



BLOCKMATE

**Blockmate:
Building Blockchain
Businesses**
构建区块链业务

Investor Overview / 投资者报告
June 2023 / 2023年6月

Important Notice / 重要通知

All statements, other than statements of historical fact, contained in this presentation constitute “forward looking statements” and are based on the reasonable expectations, estimates and projections as of the date of this presentation. Forward looking statements include, without limitation, possible events, trends and opportunities and statements with respect to possible events, trends and opportunities, including with respect to, among other things, the growth of the FX and payments markets, global market trends, expected industry demands, capital expenditures, currency fluctuations, government regulations and industry self regulatory regulation. The word “plans”, “or “does not expect”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “does not intend”, or “does not anticipate” or “believes” or variations of such words and phrases or statements that certain actions “may”, “could”, “would”, “might” or “will be taken”, “occur”, or “be achieved” and similar expressions identify forward looking statements.

Forward looking statements are necessarily based on a number of assumptions and estimates that while considered reasonable by the company as of the date of such statements, are inherently subject to significant business, economic and competitive uncertainties and contingencies. The estimates and assumptions contained in this presentation, which may prove to be incorrect, include, but are not limited to, the various assumptions of the company set forth herein.

Known and unknown factors could cause actual results to differ materially from those projected in the forward looking statements. Such factors include but are not limited to potential conflicts of interest of officers or directors involved in the company’s future business, changes in national and local government legislation, taxation, controls, regulations and political developments in jurisdictions in which the company does or expects to do business risks associated with obtaining any licenses or permits. Many of these uncertainties and contingencies can affect the company’s actual results and could cause actual results to differ materially from those expressed or implied in any forward looking statements made by, or on behalf of, the company.

There can be no assurance that forward looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. All of the forward looking statements made in this presentation are qualified by these cautionary statements. These factors are not intended to provide a complete list of the factors that could affect the company. The company disclaims any intention or obligation to update or revise any forward looking statements whether as a result of new information, future events or otherwise, or to explain any material difference between subsequent events and such forward looking statements, except to the extent required by applicable law. Investment in early stage companies involve a high degree of risk and may not be appropriate for all investors. The forward looking statements set forth herein are for the purposes of providing potential investors with information concerning the company’s future business plans in order to assist potential investors in determining whether or not to invest in Units of the company and may not be appropriate for other purposes. The reader is cautioned not to place undue reliance on forward looking statements.

Blockchain Incubator Vision

区块链孵化器愿景



Build blockchain focused companies where a market opportunity exists / 在存在市场机会的领域建立专注于区块链的公司



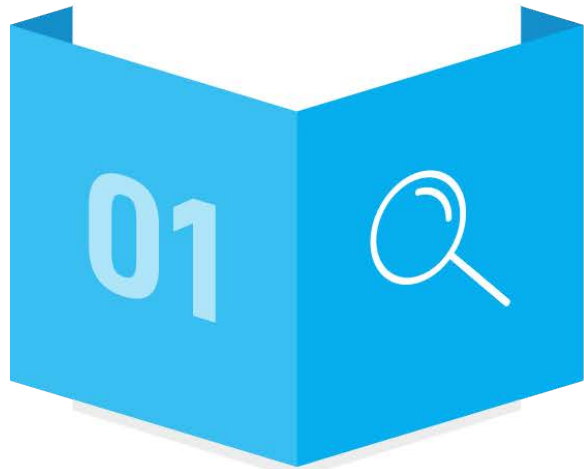
Capitalise on the team's track record in crypto (Banxa, Apollo Capital) / 利用团队在加密货币领域 (Banxa、Apollo Capital) 的成功经验



