

**A Balkans Polymetallic Explorer:
Growing Value Through Discovery in Eastern Europe**
**巴尔干半岛多金属勘探商：通过在东欧进
行矿产发现实现价值增长**
(CSE: TERA)

CORPORATE PRESENTATION / 公司报告

September 2022 / 2022年9月

Forward Looking Statements / 前瞻性陈述

From time to time, Terra Balcanica Resources Corp. will make written or oral forward-looking statements within the meaning of certain securities laws, including the safe harbour provisions of the United States Private Securities Litigation Reform Act of 1995 and any applicable Canadian securities legislation. We may make forward-looking statements in this Presentation, in other filings with Canadian regulators or the SEC, in other communications. Forward-looking statements in this document include, but are not limited to, statements relating to our financial performance objectives, vision and strategic goals, the economic, market, and regulatory review and outlook for Canadian, U.S., European and global economies, the regulatory environment in which we operate, the Strategic priorities and Outlook sections, and the risk environment including our liquidity and funding risk and includes our QP's statements. The forward-looking information contained in this document is presented for the purpose of assisting investors in understanding our financial position and results of operations, as well as our financial performance objectives, vision and strategic goals, and may not be appropriate for other purposes. Forward-looking statements are typically identified by words such as believe, expect, foresee, forecast, anticipate, intend, estimate, goal, plan and project and similar expressions of future or conditional verbs such as will, may, should, could or would.

By their very nature, forward-looking statements require us to make assumptions and are subject to inherent risks and uncertainties, which give rise to the possibility that our predictions, forecasts, projections, expectations or conclusions will not prove to be accurate, that our assumptions may not be correct and that our financial performance objectives, vision and strategic goals will not be achieved. We caution readers not to place undue reliance on these statements as several risk factors could cause our actual results to differ materially from the expectations expressed in such forward-looking statements. These factors many of which are beyond our control and the effects of which can be difficult to predict include: credit, market, liquidity and funding, insurance, operational, regulatory compliance, strategic, reputation, legal and regulatory environment, competitive and systemic risks and other risks discussed in the risks sections of our Presentation; including global uncertainty and volatility, information technology and cyber risk, regulatory change, technological innovation and new entrants, global environmental policy and climate change, changes in consumer behaviour, the end of quantitative easing, the business and economic conditions in the geographic regions in which we operate, the effects of changes in government fiscal, monetary and other policies, tax risk and transparency and environmental and social risk. We caution that the foregoing list of risk factors is not exhaustive and other factors could also adversely affect our results. When relying on our forward-looking statements to make decisions with respect to us, investors and others should carefully consider the foregoing factors and other uncertainties and potential events. Except as required by law, we do not undertake to update any forward-looking statement, whether written or oral, that may be made from time to time by us or on our behalf. This is not an offer to sell or a solicitation of any offer to buy any securities. Offers are made only by prospectus or other offering materials.

Dr. Aleksandar Mišković, P.Geo. is a Qualified Person as defined in the NI 43-101, who is responsible for the review of all scientific and technical information contained in this presentation.

Overview / 概述

Current 3,500 m drill program
Assays being released (Sept. 2022) / 当前 3500 米
钻探活动的分析结果正在发布



EXPLORING BOSNIA (VIOGOR-ZANIK POLYMETALLIC PROJECT) / 在波斯尼亚勘探 (VIOGOR-ZANIK多金属项目)

216 km² of land tenure in the last underexplored jurisdiction of W. Tethyan Belt with polymetallic epithermal, skarn and porphyry mineralization adjacent to a 330 ktpa Pb-Zn-Ag-Au mine / 临近年产量33万吨的铅-锌-银-金矿，土地面积216平方公里，位于W. Tethyan带最后一个勘探不足的辖区，该矿带包含多金属浅成热液、矽卡岩和斑岩矿化结构。

EXPLORING SERBIA / 在塞尔维亚勘探

Drill ready in the Kaludra Pb-Zn-Ag licence and Ceovishte Au target of the SW Serbian Rashka District / 在塞尔维亚西南部 Rashka地区的Kaludra铅-锌-银许可区和Ceovishte黄金靶区准备进行钻探

TIGHT CAPITAL STRUCTURE / 股权结构紧凑

+42% of the shares outstanding controlled by directors, executives and advisors / 发行在外股票的42%以上被董事、高管和顾问控制

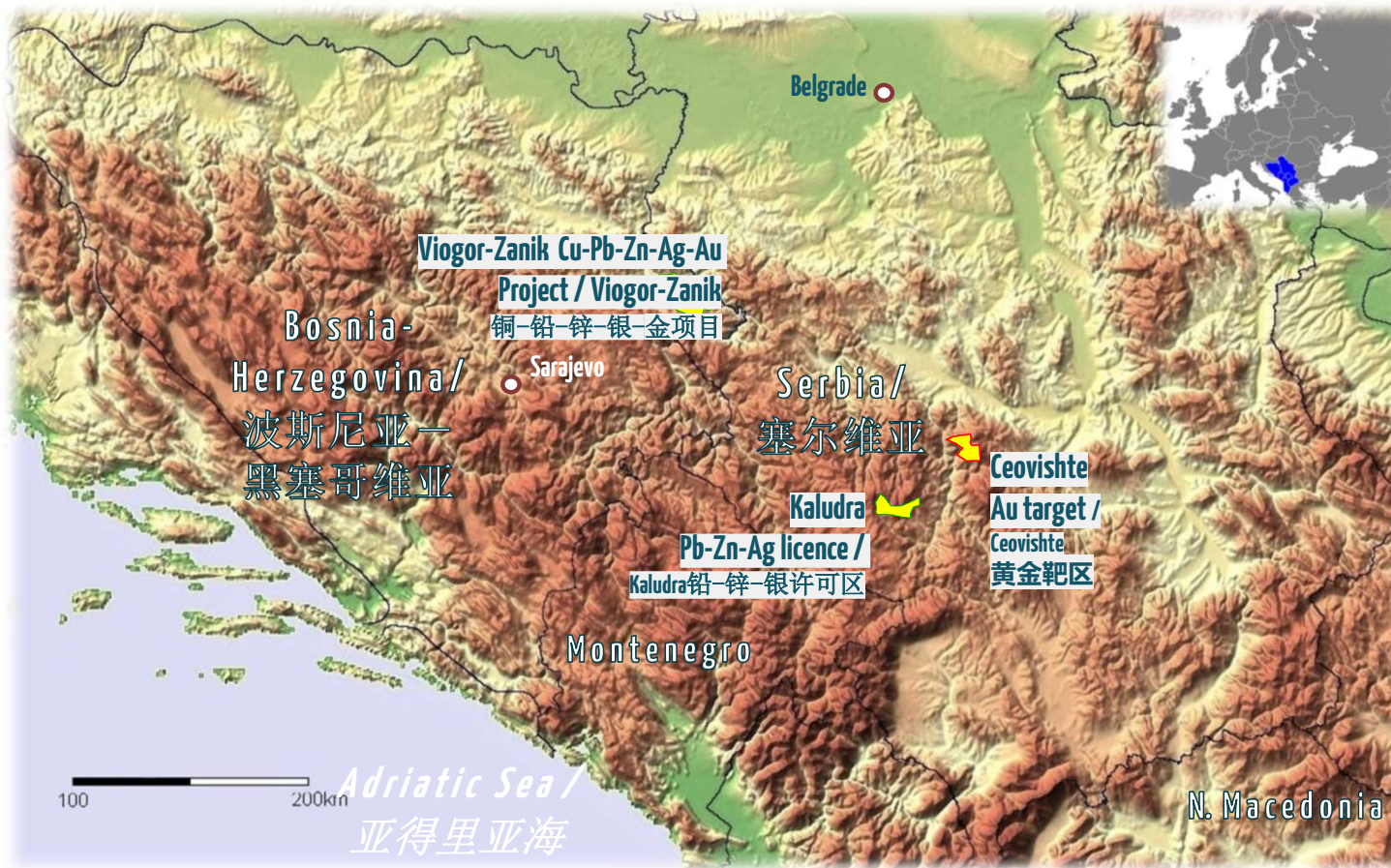
LOCAL OPERATIONAL EXPERTISE / 当地运营的经验

Team led by a regional geology expert with a track record of discovery / 团队由当地地质专家领导，具有成功发现的履历

SEASONED BOARD / 经验丰富的董事

Proven capital markets and corporate finance team with extensive project development experience / 拥有资本市场和公司融资成功履历的团队，拥有丰富的项目开发经验

Land Tenure / 项目土地



- **353 km² of combined land position** in neighbouring Balkan jurisdictions of Bosnia-Herzegovina and Serbia; /在波斯尼亚—黑塞哥维亚和塞尔维亚相邻的巴尔干辖区内合计353平方公里的土地
- 90% owned, 216 km² **Viogor-Zanik** polymetallic project in the eastern Bosnian Srebrenica Mining District; /位于波斯尼亚Srebrenica矿区东部的**Viogor-Zanik**多金属项目面积216平方公里，公司持有90%权益
- 100% owned, 50 km² **Kaludra** Pb-Zn-Ag property in the historic SE Serbia's Rashka Mining District; /位于塞尔维亚东南部历史的Rashka矿区的**Kaludra**铅-锌-银项目区面积50平方公里，公司持有100%权益
- 100% owned, 87 km² **Ceovishte** property with a high grade Au target in the historic SE Serbia's Rashka Mining District. /位于塞尔维亚东南部历史的Rashka矿区的**Ceovishte**项目区面积87平方公里，拥有高品位黄金靶区，公司持有100%权益

Western Tethyan: Tier 1 Porphyry & Epithermal Belt / 一流斑岩&浅成热液带



Porphyry Cu-Au / 斑岩铜-金

- 100-500 Mt / 1-5亿吨
- 500-1,000 Mt / 5-10亿吨
- >1Bt of ore / 10亿吨以上矿石

Other Au / 其他黄金

- 1-3 Moz / 100-300万盎司
- 3-10 Moz / 300-1000万盎司
- >10 Moz / 1000万盎司以上

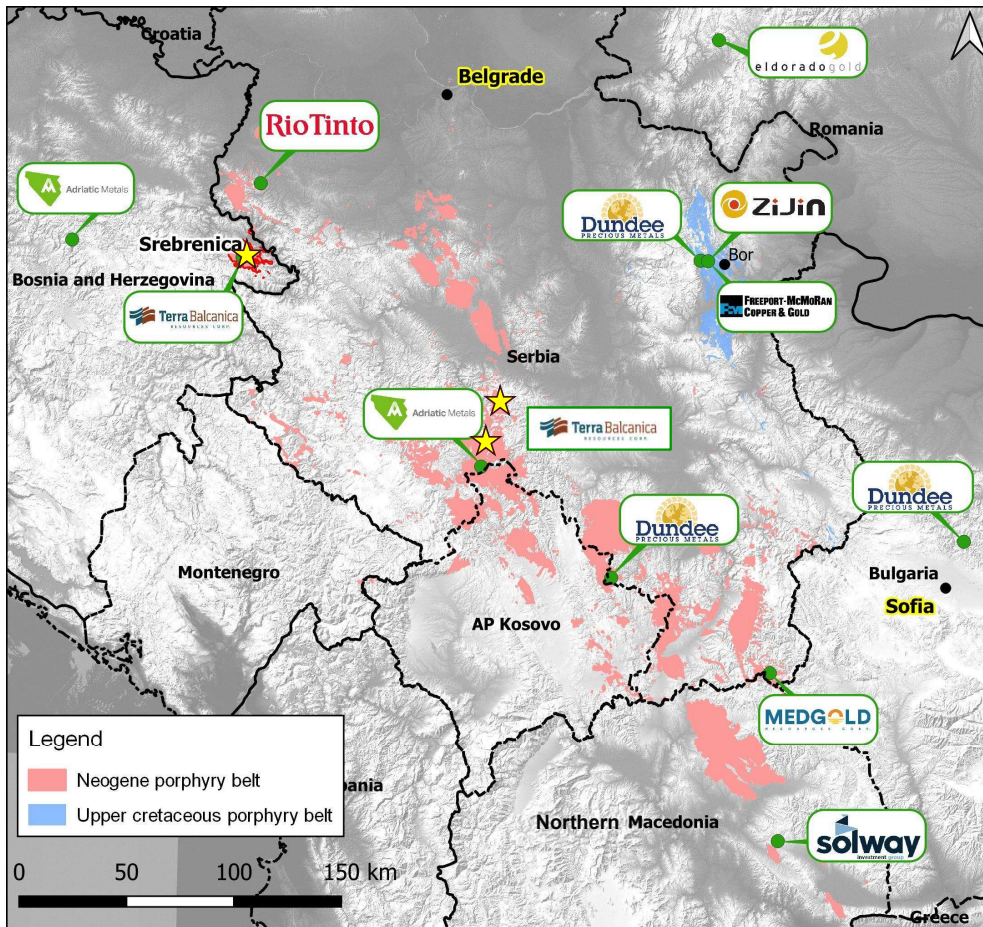
Upper
Cretaceous Belt
/ 上白垩纪带

Oligo-Miocene Belt
/ 渐新世-中新世带

The W. Tethyan Metallogenic Belt features clusters of world-class deposits: / 成矿带有群集的世界级矿床:

