

ACKIO: A New **NEAR-SURFACE URANIUM DISCOVERY** in the Athabasca Basin Area



ACKIO: 位于阿萨巴斯卡盆地区域一个新的近地表的铀发现区



GCFF Virtual Conference, September 28 2022 /
GCFF线上会议, 2022年9月28日

TSXV FIND | OTCQB BSENF

Forward Looking Statements / 前瞻性陈述

WE ARE IN THE MINERAL EXPLORATION AND DEVELOPMENT BUSINESS. IT IS INHERENTLY RISKY, AND ALL INVESTORS SHOULD BE KEENLY AWARE OF THIS

This presentation contains forward-looking statements. All statements, other than of historical fact, that address activities, events or developments that Baselode Energy Corp. believes, expects or anticipates will or may occur in the future (including, without limitation, statements regarding the estimation of mineral resources, exploration results, potential mineralization, potential mineral resources and mineral reserves) are forward-looking statements. Forward-looking statements are generally identifiable by use of the words “may”, “will”, “should”, “continue”, “expect”, “anticipate”, “estimate”, “believe”, “intend”, “plan” or “project” or the negative of these words or other variations on these words or comparable terminology. Forward looking statements are subject to a number of risks and uncertainties, many of which are beyond Baselode Energy Corp. ability to control or predict, that may cause the actual results of the project to differ materially from those discussed in the forward-looking statements. Factors that could cause actual results or events to differ materially from current expectations include, among other things, without limitation, failure to establish estimated mineral resources, the possibility that future exploration results will not be consistent with Baselode Energy Corp.’s expectations, changes in world gold markets and other risks disclosed to the Canadian provincial securities regulatory authorities. Any forward-looking statement speaks only as of the date on which it is made and, except as may be required by applicable securities laws, Baselode Energy Corp. disclaim any intent or obligation to update any forward-looking statement.

All currency numbers are in \$CAD unless otherwise stated.

QP STATEMENT

The technical information contained in this news release has been reviewed and approved by Cameron MacKay, P.Geo., Vice-President, Exploration & Development for Baselode Energy Corp., who is considered to be a Qualified Person as defined in “National Instrument 43-101, Standards of Disclosure for Mineral Projects.”

Investment HIGHLIGHTS / 投资亮点

ACKIO zone: A new high-grade Uranium discovery in the Athabasca Basin – Athabasca 2.0 /
ACKIO区: 阿萨巴斯卡盆地内一个新的高品位铀发现区 - 阿萨巴斯卡2.0

Completed 22,500 metre diamond drill program in 2022 / 2022年已完成22,500米的金刚石钻探

CEO, James Sykes, continues to deliver with a **proven track record of discoveries** / 首席执行官James Sykes拥有多个**矿产发现的成功履历**, 将再创辉煌

Fully-funded with **~\$11.5 M in the treasury**, no Flow-Through commitments and tight capital structure with **~16% controlled by insiders and ~5% controlled by URNM (Sprott ETF)** / 资金充足, 账面上有约**\$1150多万**的资金, 无流转股, 资本结构紧凑, 内部人士持股近**16%**, **URNM (Sprott ETF)**控制约**5%**



Four exploration projects in the Athabasca area targeting near-surface, basement hosted uranium deposits / **阿萨巴斯卡地区的四个勘探项目**, 目标是近地表、基底赋存铀矿床

Strong uranium fundamentals: demand is increasing, global supply-demand disparity exists, and positive nuclear energy sentiment is growing / **强大的铀基本面:** 需求增加, 全球供需不平衡, 积极的核能情绪在增长

