



重要通知

All statements, other than statements of historical fact, contained in this presentation constitute "forward looking statements" and are based on the reasonable expectations, estimates and projections as of the date of this presentation Forward looking statements include, without limitation, possible events, trends and opportunities and statements with respect to possible events, trends and opportunities, including with respect to, among other things, the growth of the FX and payments markets, global market trends, expected industry demands, capital expenditures, currency fluctuations, government regulations and industry self regulatory regulation The word "plans", "or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "does not intend", or "does not anticipate" or "believes" or variations of such words and phrases or statements that certain actions "may", "could", "would", "might" or "will be taken", "occur", or "be achieved" and similar expressions identify forward looking statements.

Forward looking statements are necessarily based on a number of assumptions and estimates that while considered reasonable by the company as of the date of such statements, are inherently subject to significant business, economic and competitive uncertainties and contingencies. The estimates and assumptions contained in this presentation, which may prove to be incorrect, include, but are not limited to, the various assumptions of the company set forth herein.

Known and unknown factors could cause actual results to differ materially from those projected in the forward looking statements. Such factors include but are not limited to potential conflicts of interest of officers or directors involved in the company's future business, changes in national and local government legislation, taxation, controls, regulations and political developments in jurisdictions in which the company does or expects to do business risks associated with obtaining any licenses or permits. Many of these uncertainties and contingencies can affect the company's actual results and could cause actual results to differ materially from those expressed or implied in any forward looking statements made by, or on behalf of, the company.

There can be no assurance that forward looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. All of the forward looking statements made in this presentation are qualified by these cautionary statements. These factors are not intended to provide a complete list of the factors that could affect the company The company disclaims any intention or obligation to update or revise any forward looking statements whether as a result of new information, future events or otherwise, or to explain any material difference between subsequent events and such forward looking statements, except to the extent required by applicable law Investment in early stage companies involve a high degree of risk and my not be appropriate for all investors. The forward looking statements set forth herein are for the purposes of providing potential investors with information concerning the company's future business plans in order to assist potential investors in determining whether or not to invest in Units of the company and may not be appropriate for other purposes. The reader is cautioned not to place undue reliance on forward looking statements.

Investor Briefing



区块链孵化器愿景



在存在市场机会的 领域建立专注于区 块链的公司



利用团队在加密货币领域(Banxa、Apollo Capital)的成功经验



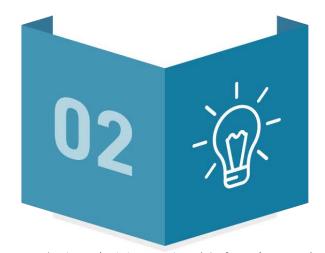
在其独特的加密货 币生态系统中获取 知识和资产,以最 大限度地抓住机会



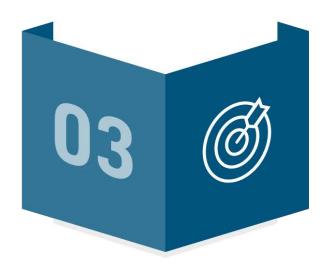
Blockmate公司概述 – 经营业务



我们是基石团队,在我们看 到市场机会和我们可以利用 我们的经验和人脉的领域, 启动和孵化区块链业务。



我们为这些新的机会配备 人员和资本,使其能够通 过自己的团队和外部资本 实现自给自足。



我们为我们的企业寻找 流动性事件(交易出售 或IPO),作为创造股 东价值的方式。



Blockmate - 资产组合中现有三家公司

-3LOCKMATE



Hivello已经建立了一个应用程序,将数以百万计的过时硬件设备与Web3协议连接起来。这些协议为这些设备的接入点支付诱人的奖励,以创建去中心化的通信网络或DePIN – 去中心化的物理基础设施网络。