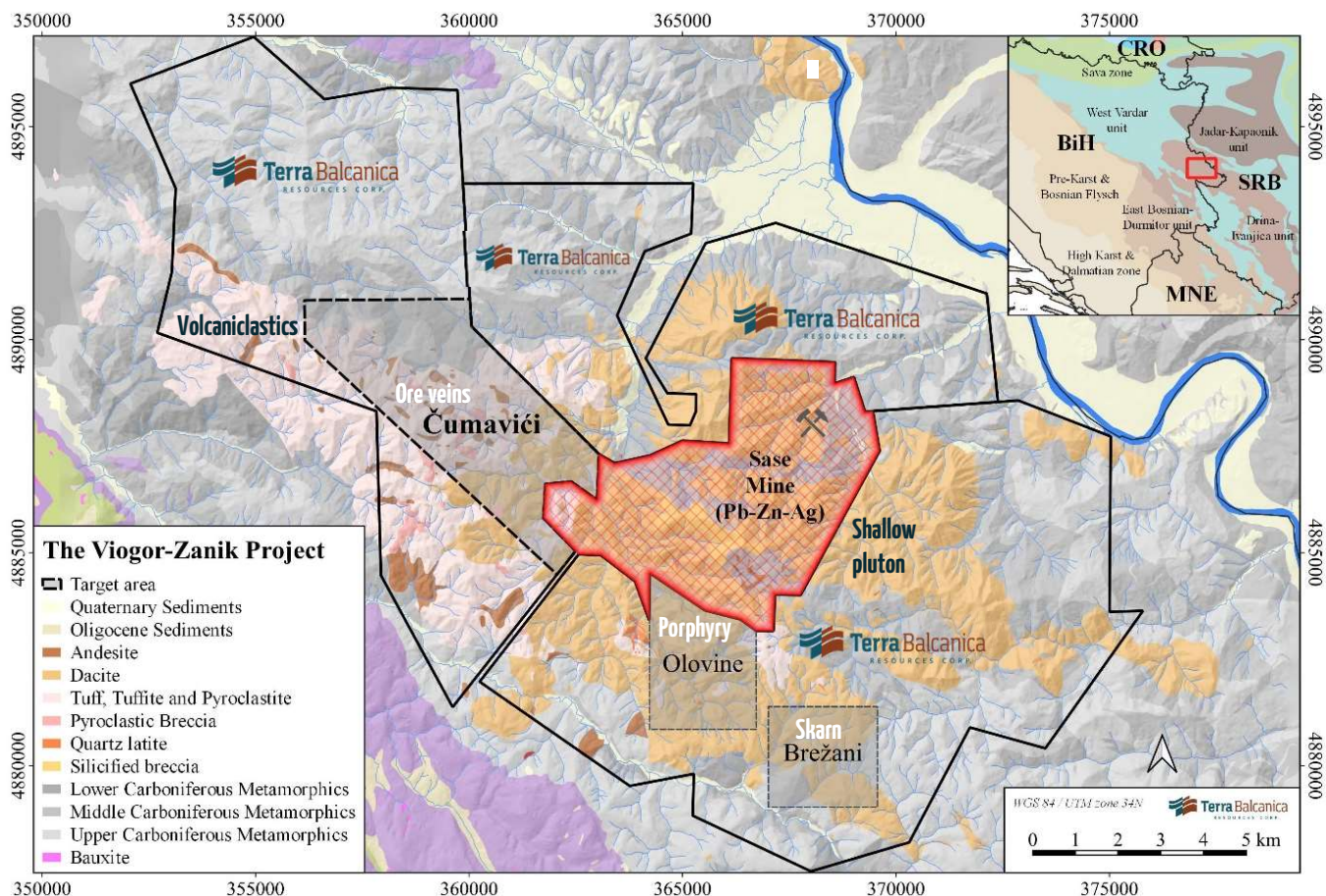
- **Timok's Čukaru Peki** (Serbia / 塞尔维亚) - 1.7 Bt grading 0.86% copper and 9.6 Moz Au epithermal-porphyry deposit; / 铜品位0.86%的17亿吨矿石、960万盎司黄金的浅成热液-斑岩矿床
- **Kışladag** (Turkey / 土耳其) – Europe's richest Au porphyry with 4 Moz Au and 2020 production of 200,000 oz Au; / 欧洲最富集的黄金斑岩矿床，拥有400万盎司黄金，2020年生产20万盎司黄金
- **Surdulica** (Serbia / 塞尔维亚) - Europe's biggest Mo porphyry; / 欧洲最大的钼斑岩矿床
- **Rosia Montana** (Romania / 罗马尼亚) - Europe's largest undeveloped Au-Ag deposit with 10.5 Moz and 51.2 Moz Ag; / 欧洲最大的未开发金银矿床，拥有1050万盎司黄金和5120万盎司白银
- **Skouries** (Greece / 希腊) – 568 Mt potassic Cu-Au porphyry with 2Mt of contained Cu. / 5.68亿吨含钾铜-金斑岩矿床，包含200万吨铜

The Western Balkans: Untapped Exploration Potential / 巴尔干半岛西部 – 未释放勘探潜力



- Terra Balcanica has projects located at the NW end of a corridor featuring multiple **epithermal Pb-Zn-Ag-Au**, porphyry Au-Cu-Mo, and skarn Au/CRD Pb-Zn deposits → **Exceptional Metal Endowment** / Terra Balcanica在一个地质走廊的西北端拥有多个项目。该走廊拥有多个浅成热液铅-锌-银-金矿床、斑岩金-铜-钼矿床和矽卡岩金/CRD铅-锌矿床→ 极佳的金属资源属性
- Global mining leaders including Rio Tinto, Freeport McMoran, Zijin, Dundee PM, and Eldorado Gold have active mines or PFS/FS projects in the region → **Tier-1 mining district** / 包括力拓、Freeport McMoran、紫金、Dundee PM和Eldorado Gold在内的多家全球领先矿企在该地区拥有矿山或处于预可行性研究/可行性研究阶段的项目→ **一流矿业辖区**
- Adriatic Metals plc. (ASX: **ADT**; LSE: **ADT 1**) closed a US\$245M financing of the Vareš Silver mine; project advanced from exploration to construction in less than 4 years → **Rapid project development** / Adriatic Metals plc. (ASX: **ADT**; LSE: **ADT 1**)完成了Vareš银矿的2.45亿美元融资，项目从勘探到建设用时不到4年 → 快速的项目开发
- Zijin's acquisition of the Nevsun Resources' Timok Project in Serbia for C\$1.86B in 2018 → **Opportunity** / 2018年，紫金矿业以18.6亿加元收购了Nevsun Resources在塞尔维亚的Timok项目
- Much of the former Yugoslav landmass has not been explored by modern techniques → **Potential** / 前南斯拉夫土地中很大部分没有采用现代技术勘探过→ **潜力**
- Terra Balcanica offers a **competitive operational advantage due to strong regional experience** / Terra Balcanica拥有丰富的当地经验，具备有竞争力的运营优势

Viogor-Zanik Project (Bosnia-Herzegovina) / Viogor-Zanik项目（波斯尼亚—黑塞哥维亚）



- 3-licence, 216 km² land package surrounds Mineco Ltd.'s 330 ktpa Sase mine with **12 Mt** measured & indicated resource (**3.6% Pb, 5.4% Zn and 65 g/t Ag**); / 三个许可区，共216平方公里土地，围绕着Mineco Ltd.的Sase矿。Sase矿年产量33万吨，拥有1200万盎司测定+指示资源量（铅3.6%、锌5.4%和白银65克/吨）

• **Shallow epithermal vein-hosted mineralization** / 浅层的浅成热液矿脉赋存的矿化结构

• **a Cu-Mo porphyry system and** / 铜-钼斑岩系统

• **Surface skarn mineralization;** / 地表斑岩矿化结构

1 DISTRICT - 3 DEPOSIT STYLES - 7 METALS

/ 1个地区 - 3种矿床类型 - 7种金属

Čumavići

⁷⁹ Au Gold 196.966	⁴⁷ Ag Silver 107.868	³⁰ Zn Zinc 65.4	⁸² Pb Lead 207	⁵¹ Sb Antimony 121.76
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Olovine

²⁹ Cu Copper 63.55	⁴² Mo Molybdenum 96.0	⁸² Pb Lead 207	³⁰ Zn Zinc 65.4
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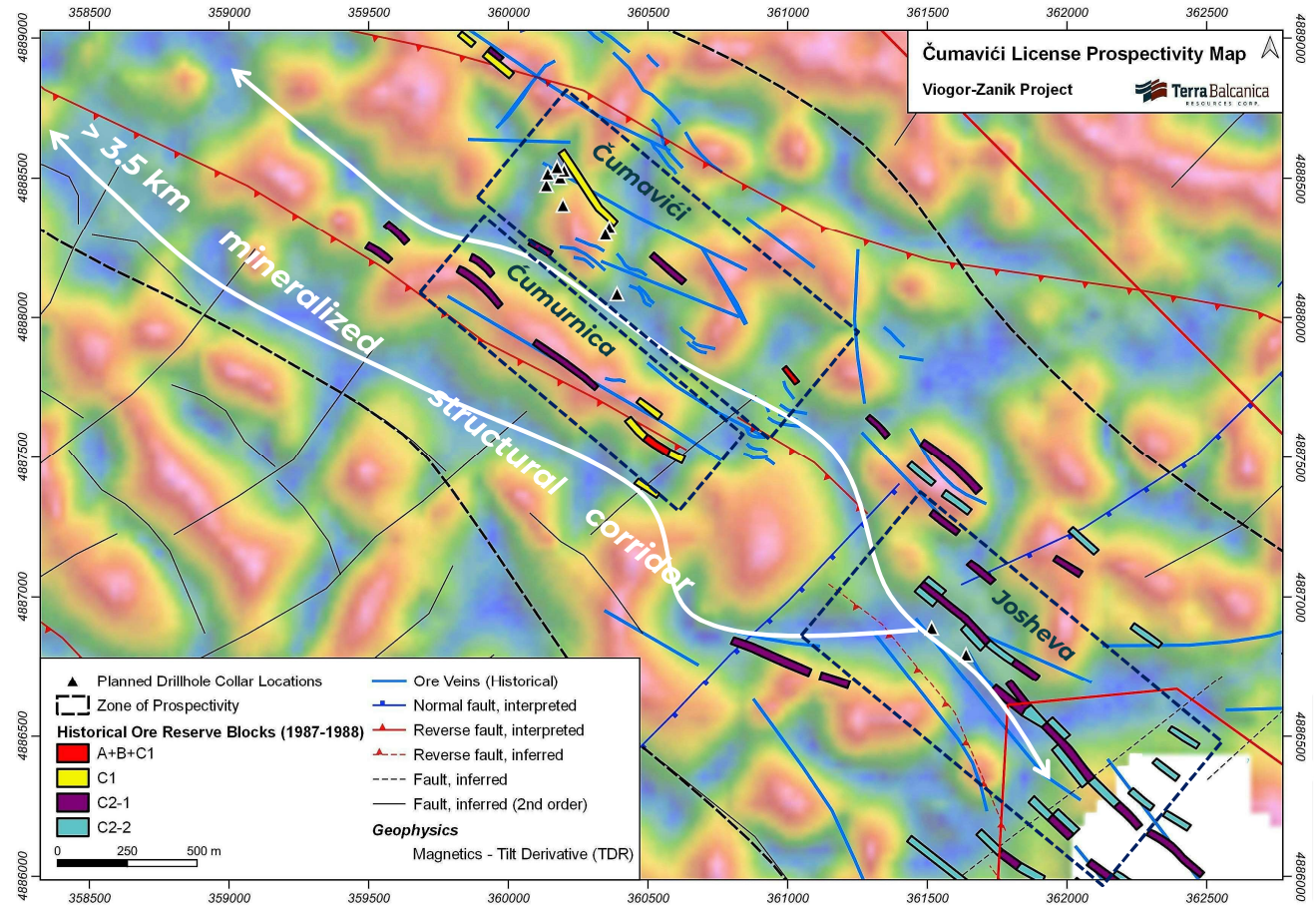
Brezani