Athabasca 2.0 Thesis: It's Not Always About Grade... / 阿萨巴斯卡2.0: 品位并非一切

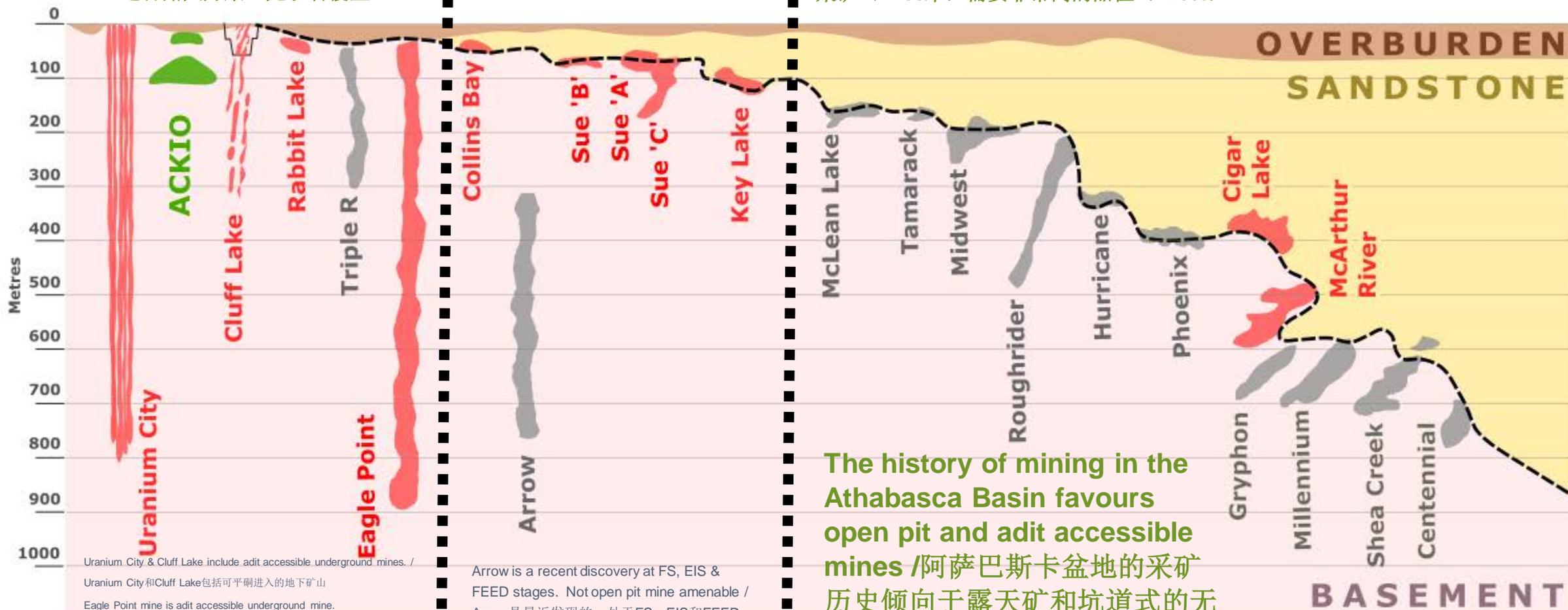
...Need to Consider Mining Engineering/Sandstone Issues / 需要考虑采矿工程/砂岩问题

Low-grade deposits (>0.15 to <0.40%) amenable to open pit mining with no sandstone cover / 低品位矿床 (>0.15至<0.40%) 适合露天开采, 无砂岩覆盖。

Open pit mining with thin sandstone cover (<100 m) requires high-grades (>1%)、薄砂岩覆盖的露天采矿 (<100米) 需要高品位 (>1%)。

Underground mining with thick sandstone cover (>100 m) requires very high-grades (>20%) / 有厚砂岩覆盖的地下采矿 (>100米) 需要非常高的品位 (>20%)