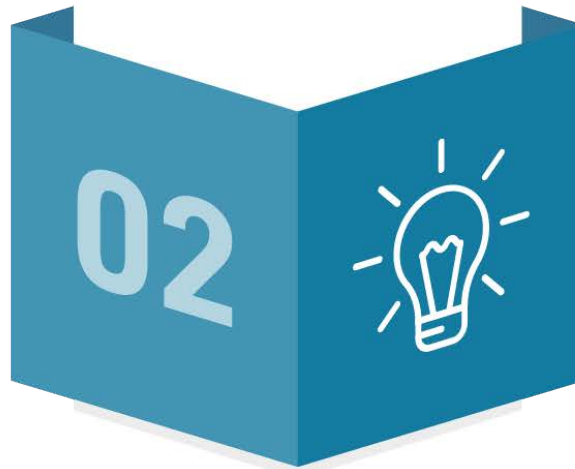
Access knowledge and assets across its unique crypto ecosystem to maximise opportunities / 在其独特的加密货币生态系统中获取知识和资产，以最大限度地抓住机会

Blockmate Overview – What We Do

公司概况 – 经营业务



We are the foundational team who start and incubate blockchain businesses where we see a market opportunity and where we can leverage our experience and networks / 我们是基石团队，在我们看到市场机会和我们可以利用我们的经验和人脉的领域，启动和孵化区块链业务。



We seed these new opportunities with people and capital to a point where they can be self sufficient with their own team and external capital / 我们为这些新的机会配备人员和资本，使其能够通过自己的团队和外部资本实现自给自足。



We look for liquidity events (trade sale or IPO) for our businesses as the way to create shareholder value / 我们为我的企业寻找流动性事件（交易出售或IPO），作为创造股东价值的方式。

Blockmate – 3 Existing Companies in Portfolio / 资产组合中现有三家公司

BLOCKMATE



Hivello has built an app to bridge the millions of obsolete hardware devices to Web3 protocols. These protocols pay lucrative rewards for those device points of presence to create decentralised telecommunications networks or DePIN – Decentralised Physical Infrastructure Networks. / Hivello已经建立了一个应用程序，将数以百万计的过时硬件设备与Web3协议连接起来。这些协议为这些设备的接入点支付诱人的奖励，以创建去中心化的通信网络或DePIN – 去中心化的物理基础设施网络。

Hivello charges a 30% platform fee of all mining rewards generated. / Hivello对产生的所有挖矿奖励收取30%的平台费。



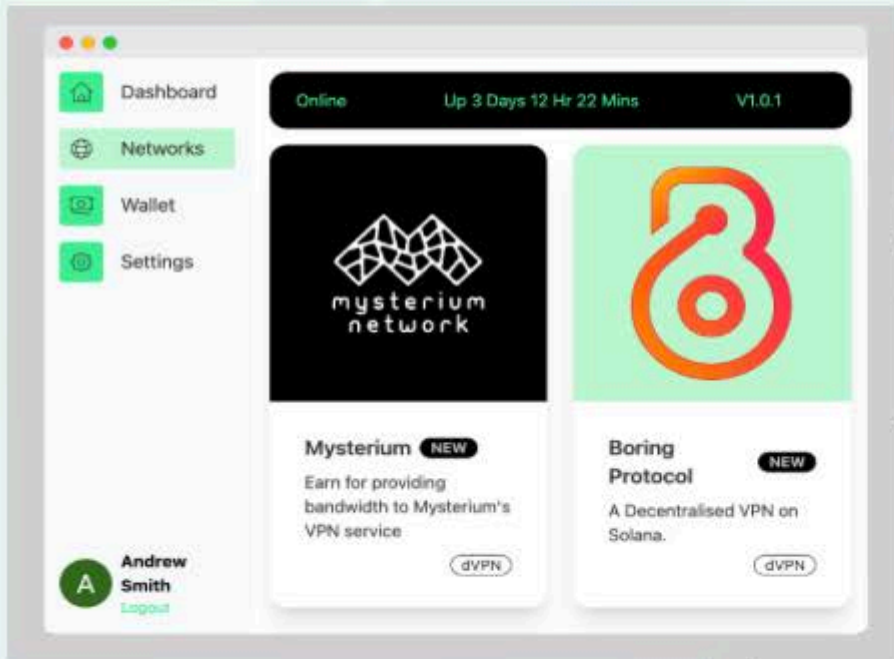
Blockmate has partnered with Sunified to launch the world's first solar energy oracle token. This global service will leverage Sunified's patented UNITY sensor hardware and trust anchoring to digitize electrons directly on solar panels. / Blockmate已经与Sunified合作，推出了世界上第一个太阳能甲骨文代币。这项全球服务将利用Sunified获得专利的UNITY传感器硬件和信任锚定，将太阳能电池板上的电子直接数字化。