⁷⁹ Au Gold 196.966	³⁰ Zn Zinc 65.4	⁸² Pb Lead 207	²⁹ Cu Copper 63.55
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Čumavići Prospect / Čumavići前景区

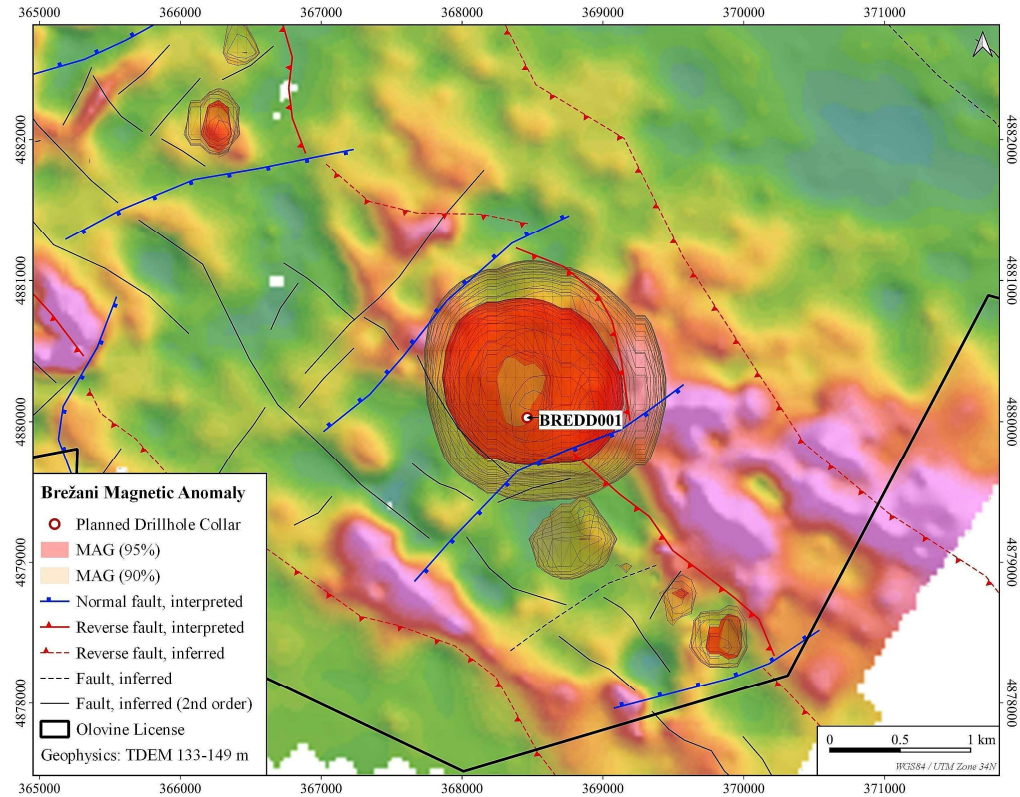
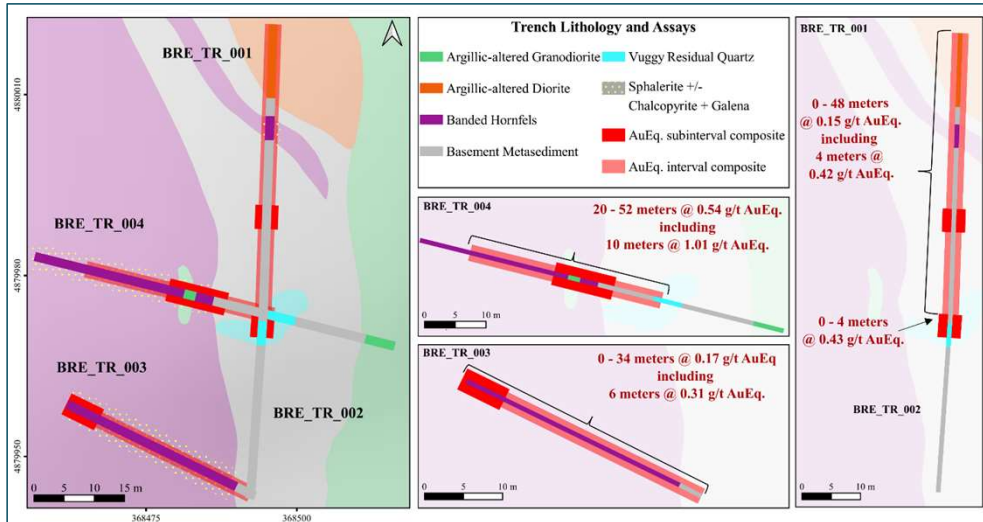
- Shallow, high grade, intermediate sulfidation polymetallic **Ag-Au-Pb-Zn-Sb vein system**; / 浅层、高品位、中硫多金属银-金-铅-锌-锑矿脉系统
- **A 7.2 km, NW-SE structural corridor** hosting altered zones of volcanics with occurrences of Pb, Zn and Fe sulphides / 7.2千米西北-东南走向结构走廊，赋存火山岩蚀变区，拥有铅、锌和铁硫化物存象
 - ✓ Čumavići – NW vein system / 西北矿脉系统
 - ✓ Josheva – SE vein system / 东南矿脉系统
 - ✓ Čumurnica – a sub-parallel SW vein system / 近似平行的西南矿脉系统

Multiple drill holes in the current program to test the various targets / 当前钻探活动中多个钻孔测试不同的靶区



Brezani Target / Brezani靶区

- **Porphyry/skarn target** ~5 km SE of the Olovine porphyry target; / 斑岩/矽卡岩靶区 - Olovine斑岩靶区东南约5千米处
- Similar geophysical signature to the 2.1 Moz Au Rogozna Au-Zn-Cu-Pb skarn in SW Serbia; / 与位于塞尔维亚西南部、拥有210万盎司黄金的Rogozna金-锌-铜-铅矽卡岩矿床拥有类似的地球物理特征
- **1.2 km diameter magnetic and EM anomalies;** / 直径为1.2千米的磁性和电磁异常区
- **>700 meters strike** of a surface Au-Bi-Zn anomaly; / 700多米走向的地表金-铋-锌异常区



2022 Viogor-Zanik Maiden Drilling / 2022年Viogor-Zanik的首次钻探

Approximately 3,500 m in the Phase 1 drill program over two prospective targets
/ 在两个有前景的靶区进行约3500米的一期钻探

Čumavići Prospect / Čumavići前景区

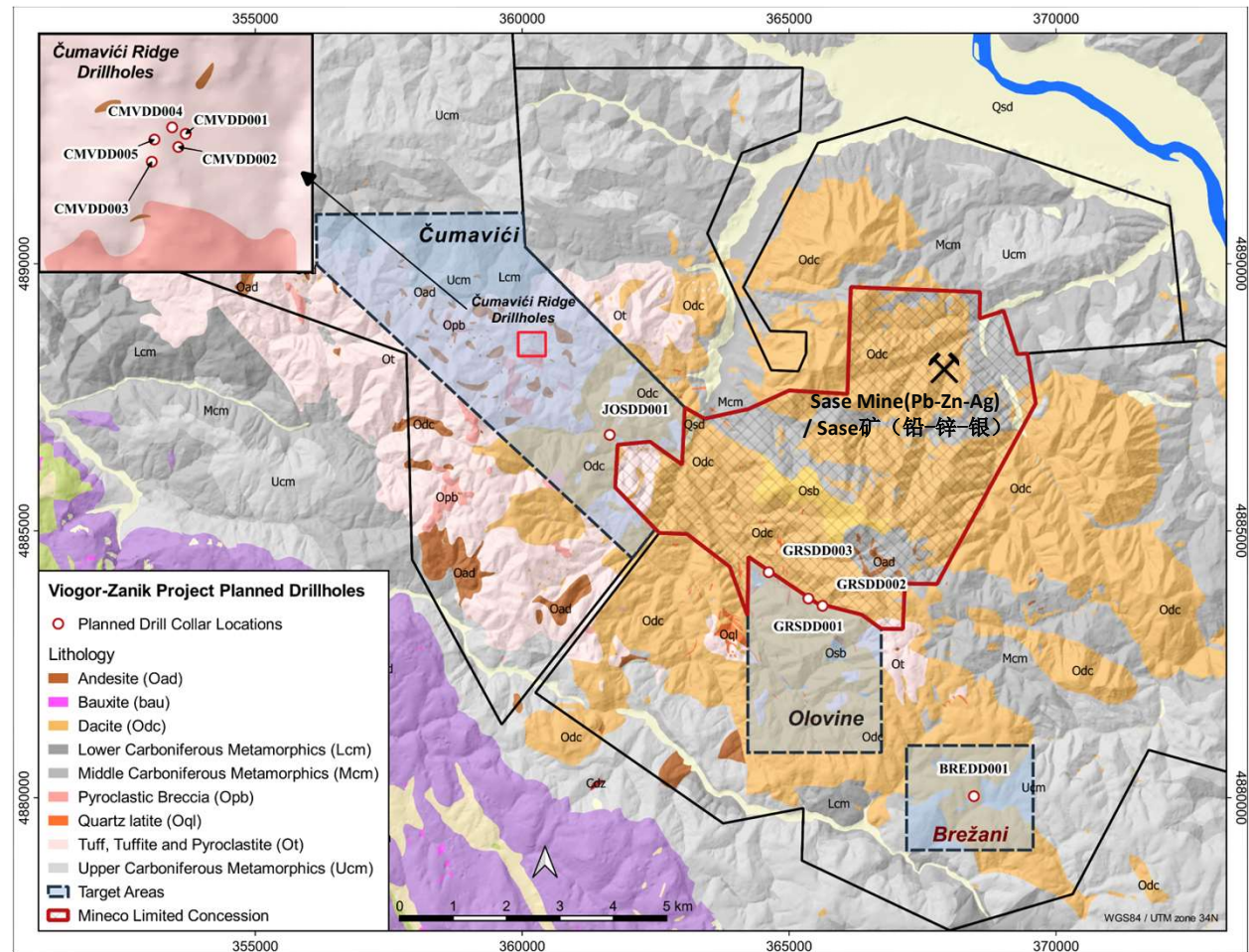
- Čumavići Ridge
- Joševa Target / Joševa靶区

