



BLOCKMATE

Blockmate: Building Blockchain Businesses

Investor Overview
June 2023

Important Notice

All statements, other than statements of historical fact, contained in this presentation constitute “forward looking statements” and are based on the reasonable expectations, estimates and projections as of the date of this presentation. Forward looking statements include, without limitation, possible events, trends and opportunities and statements with respect to possible events, trends and opportunities, including with respect to, among other things, the growth of the FX and payments markets, global market trends, expected industry demands, capital expenditures, currency fluctuations, government regulations and industry self regulatory regulation. The word “plans”, “or “does not expect”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “does not intend”, or “does not anticipate” or “believes” or variations of such words and phrases or statements that certain actions “may”, “could”, “would”, “might” or “will be taken”, “occur”, or “be achieved” and similar expressions identify forward looking statements.

Forward looking statements are necessarily based on a number of assumptions and estimates that while considered reasonable by the company as of the date of such statements, are inherently subject to significant business, economic and competitive uncertainties and contingencies. The estimates and assumptions contained in this presentation, which may prove to be incorrect, include, but are not limited to, the various assumptions of the company set forth herein.

Known and unknown factors could cause actual results to differ materially from those projected in the forward looking statements. Such factors include but are not limited to potential conflicts of interest of officers or directors involved in the company’s future business, changes in national and local government legislation, taxation, controls, regulations and political developments in jurisdictions in which the company does or expects to do business risks associated with obtaining any licenses or permits. Many of these uncertainties and contingencies can affect the company’s actual results and could cause actual results to differ materially from those expressed or implied in any forward looking statements made by, or on behalf of, the company.

There can be no assurance that forward looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. All of the forward looking statements made in this presentation are qualified by these cautionary statements. These factors are not intended to provide a complete list of the factors that could affect the company. The company disclaims any intention or obligation to update or revise any forward looking statements whether as a result of new information, future events or otherwise, or to explain any material difference between subsequent events and such forward looking statements, except to the extent required by applicable law. Investment in early stage companies involve a high degree of risk and may not be appropriate for all investors. The forward looking statements set forth herein are for the purposes of providing potential investors with information concerning the company’s future business plans in order to assist potential investors in determining whether or not to invest in Units of the company and may not be appropriate for other purposes. The reader is cautioned not to place undue reliance on forward looking statements.

Blockchain Incubator Vision



Build blockchain focused companies where a market opportunity exists

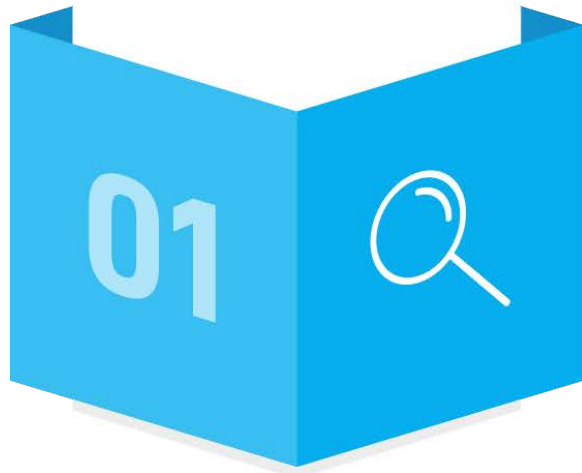


Capitalise on the team's track record in crypto (Banxa, Apollo Capital)

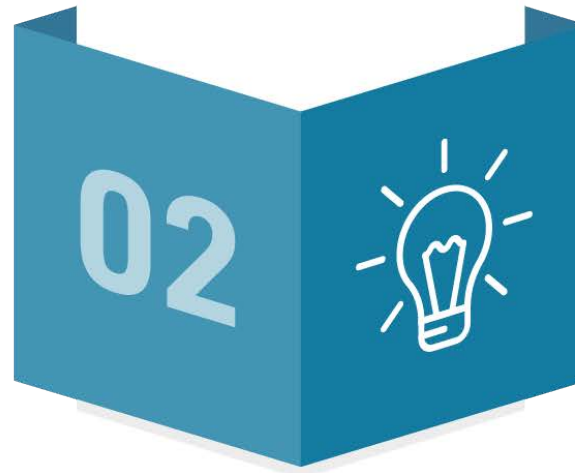


Access knowledge and assets across its unique crypto ecosystem to maximise opportunities

