



Infinity Stone

Investor Presentation

投资者报告

Fall 2022 / 2022年秋季

GEMS:CSE - TLOOF:OTC - B2I:FSE

Disclaimer & Forward-Looking Statements

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Overview / 概述



Key Investment Highlights / 关键投资亮点

- Diversified portfolio of **100% interest** in **lithium, copper, manganese, graphite, cobalt, nickel** properties in **mining-friendly** Ontario and Quebec. / 在对矿业友好的安大略省和魁北克省，100%拥有锂、铜、锰、石墨、钴、镍项目区组成的多元化投资组合。
- **15+ highly prospective, pegmatite dikes** located adjacent to **Patriot Battery Metals (PMET:TSXV) Corvette Lithium Discovery** in James Bay, QC / 超过15条极具前景的伟晶岩脉，与Patriot Battery Metals (PMET:TSXV)在魁北克省 James Bay 的Corvette 锂发现区相邻
- **Zen-Whorberi Copper-cobalt Project** well positioned with existing drill results showing **significant mineralization** of copper, cobalt, nickel + **1%** / **Zen-Whorberi**铜钴项目条件优越，现有的钻探结果显示有大量品位**超过1%**的铜、钴、镍矿化物
- Extensive **drilling** and **exploration** programs in place for **Summer/Fall 2022** on three core projects / 三个核心项目2022年夏季/秋季大范围的钻探和勘探计划已经准备到位
- Government tax incentives and grants, including **Canada 30% Critical Mineral Flow-Through Tax Credit** / 政府的税收优惠和补助，包括加拿大30%的关键矿产流转税收优惠
- **43-101** and **metallurgical work** to refine to **battery grade** is underway on the previous drilling from the **Rockstone Graphite Project** / 基于对Rockstone石墨项目之前的钻探，43-101和冶金工作正在进行中，以提炼出电池级石墨
- Current and projected **deficits** in the production of both **graphite** and **lithium** have resulted in a bull market for these battery metals / 当前和预计的**石墨**和**锂**的供应不足，引发了这些电池金属的价格牛市
- Management team has deep exploration experience and been **successful** in raising hundreds of millions for projects over the past **20 years** / 管理团队勘探经验深厚，并在过去20年中成功为多个项目筹集了数亿资金

Our Projects 我们的项目

Mining Friendly 对矿业友好

-  Lithium / 锂
-  Graphite / 石墨
-  Copper/Cobalt / 铜/钴
-  Manganese / 锰

Hudson Bay

QUEBEC
魁北克省

ONTARIO / 安大略省

6 PAK South & PAK Southeast
Adjacent to FL:TSXV / 与FL:TSXV相邻

3 Taiga, Camaro and Hellcat Projects
/ Taiga、Camaro和Hellcat项目
Adjacent to PMET:TSXV / 与PMET:TSXV相邻

5 Buda Pegmatite Project / Buda伟晶岩项目
Exploration Underway / 正在进行勘探

2 Rockstone Graphite Project
/ Rockstone石墨项目

● Exploration Underway / 正在进行勘探
Thunder Bay

4 Galaxy Project / Galaxy项目
Exploration Underway / 正在进行勘探

1 Zen-Whoberi
Exploration Underway / 正在进行勘探

● Quebec City
魁北克市

7 Thor Manganese Project
/ Thor锰项目

Advanced Project
/ 高级阶段项目

● Montreal
蒙特利尔

● Toronto
多伦多

Battery Metal Projects / 电池金属项目



Exploration Underway / 正在进行勘探

1

Zen-Whoberi Project / Zen-Whoberi项目
(Copper/Cobalt / 铜/钴)
Windigo, Quebec
魁北克省Windigo

- Significant drill discovery / 重大钻探发现
 - Cu / 铜
 - Co / 钴
 - Ni / 镍
- **> 1%**
- Copper and nickel encountered in past drilling and trenching / 在过去的钻探和槽探中遇见铜和镍
- 680 hectares located 300km from Glencore's Horne Copper Smelter, 80km from railway / 占地680公顷，距离嘉能可的Horne炼铜厂300公里，距离铁路线80公里

2

Rockstone Graphite Project / Rockstone石墨项目
(Graphite / 石墨)
Thunder Bay, Ontario
安大略省 Thunder Bay

- Significant drill discovery / 重大钻探发现
 - Cg / 石墨 = 25%
- Refined Cg reached 96.1% and is working to battery grade (99.8%) / 精炼石墨纯度达到96.1%，正在努力达到电池级(99.8%)
- Extensive exploration plan for Summer 2022 / 2022年夏季的大面积勘探计划
- 785 hectares located 50km west of Thunder Bay with highway, railway, and international shipping port access / 占地785公顷，位于Thunder Bay以西50公里处，进出有高速公路、铁路和国际航运港口

3

Taiga, Camaro and Hellcat Projects / Taiga、Camaro和Hellcat项目
(Lithium / 锂)
James Bay, Quebec
魁北克省 James Bay

- 3,850 hectares in James Bay Lithium District adjacent to Patriot Battery Metals (PMET:TSXV) Corvette discovery / 占地3850公顷，位于James Bay的锂产区，与Patriot Battery Metals (PMET:TSXV)的Corvette发现区相邻
- PMET's CV8 pegmatite, with grab samples averaging 4.6% Li₂O, is located 1,400 metres north of Infinity Stone's property group / PMET的CV8伟晶岩，抓取的样本平均氧化锂含量为4.6%，位于Infinity Stone的项目区组合以北1400米处
- CV13 pegmatite cluster is located 1,500 metres north of the property group / CV13伟晶岩群位于该项目区组合以北1500米处
- 21 identified pegmatites with high prospective potential / 21个处确定的具有高度前景潜力的伟晶岩

4

Galaxy Project / Galaxy项目
(Lithium / 锂)
Antoine-Labelle County, Quebec
魁北克省Antoine-Labelle县

- Significant historical surface discovery / 重大的历史地表发现
 - 30 pegmatite dikes / 30处伟晶岩岩脉群
 - Lepidolite, columbite, samarskite, euxenite, and thorianite found in pegmatites / 在伟晶岩中发现锂云母、铌铁矿、铌钽矿、黑稀金矿和方钍石
- 1441 hectares located 45km west of Mont-Laurier and 140km north of Gatineau with highway access / 占地1441公顷，位于Mont-Laurier以西45公里和Gatineau以北140公里处，有高速公路可抵达

Future Projects / 未来的项目



Infinity Stone

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Buda Pegmatite Project / Buda伟晶岩项目 (Lithium / 锂)

Thunder Bay, Ontario
安大略省Thunder Bay

- Significant historical surface discovery / 重大的历史地表发现
- Li = 210ppm / 锂=210毫克/升
- Seven Surveyed LCT (Lithium-Cesium-Tantalum) pegmatites / 7处已勘查的LCT(锂-铯-钽)伟晶岩
- 1203 hectares located 50km west of Thunder Bay with direct highway and railway access / 占地1203公顷，位于Thunder Bay 以西50公里处，有直接的公路和铁路可抵达

6

PAK South & PAK Southeast (Lithium / 锂)

Red Lake, Ontario
安大略省Red Lake

- 1383 hectares / 占地1383公顷
- Several pegmatite units identified in regional mapping by the Ontario Geological Survey (OGS) / 安大略省地质调查局(OGS)在区域测绘中确定了几个伟晶岩单元
- Properties are adjacent to Frontier Lithium's [\(TSX.V:FL\)](#) PAK Lithium Project, which includes two lithium deposits, the Spark Deposit and PAK Deposit, as well as two other prospects / 项目区毗邻Frontier Lithium [\(TSX.V:FL\)](#) 的PAK锂项目，包括Spark和PAK两个锂矿床，还有另外两个前景区

7

Thor Manganite Project / Thor锰项目 (Manganese / 锰)