Brezani Target / Brezani靶区

- Brežani

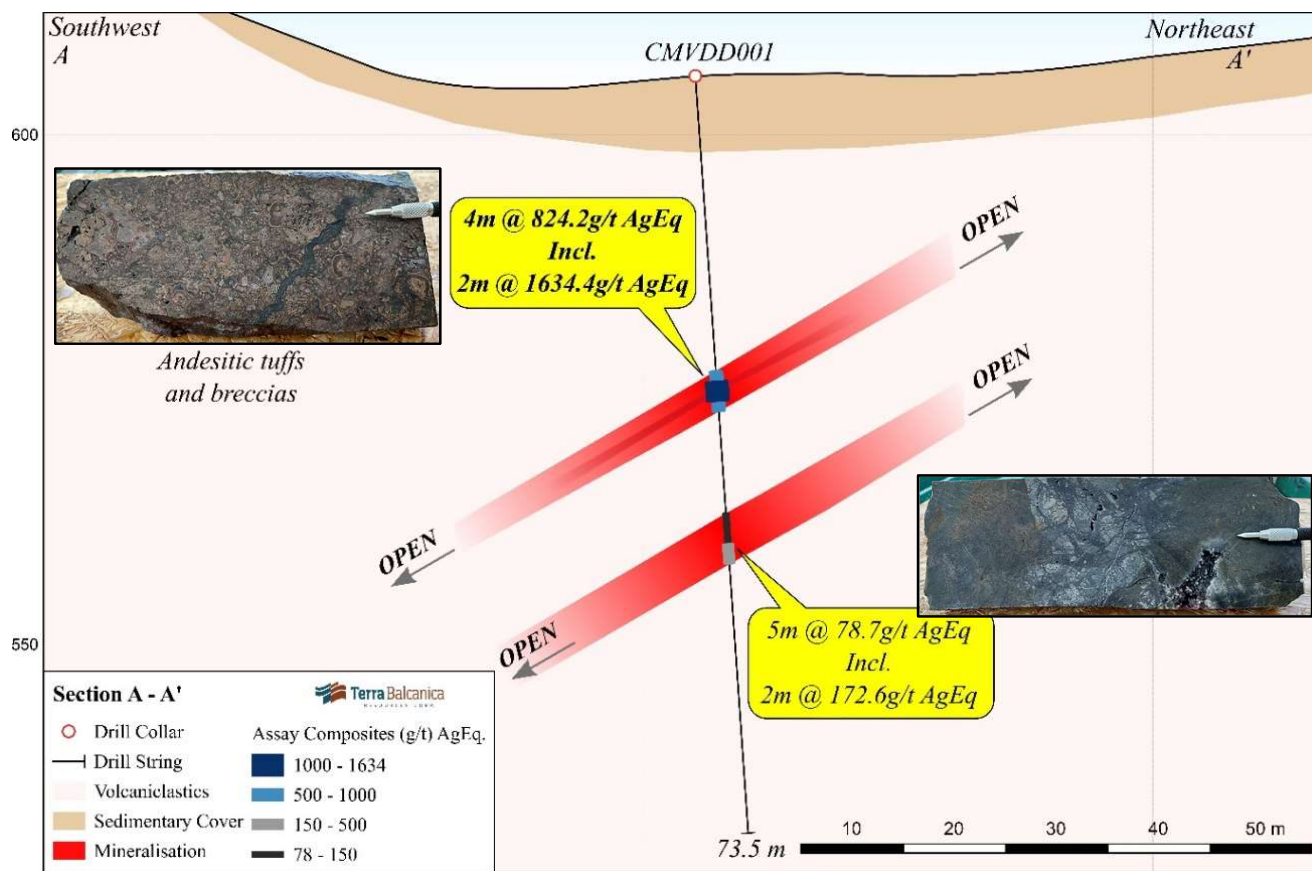
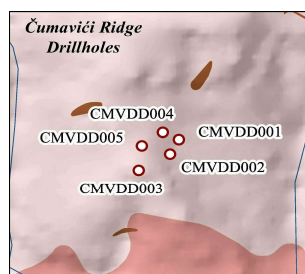
Assays being released in Q3 2022

/ 分析结果于2022年第三季度发布

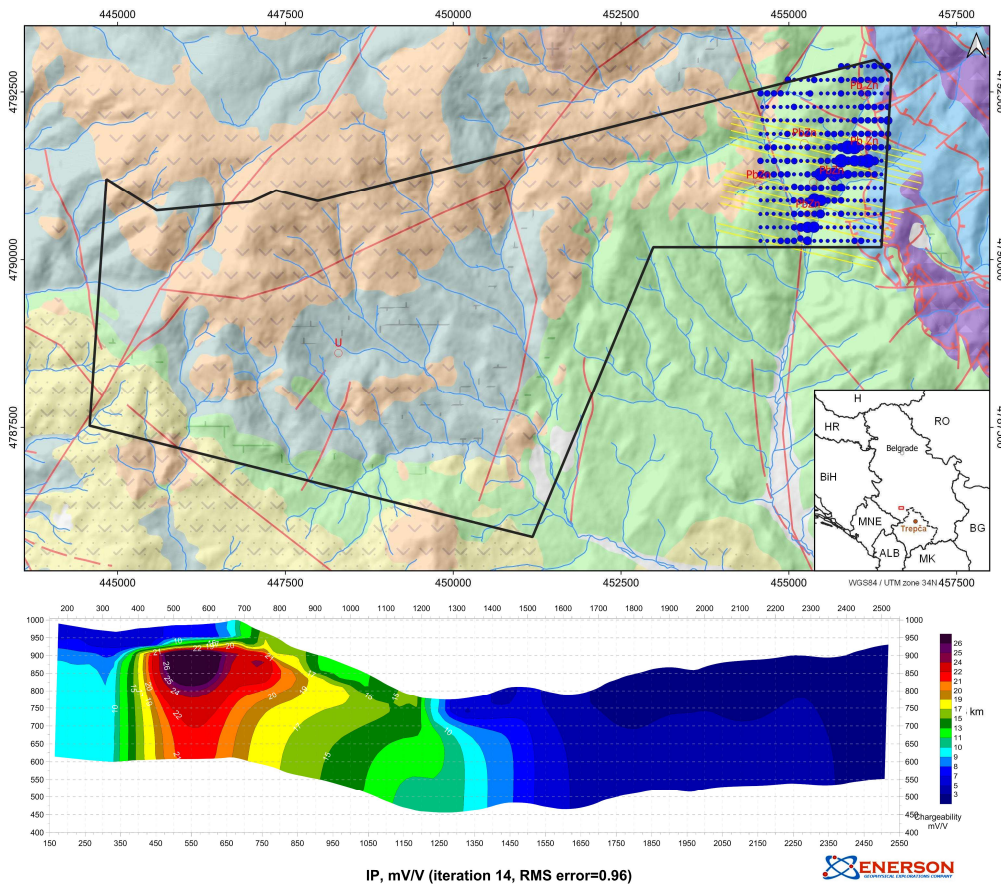


Čumavići Discovery Hole / Čumavići 发现孔

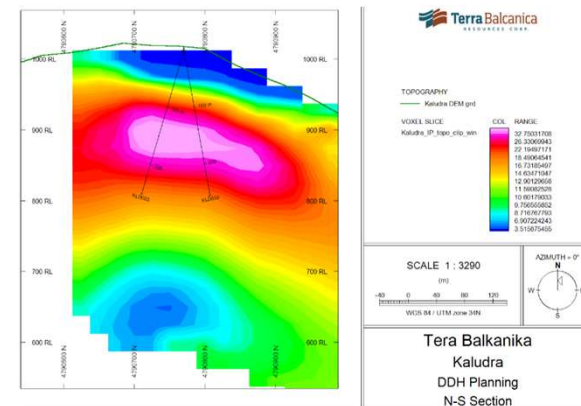
- **CMVDD001** intercepted **824.2 g/t AgEq. over 4.0 m** from 29 m of depth, including 1,634.4 g/t AgEq. over 2.0 meters; / **CMVDD001**从29米深处的**4.0米处**截获了**824.2克/吨的银当量**，包括2.0米处的1,634.4克/吨银当量
- Bifurcated (stacked?) vein hosted Pb-Zn-Sb sulfides with Au and Ag; / 分叉的（堆积的？）矿脉承载的铅锌锑硫化物，含有金和银。
- Results confirm the **shallow nature of the Cumavici epithermal corridor** where much of the 7.2 km NW-SE strike length remains **untested**; / 结果证实了**Cumavici热液走廊的浅层性质**，7.2公里的西北-东南走向的大部分区域仍**未被测试**。
- Over 1,000 meters of DDH assays are pending from the Cumavici target area; / Cumavici靶区超过1000米的DDH检测结果正在等待中。



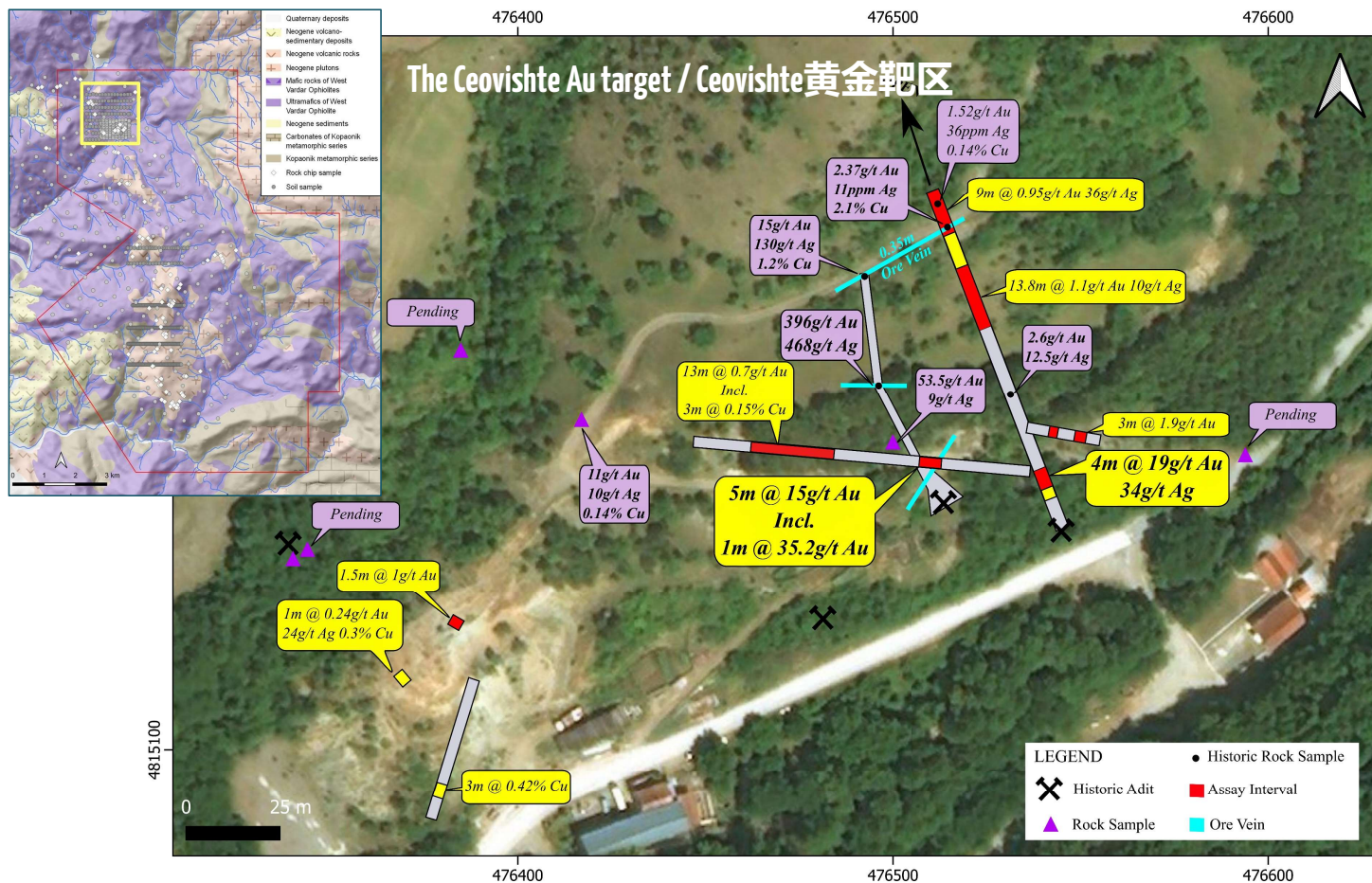
Kaludra Project, SW Serbia / 塞尔维亚西南部Kaludra项目



