ACKIO: A New NEAR-SURFACE URANIUM DISCOVERY in the

Athabasca Basin Area

ACKIO: 阿萨巴斯卡盆地附近新发现的近地表铀矿床





Investment HIGHLIGHTS / 投资亮点

ACKIO: High-Grade Uranium discovery in the Athabasca Basin – Athabasca 2.0 / ACKIO: 阿萨巴斯卡盆地内高品位铀发现区 - 阿萨巴斯卡2.0

Completed 22,500-metre diamond drill program in 2022 / 2022年已完成22,500米金刚石钻探

Completed 7,500-metre diamond drill program in 2023 / 2023年已完成7,500米金刚石钻探

ACKIO: Two zones of near-surface, basement-hosted, high-grade uranium mineralization as shallow as 25 m and 32 m from surface / ACKIO: 两个区域的近地表、基底赋存、高品位铀矿化结构,矿化结构最浅处为地表下25米至32米

Well-funded with ~\$10.6 M¹ in the treasury, and tight capital structure / 资金充足,账面上有约\$1060万的资金¹,资本结构紧凑



BASELODE ENERGY

Management:

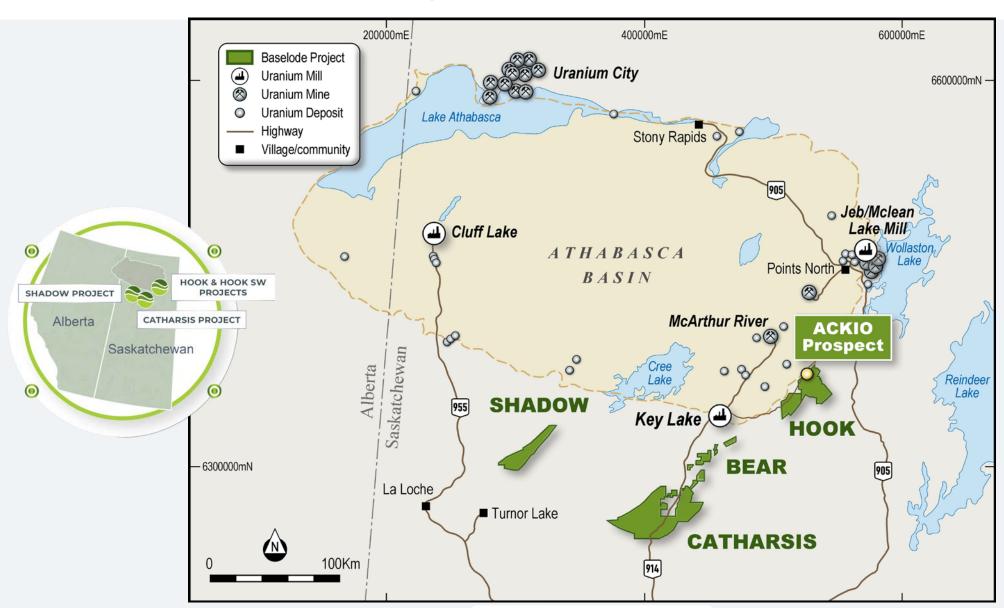
CEO, James Sykes, continues to deliver with a proven track record of discoveries / 管理层: 首席执行官James Sykes拥有多个矿产发现的成功履历,将再创辉煌

Strong uranium fundamentals:

demand is increasing, global supply-demand disparity exists, and positive nuclear energy sentiment is growing / 强大的铀基本面:需求增加,全球供需不平衡,积极的核能情绪在增长

