



TSXV : BYN | OTCQB : BYAGF

THE NEW YUKON GOLD RUSH
新一波育空地区淘金潮

GCFF 2022 – GLOBAL RESOURCE
INVESTMENT CONFERENCE / 2022年
GCFF投资会议 – 国际资源投资大会
September 24, 2022 / 2022年9月24日

FORWARD LOOKING STATEMENTS / 前瞻性陈述



This presentation contains forward-looking information, which is not comprised of historical facts. Such information can generally be identified by the use of forwarding-looking wording such as “may”, “will”, “expect”, “estimate”, “anticipate”, “intend”, “believe” and “continue” or the negative thereof or similar variations. Forward-looking information involves risks, uncertainties and other factors that could cause actual events, results, performance, prospects and opportunities to differ materially from those expressed or implied by such forward-looking information. Forward looking information in this presentation includes, but is not limited to, the potential for the Powerline and Airstrip Deposits and Aurex Hill Zone to host on-surface and near-surface gold mineralization; the future expansion of the mineralized footprint at the Powerline and Airstrip Deposits; future drilling at the AurMac Property and the expected timing thereof; the timing and expected scope of the planned 2022 AurMac Property exploration program; Banyan’s objectives, goals or future plans; statements regarding exploration expectations, exploration or development plans; and mineral resource estimates. Factors that could cause actual results to differ materially from such forward-looking information include, but are not limited to, uncertainties inherent in resource estimates, capital and operating costs varying significantly from estimates, the preliminary nature of metallurgical test results, delays in obtaining or failures to obtain required governmental, environmental or other project approvals, political risks, uncertainties relating to the availability and costs of financing needed in the future, changes in equity markets, inflation, changes in exchange rates, fluctuations in commodity prices, environmental liability and insurance; reliance on key personnel; the potential for conflicts of interest among certain officers, directors or promoters with certain other projects; competition; dilution; the volatility of common share price and volume, delays in the development of projects and the other risks involved in the mineral exploration and development industry, enhanced risks inherent to conducting business in any jurisdiction, and those risks set out in Banyan’s public documents filed on SEDAR. Although Banyan believes that the assumptions and factors used in preparing the forward-looking information in this presentation are reasonable, undue reliance should not be placed on such information, which only applies as of the date of this presentation, and no assurance can be given that such events will occur in the disclosed time frames or at all. Banyan disclaims any intention or obligation to update or revise any forward-looking information, whether as a result of new information, future events or otherwise, other than as required by law.

Cautionary Note to U.S. Investors Concerning Estimates of Measured, Indicated and Inferred Resources: This presentation uses the terms “Measured”, “Indicated” and “Inferred” Resources. U.S. investors are advised that while such terms are recognized and required by Canadian regulations, the Securities and Exchange Commission does not recognize them. “Inferred Resources” have a great amount of uncertainty as to their existence, and great uncertainty as to their economic and legal feasibility. It cannot be assumed that all or any part of an inferred resource will ever be upgraded to a higher category. Under Canadian rules, estimates of Inferred Resources may not form the basis of feasibility or other economic studies. U.S. investors are cautioned not to assume that all or any part of an Inferred Mineral Resource exists, or is economically or legally mineable.

Qualified Person:

Paul D. Gray, P.Geo. is a “qualified person” within the meaning of such term as set forth in National Instrument 43-101 of the Canadian Securities Administrators, has verified and supervised the preparation of all of the scientific and technical information contained in this presentation.

STRATEGIC ADVANTAGE: TOP 5 REASONS TO INVEST

战略优势：投资的五大理由

4 MILLION OZ RESOURCE / 400万盎司资源

Expansion Potential to Tier 1 Status / 扩张到一级资产的潜力



LEADERSHIP / 领导团队

Track Record of Value Creation / 拥有价值创造的成功履历



INFRASTRUCTURE / 基础设施

Roads, Power, Communications / 道路、电力、通信



TIER 1 Jurisdiction / 一流辖区

Adjacent to 2 mines, permitting / 临近两座矿山

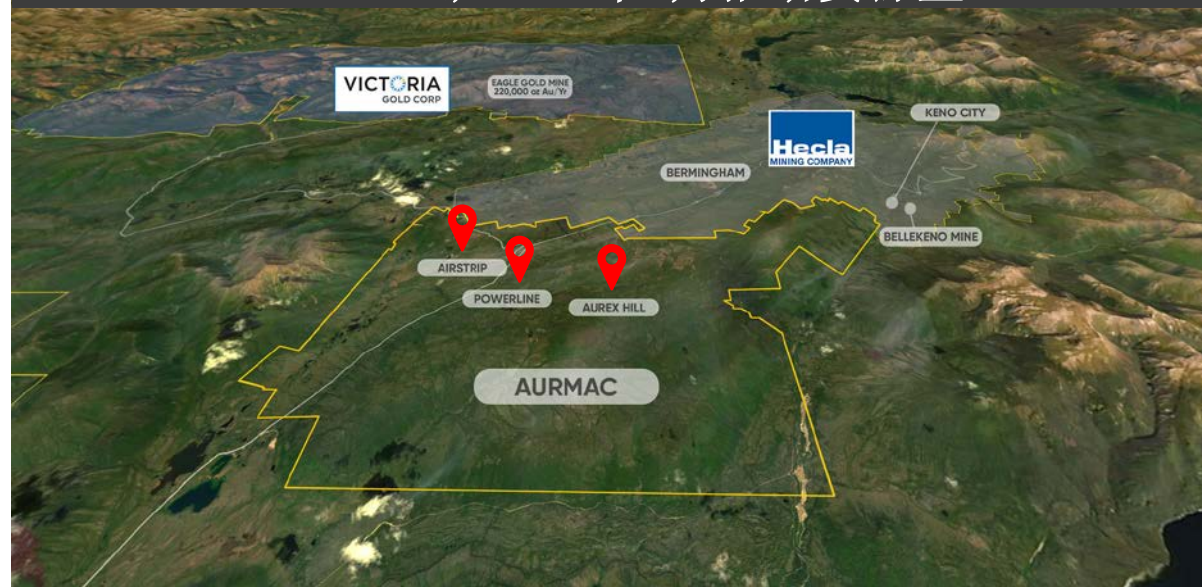


YEAR-ROUND / 全年可通达

Exploration & Catalysts / 勘探和催化剂



MAY 2022 AURMAC INFERRED RESOURCE / Aurmac矿2022年5月推断资源量



Pit Constrained Resource: 4 Million Ounces @ 0.6 g/t Au / 矿坑内资源量: 400万盎司, 金品位0.6克/吨

Aurex Hill – 215,000 oz at 0.53 g/t at 0.3 g/t Au cutoff / 215,000盎司, 金品位0.53克/吨, 黄金边界品位0.3克/吨

Airstrip – 874,000 oz at 0.64 g/t Au at 0.2 g/t Au cutoff / 874,000盎司, 金品位0.64克/吨, 黄金边界品位0.2克/吨

Powerline – 2,897,000 oz Au at 0.59 g/t Au at 0.2 g/t Au cutoff / 2,897,000盎司黄金, 金品位0.59克/吨, 黄金边界品位0.2克/吨

(Prepared in accordance with NI-43-101 standards) / (按照NI-43-101标准制备)

Reference News Release : May 17, 2022. Marc Justas, P.Eng, M.A.Sc., Ginto Consulting Inc. / 参考新闻稿: 2022年5月17日, Marc Justas, 专业工程师, 应用科学硕士, Ginto Consulting Inc.