Blockmate Overview – What We Do



We are the foundational team who start and incubate blockchain businesses where we see a market opportunity and where we can leverage our experience and networks



We seed these new opportunities with people and capital to a point where they can be self sufficient with their own team and external capital



We look for liquidity events (trade sale or IPO) for our businesses as the way to create shareholder value

Blockmate – 3 Existing Companies in Portfolio

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Hivello has built an app to bridge the millions of obsolete hardware devices to Web3 protocols. These protocols pay lucrative rewards for those device points of presence to create decentralised telecommunications networks or DePIN – Decentralised Physical Infrastructure Networks.

Hivello charges a 30% platform fee of all mining rewards generated.



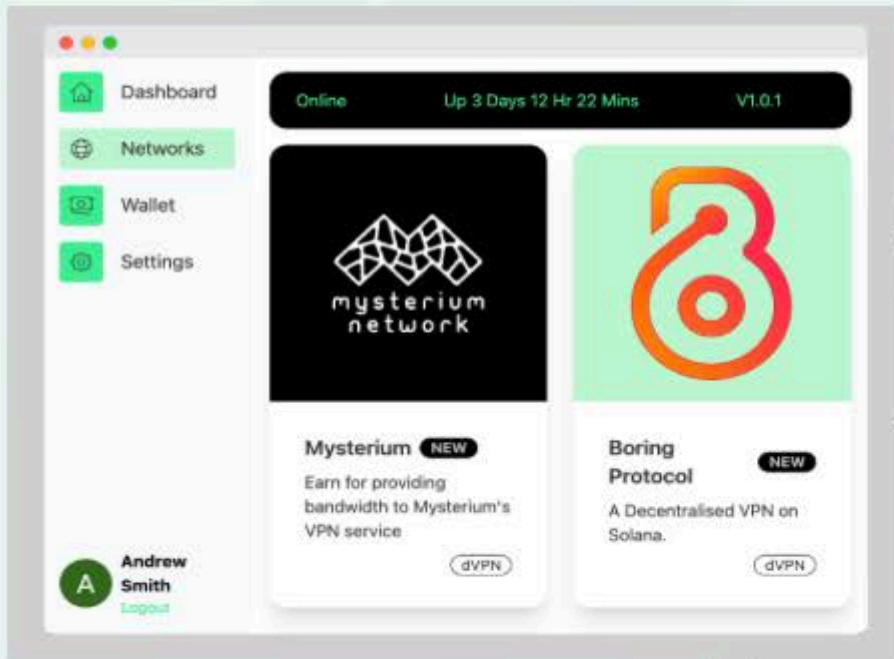
Blockmate has partnered with Sunified to launch the world's first solar energy oracle token. This global service will leverage Sunified's patented UNITY sensor hardware and trust anchoring to digitize electrons directly on solar panels.