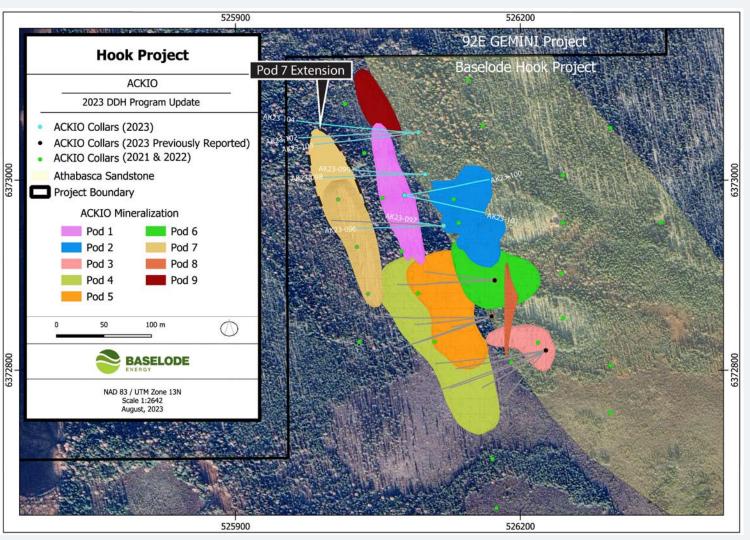


Projects Overview / 项目概述



Definition, Expansion & Exploration

确定、扩张与勘探



BASELODE - ACKIO

Mineralization details / 矿化结构详情

- Starting at ~25 to 190 m below surface, 110 m on average*, mineralization continues down to 320 m / 始于地表下25米至190米,平均深度为110米*,矿化结构最深达到320米
- ~175 m wide/约175米宽
- ~375 m strike length, / 走向长度约375米
- Numerous intercepts with high-grade uranium (>0.50% U₃O₈) / 多个拥有高品位 铀(>0.50% U₃O₈)的矿段

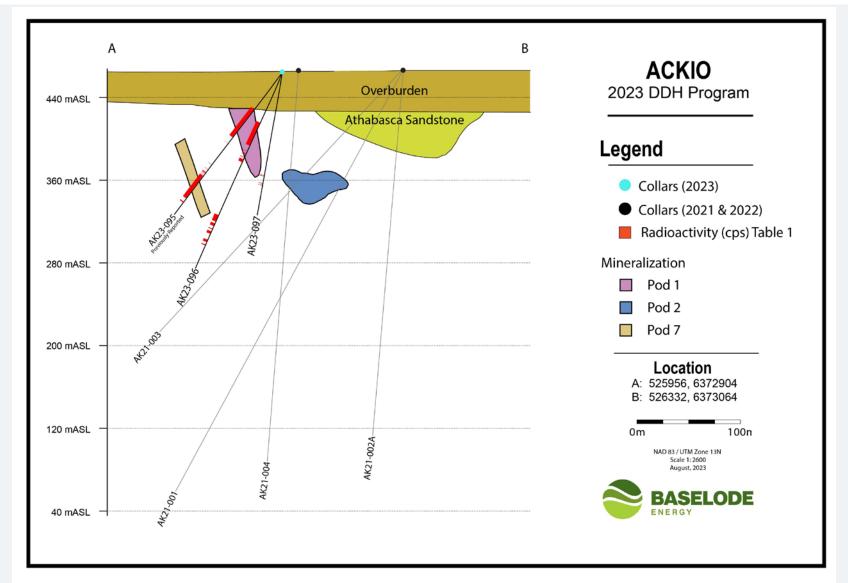
*based on drill hole intersections with a grade-thickness (GT) value exceeding 1.0