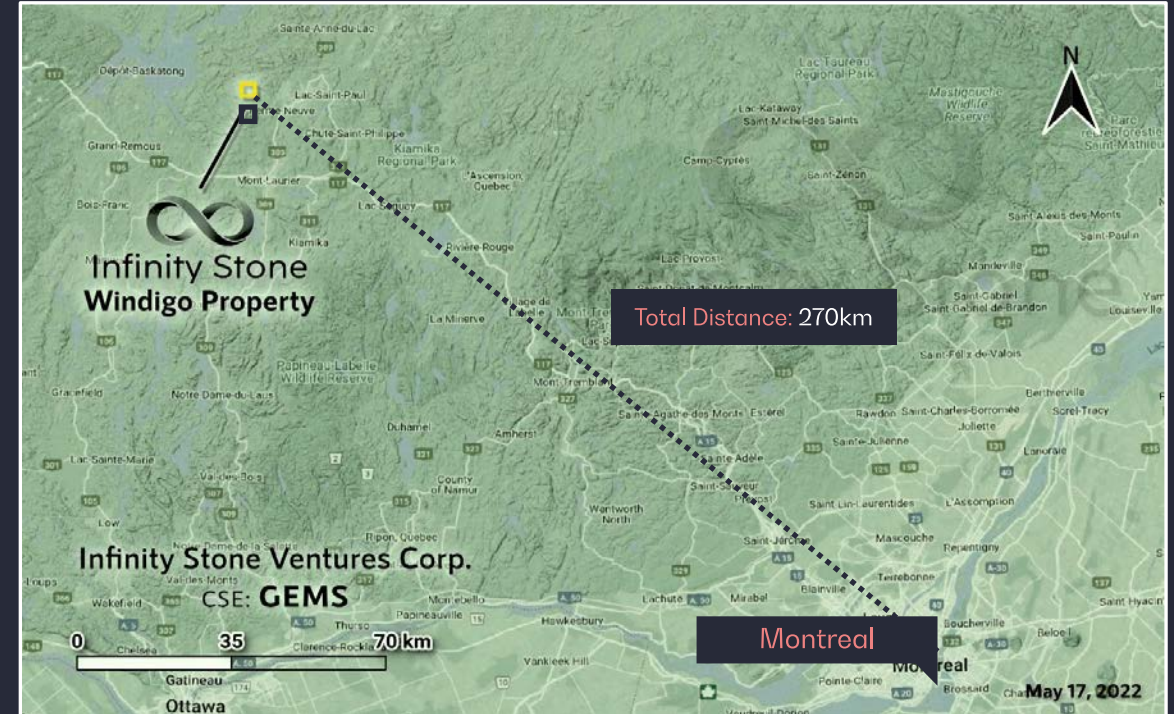
Magdalen Islands, Quebec
魁北克省Magdalen Islands

- 698, 581 and 117 hectares / 698公顷、581公顷和117公顷
- 10 diamond drill holes completed by Quebec Manganese Mines Limited / Quebec Manganese Mines Limited完成了10个金刚石钻孔
- All were reported to have intersected significant manganese mineralization / 所有钻孔都报告发现了显著的锰矿化
- Plans to verify historical results on property through additional field work will be carried out in the following months / 制定了在接下来的几个月将通过额外的实地工作来验证该项目区历史结果的计划

Zen-Whoberi Project / Zen-Whoberi项目

Key Highlights / 关键亮点

- **Zen-Whoberi Project, located 30km north of Mont-Laurier, Quebec, Canada / Zen-Whoberi项目位于加拿大魁北克省Mont-Laurier以北30公里**
- **Current exploration underway for Summer 2022 / 目前正在为2022年夏季进行勘探**
- **Previous drillings have discovered significant mineralization including / 之前的钻探已经发现了重要的矿化物, 包括**
 - **0.57% Cu over 22.8 metres / 含铜0.57%的22.8米矿段**
 - **1.27% Cu along a 200-metre strike length / 沿200米走向长度, 含铜1.27%**
 - **1.1g/t Au over 1.2 metres / 金品位1.1克/吨的1.2米矿段**
 - **0.8 g/t Pt over 1.06 metres / 铂金品位0.8克/吨的1.06米矿段**
 - **Several trench grab samples yielded 5.07% Cu, 0.59 g/t Au, 3.9 g/t Pt, and 0.2 g/t Pd / 多个槽探抓取样本的分析结果是含铜5.07%、黄金0.59克/吨、铂金3.9克/吨和钯金0.2克/吨**
- **500m from the nearest power line / 距离最近的电力线500米**

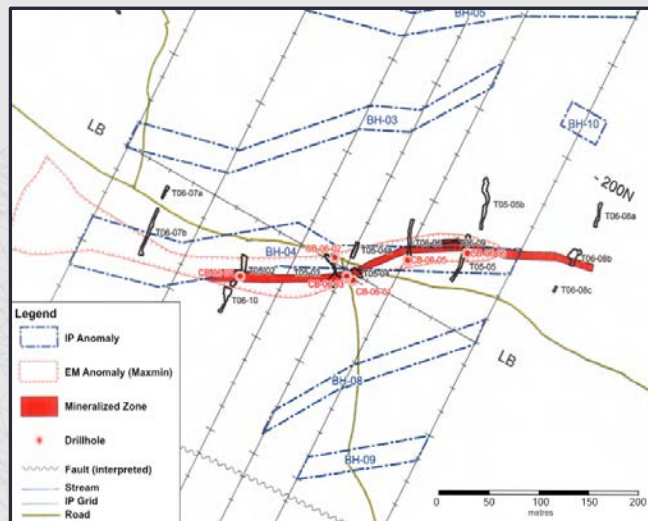


Zen-Whoberi Project / Zen-Whoberi项目

Drilling and Trenching Results / 钻探和槽探结果



- Drilling done by Quinto Resources Inc. in 2006 and 2007 / Quinto Resources Inc.在2006年和2007年进行的钻探
- Six diamond drill holes (200 metres) / 六个金刚石钻孔(长度200米)
- All six encountered copper mineralization / 6个钻孔全部钻遇铜矿化结构
 - Single, large geophysical anomaly over 450 metres / 超过450米的单个大型地球物理异常带
 - Open in all directions / 成矿作用向所有方向开放

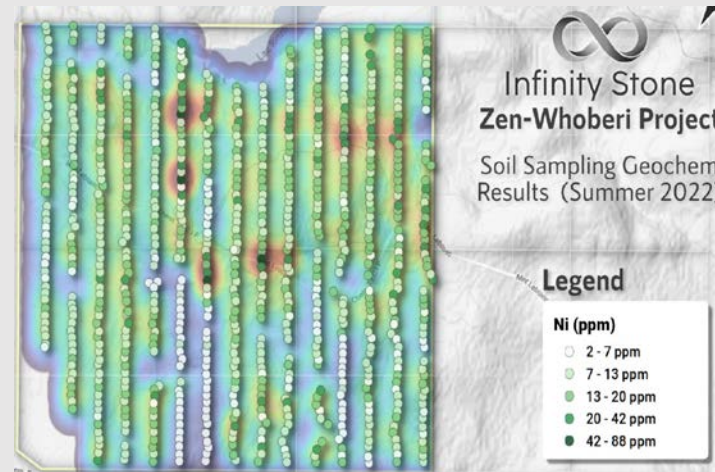


Hole / 钻孔	Azimuth / 方位角 (°)	Dip / 倾角 (°)	From / 自 (m / 米)	To / 至 (m / 米)	Length / 长度 (m / 米)	Cu / 铜 (%)
CB-06-01	348	60	3.2	9.3	6.1	0.59
incl. / 包括			4.5	8.2	3.7	0.92
CB-06-02	162	60	2.4	7.9	5.5	0.68
CB-06-03	0	90	15.9	25.5	9.6	0.56
incl. / 包括			15.9	21.3	5.4	0.84
and / 和			28.5	37.3	8.8	0.27
CB-06-04	0	80	1.1	9.3	8.2	0.21
CB-06-05	0	80	12.9	35.7	22.8	0.57
incl. / 包括			29.6	34.7	5.1	1.08
and / 和			37.3	44.4	7.1	0.7
incl. / 包括			38.3	43.5	5.2	0.88
CB-06-06	0	80	3.1	35.8	32.7	0.47
incl. / 包括			21.5	25	3.5	1.21
incl. / 包括			31	34.8	3.8	1.27

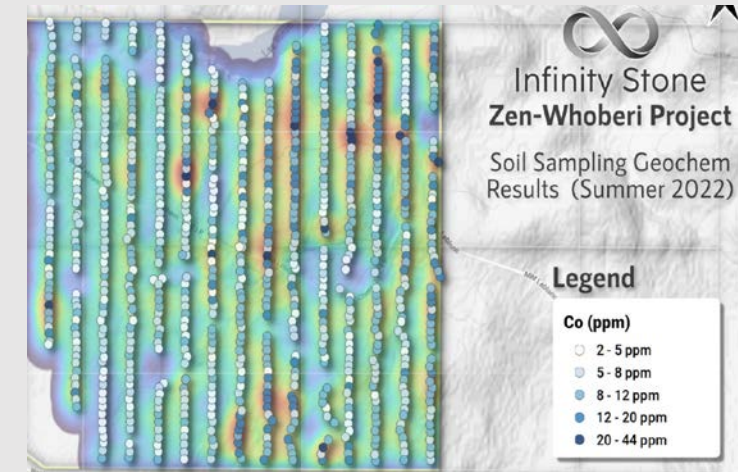
Zen-Whoberi Project / Zen-Whoberi项目

Soil Geochemistry / 土壤地球化学

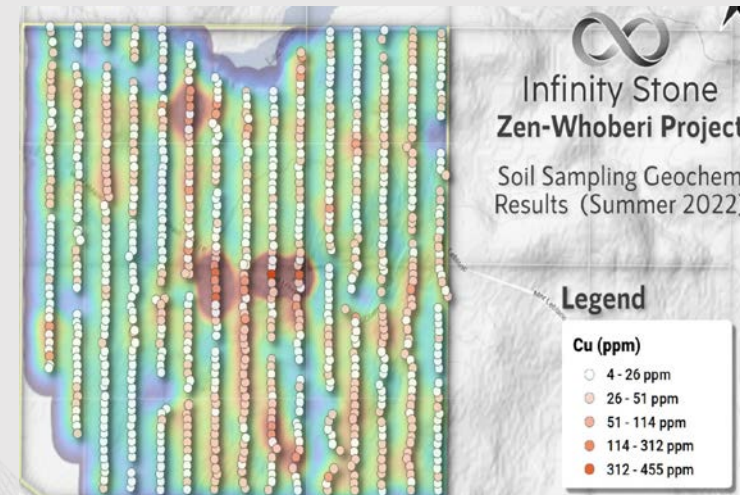
- Soil Geochemical survey of 950 samples taken revealed / 对950份样本进行的土壤地球化学勘查显示
 - Two anomalous copper zones / 两个铜异常区
 - Two anomalous nickel-cobalt zones / 两个镍-钴异常区
- The cobalt zone is 800 metres north of the known mineralization at the Property, and trends roughly east-west for at least one kilometre and 100 metres in width / 钴异常区位于该项目区已知矿化区以北800米，大致呈东西走向，长度至少有一公里，宽度100米
- Nickel-cobalt anomalies will also be analyzed for platinum group metals (PGM), as previous work had identified a correlation between sulphides and PGM content in drill core / 也将对镍钴异常区进行铂族金属(PGM)测定，因为之前的工作已经确定了钴探岩芯中硫化物和铂族金属含量之间的关联