Technical Report filed June 29, 2022 / 2022年6月29日提交的技术报告

CANADA'S NEWEST GROWING MINING DISTRICT / 加拿大最新且不断发展的采矿区

NEW YUKON GOLD RUSH / 育空地区淘金潮



Prolific Tombstone Gold Belt – validated by investment / 多产的Tombstone黄金带 - 投资证明了



- Newmont Gold Corp. (Coffee - \$520 M / \$5.2亿), Agnico-Eagle, Barrick, Coeur, Kinross & Osisko



Underexplored – new discoveries such as AurMac / 勘探不足 – 有AurMac等新的发现区



12 M Au Eq within 40 km radius of Aurmac / 在AurMac周围40千米范围内有1200万盎司黄金当量

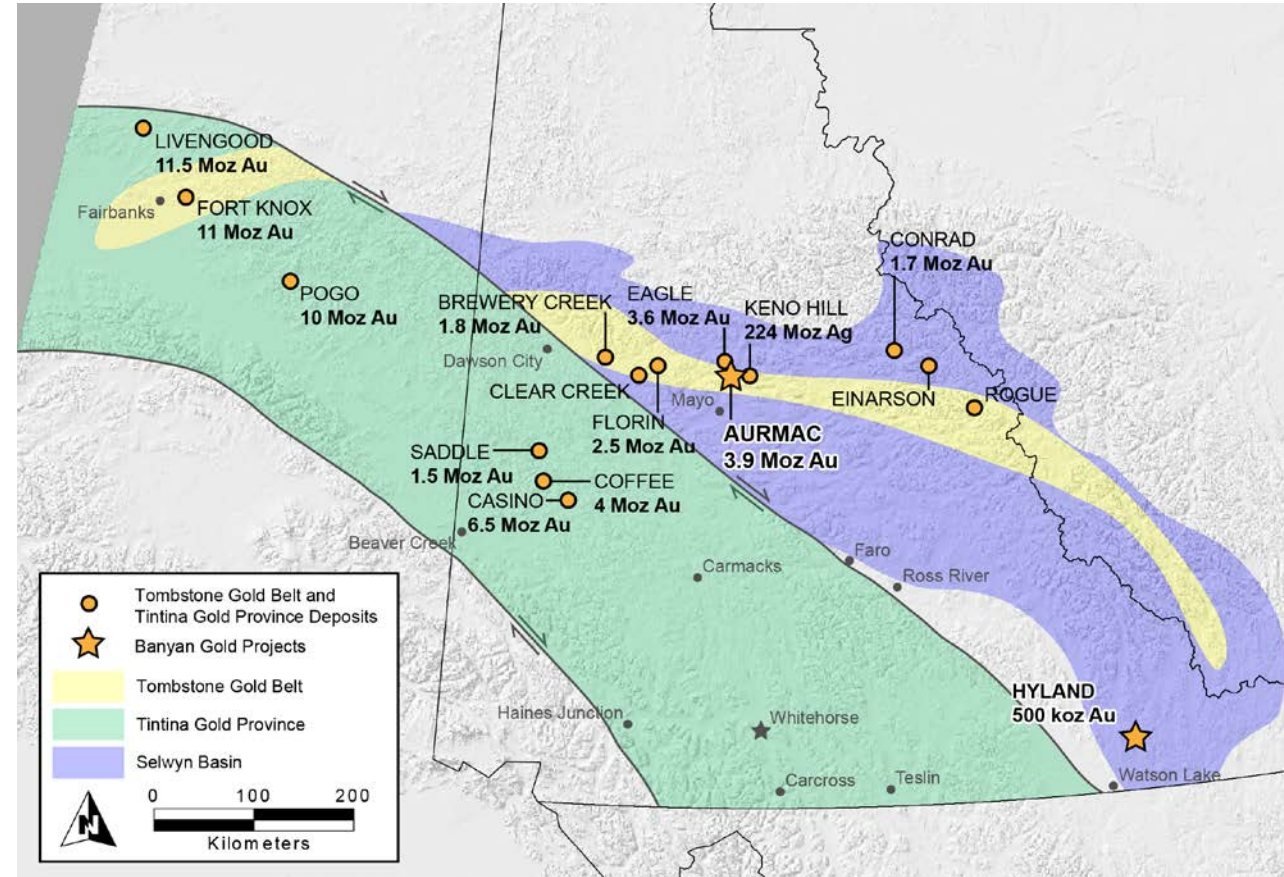
SUPPORTIVE/STABLE JURISDICTION / 支持矿业/稳定的管辖区



Existing Roads and Power Infrastructure / 现有的道路和电力基础设施



Established Permitting Process / 成熟的许可流程



ADJACENT TO PRODUCING MINES / 临近在产矿山

Victoria Gold Corp. – Planning 250,000 oz/year by 2023 / 计划到2023年每年生产25万盎司

Hecla Mining Company – high grade silver mine / 高品位白银矿山

LEADERSHIP – RECORD OF VALUE CREATION

/ 领导团队 – 拥有创造价值的成功履历



MANAGEMENT / 管理层



Tara Christie
M.A.Sc., P.Eng
President & CEO,
Director / 应用科学硕士、
专业工程师、总裁兼首
席执行官、董事