Red = production / 红色=生产
Grey = no production / 灰色=无生产

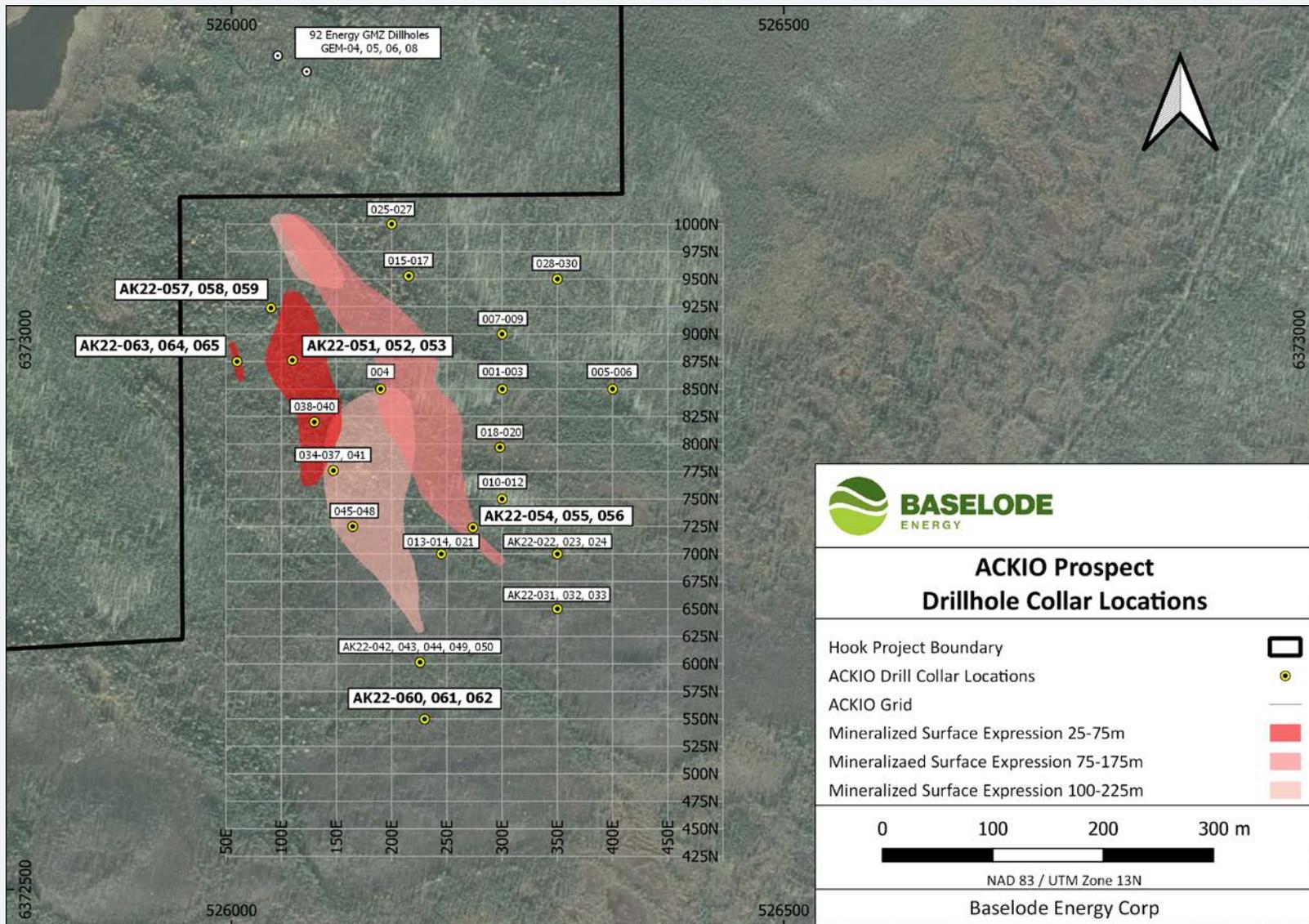


The history of mining in the Athabasca Basin favours open pit and adit accessible mines / 阿萨巴斯卡盆地的采矿历史倾向于露天矿和坑道式的无障碍矿场

Uranium City & Cluff Lake include adit accessible underground mines. / Uranium City和Cluff Lake包括可平洞进入的地下矿山
Eagle Point mine is adit accessible underground mine.
Triple R is a recent discovery at PFS stage. / Eagle Point矿是平洞可进入的地下矿。Triple R是最近发现的, 处于预可行性研究阶段。

Arrow is a recent discovery at FS, EIS & FEED stages. Not open pit mine amenable / Arrow是最近发现的, 处于FS、EIS和FEED阶段。不适合露天开采