/基于品位-厚度(GT)值超过1.0的钻孔矿段



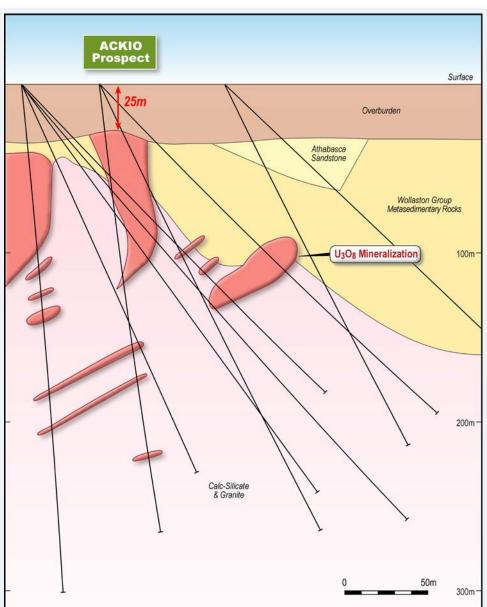
A Growing Near-Surface Uranium Deposit

不断扩展的近地表铀矿床





High-Grade Uranium Mineralization / 高品位铀矿化结构



BASELODE - ACKIO

Exploration details/ 勘探详情

- 2021: DISCOVERY (Sept Oct): completed 4 DDH (1,611 m), 3 intersected uranium mineralization / 2021: 发现(9月-10月): 已完成4个金刚石钻孔(1611米),3个钻孔见到铀矿化结构
- 2022: completed 78 DDH (22,485.85 m) from Feb to Aug, 43 DDH intersected uranium mineralization / 2022: 2月至8月完成78个金刚石钻孔(22,485.85米),43个钻孔见铀矿化结构
- 2023: completed 36 DDH (7,512 m) from Jun to Aug, <u>assay results are pending</u> / 2023: 6月至8月 完成36个金刚石钻孔(7,512米),<u>矿段分析结果待发布</u>

Drill hole highlights / 钻孔亮点

- AK22-069: 0.90% U₃O₈ over 31.0 m at 90.9 m (69.3 m true vertical depth) includes 1.86% U₃O₈ over 12.5 m at 79.7 m / 在90.9米(真实垂直深度为69.3米)见到U₃O₈含量0.90%的31.0米矿段,包括在79.7 米见到U₃O₈含量1.86%的12.5米矿段
- AK22-052: 0.58% U_3O_8 over 27.6 m at 30.95 m (28.1 m true vertical depth) includes 0.86% U_3O_8 over 7.9 m at 31.45 m / 在30.95米(真实垂直深度为28.1米)见到 U_3O_8 含量0.58%的27.6米矿段,包括在 31.45米见到 U_3O_8 含量0.86%的7.9米矿段
- AK22-047: 1.67% U_3O_8 over 7.5 m at 140.35 m (99.3 m true vertical depth) includes 2.45% U_3O_8 over 5.0 m at 140.85 m / 在140.35米(真实垂直深度为99.3米)见到 U_3O_8 含量1.67%的7.5米矿段,包括在 140.85米见到 U_3O_8 含量2.45%的5.0米矿段



Exploration Complete in 2023 / 2023年完成勘探

AK22-051: 1.54 wt% U₃O₈ over 0.5 m @ 47.85 m (picture) / U₃O₈含量1.54 wt%的0.5米矿段@ 47.85米(图片) 0.50 wt% U₃O₈ over 28.9 m @ 28.45 m (drill hole) / U₃O₈含量0.50 wt%的28.9米矿段@ 28.45米(钻孔)

>9,000 Metres Drilling Completed in 2023 / 2023年完成勘探超过9000米

Exploration Drilling / 勘探钻探 - Catharsis

• 1,630 Metres Diamond Drilling / 金刚石钻探1630米

Definition & Expansion / 确定与扩张 - ACKIO (HOOK)

• 6,200 Metres Diamond Drilling / 金刚石钻探6200米

Exploration Drilling / 勘探钻探 – ACKIO (HOOK)

• 1,150 Metres Diamond Drilling / 金刚石钻探1150米

Exploration Drilling / 勘探钻探 – ACKIO (HOOK)

• 175 Metres Diamond Drilling/ 金刚石钻探175米





Exploration Plan 2023 / 2023年勘探计划



Completed - 1,630 meters
 of diamond drilling, 8 drill
 holes (Catharsis project
 exploration) / 已完成 – 1630
 米金刚石钻探,8个钻孔
 (Catharsis项目勘探)



- Completed 6,200 metres diamond drilling
 (ACKIO definition and expansion) / 已完成 6200米金
 刚石钻探(ACKIO确定与扩张)
- Completed 1,150 metres diamond drilling (ACKIO exploration) / 已完成 – 1150米金刚石钻探 (ACKIO勘探)
- Completed 175 metres diamond drilling (Hook project exploration) / 已完成 175米金刚石钻探 (Hook 项目勘探)
- Planned three airborne geophysical surveys:
 magnetics / radiometrics (Catharsis & Shadow) and
 gravity (Shadow) / 计划 三个航空地球物理勘测:磁性/
 放射性(Catharsis & Shadow) 和重力(Shadow)