Nickel / 镍



Cobalt / 钴



Copper / 铜

Zen-Whoberi Nebula Zone / Zen-Whoberi Nebula 区

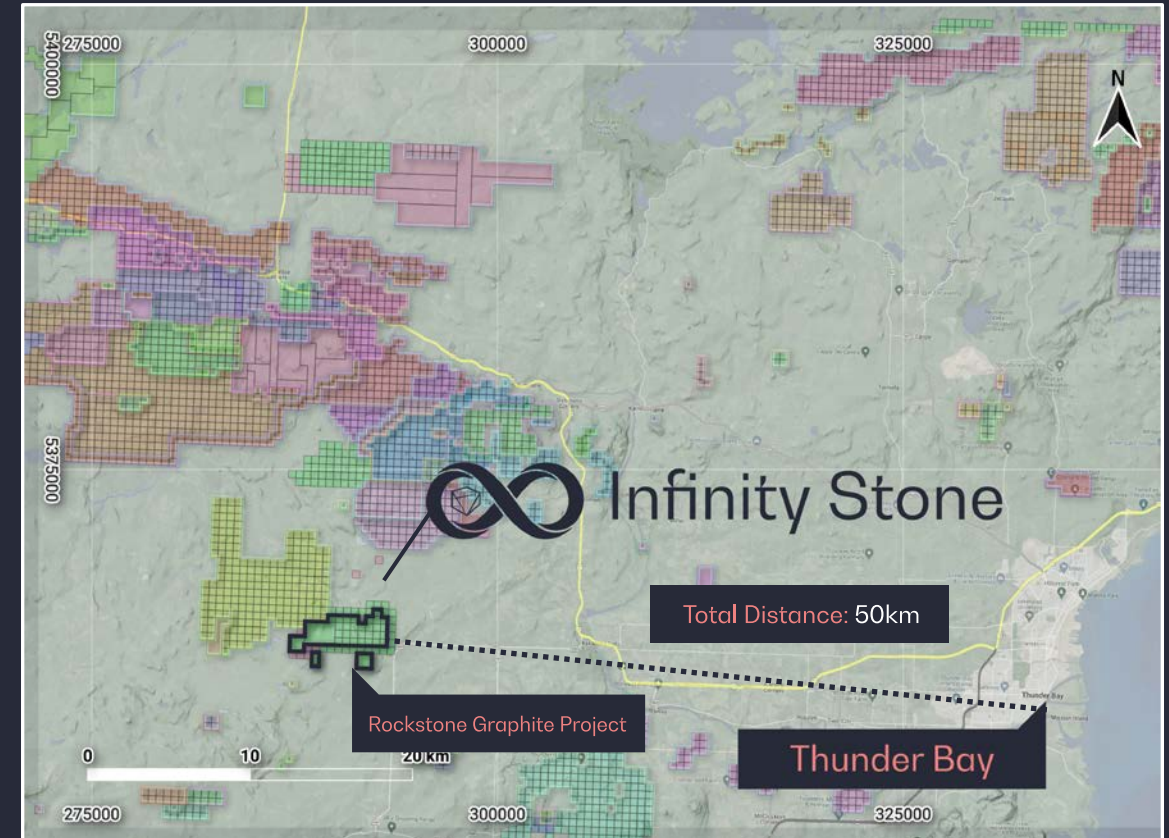
June 2022 / 2022年6月



Rockstone Graphite Project / Rockstone石墨项目

Key Highlights / 关键亮点

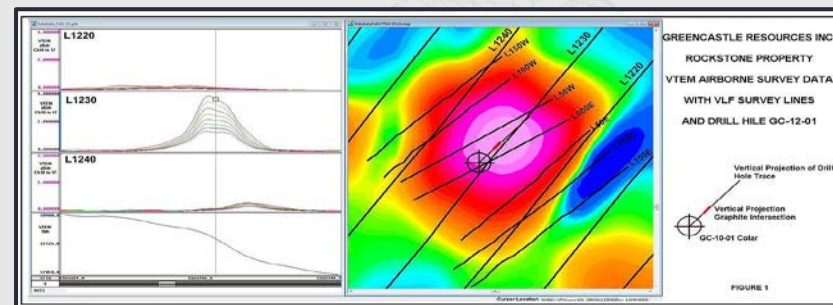
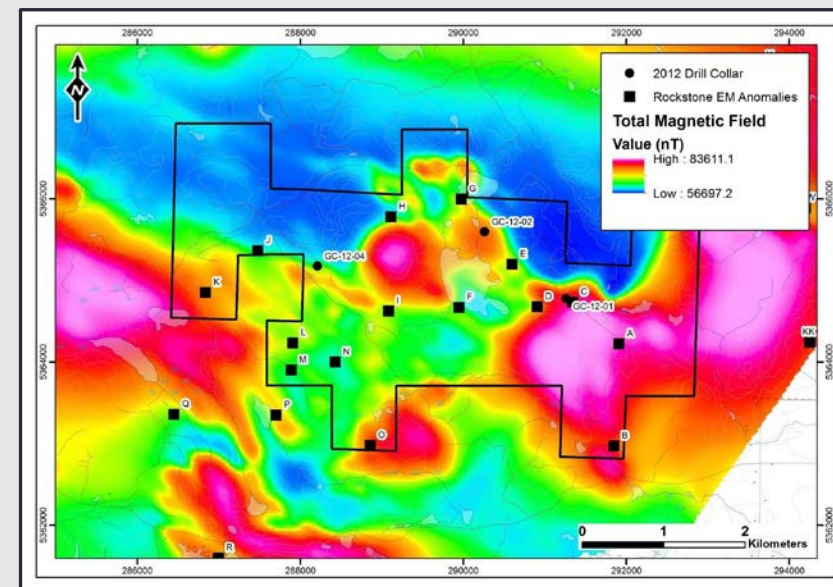
- 785 hectares, 50 kilometres west of the city of Thunder Bay, Ontario Canada / 占地785公顷，位于加拿大安大略省 Thunder Bay以西50公里
- Discovery drill hole GC-12-01 intersected / 发现钻孔GC-12-01钻遇
 - **25.0% graphite over 24.0 metres** / 含石墨25.0%的24.0米矿段
 - **1% combined Cu+Zn** / 铜和锌含量超过1%
- **8 historic drill holes** all showing mineralization / 8个历史钻孔中均显示成矿作用
- SGS Lakefield has refined Rockstone Graphite to **96.1% successfully**, currently working further refine to **> 99.8%, battery grade** / SGS Lakefield已经成功地将Rockstone项目的石墨精炼到**96.1%**，目前正在努力进一步精炼到超过**99.8%**，达到**电池级**。
- The grade **23.1% Cg** from existing core samples places Rockstone grades amongst **the top quartile in the world** / 现有岩芯样本中**石墨品位达到23.1%**，使Rockstone的品位跻身于**世界前四分之一**。
- Exploration plan in place for summer including extensive drill program on identified targets / 夏季勘探计划已经到位，包括对已确定的靶区进行深入的钻探
- The Project is located on a highway, 5km from a major rail line, as well as a major seaport in Thunder Bay / 该项目位于高速公路上，距离一条主要的铁路线，以及 Thunder Bay的一个主要海港只有5公里



Rockstone Graphite Project / Rockstone石墨项目

EM Anomalies and Metallurgy 电磁异常和冶金学

- **18 drill-ready EM (electromagnetic) anomalies** widely distributed over the 785-hectare property area / **18个等待钻探的EM（电磁）异常点**广泛分布在785公顷的项目区内
- **24 metres** returned a value of **25% carbon** using a LECO analytical procedure / 使用LECO分析程序，**24米范围内的碳值为25%**
- Deposit hosts hydrothermal hexagonal graphite, exposed directly at the surface. Host rock appears to be diatreme breccia / 矿床赋存热液型六方石墨，直接暴露在表面。主岩看似为火山爆发角砾岩



