



Growth Ahead / 未来发展

TSX (Canada): PEI.V; OTC (USA): GXRFF; FRA (Germany): OF6A

Canadian natural resource company. / 加拿大自然资源公司
Significant remaining reserves. / 未开采储量巨大



Forward Looking Statements / 前瞻性声明

This presentation contains forward-looking statements relating to the future operations of the Corporation and other statements that are not historical facts. Forward-looking statements are often identified by terms such as “will,” “may,” “should,” “anticipate,” “expects” and similar expressions. All statements other than statements of historical fact, included in this release, including, without limitation, statements regarding future plans and objectives of the Corporation, are forward looking statements that involve risks and uncertainties. There can be no assurance that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements.

Although Prospera believes that the expectations and assumptions on which the forward-looking statements are based are reasonable, undue reliance should not be placed on the forward-looking statements because Prospera can give no assurance that they will prove to be correct. Since forward-looking statements address future events and conditions, by their very nature they involve inherent risks and uncertainties. Actual results could differ materially from those currently anticipated due to a number of factors and risks. These include, but are not limited to, risks associated with the oil and gas industry in general (e.g., operational risks in development, exploration and production; delays or changes in plans with respect to exploration or development projects or capital expenditures; the uncertainty of reserve estimates; the uncertainty of estimates and projections relating to production, costs and expenses, and health, safety and environmental risks), commodity price and exchange rate fluctuations and uncertainties resulting from potential delays or changes in plans with respect to exploration or development projects or capital expenditures.

The reader is cautioned that assumptions used in the preparation of any forward-looking information may prove to be incorrect. Events or circumstances may cause actual results to differ materially from those predicted, as a result of numerous known and unknown risks, uncertainties, and other factors, many of which are beyond the control of Prospera. As a result, Prospera cannot guarantee that any forward-looking statement will materialize, and the reader is cautioned not to place undue reliance on any forward-looking information. Such information, although considered reasonable by management at the time of preparation, may prove to be incorrect and actual results may differ materially from those anticipated. Forward-looking statements contained in this news release are expressly qualified by this cautionary statement. The forward-looking statements contained in this news release are made as of the date of this news release, and Prospera does not undertake any obligation to update publicly or to revise any of the included forward-looking statements, whether as a result of new information, future events or otherwise, except as expressly required by Canadian securities law.

PEI is positioned to accelerate growth / PEI 准备好加速增长



- 1 2021 reorganization efforts have resulted in production appreciation and liability reduction / 2021年的重组工作实现了产量提高和负债减少
- 2 Piloted horizontal well technology to transform from historical vertical well development / 试行水平井技术，从历史的垂直井开发开始转变
- 3 Incorporated innovative technologies as ESG initiatives. / 将使用创新技术作为**ESG**倡议的一部分。
- 4 Strategic acquisition to increase production to (5,000+ BPD) & reserve base to (billion barrels) / 进行战略收购，将日产量提高到5000桶以上，储量提高到10亿桶规模

Part 1: /
第一部分:

2021 reorganization efforts have resulted in production appreciation and liability reduction / 2021年的重组工作实现了产量提高和负债减少

Production Appreciation /
产量提高

1 Production Increase / 产量提高

Increased production from 80bpd to 925Boepd (750bpd) / 将日产量从80桶提高到925桶当量 (750桶)

2 Revenue Increase / 收入增加

Revenue grew by 860% during Q2 of 2022 when compared to the previous year / 2022年第二季度营收同比增长860%

3 Asset Value Appreciation / 资产价值增长

Increased net asset value to \$56.2 million from -\$3.4 million in the previous year / 将资产净值从去年的-\$340万提高到\$5620万

Liability Reduction / 负债减少

1 Settled Arrears / 解决欠债问题

Settled legacy liability arrears of \$14 million / 解决了\$1400万的遗留负债欠款问题

2 ARO Reduction / ARO降低

Reduced (ARO) asset retirement obligation liability by \$1.5 million / 将弃置费用 (ARO) 降低\$150万

