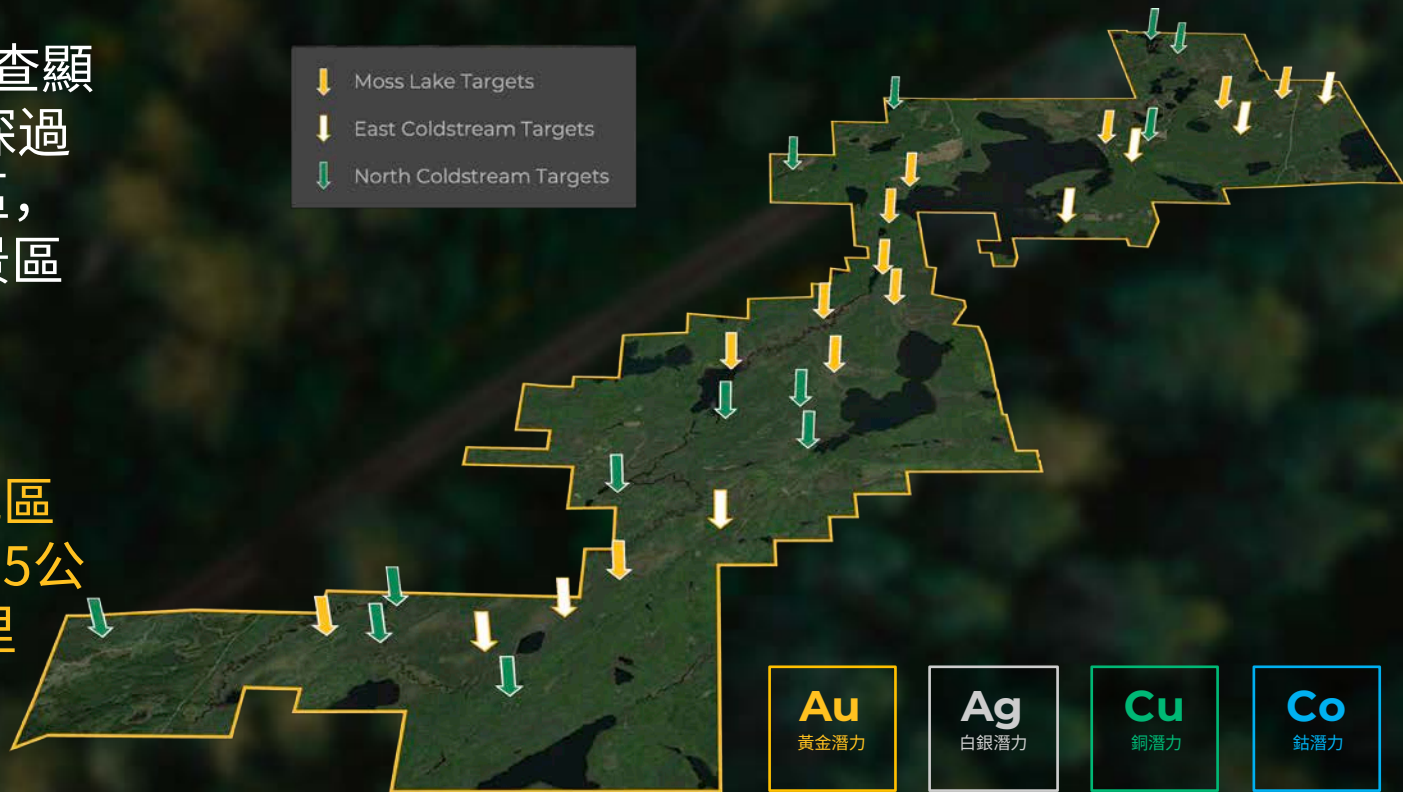


關於MOSS LAKE

最近的VTEM勘查顯示了29個未鑽探過的高度優先靶區，並且擴大了前景區範圍

Moss Lake各靶區的走向長度從2.5公里擴大到11公里

- ↓ Moss Lake Targets
- ↓ East Coldstream Targets
- ↓ North Coldstream Targets



# Goldshore / Moss Lake工作安排表

|      |                            | 2022  |         |         |         | 2023    |         |                   |    | 2024 |    |    |    |
|------|----------------------------|---|---------|---------|---------|---------|---------|-------------------|----|------|----|----|----|
|      |                            | Q1  | Q2      | Q3      | Q4      | Q1      | Q2      | Q3                | Q4 | Q1   | Q2 | Q3 | Q4 |
| 黃金靶區 | Moss Lake擴張鑽探              | [Bar chart showing activity from Q1 2022 to Q3 2024]            |         |         |         |         |         |                   |    |      |    |    |    |
|      | East Coldstream鑽探          | [Bar chart showing activity from Q2 2022 to Q4 2023] 未來的鑽探由結果決定 |         |         |         |         |         |                   |    |      |    |    |    |
| 銅金靶區 | North Coldstream           | [Bar chart showing activity from Q3 2022 to Q2 2023]            |         |         |         |         |         |                   |    |      |    |    |    |
|      | Iris Lake鑽探                | [Bar chart showing activity from Q3 2022 to Q3 2023] 未來的鑽探由結果決定 |         |         |         |         |         |                   |    |      |    |    |    |
|      | Hamlin Lake鑽探              | [Bar chart showing activity from Q3 2022 to Q3 2023] 未來的鑽探由結果決定 |         |         |         |         |         |                   |    |      |    |    |    |
|      | Moss Lake資源量估測更新           | [Bar chart showing activity from Q4 2022 to Q1 2023]            |         |         |         |         |         |                   |    |      |    |    |    |