Rockstone Graphite Project / Rockstone石墨项目



Exploration Plan / 勘探计划

Phase 01/ 一期
Q3 2022
2022年第三季度



Phase 02 / 二期
Q3 2022
2022年第三季度

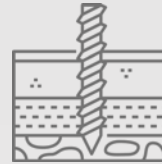


Phase 03 / 三期
Q4 2022
2022年第四季度

Twin Rediscovery Hole 成对再发现孔



→ Twin diamond drill hole GC-12-01 to produce adequate drill core to proceed with further metallurgical testing. Perform three-dimensional definition drilling on the graphite deposit to define the resource / 双金刚石钻孔GC-12-01将产生足够的钻芯，以继续进行进一步的冶金测试。对石墨矿床进行三维定义钻探，以确定资源量



Additional Drilling 更多钻探

→ Commence drilling of additional high-priority VTEM drill targets / 开始钻探更多高度优先的VTEM钻探靶区

Additional Geophysics 其他地球物理勘测



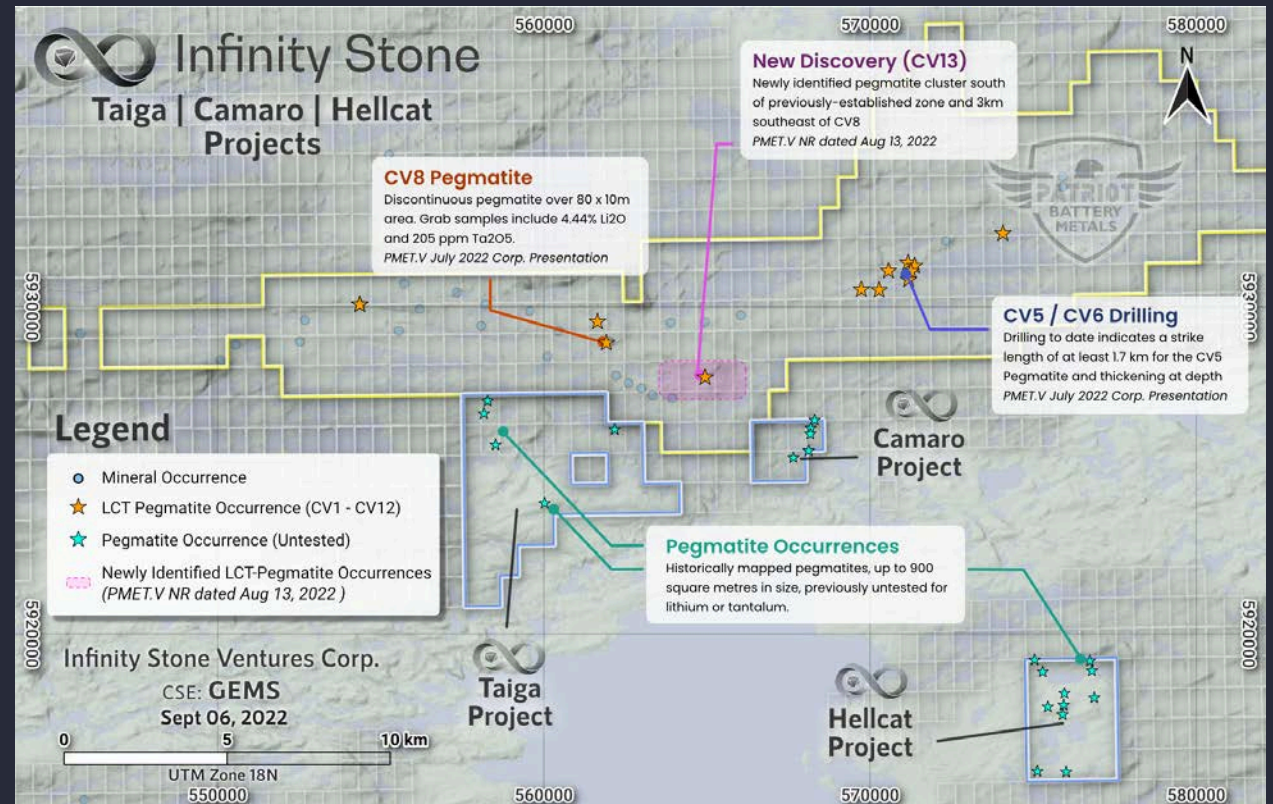
→ Geophysicists recommendation is that VLF-EM surveys be extended to the southwest and that the southwest VLF anomaly be re-surveyed at 12.5-metre spacing. This closer spacing should be applied to all future VLF surveys on Rockstone / 地球物理学家建议将超低频电磁(VLF-EM)勘测扩展到西南部，并以12.5米的间距对西南部的VLF异常点进行重新勘测。这种间距拉近的方法将用于今后在Rockstone进行的所有VLF勘测。

Taiga, Camaro and Hellcat Projects / Taiga、Camaro和Hellcat项目



Project Highlights / 项目亮点

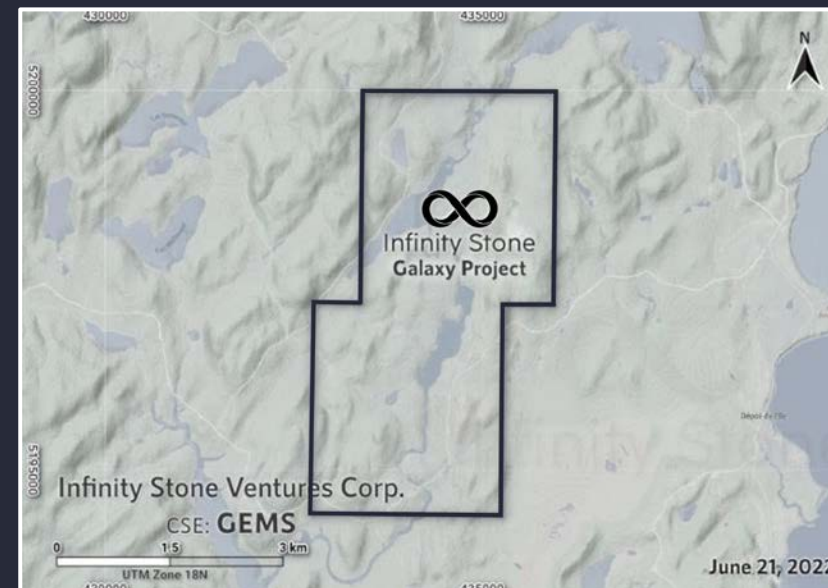
- 3,850 hectares in James Bay Lithium District adjacent to Patriot Battery Metals (PMET:TSXV) Corvette discovery. / 3850公顷土地位于James Bay锂产区，毗邻Patriot Battery Metals (PMET:TSXV)的Corvette发现区。
- PMET's CV8 pegmatite, with grab samples averaging 4.6% Li₂O, is located 1,400 metres north of Infinity Stone's property group. / PMET的CV8伟晶岩区，抓取样本中平均氧化锂含量为4.6%，位于Infinity Stone项目区组以北1400米处。
- CV13 pegmatite cluster is located 1,500 metres north of the property group. / CV13伟晶岩群位于Infinity Stone项目区组以北1500米处。
- 21 identified pegmatites with high prospective potential. / 已确定的21处伟晶岩具有很高的前景区潜力。
- Team has been mobilized to project, active exploration underway. / 已调集团队入驻该项目，正在进行积极的勘探



Galaxy Project / Galaxy项目

Project Highlights / 项目亮点

- **Galaxy Project**, located 45km northwest of Mont-Laurier and 140km north of the city of Gatineau, Quebec, Canada / **Galaxy项目**位于加拿大魁北克省Mont-Laurier西北45公里及Gatineau市以北140公里处
- Property access from La Vérendrye 13, via the Trans-Canada Highway (Hwy QC-117), which traverses roughly through the middle of the property / 通过加拿大横贯公路(QC-117)La Vérendrye 13可进入该项目区，这条公路几乎从该项目区中间穿过
- 22 mineral claims and two pending claim applications covering 1411 hectares on the property / 22项矿权和两项等待批准的矿权申请，覆盖该项目区1411公顷的土地
- The property lies below 30 pegmatite dikes where blasting and pitting have shown these pegmatites to be 15-18 metres in outcrop / 项目区位于30处伟晶岩脉的下方，爆破和点蚀显示这些伟晶岩的出露深度为15-18米
- Analysis of the pegmatites shows anomalous quantities of lithium, tantalum, molybdenum, uranium, and thorium / 对伟晶岩的分析显示，锂、钽、钼、铀和钍的数量异常