A Growing Uranium Deposit With Near-Surface Mineralization / 拥有近地表矿化结构的铀矿床不断扩张

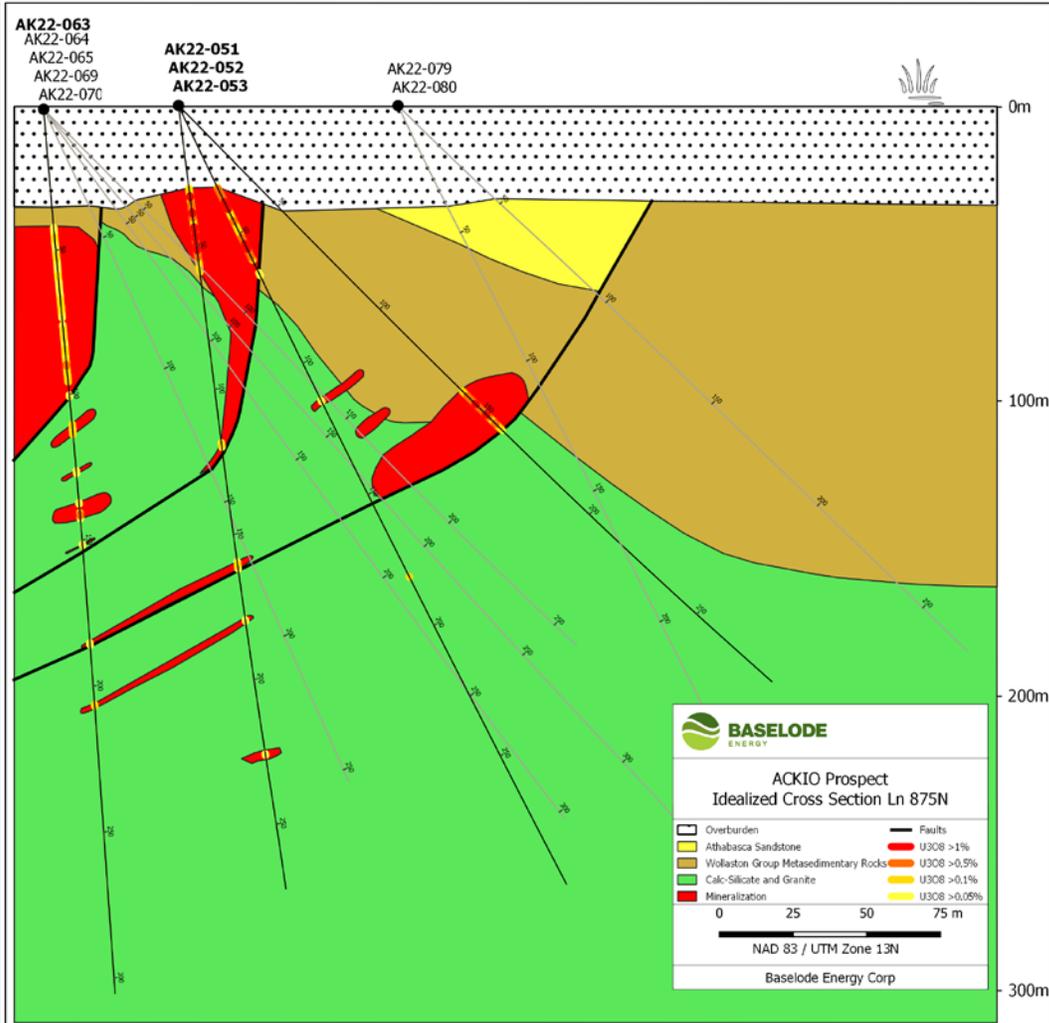


BASELODE – ACKIO

Mineralization details / 矿化结构详情

- ~25 to 325 m below surface, average lower depth of 155 m / 地表下25米至325米，平均下层深度为155米
- ~175 m wide / 约175米宽
- ~375 m strike length, / 走向长度约375米
- Numerous intercepts with high-grade uranium (>0.50% U₃O₈) / 多个拥有高品位铀(>0.50% U₃O₈)的矿段

A Growing Uranium Deposit With Near-Surface Mineralization / 拥有近地表矿化结构且不断扩展的铀矿床



BASELODE – ACKIO

Exploration details / 勘探详情

- 2021: DISCOVERY (Sept – Oct): completed 4 DDH (1,611 m), 3 intersected uranium mineralization / 2021: 发现（9月-10月）：已完成4个金刚石钻孔（1611米），3个钻孔见到铀矿化结构
- 2022: completed 78 DDH (22,485.85 m) from Feb to Aug, 43 DDH have intersected uranium mineralization / 2022: 2月至8月已完成78个金刚石钻孔（22,485.85米），43个钻孔见到铀矿化结构

Drill hole highlights / 钻孔亮点

- **AK22-069:** 0.90% U_3O_8 over 31.0 m at 90.9 m (69.3 m true vertical depth) includes 1.86% U_3O_8 over 12.5 m at 79.7 m / 在90.9米（真实垂直深度为69.3米）见到 U_3O_8 含量0.90%的31.0米矿段，包括在79.7米见到 U_3O_8 含量1.86%的12.5米矿段
- **AK22-052:** 0.58% U_3O_8 over 27.6 m at 30.95 m (28.1 m true vertical depth) includes 0.86% U_3O_8 over 7.9 m at 31.45 m / 在30.95米（真实垂直深度为28.1米）见到 U_3O_8 含量0.58%的27.6米矿段，包括在31.45米见到 U_3O_8 含量0.86%的7.9米矿段
- **AK22-047:** 1.67% U_3O_8 over 7.5 m at 140.35 m (99.3 m true vertical depth) includes 2.45% U_3O_8 over 5.0 m at 140.85 m / 在140.35米（真实垂直深度为99.3米）见到 U_3O_8 含量1.67%的7.5米矿段，包括在140.85米见到 U_3O_8 含量2.45%的5.0米矿段