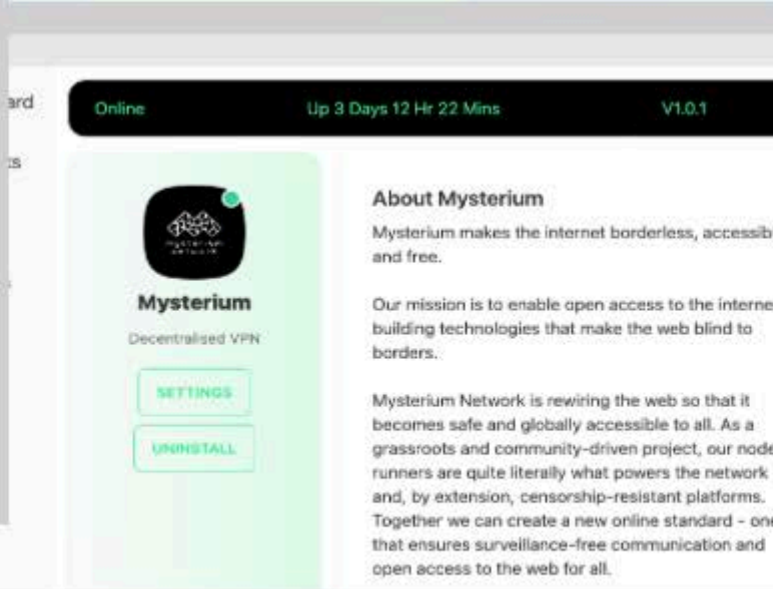
Midpoint is a peer-to-peer ('P2P') Foreign Exchange marketplace removing market inefficiencies enabling SMEs and HNWs to make and receive cross border payments at the interbank midmarket FX rates. Midpoint is regulated by the FCA (UK). / Midpoint是一个点对点 ('P2P') 外汇市场，消除了市场的低效率，使中小企业和高净值人士能够以银行间市场的外汇汇率进行和收付跨境交易。Midpoint由FCA（英国）监管。