3 Fully Compliant / 完全合规

Successfully addressed 400+ legacy non-compliances / 成功解决了400多个遗留的不合规事项

Transformation to Horizontal Well Application / 转变为使用水平井

Part 2: / 第二部分

Piloted horizontal wells with encouraging results / 试行水平井技术，从历史的垂直井开发开始转变

1 Large Drilling Inventory / 大规模钻探点储备

150+ horizontal drilling locations / 150多个水平钻探位置

3 ARO Liability Reduction / 弃置费用减少

Horizontal wells allows us to abandon 200+ vertical wells / 水平井让我们放弃了200多口垂直井

2 Significant Remaining Reserves / 剩余大量石油储量

400 million barrels of oil in place with roughly 8% recovered / 石油地质储量4亿桶，已回采约8%

4 Economic Footprint Reduction / 减少运营足迹

Abandoning vertical wells allows us to eliminate land surface footprint / 停止采用垂直井令我们降低土地地表足迹

Part 3: / 第三部分

Incorporated innovative technologies as ESG initiatives / 将使用创新技术作为ESG倡议的一部分

1 Efficient Equipment / 高效的设备

Reduce carbon emission (upgrading to efficient equipment) / 减少碳排放（升级为高效的设备）

3 Carbon Capture / 碳捕捉

Increase carbon capture (adapting bee friendly reclamation) / 提高碳捕捉量（更加环境友好的回收）

2 Improve Margin / 提高利润率

Technologies to improve margin (bitumen upgrader technology) / 提升利润率的技术（沥青升级技术）



Board of Directors / 董事会



Mel Clifford

MBA, PMP / 工商管理硕士、项目管理师

30 years of experience in project management and organizational change. / 在项目管理和组织变革方面有30年的经验



Samuel David

P.Eng, BA. Econ. / 专业工程师、经济学学士学位

32 years of experience in management of oil & gas companies. / 有32年油气公司管理经验



Brian McConnell

P.Eng, BSc, Exec. MBA / 专业工程师、理学学士、高级管理人员工商管理硕士

47 years of oilfield development experience. / 拥有47年油田开发经验



Mark Lacey

BA / 文学学士

President of Timbercreek Investments Ltd. / Timbercreek Investments Ltd. 总裁



Jasdip Dhaliwal

Master Mechanic / 总技师

Calgary businessman established in the mechanical industry. / 卡尔加里商人，熟悉机械行业

Leadership / 管理层



Samuel David

President & CEO / 总裁兼首席执行官

32 years of experience in management of oil & gas companies. / 拥有32年油气公司管理经验



Matthew Kenna

CFO / 首席财务官

30 year of experience leading organizations to help them expand. / 拥有30年领导机构帮助其扩张的经验



George Magarian

VP Subsurface / 地下业务副总裁

36 years of experience in senior geologist and exploration manager positions. / 拥有36年担任高级地质学家和勘探经理的经验。



Chris Ludtke

VP FINANCE & ACCOUNTING / 财务副总裁

20 years of oil and gas executive finance, economics and accounting experience. / 拥有20年的石油和天然气行业的财务、经济 and 会计经验



Shawn Mehler

IR/PR / 投资者关系/公共关系

15 years of experience helping companies tell their story to investors, stakeholders and customers. / 拥有15年帮助公司向投资者、利益相关者和客户讲述他们的故事的经验

Prospera Energy Cap Table / 股权结构表



	Shares 股票	# Options 期权	\$ Warrants 认股权证	# Warrants. 认股权证	\$ Conv. Debt. 可转换债券	# Conv. Debt. 可转换债券
Current Outstanding 当前发行在外股票	195,981,464	4,500,000	\$14,225,208	204,938,809	\$5,243,696	79,760,020
Debenture Conversion 债券转换	275,741,484				-\$5,243,696	-79,760,020
Warrant Execution 认股权证执行	480,680,293		-\$14,225,208	-204,938,809		
Option Execution 期权执行	485,180,293	-4,500,000				
Fully Diluted 完全摊薄后股数	485,180,293	0	\$14,225,208	0	0	0