Mineralization as Shallow as Possible / 矿化结构尽可能浅



Near-Surface, High-Grade Uranium Mineralization / 近地表、高品位铀矿 化结构

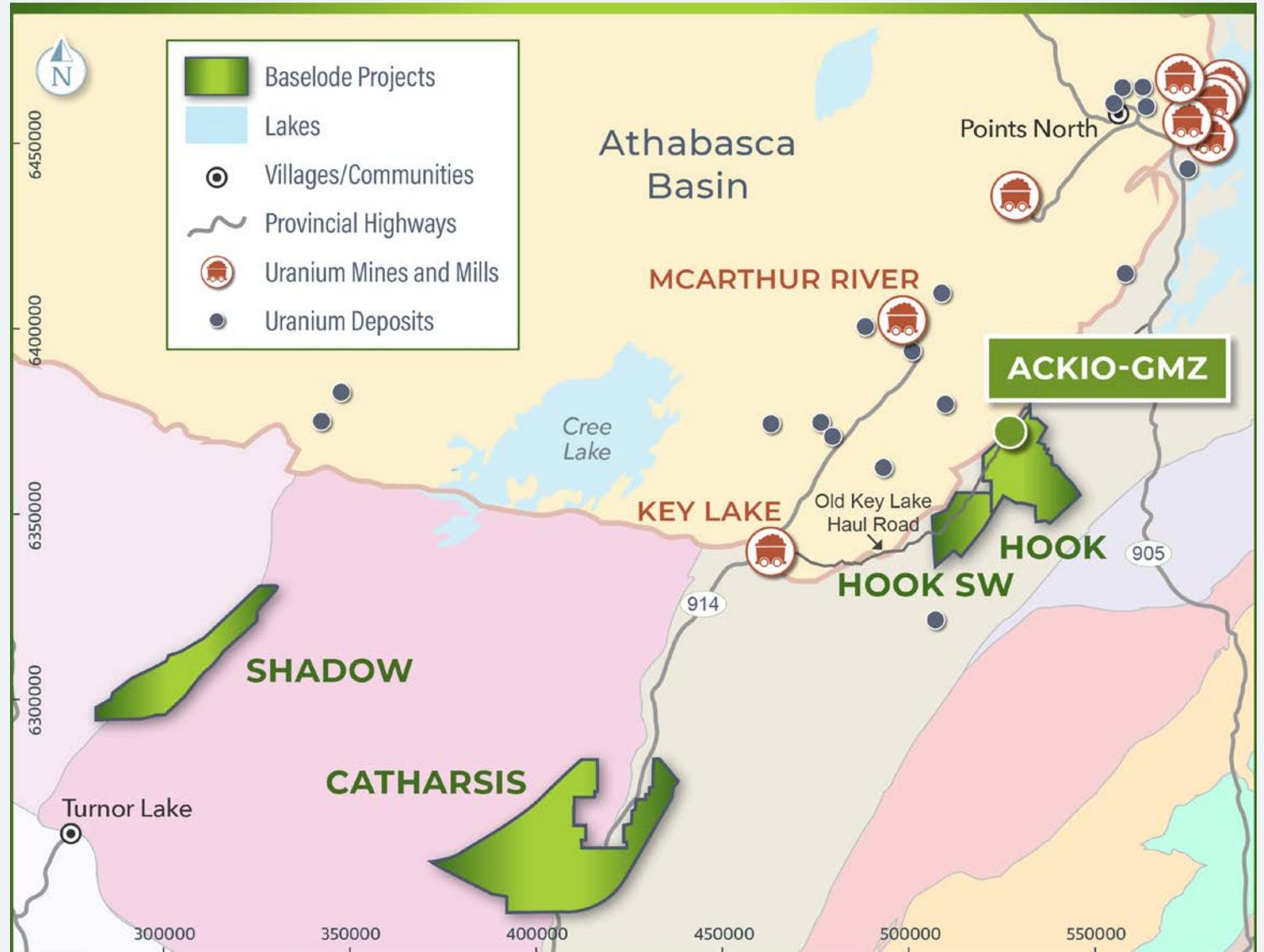
AK22-051: 1.54 wt% U_3O_8 over 0.5 m @ 47.85 m (picture) / U_3O_8 含量
1.54 wt%的0.5米矿段@ 47.85米（图片）

0.50 wt% U_3O_8 over 28.9 m @ 28.45 m (drill hole) / U_3O_8 含
量0.50 wt%的28.9米矿段@ 28.45米矿段（钻孔）



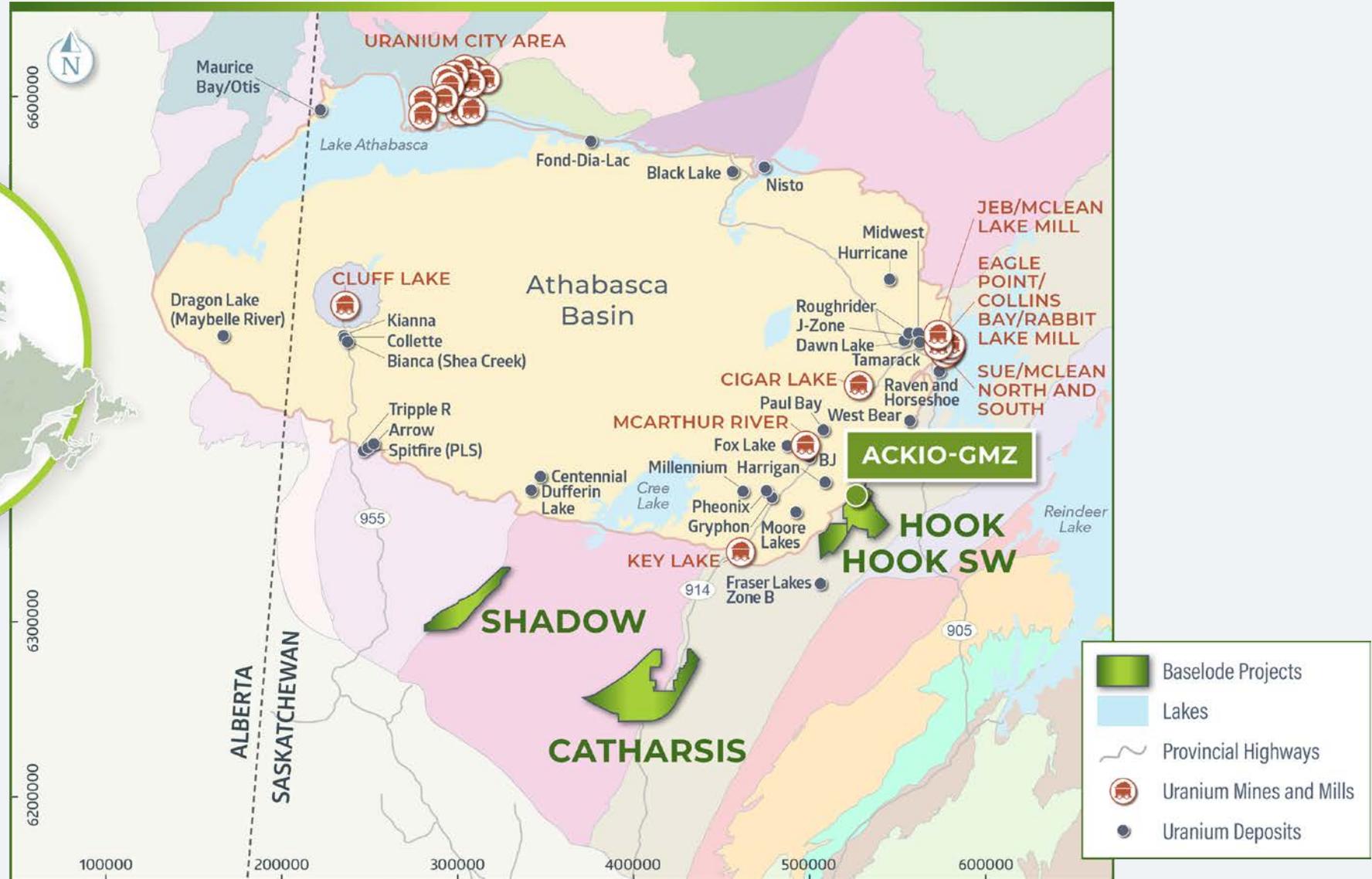
ACKIO Infrastructure and Economics / ACKIO基础设施和经济价值