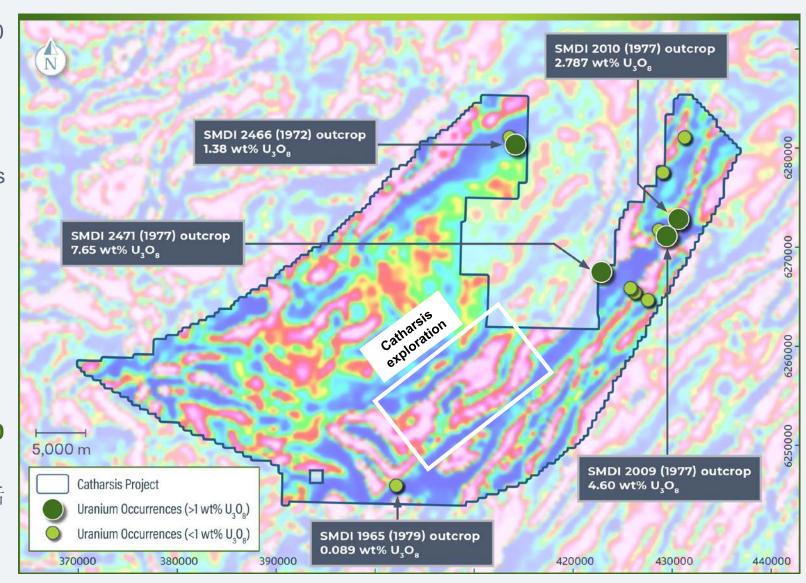
• In-Review - NI 43-101
mineral resource
calculation (ACKIO
discovery) / 在评估 - NI 43101矿产资源量计算
(ACKIO发现区)

Q4



Catharsis Project / Catharsis项目

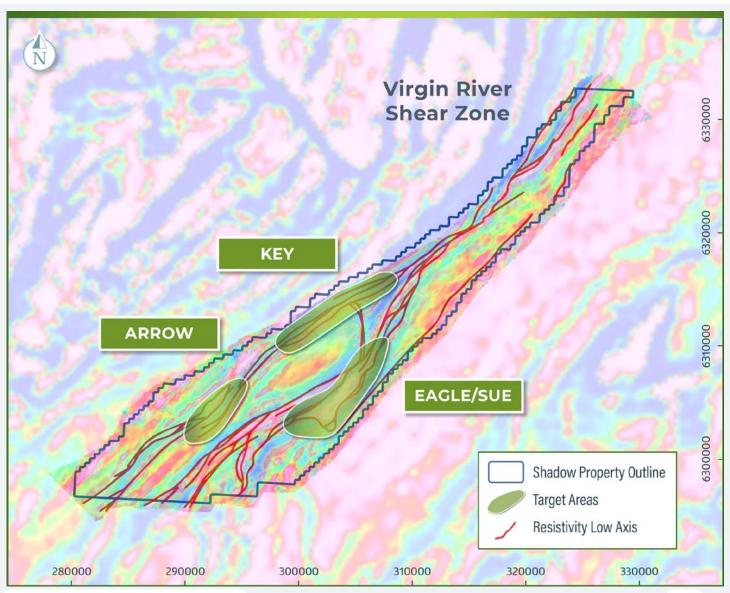
- 148,450 Hectares (1,484 km²) located 60 km south of the Athabasca Basin margin / 148,450公顷(1,484平方公里),位于阿萨巴斯卡盆地边缘以南60公里处
- On-strike with a geological trend that hosts more than 2 billion lbs. U₃O₈ / 与一个蕴 藏超过20亿磅八氧化三铀的地质趋势带在 同一走向上
- Project hosts numerous high-grade uranium surface showings / 该项目拥有 众多高品位的铀矿地表表象区
- Feb 2023: completed 8 drill holes (1,630 metres) in first-ever drill program on the project. / 2023年2月:在该项目首个钻探活动中完成8个钻孔(1630米)