Warrant Execution Expiry: / 认股权证执行到期

2023: \$10,591,682 - 157,114,021

2024: \$3,233,526 - 39,824,788

2025: \$150,000 - 39,824,788

2026: \$250,000 - 5,000,000

PEI: Core Properties / 核心项目区



PROSPERA
- ENERGY INC. -

Significant Reserve Life Index (20+years) / 优秀的
储量寿命指数 (20年以上)

Pouce Coupe

Medium light oil / 中质轻油

Red Earth

Medium light oil / 中质轻油

Heart Hills

Medium heavy oil / 中质重油

Luseland

Medium heavy oil / 中质重油

Cuthbert

Medium heavy oil / 中质重油

Brooks

Medium light oil / 中质轻油

Total Operated contiguous pool land position ~66 gross sections (>42,000 acres) / 运营的相连油藏
土地总计66个区块 (超过4.2万英亩)

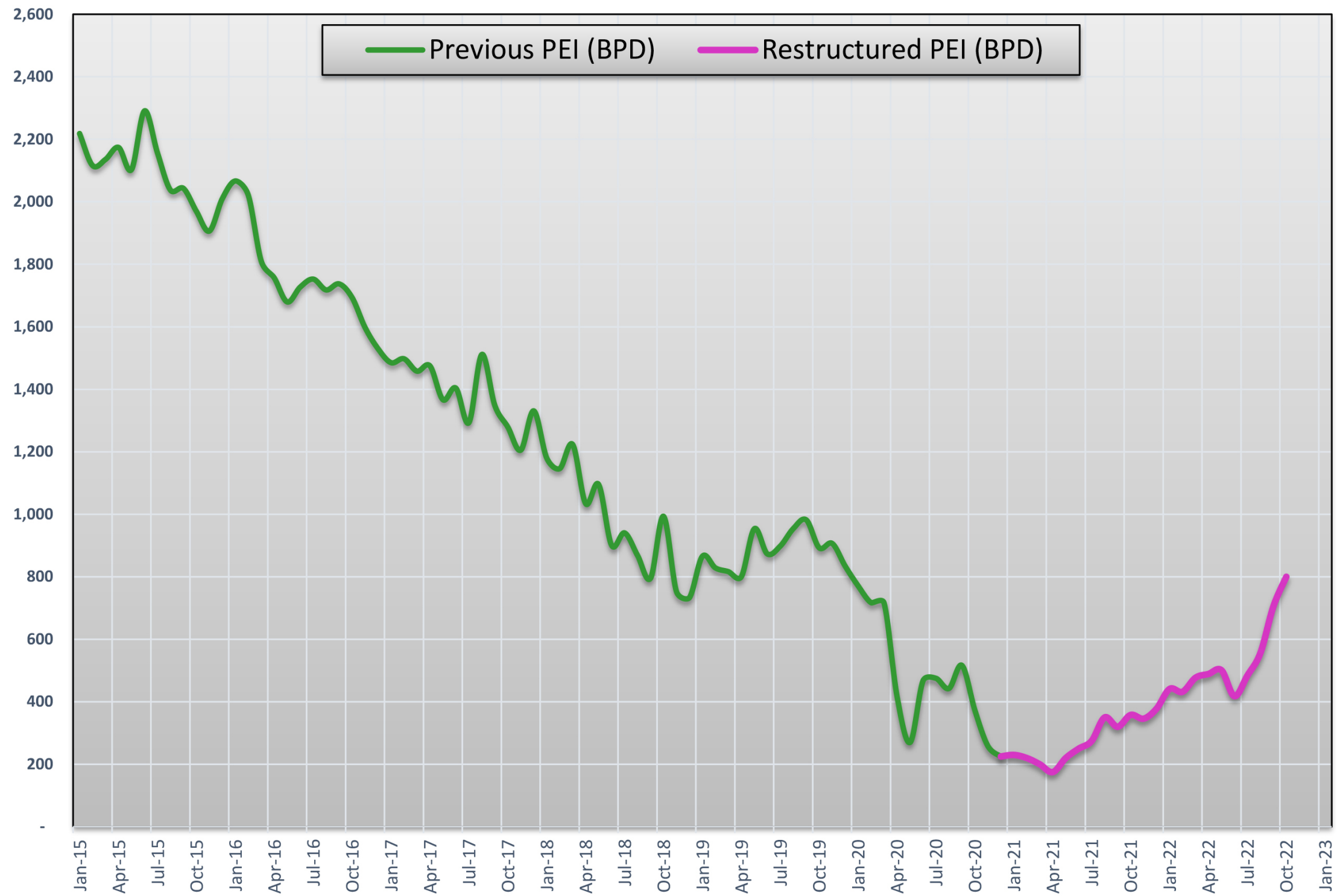


PEI Year End Reserves Summary / PEI年终储量小结

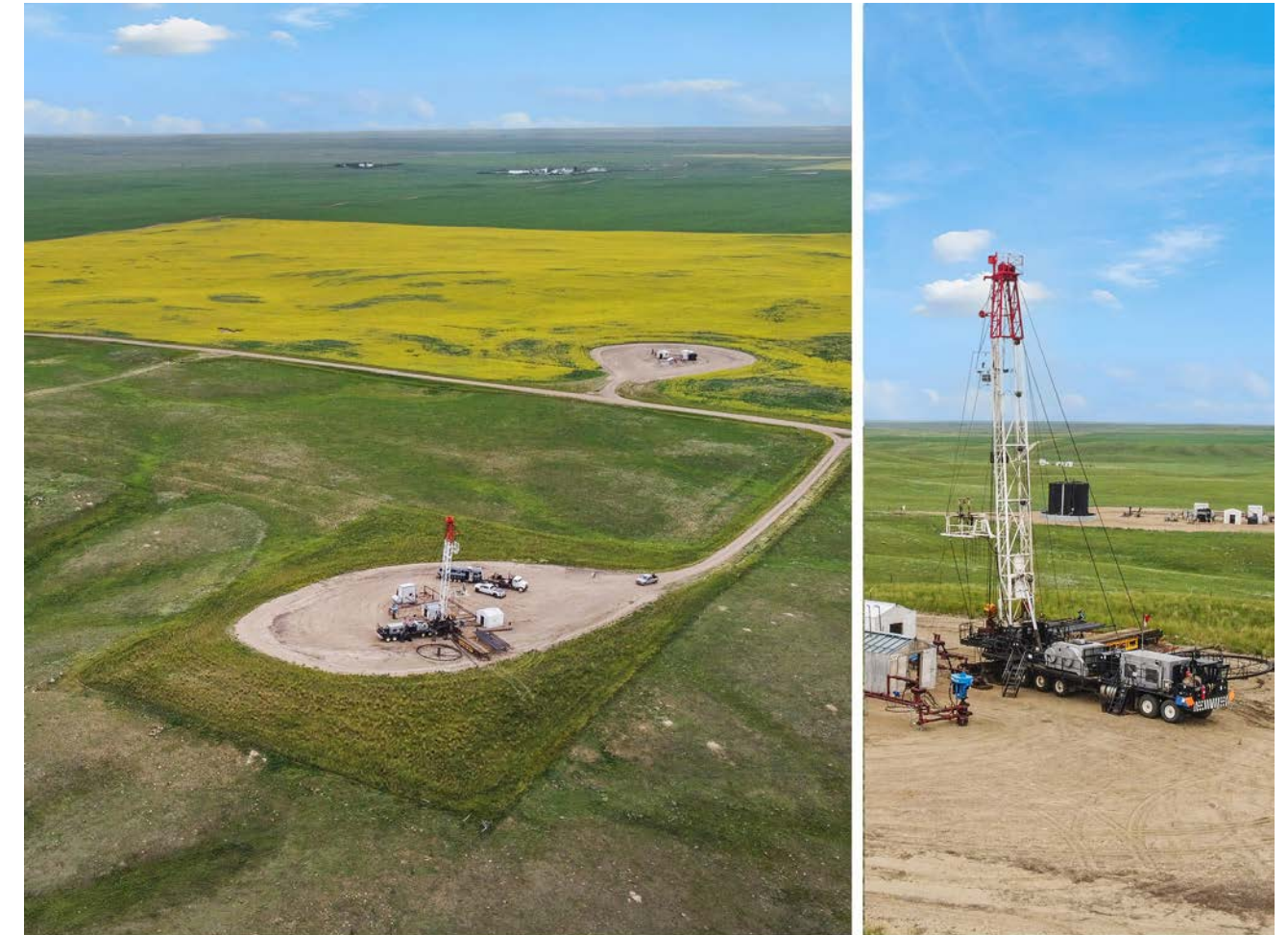
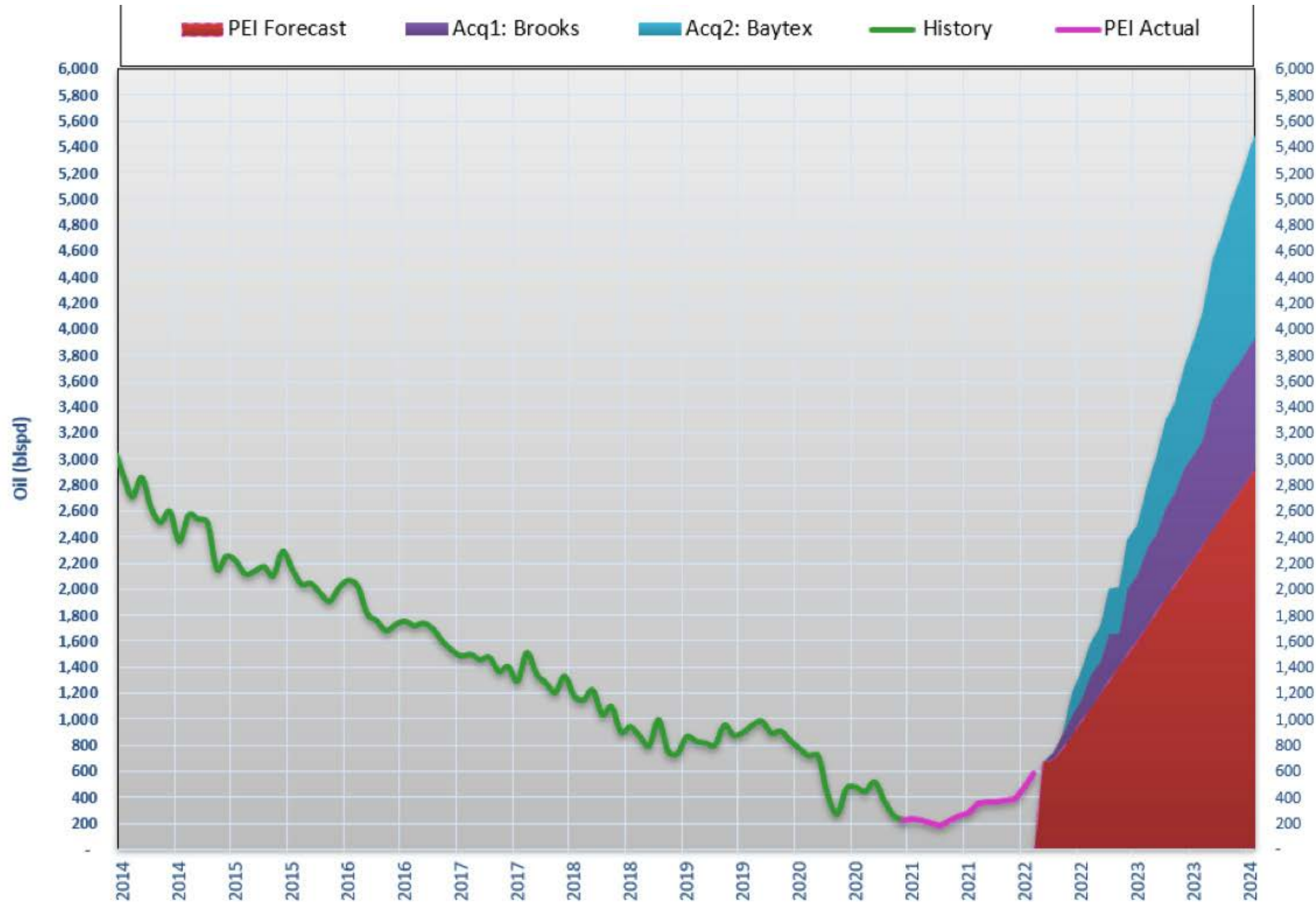


