



### 重要通知

All statements, other than statements of historical fact, contained in this presentation constitute "forward looking statements" and are based on the reasonable expectations, estimates and projections as of the date of this presentation Forward looking statements include, without limitation, possible events, trends and opportunities and statements with respect to possible events, trends and opportunities, including with respect to, among other things, the growth of the FX and payments markets, global market trends, expected industry demands, capital expenditures, currency fluctuations, government regulations and industry self regulatory regulation The word "plans", "or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "does not intend", or "does not anticipate" or "believes" or variations of such words and phrases or statements that certain actions "may", "could", "would", "might" or "will be taken", "occur", or "be achieved" and similar expressions identify forward looking statements.

Forward looking statements are necessarily based on a number of assumptions and estimates that while considered reasonable by the company as of the date of such statements, are inherently subject to significant business, economic and competitive uncertainties and contingencies. The estimates and assumptions contained in this presentation, which may prove to be incorrect, include, but are not limited to, the various assumptions of the company set forth herein.

Known and unknown factors could cause actual results to differ materially from those projected in the forward looking statements. Such factors include but are not limited to potential conflicts of interest of officers or directors involved in the company's future business, changes in national and local government legislation, taxation, controls, regulations and political developments in jurisdictions in which the company does or expects to do business risks associated with obtaining any licenses or permits. Many of these uncertainties and contingencies can affect the company's actual results and could cause actual results to differ materially from those expressed or implied in any forward looking statements made by, or on behalf of, the company.

There can be no assurance that forward looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. All of the forward looking statements made in this presentation are qualified by these cautionary statements. These factors are not intended to provide a complete list of the factors that could affect the company The company disclaims any intention or obligation to update or revise any forward looking statements whether as a result of new information, future events or otherwise, or to explain any material difference between subsequent events and such forward looking statements, except to the extent required by applicable law Investment in early stage companies involve a high degree of risk and my not be appropriate for all investors. The forward looking statements set forth herein are for the purposes of providing potential investors with information concerning the company's future business plans in order to assist potential investors in determining whether or not to invest in Units of the company and may not be appropriate for other purposes. The reader is cautioned not to place undue reliance on forward looking statements.

**Investor Briefing** 



### 區塊鏈孵化器願景



在存在市場機會的 領域建立專注于區 塊鏈的公司



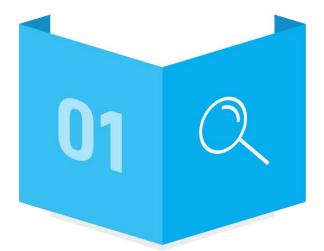
利用團隊在加密貨幣領域(Banxa、 Apollo Capital) 的成功經驗



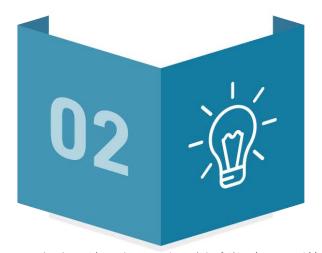
在其獨特的加密貨幣生態系統中獲取 知識和資產,以最 大限度地抓住機會



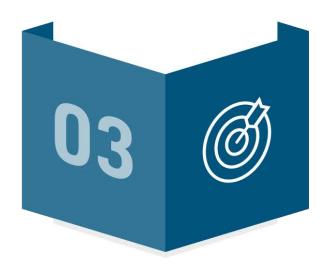
### Blockmate公司概述 - 經營業務



我們是基石團隊,在我們看 到市場機會和我們可以利用 我們的經驗和人脈的領域, 啟動和孵化區塊鏈業務。



我們為這些新的機會配備 人員和資本,使其能夠通 過自己的團隊和外部資本 實現自給自足。



我們為我們的企業尋找 流動性事件(交易出售 或IPO),作為創造股 東價值的方式。



### Blockmate - 資產組合中現有三家公司

### -3LOCKMATE



Hivello已經建立了一個應用程序,將數以 百萬計的過時硬件設備與Web3協議連接 起來。這些協議為這些設備的接入點支付 誘人的獎勵,以創建去中心化的通信網絡 或DePIN – 去中心化的物理基礎設施網絡。