- Northerly extension of the world class Trepča Pb-Zn-Ag skarn deposit of norther Kosovo (**60.5 Mt @ 8% Pb+Zn and >159 Moz of Ag**) as well as the Rudnica Cu-Au porphyry district; / 科索沃北部世界级Trepča铅-锌-银矽卡岩矿床 (**6050万吨@8% 铅+锌和1.59亿盎司以上的白银**) 的向北延伸, Rudnica铜-金斑岩地区
- Eastern **Kaludra** zone features untested polymetallic, vein hosted Pb-Zn-Ag sulfide mineralization with up to **11% Zn** from surface samples; / 东部的**Kaludra**区拥有赋存铅-锌-银硫化物矿化结构的未经测试的多金属矿脉, 地表采样获得的锌含量高达11%。
- Strong **Pb-Zn-Ag** soil anomalies coincide with the Paleogene quartz latite volcanism; / 强大的铅-锌-银土壤异常与古第三纪石英安粗岩火山活动一致
- Ground IP and resistivity survey revealed strong chargeability drill targets in eastern Kaludra; / 地面激发极化和电阻率勘测显示Kaludra东部有很强的电荷钻探目标
- Drill targets defined; Ready to test! / 已确定钻探靶区, 准备测试**



Ceovishte Project, SW Serbia / 塞尔维亚西南部Ceovishte项目



- Located in the historical Rashka Au-Cu-Pb-Zn-Ag District: north extension of the world-class Trepča Pb-Zn skarn deposit; / 位于历史的Rashka金-铜-铅-锌-银地区内: 世界级的Trepča铅-锌矽卡岩矿床的北部延伸
- **Ceovishte Au target** features gold grades with up to **67 g/t** on surface and ca. **400 g/t Au** in shallow historic exploratory adits; / **Ceovishte黄金靶区** 中地表的黄金品位高达67克/吨, 在浅层历史勘探平硐内获得黄金品位约400克/吨的矿石
- Horizontal assays of a stacked vein system yielded intervals of up to **19 g/t Au over 4 m** and **15 g/t Au over 5 m**; / 堆叠矿脉系统的水平分析获得了金品位19克/吨的4米矿段和金品位15克/吨的5米矿段
- No modern exploration techniques applied, and **the zone has not been tested by drilling!** / 未采用现代勘探技术, 该区域尚未进行钻探测试

2022-23 Exploration Program / 2022-23年勘探活动

- **Viogor-Zanik, Bosnia & Herzegovina:** 3,500 m drill program (Q3-2022) / 波斯尼亚和黑塞哥维那**Viogor-Zanik:** 3500米钻探活动（2022年第三季度）
- **Kaludra, Serbia:** drill program pending results from Viogor-Zanik in Q1-2023 / 塞尔维亚**Kaludra:** 2023年第一季度Viogor-Zanik的钻探活动结果发布
- **Ceovishte, Serbia:** mapping and drill targeting with drilling planned in Q2-2023 / 塞尔维亚**Ceovishte:** 填图和钻探确定，计划2023年第二季度进行钻探

Steady news flow from 3 projects over the next 6 months with numerous value catalysts

/ 未来六个月三个项目有稳定的新闻流发布，有多个价值催化剂



Favourable Jurisdictions / 良好的辖区

- Southeastern European countries (EU member candidates) with extensive access to infrastructure (rail connections linking smelters with seaborn markets); / 东南欧国家（欧盟成员候选国）拥有广泛的基础设施（连接冶炼厂和海运市场的铁路）
- **A winning combination: / 成功因素的组合:**
 - millennia of mining history / 上千年的采矿历史
 - world-class geology / 世界级的地质条件
 - highly skilled workforce / 技术高度熟练的劳动力
 - established mining codes / 成熟的矿业法规
 - clear permitting processes / 清晰的许可流程
- Host of Tier-1 deposits, attracting significant investment from the majors such as Rio Tinto, Vale, Dundee Precious Metals, and Zijin Mining; / 拥有一流的矿床，吸引了力拓、淡水河谷、邓迪贵金属和紫金矿业等矿业巨头的大笔投资



BOSNIA AND HERZEGOVINA / 波斯尼亚和黑塞哥维那

- Supportive local governments; / 当地政府的大力支持
- Clear and concise mining code (exploration license term: **3+3+2 years**); / 清晰明了的矿业法规（勘探许可期：**3+3+2年**）
- 10% corporate tax and favorable royalty regime; / 企业所得税税率10%，友好的权利金机制



SERBIA / 塞尔维亚

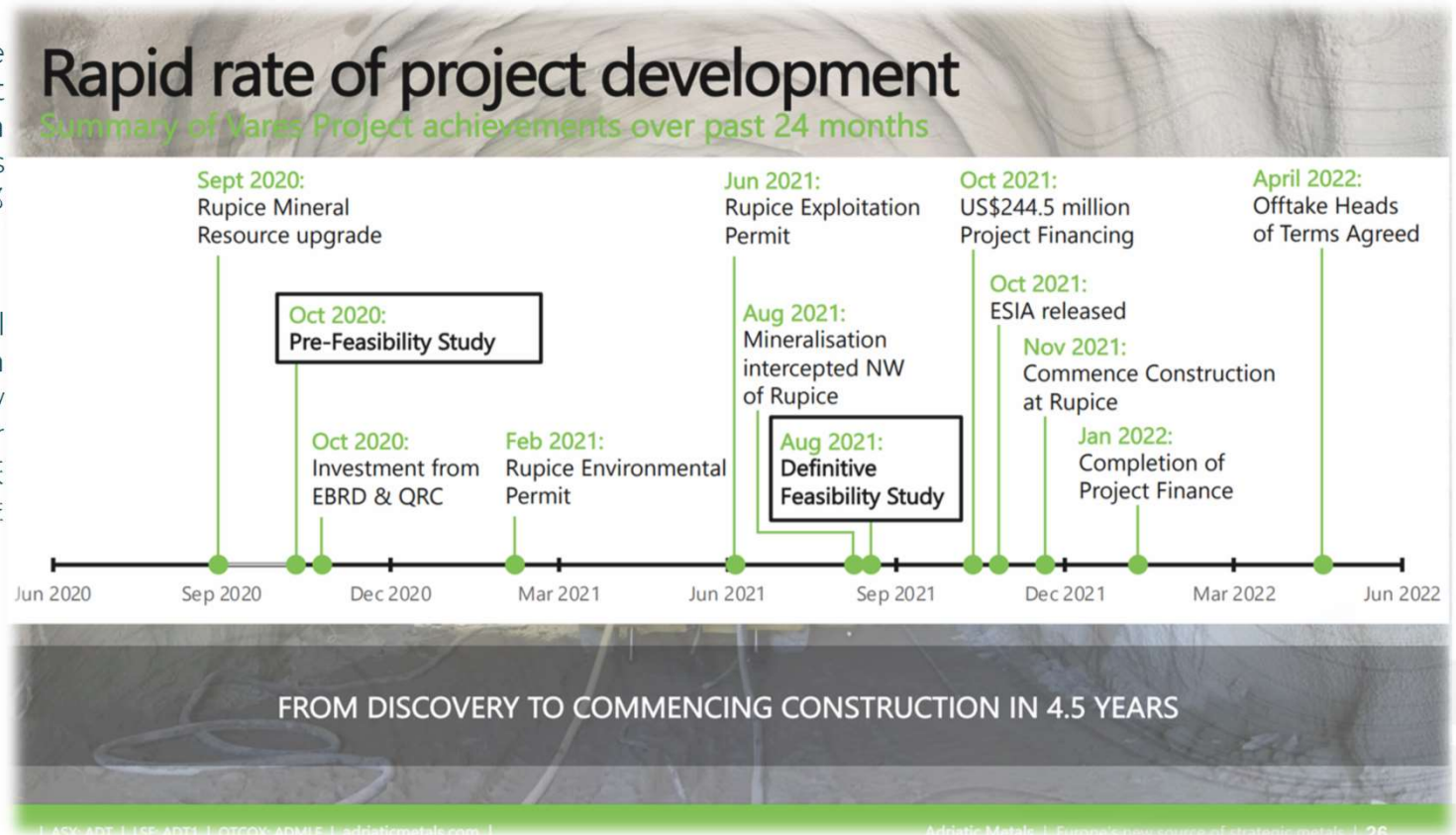
- Governmental engagement with local and intl. stakeholders; / 政府与当地和国际利益相关者的密切接触
- New mining law enacted in December of 2015 (exploration license term: **3+3+2 years**); / 2015年12月制定了新的矿业法（勘探许可期：**3+3+2年**）
- 15% corporate tax; 5% Net Smelter Return; / 企业所得税税率15%，净冶炼所得权利金5%
- 100% foreign ownership and repatriation of profits / 100%的外国拥有和利润汇回本国

Bosnian Case Study: Adriatic Metals plc. / 波斯尼亚案例研究：Adriatic Metals plc.

- Adriatic Metals plc. is a positive case study on the rapid project development timelines in Bosnia & Herzegovina; / Adriatic Metals plc. 是一个在波斯尼亚和黑塞哥维那进行项目快速开发的积极案例。
- It took only 4.5 years from initial company listing and exploration through permitting and now construction of an 8.9 Mt silver mine / 从最初的公司上市和勘探到获得许可，再到现在建设一个890万盎司的银矿，只用了4.5年时间。

Bosnia is open for mining & largely underexplored

/ 波斯尼亚对矿业友好，但在很大程度上未被充分开发



Management & Technical Team / 管理层和技术团队



Aleksandar (Alex) Mišković Ph.D., P.Geo. (Co-Founder, President & CEO) / 博士，专业地质学家（联合创始人、总裁兼首席执行官）

Alex is a geoscientist with 20 years of experience in igneous geochemistry and regional metallogeny. A leader with a history of assembling and managing technical teams, Alex has rapidly delivered greenfield targets and executed brownfield projects for both junior explorers and some of the world's largest mining companies. Alex previously served as: Alex是一名地球科学家，在火成岩地球化学和区域成矿规律方面具有20年的经验，拥有组建和管理技术团队的经验，曾为初级勘探商和一些全球最大的矿业公司快速获得绿地靶区和推进棕地项目，曾担任：

- Head of Exploration for Medgold Resources Corp. where he was the key early developer of the 680,000 oz AuEq Tlamino deposit, and / Medgold Resources Corp.的勘探主管，是该公司拥有68万盎司黄金当量的Tlamino矿床的主要早期推动者，还曾担任
- Global R&D Director with Rio Tinto plc. / Rio Tinto plc的全球研发主管

Dr. Mišković obtained his PhD degree at the University of Geneva, Switzerland followed by a postdoctoral tenure at MIT. / Mišković博士拥有瑞士日内瓦大学的博士学位和麻省理工大学的博士后学位。



Samuel Vaughan, MSc / 理学硕士

Sam is a project geologist with experience in remote greenfield projects targeting base and precious metals, previously focused on the arctic of Greenland and Finland. His specialty is exploration geochemistry honed during an MSc at the Camborne School of Mines where he received the Richard Osman Prize for the best thesis project. Sam previously served as a junior geologist at Bluejay Mining Plc, contributing to JORC resource definition of the world's highest grade ilmenite deposit. / Sam是一名项目地质学家，在以基本金属和贵金属为目标的偏远绿地项目方面有丰富的经验，以前主要是在格陵兰和芬兰的北极地区。他的专长是勘探地球化学，在坎伯恩矿业学院攻读硕士学位期间，因最佳论文项目获得了理查德-奥斯曼奖。Sam曾在Bluejay Mining Plc担任初级地质学家，为世界上最高品位钛铁矿床的JORC资源量确定做出了贡献。



Mike Kelly, MSc / 理学硕士

Mike is an exploration geologist and holds a Masters degree in exploration geology from Camborne School of Mines. Prior to joining the company, Mike worked with Ariana Resources on their low sulfidation Au-Ag Kiziltepe Project in Turkey where he undertook an ore grade reconciliation and reserve modelling. Additional experience was gained during greenfield exploration of greenstone hosted Au deposit in northern Wales. Mike is an Associate member of the Australasian Institute of Mining and Metallurgy (AusIMM) and the Society of Economic Geologists (SEG). / Mike是一名勘探地质学家，拥有坎伯恩矿业学院的勘探地质学硕士学位，在加入本公司之前，曾在Ariana Resources位于土耳其的低硫化金-银Kiziltepe项目工作，在那里进行了矿石品位调节和储量建模工作。他还在威尔士北部的绿岩赋存黄金矿床的绿地勘探工作中获得了经验。Mike是澳大利亚采矿和冶金协会（AusIMM）和经济地质学家协会（SEG）的准会员。