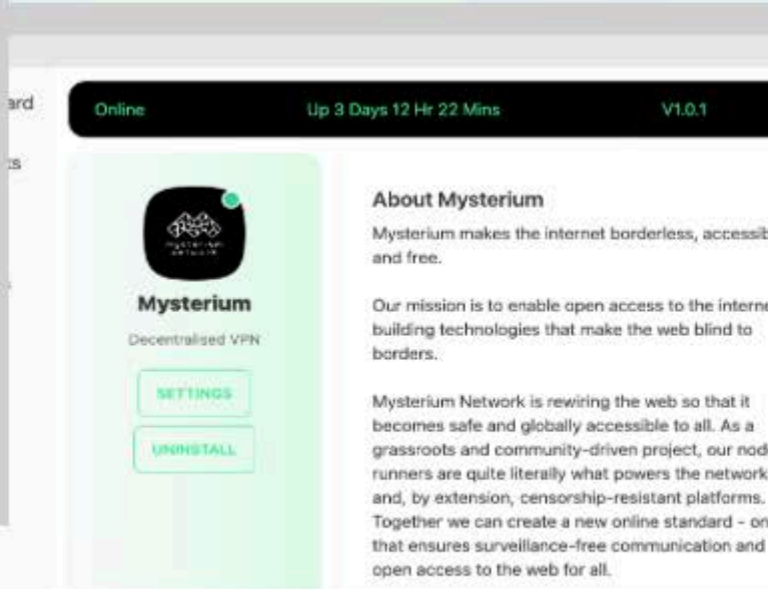
Midpoint is a peer-to-peer ('P2P') Foreign Exchange marketplace removing market inefficiencies enabling SMEs and HNWs to make and receive cross border payments at the interbank midmarket FX rates. Midpoint is regulated by the FCA (UK).