Hivello對產生的所有挖礦獎勵收取30%的平臺費。



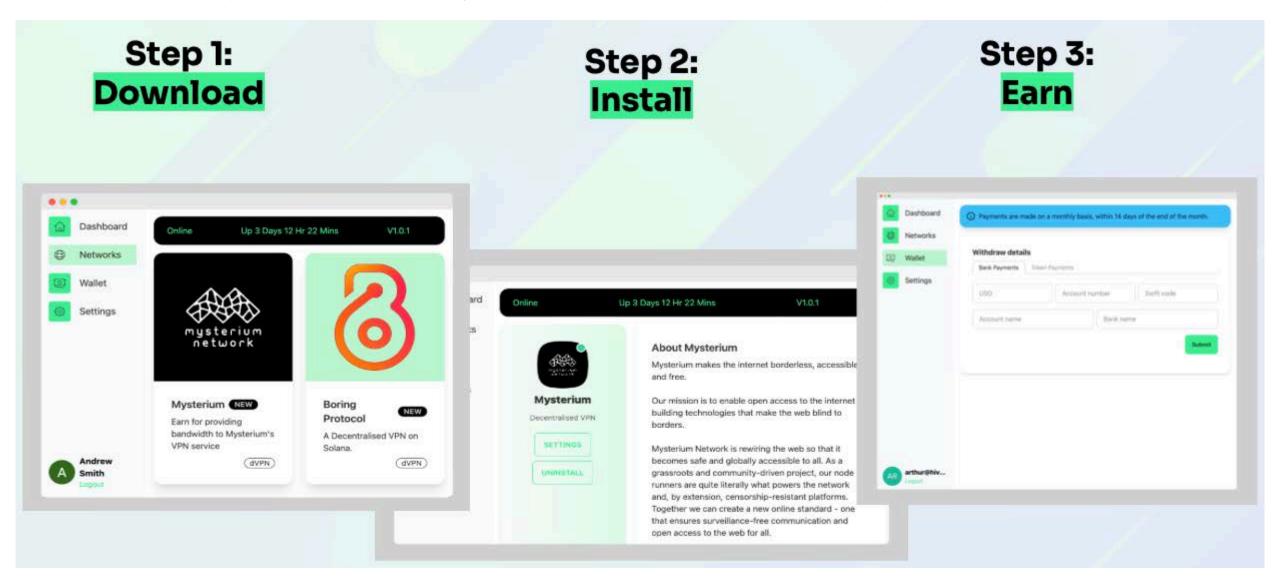
Blockmate已經與Sunified合作,推出了世界上第一個太陽能甲骨文代幣。這項全球服務將利用Sunified獲得專利的UNITY傳感器硬件和信任錨定,將太陽能電池板上的電子直接數字化。



Midpoint是一個點對點('P2P') 外匯市場,消除了市場的低效率, 使中小企業和高淨值人士能夠以 銀行間市場的外匯匯率進行和收 付跨境交易。Midpoint由FCA (英國)監管。



## Hivello: 一個應用程序令大量的人快速參與其中



**Investor Briefing** 

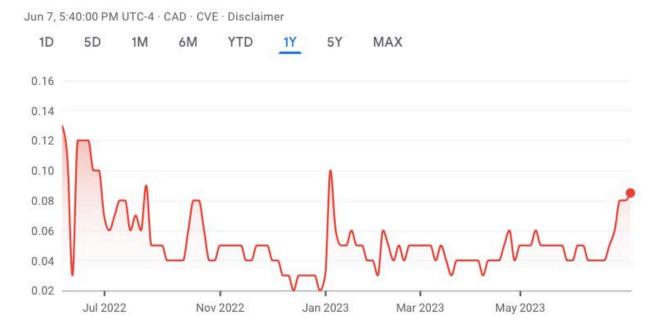




# 公司概覽

公司名稱	Blockmate Ventures Inc
交易代碼 <b>(TSX.v/FSE)</b>	TSX.v: MATE & OTCQB: MATEF & FSE: 8MH1
股價	0.075加元
發行的股數	106,195,037
發行的認股權證	32,693,337
市值	\$1040萬
52周高點/低點	\$0.14 / \$0.02

#### 12個月股價走勢圖



**Investor Briefing** 



# 經驗豐富的團隊



Domenic Carosa - 執行董事

Domenic有超過25年的商業和技術相結合的經驗,也是多倫多證券交易所上市的金融科技公司 Banxa Holdings、Apollo Capital的創始人和董事會主席,通過他的風險基金Dominet Venture Partners投資了50多家科技公司。



#### Justin Rosenberg - 首席執行官

自從在安達信公司擔任註冊會計師以來,Justin在20多年的時間裡為初創企業提供諮詢和籌集資金。 這些公司包括在澳大利亞證券交易所(ASX)和多倫多證券交易所創業板上市的公司。Justin來自 澳大利亞悉尼,現在住在加拿大的多倫多。



#### Konstantin Lichtenwald - 首席財務官

Konstantin有超過15年的財務和會計經驗,包括上市公司合規、公司財務、會計和財務管理,目前在多家上市公司擔任董事或高管職務。他是卑詩省特許專業會計師協會的會員,也是加拿大特許專業會計師協會的會員。



# 董事會



David Wong 董事會主席

David是倫敦的企業家和顛覆性技術的 投資者,曾擔任Expadis Capital的董事 總經理,共同創辦了一家上市的數字媒 體公司,在創建技術公司並為其提供諮 詢以及幫助企業擴大國際規模方面有著 豐富的經驗。David擁有利物浦大學的 工程學士(榮譽)學位和布萊頓大學的 管理學碩士(優秀)學位。



Corbin Comishin, 註冊會計師 非執行董事

在公司2013年成功執行在多交所創業板 反向收購上市過程中,Corbin在為公司 準備大部分文件和會計工作方面發揮了 重要作用,是C. Comishin & Associates Inc的註冊會計師,他的公司 目前為季度申報準備所有的會計文件。 Corbin最近一直是審計委員會的負責人, 自1994年以來一直從事會計事務所工作, 1998年以來擔任主管合夥人。



Georg Hochwimmer博士 非執行董事

Georg是一家證券研究與分析公司 General Research GmbH的首席分析師, 現任supraMAT Technologies AG的首席 執行官,創立了德國領先的技術性初創 公司Jenabatteries、SmartDyelivery和 Trophosys,也是領先的3D微打印公司 Microdrop Technologies的董事總經理。 Georg擁有化學和機械工程專業的高級 學位。

# **BLOCKMATE**

# 投資者諮詢

Justin Rosenberg 首席執行官 justin@blockmate.com