Hivello: One app to onboard the masses in minutes / 一个应用程序令大量的人快速参与其中

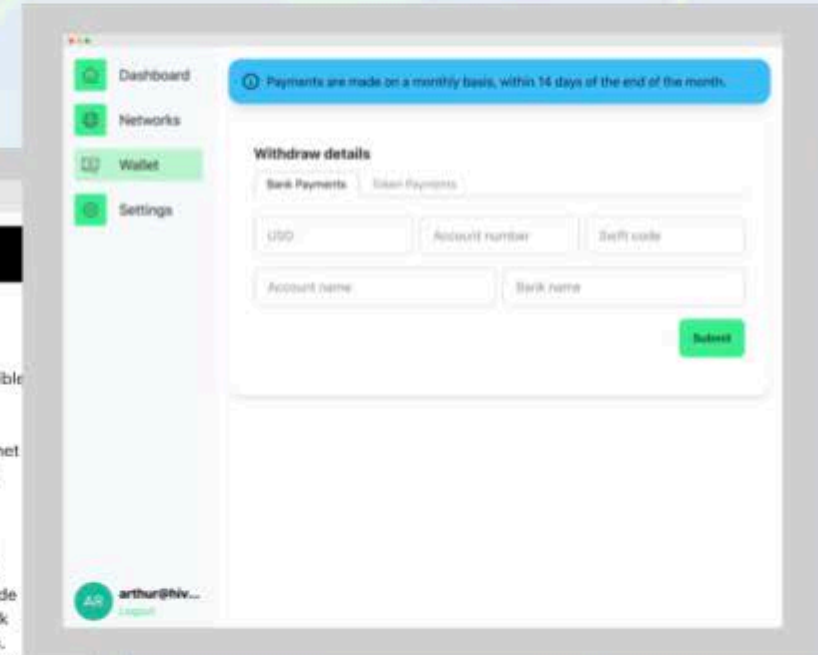
Step 1: Download



Step 2: Install



Step 3: Earn



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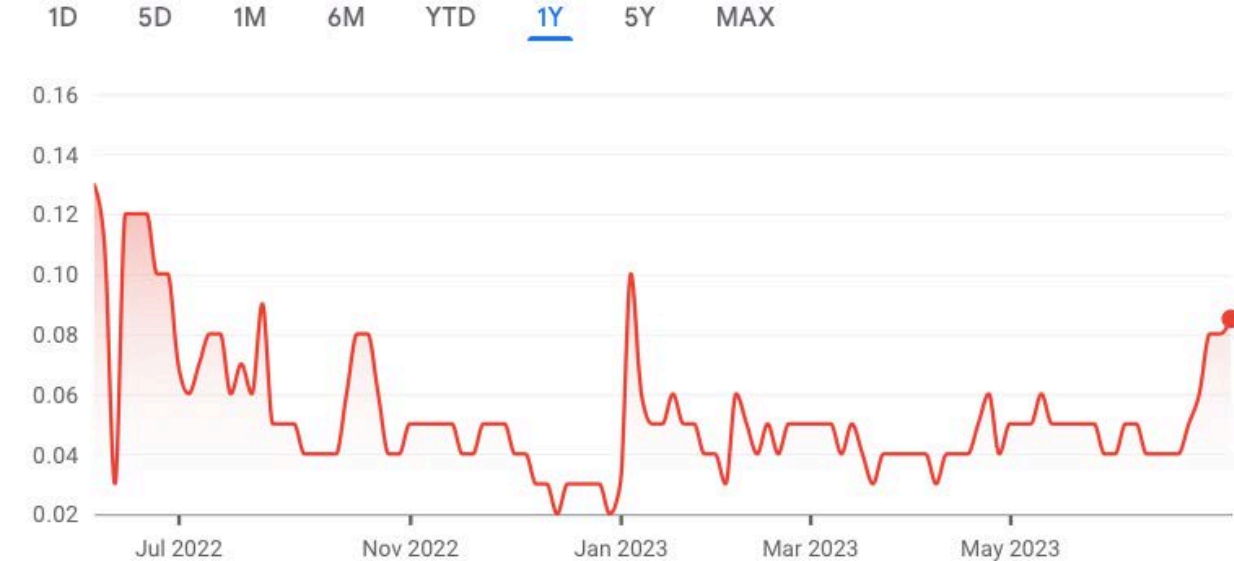
Blockmate Company Blockmate公司介绍

Corporate Snapshot / 公司概况

Company / 公司名称	Blockmate Ventures Inc
Ticker (TSX.v/FSE) / 交易代码	TSX.v: MATE & OTCQB: MATEF & FSE: 8MH1
Share Price / 股价	CAD\$0.075 / 0.075加元
Current Shares on Issue / 发行的股数	106,195,037
Current Warrants on Issue / 发行的认股权证	32,693,337
Market Cap (fully diluted) / 市值	\$10.4m / \$1040万
52 week high / low / 52周高点/低点	\$0.14 / \$0.02

12-month share chart / 12个月股价走势图

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Experienced Team / 经验丰富的团队



Domenic Carosa – Executive Director / 执行董事

Domenic has over 25 years of experience combining business and technology. He is also the Founder and Chairman of TSX listed fintech Banxa Holdings, Apollo Capital and has invested in over 50 technology based companies via his venture fund Dominet Venture Partners. / Domenic有超过25年的商业和技术相结合的经验，也是多伦多证券交易所上市的金融科技公司Banxa Holdings、Apollo Capital的创始人和董事会主席，通过他的风险基金Dominet Venture Partners投资了50多家科技公司。