Paul D. Gray
P.Geo
VP, Exploration / 专业地
质学家、勘探副总裁



David Rutt
CMA, CPA,
Chief Financial Officer /
注册管理会计师、注册
会计师、首席财务官



Jasmine Sangria
MBA
VP, Corporate
Communications / 工商
管理硕士、企业公关副
总裁

OPERATIONS / 运营



James Thom
M.Sc.
Sr Geologist & Field
Manager / 理学硕士，高
级地质学家和现场经理

DIRECTORS / 董事



Marc Blythe
P.Eng. / 专业工程师



Steve Burleton
M.B.A., CFA / 工商管理
硕士、注册金融分析师



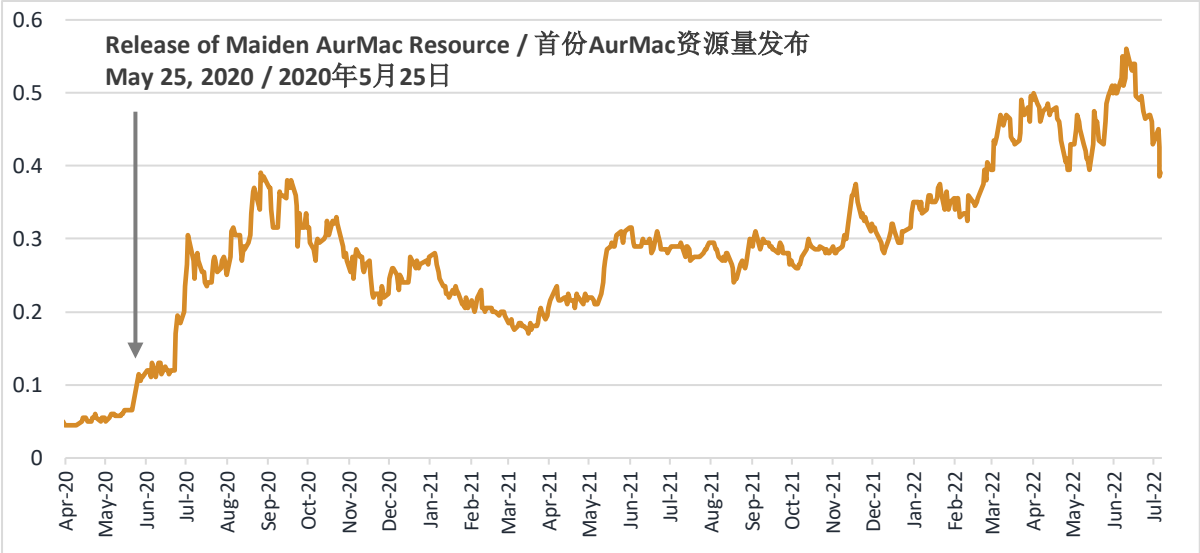
David Reid

ADVISOR / 顾问



Jason Neal

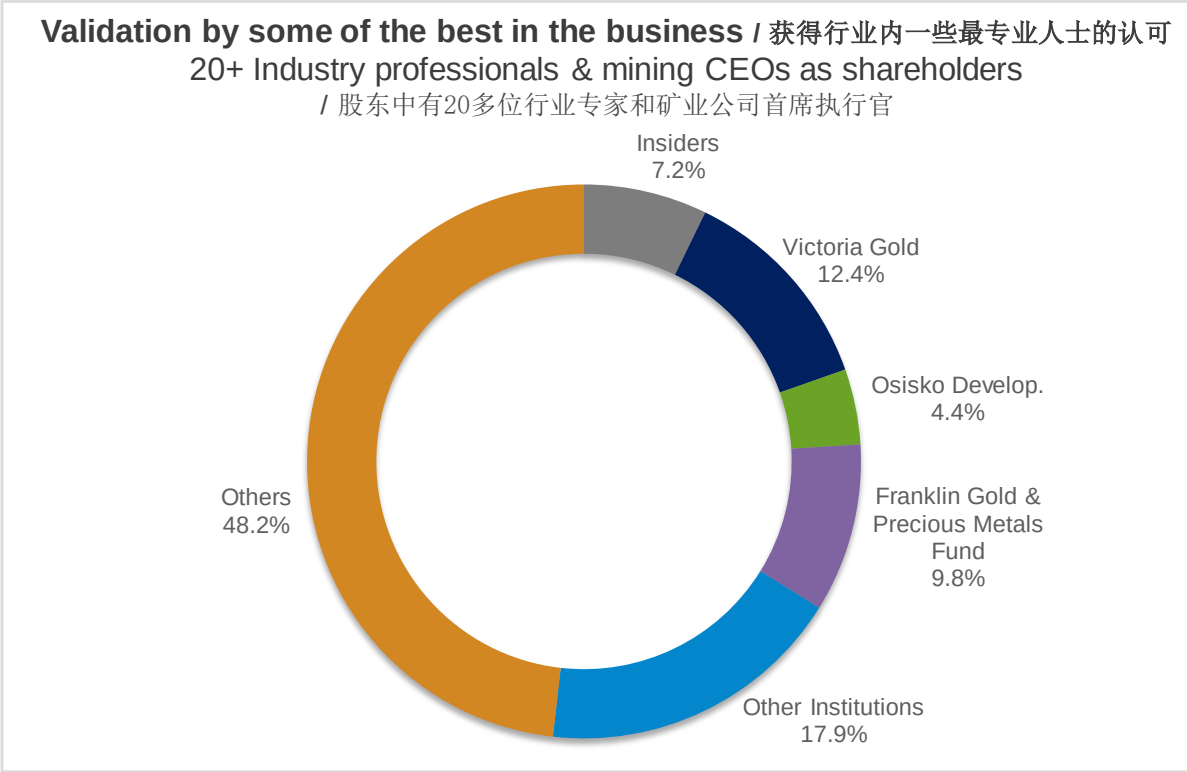
INDUSTRY LEADING / 行业领先



Market Capitalization / 市值	Current Price / 当前股价	\$0.40 (Sept 2 / 9月2日)	52 Week High/Low / 52周高点/低点	\$0.57 / 0.25
	Shares Outstanding (Basic) / 流通股 (Basic / 基本)	258.8 M / 2.588 亿	Market Capitalization / 市值	~\$100 M / 约 \$1亿
	Fully Diluted / 完全稀释后股数	275 M / 2.75亿	Cash / 现金	\$18 M / \$1800 万
	Options Outstanding / 未行权期权	16.6 M / 1660万	Warrants / 认股权证	0

Analysts /
News Writers
/ 分析师/新闻
撰稿人

- Cormark – Emerging Ideas – Richard Gray – Price target \$1.25 / 目标价\$1.25
- Gwen Preston – Resource Maven



Recent Financings / 近期融资	June 2022 - \$17 M – (16.2 M Charity at \$0.63, 5.3 M FT at \$0.55, and 8.6 M at \$0.45) Fully subscribed announced June 27, 2022 / 2022年6月 - \$1700万 - (以\$0.63的价格发行1620万公益流转股, 以\$0.55的价格发行530万流转股, 以\$0.45的价格发行860万股普通股), 2022年6月27日宣布获得全额认购
	July/Aug 2021 - \$16 M – (\$11.5 M Charity at 0.38, \$2.2 M FT at 0.35, and \$2.2 M at 0.28) / 2021年7月/8月-融资\$1600万-(以0.38的价格融资\$1150万; 以0.35的价格融资\$220万; 以0.28的价格融资\$220万)
	December 2020 - \$2.5 M (\$1 M Charity at 0.325, \$1.5 M FT at 0.28) / 2020年12月 - 融资\$250万 (以0.325的价格融资\$100万; 以0.28的价格融资\$150万)

AURMAC GOLD – 4 MILLION OUNCE RESOURCE

/ 400万盎司资源量



Pit Constrained Resource Estimate:
4 Million Ounces @ 0.6 g/t Au
May 17, 2022 / 矿坑内资源量: **400万盎司@金品位0.6克/吨**, 2022年5月17日

Note: 40,000 m of drilling added over 3 M ounces Au from 2020 resource / 注: 4万米钻探从2020年资源量上增加了300万盎司黄金资源

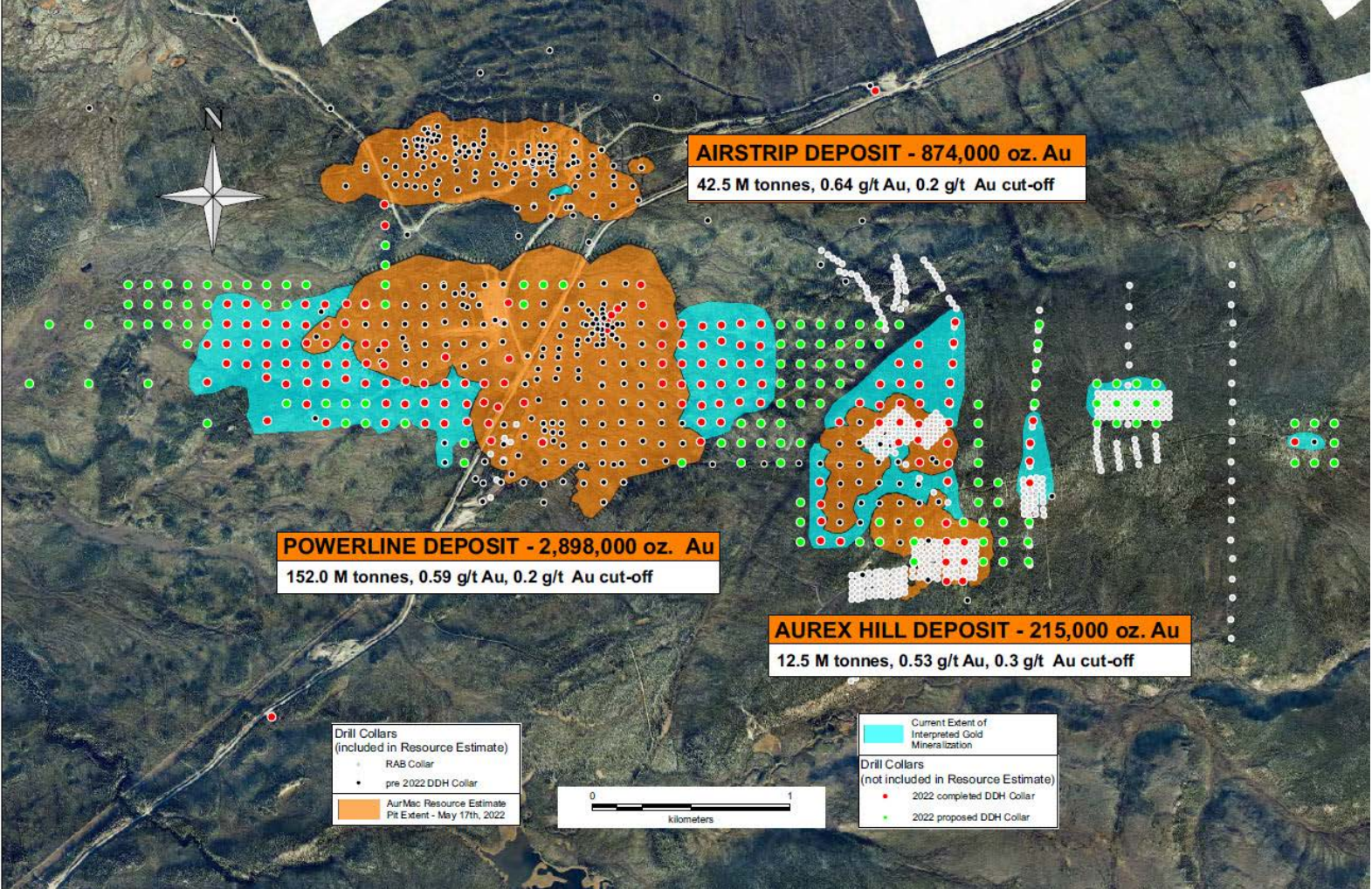
Reference May 17, 2022 Marc Jutras, P.Eng, M.A.Sc., Ginto Consulting Inc. / 参考新闻稿: 2022年5月17日, Marc Jutras, 专业工程师, 应用科学硕士, Ginto Consulting Inc.