Hivello: One app to onboard the masses in minutes

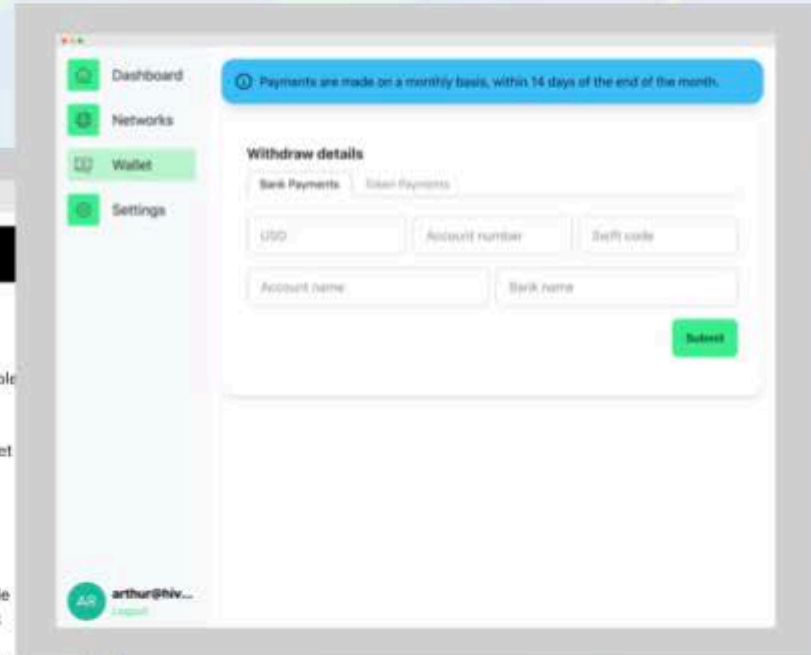
Step 1: Download



Step 2: Install



Step 3: Earn



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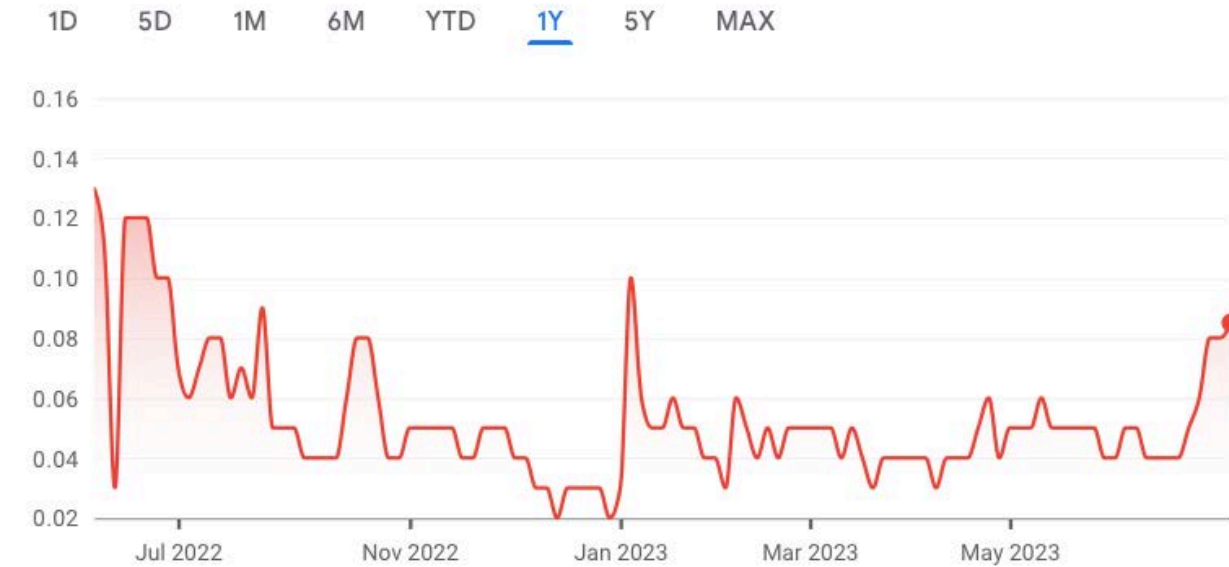
Blockmate Company

Corporate Snapshot

Company	Blockmate Ventures Inc
Ticker (TSX.v/FSE)	TSX.v: MATE & OTCQB: MATEF & FSE: 8MH1
Share Price	CAD\$0.075
Current Shares on Issue	106,195,037
Current Warrants on Issue	32,693,337
Market Cap	\$10.4m
52 week high / low	\$0.14 / \$0.02

12-month share chart

Jun 7, 5:40:00 PM UTC-4 · CAD · CVE · Disclaimer



Experienced Team



Domenic Carosa – Executive Director

Domenic has over 25 years of experience combining business and technology. He is also the Founder and Chairman of TSX listed fintech Banxa Holdings, Apollo Capital and has invested in over 50 technology based companies via his venture fund Dominet Venture Partners.



Justin Rosenberg - CEO

Since working as a Chartered Accountant with Arthur Andersen, Justin has advised and raised capital for start-ups for over 20 years. These have included companies listed on the Australian Securities Exchange (ASX) and the TSX Venture Exchange. Justin is originally from Sydney, Australia and is now based in Toronto, Canada.



Konstantin Lichtenwald – CFO

Konstantin has over 15 years of finance and accounting experience, including public company compliance, corporate finance, accounting and financial management. He currently holds director or officer positions in a number of publicly listed companies. He is a member of the Chartered Professional Accountants of British Columbia, as well as the Chartered Professional Accountants of Canada.

Board



David Wong
Chairman

David is a London based entrepreneur and investor in disruptive technologies and previously the Managing Director of Expadis Capital. David co-founded a publicly traded digital media company. David has extensive experience in building and advising technology companies and helping businesses scale internationally. David holds a BSc (Hons) in Engineering from the University of Liverpool and MA (Distinction) in Management from the University of Brighton.



Corbin Comishin, CPA CA
Non-executive Director

Corbin was instrumental in preparing much of the documentation and accounting for the company to complete the RTO on the TSX.V in 2013. Corbin Comishin is the principle CPA of C. Comishin & Associates Inc, where his firm currently prepares all the accounting documentation for the quarterly filings. Corbin has been Head of Audit Committee until recently. He has been working in public practice since 1994 and principal partner since 1998.



Dr. Georg Hochwimmer
Non-executive Director

Georg is chief analyst at General Research GmbH, a securities research and analysis firm. He is CEO of supraMAT Technologies AG, and founded leading German technical start ups Jenabatteries, SmartDyelivery and Trophosys. He is also a managing director of Microdrop Technologies, a leading 3D microprinting company. Georg has advanced degrees in chemistry and mechanical engineering.

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