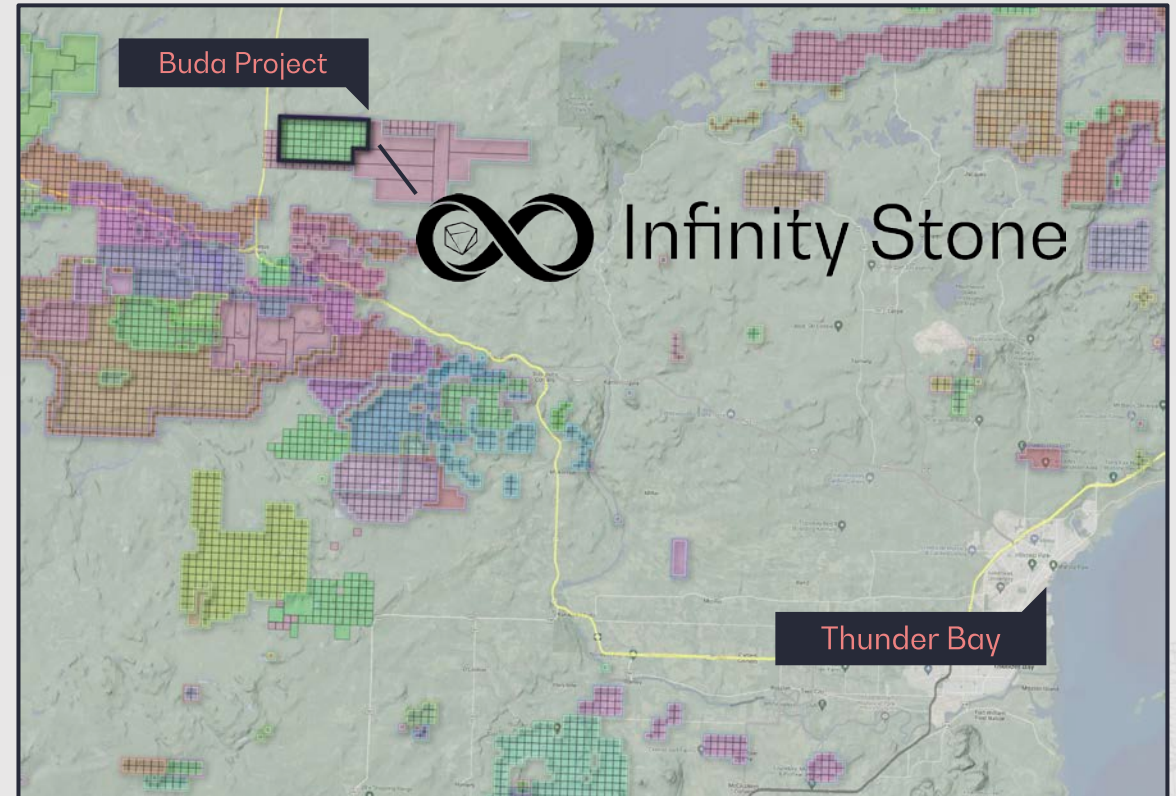


Buda Pegmatite Project / Buda伟晶岩项目

Project Highlights / 项目亮点



- 68 mining claim covering 1203 hectares located **50km west of Thunder Bay, Ontario** / 位于安大略省 **Thunder Bay** 以西**50公里**的68项采矿权，占地1203公顷
- **7 LCT (Lithium-Cesium-Tantalum) pegmatites** identified by Steep Rock Iron Mines as “**significantly-large pegmatite dikes**” **worthy of economic consideration** / 7处LCT(锂-铯-钽)伟晶岩，被Steep Rock Iron Mines确定为值得考虑经济价值的“**大型伟晶岩脉**”
- In 2009, the following three-hand grab samples were extracted from exposed pegmatite near Buda Station: / 2009年，在Buda站附近的裸露伟晶岩中提取了以下三份抓取样本：
 - **210 ppm lithium** / 锂**210毫克/升**
 - **102 ppm and 143 niobium** / 铌**102毫克/升**和**143毫克/升**
 - **764 ppm and 1080 ppm rubidium** / 铷**764毫克/升**和**1080毫克/升**
- The Buda dike has an exposed strike length of **366 metres with a maximum apparent width of 26 metres** / Buda岩脉的暴露走向长度为**366米**，最大表面宽度为**26米**
- The Steep Rock Main Pegmatite Dike, the largest known pegmatite is **450 metres in length with a width up to 140 metres at the west end** / Steep Rock主伟晶岩脉是已知最大的伟晶岩，全长**450米**，西端最宽处为**140米**
- The property is accessible along **Highway 11-17** via a logging road to the historic railway siding Buda Station / 沿**11-17公路**，通过一条伐木公路到达历史铁路线Buda站，可进入该项目区

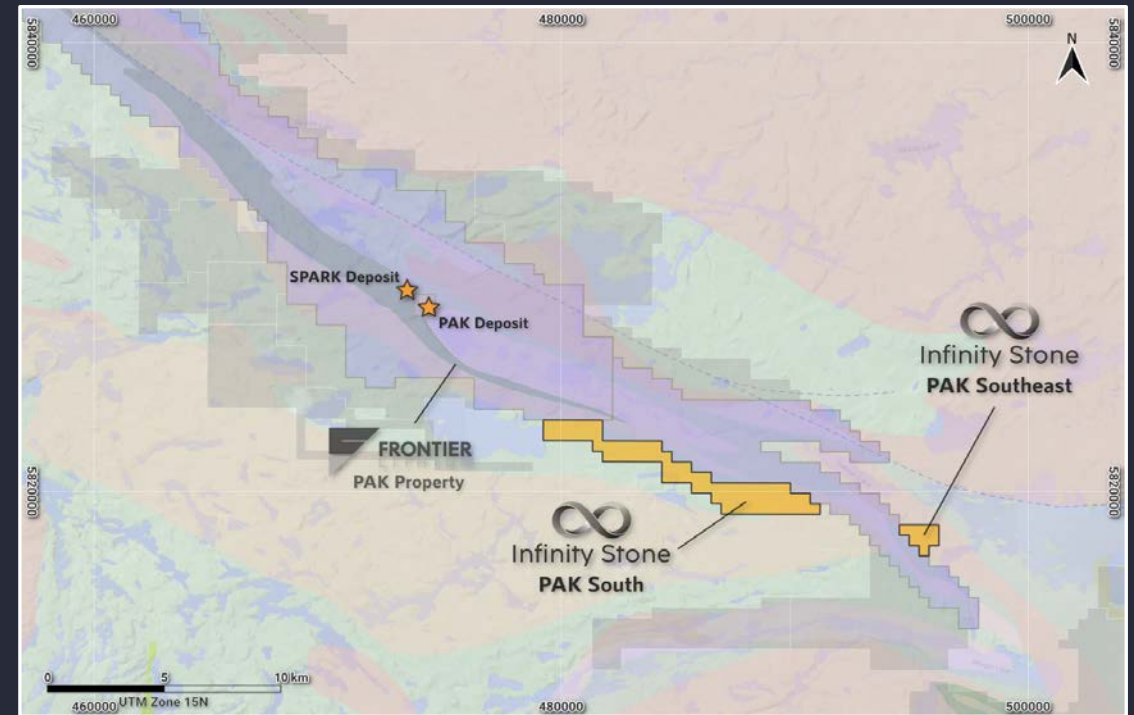


PAK South and PAK Southeast / PAK South和PAK Southeast



Project Highlights / 项目亮点

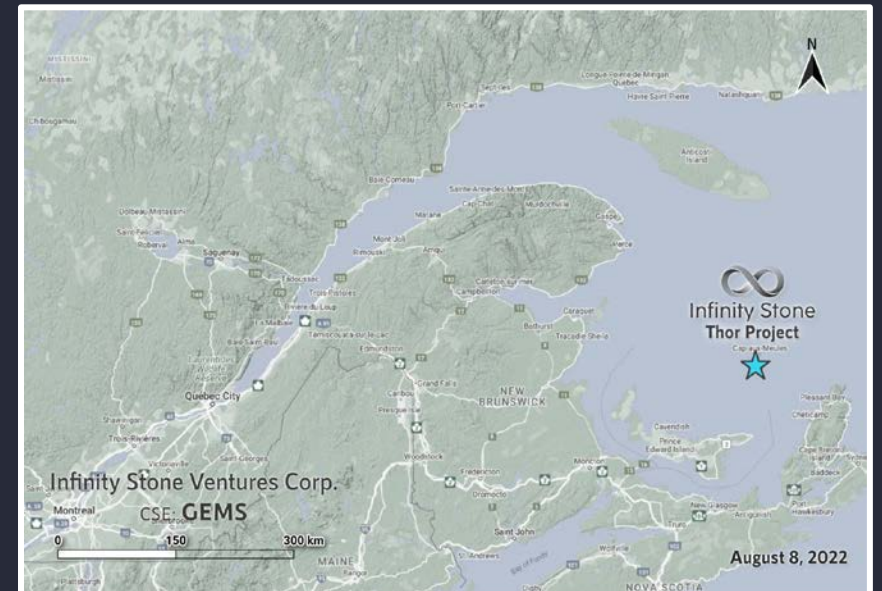
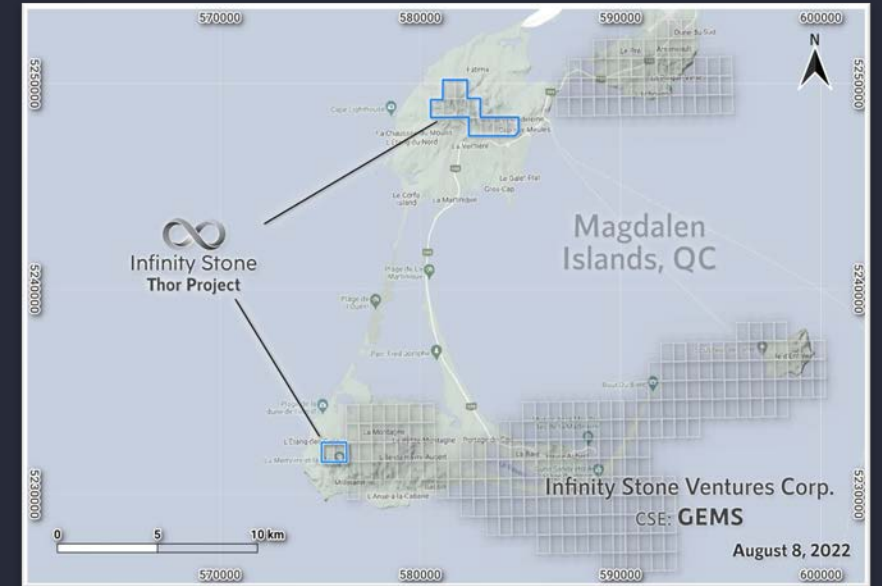
- The **PAK South** and **PAK Southeast** properties cover 1258 hectares and 158 hectares, respectively, and cover several pegmatite units identified in regional mapping by the Ontario Geological Survey (OGS) / **PAK South**和**PAK Southeast**项目区面积分别为1258公顷和158公顷，涵盖了安大略省地质调查局（OGS）在区域测绘中确定的多个伟晶岩单元。
- The properties are adjacent to Frontier Lithium's (TSX.V:FL) properties, SPARK Deposit and PAK Deposit, where they have announced 405 meters of 1.5% Li₂O / 这两个项目区与Frontier Lithium (TSX.V:FL) 的SPARK矿床和PAK矿床相邻，这两个矿床已经公布了氧化锂品位1.5%的405米矿段