- **30 km east of highway and powerline** servicing Cameco/Orano's Key Lake mill and McArthur River mine / 位于为Cameco/Orano的Key Lake加工厂和McArthur River矿提供服务的公路和电力线以东**30公里**
- **70 km northeast from Key Lake mill / Key Lake加工厂东北70公里处**
- **Old Key Lake haul road (OKL) passes right through ACKIO** / 以前的Key Lake运料路 (OKL) 直接穿过ACKIO
- **OKL used to accommodate semi-trucks** / OKL以前可通行半挂车
- **~20% of 2021 exploration budget directly into Indigenous-owned businesses and employees** / 2021年勘探预算的约**20%**直接用在原住民拥有的企业和员工上



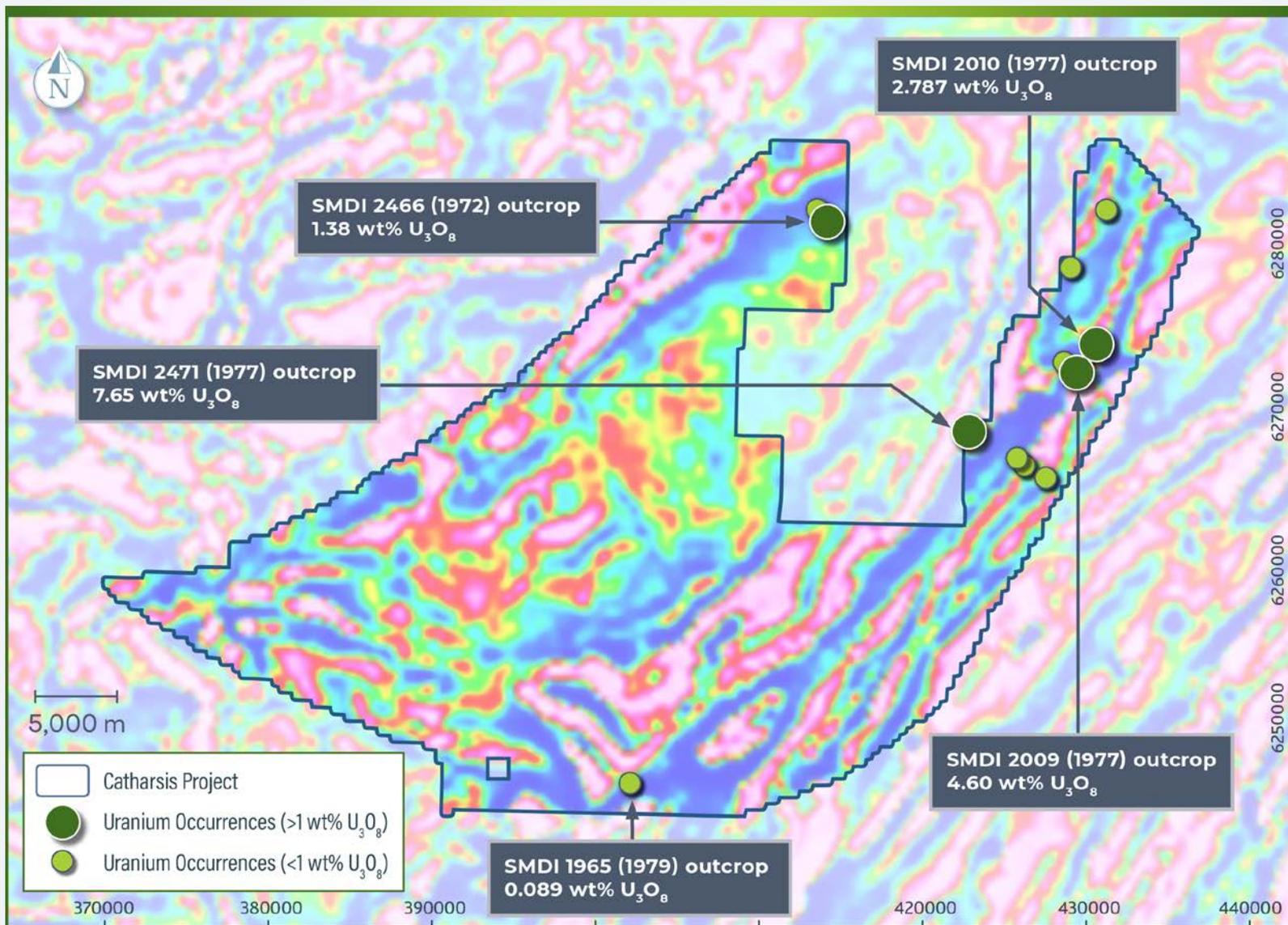
Athabasca 2.0: Baselode's Exploration Potential