US\$/CAN\$ exchange rate of 0.75 and constrained within an open-pit shell optimized with the Lerchs-Grossman algorithm to constrain the Mineral Resources / 美元/加拿大元的汇率为0.75, 并受制于用Lerchs-Grossman算法优化的露天矿坑外壳, 以确定矿产资源量。

Parameters: gold price of US\$1,700/ounce, US\$2.50/t mining cost, US\$5.50/t processing cost, US\$2.00/t G+A, 80% heap leach recoveries, and 45° pit slope. / 参数: 金价1700美元/盎司, 开采成本2.50美元/吨, 加工成本5.50美元/吨, 一般与行政费用2.00美元/吨, 堆浸回收率80%, 矿坑坡度45°。

LG pit shell at Gold price \$1700 USD/oz., Mining Costs \$10. Technical Report to be filed within 45 days / LG矿坑外壳, 金价1700美元/盎司, 采矿成本10美元。技术报告将在45天内提交

Deposit / 矿床	Strip Ratio / 剥采比
Airstrip	1 : 1.40
Powerline	1 : 0.34
Aurex Hill	1 : 1.50
Total Combined / 合计	1 : 0.63



GROWTH AT POWERLINE – CUT-OFF GRADES / POWERLINE的增长 – 边界品位

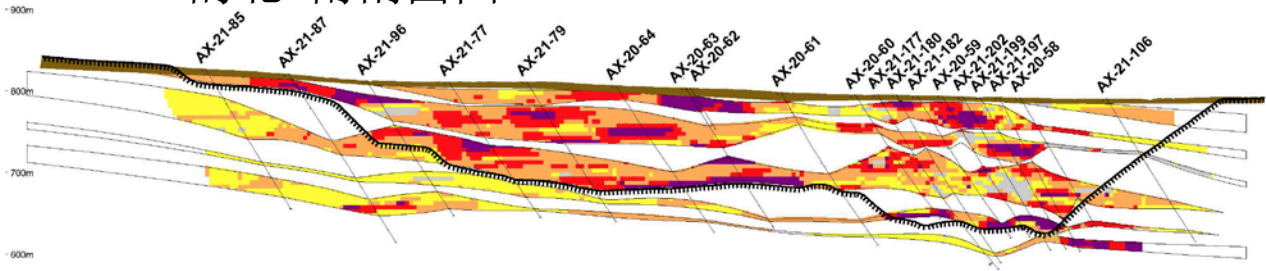


Pit-Constrained Inferred Mineral Resources / 矿坑内推断资源量
Powerline Deposit / Powerline矿床

Au Cut-Off (g/t) / 黄金边界品位 (克/吨)	Tonnage (tonnes) / 吨数 (吨)	Average Au Grade (g/t) / 黄金平均品位 (克/吨)	Au Content (oz) / 黄金含量 (盎司)
0.1	190,905,921	0.503	3,087,297
0.15	172,955,984	0.542	3,013,879
0.2	151,984,708	0.593	2,897,648
0.25	133,368,315	0.644	2,761,401
0.3	114,974,053	0.704	2,602,337
0.35	99,180,749	0.764	2,436,193
0.4	85,881,004	0.825	2,277,939
0.45	73,227,267	0.894	2,104,754
0.5	62,852,644	0.963	1,945,991

- Higher Grade Near Surface / 地表附近有较高的等级
- Potential Starter Pits / 潜在的启动矿坑

NS Section Through Powerline / 贯穿Powerline
的北-南剖面图



ADVANCING TO A TIER 1 ASSET / 向着一级资产发展



Funded for +60,000 m Drilling / 为6万米钻探融资

- Resource Expansion / 资源量扩张
- High Grade Potential Starter Areas / 潜在的高品位启动区域
- Support PEA/Economics / 支持初步经济评估/经济价值



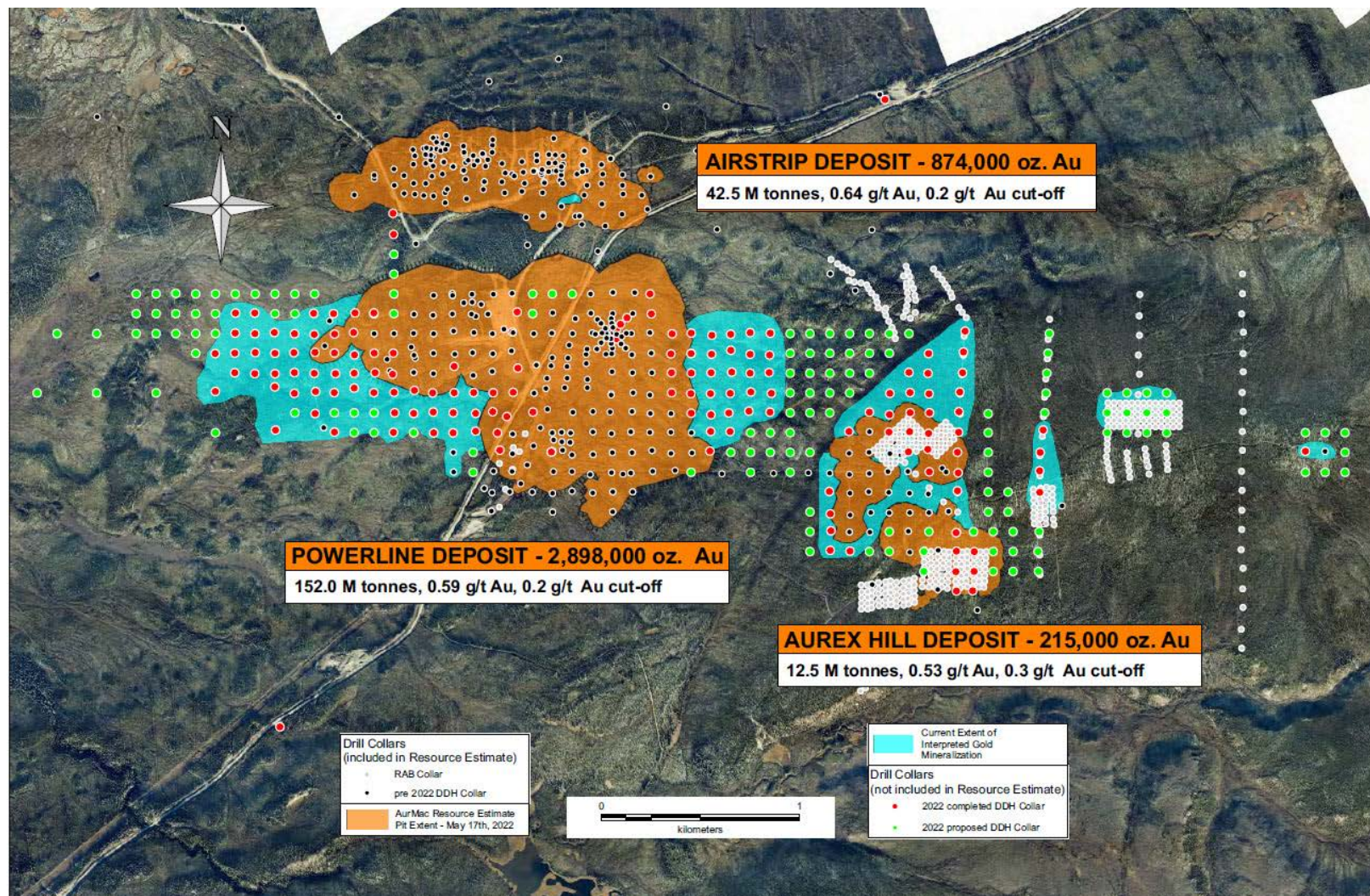
3 drills turning +38,000 m drilled +155 holes / 三台钻机钻探38000米，155个钻孔