Thor Manganite Project / Thor 锰项目

Project Highlights / 项目亮点

- Property is highly prospective for manganite / 项目区有很高的锰矿开采前景
- Historical report identifies 10 diamond drill holes completed by Quebec Manganese Mines Limited / 历史报告中确定了 Quebec Manganese Mines Limited 已完成的 10 个金刚石钻孔
 - Drillhole #4 yielded 29.56% MnO₂ over 4.9 metres / 4号钻孔见二氧化锰含量29.56%的4.9米矿段
 - Drillhole #6 yielded 18.73% MnO₂ over 8.2 metres / 6号钻孔见二氧化锰含量18.73%的8.2米矿段
 - Drillhole #9 yielded 13.96% MnO₂ over 4.0 metres / 9号钻孔见二氧化锰含量13.96%的4.0米矿段
 - Further examinations to verify historical results will be conducted through additional fieldwork / 未来将通过更多的实地工作，对历史结果进行核实



Team

Infinity Stone



Zayn Kalyan

CEO, Director

Zayn Kalyan is an experienced investment banker and business development executive. Starting his career as a software engineer, his background in the “ground-up” development of startup technology companies serves as his foundation in finance. He has been the CEO of Infinity Stone since 2017 and has played a critical role in its evolution and focus on the battery metals space. As a partner at Altus Capital Partners, Zayn has played an instrumental role in the origination of over \$50 million in financing. Zayn has served in upper management and on the boards of multiple public companies since 2014.



Michael Townsend

Executive Chairman, Director

Mr. Townsend has extensive experience in corporate finance spanning over 25 years and 30 years in Capital Markets. Mr. Townsend is one of the founding partners of Altus Capital Partners, a boutique investment bank based in Vancouver, B.C. Altus has been involved in raising over \$180-million in equity financings over the past five years. Mr. Townsend co-founded Hemptown, Patriot One Technologies Inc., and Body and Mind Inc., Raytec Metals Corp., and previously served as CEO of Lateegra Gold Corp. and CEO of West Hawk Development Corp.



Case Lewis, P.Geo.

Director

Mr. Lewis is a Professional Geologist and Qualified Person with over 13 years of diverse project and business experience, managing grassroots to advanced-stage exploration projects for precious metals and industrial minerals throughout Canada and internationally. He has served as director, QP, and technical advisor on numerous junior resource exploration companies and holds a degree in Geology from the University of Alberta.



Chris Cherry

Director

Mr. Cherry has over 20 years of corporate accounting and audit experience. Mr. Cherry has held senior level positions for various public companies including Director, Chief Financial Officer, and Secretary. Mr. Cherry has been a Chartered Accountant since February 2009 and a Certified General Accountant since 2004. In his former experience as an auditor, he held positions with KPMG LLP and Davidson and Co. LLP in Vancouver, where he gained experience as an auditor for junior public companies, and an IPO specialist.



Brandon Rook

Advisor

Mr. Rook has over 25 years of diversified business experience working as a geologist, advisor to numerous publicly listed companies as well as a CEO, President, and Director of several TSX-V listed companies. Currently, he is a director of four public companies. Mr. Rook has been responsible for raising over \$100 million dollars to date. As a geologist and executive, he has worked with and led teams that have had significant discoveries in gold, copper, oil, natural gas, and diamonds.

管理团队

Infinity Stone



Zayn Kalyan

首席执行官、董事

Zayn Kalyan是一位经验丰富的投资银行家和业务开发高管，其职业生涯始于软件工程师，在初创技术公司的“基础”开发方面的背景为他打下了金融基础，自2017年以来一直担任Infinity Stone的首席执行官，在其发展和专注于电池金属领域的过程中发挥了关键作用。作为Altus Capital Partners的合伙人，Zayn在发起超过\$5000万的融资中发挥了重要作用。自2014年以来，Zayn在多家上市公司的高级管理层和董事会中任职。



Michael Townsend

董事会执行主席、董事

Townsend先生在企业融资方面拥有超过25年的丰富经验，在资本市场拥有30年的经验，是位于卑诗省温哥华的一家精品投行Altus Capital Partners的创始合伙人之一，在过去五年间参与了超过\$1.8亿的股权融资。他还是Hemptown、Patriot One Technologies Inc.、Body and Mind Inc.、Raytec Metals Corp.的共同创始人，之前曾担任过Lateegra Gold Corp.的首席执行官和West Hawk Development Corp.的首席执行官。



Case Lewis, 专业地质学家

董事

Lewis先生是一名专业地质学家和合格人士，拥有超过13年的各类项目和商业经验，在加拿大和国际上管理从草根到高级阶段的贵金属和工业矿物的勘探项目，曾在许多初级资源勘探公司担任董事、合格人士和技术顾问，拥有阿尔伯塔大学的地质学学位。



Chris Cherry

董事

Cherry先生拥有20多年的企业会计和审计经验，曾在多家上市公司担任高级职位，包括董事、首席财务官和秘书，2009年2月起成为一名特许会计师，2004年起成为一名注册会计师。在之前的审计经历中，他曾在温哥华的毕马威会计师事务所和Davidson and Co. LLP任职，获得了作为初级上市公司审计师和IPO专家的经验。



Brandon Rook

顾问

Rook先生拥有超过25年的多元化商业经验，曾担任多家上市公司的地质学家、顾问以及多家多伦多证券交易所创业板上市公司的首席执行官、总裁和董事，目前仍是四家上市公司的董事。迄今为止，经他负责筹集的资金超过\$1亿。作为一名地质学家和管理人员，他曾与一些团队合作，并带领这些团队在黄金、铜、石油、天然气和钻石各个领域做出重大发现。

Global Graphite Prices / 全球石墨价格



Market Data / 市场数据

Market data from November 2020 to June 2022 shows tight supply is driving up coarse-flake graphite prices to greater than three-year highs / 2020年11月至2022年6月的市场数据显示，供应紧张正推动粗片状石墨价格上涨至超过三年的高点

These recent price increases have been driven by availability issues due to uncertainties created by factors such as China's anti-pollution efforts, Covid-19 outbreaks and global logistics disruptions, on top of an underlying overall increase in demand / 最近的这些价格上涨是由于中国的防污染措施、新冠病毒疫情以及全球物流中断等因素造成的不确定性导致的供应问题，以及潜在的整体需求增长

Graphite is un-substitutable in the widely used lithium-ion batteries which gained popularity due to the growth in electric vehicles. Demand is expected to increase greater than 700% due to widespread adoption of Lithium Batteries in the EV market according to International Graphite Technology / 石墨在广泛使用的锂离子电池中是不可替代的，而由于电动汽车的增长，锂离子电池得到了普及。据International Graphite Technology称，由于锂电池在电动车市场的广泛采用，石墨需求预计将增加700%以上