|      | Moss Lake初步經濟評估更新          | [Bar chart showing activity from Q1 2023 to Q2 2023]            |         |         |         |         |         |                   |    |      |    |    |    |
|      | 預可行性研究<br>Moss Lake黃金項目    | [Bar chart showing activity from Q2 2023 to Q3 2024]            |         |         |         |         |         |                   |    |      |    |    |    |
|      | 可銀行貸款的可行性研究<br>Moss Lake黃金 | [Bar chart showing activity from Q3 2024 to Q4 2024] 待定         |         |         |         |         |         |                   |    |      |    |    |    |
|      | Goldshore總支出               | \$500萬  | \$750萬  | \$810萬  | \$710萬  | \$630萬  | \$710萬  | 未來的支出由公司決策和融資活動決定 |    |      |    |    |    |
|      | Goldshore累計支出<br>(從開始)     | \$2500萬   | \$3250萬 | \$4060萬 | \$4770萬 | \$5400萬 | \$6110萬 |                   |    |      |    |    |    |

GOLDSHORE公司決策點

\*資源量估測、PEA和PFS取決於鑽探和其他勘探活動的結果。

# Goldshore的機遇



強大的管理層、技術團隊和董事會，有深厚的經驗和創造價值的履歷



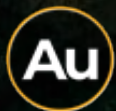
安大略省的低風險管轄區，有豐富的採礦歷史



鑽探重點是沿著20多公里的礦產趨勢帶上的三個關鍵區域



航空地球物理勘測顯示了多個銅和黃金靶區。未來還有發現銅和鈷的潛力。



目標是更新數百萬盎司黃金資源量，且有顯著的增長潛力



有吸引力的經濟效益和估值，股份結構緊湊。對金價上漲有顯著的杠杆作用

**GOLD  
SHORE**



Goldshore Resources Inc.  
TSX.V:GSHR | OTC:GSHRF | 8X00.F

**欲瞭解更多信息，請聯繫**

**Brett Richards**

首席執行官兼董事

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O. 604-288-4416

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## 活動預告

**17-18**  
5月

**VRIC – Cambridge House**  
加拿大卑詩省溫哥華



**7-8**  
6月

**121 Investment Conference**  
美國紐約州紐約市



**12-16**  
6月

**PDAC Mining Conference**  
加拿大安大略省多倫多



GoldShoreResources.com



@GoldShoreRes

An aerial photograph of a large, deep blue lake. A large, forested peninsula extends from the left side into the water, forming a large bay. Several smaller, forested islands are scattered in the distance. The water is a vibrant blue-green color, and the forest is a dense, dark green. The overall scene is serene and natural.