Ilija Radović, BSc, P.Geo. (Serbia) / 理学学士，专业地质学家（塞尔维亚）

Ilija obtained his BSc degree at the University of Belgrade in 1984 and is a registered professional geoscientist in Serbia with the specialty expertise in economic geology. Mr. Radović has worked with leading geological companies in the region where he prepared, maintained, and signed off on dozens of Cu, Au, Pb and Zn exploration and mining projects. During his tenure with the Ministry of Mines and Energy of Serbia he reviewed the legal framework on mineral resource calculation and definition as per the Serbian law. Ilija maintains all of Terra Balcanica official technical reporting as stipulated by the Bosnian and Serbian state regulators. / Ilija于1984年在贝尔格莱德大学获得理学学士学位，是塞尔维亚注册的专业地质学家，拥有经济地质学方面的专业知识，曾在该地区领先的地质公司工作过，准备、维护并签署了几十个铜、金、铅和锌的勘探和采矿项目。在塞尔维亚矿业和能源部任职期间，他根据塞尔维亚法律审查了关于矿产资源量计算和定义的法律框架。Ilija按照波斯尼亚和塞尔维亚政府监管机构的规定维护Terra Balcanica的所有官方技术报告。



Nicola Kern, MSc / 理学硕士

Nicola is a geologist intimately familiar with a variety of geospatial software applications. Nicola obtained his MSc degree in structural geology at the University of Basel, Switzerland and worked as an intern at the Swiss Geological Survey after which he served for 5 years as a geologist with Geotechnisches Institut in Basel, Switzerland. Nicola leads Terra Balcanica's GIS team in charge of cartography and maintenance of the corporate spatial databases. / Nicola是一名地质学家，对各种地理空间软件的应用非常熟悉，在瑞士巴塞尔大学获得结构地质学硕士学位，并在瑞士地质调查局实习，之后在瑞士巴塞尔的Geotechnisches Institut担任了5年的地质学家。Nicola领导Terra Balcanica的地理信息系统团队，负责制图和公司空间数据库的维护。

Board of Directors / 董事会



Giulio Bonifacio CPA (Non-Executive Chairman) / 注册会计师（非执行董事会主席）

Mr. Bonifacio is a mining executive and professional accountant with over 35 years of experience including company formation, project development, and financing. Giulio was the former Founder, Director, President, and CEO of Nevada Copper Corp. from inception in 2005 until his retirement in 2018. He has been responsible for over \$700M raised through equity and project debt financings over his career. / Bonifacio先生是一位矿业公司高管和专业会计师，拥有超过35年的经验，包括公司组建、项目开发和融资，曾是Nevada Copper Corp.的创始人、董事、总裁和首席执行官，从2005年成立一直到2018年退休。在他的职业生涯中，他通过股权和项目债务融资筹集了超过\$7亿资金。Giulio is currently the Chairman of NevGold Corp., Chairman of Candente Copper Corp., Director of Copperbank Resources Corp., and President and CEO of Sabre Gold Corp. (formerly Arizona Gold Corp. prior to the merger with Golden Predator Mining Corp.) / Giulio目前是NevGold Corp.的董事会主席、Candente Copper Corp.的董事会主席、Copperbank Resources Corp.的董事，以及Sabre Gold Corp.（在与Golden Predator Mining Corp.合并之前的前身是Arizona Gold Corp.）的总裁兼首席执行官。



Brandon Bonifacio M.Eng., MBA (Director) / 采矿工程硕士，工商管理硕士（董事）

Mr. Bonifacio is a mining executive with expertise in project development, mergers and acquisitions with over 10 years of experience. Brandon was: / Bonifacio先生是一位矿业高管，在项目开发、兼并和收购方面拥有超过10年的经验，曾任：

- Finance director of the Norte Abierto Joint Venture (Cerro Casale/Caspiche) working for Goldcorp Inc. (now Newmont, NYSE: NEM) / Norte Abierto合资企业 (Cerro Casale/Caspiche)的财务主管，在Goldcorp Inc.（现为Newmont, NYSE: NEM）任职
 - Senior member of the corporate development team at Goldcorp Inc. / Goldcorp Inc.的企业发展团队的资深成员
- Mr. Bonifacio holds an MSc (Mining Engineering) and MBA from the University of Nevada-Reno, and a Bachelor of Commerce (Finance) from the University of British Columbia. He is currently President & CEO of NevGold Corp., and Director of Angold Resources Ltd. / Bonifacio先生拥有内华达大学雷诺分校的理学硕士（采矿工程）和工商管理硕士学位，以及卑诗大学的商学士（金融）学位，目前是NevGold Corp.的总裁兼首席执行官以及Angold Resources Ltd.的董事



Aleksandar Ilić (Co-Founder & Director) / 联合创始人兼董事

Mr. Ilić is the founder of Rockstone Group, a junior Serbian mineral exploration company focused on target generation in the Western Tethyan Belt. He was the initial developer of the Suva Ruda Cu-Au porphyry project through an option agreement with Adriatic Metals plc. Aleksandar possesses a thorough understanding of regional markets and early-mover opportunities within the commodity sector. He has a track record of partnerships with major and junior mining companies. / Ilić先生是Rockstone Group的创始人。Rockstone是塞尔维亚一家初级的矿产勘探公司，专注于在Western Tethyan带发现靶区。Aleksandar通过与Adriatic Metals plc签订期权协议成为Suva Ruda铜-金斑岩项目的最初开发者。他对区域市场和大宗商品领域的早期机会了解透彻，在与大型和小型矿业公司的合作方面有着良好的履历。



Kim Oishi, MBA (Director) / 工商管理硕士（董事）

Mr. Oishi has been providing capital markets advice to domestic and international companies since 1993, focusing on public companies listed on the TSX and TSX-V. Kim has extensive experience leading financings, acquisitions, and investor relations, often serving as a director and officer of public and private companies. Mr. Oishi is the founder and President of Grand Rock Capital Inc., a company that invests in growth companies and provides consulting services regarding capital markets, corporate finance, and investor relations. / 自1993年以来，Oishi先生一直为国内和国际公司提供资本市场建议，重点是在多伦多证券交易所和多伦多证券交易所创业板上市的公司。Kim在领导融资、收购和投资者关系方面有丰富的经验，经常担任上市和私营公司的董事和高管，是Grand Rock Capital Inc.的创始人和总裁。该公司投资于成长型公司并提供有关资本市场、企业融资和投资者关系的咨询服务。



Steven Latimer ICD.D, CFA, MBA (Director) / 企业董事协会董事资格，注册金融分析师，工商管理硕士（董事）

Mr. Latimer is a global investment banking and capital markets professional with over 30 years of experience. A leader with an expansive history of leading financing transactions for mining companies via IPOs, equity, debt and royalty financings, private placements, and joint ventures for both junior and large multi-national mining companies. In addition, Steven has extensive experience in leading complex cross-border advisory transactions. He is currently Managing Director and Head of London-based Bacchus Capital's North American Business. From 2012-2020, Steve was Head of Jefferies' Canadian Investment Banking Business and President of Jefferies Securities Inc. and prior to that, he was Head of Credit Suisse's Canadian Investment Banking Metals and Mining Group and in senior leadership roles at UBS (Bunting Warburg). Steven is a CFA Charterholder and holds the ICD.D designation. / Latimer先生是一位拥有30多年经验的全球投资银行和资本市场专业人士，在领导矿业公司的融资交易方面具有丰富的经验，包括为初级和大型跨国矿业公司进行首次公开上市、股权、债务和权利金融资、私募以及合资企业，此外在领导复杂的跨境咨询交易方面也有丰富的经验。他目前是总部设在伦敦的Bacchus Capital的董事总经理和北美业务主管，2012-2020年担任Jefferies Securities Inc.的加拿大投资银行业务的负责人和总裁，在此之前，担任瑞士信贷加拿大投资银行金属和矿业集团的负责人，并在瑞银（Bunting Warburg）担任过高级领导职务。Steven是特许金融分析师，并拥有企业董事协会的董事资格。

Mr. Latimer received his MBA from the Kellogg Graduate School of Management at Northwestern University and an HBA from the UWO. / Latimer先生在西北大学凯洛格管理学院获得了工商管理硕士学位，并在西安大略大学获得了荣誉工商管理学位。

Advisors / 顾问



Russell Ball CPA (Capital Markets) / 注册会计师（资本市场）

Russell is the former Chief Executive Officer and Executive Chair of Calibre Mining Corp. Previously, Mr. Ball was Executive Vice President and Chief Financial Officer of Goldcorp Inc., a role he assumed in March 2016 after initially joining Goldcorp Inc. in 2013 as Executive Vice President of Capital Projects, Strategy and Corporate Development, including oversight of their primary growth projects. Prior to his role with Goldcorp Inc., he served in varying capacities at Newmont Mining Corporation for almost twenty years, culminating with his appointment as Executive Vice President and Chief Financial Officer. / Russell曾任Calibre Mining Corp.的首席执行官和执行董事会主席，在此之前，于2013年加入Goldcorp Inc.，最初担任资本项目、战略和企业发展的执行副总裁，包括管理其主要增长项目，于2016年3月担任执行副总裁兼首席财务官，在加入Goldcorp Inc.之前，在纽蒙特矿业公司任职近20年，担任了不同职务，最后被任命为执行副总裁兼首席财务官。

Russell is currently Managing Director of QDBS Resources Inc. (private), Chair and Director of CopperBank Resources Corp. and a Director of Trevali Mining Corporation and Southern Silver Exploration Corp. Russell qualified as both a Chartered Accountant (South Africa) and a Certified Public Accountant (USA). / Russell目前担任QDBS Resources Inc.（私营）的董事总经理、CopperBank Resources Corp.的董事会主席和董事以及Trevali Mining Corporation和Southern Silver Exploration的董事。Russell拥有特许会计师（南非）和注册会计师（美国）资格。



David Clark MSc, P.Geo. (Geoscience & Exploration) / 专业地质学家（地球科学和勘探）

Mr. Clark, P.Geo. has over 20 years of mineral exploration experience across Canada, Mexico, Central America, USA, and Europe. David obtained an MSc degree in Geology from McGill University and is a registered professional geoscientist in British Columbia and Newfoundland & Labrador. Dave is the founder and CEO of Burin Gold Corp. (TSX-V: BURG) and was instrumental in developing the exploration model and strategy behind its flagship Hickey's Pond project. Prior to his involvement with Burin Gold, David was Chief Geologist at Radius Gold Inc. and Consulting Geologist to Medgold Resources Corp. / Clark先生是一名专业地质学家，在加拿大、墨西哥、中美洲、美国和欧洲有超过20年的矿产勘探经验，获得了麦吉尔大学的地质学硕士学位，是卑诗省、纽芬兰和拉布拉多省的注册专业地质科学家，现任Burin Gold Corp. (TSX-V: BURG)的创始人和首席执行官，在开发其旗舰Hickey's Pond项目的勘探模式和战略方面发挥了重要作用。在加入Burin Gold公司之前，David是Radius Gold Inc.的首席地质学家和Medgold Resources Corp.的顾问地质学家。

Capital Structure, Financing & Path Forward / 股权结构、融资和未来计划

Where Are We Now? / 当前状态

- First day of trading on CSE (CSE:TERA) on June 20, 2022; / 2022年6月20日为在加拿大证券交易所交易(CSE:TERA)的第一天
- February-2022 private placement at \$0.20 for total of C\$2.45M (no warrants) / 2022年2月以\$0.20的单价进行私募融资，总计募集245万加元（无认股权证）
- C\$4.96 million raised since October-2020 / 自2020年10月以来募集了496万加元
- Management and close parties escrowed for 3 years (47%); / 管理层和密切相关方持股(47%)锁定期三年