Global Graphite Prices – November 2020 to June 2022
全球石墨价格 - 2020年11月至2022年6月

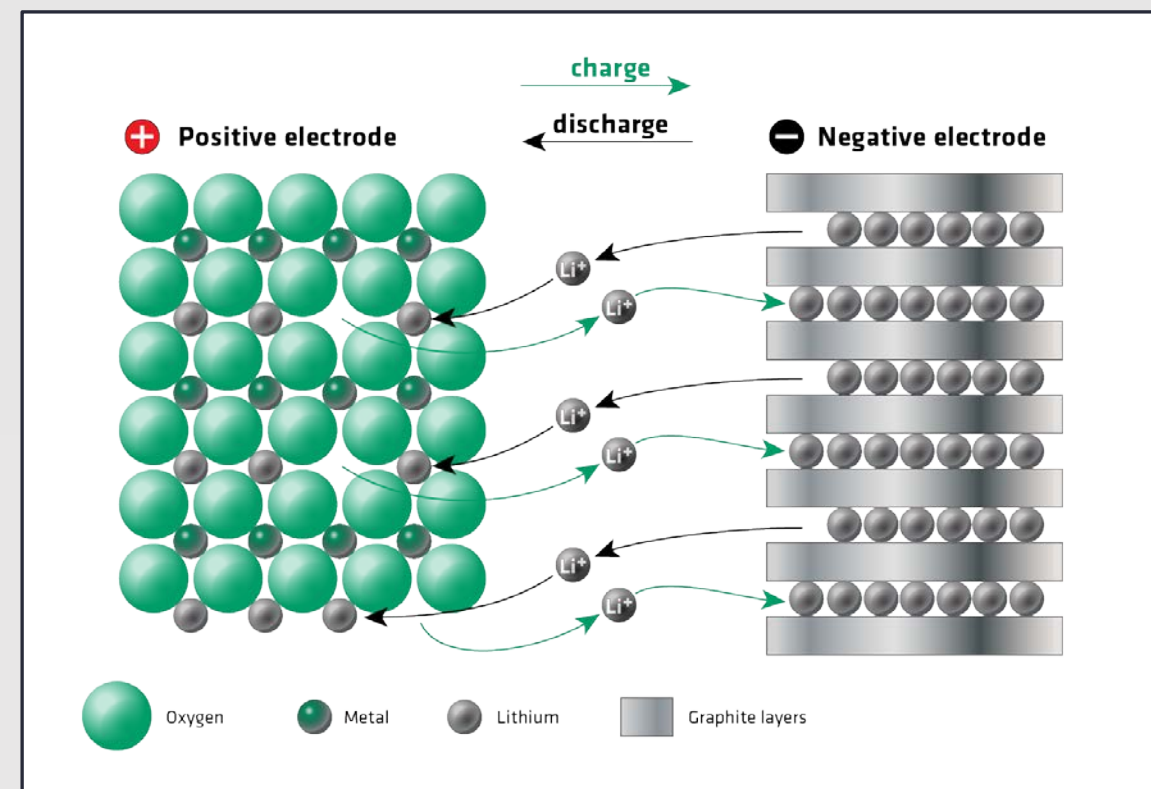
	June 2022 2022年6月	November 2020 2020年11月	% Change 价格波动
Graphite flake 94% C, +100 mesh, fob China, \$/tonne 石墨薄片94%C, +100目, 中国离岸价, \$/吨	1,010	775	▲ 130.32
Graphite flake 94% C, -100 mesh, fob China, \$/tonne 石墨薄片94%C, -100目, 中国离岸价, \$/吨	830	480	▲ 172.92
Graphite flake 94% C, +80 mesh, fob China, \$/tonne 石墨薄片94%C, +80目, 中国离岸价, \$/吨	1,250	905	▲ 138.12
Graphite flake 94% C, +100 mesh, cif Europe, \$/tonne 石墨薄片94%C, +100目, 欧洲到岸价, \$/吨	1,400	770	▲ 181.82
Graphite flake 94% C, -100 mesh, cif Europe, \$/tonne 石墨薄片94%C, -100目, 欧洲到岸价, \$/吨	920	440	▲ 209.09
Graphite flake 94% C, +80 mesh, cif Europe, \$/tonne 石墨薄片94%C, +80目, 欧洲到岸价, \$/吨	1,535	920	▲ 166.85
Graphite spherical 99.95% C, 15 microns, fob China, \$/tonne / 球形石墨 99.95%C, 15微米, 中国离岸价, \$/吨	3,500-3,600	2,200-4,400	▲ 150-159.09
Graphite amorphous 80% C, -200 mesh, fob China, \$/tonne / 球形石墨 80%C, -200目, 中国离岸价, \$/吨	550-580	250-300	▲ 193.33-220
Graphite amorphous 80% C, -200 mesh, FCL, cif Europe, \$/tonne / 球形石墨 80%C, -200目, 整箱货, 欧洲到岸价, \$/吨	760-835	335-410	▲ 203.66-226.87

Source / 来源: Fastmarkets

Graphite in Lithium Batteries / 锂电池中的石墨

Overview / 概述

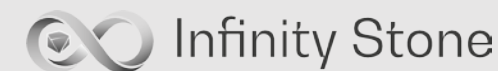
- Graphite has been used for the anode of a lithium-ion battery for the past 30 years due to its abundance, low cost, and long life cycle / 过去30年间，石墨因其资源丰富、成本低和生命周期长的特性，一直被用于锂离子电池的阳极中。
- Its enhanced power and energy density and its ability to maintain excellent cycle stability make it a top contender for anode metals compared to alternatives / 其增强的功率和能量密度以及保持出色循环稳定性的能力，使其与其他替代品相比成为阳极金属的最有力竞争者。



Amount of graphite in relation to lithium needed
石墨量与所需锂的关系

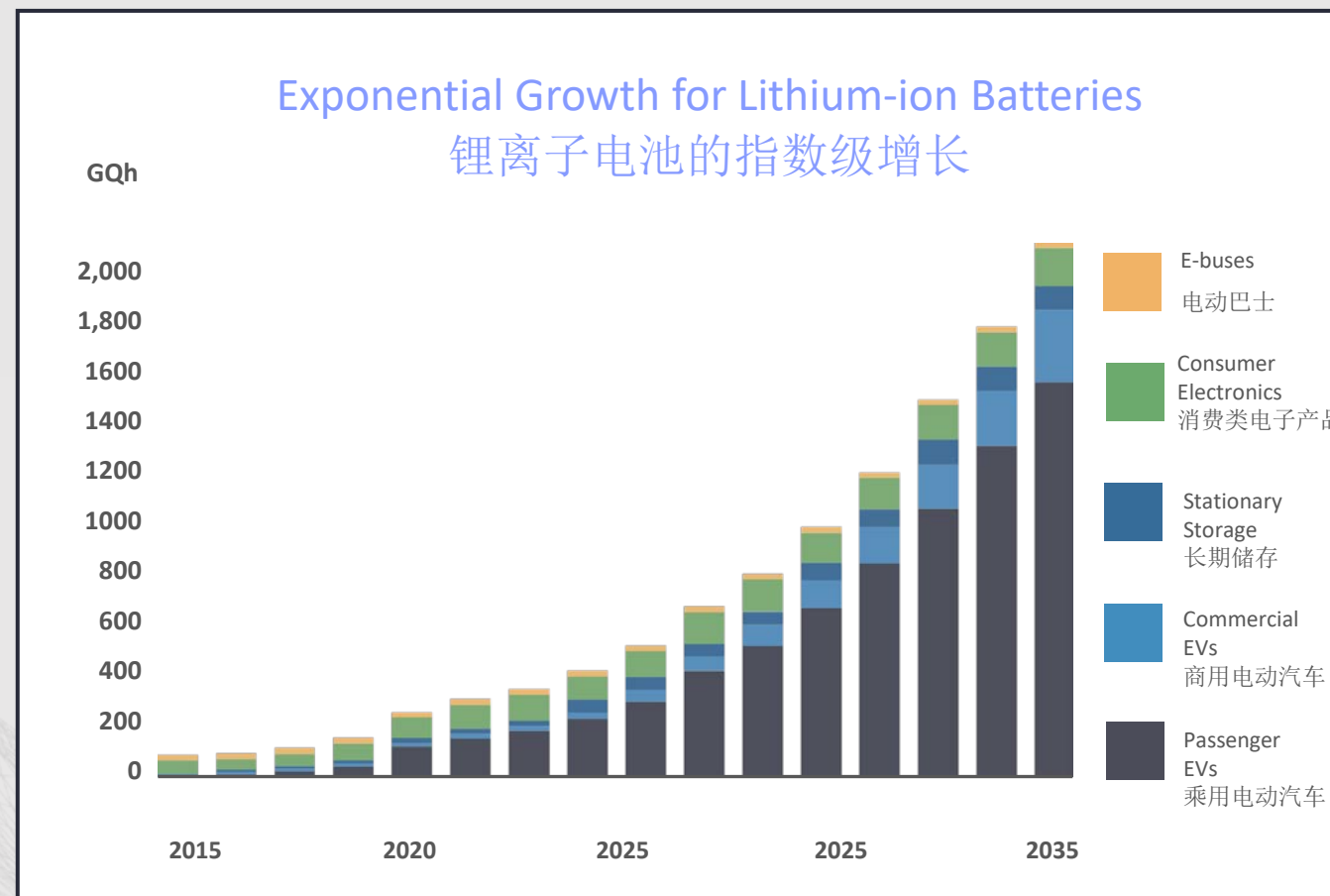
10x - 15x

Graphite in Lithium Batteries / 锂电池中的石墨

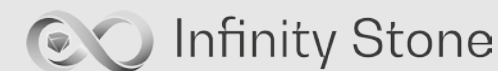


Market Data / 市场数据

- The importance of graphite in lithium-ion batteries cannot be overstated as it is an irreplaceable material for the battery cell / 石墨在锂离子电池中的重要性如何强调都不为过，因为它是一种不可替代的电池材料
- 50-100kg of natural flake graphite in every electric vehicle that uses natural graphite anode materials, according to Benchmark / 根据Benchmark的数据，每辆使用天然石墨阳极材料的电动汽车中要用到50-100公斤的天然片状石墨。
- Battery-grade graphite is scarce in comparison to other grades and in turn makes the material vital to acquire in order to support the green revolution / 与其他等级的石墨相比，电池级的石墨非常稀缺，这反过来又使这种材料对支持绿色革命至关重要