# 附錄

# 前瞻性聲明

## Forward-Looking Information

This presentation contains "forward looking statements" regarding the Company within the meaning of applicable securities legislation, including statements as to future events, results and plans. Forward-looking statements are sometimes but not always identified by such words as "targeted", "can", "will", "anticipates", "projects", "expects", "intends", "likely", "plans", "should", "could" or "may" or grammatical variations thereof. These include, without limitation, statements with respect to: the Company's use of available funds; mining operations; anticipated mineral recoveries; projected quantities of future mineral production; interpretation of drill results and other technical data; anticipated development, expansion and exploration activities; viability of the Company's projects and properties; completion of proposed transactions and financings, and the terms of such transactions and financings; the acquisition of additional property rights, possible events, conditions or financial performance that is based on assumptions about future economic conditions and courses of action; the strategic plans, timing, costs and expectations for the Company's future exploration on its properties; information with respect to grades from sampling results and drilling results; and the accessibility of future exploration activities at the Company's properties. These forward-looking statements reflect the Company's current beliefs and are based on information currently available to the Company and assumptions the Company believes are reasonable. The Company has made various assumptions, including, among others, that: the historical information related to the Company's properties is reliable; the Company's operations are not disrupted or delayed by unusual geological or technical problems; the Company has the ability to explore and develop the Company's properties; the Company will be able to raise any necessary additional capital on reasonable terms to execute its business plan; the Company's current corporate activities will proceed as expected; general business and economic conditions will not change in a material adverse manner; budgeted costs and expenditures are and will continue to be accurate; and the effects of COVID-19 on the operations of the Company will remain consistent with the Company's expectations.

Actual results and developments may differ materially from results and developments discussed in the forward-looking statements as they are subject to a number of significant risks and uncertainties, including: public health threats; fluctuations in metals prices, price of consumed commodities and currency markets; future profitability of mining operations; access to personnel; results of exploration and development activities; accuracy of technical information; risks related to ownership of properties; risks related to mining operations; risks related to mineral resource figures being estimates based on interpretations and assumptions which may result in less mineral production under actual conditions than is currently anticipated; the interpretation of drilling results and other geological data; receipt, maintenance and security of permits and mineral property titles; environmental and other regulatory risks; changes in operating expenses; changes in general market and industry conditions; changes in legal or regulatory requirements; and other risk factors set out in the Company's public disclosure documents. Although the Company has attempted to identify significant risks and uncertainties that could cause actual results to differ materially, there may be other risks that cause results not to be as anticipated, estimated or intended. Certain of these risks and uncertainties are beyond the Company's control. Consequently, all of the forward looking statements are qualified by these cautionary statements, and there can be no assurances that the actual results or developments will be realized or, even if substantially realized, that they will have the expected consequences or benefits to, or effect on, the Company.

The information contained in this presentation is derived from management of the Company and otherwise from publicly available information and does not purport to contain all of the information that an investor may desire to have in evaluating the Company. The information has not been independently verified, may prove to be imprecise, and is subject to material updating, revision and further amendment. While management is not aware of any misstatements regarding any industry data presented herein, no representation or warranty, express or implied, is made or given by or on behalf of the Company as to the accuracy, completeness or fairness of the information or opinions contained in this presentation and no responsibility or liability is accepted by any person for such information or opinions. The forward-looking statements and information in this presentation speak only as of the date of this presentation and the Company assumes no obligation to update or revise such information to reflect new events or circumstances, except as may be required by applicable law. Although the Company believes that the expectations reflected in the forward-looking statements and information are reasonable, there can be no assurance that such expectations will prove to be correct. Because of the risks, uncertainties and assumptions contained herein, prospective investors should not read forward-looking information as guarantees of future performance or results and should not place undue reliance on forward-looking information. Nothing in this presentation is, or should be relied upon as, a promise or representation as to the future.

To the extent any forward-looking statement in this presentation constitutes "future-oriented financial information" or "financial outlooks" within the meaning of applicable Canadian securities laws, such information is being provided to demonstrate the anticipated market penetration and the reader is cautioned that this information may not be appropriate for any other purpose and the reader should not place undue reliance on such future-oriented financial information and financial outlooks. Future-oriented financial information and financial outlooks, as with forward-looking statements generally, are, without limitation, based on the assumptions and subject to the risks set out above. The Company's actual financial position and results of operations may differ materially from management's current expectations and, as a result, the Company's revenue and expenses. The Company's financial projections were not prepared with a view toward compliance with published guidelines of International Financial Reporting Standards and have not been examined, reviewed or compiled by the Company's accountants or auditors. The Company's financial projections represent management's estimates as of the dates indicated thereon.