/ 阿萨斯卡2.0: Baselode的勘探潜力



Catharsis Project / Catharsis项目

- **119,000 Hectares (1,190 km²)** located 60 km south of the Athabasca Basin margin / 占地**119,000公顷 (1190平方公里)**，位于阿萨斯卡盆地边缘以南60公里处
- On-strike with a geological trend that hosts **more than 2 billion lbs. U₃O₈** / 与一个蕴藏**超过20亿磅八氧化三铀**的地质趋势带在同一走向上
- Project hosts numerous **high-grade uranium surface showings** / 该项目拥有众多**高品位的铀矿地表表象区**
- **Airborne VTEM, MT and Gravity surveys** all complete (Q2 2022) – results pending / 2022年第二季度完成**航空VTEM勘测、MT和重力勘测** – 结果待发布
- **Drilling (2,500 – 5,000 m)** deferred until Q1 2023 / 推迟到2023年第一季度之前钻探**(2,500 – 5,000 米)**



Exploration Plan 2022 / 2022年勘探计划

Q1

- **Complete - 10,000 metres diamond drilling** (ACKIO discovery) / 完成 - 10,000米金刚石钻探 (ACKIO发现区)
- **Complete - building an exploration camp on-site at Hook project** / 完成 - 在Hook项目现场建造勘探营地
- **Complete - airborne VTEM survey on Catharsis** / 完成 - 在Catharsis进行航空VTEM勘测

Q2

Q3

- **Complete - 12,500 metres diamond drilling** (ACKIO discovery) / 完成 - 12,500米金刚石钻探(ACKIO发现区)
- **Complete - four airborne geophysical surveys:** MT, gravity (Catharsis, Hook, Hook SW) / 完成 - 四项航空地球物理勘测: MT、重力勘测(Catharsis、Hook、Hook SW)
- **Pending - two airborne geophysical surveys:** magnetics / radiometrics (Catharsis) and gravity (Shadow) / 即将进行 - 两项航空地球物理勘测: 磁力/放射性勘测(Catharsis) 和重力勘测 (Shadow)
- **Complete - ground reconnaissance mapping, prospecting and sampling** (Catharsis) / 完成 - 地面勘察测绘、踏勘和取样 (Catharsis)

Q4

- **Pending - start NI 43-101 mineral resource calculation** (ACKIO discovery) – deferred until Q4 2023 / 即将进行 - 开始NI 43-101矿产资源量计算 (ACKIO发现区) - 延迟到2023年第四季度

Corporate Overview / 公司概况

Key Metrics / 关键指标

TSX Venture Exchange / 多交所创业板	TSXV FIND
Shares Outstanding (M) / 流通股(百万)	86.3
Warrants and Options (M) / 权证和期权(百万)	30.6
Share Price / 股价 (2022/09/09) (CAD)	\$0.84
Basic Market Capitalization (C\$) / 基本市值(加元)	\$72.5 M / \$7250万
Cash and Marketable Securities (C\$) / 现金和有价证券(加元)	\$11.5 M / \$1150万
Shareholder Structure / 股东结构	QC Copper and Gold 13%
	Company Insiders 3%
	URNM (Sprott ETF) 5%
	Institutional + Funds 46%
	Retail 33%



Airborne MT Survey at Shadow Project / Shadow项目的航空MT勘测

Share Price / 股价 – TSXV FIND



Board / 董事会

James Sykes	CEO, President & Director 首席执行官、总裁兼董事
Joel Friedman	CFO / 首席财务官
Cameron MacKay	VP, Exploration & Development 勘探和开发副总裁
Stephen Stewart	Chairman of the Board / 董事会主席
Charles Beaudry	Director / 董事
Michael Mansfield	Director / 董事