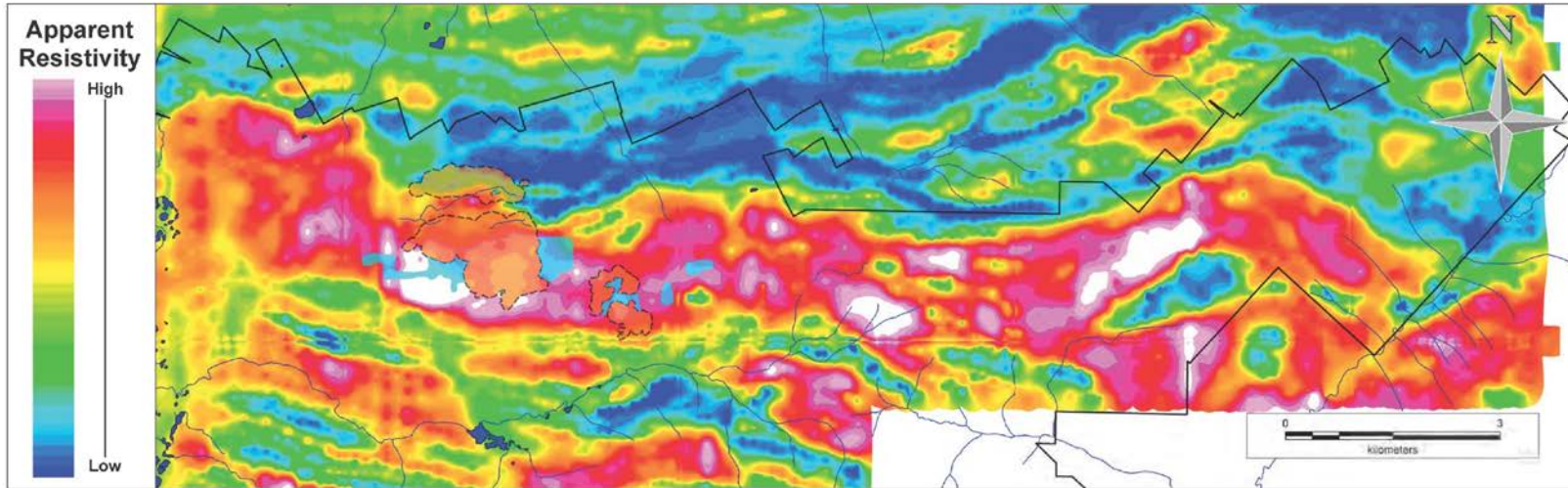
Next Target: 6 - 7 million ounces in inferred / 下一个目标：推断资源量600-700万盎司

COMPARABLE: Victoria Gold – Eagle / 可比矿山 - Victoria Gold – Eagle

- Grade of deposit: 0.64 g/t / 矿床品位：0.64克/吨
- Recoveries: 74%, Strip Ratio: <1:1 / 回采率：74%，剥采比：<1:1
- FS: 200K ounces Au/year, 10 years / 20万盎司/年，10年
- Actual Build and Operating Costs of similar modern project / 类似现代项目的实际建设和运营成本



