



INVESTMENT HIGHLIGHTS

- Highly experienced management with record of deposit discovery
- Tight capital structure < 20 million shares outstanding
- Modern geochemistry* has identified high priority exploration target areas and a kilometer-scale VMS target area
- 50 years + of exploration data
- Topley Property in exploration friendly central BC, Road Accessible, Cost effective to explore
- Nearby past producing copper/gold mines, Granisle and Bell
- A rock sample from the Topley Property yielded 6.84 grams of gold per ton

VETERAN BOARD AND MANAGEMENT TEAM - 100+ YEARS TRACK RECORD OF DISCOVERY



Doug Unwin, B.Sc., MBA
 President, CEO

Experienced executive with 30 years of diverse experience, 17 in public markets. Patent holder. Developed business model for biotech company that sold for \$1 billion



John Buckle, P.Geo
 Director

Involved in the discovery of a variety of mineral deposits, including: Ekati and Snap Lake diamond mines; Identified the Eastern Deeps, Voisey's Bay; Desert Sun in Brazil/ Yamana; Doubleview, Hat project - copper-gold porphyry



Bob McKnight, P.Eng.
 Director

Involved in over \$1.5 billion in project debt, equity, stream and M&A transactions. Nevada Copper - Executive VP, CFO; Endeavour Financial - Director; Yukon Zinc Corp. - VP, CFO



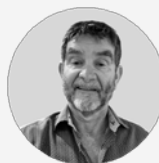
Rob Charlton, CPA CA,
 CFO, Director

30 + year veteran in accounting and financial Management. Founder & Manager Charlton & Co. auditors and tax advisors



Keenan Hohol, MA, JD
 Director, Aftermath Silver

Previous executive roles: General Counsel, Global Exploration, BHP Billiton; Global Head of Legal, Western Coal; Vice-President; General Counsel, Pan American Silver



Derick Sinclair, CPA-CA
 Director

Highly experienced mining CFO. Viscount Mining Corp. - CFO; TMC Tribal Mining - Director; Batoto Resources Corp. - Director

ADVISORS



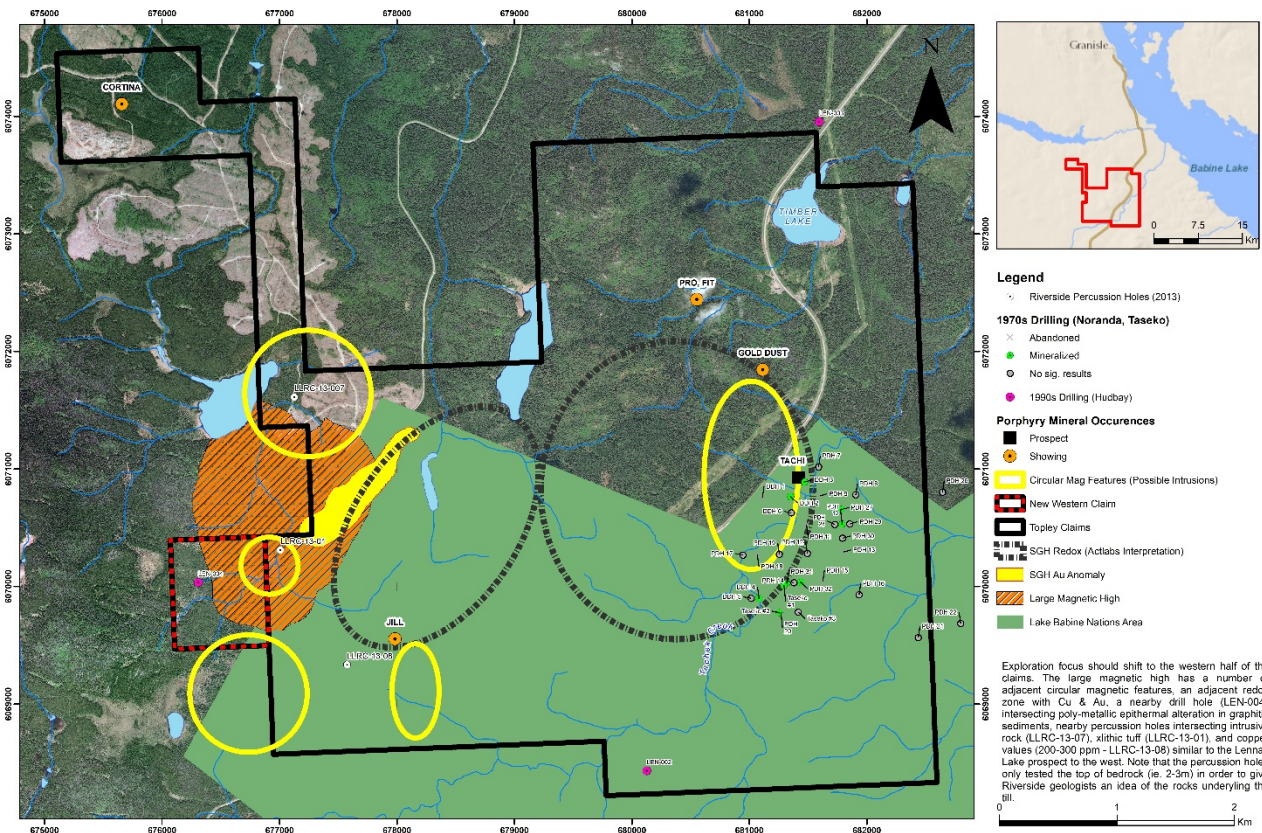
Robert Boyd, P.Geo., F.G.A.
 President, CEO & Director Endurance Gold