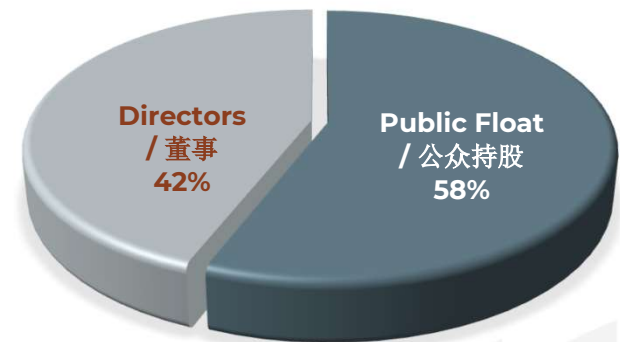
Next Steps / 未来计划

- **Commenced drilling** on the flagship Viogor-Zanik project in June-2022; / 2022年6月在旗舰的Viogor-Zanik项目开始钻探
- **Drilling** at Kaludra in Q1-2023; / 2023年第一季度在Kaludra钻探
- **Drilling** at Ceovishte in Q2-2023; / 2023年第二季度在Ceovishte钻探

- ✓ **3 drill-ready projects with highly prospective polymetallic potential in an underexplored region** / 三个准备进行钻探的项目位于一个勘探不足的地区，拥有富有前景的多金属潜力
 - ✓ **High-grade, tier one potential** / 高品位，一流资产的潜力
- ✓ **Steady news flow over the next 3-6 months** / 未来3-6个月有稳定的新闻流

Capital Structure & Share Ownership / 股权结构与持股比例

Issued / Outstanding / 已发行/发行在外股票	73,512,223
Options (@ \$0.20) / 期权(@ \$0.20)	5,895,000
Warrants / 认股权证	0
Fully Diluted / 完全摊薄后股数	79,407,223



Global High Grade Silver Producers & Explorers / 全球高品位白银生产商和勘探商



Operational Jurisdiction 业务辖区								
Nevada USA	Yukon Canada	British Columbia Canada	Alaska USA	Mexico	Bosnia & Serbia	Mexico	Mexico	Bosnia & Serbia
Recent High-Grade Intercepts (m) / 最近高品位矿段 (米)								
4.6	11.1	30.1	9.1	11.4	30.9	7.3	1.9	4.0
Ag Eq. (g/t) / 白银当量 (克/吨)								
211	1,383*	434.4	1,886	1,564	851	3,297	4,863	824
Market Capitalization (CAD) / 市值 (加元)								
\$82.3 M / \$8230万	\$111.6 M / \$1.116亿	\$119.9 M / \$1.199亿	\$151.3 M / \$1.513亿	264.8 M / \$2.648亿	\$490 M / \$4.9亿	\$1.09 B / \$10.9亿	\$1.64 B / \$16.9亿	\$6.98 M / \$698万

* metallic Ag as the primary commodity quoted / 白银作为主要商品报价

Market Capitalizations in CAD on 09/14/2022 2022年9月14日的市值

CONTACT DETAILS / 联系信息

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President & CEO / 总裁兼首席执行官
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+1 514 796 7577

Appendix I: Targeting

附录I: 确定目标

Viogor-Zanik Drill Targeting (2020-2021) / Viogor-Zanik 钻探靶区 (2020-2021)

The Viogor-Zanik Project target definition worklist (C\$1,800,000 prior to CSE listing) / Viogor-Zanik项目靶区确定工作明细表
(加拿大证券交易所上市之前180万加元)

All upfront geology work has been completed by private fundraising during the past 12 months including: /在过去的12个月里，所有的前期地质工作都由私人筹款完成，包括：

- Lithological and alteration mapping, stream and litho-geochemical sampling (rock chip) /岩性和蚀变制图，河流和岩石地球化学取样（岩屑）
- ASTER, SENTINEL-2 & LANDSAT-8 remote sensing to identify favourable clay mineralogy / ASTER、SENTINEL-2和LANDSAT-8遥感识别有利的粘土矿物学
- Successful inversion of historical gravity and magnetic data; / 历史重力和磁力数据的成功反演
- A 1,331-line km airborne magnetic ± EM survey completed; / 已完成1331航线公里的航空磁测±电磁勘测
- A 1,650 sample 250 x 250 m grid soil survey (125 x 125 m infills); / 1650个样品，250 x 250米土壤勘测（125 x 125米加密钻探）
- Project scale gamma ray spectrometry; / 项目规模的伽马射线光谱测定
- Project scale structural mapping; / 项目规模的结构填图
- A detailed 1:2,500 scale mapping of key areas of interest with rock chip sampling; / 以1:2,500的比例尺详细测绘主要关注区域，并进行岩屑取样。
- Data synthesis and target definition; / 数据合成和靶区确定

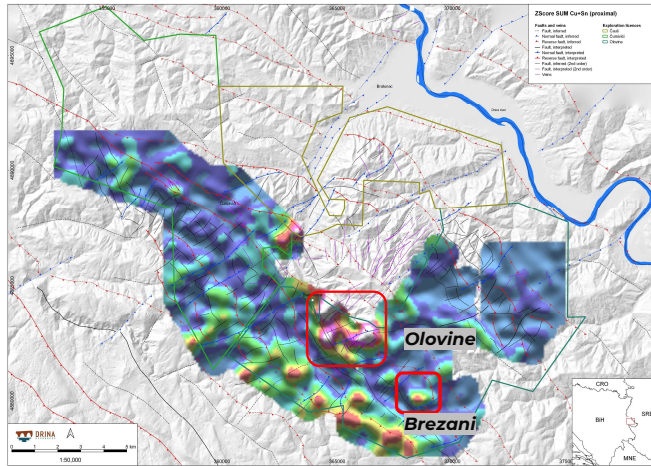
Two target zones are currently being drilled (3,500 m program) / 正在钻探两个靶区（3500米项目）



- ✓ Drill targets have been identified through analysis of the various geological data layers / 通过对各种地质数据层的分析，已经确定了钻探靶区
- ✓ These have been ground-verified and ranked by empirical targeting where appropriate (weights of evidence) / 这些都是经过实地验证的，并在适当的时候以经验为依据确定进行排序（证据的权重）

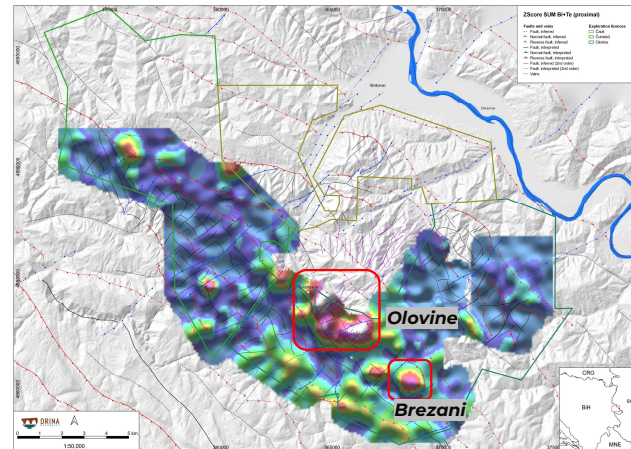
Viogor-Zanik Soil Survey Target Zones / Viogor-Zanik土壤勘测靶区

Cu+Sn (higher-T proximal porphyry association) / 铜+锡 (高温近端斑岩关联)

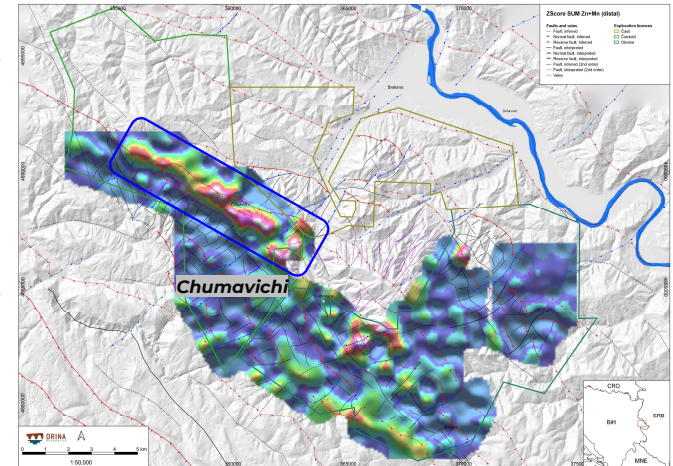


- 1,650 soil samples taken on a 250 x 250m grid over 133 km² with 125 m-infill surveys over key anomalies; / 在133平方公里土地上以250 x 250米网格获得1650个土壤样品，在主要异常区进行125米的加密勘测
- Path-finder elements confirm a zoned mineralized system with a proximal, high-temp. elemental association indicative of porphyry deposits transitioning to an epithermal system NE. / 探途元素证实了一个分区的矿化系统，其近端、高温的元素关联表明斑岩矿床正在向东北方向的浅成热液系统过渡。

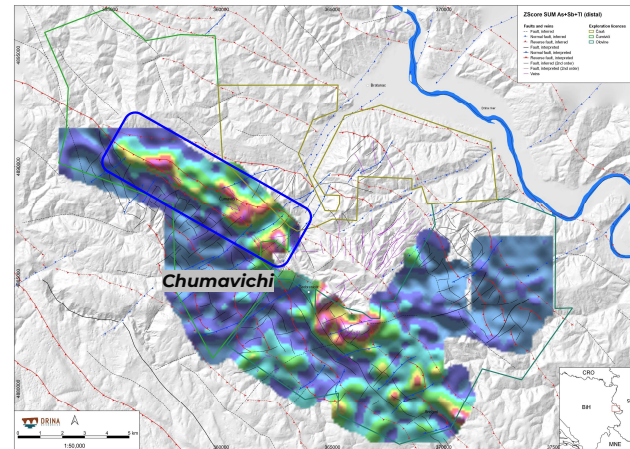
Te+Bi (higher-T proximal porphyry association) / 碲+铋 (高温近端斑岩关联)



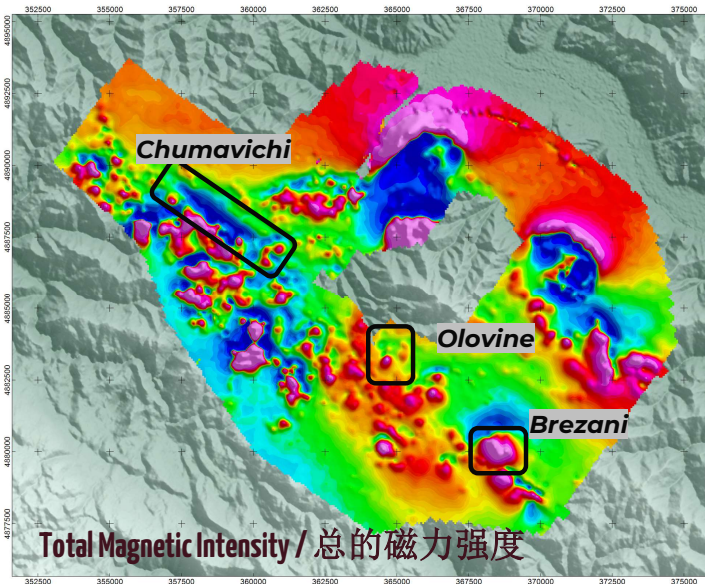
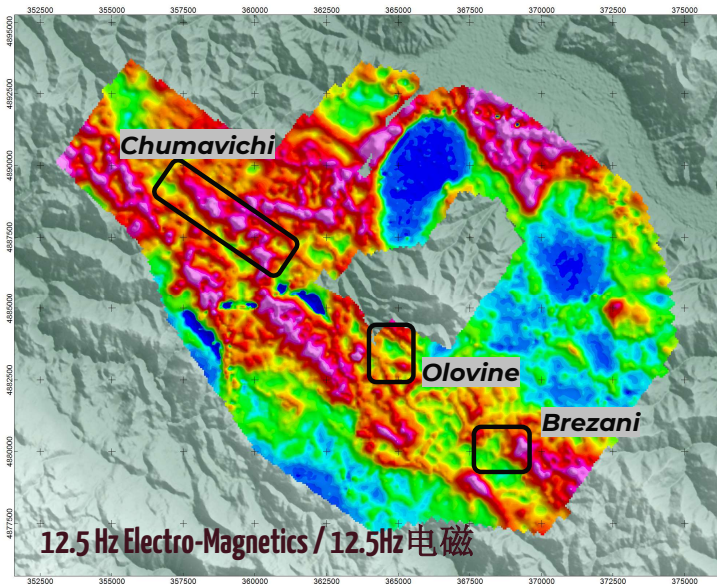
Mn+Zn (distal porphyry/shallow epithermal association) / 锰+锌 (远端斑岩/浅层浅成热液关联)