MULTI-MILLION OUNCE AND DISTRICT SCALE RESOURCE POTENTIAL / 数百万盎司和区域规模的资源潜力

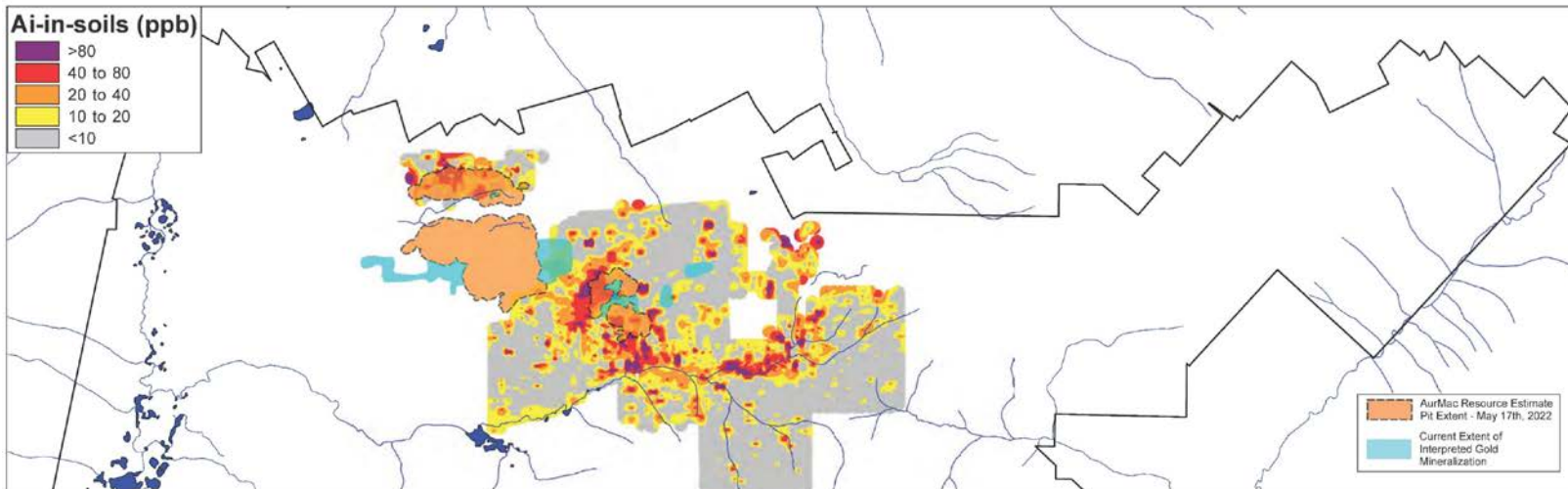


ALL RESOURCES OPEN / 所有的资源是开放的

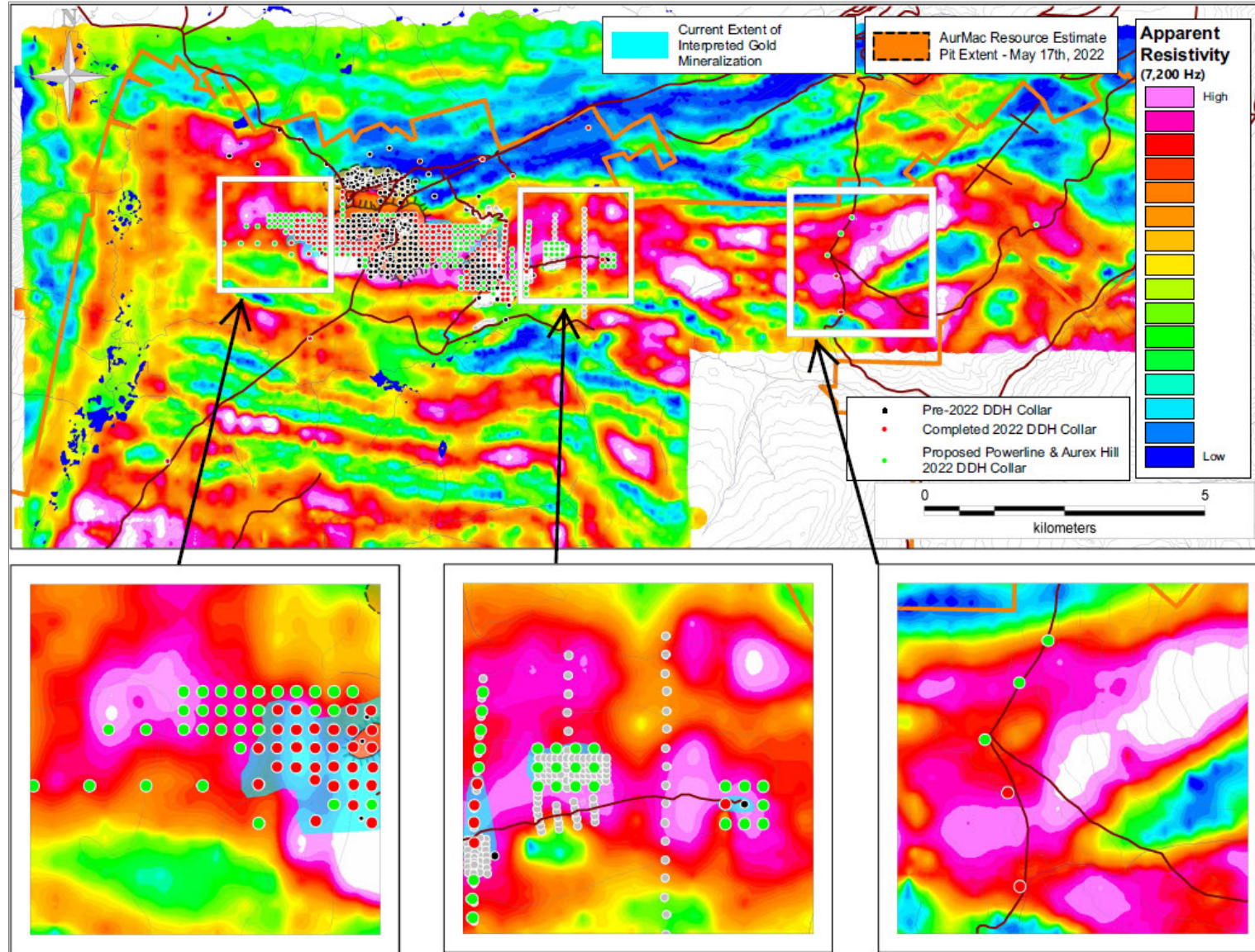
- >10 km sq. gold soil anomaly to East with known RAB drill results / 向东是10平方公里黄金土壤异常区，具有已知的RAB钻探结果

POWERLINE AND AUREX HILL / POWERLINE和AUREX HILL

- Powerline and Aurex Hill - resistive (siliceous) package of rocks - **16.5 km strike** / Powerline和Aurex Hill - 电阻性（硅质）岩石群 - **16.5千米走向**
- Intrusion Related Gold Mineralization of Tombstone Gold belt / Tombstone黄金带的侵入相关的黄金矿化结构
- Same age mineralization as VGCX / 与VGCX相同地质年代的矿化结构



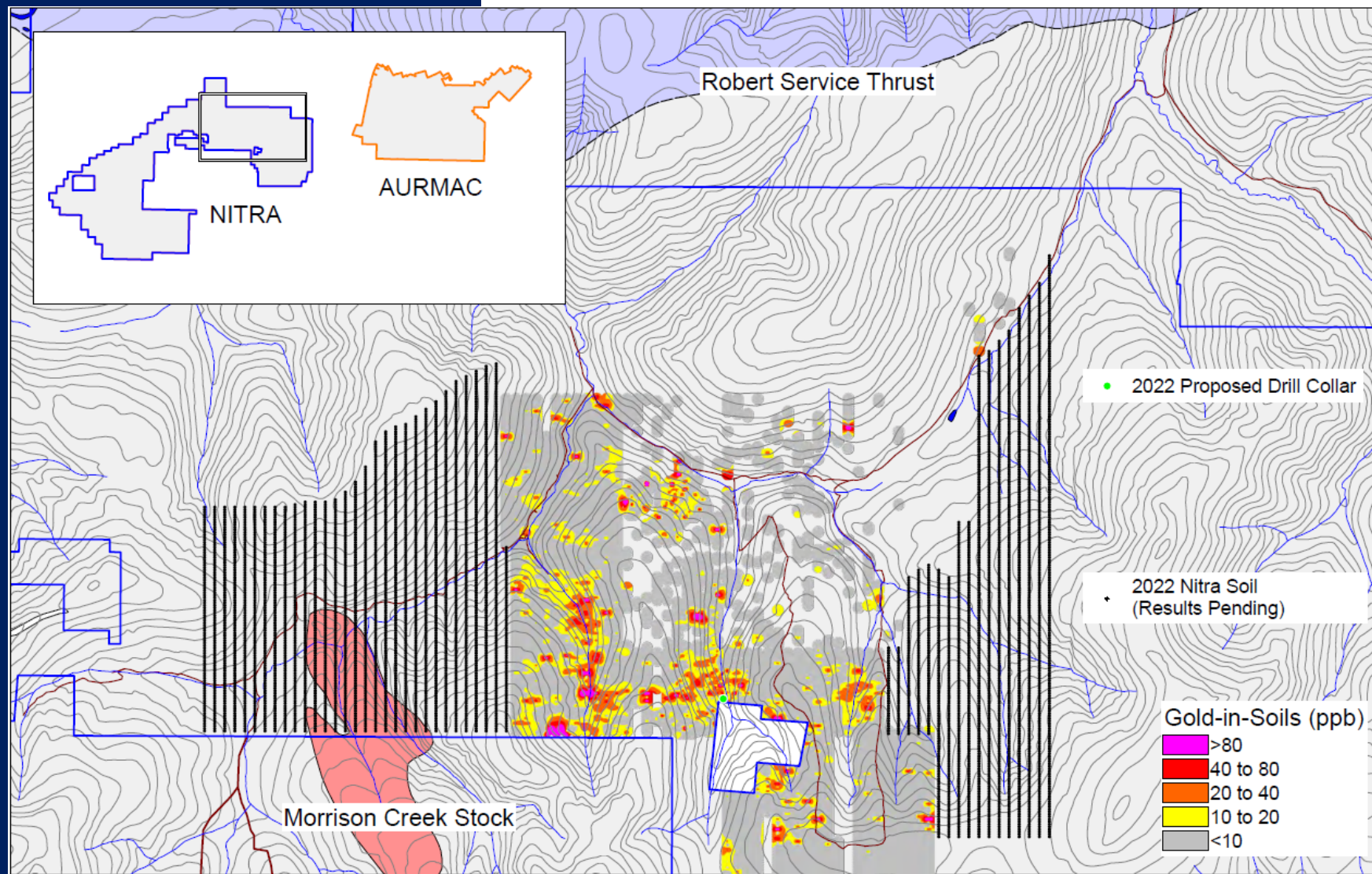
TESTING REGIONAL POTENTIAL IN 2022 / 2022年测试区域的潜力



- 38,000 m of 2022 program so far focused on continued resource growth and potential starter pit / 2022年的3.8万米钻探活动迄今为止专注于持续的资源量增长和潜在的启动矿坑。
- Target Areas / 目标区域
 - West Powerline
 - Aurex Hill
 - East Aurex (Keno)
- High value structural and geophysical drill targets identified with easy access – underway / 确定高价值的结构和地球物理钻探靶区，且容易通达 – 正在进行

NITRA PROJECT - 100% OWNED / NITRA项目 – 100%拥有

- ✓ As-in-soil anomaly, coincident with similarly oriented Pb- and Zn-in-soil anomalies. / 含砷土壤异常区, 与类似方向的含铅和锌土壤异常区一致
- ✓ Dominant NNW mineralized trend / 主流的北-西北矿化趋势带
- ✓ AurMac Geological model / AurMac地质模型
- ✓ Soil sampling, trenching and drill ready targets / 土壤取样, 槽探和钻探靶区



AURMAC GOLD – INFRASTRUCTURE ADVANTAGES / 基础设施优势

INFRASTRUCTURE / 基础设施

- Continued road upgrades / 持续的道路升级
- New powerline to hydroelectric dam (138 kVA Energized to 68kVa) / 新的电力线连到水电站 (138 kVA 通电至 68kVa)
 - In discussions to get connected in 2023 / 正在讨论2023年连通
- Cell phone/ Fiber optic phone / 移动电话/光纤电话