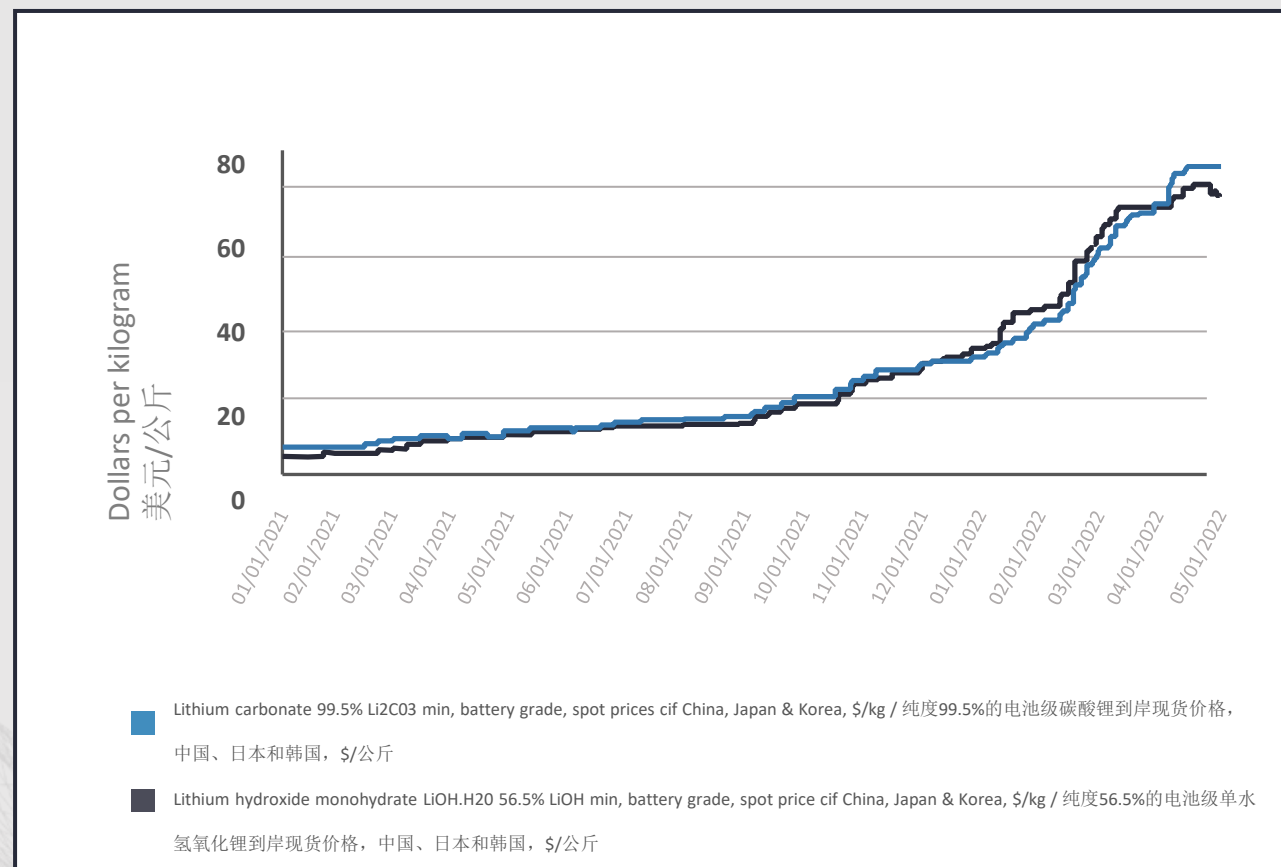
Global Lithium Prices / 全球锂价格



Market Data / 市场数据

Prices of lithium carbonate have risen by **574%** from January 2021 to January 2022, while lithium hydroxide monohydrate has increased by **366%** / 从2021年1月到2022年1月，碳酸锂的价格已经上涨了574%，同时单水氢氧化锂的价格上涨了366%

The rapid growth for both lithium carbonate hydroxide monohydrate can be attributed by the new bullish cycle due to high demand in the EV market for lithium-ion batteries / 氢氧化锂单水化合物价格的快速增长归结于电动车市场对锂离子电池的高需求带来的新的看涨周期。



North American Supply Chain / 北美供应链

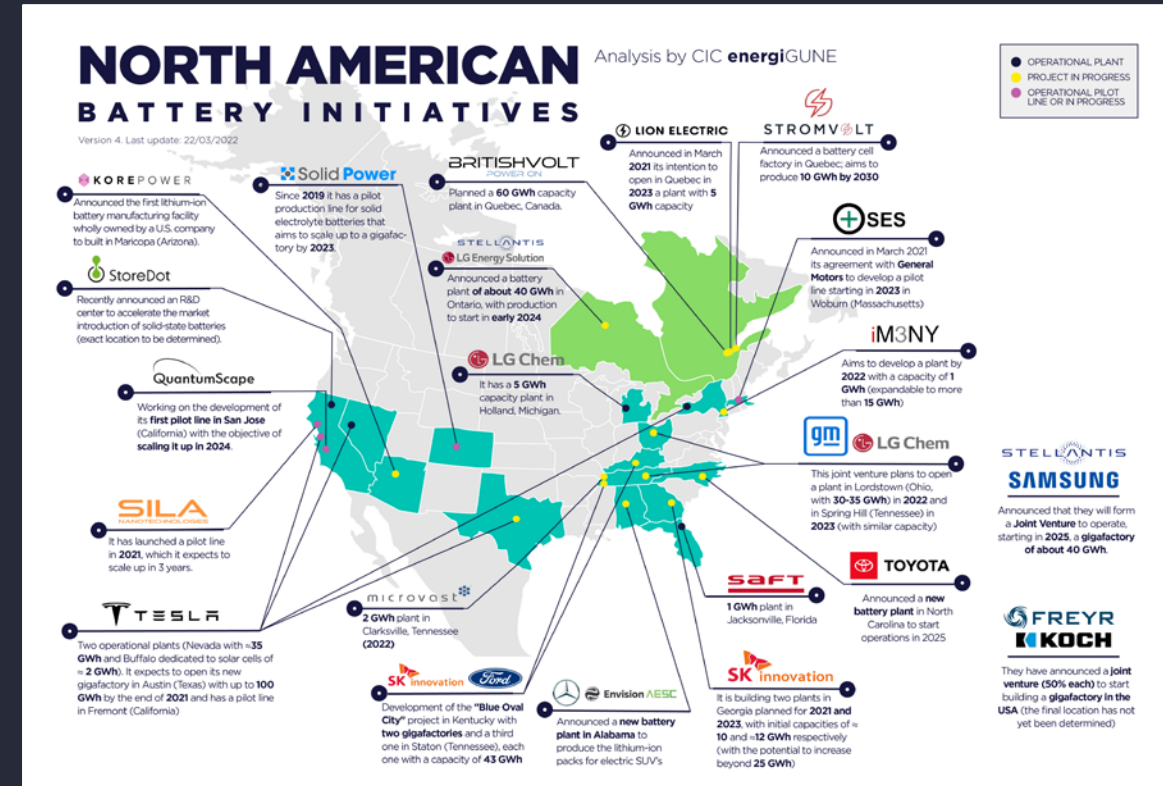


Infinity Stone

As lithium-ion batteries rise in popularity across the world, manufacturers are beginning to construct new plants to match the global demand / 随着锂离子电池在全球的普及，制造商开始建造新的工厂以满足全球需求

A recent report by Benchmark Minerals discovered that due to the growth in electric vehicles, graphite could face a deficit and result in a shortage of batteries needed for the EV industry / Benchmark Minerals最近的一份报告发现，由于电动汽车的增长，石墨供应可能面临不足，导致电动汽车行业所需的电池出现短缺

Infinity Stone Venture Corp's mission is to deliver solutions by providing needed graphite to keep these manufacturing plants to match demand at scale / Infinity Stone Venture Corp的使命是通过提供所需的石墨来解决这个问题，以满足这些制造工厂的大量需求



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Infinity Stone

Slide 10 / 第10页

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Slide 16 / 第16页

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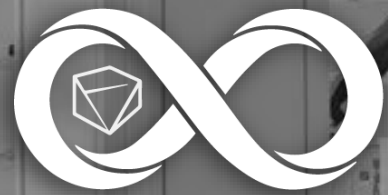
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Slide 21 / 第21页

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