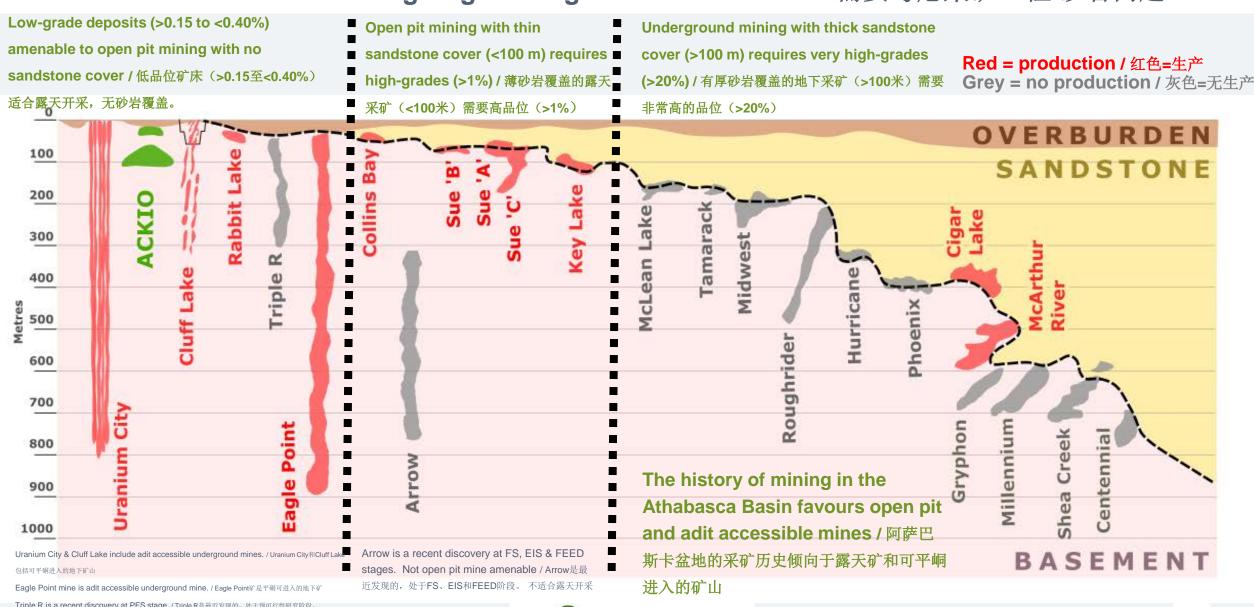
Shadow Project / Shadow项目

- 40,624 Hectares (406 km²) located 30 km south of the Athabasca Basin margin / 40,624公顷(406平方 公里),位于阿萨巴斯卡盆地边缘以南30公里处
- Virgin River Shear Zone ("VRSZ") is one of the largest structural trends in northern Saskatchewan, hosts four uranium deposits / Virgin River剪切区 ("VRSZ")是萨斯喀彻温省北部最大的结构趋势带之一, 赋存了四个铀矿床
- Planned airborne gravity survey for Q4 2022 / 计划 2022年第四季度进行航空重力勘测
- Indigenous consultation remains on-going since October 2020. Approval for diamond drilling is still pending. We remain engaged and have progressed forward in good-faith discussions with the local Indigenous communities /自2020年10月以来持续与当地人协商。金刚石钻探仍在等待批准。我们仍在与当地原住民社区进行真诚的讨论,并取得了进展





Athabasca 2.0 Thesis: It's Not Always About Grade... / 阿萨巴斯卡2.0: 品位并非一切...Need to Consider Mining Engineering/Sandstone Issues / 需要考虑采矿工程/砂岩问题



Beginning of Another Uranium Bull Market / 另一轮铀牛市的开始

Supply uncertainty far greater now than when compared to the Uranium run in 2007-2008 / 目前供应的不确定性远大于 2007-2008 年铀矿短缺时期