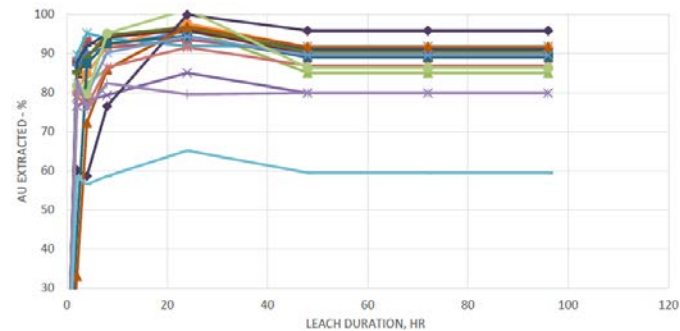
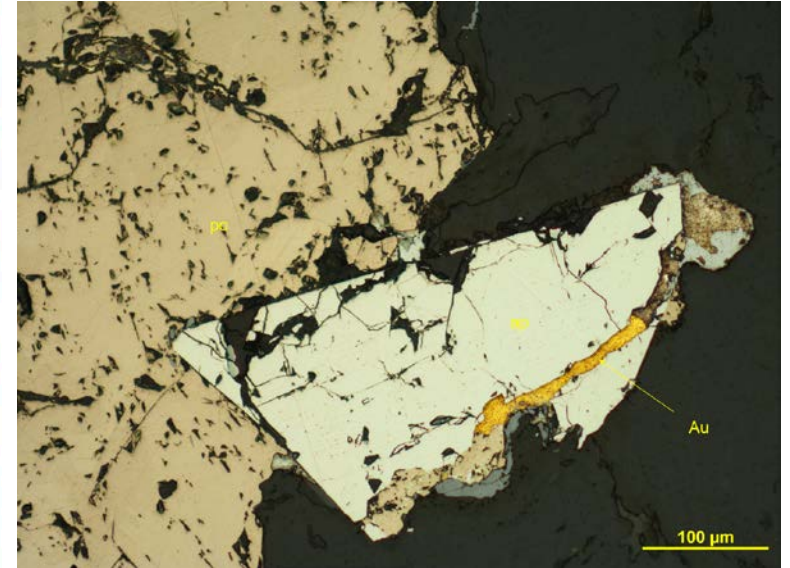
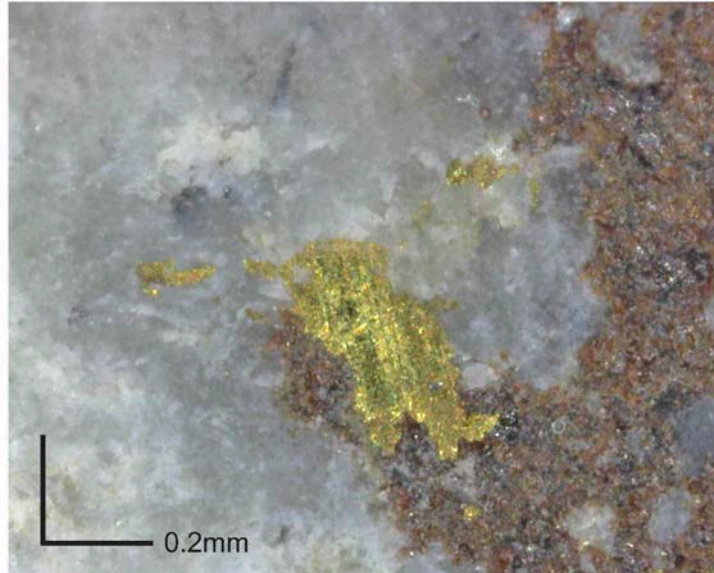


METALLURGY – 90% GOLD EXTRACTIONS / 冶金 – 提炼90%黄金

- ✓ 90% average recovery from Airstrip and Powerline (Oxide and Sulphide) Bottle Rolls on Pulps - *Forte Analytical, Colorado* / 从Airstrip和Powerline的平均采收率为90%（氧化物和硫化物）在科罗拉多州Pulps - *Forte Analytical*的滚瓶测试

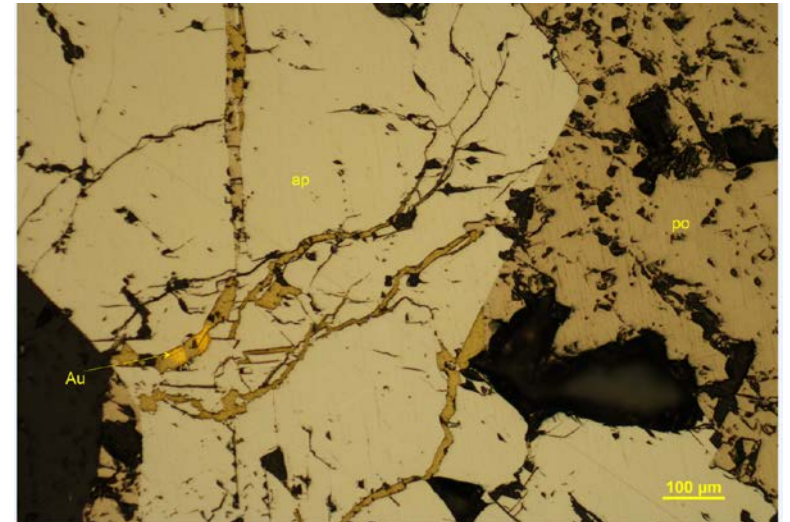
- ✓ Additional work underway / 正在进行更多工作
 - VAT testing – by size fraction / VAT测试 – 粒级
 - Gold Deportment Studies / 黄金行为研究
 - Bottle Rolls / 滚瓶

- Visible Gold / 可见金
- Not refractory / 非难熔
- Rapid leaching / 快速浸出
- Gold in fractures / 黄金在裂缝中



10 Airstrip Zone samples gold extraction ranged from 80% to 96%, average 90% / Airstrip Zone的10个样品的黄金提取率从80%至96%，均值为90%

5 Powerline Zone samples gold extraction ranged from 86% to 92%, average 89% / Powerline Zone的5个样品的黄金提取率从86%至92%，均值为89%



NEXT GENERATION EXPLORER / 下一代勘探家

ENVIRONMENT / 环境

- Exceed industry best practices / 超过行业最高标准
- Minimize roads and trails – winter work / 最低限度的道路和小路 – 冬季工作
- Baseline – 2 years / 基线 – 2年
- Permit to May 2028 / 许可证至2028年5月
- Baseline surveys/ extensive regional data / 基线勘测/大范围区域数据
- Powerlines to Hydroelectric dam / 电线连接到水电站
- Reduce footprint (re-use oil, metal utensils / 减少碳足迹（再利用石油、金属餐具）

SOCIAL / 社会

- Making a difference in community / 为社区做出贡献
- *Every Student, Every Day* / 每个学生，每一天
- Training / 培训
- Safety / 安全
- Strong relationships / 强大的关系
- Local labour / 当地劳动力