# 免責聲明和來源

## \* Moss Lake Historical Mineral Resource & Historical Production

The reader is cautioned that the referenced “historical mineral resource” estimates are considered historical in nature and as such is based on prior data and reports prepared by previous property owners. A qualified person has not done sufficient work to classify the historical estimates as current resources and Goldshore is not treating the historical estimates as current resources. Significant data compilation, re-drilling, re-sampling and data verification may be required by a qualified person before the historical estimate on the Project can be classified as a current resource. There can be no assurance that any of the historical mineral resources, in whole or in part, will ever become economically viable. In addition, mineral resources are not mineral reserves and do not have demonstrated economic viability. Even if classified as a current resource, there is no certainty as to whether further exploration will result in any inferred mineral resources being upgraded to an indicated or measured mineral resource category.

### Sources:

- Poirier, S., Patrick, G.A., Richard, P.L., and Palich, J., 2013. Technical Report and Preliminary Economic Assessment for the Moss Lake Project, 43-101 technical report prepared for Moss Lake Gold Mines Ltd.
- McCracken, T., 2011. Technical Report and Resource Estimate on the Osmani Gold Deposit, Coldstream Property, Northwestern Ontario, 43-101 technical report prepared for Foundation Resources Inc. and Alto Ventures Ltd.
- Schlanka, R., 1969. Copper, Nickel, Lead and Zinc Deposits of Ontario, Mineral Resources Circular No.12, Ontario Geological Survey, pp. 314-316.



# 該項目的歷史 礦產資源量和 產量

| 礦床                                     | 指示資源量<br>歷史       |             |                  | 推斷資源量<br>歷史       |                    |                                 |
|--|-------------------|-------------|------------------|-------------------|--------------------|---------------------------------|
|  | 噸                 | 黃金克/噸       | 金盎司              | 噸                 | 黃金克/噸              | 金盎司                             |
| <b>Moss Lake礦床*</b> (2013年的資源量估測)      |                   |             |                  |                   |                    |                                 |
| 露天礦潛力                                  | 39,795,000        | 1.1         | 1,377,300        | 48,904,000        | 1.0                | 1,616,300                       |
| 地下開採潛力                                 | -                 | -           | -                | 1,461,100         | 2.9                | 135,400                         |
| <b>Moss Lake匯總</b>                     | <b>39,795,000</b> | <b>1.1</b>  | <b>1,377,300</b> | <b>50,364,000</b> | <b>1.1</b>         | <b>1,751,600</b>                |
| <b>East Coldstream礦床*</b> (2011年資源量估測) |                   |             |                  |                   |                    |                                 |
| <b>East Coldstream匯總</b>               | <b>3,516,700</b>  | <b>0.85</b> | <b>96,400</b>    | <b>30,533,000</b> | <b>0.78</b>        | <b>763,276</b>                  |
| <b>加起來匯總</b>                           | <b>43,311,700</b> | <b>1.08</b> | <b>1,473,700</b> | <b>80,897,000</b> | <b>0.98</b>        | <b>2,514,876</b>                |
| 項目                                     | 噸                 | 銅%          | 黃金克<br>/噸        | 銀<br>銅磅           | 金盎司                | 銀盎司                             |
| <b>North Coldstream礦床*</b> (1902-1967) |                   |             |                  |                   |                    |                                 |
| <b>歷史產量</b>                            | <b>2,700,000</b>  | <b>1.89</b> | <b>0.56</b>      | <b>5.59</b>       | <b>102,000,000</b> | <b>44,000</b><br><b>440,000</b> |