The current bull market has demonstrated stronger fundamentals than the previous bull run. We are at the beginning of a contracting cycle; the (spot) price of uranium has never been this high so early in the cycle. / 当前的牛市比之前的牛市表现出更强的基本面。我们正处于一个收缩周期的开端;铀的(现货)价格在周期的早期从未如此之高



Corporate Overview / 公司概况

Key Metrics/ 关键指标	
TSX Venture Exchange / 多交所创业板	TSXV FIND
Shares Outstanding (M) / 流通股(百万)	103.4
Warrants and Options (M) / 权证和期权(百万)	27.4
Share Price /股价 (2023/09/18) (CAD)	\$0.455
Basic Market Capitalization (CAD) / 基本市值(加元)	\$47.0 M
Cash¹ (CAD) / 现金 (加元)	\$10.6 M / \$1060万

Shareholder Structure/股东结构



QC Copper and Gold 12% Company Insiders / 公司内部人士 3% URNM (Sprott ETF) 10% Institutional + Funds / 机构+基金 43% Retail / 个人投资者 32%



Board / 董事会	
CEO, President & Director / 首席执行官、总裁兼董事	
CFO / 首席财务官	
VP, Exploration & Development / 勘探和开发副总裁	
Chairman of the Board / 董事会主席	
Director / 董事	
Director / 董事	

High-grade uranium (>1% U₃O₈), drill hole AK21-001 / 高品位铀(>1% U₃O₈), 钻孔AK21-001



Board and Management / 董事会和管理层



JAMES SYKES
CEO, PRESIDENT & DIRECTOR

首席执行官、总裁兼董事

- 15 years of experience in uranium exploration and discovery / 15年的铀 矿勘探和发现经验
- Directly and indirectly involved with the discovery of over 550M lbs of U₃O₈ in the Athabasca Basin / 直接和间接参与了在阿萨巴斯卡盆地发现 超过5.5亿磅八氧化三铀的工作
- Discovered NexGen's Arrow Deposit and integral in the discovery of Hathor's Roughrider deposits/ 发现了NexGen的Arrow矿床,并在发现Hathor的Roughrider矿床中发挥了重要作用
- CEO of Metal Energy Corp., nickel exploration focussed company / 镍勘 探公司Metal Energy Corp.的首席执行官



STEPHEN STEWARTCHAIRMAN OF THE BOARD

董事会主席

- 15 years of experience in the resource and finance industries / 在资源 和金融行业有15年的经验
- Focused on the M&A, exploration and development of resource assets / 专注于资源类资产的并购、勘探和开发
- Held senior offices with numerous TSX Venture companies / 曾在多家 多伦多证券交易所创业板公司担任高级职务



JOEL FRIEDMAN CFO / 首席财务官

- Over 13 years experience in the Mining and Cannabis industries / 拥有13年矿业和大麻行业的经验
- Most recently as CFO of Khiron Life Sciences Corp. / 最近曾 担任Khiron Life Sciences Corp.的首席财务官
- Holds CPA, CA, and Honours Bachelor of Business Administration / 拥有注册会计师资格和工商管理荣誉学士学 位



CHARLES BEAUDRY DIRECTOR / 董事

- Geologist with more than 35 years of experience across the globe / 在全球范围拥有超过35年经验的地质学家
- 17 years with Noranda-Falconbridge-Xstrata as well as a tenure with IAMGOLD as General Manager of New Business Opportunities / 在Noranda-Falconbridge-Xstrata工作了17年, 并在IAMGOLD担任新业务机会总经理



CAMERON MACKAY P.Geo/

专业地质学家

VICE-PRESIDENT, EXPLORATION & DEVELOPMENT / 勘探和开发副总裁

- 5 years with Purepoint Uranium Group as Senior Exploration Geologist helping delineate the high-grade Spitfire prospect / 在 Purepoint Uranium Group工作5年,担任高级勘探地质学家,帮助确定高品位的Spitfire前景区
- Worked as Senior Bedrock Mapper with the Canada-Nunavut Geoscience Office, mapping the geology of the Hall Peninsula, Baffin Island, Nunavut / 在加拿大-努纳武特地球科学办公室担任高级基岩 绘图员,绘制努纳武特地区巴芬岛霍尔半岛的地质图
- Member of the Association of Professional Engineers and Geoscientists of Saskatchewan / 萨斯喀彻温省专业工程师和地球科学家 协会成员