Justin Rosenberg – CEO / 首席执行官

Since working as a Chartered Accountant with Arthur Andersen, Justin has advised and raised capital for start-ups for over 20 years. These have included companies listed on the Australian Securities Exchange (ASX) and the TSX Venture Exchange. Justin is originally from Sydney, Australia and is now based in Toronto, Canada. /自从在安达信公司担任注册会计师以来，Justin在20多年的时间里为初创企业提供咨询和筹集资金。这些公司包括在澳大利亚证券交易所（ASX）和多伦多证券交易所创业板上市的公司。Justin来自澳大利亚悉尼，现在住在加拿大的多伦多。



Konstantin Lichtenwald – CFO / 首席财务官

Konstantin has over 15 years of finance and accounting experience, including public company compliance, corporate finance, accounting and financial management. He currently holds director or officer positions in a number of publicly listed companies. He is a member of the Chartered Professional Accountants of British Columbia, as well as the Chartered Professional Accountants of Canada. / Konstantin有超过15年的财务和会计经验，包括上市公司合规、公司财务、会计和财务管理，目前在多家上市公司担任董事或高管职务。他是卑诗省特许专业会计师协会的会员，也是加拿大特许专业会计师协会的会员。

Board / 董事会



David Wong
Chairman / 董事会主席

David is a London based entrepreneur and investor in disruptive technologies and previously the Managing Director of Expadis Capital. David co-founded a publicly traded digital media company. David has extensive experience in building and advising technology companies and helping businesses scale internationally. David holds a BSc (Hons) in Engineering from the University of Liverpool and MA (Distinction) in Management from the University of Brighton. /

David是伦敦的企业家和颠覆性技术的投资者，曾担任Expadis Capital的董事总经理，共同创办了一家上市的数字媒体公司，在创建技术公司并为其提供咨询以及帮助企业扩大国际规模方面有着丰富的经验。David拥有利物浦大学的工程学士（荣誉）学位和布莱顿大学的管理学硕士（优秀）学位。



Corbin Comishin, CPA CA / 注册会计师
Non-executive Director / 非执行董事

Corbin was instrumental in preparing much of the documentation and accounting for the company to complete the RTO on the TSX.V in 2013. Corbin Comishin is the principle CPA of C. Comishin & Associates Inc, where his firm currently prepares all the accounting documentation for the quarterly filings. Corbin has been Head of Audit Committee until recently. He has been working in public practice since 1994 and principal partner since 1998. /

在公司2013年成功执行在多交所创业板反向收购上市过程中，Corbin在为公司准备大部分文件和会计工作方面发挥了重要作用，是C. Comishin & Associates Inc的注册会计师，他的公司目前为季度申报准备所有的会计文件。Corbin最近一直是审计委员会的负责人，自1994年以来一直从事会计事务所工作，1998年以来担任主管合伙人。



Dr. Georg Hochwimmer
Non-executive Director / 非执行董事

Georg is chief analyst at General Research GmbH, a securities research and analysis firm. He is CEO of supraMAT Technologies AG, and founded leading German technical start ups Jenabatteries, SmartDyelivery and Trophosys. He is also a managing director of Microdrop Technologies, a leading 3D microprinting company. Georg has advanced degrees in chemistry and mechanical engineering. /

Georg是一家证券研究与分析公司General Research GmbH的首席分析师，现任supraMAT Technologies AG的首席执行官，创立了德国领先的技术性初创公司Jenabatteries、SmartDyelivery和Trophosys，也是领先的3D微打印公司Microdrop Technologies的董事总经理。Georg拥有化学和机械工程专业的高级学位。

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Investor Enquiries 投资者咨询

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