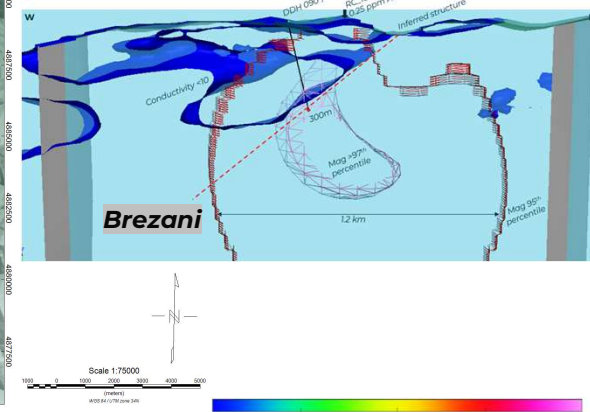
Tl+As+Sb (distal porphyry/shallow epithermal association) / 铊+砷+锑 (远端斑岩/浅层浅成热液关联)



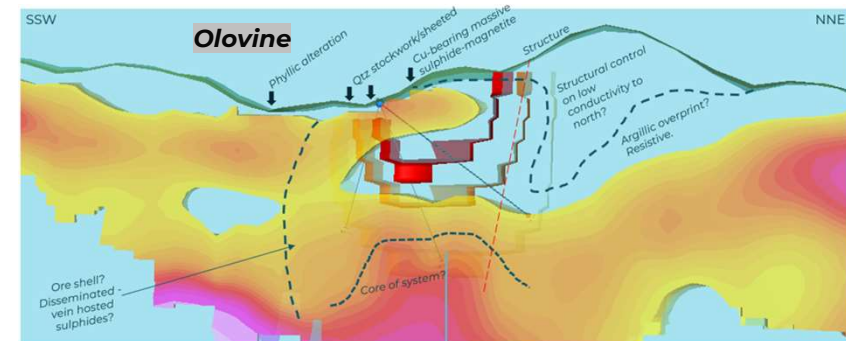
Viogor-Zanik Airborne Geophysical Survey / Viogor-Zanik 航空地球物理勘测



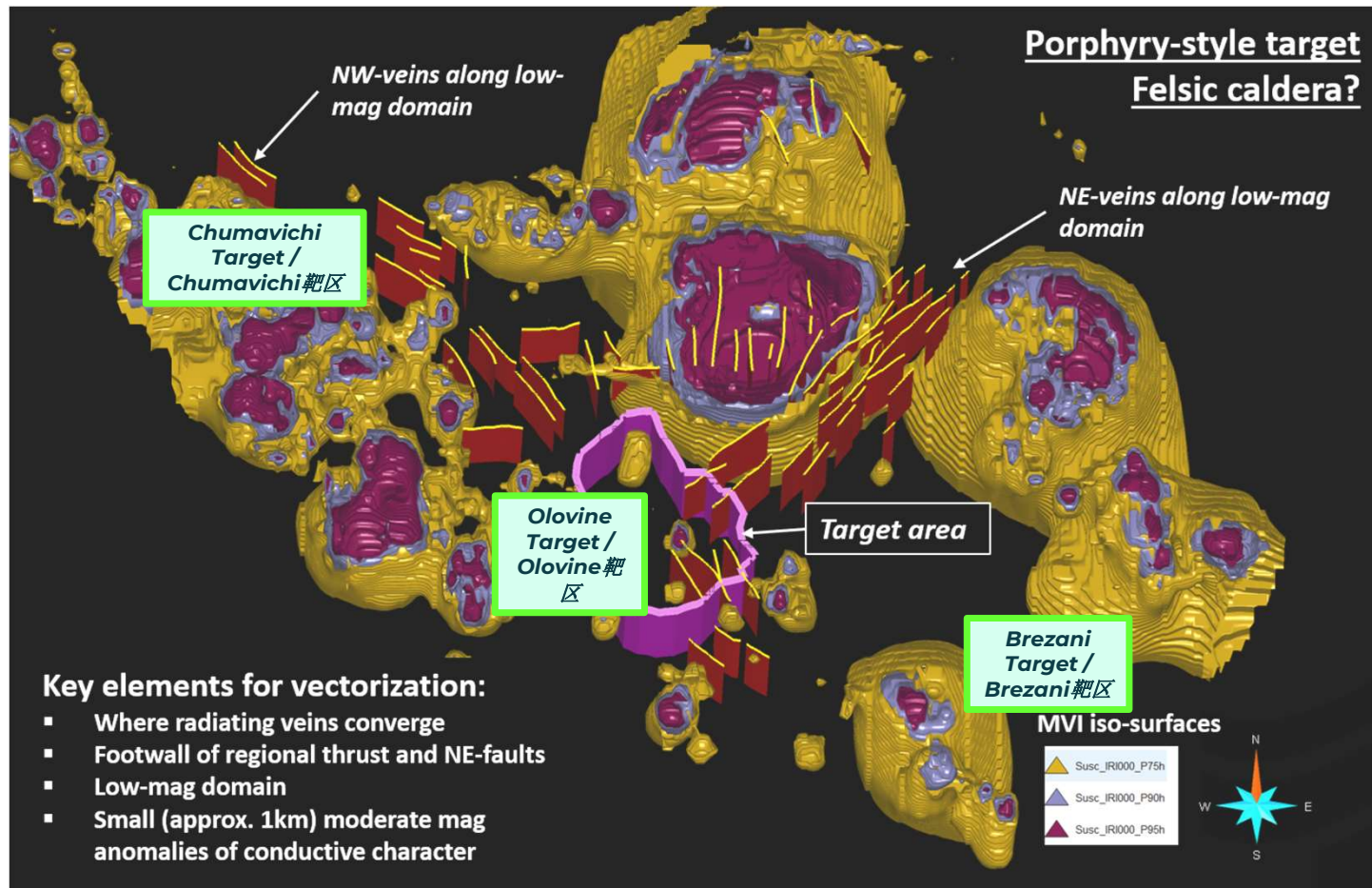
Granodiorite with a resistive, structurally controlled feature shouldering a 1.2 km wide super high mag anomaly. Resistive ground below known Au-Ag occurrence extends to depth along the hanging wall of an inferred structure. / 花岗岩闪长岩有一个电阻性的、受结构控制的特征，构成一个1.2公里宽的超高磁异常区。在已知的金-银矿点下面的电阻地层沿着推断结构的上盘延伸到深处。



- 1,350 km at 300m spacing with 150m infill @ 120m elevation conducted in May 2020; / 2020年5月在120米高度进行，1350航线公里，间隔300米，加密勘测间隔150米
- Corroborated the geochemical findings by identifying 3 prospective drill target zones; / 通过确定三个有前景的钻探靶区，证实地球化学勘测结果
- Multiple targets with overlapping magnetic highs and conductive/resistive zones. / 多个靶区有重叠的磁力高点和导电/电阻区



Viogor-Zanik Integrated Structural Analysis / Viogor-Zanik综合结构分析

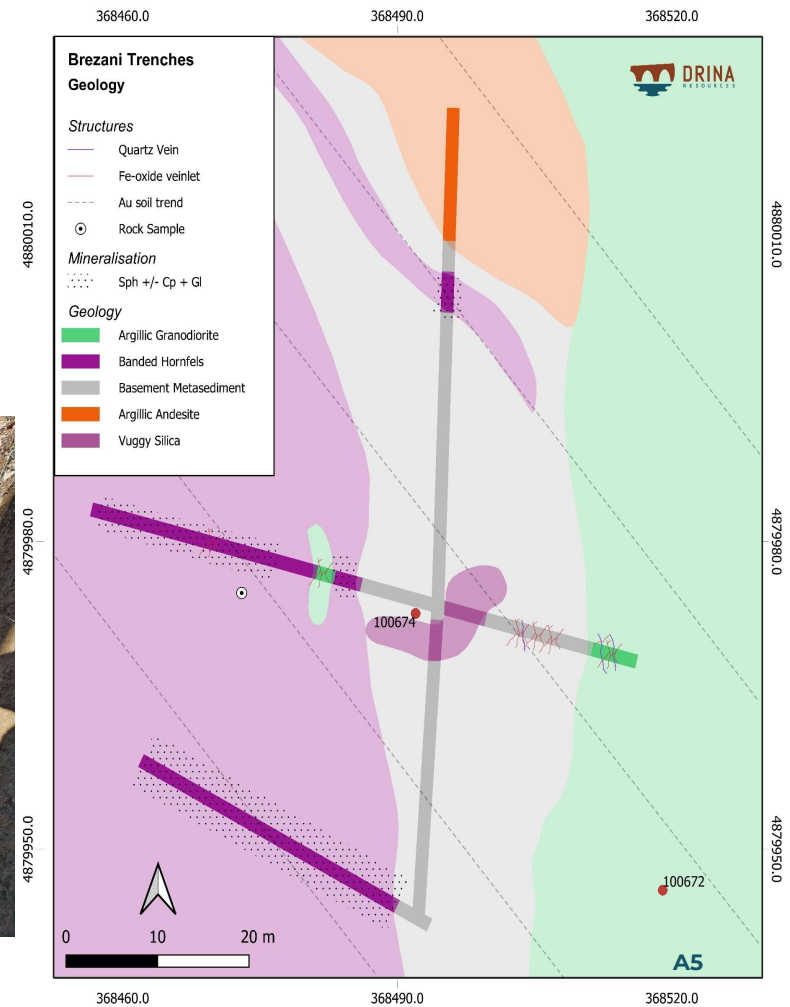


Appendix II: Brezani Trenching & Drilling

附录II：Brezani槽探与钻探

Brezani Trenching / Brezani槽探

- Four **trenches totalling 205 meters**; / 四个沟槽，共205米
- 86 two- meter composite samples over 172 meters of bedrock; / 172米基岩上86个两米的组合样品
- Aim to reveal bedrock of **mineralised hornfels**; / 目的是找到矿化角闪岩的基岩
- Pervasively argillic altered volcanics and vuggy silica bedrock in contact with sphalerite and chalcopyrite bearing calc-silicates; / 与含闪锌矿和黄铜矿的钙硅酸盐接触的普遍的泥质蚀变火山岩和多孔硅质基岩
 - Disseminated and lamination parallel quartz flooding with pyrrhotite clots, aggregates of **sphalerite and chalcopyrite**; / 分散和层状平行的石英，伴有大量黄铁矿块、闪锌矿和黄铜矿的骨料。
- Together with epidote-calc-silicate banded exoskarns suggests a large magmatic-hydrothermal system. / 还有绿帘石-钙硅酸盐带状外矽卡岩，表明是一个大型岩浆-热液系统。



Brezani Drilling / Brezani 钻探

- Two drillholes planned targeting the down-dip extension of the volcanic-hornfels contact; / 计划中的两个钻孔是针对火山岩-角页岩接触的下倾延伸部分。
- Cause of the large coincident magnetic-conductive signal at depth and zoned surface geochemical anomalies. / 导致深部大量重合的磁导信号和区域的表面地球化学异常的原因。
- Shallow, SW dipping resistive body as the plausible extent of the mineralized hornfels; / 浅层的、向西南方向倾斜的电阻体是矿化角页岩的合理范围。
- Surface Au-Bi-Zn anomaly trending >700 m strike length; / 地表金-铋-锌异常带，走向长度大于700米。
- Banded green to beige skarn outcrops with clots of pyrrhotite, rare sphalerite as well as sphalerite and chalcopyrite bearing silicate hornfels observed on surface; / 带状的绿色至米色矽卡岩露头，表面上观察到块状黄铁矿、罕见的闪锌矿以及含闪锌矿和黄铜矿的硅酸盐角页岩
- Next to granodiorite hosting qtz. veins. / 临近花岗闪长岩赋存的石英矿脉