MICHAEL MANSFIELD DIRECTOR / 董事

- Over 20 years experience as an investment advisor and is currently a Vice-President, investment professional with Industrial Alliance Securities / 拥有20多年的投资顾问经验,目前是Industrial Alliance Securities的副总裁、投资专家
- Track record of successfully taking public over 100 companies via qualifying transaction by Capital Pool Corporations and secondary financings / 通过资本池公司的合格交易和二次融资,成功将100多家 公司上市的履历



Baselode Part of / Baselode隶属于



Ore Group consists of in-house technical and financial expertise and is focused on premier jurisdictions and on metals with strong, long-term fundamentals / Ore Group由内部技术和财务专家组成,专注于优秀的司法管辖区和具有强大长期基本面的金属

METAL ENERGY

MERG: TSXV

Lithium & Nickel exploration, discovery & development / 锂矿和镍矿勘探、发现和开发





AMERICAN EAGLE GOLD AE: TSXV

Copper & Gold focused exploration within British Columbia / 专注于在卑诗省内勘探铜和黄金



FIND: TSXV

10X Return

since spin-out in 2020

/ 自2020年剥离出来后

收获了10倍的回报



QC COPPER & GOLD

QCCU: TSXV

Quebec focused developer of the Opemiska Mine in Chibougamau. / 专注于在魁北克省开发位于 Chibougamau的Opemiska矿

MISTANGO RIVER MIS: CSE ~10X

RETURN/约10倍回报

Active drilling in 2022 backed by strategic investor Eric Sprott & Agnico Eagle Mines. / 在战略投资者Eric Sprott和Agnico Eagle Mines的支持下2022年积极钻探





ORECAP ORX: TSXV

Duel Investment Issuer backed by strategic investor Eric Sprott & Agnico Eagle Mines. / 在战略投资者Eric Sprott和 Agnico Eagle Mines的支持下成为双重投资发行商





Forward Looking Statements 前瞻性声明

WE ARE IN THE MINERAL EXPLORATION AND DEVELOPMENT BUSINESS. IT IS INHERENTLY RISKY, AND ALL INVESTORS SHOULD BE KEENLY AWARE OF THIS

This presentation contains forward-looking statements. All statements, other than of historical fact, that address activities, events or developments that Baselode Energy Corp. believes, expects or anticipates will or may occur in the future (including, without limitation, statements regarding the estimation of mineral resources, exploration results, potential mineralization, potential mineral resources and mineral reserves) are forward-looking statements. Forward-looking statements are generally identifiable by use of the words "may", "will", "should", "continue", "expect", "anticipate", "estimate", "believe", "intend", "plan" or "project" or the negative of these words or other variations on these words or comparable terminology. Forward looking statements are subject to a number of risks and uncertainties, many of which are beyond Baselode Energy Corp. ability to control or predict, that may cause the actual results of the project to differ materially from those discussed in the forward-looking statements. Factors that could cause actual results or events to differ materially from current expectations include, among other things, without limitation, failure to establish estimated mineral resources, the possibility that future exploration results will not be consistent with Baselode Energy Corp.'s expectations, changes in world gold markets and other risks disclosed to the Canadian provincial securities regulatory authorities. Any forward-looking statement speaks only as of the date on which it is made and, except as may be required by applicable securities laws, Baselode Energy Corp. disclaim any intent or obligation to update any forward-looking statement. All currency numbers are in \$CAD unless otherwise stated.

QP STATEMENT

The technical information contained in this news release has been reviewed and approved by Cameron MacKay, P.Geo., Vice-President, Exploration & Development for Baselode Energy Corp., who is considered to be a Qualified Person as defined in "National Instrument 43-101, Standards of Disclosure for Mineral Projects."