ResCat	WI Remaining reserves			BTCF NPV		
	Oil(Mbbl)	Gas (MMcf)	Total (MBOE)	5% (MM\$C)	10% (MM\$C)	15% (MM\$C)
PDP	657.4	242.7	697.8	-0.4	0.3	0.6
PDNP	248.9	29	253.8	3.9	3.5	3.1
PUD	1,226.20	103.6	1,243.50	47.5	38.8	32.7
TP	2,132.50	375.3	2,195.10	51	42.5	36.3
PROB	598.1	87.8	612.8	17.9	13.7	11
TPP	2,730.70	463.1	2,807.90	68.9	56.2	47.4

PEI Production Performance & Forecast / PEI产量表现与预期



PEI Production Performance & Forecast / PEI产量表现与预期



PEI Income Statement Proforma 预期的PEI利润表



Prospera Energy Inc.						
	Forecast	FLAT PRICING				
Statement of Operations (\$CAD)	2020	2021	2022	2023	2024	2025
Revenue & Pricing						
Heavy Oil (\$CAD/bbls)	35.91	62.45	85.00	84.02	80.00	80.00
Light Oil (\$CAD/bbls)			100.00	90.00	90.00	90.00
	250	193	525	1,994	2,890	3,602
Total BOE	91,206	70,623	191,658	727,903	1,055,293	1,315,280
	91,206	70,623	191,658	727,903	1,055,293	1,052,224
Oil Revenue	3,275,508	4,410,761	16,423,623	61,158,646	91,259,875	114,724,100
Total Royalties (\$)	191,042	447,340	2,011,842	7,339,037	10,951,185	13,766,892
GORRs (\$)	-	-	1,681,081	18,240,759	-	-
Net Revenue (\$)	3,084,466	3,963,421	14,411,781	53,819,608	80,308,690	100,957,208
Lease Operating Expenses - Total (\$)	4,399,330	5,066,863	7,013,545	10,389,771	10,990,668	11,935,508
Net Operating Income (EBITDA) - before G&A	(1,314,864)	(1,103,442)	7,398,236	43,429,837	69,318,022	89,021,700
Total General and Administrative expenses	186,219	1,955,053	1,997,376	2,830,200	3,102,240	3,412,021
Gain on Debt Forgiveness	(75,000)	(1,834,246)	(92,060)	-	-	-
Interest Expense & Loan Fees	49,380	374,861	567,491	106,000	-	-
EBITDA	(1,475,463)	(1,224,249)	5,492,920	40,599,637	66,215,782	85,609,679
Depreciation, Depletion and Amortization (\$)	10,252,799	(5,948,912)	2,859,552	9,670,512	14,164,946	17,936,342
Income tax expense	-	-	-	-	-	-
Deferred Income Tax (Recovery)	-	-	-	-	-	-
Net Income (Loss)	(11,728,262)	4,349,802	2,065,877	30,823,124	52,050,836	67,673,337