Hivello对产生的所有挖矿奖励收取30%的平台费。



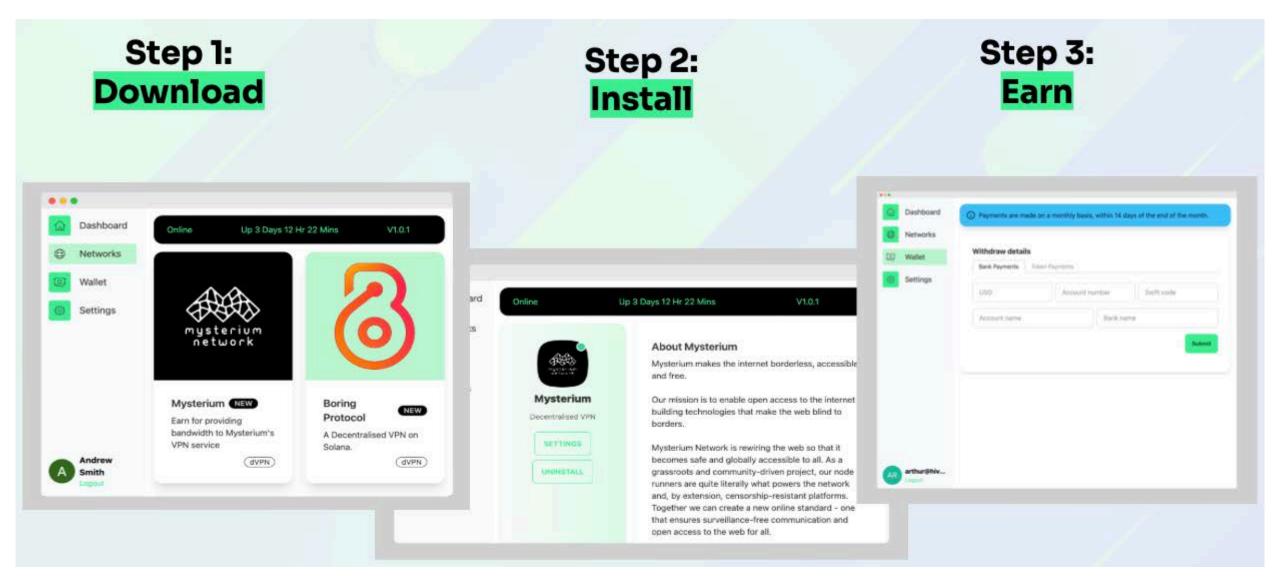
Blockmate已经与Sunified合作,推出了世界上第一个太阳能甲骨文代币。这项全球服务将利用Sunified获得专利的UNITY传感器硬件和信任锚定,将太阳能电池板上的电子直接数字化。



Midpoint是一个点对点('P2P') 外汇市场,消除了市场的低效率, 使中小企业和高净值人士能够以 银行间市场的外汇汇率进行和收 付跨境交易。Midpoint由FCA (英国)监管。



Hivello: 一个应用程序令大量的人快速参与其中



Investor Briefing





公司概览

| 公司名称 | Blockmate Ventures Inc |
|-----------------|--|
| 交易代码(TSX.v/FSE) | TSX.v: MATE & OTCQB: MATEF & FSE: 8MH1 |
| 股价 | 0.075加元 |
| 发行的股数 | 115,795,037 |
| 发行的认股权证 | 32,693,337 |
| 市值 | \$1040万 |
| 52周高点/低点 | \$0.14 / \$0.02 |

12个月股价走势图





经验丰富的团队



Domenic Carosa - 执行董事

Domenic有超过25年的商业和技术相结合的经验,也是多伦多证券交易所上市的金融科技公司Banxa Holdings、Apollo Capital的创始人和董事会主席,通过他的风险基金Dominet Venture Partners投资了50多家科技公司。



Justin Rosenberg - 首席执行官

自从在安达信公司担任注册会计师以来,Justin在20多年的时间里为初创企业提供咨询和筹集资金。这些公司包括在澳大利亚证券交易所(ASX)和多伦多证券交易所创业板上市的公司。Justin来自澳大利亚悉尼,现在住在加拿大的多伦多。



Konstantin Lichtenwald - 首席财务官

Konstantin有超过15年的财务和会计经验,包括上市公司合规、公司财务、会计和财务管理,目前在多家上市公司担任董事或高管职务。他是卑诗省特许专业会计师协会的会员,也是加拿大特许专业会计师协会的会员。



董事会



David Wong 董事会主席

David是伦敦的企业家和颠覆性技术的 投资者,曾担任Expadis Capital的董事 总经理,共同创办了一家上市的数字媒 体公司,在创建技术公司并为其提供咨 询以及帮助企业扩大国际规模方面有着 丰富的经验。David拥有利物浦大学的 工程学士(荣誉)学位和布莱顿大学的 管理学硕士(优秀)学位。



Corbin Comishin, 注册会计师 非执行董事

在公司2013年成功执行在多交所创业板 反向收购上市过程中,Corbin在为公司 准备大部分文件和会计工作方面发挥了 重要作用,是C. Comishin & Associates Inc的注册会计师,他的公司 目前为季度申报准备所有的会计文件。 Corbin最近一直是审计委员会的负责人, 自1994年以来一直从事会计事务所工作, 1998年以来担任主管合伙人。



Georg Hochwimmer, 博士 非执行董事

Georg是一家证券研究与分析公司 General Research GmbH的首席分析师, 现任supraMAT Technologies AG的首席 执行官,创立了德国领先的技术性初创 公司Jenabatteries、SmartDyelivery和 Trophosys,也是领先的3D微打印公司 Microdrop Technologies的董事总经理。 Georg拥有化学和机械工程专业的高级 学位。

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投资者咨询

Justin Rosenberg 首席执行官 justin@blockmate.com