Ore Group consists of in-house technical and financial expertise and is focused on premier jurisdictions and on metals with strong, long-term fundamentals /

Ore Group 由内部技术和财务专家组成，专注于优秀的司法管辖区和具有强大长期基本面的金属

METAL ENERGY

MERG: TSXV

Nickel exploration, discovery & development / 镍矿勘探、发现和开发



BASELODE ENERGY

FIND: TSXV

10X RETURN in Oct 2021 since IPO / 自IPO以来到2021年10月收获了**10倍**的回报



MISTANGO RIVER

MIS: CSE

Backed by strategic investor **Agnico Eagle Mines Limited. & Eric Sprott** / 获得了战略投资者 **Agnico Eagle Mines Limited.**和**Eric Sprott**的支持



AMERICAN EAGLE GOLD

AE: TSXV

Copper & Gold focused exploration within British Columbia / 专注于在卑诗省内勘探**铜和黄金**



QC COPPER & GOLD

QCCU: TSXV

Quebec focused developer of the Opemiska Mine in Chibougamau / 专注于在魁北克省开发位于Chibougamau的Opemiska矿



OREFINDERS

ORX: TSXV

Backed by strategic investor **Agnico Eagle Mines Limited. & Eric Sprott** / 获得了战略投资者 **Agnico Eagle Mines Limited.**和**Eric Sprott**的支持

Board and Management / 董事会和管理层



JAMES SYKES

CEO, PRESIDENT & DIRECTOR

首席执行官、总裁兼董事

- 15 years of experience in uranium exploration and discovery / 15年的铀矿勘探和发现经验
- Directly and indirectly involved with the discovery of over 550M lbs of U₃O₈ in the Athabasca Basin / 直接和间接参与了在阿萨巴斯卡盆地发现超过5.5亿磅八氧化三铀的工作
- Discovered NexGen's Arrow Deposit and integral in the discovery of Hathor's Roughrider deposits/ 发现了NexGen的Arrow矿床，并在发现Hathor的Roughrider矿床中发挥了重要作用
- CEO of Metal Energy Corp., nickel exploration focussed company / 镍勘探公司Metal Energy Corp.的首席执行官



STEPHEN STEWART

CHAIRMAN OF THE BOARD

董事会主席

- 15 years of experience in the resource and finance industries / 在资源和金融行业有15年的经验
- Focused on the M&A, exploration and development of resource assets / 专注于资源类资产的并购、勘探和开发
- Held senior offices with numerous TSX Venture companies / 曾在多家多伦多证券交易所创业板公司担任高级职务



JOEL FRIEDMAN

CFO / 首席财务官

- Over 13 years experience in the Mining and Cannabis industries / 拥有13年矿业和大麻行业的经验
- Most recently as CFO of Khiron Life Sciences Corp. / 最近曾担任Khiron Life Sciences Corp.的首席财务官
- Holds CPA, CA, and Honours Bachelor of Business Administration / 拥有注册会计师资格和工商管理荣誉学士学位



CHARLES BEAUDRY

DIRECTOR / 董事

- Geologist with more than 35 years of experience across the globe / 在全球范围拥有超过35年经验的地质学家
- 17 years with Noranda-Falconbridge-Xstrata as well as a tenure with IAMGOLD as General Manager of New Business Opportunities / 在Noranda-Falconbridge-Xstrata工作了17年，并在IAMGOLD担任新业务机会总经理



CAMERON MACKAY P.Geo / 专业地质学家

VICE-PRESIDENT, EXPLORATION & DEVELOPMENT / 勘探和开发副总裁

- 5 years with Purepoint Uranium Group as Senior Exploration Geologist helping delineate the high-grade Spitfire prospect / 在Purepoint Uranium Group工作5年，担任高级勘探地质学家，帮助确定高品位的Spitfire前景区
- Worked as Senior Bedrock Mapper with the Canada-Nunavut Geoscience Office, mapping the geology of the Hall Peninsula, Baffin Island, Nunavut / 在加拿大-努纳武特地球科学办公室担任高级基岩绘图员，绘制努纳武特地区巴芬岛霍尔半岛的地质图
- Member of the Association of Professional Engineers and Geoscientists of Saskatchewan / 萨斯喀彻温省专业工程师和地球科学家协会会员



MICHAEL MANSFIELD

DIRECTOR / 董事

- Over 20 years experience as an investment advisor and is currently a Vice-President, investment professional with Industrial Alliance Securities / 拥有20多年的投资顾问经验，目前是Industrial Alliance Securities的副总裁、投资专家
- Track record of successfully taking public over 100 companies via qualifying transaction by Capital Pool Corporations and secondary financings / 通过资本池公司的合格交易和二次融资，成功将100多家公司上市的履历



JAMES SYKES

CEO / 首席执行官 – Baselode Energy Corp.

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