40+ years experience in exploration, executive-level management, corporate finance and corporate governance; Athabasca Potash Corporation, acquired by BHP; Ashton Mining of Canada Inc., acquired by Stornoway Diamonds; Vice President Exploration for Homestake Canada Limited.

EXPLORATION

The fall 2020 soil geochemistry survey* consisting of 305 soil samples, identified a potential kilometre scale VMS target area located in the southwest section of the sample grid plus highlighted 6 additional high priority target areas for further exploration. Occurring within the center of the potential VMS target area are two overlapping kilometer scale high priority target areas. This geochemistry is suggestive of a target area reflecting a VMS-type deposit that potentially contains significant mineralization*. This thesis is supported by the historical airborne magnetic survey, which shows the VMS target occurs within a magnetic high which is likely due to the Takla volcanics. 2018 MMI survey identified 2 copper anomalies correlated with gold anomalies. Other VMS deposits occur within the area including Topley-Richfield, 10 kilometres north of Topley, the Red prospect-5 kilometres northeast of the dormant Granisle Mine, and the Fireweed silver-lead-zinc prospect-12 kilometres west of the dormant Bell Copper mine. One of the best examples of a VMS deposit is the Eskay Creek Mine which is a world class gold-silver-copper-lead-zinc deposit occurring within Hazelton Group rocks which also occur on the Topley Property. Both the identified exploration targets in the south of the sample grid are open to the south. Additional mineral potential in the area has been ranked extremely high, as the Babine Lake area is the fourth most prospective in the entire Skeena- Nass mineral potential project area (MacIntyre et al. 1995). A small lake on the property contains the highest regional lake sediment samples for molybdenum. A rock sample from the Topley Property yielded 6.84 grams/ton Gold (Carter, 1992). The accuracy of the technical content of this overview has been reviewed by John Buckle P.Geol., who is a Qualified Person as defined under NI 43-101, and a member of the Company's board of directors.

- The SGH samples were analyzed by Activation Laboratories. Mr. Buckle was unable to verify the results or quality assurance or quality control procedures of the SGH survey as the methodology is proprietary to Activation Laboratories. Activation laboratories hydrocarbon analysis is not certified by any regulatory body. "It is uncertain if further exploration will result in the target being delineated as a mineral resource", NI 43-101 TECHNICAL REPORT on the TOPLEY PROPERTY Topley Landing, Babine Lake Area, Omineca MD, BC with the effective date of May 7, 2021



MacIntyre, D.G., Ash, C.H., Britton, J.B., Kilby, W., and Grunsky, E. (1995): *Mineral Potential Assessment of the Skeena-Nass Area (93E.L.M.94D.103G.H. I-J,P.104A,B)*; In *Geological Fieldwork 1994*, Grant, B. and Newell, J.M., Editors, B.C. Ministry of Energy, Mines and Petroleum Resources, Paper 1995-1, pages 459-468.

Carter, N. (1992): *Geological and Geochemical Report on Sampling of Diamond Drill Cores and Percussion Hole Cuttings Gold Dust II Mineral Claim*. BC Assessment Report #22025).

The material contained in this Summary is for informational purposes only, and is not to be construed as a solicitation or offer, or recommendation, to buy or sell any security, and the does not constitute, and should not be considered to constitute, an offer of securities or related financial instrument. The Summary contains forward looking statements intended to be covered by safeharbour provisions. This information is confidential. SGH is not NI 43-101 compliant but may be used as an exploration tool by the Company.