PEI Balance Sheet Proforma. 预期的PEI资产负债表



Prospera Energy Inc.	Forecast	FLAT PRICING			
	2020	2021	2022	2023	2024
Current Assets					
Cash	153,393	281,519	5,630,288	6,295,906	69,131,043
Accounts receivable	2,967,449	1,405,573	4,608,555	9,837,890	12,652,710
Prepaid expenses, deposits and inventory	522,994	743,591	3,642,163	2,506,269	1,370,375
	3,643,836	2,430,683	13,881,006	18,640,065	83,154,128
Equipment	-	-	-	-	-
Oil and Gas Properties	1,933,355	23,073,890	33,836,532	41,966,020	45,801,074
TOTAL ASSETS	5,577,191	26,132,538	47,717,538	60,606,085	128,955,202
Current Liabilities					
Accounts Payable	10,906,989	8,645,147	11,796,123	3,404,846	4,773,621
Flow Through Shares Premium	-	17,000	17,000	17,000	17,000
Corporate income tax payable	-	64,121	-	-	-
Due to related parties	-	-	-	-	-
Advances and notes payable	-	-	-	-	-
	10,906,989	8,726,268	11,813,123	3,421,846	4,790,621
Asset retirement obligation	11,938,023	23,038,341	21,848,578	19,688,578	17,288,578
Long term debt	1,615,348	6,533,076	20,932,918	15,772,727	15,772,727
Deferred Income Tax Liability (Asset)		578,689	-	-	-
	24,460,360	38,916,374	55,237,430	47,845,365	38,494,737
Stockholders' Equity					
Capital stock	11,649,956	12,452,481	14,877,314	20,099,521	20,099,521
Contributed Surplus	3,804,198	3,981,894	2,505,669	2,505,669	2,505,669
Share Purchase Warrants	154,641	60,211	2,939,244	2,939,244	2,939,244
Accumulated other comprehensive income	(14,013)	(14,013)	(14,013)	(14,013)	(14,013)
Retained earnings (Deficit)	(34,477,951)	(30,128,149)	(27,890,122)	(4,450,297)	64,930,044
	(18,883,169)	(12,783,836)	(7,519,892)	21,080,124	90,460,465
TOTAL LIABILITIES AND STOCKHOLDERS'S EQUITY	5,577,191	26,132,538	47,717,538	60,606,085	128,955,202





Accredited Investors

合格投资者

Prospera Energy is grateful for our accredited investors that are accomplished and well known in the Canadian business landscape. These investors believe in our teams technical and business abilities to be profitable, help the community and to be environmentally conscious. / Prospera Energy感谢我们的合格投资者，他们在加拿大商业领域大有成就，而且很有名气。这些投资者相信，我们的团队有技术和商业能力，能够实现盈利，帮助社区并具有环保意识。



Peter Lacey

Mr. Lacey is an accomplished and successful investor. His wisdom to Prospera Energy is “to treat people the way you want to be treated.” / Lacey先生是一位有成就的成功投资者。他对Prospera Energy公司的看法是“以你希望被对待的方式对待别人”。



Dave Richardson

Mr. Richardson is an accomplished investor and philanthropist. His wisdom to Prospera Energy is to “beeing” green and responsible. / Richardson先生是一位成功的投资者和慈善家。他对Prospera Energy的看法是“坚持”绿色和负责的理念。



Summary



Corporate turnaround story positioned for growth. / 企业扭亏为盈，即将增长。

- In addition, strategic acquisition to expand in the core area that can double the current operation and inventory to attain 5,000bpd over the next 24 months. / 此外，在核心区域进行战略收购，以扩大当前经营规模和库存，旨在未来24个月内将日产量提高到5000桶。
- PEI is expected to exit this year at 1,500bpd. / 预计PEI今年年底日产量达到1500桶。

- Top-down reorganization to change corporate culture to prioritize cost effective operations to attain incremental volumes while being complaint. / 自上而下的重组，改变企业文化，在合规的同时，优先考虑成本效益的经营，以达到增量。
- Increased gross production from 80bpd to 750bpd (\$2M peak monthly revenue) / 日产量从80桶提高至750桶（月营收峰值\$200万）。
- Q2 revenue grew by 860% / 第二季度营收同比增长860%
- Reserve asset value grew from -3.4m\$ to 56.2m\$ from the previous year. / 储量资产净值从上一年-\$340万提高到\$5620万。
- Settled 14m\$ of legacy arrears / 解决了\$1400万的遗留欠款。
- Reduced ARO liability by 1.5m\$ and addressed over 400 legacy non-compliances to be fully regulatory & environmentally compliant. / 降低了\$150万的弃置费用(ARO)，并成功解决400多个遗留的不合规事项，使其完全符合监管和环境要求。



Positioned

For Strong Growth / 即将强劲增长

Shareholder inquiries: / 股东问询:

Prospera Energy

info@prosperaenergy.com

P: (403) 454-9010

www.prosperaenergy.com