Moss Lake礦床的資源量估測是基於露天礦0.5克/噸的黃金邊際品位和地下資源2.0克/噸的黃金邊際品位

East Coldstream礦床的資源量估測是基於0.4克/噸的黃金邊際品位

\*見附錄中的免責聲明和來源

# Moss Lake 收購條款



## 收購條款：

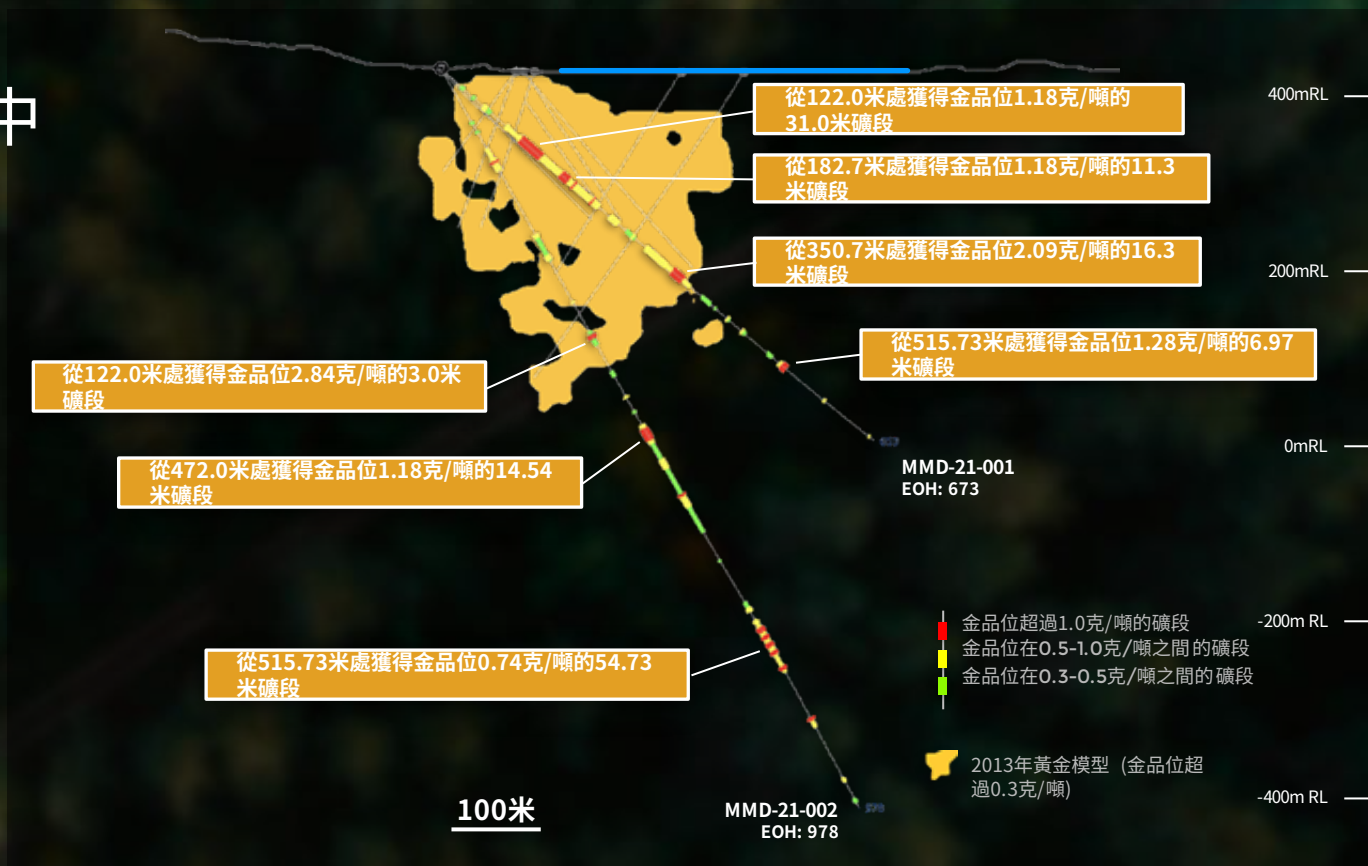
- 交易完成時現金支付\$1250萬(已完成)
- 價值\$1950萬的股份或融資後Goldshore已發行股份的30%，以較高者為準 (已完成)
- 在交易結束後的一年內，購買價值\$500萬Goldshore的股票
- 在完成初步經濟評估、預可行性研究或在交易結束後2.5年內，購買價值\$750萬的Goldshore股票
- 可行性研究完成後或交易結束後4年內，購買價值\$750萬的Goldshore的股票

## 淨熔煉所得權利金(NSR)：

- 授予Wesdome 1.0%的淨熔煉所得權利金，並規定自交易完成後4年內回購\*

\* Goldshore可以在36個月內以\$300萬現金加\$200萬Goldshore股票購回1%的NSR。在36個月和48個月之間，Goldshore可以以\$550萬現金加\$200萬Goldshore股票回購1%的NSR。

# 在早期的鑽孔中 發現了 巨大的 橫向資源 擴展潛力



# 在早期的鑽孔中 發現了 巨大的 橫向資源 擴展潛力