Every Student, Every Day

VICTORIA GOLD YUKON STUDENT ENCOURAGEMENT SOCIETY

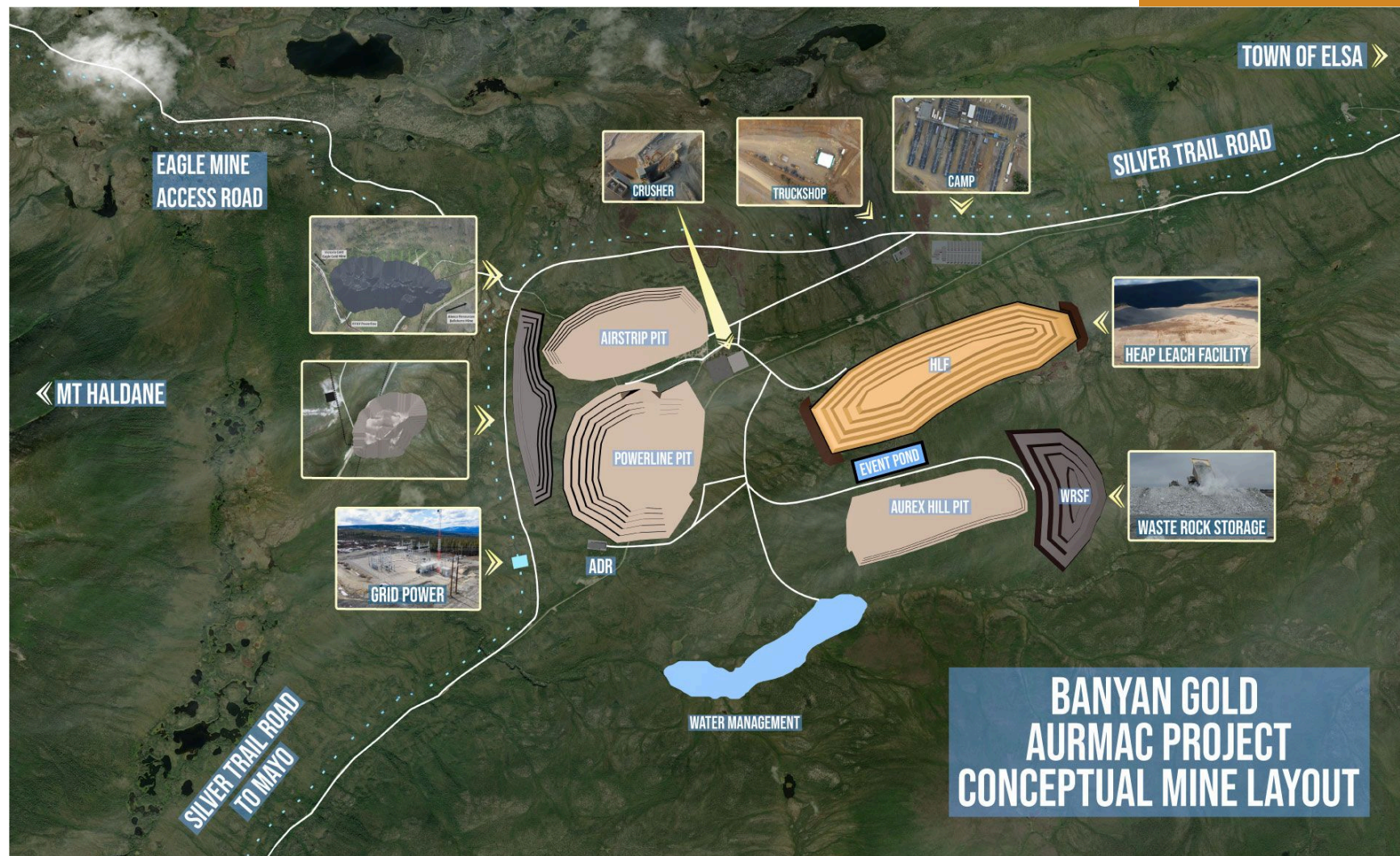
Over \$1,500,000 distributed -
to fund projects to help
address student attendance
– all across the Yukon
/ 在育空地区捐赠了超过\$150万的
资金，用于资助帮助解决学生出勤
问题的项目

GOVERNANCE / 治理

- Code of Conduct / 行为准则
- Fiscal management / 财务管理
- Diversity / 多样化



THE VISION FORWARD / 未来前景

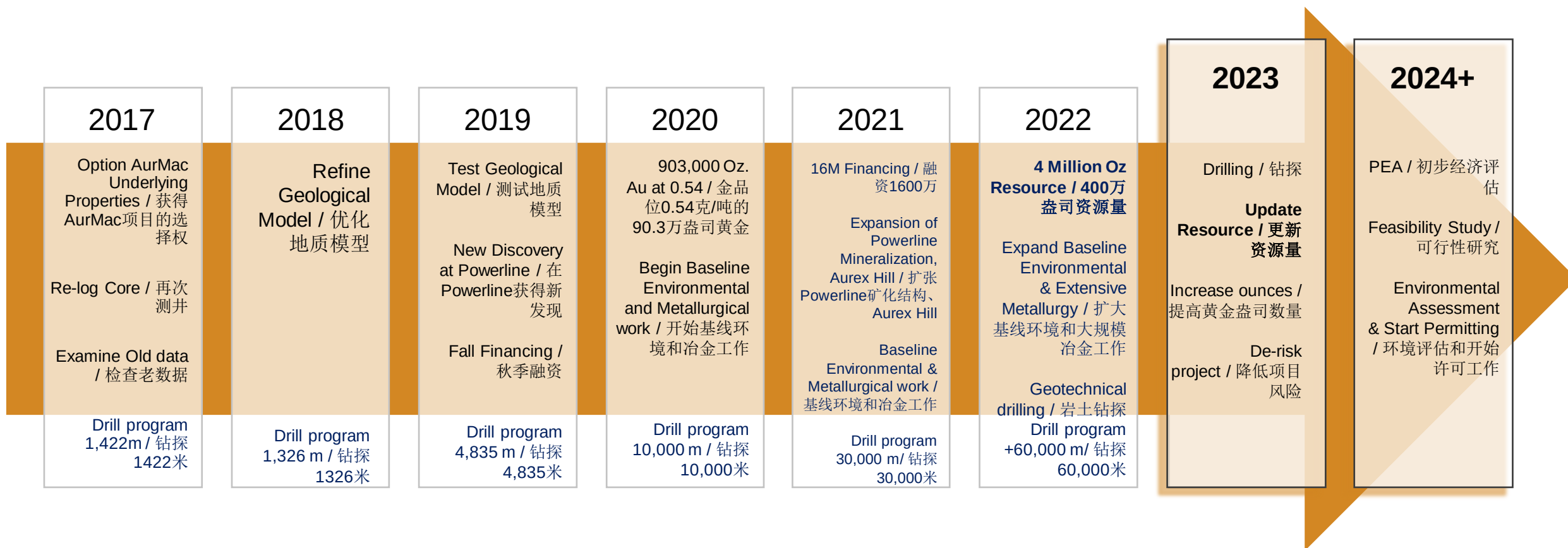


✓ Conceptual mine plans / 概念性矿山规划

- Stand-alone mine / 独立矿山
- Geotech drilling / 地质钻探
- Covert in pit waste areas (lower grade) / 隐蔽在矿坑废物区（较低品位）
- Synergies with Victoria Gold / 与Victoria Gold形成协同效应

✓ Benefit from Victoria Gold actual costs & Current costs / 从Victoria Gold实际成本和现时成本中获益

THE ROAD AHEAD / 未来道路



WHY INVEST IN BANYAN? / 为什么要投资BANYAN?

PERFECT STORM FOR RE-RATE (EXTERNAL DRIVERS) / 完美的重估机会（外部驱动力）



LACK OF PROJECTS +6M Oz / 缺少600万盎司以上资源的项目

- In a Tier 1 Location / 位于一流的辖区
- Existing Infrastructure – lower capital / 现有的基础设施 – 资本开支低



VICTORIA GOLD & HECLA MINING



COMPELLING CURRENT VALUATION / 当前估值诱人

- Approx. \$15/oz enterprise value / 每盎司企业价值约为\$15



YEAR-ROUND EXPLORATION / 全年勘探

- <\$5/ounce – advance rapidly / 每盎司低于\$5 – 快速推进

CATALYSTS / 催化剂



EXPLORATION RESULTS / 勘探结果

- Year-Round News / 全年新闻流

4M

4 M Oz INFERRED RESOURCE / 推断资源量400万盎司

60K+

60,000m DRILL PROGRAM UNDERWAY / 正在进行6万米钻探活动

- Resource Expansion / 资源量扩张
- Higher Grade Starter Area(s) / 启动区域品位较高
- Regional Targets / 区域靶区
- PEA Support / 初步经济评估支持



INCREASING OZ & QUALITY / 提升资源量和资源质量



THANK YOU
感谢

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